

PUBLIC DISCLOSURE OF PROPOSED COLLECTIVE BARGAINING AGREEMENT
in accordance with AB 1200 (Chapter 1213/Statutes 1992), AB 2756 (Chapter 52/Statutes 2004), GC 3547.5

Name of School District:	SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
Name of Bargaining Unit:	CALIF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER 455
Certificated, Classified, Other:	CLASSIFIED

The proposed agreement covers the period beginning: **July 1, 2023** and ending: **June 30, 2025**
(date) (date)

The Governing Board will act upon this agreement on: **May 13, 2025**
(date)

Note: This form, along with a copy of the proposed agreement, must be submitted to the County Office at least ten (10) working days prior to the date the Governing Board will take action.

A. Proposed Change in Compensation

Bargaining Unit Compensation All Funds - Combined		Fiscal Impact of Proposed Agreement (Complete Years 2 and 3 for multiyear and overlapping agreements only)		
		Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease)
		2024-25	2025-26	2026-27
1. Salary Schedule Including Step and Column	\$ 21,798,787	\$ 1,190,224		
		5.46%	0.00%	0.00%
2. Other Compensation Stipends, Bonuses, Longevity, Overtime, Differential, Callback or Standby Pay, etc.	\$ 1,860,541	\$ 11,122		
		0.60%	0.00%	0.00%
Description of Other Compensation		Bi-lingual stipend, vacation, longevity, prof. growth add-ons		
3. Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare, etc.	\$ 12,810,089	\$ 179,508		
		1.40%	0.00%	0.00%
4. Health/Welfare Plans	\$ 4,589,097			
		0.00%	0.00%	0.00%
5. Total Bargaining Unit Compensation Add Items 1 through 4 to equal 5	\$ 41,058,515	\$ 1,380,854	\$ -	\$ -
		3.36%	0.00%	0.00%
6. Total Number of Bargaining Unit Employees (Use FTEs if appropriate)	459.51			
7. Total Compensation Average Cost per Bargaining Unit Employee	\$ 89,353	\$ 3,005	\$ -	\$ -
		3.36%	0.00%	0.00%

Public Disclosure of Proposed Collective Bargaining Agreement
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
CALIF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER 455

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8. What was the negotiated percentage change? For example, if the change in "Year 1" was for less than a year, what is the annualized percentage of that change for "Year 1"?

This is a one year salary agreement during re-opener negotiations of the 3rd year of a 3-year contract ending 6/30/25. For the 2024-25 fiscal year, there is an on-going salary schedule increase of 1.07% effective retroactively to July 1, 2024. In addition there is a one time off schedule payment of 4.5%.

9. Were any additional steps, columns, or ranges added to the salary schedules? (If yes, please explain.)

No.

10. Please include comments and explanations as necessary. (If more room is necessary, please attach an additional sheet.)

N/A.

11. Does this bargaining unit have a negotiated cap for Health and Welfare benefits?

Yes ☒ No ☐

If yes, please describe the cap amount.

2024-25 annual caps are, for full 1.0 FTE: Single tier \$8,873.28; two party tier \$18,226.56; family tier \$23,742.48. Caps are subject to negotiation during successor contracts and/or reopeners.

- B. Proposed negotiated changes in noncompensation items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

None.

- C. What are the specific impacts (positive or negative) on instructional and support programs to accommodate the settlement?** Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None known.

D. What contingency language is included in the proposed agreement (e.g., reopeners, etc.)?

If during the 2024-25 school year, certificated, confidential or management receives an increase on schedule or off-schedule greater than what CSEA agreed to during 2024-25 reopener negotiations, the parties agree to reopen negotiations.

E. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

None.

F. Source of Funding for Proposed Agreement:

1. Current Year

Current resources and fund balance.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years?

Existing unallocated unappropriated reserves, and projected Local Control Funding Formula (LCFF) increases.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

N/A.

