

# Filing Claims

### How to find and submit Medical EOBs and Pharmacy Reports.





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### Medical claim details

Member: JOHN Q. SMITH Claim #: 21713871300

Member: JOHN Q. SMITH

Claim #: 21643287157

Provider: UNIVERSITY PROFESSIONAL SERVICES

Provider: NICOLE R CABALLERO DC

Network: CONNEXUS

Network: CONNEXUS

20180702T03 J116 1413 20252

							Member res	oonsibility	/
TYPE OF SERVICE – Procedure code Service date	Amount billed	Provider discount/ amount not covered	Amount covered	Medical plan paid	Reason code(s)	Member not covered	Deductible	Copay	Coinsurance
OFFICE VISIT - 99214 04/24/2019	\$337.00	\$99.79	\$237.21	\$167.21	PDC	\$0.00	\$0.00	\$0.00	\$70.00
Totals	\$337.00	\$99.79	\$237.21	\$167.21		\$0.00	\$0.00	\$0.00	\$70.00
		Medical plan paid to	provider:	\$167.21			Amount	ou owe:	\$70.00
			F	Paid 05/10/19					

**Claims should** be filed based on Date of Service (found here)

							Member res	ponsibility	/
TYPE OF SERVICE - Procedure code Service dete	Amount billed	Provider discount/ amount not covered	Amount covered	Medical plan paid	Reason code(s)	Member not covered	Deductible	Copay	Coinsurance
THERAPY - 98941 04/26/2019	\$79.58	\$35.88	\$43.70	\$23.70	PDC	\$0.00	\$0.00	\$20.00	\$0.00
THERAPY - 98943 04/26/2019	\$53.82	\$25.30	\$28.52	\$28.52	PDC	\$0.00	\$0.00	\$0.00	\$0.00
THERAPY - 9714059 04/26/2019	\$282.78	\$203.20	\$79.58	\$79.58	n76	\$0.00	\$0.00	\$0.00	\$0.00
Totals	\$416.18	\$264.38	\$151.80	\$131.80		\$0.00	\$0.00	\$20.00	\$0.00
		Medical plan paid to	provider:	\$131.80	į .		Amount	you owe:	\$20.00
				Paid 05/10/19					

Reason code	Description
PDC	Provider discount has been applied.
n76	Per Medicare guidelines, a multiple procedure reduction should be applied to this claim line.

#### Comments:

If you are covered by more than one health benefit plan, you or your provider should file all your claims with each plan.

Group: ABC Company Member ID: 1234567890



## Moda EOBs

### • Log in to <u>https://modahealth.com/oebb/</u>

- Log in
- 'Forgot your password'
- 'Forgot your username'
- 'Create an Account'





#### Member Dashboard



### Registration

Please use the information from your ID card to register.

First name		
Middle initial		
Last name		
Date of birth	MM/DD/YYYY	
Subscriber ID		
Emailaddress		
Re-type email		
	<ul> <li>Occasionally email me brea information to belo me man</li> </ul>	king news and important age my bealth. Please be

Occesionally email me breaking news and important information to help me manage my health. Please be assured that your email address is confidential and will never be sold, rented or shared with a third party.



## Moda Explanation of Benefits (EOBs)

Once you have logged in, move your mouse over to Claims/EOBs towards the top of the screen and select 'EOBs' from the dropdown menu.



• Enter the service date range

The dates for the current Plan Year are 10/01/2022 - 09/30/2023.

- Click the dropdown menu to choose yourself or a specific family member.
- Click 'Apply' if you are updating any of the 'filter' items.
- Click on the EOB date

		Contact us Log out
	Home Find care 🗸	Claims/EOBs 🗸 Benefits 🗸 Moda 360 🗸
Filters	Explanation of benefits	9 of 9
Service date range	EOB   03/06/2023	>
Patient All	EOB102/20/2023	>
Provider	EOB   12/19/2022	>
Apply	EOB   12/12/2022	>
Clear filters	EOB   11/28/2022	>
	EOB   11/14/2022	>



- Click 'View EOB' to open the PDF.
- Once your EOB opens, you may download (save as PDF) or print the document.

