

**HAPPY VALLEY SCHOOL DISTRICT  
BOARD OF TRUSTEES  
REGULAR BOARD MEETING  
April 23, 2025  
3:30 pm, Multi-Purpose Room  
Agenda**

**A. Approval of Agenda**

**B. Approval of Minutes-** Regular Board Meeting, March 12, 2025

**C. Community Input**

Members of the audience are welcome to address the Board of Trustees at this time during the meeting regarding items not listed on this agenda. The Trustees may ask questions for clarity but cannot take action on those matters, if desired, until such matters are appropriately placed on a future agenda, according to law. Three minutes may be allotted to each speaker and a maximum of twenty minutes to each subject matter (Board bylaws 9323).

**D. Board Report**

**E. Superintendent's Report**

**F. Staff Report**

**G. Student Report**

**H. Information Items**

**1. Positive Certification for 2024/2025 2<sup>nd</sup> Interim Financial Report**

The Board will receive information regarding the Positive Certification of the 2024/2025 2<sup>nd</sup> Interim Financial Report.

**2. 2025/2026 Board Schedule**

The Board will receive information regarding the 2025/2026 Board Schedule.

**3. Construction Update**

The Board will receive an update regarding construction.

**4. Fundraising Committee Update**

The Board will receive an update regarding the Fundraising Committee.

**5. 2025/2026 Enrollment Update**

The Board will receive an update regarding Happy Valley's 2025/2026 enrollment.

**6. LCAP Engagement Results**

The Board will receive information regarding the Parent/Student LCAP engagement results.

## **I. Action Items**

### **1. Declaration of Need for Fully Qualified Teachers**

The Board will consider approval of the Certification of Need for Fully Qualified Educators in anticipation of the probability of hiring new teachers during the 2025/2026 school year.

### **2. Quarterly Status Report of Uniform Complaint**

The Board will receive the 3<sup>rd</sup> quarter report of 2024/2025 Uniform Complaints related to the Williams Complaint.

### **3. Heroes of Happy Valley**

The Board will review and consider approval of the tenets used when considering Heroes of Happy Valley.

## **J. Consent Items**

1. Approval of vendor warrants paid since the last meeting

## **K. Communications and Announcements**

1. Apr. 25- Peacebuilder Assembly, 11:35 a.m., Stage
2. Apr. 25- Spirit Day, TBA
3. Apr. 30- 2025/2026 TK Parent meeting, 1:45 p.m., Room 5
4. Apr. 30- 2025/2026 Kindergarten Parent Meeting, 2:45 p.m., Room 5
5. May 1 - Spring Concert, 10:30 a.m., Stage
6. May 8- Talent Show Tryouts, 12:00 p.m., MPR
7. May 14- Board Meeting, 3:30 p.m., MPR
8. May 15- Open House, 5:30 p.m.
9. May 20- Talent Show, Time TBA, Stage
10. May 21- Parent Club Meeting, 6:30 p.m., Via Zoom
11. May 23- 6<sup>th</sup> Grade Play, 10:45 a.m., Stage
12. May 26- No School, Memorial Day
13. May 27- Peacebuilder Assembly, 11:35 a.m., Stage
14. May 27- Spirit Day, TBA
15. May 28- 6<sup>th</sup> Grade Graduation, 5:00 p.m., Stage
16. May 29- All School Field Trip
17. May 30- Last Day of School

## **L. Closed Session**

1. Superintendent Goals

## **M. Report Out of Closed Session**

## **N. Adjournment**

Happy Valley School District  
Regular Board Meeting  
March 12, 2025  
MINUTES

The meeting was called to order by the Board President at 3:31pm  
BOARD MEMBERS PRESENT: Hodges, Freeman, Willet, Stahl  
BOARD MEMBERS ABSENT: Trotter  
STAFF MEMBERS PRESENT: Stewart, Lynd, Willett, Adams  
STUDENTS PRESENT: Saskia and Morgan

- A. APPROVAL OF THE AGENDA  
MSC FREEMAN/STAHL to approve the Board Meeting agenda as written. Unanimous.
- B. APPROVAL OF THE MINUTES  
MSC WILLET/STAHL to approve the minutes from the Regular Board Meeting February 12, 2025. Unanimous.
- C. COMMUNITY INPUT  
- A current parent addressed the Board regarding the afternoon schedule for TK for the 25-26 school year and the impact on working families.
- D. BOARD REPORT  
1. David Stahl informed the Board he attended the ethics training at the COE and it was very informative.
- E. SUPERINTENDENT'S REPORT  
Michelle Stewart informed the Board of the following:
  - 1. The MPR/Library is finished. It is used for OT, counseling, daily as an overflow space for Room 1, every recess on rainy days, Sprouts after school and Board meetings.
  - 2. Started the LCAP stakeholder engagement. Visited classrooms, sent out the parent survey, and will be holding meetings with staff, teachers and the Board. The information is used to ensure the LCAP has the goals and services that meet the needs of all students, with a focus on our Foster Youth, Low Socioeconomic students and English Learners.
  - 3. Visited Pacific Elementary with the other small superintendents. The small superintendents will present a workshop on how we collaborate with and support each other at SSDA in April.
  - 4. The Parent Club had another successful Read-a-thon. It was fun to watch students read throughout the day. The library was decorated and a lot of money was raised.
  - 5. Attended the SV Fire Department Strategic Planning with the Board President Cliff Hodges. We were able to give our input on our priorities.
  - 6. Preparing for March 17th Professional Development Day for teachers. The focus

will be Math and Special Education, and discussing what next year may look like.

**F. STAFF REPORT**

Kara Willett informed the Board of the following:

1. Kinder went on a field trip to the Seymour Center.
2. 1st grade is doing a bird unit.
3. 2nd graders are working on their animal research project.
4. 3rd went on a field trip to the Evergreen Cemetery to learn about local Santa Cruz history.
5. 4th/5th grade made digital books.
6. 4th/5th/6th went to the Tech Museum and have been working on the Science Showcase.
7. Room 1 took a field trip to B40 Middle School.

**G. STUDENT REPORT**

Saskia and Morgan reported the following:

1. Had the read-a-thon
2. Doing a lot of work in the afterschool yearbook class.

**H. INFORMATION ITEMS**

**1. CONSTRUCTION UPDATE**

The Board received an update on construction. We are almost done with the current project. Once all invoices have been paid and the project is signed off by the state, the next step is a financial audit. Once the audit is complete we can go out to bid for the student restrooms.

**2. REVIEW OF FINANCIAL AUDIT 2023-2024 FROM SANTA CRUZ COUNTY OFFICE OF EDUCATION**

The Board received information regarding Happy Valley's 2023-2024 Annual Financial Audit from the SCCOE. There were no audit findings.

**3. COMMUNITY FOUNDATION**

The Board received information regarding the Community Foundation fees and the current service fees of 1%.

**4. LCAP STAKEHOLDER ENGAGEMENT**

The Board received information about the LCAP development process including meaningful stakeholder engagement. The Board reviewed current goals and actions. The Board will look at again once all of the surveys come back.

**5. ENROLLMENT UPDATE**

The Board received information regarding enrollment for 2025-2026.

**6. FUNDRAISER UPDATE**

The Board received an update regarding the fundraising committee and fundraising. The committee is made up of the Superintendent, two board members, parents and community members. They discussed strategies and next steps for immediate construction and ongoing financial issues. The next meeting is April 16th.

I. ACTION ITEMS

1. 2024-2025 2nd INTERIM BUDGET REPORT FOR HAPPY VALLEY SCHOOL  
MSC FREEMAN/STAHL to approve the Happy Valley School District's 2024-2025 2nd Interim Budget and Multi-Year Projection Report. It was noted that Happy Valley 's deficit spending is largely due to Special Education costs and salaries. In addition, the district is projecting a contribution from Fund 17 in future years.  
Unanimous.
2. COMMUNITY FOUNDATION OF SANTA CRUZ  
MSC FREEMAN/HODGES to approve the deposit from the Community Foundation to Fund 57 held at the Santa Cruz County Treasury. Unanimous.
3. CLASSIFIED TA SALARY SCHEDULE  
MSC FREEMAN/WILLET to approve the Classified TA salary schedule for 2025-2026 and 2026-2027 effective July 1, 2025. Unanimous.
4. LETTERS OF RESIGNATION  
MSC FREEMAN/WILLET to approve the resignation from one classified and two certificated employees. Unanimous.

J. CONSENT ITEMS

- MSC HODGES/FREEMAN to approve the following consent items. Unanimous.
1. Vendor warrants paid since the last meeting.
  2. Contract with Honu Intervention.

K. COMMUNICATION AND ANNOUNCEMENTS

1. March 17, 2025 - No School, Staff Development Day
2. March 19, 2025 - Parent Club Meeting, 6:30pm, Via Zoom
3. March 26, 2025 - TK Parent Information Session, 1:45pm, Room 5
4. March 27, 2025 - Kinder Parent Information Session, 1:45pm, Room 5
5. March 28, 2025 - Spirit Day, TBA
6. March 28, 2025 - PeaceBuilder Assembly, 11:35am, MPR
7. April 7 - April 11, 2025 - No School, Spring Break
8. April 16, 2025 - Parent Club Meeting, 6:30pm, Via Zoom
9. April 23, 2025 - Board Meeting, 3:30pm, MPR
10. April 25, 2025 - PeaceBuilder Assembly, 11:35am, Stage
11. May 1, 2025 - Spring Concert, 10:30am, Stage
12. May 14, 2025 - Board Meeting, 3:30pm, MPR
13. May 15, 2025 - Open House, 5:30pm

L. CLOSED SESSION

- The Board adjourned into closed session at 4:34pm to discuss
1. Superintendent Goals

M. REPORT OUT OF CLOSED SESSION

The Board reported out of closed session at 5:08pm. Nothing to report.

