# NEW HIRE PAYROLL PACKET

This packet is to be completed by employees prior to the first day of assignment at Frazier School District. This packet is for individuals hired to part-time assignment in which candidates are not eligible for benefits. This includes coaches, substitutes, and teacher aides. A driver's license and Social Security card will also be required. Alternate documentation is acceptable according to the List of Acceptable Documents (Form I-9) enclosed. Please bring original, valid identification to the Business Office along with this packet so copies can be made.

All employees of Frazier School District must provide an active email address as part of this new hire paperwork. Personal email will be necessary if email is not provided to you in your new role by the District. This is required for communications between the new hire and PSERS (Public School Employees' Retirement System). Please be advised, the email you provide should be checked regularly.

Updated clearances are required in the Superintendent's Office if not provided at time of application.

Please contact 724-736-9507 Ext. 110 with questions.

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

Your withholding is subject to review by the IRS.

OMB No. 1545-0074

internal Revenue Ser	vice	Your withholding	is subject to review by the in	<b>5.</b>	
Step 1:	(a) F	irst name and middle initial	Last name	-	(b) Social security number
Enter Personal Information	Addre	r town, state, and ZIP code			Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213
	(c)	☐ Single or Married filing separately ☐ Married filing jointly or Qualifying surviving spo ☐ Head of household (Check only if you're unmarrie		of keeping up a home for yo	or go to www.ssa.gov.
are completing marital status, deductions, or	this numl cred	the estimator at www.irs.gov/W4App to form after the beginning of the year; experient of jobs for you (and/or your spouse if its. Have your most recent pay stub(s) frow the again to recheck your withholding.	ect to work only part of the y married filing jointly), depen	rear; or have changes dents, other income	s during the year in your (not from jobs),
		4 ONLY if they apply to you; otherwise m withholding, and when to use the estir			n on each step, who can
Step 2: Multiple Job or Spouse Works	s	Complete this step if you (1) hold more also works. The correct amount of with Do <b>only one</b> of the following.  (a) Use the estimator at www.irs.gov/M	nholding depends on income  V4App for the most accurate	earned from all of the	ese jobs.
Complete Sta	.ma 2	you or your spouse have self-emplo  (b) Use the Multiple Jobs Worksheet o  (c) If there are only two jobs total, you option is generally more accurate the higher paying job. Otherwise, (b) is	n page 3 and enter the resulting may check this box. Do the han (b) if pay at the lower particle accurate	t in Step 4(c) below; same on Form W-4 f ying job is more than	or the other job. This half of the pay at the
be most accur		-4(b) on Form W-4 for only ONE of thes you complete Steps 3-4(b) on the Form	W-4 for the highest paying jo	ob.)	s. (Tour withholding will
Step 3: Claim Dependent and Other Credits		If your total income will be \$200,000 or Multiply the number of qualifying che Multiply the number of other dependent of the amounts above for qualifying this the amount of any other credits. En	nildren under age 17 by \$2,00 dents by \$500	. \$	-   -   0   3  \$
Step 4 (optional): Other Adjustments	5	(a) Other income (not from jobs).  expect this year that won't have with This may include interest, dividends  (b) Deductions. If you expect to claim	If you want tax withheld for thholding, enter the amount s, and retirement income .	of other income here	4(a) \$
		want to reduce your withholding, us	se the Deductions Workshee	t on page 3 and ente	
Step 5: Sign Here		er penalties of perjury, I declare that this certif	•		
		nployee's signature (This form is not val	id unless you sign it.)		ate
Employers Only	Emp	loyer's name and address		First date of employment	Employer identification number (EIN)

#### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2025 if you meet both of the following conditions: you had no federal income tax liability in 2024 and you expect to have no federal income tax liability in 2025. You had no federal income tax liability in 2024 if (1) your total tax on line 24 on your 2024 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2025 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 17, 2026.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at www.irs.gov/W4App if you:

- 1. Are submitting this form after the beginning of the year;
- 2. Expect to work only part of the year;
- 3. Have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), or number of dependents, or changes in your deductions or credits;
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 5. Prefer the most accurate withholding for multiple job situations.

**TIP:** Have your most recent pay stub(s) from this year available when using the estimator to account for federal income tax that has already been withheld this year. At the beginning of next year, use the estimator again to recheck your withholding.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at <a href="https://www.irs.gov/W4App">www.irs.gov/W4App</a> to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work. Submit a separate Form W-4 for each job.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2025 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

#### Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) - Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2025 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:  { • \$30,000 if you're married filing jointly or a qualifying surviving spouse   • \$22,500 if you're head of household   • \$15,000 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this Information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this Information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2025)												Page 4
		N	Married F	iling Joi	ntly or C	ualifying	Survivi	ng Spou	se			
Higher Paying Job				Lowe	r Paying	Job Annua	l Taxable	Wage & S	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$700	\$850	\$910	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020
\$10,000 - 19,999	0	700	1,700	1,910	2,110	2,220	2,220	2,220	2,220	2,220	2,220	3,220
\$20,000 - 29,999	700	1,700	2,760	3,110	3,310	3,420	3,420	3,420	3,420	3,420	4,420	5,420
\$30,000 - 39,999	850	1,910	3,110	3,460	3,660	3,770	3,770	3,770	3,770	4,770	5,770	6,770
\$40,000 - 49,999	910	2,110	3,310	3,660	3,860	3,970	3,970	3,970	4,970	5,970	6,970	7,970
\$50,000 - 59,999	1,020	2,220	3,420	3,770	3,970	4,080	4,080	5,080	6,080	7,080	8,080	9,080
\$60,000 - 69,999	1,020	2,220	3,420	3,770	3,970	4,080	5,080	6,080	7,080	8,080	9,080	10,080
\$70,000 - 79,999	1,020	2,220	3,420	3,770	3,970	5,080	6,080	7,080	8,080	9,080	10,080	11,080
\$80,000 - 99,999	1,020	2,220	3,420	4,620	5,820	6,930	7,930	8,930	9,930	10,930	11,930	12,930
\$100,000 - 149,999	1,870	4,070	6,270	7,620	8,820	9,930	10,930	11,930	12,930	14,010	15,210	16,410
\$150,000 - 239,999	1,870	4,240	6,640	8,190	9,590	10,890	12,090	13,290	14,490	15,690	16,890	18,090
\$240,000 - 259,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300
\$260,000 - 279,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300
\$280,000 - 299,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300
\$300,000 - 319,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,170	19,170
\$320,000 - 364,999	2,040	4,440	6,840	8,390	9,790	11,100	12,470	14,470	16,470	18,470	20,470	22,470
\$365,000 - 524,999	2,790	6,290	9,790	12,440	14,940	17,350	19,650	21,950	24,250	26,550	28,850	31,150
\$525,000 and over	3,140	6,840	10,540	13,390	16,090	18,700	21,200	23,700	26,200	28,700	31,200	33,700
						d Filing S			Salaur.			
Higher Paying Job	<b>A</b> =					1		Wage & S	T	la	4,00,000	14440.000
Annual Taxable Wage & Salary	\$0 <i>-</i> 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 ~ 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$200	\$850	\$1,020	\$1,020	\$1,020	\$1,370	\$1,870	\$1,870	\$1,870	\$1,870	\$1,870	\$2,040
\$10,000 - 19,999	φ200 850	1,700	1,870	1,870	2,220	3,220	3,720	3,720	3,720	3,720	3,890	4,090
\$20,000 - 29,999	1,020	1,870	2,040	2,390	3,390	4,390	4,890	4,890	4,890	5,060	5,260	5,460
\$30,000 - 39,999	1,020	1,870	2,390	3,390	4,390	5,390	5,890	5,890	6,060	6,260	6,460	6,660
\$40,000 - 59,999	1,220	3,070	4,240	5,240	6,240	7,240	7,880	8,080	8,280	8,480	8,680	8,880
\$60,000 - 79,999	1,870	3,720	4,890	5,890	7,030	8,230	8,930	9,130	9,330	9,530	9,730	9,930
\$80,000 - 99,999	1,870	3,720	5,030	6,230	7,430	8,630	9,330	9,530	9,730	9,930	10,130	10,580
\$100,000 - 124,999	2,040	4,090	5,460	6,660	7,860	9,060	9,760	9,960	10,160	10,950	11,950	12,950
\$125,000 - 149,999	2,040	4,090	5,460	6,660	7,860	9,060	9,950	10,950	11,950	12,950	13,950	14,950
\$150,000 - 174,999	2,040	4,090	5,460	6,660	8,450	10,450	11,950	12,950	13,950	15,080	16,380	17,680
\$175,000 - 199,999	2,040	4,290	6,450	8,450	10,450	12,450	13,950	15,230	16,530	17,830	19,130	20,430
\$200,000 - 249,999	2,720	5,570	7,900	10,200	12,500	14,800	16,600	17,900	19,200	20,500	21,800	23,100
\$250,000 - 399,999	2,970	6,120	8,590	10,890	13,190	15,490	17,290	18,590	19,890	21,190	22,490	23,790
\$400,000 - 449,999	2,970	6,120	8,590	10,890	13,190	15,490	17,290	18,590	19,890	21,190	22,490	23,790
\$450,000 and over	3,140	6,490	9,160	11,660	14,160	16,660	18,660	20,160	21,660	23,160	24,660	26,160
						Househo						
Higher Paying Job				Lowe	er Paying	Job Annu	T	Wage & S	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$0 450	\$450	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870	\$1,870	\$1,870	\$1,890
\$10,000 - 19,999	450	1,450	2,000	2,200	2,220	2,220	2,220	3,180	4,070	4,070	4,090	4,290
\$20,000 - 29,999	850	2,000	2,600	2,800	2,820	2,820	3,780	4,780	5,670	5,690	5,890	6,090
\$30,000 - 39,999	1,000	2,200	2,800	3,000	3,020	3,980	4,980	5,980	6,890	7,090	7,290	7,490
\$40,000 - 59,999	1,020	2,220	2,820	3,830 5,830	4,850	5,850	6,850 9,250	8,050	9,130	9,330	9,530	9,730
\$60,000 - 79,999 \$80,000 - 99,999	1,020 1,870	3,030	4,630 5,670	7,060	6,850	8,050		10,450	11,530 12,970	11,730	11,930	12,130
\$100,000 - 124,999	1,950	4,070 4,350	6,150	7,550	8,280 8,770	9,480 9,970	10,680 11,170	11,880 12,370	13,450	13,650	13,370 14,650	13,570 15,650
\$125,000 - 124,999 \$125,000 - 149,999	2,040	4,440	6,240	7,640	8,860	10,060	11,170	12,860	14,740	15,740	16,740	17,740
\$150,000 - 174,999	2,040	4,440	6,240	7,640	8,860	10,860	12,860	14,860	16,740	17,740	18,940	20,240
\$175,000 - 174,999	2,040	4,440	6,640	8,840	10,860	12,860	14,860	16,910	19,090	20,390	21,690	22,990
\$200,000 - 249,999	2,720	5,920	8,520	10,960	13,280	15,580	17,880	20,180	22,360	23,660	24,960	26,260
\$250,000 - 249,999	2,720	6,470	9,370	11,870	14,190	16,490	18,790	21,090	23,280	24,580	25,880	27,180
\$450,000 and over	3,140	6,840	9,940	12,640	15,160	17,660	20,160	22,660	25,050	26,550	28,050	29,550
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# RESIDENCY CERTIFICATION FORM Local Earned Income Tax Withholding

#### TO EMPLOYERS/TAXPAYERS:

This form is to be used by employers and taxpayers to report essential information for the collection and distribution of Local Earned Income Taxes to the local EIT collector. This form must be used by employers when a new employee is hired or when a current employee notifies employer of a name or address change. Use the Address Search Application at deed.pa.gov/Act32 to determine PSD codes, EIT rates, and tax collector contact information.

EMPLOYEE INFORMATI	ON – RESIDEI	NCE LOCATION	· · · · · · · · · · · · · · · · · · ·
NAME (Last Name, First Name, Middle Initial)			SOCIAL SECURITY NUMBER
STREET ADDRESS (No PO Box, RD or RR)			•
ADDDEGG LIVE O			
ADDRESS LINE 2			
CITY	STATE	ZIP CODE	DAYTIME PHONE NUMBER
		9	
MUNICIPALITY (City, Borough or Township)			
COUNTY	RESIDENT PSD C	ODE VOTATION AND AND AND AND AND AND AND AND AND AN	TOTAL RESIDENT EIT RATE
	TABLE TO THE TABLE		32 7 May 18 18 18 18 18 18 18 18 18 18 18 18 18
EMPLOYER INFORMATION	N - EMPLOY	MENT LOCATION	
EMPLOYER BUSINESS NAME (Use Federal ID Name)			EMPLOYER FEIN
FRAZIER SCHOOL DISTRICT			2 5 1 1 8 1 2 6 6
STREET ADDRESS WHERE ABOVE EMPLOYEE REPORTS TO WORK (No PC	Box, RD or RR)		
142 CONSTITUTION STREET			
ADDRESS LINE 2		<del>,</del>	
CITY	STATE	ZIP CODE	PHONE NUMBER
PERRYOPOLIS	PA	15473	724-736-9507
MUNICIPALITY (City, Borough or Township)			
PERRYOPOLIS BOROUGH			
COUNTY	WORK LOCATION	PSD CODE WO	RK LOCATION NON-RESIDENT EIT RATE
FAYETTE	2 6	0 4 0 5	of Total State of State State
•			
CERT	TIFICATION	是一种"	<b>第二次的第三人称单数形式</b>
Under penallies of perjury, I (we) declare that I (we) schedules and statements and to the best o	) have examined this of my (our) belief, the	Information, including all a	accompanying nplete,
SIGNATURE OF EMPLOYEE			DATE (MM/DD/YYYY)
			,
PHONE NUMBER	EMAIL ADDRESS		

For information on obtaining the appropriate MUNICIPALITY (City, Borough, Township), PSD CODES, and EIT (Earned Income Tax) RATES, please refer to the Pennsylvania Department of Community & Economic Development website:

dced.pa.gov/Act32



## **Employment Eligibility Verification**

#### Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS
Form I-9
OMB No.1615-0047
Expires 07/31/2026

