

# AGENDA

## VERNONIA SCHOOL DISTRICT BOARD of DIRECTORS Public Meeting

Thursday, June 11, 2026– 6:00 p.m.

Vernonia Schools Building, 1000 Missouri Ave., Vernonia, OR 97064

Join Zoom Meeting

<https://us06web.zoom.us/j/84660179289?pwd=tSbZR6xLEDdx1AAxCzioc0X2Sc8P2C.1>

Meeting ID: 846 6017 9289

Passcode: kK4CBg

**Public participation** on agenda items occurs at the discretion of the chair. Please indicate your interest by completing a “Public Comment Card” provided at the agenda table and give it to the Board Secretary or if attending virtually, email your interest to [bcarr@vernoniak12.org](mailto:bcarr@vernoniak12.org) 24 hours before the meeting. **Individual comments are limited to 3 minutes. Group comments are limited to 5 minutes.**

At 8:00 p.m., the Board may take a five-minute recess, and the chair will review the agenda for possible rescheduling of agenda items. For special accommodations, call 429-5891 at least 48 hours prior to the meeting.

### REGULAR SESSION

- 1.0 **CALL TO ORDER**..... Chair
  - 1.1 Flag Salute
- 2.0 **AGENDA REVIEW** ..... Chair
  - 2.1 Action to Approve the Agenda
- 3.0 **RECESS to BUDGET HEARING**
  - 3.1 Open Public Hearing
  - 3.2 Budget Review
  - 3.2 Public Comment
  - 3.4 Close Hearing
- 4.0 **RETURN to REGULAR MEETING**
- 5.0 **PUBLIC COMMENT ON AGENDA & NON-AGENDA ITEMS**  
 This is a time for public comment. Normally the Board will not take any immediate action, but will refer concerns to the Superintendent and ask him to report to the Board. We would appreciate you keeping comments to 3 minutes per individual or 5 minutes if you are representing a group of patrons. Please note: Under Oregon Revised Statutes, we cannot discuss personnel concerns in a public meeting. If you have any concerns with school district personnel, please schedule a meeting with the Superintendent.
- 6.0 **SHOWCASING OF SCHOOLS**
  - 6.1 Administrator Reports ..... Administration
    - 6.1.2 Spring Sports Report
- 7.0 **BUSINESS REPORTS**
  - 7.1 Superintendent ..... Jim Helmen
    - 7.1.1 Superintendent Year in Review Presentation
    - 7.1.2 Staffing Update
  - 7.2 Financial ..... Marie Knight
    - 7.2.1 Resolution 2026-05 – Adopting the 2025-26 Budget
    - 7.2.2 Resolution 2026-06 – Transfer Appropriations within 2025-26 Budget.

- 7.3 Maintenance ..... Mark Brown
- 8.0 **BOARD REPORTS / BOARD DEVELOPMENT** ..... Chair
- 8.1 Committee Reports
- 8.1.1 Safety Committee
- 8.1.2 Scholarship Committee
- 8.1.3 Policy Committee
- 9.0 **OTHER INFORMATION and DISCUSSION**
- 9.1 Policies – Second Reading ..... Jim Helmen
- 9.1.1 BFCA – Administrative Regulations (AR)
- 9.1.2 BFE – Administration in the Absence of Policy
- 9.1.3 BHE – Board Member Liability Insurance
- 9.1.4 EDC/KGF – Authorized Use of District Equipment and Materials
- 9.1.5 KG – Community Use of District Facilities (ver.2)
- 9.1.6 KG-AR – Community Use of District Facilities
- 9.1.7 KH – Public Gifts to the District
- 9.1.8 KN – Relations with Law Enforcement Agencies
- 9.1.9 KN-AR – Relations with Law Enforcement Agencies
- 9.2 Booster Club Stadium Build Presentation..... Booster Club Rep.
- 10.0 **ACTION ITEMS** ..... Chair
- 10.1 **Policy Approval**  
*I move to approve policies updates presented as a second reading in item 9.1.*
- 10.2 **Booster Club / VSD Stadium Build Memorandum of Understanding**  
*I move to approve the Booster Club/VSD Stadium Build memorandum of understanding as presented and discussed.*
- 10.3 **Resolution # 2026-05 – Adopting the Budget, Making Appropriations, Imposing and Categorizing the Tax.**  
*I move to approve the Vernonia School District Budget for the 2026-27 school year as follows:*
- |                             |               |
|-----------------------------|---------------|
| General Fund .....          | \$ 10,345,000 |
| Special Revenue Fund .....  | \$ 3,420,970  |
| Debt Service Fund.....      | \$ 1,210,000  |
| Capital Projects Fund ..... | \$ -          |
| Total, All Funds .....      | \$ 14,984,970 |
- As (presented or amended), with a tax rate of \$5.0121 per \$1,000 of assessed value to be assessed in support of the General Fund and in the amount of \$1,210,000 for debt service for general obligation bonds.*
- 10.4 **Resolution # 2026-06 - Transfer Appropriations within Funds of the 2025-26 Budget**  
*I move to approve Resolution # 2026-06 to transfer appropriations within funds of the 2025-26 budget.*
- 10.5 **Staff Hire**  
*I move to approve the Superintendent’s recommendation to recall Dawn Rhoads-Jay as a 4<sup>th</sup> Grade Teacher.*
- 11.0 **MONITORING BOARD PERFORMANCE** ..... Chair
- 12.0 **CONSENT AGENDA** ..... Chair
- The Board, on an individual basis prior to the meeting, has reviewed all material. All financial reports are available for review by the public in the business office. All items listed are considered by the Board to be routine and will be enacted by the Board in one motion. There will

be no discussion of these items at the time the board votes on the motion unless members of the Board request specific items to be discussed and/or removed from the Consent Agenda.

**12.1** Minutes of the 05/11/2026 Special Meeting, 05/14/26 Regular Meeting and 05/19/2026 Scholarship Committee Meeting.

*I move to approve the consent agenda as presented.*

**13.0** **OTHER ISSUES** ..... Chair

**13.1** Agenda Setting Meeting for Next Month

**14.0** **ADJOURN**.....Chair

**UPCOMING DATES**

July 9, 2026 School Board Meeting, 6:00 p.m.

*(Dates and times are subject to change. Please check the district web site at [www.vernoniak12.org](http://www.vernoniak12.org) for the most up-to-date information)*

### Vernonia School District 47J

June 1, 2026

	K	1	2	3	4	5	6	7	8	9	10	11	12	F/T	Total	F&R	SpEd		
District																	1		
Mist Elementary	7	3	5	4	8	5											32	10	3
																31%	9%		
Vernonia Elem.	27	26	21	35	36	23											168	122	48
																73%			
a Family Academy	8	4	8	5	5	4											34		
Elementary Total	42	33	34	44	49	32											234	132	51
																57%	22%		

Vernonia MS							43	46	39							128	68	27
f. Family Academy							5	4	10							19		
															147	46%	18%	
Vernonia HS										35	24	29	31	12	131	70	24	
											1	10	10	9	0	30		
															161			
																43%	15%	
Total	42	33	34	44	49	32	48	50	49	36	34	39	40	12	542	270	103	
																50%	19%	

(as of 6/1/25) 570

October 1	42	35	39	43	51	37	48	56	54	38	40	44	41	16	584
November 1	43	34	39	43	51	36	48	54	54	37	36	42	41	16	574
December 1	42	34	38	43	51	34	48	55	55	36	36	42	41	16	571
January 1	43	34	37	44	50	34	48	53	53	36	34	41	41	15	563
February 1	43	34	36	44	50	33	48	52	51	36	34	40	42	14	557
March 1	44	35	36	44	50	34	48	52	50	36	34	40	41	14	558
April 1	44	34	35	44	50	34	48	51	49	36	34	40	40	14	553
May 1	44	34	34	44	50	34	48	50	49	36	35	40	40	14	552
June 1	42	33	34	44	49	32	48	50	49	36	34	39	40	12	542

# VERNONIA AND MIST ELEMENTARY BOARD REPORT

June 11, 2026



"Building Bridges, Clearing Paths"

## 2025-2026 Goals:

- High Quality Instruction in all content areas with a focus on Reading, Writing, and Math
- Multiple Student Engagement Opportunities for All
- Consistent Behavior Systems: PBIS & Love and Logic
- Effective PLCs Focused on Data

## 2026-2027 Licensed Staffing

### VES

- Kindergarten- Ms. Goodman
- 1st Grade- Ms. Wall
- 2nd Grade- Mrs. Rice
- 3rd Grade- Mrs. McLeod
- 4th Grade- Mrs. Jay
- 4th/5th Grade- Ms. Stavens
- 5th Grade- Mrs. Myatt
- Academic & SEL Teacher- Mrs. Rowland
- PE- Mr. Lowry
- SLC- Ms. Jackson
- Special Education- Mrs. Cheney
- Title 1- Mrs. Schlegel

### Mist

- K-2- Mrs. Ortiz
- 3rd-5th Grade- Mrs. Ash

### K-5 Reading Adoption

We have selected Houghton Mifflin's "Into Reading" curriculum for the upcoming school year. Our staff is very excited about this new adoption.

### Mist Open House

On Friday, June 5th, Mist held its Open House and it was a huge success. We celebrated the work of Mrs. Wilmoth, Mrs. Groshong and Mrs. Budge. We appreciate all they have done for our school community and wish them all the best on their next adventure. Mrs. Ortiz and Mrs. Ash were introduced as next years teacher and had an opportunity to meet the families.

### SBAC Testing

We are so proud of all of our students and the time they took to do their best on their tests! This is the first time our students have spent several days completing their Performance Tasks (PT) and our writing scores are reflecting the hard work the teachers have put in this year.

#### SBAC ELA (as of 6-5-26)

##### 3rd Grade

- VES- 50% proficient
- Mist- 25% proficient

##### 4th Grade

- VES- 44%
- Mist- 100%

##### 5th Grade

- VES- 21%
- Mist-100%

#### SBAC Math (as of 6-5-26)

##### 3rd Grade

- VES- 38%
- Mist- 25%

##### 4th Grade

- VES- 19%
- Mist- 86%

##### 5th Grade

- VES- 21%
- Mist- 100%

## SBAC Science (as of 6-5-26)

### 5th Grade

- VES- 8%
- Mist- 25%

### Last Day of School Assembly

On the last day of school, we recognized our self managers, safety patrol members, June Students of the Month and 5th Graders. Staff performed a dance with inflatable costumes to send our students off for the summer.

### Wheels for Bike Winners

This year we engaged in a reading program with the Clatskanie Masonic Lodge. Students could earn a monthly ticket for reading at home to be entered into a drawing for a bike, scooter or skateboard for reading 400 minutes (K-2) or 600 minutes (3-5). This year's winners were:

- Carsyn Wheelock
- JJ Steffler
- Bryson Normand
- Karlee Jeffers



**May 2026**

**VHS/VMS Board Report–  
Greetings Board!  
Welcome to Logger Nation**

**MS/HS News**

- All staff
  - With an emphasis on improving communication, support, professionalism, and accountability amongst staff:
    - Staff to staff
    - Admin to staff
    - Staff to students

Staff as a whole began looking at what we all want to **See, Hear, Feel**, and **Do—More** and **Less**, as we work together as part of the Vernonia Schools Team. Building on previous work with the adopted Maxims of **Building Bridges** and **Clearing Paths**, staff created norms around:

- **Relationships**
- **Communication**
- **Professionalism**
- **Well-Being**
- **Mindset**

- Though perhaps not yet reflecting in State Test scores (though significant growth evident in High School ELA and Science, we are seeing some positive trends
- Students are taking an active role in their growth, as indicated in improvement below
- Less students are choosing to Opt-Out of State Testing
- Students are taking their time and (mostly) trying to do their best
- HS students are Opting-Up, choosing to take tests as a 10th grader. Results have been very positive, with many banking their scores

*MS STAR Growth by individual below:*

<b>6th Grade</b>	<b>Reading</b>	<b>Math</b>
• Elias Aguilar	Reading +63	Math +40
• Grascel Amaya	Reading +148	Math +83
• Jordyn Busch	Reading +144	
• Eevee Bye	Reading +82	
• Timberlynn Dennis	Reading +108	Math +62
• Levi Ebberts		Math +113
• Rarity Eriksen	Reading +34	Math +66
• Kaleb Farmer		Math +23
• David Getsinger-Hahn	Reading +43	Math +70
• Reverie Gonzalez		Math +24
• Sophia Gunderson	Reading +91	Math +29
• Emma Hansen	Reading Benchmark	Math Benchmark
• Sadie Hinkley	Reading +48	Math +25
• Iver Holladay		Math +14
• Marlee Hurdsman	Reading +82	
• Jayla Jeffers	Reading +67	
• Wade Jossi	Reading +67	Math +47
• Jayla King	Reading +49	
• Kyleigh Leonetti	Reading +20	Math +24
• Trina Martin		Math +9
• Lyrik McCollum	Reading +132	+9
• Kristina McGuire	+14	+70
• Brooklyn Milstiren	+96	+63
• Finley Pearson	Benchmark	+69
• Gannon Richards	+32	
• Scottlynd Rodrigues	+80	
• Mael Schaefer	+30	
• Paige Schmidlin	+86	
• Emma Souder	+68	

● Jared Stevens	+47	
● Aloma Swepston	+92	
● Olivia Thorn	+51	+71
● Brayden Tripp		+4
● Lily Turner		+89
● Elijah Waters		+24
● Zoe Waters		+70
● Rowan Wegener	+42	

### 7th Grade

● Silas Allen	+36	+29
● Leilani Borst	+105	+99
● Brian Brown	Benchmark	Benchmark
● Ayden Brunswick	Benchmark	Benchmark
● Kinley Busch	+25	+19
● Kendra Compuzan-Lopez	+64	
● Payson Carrick	+76	+61
● Avery Cota	+25	+4
● Xavier Damatan-Flores		+74
● Sawyer DeWitt	+26	+33
● Skyla Ellis	Benchmark	+15
● Pippa Forster	+92	+10
● David Gonzales		+51
● Wyatt Haddox	+31	+53
● Sophia Hanayah	+58	+29
● Elsa Holloway	Benchmark	+36
● Tayler Kelly	+233	
● Eleanor Kintz	+18	+25
● Emma Kofstad		+55
● Emma LaBelle	+57	+31
● Lincoln Martin		Benchmark
● Clarissa McGuire	+7	+86
● Rosalie McTaggart	Benchmark	
● Lucas McWhirter	+22	
● Jane Miller	+78	+32
● Makaylah-Mae Miller	+32	+43
● Nathan Owen	+36	+48
● Journey Pesonen		+59
● Daniel Peters		+90
● Bradley Ralls	+46	+34

● Jack Romtvedt	Benchmark	Benchmark
● August Skillin		+58
● Ashlynn Tovey	+33	+12
● Joseph Weir	+20	
● Zach Wheelock	+42	+39

### 8th Grade

● Noah Aguilar	+28	+7
● Sawyer Beattie	Benchmark	
● Tyler Bryson	Benchmark	Benchmark
● Emmerson Dennis	+7	
● Weston Dennis	+61	Benchmark
● Mario Espinoza	+9	+1
● Emily Gonzalez	+114	+6
● Peyton Hinkley	+65	+16
● Gavin Holbrook	+1	+43
● Dakota Kintz	=11	+165
● David LaBelle	+126	+355
● Aries Martin	+56	
● Eli Martin	+43	
● Landon McCollum	+85	+145
● Audrey McDermott	+39	+45
● Rylee McKerreghan	+84	+1
● Kathleen Medley-Fowler	+81	+53
● Gyven Miller	+260	+245
● Miles Milstien		+54
● Jasper Mitchell	+37	
● Ashayla O'Neal	+52	+35
● Orinthia O'Neill	+52	+80
● Kenneth Patrick		+98
● Sarah Pelster	Benchmark	
● Hayzle Penney	+18	+19
● Awnesty Pham		+13
● Elsie Plummer	+4	+42
● Adria Pogan	+4	
● Aiyana Randall-Gardee	+31	
● Zoey Randle	+230	+130
● Kyleigh Rau	+46	+19
● Nicole Renn	+185	+168
● Alina Robinson	+4	+4

● Roman Sanchez	+107	+43
● Ellanor Scandlyn	+34	+18
● Jacob Thornton	+12	+41
● Tristy Turner	+68	+49
● Domanik Wegener	+34	+26
● Eli White	+22	+27
● Logan Woll	+122	

### MS Targeted Reading Group Interventions

- *Peyton Hinkley* +65
- *Emma LaBelle* +57
- *Makayla Miller* +32
- *Wyatt Haddox* +31
- *Jayla Jeffers* +67
- *Olivia Thorn* +51
- *Jayla King* +49
- *Lyrik McCollum* +132
- *Timberlynn Dennis* +108
- *Aloma Swepston* +92
- *Leilani Borst* +105
- *Jane Mille* +78
- *Sophia Haniya* +58
- *Ashlynn Tovey* +42
- *Nathan Owen* ++36
- *Grascel Amaya* +148
- *David Getsinger-Hahn* +43

**Sadie Hinkley +48**

### MS End of Year Awards

- |                     |   |
|---------------------|---|
| ● Band              | <i>Jack Romtvedt, Alina Robinson</i>        |
| ● Choir             | <i>Nic Renn, Kyleigh Rau</i>                |
| ● 6th Music         | <i>Emma Hansen, Paige Schmidlin</i>         |
| ● Leadership        | <i>Aiyana Randall-Gardee, Tristy Turner</i> |
| ● 6th Language Arts | <i>Emma Hansen, Gavin Richards</i>          |
| ● 7th Language Arts | <i>Rosalie McTaggart, Brian Brown</i>       |
| ● 8th Language Arts | <i>Tyler Bryson, Orinthia O'Neill</i>       |
| ● 6th Science       | <i>Elijah Waters, Paige Schmidlin</i>       |
| ● 7th Science       | <i>Clarissa McGuires, Jack Romtvedt</i>     |
| ● 8th Science       | <i>Tyler Bryson, Alina Robinson</i>         |
| ● Math 1            | <i>Reverie Gonzalez</i>                     |

- Math 2 *Paige Schmidlin, Emma Hansen*
- 7th Math 3 *Lincoln Martin, Avery Cota*
- MS Algebra *Kinley Busch*
- 7th Art *Jane Miller, Lucas McWhirter*
- Computer Science *Tyler Bryson*
- Engineering *Lucas McWhirter*
- 6th Enrichment *Emma Hansen*
- 8th Wood Shop *Ashayla O'Neal*
- 8th Metal Working *Katheen Medley-Fowler*

**\*Note\* -8th Grade Awarded at Promotion**

**“Highlight Student of the Quarter”**

**6th Grade**

- *Elijah Waters, Sadie Hinkley, Kyleigh Leonetti*

**7th Grade**

- *Kinley Busch, Rosalie McTaggart, Joseph Weir*

**8th Grade**

- *Kathleen Medley-Fowler, Sawyer Beattie, Orinthia O'Neal*

**End of Year 2026 High School Principal Awards**

Band	<i>Robyn Naron</i>
Band	<i>Max Pike</i>
<b><i>John Phillip Sousa Award</i></b>	<i>Kate Nelson</i>
Choir	<i>Naomi Pelster</i>
Choir Letter	<i>Naomi Pelster</i>
Advanced Conditioning	<i>Brody Campo</i>
American Literature	<i>Jasmin Peterson</i>
AP Literature	<i>Jasmin Peterson</i>
Dystopian Literature	<i>Morgan Dennis</i>
Introduction to Literature	<i>Bella Granucci and Maika Borst</i>
Creative Writing	<i>Riot Eriksen</i>
Writing 121	<i>Robyn Naron</i>
Writing 122	<i>Elizabeth Pelster</i>
<b><i>Alvida Hearing English Award</i></b>	<i>Addison Coburn</i>
Astronomy	<i>Evan Souder</i>
Forestry	<i>Elizabeth Pelster</i>

Fire Science	<b>Vincent Pedersen</b>
Global Studies	<b>Maika Borst</b> and <b>Jacob Roady</b>
US History Honors	<b>Charlotte Schlegel</b> and <b>Jasmin Peterson</b>
US Government/Civics	<b>Addison Coburn</b>
Art	<b>Ayden Abbott</b>
Pottery	<b>Addison Coburn</b>
Construction	<b>Makenlee Espinoza</b>
Introduction to Woods	<b>Ryker Wood</b>
Machinery	<b>Koa Leininger</b>
Welding 1	<b>Ben Davis</b>
Welding 2	<b>Kyler Koenig</b>
Introduction to Welding	<b>Preslie Hartman</b>
Advanced Welding	<b>Max Crabtree</b> and <b>Koa Leininger</b>
Algebra I	<b>Jacob Roady</b>
Algebra II	<b>Nova Gleason</b> and <b>Charlotte Schlegel</b>
Geometry	<b>Rose Pike</b>
<b>McEntire Math Award</b>	<b>Maika Borst</b>
Robotics and Drones	<b>Ben Davis</b>
Electrical Engineering	<b>Woraphon Dumsee</b>
CAD	<b>Eldana Bolot</b>
Yearbook	<b>Caylee Llanos</b>
Class of 2028 Service Award	<b>Charlotte Schlegel</b>
Student Body President	<b>Nova Gleason</b>
Student Body Treasurer	<b>Jasmin Peterson</b>
Foreign Exchange Representative	<b>Carolyn Glenn</b>
Public Relations Representative	<b>Charlotte Schlegel</b>
VFA Representative	<b>Naomi Pelster</b> and <b>Sabrina Pederson</b>
Nation Honor Society 20215-26 Inductees	<b>Charlotte Schlegel</b> <b>Jasmin Peterson</b> <b>Naomi Pelster</b>

- 2026 High School Prom Court—Congratulations to King **Konnor Van Lom** and Queen **Kate Nelson!**



## Senior Scholarships 2026

Erik C Kesterson

- ***Katelin Crabtree-\$500.00***

Vernonia Lions

- ***Elam Cieloha-\$1500.00***
- ***Katelin Crabtree-\$1500.00***

School Board Trades

- ***Luke Simmons-\$1000.00***

School Board College

- ***Addison Coburn-\$1000.00***

Holce Logging

- ***Addison Coburn-\$2100.00***
- ***Elam Cielohan-\$1500.00***
- ***Emma Scheuerman-\$2700.00***
- ***Kate Nelson-\$2100.00***
- ***Luke Simmons-\$2100.00***
- ***Robyn Naron-\$1500.00***

Alumni Holce Logging

- ***Kortni Adams-\$3000.00***
- ***Delaney Draeger-\$3000.00***
- ***David McCallum-\$3000.00***
- ***Tyler Riddell-\$3000.00***
- ***Jessika Marine-\$3000.00***
- ***Ella Schram-\$3000.00***

PEO

- ***Addison Coburn-\$3000.00***
- ***Emma Scheuerman-\$1000.00***
- ***Kate Nelson-\$1000.00***
- ***Robyn Naron-\$3000.00***

## Cedar Ridge

- *Addison Coburn-\$500.00*
- *Elam Cieloha-\$500.00*
- *Kate Nelson-\$300.00*

## Gene Weller Memorial

- *Addison Coburn-\$500.00*
- *Elam Cieloha-\$100.00*
- *Kate Nelson-\$250.00*

## Greathouse

- *Addison Coburn-\$3500.00*
- *Riot Eriksen-\$1500.00*

## Boosters

- *Elam Cieloha-\$500.00*
- *Kate Nelson-\$500.00*
- *Katelin Crabtree-\$500.00*
- *Rydia Boyer-\$500.00*

## Intercultural Society

- *Addison Coburn-\$500.00*
- *Elam Cieloha-\$500.00*
- *Kate Nelson-\$500.00*

## Vernonia Education Association

- *Addison Coburn-\$500.00*
- *Kate Nelson-\$500.00*

## Mickey Bruer

- *Elam Cieloha-\$500.00*
- *Kate Nelson-\$500.00*
- *Katelin Crabtree-\$500.00*

## Mark Brown Citizenship

- *Kate Nelson*

## Chance To Become

- *Riot Eriksen-\$5000.00*
- *Robyn Naron-\$5000.00*

## Five Star

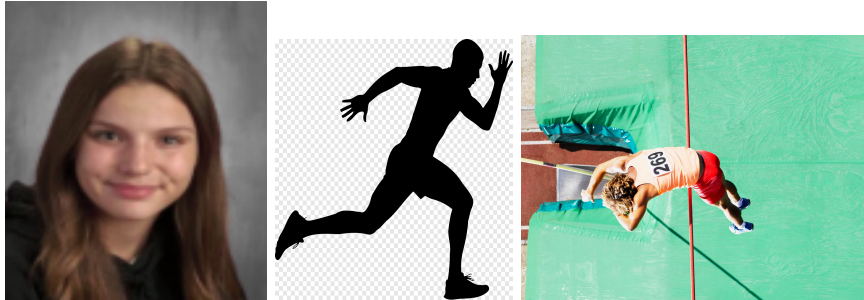
- *Elam Cieloha-\$1500.00*



Thanks to all of our Local Donors and Congratulations to all Recipients! Go Loggers!

