



EST Handbook 2021 - 2022

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What is an Educational Support Team (EST)?

Source: "Educational Support Team - A Deeper Look," Vermont Agency of Education, April 2018, page 1)

An EST is a collaborative team that has regularly scheduled meetings. These meetings have shared agendas, identified roles for participants, and norms to ensure that they are safe, ordered and productive. The EST has an effective process for documenting discussion and all decisions made in the meetings....

The EST relies on student data. This data may refer to a student's academic progress, school behavior or both of these. Students may be brought to the team through a referral process or the team may use screening assessments to identify students who might need additional support. Student data is also used to determine the effectiveness of interventions.

Typical practice involves the EST in planning and monitoring classroom interventions, targeted support (tier 2) or intensive support (tier 3). Referral information and data are used to determine the area to address and to set targets and timeframes for improvement. These need to be specific and measurable. The team determines what evidence-based practice will be used in the intervention as well as who will be responsible and when the intervention will take place.

The EST monitors progress by planning specific dates to review data about interventions. It is helpful for the team to have clear decision rules such as how many data points below or above an aim line indicate a need to change the support. It is anticipated that these additional supports, especially targeted (tier 2), will only be needed for a limited time.

... An EST provides benefits beyond supports to individual students. It also supports collaboration in the school community. It promotes effective instructional practices and helps underscore the usefulness of assessment and data. It can be useful in identifying resource and professional development needs. Finally, it should be a mechanism to help ensure educational equity, helping to ensure "that every student has access to the resources and educational rigor they need at the right moment in their education, despite race, gender, ethnicity, language, disability, family background, or family income." (Council of Chief State School Officers, 2017)

Rivendell Interstate School District Educational Support Team Process

* Monitoring and recording data on student progress is essential to determining effectiveness of each strategy.



RISD Educational Support Team Membership

• Membership means *involvement in the process*, participation in various steps may look different (ie: it may be verbal or written input or separate meetings with individual members)

- SME or WES EST Membership includes the following:
 - an administrator
 - school counselor
 - classroom teacher(s)
 - $\circ~$ Interventionist, nurse, special educator, MTSS coordinator
 - o parent/guardian

■ According to the Vermont AOE, "Parent/guardian participation in EST meetings regarding their children is critical. Ideally, parents attend meetings but if they cannot, the EST should solicit parent input to the decisions. Connections between home and school have a demonstrated positive effect on student performance. When schools fail to include families in important educational decisions, they risk compromising the effectiveness of their efforts. Schools also have an ethical obligation to keep families informed" (p. 2).

$\circ \text{ student}$

The Vermont AOE advises, "Students should also be involved. As with all other aspects of school,

supportive work is most likely to be successful when it is done with students rather than done to students. Student achievement is greater when the students know what goals they are working toward and are involved in measuring their own progress. A younger student might be included in recording data to measure progress. Older students should participate in meetings and could use information in Personalized Learning Plans" (p. 2).

Critical structural components that impact the effectiveness of the process:

- 1. Confidentiality Team members will adhere to confidentiality guidelines.
- 2. *Group Dynamics* Positive in nature; members consistently function as a team.
- 3. *Level of Trust* EST has inspired trust of teachers; is supportive and non-judgmental to and of

referring teachers which encourages teachers to consider all possible aspects of a student's

difficulty in class. (Overtly supportive and trustworthy.)

4. *Collaboration* – Team and process is highly functional and viewed as critical to the success of

students. Expertise of everyone at the table is tapped. Services are provided by a variety of staff and referring teacher takes a leadership role in the development and implementation of planning for the educational support plan.

 Discussion – The discussion regarding the student revolves around curricular, behavioral, and instructional needs of the student; interventions are consistently specific to these areas. Stay focused on what we can impact, not that which we can't.

- 6. *Essential Agreements* Essential agreements should be established, visible, internalized and used consistently.
- 7. *EST Process Evaluation* The EST will engage in a process of evaluation at mid-year and end of year which will include feedback from stakeholders.

Possible Educational Support Team Roles & Responsibilities Before Meeting During Meeting After Meeting

EST Member	• Come prepared, if expected to bring information, bring it	 Focuses on solution, conversation revolves around curricular, behavioral, and instructional needs of the student; interventions are consistently specific to these areas Is "student centered" and collaborative Takes on specific meeting roles as needed or assigned 	 Follows up when assigned (ie: gather additional information, review records, communicate with teachers, parents, and outside service providers) Maintains confidentiality Acts as Case Manager when assigned
Student	 Participates in student interview (if appropriate) 	• Student attendance is decided on a case by case basis.	• Communicates an understanding of and a willingness to use plan
Parent/ Guardian	 Has been informed of concerns through staff contact, or voices concern Gives input Notifies the classroom teacher if not attending the EST meeting 	 Is an active participant, when in attendance Gives input and suggestions 	 Supports implementation Gives feedback on effectiveness