START HERE: Employers must ensure the form Instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in Section 1, or specify which acceptable documentation employees must present for Section 2 or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee Inday of employment, but	nformation ut not befor	and Attestate accepting a	ion: Er job offe	nplo	yees	must comp	ete and	d sig	n Sect	ion 1 of F	orm I-9 no	later	than the first
Last Name (Family Name)		First Nan	ne (Given	Nam	ie)		Middle	Initia	(if any)	Other Las	Names Use	d (if an	у)
Address (Street Number and	Name)		Apt. Nur	nber (	(if any)	City or Tow	n				State	2	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. Soc	cial Security Numb	per	Emp	oloyee's	Emall Addres	IS				Employee's	s Telepi	hone Number
I am aware that federal provides for imprisonm fines for false statemen use of false documents connection with the corthis form. I attest, unde of perjury, that this infoincluding my selection attesting to my citizens immigration status, is t	ent and/or its, or the i, in mpletion of er penalty ormation, of the box thip or	3. A lawfu	on of the Ultizen nat ul perman ultizen (oti m Numbe	United lonal ent re ner th	of the Lesident an Item	s United States ( (Enter USCIS n Numbers 2.	See Instr or A-Nun and 3. ab	uction nber. pove)	authorize	ed to work u	nill (exp. date	e, if any	
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Signature of Employee								100	ay's Date	(mm/dd/yy)	<b>'</b> y)		
If a preparer and/or tra													
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Expiration Date (if any)				-									
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Issuing Authority													
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Expiration Date (if any)													
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Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	sted documen	tation appears to	be genu	ilne a	nd to r	relate to the e	n presen mployee	ted b nam	y the ab led, and	ove-named (3) to the	(mm/dd		nployment
Last Name, First Name and	Title of Employ	yer or Authorized F	Represen	tative		Signature of E	mployer	or Au	ıthorized	Represental	ive	Today	's Date (mm/dd/yyyy)
Employer's Business or Orga	anization Nam	е	En	nploye	er's Bus	siness or Orga	nization /	Addre	ess, City o	or Town, Sta	le, ZIP Code		

# LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C				
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity AND	Documents that Establish Employment Authorization				
U.S. Passport or U.S. Passport Card     Permanent Resident Card or Allen     Registration Receipt Card (Form I-551)		Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address	A Social Security Account Number card, unless the card includes one of the following restrictions:     (1) NOT VALID FOR EMPLOYMENT				
Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa		2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color,	(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION				
4. Employment Authorization Document that contains a photograph (Form I-766)		and address  3. School ID card with a photograph	Certification of report of birth Issued by the Department of State (Forms DS-1350,				
For an Individual temporarily authorized to work for a specific employer because		Voter's registration card	FS-545, FS-240)  3. Original or certified copy of birth certificate				
of his or her status or parole:  a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States				
b. Form I-94 or Form I-94A that has		6. Military dependent's ID card	bearing an official seal				
the following:		7. U.S. Coast Guard Merchant Mariner Card	4. Native American tribal document				
(1) The same name as the passport; and		8. Native American tribal document	5. U.S. Citizen ID Card (Form I-197)				
(2) An endorsement of the individual's status or parole as long as that period of	,	Driver's license issued by a Canadian government authority	6. Identification Card for Use of Resident Citizen In the United States (Form I-179)				
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or					For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security	
limitations identified on the form.					10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on	
<ol><li>Passport from the Federated States of Micronesia (FSM) or the Republic of the</li></ol>		11. Clinic, doctor, or hospital record	uscis.gov/i-9-central.  The Form I-766, Employment				
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item Number 4. document, not a List C document.				
Acceptable Receipts							
May be pres	ente	d in lieu of a document listed above for a t	emporary period.				
	_	For receipt validity dates, see the M-274.	Danish for a release and of a least of all and				
<ul> <li>Receipt for a replacement of a lost, stolen, or damaged List A document.</li> </ul>	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.				
<ul> <li>Form I-94 Issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> </ul>							
<ul> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>							

<sup>\*</sup>Refer to the Employment Authorization Extensions page on [-9 Central for more information.



# Supplement A, Preparer and/or Translator Certification for Section 1

USCIS
Form I-9
Supplement A
OMB No. 1615-0047
Expires 07/31/2026

# **Department of Homeland Security**U.S. Citizenship and Immigration Services

Last Name (Family Name) from Section 1. First Name (Given Name) from Section 1. Middle initial (if any) from Section 1. Instructions: This supplement must be completed by any preparer and/or translator who assists an employee in completing Section 1 of Form I-9. The preparer and/or translator must enter the employee's name in the spaces provided above. Each preparer or translator must complete, sign, and date a separate certification area. Employers must retain completed supplement sheets with the employee's completed Form I-9. I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct. Signature of Preparer or Translator Date (mm/dd/yyyy) Middle Initial (if any) Last Name (Family Name) First Name (Given Name) Address (Street Number and Name) City or Town State ZIP Code I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct. Signature of Preparer or Translator Date (mm/dd/yyyy) Last Name (Family Name) First Name (Given Name) Middle Initial (if any) Address (Street Number and Name) City or Town State ZIP Code I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct. Signature of Preparer or Translator Date (mm/dd/yyyy) Last Name (Family Name) First Name (Given Name) Middle Initial (if any) Address (Street Number and Name) City or Town State ZIP Code l attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct. Signature of Preparer or Translator Date (mm/dd/yyyy) Last Name (Family Name) First Name (Given Name) Middle Initial (if any)

City or Town

Address (Street Number and Name)

State

ZIP Code

# Supplement B, Reverification and Rehire (formerly Section 3)

USCIS Form I-9 Supplement B

**Department of Homeland Security**U.S. Citizenship and Immigration Services

Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name ( <i>Family Name)</i> from	Section 1.	First Name (Given Nami	ey from Section 1.	Wildale iii	ilitai (ii ariy) iroii	r dection 1.
everification, is rehired wit he employee's name in the completing this page. Keep	ent replaces Section 3 on the hin three years of the date to fields above. Use a new sees this page as part of the embaddance for Completing Fo	he original Form I-9 was ection for each reverificat pployee's Form I-9 record	completed, or provides pro ion or rehire. Review the F	oof of a le	egal name ch instructions l	ange. Enter
Date of Rehire (if applicable)	New Name (if applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial
	ee requires reverification, your			or List (	C documentati	on to show
Document Title		Document Number (If any)	11	Explra	ition Date (if any	y) (mm/dd/yyyy)
I attest, under penalty of employee presented docu	perjury, that to the best of mumentation, the documentat	ny knowledge, this emplo ion I examined appears t	yee is authorized to work i o be genuine and to relate	n the Un to the in	lted States, a dividual who	nd if the presented it.
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	horized Representative		Today's Date	(mm/dd/yyyy)
Additional Information (Initi	al and date each notation.)					ou used an edure authorized nine documents.
Date of Rehire (if applicable)	New Name (If applicable)					
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial
	ree requires reverification, you orization. Enter the document			A or List	C documentat	lon to show
Document Title		Document Number (If any)		Explra	ation Date (if an	y) (mm/dd/yyyy)
I attest, under penalty of employee presented doc	perjury, that to the best of r umentation, the documenta	ny knowledge, this emplo tion I examined appears	oyee is authorized to work to be genuine and to relate	in the Ur to the ir	nited States, a ndividual who	and if the presented it.
Name of Employer or Authoriz	ed Representative	Signature of Employer or Au	thorized Representative		Today's Date	(mm/dd/yyyy)
Additional Information (Init	lal and date each notation.)				Check here if y alternative prod by DHS to exa	ou used an cedure authorized mine documents.
Date of Rehire (If applicable)	New Name (If applicable)		-			
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial
Reverification: If the employ	yee requires reverification, you orization. Enter the documen	ur employee can choose to t information in the spaces	present any acceptable List below.	A or List	C documenta	tion to show
Document Title		Document Number (If any)				y) (mm/dd/yyyy)
I attest, under penalty of employee presented doo	perjury, that to the best of cumentation, the documenta	my knowledge, this empl ation I examined appears	oyee is authorized to work to be genuine and to relate	in the U	nited States, ndividual who	and if the presented it.
Name of Employer or Authoriz	zed Representatiye	Signature of Employer or Au	uthorized Representative		Today's Date	(mm/dd/yyyy)
Additional Information (Ini	tial and date each notation.)				Check here if y	you used an