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Unrestricted General Fund**

Bargaining Unit: JF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of March 11, 2025 2nd Int)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ 139,714,646		\$ -	\$ 139,714,646
Federal Revenue 8100-8299	\$ -		\$ -	\$ -
Other State Revenue 8300-8599	\$ 3,950,612		\$ -	\$ 3,950,612
Other Local Revenue 8600-8799	\$ 4,961,219		\$ -	\$ 4,961,219
TOTAL REVENUES	\$ 148,626,476		\$ -	\$ 148,626,476
EXPENDITURES				
Certificated Salaries 1000-1999	\$ 51,805,421			\$ 51,805,421
Classified Salaries 2000-2999	\$ 18,859,501	\$ 763,583		\$ 19,623,083
Employee Benefits 3000-3999	\$ 29,919,261	\$ 114,368		\$ 30,033,629
Books and Supplies 4000-4999	\$ 11,576,666		\$ -	\$ 11,576,666
Services, Other Operating Expenses 5000-5999	\$ 19,939,033		\$ -	\$ 19,939,033
Capital Outlay 6000-6999	\$ 7,404,869		\$ -	\$ 7,404,869
Other Outgo 7100-7299 7400-7499	\$ 850,000		\$ -	\$ 850,000
Indirect/Direct Support Costs 7300-7399	\$ (2,358,564)		\$ -	\$ (2,358,564)
TOTAL EXPENDITURES	\$ 137,996,187	\$ 877,951	\$ -	\$ 138,874,137
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ 426,300	\$ -	\$ -	\$ 426,300
Transfers Out and Other Uses 7600-7699	\$ 6,628,806	\$ -	\$ -	\$ 6,628,806
Contributions 8980-8999	\$ (17,664,587)	\$ (155,318)	\$ -	\$ (17,819,905)
OPERATING SURPLUS (DEFICIT)*	\$ (13,236,804)	\$ (1,033,269)	\$ -	\$ (14,270,072)
BEGINNING FUND BALANCE				
9791	\$ 55,258,669			\$ 55,258,669
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 42,021,865	\$ (1,033,269)	\$ -	\$ 40,988,597
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ 1,478,499	\$ -	\$ -	\$ 1,478,499
Restricted Amounts 9740				
Committed Amounts 9750-9760	\$ 21,032,691	\$ -	\$ -	\$ 21,032,691
Assigned Amounts 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 6,254,865	\$ 38,986	\$ -	\$ 6,293,851
Unassigned/Unappropriated Amount 9790	\$ 13,255,811	\$ (1,072,254)	\$ -	\$ 12,183,557

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Restricted General Fund**

Bargaining Unit: JF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of March 11, 2025 2nd Int)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ 2,927,105		\$ -	\$ 2,927,105
Federal Revenue 8100-8299	\$ 7,731,362		\$ -	\$ 7,731,362
Other State Revenue 8300-8599	\$ 13,171,214		\$ -	\$ 13,171,214
Other Local Revenue 8600-8799	\$ 6,569,382		\$ -	\$ 6,569,382
TOTAL REVENUES	\$ 30,399,064		\$ -	\$ 30,399,064
EXPENDITURES				
Certificated Salaries 1000-1999	\$ 14,013,156	\$ -	\$ -	\$ 14,013,156
Classified Salaries 2000-2999	\$ 8,645,880	\$ 379,905	\$ -	\$ 9,025,785
Employee Benefits 3000-3999	\$ 14,279,801	\$ 56,617	\$ -	\$ 14,336,418
Books and Supplies 4000-4999	\$ 8,381,760		\$ -	\$ 8,381,760
Services, Other Operating Expenses 5000-5999	\$ 10,591,071		\$ -	\$ 10,591,071
Capital Outlay 6000-6999	\$ 1,737,851		\$ -	\$ 1,737,851
Other Outgo 7100-7299 7400-7499	\$ 3,670,491		\$ -	\$ 3,670,491
Indirect/Direct Support Costs 7300-7399	\$ 2,175,496		\$ -	\$ 2,175,496
TOTAL EXPENDITURES	\$ 63,495,507	\$ 436,522	\$ -	\$ 63,932,029
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 375,000	\$ -	\$ -	\$ 375,000
Contributions 8980-8999	\$ 17,664,587	\$ 155,318	\$ -	\$ 17,819,905
OPERATING SURPLUS (DEFICIT)*	\$ (15,806,856)	\$ (281,204)	\$ -	\$ (16,088,060)
BEGINNING FUND BALANCE				
9791	\$ 22,578,050			\$ 22,578,050
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 6,771,194	\$ (281,204)	\$ -	\$ 6,489,990
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted Amounts 9740	\$ 6,771,194	\$ (281,204)	\$ -	\$ 6,489,990
Committed Amounts 9750-9760				
Assigned Amounts 9780				
Reserve for Economic Uncertainties 9789		\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ 0	\$ -	\$ 0

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Combined General Fund**

Bargaining Unit: ALIF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER 4:

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of March 11, 2025 2nd Int)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ 142,641,751		\$ -	\$ 142,641,751
Federal Revenue 8100-8299	\$ 7,731,362		\$ -	\$ 7,731,362
Other State Revenue 8300-8599	\$ 17,121,826		\$ -	\$ 17,121,826
Other Local Revenue 8600-8799	\$ 11,530,601		\$ -	\$ 11,530,601
TOTAL REVENUES	\$ 179,025,540		\$ -	\$ 179,025,540
EXPENDITURES				
Certificated Salaries 1000-1999	\$ 65,818,577	\$ -	\$ -	\$ 65,818,577
Classified Salaries 2000-2999	\$ 27,505,380	\$ 1,143,488	\$ -	\$ 28,648,868
Employee Benefits 3000-3999	\$ 44,199,063	\$ 170,985	\$ -	\$ 44,370,047
Books and Supplies 4000-4999	\$ 19,958,426		\$ -	\$ 19,958,426
Services, Other Operating Expenses 5000-5999	\$ 30,530,104		\$ -	\$ 30,530,104
Capital Outlay 6000-6999	\$ 9,142,720		\$ -	\$ 9,142,720
Other Outgo 7100-7299 7400-7499	\$ 4,520,491		\$ -	\$ 4,520,491
Indirect/Direct Support Costs 7300-7399	\$ (183,068)		\$ -	\$ (183,068)
TOTAL EXPENDITURES	\$ 201,491,694	\$ 1,314,472	\$ -	\$ 202,806,166
OTHER FINANCING SOURCES/USES				
Transfer In and Other Sources 8900-8979	\$ 426,300	\$ -	\$ -	\$ 426,300
Transfers Out and Other Uses 7600-7699	\$ 7,003,806	\$ -	\$ -	\$ 7,003,806
Contributions 8980-8999	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ (29,043,660)	\$ (1,314,472)	\$ -	\$ (30,358,132)
BEGINNING FUND BALANCE 9791	\$ 77,836,719			\$ 77,836,719
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 48,793,059	\$ (1,314,472)	\$ -	\$ 47,478,587
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ 1,478,499	\$ -	\$ -	\$ 1,478,499
Restricted Amounts 9740	\$ 6,771,194	\$ (281,204)	\$ -	\$ 6,489,990
Committed Amounts 9750-9760	\$ 21,032,691	\$ -	\$ -	\$ 21,032,691
Assigned Amounts 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 6,254,865	\$ 38,986	\$ -	\$ 6,293,851
Unassigned/Unappropriated Amount 9790	\$ 13,255,811	\$ (1,072,254)	\$ -	\$ 12,183,557

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Fund 13/61 - Cafeteria Fund**

Bargaining Unit: ALIF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER 45

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of March 11, 2025 2nd Int)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ -		\$ -	\$ -
Federal Revenue 8100-8299	\$ 5,600,000		\$ -	\$ 5,600,000
Other State Revenue 8300-8599	\$ 1,613,000		\$ -	\$ 1,613,000
Other Local Revenue 8600-8799	\$ 214,800		\$ -	\$ 214,800
TOTAL REVENUES	\$ 7,427,800		\$ -	\$ 7,427,800
EXPENDITURES				
Certificated Salaries 1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries 2000-2999	\$ 1,943,827	\$ 57,858	\$ -	\$ 2,001,685
Employee Benefits 3000-3999	\$ 842,713	\$ 8,524	\$ -	\$ 851,237
Books and Supplies 4000-4999	\$ 4,801,000		\$ -	\$ 4,801,000
Services, Other Operating Expenses 5000-5999	\$ 151,100		\$ -	\$ 151,100
Capital Outlay 6000-6999	\$ -		\$ -	\$ -
Other Outgo 7100-7299 7400-7499	\$ -		\$ -	\$ -
Indirect/Direct Support Costs 7300-7399	\$ 183,068		\$ -	\$ 183,068
TOTAL EXPENDITURES	\$ 7,921,707	\$ 66,382	\$ -	\$ 7,988,089
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ (493,907)	\$ (66,382)	\$ -	\$ (560,289)
BEGINNING FUND BALANCE 9791	\$ 7,146,795			\$ 7,146,795
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 6,652,888	\$ (66,382)	\$ -	\$ 6,586,507
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted Amounts 9740	\$ 6,643,904	\$ (66,382)	\$ -	\$ 6,577,523
Committed Amounts 9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned Amounts 9780	\$ 8,984	\$ -	\$ -	\$ 8,984
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
CALIF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER 455

