

Will Survey

If you would like to discuss the process of creating or updating your will or estate plan please complete the following information:

Name: _____

Phone: _____

Best Time to Call (circle one): Morning Noon Afternoon Evening

Email: _____

Or if you prefer, please contact the church office or Pastor Flick:

Church Office:

262-367-8400 ext 100

gail.arnold@drlc.org

Pastor Seth Flick:

262-367-8400 ext 114

seth.flick@drlc.org



For more information and helpful resources go to drlc.org/eternity

Divine Redeemer Lutheran Church & School

31385 W. Hill Rd., Hartland, WI 53029

262-367-8400 ~ drlc.org

Will Survey

Divine Redeemer Ministry Endowment Fund

Legacy Circle Enrollment Form

The Divine Redeemer Ministry Endowment Fund was established in 2014 to receive and manage bequests and other planned gifts that will help sustain Divine Redeemer's mission over an extended period of time.

This form is to confirm enrollment in the Legacy Circle for those who have named Divine Redeemer in their will, trust, estate plan or other planned giving program ("Legacy Gift").

Name(s): _____ Date: _____
Street Address: _____
City: _____ State: _____ Zip: _____
Telephone: _____ Email: _____

I/we have made provision for a Legacy Gift to Divine Redeemer in my/our will, estate or other financial plan.

Signature: _____ Signature: _____

In recognition of your enrollment in the Legacy Circle it is our intention to include your name(s) in selected publications and displays in the Church & School. If you do not wish to be recognized, please check the box below.

Please do not publish or display my/our name(s) as honorees of the Legacy Circle.

Planned Gifts should be directed to:

Divine Redeemer Ministry Endowment Fund
31385 W. Hill Road
Hartland, WI 53029

Tax ID #: 23-7246411

Phone: 262 367-8400

www.drlic.org

Common Planned Giving Methods:

- Bequest (Will or Trust)
- Charitable Remainder Trust (CRT)
- Beneficiary Designation
- Family Charitable Lead Trust (CLT)
- Charitable Gift Annuity
- Life Estate Reserved

I/we are interested in learning more about the Ministry Endowment Fund and enrolling in the Legacy Circle. Please contact me/us at the phone number provided above.



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