				Frazier School District Payroll Schedule 2025-2026
		HOURS/DAYS	HOURS/DAYS	TIMESHEETS DUE* TO
		WORKED	WORKED	BUILDING SECRETARY
PAY DATE*	3000 CF 4 000E	FROM	TO	OR SUPERVISOR
	September 26, 2025	August 16,	S	
	October 10, 2025	deS		September 26, 2025
	October 24, 2025	September 27,		October 10, 2025
	November 7, 2025	October 11,		October 24, 2025
	November 21, 2025	October 25,	November 7,	
	December 5, 2025	November 8,	November 21,	
	December 19, 2025	November 22,	December 5,	December 5,
	January 2, 2026	December 6,	December 19,	December 19,
	January 16, 2026	Dec	January 2,	January 2,
	January 30, 2026	January 3,	January 16,	16,
	February 13, 2026	January 17,	January 30,	
	February 27, 2026	January 31,		February 13, 2026
	March 13, 2026	February 14,	Fe	February 27, 2026
	March 27, 2026	February 28,	March 13,	-
	April 10, 2026	March 14,	March 27,	March 27, 2026
	April 24, 2026	March 28, 2026	April 10, 2026	April 10, 2026
	May 6, 2026			
	June 5, 2026			May 22, 2026
	June 19, 2026			June 5, 2026
	July 3, 2026		ſ	June 19, 2026
	July 17, 2026	June 20, 2026	3 July 3, 2026	July 3, 2026
	July 31, 2026	July 4,	July 17,	July 17, 2026
	August 14, 2026	July 18, 2026	July 31,	
	August 28, 2026	August 1, 2026	S August 14, 2026	August 14, 2026
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through district email	* Ilmesneet due date and/or pay date may be through district email.		alterred based on bank noliday(s) and/or district closures. Revisions to these dates will be communicated	ates will be communicated

# Direct Deposit Authorization Form

Please print and complete ALL the information below.

Employee Name: Employee Social Security Address: City, State, Zip:	#:		
John Jone 124 Main St. Angelier, h  9 digit Routing Number	EXAMP	Check Number (do not include)	
Name of Financial Institut	ion;		
Account #;			
9-Digit Routing #:			
Type of Account: Che	ocking Savings	(Circle One)	
Please attach a voided cho	eck for the bank account i	to which funds should be dej	osited.
financial institution indica	ited above. This authoriza such notification to my en	ctly deposit my net pay in thation will remain in effect un mployer shall become effecti	til I modify or
Employee Signature:			
Date:		•	

workpartners

Frazier School District - Perryopolis (15473)

YOUR WORKERS COMPENSATION CLAIMS ARE MANAGED BY WORKPARTNERS

Send Bills To: PO Box 2971, Pittsburgh, PA 15230 Fax: (412) 454-8717

To Report a Claim Call: 1-800-633-1197 WC Policy:WC300-0006189 Policy Effective Date:07/01/2025

#### NOTICE TO EMPLOYEES IN CASE OF WORK-RELATED INJURIES

If you suffer a work-related injury, your employer or its insurance company must pay for reasonable surgical and medical services and supplies, orthopedic appliances and prosthesis, including training in their use.

In order to insure that your medical treatment will be paid for by your employer or the insurance company, you must select from one of the following health care providers.

You must continue to visit one of the physicians listed below, if you need treatment, for ninety (90) days from the date of your first visit.

If one of the persons below refers you to another licensed specialist, your employer or their insurer will pay the bill for these services.

After this ninety- (90) day period, if you still need treatment and your employer has provided a list as set forth below, you may choose to go to another

health care provider for treatment. You should notify your employer of this action within five days of your visit to said provider.

If a physician on the list prescribes invasive surgery, you may obtain a second opinion from any physician of your choice. If the second opinion is different than the listed physicians opinion, you may determine which course of treatment to follow; however, the second opinion must contain a specific and detailed treatment plan. If you choose the second opinion, the procedures in that opinion must be performed by one of the physicians on the list for the first ninety- (90) days. Therefore, in this situation, the employee may be required to treat with an employer-designated provider for up to 180 days.

If you are faced with a medical emergency, you may secure assistance from a hospital, physician, or health care provider of your choice for your work-

Please contact your Claims Adjuster for any specialty need not listed on this panel.

related injury. However, when the emergency is resolved, you must seek treatment from a provider listed below.

<u>Name</u>	<u>Address</u>	Scheduling	Area of Specialty
St Clair Occupational Medicine (use Urgent Care after hours)	2000 Oxford Dr. Urgent Care: (412) 942-8800 Bethel Park, PA, PA 15102	412-942-7115	Occupational Medicine
Independence Health WORKS - Greensburg	443 Frye Farm Rd Upper Level Greensburg, PA 15601	724-765-1230	Occupational Medicine
*UPMC GoHealth Urgent Care LLC - Belle Vernon (All Locations)	860 Rostraver Rd Belle Vernon, PA 15012	724-929-3278	Urgent Care
Mon-Vale Surgical Associates	800 Plaza Dr, Ste 140 Monongahela Valley Hospital HealthPlex Belle Vernon, PA 15012	724-929-4122	General Surgery
*UPP Dept of Neurosurgery - McKeesport	500 Hospital Way, Ste 6 John Painter Building McKeesport, PA 15132	412-647-3685	Neurosurgery
The Orthopedic Group - Belle Vernon	800 Plaza Dr, Ste 400 Belle Vernon, PA 15012	724-379-5802	Orthopedics
Penn Highlands Orthopedics & Sports Medicine - Uniontown	150 Wayland Smith Dr Uniontown, PA 15401	724-437-8200	Orthopedics
Martinelli Eye & Laser Center - Charleroi	303 First St Charleroi, PA 15022	724-483-3675	Ophthalmology
Associates in Medical Rehabilitation PLCC	1163 Country Club Rd Monongahela, PA 15063	724-258-1408	Physiatry (Musculoskeletal Injuries)
One Call Physical Therapy	Call Toll-Free for Closest Location	1-844-284-2525	Physical Therapy
One Call Chiropractic	Call Toll-Free for Closest Location	1-844-284-2525	Chiropractic
One Call Imaging Services	Call Toll-Free for Closest Location	1-844-284-2525	Diagnostic Imaging
One Call Durable Medical Equipment	Call Toll-Free for Supplier	1-844-284-2525	DME
myMatrixx (an Express Scripts company)	Call Toll-Free for Closest Location BIN# 003858, Group# KYHA	1-800-945-5951	Pharmacy

CONTACT REBECCA RODRIGUEZ (EXT. 114) TO FILE A WORKER'S COMP. CLAIM OR TO REQUEST AN UPDATED PANEL

Panel updated: 6/12/2025

<sup>\*</sup>In accordance with Section 306(f.1)(1)(i) of the Worker's Compensation Act AND 34 Pa. Code Section 127.753 Disclosure Requirements, this health care provider is employed, owned or controlled by UPMC.



