

OAK VALLEY UNION ELEMENTARY SCHOOL DISTRICT
REGULAR MEETING of the GOVERNING BOARD
Tuesday, April 23, 2024
AGENDA

TIME: 4:00pm

PLACE: Main Office Conference Room

CALL TO ORDER AND ROLL CALL

BOARD MEMBERS:

Mr. Doug Mederos, President
Mr. John Mendonca, Clerk
Mr. Joey Benevedes, Trustee
Mr. Mark Nunes, Trustee
Mr. Joseph Meneses, Trustee

PLEDGE OF ALLEGIANCE

(1.0) APPROVAL OF AGENDA

Motion by _____ Second _____ ACTION ()

(2.0) APPROVAL OF MINUTES

The minutes of the regular meeting held on April 9, 2024 are presented for Board approval.

Motion by _____ Second _____ ACTION ()

(3.0) QUESTIONS FROM THE FLOOR AND INTRODUCTIONS OF GUESTS

At this time, any person wishing to speak to any item not on the agenda for this meeting may be granted **(5) minutes** to speak to the Board with a maximum time of 15 minutes per item, unless otherwise extended by the board.

(Action cannot be taken on anything that is not already on the agenda).

(4.0) CORRESPONDENCE:

(5.0) ADMINISTRATORS' REPORTS

1. *Superintendent Report*
 - *Review of the 2022-2023 Audit Report*

(6.0) BUSINESS SERVICES

- 1.) Approval authorization to pay vouchers as presented.

Motion by _____ Second _____ ACTION ()

2.) Approval of Budget Revisions as presented. **NONE**
Motion by _____ Second _____ ACTION ()

DISTRICT ADMINISTRATION (7.0)

1.) Approval of an allocation of a maximum amount of \$175,000 of unrestricted Lottery funds to be spent on the design and installation of a new playground feature for upper grade students to use.
Costs: Not to exceed \$175,000
Funding Source: Unrestricted Lottery funds
Motion by _____ Second _____ ACTION ()

2.) [Approval of October 2023 CSBA Updates](#)

Motion by _____ Second _____ ACTION ()

3.) Approval of Resolution # 2024-4 in the matter of the adoption of a fee justification study and the increase in school facilities fees and adoption of CEQA notice of exemption.

Motion by _____ Second _____ ACTION ()

Ayes:
Noes:

Absent:
Abstain:

4.) Approval of Cal Turf Equipment and Supply Inc. quote for a new 96" Lazer Diesel lawnmower.
Costs: \$40,711.41
Funding Source: GF

Motion by _____ Second _____ ACTION ()

(8.0) CLOSED SESSION

1.) TITLE: Conference with Real Property Negotiators: Government Code § 54956.8. PROPERTY: APN 148-050-054 (portion)

CONTACT PERSON/AGENCY NEGOTIATOR: Heather Pilgrim, Superintendent
NEGOTIATING PARTIES: Oak Valley Farms, a general partnership
UNDER NEGOTIATION: Price and Terms.

2.) Labor Negotiations (Gov. Code, 3549.1)

(9.0) RECONVENE IN REGULAR SESSION

1.) TITLE: Conference with Real Property Negotiators: Government Code § 54956.8.
PROPERTY: APN 148-050-054 (portion)
CONTACT PERSON/AGENCY NEGOTIATOR: Heather Pilgrim, Superintendent
NEGOTIATING PARTIES: Oak Valley Farms, a general partnership
UNDER NEGOTIATION: Price and Terms.

2.) Labor Negotiations (Gov. Code, 3549.1)

(10.0) ORGANIZATIONAL BUSINESS

(Consideration of any item any member of the Board wishes to place on the Agenda for the next meeting.)

(11.0) ADJOURNMENT

Motion by _____ Second _____ ACTION ()

ANNOUNCEMENT OF NEXT REGULAR BOARD MEETING
May 14, 2024 @ 4:00pm School Office conference room

This agenda may be made available in an appropriate alternative format for a person with a disability, upon request. If a disability-related modification or accommodation, including auxiliary aids or services, is needed, please contact **Heather Pilgrim, Ed.S., Superintendent**, at least one week in advance of the meeting, at **688-2909**. Requests made closer to the meeting may not be able to be accommodated.

OAK VALLEY UNION ELEMENTARY SCHOOL DISTRICT
REGULAR MEETING of the GOVERNING BOARD
Tuesday, April 9, 2024
MINUTES

TIME: 4:03pm

PLACE: Main Office Conference Room

CALL TO ORDER AND ROLL CALL

BOARD MEMBERS:

Mr. Doug Mederos, President	Present
Mr. John Mendonca, Clerk	Present
Mr. Joey Benevedes, Trustee	Present
Mr. Mark Nunes, Trustee	Present
Mr. Joseph Meneses, Trustee	Present

PLEDGE OF ALLEGIANCE

(1.0) APPROVAL OF AGENDA

Motion by M. Nunes Second J. Benevedes ACTION (5-0)

(2.0) APPROVAL OF MINUTES

The minutes of the regular meeting held on March 12, 2024 are presented for Board approval.

Motion by J. Mendonca Second J. Meneses ACTION (5-0)

(3.0) QUESTIONS FROM THE FLOOR AND INTRODUCTIONS OF GUESTS

At this time, any person wishing to speak to any item not on the agenda for this meeting may be granted **(5) minutes** to speak to the Board with a maximum time of 15 minutes per item, unless otherwise extended by the board.
(Action cannot be taken on anything that is not already on the agenda).

Supt. Pilgrim introduced Steve Reyes from California Water Services, Matt Kitter, owner of land adjacent to Oak Valley, and Terri Dominguez, Kindergarten Teacher.

(4.0) CORRESPONDENCE: NONE

(5.0) ADMINISTRATORS' REPORTS

1. *Superintendent Report*
 - *William's Report 1st Qtr*

Supt. Pilgrim stated there were no complaints on the 1st quarter William's Report.

- Steve Reyes from California Water will give an update on the water facility treatment plant

Steve reviewed the updates and services on the equipment that has been done recently, as well as presented a plan proposal of what updates and maintenance needs to be done in the future to maintain the facility and prevent any future problems.

2. **Principal Report**
 Principal Espinoza shared that there are currently 570 students enrolled.

(6.0) BUSINESS SERVICES

1.) Approval authorization to pay vouchers as presented.
 Motion by J. Mendonca Second J. Meneses ACTION (5-0)

2.) Approval of Budget Revisions as presented. **NONE**
 Motion by _____ Second _____ ACTION ()

(7.0) DISTRICT ADMINISTRATION

1.) Informational Only: OVTAs Sunshine Openers
 Supl. Pilgrim read aloud the OVTAs Sunshine Openers that included articles 12, 13, 5.3 and Appendix E part B.

2.) First read of [October 2023 CSBA Updates](#)
 Supl. Pilgrim shared the Policy Updates for October 2023, which will be presented for approval next board meeting.