Explanations for Column 3 "Other Revisions" entered on Pages 4a through 4h:

Page 4a: Unrestricted General Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4b: Restricted General Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4d: Fund 11 - Adult Education Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4e: Fund 12 - Child Development Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4f: Fund 13/61 - Cafeteria Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4g: Other	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4h: Other	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Additional Comments:

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**Unrestricted General Fund MYP**

Bargaining Unit: 7 SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER

Object Code	2024-25	2025-26	2026-27
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 139,714,646	\$ 139,613,612	\$ 141,788,339
Federal Revenue 8100-8299	\$ -	\$ -	\$ -
Other State Revenue 8300-8599	\$ 3,950,612	\$ 3,994,103	\$ 4,061,093
Other Local Revenue 8600-8799	\$ 4,961,219	\$ 4,732,788	\$ 4,700,914
TOTAL REVENUES	\$ 148,626,476	\$ 148,340,503	\$ 150,550,346
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 51,805,421	\$ 52,813,107	\$ 53,275,410
Classified Salaries 2000-2999	\$ 19,623,083	\$ 19,372,595	\$ 19,648,989
Employee Benefits 3000-3999	\$ 30,033,629	\$ 30,214,891	\$ 30,489,182
Books and Supplies 4000-4999	\$ 11,576,666	\$ 7,243,206	\$ 6,485,068
Services, Other Operating Expenses 5000-5999	\$ 19,939,033	\$ 18,489,015	\$ 19,140,481
Capital Outlay 6000-6999	\$ 7,404,869	\$ 1,627,506	\$ 1,627,506
Other Outgo 7100-7299	\$ 850,000	\$ 850,000	\$ 850,000
7400-7499			
Indirect/Direct Support Costs 7300-7399	\$ (2,358,564)	\$ (2,340,616)	\$ (2,110,222)
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 138,874,137	\$ 128,269,703	\$ 129,406,414
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ 426,300	\$ 426,300	\$ -
Transfers Out and Other Uses 7600-7699	\$ 6,628,806	\$ -	\$ -
Contributions 8980-8999	\$ (17,819,905)	\$ (18,720,632)	\$ (18,910,920)
OPERATING SURPLUS (DEFICIT)*	\$ (14,270,072)	\$ 1,776,468	\$ 2,233,012
BEGINNING FUND BALANCE 9791	\$ 55,258,669	\$ 40,988,597	\$ 42,765,064
Prior-Year Adjustments/Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 40,988,597	\$ 42,765,064	\$ 44,998,076
COMPONENTS OF ENDING BALANCE:			
Nonspendable Amounts 9711-9719	\$ 1,478,499	\$ 1,478,499	\$ 1,478,499
Restricted Amounts 9740			
Committed Amounts 9750-9760	\$ 21,032,691	\$ 21,032,691	\$ 21,032,691
Assigned Amounts 9780	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 6,293,851	\$ 5,362,958	\$ 5,262,863
Unassigned/Unappropriated Amount 9790	\$ 12,183,557	\$ 14,890,917	\$ 17,224,024