## Moda Pharmacy Expenses

Once you have logged in, move your mouse over to Claims/EOBs towards the top of the screen and select 'Pharmacy' from the dropdown menu.



Or reach out to a Moda Health Navigator at at (866)923-0409 (Medical) or (866)923-0411 (Pharmacy).

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• Click 'Explore your medicine cabinet'

# Or reach out to a Moda Health Navigator at at (866)923-0409 (Medical) or (866)923-0411 (Pharmacy).

Home Find care V Claims/EOBs V Benefits V Moda 360 V	
Claims EOBs (Pharmacy)	
Your Navitus of in-network pho supplements t	
Explore your medicine cabinet       Image: Compact Com	at

- Click 'Leave' on the message that reads 'You will leave your Member Dashboard'
- Click 'Accept' for Terms & Conditions



moda			Welco	ime,	Language 🕀	Account	
Home	My Plan	Drug	Pharmacy Search	Help			
		and find the C Enter a drug name	best prices				
							\$
	θ	S	0				
	Explore Medic	cine Cabinet	Find a Phar	rmacy			
	Your medications history at a	and prescription a glance	View a list of convenie pharmacie	ent in-network es			
0	Learn	more	Search locat	tions			

• Click 'Learn More' under 'Explore Medicine Cabinet'

# Or reach out to a Moda Health Navigator at at (866)923-0409 (Medical) or (866)923-0411 (Pharmacy).

000			Welcon	ne,	Language 🌐	Account 2
HEALTH	My Plan	Drug	Pharmacy Search	Help		
Start by searching	) for a medication or choose f past medications to the right	rom a list of your		Search for over-the-c	ounter drugs as well as pre	escriptions
			Rx History			^
			Sort by medication name			
			Click 'Add to Curr	ent' to include in th	e list to the left	^
			🕅 MY PRES	CRIPTION HIST	ORY REPORT	
Terms & Condition	18 Priv.	acy & Confidentiality	Download Adobe Reader	CRIPTION HIST	ORY REPORT	TUS
Terms & Condition	ns Priv.	acy & Confidentiality	MY PRES	CRIPTION HIST		

 Under 'Rx History, scroll down and select 'My Prescription History Report' Or reach out to a Moda Health Navigator at at (866)923-0409 (Medical) or (866)923-0411 (Pharmacy).

m				Welcome	е,	Language 🕀 Account 🛆
	Home	My Plan	Drug	Pharmacy Search	Help	
Med	ication History	Create a repo	ort to see all prescription dr	ıgs that you have taken.		
	Start Date * 10/01/2022 (mm/dd/yyyy) * Start date is required End Date * 09/30/2023 (mm/dd/yyyy) * End date is required * Maximum date range is 2 years from t	ti i	Get Report	Family Member		
	Terms & Conditions	Privac	y & Confidentiality	Download Adobe Reader		NAVITUS
<ul> <li>En</li> <li>The d</li> <li>Se</li> <li>Cli</li> </ul>	ter Date Rang lates for the c lect Family M ck 'Get Repo	ge current Pla ember rt'	n Year are <mark>1(</mark>	) <u>/01/2022 – 09/3</u>	<u>0/2023</u> .	

Or reach out to a Moda Health Navigator at at (866)923-0409 (Medical) or (866)923-0411 (Pharmacy).

	My	/ Plan	Drug		Pharmacy Search		Help			
(mm/dd/yyyy)	* Start date is required				Da	ate of Birth				
09/30/20	23		Get Report							
(mm/dd/yyyy)	* End date is required									
* Maximum date	range is 2 years from today									
escriptions Fill	ed from 03/17/2021	- 03/17/202	23 for						POF	VIEW AS PD
escriptions Fille	ad from 03/17/2021 ate Drug Name	- 03/17/202	23 for	Pharmacy		Days Supply	Quantity	Patient Pay	Plan Pay	VIEW AS PDI
escriptions Fille	ad from 03/17/2021 ate Drug Name	- 03/17/202	23 for	Pharmacy		Days Supply	Quantity	Patient Pay	Plan Pay	VIEW AS PDI Options
escriptions Fill Rx# Fill D	ad from 03/17/2021 ate Drug Name	- 03/17/202	23 for	Pharmacy		Days Supply	Quantity	Patient Pay	Plan Pay	VIEW AS PD Options

- Click 'View As PDF'
- Once your EOB opens, you may download (save as PDF) or print the document.