3.) Approval of Giotto's Invoice for additional cameras around the TK building and the Ag Farm
 Costs: 9,764.62
 Funding Source: LCAP Goal 4 Action 2
 Supl. Pilgrim stated due to the new TK building and upcoming housing of fair animal's additional cameras were needed.
 Motion by J. Meneses Second M. Nunes ACTION (5-0)

4.) Approval of Giotto's Invoice for a key card reader at the entrance to the OV Farm to monitor student access.
 Costs: 11,215.41
 Funding Source: LCAP Goal 1 Action 4
 Supl. Pilgrim stated that with students housing their fair animals at the Oak Valley farm a key card reader would be necessary for entrance and to monitor that the animals are being properly cared for.

Motion by J. Mendonca Second J. Benedes ACTION (5-0)

(8.0) CLOSED SESSION

1.) Employment, Resignations, Transfers, etc. of Certificated and Classified Personnel
(Gov. Code, § 54957)

2.) TITLE: Conference with Real Property Negotiators: Government Code § 54956.8.
PROPERTY: APN 148-050-054 (portion)
CONTACT PERSON/AGENCY NEGOTIATOR: Heather Pilgrim, Superintendent
NEGOTIATING PARTIES: Oak Valley Farms, a general partnership
UNDER NEGOTIATION: Price and Terms.

3.) Labor Negotiations (Gov. Code, 3549.1)

(9.0) RECONVENE IN REGULAR SESSION

1.) Employment, Resignations, Transfers, etc. of Certificated and Classified Personnel
(Gov. Code, § 54957)

Classified Hires:

Terese Salinas, 5.75hrs, PE instructional aide

Juan Barrios, 4 hr, Bus Driver

Motion by M. Nunes Second J. Mendonca ACTION (5-0)

2.) TITLE: Conference with Real Property Negotiators: Government Code § 54956.8.
PROPERTY: APN 148-050-054 (portion)
CONTACT PERSON/AGENCY NEGOTIATOR: Heather Pilgrim, Superintendent
NEGOTIATING PARTIES: Oak Valley Farms, a general partnership
UNDER NEGOTIATION: Price and Terms.

The board met with Matt Kitter, part owner of the adjacent property, to discuss a possible land purchase for parking.

3.) Labor Negotiations (Gov. Code, 3549.1)

The Superintendent and board discussed labor negotiations.

(10.0) ORGANIZATIONAL BUSINESS

(Consideration of any item any member of the Board wishes to place on the
Agenda for the next meeting.) Land Acquisition, labor negotiations

(11.0) ADJOURNMENT @ 6:02pm

Motion by J. Benevedes Second J. Meneses ACTION (5-0)

ANNOUNCEMENT OF NEXT REGULAR BOARD MEETING

April 23, 2024 @ 4:00pm School Office conference room

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CLOVIS | HANFORD | PORTERVILLE | TULARE | VISALIA

M. GREEN AND COMPANY LLP

CERTIFIED PUBLIC ACCOUNTANTS

- MARLA D. BORGES, CPA
- NICOLE A. CENTOFANTI, CPA
- BRENDA A. DADDINO, CPA
- JASON A. FRY, CPA, MSA
- ELAINE D. HOPPER, CPA, CFE
- R. IAN PARKER, CPA
- KRYSTAL PARREIRA, CPA, MSA
- MARY L. QUILLIN, CPA
- GIUSEPPE SCALIA, CPA
- NATALIE H. SIEGEL, CPA
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- KATHERINE B. ALVES, CPA
- JAMES G. DWYER, CPA
- KEVIN M. GREEN, CPA
- GREG GROEN, CPA
- WM. KENT JENSEN, CPA
- KATHLEEN M. LAMPE, CPA
- LYNN M. LAMPE, CPA
- ALAN S. MOORE, CPA
- KENNETH B. NUNES, CPA
- KEITH M. SPRAGUE, CPA

- NORIKO A. AWBREY, CPA
- DAVID A. BEKEDAM, CPA
- TYLER J. CODAY, CPA
- MANNY GONZALEZ, CPA
- GINILU VANDERWALL, CPA
- KRISTI WEAVER, CPA

March 26, 2024

To Board of Trustees, Audit Committee and Management
 Oak Valley Union Elementary School District
 24500 Road 68
 Tulare, CA 93274

We have audited the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Oak Valley Union Elementary School District for the year ended June 30, 2023. Professional standards require that we provide you with information related to our audit and our responsibilities under auditing standards generally accepted in the United States of America, *Government Auditing Standards*, and the Uniform Guidance, as well as certain information related to the planned scope and timing of our audit.

Our Responsibility under Auditing Standards Generally Accepted in the United States of America, *Government Auditing Standards* and the Uniform Guidance

As stated in our engagement letter dated March 9, 2023, our responsibility, as described by professional standards, was to express opinions about whether the financial statements prepared by management with your oversight are fairly presented, in all material respects, in conformity with accounting principles generally accepted in the United States of America. Our audit of the financial statements does not relieve you or management of your responsibilities.

In planning and performing our audit, we considered Oak Valley Union Elementary School District's internal control over financial reporting in order to determine our auditing procedures for the purpose of expressing our opinions on the financial statements and not to provide assurance on the internal control over financial reporting. We also considered internal control over compliance with requirements that could have a direct and material effect on a major federal program in order to determine our auditing procedures for the purpose of expressing our opinion on compliance and to test and report on internal control over compliance in accordance with the Uniform Guidance.

As part of obtaining reasonable assurance about whether Oak Valley Union Elementary School District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grants. However, providing an opinion on compliance with those provisions was not an objective of our audit. Also, in accordance with the Uniform Guidance, we examined, on a test basis, evidence about Oak Valley Union Elementary School District's compliance with the types of compliance requirements described in the U.S. Office of Management and Budget (OMB) Compliance Supplement applicable to its major federal program for the purpose of expressing an opinion on Oak Valley Union Elementary School District's compliance with those requirements. While our audit provides a reasonable basis for our opinion, it does not provide a legal determination on Oak Valley Union Elementary School District's compliance with those requirements.

Accounting principles generally accepted in the United States of America provide for certain required supplementary information (RSI) to supplement the basic financial statements. Our responsibility with respect to management's discussion and analysis, budgetary comparison information, schedule of the District's proportionate share of the net pension liability and schedule of the District's pension contribution, and schedule of changes in the net/total OPEB liability and ratios, which supplement the basic financial statements, was to apply certain limited procedures in accordance with auditing standards generally accepted in the United States of America. However, the RSI was not audited and, because the limited procedures did not provide us with sufficient evidence to express an opinion or provide any assurance, we did not express an opinion or provide any assurance on the RSI.

We were engaged to report on other required supplementary schedules presented as other supplementary information, which accompanies the financial statements but are not RSI. Our responsibility for this supplementary information, as described by professional standards, was to evaluate the presentation of the supplementary information in relation to the financial statements as a whole and to report on whether the supplementary information was fairly stated, in all material respects, in relation to the financial statements as a whole.