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Restricted General Fund MYP

Bargaining Unit: ⁷ SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER

Object Code	2024-25	2025-26	2026-27
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 2,927,105	\$ 2,927,105	\$ 2,927,105
Federal Revenue 8100-8299	\$ 7,731,362	\$ 6,776,314	\$ 6,776,314
Other State Revenue 8300-8599	\$ 13,171,214	\$ 10,798,998	\$ 10,773,455
Other Local Revenue 8600-8799	\$ 6,569,382	\$ 6,288,959	\$ 6,288,959
TOTAL REVENUES	\$ 30,399,064	\$ 26,791,376	\$ 26,765,833
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 14,013,156	\$ 12,905,928	\$ 11,867,061
Classified Salaries 2000-2999	\$ 9,025,785	\$ 9,010,625	\$ 7,692,984
Employee Benefits 3000-3999	\$ 14,336,418	\$ 14,212,729	\$ 13,090,934
Books and Supplies 4000-4999	\$ 8,381,760	\$ 3,005,262	\$ 2,793,341
Services, Other Operating Expenses 5000-5999	\$ 10,591,071	\$ 5,026,934	\$ 4,753,360
Capital Outlay 6000-6999	\$ 1,737,851	\$ 201,813	\$ (77,200)
Other Outgo 7100-7299 7400-7499	\$ 3,670,491	\$ 3,599,733	\$ 3,599,733
Indirect/Direct Support Costs 7300-7399	\$ 2,175,496	\$ 2,157,549	\$ 1,927,154
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 63,932,029	\$ 50,120,574	\$ 45,647,367
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 375,000	\$ 375,000	\$ 375,000
Contributions 8980-8999	\$ 17,819,905	\$ 18,720,632	\$ 18,910,920
OPERATING SURPLUS (DEFICIT)*	\$ (16,088,060)	\$ (4,983,566)	\$ (345,614)
BEGINNING FUND BALANCE 9791	\$ 22,578,050	\$ 6,489,990	\$ 1,506,423
Prior-Year Adjustments/Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 6,489,990	\$ 1,506,423	\$ 1,160,810
COMPONENTS OF ENDING BALANCE:			
Nonspendable Amounts 9711-9719	\$ -	\$ -	\$ -
Restricted Amounts 9740	\$ 6,489,990	\$ 1,506,423	\$ 1,160,810
Committed Amounts 9750-9760			
Assigned Amounts 9780			
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ 0	\$ 0	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**Combined General Fund MYP**

Bargaining Unit: 7 SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER

Object Code	2024-25	2025-26	2026-27
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 142,641,751	\$ 142,540,717	\$ 144,715,444
Federal Revenue 8100-8299	\$ 7,731,362	\$ 6,776,314	\$ 6,776,314
Other State Revenue 8300-8599	\$ 17,121,826	\$ 14,793,101	\$ 14,834,548
Other Local Revenue 8600-8799	\$ 11,530,601	\$ 11,021,747	\$ 10,989,873
TOTAL REVENUES	\$ 179,025,540	\$ 175,131,878	\$ 177,316,179
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 65,818,577	\$ 65,719,035	\$ 65,142,471
Classified Salaries 2000-2999	\$ 28,648,868	\$ 28,383,221	\$ 27,341,973
Employee Benefits 3000-3999	\$ 44,370,047	\$ 44,427,620	\$ 43,580,117
Books and Supplies 4000-4999	\$ 19,958,426	\$ 10,248,468	\$ 9,278,409
Services, Other Operating Expenses 5000-5999	\$ 30,530,104	\$ 23,515,949	\$ 23,893,841
Capital Outlay 6000-6999	\$ 9,142,720	\$ 1,829,319	\$ 1,550,306
Other Outgo 7100-7299	\$ 4,520,491	\$ 4,449,733	\$ 4,449,733
7400-7499			
Indirect/Direct Support Costs 7300-7399	\$ (183,068)	\$ (183,068)	\$ (183,068)
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 202,806,166	\$ 178,390,277	\$ 175,053,781
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ 426,300	\$ 426,300	\$ -
Transfers Out and Other Uses 7600-7699	\$ 7,003,806	\$ 375,000	\$ 375,000
Contributions 8980-8999	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ (30,358,132)	\$ (3,207,099)	\$ 1,887,398
BEGINNING FUND BALANCE 9791	\$ 77,836,719	\$ 47,478,587	\$ 44,271,488
Prior-Year Adjustments/Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 47,478,587	\$ 44,271,488	\$ 46,158,886
COMPONENTS OF ENDING BALANCE:			
Nonspendable Amounts 9711-9719	\$ 1,478,499	\$ 1,478,499	\$ 1,478,499
Restricted Amounts 9740	\$ 6,489,990	\$ 1,506,423	\$ 1,160,810
Committed Amounts 9750-9760	\$ 21,032,691	\$ 21,032,691	\$ 21,032,691
Assigned Amounts 9780	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 6,293,851	\$ 5,362,958	\$ 5,262,863
Unassigned/Unappropriated Amount 9790	\$ 12,183,557	\$ 14,890,917	\$ 17,224,024

