

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
BOARD OF EDUCATION

Regular Meeting
December 8, 2010
5:30 p.m. – Closed Session; 6:30 p.m. – General Session
Support Services Center
2560 Skyway Drive, Santa Maria, CA 93455

The Santa Maria Joint Union High School District mission is to provide all students with an enriching high school experience that strives to enhance students' natural abilities, to promote the development of new capabilities, and to encourage the lifelong pursuit of wisdom and harmony as productive individuals in their community.

Any materials required by law to be made available to the public prior to a meeting of the Board of Education of the District can be inspected at the above address during normal business hours.

Individuals who require special accommodations including, but not limited to, American Sign Language interpreter, accessible seating or documentation in accessible formats should contact the superintendent or designee within a reasonable time before the meeting date.

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	January 19, 2011, with a closed session at 5:30 p.m. and open session at 6:30	
	p.m. at the Santa Maria Joint Union High School District Support Services	
	Center at 2560 Skyway Drive, Santa Maria, CA 93455	
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CSBA

PROFESSIONAL GOVERNANCE STANDARDS

Adopted by the Santa Maria Joint Union High School District April 11, 2001

THE BOARD

School districts and county offices of education are governed by boards, not by individual trustees. While understanding their separate roles, the board and superintendent work together as a “governance team.” This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

To operate effectively, the board must have a unity of purpose and:

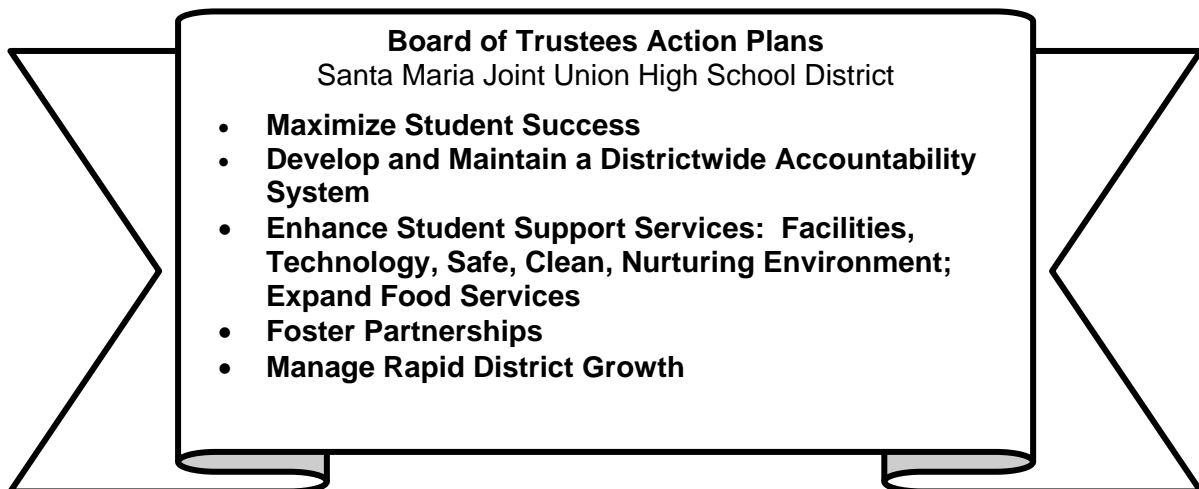
- Keep the district focused on learning and achievement for all students.
- Communicate a common vision.
- Operate openly, with trust and integrity.
- Govern in a dignified and professional manner, treating everyone with civility and respect.
- Govern within board-adopted policies and procedures.
- Take collective responsibility for the board’s performance.
- Periodically evaluate its own effectiveness.
- Ensure opportunities for the diverse range of views in the community to inform board deliberations.

THE INDIVIDUAL TRUSTEE

In California’s public education system, a trustee is a person elected or appointed to serve on a school district or county board of education. Individual trustees bring unique skills, values and beliefs to their board. In order to govern effectively, individual trustees must work with each other and the superintendent to ensure that a high quality education is provided to each student.

To be effective, an individual trustee:

- Keeps learning and achievement for all students as the primary focus.
- Values, supports and advocates for public education.
- Recognizes and respects differences of perspective and style on the board and among staff, students, parents and the community.
- Acts with dignity, and understands the implications of demeanor and behavior.
- Keeps confidential matters confidential.
- Participates in professional development and commits the time and energy necessary to be an informed and effective leader.
- Understands the distinctions between board and staff roles, and refrains from performing management functions that are the responsibility of the superintendent and staff.
- Understands that authority rests with the board as a whole and not with individuals.



THE BOARD'S JOBS

The primary responsibilities of the board are to set a direction for the district, provide a structure by establishing policies, ensure accountability and provide community leadership on behalf of the district and public education. To fulfill these responsibilities, there are a number of specific jobs that effective boards must carry out.

Effective boards:

- Involve the community, parents, students and staff in developing a common vision for the district focused on learning and achievement and responsive to the needs of all students.
- Adopt, evaluate and update policies consistent with the law and the district's vision and goals.
- Maintain accountability for student learning by adopting the district curriculum and monitoring student progress.
- Hire and support the superintendent so that the vision, goals and policies of the district can be implemented.
- Conduct regular and timely evaluations of the superintendent based on the vision, goals and performance of the district, and ensure that the superintendent holds district personnel accountable.
- Adopt a fiscally responsible budget based on the district's vision and goals, and regularly monitor the fiscal health of the district.
- Ensure that a safe and appropriate educational environment is provided to all students.
- Establish a framework for the district's collective bargaining process and adopt responsible agreements.
- Provide community leadership on educational issues and advocate on behalf of students and public education at the local, state and federal levels.

THE SUPERINTENDENT:

- Promotes the success of *all* students and supports the efforts of the Board of Trustees to keep the district focused on learning and achievement.
- Values, advocates and supports public education and all stake holders.
- Recognizes and respects the differences of perspective and style on the Board and among staff, students, parents and the community — and ensures that the diverse range of views inform board decisions.
- Acts with dignity, treats everyone with civility and respect, and understands the implications of demeanor and behavior.
- Serves as a model for the value of lifelong learning and supports the Board's continuous professional development.
- Works with the Board as a "governance team" and assures collective responsibility for building a unity of purpose, communicating a common vision and creating a positive organizational culture.
- Recognizes that the board/superintendent governance relationship is supported by the management team in each district.
- Understands the distinctions between board and staff roles, and respects the role of the Board as the representative of the community.
- Understands that authority rests with the Board as a whole; provides guidance to the Board to assist in decision-making; and provides leadership based on the direction of the Board as a whole.
- Communicates openly with trust and integrity including providing all members of the Board with equal access to information, and recognizing the importance of both responsive and anticipatory communications.
- Accepts leadership responsibility and accountability for implementing the vision, goals and policies of the district.