We were not engaged to report on combining statements, which accompany the financial statements but are not RSI. Our responsibility with respect to this other information in documents containing the audited financial statements and auditors' report did not extend beyond the financial information identified in the report. We had no responsibility for determining whether this other information was properly stated. This other information was not audited and we did not express an opinion or provide any assurance on it.

Planned Scope, Timing of the Audit, Significant Risks, and Other

An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements; therefore, our audit involved judgment about the number of transactions examined and the areas tested.

Our audit included obtaining an understanding of the entity and its environment, including the system of internal control, sufficient to assess the risks of material misstatement of the financial statements and to design the nature, timing, and extent of further audit procedures. Material misstatements may result from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the entity or to acts by management or employees acting on behalf of the entity. We communicate significant findings at the conclusion of the audit. However, some matters could be communicated sooner, particularly if significant difficulties were encountered during the audit where assistance was needed to overcome the difficulties or if the difficulties led to a modified opinion. We communicated any internal control related matters that were required to be communicated under professional standards.

Our identified significant risks of material misstatements changed during the audit. We identified the following significant risks of material misstatement as part of our audit planning:

- Management override, manipulation/misclassification of journal entries
- Management override of estimates
- Misappropriation of assets (cash)
- Miscalculation of other postemployment benefits and related resources
- Miscalculation of net pension liability and related resources
- Misclassification of net position/fund balance
- Misappropriation of Student Body Funds

We conducted our audit at an agreed upon time and issued our report on March 26, 2024. Brenda Daddino, CPA was the engagement partner and was responsible for supervising the engagement and signing the report or authorizing another individual to sign it.

Significant Audit Matters

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. The significant accounting policies used by Oak Valley Union Elementary School District are described in Note 1 to the financial statements. No new accounting policies were adopted and the application of existing policies was not changed during the year ended June 30, 2023. We noted no transactions entered into by the Oak Valley Union Elementary School District during the year for which there is a lack of authoritative guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected. The most sensitive estimates affecting the District's financial statements were:

- Management's estimates of the depreciation and compensated absences were based on scheduled depreciation and amortization using appropriate useful lives or life of the loan and on accumulated paid time off computed using current rates of pay, respectively. The estimates regarding deferred outflows of resources, deferred inflows of resources, the net pension liability and the net/total OPEB liability were made using information provided by third parties. We evaluated methods, assumptions, and data used to develop the estimates for depreciation and amortization, compensated absences, deferred outflows of resources, deferred inflows of resources, the net pension liability and the net/total OPEB liability in determining that they are reasonable in relation to the financial statements taken as a whole.

Certain financial statement disclosures are particularly sensitive because of their significance to financial statement users. The most sensitive disclosures affecting the financial statements were:

- The disclosures of long-term obligations, fund balances and restricted net position, pension plans, other postemployment benefits and subsequent events in Notes 7, 8, 10, 11 and 13 to the financial statements. The disclosure of long-term debt informs the users of the financial statements of the amount of principal and interest that is considered due within one year and the amount of principal and interest that will be repaid over the life of the loan. The disclosure for fund balances and restricted net position informs the users of the financial statements that these balances are restricted for specific purposes. The disclosure for the pension plans informs the users of the pension liabilities, pension expenses, deferred outflows of resources and deferred inflows of resources related to pensions. The disclosure for other postemployment benefits informs the users of the net/total OPEB liability, OPEB expenses, deferred outflows of resources and deferred inflows of resources related to OPEB. The disclosure of subsequent events informs the users of the financial statements of events that have occurred after the end of the fiscal year 2023.

The financial statement disclosures are neutral, consistent, and clear.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in dealing with management in performing and completing our audit.

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all known and likely misstatements identified during the audit, other than those that are clearly trivial, and communicate them to the appropriate level of management. The attached schedule summarizes uncorrected misstatements of the financial statements. Management has determined that their effects are immaterial, both individually and in the aggregate, to the financial statements taken as a whole. In addition, none of the misstatements detected as a result of audit procedures and corrected by management were material, either individually or in the aggregate, to each opinion unit's financial statements taken as a whole.

Disagreements with Management

For purposes of this letter, a disagreement with management is a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditors' report. We are pleased to report that no such disagreements arose during the course of our audit.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated March 26, 2024.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to Oak Valley Union Elementary School District's financial statements or a determination of the type of auditors' opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

Other Audit Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, with management each year prior to retention as Oak Valley Union Elementary School District's auditors. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

Other Matters

We applied certain limited procedures to management's discussion and analysis, budgetary comparison information, schedule of the District's proportionate share of the net pension liability, schedule of the District's pension contributions, and schedule of changes in the net/total OPEB liability and related ratios, which are required supplementary information (RSI) that supplements the basic financial statements. Our procedures consisted of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We did not audit the RSI and do not express an opinion or provide any assurance on the RSI.

We were engaged to report on other required supplementary schedules presented as other supplementary information, which accompany the financial statements but are not RSI. With respect to this supplementary information, we made certain inquiries of management and evaluated the form, content, and methods of preparing the information to determine that the information complies with accounting principles generally accepted in the United States of America, the method of preparing it has not changed from the prior period, and the information is appropriate and complete in relation to our audit of the financial statements. We compared and reconciled the supplementary information to the underlying accounting records used to prepare the financial statements or to the financial statements themselves.

We were not engaged to report on the combining statements, which accompany the financial statements but are not RSI. Such information has not been subjected to the auditing procedures applied in the audit of the basic financial statements, and accordingly, we do not express an opinion or provide any assurance on it.

Restriction on Use

This information is intended solely for the information and use of the Board Trustees, the audit committee and management of Oak Valley Union Elementary School District and is not intended to be, and should not be, used by anyone other than these specified parties.

Very truly yours,

M Green and Company LLP

M. GREEN AND COMPANY LLP
Certified Public Accountants

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*** FINAL ***
 Batch No 492
 Audit

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT
014297	Advance Leadership Insights, I	PV-240735	4/11/2024		None		010-26000-0-11100-40000-58000-0-0000 March 16 Saturday ELOP Camp	\$9,980.00		
Total Check Amount:								\$9,980.00		
014187	AMAZON SALES INC	PV-240734	4/11/2024		F6V9		010-26000-0-11100-40000-43000-0-0000 ELOP Camp Supplies/ Classroom Materials	\$260.88		
	AMAZON SALES INC		4/11/2024		F6V9		010-00000-0-11100-10000-43000-0-0000	\$71.21		
Total Check Amount:								\$332.09		
014294	Eager Studios	PV-240736	4/11/2024		240003		010-26000-0-11100-40000-58000-0-0000 ELOP Glee Club for April	\$2,525.00	J	
Total Check Amount:								\$2,525.00		
005481	EMPLOYMENT DEVELOPMENT DEPT..	PV-240737	4/11/2024		QRT 1		010-00000-0-00000-00000-95025-0-0000 SUI QRT 1 2024 Unemployment	\$678.20	G	
Total Check Amount:								\$678.20		
013390	ENVIRO CLEAN	PV-240738	4/11/2024		149310-IN		010-00000-0-00000-82000-43000-0-0000 Custodial Supplies	\$374.97		
Total Check Amount:								\$374.97		
014035	FIRST QUALITY PRODUCE	PV-240746	4/11/2024		402809/402851		130-53100-0-00000-37000-47000-0-0000 Fresh Fruits & Veg	\$960.06		
	FIRST QUALITY PRODUCE		4/11/2024		402809/402851		130-53100-0-00000-37000-47000-0-0000	\$203.25		
Total Check Amount:								\$1,163.31		
014179	GOLD STAR FOODS INC	PV-240739	4/11/2024		7268234/5319		130-53100-0-00000-37000-47000-0-0000 Food Products for Cafeteria	\$716.65		
	GOLD STAR FOODS INC		4/11/2024		7268234/5319		130-53100-0-00000-37000-47000-0-0000	\$2,312.88		
Total Check Amount:								\$3,029.53		
014052	GUTIERREZ, GABRIELA	PV-240740	4/11/2024		None		010-00000-0-00000-27000-52000-0-0000 Milage Reimbursement for Feb/March	\$92.46		
Total Check Amount:								\$92.46		

Accounts Payable Final Prelist - 4/11/2024 4:35:49PM

*** FINAL ***

Batch No 492

Audit
Amount Flag EFT

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT
012691	HOME DEPOT CREDIT SERVICES	PV-240741	4/11/2024		None		010-26000-0-11100-40000-43000-0-0000	\$808.63		
	HOME DEPOT CREDIT SERVICES		4/11/2024		None		ELOP Shelves/ Maint Supplies 010-81500-0-00000-81100-43000-0-0000	\$2,011.04		
							Total Check Amount:	\$2,819.67		
014305	ImaginEU Childrens Museum	PV-240742	4/11/2024		None		010-41270-4-11100-10000-58000-0-0000 TK to Childrens Museum	\$500.00		
							Total Check Amount:	\$500.00		
013663	INFINITY COMM. & CONSULT., INC	PV-240756	4/11/2024		17179		010-00000-0-00000-72000-58000-0-0000 E-Rate Consulting Fee for FY2024 Category 1 Inv 4	\$925.00		
							Total Check Amount:	\$925.00		
013733	MCKINLEY ELEVATOR CORPORATION	PV-240743	4/11/2024		A173510		010-00000-0-00000-82000-56000-0-0000 Dosh Permit Clearing	\$483.00		
							Total Check Amount:	\$483.00		
013152	OFFICE DEPOT	PV-240744	4/11/2024		2426001/214001		010-00000-0-11100-10000-43000-0-0000 Toner for Printers and Front office supplies	\$3,313.15		
	OFFICE DEPOT		4/11/2024		2426001/214001		010-00000-0-00000-27000-43000-0-0000	\$64.53		
							Total Check Amount:	\$3,377.68		
014047	ONPOINT	PV-240745	4/11/2024		6123/6146		010-00000-0-00000-72000-43000-0-0000 2-IPads for Students/Prof Develop	\$1,017.15		
	ONPOINT		4/11/2024		6123/6146		010-74350-0-11100-10000-58000-0-0000	\$14,680.00		L
							Total Check Amount:	\$15,697.15		
014207	PRO-YOUTH	PV-240757	4/11/2024		2096		010-26000-0-11100-40000-58000-0-0000 ELOP After School Program: March	\$56,919.09		
							Total Check Amount:	\$56,919.09		
014296	R & S Erection Tri County Inc	PV-240748	4/11/2024		131210/131204		010-81500-0-00000-81100-58000-0-0000 Services Rolling Bus Barn Doors	\$1,865.00		
	R & S Erection Tri County Inc		4/11/2024		131210/131204		010-81500-0-00000-81100-58000-0-0000	\$666.25		
							Total Check Amount:	\$56,919.09		

ProYouth

Accounts Payable Final Prelist - 4/11/2024 4:35:49PM

*** FINAL ***

Batch No 492

Audit
Amount Flag EFT

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Total Check Amount:	Audit
014023	ROLLER TOWNE	PV-240747	4/11/2024	240047	None		010-11000-0-11100-10000-588000-0-0000	\$924.00	M
							010-11000-0-11100-10000-588000-0-0000 <i>CHASER</i> GASSP Reward Trip for Students	\$924.00	M
							Total Check Amount:	\$924.00	
014240	SMORE	PV-240749	4/11/2024	240053	None		010-00000-0-00000-72000-58000-0-0000	\$1,050.00	M
							5 User SMORE Account	\$1,050.00	M
							Total Check Amount:	\$1,050.00	
012478	SocCalGas	PV-240752	4/11/2024		March		010-00000-0-00000-82000-55000-0-0000	\$593.14	M
							Natural Gas March 8 to April 8	\$593.14	M
							Total Check Amount:	\$593.14	
012489	SOUTHERN CALIF EDISON	PV-240750	4/11/2024		None		010-00000-0-00000-82000-55000-0-0000	\$8,532.94	M
							Electric Usage 03/05 to 04/03	\$8,532.94	M
							Total Check Amount:	\$8,532.94	
012222	SVSCO	PV-240751	4/11/2024		3509/7893		130-53100-0-00000-37000-47000-0-0000	\$354.83	M
							Food Products for Cafeteria	\$354.83	M
							130-53100-0-00000-37000-47000-0-0000	\$572.25	M
							Total Check Amount:	\$927.08	
014220	TRACTOR SUPPLY CREDIT PLAN	PV-240753	4/11/2024		March		010-00000-0-00000-82000-43000-0-0000	\$1,013.28	M
							Supplies for Pen for 4-H animals	\$1,013.28	M
							Total Check Amount:	\$1,013.28	
013932	U.S. BANK CORPORATE PAYMENT	PV-240754	4/11/2024		March		010-63000-0-11100-10000-43000-0-0000	\$674.00	M
							FFA Conference/Mailing/Community Schools	\$674.00	M
							010-00000-0-00000-82000-43000-0-0000	\$646.07	M
							010-11000-0-11100-10000-43000-0-0000	\$338.81	M
							010-00000-0-00000-27000-52000-0-0000	\$1,432.64	M
							010-00000-0-11100-10000-52000-0-0000	\$675.00	M
							010-00000-0-00000-72000-44000-0-0000	\$764.57	M
							010-00000-0-00000-27000-43000-0-0000	\$121.24	M
							010-58126-3-11100-10000-43000-0-0000	\$738.74	M

Accounts Payable Final Prelist - 4/11/2024 4:35:49PM

*** FINAL ***
Batch No 492

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Audit Flag	EFT
013932	U.S. BANK CORPORATE PAYMENT	PV-240754	4/11/2024		March		010-58126-4-11100-10000-58000-0-0000	\$4,122.99	M	
	U.S. BANK CORPORATE PAYMENT		4/11/2024		March	FFA Conference/Mailing/Community Schools	010-26000-0-11100-40000-58000-0-0000	\$1,498.94	M	
	U.S. BANK CORPORATE PAYMENT		4/11/2024		March		010-00000-0-00000-72000-59000-0-0000	\$826.28	M	
	U.S. BANK CORPORATE PAYMENT		4/11/2024		March		130-53100-0-00000-37000-43000-0-0000	\$74.43	M	
	U.S. BANK CORPORATE PAYMENT		4/11/2024		March		010-00000-0-00000-27000-43000-0-0000	\$67.00	M	
	U.S. BANK CORPORATE PAYMENT		4/11/2024		March		010-63320-0-11100-10000-43000-0-0000	\$1,278.82	M	
							Total Check Amount:	\$13,259.53		
013634	VISALIA UNIFIED SCHOOL DIST.	PV-240755	4/11/2024				010-07230-0-00000-36000-58000-0-0000	\$5,044.28		
	VISALIA UNIFIED SCHOOL DIST.		4/11/2024			Field Trips Mar/oct- March Transportation Contract	010-00000-0-11100-10000-58000-0-0000	\$380.25		
	VISALIA UNIFIED SCHOOL DIST.		4/11/2024				010-00000-0-11100-10000-58000-0-0000	\$1,028.25		
							Total Check Amount:	\$6,452.78		

Accounts Payable Final Prelist - 4/11/2024 4:35:49PM

*** FINAL ***

Batch No 492

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Audit Flag	EFT
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Total District Payment Amount: \$134,181.15

CSBA UPDATE CHECKLIST – October 2023

District Name: Oak Valley USD

Contact Name: H. Pilgrim Phone: 688-2002 Email: h.pilgrim@oakvalley
school.org

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE
BP 0410	Nondiscrimination in District Programs and Activities	Fill in Blanks <u>Superintendent</u> <u>24500 Rd 68</u> <u>Tulare, CA 93274</u> <u>559-688-2002</u>	
BP 1312.2	Complaints Concerning Instructional Materials		
AR 1312.2	Complaints Concerning Instructional Materials		
E(1) 1312.2	Complaints Concerning Instructional Materials	Fill in Blanks <u>Same as above</u> <hr/> <hr/>	
BP 1312.3	Uniform Complaint Procedures		
AR 1312.3	Uniform Complaint Procedures	Fill in Blanks <u>Same as above</u> <hr/> <hr/> OPTION 1: <input type="checkbox"/> <u>(stops at sust.)</u> OPTION 2: <input checked="" type="checkbox"/> <u>(appeal to the board)</u>	
AR 1312.4	Williams Uniform Complaint Procedures		
E(1) 1312.4	Williams Uniform Complaint Procedures		
E(2) 1312.4	Williams Uniform Complaint Procedures	Fill in Blanks <u>Same as above</u> <hr/> <hr/>	
BP 5145.3	Nondiscrimination/Harassment		

CSBA UPDATE CHECKLIST – October 2023

District Name: _____

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE
BP 6143	Courses of Study		
AR 6143	Courses of Study		
BP 6161.1	Selection and Evaluation of Instructional Materials		
AR 6161.1	Selection and Evaluation of Instructional Materials		
E(1) 6161.1	Selection and Evaluation of Instructional Materials	Fill in Blanks <i>Same as above</i> _____ _____ _____	
BP 6161.11	Supplementary Instructional Materials		
BP 6163.1	Library Media Centers	OPTION 1: <input checked="" type="checkbox"/> OPTION 2: <input type="checkbox"/>	

CSBA POLICY GUIDE SHEET
Instructional Materials Special Packet October 2023

Note: Descriptions below identify revisions made to CSBA's sample board policies, administrative regulations, board bylaws, and/or exhibits. Editorial changes have also been made. Districts and county offices of education should review the sample materials and modify their own policies accordingly.

Board Policy 0410 - Nondiscrimination in District Programs and Activities

Policy updated to reflect **NEW LAW (AB 1078, 2023)** which (1) requires that the district's policy prohibiting discrimination, harassment, intimidation, and bullying include a statement that the policy applies to all acts of the Governing Board and Superintendent in enacting policies and procedures that govern the district, (2) clarifies when it is unlawful discrimination for the Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, (3) requires the California Department of Education to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum, and (4) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified. Policy also updated to reference **NEW U.S. DEPARTMENT OF EDUCATION OFFICE FOR CIVIL RIGHTS GUIDANCE** documents which provide that (1) a district may not separate students based on race, but may include group discussions or activities that focus on race as part of the curriculum, courses, or programs so long as access or participation is not permitted or limited based on race, (2) a school-sponsored program with emphasis on race, such as a student club, that is open to all students, typically would not violate Title VI solely because of its race-related theme, and (3) a district's responsibility not to discriminate against students applies to any of its programs or activities, whether directly or through contractual or other arrangements. Additionally, policy updated to expand the list of characteristics for which discrimination is prohibited in order to more closely align with law; and, to reflect **NEW LAW (SB 523, 2022)** which includes reproductive health decisionmaking as a characteristic for which employees, job applicants, unpaid interns and volunteers are protected against unlawful discrimination and harassment.

Board Policy 1312.2 - Complaints Concerning Instructional Materials

Policy updated to reflect **NEW LAW (AB 1078, 2023)** which (1) requires the California Department of Education (CDE) to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum, (2) clarifies when it is unlawful discrimination for the Governing Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, (3) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified, and (4) requires CDE to issue, by July 1, 2025, guidance regarding how to review instructional materials to ensure that they represent diverse perspectives and are culturally relevant. Policy also updated to expand and amend the list of criteria to be considered when instructional or library materials are being challenged; and, to provide that, unless required by law, any challenged material that is reviewed by the district will not be subject to further reconsideration for 12 months.

Administrative Regulation 1312.2 - Complaints Concerning Instructional Materials

Regulation updated to provide that for an instructional materials complaint for a nonprinted material the location of the objection be given; include that acknowledgement of receipt of an instructional materials complaint and notification of a review committee's decision be in writing; and, add that staff, in addition to the Superintendent or designee and teacher(s), be notified by the Principal as appropriate when an instructional materials complaint is received. Regulation also updated to delete material in the section

"Formal Complaint" related to a request by a parent/guardian who has filed a complaint for the student to be excused from using the challenged material while the complaint is pending; and, move the section "Review Committee" to come before the section "Superintendent Determination" so that it follows chronologically. Additionally, regulation updated to amend the section "Review Committee" to provide that (1) the Superintendent or designee may appoint parents/guardians and students, in addition to administrators and staff from relevant instructional and administrative areas, to serve on the committee, (2) include that the Superintendent or designee may provide training to the review committee to ensure the committee is informed regarding its responsibilities, applicable laws, and Board policies and administrative regulations when reviewing instructional materials, and (3) delete the list of criteria to be considered when instructional materials are being challenged, as this list is provided in the accompanying Board policy.

Exhibit(1) 1312.2 - Complaints Concerning Instructional Materials

Exhibit updated to specify that the "Request for Reconsideration of Existing Instructional Materials" form is for use when challenging the content of any existing textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or other resource in a school library. Exhibit also updated to accommodate for digital instructional materials; merge together portions of the form that are content related; and, change from a checklist to an open ended response the portion regarding the complainant's preference for what should be done about a challenged instructional material.

Board Policy 1312.3 - Uniform Complaint Procedures

Policy updated to ensure compliance with the California Department of Education's (CDE) 2023-24 federal program monitoring instrument, and reflect **NEW LAW (AB 1078, 2023)** which (1) clarifies when it is unlawful discrimination for the Governing Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, (2) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified, and (3) requires CDE to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum. Policy also updated to reflect that the California Department of Fair Employment and Housing is now called the California Civil Rights Department.

Administrative Regulation 1312.3 - Uniform Complaint Procedures

Regulation updated to reference **NEW LAW (AB 1078, 2023)** which (1) clarifies when it is unlawful discrimination for the Governing Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, (2) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified, and (3) requires the California Department of Education (CDE) to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum. Regulation also updated to ensure compliance with CDE's 2023-24 federal program monitoring instrument

Administrative Regulation 1312.4 - Williams Uniform Complaint Procedures

Regulation updated to reflect **NEW LAW (AB 1078, 2023)** which (1) requires the California Department of Education (CDE) to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum, (2) provides that complaints related to instructional materials alleging that more than one student does not have sufficient textbooks or instructional materials as the result of an act by the Governing Board, or the Board's failure to remedy the deficiency, may be filed with the Superintendent of Public Instruction (SPI) directly, and the SPI may directly intervene without waiting for an investigation, and, (3) requires CDE, upon a finding that a district has not provided sufficient textbooks or instructional

materials, to take all remedial actions required by law, including purchasing textbooks and instructional materials and assessing a financial penalty against the district's local control funding formula. Regulation also updated to reflect **NEW LAW (SB 114, 2023)** which requires that the Williams uniform complaint procedure be used to address a complaint related to teacher misassignment that claims that a teacher who lacks credentials or training to teach English learners is assigned to teach a class with one or more English learners in the class, (formerly with more than 20 percent English learners in the class), and **NEW LAW (SB 760, 2023)** which authorizes districts to temporarily close a restroom for a documented student safety concern, an immediate threat to student safety, or to repair the facility.

Exhibit(1) 1312.4 - Williams Uniform Complaint Procedures

Exhibit updated to reference **NEW LAW (SB 760, 2023)** which authorizes districts to temporarily close a restroom for a documented student safety concern, an immediate threat to student safety, or to repair the facility, and **NEW LAW (SB 114, 2023)** which requires that the Williams uniform complaint procedure be used to address a complaint related to teacher misassignment that claims that a teacher who lacks credentials or training to teach English learners is assigned to teach a class with one or more English learners in the class, (formerly with more than 20 percent English learners in the class).

Exhibit(2) 1312.4 - Williams Uniform Complaint Procedures

Exhibit updated to reflect **NEW LAW (SB 114, 2023)** which requires that the Williams uniform complaint procedure be used to address a complaint related to teacher misassignment that claims that a teacher who lacks credentials or training to teach English learners is assigned to teach a class with one or more English learners in the class, (formerly with more than 20 percent English learners in the class), and **NEW LAW (SB 760, 2023)** which authorizes districts to temporarily close a restroom for a documented student safety concern, an immediate threat to student safety, or to repair the facility. Exhibit also updated to reflect **NEW LAW (AB 1078, 2023)** which provides that complaints related to instructional materials alleging that more than one student does not have sufficient textbooks or instructional materials as the result of an act by the Governing Board, or the Board's failure to remedy the deficiency, may be filed with the Superintendent of Public Instruction directly.

Board Policy 5145.3 - Nondiscrimination/Harassment

Policy updated to reflect **NEW LAW (AB 1078, 2023)** which (1) requires that the district's policy prohibiting discrimination, harassment, intimidation, and bullying include a statement that the policy applies to all acts of the Governing Board and the Superintendent in enacting policies and procedures that govern the district, and (2) clarifies when it is unlawful discrimination for the Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library. Policy also updated to provide that all allegations of unlawful discrimination in district programs and activities shall be brought, investigated, and resolved in accordance with the district's uniform complaint procedures. Additionally, policy updated to reflect **NEW U.S. DEPARTMENT OF EDUCATION OFFICE FOR CIVIL RIGHTS GUIDANCE** documents which (1) state that a district may not separate students based on race, but may include group discussions or activities that focus on race as part of the curriculum, courses, or programs so long as access or participation is not permitted or limited based on race, (2) provide that a school-sponsored program with emphasis on race, such as a student club, that is open to all students, typically would not violate Title VI solely because of its race-related theme, and (3) address discrimination in the use of discipline based on disability, race, and gender expression.

Board Policy 6143 - Courses of Study

Policy updated to expand the list of characteristics for which the district may not, on the basis of the student's actual or perceived characteristic, provide any course separately or require or refuse participation by any student, to more closely align with law.

Administrative Regulation 6143 - Courses of Study

Regulation updated to reflect **NEW LAW (AB 1078, 2023)** which (1) includes people of all genders (formerly "men and women"), Latino Americans (formerly "Mexican Americans"), LGBTQ+ Americans (formerly "lesbian, gay, bisexual, and transgender Americans"), and members of other ethnic, cultural, religious, and socioeconomic status groups (formerly "ethnic and cultural") to the groups for which

instruction in social studies is required to include a study of the role and contributions of. Regulation also updated to reflect the requirement for districts that offer a health education course to middle or high school students to include in such course mental health instruction.

Board Policy 6161.1 - Selection and Evaluation of Instructional Materials

Policy updated to reflect **NEW LAW (AB 1078, 2023)** which (1) requires the California Department of Education (CDE) to issue, by July 1, 2025, guidance regarding how to review instructional materials to ensure that they represent diverse perspectives and are culturally relevant, (2) requires CDE to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum, (3) requires the Governing Board to submit a copy of any resolution reflecting a finding of insufficient textbooks or other instructional materials to the County Superintendent of Schools no later than three business days after the hearing on such materials, (4) clarifies when it is unlawful discrimination for the Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, and (5) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified. Policy also updated to expand the list in the first philosophical statement regarding the Governing Board's desires for the district's instructional materials; clarify that instructional materials for mathematics and English language arts that are aligned to common core academic content standards are deemed to be aligned to state academic content standards adopted by the State Board of Education, move up the statement regarding the inclusion of the degree to which every student has sufficient access to standards-aligned instructional materials into the district's local control and accountability plan, and provide that the district shall take any action to ensure that each student has sufficient materials within two months of the beginning of the school year if the County Superintendent makes the district aware of a school that does not have sufficient instructional materials.

Administrative Regulation 6161.1 - Selection and Evaluation of Instructional Materials

Regulation updated to add that instructional materials being piloted by the district assess the extent to which the materials accurately reflect and value society's diversity. Regulation also updated to reflect **NEW LAW (AB 1078, 2023)** which includes people of all genders (formerly "men and women"), Latino Americans (formerly "Mexican Americans"), LGBTQ+ Americans (formerly "lesbian, gay, bisexual, and transgender Americans"), and members of other ethnic, cultural, religious, and socioeconomic status groups (formerly "ethnic and cultural") to the groups for which instruction in social studies is required to include a study of the role and contributions of, and (2) requires the California Department of Education to issue, by July 1, 2025, guidance regarding how to review instructional materials to ensure that they represent diverse perspectives and are culturally relevant. Additionally, regulation updated to include, for instructional materials being recommended for adoption by the Governing Board, that they include specified subject content requirements, support the district's local control and accountability plan, stimulate exploration of ideas and intellectual exchanges, and include options for materials in digital format.

Exhibit(1) 6161.1 - Selection and Evaluation of Instructional Materials

Exhibit updated to clarify that districts who have determined that sufficient materials were not provided to students at a district school(s) in a certain subject(s), should complete the section "Finding of Insufficient Textbooks or Instructional Materials in One or More Subjects" in addition to the section "Finding of Sufficient Textbooks or Instructional Materials." Exhibit also updated to separate out section regarding "Finding of Available Science Laboratory Equipment for Grades 9-12," and to clarify the definition of "sufficient textbooks or instructional materials" in regard to materials in digital format. Additionally, Exhibit updated to reflect **NEW LAW (AB 1078, 2023)** which requires the Governing Board to submit a copy of any resolution reflecting a finding of insufficient textbooks or other instructional materials to the County Superintendent of Schools no later than three business days after the hearing on such materials.

Board Policy 6161.11 - Supplementary Instructional Materials

Policy updated to reflect **NEW LAW (AB 1078, 2023)** which clarifies when it is unlawful discrimination for the Governing Board to refuse to approve the use or prohibit the use of any textbook, instructional material,

supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, (2) requires the California Department of Education (CDE) to issue, by July 1, 2025, guidance regarding how to review instructional materials to ensure that they represent diverse perspectives and are culturally relevant, (3) requires CDE to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum, and (4) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified. Policy also updated to delete the section "Supplementary Materials Aligned with Common Core Standards" as these interim materials are no longer necessary since the State Board of Education has adopted K-8 textbooks and instructional materials aligned to the Common Core Standards. Additionally, policy updated to include factual accuracy and whether the material contains pervasive vulgarity or profanity in the determination of compliance of supplemental materials with district criteria; and, add that the Superintendent or designee may provide training to administrators and teachers in the selection and evaluation of supplementary instructional materials, including the criteria to be utilized and applicable legal considerations.

Board Policy 6163.1 - Library Media Centers

Policy updated to expand the first philosophical paragraph regarding the Governing Board's recognition of how school libraries support the educational program and the Board's desire for books and other resources that are stocked in school libraries. Policy also updated to reflect **NEW LAW (AB 1078, 2023)** which clarifies when it is unlawful discrimination for the Board to refuse to approve the use or prohibit the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library, (2) requires the California Department of Education (CDE) to issue, by July 1, 2025, guidance regarding how to review instructional materials to ensure that they represent diverse perspectives and are culturally relevant, (3) requires CDE to develop, by July 1, 2025, guidance and public educational materials to ensure that all Californians can access information about educational laws and policies that safeguard the right to an accurate and inclusive curriculum, and (4) provides that complaints alleging discrimination related to the use or prohibited use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or resource in a school library may be brought under the district's uniform complaint procedures or may be directly filed with the Superintendent of Public Instruction, as specified. Additionally, policy updated in regard to the criteria for evaluation of the condition and use of school libraries to add (1) that the quality of the collection at each library include types of materials (fiction, non-fiction, newspapers, magazines, encyclopedias, materials in other languages, and reference materials), alignment with curriculum, and provision of a broad spectrum of knowledge and viewpoints, and (2) that principals, teachers, and library personnel have knowledge of the process to follow when a library material(s) is challenged.

BEFORE THE GOVERNING BOARD OF THE
OAK VALLEY UNION SCHOOL DISTRICT
TULARE COUNTY, CALIFORNIA

In the Matter of)
) Resolution No. 2024-04
THE ADOPTION OF A FEE)
JUSTIFICATION STUDY AND THE)
INCREASE IN SCHOOL FACILITIES)
FEES AND ADOPTION OF CEQA)
NOTICE OF EXEMPTION)

WHEREAS, Education Code section 17620 authorizes school districts to levy a fee, charge or dedication against any new construction within its boundaries for the purpose of funding the construction or reconstruction of school facilities; and

WHEREAS, the governing board (“Board”) of the Oak Valley Union School District (“District”) has caused a study to be prepared by SchoolWorks entitled 2024 Developer Fee Justification Study (incorporated herein by reference and hereinafter referred to as the “Study”), which identifies the purpose and use for the fee and sets forth a reasonable relationship between the fee to be imposed, the type of development project on which the fee is to be imposed, and the increased school facilities made necessary by virtue of the burden imposed by the development; and

WHEREAS the Oak Valley Union School District (“District”) by agreement with the high school district[s] sharing geographical territory with the District (“Fee-Sharing Agreement”), may levy 66.67% of the total fees permitted pursuant to Government Code Section 65995 for development in areas in which the District provides school services. The remaining

permitted fees shall be allocated to the high school district(s) within whose boundaries the

residential, commercial, or industrial development shall occur; and

WHEREAS, pursuant to the authority of Government Code section 65995, subdivision

(b)(3), the fees authorized by Education Code section 17620 have presently been established by

the State Allocation Board ("SAB") in the amount of \$5.17 per square foot for residential

development and \$0.84 per square foot for commercial/industrial development; and

WHEREAS based upon the Fee-Sharing Agreement and in accordance with the increased

level of fees permitted by the SAB pursuant to Government Code section 65995, the District may

levy the following fees, which represent a percentage of the SAB Authorized Fee Amounts

- 1. \$3.45 per square foot of residential development (66.67% of \$5.17).
- 2. \$0.56 per square foot of commercial/industrial development (66.67% of

\$0.84).

These amounts are justified by the needs of the District alone and do not include

the needs of the high school district[s]; and

WHEREAS, Education Code section 17621 specifically exempts the adoption, increase,

or imposition of any fee, charge, dedication or other requirement pursuant to Education Code

section 17620 from the provisions of the California Environmental Quality Act ("CEQA")(Pub.

Resources Code Section 21000 et seq.); and

WHEREAS, upon a determination that the imposition of school facilities fees under

Education Code section 17620 is exempt from CEQA, the District is entitled to file a Notice of

Exemption with the County Clerk pursuant to California Code of Regulations, title 14, section

NOW, THEREFORE, BE IT RESOLVED, that the Board makes the following findings:

1. Prior to the adoption of this resolution (“Resolution”), the Board of the District conducted a public hearing at which oral and/or written presentations were made as part of the Board’s regularly scheduled meeting. Notice of the time and place of the meeting, including a general explanation of the matter to be considered has been published twice in the newspaper in accordance with Government Code sections 66017 and 66018. Additionally, at least 10 days prior to the meeting, the District made all relevant information available to the public indicating the cost, or estimated cost, of the construction or reconstruction of school facilities made necessary by the residential and/or commercial/industrial development to which the fee shall apply.
2. The purpose of the fees is to provide adequate school facilities for the students of the District who will be generated by residential and commercial/industrial development in the District.
3. The fees are to be used to finance the construction and reconstruction of school facilities.
4. There is a reasonable relationship between the need for the imposition of the fee and the types of development projects upon which the fees shall be imposed for the purpose of the construction or reconstruction of school facilities, in that residential, commercial and industrial development will generate students who will attend District schools. These students cannot be housed by the District without additional school facilities, or the reconstruction of existing school

facilities. The fees will be used to fund all, or a portion of, new school facilities,

or to reconstruct existing school facilities.

5. There is a reasonable relationship between the amount of the fee and the cost of

the additional or reconstructed school facilities attributable to the development

upon which the fee shall be imposed, in that the square footage of these

developments has a direct relationship to the number of students that will be

generated, and thus to the facilities the District must add and/or reconstruct in

order to accommodate the additional students.

6. The District maintains a separate capital facilities account, or fund, as required by

Government Code section 66006.

7. There are no other adequate sources of funds to meet the District's school

facilities needs occasioned by, and resulting from, the construction of new

residential and/or commercial/industrial development within the District.

AND BE IT FURTHER RESOLVED that the Board incorporates herein by reference,

approves and adopts the Study entitled 2024 Developer Fee Justification Study, prepared by

SchoolWorks which documents the need for the school facilities fees.

AND BE IT FURTHER RESOLVED that since the Study justifies fees at or in excess of

the SAB Authorized Fee Amounts, the District, in accordance with Education Code sections

17620, et seq., and Government Code sections 65995, et seq., and the Fee-Sharing Agreement,

hereby increases fees to the following amounts:

1. \$3.45 per square foot of residential development;

2. \$0.56 per square foot of commercial or industrial development except for Rental Self

Storage facilities in which a fee of \$0.12 per square foot is justified.

AND BE IT FURTHER RESOLVED that the amount collected on behalf of both the District and the high school district[s] pursuant to this Resolution shall not exceed a total of \$5.17 per square foot for residential development and \$0.84 per square foot of commercial or industrial development.

AND BE IT FURTHER RESOLVED that the increase in fees shall take effect sixty (60) days after the date of this Resolution.

AND BE IT FURTHER RESOLVED that the Superintendent of the District, or his or her designee, shall give notice of the Board's action herein to all cities and counties with jurisdiction over the territory of the District in accordance with the requirements of Education Code section 17620 and 17621, requesting that no building permits (or, for manufactured homes and mobile homes, certificates of occupancy) be issued on or after the date which is sixty (60) days after the date of this Resolution, without certification from the District that the fee specified herein have been paid. Said notice shall specify that collection of the fees is not subject to the restriction set forth in Government Code section 66007, subdivision (a) but, pursuant to subdivision (b) of that statute, the fees are to be collected prior to issuance of building permits.

AND BE IT FURTHER RESOLVED that developers of commercial or industrial development be provided the opportunity for a hearing to appeal the imposition of the fee on their developments.

AND BE IT FURTHER RESOLVED that nothing contained or expressed in this Resolution shall be construed to affect the District's authority to increase fees, enter into agreements with developers, or otherwise adopt or impose, to the extent permitted by law, additional fees, to fully mitigate the impact of residential and/or commercial/industrial development upon the District's school facilities.

AND BE IT FURTHER RESOLVED that the District's administration is authorized to make expenditures and to incur obligations of the fees for the purposes authorized by law.

AND BE IT FURTHER RESOLVED that the Board hereby finds that the increase in fees hereunder is statutorily exempt from the requirements of CEQA pursuant to Education Code section 17621.

AND BE IT FURTHER RESOLVED that this Board hereby adopts this Resolution and directs the Superintendent, or his or her designee, to file a certified copy of this Resolution, together with all relevant supporting documentation and a map clearly indicating the boundaries of the area subject to the fee, to each city and each county in which the District is situated, pursuant to Education Code section 17621.

This Resolution is adopted this ____ day of _____, _____ by the following vote:

AYES: _____

NOES: _____

ABSTENTIONS: _____

ABSENT: _____

Clerk of the Governing Board



Q U O T A T I O N

7.4

California Turf Equipment & Supply Inc.
 956 N J STREET
 TULARE, CA 93274 USA
 Phone #: (559)688-2505
 Fax #: (559)688-0861

PHONE #: (559)688-2908 DATE: 4/15/2024
 CELL #: ORDER #: 350625
 ALT. #: (559)719-0821 Ext: MARVISTOMER #: 1224
 P.O.#: EXMARK 96 CP: RONALD
 TERMS: Net 30 LOCATION: 1
 SALES TYPE: Quote STATUS: To Be Invoiced

BILL TO 1224

OAK VALLEY UNION ELEMENTARY SCHOOL
 DISTR
 24500 RD 68
 TULARE, CA 93274

SHIP TO

OAK VALLEY UNION ELEMENTARY
 SCHOOL DISTR
 24500 RD 68
 TULARE, CA 93274

MFR	PRODUCT NUMBER	DESCRIPTION	QTY	PRICE	NET	TOTAL
EXM	LZS88CDYM96RW0	96"LAZER DIESEL 37HP YANMAR 3TNV88C	1	\$55,499.00	\$44,399.00	\$44,399.00
	COOL3641SR	SUNSHADE CANOPY 36X41 RED	1	\$599.99	\$599.99	\$599.99
****	TRADEIN	TRADE-IN	-1	\$8,000.00	\$8,000.00	(\$8,000.00)

PRICED UNDER OMNIA CONTRACT NUMBER # 20469
 OAK VALLEY UNION ELEMENTERY OMNIA FORCE ID #: 2523173

Quotation

SUBTOTAL: \$36,998.99
 TAX: \$3,712.42
ORDER TOTAL: \$40,711.41

Authorized By: _____