 EST Chair Coordinates meeting time, location, invitees, coverage Obtains referral Creates agenda Prepares to summarize information at initial review 	 Ensures that Essential Agreements (developed by the school level EST) are adhered to Assigns roles Summarizes and reviews next steps – who does what, when Clarifies who should get the plan Assigns Case Manager 	 Maintains EST materials: agendas, meeting notes, and plan Maintains calendar of referrals and follow-up meetings
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Case Manager (ie: classroom teacher, interventionist, school counselors, nurse, MTSS Coordinator,)	 Distributes plans to all who have instructional responsibilities, including specialists Monitor implementation and effectiveness of plan Acts as a liaison/contact person If necessary, refer back to EST for further discussion Place EST plan in student file, update at least annually, or as needed
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Referring Teacher• Completes and submits <i>RISD EST</i> <i>Referral Form</i> • Collects and shares data: work samples, assessment results & current levels of performance• Gathers input from parent/guardian and student	 Provide any needed clarification during meeting Participates in strategy development Advocates for student strengths as well as needs Provide feedback on viability of recommendations 	 Implements EST plan Asks for support, if needed Checks in with student and parent/guardian(s) as to how plan is working in collaboration with Case Manager Continues to monitor progress and record data
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RISD EST Referral Form

Student name:	Date:	Grade/age:
Name of person making referral:		
What are this student's strengths?		
Describe the concern(s):		
To what adult does this student have a st	rong connectic	on?
Has there been a parent/guardian/teache	r/student confe	erence prior to this referral?
YesNo		
If yes, and concerns were expressed at the	nis conference	, then proceed with referral.
If no, parent/guardian contact to share co is made.	ncerns needs	to take place before this referral
Have parents/guardians been informed a	bout this referr	ral? Yes No
If yes, proceed with referral. If no, parent/	'guardian shou	ld be informed.
Do parents/guardians want to attend the	initial referral n	neeting?
Yes No If yes, who should be co	ntacted:	
Is information from the Guidelines for Gat	thering Family/	Student Input attached?
Yes No		

Current performance level(s) in areas of concern:

Measurement tool(s) used to determine performance level *i.e., standards linked rubric, criterion referenced material, curriculum based measures grades, etc.*

What else may be contributing to this issue (e.g., environmental, social, health):

Does it appear that the student's use of social media/amount of screen time is impacting their educational accessibility and/or performance?

Rate this student's performance in your classroom or setting.

S = Strength W = Weakness N = not observed

	<u>S</u>	W	<u>N</u>
Reading skills			
Math skills			
Listening skills			
Written expression Spelling			
Classroom work Homework			
Tests/Quizzes			
Follows oral directions			
Follows written directions			
Organizational skills			
Attendance			
Participation			
Fine Arts abilities			
Physical/motor skills			
Other			
Expressive/Oral Language			
Receptive Language			
Articulation			
Other			

	<u>S</u>	<u>w</u>	<u>N</u>
Pays attention/concentrates			
Has needed school items			
Maintains approp. activity level			
Completes tasks			
Waits turn			
Works cooperatively with peers			
Remains seated			
Stays on task			
Complies with rules			
Shows respect for adults			
Adapts to change			
Accepts responsibility			
Makes and keeps friends			
Displays even disposition			
Other			

RISD EST

Strategies/Interventions/Accommodations already made/tried:

Strategy	Begin Date	End Date
Accommodated instructional methods		
Describe Specifics:		
Accommodated instructional pacing		
Describe Specifics:		
Accommodated instructional materials		
Describe Specifics:		
One-on-one instruction		
Describe Specifics:		
Provided additional after school help		
Describe Specifics:		
Connected student with peer tutor		
Describe Specifics:		
Provided visual information to accompany oral information		
Describe Specifics:		
Allowed extra time for completion		
Describe Specifics:		

Contacted parent/held conference(s)	
Describe Specifics:	
Sent weekly progress reports home Describe Specifics:	
Consulted with support professionals (counselor, case manager, nurse, etc.) Describe Specifics:	

Developed behavioral contract Describe Specifics:	
Accommodated classroom setting Describe Specifics:	
Determined daily/weekly goals with student Describe Specifics:	

Sent homework/assignment log home	
Describe Specifics:	

RISD EST

Record Review Form

Student Name:	Date:	Grade/age:
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Academic File – Reviewed by:_____