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
BOARD OF EDUCATION**

**Regular Meeting
December 8, 2010**

**Support Services Center
2560 Skyway Drive, Santa Maria, California 93455**



5:30 p.m. Closed Session/6:30 p.m. General Session

The Santa Maria Joint Union High School District mission is to provide all students with an enriching high school experience that strives to enhance students' natural abilities, to promote the development of new capabilities, and to encourage the lifelong pursuit of wisdom and harmony as productive individuals in their community.

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I. Open Session

Call to Order

II. Installation of Board Members Elected November 2010

Education Code 5017 states that each elected governing board member shall hold office commencing on the first Friday in December. The Oath of Office will be administered to Jerry Walsh, Carol Karamitsos, and Dean Reece, who were elected to the Board of Education of the Santa Maria Joint Union High School District in November 2010.

III. Closed Session Public Comments

This section of the agenda is intended for members of the public to address the Board of Education on items involving the school district that are being considered in Closed Session. Such testimony shall be limited to three minutes each person and fifteen minutes each topic. If an answer to a specific question is requested, the Board President will, if appropriate, direct administration to respond in writing.

IV. Adjourn to Closed Session

Note: The Board will consider and may act upon any of the following items in closed session. They will report any action taken publicly at the end of the closed session as required by law.

- A. Student Matters – The Board will review 6 proposed expulsions and 26 requests for reinstatement. NOTE: The education code requires closed sessions in these cases to prevent disclosure of confidential student record information.
- B. Certificated and Classified Personnel Actions. The Board will be asked to review and approve hiring, transfers, promotions, evaluations, terminations, and resignations as reported by the Assistant Superintendent, Human Resources.
- C. Conference with Labor Negotiators. The Board will be provided a review of negotiations with the Faculty Association (California Teachers Association) and the California School Employees Association (CSEA).
- D. Request to rename the Righetti High School Football Field

V. Reconvene in Open Session

Call to Order/Flag Salute

VI. Announce Closed Session Actions

The Board will announce the following actions:

- A. Student Matters – The Board will review 6 proposed expulsions and 26 requests for reinstatement.

NOTE: The education code requires closed sessions in these cases to prevent disclosure of confidential student record information.
- B. Certificated and Classified Personnel Actions. The Board will be asked to review and approve hiring, transfers, promotions, evaluations, terminations, and resignations as reported by the Assistant Superintendent, Human Resources.
- C. Conference with Labor Negotiators. The Board will be provided a review of negotiations with the Faculty Association (California Teachers Association) and the California School Employees Association (CSEA).
- D. Request to rename the Righetti High School Football Field

VII. Presentations

- A. Recognition of Mid-Year Retirees

<u>Name</u>	<u>Assignment</u>	<u>Years in District</u>
Judy Brenneman	Instructional Assistant-Special Ed I	23
Raquel Delgadillo	Instructional Assistant-Bilingual	33
Martha Bojorquez	English Teacher	22
Raul Castillo	Physical Education Teacher	34
Janice Mouw	Physical Education Teacher	35
Judith Robinson	English Teacher	21

VIII. Organization for Year December 8, 2010, to December 2011

A. Approval of President

As outlined in Board Bylaw 9100, the current Clerk of the Board will be confirmed as President of the Board of Education.

***** IT IS RECOMMENDED THAT the Board approve Mr. Victor Tognazzini as President of the Board of Education**

Moved _____ Second _____ Vote _____

B. Turn Meeting Over to New President

C. Election of Clerk (The current Clerk is Mr. Victor Tognazzini)

***** IT IS RECOMMENDED THAT the Board elect the Clerk of the Board of Education.**

Moved _____ Second _____ Vote _____

D. Appointment of Secretary to the Board of Education (The current Secretary is Doug Kimberly)

***** IT IS RECOMMENDED THAT the Board appoint Doug Kimberly as Secretary to the Board of Education.**

Moved _____ Second _____ Vote _____

E. County Committee on School District Organization

The Board of Education is required to designate the representative and alternate to elect members to the County Committee on School District Organization. (The current representative is Victor Tognazzini with no alternate.

***** IT IS RECOMMENDED THAT the Board of Education designate a representative and alternate to elect members to the County Committee on School District Organization.**

Moved _____ Second _____ Vote _____

F. Selection of Meeting Dates, Time and Place

In order to facilitate payroll requirements and other deadlines, the administration recommends the Board meet on the second Wednesday of each month with the exception of January and June, which were scheduled on alternate dates due to various conflicts. The meetings will be held at 5:30 p.m. (closed meeting) and 6:30 p.m. (open meeting) at the District Support Services Center.

January 19, 2011
February 9, 2011
March 9, 2011
April 13, 2011
May 11, 2011
June 15, 2011

July 13, 2011 (if needed)
August 10, 2011
September 14, 2011
October 12, 2011
November 9, 2011
December 14, 2011

***** IT IS RECOMMENDED THAT the Board of Education establish the proposed dates and times for meetings of the Board of Education.**

Moved _____

Second _____

Vote _____

IX. Items Scheduled for Information

- A. Superintendent's Report
- B. Principal Reports (Single School Plans)
- C. Student Reports
- D. Reports from Employee Organizations
- E. Board Member Reports

X. Items Scheduled for Action

A. Instruction

- 1. New Supplemental Instructional Material

The following new supplemental instructional materials are being presented to the Board of Education for approval:

- Focus on Reading
 - Kaplan K12 Learning Service
- Focus on Writing
 - Kaplan K12 Learning Service
- Foundations
 - Kaplan K12 Learning Service
- Work Keys
 - Kaplan K12 Learning Service
- SAT Foundations
 - Kaplan K12 Learning Service
- Advantage
 - Kaplan K12 Learning Service

***** IT IS RECOMMENDED THAT the Board of Education approve the supplemental instructional materials as presented.**

Moved _____

Second _____

Vote _____

B. Business

1. Annual Accounting for School Facilities Fees

In accordance with California Government Code 66006, the district shall, within 180 days after the close of the fiscal year, make available to the public an accounting of developer fees collected. The district is required to identify the type of fees collected, beginning and ending fund balance and interest earnings. In addition, the district shall list proposed projects for a period of five years. Section 66001 requires districts collecting developer fees to make additional findings every five years in which those fees remained unexpended at the end of a fiscal year.

Resolution Number 9-2010-2011 is presented for Board approval.