# Or reach out to a Moda Health Navigator at at (866)923-0409 (Medical) or (866)923-0411 (Pharmacy).



### Reminder:

Once you have your EOBs &/or pharmacy report, you have 4 ways to choose from on how to submit them to DBS:

### Why file online?

- Fast There's no quicker way to get reimbursed for your Group HRA claims.
- Convenient Day or night, on your favorite device, go online and get account information.
- Safe You have encrypted Internet access to the site, which is protected and Verisign secured.
- Comprehensive View account balance and activity.

DBSbenefits.com

P.O. Box 260 Hartland, WI 53029

(800) 234-1229



### Claims Filing Options that meet your needs.

### File Online-it's fast, convenient and secure

Using your laptop or PC, you can submit your claims online 24/7. DBS's exclusive A.S.A.P\* (Advanced Strategic Administration Program) is a safe and quick way to see claim information and get reimbursed from your Group Health Reimbursement Arrangement (HRA).

- 1. Login to your online account at DBSbenefits.com
- 2. Select the Benefit Plan Type (HRA) and Plan Year
- 3. Select "Claims > Claims View/Submit > Submit"
- Complete the required information (select 'Deductible' or 'Coinsurance/Copay' to the best of your ability. Claims will be adjusted by DBS if needed.)
- Attach an image with supporting documentation (.pdf or .jpg)
   Submit

### File on the go-use our Mobile Phone App

Filing using your smartphone or tablet is simple.

- 1. Login using your A.S.A.P.® name and password, click "File a Claim"
- 2. Take a picture or use an existing photo, dick "Attach Image"
- 3. Select the Benefit Plan Type
- 4. Enter dollar amount, answer questions, click "Submit"

Visit your favorite app store to download.



#### File via mail or fax

More traditional filing is available, too.

- 1. Download a claim form at DBSbenefits.com
- 2. Select the "Participant Resources Tab > Forms"
- 3. Complete the form and attach copies of your documentation
- 4. Mail to Diversified Benefit Services, P.O. Box 260, Hartland, WI 53029
- 5. Or fax to 262-367-5938

For assistance, please call DBS at (800) 234-1229

or visit DBSbenefits.com



Mail or fax this form to: Diversified Benefit Services, Inc. P.O. Box 260 Hartland, WI 53029 Fax: (262) 367-5938 For additional claim forms lag on at <u>www.dbsbenefits.com</u>

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Section 105 Health Reimbursement Arrangement (HRA) Claim Form

Employee Name (please print):	indisate here if your address/information has changed:
Name of Your Employer (please print): Knappa School District Employee Signature: Date:/ /	

If you are requesting reimbursement from a section 105 Plan please complete the appropriate information at the right

SEE INSTRU	
who incurred the expense?	
(check all that apply)	□ Spouse
	Dependent
TO EVPENICE AND DEPRIOU TOD.	
expense reimbursement clair area.	m form and remember to sign your name in the appropriation
expense reimbursement clair area. You must attach proper docu an Explanation of Benefits (Ei report is sent to you by your i	m form and remember to sign your name in the appropriat. mentation to this form for reimbursement. An example is OB) report from your medical insurance provider. This nsurance <i>after</i> it has been processed.

By signing this form, I certify that the amounts listed are correct and are expenses that represent qualified reimbursable expenses. I will not claim these items on my personal income tax retum for medical itemization nor claim any dependent care reimbursement expenses as tax credit. I certify that I will not be reimbursed for the expenses listed below from any insurance company or insurance plan or the following: any other Flexible Benefit Plan, Medical Savings Account(MSA), Health Reimbursement Arrangement(HRA), Health Savings Account(HSA), another reimbursement plan or any other source. I also certify that the expenses have been incurred and dates of service are during the timeframe required by the benefit plan. I will also provide documentation necessary to support the amounts being requested for reimbursements. In addition, by signing this document, I acknowledge and agree that DBS may, in the case of an overpayment (fraudulent, inadvertent or otherwise), offset future expense reimbursements to me to account for such an overpayment. I also agree to immediately inform DBS if I become aware of an overpayment and agree to reimburse the Plan Sponsor to the extent that an offset of future reimbursements is either impossible or inconvenient. Finally, I certify that I am aware that I may be reimbursed from the Plan only for my own expenses, expenses, expenses of my spouse, and expenses of my "dependent" children as defined by my employer's Plan.