## **Congratulations to our State Placers. Well done Loggers!**

- Logan Vaughn-6th Place Shot-Put-45' 7.75"
- Sam Hough-9th Place Javelin-162'7"
- Elam Cieloha-3rd Place High Jump-5'11.5"
- Elam Cieloha-14th Place Long Jump-19'1.25"
- Elam Cieloha-7th Place Triple Jump-38'9.75"
- Addilyn Draeger-8th Place 3000 Meters-11:41.73
- Brody Campo-8th Place-Pole Vault-11'3.75"



Not Pictured-Sam Hough



*"Building Bridges,.....Clearing Paths"*





## Spring Sports Board Report 2025-2026

### Middle School Track

With a team of 35 determined athletes and a season full of sweat, spirit, and strength, the middle school track team closed out an incredible year at the District Track Meet, competing against 13 other schools and proving that hard work pays off.

From the very first practice to the final race, this group showed up ready to improve, support one another, and compete with heart. Their efforts were rewarded with several standout performances at districts:

- Joey Roady — 5th Place, 200 Meter; 3rd Place, 400 Meter
- Sawyer DeWitt — 6th Place, 800 Meter; 2nd Place, 3000 Meter
- Orinthia O’Neil — 5th Place, 1500 Meter; 3rd Place, 3000 Meter
- Emily Gonzalez — 5th Place, 3000 Meter
- Emma LaBelle — 4th Place, 1500 Meter
- Gavin Holbrook — 4th Place, Javelin
- Daniel Weaver — District Champion, 400 Meter
- Avery Cota — 4th Place, 200 Meter Hurdles; District Champion, High Jump

Every runner, jumper, and thrower contributed to a season defined by growth, resilience, and teamwork. The progress made both physically and mentally was remarkable, and the team represented the school with pride and determination throughout the season.

This year was about more than medals and results. It was about commitment, perseverance, and building a positive team culture that extends far beyond the track. The future is bright for this talented group of athletes, and this season laid a strong foundation for continued success.

### Softball

The 2026 softball season was one of growth, development, and continued progress for the Vernonia Lady Loggers program. Our team showed tremendous improvement throughout the season, competing hard in every game and demonstrating a level of resilience.

One of the biggest accomplishments this year was our ability to stay competitive. We played in numerous close contests, with very few games ending by the run-rule, showing significant improvement from previous seasons. Our team finished the season with **eight wins**, a substantial increase from the **three wins recorded last year**, highlighting the positive direction of our program.

Offensively, we made major strides. Players became more confident at the plate, improved their approach to each at-bat, and consistently put the ball in play. The team’s offensive growth helped create more scoring opportunities and allowed us to compete with some of the stronger teams in our league.

Defensively, we saw tremendous development as well. The team executed multiple double plays throughout the season, demonstrating improved awareness, communication, and softball IQ. These moments reflected the hard work our players put in during practices and games.

Perhaps the most notable improvement came from our pitchers. Our pitchers made significant progress throughout the season, giving our team the opportunity to compete in every game. We will continue to focus on developing and strengthening our pitchers during the offseason as we build for future success.

Individual achievements were also recognized, as the Lady Loggers earned **three All-League honors**, a testament to the dedication, talent, and effort of our athletes.

While wins and awards are important, the greatest success of this season was the growth of our team. The players continued to develop their skills, support one another, and represent Vernonia with pride. The foundation has been laid for continued improvement, and we are excited to build on this momentum as we prepare for next season.

Thank you to our players, families, school staff, community supporters, and fans for your continued support of Vernonia Lady Loggers Softball. We look forward to what the future holds for these kids and the program.

## Baseball

The 2026 baseball season was challenging from a win/loss standpoint, finishing with a 3-21 record, but it also showed growth, perseverance, and potential throughout the year. One of the highlights of the season was a major win over P.C., who was ranked #10 in the state at the end of the season. That victory demonstrated the team's ability to compete at a high level and showed what the group was capable of when playing with confidence and focus.

Low numbers and limited pitching depth created challenges throughout the season, but the players continued to improve in communication, focus, and overall understanding of the game. The team competed hard, supported one another, and represented the program well both on the field and in the classroom.

The season also included strong individual accomplishments, with three players earning All-League recognition:

- First Team All-League: Josh LaBelle
- Honorable Mention: Brock Johnson
- Honorable Mention: Kelan Busch

Moving forward, continued growth in participation and long-term commitment to the program will be important in building depth, strengthening pitching, and continuing to develop the overall competitiveness of the team. Despite the record, the season provided valuable experience and showed encouraging signs for the future of the program.

## Boys Volleyball

The Vernonia High School Boys Volleyball program completed its third season of competition and continued to make positive strides in both participation and performance.

The team finished the season with eight athletes, an increase from the previous two seasons when the program concluded with six players. This growth reflects the continued development and interest in boys volleyball at Vernonia High School.

On the court, the team was competitive throughout the season and remained in playoff contention until the final weeks. While the Loggers narrowly missed qualifying for the state playoffs, they earned a fourth-place finish in league play and finished the season ranked 20th in the state. These accomplishments represent meaningful progress for a young program that continues to build experience and establish itself within Oregon boys volleyball.

The coaching staff is proud of the effort, growth, and commitment demonstrated by the student-athletes throughout the season. We look forward to building on this year's success and continuing the positive momentum as the program enters its fourth year.

Individual recognition was also earned this season. **Blake Pultz** was selected to the **All-League First Team**, while **Huxley Grant** received **Honorable Mention All-League** honors. These awards reflect the hard work, dedication, and leadership demonstrated by both student-athletes throughout the season.



# VERNONIA HIGH SCHOOL ATHLETICS ★ 2026 ★ SPRING SPORTS DESSERT AWARDS

CELEBRATING THE OUTSTANDING ACHIEVEMENTS,  
LEADERSHIP, AND DEDICATION OF OUR VERNONIA LOGGER STUDENT-ATHLETES.

## ★ FOUR-YEAR LETTER WINNERS ★

Recognizing student-athletes who have demonstrated  
commitment and excellence throughout their  
high school careers.



**TRACK & FIELD**  
**KONNER VAN LOM**



**SOFTBALL**  
**KATIE CRABTREE**



**BASEBALL**  
**DILYN LARDY**  
**BROCK JOHNSON**



## SPRING ATHLETES OF THE SEASON



**MALE ATHLETE  
OF THE SPRING**

**BLAKE  
PULTZ**



**FEMALE ATHLETE  
OF THE SPRING**

**JULIA  
BUSCH**



## BRUNSMANN MEMORIAL SPORTSMANSHIP AWARD

Presented to the athlete who best exemplifies  
character, integrity, respect, and sportsmanship.

**BLAKE PULTZ**



## INSPIRATIONAL UNDERCLASSMAN AWARD

Recognizing an underclassman who demonstrates  
perseverance, leadership, positivity, and dedication.

**CHARLOTTE SCHLEGEL**



## BOYS VOLLEYBALL DISTRICT 2 LEAGUE HONORS

★ HONORABLE MENTION ALL-LEAGUE ★

**HUXLEY GRANT**

★ FIRST TEAM ALL-LEAGUE ★

**BLAKE PULTZ**

# GO LOGGERS!

COMMITMENT ★ CHARACTER ★ PRIDE ★ EXCELLENCE



**VERNONIA HIGH SCHOOL ATHLETICS**  
Building Champions in Competition and in Life





# VERNONIA HIGH SCHOOL ATHLETICS ★ — 2026 — ★ TEAM AWARDS

RECOGNIZING THE HARD WORK, DEDICATION, AND ACHIEVEMENTS  
OF OUR VERNONIA LOGGER STUDENT-ATHLETES.



## BASEBALL



MVP  
**JOSH LABELLE**



MOST INSPIRATIONAL  
**BROCK JOHNSON**



MOST IMPROVED  
**JACK NELSON**



## SOFTBALL



MVP  
**KATIE CRABTREE**



MOST IMPROVED  
**RILEY HEWITT**



BEST DEFENSIVE PLAYER  
**JULIA BUSCH**



BEST OFFENSIVE PLAYER  
**LAYLA ABBOTT**



## BOYS VOLLEYBALL



MVP  
**BLAKE PULTZ**



MOST INSPIRATIONAL  
**LEO SCHUCHHARDT**



MOST IMPROVED  
**MILAN SCHEURING**



## TRACK & FIELD

### MALE AWARDS



MALE MVP  
**ELAM CIELOHA**



MALE MOST INSPIRATIONAL  
**BLAKE PULTZ**



MALE MOST IMPROVED  
**BRODY CAMPO**

### FEMALE AWARDS



FEMALE MVP  
**ADDILYN DRAEGER**



FEMALE MOST INSPIRATIONAL  
**CHARLOTTE SCHLEGEL**



FEMALE MOST IMPROVED  
**MAIKA BORST**

# GO LOGGERS!

COMMITMENT ★ CHARACTER ★ PRIDE ★ EXCELLENCE



## VERNONIA HIGH SCHOOL ATHLETICS

*Building Champions in Competition and in Life*



# VERNONIA SCHOOL DISTRICT 47J



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## **Celebrating the Vernonia High School Class of 2026**

As we conclude the 2025–2026 school year, I would like to congratulate the Vernonia High School Class of 2026 on reaching this important milestone. Our graduates have demonstrated perseverance, resilience, and dedication throughout their educational journey and have represented Vernonia High School with pride.

Members of the Class of 2026 will pursue a variety of postsecondary pathways, including college, career training, apprenticeships, military service, and employment opportunities. We are confident they leave our schools prepared for success and equipped with the skills necessary to make meaningful contributions to their communities.

I would also like to thank the families, staff, and community members who have supported these students along the way. On behalf of the Vernonia School District, congratulations to the Class of 2026. We are proud of your accomplishments and wish you the very best in your future endeavors.

## **Recognizing Our Retirees**

As we conclude the 2025–2026 school year, I would like to recognize and thank five exceptional members of the Vernonia School District family who are retiring after years of dedicated service to our students, staff, and community. In a small district like ours, the impact of committed employees extends far beyond their job descriptions, and each of these individuals has helped shape the success of our schools and the lives of countless students.

**Mark Brown**, Maintenance Director, is retiring after 19 years of service. Since joining the district in 2006, Mark has been a dependable leader who ensured our schools remained safe, welcoming, and well-maintained. His technical expertise, work ethic, and willingness to support students and staff in times of need have been invaluable to our district.

**Marie Knight**, Business Manager, is retiring after 18 years of service. Since 2007, Marie has provided exceptional financial stewardship, professionalism, and attention to detail. Her

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commitment to fiscal responsibility and support of student-centered decision-making have helped guide the district through many important initiatives and challenges.

**Pete Weisel**, Middle and High School Counselor, is retiring after 18 years of service. Pete has been a trusted mentor, advocate, and source of support for generations of students. Through his compassion, guidance, and dedication, he has helped students overcome challenges, plan for their futures, and achieve success both in school and beyond.

**Sena Wilmoth**, Elementary Teacher at Mist Elementary, is retiring after 5 years of service. Sena has helped young learners build strong academic and personal foundations while fostering a love of learning in her classroom. Her dedication to students and commitment to excellence have contributed to the continued success of Mist Elementary and the students and families she has served.

**Theresa Gray**, Special Education Instructional Assistant, is retiring after an extraordinary 25 years of service. Throughout her career, Theresa has been a caring and dependable advocate for students with special needs. Her patience, compassion, and commitment to helping students access their education have made a lasting difference in the lives of many students and families.

On behalf of the School Board, staff, students, families, and the Vernonia community, I extend my deepest appreciation to Mark, Marie, Pete, Sena, and Theresa for their years of service and unwavering commitment to our schools. Their collective legacy of care, dedication, and service will continue to be felt throughout the Vernonia School District for years to come. We wish them all the very best in their well-earned retirement and thank them for the lasting impact they have made on our students, staff, and community.

## **Fourth Grade Teacher Recall and Staffing Update**

For the Board's information, due to increased fourth-grade enrollment projections and the need to maintain appropriate class sizes and instructional support for students, the District determined that adding an additional 4th Grade Teacher position at Vernonia Elementary School was necessary for the 2026–2027 school year. In accordance with the Vernonia Education Association Collective Bargaining Agreement and District staffing procedures, this

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staffing adjustment triggered the recall process for qualified staff members on the recall list. As a result, Mrs. Rhoads-Jay accepted the position of Fourth Grade Teacher at Vernonia Elementary School, and the District formally acknowledged her acceptance. We are pleased to welcome Mrs. Rhoads-Jay back to the Vernonia School District and look forward to the experience, dedication, and expertise she will bring to our students, staff, and school community. Her employment will be governed by the terms and conditions of the Vernonia Education Association Collective Bargaining Agreement, District policies, and applicable state and federal laws.

K-12 staffing: All K–12 staff have been assigned and notified of their duty positions for the 2026–2027 school year. As part of our staffing plan, two staff members will be transitioning to Mist Elementary School. Mrs. Charis Ash will serve students in grades 3–5, and Mrs. Angel Ortiz will serve students in grades K–2.

In addition, the District anticipates hiring two classified staff members in August 2026 to support student learning and operational needs. These positions include one full-time Instructional Assistant and one blended 1.0 FTE position consisting of a 0.5 FTE Custodian and a 0.5 FTE Instructional Assistant assignment. Recruitment and hiring for these positions will take place during August 2026 in preparation for the start of the school year.

The elementary school will also experience several significant changes to grade-level teaching assignments for the 2026–2027 school year. Mrs. Eagleson and her staff have worked diligently to place teachers in positions that best align with their strengths, skills, and experience to meet the needs of our incoming student population. This process required extensive planning, collaboration, and thoughtful discussion among staff members and leadership teams to ensure the best possible outcomes for students.

As part of our efforts to strengthen and sustain the educational program at Mist Elementary School, class size capacities will be increased for the 2026–2027 school year. The District is currently developing an updated enrollment process, including an application and lottery system, to help determine student placement and identify those students whose educational needs and learning profiles are the best fit for the unique opportunities offered through the

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Mist Elementary program. Additional information regarding this process will be shared with families prior to the enrollment period.

I am extremely proud of the work completed by both our elementary and secondary leadership teams and staff. Their commitment to collaboration and student-centered decision-making has resulted in strong course offerings and teacher assignments that are designed to best meet the academic and developmental needs of our students. These efforts reflect our continued focus on providing high-quality educational opportunities across the district.

## **Stadium Project Phase II Presentation and Request for MOU**

The Vernonia Booster Club and Stadium Committee continue to make progress toward the proposed Phase II improvements to the Vernonia Stadium Project. Their efforts, fundraising, and community engagement have been instrumental in advancing this important project, and the District appreciates their ongoing commitment to enhancing opportunities for our students and community.

As the project moves forward, the District has been working collaboratively with representatives from the Stadium Committee to ensure that all proposed improvements align with District priorities, facility plans, safety requirements, and long-term operational considerations. A project alignment meeting was held with District leadership, maintenance staff, and Stadium Committee representatives to review the proposed scope of work, discuss project expectations, and identify next steps.

The Stadium Committee is currently developing a proposed Memorandum of Understanding (MOU) that will outline the scope of the project, roles and responsibilities, governance and decision-making processes, insurance and risk management requirements, compliance obligations, and the eventual transition of the completed facility improvements to District ownership and operation. Upon receipt, the District will conduct a legal and administrative review of the proposed agreement and may request additional supporting documentation as needed.

At an upcoming Board meeting, representatives from the Booster Club, Stadium Committee, and project partners are expected to present the proposed Phase II project for Board

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consideration. The presentation will include an overview of the project, proposed design elements, project timeline, funding sources and budget, and a summary of the proposed MOU. Board approval will be required before any construction activities can occur on District property.

Should the Board approve moving forward, additional pre-construction requirements will need to be completed, including execution of the MOU, verification of insurance coverage, confirmation of required permits, and compliance with all applicable legal and regulatory requirements. These steps are necessary to ensure the project proceeds in a safe, responsible, and legally compliant manner while protecting the District's long-term interests.

I appreciate the collaborative efforts of the Booster Club, Stadium Committee, District staff, and community members who have contributed to the planning of this project. I look forward to the Board's review of the proposal and discussion of the next steps for Phase II of the Vernonia Stadium Project.

## **Recognition**

As Superintendent, I would like to take this opportunity to recognize and thank the many individuals, organizations, and community members who have contributed to the success of the Vernonia Stadium Project. What began as a vision to improve our athletic facilities has become a remarkable example of community pride, volunteerism, and partnership.

The Vernonia Stadium Committee, working in collaboration with the Vernonia Booster Club, has dedicated countless hours over the past several years to planning, fundraising, community outreach, and project coordination. Committee members including Gordon Jarman, Kelly Jarman, Jim Eckland, Kathy Eckland, Teresa Williams, Steve Whiteman, Brett Costley, Jim Krahn, Bret Bunke, Thomas Jones, Mike Pihl, Scott Laird, Bryan Dennis, Bryan McLeod, Jason Busch, Jared McWhirter, Colton DeWitt, Kyle Cota, Darlene McLeod, Tracy Holce Wolf, Tony Hyde, Jan Bernardi, John Roady, Lisa Curry, Justin Ward, Ben Pelster, and Bill Sherman, along with many other volunteers, have helped lead this effort and inspire broad community support.

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Through the leadership of the Stadium Committee and Booster Club, along with generous donations from local businesses, alumni, families, and community members, the campaign has raised hundreds of thousands of dollars in cash and in-kind contributions. These efforts have already resulted in significant improvements through Phase I of the project and have positioned the community to pursue the next phase of stadium enhancements.

The Board will soon receive a presentation from representatives of the Stadium Committee and Booster Club regarding the proposed Phase II improvements. Their presentation is expected to include the project scope, design concepts, funding plans, project timelines, and a proposed Memorandum of Understanding outlining the partnership between the District and the Stadium Committee. Prior to any construction activities occurring on District property, the District will continue to work collaboratively with the committee to ensure the project aligns with our Long-Range Facilities Plan, operational needs, safety standards, and all applicable legal and regulatory requirements.

I want to express my sincere appreciation to the Stadium Committee, the Vernonia Booster Club, and the many community members who have contributed financially, volunteered their time, donated materials and services, and supported this project in countless ways. Their commitment to our students and community demonstrates the very best of Vernonia. The District values this partnership and looks forward to continuing our work together as we evaluate the next phase of improvements to Logger Stadium.

## **Collective Bargaining Update**

The District continues to make steady progress in negotiations with both the Certified and Classified bargaining units.

Negotiations with the Certified Union have been productive, and the parties have reached tentative agreement on approximately 90% of both district and union language proposals. Discussions have been characterized by professionalism and a shared commitment to supporting students and staff. As of the completion of this report, the parties have not yet reached an agreement on compensation and related financial items, which remain under active negotiation.

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The District held its initial bargaining session with the Classified Union on June 5, 2026. During this meeting, both parties exchanged initial proposals and established a framework for future negotiations. The District looks forward to continued collaborative discussions as the bargaining process moves forward.

The District's goal is to reach successor agreements with both bargaining units by June 30, 2026. Should either agreement remain unsettled after that date, bargaining responsibilities will transition to Mrs. Waite-Larkin, Vernonia School District's incoming Superintendent, who will continue negotiations on behalf of the District.

The Board will continue to receive updates as negotiations progress and significant milestones are reached.

## **Summer Programming and Staffing**

Summer school staffing has been largely completed for the 2026 summer program, which will run from July 6 through July 31, 2026. Current assignments include Courtney Ferguson for Credit Recovery, Brett Bunke for grades 9-12 enrichment, Allison McLeod for grades 3-5 enrichment, and Kendra Wall for K-2 enrichment. The grades 6-8 enrichment position remains open at this time.

KinderCamp will be led by Sara Goodman, with Liz Woosley serving as the KinderCamp Instructional Assistant. Additional summer program support staff include Jamie Holmes as the ESY Instructional Assistant, and Julie Atha, Katreasa Beattie, and Jamie Holmes as Summer Learning Instructional Assistants.

Summer Meals staffing includes Summer Gonzalez as Head Cook and Karen Brown as Assistant Cook. The District will post one additional Summer Meals Assistant position and two Summer Learning Instructional Assistant positions to support behavioral and transportation needs. The District may also need to post for a YTP Assistant Crew Leader for Pre-ETS support.

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We appreciate the staff members who have committed to supporting students through summer learning, enrichment, credit recovery, KinderCamp, ESY services, and summer meal programming.

## **Summer Meals Program 2026**

The District's Summer Meals Program is prepared and ready to serve students throughout the summer months. The program will continue to operate using the same successful "grab-and-go" breakfast and lunch model utilized in previous years.

Meals will be available to all children ages 1–18, Monday through Friday, beginning June 22, 2026, and continuing through August 21, 2026. Meal service will take place at Vernonia Schools from 11:30 a.m. to 12:30 p.m.

In addition to serving community children and families, the Summer Meals Program will provide breakfast and lunch for students participating in district summer programs, including academic enrichment opportunities and athletic activities.

The District appreciates the efforts of our Nutrition Services staff in ensuring that students continue to have access to healthy meals throughout the summer and helping support student well-being during the months when school is not in session.

## **Summer YTP program**

Vernonia School District has hired Russell Spaulding to serve as the Crew Leader for the Summer Youth Transition Program (YTP). In this role, Mr. Spaulding will oversee and facilitate student work experiences that build employability skills, workplace readiness, and career exploration.

The District is also in the process of hiring an additional YTP staff member to provide direct student support and supervision throughout the summer program. Together, YTP staff will support Vernonia High School students participating in summer maintenance and custodial internships within the school district and throughout the community. These work-based learning experiences are designed to help students with disabilities and other special needs

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develop valuable job skills, gain hands-on career experience, and prepare for postsecondary education, training, and employment opportunities.

The Summer YTP program continues to provide meaningful transition services that connect classroom learning with real-world experiences. Through these opportunities, students can explore career pathways, build independence, strengthen workplace skills, and develop the confidence needed for success beyond high school.

### **Board update on bathroom panel replacement**

Please see Quoyes from Building Material Specialist, Inc., attached to the report. Initial cost for the total replacement of bathroom fixtures that are damaged.

### **School-Based Health Center Development Update**

The District continues to make progress toward establishing a School-Based Health Center (SBHC) on the Vernonia School District campus in partnership with Sherrie Ford, Director of Columbia Health Services. School-Based Health Centers are designed to improve student access to healthcare by providing convenient, school-based medical, behavioral health, and preventive services. Research has shown that SBHCs help reduce barriers to care, improve student attendance, support mental health needs, and contribute to improved academic outcomes.

The proposed SBHC will be located in the former Life Skills classroom adjacent to the Commons. Planning efforts are underway to prepare the space and coordinate implementation. To support a smooth transition and continuity of the project, I have connected Ms. Ford with our incoming Superintendent, Darla Waite-Larkin, as well as district maintenance staff. Our Maintenance Director has been briefed on the project and will assist with facility planning and preparation throughout the summer months.

The District is excited about the potential of this partnership to expand access to essential healthcare services for our students and families while strengthening the overall well-being of our school community.

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## **Community Statement Follow-up**

### Holocaust and World History Instruction

At the May Board meeting, a student expressed concerns regarding the extent to which Holocaust education and the study of other historical global atrocities are addressed within the District's curriculum. Administration has reviewed these concerns and discussed them with instructional staff.

As part of curriculum planning for the 2026-27 school year, the District will work to ensure that these important historical topics are appropriately integrated into relevant courses. The goal is to provide students with meaningful opportunities to examine significant historical events, understand their impact on society, and develop critical thinking skills related to civic responsibility, human rights, and global citizenship.

Administration will continue to review curriculum alignment and instructional practices to ensure students receive a comprehensive and well-rounded understanding of world history.

### Confidential Staffing and Compensation Review

During the course of public discussion during district budget meeting, questions were raised regarding the relationship between confidential staffing levels and compensation structures compared to other employee groups regarding Confidential staffing and compensation practices.

In response, the District conducted a review of confidential staffing configurations, job responsibilities, and compensation practices. This review included comparisons with four local school districts that maintain similar district office, business services, and maintenance operations. Feedback from these comparisons indicates that Vernonia School District's confidential staffing levels are generally considered adequate to understaffed based on assigned duties and operational responsibilities. Additionally, compensation for confidential positions appears to be comparable to, and in some cases below, similar positions in comparable districts.