#### **WORKERS' COMPENSATION INFORMATION**

To All Employees:

The workers' compensation law provides wage loss and medical benefits to employees who cannot work, or who need medical care, because of a work-related injury.

Benefits are required to be paid by your employer if self-insured, or through insurance provided by your employer. Your employer is required to post the name of the company responsible for paying workers' compensation benefits at its primary place of business and at its sites of employment in a prominent and easily accessible place. It is also required to be posted in any areas used for treatment of injured employees or for the administration of first aid.

You should report immediately any injury or work-related illness to your employer. Your benefits could be delayed or denied if you do not notify your employer immediately.

If your claim is denied by your employer, you have the right to request a hearing before a Workers' Compensation Judge.

The Bureau of Workers' Compensation cannot provide legal advice. However, you may contact the Bureau of Workers' Compensation for additional general information:

Department of Labor & Industry Bureau of Workers' Compensation 651 Boas Street 8th Fl Harrisburg, Pennsylvania 17121-0750

Telephone No. within Pennsylvania: 1-800-482-2383

Telephone No. outside of this Commonwealth: 717-772-4447 TTY: 1-800-362-4228 (for hearing and speech impaired only)

www.state.pa.us, PA keyword: workers' comp

For a complete list of panel physicians, please contact your employer. Please call 1-800-633-1197 with any additional questions.

I,, employee of	
, , , , , ,	(employer)
certify that I have been provided with, read, consistent with the requirements of the Penn	and understood the information set forth above sylvania Workers' Compensation Act.
Date:	

Fax this form to Workpartners (412-454-8717) if it is being completed as a result of a work injury; then place the original in the employee file. If this form is being completed for any reason other than in conjunction with an injury please do not fax to Workpartners, only place in the employee file.

Workpartners Claims Management Services PO Box 2971 Pittsburgh PA 15230



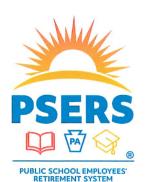
# EMPLOYEE'S ACKNOWLEDGEMENT FORM UNDER SECTION 306(f)(1)(i) OF THE PENNSYLVANIA WORKER'S COMPENSATION ACT

I recognize and agree that my employer has provided a list of at least six (6) designated health care providers, no more than two (2) of whom are coordinated care organizations and no fewer than three (3) of whom are physicians. Therefore, I acknowledge that I must treat with one of these health care providers for ninety (90) days from the date of my first visit. If I fail to treat with one of these designated health care providers, I understand that my employer will not be liable for the payment for services rendered during this ninety (90) day period. Subsequent treatment may be provided by any health care provider of my choice. However, I must advise my employer within five (5) days of my first visit to each and every non-designated health care provider. Failure to do so may affect whether my employer is liable for payment for services rendered prior to appropriate notice.

My employer has informed me of my rights and duties, and my signature acknowledges that I have been so informed and that I understand my rights and duties.

Employee's Signature	Date
Employee's Name (Print)	Employee Number
Employer	Department
Witness' Signature	Date

Fax this form to Workpartners (412-454-8717) if it is being completed as a result of a work injury; then place the original in the employee file. If this form is being completed for any reason other than in conjunction with an injury please do not fax to Workpartners, only place in the employee file.



# Welcome to PSERS

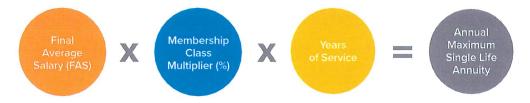
Understanding your membership class options



You are automatically enrolled as a Class T-G member. Class T-G provides both a Defined Benefit (DB) and a Defined Contribution (DC) component for your retirement benefit. If you wish to remain in Class T-G, *no action is required*. You have a 90-day election period to decide if you would like to remain Class T-G or elect one of two other membership classes: Class T-H or Class DC. This guide compares the features and benefits of each membership class on the next page.

#### What is the difference between PSERS' Defined Benefit (DB) and Defined Contribution (DC) Plans?

The **Defined Benefit** component of your retirement guarantees you a monthly benefit based on the following calculation.



The **Defined Contribution** component of your retirement is based on the amount of contributions made by you and your employer and the investment performance on those contributions, subject to costs and expenses. Your contributions have the potential to grow based on investment earnings, but are not guaranteed against loss in declining investment markets.



#### How are the membership classes similar and different?

Class T-G offers the highest monthly DB benefit at retirement. You also have a DC component of your retirement, which is based on what you and your employer contribute to the DC Plan and the performance of those contributions based on the investment options you choose, subject to costs and expenses. Compared to Class T-H, Class T-G has a higher DB member contribution rate\* and a higher employer DC contribution rate, but a lower participant DC contribution rate.

Class T-H offers a monthly benefit from the DB component that is lower than Class T-G. You also have a DC component of your retirement, which is based on what you and your employer contribute to the DC Plan and the performance of those contributions based on the investment options you choose, subject to costs and expenses. Compared to Class T-G, Class T-H has a lower DB member contribution rate\* and a lower employer DC contribution rate, but a higher participant DC contribution rate.

Class DC offers the value of your DC account based solely on what you and your employer contribute to the DC Plan and the performance of those contributions based on the investment options you choose, subject to costs and expenses. The participant DC contribution rate is the highest and the employer DC contribution rate is the same as Class T-H, which is lower than that of Class T-G. Class DC provides no monthly DB benefit or PSERS disability retirement benefit. Class DC members cannot purchase service and cannot elect Multiple Service membership to combine PSERS credited service with service credited in the State Employees' Retirement System.

<sup>\*</sup> The DB contribution rate is subject to a Shared Risk/Shared Gain contribution Rate. Please visit PSERS online for additional information and the most current contribution rates.

## **Membership Class Comparison**

The following chart compares the unique features and benefits of Class T-G, Class T-H, and Class DC. The chart also details how much of your salary you contribute each pay period, how much you employer contributes on your behalf each pay period, when you qualify for a benefit, and how your total retirement benefit is calculated. Please review the information carefully when considering your Membership Class options.

	Your Default Option Class T-G (Hybrid of DB & DC Plans)	Elective Option Class T-H (Hybrid of DB & DC Plans)	Elective Option Class DC (DC Plan)
Total Member Contribution Rate*	8.25% (DB: 5.50% + DC: 2.75%)	7.50% (DB: 4.50% + DC: 3.00%)	7.50%
Employer Contribution Rate to Member's DC Account	2.25%	2.0	0%
Vesting Period (When you qualify for a benefit)	10 years (or age 67 with 3 years of service) - DB Plan 3 eligibility points to receive the DC Employer Contributions/Earnings		No DB Plan  3 eligibility points to receive the DC Employer Contributions/ Earnings
Your Total Retirement is based on	DB = 1.25% x FAS x Years of Service + Value in DC account  DB = 1.00% x FAS x Years of Service + Value in DC account		No DB Plan. Value in DC account only
Total Retirement Benefit	Guaranteed monthly benefit for life (DB the investment performance, su	Contributions (DC Plan) and the investment performance, subject to costs and expenses	
Purchasing Service, Disability Retirement, Electing Multiple Service	Yes	No, except for USERRA	
Normal Retirement Age	For the DB Plan, earlier of:  • Age 67 with 3 years of service  • Combination of age and service equaling 97 with at least 35 years of service  For the DC Plan, distribution after termination of service	Age 67 with     3 years of service     Combination of age     and service equaling     97 with at least     35 years of service  For the DC Plan, distribution after  For the DB Plan, age 67 with 3 years of service  For the DC Plan, distribution after termination of service	
Early Retirement Milestone	Age 57 with 25 years of service	Age 55 with 25 years of service	N/A

<sup>\*</sup> The Member Contribution Rate is a percentage of your retirement-covered compensation that is withheld from your pay. This represents the current DB rate inclusive of the Shared Risk/Shared Gain Contribution Rate. The mandatory contributions you make to the PSERS DB and DC Plans lower your federal taxable income and increase your tax-deferred savings for retirement.