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

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I. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2024-25	2025-26	2026-27
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 209,809,972	\$ 178,765,277	\$ 175,428,781
b.	Less: Special Education Pass-Through Funds	\$ -	\$ -	\$ -
c.	Net Expenditures, Transfers Out, and Uses	\$ 209,809,972	\$ 178,765,277	\$ 175,428,781
d.	State Standard Minimum Reserve Percentage for this District Enter percentage →	3.00%	3.00%	3.00%
e.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b, or \$50,000)	\$ 6,294,299	\$ 5,362,958	\$ 5,262,863

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Designated for Economic Uncertainties (9789)	\$ 6,293,851	\$ 5,362,958	\$ 5,262,863
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 12,183,557	\$ 14,890,917	\$ 17,224,024
c.	Special Reserve Fund (Fund 17) Budgeted Designated for Economic Uncertainties (9789)	\$ -	\$ -	\$ -
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$ -	\$ -	\$ -
e.	Total Available Reserves	\$ 18,477,408	\$ 20,253,875	\$ 22,486,887
f.	Reserve for Economic Uncertainties Percentage	8.81%	11.33%	12.82%

3. Do unrestricted reserves meet the state minimum reserve amount?

2024-25

Yes

☒

No

☐

2025-26

Yes

☒

No

☐

2026-27

Yes

☒

No

☐

4. If no, how do you plan to restore your reserves?

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5. Does the Total Compensation Increase/(Decrease) on Page 1, Section A, #5 agree with the Total Increase/(Decrease) for all funds as a result of the settlement(s)? Please explain any variance.

Total Compensation Increase/(Decrease) on Page 1, Section A, #5	\$ 1,380,854
General Fund balance Increase/(Decrease), Page 4c, Column 2	\$ (1,314,472)
Adult Education Fund balance Increase/(Decrease), Page 4d, Column 2	\$ -
Child Development Fund balance Increase/(Decrease), Page 4e, Column 2	\$ -
Cafeteria Fund balance Increase/(Decrease), Page 4f, Column 2	\$ (66,382)
Other Fund balance Increase/(Decrease), Page 4g, Column 2	\$ -
Other Fund balance Increase/(Decrease), Page 4h, Column 2	\$ -
Total all fund balances Increase/(Decrease) as a result of the settlement(s)	\$ (1,380,854)

Variance \$ -

Variance Explanation:

6. Will this agreement create or increase deficit financing in the current or subsequent years?

"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If a deficit is shown below, provide an explanation and any deficit reduction plan, as necessary.

<u>General Fund Combined</u>	<u>Surplus/ (Deficit)</u>	<u>(Deficit) %</u>	<u>Deficit primarily due to:</u>
Current FY Surplus/(Deficit) before settlement(s)?	\$(29,043,660)	(13.9%)	One-time funding.
Current FY Surplus/(Deficit) after settlement(s)?	\$(30,358,132)	(14.5%)	One-time funding.
1st Subsequent FY Surplus/(Deficit) after settlement(s)?	\$ (3,207,099)	(1.8%)	One-time funding.
2nd Subsequent FY Surplus/(Deficit) after settlement(s)?	\$ 1,887,398	1.1%	

Deficit Reduction Plan (as necessary):

Staffing funded with one-time grants will be eliminated once funding is exhausted. In addition, we expect current year expenses to come in under budget.

Were "Other Adjustments" amount(s) entered in the multiyear projections (pages 5a and 5b) for 1st and 2nd

7. Subsequent FY?

"Other Adjustments" could indicate that a budget reduction plan was/is being developed to address deficit spending, and to rebuild reserves. Any amount shown below must have an explanation. If additional space is needed, attach a separate sheet, or use page 9a.

<u>MYP</u>	<u>Amount</u>	<u>"Other Adjustments" Explanation</u>
1st Subsequent FY Unrestricted, Page 5a	\$ -	
1st Subsequent FY Restricted, Page 5b	\$ -	
2nd Subsequent FY Unrestricted, Page 5a	\$ -	

2nd Subsequent FY Restricted, Page 5b	\$	-	
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CALIF SCHOOL EMPLOYEES ASSN CENTRAL COAST CHAPTER 455

J. COMPARISON OF PROPOSED CHANGE IN TOTAL COMPENSATION TO CHANGE IN LCFF FUNDING FOR THE NEGOTIATED PERIOD

The purpose of this form is to determine if the district has entered into bargaining agreements that would result in salary increases that are expected to exceed the projected increase in LCFF funding.

(fill out columns for which there is an agreement)				
	Prior Year	2024-25	2025-26	2026-27
a. LCFF Funding per ADA	16,318.00	16,272.00	16,569.00	17,067.00
b. Amount Change from Prior Year Funding per ADA		(46.00)	297.00	498.00
c. Percentage Change from Prior Year Funding per ADA		-0.28%	1.83%	3.01%
d. Total Compensation Amount Change (from Page 1, Section A, Line 5)		1,380,854.05	-	-
e. Total Compensation Percentage Change (from Page 1, Section A, Line 5)		3.36%	0.00%	0.00%
f. Proposed agreement is within/exceeds change in LCFF Funding (f vs. e)		Exceeds	-	-

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF THE COLLECTIVE BARGAINING AGREEMENT

This certification page must be signed by the district's Superintendent and Chief Business Official at the time of public disclosure and is intended to assist the district's Governing Board in determining whether the district can meet the costs incurred under the tentative Collective Bargaining Agreement in the current and subsequent years. The absence of a certification signature or if "I am unable to certify" is checked should serve as a "red flag" to the district's Governing Board.

In accordance with the requirements of Government Code Sections 3540.2 and 3547.5, the Superintendent and Chief Business Official of the Santa Maria Joint Union High School District, hereby certify that the District can meet the costs incurred under this Collective Bargaining Agreement during the term of the agreement from July 1, 2023 to June 30, 2025.

Board Actions

The board actions necessary to meet the cost of the agreement in each year of its term are as follows:

Current Year

Budget Adjustment Categories:

Revenues/Other Financing Sources
Expenditures/Other Financing Uses
Ending Balance(s) Increase/(Decrease)

Budget Adjustment Increase/(Decrease)

\$	-
\$	1,380,854
\$	(1,380,854)

Subsequent Years

Budget Adjustment Categories:

Revenues/Other Financing Sources
Expenditures/Other Financing Uses
Ending Balance(s) Increase/(Decrease)

Budget Adjustment Increase/(Decrease)

\$	-
\$	-
\$	-

Budget Revisions


If the district does not adopt and submit within 45 days all of the revisions to its budget needed in the current year to meet the costs of the agreement at the time of the approval of the proposed collective bargaining agreement, the county superintendent of schools is required to issue a qualified or negative certification for the district on its next interim report.

Assumptions

See attached page for a list of the assumptions upon which this certification is based.

Certifications

☒ I hereby certify ☐ I am unable to certify

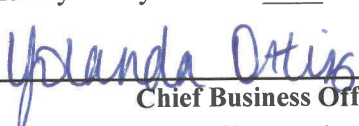


District Superintendent
(Signature)




Date

☒ I hereby certify ☐ I am unable to certify



Chief Business Official
(Signature)



Date

Special Note: The Santa Barbara County Education Office may request additional information, as necessary, to review the district's compliance with requirements.

Assumptions and Explanations (enter or attach documentation)

[illegible][illegible]

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Sections 3540.2(a) and 3547.5.

Santa Maria Joint Union High School District

District Name



**District Superintendent
(Signature)**

5-14-25

Date

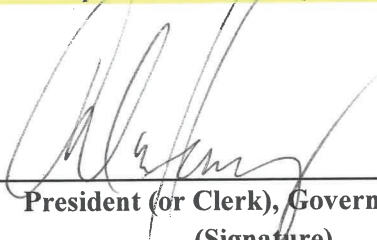
Michelle Coffin, Director III Fiscal Services

Contact Person

805-922-4573 x4403

Phone

After public disclosure of the major provisions contained in this summary, the Governing Board at its meeting on May 13, 2025, took action to approve the proposed agreement with the California School Employees' Association Central Coast Chapter 455 Bargaining Unit(s).



**President (or Clerk), Governing Board
(Signature)**

5/13/25

Date

Special Note: The Santa Barbara County Education Office may request additional information, as necessary, to review the district's compliance with requirements.