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It is important to recognize that employee groups within Oregon public schools operate under different legal and organizational structures. Certified employees are represented through collective bargaining agreements under Oregon's Public Employee Collective Bargaining Act (PECBA), while confidential employees are excluded from bargaining units due to the nature of their work and their access to personnel, labor-relations, and administrative information. As a result, compensation systems, benefit structures, contract timelines, and leave provisions may differ among employee groups based on legal requirements, operational needs, and market conditions.

The District remains committed to regularly reviewing staffing and compensation practices to ensure they are aligned with organizational needs, fiscal responsibility, recruitment and retention goals, and equitable treatment of employees. Maintaining a collaborative and respectful professional environment among all employee groups remains a priority as the District works to support students and advance its educational mission.

## **Message to the school board**

As I prepare to conclude my time in Vernonia, I do so with both deep gratitude and a heavy heart. Serving this district over the past four years has been one of the greatest honors of my professional career. While I am excited for the next chapter, it is difficult to say goodbye to a community that has welcomed, supported, challenged, and inspired me in so many ways.

The relationships I have built with students, staff, families, board members, and community members are what I will treasure most. Together, we have celebrated successes, navigated challenges, and remained committed to providing the very best opportunities for our students. I am incredibly proud of what we have accomplished, but even more grateful for the trust, encouragement, and partnership that made those accomplishments possible.

Thank you for allowing me to be part of this extraordinary community. Vernonia is much more than a place where I worked; it has left a lasting mark on my life. While my professional journey is taking me in a new direction, a part of my heart will always remain here. I will forever be grateful for the opportunity to serve the Vernonia School District and for the friendships, memories, and experiences that I will carry with me for years to come.

# memo

## **Vernonia School District 47J**

To: Vernonia School District Board of Directors, Superintendent Jim Helmen  
From: Marie Knight  
Date: 6/11/2026  
Re: June 2026 Financial Information

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Financial Data through the Month ending May 31, 2026. The reports attached reflect revenue and expenditures through 5/31/2026.

General Fund ending balance is projected at \$ 165,525. This projected balance includes planned expenditures and expected revenue through 6/30/26.

Thanks!

-Marie Knight

Business Manager, Vernonia School District 47J

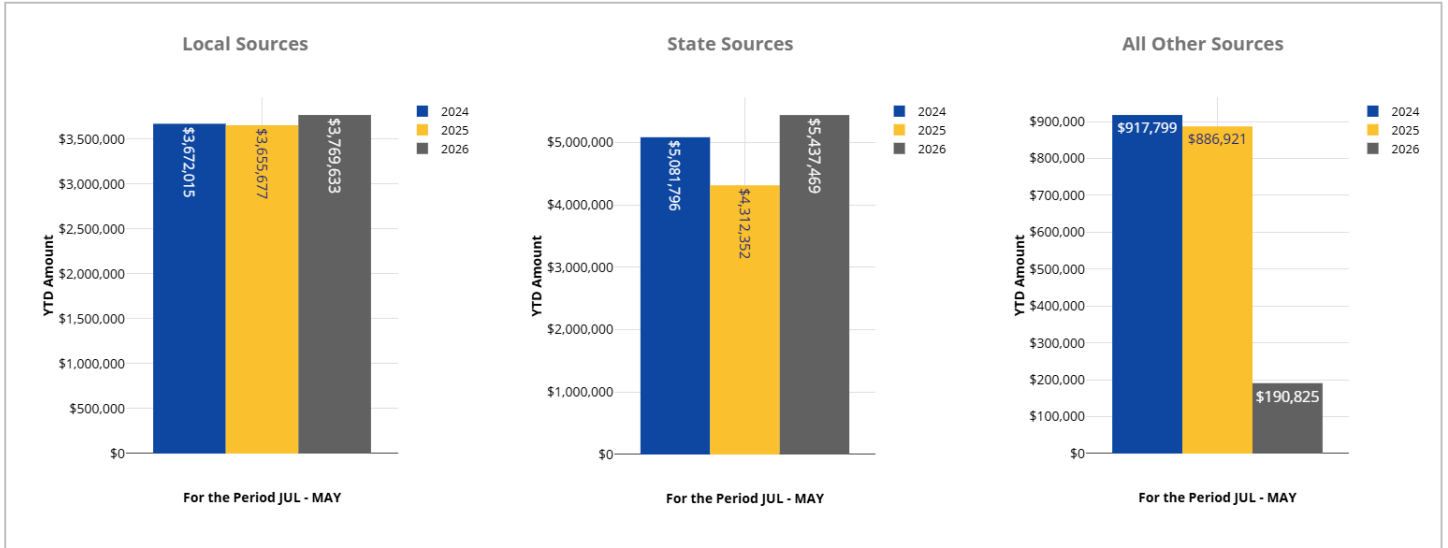
Source	Budget 2025-26	Actual YTD Rev. 5/31/2026	Projected through 6/30/2026	Total Estimated 2025-26	(Over)/Under Budget	Budget 2024-25	Actual YTD 2024-25
SSF Funding							
1111 Current Year Property Taxes	3,375,000	3,564,415	40,000	3,604,415	(229,415)	3,225,000	3,384,951
1112 Prior Year's Property Taxes	75,000	49,949	25,051	75,000	-	75,000	86,499
1114 Payment in Lieu of Property Taxes	15,000	399		399		15,000	271
1190 Penalties & Interest on Investments	7,500	4,989	636	5,625		5,000	5,289
2101 County School Funds	30,000	16	44,000	44,016	(14,016)	20,000	56,282
3101 State School Support Funds	4,800,000	5,145,195	-	5,145,195	(345,195)	4,840,000	3,735,118
<b>May SSF payback- estimated for FY2425</b>		-	-	-			
3103 Common School Fund	80,000	38,775	38,775	77,550	2,450	75,352	78,718
3104 State Timber	650,000	207,560	272,440	480,000	170,000	650,000	682,226
<b>Total SSF Revenue</b>	<b>\$ 9,032,500</b>	<b>\$ 9,011,298</b>	<b>\$ 420,902</b>	<b>\$ 9,432,200</b>	<b>\$ (416,176)</b>	<b>\$ 8,905,352</b>	<b>\$ 8,029,355</b>
<b>Non State School Support Formula Sources</b>							
<b>Local Sources</b>							
1510 Earnings on Investments	130,000	68,866	28,634	97,500	32,500	90,000	125,082
1710 Admissions/Fees	15,000	306	10,944	11,250	3,750	13,000	8,278
1740 Fees	40,000	150	19,850	20,000		30,000	54,664
1910 Rentals	20,000	7,125	17,875	25,000	(5,000)	10,000	21,056
1920 Donations from Private Sources	110,700	13,522	(1,345)	12,177	98,523	100,000	8,968
1960 Recovery of Prior Year Expenditures	25,000	18,193	1,807	20,000	5,000	20,000	9,488
1961 Recovery of current year	15,000	24,630	15,000	39,630		10,000	26,140
1980: Indirect	25,000	3,916	8,584	12,500		-	34,389
1990 Miscellaneous Local Revenue	85,000	6,627	8,376	15,004	69,996	85,000	15,004
1994: Medicaid Admin Claiming	50,000	-	-	-	50,000	70,000	
1995: Erate	20,000	6,545	13,455	20,000			
<b>Total Non Formula Local Sources</b>	<b>535,700</b>	<b>149,881</b>	<b>123,180</b>	<b>273,061</b>	<b>254,769</b>	<b>428,000</b>	<b>303,067</b>
<b>Intermediate Sources</b>							
2102 Education Service District Apportionment	150,000	279,733	-	279,733	(129,733)	165,000	193,658
2105: Natural Gas	20,000	-	5,130	5,130	14,870	20,000	5,130
2199: Other	-	-	15,000	15,000	(15,000)	-	11,798
<b>Total Intermediate Sources</b>	<b>170,000</b>	<b>279,733</b>	<b>20,130</b>	<b>299,863</b>	<b>(129,863)</b>	<b>185,000</b>	<b>210,586</b>
<b>State/Federal Sources</b>							
3199: SSF Small High School Grant	35,000	33,548	33,550	67,099		35,000	29,561
3299: High Cost Disability	62,000	12,391	12,391	24,782		50,000	56,957
<b>Total State/Federal Sources</b>	<b>97,000</b>	<b>45,939</b>	<b>45,941</b>	<b>91,880</b>	<b>-</b>	<b>85,000</b>	<b>86,518</b>
<b>Other Sources</b>							
5400 Beginning Fund Balance*	800,000	(88,924)	-	(88,924)	888,924	800,000	767,687
<b>Total Other Sources</b>	<b>800,000</b>	<b>(88,924)</b>	<b>-</b>	<b>(88,924)</b>	<b>888,924</b>	<b>800,000</b>	<b>767,687</b>
<b>Total Non SSF Revenue</b>	<b>\$ 802,700</b>	<b>\$ 475,553</b>	<b>\$ 189,251</b>	<b>\$ 664,804</b>	<b>\$ 124,907</b>	<b>\$ 698,000</b>	<b>\$ 600,171</b>
<b>Total Resources</b>	<b>\$ 10,635,200</b>	<b>\$ 9,397,928</b>	<b>\$ 610,152</b>	<b>\$ 10,008,080</b>	<b>\$ 597,655</b>	<b>\$ 10,403,352</b>	<b>\$ 9,397,213</b>
	\$ 0	Less Estimated Requirements		<b>\$ 9,842,555</b>			
		<b>Estimated Ending Fund Balance</b>		<b>\$ 165,525</b>			

Function	Budget 2025-26	Actual YTD EXP 5/31/2026	Projected through 6/30/2026	Total Estimated 2025-26	(Over)/ Under Budget	% Committed	Budget 2024-25	YTD* 2024-25
<b>Instruction</b>								
1111 Elementary, K-5 or K-6	2,024,128	1,386,280	383,709	1,769,989	\$ 254,139	87.44%	\$ 1,722,654	\$ 1,927,146
1121 Middle/Junior High Programs	832,659	661,110	198,392	859,502	\$ (26,843)	103.22%	\$ 619,125	\$ 782,140
1122 Middle/Junior High School Extracurricular	51,915	45,054	6,861	51,915	\$ -	100.00%	\$ 44,892	\$ 49,960
1131 High School Programs	1,094,952	760,232	210,148	970,380	\$ 124,572	88.62%	\$ 1,107,178	\$ 935,730
1132 High School Extracurricular	226,737	227,395	16,870	244,266	\$ (17,529)	107.73%	\$ 200,688	\$ 254,917
1210 Programs for Talented and Gifted	500	0	-	-	\$ 500			
1220 Restrictive Pgms for Students w/Disabilities	73,000	71,967	17,196	89,163	\$ (16,163)	122.14%	\$ 136,000	\$ 125,961
1250 Programs for Students w/Severe Disabilities	1,031,286	707,554	220,242	927,797	\$ 103,489	89.97%	\$ 1,040,051	\$ 884,123
1260 Treatment and Habilitation	5,000	14,515	12,446	26,961	\$ (21,961)	539.23%	\$ 5,000	\$ 23,453
1283 District Alternative Programs	-	178	-	178	\$ (178)		\$ -	\$ 13,663
1284 Vernonia Family Academy	74,814	123,829	48,381	172,209	\$ (97,396)	230.18%	\$ 175,292	\$ 204,308
1285 Distance Learning	132,332	66,187	-	66,187	\$ 66,144	50.02%	\$ 120,958	\$ 123,282
1400 Summer School Program	6,281	6,621	-	6,621	\$ (340)	105.41%	\$ 12,890	\$ 6,395
<b>Total Instruction</b>	<b>\$ 5,553,603</b>	<b>\$ 4,070,924</b>	<b>\$ 1,114,244</b>	<b>\$ 5,185,168</b>	<b>\$ 368,435</b>		<b>\$ 5,184,727</b>	<b>\$ 5,331,077</b>
<b>Support Services</b>								
2110 Attendance Services	75,228	51,851	17,277	69,127	6,101	91.89%	73,889	71,027
2119 Other Attendance/Social Work Services	-	391	431	822	1,253		-	6,202
2120 Guidance Services	146979.5	115,621	37,136	152,757	(5,778)	103.93%	140328.68	147,014
2130 Health Services	7,818	85,589	35,628	121,217	(113,399)	1550.49%	7,779	969
2140 Psychological Services	119,935	63,523	23	63,545	56,390	52.98%	116,537	-
2150 Speech Pathology and Audiology Services	93,500	84,264	15,798	100,062	(6,562)	107.02%	90,000	86,474
2190 Service Directions, Student Support Svcs	98,669	55,613	18,026	73,639	25,031	74.63%	70,798	85,057
2210 Improvement of Instruction	53,722	51,913	1,809	53,722	-	100.00%	23,395	69,019
2220 Library/Media Center	130,500	107,123	27,506	134,629	(4,129)	103.16%	125,694	126,871
2310 Board of Education	83,994	99,953	12,932	112,884	(28,890)	134.39%	83,295	73,613
2321 Office of the Superintendent Services	416,603	382,470	34,133	416,603	-	100.00%	411,559	415,996
2410 Office of the Principal Services	646,547	509,442	96,791	606,232	40,315	93.76%	651,279	608,099
2490 School Administration- Other Support	600	1,840	500	2,340	(1,740)	389.93%	-	1,123
2520 Fiscal Services	327,610	385,306	117,213	502,519	(174,909)	153.39%	434,066	346,953
2524 Payroll Services	1,200	1,509	1,000	2,509	(1,309)	209.05%	-	1,573
2542 Care and Upkeep of Building Services	699,944	620,839	35,172	656,012	43,932	93.72%	612,310	652,264
2543 Care and Upkeep of Grounds Services	67,560	54,921	4,804	59,725	7,834	88.40%	105,481	47,499
2544 Maintenance	123,984	115,492	10,511	126,003	(2,018)	101.63%	122,870	140,761
2545 Vehicle Upkeep	3,000	2,148	852	3,000	-	100.00%	2,850	1,697
2546 Safety & Security	-	4,000	-	4,000	(4,000)	#DIV/0!	1,026,500	1,028,917
2550 Student Transportation Services	1,060,530	909,193	160,934	1,070,128	(9,598)	100.90%	1,026,500	1,028,917
2640 Staff Services	7,437	4,781	1,594	6,375	1,062	85.72%	-	-
2660 Technology Services	144,234	135,850	6,375	142,225	2,010	98.61%	137,190	83,733
2710 Supplemental Retirement Program	-	33,347	3,428	36,775	(36,775)		9,720	62,622
<b>Total Support Services</b>	<b>\$ 4,309,597</b>	<b>\$ 3,876,976</b>	<b>\$ 639,873</b>	<b>\$ 4,516,849</b>	<b>\$ (205,178)</b>		<b>\$ 5,272,039</b>	<b>\$ 5,086,398</b>
<b>Community Services</b>								
3100 Food Service	2,000	38	500	538	1,462	27%	-	114
<b>Total Community Services</b>	<b>\$ 2,000</b>	<b>\$ 38</b>	<b>\$ 500</b>	<b>\$ 538</b>	<b>\$ 1,462</b>		<b>\$ -</b>	<b>\$ 114</b>
<b>Other Requirements</b>								
5200 Transfers of Funds	220,000	0	140,000	140,000	80,000	63.64%	190,000	97,984
6000 Contingency	450,000	0	-	-	450,000	100.00%	-	-
7000 Unappropriated Ending Fund Balance	100,000	0	-	-	100,000	100.00%	-	-
<b>Total Other Requirements</b>	<b>\$ 770,000</b>	<b>\$ -</b>	<b>\$ 140,000</b>	<b>\$ 140,000</b>	<b>\$ 630,000</b>		<b>\$ 190,000</b>	<b>\$ 97,984</b>
<b>Total Requirements</b>	<b>\$ 10,635,200</b>	<b>\$ 7,947,938</b>	<b>\$ 1,894,617</b>	<b>\$ 9,842,555</b>	<b>\$ 793,258</b>		<b>\$ 10,646,766</b>	<b>\$ 10,515,573</b>



2025-2026 Vernonia SD 47J  
General Fund Year to Date Revenue Overview  
May 2026

<p><b>YTD Local Sources</b></p> <p style="font-size: 24pt; font-weight: bold; color: white;">\$3,769,633</p> <p>94.05% of Budget</p>	<p><b>YTD State Sources</b></p> <p style="font-size: 24pt; font-weight: bold; color: #0056b3;">\$5,437,469</p> <p>96.63% of Budget</p>	<p><b>YTD All Other Sources</b></p> <p style="font-size: 24pt; font-weight: bold; color: white;">\$190,825</p> <p>19.08% of Budget</p>
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	FY 2024 YTD Amount	FY 2025 YTD Amount	FY 2026 YTD Amount	FY 2026 Annual Budget	FY 2026 % YTD Budget
<b>Operating Revenues</b>					
<b>State School Fund Formula</b>					
Local Revenue	\$3,396,443	\$3,358,380	\$3,619,752	\$3,472,500	104.24%
Intermediate Revenue	\$23	\$65	\$16	\$30,000	0.05%
State Revenue	\$4,996,776	\$4,225,833	\$5,391,530	\$5,530,000	97.50%
<b>Total State School Fund Formula</b>	<b>\$8,393,242</b>	<b>\$7,584,278</b>	<b>\$9,011,298</b>	<b>\$9,032,500</b>	<b>99.77%</b>
Local Revenue	\$275,572	\$297,297	\$149,881	\$535,700	27.98%
Intermediate Revenue	\$105,859	\$12,600	\$279,733	\$170,000	164.55%
State Revenue	\$85,020	\$0	\$0	\$0	47.36%
Federal Revenue	\$0	\$0	\$0	\$0	\$0
Other Revenue	\$0	\$0	\$0	\$0	0.00%
<b>Total Operating Revenues</b>	<b>\$8,859,693</b>	<b>\$7,980,693</b>	<b>\$9,486,851</b>	<b>\$9,835,200</b>	<b>96.46%</b>
Beginning Fund Balance	\$811,918	\$874,257	\$-88,924	\$800,000	-11.12%
<b>TOTAL RESOURCES</b>	<b>\$9,671,610</b>	<b>\$8,854,950</b>	<b>\$9,397,928</b>	<b>\$10,635,200</b>	<b>88.37%</b>

**Revenue Insight:**

General Fund (Source 54XX Removed) YTD revenues totaled \$9,486,851 through May 2026, which is \$1,506,158 or 15.9% more than the amount received last year for this period. The YTD difference is driven by an increase in 3000-3999 State Sources of \$1,125,117, an increase in 2000-2999 Intermediate Sources of \$267,085, and an increase in 1000-1999 Local Sources of \$113,957.

Increase in State Sources due to increased SSF and Prop Tax. Intermediate due to ESD Service Credits taken as cash.

	FY 2024 YTD Amount	FY 2025 YTD Amount	FY 2026 YTD Amount	FY 2026 Annual Budget	FY 2026 % YTD Budget
<b>General Fund Revenues</b>	\$9,671,610	\$8,854,950	\$9,397,928	\$10,635,200	88.37%
<b>General Fund Expenses</b>	\$7,513,965	\$7,782,395	\$7,947,938	\$10,635,200	74.73%
<b>General Fund Balance</b>	<b>\$2,157,645</b>	<b>\$1,072,555</b>	<b>\$1,449,990</b>	<b>\$0</b>	



2025-2026 Vernonia SD 47J  
General Fund Year to Date Expense Overview  
May 2026

YTD Salaries and Benefits

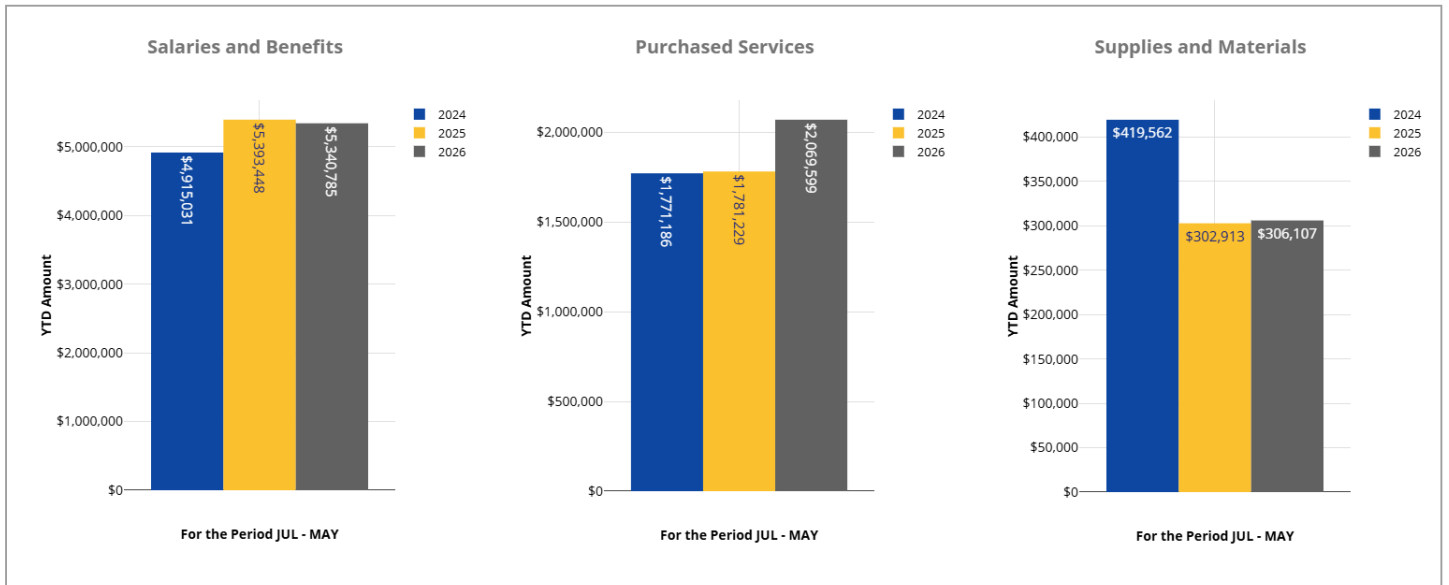
**\$5,340,785**  
74.00% of Budget

YTD Purchased Services

**\$2,069,599**  
96.94% of Budget

YTD Supplies & Materials

**\$306,107**  
97.58% of Budget



	FY 2024 YTD Amount	FY 2025 YTD Amount	FY 2026 YTD Amount	FY 2026 Annual Budget	FY 2026 % YTD Budget
<b>Salaries</b>					
Regular Salaries	\$2,838,581	\$3,107,527	\$3,033,191	\$4,315,305	70.29%
All Other Salaries	\$274,559	\$301,046	\$283,815	\$320,621	88.52%
<b>Total Salaries</b>	<b>\$3,113,140</b>	<b>\$3,408,573</b>	<b>\$3,317,006</b>	<b>\$4,635,926</b>	<b>71.55%</b>
<b>Benefits</b>					
Retirement	\$887,682	\$1,014,231	\$1,005,252	\$1,428,781	70.36%
Employee Insurance	\$604,183	\$627,291	\$641,441	\$765,658	83.78%
All Other Benefits	\$310,026	\$343,352	\$377,086	\$386,790	97.49%
<b>Total Benefits</b>	<b>\$1,801,891</b>	<b>\$1,984,875</b>	<b>\$2,023,779</b>	<b>\$2,581,229</b>	<b>78.40%</b>
<b>Other Expenditures</b>					
Purchased Services	\$1,771,186	\$1,781,229	\$2,069,599	\$2,134,985	96.94%
Supplies and Materials	\$419,562	\$302,913	\$306,107	\$313,710	97.58%
Capital Outlay	\$24,464	\$12,663	\$20,580	\$0	0.00%
Other Objects	\$164,859	\$177,143	\$210,867	\$199,350	105.78%
Transfers	\$218,863	\$115,000	\$0	\$220,000	0.00%
<b>Total Operating Expenditures</b>	<b>\$7,513,965</b>	<b>\$7,782,395</b>	<b>\$7,947,938</b>	<b>\$10,085,200</b>	<b>78.81%</b>
Contingencies	\$0	\$0	\$0	\$450,000	0.00%
Unappropriated Ending Fund Balance	\$0	\$0	\$0	\$100,000	0.00%
<b>TOTAL REQUIREMENTS</b>	<b>\$7,513,965</b>	<b>\$7,782,395</b>	<b>\$7,947,938</b>	<b>\$10,635,200</b>	<b>74.73%</b>

**Expense Insights:**

General Fund YTD expenses totaled \$7,947,938 through May 2026, which is \$165,543 or 2.1% more than the amount spent last year for this period. The YTD difference is driven by an increase in 300-399 Purchased Services of \$288,371, a decrease in 700-799 Transfers of -\$115,000, and a decrease in 100-199 Salaries of -\$91,566.