## **PSERS New Member Election Calculator**

New members can use the PSERS New Membership Class Election Calculator to estimate what the value of their DB and DC component may be in retirement. This is particularly important for Class T-G members who are within their 90-day class election window to elect Class T-H or Class DC. You also may want to consider consulting with a certified financial planner.

PSERS Membership Class Election calculator provides estimated DB monthly annuity amounts and a potential and estimated DC vested amount. Although PSERS makes every effort to accurately represent the estimated amounts calculated using this calculator, PSERS makes no assurance, representation, or promise regarding the estimated DB benefit, future earnings or losses, or income projections.



## **Membership Class Example**

Member assumptions: \$40,000 starting salary with 3% annual increases, working for 35 years (normal retirement)

PSERS DB Plan factors: Final average salary of \$103,093 and earns a guaranteed 4% on contributions and interest. Member leaves these in for maximum pension benefit. The base DB contribution rate is 5.50% for Class T-G and 4.50% for Class T-H. Shared Risk/Shared Gain rate is not applied. Visit PSERS online for the most current contribution rates.

**PSERS DC Plan assumptions\*:** 26 pay periods per year and 6% rate of return.

	Your Default Option	Your Other Elective Options			
	Class T-G Highest guaranteed retirement benefit	Class T-H Reduced guaranteed retirement benefit	Class DC Value of account at time of distribution		
Total Retirement Benefit	\$944,399	\$824,388	\$654,177		
Retirement Benefit Breakdown  \$45,103 Annual Pension for life + DC Plan Account of \$344,304 at retirement		\$36,083 Annual Pension <u>for life</u> + DC Plan Account of \$344,304 at retirement	No Annual Pension + DC Plan Account of \$654,177 at retirement (You assume all investment risk)		
First Year Member Contributions (based on a \$40,000 starting salary)	\$3,300 or \$126.92 from bi-weekly pay	\$3,000 or \$115.38 from bi-weekly pay			
Total Member Contributions	\$199,525	\$181,386			
Total Employer DC Contributions	\$54,416	\$48,370			

<sup>\*</sup> These hypothetical examples assume a 6% effective annual interest rate and no withdrawals. For illustrative purposes only, to show how the contribution rate and number of years invested in the DC Plan could affect your account value. Not intended as a guarantee of past or future performance of any security. Hypothetical assumptions are not guaranteed. Your actual results may vary. Actual rate of return may be more or less than shown and will depend upon a number of different factors, including your choice of investment options.

# Questions to Ask Before Making Your Irrevocable Membership Class Election

- Will you work long enough to be eligible for a DB benefit with Class T-G or Class T-H by either rendering 10 years of service, or working until age 67 with at least three years of service?
- · What Membership Class will better help you attain your expected retirement income and meet your financial goals?
- Do you want the ability to make the investment decisions for all or some of your retirement plan contributions?

## Watch the Series of PSERS Member Class Election Videos

Visit PSERS online and go to the Class Election page for three short videos to assist you in making this important decision.

- "Understanding Your PSERS Benefit" provides a high-level overview of the PSERS retirement benefit options for new members.
- "Understanding Membership Classes" compares the PSERS membership classes: Class T-G, Class T-H, and Class DC.
- "Selecting Your Membership Class" provides examples of what your benefit may look like in each membership class as well as instructions for remaining in your current membership class and electing a new class.

# **Electing Class T-H or Class DC**

If you would like to elect Class T-H or Class DC, you must timely log in to your PSERS MSS account and follow the instructions on the *Class Election* tab prior to your deadline.

If you have any questions about making an election, please visit PSERS online, send a secure message from your Member Self-Service (MSS) account, or call PSERS at 1.888.773.7748. The Member Service Center is staffed each business day from 8:00 a.m. to 5:00 p.m.

# **DC Plan Investment Options**

Upon enrollment into the PSERS DC Plan, your and your employer's contributions are automatically invested in a target date investment based on your estimated normal retirement age (67) as determined by your date of birth. Target date investments are professionally managed and periodically adjusted with a specific target retirement date in mind. They are designed to adjust to changing needs *up to and throughout retirement* in a single investment option. Professional investment managers invest your money in a mix of funds across a variety of asset classes to create a diversified investment portfolio, guided by the number of years until retirement. The target date investment is automatically monitored and rebalanced to shift assets to more conservative investments as the retirement year draws near.

Your birth year:	Your default investment:
Prior to 1956	T. Rowe Price Target Date 2020
1/1/56 - 12/31/60	T. Rowe Price Target Date 2025
1/1/61 - 12/31/65	T. Rowe Price Target Date 2030
1/1/66 - 12/31/70	T. Rowe Price Target Date 2035
1/1/71 - 12/31/75	T. Rowe Price Target Date 2040
1/1/76 - 12/31/80	T. Rowe Price Target Date 2045
1/1/81 - 12/31/85	T. Rowe Price Target Date 2050
1/1/86 - 12/31/90	T. Rowe Price Target Date 2055
1/1/91 - 12/31/95	T. Rowe Price Target Date 2060
1/1/96 - 12/31/00	T. Rowe Price Target Date 2065
In 2001 or after	T. Rowe Price Target Date 2070

You can remain in your default target date investment or change how all or part of your account balance is invested at any time by accessing your PSERS DC account through the PSERS MSS Portal. You can select a different target date investment or choose from among the following 9 additional investment options. Visit PSERS online for more investment information and to access fund prospectuses.

#### Stable Value

**MissionSquare PLUS Fund R10** seeks to preserve capital, limit risk of loss to your principal, and deliver stable returns.

#### **Bonds**

**BlackRock High Yield K** invests primarily in non-investment grade bonds with maturities of 10 years or less.

PIMCO Total Return Instl invests at least 65% of its total assets in a diversified portfolio of fixed income instruments of varying maturities.

**PIMCO Real Return Instl** invests at least 80% of its net assets in inflation-indexed bonds of varying maturities issued by the U.S. and non-U.S. governments.

#### Balanced

**Calvert Balanced R6** actively manages a portfolio of stocks, bonds, and money market instruments.

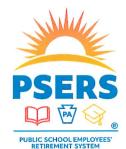
#### Stocks

**Fidelity® 500 Index** invests at least 80% of assets in common stock included in the S&P 500 Index, which broadly represents the performance of common stocks publicly traded in the U.S.

Fidelity® Extended Market Index invests at least 80% of assets in common stocks included in the Dow Jones U.S. Completion Total Stock Market Index, which represents the performance of stocks of mid- to small-capitalization U.S. companies.

**Fidelity® Real Estate Index** corresponds to the total return of equity Real Estate Investment Trusts and other real estate-related investments.

American Funds EUPAC R6 invests primarily in common stock of issuers in Europe and the Pacific Basin that the investment adviser believes have the potential for growth.