N. ADJOURNMENT

MSC WILLET/FREEMAN to adjourn the meeting, there being no further business, 5:10pm. Unanimous.

pl



**SANTA CRUZ**  
COUNTY OFFICE OF  
**EDUCATION**  
DR. FARIS SABBAAH • SUPERINTENDENT OF SCHOOLS

**BOARD OF EDUCATION**

Mr. Ed Acosta  
Mr. Edward Estrada  
Mr. Greg Larson  
Ms. Sue Roth  
Mr. Abel Sanchez  
Mr. Bruce Van Allen  
Ms. Rachel Williams

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April 15, 2025

Mr. Cliff Hodges  
President, Governing Board  
Happy Valley Elementary School District  
280 Branciforte Ridge  
Santa Cruz, CA 95065

Re: 2024-25 Second Interim Financial Report

Dear Mr. Hodges:

The Santa Cruz County Superintendent of Schools is in receipt of Happy Valley Elementary School District's Second Interim report for the 2024-25 fiscal year. Based on the information as presented, the Santa Cruz County Office of Education (SCCOE) concurs with the district's **POSITIVE** certification.

The review included an assessment and analysis of the following major components of the district's report:

- Enrollment, Average Daily Attendance (ADA), Unduplicated Pupil Counts
- Unrestricted Ending Fund Balance and State Minimum Reserve
- Unrestricted Deficit Spending Trends
- Current and Multiyear Projections
- Staffing Projections/Salary Settlements
- Ending Cash and Monthly Cash Flow

The analysis and comments regarding the budget are contained on the following pages.

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ENROLLMENT, AVERAGE DAILY ATTENDANCE AND UNDUPLICATED PUPIL  
COUNT PROJECTIONS

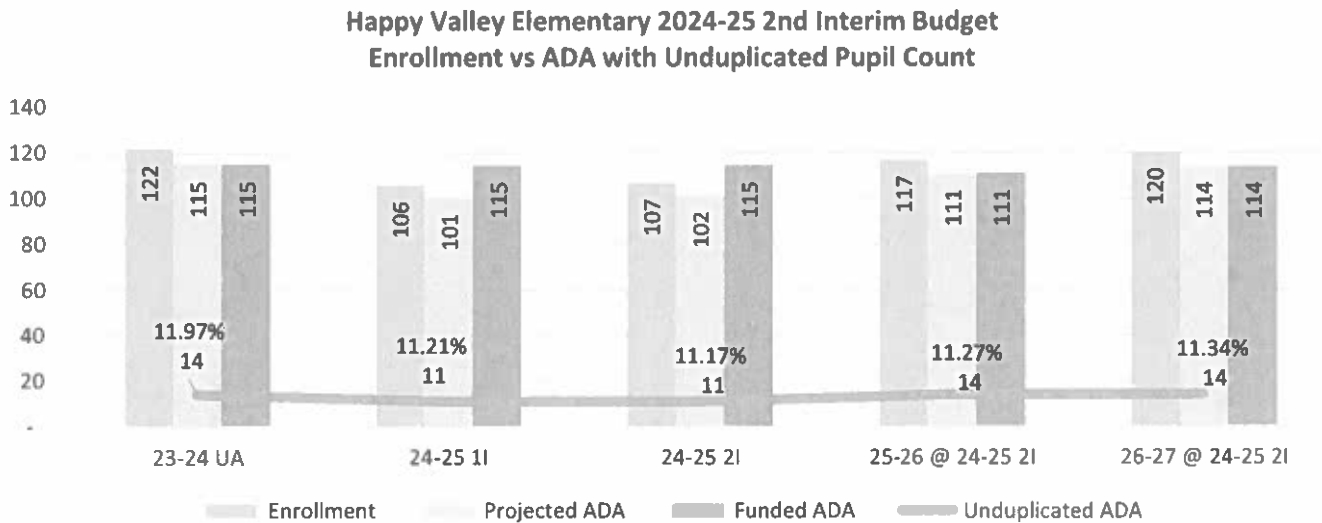
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The district is projecting enrollment to increase by one to 107 when compared to the First Interim Budget. The district is projecting enrollment to then increase by 10 in 2025-26 to 117 and to increase by three for 2026-27 to 120. For Basic Aid districts, the SCCOE will typically note how much of an enrollment increase the district would need to experience before it grows out of Basic Aid status. Based on the current data available, it is estimated that an increase of approximately six students over current 2024-25 projections would begin to push the district out of Basic Aid status in 2024-25. There are multiple variables in this calculation, including but not limited to, changes in property tax, state cost of living adjustments (COLA), ADA funding levels in each of the grade spans as well as ADA growth or decline. The January Governor's Budget includes a proposed significant increase in

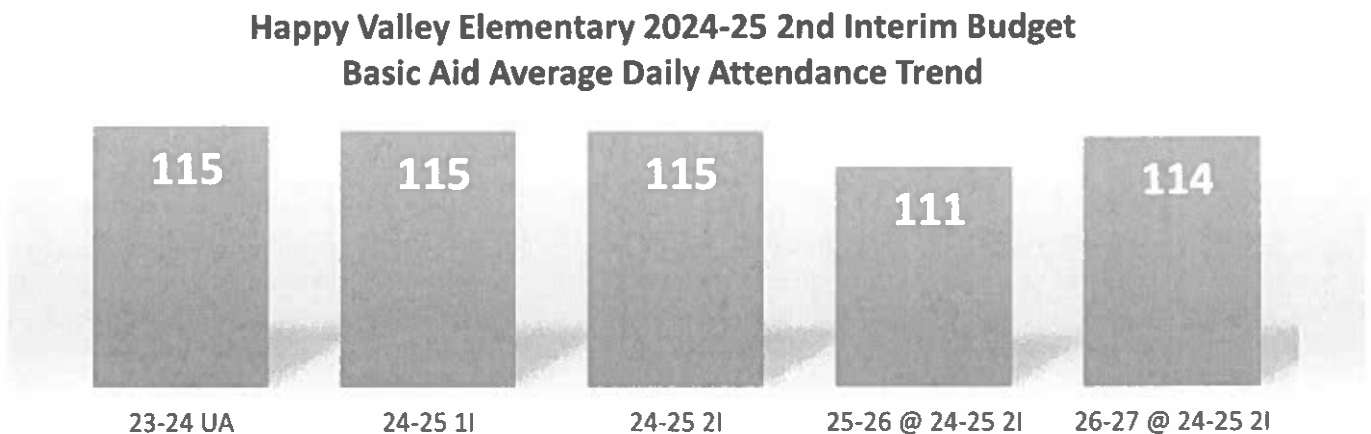
the Transitional Kindergarten Addon. Should this increase be included the 2025-26 State Budget, the district could be much closer to growing out of Basic Aid.

For the Local Control Funding Formula (LCFF) calculation, the district is projecting a funded ADA of 115 for the budget year, 111 for 2025-26 and 114 for 2026-27. The district's funded ADA for the budget year was calculated using the prior year method. The district's pre-pandemic ADA to enrollment ratio was 96.79% in 2019-20 and 97.31% the prior year. The district is projecting the ratio at 95.00% for all three fiscal years.

The district is Basic Aid and therefore the revenue is primarily derived from property taxes. However, it is still imperative to monitor the correlation between enrollment and ADA closely. Unduplicated Pupil counts remain relatively flat when compared to prior years. The following chart displays the district's enrollment, P-2 ADA, funded ADA and the unduplicated pupil percentage.



The chart below shows the district's funded ADA. It is important to monitor ADA closely as much of the County as well as the State continues to be in declining enrollment.





UNRESTRICTED ENDING FUND BALANCE AND STATE MINIMUM RESERVE

As certified by the Governing Board, the district is projecting an unrestricted ending balance in the General Fund of \$550,452 in the current year, \$392,080 in 2025-26, and \$283,515 in 2026-27. The District's State Required Minimum Reserve percentage is 5.0% or \$117,610 for 2024-25. The district also maintains a balance in Fund 17, Special Reserve for Other Than Capital Outlay.

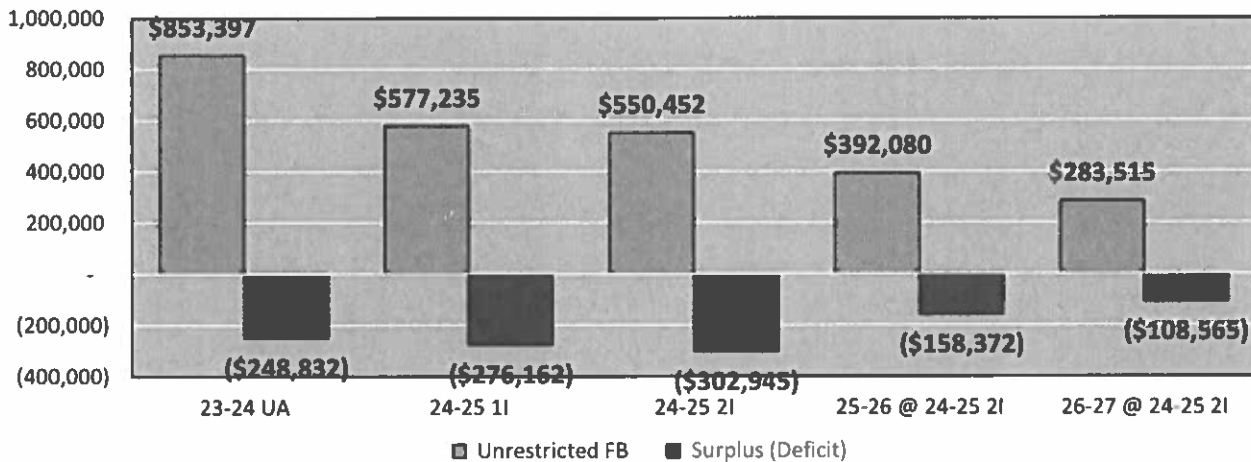
UNRESTRICTED DEFICIT SPENDING

The district is projecting to deficit spend by \$302,945 in the unrestricted resources in the budget year, by \$158,372 in 2025-26 and by \$108,565 in 2026-27. Based on current projections, the district is budgeting to spend over \$569,000 of the unrestricted ending fund balance or 67.0% over the three years. Should this level of deficit spending materialize and continue beyond 2026-27, the district would deplete the unrestricted General Fund 01.