**Differences due to: Purchased services increase-ESD services paid with cash, not service credits.**



2025-2026 Vernonia SD 47J  
General Fund Month To Date Revenue Overview  
May 2026

**MTD Local Sources**

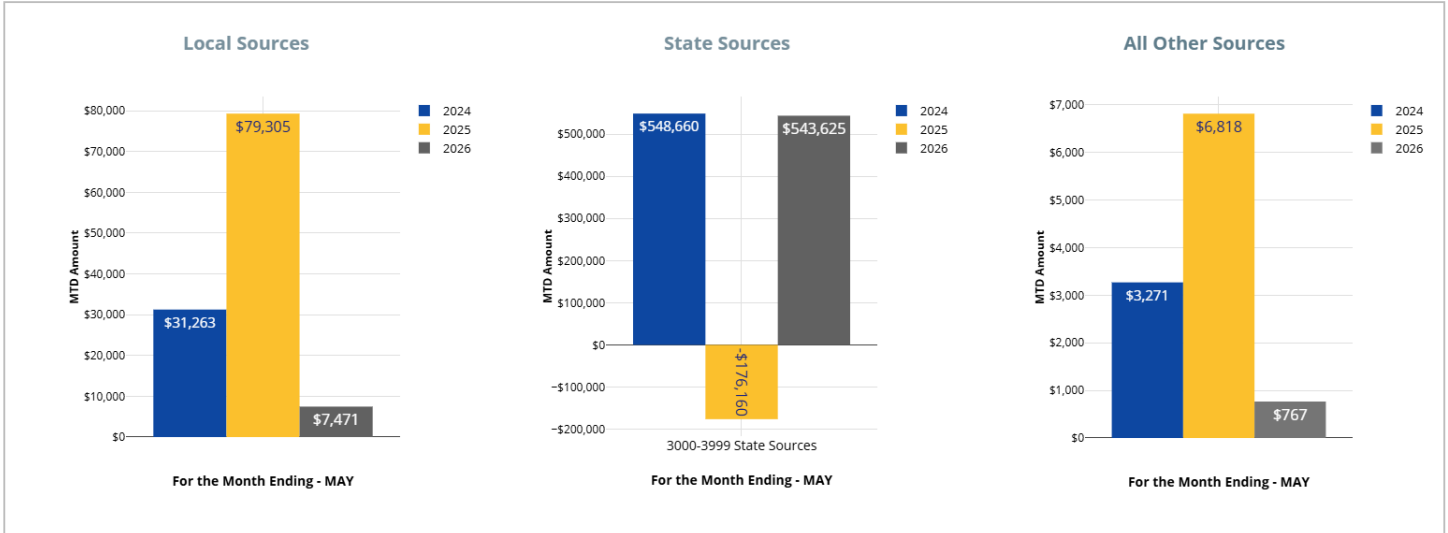
**\$7,471**  
0.19% of Budget

**MTD State Sources**

**\$543,625**  
9.66% of Budget

**MTD All Other Sources**

**\$767**  
0.08% of Budget



	FY 2024 MTD Amount	FY 2025 MTD Amount	FY 2026 MTD Amount	FY 2026 Annual Budget	FY 2026 % MTD Budget
<b>Operating Revenues</b>					
<b>State School Fund Formula</b>					
Local Revenue	\$11,936	\$16,437	\$0	\$3,472,500	0.00%
Intermediate Revenue	\$0	\$0	\$0	\$30,000	0.00%
State Revenue	\$463,640	-\$262,679	\$497,686	\$5,530,000	9.00%
<b>Total State School Fund Formula</b>	<b>\$475,577</b>	<b>-\$262,679</b>	<b>\$497,686</b>	<b>\$9,032,500</b>	<b>5.51%</b>
Local Revenue	\$19,327	\$62,868	\$7,471	\$535,700	1.39%
Intermediate Revenue	\$3,271	\$6,818	\$767	\$170,000	0.45%
State Revenue	\$85,020	\$62,868	\$45,939	\$97,000	47.36%
Federal Revenue	\$0	\$0	\$0	\$0	\$0
Other Revenue	\$0	\$0	\$0	\$800,000	0.00%
<b>Total Operating Revenues</b>	<b>\$583,194</b>	<b>-\$90,038</b>	<b>\$551,862</b>	<b>\$9,835,200</b>	<b>5.61%</b>
Beginning Fund Balance	\$0	\$0	\$0	\$800,000	0.00%
<b>TOTAL RESOURCES</b>	<b>\$583,194</b>	<b>-\$90,038</b>	<b>\$551,862</b>	<b>\$10,635,200</b>	<b>5.19%</b>

**Revenue Insight:**

General Fund (Source 54XX Removed) revenues totaled \$551,862 in May 2026, which is \$641,900 or -712.9% more than the amount received last year for this month. The year over year difference is driven by an increase in 3000-3999 State Sources of \$719,785, a decrease in 1000-1999 Local Sources of -\$71,834, and a decrease in 2000-2999 Intermediate Sources of -\$6,051.

	FY 2024 MTD Amount	FY 2025 MTD Amount	FY 2026 MTD Amount	FY 2026 Annual Budget	FY 2026 % YTD Budget
<b>General Fund Revenues</b>	\$583,194	-\$90,038	\$551,862	\$10,635,200	5.19%
<b>General Fund Expenses</b>	\$1,065,837	\$862,353	\$855,172	\$10,635,200	8.04%
<b>General Fund Balance</b>	<b>-\$482,643</b>	<b>-\$952,391</b>	<b>-\$303,310</b>	<b>\$0</b>	



2025-2026 Vernonia SD 47J  
General Fund Month To Date Expense Overview  
May 2026

MTD Salaries and Benefits

**\$548,178**

7.60% of Budget

MTD Purchased Services

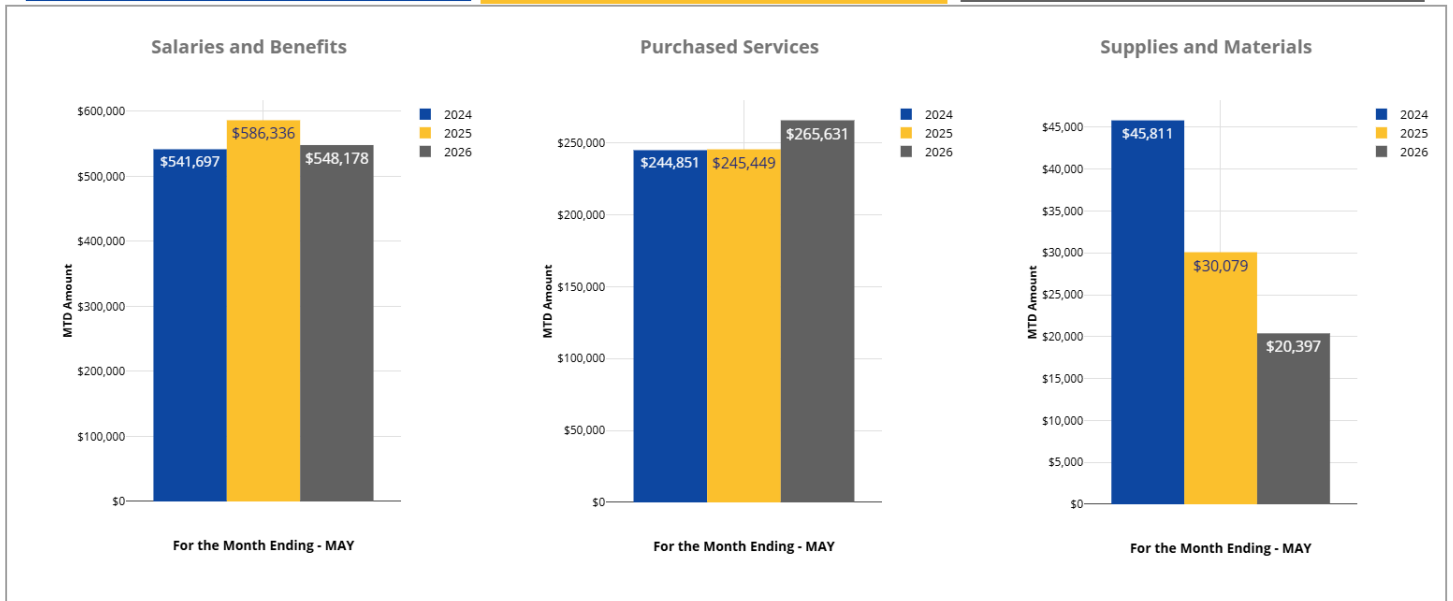
**\$265,631**

12.44% of Budget

MTD Supplies & Materials

**\$20,397**

6.50% of Budget



	FY 2024 MTD Amount	FY 2025 MTD Amount	FY 2026 MTD Amount	FY 2026 Annual Budget	FY 2026 % MTD Budget
<b>Salaries</b>					
Regular Salaries	\$308,250	\$324,409	\$310,958	\$4,315,305	7.21%
All Other Salaries	\$31,937	\$41,369	\$37,021	\$320,621	11.55%
<b>Total Salaries</b>	<b>\$340,186</b>	<b>\$365,778</b>	<b>\$347,978</b>	<b>\$4,635,926</b>	<b>7.51%</b>
<b>Benefits</b>					
Retirement	\$104,230	\$116,238	\$103,123	\$1,428,781	7.22%
Employee Insurance	\$64,192	\$67,725	\$66,498	\$765,658	8.69%
All Other Benefits	\$33,090	\$36,596	\$30,578	\$386,790	7.91%
<b>Total Benefits</b>	<b>\$201,511</b>	<b>\$220,559</b>	<b>\$200,199</b>	<b>\$2,581,229</b>	<b>7.76%</b>
<b>Other Expenditures</b>					
Purchased Services	\$244,851	\$245,449	\$265,631	\$2,134,985	12.44%
Supplies and Materials	\$45,811	\$30,079	\$20,397	\$313,710	6.50%
Capital Outlay	\$14,264	\$0	\$20,580	\$0	0.00%
Other Objects	\$352	\$488	\$386	\$199,350	0.19%
Transfers	\$218,863	\$0	\$0	\$220,000	0.00%
<b>Total Operating Expenditures</b>	<b>\$1,065,837</b>	<b>\$862,353</b>	<b>\$855,172</b>	<b>\$10,085,200</b>	<b>8.48%</b>
Contingencies	\$0	\$0	\$0	\$450,000	0.00%
Unappropriated Ending Fund Balance	\$0	\$0	\$0	\$100,000	0.00%
<b>TOTAL REQUIREMENTS</b>	<b>\$1,065,837</b>	<b>\$862,353</b>	<b>\$855,172</b>	<b>\$10,635,200</b>	<b>8.04%</b>

**Expense Insights:**

General Fund expenses totaled \$855,172 in May 2026, which is -\$7,181 or -0.8% less than the amount spent last year for this month. The year over year difference is driven by an increase in 500-599 Capital Outlay of \$20,580, a decrease in 200-299 Associated Payroll Costs of -\$20,359, and an increase in 300-399 Purchased Services of \$20,182.

Differences due to: Purchased services increase-ESD services paid with cash, not service credits.

Vernonia High School Student Body Account as of June 3, 2026				
Active Class Accounts	Balance as of 5/7/26	Balance as of 6/3/26	Difference	Notes
8th GRADE CLOSE-UP	\$ 6,165	\$ 6,165	\$ -	
ALUMNI SCHOLARSHIP FUND	\$ 14,711	\$ 14,711	\$ -	
ART CLASS FUND	\$ 2,713	\$ 2,713	\$ -	
ART CLUB	\$ 48	\$ 48	\$ -	
ART P2P	\$ 1,796	\$ 1,796	\$ -	
ATHLETICS GENERAL FUND	\$ 13,573	\$ 13,606	\$ 33	
ATHLETICS P2P	\$ 19,930	\$ 20,180	\$ 250	
AVID	\$ 375	\$ 375	\$ -	
American Red Cross Scholarship	\$ 250	\$ 250	\$ -	
BAND CLASS FUND	\$ 2,372	\$ 2,532	\$ 160	
BAND P2P	\$ 3,030	\$ 3,030	\$ -	
BAND-INSTRUMENT RENTAL	\$ 1,927	\$ 1,927	\$ -	
BAND/MUSIC_MS_24	\$ 799	\$ 799	\$ -	
BASEBALL HS	\$ (1,137)	\$ (1,087)	\$ 50	
BOYS HS BASKETBALL	\$ 1,336	\$ 1,336	\$ -	
BOYS VOLLEYBALL	\$ 352	\$ 352	\$ -	
Transition Program-Balloon Company	\$ 117	\$ 139	\$ 22	
Transition Program-CONCESSIONS	\$ 13,047	\$ 12,764	\$ (283)	
Transition Program-COFFEE CART	\$ 8,197	\$ 8,362	\$ 165	
CHEERLEADING	\$ 1,990	\$ 1,990	\$ -	
CITIZENSHIP SCHOLARSHIP	\$ 400	\$ 400	\$ -	
CLASS OF 2026	\$ 3,732	\$ 2,134	\$ (1,598)	yard signs, senior breakfast
CLASS OF 2027	\$ 2,073	\$ 0	\$ (2,073)	Prom expenses
CLASS OF 2028	\$ 180	\$ 245	\$ 65	
CLASS OF 2029	\$ 361	\$ 1,236	\$ 875	
CLAY TARGET TEAM	\$ 1,615	\$ 1,774	\$ 159	
CTE-Engineering	\$ 76	\$ 76	\$ -	
CTE-Natural Resource Management	\$ 1,026	\$ 1,026	\$ -	
DIGITAL ARTS CLASS FUND	\$ 1,602	\$ 1,602	\$ -	
EQUESTRIAN CLUB	\$ 7,602	\$ 7,297	\$ (305)	
FOOTBALL HS	\$ 2,569	\$ 2,569	\$ -	
FOREIGN LANGUAGE	\$ 465	\$ 465	\$ -	
GATE	\$ 6,215	\$ 6,665	\$ 450	
GIRLS HS BASKETBALL	\$ (547)	\$ (547)	\$ -	
GOLF	\$ 225	\$ 225	\$ -	
LIBRARY	\$ 165	\$ 165	\$ -	
Elementary Library	\$ 0	\$ 0	\$ -	
Total for LIBRARY	\$ 165	\$ 165	\$ -	
LOCK/LOCKER FEES	\$ 875	\$ 875	\$ -	
MEMOLOG	\$ 6,433	\$ 6,848	\$ 415	
MS Yearbook	\$ (39)	\$ (39)	\$ -	
Total for MEMOLOG	\$ 6,394	\$ 6,809	\$ 415	
MIDDLE SCHOOL SB	\$ 320	\$ 320	\$ -	
6th Grade	\$ 726	\$ 726	\$ -	
8th Grade Trip	\$ 1,513	\$ 1,513	\$ -	
Leadership	\$ 3,697	\$ 3,697	\$ -	
MS ACTIVITIES	\$ (0)	\$ (0)	\$ -	
MS Student Body	\$ 7,437	\$ 6,079	\$ (1,358)	Bulwinkles, 8th Grade Trip
Total for MIDDLE SCHOOL SB	\$ 13,693	\$ 12,336	\$ (1,358)	
MS BASKETBALL	\$ 547	\$ 1,257	\$ 710	
MS VOLLEYBALL	\$ 49	\$ 49	\$ -	
National Honor Society	\$ 36	\$ 36	\$ -	
ROBOTICS SCHOLARSHIP	\$ -	\$ -	\$ -	
Robotics	\$ 4,037	\$ 4,137	\$ 100	
SENIOR TRIP 2026	\$ -	\$ -	\$ -	
Total for SENIOR TRIP 2026	\$ 513	\$ 513	\$ -	
SHOP P2P	\$ 1,790	\$ 1,790	\$ -	
SHOP PROJECTS	\$ 173	\$ 173	\$ -	
SOFTBALL HS	\$ (199)	\$ 801	\$ 1,000	
Fundraisers	\$ 1,230	\$ 1,230	\$ -	
Total for SOFTBALL HS	\$ 1,031	\$ 2,031	\$ 1,000	
STUDENT BODY	\$ (9,549)	\$ (9,907)	\$ (359)	
OASC Conference	\$ 147	\$ 147	\$ -	
ODFL	\$ (2)	\$ (2)	\$ -	
Winter Formal	\$ 3,763	\$ 3,763	\$ -	
Total for STUDENT BODY	\$ (5,641)	\$ (6,000)	\$ (359)	
SpED	\$ 150	\$ 150	\$ -	
TRACK HS	\$ 1,656	\$ 1,656	\$ -	
The Greathouse Creativity Fund	\$ -	\$ 5,000	\$ 5,000	
VHS PE	\$ 995	\$ 1,014	\$ 19	
VOLLEYBALL	\$ 2,017	\$ 2,017	\$ -	
Virginia B. Johns Scholarship	\$ -	\$ -	\$ -	
WELDING P2P	\$ 949	\$ 949	\$ -	
WRESTLING HS	\$ 383	\$ 383	\$ -	
OWC	\$ 0	\$ 0	\$ -	
Wrestling Fundraising	\$ 574	\$ 574	\$ -	
Wrestling Sweatshirts	\$ -	\$ -	\$ -	
Total for WRESTLING HS	\$ 957	\$ 957	\$ -	
Washington DC	\$ 1,904	\$ 1,214	\$ (690)	
X COUNRTY	\$ 3,780	\$ 3,780	\$ -	
Sweatshirts	\$ -	\$ -	\$ -	
Total for X COUNRTY	\$ 3,780	\$ 3,780	\$ -	
Total	\$ 155,256	\$ 158,063	\$ 2,807	



**VERNONIA SCHOOL DISTRICT 47J**  
**RESOLUTION TO TRANSFER APPROPRIATIONS WITHIN FUNDS # 2026-06**  
**2025-26 BUDGET**

**Appropriation Transfer Details**

General Fund:

1. To provide additional budget authority for expenditures related to Support Services functions. Unanticipated increase in Support Services expenditures during the 2025-265 budget process is attributed to increased cost of contracted services. This was due to changes in the way services provided by Northwest Regional ESD were paid for.
2. Budget savings in the Instruction function are due to reduced staff and contracted service provider expenses.

<u>Expenditure Function</u>	<b>General Fund</b>		
	<u>Adopted Budget</u>	<u>Budget Adjustments</u>	<u>Adjusted Budget</u>
Instruction	\$ 5,553,603	\$ (250,000)	\$ 5,303,603
Support Services	4,309,597	250,000	4,559,597
Community Services	2,000	-	2,000
Facilities Acquisition & Construction	-	-	-
Transfers	220,000	-	220,000
Contingency	450,000	-	450,000
Unappropriated	100,000	-	100,000
	-----	-----	-----
Total	<u>\$ 10,635,200</u>	<u>\$ -</u>	<u>\$ 10,635,200</u>

BE IT RESOLVED, that for the fiscal year beginning July 1, 2025, the budget transfers shown above, to provide proper budget authority as described above, are hereby appropriated as indicated within the funds as listed.

ADOPTED by the Board of Directors of Vernonia School District #47J, this 11<sup>th</sup> day of June 2026.

ATTEST:

\_\_\_\_\_  
 Greg Kintz, Board Chair

\_\_\_\_\_  
 Jim Helmen, Superintendent

## May 2026 Maintenance Report

### Alarm Related Calls:

13

### Facility Use

Board meeting, after school program, stadium meetings, Spring Sports, assemblies. After school programs. Superintendents and special board meetings. Mist open house, Seattle Drum and Bugle Corp. End of year activities and graduation prep.

### Projects/Work for the Month

- \*Board report.
- \*Mist: Monthly maintenance, daily delivery of lunches, custodial cleaning, grounds work.
- \*Installed painted ceiling tiles for art and M.S. science.
- \*Repair two door locks
- \*Preparing for the transition for a new maintenance supervisor.
- \*Follow up on PACE report. ok
- \*Get quotes for a small gym recoat. The floor looks good and should hold a year or two.
- \*Installed new curtains on the kitchen commercial dishwasher.
- \*Completed updates on SDS book
- \*Repaired camera north loading doc.
- \*Cleared classroom drain from paint and sludge. Set reminder email out. This is not the place to clean heavy fluids.
- \*Replaced broken T.P. dispenser in the boys restroom basement (vandal)
- \* Repaired staff radio.
- \*Installed new paper towel and soap dispensers in the art room. This was not a vandal issue, just an update.
- \*Removed batting cage from big gym
- \*Repaired east exit door in the big gym.
- \*Began to assemble a riding mower lift for shops. Thank you to the CTE program for finishing it.
- \*Repaired lock in downstairs conference room.
- \*Repaired handicap toilet in green hall girls restroom ( Not vandal)
- \*We have made every adjustment to schedules and time management that we could see to try and dedicate enough time to have the school ready for graduation. That includes many hours of ground work. Setting up and taking down for all the events and award ceremonies leading to graduation. Thank you to those who helped.

I do not believe we were able to accomplish everything we did last year, or even what we wanted to do this year.

Being short one full time person has made a huge difference in our ability to have our facility looking like it did prior to, and the daily standard once held. It is not for lack of trying by this department. I know they put the effort in. I hope they feel good about what they did get accomplished, given the lack of resources this year. It has been an honor and privilege to work with them. I understand this year has been tough for many.

I want to thank the district and especially my staff and the confidential staff for SOoooo much support and help over the past 20 plus years.

I will do all I can to support the transition with Debbie, our new Facility, maintenance, grounds, IPM coordinator, ETC. Please continue to support her in any capacity you can moving forward. God bless you all!

### **Weekly/Monthly**

- \*Fire/evac drills
- \*Equipment repair: regular maintenance weekly
- \*AED inspections and testing
- \*Generator quarterly maintenance and testing.
- \*The lighting and security schedule changed about once a month as times change
- \*Shop work
- \*Custodial meetings
- \*Deliver lunches to Mist daily & custodial work. (2 employees, two hours a day)
- \*IPM inspections (monthly)
- \*Inspect roof units (weekly)
- \*Fire extinguisher inspection (Monthly)
- \*Generator testing (monthly)
- \*Playground inspections (Monthly)
- \*Paperwork (weekly)
- \*Weekly biomass maintenance during winter months

### **Miscellaneous:**

I check facilities/systems, check emails and handle miscellaneous or minor repairs the first two hours of the day.. This allows time should there be any reason to delay or cancel school that day. giving time to notify the superintendent. The remainder of the day I to get caught up on any maintenance/grounds items and or assist staff, students and admin with day to day needs that arise. Along with ordering, reports and follow ups with customers and suppliers. Weekly/monthly /facility inspections. Cover custodial while we deliver lunch to Mist and do our daily custodial duties.

### **Vandalism:**

Ongoing issue with restrooms (almost always boys) throughout the school. Dispensers, divider walls being ripped off walls, faucets being damaged, toilets being stuffed with food and vapes etc.

Thank you

Mark Brown/Debbie Johnston

Facility/Maintenance/Grounds Supervisor/IPM Coordinator

Vernonia School District

971-297-6403

Vernonia School District 47J
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Code: BFC  
Adopted: 9/11/86  
Revised/Readopted: 06/11/26  
Orig. Code(s): BFC

### Administrative Regulations (AR)

Administrative regulations are detailed directions governing the operation of the district.

The superintendent is authorized to formulate such administrative regulations appropriate for the implementation of policies adopted by the Board and necessary for the consistent operation of the district.

When approved by the superintendent, administrative regulations shall be distributed to the Board and staff as appropriate.

The Board may review any administrative regulation and may direct its revision if, in the Board's judgement, such administrative regulation is not consistent with adopted board policies.

END OF POLICY

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Legal Reference(s):

[ORS 332.107](#)

[OAR 581-022-2305](#)  
[OAR 581-022-2405](#)

# Vernonia School District 47J

Code: BFE  
Adopted: 9/11/86  
Revised/Readopted: 06/11/26  
Orig. Code(s): BFE

## Administration in the Absence of Policy

In cases where action must be taken within the school system and the Board has not provided policy to guide administrative action, the superintendent will have the power to act.

END OF POLICY

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Legal Reference(s):

[ORS 332.107](#)

[OAR 581-022-2305](#)

# Vernonia School District 47J

Code: BHE  
Adopted: 9/11/86  
Readopted: 06/11/26  
Orig. Code(s): BHE

## Board Member Liability Insurance

The district will purchase liability insurance and errors-and-omissions insurance to protect its school board members individually and collectively from claims made against them as a result of official Board actions taken in the course of official duties.

END OF POLICY

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Legal Reference(s):

[ORS 30.260 - 30.300](#)  
[ORS 332.072](#)

[ORS 332.435](#)

# Vernonia School District 47J

Code: **EDC / KGF**  
Adopted: 02/12/87  
Readopted: 06/11/26  
Orig. Code(s): EDC / KGF

## **Authorized Use of School Facilities, Equipment and Materials**

District materials and equipment will be used only for school purposes by district personnel on district properties.