Customer Service: 800-234-1229 · Fax: 262-367-5938 · www.dbsbenefits.com

### https://www.dbsbenefits.com/









When creating your new login with DBS, you will be asked for your social security number, address, email, etc.



### Knappa School District 4 Health Reimbursement Arrangement Employee Online Account Viewing Setup (Provided by Diversified Benefit Services, Inc. (DBS))

As a Plan Participant, you have access to your account information through the DBS online account viewing system known as **A.S.A.P.** <sup>(1)</sup> - Advanced Strategic Administration Program. This system allows you to view your claim and reimbursement information related to your Plan.

To begin viewing your information you will need to create your personal online account. (All information provided is securely encrypted and protected.)

#### CREATING YOUR ONLINE ACCOUNT

- 1. Go to the DBS website at DBSbenefits.com
- 2. Click 'User Login' located on the top right of your screen.
- 3. On the Login screen, click on "Create New Account"
- 4. Enter your employer PIN: KnappaSD (then click the red arrow)
- 5. Enter the New Account Information requested.
  - a. Your Email address is required.
  - b. You may choose any combination of characters (minimum of 8 characters) when entering your Login Name
  - c. You may choose any combination of characters, 1 upper case, 1 lower case and 1 numeric when entering your Password.
- 6. When you are finished click "submit". A message will indicate that your account has been successfully created. You will also receive an email confirmation.
- 7. You may now logon with your Login Name and Password and view your current account information.

### Still Have Questions? Contact:

### DBS Customer Service (800)234-1229 Monday – Friday 6:30 AM – 3:00 PM Pacific

M 6:30 Al

DIFERSIFIED

DBSbenefits.com

Knappa School District Acuero de reembolso de salud según la sección 105

#### Creación de cuenta en línea (Proporcionado por Diversified Benefit Services, Inc. (DBS)

Como un participante del Plan, usted tiene acceso a la información de su cuenta a través de la cuenta en línea de DBS viendo el sistema conocido como A.S.A.P. (B) - Programa de administración estratégica avanzada. Este sistema le permite ver su información de reclamación y reembolso relacionado con su Plan.

Para comenzar a ver la información, necesita crear su cuenta personal en línea. (Toda la información proporcionada es bien cifrada y protegida)

#### CREAR SU CUENTA EN LÍNEA

- 1. Ir al sitio web de DBS: www.DBSbenefits.com.
- Haga clic en "iniciar sesión de usuario" situado en la parte superior derecha de tu pantalla.
- 3. En la pantalla inicial, haga clic en "crear nueva cuenta."
- 4. Introduzca su empleador PIN: KnappaSD (luego haga clic en la flecha roja).
- 5. Ingrese la nueva información de cuenta solicitada.
  - a. Su dirección de correo electrónico es necesario.
  - b. Usted puede elegir cualquier combinación de caracteres (mínimo de 8 caracteres) cuando entrar su nombre de usuario.
  - Usted puede elegir cualquier combinación de caracteres, 1 mayúscula, 1 minúscula y 1 numérico al introducir su contraseña.
- Cuando haya terminado, haga clic en 'Enviar'. Un mensaje le indicará que su cuenta se ha creado con éxito. Usted también recibirá confirmación por su correo electrónico.
- Ahora puede iniciar la sesión con tu nombre de usuario y contraseña y ver su información de cuenta corriente.