# With PSERS, you're on your way!

The T. Rowe Price target date trusts (the Trusts) are not mutual funds. They are common trust funds established by T. Rowe Price Trust Company under Maryland banking law, and their units are exempt from registration under the Securities Act of 1933. Investments in the Trusts are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company and are subject to investment risks, including possible loss of principal.

Not FDIC/NCUA/NCUSIF Insured • Not a Deposit of a Bank/Credit Union • May Lose Value • Not Bank/Credit Union Guaranteed • Not Insured by Any Federal Government Agency Plan administrative services are provided by Voya Institutional Plan Services, LLC (VIPS). VIPS is a member of the Voya® family of companies and is not affiliated with the Public School Employees' Retirement System (PSERS) or the PSERS Defined Contribution Plan.

Attached is the 2025 Plan Summary for Frazier School District from TSA Consulting Group, Inc. If you have any questions on your existing TSA plan contribution, or are interested in establishing one, please contact the appropriate vendor or representative as listed.

Cynthia L. Egan

Senior Financial Advisor

CEgan@lincolninvestment.com

412-654-6149 (C)

412-883-3786 (W)

800-318-4828 x3340

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724-338-2014 (W)

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Invesco Oppenheimer Funds

(800)-959-4246

Security Benefits Group

(800) 888-2461

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Horace Mann

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## Frazier School District, PA

# MEANINGFUL NOTICE / PLAN SUMMARY INFORMATION

#### 403(b) PLAN

The 403(b) Plan is a valuable retirement savings option. This notice provides a brief explanation of the provisions, policies and rules that govern the 403(b) Plan offered.

Plan administration services for the 403(b) plan are provided by U.S. OMNI & TSACG Compliance Services (OMNI/TSACG). Visit the website *at https://www.tsacg.com* for information about enrollment in the plan, investment product providers available, distributions, enrollment, exchanges or transfers, 403(b) loans, and rollovers.

#### **ELIGIBILITY**

Most employees are eligible to participate in the 403(b) plan immediately upon employment; however, private contractors, appointed/elected trustees and/or school board members are not eligible to participate in the 403(b) plan(s). Verify if your employer allows student workers to participate in the 403(b) plan. Eligible employees may make voluntary elective deferrals to the 403(b) plan and are fully vested in their contributions and earnings at all times.

#### **EMPLOYEE CONTRIBUTIONS**

#### Traditional 403(b)

Upon enrollment, participants designate a portion of their salary that they wish to contribute to their traditional 403(b) account up to their maximum annual contribution amount on a pre-tax basis, thus reducing the participant's taxable income. Contributions to the participant's 403(b) account are made from income paid through the employer's payroll system. Taxes on contributions and any earnings are deferred until the participant withdraws their funds.

#### Roth 403(b)

Contributions made to a Roth 403(b) account are after-tax deductions from your paycheck. Income taxes are not reduced by contributions you make to your account. All qualified distributions from Roth 403(b) accounts are tax-free. Any earnings on your deposits are not taxed as long as they remain in your account for five years from the date that your first Roth contribution was made. Distributions may be taken if you are 59½ (subject to plan document provisions) or at separation from service.

The Internal Revenue Service regulations limit the amount participants may contribute annually to tax-advantaged retirement plans and imposes substantial penalties for violating contribution limits. OMNI/TSACG monitors 403(b) plan contributions and notifies the employer in the event of an excess contribution.

#### THE BASIC CONTRIBUTION LIMIT FOR 2025 IS \$23,500.

Additional provisions allowed:

#### AGE-BASED ADDITIONAL AMOUNT

Participants who are age 50 to 59 or 64 or older by 12/31/2025 qualify to make an additional contribution of up to \$7,500 to the 403(b) accounts. Participants aged 60, 61, 62, or 63 on 12/31/2025, can contribute an additional amount of up to \$11,250.

#### THE SERVICE-BASED CATCH UP AMOUNT

The special catch-up provision allows participants to make additional contributions of up to \$3,000 if, as of the preceding calendar year, the participant has completed 15 or more full years of employment with the current employer, not averaged over \$5,000 per year in annual contributions, and has not utilized catch-up contributions in excess of the aggregate of \$15,000. For a detailed explanation of this provision, please visit https://www.tsacg.com.

#### **ENROLLMENT**

Employees who wish to enroll in the 403(b) plan must first select the provider and investment product best suited for their 403(b) account. Upon establishment of the account with the selected provider, a "Salary Reduction Agreement" (SRA) form and any disclosure forms must be completed and submitted to the employer. This form authorizes the employer to withhold 403(b) contributions from the employee's pay and send those funds to the Investment Provider on their behalf. An SRA must be completed to start, stop or modify contributions to a 403(b) account. Unless otherwise motified by your employer, you may enroll and/or make changes to your current contributions anytime throughout the year.

The total annual amount of a participant's contributions must not exceed the Maximum Allowable Contribution (MAC) calculation. For convenience, a MAC calculator is available at https://www.tsacg.com.

2025

#### INVESTMENT PROVIDER INFORMATION

A current list of authorized 403(b) Investment Providers and current employer forms are available on the employer's specific Web page at https://www.tsacg.com.

#### PLAN DISTRIBUTION TRANSACTIONS

Distribution transactions may include any of the following depending on the employer's Plan Document: loans, transfers, rollovers, exchanges, hardships, withdrawals or distributions. Participants may request these distributions by completing the necessary forms obtained from the provider and plan administrator as required. All completed forms should be submitted to the plan administrator for processing. Prior to taking a loan, participants should consult a tax advisor.

#### **PLAN-TO-PLAN TRANSFERS**

A plan-to-plan transfer is defined as the movement of a 403(b) account from a previous employer's plan and retaining the same account with the authorized investment provider under the new employer's plan.

#### **ROLLOVERS**

Participants may move funds from one qualified plan account, i.e. 403(b) account, 401(k) account or an IRA, to another qualified plan account at age 59½ or when separated from service. Rollovers do not create a taxable event.

#### **DISTRIBUTIONS**

Retirement plan distributions are restricted by IRS regulations. A participant may not take a distribution of 403(b) plan accumulations unless they have attained age 59½ or separated from service. In most cases, any withdrawals made from a 403(b) account are taxable in full as ordinary income.

#### **EXCHANGES**

Participants may exchange account accumulations from one 403(b) investment provider to another 403(b) investment provider that is authorized under the plan; however, there may be limitations affecting exchanges, and participants should be aware of any charges or penalties that may exist in individual investment contracts prior to exchange.

#### 403(b) PLAN LOANS

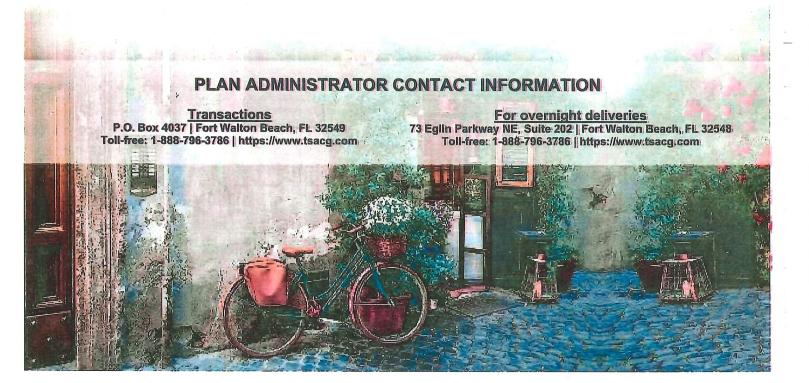
Participants may be eligible to borrow their 403(b) plan accumulations depending on the provisions of their 403(b) account contract and provisions of the employer's plan. If loans are available, they are generally granted for a term of five years or less (general-purpose loans). Loans taken to purchase a principal residence can extend the term beyond five years depending on the provisions of their 403(b) account contract and provisions of the employer's plan. Details and terms of the loan are established by the provider. Participants must repay their loans through monthly payments as directed by the provider.