The State's established standard for deficit spending is one-third (1/3) of the district's available unrestricted reserve percentage. The district's projected deficit spending is not within the established state standard for the 2024-25 budget year or either of the two subsequent years. The district is strongly cautioned against on-going deficit spending, other than one-time, planned expenditures. The district is also advised to review expenditures to ascertain if any streamlining of expenses can occur to ensure fiscal sustainability.

The following chart displays the unrestricted general fund balance and projected deficit spending.

Happy Valley Elementary 2024-25 2nd Interim Budget  
 Unrestricted Fund Balance and Deficit Spending



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CURRENT AND MULTI-YEAR PROJECTIONS

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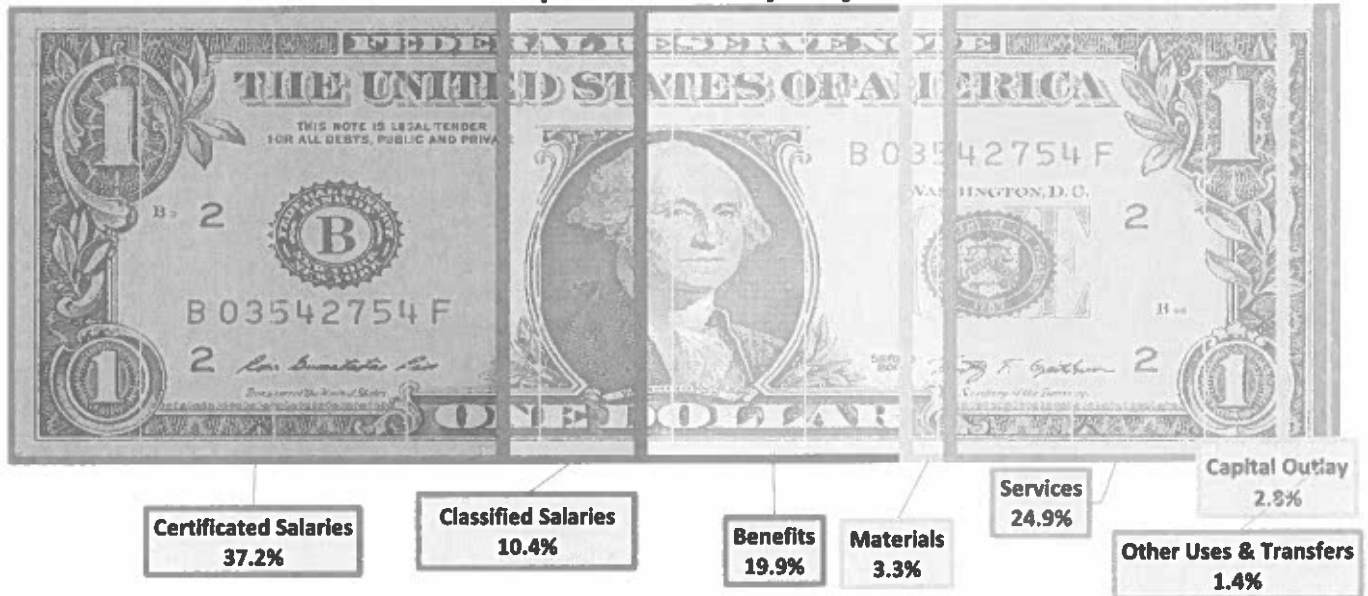
The district's projection of revenues and expenditures in the current and two subsequent fiscal years was reviewed. The district is projecting property tax increase at 3.1% annually. This is in line with the county treasury's estimate, as of November 2024.

The district is in the first year of an eight-year parcel tax, ending in 2032. Measure G is projected to generate approximately \$51,975 of revenue for the budget year and both subsequent years.

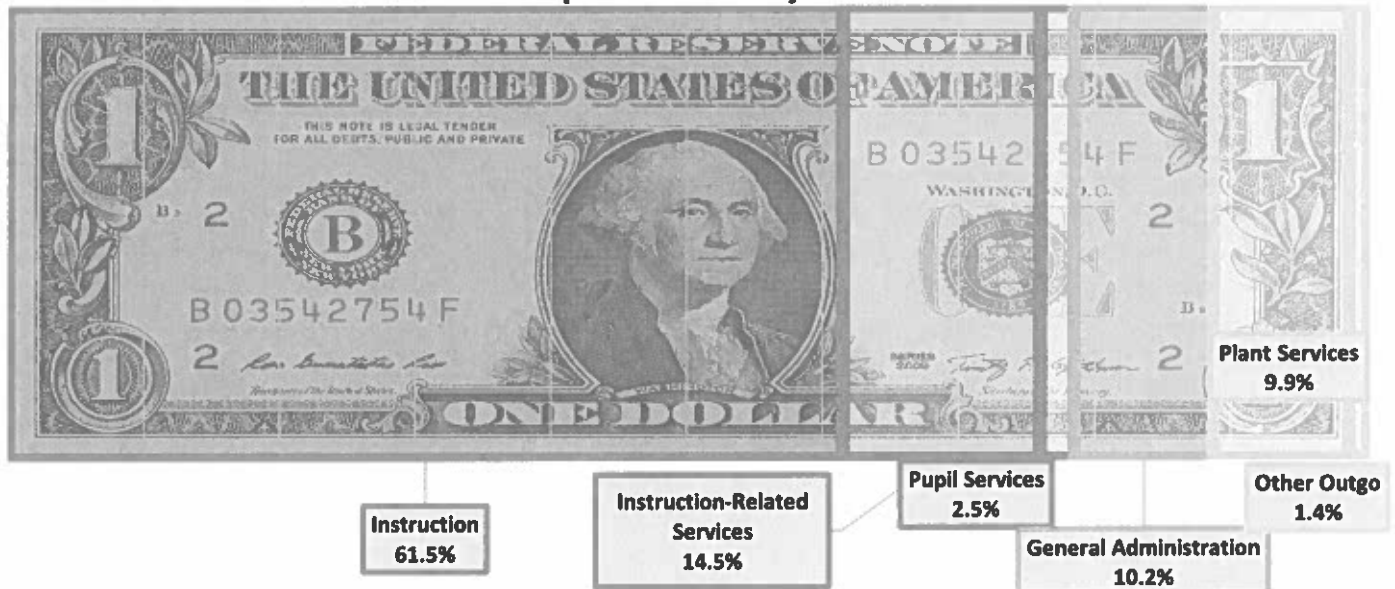
Contributions are projected to increase from \$167,310 to \$224,297 in the budget year which is a 34.1% increase when compared to the First Interim Budget. Contributions are projected to decrease by 41.0% in 2025-26 and then increase by 6.6% in 2026-27. The contributions are to Special Education.

The following graphs provide a breakdown of expenditures by object code and then by function for the budget year.

### Happy Valley Elementary 2024-25 2nd Interim Budget Expenditures by Object



## Happy Valley Elementary 2024-25 2nd Interim Budget Expenditures by Function




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### STAFFING PROJECTIONS AND SALARY SETTLEMENTS

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Negotiations are settled with the district's certificated bargaining unit and the unrepresented group for the budget year and those costs are included in the budget and MYP.

Most of a school district's budget is spent on salaries and benefits. The percentage of unrestricted salaries and benefits to the total unrestricted general fund expenditures for the budget year and multiyear projections are 82.4%, 84.5% and 83.9%.

The state's established standard for unrestricted salary and benefits ratio is based on plus or minus 5% of the average of the district's three prior years of unrestricted salaries to total unrestricted expenditures. The district's historical average ratio of unrestricted salaries and benefits to total unrestricted expenditures has been validated at 81.3%. The budget projection and both out years have not exceeded the 5% variance; therefore, the district is within the state's established standard.

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### ENDING CASH POSITION AND MONTHLY CASH FLOW

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Our review of the cash flow provided indicates that the district will have a positive cash balance at the end of each month and at the end of the fiscal year.

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EDUCATION CODE

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The review of the 2024-25 Second Interim report for Happy Valley Elementary School District has been conducted in accordance with Education Code Section 42131.

The Education Code requires that the County Superintendent review the district Interim Report in order to:

- Determine whether the financial report complies with the standards and criteria established pursuant to Education Code Section 33127.
- Determine whether the Interim Report indicates that the district will be able to meet its financial obligations during the current fiscal year and subsequent two fiscal years.

The district's budget will be re-evaluated at the next reporting cycle to determine its certification.

Assembly Bill (AB) 2756 requires school districts to submit copies of any study or reports that indicate signs or symptoms of fiscal distress to the County Office of Education. Should the district be issued any such reports or studies during the fiscal year, please submit them to the attention of Liann Reyes, Deputy Superintendent, Business Services as soon as they are available.

If you have any questions about the budget review, please contact Liann Reyes, Deputy Superintendent, Business, at (831) 466-5601 or Rebecca Olker, Executive Director, Fiscal Services at (831) 466-5630.

Sincerely,



Liann Reyes  
Deputy Superintendent, Business Services

- c: Dr. Faris Sabbah, County Superintendent of School  
Michelle Stewart, Superintendent, Happy Valley Elementary School District  
Rebecca Olker, SCCOE Executive Director, Fiscal Services  
Jacob Willet, Board Member  
Katie Freeman, Board Member  
Carly Trotter, Board Member  
David Stahl, Board Member

2024-24 Second Interim Financial Report  
 Happy Valley Elementary School District  
 Page 17

SANTA CRUZ COUNTY SCHOOLS  
 HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT

FINANCIAL ANALYSIS OF CURRENT GENERAL FUND UNRESTRICTED AND RESTRICTED MONIES

| GENERAL FUND   | 2023-24           |             |              | 2024-25      |             |              | 2024-25      |             |              | 2025-26              |             |              | 2026-27              |            |              |
|--|-------------------|-------------|--------------|--------------|-------------|--------------|--------------|-------------|--------------|----------------------|-------------|--------------|----------------------|------------|--------------|
|  | Unaudited Actuals |             |              | 1st Interim  |             |              | 2nd Interim  |             |              | Projected @ 24-25 2I |             |              | Projected @ 24-25 2I |            |              |
|  | Unrestricted      | Restricted  | Total        | Unrestricted | Restricted  | Total        | Unrestricted | Restricted  | Total        | Unrestricted         | Restricted  | Total        | Unrestricted         | Restricted | Total        |
| <b>REVENUES</b>  |                   |             |              |              |             |              |              |             |              |                      |             |              |                      |            |              |
| 8010-8099 Local Control Funding Formula                | \$ 1,330,644      | \$ -        | \$ 1,330,644 | \$ 1,360,848 | \$ -        | \$ 1,360,848 | \$ 1,368,848 | \$ -        | \$ 1,368,848 | \$ 1,407,208         | \$ -        | \$ 1,407,208 | \$ 1,449,030         | \$ -       | \$ 1,449,030 |
| 8100-8299 Federal                                      | 645               | 47,786      | 48,431       | 51,642       | 51,655      | 103,297      | 52,477       | 51,655      | 104,132      | 51,655               | 51,655      | 51,655       | 51,655               | 51,655     | 103,310      |
| 8300-8599 Other State                                  | 30,344            | 191,955     | 222,300      | 209,506      | 25,112      | 234,617      | 24,957       | 214,089     | 239,045      | 25,916               | 181,622     | 207,538      | 27,015               | 185,886    | 111,901      |
| 8600-8799 Other Local                                  | 171,668           | 184,609     | 356,277      | 92,579       | 141,079     | 233,658      | 97,579       | 142,731     | 240,310      | 82,579               | 176,664     | 259,243      | 82,579               | 94,095     | 176,664      |
| 8910-8929 Interfund Transfers In                       | 63,564            | -           | 63,564       | 73,463       | -           | 73,463       | 73,463       | -           | 73,463       | 78,170               | -           | 78,170       | 120,488              | -          | 120,488      |
| 8930-8979 Other Sources                                | (173,788)         | 173,788     | -            | (167,310)    | 167,310     | -            | (124,297)    | 324,297     | -            | (132,331)            | 132,331     | -            | (141,009)            | 141,009    | -            |
| 8980-8998 Contributions                                | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| <b>Total Revenue, Transfers, and Other Sources</b>     | \$ 1,423,277      | \$ 598,139  | \$ 2,021,416 | \$ 1,992,842 | \$ 589,537  | \$ 2,582,379 | \$ 1,341,372 | \$ 632,771  | \$ 1,974,143 | \$ 1,461,542         | \$ 459,693  | \$ 1,921,235 | \$ 1,538,103         | \$ 472,635 | \$ 2,010,738 |
| <b>EXPENDITURES</b>                                    |                   |             |              |              |             |              |              |             |              |                      |             |              |                      |            |              |
| 1000-1999 Certificated Salary                          | \$ 771,533        | \$ 137,557  | \$ 909,090   | \$ 747,577   | \$ 101,185  | \$ 848,763   | \$ 769,974   | \$ 104,963  | \$ 874,937   | \$ 778,540           | \$ 76,200   | \$ 854,740   | \$ 787,614           | \$ 76,200  | \$ 863,814   |
| 2000-2999 Classified Salary                            | 219,274           | 35,459      | 254,733      | 219,807      | 35,080      | 254,887      | 219,807      | 35,080      | 254,887      | 221,232              | 24,809      | 246,041      | 222,800              | 24,809     | 247,609      |
| 3000-3999 Employee Benefit                             | 360,245           | 102,753     | 462,998      | 360,575      | 103,596     | 464,171      | 365,517      | 103,723     | 469,240      | 368,756              | 100,814     | 469,570      | 372,266              | 104,671    | 476,937      |
| 4000-4999 Books & Supplies                             | 30,980            | 24,183      | 55,163       | 26,175       | 57,615      | 83,790       | 23,339       | 55,309      | 78,648       | 24,506               | 40,324      | 64,830       | 25,771               | 11,340     | 37,111       |
| 5000-5899 Services & Other Operating Expenditures      | 279,870           | 222,289     | 502,159      | 321,829      | 279,374     | 601,203      | 269,812      | 316,369     | 586,181      | 231,031              | 225,372     | 456,403      | 242,908              | 233,294    | 476,202      |
| 6000-6599 Capital Outlay                               | -                 | -           | -            | -            | 65,572      | 65,572       | -            | -           | 65,572       | -                    | -           | -            | -                    | -          | -            |
| 7100-7299 Other (Vulgo)                                | (9,783)           | 99,764      | 99,764       | 165          | 2,825       | 2,990        | 165          | 32,825      | 32,990       | (4,316)              | 4,316       | -            | (4,316)              | 4,316      | -            |
| 7300-7399 Direct & Indirect Support                    | 20,000            | -           | 20,000       | (7,124)      | 7,124       | -            | (4,316)      | -           | -            | -                    | -           | -            | -                    | -          | -            |
| 7610-7629 Interfund Transfers Out                      | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| 7630-7699 Other Uses                                   | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| Other Adjustments (Form MYP)                           | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| <b>Total Expenditures, Transfers, and Other Uses</b>   | \$ 1,672,109      | \$ 631,789  | \$ 2,303,897 | \$ 1,669,003 | \$ 642,372  | \$ 2,311,376 | \$ 1,644,317 | \$ 707,878  | \$ 2,352,195 | \$ 1,619,914         | \$ 473,660  | \$ 2,093,574 | \$ 1,646,668         | \$ 487,455 | \$ 2,134,123 |
| <b>Excess (Deficiency)</b>                             | \$ (248,832)      | \$ (33,650) | \$ (282,481) | \$ (276,162) | \$ (72,835) | \$ (348,997) | \$ (302,945) | \$ (75,107) | \$ (378,051) | \$ (158,372)         | \$ (19,967) | \$ (172,339) | \$ (108,565)         | \$ 15,180  | \$ (93,385)  |
| <b>Beginning Balance</b>                               | \$ 1,102,228      | \$ 230,925  | \$ 1,333,153 | \$ 853,397   | \$ 197,275  | \$ 1,050,672 | \$ 853,397   | \$ 197,275  | \$ 1,050,672 | \$ 550,452           | \$ 122,169  | \$ 672,621   | \$ 392,060           | \$ 108,201 | \$ 500,261   |
| <b>Audit Adjustments / Restatements</b>                | \$ -              | \$ -        | \$ -         | \$ -         | \$ -        | \$ -         | \$ -         | \$ -        | \$ -         | \$ -                 | \$ -        | \$ -         | \$ -                 | \$ -       | \$ -         |
| <b>Ending Balance</b>                                  | \$ 853,397        | \$ 197,275  | \$ 1,050,672 | \$ 577,235   | \$ 124,440  | \$ 701,675   | \$ 550,452   | \$ 122,169  | \$ 672,621   | \$ 392,060           | \$ 108,201  | \$ 500,261   | \$ 283,515           | \$ 123,381 | \$ 406,896   |
| <b>RESERVE</b>   |                   |             |              |              |             |              |              |             |              |                      |             |              |                      |            |              |
| Minimum Reserve Level per Criteria & Standards         | 5%                | -           | -            | 5%           | -           | -            | 5%           | -           | -            | 5%                   | -           | -            | 5%                   | -          | -            |
| Recommended REU (Computed in CBS)                      | \$ 115,195        | \$ -        | \$ 115,195   | \$ 115,569   | \$ -        | \$ 115,569   | \$ 117,610   | \$ -        | \$ 117,610   | \$ 104,679           | \$ -        | \$ 104,679   | \$ 105,206           | \$ -       | \$ 105,206   |
| Reserves per District (REU 9749)                       | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| Nonspendable (Rev. Cash - Prepaid - Stores)            | -                 | 197,275     | 197,275      | -            | 124,440     | 124,440      | -            | 122,169     | 122,169      | -                    | 108,201     | 108,201      | -                    | 123,381    | 123,381      |
| Restricted   | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| Committed  | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| Assigned   | 853,397           | -           | 853,397      | 577,235      | -           | 577,235      | 550,452      | -           | 550,452      | 287,401              | -           | 287,401      | 178,509              | -          | 178,509      |
| Unassigned   | 853,397           | -           | 853,397      | 577,235      | -           | 577,235      | 851,161      | -           | 851,161      | 287,401              | -           | 287,401      | 178,509              | -          | 178,509      |
| <b>Excess (Deficiency) above state recommended REU</b> | \$ -              | \$ -        | \$ -         | \$ -         | \$ -        | \$ -         | \$ -         | \$ -        | \$ -         | \$ -                 | \$ -        | \$ -         | \$ -                 | \$ -       | \$ -         |
| Contributors to Restricted Programs                    | -                 | -           | -            | -            | -           | -            | -            | -           | -            | -                    | -           | -            | -                    | -          | -            |
| Special Reserve Fund 17 (REU Only)                     | \$ 115,195        | \$ -        | \$ 115,195   | \$ 115,569   | \$ -        | \$ 115,569   | \$ 117,610   | \$ -        | \$ 117,610   | \$ 104,679           | \$ -        | \$ 104,679   | \$ 105,206           | \$ -       | \$ 105,206   |
| <b>Total</b>   | \$ 1,672,109      | \$ 631,789  | \$ 2,303,897 | \$ 1,669,003 | \$ 642,372  | \$ 2,311,376 | \$ 1,644,317 | \$ 707,878  | \$ 2,352,195 | \$ 1,619,914         | \$ 473,660  | \$ 2,093,574 | \$ 1,646,668         | \$ 487,455 | \$ 2,134,123 |



**HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT**  
**All Funds Summary**  
**2024-25**  
**2nd Interim**

|  | 01               | 17              | 25                 | 35                    | 57               | Total All Funds    |
|--|------------------|-----------------|--------------------|-----------------------|------------------|--------------------|
|  | General          | Special Reserve | Capital Facilities | County Sch Facilities | Foundation       |                    |
| <b>Revenue:</b>                          |                  |                 |                    |                       |                  |                    |
| 8000-8099 Local Control Funding Formula  | 1,368,848        | -               | -                  | -                     | -                | 1,368,848          |
| 8100-8299 Federal Revenue                | 52,477           | -               | -                  | -                     | -                | 52,477             |
| 8300-8599 State Revenue                  | 239,045          | -               | -                  | -                     | -                | 239,045            |
| 8600-8699 Local Revenue                  | 240,310          | 18,000          | 1,580              | 35,000                | 37,000           | 331,890            |
| <b>Total Revenue</b>                     | <b>1,900,680</b> | <b>18,000</b>   | <b>1,580</b>       | <b>35,000</b>         | <b>37,000</b>    | <b>1,992,260</b>   |
| <b>Expenditures:</b>                     |                  |                 |                    |                       |                  |                    |
| 1000 Certificated Salaries               | 874,927          | -               | -                  | -                     | -                | 874,927            |
| 2000 Classified Salaries                 | 244,616          | -               | -                  | -                     | -                | 244,616            |
| 3000 Employee Benefits                   | 469,261          | -               | -                  | -                     | -                | 469,261            |
| 4000 Books & Supplies                    | 78,648           | -               | -                  | -                     | -                | 78,648             |
| 5000 Services & Other Oper.              | 586,181          | -               | -                  | 74,498                | -                | 660,679            |
| 6000 Equipment                           | 65,572           | -               | -                  | 1,415,052             | -                | 1,480,624          |
| 7100-7299 Other Outgo (74XX)             | 32,990           | -               | -                  | -                     | -                | 32,990             |
| 7300 Indirect Costs                      | -                | -               | -                  | -                     | -                | -                  |
| <b>Total Expenditures</b>                | <b>2,352,195</b> | <b>-</b>        | <b>-</b>           | <b>1,489,550</b>      | <b>-</b>         | <b>3,841,744</b>   |
| <b>Surplus (Deficit)</b>                 | <b>(451,515)</b> | <b>18,000</b>   | <b>1,580</b>       | <b>(1,454,550)</b>    | <b>37,000</b>    | <b>(1,849,485)</b> |
| <b>Other Sources/ Uses</b>               |                  |                 |                    |                       |                  |                    |
| 89XX Transfers In                        | 73,463           | -               | -                  | -                     | -                | 73,463             |
| 8930-8979 Other Sources                  | -                | -               | -                  | -                     | -                | -                  |
| 7610-7629 Transfers Out                  | -                | -               | -                  | -                     | 73,463           | 73,463             |
| 7630-7699 Other Uses                     | -                | -               | -                  | -                     | (73,463)         | -                  |
| <b>Total Other Sources/ Uses</b>         | <b>73,463</b>    | <b>-</b>        | <b>-</b>           | <b>-</b>              | <b>(73,463)</b>  | <b>-</b>           |
| <b>Total Incr (Decr) in Fund Balance</b> | <b>(378,051)</b> | <b>18,000</b>   | <b>1,580</b>       | <b>(1,454,550)</b>    | <b>(36,463)</b>  | <b>(1,849,485)</b> |
| <b>Beginning Fund Balance</b>            | <b>1,050,672</b> | <b>400,319</b>  | <b>14</b>          | <b>1,454,550</b>      | <b>1,092,654</b> | <b>3,998,208</b>   |
| Audit Adjustments/Restatements           | -                | -               | -                  | -                     | -                | -                  |
| <b>Ending Fund Balance</b>               | <b>672,621</b>   | <b>418,319</b>  | <b>1,593</b>       | <b>-</b>              | <b>1,056,190</b> | <b>2,148,723</b>   |
| Deficit (Surplus) as % of Fund Balance   | -35.98%          | 4.50%           | 11693.04%          | -100.00%              | -3.34%           | -46.26%            |

**Happy Valley School District  
Board Meeting Schedule  
2025-2026**

Draft

|                               |         |
|-------------------------------|---------|
| Wednesday, August 13, 2025    | 3:30 pm |
| Wednesday, September 10, 2025 | 3:30 pm |
| Wednesday, October 8, 2025    | 3:30 pm |
| Wednesday, November 12, 2025  | 3:30 pm |
| Wednesday, December 10, 2025  | 3:30 pm |
| Wednesday, January 14, 2026   | 3:30 pm |
| Wednesday, February 11, 2026  | 3:30 pm |
| Wednesday, March 11, 2026     | 3:30 pm |
| Wednesday, April 22, 2026     | 3:30 pm |
| Wednesday, May 13, 2026       | 3:30 pm |
| Wednesday, June 10, 2026      | 3:30 pm |
| Wednesday, June 17, 2026      | 3:30 pm |





State of California  
 Commission on Teacher Credentialing  
 Certification Division  
 651 Bannon Street, Suite 601  
 Sacramento, CA 95811

Email: [credentials@ctc.ca.gov](mailto:credentials@ctc.ca.gov)  
 Website: [www.ctc.ca.gov](http://www.ctc.ca.gov)

## DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS

Original Declaration of Need for year: 25-26

Revised Declaration of Need for year: \_\_\_\_\_

### FOR SERVICE IN A SCHOOL DISTRICT OR DISTRICT/COUNTY AUTHORIZED CHARTER SCHOOL

Name of District or Charter: Happy Valley Elementary School District District CDS Code: 69757

Name of County: Santa Cruz County County CDS Code: 44

By submitting this annual declaration, the district is certifying the following:

- A diligent search, as defined below, to recruit a fully prepared teacher for the assignment(s) was made
- If a suitable fully prepared teacher is not available to the school district, the district will make a reasonable effort to recruit based on the priority stated below

The governing board/body of the school district or charter school specified above adopted a declaration at a regularly scheduled public meeting held on 4/23/2025 certifying that there is an insufficient number of certificated persons who meet the district's specified employment criteria for the position(s) listed on the attached form. The attached form was part of the agenda, and the declaration did NOT appear as part of a consent calendar.

► **Enclose a copy of the board agenda item**

With my signature below, I verify that the item was acted upon favorably by the board. The declaration shall remain in force until June 30, 2026.

Submitted by (Superintendent, Board Secretary, or Designee):

|   |                                 |                                 |
|---|---------------------------------|---------------------------------|
| <u>Michelle Stewart</u>                             |                                 | <u>Superintendent/Principal</u> |
| <small>Name</small>                                 | <small>Signature</small>        | <small>Title</small>            |
| <u>831-429-6205</u>                                 | <u>831-429-1456</u>             | <u>4/23/25</u>                  |
| <small>Fax Number</small>                           | <small>Telephone Number</small> | <small>Date</small>             |
| <u>3125 Branciforte Drive, Santa Cruz, CA 95065</u> |                                 |                                 |
| <small>Mailing Address</small>                      |                                 |                                 |
| <u>mstewart@hvesd.com</u>                           |                                 |                                 |
| <small>E-Mail Address</small>                       |                                 |                                 |

### FOR SERVICE IN A COUNTY OFFICE OF EDUCATION, STATE AGENCY OR NONPUBLIC SCHOOL AGENCY

Name of County \_\_\_\_\_ County CDS Code \_\_\_\_\_

Name of State Agency \_\_\_\_\_

Name of NPS/NPA \_\_\_\_\_ County of Location \_\_\_\_\_

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on \_\_\_/\_\_\_/\_\_\_, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, \_\_\_\_\_.

► **Enclose a copy of the public announcement**

Submitted by Superintendent, Director, or Designee:

|                 |                  |       |
|-----------------|------------------|-------|
| Name            | Signature        | Title |
| Fax Number      | Telephone Number | Date  |
| Mailing Address |                  |       |
| E-Mail Address  |                  |       |

► *This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency*

**AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS**

Based on the previous year's actual needs and projections of enrollment, please indicate the number of emergency permits the employing agency estimates it will need in each of the identified areas during the valid period of this Declaration of Need for Fully Qualified Educators. This declaration shall be valid only for the type(s) and subjects(s) identified below.

This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

| Type of Emergency Permit   | Estimated Number Needed |
|--|-------------------------|
| CLAD/English Learner Authorization (applicant already holds teaching credential) | 1                       |
| Bilingual Authorization (applicant already holds teaching credential)            | _____                   |
| List target language(s) for bilingual authorization:<br>_____                    | _____                   |
| Resource Specialist  | 1                       |
| Teacher Librarian Services   | _____                   |
| Emergency Transitional Kindergarten (ETK)  | _____                   |

**LIMITED ASSIGNMENT PERMITS**

Limited Assignment Permits may only be issued to applicants holding a valid California teaching credential based on a baccalaureate degree and a professional preparation program including student teaching.

Based on the previous year's actual needs and projections of enrollment, please indicate the number of Limited Assignment Permits the employing agency estimates it will need in the following areas. Additionally, for the Single Subject Limited Assignment Permits estimated, please include the authorization(s) which will be requested:

| TYPE OF LIMITED ASSIGNMENT PERMIT | ESTIMATED NUMBER NEEDED |
|-----------------------------------|-------------------------|
| Multiple Subject                  | <b>1</b>                |
| Single Subject                    |                         |
| Special Education                 |                         |
| TOTAL                             |                         |

**Authorizations for Single Subject Limited Assignment Permits**

| SUBJECT                           | ESTIMATED NUMBER NEEDED | SUBJECT                      | ESTIMATED NUMBER NEEDED |
|-----------------------------------|-------------------------|------------------------------|-------------------------|
| Agriculture                       |                         | Mathematics                  |                         |
| Art                               |                         | Music                        |                         |
| Business                          |                         | Physical Education           |                         |
| Dance                             |                         | Science: Biological Sciences |                         |
| English                           |                         | Science: Chemistry           |                         |
| Foundational-Level Math           |                         | Science: Geoscience          |                         |
| Foundational-Level Science        |                         | Science: Physics             |                         |
| Health                            |                         | Social Science               |                         |
| Home Economics                    |                         | Theater                      |                         |
| Industrial & Technology Education |                         | World Languages (specify)    |                         |

**EFFORTS TO RECRUIT CERTIFIED PERSONNEL**

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to [www.cde.ca.gov](http://www.cde.ca.gov) for details), participating in state and regional recruitment centers and participating in job fairs in California.

If a suitable fully prepared teacher is not available to the school district, the district made reasonable efforts to recruit an individual for the assignment, in the following order:

- A candidate who qualifies and agrees to participate in an approved internship program in the region of the school district
- An individual who is scheduled to complete initial preparation requirements within six months

**EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL**

Has your agency established a District Intern program?  Yes  No

If no, explain. small school, one district , we do not have a need for district intern program

Does your agency participate in a Commission-approved college or university internship program?  Yes  No

If yes, how many interns do you expect to have this year? \_\_\_\_\_

If yes, list each college or university with which you participate in an internship program.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If no, explain why you do not participate in an internship program.  
small school, one school district, we do not have a need for program  
\_\_\_\_\_  
\_\_\_\_\_



## ANNUAL STATEMENT OF NEED 30-DAY SUBSTITUTE and DESIGNATED SUBJECTS CAREER TECHNICAL EDUCATION 30-DAY SUBSTITUTE TEACHING PERMITS

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### INSTRUCTIONS TO THE EMPLOYER

This statement of need must be filed at the school district office each school year when employing holders of Emergency 30-Day Substitute Permits. The employing agency will complete a single statement of need form (below) and retain the form at the school district office.

The form must be completed annually, indicating that either no credentialed person is available or that those available are not deemed qualified for substitute teaching and details of the circumstances that necessitate the use of emergency permit holders rather than fully credentialed teachers.

This statement of need form does not require listing specific employees or their positions. The form must be signed by the superintendent of the employing school district. It does not need to be co-signed by the county superintendent of schools.

A copy of the form does not need to be submitted to the county or the Commission with each Emergency 30-Day Substitute Teaching Permit application; however, the county superintendent of schools, whose responsibilities include areas such as district payroll or district substitute placement, may request a copy of the district's statement of need form to accurately fulfill these duties.

County superintendent of schools offices employing holders of the Emergency 30-Day Substitute Teaching Permit are also required to annually file, at their office, this completed statement of need form. The county superintendent of schools will sign the form.

The Commission does not require that the school board approve the statement of need. The individual school district may establish its own policy regarding this matter.

*References: California Education Code, Sections 44225 and 44300 and California Code of Regulations, Title 5, Sections 80023, 80025 and 80026*

**This form must be signed by either:**

The district superintendent of schools and filed at the school district office if the holder of any Emergency 30-Day Substitute Teaching Permit will be employed as a substitute in a public school operated by a school district.

**OR**

The county superintendent of schools and filed at the county superintendent of schools' office if the holder of any Emergency 30-Day Substitute Teaching Permit will be employed as a substitute in a county-operated school.

**Certification and Authorized Signature**

The district superintendent of schools or the county superintendent of schools has reviewed the information contained in this statement of need and certifies one the following:

Either a credentialed person is not available or one or more credentialed persons are available, but are not deemed qualified by the district or county, as applicable, to serve as a day-to-day substitute teacher.

**OR**

The situation or circumstances that necessitate the use of an emergency permit holder are as follows: (Attach additional sheets, if necessary.)

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I hereby certify that all of the information contained in this statement of need is true and correct.

|   |                              |             |
|---|------------------------------|-------------|
|   | Happy Valley School District | 04/23/2025  |
| <i>Signature of the District Superintendent</i> | <i>District</i>              | <i>Date</i> |

|  |               |             |
|--|---------------|-------------|
| <i>Signature of the County Superintendent of Schools</i> | <i>County</i> | <i>Date</i> |
|--|---------------|-------------|

*It is not necessary to submit this form to the Commission on Teacher Credentialing.*

**QUARTERLY DISTRICT STATUS REPORT OF UNIFORM COMPLAINTS  
TO THE COUNTY SUPERINTENDENT OF SCHOOLS  
QUARTER ENDED March 31, 2025**

DISTRICT: Happy Valley Elementary Date Reported to the Board April 23, 2025

**I. INSTRUCTIONAL MATERIALS**

**A) Insufficient textbooks or instructional materials in the classroom:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>0 | # of Complaints Resolved<br>0 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: \_\_\_\_\_

**B) Insufficient textbooks or instructional materials to take home:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>0 | # of Complaints Resolved<br>0 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: \_\_\_\_\_

**C) Textbooks or instructional materials in poor or unusable condition:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>0 | # of Complaints Resolved<br>0 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: \_\_\_\_\_

**II. TEACHER VACANCY OR MISASSIGNMENT**

**A) No assigned certified teacher at the beginning of the semester:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>0 | # of Complaints Resolved<br>0 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: \_\_\_\_\_

**B) Teacher lacking credentials or training to teach English Language Learners (ELL) with More than 20% Ell in class:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>0 | # of Complaints Resolved<br>0 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: \_\_\_\_\_

**D) Teacher instructing class lacking subject matter competency:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>0 | # of Complaints Resolved<br>0 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: \_\_\_\_\_

**III. FACILITIES**

**A) Conditions pose an emergency or urgent threat to the health or safety of students/staff:**

|                      |                               |                                  |
|----------------------|-------------------------------|----------------------------------|
| # of Complaints<br>1 | # of Complaints Resolved<br>1 | # of Complaints Unresolved*<br>0 |
|----------------------|-------------------------------|----------------------------------|

• Explanation: See attach report



**SANTA CRUZ**  
COUNTY OFFICE OF  
**EDUCATION**  
DR. FARIS SABBAH - SUPERINTENDENT OF SCHOOLS

**BOARD OF EDUCATION**  
Mr. Ed Acosta  
Mr. Edward Estrada  
Mr. Greg Larson  
Ms. Sue Roth  
Mr. Abel Sanchez  
Mr. Bruce Van Allen  
Ms. Rachel Williams

400 Encinal Street, Santa Cruz, CA 95060 • Tel (831) 466-5600 • Fax (831) 466-5607 • [www.santacruzcoe.org](http://www.santacruzcoe.org)

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**To:** Michelle Stewart, Principal/Superintendent Happy Valley Elementary School

**From:** Bryan Wall, Williams Coordinator Santa Cruz County Office of Education

Brian Sluggett, Coordinator Maintenance and Operations Santa Cruz County Office of Education

**Re:** Williams Complaint, Happy Valley Elementary Portable Toilet Cleanliness

**Date:** March 26, 2025

A call was received from Michelle Stewart regarding an anonymous Williams complaint regarding the cleanliness of portable restrooms on her campus on March 13, 2025. She was advised that complaints are handled at the site level initially and if unresolved would come to the County Office of Education. A parent letter was sent explaining several issues including the restroom on March 14, 2025.

The complainant was not satisfied with the response and took the complaint directly to the CDE. Michelle Stewart explained that the next step would be to involve the SCCOE to investigate and make recommendations.

On March 26, 2025, The Santa Cruz County Office of Education Williams Coordinator and Coordinator of Maintenance and Operations did a drop in inspection during recess. Upon students returning to class, SCCOE Maintenance and Williams Coordinators inspected the portable toilets. There are four portable toilets, all with urinals for 107 students. To quote the Coordinator of Maintenance "We inspected Happy Valley School's four portable toilets being used while school is under construction. The inspection was done immediately after recess and found no filth or dirty looking restrooms. The inspection was done at this time before cleanings could be done. Each one was clean except for the odd piece of paper on the floor. The floors were slightly wet from rain being tracked in. Each restroom had a urinal, and one had a stepping stool ladder for the "littles" to utilize."



The SCCOE recommends posting the cleaning and pumping schedule, so students and parents are aware. We recommend continued inspecting and cleaning before school, after recess, after lunch, and after school activities cease for the day.

In addition, we asked for a timeline for the construction of new student bathrooms. The timeline is as follows:

|         |  |
|---------|--|
| 3/10/25 | Approval Department of State Architect |
| 4/4/25  | Bid process number one                 |
| 4/11/25 | Bid process number two                 |
| 5/7/25  | Bids due                               |
| 5/14/25 | Board approval                         |
| 6/2/25  | Construction begins                    |
| 7/18/25 | Construction ends                      |
| 7/21/25 | Punchlist begins                       |
| 8/8/25  | Punchlist ends                         |

There is a restroom on the upper campus that students can use by request if uncomfortable with the portable toilets. We recommend restating that this is available.

In conclusion we have inspected the four portable restrooms and have made recommendations to continue to monitor and do drop in inspections.

## **The Heroes of Happy Valley**

The following tenets were used for consideration for the first inductees to the group known as the Heroes of Happy Valley. The final group of individuals selected consisted of thirteen names, of which three were couples. Ten metal plaques honoring the Heroes of Happy Valley were dedicated the weekend of October 4 and 5, 2014 on the Schools 150<sup>th</sup> Sesquicentennial Celebration. Three more names, including one couple, were approved in August of 2022, and will be inducted with a Spring Barbecue in 2023.

### **1. General considerations:**

- A. These inductees are representative of the individuals who were viewed as most deserving for the 150<sup>th</sup> anniversary celebration. Others equally deserving may have been overlooked due to lack of information found on those individuals in 2013 and 2014 while preparing for the Sesquicentennial celebration.**
- B. The names represent people and families affiliated either through work or domiciled within the geography of Happy Valley, Santa Cruz, Ca. They do not need to be exclusively affiliated with the Happy Valley School.**
- C. The purpose of the Legacy Grove is to motivate, stimulate and have others aspire to be Heroes of Happy Valley. Hopefully many more will be honored in a similar manner over the coming decades and perhaps even into the next century.**

2. Specific considerations for those Heroes of Happy Valley for selection to the Grove are as follows:
  - A. Each individual or couple have made multiple contributions by their thoughts, deeds, and actions, which benefited the Community of Happy Valley as a whole and quite likely the children who attend Happy Valley School.
  - B. Many individuals worked tirelessly for years pursuing their passion for the local Community long after any personal benefit to themselves, children or family members would ever accrue. Their sole purpose was to benefit the greater community of Happy Valley and the future generations that would follow.
  - C. Occasionally the goals they set for themselves and the Community to build consensus were not always viewed in the positive light they had intended. However, they pressed on with program or project completion, possessing the demeanor to disagree without being disagreeable to those whose ideas were different than their own.
  - D. The overriding element all Heroes share is a long term view of community called Happy Valley. By any and all standards their community rises to the top of what is important to them. They view Happy Valley as a wonderful place to call home and help the children get their best possible start in life.
  - E. Individuals who are staff of the school and Fire Department and including Board Members are eligible for consideration. However it is recommended that they should have been

retired from their position a minimum of three years (and probably still active in other ways) before being considered.

- F. Name(s) for consideration should be accompanied by a document not more than two pages in length with a summary of contributions to the community. This will be accompanied with a formal application. This document should be given to the Superintendent of Happy Valley School who will vet those names with the Happy Valley School Board. The Happy Valley Parent Club or, if appropriate, the Chief of the Branciforte Fire Protection District should be consulted.

Checks Dated 03/01/2025 through 03/31/2025

| Check Number | Check Date | Pay to the Order of            | FF-RRRR-Y-GGGG-FFFF-0000-SSS-MMM | Comment  | Expensed Amount    | Check Amount |
|--------------|------------|--------------------------------|----------------------------------|--|--------------------|--------------|
| 1092843      | 03/03/2025 | ACE PORTABLE SERVICES          |                                  | 01-0000-0-0000-8100-5514-200-2801 PORTA POTTIES  |                    | 1,363.22     |
| 1092844      | 03/03/2025 | BOWIE, CRAIG                   |                                  | 01-9009-0-1110-1000-5800-200-OPLL GARDEN COORDINATOR   |                    | 1,440.00     |
| 1092845      | 03/03/2025 | DASSEL'S PETROLEUM             |                                  | 01-0000-0-0000-8100-5511-200-2801 PROPANE<br>01-2600-0-0000-8100-5511-200-0000 PROPANE               | 1,106.24<br>368.74 | 1,474.98     |
| 1092846      | 03/03/2025 | PACIFIC GAS & ELECTRIC         |                                  | 01-0000-0-0000-8100-5511-200-2801 ELECTRICITY<br>01-2600-0-0000-8100-5511-200-0000 ELECTRICITY       | 822.55<br>274.18   | 1,096.73     |
| 1092847      | 03/03/2025 | RAINBOW IMAGES                 |                                  | 01-0000-0-0000-2700-5800-200-2801 LAMINATOR SERVICE  |                    | 140.00       |
| 1092848      | 03/03/2025 | SANTA CRUZ MUNICIPAL UTILITIES |                                  | 01-0000-0-0000-8100-5514-200-2801 WATER<br>01-2600-0-0000-8100-5514-200-0000 WATER                   | 38.42<br>12.80     | 51.22        |
| 1092849      | 03/03/2025 | SCI CONSULTING GROUP           |                                  | 01-0000-0-0000-7200-5800-200-2801 PARCEL CONSULT   |                    | 1,925.00     |
| 1092850      | 03/03/2025 | STEPHANIE TRUJILLO             |                                  | 01-6500-0-5760-3600-5800-200-1304 REIMBURSE PARENT MILEAGE SCHOOL TO SCHOOL                          |                    | 51.80        |
| 1093570      | 03/10/2025 | AT&T                           |                                  | 01-0000-0-0000-2700-5900-200-2801 PHONE<br>01-0000-0-0000-7200-5900-200-2801 PHONE                   | 123.86<br>41.29    | 165.15       |
| 1093571      | 03/10/2025 | AT&T                           |                                  | 01-0000-0-0000-2700-5900-200-2801 INTERNET   |                    | 187.31       |
| 1093572      | 03/10/2025 | BALANCE4KIDS                   |                                  | 01-6500-0-5760-1190-5100-200-1304 FEB LO SPED AIDE<br>JAN LO SPED AIDE                               | 1,763.79<br>449.18 | 2,212.97     |
| 1093573      | 03/10/2025 | BLOOM PEDIATRIC OT             |                                  | 01-6500-0-5760-3140-5800-200-1304 SPED OT  |                    | 1,050.00     |
| 1093574      | 03/10/2025 | CARLY PERLMAN                  |                                  | 01-3327-0-5760-3120-5800-200-1320 FEB COUNSELING<br>01-6546-0-1110-3120-5800-200-0000 FEB COUNSELING | 422.50<br>1,950.00 | 2,372.50     |
| 1093575      | 03/10/2025 | HANCOCK PARK & DELONG. INC     |                                  | 35-9719-0-0000-8500-5800-200-0000 MODERNIZATION CONSULT  |                    | 568.75       |
| 1093576      | 03/10/2025 | IVAN DEI ROSSI                 |                                  | 35-9719-0-0000-8500-5800-200-0000 MODERNIZATION SOLAR RE HOOK UP                                     |                    | 1,194.72     |

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ReqPay12d

Board Report

Checks Dated 03/01/2025 through 03/31/2025

| Check Number | Check Date | Pay to the Order of     | FF-RRRR-Y-GGGG-FFFF-0000-SSS-MMM  | Comment   | Expensed Amount | Check Amount |
|--------------|------------|-------------------------|-----------------------------------|---|-----------------|--------------|
| 1093577      | 03/10/2025 | MYNT SYSTEMS INC        | 35-9719-0-0000-8500-5800-200-0000 | MODERNIZATION SOLAR RECONNECT SERVICE                       |                 | 3,854.46     |
| 1093578      | 03/10/2025 | OHLSEN FOODS            | 01-0000-0-0000-3700-5800-200-3007 | FEB LUNCHES   |                 | 1,609.00     |
| 1093579      | 03/10/2025 | SISC 3                  | 01- - - - -9514- - MARCH MEDICAL  |   |                 | 11,331.00    |
| 1093580      | 03/10/2025 | SPROUTS SC              | 01-2600-0-1110-1000-5800-200-0000 | ELOP AFTER SCHOOL ENRICHMENT                                |                 | 954.00       |
| 1093581      | 03/10/2025 | STAPLES                 |                                   |   |                 |              |
| 1093582      | 03/10/2025 | US BANK                 | 01-9009-0-1110-1000-4300-200-RM03 | ROOM 3 MATERIALS AND SUPPLIES                               | 169.80          |              |
|              |            |                         | 01-9009-0-1110-1000-4300-200-RM06 | ROOM 6 MATERIALS AND SUPPLIES                               | 72.07           | 241.87       |
|              |            |                         | 01-0000-0-0000-2700-5900-200-2801 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 10.81           |              |
|              |            |                         | 01-0000-0-0000-7200-5900-200-2801 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 3.60            |              |
|              |            |                         | 01-0000-0-0000-8100-4350-200-2801 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 42.66           |              |
|              |            |                         | 01-0700-0-1110-1000-4300-200-2801 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 32.82           |              |
|              |            |                         | 01-0825-0-0000-8100-4300-200-0000 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 572.69          |              |
|              |            |                         | 01-1100-0-0000-2700-4350-200-3000 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 17.24           |              |
|              |            |                         | 01-1100-0-0000-7200-4350-200-3000 | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 5.74            |              |
|              |            |                         | 01-9009-0-1110-1000-4300-200-OPLL | GARDEN, POSTAGE, OFFICE SUPPLIES, INTERVEN, MAINT, KNOX BOX | 53.07           | 738.63       |
| 1094349      | 03/17/2025 | Doolan, Lindsey A       | 01-9009-0-1110-1000-4300-200-RM03 | ROOM 3 TPT  |                 | 9.50         |
| 1094350      | 03/17/2025 | GREENWASTE RECOVERY INC | 01-0000-0-0000-8100-5523-200-2801 | GARBAGE   |                 | 591.09       |
| 1094351      | 03/17/2025 | SAN LORENZO LUMBER      | 01-9009-0-1110-1000-4300-200-OPLL | GARDEN MATERIALS AND SUPPLIES                               |                 | 101.28       |
| 1094352      | 03/17/2025 | SPROUTS SC              | 01-2600-0-1110-1000-5800-200-0000 | AFTER SCHOOL ENRICHMENT FEB                                 |                 | 1,280.00     |

ReqPay12d

Board Report

Checks Dated 03/01/2025 through 03/31/2025

| Check Number | Check Date | Pay to the Order of           | FF-RRRR-Y-GGGG-FFFF-0000-SSS-MMM  | Comment                                   | Expensed Amount | Check Amount |
|--------------|------------|-------------------------------|-----------------------------------|---|-----------------|--------------|
| 1094353      | 03/17/2025 | STAPLES                       | 01-1100-0-0000-2700-4350-200-3000 | COPIER PAPER                              | 121.52          |              |
|              |            |                               | 01-1100-0-0000-7200-4350-200-3000 | COPIER PAPER                              | 40.50           |              |
| 1094354      | 03/17/2025 | XEROX CORPORATION             | 01-9009-0-1110-1000-4300-200-RM01 | ROOM 1 MATERIALS AND SUPPLIES             | 51.59           | 213.61       |
| 1095056      | 03/24/2025 | ACE PORTABLE SERVICES         | 01-1100-0-0000-7100-5600-200-3000 | COPIER LEASE AND USAGE                    | 40.76           |              |
|              |            |                               | 01-1100-0-0000-7200-5600-200-3000 | COPIER LEASE AND USAGE                    | 10.19           |              |
|              |            |                               | 01-1100-0-1110-1000-5600-200-3000 | COPIER LEASE AND USAGE                    | 152.86          | 203.81       |
| 1095057      | 03/24/2025 | BETHEL JANITORIAL SERVICE     | 01-0000-0-0000-8100-5514-200-2801 | PORTABLE TOILETS                          |                 | 1,363.22     |
| 1095058      | 03/24/2025 | COAST PAPER & SUPPLY, INC     | 01-0000-0-0000-8100-5524-200-2801 | JANITORIAL SERVICES                       | 3,000.00        |              |
|              |            |                               | 01-2600-0-0000-8100-5524-200-0000 | JANITORIAL SERVICES                       | 1,000.00        | 4,000.00     |
| 1095059      | 03/24/2025 | DIVISION OF STATE ARCHITECT   | 01-1100-0-0000-8100-4350-200-3000 | JANITORIAL SUPPLIES FOR STUDENTS          | 185.10          |              |
|              |            |                               | 01-2600-0-0000-8100-4350-200-0000 | JANITORIAL SUPPLIES FOR STUDENTS          | 61.70           | 246.80       |
| 1095060      | 03/24/2025 | ESTRADA HERRERA, CARLOS       | 35-9719-0-0000-8500-5800-200-0000 | CHANGE ORDERS TO MODERN PROJECT 01-118372 |                 | 5,605.60     |
| 1095061      | 03/24/2025 | FURMAN CONSTRUCTION INS, INC  | 01-0000-0-0000-8100-5800-200-2801 | YARD MAINTENANCE                          |                 | 200.00       |
| 1095062      | 03/24/2025 | LIVE EARTH FARM               | 35-9719-0-0000-8500-5800-200-0000 | FINAL IOR INVOICE                         |                 | 1,000.00     |
| 1095063      | 03/24/2025 | PACIFIC GAS & ELECTRIC        | 01-9009-0-1110-1000-5808-200-RM04 | ROOM 4 DEPOSIT FOR FIELD TRIP             |                 | 50.00        |
| 1095064      | 03/24/2025 | PROJECT SUPPORT SERVICES, INC | 01-0000-0-0000-8100-5511-200-2801 | PUMP HOUSE                                | 28.32           |              |
|              |            |                               |                                   | STREET LIGHT                              | 10.37           | 38.69        |
| 1095065      | 03/24/2025 | SELWAY CONSTRUCTION, INC      | 01-0000-0-0000-8100-5800-200-2801 | DSA CLOSEOUT FINAL                        |                 | 1,006.25     |
| 1095066      | 03/24/2025 | Stewart, Michelle A           | 35-9719-0-0000-8500-6200-200-0000 | FINAL PAY APP MODERNIZATION               | 89,092.50       |              |
|              |            |                               |                                   | FINAL PAY APP PORTABLE                    | 133,589.18      | 222,681.68   |
| 1095067      | 03/24/2025 | XEROX CORPORATION             | 01-0000-0-0000-2700-5200-200-2801 | REIMBURSE FOR PROF DEV DAY                |                 | 122.00       |
|              |            |                               | 01-1100-0-0000-7100-5600-200-3000 | COPIER LEASE AND USAGE                    | 43.59           |              |

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved

ReqPay12d

Board Report

| Checks Dated 03/01/2025 through 03/31/2025 |            |                                |                                   |  |                               |              |                   |
|--|------------|--------------------------------|-----------------------------------|--|-------------------------------|--------------|-------------------|
| Check Number                               | Check Date | Pay to the Order of            | FF-RRRR-Y-GGGG-FFF-0000-SSS-MMM   | Comment                                | Expensed Amount               | Check Amount |                   |
| 1095067                                    |            |                                | 01-1100-0-0000-7200-5600-200-3000 | COPIER LEASE AND USAGE                 | 10.89                         |              |                   |
| 1095875                                    | 03/31/2025 | CINELUX THEATRES, CO LLC       | 01-1100-0-1110-1000-5600-200-3000 | COPIER LEASE AND USAGE                 | 163.45                        | 217.93       |                   |
| 1095876                                    | 03/31/2025 | HANCOCK PARK & DELONG, INC     | 01-0000-0-1110-1000-5808-200-2801 | ALL SCHOOL FIELD TRIP                  |                               | 1,700.00     |                   |
| 1095877                                    | 03/31/2025 | Lynd, Paige L                  | 01-0000-0-0000-8500-5800-200-2801 | FACILITIES CONSULT                     |                               | 525.00       |                   |
| 1095878                                    | 03/31/2025 | OHLSEN FOODS                   | 01-0000-0-0000-7200-5200-200-2801 | MILEAGE REIMBURSEMENT JAN-MARCH        |                               | 119.00       |                   |
| 1095879                                    | 03/31/2025 | PACIFIC GAS & ELECTRIC         | 01-0000-0-0000-3700-5800-200-3007 | MARCH LUNCHES                          |                               | 1,719.00     |                   |
| 1095880                                    | 03/31/2025 | SAN LORENZO LUMBER             | 01-0000-0-0000-8100-5511-200-2801 | ELECTRIC                               | 470.67                        |              |                   |
| 1095881                                    | 03/31/2025 | SANTA CRUZ MUNICIPAL UTILITIES | 01-2600-0-0000-8100-5511-200-0000 | ELECTRIC                               | 156.89                        | 627.56       |                   |
| 1095882                                    | 03/31/2025 | SANTA CRUZ PIPEFITTERS         | 01-9009-0-1110-1000-4300-200-0PLL | GARDEN MATERIALS AND SUPPLIES          |                               | 76.48        |                   |
| 1095883                                    | 03/31/2025 | STAPLES                        | 01-0000-0-0000-8100-5514-200-2801 | WATER                                  | 50.90                         |              |                   |
| 1095884                                    | 03/31/2025 | TREETOP PUBLISHING INC         | 01-2600-0-0000-8100-5514-200-0000 | WATER                                  | 16.97                         | 67.87        |                   |
|  |            |                                | 01-0000-0-0000-8100-5600-200-2801 | CLOGGED SEWER LINE SNAKE AND DIAGNOSIS |                               | 1,086.00     |                   |
|  |            |                                | 01-9009-0-1110-1000-4300-200-RM05 | ROOM 5 MATERIALS AND SUPPLIES          |                               | 168.11       |                   |
|  |            |                                | 01-9009-0-1110-1000-4300-200-RM01 | ROOM 1 BOOKS                           |                               | 106.60       |                   |
|  |            |                                |                                   |  | <b>Total Number of Checks</b> | <b>49</b>    | <b>279,150.39</b> |

| Fund Recap |                           |                   |
|------------|---------------------------|-------------------|
| Fund       | Description               | Expensed Amount   |
| 01         | GENERAL FUND              | 44,245.18         |
| 35         | COUNTY SCHOOL FACILITIES: | 234,905.21        |
|            | Total Number of Checks    | 49                |
|            | Less Unpaid Tax Liability | .00               |
|            | <b>Net (Check Amount)</b> | <b>279,150.39</b> |