D8Sbenefits.com

# How to upload your EOBs



Clicking on Claims brings up the participant's claim details, ability to submit a claim, shows account funding, and lists reimbursements





# Selecting a Plan Type

Select the plan type you are submitting a claim for, then click "Next"

Plan Type:	In/Out Network Coins/Copay Plan					
	Moda(5) In/Out Network Coins/Copay Plan					
Next	Moda(5) In/Out Network Deductible					

Please select the category indicated on your medical EOB; however, the claims processor at DBS will make sure that expenses are allocated properly. It is not necessary to submit a claim twice that includes both deducible and copay/coinsurance expenses.

Member: JOHN Q. SMI Claim #: 21643287157	тн	Provider: NICOLE R CABELLERO DC Network: CONNEXUS							Paid 5/3/19		
							Member responsibility				
TYPE OF SERVICE - Procedure code Service date	Amount billed	Provider discount/ amount not covered	Amount covered	Medical plan paid	Reason code(s)	Not covered	Deductible	Сорау	Coinsurance		
THERAPY - 98941 04/26/2019	\$79.58	\$35.88	\$43.70	\$23.70	PDC	\$0.00	\$0.00	\$20.00	\$0.00		
THERAPY - 98943 04/26/2019	\$53.82	\$25.30	\$28.52	\$28.52	PDC	\$0.00	\$0.00	\$0.00	\$0.00		
THERAPY - 9714059 04/26/2019	\$282.78	\$203.20	\$79.58	\$79.58	PDC	\$0.00	\$0.00	\$0.00	\$0.00		
Totals	\$416.18	\$264.38	\$151.80	\$131.80		\$0.00	\$0.00	\$20.00	\$0.00		
		Medical plan paid to	provider:	\$131.80		Amount you owe: \$20.00					
Reason code	Description										
PDC	Provider discount has been applied.										

## Upload your EOBs

- You can upload as many EOBs as you want (must be in .jpg or .pdf format)
- Make sure you upload all the EOBs for each member of your family.
- DBS will keep track of them and issue disbursements.

	Pdf
Claims View/Submit - Funding Seimbursements	
Uploading files for plan type: Moda(5) In/Out Network Coins/Copay Plan Select the file(s) to upload, then click "Upload Files".	
Select multiple files Brows	e
Allowed file extensions: .jpg, .pdf	

<u>Mobile App</u> <u>Tip:</u> Take pictures first! If you take a picture of your EOB before you log in to the App and select 'Use Existing Photo' you'll be able to select multiple EOBs or multiple pages of the same EOB to submit all at once, and make sure the image is clear before submitting!



### Why use the Claims Filing App?

- Fast There's no quicker way to get reimbursed for your Group HRA claims.
- Convenient Day or night, you have access from your mobile phone.
- Safe
   You have encrypted
   access, which is protected
   and Verisign secured.
- Comprehensive
   Submit and document
   your claim in one
   easy location.

Excellence in Benefit Management Solutions

### Claims Filing App File on the go. Use our Mobile Phone App.

Using your smartphone or tablet, you can submit your claims online 24/7. DBS's exclusive A.S.A.P.<sup>®</sup> (Advanced Strategic Administration Program) is a safe and quick way to submit claim information and get reimbursed from your Group Health Reimbursement Arrangement (HRA).

### Step-by-step guide—it's easy, convenient and secure.



### <u>Reminder</u>:

Create your login on the DBS website first, then you can use your login credentials for both the website and mobile app!

### DBSbenefits.com

Diversified Benefit Services, Inc. P.O. Box 260 Hartland, WI 53029 (800) 234-1229

For assistance, please call DBS at (800) 234-1229 or visit **DBSbenefits.com** 

For Claims with **Dates of Service** <u>October 1, 2022 –</u> <u>September 30, 2023</u> Submit claims No later than mid-December 2023



If you have questions about how your Group HRA works or how to file claims, please join OneDigital's virtual office hours



## <u>Wednesdays</u>

7:30 – 8:30 AM Pacific and 3:30 – 4:30 PM Pacific

### First Thursday Evening of Every Month 7:30 - 8:30 PM Pacific

https://onedigital.zoom.us/j/3923270383 (Meeting ID: 392 327 0383)

We look forward to seeing you there!

Mae Hawkins (971)346-8688

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phaedra.anderson@onedigital.com