*** **IT IS RECOMMENDED THAT the Board of Education approve Resolution No. 9-2010-2011 which provides the Annual Accounting for School Facilities Fees.**

Moved _____

Second _____

Vote _____

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
RESOLUTION NUMBER 9-2010-2011

REGARDING ANNUAL ACCOUNTING OF DEVELOPMENT FEES
FOR FISCAL YEAR 2010-2011 IN THE DEVELOPER FEES FUND (Fund #25)
(Government Code Sections 66001 & 66006)

1. Authority for Adopting this Resolution.
 - a. The District has levied school facilities fees pursuant to various resolutions, the most recent of which is dated May 12, 2010, and is referred to herein as the "Approving A School Facilities Needs Analysis and Adopting Alternative School Facility Fees in Accordance with Government Code Sections 65995.5 and 65995.6" and is hereby incorporated by reference into this Resolution. These resolutions were adopted under the authority of Education Code section 17620. These fees have been deposited in the Developer Fees Fund (Fund #25);
 - b. Government Code sections 66001 and 66006 require the District to make an annual accounting of the Fund and to make additional findings every five years if there are any funds remaining in the Fund at the end of the prior fiscal year;
 - c. Government Code sections 66001 and 66006 further require that the annual accounting of the Fund and those findings have been made available to the public no later than 180 days after the close of the fiscal year and that this information be reviewed by this Board at its next regularly scheduled board meeting held no earlier than 15 days after they become available to the public, and that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) be mailed at least 15 days prior to this meeting to anyone who has requested it.
 - d. The Superintendent has also informed this Board that there is no new information which would adversely affect the validity of any of the findings made by the Board in its School Facilities Fee Resolutions.
2. Findings Regarding the Fund.

Based on all findings and evidence contained in, referred to, or incorporated into this resolution, as well as the evidence presented to the Board at this meeting, the Board finds each of the following with respect to the Fund for the 2009-2010 Fiscal Year in accordance with Government Code Sections 66001 and 66006.

- a. In reference to Government Code section 66006(b)(2), the information identified in section 1 above is correct;
- b. In further reference to Government Code section 66006(b)(2), this Board has reviewed the annual accounting for the Fund as contained in Exhibit A and determined that it meets the requirements set forth in Government Code section 66006(b)(1);
- c. In reference to Government Code section 66001(d)(1), and with respect only to that portion of the Fund remaining unexpended at the end of the 2009-2010

Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified in Exhibit B;

- d. In reference to Government Code section 66001(d)(2), and with respect only to that portion of the Fund remaining unexpended at the end of the 2009-2010 Fiscal Year, the findings and evidence referenced above demonstrate that there is a reasonable relationship between the fees and the purpose for which it is charged;
 - e. In reference to Government Code section 66001(d)(3), and with respect only to that portion of the Fund remaining unexpended at the end of the 2009-2010 Fiscal Year, all of the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified as the use to which the fees are to be put is identified in Exhibit B;
 - f. In reference to Government Code section 66001(d)(4), and with respect only to that portion of the Fund remaining unexpended at the end of the 2009-2010 Fiscal Year, the approximate dates on which the funding referred to in paragraph e above is expected to be deposited into the appropriate account or fund is designated in Exhibit B; and
 - g. In reference to the last sentence of Government Code section 66006(d), because all of the findings required by that subdivision have been made in the fees that were levied in paragraphs c-f above, the District is not required to refund any moneys in the Fund as provided in Government Code section 66001(e).
3. The Board further directs and authorizes the Superintendent to take on its behalf such further action as may be necessary and appropriate to effectuate this Resolution.

PASSED AND ADOPTED by the Board of Education of the Santa Maria Joint Union High School District this 8th day of December, 2010, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Board of Education President/Clerk/Secretary
Santa Maria Joint Union High School District

Exhibit A

To Resolution Regarding Annual Accounting of Development Fees in the
Developer Fees Fund (#25)

(A) *A brief description of the type of fee in the Funds:*
Statutory school facilities fees and payments to mitigate new development's impacts on schools facilities.

	Total	(4/13) SMJUHS D	(9/13) Elementary
1 Residential Housing			
LEVEL I Fee	\$ 2.97	\$ 0.91	\$ 2.06
LEVEL II Fee		\$ 0.97	N/A
Residential Housing total		<u>\$ 1.88</u>	
2 Commercial Construction	\$ 0.47	\$ 0.14	\$ 0.33

The amount of the fees per square foot (05/13/10 through 06/30/10):

1 Residential Housing			
LEVEL I Fee	\$ 2.97	\$ 0.91	\$ 2.06
LEVEL II Fee		\$ 0.82	N/A
Residential Housing total		<u>\$ 1.73</u>	
2 Commercial Construction	\$ 0.47	\$ 0.14	\$ 0.33

3 Negotiated Mitigation Agreement - Various developers			
Rice Ranch Ventures	\$ 0.36	\$ 0.36	N/A
\$.36 per square foot in addition to Level II Fee			

(C) *The Beginning and Ending Balances of the Funds*

	Fund 25
Beginning Balance, July 1, 2009	\$ 281,453
Ending Balance, June 30, 2010	<u>\$ 529,292</u>

(D) *The amount of the fees collected and the interest earned:*

LEVEL I FEES - Collected during 09/10	\$ 281,978
LEVEL II FEES - Collected during 09/10	\$ 210,404
Mitigation Fees - Rice Ranch Ventures - Collected during 09/10	\$ 13,415
Interest earned during 09/10	\$ 4,171
GASB31 - Fair Market Value Adjustment	\$ 86
Other Income	\$ 8,737
Total	<u>\$ 518,791</u>

(E) *Each public improvement on which fees were expended and the percentage of the project funded with statutory or mitigation fees:*

	Cost
Debt Service Payment for 2560 Skyway Dr.	\$ 28,571
Debt Service Interest Payment for 2560 Skyway Dr.	\$ 3,301
Debt Service Payment for OPSC Portables Purchase	\$ 92,000
Lease relocatable buildings for use as classrooms	\$ 96,816
Legal Expenses	\$ 33,744
Other Professional Consulting Services and Operating Expenses	\$ 16,519
Total	<u>\$ 270,952</u>

(F) *Description of incomplete public improvements.*

Refer to Exhibit B.

(G) *Description of any Interfund Transfers*

N/A

(H) *The amount of refunds made pursuant to subdivision (e) of California Govt Code section 66001 and any allocations pursuant to subdivision (e) or (f) of section 66001.*

N/A -- No refunds or allocations were made pursuant to subdivision (e) or (f) of section 66001.

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Exhibit B

To Resolution Regarding Annual Accounting of Development Fees for the fiscal year 2009/2010 in the
Developer Fees Fund (#25)

Per Government Code Section 66001 (d) (1)-(4) as indicated:

1 With respect only to the portion of the Fund remaining unexpended at the end of the 2009/2010 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified as follows:

	10/11	Budget	4 years 11/12 - 14/15
Debt Service Principal payment on purchase of 2560 Skyway Dr	\$	28,572	\$ 131,430
Debt Service Interest payment on purchase of 2560 Skyway Dr	\$	4,150	\$ 27,140
Debt Service of OPSC Portable Classrooms	\$	92,000	\$ 92,000
Lease of relocatable classrooms	\$	96,000	\$ 212,000
Professional Services-Architects, Attorneys, Consultants	\$	112,000	\$ 248,000
Building Improvements	\$	100,000	\$ 400,000
Total of Projects	\$	432,722	\$ 1,110,570

Total of All Years- Budgeted Projects & Administrative Fees **\$ 1,543,292**

2 See Section 3.d of the Resolution

3 With respect only to that portion of the Fund remaining unexpended at the end of the 2009/2010 fiscal year, the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified in (1) above are as follows:

	10/11	Budget	4 years 11/12 - 14/15
Developer Fees	\$	200,000	\$ 800,000
Interest	\$	2,800	\$ 11,200
Total Sources	\$	202,800	\$ 811,200

Total of All Years - All Sources **\$ 1,014,000**

4 With respect only to that portion of the Fund remaining unexpended at the end of the 2009/2010 fiscal year, the following are the approximate dates on which the funding referred to in (3) above is expected to be deposited into the appropriate fund.

	Amount
Developer Fees	
Developer Fees - 2010-2011	\$ 200,000
Developer Fees - 2011-2012	\$ 200,000
Developer Fees - 2012-2013	\$ 200,000
Developer Fees - 2013-2014	\$ 200,000
Developer Fees - 2014-2015	\$ 200,000
Interest	
Developer Fees - 2010-2011	\$ 2,800
Developer Fees - 2011-2012	\$ 2,800
Developer Fees - 2012-2013	\$ 2,800
Developer Fees - 2013-2014	\$ 2,800
Developer Fees - 2014-2015	\$ 2,800

**REGULAR MEETING
December 8, 2010**

2. 2010-2011 First Interim Report

California Education Code requires each school district to file two interim reports detailing the financial and budgetary status to the County Office of Education. The First Interim report shall cover the period ended October 31, and approved by the Board of Education no later than 45 days after the close of this period.

The County Superintendent shall certify in writing that the district can meet its financial obligations for the remainder of the fiscal year, based on current forecasts and assumptions, and for the subsequent two fiscal years. The certification shall be classified as:

- 1) Positive Certification will be assigned indicating that the district can meet its financial obligations for the current and subsequent two years, or
- 2) Qualified Certification will be assigned to a school district if it may not meet its financial obligations for the current year and the subsequent two years, or
- 3) Negative Certification will be assigned to a school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or in the subsequent two fiscal years.

A summary of the First Interim Report is presented in Appendix C. The full report is in accordance with the state-adopted Standards and Criteria and is posted on the District website at www.smjuhsd.k12.ca.us under Latest News.

*** **IT IS RECOMMENDED THAT the Board Education adopt a Positive Certification for the First Interim report for fiscal year 2010/2011.**

Moved _____ Second _____ Vote _____

3. Authorization to make Budget Revisions

Income and expenditures have been updated in accordance with revenues, grant awards, personnel and other expenditure adjustments. The working budget, as shown in the Projected Year Totals column of the 2010/11 First Interim Report has been adjusted to reflect these changes. Resolution Number 10-2010-2011 printed on page 11 authorizes these revisions.

*** **IT IS RECOMMENDED THAT the Board of Education approve Resolution Number 10-2010-2011 authorizing budget changes as identified in the 2010/11 First Interim Report.**

Moved _____ Second _____ Vote _____

REGULAR MEETING
December 8, 2010

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
RESOLUTION NUMBER 10-2010-2011

AUTHORIZATION FOR BUDGET REVISIONS

WHEREAS, the Board of Education adopted its budget on June 23, 2010 for the fiscal year 2010/2011; and

WHEREAS, income will be received and expenditures in certain classifications will be required in excess of amounts budgeted therefore; and

WHEREAS, Education Code Section 42602 authorizes that the Board may budget and use any unbudgeted income provided during the fiscal year; and

WHEREAS, Education Code Section 42600 authorizes that transfers may be made from the designated fund balance or the unappropriated funds balance to any expenditure classification or between expenditure classifications at any time by written resolution of the district governing board;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Education of the Santa Maria Joint Union High School District hereby authorizes budget revisions be made as reflected in the 2010/2011 First Interim Report.

PASSED AND ADOPTED this 8th day of December, 2010 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Clerk/President/Secretary of the Board of Education
Santa Maria Joint Union High School District

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4. Award of Bid for Santa Maria High School – Lincoln Street 2 Portables Project #10-095

District administration will open bids on December 3, 2010 for the Santa Maria High School – Lincoln Street 2 Portables Project #10-095. The bid recap and administrative recommendation will be presented at the meeting.

***** IT IS RECOMMENDED THAT the Board of Education award the bid for the Lincoln Street 2 Portable Project #10-095 as presented at the meeting.**

Moved _____ Second _____ Vote _____

XI. Consent Items

***** IT IS RECOMMENDED THAT the Board of Education approve the following consent items as presented.**

Moved _____ Second _____ Vote _____

- A. Approval of Minutes

October 13, 2010 – Regular Meeting
November 17, 2010 - Regular Meeting

- B. Approval of Warrants for the Month of November 2010

Payroll	\$4,910,921.77
Warrants	<u>1,605,657.49</u>
Total	\$ 6,516,579.26

- C. Pupil Personnel Matters

1. ERHS student #331191, 10th grade.
For: Harassment, intimidation directed against school personnel
Recommendation: Pending 2nd level hearing
2. ERHS student #323115, 12th grade.
For: Possession of nicotine, drug paraphernalia and habitual profanity
Recommendation: Expulsion through June 15, 2011 with preferred placement in FCS.

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- 3. PVHS student #327943, 11th grade.
For: Possession of knife and drug paraphernalia
Recommendation: Suspended expulsion through June 15, 2011 with preferred placement in Reach Program.
- 4. ERHS student #334333, 9th grade.
For: Fight
Recommendation: Expulsion through June 15, 2011 with preferred placement in FCS.
- 5. ERHS student #325948, 11th grade.
For: Assault on a school employee and use of profanity
Recommendation: Pending 2nd level hearing
- 6. PVHS student #330894, 9th grade.
For: Harassment and disrespectful behavior directed at a staff
Recommendation: Revoke suspended expulsion through December 31, 2010 with preferred placement in FCS.

The following students have met the conditions of their suspended expulsion or expulsion and are eligible to return to their home school January 2011.

Santa Maria High School Student Nos.: 331238, 323997, 324398, 326556, 324028, 324725, 329835, 324127, 330160, 326514

Pioneer Valley High School Student Nos.: 330813, 328446, 325569, 323339, 331017

Ernest Righetti High School Student Nos.: 325542, 328530, 325921, 331467, 329342, 325525, 323156

The following students have NOT met the conditions of their suspended expulsions and will remain in the Reach Program extending their expulsion through June 2011.

Santa Maria High School Student Nos.: 328478, 331185

Pioneer Valley High School Student No.: 327709

Ernest Righetti High School Student No.: 325389

D. Acceptance of Gifts

Pioneer Valley High School

Donor

FIDM/Fashion Institute of Design & Merchandising

Recipient

Fashion Club

Amount

\$400.00

REGULAR MEETING

December 8, 2010

PVHS Booster Club	Athletics General	3,676.00
PVHS Booster Club	ASB	3,676.00
Calif. Association of FFA	FFA	324.00
SM Elks Lodge #1538	Elks Scholarship	200.00
State Farm Auto Insurance	Science Club	2,375.00
Gill's Food Market	Boys' Basketball	225.00
SM Kiwanis for Kids, Inc.	Key Club	100.00
SPE Collaborative	Science Classes	<u>1,496.00</u>
TOTAL PIONEER VALLEY SCHOOL		<u>\$12,472.00</u>

Santa Maria High School

Donor	Recipient	Amount
Maurice Snipes	Athletics	\$1,671.27
Castillo, Raul	Student Fund	100.00
Collier, Margaret/Castillo, Raul	Student Fund	100.00
Cal-HOSA Inc.	Hosa Club	751.00
SM Kiwanis for Kids	Key Club	100.00
Henry Mayo Newhall Founda- tion	FFA	2,000.00
James Peterson, Chiropractic	Baseball, Football, Wres- tling	100.00
Robert & Marlene Torres	Baseball, Football, Wres- tling	100.00
SM Elks Lodge No. 1538	Scholarships	<u>200.00</u>
TOTAL SANTA MARIA SCHOOL		<u>\$5,122.27</u>

E. Request for Travel

School	Instructor in Charge	Event/Location	Dates
RHS	Miguel Guerra	Vine/tree pruning contest, Reedley College	1/14-15/2011
	Miguel Guerra	FFA Conference, San Luis Obispo	1/21-22/2011
	Miguel Guerra	Winter State Finals, Fresno State	2/5-6/2011
	Kevin Barbarick	Varsity Boys' Basketball, Archbishop Riordan Tournament in San Francisco	12/2-4/2010
	Roxanne Eastwood	Varsity Girls' Water Polo, Newbury Park Mistletoe Classic, Newbury Park	12/3-4/2010
	D. Van Patten & A. Domingues	Varsity Boys' Wrestling, Curt Mettler Invitational, Elk Grove	12/10-12/2010

REGULAR MEETING
December 8, 2010

	Michael Gamboa	Varsity Boys' Soccer, Garces Tournament, Bakersfield	12/17-18/2010
	D. Van Patten & A. Domingues	Varsity Boys' Wrestling, Zinkin Classic, Clovis	12/17-18/2010
	Ricky Velasco	RHS Varsity Girls' Soccer, Tournament @ Bellflower HS, Bellflower, CA.	12/18-20/2010
	D. Van Patten & A. Domingues	Varsity Boys' Wrestling, The Bash, Clovis	12/21-22/2010
	Kevin Barbarick	Varsity Boys' Basketball, Torrey Pines Holiday Classic, San Diego	12/27-30/2010
	D. Van Patten & A. Domingues	Varsity Boys' Wrestling, Doc Buchanan Tournament, Clovis	1/7-8/2011
	D. Van Patten & A. Domingues	Varsity Boys' Wrestling, Nogales Super Champs, Nogales	1/7-8/2011
	D. Van Patten & A. Domingues	Varsity Boys' Wrestling, Temecula Valley Tournament, Temecula	1-14-15/2011
	Erika Barragan	Varsity Girls' Wrestling, CIF Southern Regionals, Beaumont	2/10-12/2011
SMHS	Clemente Ayon	Advanced Leadership Academy, San Luis Obispo	1/21-22/2011
	Marianne Angel	De Young Museum, San Francisco	12/9-10/2010
	Nadia Ventura	Cal Poly Campus Visit & Pre-College Activities/Tour, San Luis Obispo	2/10-11/2011

Completed pre-arranged Absence and Release of Liability Forms with parent/guardian's signature are on file at each site. The names of students and chaperones are also on file and have been approved by the site principal.

**REGULAR MEETING
December 8, 2010**

F. Approval/Ratification of Purchase Order

<u>P.O. #</u>	<u>Vendor</u>	<u>Amount</u>	<u>Description & Funding</u>
11-0851	Holt McDougal	\$237,212.00	Holt Algebra 1 Text-books, Instructional Material Funds

G. Single School Plans

Righetti High School, Pioneer Valley High School, Santa Maria High School, and Delta High School are presenting their Single School Plans for approval.

H. Attendance Reports

Ms. Diane Bennett, Assistant Superintendent of Business Services, will be available to answer questions regarding the third month attendance report presented on page 17.

I. Facilities Report, Appendix B

XII. Open Session Public Comments

The public may address the Board on any matter (except personnel) concerning the District and not on the agenda. Note: The time limit to address the Board may not exceed three minutes. The Board is not required to respond to the Public Comment. The public may also address the Board on each item on the Agenda as the Board takes up those items. Persons wishing to speak should complete a blue request form and hand it to the Board secretary.

XIII. Items not on the Agenda

Note: The law generally prohibits the Board from discussing items not on the agenda. Under limited circumstances, the Board may discuss and act on items not on the agenda if they involve an emergency affecting safety of persons or property, or a work stoppage, or if the need to act came to the attention of the District too late to include on the posted agenda.

XIV. Next Meeting Date

Unless otherwise announced, the next regular meeting will be held on January 19, 2011, with a closed session at 5:30 p.m. and open session at 6:30 p.m. at the Santa Maria Joint Union High School District Support Services Center at 2560 Skyway Drive, Santa Maria, CA 93455.

XV. Adjourn

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
MONTHLY REPORT OF ATTENDANCE
THIRD MONTH OF 2010-11

October 11 2010 through November 5, 2010

	Third Month 2009-10			Third Month 2010-11			Cumulative ADA				Decline @ -0.195% Y-T-D PROJECTED ADA	Difference between Projected Y-T-D ADA & Actual ADA
	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Prior Year		Current Year			
							ADA % to CBEDS	ADA	ADA % to CBEDS	ADA		
ERNEST RIGHETTI HIGH												
Regular	2062	1985.42	95.7%	2092	2013.95	95.7%		2005.45		2038.16		
Special Education	90	86.32	95.1%	96	90.10	93.9%		86.13		91.03		
Independent Study	0	0.00	---	4	2.90	72.5%		---		2.00		
Home and Hospital Reg Ed	4	1.95	---	11	8.65	---		1.84		4.98		
Home and Hospital Spec Ed	0	0.00	---	4	2.55	---		0.00		1.83		
TOTAL RIGHETTI	2156	2073.68	95.7%	2207	2118.15	95.7%		2093.41		2138.00		
SANTA MARIA HIGH												
Regular	2182	2091.21	95.3%	2157	2087.95	96.3%		2114.43		2095.59		
Special Education	98	86.79	89.2%	93	84.75	90.6%		87.30		87.28		
Independent Study	0	0.00	---	71	56.75	86.3%		---		36.69		
Home and Hospital Reg Ed	7	6.11	---	5	4.55	---		5.02		2.74		
Home and Hospital Spec Ed	0	0.89	---	1	0.00	---		0.36		0.00		
TOTAL SANTA MARIA	2287	2185.00	95.0%	2327	2234.00	96.1%		2207.11		2222.29		
PIONEER VALLEY HIGH												
Regular	2336	2271.68	96.5%	2365	2322.20	97.3%		2308.39		2346.66		
Special Education	177	166.79	94.0%	142	136.50	95.8%		170.91		144.40		
Independent Study	0	0.00	---	69	43.50	73.8%		---		32.81		
Home and Hospital Reg Ed	5	2.95	---	8	7.00	---		2.77		4.40		
Home and Hospital Spec Ed	3	3.37	---	1	0.85	---		3.11		0.86		
TOTAL PIONEER VALLEY	2521	2444.79	96.3%	2585	2510.05	97.2%		2485.18		2529.12		
DISTRICT SPECIAL ED TRANSITION	12	10.63	88.6%	10	9.50	95.0%		11.14		8.84		
ALTERNATIVE EDUCATION												
Delta Continuation & Resource	215	186.24	83.9%	330	240.56	74.2%		178.26		234.33		
Delta Independent Study	0	0.00	---	31	17.70	50.1%		0.00		18.56		
12 + Reg Ed DHS	0	0.00	---	31	21.35	60.0%		0.00		25.09		
Home & Hospital Reg Ed	0	0.00	---	0	0.00	---		0.00		0.00		
12 + Ind Study Prog PVHS	0	0.00	---	16	16.60	97.1%		0.00		11.62		
12 + Ind Study Prog SMHS	0	0.00	---	24	23.75	100.0%		0.00		16.74		
12 + Ind Study Prog RHS	0	0.00	---	8	4.80	60.0%		0.00		4.14		
12 + Ind Study Prog DHS	0	0.00	---	26	12.15	53.0%		0.00		10.84		
Freshman Prep	0	0.00	---	68	68.64	99.4%		0.00		69.10		
Reach Program	0	0.00	---	31	20.87	74.1%		0.00		20.86		
Home School @ Library Program	54	49.26	92.6%	54	48.70	91.6%		47.14		43.24		
Independent Study-All Programs	320	211.72	66.2%	NOW SEPARATED BY SITE, SEE ABOVE				189.02		0.00		
TOTAL ALTERNATIVE EDUCATION	589	447.22	75.9%	619	475.11	76.8%		414.42		454.51		
TOTAL HIGH SCHOOL DISTRICT	7565	7161.33	94.7%	7748	7346.81	94.8%		7211.26		7352.77	7197	156

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

CERTIFICATED PERSONNEL ACTIONS

December 8, 2010

Name	Status	Action	Location	Salary	Effec. Dates	FTE	Assignment
	Temporary	Employ	PVHS	TBD	01/10/11 - 06/09/11	1.0	English
	Temporary	Employ	PVHS	TBD	01/10/11 - 06/09/11	1.0	English
	Temporary	Employ	PVHS	TBD	01/10/11 - 06/09/11	0.83	English
	Temporary	Employ	PVHS	TBD	01/10/11 - 06/09/11	1.00	PE
	Permanent	Retirement	PVHS	V-36	12/17/2010	0.83	PE
	Temporary	Employ	PVHS	TBD	01/10/11 - 06/09/11	1.0	English
	Temporary	Employ	RHS	TBD	01/10/11 - 06/09/11	1.0	English
	Permanent	Increase FTE	RHS	IV-10	10/1/2010	0.90	Nurse
	Temporary	Resign	RHS	III-02	12/17/2010	1.00	Science
	Temporary	Employ	SMHS	TBD	01/10/11 - 06/09/11	0.67	PE
	Temporary	Employ	SMHS	TBD	01/10/11 - 06/09/11	1.0	English
	Temporary	Employ	SMHS	TBD	01/10/11 - 06/09/11	1.0	English
	Permanent	Retirement	SMHS	V-28	12/17/2010	1.0	English
	Extra Pay Assignment	Employ	SMHS	\$ 4,000.00	2010-11	~~~	BTSA Coordinator

CLASSIFIED PERSONNEL ACTIONS

December 8, 2010

Name	Action	Assignment	Site	Effective	Salary	Hours
	Disability Layoff	Grounds Maintenance I	PVHS	12/03/10	15/E	8
	Transfer	Campus Security Asst	RHS to DHS	11/29/10	12/E	3
	Employ	Instructional Asst	SMIS	11/30/10	11/A	4x4

COACHING PERSONNEL ACTIONS

December 8, 2010

SITE	SPORT	ASSIGNMENT	NAME	ASB STIPEND	DO STIPEND	SEASON	ACTION
PVHS	Soccer	Head Varsity Girls			\$2,230.00	Winter 2010	Revised Stipend
		Asst. Varsity Girls			\$500.00	Winter 2010	
		Head JV Girls			\$2,000.00	Winter 2010	Revised Stipend
		Asst. JV Girls			\$500.00	Winter 2010	Revised Stipend
RHS	Soccer	Head JV Girls			\$2,230.00	Winter 2010	

Appendix B
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
FACILITIES REPORT
November 2010

1. Delta High School Construction Projects

C2004 DHS Continuation School Replacement – WWCOT Architects

- Phase 1 work performed this period includes continued punch list item completion.
- Phase 2 work performed this period includes hill grading, retaining wall forms, sidewalks, and asphalt.
- The Phase 2 project completion is anticipated in December 2010.

2. Ernest Righetti High School Construction Projects

C2004 ERHS Administration Building Renovation – Westberg + White Architects

- Work performed this period includes installation of communication infrastructure, exterior concrete, interior drywall, electrical, and plumbing.
- The project anticipated completion date is late January 2011.

3. Santa Maria High School Construction Projects

C2004 SMHS New Pool – Rachlin Architects

- The architect has scheduled the final back check appointment with DSA for December 9, 2010.
- Construction is now anticipated to begin in February 2011 depending on receipt of DSA review comments.

C2004 SMHS Ethel Pope Auditorium Renovation – Rachlin Architects

- The meeting with the architect scheduled for November 18 to review previously conducted site assessments, establish facility scope of work options, develop project cost estimates, and determine possibility of combining work activities with the New Classroom Building at Broadway project was moved to December 6.

C2004 SMHS New Classroom Building at Broadway – Rachlin Architects

- The meeting with the architect scheduled for November 18 to review previous design configurations (including 12 classrooms, a band room, a choir room, restrooms, and support spaces) and develop project cost estimates has been moved to December 6.

4. Pioneer Valley High School Construction Projects

PVHS Remediation HVAC System Installation – Westberg + White Architects

- The results of the original pilot program dictated a revision to the trial plan. Once revisions were completed, a new evaluation period was initiated; this trial period concluded in October. Johnson Controls, Inc. is analyzing the data. The results will be reevaluated and the final remediation plan will follow.

PVHS Remediation Phase 1: Buildings A, B, and C – Westberg + White Architects

- Final payment and retention release are pending completion of final punch list item review scheduled for December 1. Final closeout will follow receipt of closeout documentation.

PVHS Remediation Phase 2: Building E – Westberg + White Architects

- Development continues on the scope of work and scheduling for the next phase of remediation efforts related to the windows and doors.
- Construction is anticipated to occur during summer of 2011.

PVHS Performing Arts Building Needs Assessment – Westberg + White Architects

- A preliminary programming analysis conducted by the architect to determine facility options, construction cost alternatives, and schedule estimates is under review by staff.

Maintenance & Operations

RHS / DHS

- Improved the trophy display case in the gym lobby to eliminate trash thrown on top of it.
- Patched holes in the walls of the boys' locker room.
- Repainted the gymnasium lobbies.
- Installed new adjustable public address speakers in the science classrooms.
- Corrected security camera recording problems.
- Diagnosed heating problems throughout campus – result of very cold temperatures.
- Replaced leaking faucets in science classrooms and the cafeteria kitchen.
- Repaired the pool bleachers.
- Repaired the wood shop exhaust fan.
- Repainted desk tops in the art classroom.
- Adjusted time on irrigation and heater time clocks, as well as classroom clocks, for end of daylight savings time.
- Setup multiple testing rooms for CAHSEE testing.
- Total work orders completed – 81
- Event setup hours - 48

REGULAR MEETING
December 8, 2010

PVHS

- Reconfigured the teacher's workstation in the home economics foods classroom.
- Revised 3-way water valves on the pool heaters to provide longer equipment life and more effective maintenance.
- Replaced gymnasium bleacher drive motors.
- Researched a break-in at the gym locker room during a football game. Tracked down perpetrators.
- Setup the winter theatrical production.
- Setup multiple testing rooms for CAHSEE testing.
- Revised student drop-off and pick-up to facilitate more efficient mornings and afternoons traffic flow.
- Replaced broken glass doors in the entrances to both two story classroom buildings.
- Replaced desk chair casters for many office staff throughout the campus.
- Adjusted time on irrigation and heater time clocks, as well as classroom clocks, for end of daylight savings time.
- Diagnosed heating problems throughout campus – result of very cold temperatures.
- Repaired or replaced sprinkler heads in the quad area planters.
- Total work orders completed –87
- Event setup hours – 123

SMHS

- Installed alarms for the exits at the library.
- Unplugged several restroom sewer stoppages throughout the campus.
- Repaired the faucets in the Breezeway restroom.
- Repaired the drinking fountain in the gymnasium.
- Modified the band room (old wood shop) windows to control the heat in the classroom.
- Adjusted time on irrigation and heater time clocks, as well as classroom clocks, for end of daylight savings time.
- Diagnosed heating problems throughout the campus.
- Setup for homecoming events, as well as, the cheerleading alumni gathering.
- Setup multiple testing rooms for CAHSEE testing.
- Setup for academic awards night.
- Continued to operate with District maintenance lead, electrician, and carpenter partially located at Santa Maria High School until the Maintenance II is available to work at this campus.
- Total work orders completed – 114
- Event setup hours – 80

Graffiti & Vandalism

- **RHS** \$ 1,000
- **DHS** \$ 200
- **SMHS** \$ 2,300
- **PVHS** \$ 400

Reese Thompson
Director – Facilities and Operations

Photo Gallery



Retaining Wall for Delta High School (in progress)



Righetti High Administration Renovations Take Shape

REGULAR MEETING
December 8, 2010

APPENDIX C

2010/2011

2010-11 FIRST INTERIM REPORT

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
2010/11 FIRST INTERIM REVISED GENERAL FUND BUDGET ASSUMPTIONS**

This revised budget for the Santa Maria Joint Union High School District recognizes changes which have occurred since the District passed its Adopted Budget in June 2010. These revisions include items contained in the State's budget which was signed into law on October 8th, recognition of prior year unused award amount carryovers, new funding sources, and other items necessitated by changing conditions within the district.

Revenue Limits

The negative COLA of <0.39%> and the additional 3.85% cut are eliminated per the October 8 State budget adoption	\$2,214,397
Projected increase of 107 ADA	<u>\$656,232</u>
Total Increase in Revenue Limit Funding	<u>\$2,870,629</u>

Federal Revenues

Grant award carryovers from 2009/10	\$1,828,309
Increase in VEA/Carl Perkins to award letter	1,651
New one-time grant, Federal "JOBS" bill	<u>1,479,711</u>
Total change in Federal Revenues	<u>\$3,309,671</u>

State Revenues

Eliminate negative COLA factor in all programs	\$286,923
Adjust Lottery projection	65,190
Adjust Special Education based on revised SELPA funding model	<u><74,781></u>
Total change in State Revenues	<u>\$277,332</u>

Other Local Revenues

Adjust Special Education based on revised SELPA funding model	\$<164,864>
Adjustments to MAA, technology interagency billings, and fiscal agent fees	<u>78,103</u>
Total change in Other Local Revenues	<u>\$<86,761></u>

TOTAL REVENUES HAVE INCREASED BY: \$6,370,871

However, this increase can be misleading, as it includes One-Time Federal "Jobs" funding, Federal Grant Carryovers, Revenue Limit and Other State funding of which sustainability is extremely questionable.