Exceptions to this policy must be approved by the superintendent and authorized use shall be consistent with Oregon Revised Statute (ORS) Chapter 244.

In all cases of public use, equipment shall not be used for private financial gain. An equipment use form must be submitted and approved, and all conditions outlined on the attached district equipment list must be adhered to. There are no equipment use fees. In the event of excessive damage, a fee will be determined according to repair or replacement costs. Transportation of borrowed equipment will be the user's responsibility. No equipment may be transported off district property unless used for a district-sponsored activity.

END OF POLICY

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Legal Reference(s):

ORS Chapter 244

[ORS 332.107](#)

[OAR 584-020-0040](#)

# Vernonia School District 47J

Code: KG  
 Adopted: 02/10/00  
 Readopted: 06/11/26  
 Orig. Code(s): KG

## Community Use of District Facilities

The Board supports the community education concept, which encourages the use of district facilities by community members for recreation, education and service activities. The following categories have been determined in order of priority for building and grounds usage:

1. Activities directly related to the required K-12 school program, including graduation;
2. Activities related to the extracurricular K-12 school program such as sports and seasonal programs;
3. Community school-sponsored programs such as classes and workshops;
4. Youth-related nonschool activities;
5. Adult-related nonschool activities.

The Board expects the users to treat the facilities with respect. A *Building Use Request* form must be submitted by the person or group to the school office in coordination with administrators of the involved facility. The users must agree to all guidelines on the *Building Use Request* form. The original copy of the agreement will remain in the school office, with copies distributed to the appropriate administrator, building custodial staff and facility user.

Approval for using the facilities will be granted for a period not to exceed three months. Requests must be resubmitted if the user desires to continue usage.

Use of school facilities by district employees will be in accordance with Oregon Ethics laws.

The superintendent will encourage the involvement of staff, parents of students (through site councils) and the community in the development of specific building-use regulations.

END OF POLICY

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**Legal Reference(s):**

[ORS Chapter 244](#)  
[ORS 260.432](#)  
[ORS 332.107](#)  
[ORS 332.172](#)

# Vernonia School District 47J

Code: **KH**  
Adopted: 05/14/87  
Readopted: 06/11/26  
Orig. Code(s): KH

## Public Gifts to the District

Gifts which may serve to enhance and extend the work of the schools may be accepted by the district. It will be the district's general policy to direct those who desire to make contributions to consider equipment or services that are not likely to be acquired from public fund expenditures.

1. Tangible property contributed to the schools becomes the property of the district and is subject to the same controls and regulations that govern the use of other district-owned property.
2. Contributions of property or services that may involve major costs for installation or maintenance, or initial or continuing financial commitments from district funds, will be presented by the superintendent for Board consideration and approval.
3. Any groups planning to raise money for a gift to a school or the educational system will first consult with the principal and superintendent regarding what kind of gift should be made. The superintendent will develop guidelines for accepting gifts. Such guidelines will include a concern for fairness and equity among schools.
4. Conditions for contributions for a scholarship or scholarship fund may be developed by a scholarship committee.
5. All gifts will be subject to the provisions of Board policy.

Gifts accepted shall be used for the purpose for which they were donated.

In accepting gifts, the Board will be aware of the requirement that there should not be significant differences among the various school facilities.

END OF POLICY

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### Legal Reference(s):

[ORS 294.338](#)  
[ORS 332.075](#)  
[ORS 332.107](#)  
[ORS 332.385](#)

# Vernonia School District 47J

Code: **KN**  
 Adopted: 02/10/00  
 Readopted: 06/11/26  
 Orig. Code(s): KN

## **Relations With Law Enforcement Agencies\*\***

The Board recognizes that districtwide cooperation with law enforcement agencies is essential for the protection of staff and students, for maintaining a safe environment in district schools and for safeguarding district property.

Programs and activities designed to enrich district curriculum and to develop and promote good citizenship and a healthy attitude toward law enforcement agencies and officials will be encouraged by the district. Law enforcement participation in such programs and activities is encouraged.

Law enforcement officials may enter school facilities if a crime has been committed on district property or to investigate matters concerning staff and students upon request initiated by either agency officials or by district administrators.

The superintendent will develop administrative regulations to implement this policy, including procedures for handling investigations, administrator requests for assistance and required referrals to law enforcement agencies.

END OF POLICY

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**Legal Reference(s):**

[ORS 329.150](#)  
[ORS 419B.015](#)

[ORS 419B.045](#)

Letter Opinion, Office of the Attorney General (August 18, 1986).  
 Greene v. Camreta, 588 F.3d 1011 (9th Cir. 2009), vacated in part by, remanded by Camreta v. Greene, 131 S. Ct. 2020 (U.S. 2011); vacated in part, remanded by Greene v. Camreta 661 F. 3d 1201 (9<sup>th</sup> Cir. 2011).

# Vernonia School District 47J

Code: **KN-AR**  
 Adopted: 02/10/00  
 Readopted: 06/11/26  
 Orig. Code(s): KN-AR

## **Relations with Law Enforcement Agencies**

### **Request to Interview a Student or to Conduct an Investigation by Law Enforcement (Other Investigations)**

1. Interviews or investigations by law enforcement officials **not** based on allegations of abuse of a child, a warrant for an arrest or search or probable cause that an illegal act or crime is occurring or has been committed on district property, may be permitted upon request and with administrator approval.
2. The law enforcement official shall contact the administrator, provide adequate identification, inform the administrator of the nature of the investigation and provide the name of the student to be interviewed.
3. The administrator shall verify and record the identity of the law enforcement official or other authority.
4. Requests to interview a student during school hours should be, in the opinion of the administrator, important and urgent to justify interrupting school activities.
5. The administrator will attempt to notify the student's parent(s) prior to granting the interview.
6. If the parent(s) cannot be contacted, the administrator may grant permission for the questioning to proceed if the student agrees to be interviewed or in the event of compelling emergency circumstances.
7. If the administrator has been unable to contact the parent(s) then the administrator shall make a reasonable attempt to notify the parent(s) as soon as possible after the interview.
8. All such interviews shall be conducted in privacy, out of the view of staff, students and others.
9. An administrator shall be present at all times during the interview unless the student's parent(s) is present and asks the administrator not to participate or the district official is otherwise prohibited from being present by law.
10. The administrator shall maintain a written record of all such interviews conducted.

### **Questioning of a Student Suspected of a Crime, Arrest of a Student or Taking a Student into Custody**

1. When a student is a suspect in a criminal act and is to be questioned by a law enforcement official for the purpose of establishing involvement in the act, questioning will be allowed on district property only with parental consent. Normally, such questioning should occur outside school hours, off district property.

2. At no time will a student be released to a law enforcement officer without one of the following:
  - a. A warrant;
  - b. A court order;
  - c. Arrest;
  - d. Protective custody resulting from abuse of a child investigation;
  - e. Permission of the parent.
3. In all cases, **other than** abuse of a child cases, where a student is to be taken from the building by a law enforcement official, the administrator will verify the official's identity and make a reasonable effort to notify the student's parent(s). Law enforcement officials have the primary responsibility for notifying the parent(s) in such instances.

### **Abuse of a Child Investigations**

Any investigation of abuse of a child will be directed by the Oregon Department of Human Services (DHS) or law enforcement officials as required by law. The DHS or law enforcement agency will first notify the administrator of the investigation, unless the administrator is a subject of the investigation. If the investigating official does not have adequate identification the administrator shall refuse access to the student. The administrator or designee may be present at the interview of the student at the discretion of the investigating official. When the subject matter of the interview or investigation involves abuse of a child, administrators and school employees shall not notify the parents.

### **Administrator-Initiated Requests**

On occasion, administrators may need, or be required to seek law enforcement assistance. Any student violation of the district's weapons policy shall be reported to the appropriate law enforcement agency. Abuse of a child also requires immediate referral to the DHS or law enforcement officials. Additionally, administrators and/or designee(s) [may report to law enforcement officials, other violations of law occurring on district property or at school-sponsored activities, as deemed appropriate.

# MEMORANDUM OF UNDERSTANDING (MOU)

## Between

Vernonia Booster Club (“Booster Club”)

## And

Vernonia School District (“District”)

**Effective Date:** \_\_\_\_\_

## 1. PURPOSE

This Memorandum of Understanding (“MOU”) establishes the terms and conditions under which the Vernonia Booster Club will fund, coordinate, and oversee the construction of improvements to the Vernonia School District athletic facilities (“Project”), and the District will accept, operate, and maintain such improvements upon completion.

This MOU is intended to clarify roles, responsibilities, risk allocation, and compliance requirements consistent with Oregon public contracting, school district governance, and risk management standards.

## 2. PROJECT DESCRIPTION

The Project consists of construction of stadium and related athletic facility improvements, as more fully described in the construction contract between the Booster Club (as “Owner”) and RA Gray Construction LLC (“Contractor”).

The scope includes furnishing all labor, materials, equipment, and services necessary to complete the work in accordance with the contract documents.

## 3. ROLES AND RESPONSIBILITIES

### 3.1 Booster Club Responsibilities

The Booster Club shall:

- Act as the project sponsor and contracting entity with the Contractor.
- Provide full funding for the Project, including construction costs, permits, and associated expenses.
- Administer the construction contract, including approval of payments, change orders, and project oversight.
- Ensure the Contractor performs the work in accordance with applicable laws, codes, and contract requirements.
- Require appropriate insurance, bonding, and lien releases from the Contractor.
- Indemnify and hold harmless the District as provided in Section 8 of this MOU.

### 3.2 School District Responsibilities

The District shall:

- Provide access to District property for the Project.
- Review and approve project plans for compatibility with District standards, safety, and long-term operational needs.
- Coordinate with the Booster Club regarding scheduling to minimize disruption to school operations.
- Participate in inspections as reasonably requested.
- Accept ownership of the improvements upon final completion and acceptance, subject to Section 6.

### 4. COMPLIANCE WITH LAW

The Booster Club and Contractor shall comply with all applicable federal, state, and local laws, including but not limited to:

- Oregon public contracting and prevailing wage requirements, if applicable;
- Building codes, permitting, and inspection requirements;
- OSHA and workplace safety regulations;
- Environmental and accessibility laws.

Nothing in this MOU shall be interpreted to exempt the Project from public contracting requirements if deemed applicable by the District or legal counsel.

### 5. FUNDING AND PAYMENT

- The Booster Club is solely responsible for funding the Project, currently estimated at approximately \$671,575, subject to change orders. \$39,000 is in electrical which we anticipate to be reduced by in kind from Mr. Electric.
- The District shall have no financial obligation for construction costs unless separately agreed in writing.
- The Booster Club shall ensure timely payment to the Contractor in accordance with the construction contract.

### 6. OWNERSHIP AND ACCEPTANCE

- All improvements constructed on District property shall become the property of the District upon final completion and written acceptance.
- “Substantial Completion” and final acceptance shall be determined in coordination with the District.
- Upon acceptance, the District assumes responsibility for operation, maintenance, and future repairs, except for warranty obligations.

## 7. WARRANTIES

- The Booster Club shall ensure that the Contractor provides at least a one (1) year warranty for workmanship and materials following final acceptance.
- All manufacturer warranties shall be assigned to the District upon project completion.

## 8. INSURANCE AND INDEMNIFICATION

### 8.1 Insurance

The Booster Club shall require the Contractor to maintain, at minimum:

- Commercial General Liability: \$1,000,000 per occurrence / \$2,000,000 aggregate;
- Workers' Compensation as required by Oregon law; SAIF
- Builder's Risk coverage for the Project.

The District shall be named as an additional insured on applicable policies.

### 8.2 Indemnification

To the fullest extent permitted by Oregon law, the Booster Club shall defend, indemnify, and hold harmless the District, its board, officers, employees, and agents from any and all claims, damages, losses, and expenses arising out of or resulting from the Project, except to the extent caused by the negligence or willful misconduct of the District.

## 9. RISK MANAGEMENT AND OVERSIGHT

- The District retains the right to monitor construction activities to ensure student and staff safety.
- The District may require suspension of work if unsafe conditions are observed.
- The Booster Club shall ensure site supervision and secure construction practices.

## 10. CHANGE MANAGEMENT

- Any material changes to scope, design, or cost that impact District operations or long-term maintenance must be reviewed and approved by the District in advance.
- Change orders shall follow the procedures outlined in the construction contract.

## 11. DISPUTE RESOLUTION

- The Booster Club shall manage disputes with the Contractor in accordance with the construction contract (including mediation and arbitration provisions).
- The District shall not be a party to contractor disputes unless separately agreed.

12. TERM AND TERMINATION

- This MOU shall remain in effect until final completion and acceptance of the Project, unless terminated earlier by mutual written agreement.
- The District reserves the right to suspend or terminate this MOU if legal, safety, or compliance concerns arise.

13. NO AGENCY RELATIONSHIP

Nothing in this MOU creates a partnership, joint venture, or agency relationship. The Booster Club is an independent entity and not an agent of the District.

14. GOVERNING LAW

This MOU shall be governed by the laws of the State of Oregon.

15. SCHOOL BOARD APPROVAL

This MOU shall not become effective unless and until it is formally approved by the Vernonia School District Board of Directors.

Approval shall be evidenced by adoption of a duly authorized Board resolution, which shall:

- Approve entry into this MOU;
- Authorize the Superintendent or designee to execute this MOU on behalf of the District; and
- Confirm that the Project is consistent with District policies, safety requirements, and long-term facility planning.

No work shall commence on District property under this MOU prior to such Board approval, unless expressly authorized in writing by the District.

16. ENTIRE AGREEMENT

This MOU constitutes the entire agreement between the parties regarding the Project and supersedes all prior discussions or agreements.

16. SIGNATURES

**VERNONIA BOOSTER CLUB**

By: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Title: \_\_\_\_\_  
 Date: \_\_\_\_\_

**VERNONIA SCHOOL DISTRICT**

By: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Title: \_\_\_\_\_  
 Date: \_\_\_\_\_

**PARADE OF CLASSES** **JUNE 1, 2026**

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<b>#1</b>	<b>Class of 1967</b>	<b>\$544,875</b>
<b>#2</b>	<b>Class of 1963</b>	<b>\$ 24,700</b>
<b>#3</b>	<b>Class of 1966</b>	<b>\$ 18,600</b>
<b>#4</b>	<b>Class of 1954</b>	<b>\$ 17,360</b>
<b>#5</b>	<b>Class of 1965</b>	<b>\$ 14,854</b>
<b>#6</b>	<b>Class of 1962</b>	<b>\$ 11,222</b>
<b>#7</b>	<b>Class of 1973</b>	<b>\$ 7,998</b>
<b>#8</b>	<b>Class of 1978</b>	<b>\$ 6,710</b>
<b>#9</b>	<b>Class of 1959</b>	<b>\$ 6,525</b>
<b>#10</b>	<b>Class of 1960</b>	<b>\$ 6,490</b>
<b>#11</b>	<b>Class of 1977</b>	<b>\$ 6,125</b>
<b>#12</b>	<b>Class of 1970</b>	<b>\$ 4,500</b>
<b>#13</b>	<b>Class of 2004</b>	<b>\$ 3,000</b>
<b>#14</b>	<b>Class of 1979</b>	<b>\$ 2,600</b>
<b>#15</b>	<b>Class of 1964</b>	<b>\$ 2,350</b>
<b>#16</b>	<b>Class of 1955</b>	<b>\$ 2,275</b>
<b>#17</b>	<b>Class of 1957</b>	<b>\$ 2,145</b>
<b>#18</b>	<b>Class of 1952</b>	<b>\$ 2,100</b>
<b>#19</b>	<b>Class of 1961</b>	<b>\$ 1,800</b>
<b>#20</b>	<b>Class of 1969</b>	<b>\$ 1,625</b>

**Total Revenues from these 20 Classes: \$690,504**

**OUR DONORS - - LOGGER STADIUM-- AS OF JUNE 1, 2026****STADIUM CLUB \$100,000 AND ABOVE:**

Randy Holce (67)	\$389,000	
Bill Hanson (67)	\$155,100	
		\$544,100

**PLATINUM LEVEL \$50,000-\$99,999:**

Ford Family Foundation	\$65,000	
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**DIAMOND LEVEL \$25,000-\$49,999:**

Vernonia Education Foundation	\$25,000	
Vernonia School District	\$30,280 (In-Kind)	
The Round House Foundation	\$25,000	
		\$80,280

**GOLD LEVEL \$10,000-\$24,999:**

Columbia County Economic Team	\$14,700	
Michael Cowan	\$10,000	
Boxer & Pam Cox (63)	\$16,000	
Jim & Kathy Eckland (62/65)	\$13,300 (Cash, IK & GFM)	
Mr Electric -Ben Pelster	\$16,280 (In-Kind)	
Dick* & Kathleen Gwin (54)	\$16,900	
Samuel S Johnson Foundation	\$15,000	
Marsha Krieger King (66)	\$12,000	
		\$113,180

**SILVER LEVEL \$5,000-\$9,999:**

Fred Bender* (60)	\$6,000	
Gwin & Sons Logging (77 & 79)	\$5,000	
Teri Bellingham-Holm (78)	\$6,000	
Jerry Hanson (66)	\$5,600	
Kathi Medges-Knowles (73)	\$6,925	
Mel & Marguerite* Nice	\$5,000	
Stimson Lumber Co	\$5,000	
Vernonia Lions	\$5,000	
Wauna Fed CU	\$5,000	
		Total: \$49,525

**BRONZE LEVEL \$1,000-\$4,999**

American Legion Post 119 \$2,302  
 Joyce Bautovich (65) \$1,525  
 Bellingham Logging (65) \$1,000  
 Larry & Jan Bernardi (55&59) \$4,100  
 Dado & Janet Briones (69&67) \$1,850  
 Jason Busch Trucking (2000) \$1,000 (IK)  
 Marian Mathews Clark (63) \$2,150 (Cash + GFM)  
 Suzi Alexander Connor (63) \$3,350  
 John G Crowston (52) \$1,500  
 Marv Crowston (62) \$1,100  
 Curl School Bus Services \$1,000  
 Bryan & Katy Dennis (2004) \$3,000  
 Kathy DeWitt (74) \$1,190  
 Sheri Dooney \$1,000  
 Greg Duyck \$3,844 (IK)  
 Five Star Builders \$2,500  
 Elsie Berg Freerks (65) \$1,500  
 Ginger Johns \$1,000  
 Gary Johnston (63) \$2,500  
 Lloyd Johnston (65) \$1,000  
 Thomas & Joanie Jones \$1,125  
 Bob Mathews (61) \$1,050  
 Linda Sue Maxon (70) \$4,500  
 Darlene Welch McLeod (65) \$2,425 (Cash & IK)  
 Jim Mullins (62) \$2,000.  
 Roger & Pat Ostrander (59) \$3,250  
 Sandra Rogers \$2,500  
 Judy Ruiz \$3,000  
 Leonard\* & Betty Schmidlin (62&64) \$1,100  
 Kelly Smith Birthday Fundraiser (77) \$2,625  
 Mike Pihl Logging \$1,000  
 RSG Forest Products \$2,508 (IK)

US G Products \$2,100 (IK)  
 Vernonia Dental \$1,000  
 Joyce Weller (57) \$1,000  
 Weyerhaeuser Company \$3,000  
 Ziplly Fiber \$1,000  
 Total: \$72,094

**PAUL BUNYAN CLUB**

**\$500-\$999**

Ken\* & Odean Anderson (47-55) \$600  
 Nick\* & Leann Berg (64) \$750  
 Cash Sales for Raffle Tix \$975  
 Class of 2024 \$645  
 Carol Cole Davis (69) \$600  
 Marion Christianson \$500  
 Pat & Brenda Dean (82) \$500  
 Milton Dennis\* (77) \$600  
 Deborah Banta Dustman (73) \$573 (GFM)  
 Marvin Eby\* Family Trust (51) \$600  
 Betty Hart \$700  
 Jamboree Booth & Misc Cash Donations \$587  
 Wayne Larson (61) \$500 (GFM)  
 Brandi Littler \$500  
 Bill\* & Donna MacDonald (53) \$600  
 Larry & Claudia Oblack (63 & 66) \$500  
 Carol Ray (57) \$500  
 John & Betty Roady (77) \$500 (GFM)  
 Stella Stern Satern (46) \$500  
 Vernonia Boosters (Food Booth) \$750  
 Vernonia's Voice \$560 (IK)  
 Earl Wantland\* (49) \$750  
 Don\* & DeeDee Webb (52) \$600  
 Brian Wilson (78) \$500  
 Total: \$13,890

**CENTURY CLUB \$100-\$499:**

Absolute Marble & Granite \$250  
 Patty Wells Adsit (54) \$250  
 All Inn Pub (78 & 82) \$100  
 Anonymous Donor \$200  
 Randy Aultman (62) \$600  
 Ken & Helen Bateman (65) \$300  
 Steve & Diane Bateman (61) \$200  
 Duane Bates (79) \$100  
 Joann Beamish \$125  
 Gordon Blackburn (66) \$125  
 Susan Smejkal Brill (73) \$100  
 Ed & Dawn Buckner (76) \$200  
 Martha Bush (64) \$350  
 Marjorie Reynolds Carson (57) \$100  
 Cash Donations, 5/9/25 HOF \$220.  
 C&C Logging, LTD \$450  
 Michael Calhoun (2008) \$135  
 Amy & Frank Cieloha (91 & 89) \$100  
 Chris & Kala Cota (80) \$250  
 Kyle & Ingrid Cota (02) \$300  
 Ray & Jennifer Cota (87) \$100  
 Norm Crawford (73) \$100  
 Gordy Crowston (75) \$250  
 Brett Costley \$440 (IK + GFM)  
 Rick Davis (73) \$100  
 Barry & Catherine East (81) \$250  
 Owen Eneveldson (59) \$100  
 Phil Eggert (65) \$100  
 Jack & Tobie Finzel \$500  
 Dan\* & Fran Fletcher (57) \$250  
 Jim Fletcher (62) \$250  
 Lynn Fulgham \$100  
 George Gans \$150  
 Sue Garner (73) \$100  
 Bev & Larry Goodreau \$175  
 John & Kathy Griffith \$100  
 Mary Andrus Gross (66) \$460  
 Larry Hickman\* (59) \$100  
 Rick Hobart \$100

Jack & Glenda Holsey (62 & 61) \$100  
Cathy Howard (59) \$200  
Dana & Tony Hyde \$100  
Mackenzie Carr Ivie (2008) \$100  
Gordon & Kelly Jarman \$460 (IK)  
Mary Kay Johnson \$100  
Gerry Brady Kelly (66) \$100  
Jerry & Dolly Keenon \$150  
Carolyn Heath Ladd (58) \$400  
Steve & Marilyn Landers (71) \$200  
Cathy Barker Lekas (64) \$100  
Marylyn Good May (54) \$100  
Gerald Millis\* (51) \$150  
Stuart Munro (76) \$300  
Terry Newton \$100  
Delbert & Mary Jane Nyman \$175  
Carol Ostrander (58) \$100  
Randy Parrow (76) \$100  
Jim Peters (57) \$350  
Tarah Pond (95) \$100  
Chris Quigley \$200  
Jeff Reck (73) \$100  
Sandi Rhoads (59) \$200  
Ken Roberts \$200  
Bud & Marcie\* Robertson (67 & 69) \$200 (GFM)  
Lillian Schmidlin (59) \$100  
Bill Sherman \$200 GFM  
Ken\* & Penny\* Smejkal (55 & 58) \$450  
Maxine Oblack Stark (54) \$160  
Scot & Julie Thomas \$100  
Randy & Vicki Tovey (74) \$300 (GFM)  
Arnie & Mary Tolonen \$250  
Don Tunnell (58) \$100  
Nate Underwood \$100  
Sue Vandehey \$125  
Tammy Smith-Vanderzanden\* (75) \$100 (GFM)  
Susan Wagner \$250 (GFM)  
Gene Wall\* (50) \$150  
Caroline Garlock Wallace (59) \$150  
Jeff Walton-Vernonia Springs \$100 (GFM)  
Pete Weisel \$100

Larry Welch (60) \$225  
 Teresa Williams \$125 (IK)  
 Diane Paul Wilson (59) \$250  
 Otis Wilson\* \$200

Total: \$15,850

**BLUE & GOLD CLUB \$25-\$99:**

John Beamish (78) \$60  
 J&W Benson \$40  
 Dean Bernardi (78) \$25  
 Mary Steen Boeger (63) \$50  
 Brett Bunke \$21  
 Rick Bush\* (55) \$50  
 Ann Bergerson Carson\* (66) \$50 (GFM)  
 Mary Ann Cline (47) \$75  
 Necia DeWitt\* (42) \$25  
 Fred & Pat Drips (54/83) \$50  
 Brad Eckland (78) \$50  
 Bruce Elam \$51  
 Dori Fish (88) \$25  
 Steve Frischman \$50 (GFM)  
 Rick Fulton (53) \$80  
 Ilene Grady\*\$25  
 Stephanie Gwin (75) \$25.  
 Sally Harrison\* (59) \$25  
 Frank & Penny Hill (78) \$25  
 Carl\*& Betty\* Holsey (55) \$50  
 Clint Holsey\* (75) \$50  
 Ron & Alice King \$25  
 Marion & Diana Knoll (58 & 62) \$25 (GFM)  
 Jim Krahn \$25  
 Randall Larson (68) \$50  
 Terry Larson\* (65) \$25  
 Tom Lawler (68) \$50 (GFM)  
 Ronda Smith Lennon (74) \$50  
 Jim Lindsey (64) \$50  
 Jim McKenzie \$25

Tim & Allison McLeod (80) \$25  
Gaynelle Scott Nielson (64) \$50  
Cory Parsons \$50 (GFM)  
Dennis & Marilyn Pederson (66) \$50  
Patricia McEntire Peterson (60) \$75  
Kristen Landers Schleich (68) \$50  
John & Danna Sorensen \$25  
Kelly Sparks \$30 (GFM)  
Joseph Wojno \$75 (GFM)  
Melissa Zavalas \$25 (GFM)  
Total: \$1,685

70% are VHS Alumni

GFM=GoFundMe

\*Deceased donor

Total: \$965,367 (SINCE 6/18/20)

(0) Class of  
6/1/26

**Boosters\_20200608\_3**  
**Profit & Loss**  
 January 2020 through May 2026

	Jan '20 - May 26
<b>Income</b>	
<b>Stadium Project</b>	
Donations	878,053.94
Interest	10,992.50
Restricted Funds Donation	25,000.00
<b>Total Stadium Project</b>	914,046.44
<b>Total Income</b>	914,046.44
<b>Expense</b>	
<b>Stadium Expenses</b>	
Bank Service Charge	61.82
Building Materials	1,781.07
Construction of Snack Shack	229,512.43
Electrical for Construction	8,105.96
Engineering Design	12,000.00
Fiscal Management Fee	11,897.89
Permit Expense	2,202.53
Plumbing	21,909.96
Rose City Philanthropy	6,000.00
Signage	1,233.33
<b>Total Stadium Expenses</b>	294,704.99
<b>Total Expense</b>	294,704.99
<b>Net Income</b>	619,341.45

Account Name : Stadium Business Interest Checking

Account Number : 110027Kxxx16

Date Range : 04/03/2026-06/01/2026

Transaction Number

Transaction Number	Date	Description	Memo	Amount Credit	Balance
20260531000000[-8:PST]*46.33*542**Dividend Deposit	5/31/2026	Dividend Deposit	Interest	\$ 46.33	\$ 363,947.63
20260529000000[-8:PST]*100.00*542**Check Deposit	5/29/2026	Check Deposit	Marjorie Reynolds	\$ 100.00	\$ 363,901.30
20260526000000[-8:PST]*100.00*542**Check Deposit	5/26/2026	Check Deposit	Kathi Knowles	\$ 100.00	\$ 363,801.30
20260518000000[-8:PST]*50.00*542**Check Deposit	5/18/2026	Check Deposit	Honor of Odean Anderson	\$ 50.00	\$ 363,701.30
20260430000000[-8:PST]*35.02*542**Dividend Deposit	4/30/2026	Dividend Deposit	Interest	\$ 35.02	\$ 363,651.30

Account Name : 6 Month Certificate

Account Number : 110027Cxxx1870

Date Range : 04/03/2026-06/01/2026

Transaction Number

Transaction Number	Date	Description	Memo	Amount Credit	Balance
20260531000000[-8:PST]*269.33*542**Dividend Deposit	5/31/2026	Dividend Deposit	Interest	\$ 269.33	\$ 255,393.82
20260430000000[-8:PST]*260.38*542**Dividend Deposit	4/30/2026	Dividend Deposit	Interest	\$ 260.38	\$ 255,124.49

**Total**

**\$ 619,341.45**



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/14/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> LaPorte Insurance, LLC PO Box 67212 Milwaukie OR 97268	<b>CONTACT NAME:</b> Debbie Homan <b>PHONE (A/C No. Ext):</b> 503-200-2442 <b>FAX (A/C, No):</b> 503-231-9021 <b>E-MAIL ADDRESS:</b> dhoman@laporte-insurance.com	
	<b>INSURER(S) AFFORDING COVERAGE</b>	
<b>INSURED</b> R.A. Gray Construction LLC PO Box 1000 Sherwood OR 97140	<b>INSURER A:</b> Cincinnati Insurance Company	<b>NAIC #</b> 10677
	<b>INSURER B:</b> SAIF Corporation	36196
	<b>INSURER C:</b>	
	<b>INSURER D:</b>	
	<b>INSURER E:</b>	
<b>INSURER F:</b>		

**COVERAGES**

CERTIFICATE NUMBER: 865714133

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> WA STOP GAP GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			EPP0575025	4/18/2024	4/18/2027	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 WA Stop Gap \$ 1,000,000
A	<b>AUTOMOBILE LIABILITY</b> <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			EBA0575025	4/18/2026	4/18/2027	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			EPP0575025	4/18/2024	4/18/2027	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
B	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	777445	10/1/2025	10/1/2026	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A	Installation Floater Lease/Rent Equipment			EPP0575025	4/18/2024	4/18/2027	Limit \$250,000 Limit \$110,000 Deductible \$2,500

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

5

**CERTIFICATE HOLDER****CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

## **ADDITIONAL INSURED BY CONTRACT**

This endorsement modifies insurance provided under the following:

**BUSINESS AUTO COVERAGE FORM  
GARAGE COVERAGE FORM**

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Endorsement Effective: <b>04-18-2022</b>	Policy Number: <b>EBA 057 50 25</b>
Named Insured: <b>R.A. GRAY CONSTRUCTION LLC</b>	
Countersigned by:	

(Authorized Representative)

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by the endorsement.

**SECTION II - LIABILITY COVERAGE, A. Coverage, I. Who is an Insured** is amended to include as an insured any person or organization for whom you have agreed in a valid written contract to provide insurance as afforded by this policy.

This provision is limited to the scope of the valid written contract.

This provision does not apply unless the valid written contract has been executed prior to the "bodily injury" or "property damage".

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**CinciPlus®**  
**BUSINESS AUTO XC+®**  
**(EXPANDED COVERAGE PLUS)**  
**ENDORSEMENT**

This endorsement modifies insurance provided by the following:

**BUSINESS AUTO COVERAGE FORM**

With respect to the coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

**A. Blanket Waiver of Subrogation**

**SECTION IV - BUSINESS AUTO CONDITIONS, A. Loss Conditions, 5. Transfer of Rights of Recovery Against Others to Us** is amended by the addition of the following:

We waive any right of recovery we may have against any person or organization because of payments we make for "bodily injury" or "property damage" arising out of the operation of a covered "auto" when you have assumed liability for such "bodily injury" or "property damage" under an "insured contract", provided the "bodily injury" or "property damage" occurs subsequent to the execution of the "insured contract".

**B. Noncontributory Insurance**

**SECTION IV - BUSINESS AUTO CONDITIONS, B. General Conditions, 5. Other Insurance c.** is deleted in its entirety and replaced by the following:

- c.** Regardless of the provisions of Paragraph **a.** above, this Coverage Form's Liability Coverage is primary and we will not seek contribution from any other insurance for any liability assumed under an "insured contract" that requires liability to be assumed on a primary noncontributory basis.

**C. Additional Insured by Contract**

**SECTION II - LIABILITY COVERAGE, A. Coverage, 1. Who is an Insured** is amended to include as an insured any person or organization for whom you have agreed in a valid written contract to provide insurance as afforded by this policy.

This provision is limited to the scope of the valid written contract.

This provision does not apply unless the valid written contract has been:

1. Executed prior to the accident causing "bodily injury" or "property damage"; and
2. Is still in force at the time of the "accident" causing "bodily injury" or "property damage".

**D. Employee Hired Auto**

**1. Changes in Liability Coverage**

The following is added to the **SECTION II - LIABILITY COVERAGE, A. Coverage, 1. Who is an Insured**:

An "employee" of yours is an "insured" while operating an "auto" hired or rented under a contract or agreement in that "employee's" name, with your permission, while performing duties related to the conduct of your business.

**2. Changes in General Conditions**

**SECTION IV - BUSINESS AUTO CONDITIONS, B. General Conditions, 5. Other Insurance** is deleted in its entirety and replaced by the following:

- b.** For Hired Auto Physical Damage Coverage the following are deemed to be covered "autos" you own:

- (1) Any covered "auto" you lease, hire, rent or borrow; and
- (2) Any covered "auto" hired or rented by your "employee" under a contract in that individual "employee's" name, with your permission, while performing duties related to the conduct of your business.

However, any "auto" that is leased, hired, rented or borrowed with a driver is not a covered "auto".

#### **E. Audio, Visual and Data Electronic Equipment**

**SECTION III - PHYSICAL DAMAGE COVERAGE, C. Limit of Insurance** is amended by adding the following:

4. The most we will pay for all "loss" to audio, visual or data electronic equipment and any accessories used with this equipment as a result of any one "accident" is the lesser of:
  - a. The actual cash value of the damaged or stolen property as of the time of the "accident";
  - b. The cost of repairing or replacing the damaged or stolen property with other property of like kind and quality; or
  - c. \$2,500.

Provided the equipment, at the time of the "loss" is:

- a. Permanently installed in or upon the covered "auto" in a housing, opening or other location that is not normally used by the "auto" manufacturer for the installation of such equipment;
- b. Removable from a permanently installed housing unit as described in Paragraph 2.a. above; or
- c. An integral part of such equipment.

#### **F. Who is an Insured - Amended**

**SECTION II - LIABILITY COVERAGE, A. Coverage, 1. Who is an Insured** is amended by adding the following:

The following are "insureds":

1. Any subsidiary which is a legally incorporated entity of which you own a financial interest of more than 50% of the voting stock on the effective date of this coverage form.

However, the insurance afforded by this provision does not apply to any subsidiary that is an "insured" under any other automobile liability policy or would be an "insured" under such policy but for termination of such policy or the exhaustion of such policy's limits of insurance.

2. Any organization that is newly acquired or formed by you and over which you maintain majority ownership. The insurance provided by this provision:

- a. Is effective on the date of acquisition or formation, and is afforded for 180 days after such date;
  - b. Does not apply to "bodily injury" or "property damage" resulting from an "accident" that occurred before you acquired or formed the organization;
  - c. Does not apply to any newly acquired or formed organization that is a joint venture or partnership; and
  - d. Does not apply to an insured under any other automobile liability policy or would be an insured under such a policy but for the termination of such policy or the exhaustion of such policy's limits of insurance.
3. Any of your "employees" while using a covered "auto" in your business or your personal affairs, provided you do not own, hire or borrow that "auto".

#### **G. Liability Coverage Extensions - Supplementary Payments - Higher Limits**

**SECTION II - LIABILITY COVERAGE, A. Coverage, 2. Coverage Extensions, a. Supplementary Payments** is amended by:

1. Replacing the \$2,000 Limit of Insurance for bail bonds with \$4,000 in (2); and
2. Replacing the \$250 Limit of Insurance for reasonable expenses with \$500 in (4).

#### **H. Amended Fellow Employee Exclusion**

**SECTION II - LIABILITY COVERAGE, B. Exclusions, 5. Fellow Employee** is modified as follows:

Exclusion 5. **Fellow Employee** is deleted.

#### **I. Hired Auto - Physical Damage**

If hired "autos" are covered "autos" for Liability Coverage, then Comprehensive and Collision Physical Damage Coverages as provided under **SECTION III - PHYSICAL DAMAGE COVERAGE** of this Coverage Part are extended to "autos" you hire, subject to the following:

1. The most we will pay for "loss" to any hired "auto" is \$50,000 or the actual cash value or cost to repair or replace, whichever is the least, minus a deductible.
2. The deductible will be equal to the largest deductible applicable to any owned "auto" for that coverage, or \$1,000, whichever is less.
3. Hired Auto - Physical Damage coverage is excess over any other collectible insurance.

4. Subject to the above limit, deductible, and excess provisions we will provide coverage equal to the broadest coverage applicable to any covered "auto" you own insured under this policy.

Coverage includes loss of use of that hired auto, provided it results from an "accident" for which you are legally liable and as a result of which a monetary loss is sustained by the leasing or rental concern. The most we will pay for any one "accident" is \$3,000.

If a limit for Hired Auto - Physical Damage is shown in the Schedule, then that limit replaces, and is not added to, the \$50,000 limit indicated above and the deductibles shown in the Schedule are applicable.

#### J. Rental Reimbursement

**SECTION III - PHYSICAL DAMAGE COVERAGE** is amended by adding the following:

1. We will pay for rental reimbursement expenses incurred by you for the rental of an "auto" because of a "loss" to a covered "auto". Payment applies in addition to the otherwise applicable amount of each coverage you have on a covered "auto". No deductible applies to this coverage.
2. We will pay only for those expenses incurred during the policy period beginning 24 hours after the "loss" and ending, regardless of the policy's expiration, with the lesser of the following number of days:
  - a. The number of days reasonably required to repair the covered "auto". If "loss" is caused by theft, this number of days is added to the number of days it takes to locate the covered "auto" and return it to you; or
  - b. 30 days.
3. Our payment is limited to the lesser of the following amounts:
  - a. Necessary and actual expenses incurred; or
  - b. \$50 per day.
4. This coverage does not apply while there are spare or reserve "autos" available to you for your operations.
5. We will pay under this coverage only that amount of your rental reimbursement expenses which is not already provided for under **SECTION III - PHYSICAL DAMAGE COVERAGE, A. Coverage, 4. Coverage Extensions**.

#### K. Transportation Expense - Higher Limits

**SECTION III - PHYSICAL DAMAGE COVERAGE, A. Coverage, 4. Coverage Extensions** is amended by replacing \$20 per day with \$50 per day, and \$600 maximum with \$1,500 maximum in **Extension a. Transportation Expenses**.

#### L. Airbag Coverage

**SECTION III - PHYSICAL DAMAGE COVERAGE, B. Exclusions, 3.a.** is amended by adding the following:

However, the mechanical and electrical breakdown portion of this exclusion does not apply to the accidental discharge of an airbag. This coverage for airbags is excess over any other collectible insurance or warranty.

#### M. Loan or Lease Gap Coverage

1. **SECTION III - PHYSICAL DAMAGE COVERAGE, C. Limit of Insurance** is deleted in its entirety and replaced by the following, but only for private passenger type "autos" with an original loan or lease, and only in the event of a "total loss" to such a private passenger type "auto":
  - a. The most we will pay for "loss" in any one "accident" is the greater of:
    - (1) The amount due under the terms of the lease or loan to which your covered private passenger type "auto" is subject, but will not include:
      - (a) Overdue lease or loan payments;
      - (b) Financial penalties imposed under the lease due to high mileage, excessive use or abnormal wear and tear;
      - (c) Security deposits not refunded by the lessor;
      - (d) Costs for extended warranties, Credit Life Insurance, Health, Accident or Disability Insurance purchased with the loan or lease; and
      - (e) Carry-over balances from previous loans or leases, or
    - (2) Actual cash value of the stolen or damaged property.
  - b. An adjustment for depreciation and physical condition will be made in determining actual cash value at the time of "loss".

- 2.<sup>76</sup> **SECTION V - DEFINITIONS** is amended by adding the following, but only for the purposes of this **Loan or Lease Gap Coverage**:

"Total loss" means a "loss" in which the cost of repairs plus the salvage value exceeds the actual cash value.

**N. Glass Repair - Waiver of Deductible**

**SECTION III - PHYSICAL DAMAGE COVERAGE, D. Deductible** is amended by adding the following:

No deductible applies to glass damage if the glass is repaired in a manner acceptable to us rather than replaced.

**O. Duties in the Event of an Accident, Claim, Suit or Loss - Amended**

**SECTION IV - BUSINESS AUTO CONDITIONS, A. Loss Conditions, 2. Duties in the Event of Accident, Claim, Suit or Loss, a.** is amended by adding the following:

This condition applies only when the "accident" or "loss" is known to:

1. You, if you are an individual;
2. A partner, if you are a partnership;
3. An executive officer or insurance manager, if you are a corporation; or
4. A member or manager, if you are a limited liability company.

**P. Unintentional Failure to Disclose Hazards**

**SECTION IV - BUSINESS AUTO CONDITIONS, B. General Conditions, 2. Concealment, Misrepresentation or Fraud** is amended by adding the following:

However, if you unintentionally fail to disclose any hazards existing on the effective date of this Coverage Form, we will not deny coverage under this Coverage Form because of such failure.

**Q. Mental Anguish Resulting from Bodily Injury**

**SECTION V - DEFINITIONS, C. "Bodily injury"** is deleted in its entirety and replaced by the following:

"Bodily injury" means bodily injury, sickness or disease sustained by a person, including mental anguish and death sustained by the same person that results from such bodily injury, sickness or disease. "Bodily injury" does not include mental anguish or death that does not result from bodily injury, sickness or disease.

**R. Coverage for Certain Operations in Connection with Railroads**

With respect to the use of a covered "auto" in operations for or affecting a railroad:

1. **SECTION V - DEFINITIONS, H. "Insured contract", 1.c.** is deleted in its entirety and replaced by the following:
  - c. An easement or license agreement;
2. **SECTION V - DEFINITIONS, H. "Insured contract", 2.a.** is deleted.

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

## **CONTRACTORS' COMMERCIAL GENERAL LIABILITY BROADENED ENDORSEMENT**

This endorsement modifies insurance provided under the following:

### **COMMERCIAL GENERAL LIABILITY COVERAGE PART**

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#### **B. Limits Of Insurance:**

The Commercial General Liability Limits of Insurance apply to the insurance provided by this endorsement, except as provided below:

##### **1. Employee Benefit Liability Coverage**

Each Employee Limit: \$1,000,000  
Aggregate Limit: \$3,000,000  
Deductible Amount: \$ 1,000

##### **3. Damage To Premises Rented To You**

The lesser of:

- a. The Each Occurrence Limit shown in the Declarations; or
- b. \$500,000 unless otherwise stated \$ \_\_\_\_\_

##### **4. Supplementary Payments**

- a. Bail Bonds: \$2,500

b. Loss Of Earnings: \$ 500

**5. Medical Payments**

Medical Expense Limit: \$ 10,000

**9. Property Damage To Borrowed Equipment**

Each Occurrence Limit: \$10,000

Deductible Amount: \$ 250

**16. Voluntary Property Damage Coverage (Coverage a.) And Care, Custody Or Control Liability Coverage (Coverage b.)**

**Limits Of Insurance**

Coverage a.

\$1,000 Each Occurrence

\$5,000 Aggregate

Coverage b. \$5,000 Each Occurrence unless otherwise stated \$ \_\_\_\_\_

**Deductible Amount (Each Occurrence)**

Coverage a. \$250

Coverage b. \$250 unless otherwise stated \$ \_\_\_\_\_

COVERAGE	PREMIUM BASIS (a) Area (b) Payroll (c) Gross Sales (d) Units (e) Other	RATE  (For Limits in Excess of \$5,000)	ADVANCE PREMIUM  (For Limits in Excess of \$5,000)
b. Care, Custody Or Control			\$
<b>TOTAL ANNUAL PREMIUM</b>			<b>\$</b>

## C. Coverages

### 1. Employee Benefit Liability Coverage

- a. The following is added to **Section I - Coverages**:

#### Employee Benefit Liability Coverage

##### (1) Insuring Agreement

- (a) We will pay those sums that the insured becomes legally obligated to pay as damages caused by any act, error or omission of the insured, or of any other person for whose acts the insured is legally liable, to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend against any "suit" seeking damages to which this insurance does not apply. We may, at our discretion, investigate any report of an act, error or omission and settle any claim or "suit" that may result. But:

- 1) The amount we will pay for damages is limited as described in **Section III - Limits Of Insurance**; and
- 2) Our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under **Supplementary Payments**.

- (b) This insurance applies to damages only if the act, error or omission, is negligently committed in the "administration" of your "employee benefit program"; and
- 1) Occurs during the policy period; or
  - 2) Occurred prior to the "first effective date" of

this endorsement provided:

- a) You did not have knowledge of a claim or "suit" on or before the "first effective date" of this endorsement.

You will be deemed to have knowledge of a claim or "suit" when any "authorized representative";

- i) Reports all, or any part, of the act, error or omission to us or any other insurer;
- ii) Receives a written or verbal demand or claim for damages because of the act, error or omission; and

- b) There is no other applicable insurance.

##### (2) Exclusions

This insurance does not apply to:

- (a) **Bodily Injury, Property Damage Or Personal And Advertising Injury**

"Bodily injury", "property damage" or "personal and advertising injury".

- (b) **Dishonest, Fraudulent, Criminal Or Malicious Act**

Damages arising out of any intentional, dishonest, fraudulent, criminal or malicious act, error or omission, committed by any insured, including the willful or reckless violation of any statute.

- (c) **Failure To Perform A Contract**

Damages arising out of failure of performance of contract by any insurer.

**(d) Insufficiency Of Funds**

Damages arising out of an insufficiency of funds to meet any obligations under any plan included in the "employee benefit program".

**(e) Inadequacy Of Performance Of Investment/Advice Given With Respect To Participation**

Any claim based upon:

- 1) Failure of any investment to perform;
- 2) Errors in providing information on past performance of investment vehicles; or
- 3) Advice given to any person with respect to that person's decision to participate or not to participate in any plan included in the "employee benefit program".

**(f) Workers' Compensation And Similar Laws**

Any claim arising out of your failure to comply with the mandatory provisions of any workers' compensation, unemployment compensation insurance, social security or disability benefits law or any similar law.

**(g) ERISA**

Damages for which any insured is liable because of liability imposed on a fiduciary by the Employee Retirement Income Security Act of 1974, as now or hereafter amended, or by any similar federal, state or local laws.

**(h) Available Benefits**

Any claim for benefits to the extent that such benefits are available, with reasonable effort and cooperation of the insured, from the applicable funds accrued or other collectible insurance.

**(i) Taxes, Fines Or Penalties**

Taxes, fines or penalties, including those imposed under the Internal Revenue Code or any similar state or local law.

**(j) Employment-Related Practices**

Any liability arising out of any:

- (1) Refusal to employ;
- (2) Termination of employment;
- (3) Coercion, demotion, evaluation, reassignment, discipline, defamation, harassment, humiliation, discrimination or other employment - related practices, acts or omissions; or
- (4) Consequential liability as a result of (1), (2) or (3) above.

This exclusion applies whether the insured may be held liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the injury.

**(3) Supplementary Payments**

**Section I - Coverages, Supplementary Payments - Coverages A And B** also apply to this Coverage.

**b. Who Is An Insured**

As respects **Employee Benefit Liability Coverage, Section II - Who Is An Insured** is replaced by the following:

- (1) If you are designated in the Declarations as:
  - (a) An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
  - (b) A partnership or joint venture, you are an insured. Your members, your part-

ners, and their spouses are also insureds but only with respect to the conduct of your business.

- (c) A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
  - (d) An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
  - (e) A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
- (2) Each of the following is also an insured:
- (a) Each of your "employees" who is or was authorized to administer your "employee benefit program";
  - (b) Any persons, organizations or "employees" having proper temporary authorization to administer your "employee benefit program" if you die, but only until your legal representative is appointed; or
  - (c) Your legal representative if you die, but only with respect to duties as such. That representative will have all your rights and duties under this Coverage Part.
- (3) Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and over which you maintain ownership or majority interest, will qualify as a Named Insured if no other similar insurance applies to that organi-

zation. However, coverage under this provision:

- (a) Is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier; and
- (b) Does not apply to any act, error or omission that was committed before you acquired or formed the organization.

### c. Limits Of Insurance

As respects **Employee Benefit Liability Coverage, Section III - Limits Of Insurance** is replaced by the following:

- (1) The Limits of Insurance shown in Section **B. Limits Of Insurance, 1. Employee Benefit Liability Coverage** and the rules below fix the most we will pay regardless of the number of:
  - (a) Insureds;
  - (b) Claims made or "suits" brought;
  - (c) Persons or organizations making claims or bringing "suits";
  - (d) Acts, errors or omissions; or
  - (e) Benefits included in your "employee benefit program".
- (2) The Aggregate Limit shown in Section **B. Limits Of Insurance, 1. Employee Benefit Liability Coverage** of this endorsement is the most we will pay for all damages because of acts, errors or omissions negligently committed in the "administration" of your "employee benefit program".
- (3) Subject to the limit described in (2) above, the Each Employee Limit shown in Section **B. Limits Of Insurance, 1. Employee Benefit Liability Coverage** of this endorsement is the most we will pay for all damages sustained by any one "employee", including damages sustained by such "employee's" dependents and beneficiaries, as a result of:
  - (a) An act, error or omission; or

- (b) A series of related acts, errors or omissions, regardless of the amount of time that lapses between such acts, errors or omissions;

negligently committed in the "administration" of your "employee benefit program".

However, the amount paid under this endorsement shall not exceed, and will be subject to the limits and restrictions that apply to the payment of benefits in any plan included in the "employee benefit program."

**(4) Deductible Amount**

- (a) Our obligation to pay damages on behalf of the insured applies only to the amount of damages in excess of the Deductible Amount stated in the Declarations as applicable to Each Employee. The limits of insurance shall not be reduced by the amount of this deductible.
- (b) The Deductible Amount stated in the Declarations applies to all damages sustained by any one "employee", including such "employee's" dependents and beneficiaries, because of all acts, errors or omissions to which this insurance applies.
- (c) The terms of this insurance, including those with respect to:
- 1) Our right and duty to defend the insured against any "suits" seeking those damages; and
  - 2) Your duties, and the duties of any other involved insured, in the event of an act, error or omission, or claim;

apply irrespective of the application of the Deductible Amount.

- (d) We may pay any part or all of the Deductible Amount to effect settlement of any claim or "suit" and, upon no-

tification of the action taken, you shall promptly reimburse us for such part of the Deductible Amount as we have paid.

**d. Additional Conditions**

As respects **Employee Benefit Liability Coverage, Section IV - Commercial General Liability Conditions** is amended as follows:

- (1) Item **2. Duties In The Event Of Occurrence, Offense, Claim Or Suit** is replaced by the following:

**2. Duties In The Event Of An Act, Error Or Omission, Or Claim Or Suit**

- a. You must see to it that we are notified as soon as practicable of an act, error or omission which may result in a claim. To the extent possible, notice should include:

- (1) What the act, error or omission was and when it occurred; and
- (2) The names and addresses of anyone who may suffer damages as a result of the act, error or omission.

- b. If a claim is made or "suit" is brought against any insured, you must:

- (1) Immediately record the specifics of the claim or "suit" and the date received; and
- (2) Notify us as soon as practicable.

You must see to it that we receive written notice of the claim or "suit" as soon as practicable.

- c. You and any other involved insured must:

- (1) Immediately send us copies of any demands, notices, summonses or legal papers re-

ceived in connection with the claim or "suit";

- (2) Authorize us to obtain records and other information;
  - (3) Cooperate with us in the investigation or settlement of the claim or defense against the "suit"; and
  - (4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of an act, error or omission to which this insurance may also apply.
- d. No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense without our consent.
- (2) Item **5. Other Insurance** is replaced by the following:

**5. Other Insurance**

If other valid and collectible insurance is available to the insured for a loss we cover under this Coverage Part, our obligations are limited as follows:

**a. Primary Insurance**

This insurance is primary except when **c.** below applies. If this insurance is primary, our obligations are not affected unless any of the other insurance is also primary. Then, we will share with all that other insurance by the method described in **b.** below.

**b. Method Of Sharing**

If all of the other insurance permits contribu-

tion by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

**c. No Coverage**

This insurance shall not cover any loss for which the insured is entitled to recovery under any other insurance in force previous to the effective date of this Coverage Part.

**e. Additional Definitions**

As respects **Employee Benefit Liability Coverage, Section V - Definitions** is amended as follows:

- (1) The following definitions are added:
  - 1. "Administration" means:
    - a. Providing information to "employees", including their dependents and beneficiaries, with respect to eligibility for or scope of "employee benefit programs";
    - b. Interpreting the "employee benefit programs";
    - c. Handling records in connection with the "employee benefit programs"; or
    - d. Effecting, continuing or terminating any "employee's" participation in

any benefit included in the "employee benefit program".

However, "administration" does not include:

- a. Handling payroll deductions; or
  - b. The failure to effect or maintain any insurance or adequate limits of coverage of insurance, including but not limited to unemployment insurance, social security benefits, workers' compensation and disability benefits.
2. "Cafeteria plans" means plans authorized by applicable law to allow "employees" to elect to pay for certain benefits with pre-tax dollars.
  3. "Employee benefit programs" means a program providing some of all of the following benefits to "employees", whether provided through a "cafeteria plan" or otherwise:
    - a. Group life insurance; group accident or health insurance; dental, vision and hearing plans; and flexible spending accounts; provided that no one other than an "employee" may subscribe to such benefits and such benefits are made generally available to those "employees" who satisfy the plan's eligibility requirements;
    - b. Profit sharing plans, employee savings plans, employee stock ownership plans, pension plans and stock subscription plans, provided that no one other than an "employee" may subscribe to such benefits and such benefits are made generally available to all "employees" who are eligible under the plan for such benefits;
- c. Unemployment insurance, social security benefits, workers' compensation and disability benefits; and
  - d. Vacation plans, including buy and sell programs; leave of absence programs, including military, maternity, family, and civil leave; tuition assistance plans; transportation and health club subsidies.
4. "First effective date" means the date upon which coverage was first effected in a series of uninterrupted renewals of insurance coverage.
- (2) The following definitions are deleted in their entirety and replaced by the following:
8. "Employee" means a person actively employed, formerly employed, on leave of absence or disabled, or retired. "Employee" includes a "leased worker". "Employee" does not include a "temporary worker".
  21. "Suit" means a civil proceeding in which money damages because of an act, error or omission to which this insurance applies are alleged. "Suit" includes:
    - a. An arbitration proceeding in which such damages are claimed and to which the insured must submit or does submit with our consent;
    - b. Any other alternative dispute resolution proceeding in which such damages are claimed and to which the insured submits with our consent; or
    - c. An appeal of a civil proceeding.

## 2. Unintentional Failure To Disclose Hazards

**Section IV - Commercial General Liability Conditions, 7. Representations** is amended by the addition of the following:

Based on our dependence upon your representations as to existing hazards, if unintentionally you should fail to disclose all such hazards at the inception date of your policy, we will not reject coverage under this Coverage Part based solely on such failure.

## 3. Damage To Premises Rented To You

a. The last Paragraph of **2. Exclusions** under **Section I - Coverage A - Bodily Injury And Property Damage Liability** is replaced by the following:

Exclusions **c.** through **q.** do not apply to "property damage" by fire, explosion, lightning, smoke or soot to premises while rented to you or temporarily occupied by you with permission of the owner, for which the amount we will pay is limited to the **Damage To Premises Rented To You** Limit as described in **Section III - Limits Of Insurance.**

b. The insurance provided under **Section I - Coverage A - Bodily Injury And Property Damage Liability** applies to "property damage" arising out of water damage to premises that are both rented to and occupied by you.

(1) As respects Water Damage Legal Liability, as provided in Paragraph **3.b.** above:

The exclusions under **Section I - Coverage A - Bodily Injury And Property Damage Liability, 2. Exclusions**, other than **i. War** and the **Nuclear Energy Liability Exclusion (Broad Form)**, are deleted and the following are added:

This insurance does not apply to:

- (a) "Property damage":
- (i) Assumed in any contract or agreement; or
  - (ii) Caused by or resulting from any of the following:
    - 1) Wear and tear;

2) Rust or other corrosion, decay, deterioration, hidden or latent defect or any quality in property that causes it to damage or destroy itself;

3) Smog;

4) Mechanical breakdown, including rupture or bursting caused by centrifugal force;

5) Settling, cracking, shrinking or expansion;

6) Nesting or infestation, or discharge or release of waste products or secretions, by insects, birds, rodents or other animals; or

7) Presence, growth, proliferation, spread or any activity of fungus, including mold or mildew, and any mycotoxins, spores, scents or byproducts produced or released by fungi.

(b) "Property damage" caused directly or indirectly by any of the following:

(i) Earthquake, volcanic eruption, landslide or any other earth movement;

(ii) Water that backs up or overflows or is otherwise discharged from a sewer, drain, sump, sump pump or related equipment;

(iii) Water under the ground surface pressing on, or flowing or seeping through:

1) Foundations, walls, floors or paved surfaces;

- 2) Basements, whether paved or not; or
  - 3) Doors, windows or other openings.
- (c) "Property damage" caused by or resulting from water that leaks or flows from plumbing, heating, air conditioning, fire protection systems, or other equipment, caused by or resulting from freezing, unless:
- (i) You did your best to maintain heat in the building or structure; or
  - (ii) You drained the equipment and shut off the water supply if the heat was not maintained.
- (d) "Property damage" to:
- (i) Plumbing, heating, air conditioning, fire protection systems, or other equipment or appliances; or
  - (ii) The interior of any building or structure, or to personal property in the building or structure, caused by or resulting from rain, snow, sleet or ice, whether driven by wind or not.

#### c. Limit Of Insurance

With respect to the insurance afforded in Paragraphs 3.a. and 3.b. above, the **Damage To Premises Rented To You** Limit as shown in the Declarations is amended as follows:

- (1) Paragraph 6. of **Section III - Limits Of Insurance** is replaced by the following:
  - 6. Subject to Paragraph 5. above, the **Damage To Premises Rented To You** Limit is the most we will pay under **Coverage A - Bodily Injury And Property Damage Liability** for damages because of "property damage" to any one premises:
    - a. While rented to you, or temporarily occupied by

you with permission of the owner;

- b. In the case of damage by fire, explosion, lightning, smoke or soot, while rented to you; or

- c. In the case of damage by water, while rented to and occupied by you.

- (2) The most we will pay is limited as described in Section **B. Limits Of Insurance, 3. Damage To Premises Rented To You** of this endorsement.

#### 4. Supplementary Payments

Under **Section I - Supplementary Payments - Coverages A And B:**

- a. Paragraph 2. is replaced by the following:

Up to the limit shown in Section **B. Limits Of Insurance, 4.a.** Bail Bonds of this endorsement for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.

- b. Paragraph 4. is replaced by the following:

All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to the limit shown in Section **B. Limits Of Insurance, 4.b.** Loss Of Earnings of this endorsement per day because of time off from work.

#### 5. Medical Payments

The Medical Expense Limit of Any One Person as stated in the Declarations is amended to the limit shown in Section **B. Limits Of Insurance, 5. Medical Payments** of this endorsement.

#### 6. 180 Day Coverage For Newly Formed Or Acquired Organizations

**Section II - Who Is An Insured** is amended as follows:

Subparagraph a. of Paragraph 3. is replaced by the following:

- a. Insurance under this provision is afforded only until the 180th day after

you acquire or form the organization or the end of the policy period, whichever is earlier;

## 7. Waiver Of Subrogation

**Section IV - Commercial General Liability Conditions, 9. Transfer Of Rights Of Recovery Against Others To Us** is amended by the addition of the following:

We waive any right of recovery we may have against any person or organization against whom you have agreed to waive such right of recovery in a written contract or agreement because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a written contract or agreement with that person or organization and included in the "products-completed operations hazard". However, our rights may only be waived prior to the "occurrence" giving rise to the injury or damage for which we make payment under this Coverage Part. The insured must do nothing after a loss to impair our rights. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce those rights.

## 8. Automatic Additional Insured - Specified Relationships

a. The following is added to **Section II - Who Is An Insured**:

(1) Any person(s) or organization(s) described in Paragraph **8.a.(2)** of this endorsement (hereinafter referred to as additional insured) whom you are required to add as an additional insured under this Coverage Part by reason of a written contract, written agreement, written permit or written authorization.

(2) Only the following persons or organizations are additional insureds under this endorsement, and insurance coverage provided to such additional insureds is limited as provided herein:

### (a) Managers Or Lessors Of Premises

The manager or lessor of a premises leased to you with whom you have agreed per Paragraph **8.a.(1)** of this endorsement to provide insurance, but only with respect to liability arising out of the ownership, maintenance or

use of that part of the premises leased to you, subject to the following additional exclusions:

This insurance does not apply to:

(i) Any "occurrence" which takes place after you cease to be a tenant in that premises;

(ii) Structural alterations, new construction or demolition operations performed by or on behalf of such additional insured.

### (b) Lessor Of Leased Equipment

Any person or organization from whom you lease equipment when you and such person(s) or organization(s) have agreed per Paragraph **8.a.(1)** of this endorsement to provide insurance. Such person(s) or organization(s) are insureds only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person(s) or organization(s). A person's or organization's status as an additional insured under this endorsement ends when their contract or agreement with you for such leased equipment ends. However, this insurance does not apply to any "occurrence" which takes place after the equipment lease expires.

### (c) Vendors

Any person or organization (referred to below as vendor) with whom you have agreed per Paragraph **8.a.(1)** of this endorsement to provide insurance, but only with respect to "bodily injury" or "property damage" arising out of "your products" which are distributed or sold in the regular course of the

vendor's business, subject to the following additional exclusions:

(i) The insurance afforded the vendor does not apply to:

- 1) "Bodily injury" or "property damage" for which the vendor is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages that the vendor would have in the absence of the contract or agreement;
- 2) Any express warranty unauthorized by you;
- 3) Any physical or chemical change in the product made intentionally by the vendor;
- 4) Repackaging, except when unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
- 5) Any failure to make such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products;
- 6) Demonstration, installation, servicing

or repair operations, except such operations performed at the vendor's premises in connection with the sale of the product;

7) Products which, after distribution or sale by you, have been labeled or re-labeled or used as a container, part or ingredient of any other thing or substance by or for the vendor; or

8) "Bodily injury" or "property damage" arising out of the sole negligence of the vendor for its own acts or omissions or those of its employees or anyone else acting on its behalf. However, this exclusion does not apply to:

a) The exceptions contained in Paragraphs (c) (i) 4) or 6) of this endorsement; or

b) Such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products.

(ii) This insurance does not apply to any insured person or organization:

1) From whom you have acquired such products, or any ingredient, part

or container, entering into, accompanying or containing such products; or

- 2) When liability included within the "products-completed operations hazard" has been excluded under this Coverage Part with respect to such products.

**(d) State Or Governmental Agency Or Subdivision Or Political Subdivision - Permits Or Authorizations Relating To Premises**

Any state or governmental agency or subdivision or political subdivision with which you have agreed per Paragraph **8.a.(1)** of this endorsement to provide insurance, subject to the following additional provision:

This insurance applies only with respect to the following hazards for which the state or governmental agency or subdivision or political subdivision has issued a permit or authorization in connection with premises you own, rent or control and to which this insurance applies:

- (i) The existence, maintenance, repair, construction, erection or removal of advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoist away openings, sidewalk vaults, street banners or decorations and similar exposures; or
- (ii) The construction, erection or removal of elevators; or
- (iii) The ownership, maintenance or use of any elevators covered by this insurance.

**(e) Mortgagee, Assignee Or Receiver**

Any person or organization with whom you have agreed per Paragraph **8.a.(1)** of this endorsement to provide insurance, but only with respect to their liability as mortgagee, assignee, or receiver and arising out of the ownership, maintenance, or use of the premises by you. However, this insurance does not apply to structural alterations, new construction and demolition operations performed by or for that person or organization.

- (3) The insurance afforded to additional insureds described in Paragraph **8.a.(1)** of this endorsement:

- (a) Only applies to the extent permitted by law; and
- (b) Will not be broader than that which you are required by the written contract, written agreement, written permit or written authorization to provide for such additional insured; and
- (c) Does not apply to any person, organization, vendor, state, governmental agency or subdivision or political subdivision, specifically named as an additional insured under any other provision of, or endorsement added to, this Coverage Part, provided such other provision or endorsement covers the injury or damage for which this insurance applies.

- b. With respect to the insurance afforded to the additional insureds described in Paragraph **8.a.(1)** of this endorsement, the following is added to **Section III - Limits Of Insurance**:

The most we will pay on behalf of the additional insured is the amount of insurance:

- (1) Required by the written contract, written agreement, written permit or written authorization described

in Paragraph **8.a.(1)** of this endorsement; or

- (2) Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

- c. **Section IV - Commercial General Liability Conditions** is amended to include the following:

**Automatic Additional Insured Provision**

This insurance applies only if the "bodily injury" or "property damage" occurs, or the "personal and advertising injury" offense is committed:

- (1) During the policy period; and
- (2) Subsequent to your execution of the written contract or written agreement, or the issuance of a written permit or written authorization, described in Paragraph **8.a.(1)**.

- d. **Section IV - Commercial General Liability Conditions** is amended as follows:

Condition **5. Other Insurance** is amended to include:

**Primary And Noncontributory Insurance**

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured per Paragraph **8.a.(1)** of this endorsement provided that:

- (1) The additional insured is a Named Insured under such other insurance; and
- (2) You have agreed in writing in a contract, agreement, permit or authorization described in **8.a.(2)** of this endorsement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.

**9. Property Damage To Borrowed Equipment**

- a. The following is added to **Exclusion 2.j. Damage To Property** under **Sec-**

**tion I - Coverage A - Bodily Injury And Property Damage Liability:**

Paragraphs (3) and (4) of this exclusion do not apply to tools or equipment loaned to you, provided they are not being used to perform operations at the time of loss.

- b. With respect to the insurance provided by this section of the endorsement, the following additional provisions apply:

- (1) The Limits of Insurance shown in the Declarations are replaced by the limits designated in **Section B. Limits Of Insurance, 9. Property Damage To Borrowed Equipment** of this endorsement with respect to coverage provided by this endorsement. These limits are inclusive of and not in addition to the limits being replaced. The Limits of Insurance shown in **Section B. Limits Of Insurance, 9. Property Damage To Borrowed Equipment** of this endorsement fix the most we will pay in any one "occurrence" regardless of the number of:

- (a) Insureds;
- (b) Claims made or "suits" brought; or
- (c) Persons or organizations making claims or bringing "suits".

**(2) Deductible Clause**

- (a) Our obligation to pay damages on your behalf applies only to the amount of damages for each "occurrence" which are in excess of the Deductible Amount stated in **Section B. Limits Of Insurance, 9. Property Damage To Borrowed Equipment** of this endorsement. The limits of insurance will not be reduced by the application of such deductible amount.
- (b) **Section IV - Commercial General Liability Conditions, 2. Duties In The Event Of Occurrence, Offense, Claim Or Suit**, applies to each claim or "suit" irrespective of the amount.

- (c) We may pay any part or all of the deductible amount to effect settlement of any claim or "suit" and, upon notification of the action taken, you shall promptly reimburse us for such part of the deductible amount as has been paid by us.

#### 10. Employees As Insureds - Specified Health Care Services And Good Samaritan Services

Paragraph **2.a.(1)(d)** under **Section II - Who Is An Insured** does not apply to:

- a. Your "employees" who provide professional health care services on your behalf as a duly licensed nurse, emergency medical technician or paramedic in the jurisdiction where an "occurrence" or offense to which this insurance applies takes place; or
- b. Your "employees" or "volunteer workers", other than an employed or volunteer doctor, providing first aid or good samaritan services during their work hours for you will be deemed to be acting within the scope of their employment by you or performing duties related to the conduct of your business.

#### 11. Broadened Notice Of Occurrence

Paragraph **a.** of Condition **2. Duties In The Event Of Occurrence, Offense, Claim Or Suit** under **Section IV - Commercial General Liability Conditions** is replaced by the following:

- a. You must see to it that we are notified as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, notice should include:
  - (1) How, when and where the "occurrence" or offense took place;
  - (2) The names and addresses of any injured persons and witnesses; and
  - (3) The nature and location of any injury or damage arising out of the "occurrence" or offense.

This requirement applies only when the "occurrence" or offense is known to an "authorized representative".

#### 12. Nonowned Aircraft

The following is added to **Exclusion 2.g. Aircraft, Auto Or Watercraft** under **Section I - Coverage A - Bodily Injury And Property Damage Liability**:

This exclusion does not apply to an aircraft you do not own, provided that:

- a. The pilot in command holds a current effective certificate, issued by a duly constituted authority of the United States of America or Canada, designating that person as a commercial or airline transport pilot;
- b. The aircraft is rented with a trained, paid crew; and
- c. The aircraft does not transport persons or cargo for a charge.

#### 13. Bodily Injury Redefined

**Section V - Definitions, 4.** "Bodily injury" is replaced by the following:

4. "Bodily injury" means bodily harm or injury, sickness, disease, disability, humiliation, shock, fright, mental anguish or mental injury, including care, loss of services or death resulting from any of these at any time.

#### 14. Expected Or Intended Injury Redefined

The last sentence of **Exclusion 2.a. Expected Or Intended Injury** under **Section I - Coverage A - Bodily Injury And Property Damage Liability** is replaced by the following:

This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

#### 15. Former Employees As Insureds

The following is added to Paragraph **2.** under **Section II - Who Is An Insured**:

2. Each of the following is also an insured:

Any of your former "employees", directors, managers, members, partners or "executive officers", including but not limited to retired, disabled or those on leave of absence, but only for acts within the scope of their employment by you or for duties related to the conduct of your business.

## 16. Voluntary Property Damage Coverage

### a. Coverage D - Voluntary Property Damage Coverage

**Section I - Coverages** is amended to include the following:

#### (1) Insuring Agreement

- (a) We will pay the cost to repair or replace "property damage" to property of others arising out of operations incidental to your business when:

- 1) Damage is caused by you; or
- 2) Damage occurs while in your possession.

At your written request, we will make this payment regardless of whether you are at fault for the "property damage".

If you, at our request, replace, or make any repairs to, damaged property of others, the amount we will pay under **Voluntary Property Damage Coverage** will be determined by your actual cost to replace or repair the damaged property, excluding any profit or overhead.

Any payment we make under **Voluntary Property Damage Coverage** shall not be interpreted as an admission of liability by you or by us.

It shall be your duty, not our duty, to defend any claim or "suit" to which this insurance applies.

No other obligation or liability to pay sums or perform acts or services is covered.

- (b) This insurance applies to "property damage" only if:

- 1) The "property damage" takes place in the "coverage territory"; and
- 2) The "property damage" occurs during the policy period.

### (2) Exclusions

This insurance does not apply to "property damage" that would be excluded by **Coverage A - Bodily Injury And Property Damage Liability, 2. Exclusions**, except for **j. Damage To Property**, paragraphs (3), (4), (5) and (6), **k. Damage To Your Product**, and **l. Damage To Your Work**.

### (3) Definitions

For purposes of **Voluntary Property Damage Coverage** only, the following definitions under **Section V - Definitions** are replaced by the following:

16. "Occurrence" means an incident, including continuous or repeated exposure to substantially the same general harmful conditions that result in "property damage".

20. "Property damage" means physical injury to tangible property. "Electronic data" is not tangible property, and "property damage" does not include disappearance, abstraction or theft.

### b. Care, Custody Or Control Liability Coverage

For purposes of the coverage provided by **Care, Custody Or Control Liability Coverage** in this endorsement only:

(1) **Section I - Coverage A - Bodily Injury And Property Damage Liability, 2. Exclusions, j. Damage To Property**, Subparagraphs (3), (4) and (5) do not apply to "property damage" to the property of others described therein.

(2) It shall be your duty, not our duty, to defend any claim or "suit" to which this insurance applies.

No other obligation or liability to pay sums or perform acts or services is covered.

This Paragraph (2) supersedes any provision in the Coverage Part to the contrary.

(3) "Property damage" for which **Care, Custody Or Control Liability Coverage** provides cover-

age shall be deemed to be caused by an "occurrence" but shall not serve to limit or restrict the applicability of any exclusion for "property damage" under this Coverage Part.

**c. Limits Of Insurance And Deductibles**

For purposes of the coverage provided by **Voluntary Property Damage Coverage** and **Care, Custody Or Control Liability Coverage, Section III - Limits Of Insurance** is amended to include the following:

(1) The Limits of Insurance shown in the Declarations are replaced by the limits designated in **Section B. Limits Of Insurance, 16. Voluntary Property Damage Coverage And Care, Custody Or Control Liability Coverage**, in this endorsement. These limits are inclusive of, and not in addition to, the limits being replaced. The Limits of Insurance shown in the Schedule fix the most we will pay regardless of the number of:

- (a) Insureds;
- (b) Claims made or "suits" brought; or
- (c) Persons or organizations making claims or bringing "suits".

(2) (a) Subject to (3) below, the **Voluntary Property Damage Coverage**, Each Occurrence Limit Of Insurance is the most we will pay for the sum of damages under **Voluntary Property Damage Coverage**;

(b) The **Care, Custody Or Control Liability Coverage**, Each Occurrence Limit Of Insurance is the most we will pay for the sum of damages under **Care, Custody Or Control Liability Coverage**;

because of all "property damage" arising out of any one "occurrence".

(3) The **Voluntary Property Damage Coverage**, Aggregate Limit Of Insurance is the most we will pay for the sum of all damages under **Voluntary Property Damage Coverage**. This limit applies separately to each "coverage term".

**(4) Deductible Clause**

(a) Our obligation to pay damages on your behalf applies only to the amount of damages for each "occurrence" which are in excess of the Deductible Amount stated for the applicable coverage in the Schedule. The limits of insurance will not be reduced by the application of such Deductible Amount.

(b) **Section IV - Commercial General Liability Conditions, 2. Duties In The Event Of Occurrence, Offense, Claim Or Suit**, applies to each claim or "suit" irrespective of the amount.

(c) We may pay any part or all of the Deductible Amount to effect settlement of any claim or "suit" and, upon notification of the action taken, you shall promptly reimburse us for such part of the Deductible Amount as has been paid by us.

**17. Broadened Contractual Liability - Work Within 50' Of Railroad Property**

**Section V - Definitions, 12.** "Insured contract" is amended as follows:

- a. Paragraph **c.** is replaced by the following:
  - c. Any easement or license agreement;
- b. Paragraph **f.(1)** is deleted in its entirety.

**18. Alienated Premises**

**Exclusion 2.j. Damage to Property**, Paragraph (2) under **Section I - Coverage A - Bodily Injury And Property Damage Liability** does not apply if the premises are "your work".

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

## **CONTRACTORS ADDITIONAL INSURED - AUTOMATIC STATUS AND AUTOMATIC WAIVER OF SUBROGATION WHEN REQUIRED IN WRITTEN CONTRACT, AGREEMENT, PERMIT OR AUTHORIZATION**

This endorsement modifies insurance provided under the following:

### **COMMERCIAL GENERAL LIABILITY COVERAGE PART**

#### **A. Additional Insured - Owners, Lessees Or Contractors - Automatic Status For Other Parties When Required In Written Contract Or Agreement With You**

**1. Section II - Who Is An Insured** is amended to include as an additional insured any person or organization you have agreed in writing in a contract or agreement to add as an additional insured on this Coverage Part. Such person(s) or organization(s) is an additional insured only with respect to liability for:

**a.** "Bodily injury", "property damage" or "personal and advertising injury" *caused, in whole or in part, by* the performance of your ongoing operations by you or on your behalf, under that written contract or written agreement. Ongoing operations does not apply to "bodily injury" or "property damage" occurring after:

**(1)** All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or

**(2)** That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project; and

**b.** "Bodily injury" or "property damage" *caused, in whole or in part, by* "your work" performed under that written contract or written agreement and in-

cluded in the "products-completed operations hazard", but only if:

**(1)** The Coverage Part to which this endorsement is attached provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard"; and

**(2)** The written contract or written agreement requires you to provide additional insured coverage included within the "products-completed operations hazard" for that person or organization.

If the written contract or written agreement requires you to provide additional insured coverage included within the "products-completed operations hazard" for a specified length of time for that person or organization, the "bodily injury" or "property damage" must occur prior to the expiration of that period of time in order for this insurance to apply.

If the written contract or written agreement requires you to provide additional insured coverage for a person or organization per only ISO additional insured endorsement form number **CG 20 10**, without specifying an edition date, and without specifically requiring additional insured coverage included within the "products-completed operations hazard", this Paragraph **b.** does not apply to that person or organization.

**2.** If the written contract or written agreement described in Paragraph **1.** above specifically requires you to provide additional insured coverage to that person or organization:

**a.** *Arising out of* your ongoing operations or *arising out of* "your work"; or

- b. By way of an edition of an ISO additional insured endorsement that includes *arising out of* your ongoing operations or *arising out of* "your work";

then the phrase *caused, in whole or in part, by* in Paragraph **A.1.a.** and/or Paragraph **A.1.b.** above, whichever applies, is replaced by the phrase *arising out of*.

3. With respect to the insurance afforded to the additional insureds described in Paragraph **A.1.**, the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:

- a. The preparing, approving or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- b. Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of, or the failure to render, any professional architectural, engineering or surveying services.

4. This Paragraph **A.** does not apply to additional insureds described in Paragraph **B.**

**B. Additional Insured - State Or Governmental Agency Or Subdivision Or Political Subdivision - Automatic Status When Required In Written Permits Or Authorizations**

1. **Section II - Who Is An Insured** is amended to include as an additional insured any state or governmental agency or subdivision or political subdivision you have agreed in writing in a permit or authorization to add as an additional insured on this Coverage Part. Such state or governmental agency or subdivision or political subdivision is an additional insured only with respect to operations performed by you or on your behalf for which the state or governmental agency or subdivision or political subdivision has issued, in writing, a permit or authorization.

2. With respect to the insurance afforded to the additional insureds described in Paragraph **B.1.**, the following additional exclusions apply:

This insurance does not apply to:

- a. "Bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the federal government, state or municipality; or
- b. "Bodily injury" or "property damage" included within the "products-completed operations hazard."

- C. The insurance afforded to additional insureds described in Paragraphs **A.** and **B.**:

1. Only applies to the extent permitted by law; and
2. Will not be broader than that which you are required by the written contract, written agreement, written permit or written authorization to provide for such additional insured; and
3. Does not apply to any person, organization, state, governmental agency or subdivision or political subdivision specifically named as an additional insured for the same project in the schedule of an endorsement added to this Coverage Part.

- D. With respect to the insurance afforded to the additional insureds described in Paragraphs **A.** and **B.**, the following is added to **Section III - Limits Of Insurance**:

The most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the written contract, written agreement, written permit or written authorization described in Paragraphs **A.** and **B.** For the purpose of determining the required amount of insurance only, we will include the minimum amount of any Umbrella Liability or Excess Liability coverage required for that additional insured in that written contract, written agreement, written permit or written authorization; or
2. Available under the applicable limits of insurance;

whichever is less.

This endorsement shall not increase the applicable limits of insurance.

- E. **Section IV - Commercial General Liability Conditions** is amended to add the following:

**Automatic Additional Insured Provision**

This insurance applies only if the "bodily injury" or "property damage" occurs, or the "personal and advertising injury" offense is committed:

1. During the policy period; and
  2. Subsequent to your execution of the written contract or written agreement, or the issuance of a written permit or written authorization, described in Paragraphs **A.** and **B.**
- F.** Except when **G.** below applies, the following is added to **Section IV - Commercial General Liability Conditions, Other Insurance**, and supersedes any provision to the contrary:

**When Other Additional Insured Coverage Applies On An Excess Basis**

This insurance is primary to other insurance available to the additional insured described in Paragraphs **A.** and **B.** except:

1. As otherwise provided in **Section IV - Commercial General Liability Conditions, Other Insurance, b. Excess Insurance**; or
  2. For any other valid and collectible insurance available to the additional insured as an additional insured on another insurance policy that is written on an excess basis. In such case, this insurance is also excess.
- G.** The following is added to **Section IV - Commercial General Liability Conditions, Other Insurance**, and supersedes any provision to the contrary:

**Primary Insurance When Required By Written Contract, Agreement, Permit Or Authorization**

Except when wrap-up insurance applies to the claim or "suit" on behalf of the additional insured, this insurance is primary to any other insurance available to the additional insured described in Paragraphs **A.** and **B.** provided that:

1. The additional insured is a Named Insured under such other insurance; and
2. You have agreed in writing in a contract, agreement, permit or authorization de-

scribed in Paragraph **A.** or **B.** that this insurance would be primary to any other insurance available to the additional insured.

As used in this endorsement, wrap-up insurance means a centralized insurance program under which one party has secured either insurance or self-insurance covering some or all of the contractors or subcontractors performing work on one or more specific project(s).

**Primary And Noncontributory Insurance When Required By Written Contract, Agreement, Permit Or Authorization**

Except when wrap-up insurance applies to the claim or "suit" on behalf of the additional insured, this insurance is primary to and will not seek contribution from any other insurance available to the additional insured described in Paragraphs **A.** and **B.** provided that:

1. The additional insured is a Named Insured under such other insurance; and
2. You have agreed in writing in a contract, agreement, permit or authorization described in Paragraph **A.** or **B.** that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.

As used in this endorsement, wrap-up insurance means a centralized insurance program under which one party has secured either insurance or self-insurance covering some or all of the contractors or subcontractors performing work on one or more specific project(s).

- H. Section IV - Commercial General Liability Conditions, Transfer Of Rights Of Recovery Against Others To Us** is amended by the addition of the following:

**Waiver of Subrogation**

We waive any right of recovery against any additional insured under this endorsement, because of any payment we make under this endorsement, to whom the insured has waived its right of recovery in a written contract, written agreement, written permit or written authorization. Such waiver by us applies only to the extent that the insured has waived its right of recovery against such additional insured prior to loss.

# MEETING MINUTES

**VERNONIA SCHOOL DISTRICT BOARD of DIRECTORS**  
**Special Meeting – May 11, 2026**  
**Vernonia Schools, 1000 Missouri Avenue, Vernonia**

- 1.0 CALL TO ORDER:** A Special Meeting of the Board of Directors of Vernonia School District 47J, Columbia County, Oregon was called to order at 6:00 p.m. by Greg Kintz. MEETING CALLED TO ORDER
- 1.1** The Flag Salute was recited.
- Board Present:** Greg Kintz, Alicia Mahoney, Joanie Jones, Lisa Curry, Amy Cieloha, Tony Holmes BOARD PRESENT
- Board Absent:** Javoss McGuire BOARD ABSENT
- Staff Present:** Barb Carr, Administrative Assistant and Brett Costley, Licensed Staff (who was excused for executive session). STAFF PRESENT  
Brett Costley,
- Visitors Present:** George Mendoza, Grundmeyer Leader Services; and Scott Laird VISITORS PRESENT
- 2.0 RECESS to EXECUTIVE SESSION under O.R.S. 192.660 (2) (a)** To consider the employment of a public officer, employee, staff member or individual agent.” The Board recessed into executive session at 6:01 p.m. RECESS TO EXECUTIVE SESSION
- Discussion was held on the new Superintendent contract.
- 3.0 RETURN TO SPECIAL MEETING** at 6:57 p.m. RETURN TO SPECIAL MEETING
- 4.0 ADJOURN:** The Special Meeting adjourned at 6:58 p.m. ADJOURNED
- Respectfully submitted by Barb Carr, Administrative Assistant to the Superintendent and Board of Directors

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 Board Chair

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 District Clerk

# MEETING MINUTES

## VERNONIA SCHOOL DISTRICT BOARD of DIRECTORS Regular Meeting – May 14, 2026 Vernonia Schools, 1000 Missouri Ave., Vernonia, OR 97064

- 1.0 CALL TO ORDER:** A Regular Meeting of the Directors of Administrative School District 47J, Columbia County, Oregon was called to order 6:00 pm by Greg Kintz. MEETING CALLED TO ORDER
- Board Present:** Greg Kintz, Tony Holmes, Lisa Curry, Alicia Mahoney, Amy Cieloha, and Joanie Jones. BOARD PRESENT
- Board Absent:** Javoss McGuire BOARD ABSENT
- Staff Present:** Jim Helmen, Superintendent; Michelle Eagleson, Elementary School Principal; Marie Knight, Business Manager; Barb Carr, Administrative Assistant; Kendra Schlegel, Lee Costanzo, Rachel Brown, Brett Costley, Juliet Safier, Sena Wilmoth, Courtney Ferguson and Kristin Hansen, Licensed Staff; and Camrin Eyrrick, Classified Staff. STAFF PRESENT
- Visitors Present:** Scott Laird, Susan Wagner, Darla Waite-Larkin, Tim Larkin, Kellen Larkin, Lillian Larkin, Elam Cieloha, Charlotte Schlegel, Nova Gleason, Ryker Wood, Kate Nelson, Tiffany McTaggart, and virtually Billi Kohler, Aaron Bayer, Beth (last name not provided), Catherine (last name not provided), Pat Dutcher, Sharon (last name not provided), Brandi (last name not provided), and Traci Wolf. VISITORS PRESENT
- 1.1** The Pledge of Allegiance was recited. PLEDGE OF ALLEGIANCE
- 2.0 AGENDA REVIEW:** Greg Kintz shared adjustments to the agenda: AGENDA REVIEW
- 5.0 Audience Comments will be moved to 2.1
- 2.2 Action to approve the agenda
- 10.6 Action to approve the hiring of and awarding a contract to the new Superintendent
- Amy Cieloha moved to approve the agenda as amended. Joanie Jones seconded the motion. Motion passed unanimously with those in attendance.
- 2.1 AUDIENCE COMMENTS:** Elam Cieloha, VHS Student, addressed the Board about senate bill 664 which requires school districts across Oregon to provide instruction about the Holocaust and genocide in social studies classes starting in the 2020-21 school year. AUDIENCE COMMENTS
- Sena Wilmoth, Mist 3-5<sup>th</sup> grade teacher, spoke in support of the slow expansion of Mist Elementary.
- 3.0 RECESS to BUDGET MEETING** at: 6:12 p.m. MEETING RECESSED
- 4.0 RETURN TO BOARD MEETING:** at 6:56 p.m. MEETING RECONVENED
- 5.0 PUBLIC COMMENT:** Moved to 2.1. PUBLIC COMMENT
- 6.0 SHOWING CASING of SCHOOLS**
- 6.1 Administrative Reports:** Administrator reports were provided to the Board prior to the meeting. ADMINISTRATOR REPORTS
- Michelle Eagleson shared that both classrooms at Mist went through various scenarios and reviewed the Standard Response Protocols. Evacuation, depending on the scenario, would be to the back field or to the house north of the school. Law enforcement and the fire department are aware. A reunification meeting place discussion still needs to occur. STANDARD RESPONSE PROTOCOLS REVIEWED WITH MIST STAFF
- Mrs. Eagleson further shared that working with the ESD on “Math Fruit Salad” has given the students more confidence and they are making bigger gains. She looks forward to continuing this work with the ESD next year. VES WILL CONTINUE TO WORK WITH ESD ON MATH TECHNIQUES NEXT YEAR
- Rachel Brown, in Mr. Underwood’s absence, introduced students to provide reports to the Board.

Nova Gleason, Ryker Wood, and Kate Nelson shared recent activities with the Criminal Justice Class taught by Rachel Brown. Charlotte Schlegel provided the Leadership report highlighting athletics and the recent collaboration with Clatskanie and Gaston High School Leadership teams.

The Leadership Team shared the results of a recent student survey they conducted to gather data from high school students about their experience in school. 81 students in grades 9-12 completed the survey. Overall survey results showed that the biggest challenge students face is worrying about their grades (65%) followed by feeling interested in class (46%) and mental health challenges (30%). With all students worrying about their grades, the survey showed that 9<sup>th</sup> grade students expressed the highest level of worry, while 12<sup>th</sup> graders had the highest mental health concerns. The survey revealed that bullying is not an issue in the school. In an effort to support the students in these areas of concern, next year they want to establish a girls' mental health group. There is already a successful boys' group. They would also like to try Power Hour tutoring, 2 days a week, that would partner upper classmen with freshmen.

LEADERSHIP REPORT  
PROVIDES SURVEY  
RESULTS AND NEXT  
STEPS

The topic of college and career readiness and scholarship support was brought up by the Board. Concerns were noted that there hadn't been enough oversight from administration to provide support as well as there being a disconnect with communication which was frustrating for students.

COLLEGE & CAREER  
READINESS CONCERNS  
SHARED

**6.1.1 Staff Update:** Noted below in Superintendent Report

STAFF UPDATE

## 7.0 BUSINESS REPORTS:

**7.1 Superintendent Report:** The superintendent report was provided to the Board prior to the meeting.

SUPERINTENDENT  
REPORT

Jim Helmen highlighted the following:

- Teacher Appreciation week was held the first week of May.
- Summer Learning Grant has been awarded to VSD. Hiring for this summer program, starting in July, will begin in a couple weeks.
- Mist Expansion of adding an additional teacher at this time is on hold however, enrollment will increase with the two existing classrooms.
- Smarter Balance testing is going well. Teachers have done a great job preparing students.
- Instructional Calendar proposal. Administration will have to be intentional when looking at the student hours requirement as the ability to utilize students conferences and professional development is being taken away.
- New Staff Hire: Abby Welter has been hired as the new MS & HS Counselor for 2026-27. Deborah Johnston has been hired as Maintenance Supervisor effective July 1, 2026.

**7.1.1 Collective Bargaining Negotiations Update:** Jim Helmen shared that they have held two meetings. He shared that the 150-day mediation clock starts at the first meeting. Mediation could take place if needed after October 3, 2026.

COLLECTIVE  
BARGAINING UPDATE

**7.1.2 Mist Elementary School Expansion Update:** Jim Helmen shared this during the Superintendent Report.

MIST ELEMENTARY  
EXPANSION UPDATE

**7.2 Financial Report:** Marie Knight shared her financial report which has incorporated the latest State School Fund (SSF) estimates. Currently the ending fund balance is \$160,000. The May SSF payment just came in this week but is not included in this packet. The District is not required to pay anything back so the full payment plus a little extra was received.

FINANCIAL REPORT

Amy Cieloha questioned the use of the funds in the senior class student body account. Marie shared that there is language in the Student Body Handbook that outlines that the students in that class determine where they'd like remaining class funds to be used.

**7.3 Maintenance Report:** Mark Brown's report was provided to the Board prior to the meeting. Alicia Mahoney asked about getting a quote for bathroom stalls initially requested in March. Jim Helmen stated he would get this. He also confirmed that a new mower was purchased and is being used.

MAINTENANCE REPORT

**8.0 BOARD REPORTS/ BOARD DEVELOPMENT:****8.1 COMMITTEE REPORTS**COMMITTEE REPORTS  
SAFETY COMMITTEE

**8.1.1 Safety Committee:** Amy Cieloha reported that at the recent safety committee meeting they discussed:

- The issue of students parking up at the shop
- The large amount of people that are driving back to the baseball and softball fields instead of parking in the parking lot.
- A recent PACE inspection walk through was conducted.
- Having to relocate the Jacob Levenseller memorial plaque by the swing sets as it is a tripping hazard.
- Frosted windows could be an issue. One way to resolve this is to create a small area to be able to see into and then cover this small space when going into a lockdown.

**8.1.2 Policy Committee:** Updates are being presented as a first reading.

POLICY COMMITTEE  
SCHOLARSHIP  
COMMITTEE

**8.1.3 Scholarship Committee:** Committee members were given a packet of applications to review. The committee will set a meeting to discuss and make their selection of scholarship winners.

**8.2 Board Member Resignation:** Greg Kintz shared that Javoss McGuire has been absent lately due to temporarily working out of state. He initially hoped he could make it work but wasn't able to. His resignation is provided.

BOARD MEMBER  
RESIGNATION RECEIVED

**8.2.1 Replacement Timeline Discussion:** The Board discussed posting the vacancy for two weeks and appointing at the June or July meeting.

BOARD VACANCY  
REPLACEMENT  
TIMELINE**9.0 OTHER INFORMATION and DISCUSSION**

OTHER INFORMATION

**9.1 2026-27 Instructional Calendar:** Brett Costley provided input into the calendar. He isn't on the committee but the teachers are unanimously in support of the previous calendar options of starting prior to Labor Day. Lee Costanzo was in agreement.

2026-27 INSTRUCTIONAL  
CALENDAR DISCUSSED

Tony Holmes shared concerns over the heat in the SLC rooms which are south facing and unable to open the windows.

**9.2 2026-27 Fee Schedule:** Marie Knight shared the slight increase proposed to the food service fees is due to the District being required to have established meal prices close to the Free/Reduced meal rates. The District is still participating in the free meals for all program.

2026-27 FEE SCHEDULE  
DISCUSSED

**9.3 Policy Updates:** The following policies were presented as a first reading.

POLICY UPDATES – 1<sup>st</sup>  
READING

**9.3.1** BFCA – Administrative Regulations (AR)

**9.3.2** BFE – Administration in the Absence of Policy

**9.3.3** BHE – Board Member Liability Insurance

**9.3.4** EDC/KGF – Authorized Use of District Equipment and Materials

**9.3.5** KG – Community Use of District Facilities (ver.2)

**9.3.6** KG-AR – Community Use of District Facilities

**9.3.7** KH – Public Gifts to the District

**9.3.8** KN – Relations with Law Enforcement Agencies

**9.3.9** KN-AR – Relations with Law enforcement Agencies

**9.4 New Superintendent Contract:** Greg Kintz, who was appointed by the Board to negotiate the new superintendent contract, shared that there was only one language suggested change offered by the District attorney. Nothing has changed from what was discussed at the board's previous meeting.

NEW SUPERINTENDENT  
CONTRACT**10.0 ACTION ITEMS:**

**10.1 Board Member Resignation:** Lisa Curry moved to accept the resignation of board member Javoss McGuire effective immediately and declare a vacancy. Amy Cieloha seconded the motion. Motion passed unanimously with those in attendance.

McGUIRE RESIGNS FROM  
BOARD

- 10.2 Board Vacancy Timeline:** Alicia Mahoney moved to set the board vacancy timeline as discussed in item 8.2.1, closing the posting at the end of May. Tony Holmes seconded the motion. Motion passed unanimously with those in attendance. BOARD VACANCY TIMELINE APPROVED
- 10.3 2026-27 Instructional Calendar:** Lisa Curry moved to approve the 2026-27 Instructional Calendar Option A as discussed. Alicia Mahoney seconded the motion. Motion passed unanimously with those in attendance. 2026-27 INSTRUCTIONAL CALENDAR APPROVED
- 10.4 2026-27 Fee Schedule:** Amy Cieloha moved to approve the 2026-27 Fee Schedule as presented. Alicia Mahoney seconded the motion. Motion passed unanimously with those in attendance. 2026-27 FEE SCHEDULE APPROVED
- 10.5 New Hire:** Alicia Mahoney moved to approve the Superintendent’s recommendation to hire Abby Welter, MS/HS counselor. Joanie Jones seconded the motion. Lisa Curry abstained from voting. No reason for the abstention was provided. Motion passed with Greg Kintz, Amy Cieloha, Joanie Jones, Tony Holmes and Alicia Mahoney voting yes. WELTER HIRED AS MS/HS COUNSELOR
- 10.6 New Superintendent Contract:** Tony Holmes moved to approve a 3-year superintendent contract for Darla Waite-Larkin to begin on July 1, 2026. Alicia Mahoney seconded the motion. Motion passed unanimously with those in attendance. WAITE-LARKIN SUPT CONTRACT APPROVED
- 11.0 MONITORING BOARD PERFORMANCE:** Greg Kintz reminded the board that the OSBA July summer board conference will be held in Redmond on the 10<sup>th</sup> and then again in Eugene on the 16<sup>th</sup>. Rural schools have some scholarships if anyone wants to go. Please let Greg know immediately if interested. BOARD PERFORMANCE
- 12.0 CONSENT AGENDA:** CONSENT AGENDA
- 12.1** Minutes of 04/09/2026 Regular Meeting and the 04/15/2026, 04/18/2026, 04/20/2026 and 05/01/2026 Special Meeting.
- Lisa Curry moved to approve the consent agenda as presented. Alicia Mahoney seconded the motion. Motion passed unanimously with those in attendance. CONSENT AGENDA APPROVED
- 13.0 OTHER ISSUES:** OTHER ISSUES
- 13.1 Joanie Jones volunteered to join the next agenda setting meeting on Wednesday, June 3, 2026 at 5:00 p.m.
- A request was made to have an update on Senate Bill 664 at the next meeting.
- Graduation and the Board’s involvement in the ceremony was discussed.
- Lisa Curry shared her disappointment that she is not able to sign a contract for the Boosters to get underway with the Stadium Project due to last minute requirements.
- 14.0 MEETING ADJOURNED** at 8:42 p.m. ADJOURNED
- Submitted by Barb Carr, Administrative Assistant

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 Board Chair

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 District Clerk



# MEETING MINUTES

**VERNONIA SCHOOL DISTRICT BOARD of DIRECTORS**  
**Committee Meeting – May 19, 2026**  
**Vernonia Schools Main Conf. Room**  
**1000 Missouri Avenue, Vernonia, OR 97064**

**CALL TO ORDER:** The Scholarship Committee of the Board of Directors of Vernonia School District 47J, Columbia County, Oregon came to order in Executive Session under O.R.S. 192.660 (2) (f) “to consider records exempt by law from public inspection.” at 5:55 p.m. **MEETING CALLED TO ORDER**

**Committee Present:** Greg Kintz, Joanie Jones, and Tony Holmes **BOARD PRESENT**

**Committee Absent:** Amy Cieloha **BOARD ABSENT**

**Staff Present:** Barb Carr, Administrative Assistant **STAFF PRESENT**

**Visitors Present:** None **VISITORS PRESENT**

The Board reviewed and discussed the scoring of scholarship applications received. Selections were made of the recipients for 2026. **SCHOLARSHIP SCORED & SELECTIONS MADE**

**ADJOURNED:** Committee meeting adjourned at 6:48 p.m. **ADJOURNED**

\_\_\_\_\_  
Board Chair

\_\_\_\_\_  
District Clerk