History of academic progress/grades:	Attendance history:		
Discipline history:	Guidance history:		
Concerns expressed on progress reports:	Assessment results (local and state):		
Family issues noted: (custody, DCF reports, police involvement)	Concerns about screen time/social media:		
Outside agency supports in place:	Social/emotional/behavioral information:		
Other pertinent information:			

Current and past services (list dates of past services) – Please check all that apply:

Title 1 (math)	Title 1 (reading)	Outpatient therapy
ELL	Speech & Language	Other
Social work Supplemental reading 504 Outside Counselor (Cla	OT School-based Cliniciar EST ara Martin or other)	PT IEP Guidance
Medical files reviewed by _	Most re	cent vision screening date:
•• • • •	· · · ·	

Most recent hearing screening date:

Current medications:

Frequency of and reasons for visits to the nurse:

Health concerns:

Result:

Guidelines for Gathering Family Input

(This document to help guide conversation with parent/guardian. This form is intended as a resource and use of this form is optional.)

Stude	nt	Grade	Date
Perso	n Contacted		
Relati	onship		
Name	and role of person making co	ontact:	
in sch EST is stude perfor	duction: I am calling because tool and I'd like to talk with you to the school Ed s a group of school staff memi nts succeed by looking at the mance, and what changes co nt to meet the expectations. (E	about it and get your in lucational Support Team bers who gather and sha expectations in a classro uld be made to increase	put. I also plan to refer , what we call the EST. The are ideas about how to help bom, a student's
1.	Can you share with me, what and out of school?	t you see as	's strengths, in
2.	Do you have any thoughts a school?	bout things that might he	elp in
3.	How do you think you think this?	feels about sc	hool this year? What makes
4.	(If a student has moved in to the	e school and we don't alre	ady know this information)
	ou recall any of did they try? How did it work?	's former teachers ha	ving similar concerns? If so,
5.	Is there anything else you ca	n share with me that mi	ght help me/us help
6.	If the EST decides to hold a nor another family member like	-	

(day/time)

Guidelines for Gathering Student Input

(This document is to be used with student if team determines it would be beneficial to the process. Optional)

Student:	Date:
Grade/age:	Name and role of person completing this
form:	

- I'm concerned that you are having some difficulty at school and I'd like to talk with you about it and get your input.
- 2. Explain/describe your concerns.
- 3. What are your strengths (in and out of school)?
- 4. How do you feel about school this year?
- 5. What are your challenges?
- 6. What do **you** think might help you in school?
- 7. Is there any adult in school to whom you feel connected?
- 8. Is there anything else you can share with us that might help me/us support you?

EST Agenda Form

• To be handed out before meeting and used for minutes at the meeting

То:	
Date of meeting:	Time & Location:
Facilitator:	Recorder:
Timekeeper:	
AGENDA	
1. Referrals (new students to be discus	ssed)

- 2. Follow up on students (previously discussed)
- 3. Other business

Initial EST Review

Student name:	Birth Date:	Grade:
Meeting Date:	Referred By:	
In attendance:		

Strengths:

Nature of concern (See referral form for specific details.):

Focusing Question:

Goal: As a result of this plan, the student will

Brainstormed strategies:

The EST has reviewed the referral and determined that there is more information needed before making a decision about the need for a plan. See next steps below.
 Team will reconvene on ______ to look at additional information and determine course of action.

□ The EST has determined that there is currently *not* a need for a plan. The team has shared recommended strategies and will meet on _______ to revaluate the student's need for support(s).

The EST has determined a need for a plan. The team will meet to develop a plan on ______. The case manager for this student will be:

□ The EST has determined that this student may qualify for a 504 or an IEP and will make the appropriate referrals to move that process forward.

Person at this meeting responsible for following up with referring teacher:_______*If teacher is not present

Next steps:

Who is responsible:

EST Follow-up Minutes

Student name:	Birth Date:	Grade:
Meeting Date:	Referred By:	
In attendance:		

Follow-up notes:

Next steps: Who is responsible:

EST Student Plan

Confidential

Student Name:_	Date:	Grade/age:
Case Manager:	 	

Present:

Issue(s) to target	Action to be taken	Person(s) responsible	When/ Frequency/ Duration	How will we measure progress and effectiveness of the intervention?	Results (Complete after review)

Plan will be distributed to:

Plan will be reviewed on: _____ by: _____

What is the data/information to be reviewed at that meeting and who is responsible for collecting that information:(reference *How will we measure progress* column on previous page)

____Student name has been added to the agenda for above date.

Is there any funding or other resources needed to implement this plan? If yes, describe and detail what the source for this funding will be:

Are there other support(s) necessary for those implementing this plan (including family members) to be successful in addressing the student's needs? If yes, describe:

Case Manager Signature:	Date:
Parent Signature:	Date:
Student Signature (if applicable):	Date: