

Attached is the 2024 Plan Summary for Frazier School District from TSA Consulting Group, Inc. If you have any questions on your existing TSA plan contribution, or are interested in establishing one, please contact the appropriate vendor or representative below.

Cynthia L. Egan  
Senior Financial Advisor  
[CEgan@lincolninvestment.com](mailto:CEgan@lincolninvestment.com)  
Lincoln Investment  
1606 Carmody Court, Suite 102  
Blaymore One Office Building  
Sewickley, PA 15143  
412-654-6149 (C)  
412-231-7968 (fax)  
412-883-3786 (W)  
1-800-318-4828 x3340

Douglas S. Waszo  
Financial Advisor  
[dwaszo@4kmc.com](mailto:dwaszo@4kmc.com)  
[www.4kmc.com](http://www.4kmc.com)  
Kades Margolis  
One Northgate Square Ste. 102  
Greensburg, PA 15601  
724-836-2800 (W)  
724-286-7747 (C)  
724-836-5800 (fax)

Kyle Bero  
Financial Consultant  
[Kyle.bero@equitable.com](mailto:Kyle.bero@equitable.com)  
Equitable Advisors  
6000 Town Center Blvd  
Suite 335  
Canonsburg, PA 15317  
724-338-2014 (W)  
724-317-6954 (C)

Marquis Smith  
Account Manager  
[Marquis.Smith@americanfidelity.com](mailto:Marquis.Smith@americanfidelity.com)  
American Fidelity Assurance Co.  
877-518-2337 (W)  
844-565-2235 (fax)

Invesco Oppenheimer Funds  
(800)-959-4246

Security Benefits Group  
(800) 888-2461