#### HARDSHIP WITHDRAWALS

Participants may be able to take a hardship withdrawal in the event of an immediate and heavy financial need. To be eligible for a hardship withdrawal according to IRS Safe Harbor regulations, you must certify and may be asked to provide evidence that the distribution is being taken for specific reasons. These eligibility requirements to receive a Hardship withdrawal are provided on the Hardship Withdrawal Disclosure form at https://www.tsacg.com.

#### **EMPLOYEE INFORMATION STATEMENT**

Participants in defined contribution plans are responsible for determining which, if any, investment vehicles best serve their retirement objectives. The 403(b) plan assets are invested solely in accordance with the participant's instructions. The participant should periodically review whether his/her objectives are being met, and if the objectives have changed, the participant should make the appropriate changes. Careful planning with a tax advisor or financial planner may help to ensure that the supplemental retirement savings plan meets the participant's objectives.



#### 403(b) Plan Employee Universal Availability Notice

Frazer School District provides eligible employees the opportunity to voluntarily save for your retirement through a 403(b) plan. The Plan allows you to make pre-tax, or if available in the plan document post-tax Roth contributions, to a 403(b) savings account to help you save for retirement. All employee contributions are made through salary reduction and employees are always 100% vested in employee contributions. Plan contributions as well as any investment earnings are tax-deferred and therefore are not taxable until distributed. Because the plan is to help you save for retirement, distributions from the plan are only permissible under certain circumstances such as retirement or termination of employment.

#### Eligibility

All employees who receive compensation reportable on an IRS Form W-2 are eligible to participate in the plan, with the exception of those specifically excluded below. If no exclusions are indicated, then all employees are eligible to participate.

- Employees who participate in an eligible governmental plan under Code section 457(b)
- Employees who are non-resident aliens;
- Employees who are students performing certain services
- Employees who normally work fewer than 20 hours per week

#### **Enrollment**

Whether you desire to enroll in the plan, or you are already enrolled but wish to make a change to the amount you currently defer, you may accomplish this by establishing an account with one of our approved providers and completing a Salary Reduction Agreement for the plan. You may obtain a list of participating providers from Payroll at the District Office or under Employee Resources/Documents of Interest/Payroll Form on the Frazier website.

#### **Contribution Limitations**

• You may contribute up to \$23,500 for 2025 based on contribution limits set by federal tax law. If you attain age 50 during the calendar year of the deferral or are over age 50 you may make an additional \$7,500 contribution in 2025. These amounts are subject to change annually.

If you are age 50 or over with 15 or more years of service, additional catch-up contributions may be available.

Your participation in this plan is voluntary. Participatime, subject to the rules of the plan.	tion in and contributions to the plan may change or cease at any
I,aware of my employers 403(b) Plan and the eligibility	_ the undersigned employee hereby attest that I have been made y requirements thereof.
Employee Signature	Date

142 CONSTITUTION STREET, PERRYOPOLIS, PA 15473-1390

FAX: (724) 736-0688

Mr. Michael V. Turek Superintendent of Schools mturek@fraziersd.org 724-736-9507 x116

# **Confidentiality Agreement**

It is the policy of Frazier School District to provide our employees or students with a level of privacy and confidentiality with any information concerning any of our employees or students.

In the course of your work, you may have access to confidential information (oral, written or computer generated not otherwise available to the public at large) about employees or students, their families and/or personal business. School business information includes computer programs, software and supporting documentation, technology improvement plans, strategy plans, financial information and employee information (including but not limited to coworkers and their families).

#### THEREFORE, I AGREE that:

My right to enter or make use of confidential information is restricted to my need to know the data or information to perform my job responsibilities. I will keep my computer access password(s) confidential. If another method of accessing a computer system is used, I will restrict its use to myself. I will not discuss any confidential information in any public areas, hallways, gathering spaces, etc.

I will hold all confidential information of which I have knowledge in the truest confidence, as required by law. I agree to utilize confidential information obtained by me for the benefit of the employee or student or in performance of my job responsibilities.

Unauthorized disclosure, copying and/or misuse of confidential information is a serious breach of duty and will result in disciplinary action up to and including termination of employment or contract with Frazier School District. Further, this agreement mandates compliance extending beyond employment, contract, or association with Frazier School District as required by law.

I HAVE READ THIS CONFIDENTIALITY AGREEMENT AND AGREE TO ITS TERMS.

	_	
Employee Name (PRINT)	,	
Employee Signature		Date

# SCHOOL PERSONNEL HEALTH RECORD (FOR USE AFTER OFFER OF EMPLOYMENT HAS BEEN MADE)

INFORMATION	1				
chool Position Offe	ered				
ast Name	First	MI	1 :	Sex	Date of Birth
Home Phone	•	Ce	ell Phone	Wor	k Phone
Mailing Address: Str	reet	C	ity	State	Zip
Emergency Contac	ot				
Name:		Relationship:			
Address:					
Telephone number: (Home)		(Work)		(Cell)	
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				diagnosed by a physician: Date	3
Varicella Vaccine Disc Serology Date: Neg/Pos	rease 1	2	Measles Serolog	y/Date/ 1 iter	
Influenza	1	2			
Пписпиа			3		
III. TUBERCULOS	IS SKIN TEST!	RESULTS (Testing	required per Regulat	tions of the Departmen	nt of Health)
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-	LA / RA	GIVEN D1.	ANTIGENTANIE	LOT#/EXP DATE	SIGNATURE
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			1		

## IGRA TEST RESULTS

DATE COLLECTED	TEST NAME (QFT-GIT, T- SPOT, etc)	POSITIV	/E NE	GATIVE	INDETERMINATE	QUANTITATIVE RESULT
DATE TEST COMPI	LETED			SIGN	NATURE	
D						
Previously known/new	positive reactors:					
Chest X-ray: (Attach a copy of the re	Date: eport.)	Results:	Other: (Attack	h a copy of the	Date: report.)	Results:
Preventive Anti-Tubero	culosis Chemotherapy	ordered: No	) <u> </u>	Yes Dan	te:	
IF SIGNIFICANT REA	ACTION WAS REPO	RTED, THE PR	IMARY CARE P	ROVIDER RI	EPÓRT MUST STATE	THAT THE APPLICA
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Ears - Hearing (dB) RL						Name of the last o
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Lymph Glands						
Heart - Murmur, etc						
Yaman Adamatiana Eigh	1:					

Abdomen				
Genitourinary				
Neuromuscular System				
Extremities				
Are there any special medical problems or chronic diseases which require restriction of activity, medication which might affect his/her work role? If so, specify  Are there any special equipment or accommodations needed to enable this person to perform their duties? If so, specify				
Physician Name (Print) Signature of Examiner		Date		
W				
Physician Address				
The statements and answers as recorded above are full, complete and true to the best of my knowledge and belief. I understand that any false or misleading statements may cause termination of my employment.  I authorize the physician or other person to disclose any knowledge or information pertaining to my health to the employing authority for whom this examination is performed.				