Salaries, Wages, & Benefits

- In accordance with restoration language contained in MOU's with each employee bargaining unit, the revenue limit increases contained in the State's adopted budget, and as approved by the District's Board of Trustees at its November meeting, previously negotiated pay reductions associated with furlough days are restored to all employees. This amounts to an increase of \$805,015 as follows: Certificated, 3 days, \$439,128; Classified, 5 days, \$270,377; Management & Confidential, 5 days, \$95,510.
- Certificated staffing increases by 17.35 FTE's, or \$948,284, in support of program needs and greater than anticipated enrollment. Of the total 17.35 FTE increase, 9.0 are for second semester only and are funded from the Federal "JOBS" program.
- Classified FTE's remain virtually unchanged.
- Hourly and extra pay assignments contribute to an increase of \$345,994.
- Miscellaneous other unspecified changes salaries and benefits for a net increase of \$11,318.
- **In total, salaries, wages, & benefits increase by \$2,110,611 since budget adoption.**

Books and Supplies, Services, Capital Outlay, Other Outgo

- To allow for expenditures of prior year "unexpended" budgets for sites, MAA and Tier III programs, these funds which had been reserved in the 2009/10 unaudited actuals, are now carried over to 2010/11, for a total increase of \$817,715.
- Budgeted for an increase in legal fees, in the amount of \$90,000.
- With the exception of the Federal "JOBS" program and QEIA, all other restricted categorical programs have budgeted books and supplies, services, and/or capital outlay to match total funding available. Due to the large carryovers of prior year unexpended grant awards (see "Federal Revenues" above), as well as the large beginning fund balance for categorical restricted programs, this means an increase of \$2,086,899.
- Adjustments to Other Outgo for a decrease of \$9,822.
- **In total, expenditures for Books and Supplies, Services, Capital Outlay, and Other Outgo increase by \$2,984,793 since budget adoption.**

Net Increase/(Decrease) in Fund Balance:

- **The good news about the increase in the October 8th State budget adoption is the elimination of the "structural deficit spending" of more than \$1.6 million the district was faced with at budget adoption in June 2010. Although this budget shows a net decrease in the total general fund balance of \$1,356,371 - this is actually from use of carryover dollars or other one-time funds. The "real" unrestricted change in fund balance is a positive amount of \$131,395, which means a "balanced" budget at this date.**
- **The bad news is that the structural deficit of the State of California budget creates much uncertainty as to how long the district will stay in this positive position.**

Ending Balance Notations:

- **There is a significant ending fund balance for the Federal "JOBS" program of \$1,239,675; as plans are developed and directions received these funds will be moved to the appropriate expenditure budgets.**
- **The Undesignated Amount of \$5,032,720 gives the district "breathing room" for the time being. However, recent history has shown us that that amount can easily be eliminated with a single legislative act.**

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT				
2010/11 First Interim General Fund Revised Budget - Comparison to Adopted Budget				
			Adopted	First Interim
REVENUES				
A1	Revenue Limit Sources		41,646,948	44,517,577
A2	Federal Revenues		4,977,932	8,287,603
A3	Other State Revenue		8,628,215	8,905,547
A4	Other Local Revenue		1,270,524	1,183,763
TOTAL REVENUES			56,523,619	62,894,490
EXPENDITURES				
B1	Certificated Salaries		27,046,532	28,510,188
B2	Classified Salaries		10,692,745	11,136,531
B3	Employee Benefits		11,388,446	11,591,616
SUBTOTAL SALARIES, WAGES & BENEFITS			49,127,724	51,238,335
B4	Books and Supplies		3,468,500	5,724,683
B5	Services & Other Operating Expend.		5,930,302	6,646,122
B6	Capital Outlay		842,372	864,982
B7	Other Outgo		66,995	57,173
B8	Indirect Costs		(114,335)	(114,335)
SUBTOTAL SUPPLIES, SERVICES & OTHER			10,193,833	13,178,626
TOTAL EXPENDITURES			59,321,557	64,416,961
NET EXCESS OR (DEFICIENCY) OF REVENUES OVER EXPENDITURES			(2,797,938)	(1,522,471)
OTHER FINANCING SOURCES/USES				
D1A	TRANSFERS IN		518,322	567,397
D1B	TRANSFERS OUT		(352,222)	(401,297)
TOTAL OTHER FINANCING SOURCES			166,100	166,100
NET INCREASE (DECREASE) IN FUND BALANCE			(2,631,838)	(1,356,371)
FUND BALANCE, RESERVES				
BEGINNING FUND BALANCE (ADOPTED = ESTIMATED AS OF ADOPTION DATE; INTERIM = ACTUAL)			9,199,516	11,627,114
ENDING FUND BALANCE			6,567,678	10,270,743
FUND BALANCE DESIGNATIONS & RESERVATIONS				
	Revolving Cash		15,000	15,000
	Stores		96,086	83,693
	Prepaid Expenditures		4,517	3,122
	Designated for Economic Uncertainties		1,790,214	1,944,548
	Designated for Unrealized Gains County Treasury		46,854	38,835
	Other Designations:			
	CSEA Health Benefit Reserve			27,714
	ARRA SFSF Restricted Ending Balance		187,124	
	JOBS Bill Restricted Ending Balance			1,239,675
	LEA Medi-Cal Restricted Ending Balance		152,036	160,701
	Prop 20 Lottery Inst Matls Restricted Ending Balance			
	EIA/SCE Restricted Ending Balance			
	EIA/LEP Restricted Ending Balance			
	QEIA Restricted Ending Balance		1,895,105	1,716,333
	Misc Local Restricted Ending Balance		9,293	8,402
TOTAL FUND BALANCE DESIGNATIONS			4,196,229	5,238,023
UNDESIGNATED/UNAPPROPRIATED FUND BALANCE			2,371,449	5,032,720

Santa Maria Joint Union High School District				
2010/11 FIRST INTERIM REVISED BUDGET				
MULTI-YEAR PROJECTION - GENERAL FUND				
		2010/11	2011/12	2012/13
		Total	Total	Total
	<i>Prior yr enrollment</i>	7652	7797	7529
	<i>Enrollment growth</i>	145	(268)	93
	<i>Current year enrollment</i>	7797	7529	7622
	<i>Projected Actual ADA</i>	7222	7022	7099
	<i>Projected Funded ADA</i>	7222	7222	7099
Beginning Balance		11,627,114	10,270,740	10,503,870
Revenues				
	Revenue Limit Sources	44,517,577	44,506,059	43,741,069
	Federal Revenues	8,287,603	4,851,271	4,851,271
	State Revenues	8,905,547	8,880,196	8,880,196
	Local Revenues	1,183,760	886,610	886,610
Total Revenues		62,894,487	59,124,136	58,359,146
Expenditures				
	1000 Certificated Salaries	28,510,188	28,247,515	28,737,518
	2000 Classified Salaries	11,136,531	11,214,908	11,256,978
	3000 Employee Benefits	11,591,616	11,637,641	11,763,070
	4000 Books & Supplies	5,724,683	1,563,677	1,873,022
	5000 Services and Other Operating	6,646,122	6,282,249	5,904,448
	6000 Capital Outlay	864,982	58,000	58,000
	<i>Other Adjustments</i>	-	-	-
	Other Outgo, debt service	57,173	34,515	34,515
	Direct Support/Indirect Cost	(114,335)	(147,499)	(147,499)
Total Expenditures		64,416,960	58,891,007	59,480,053
Operating Surplus/(Deficit)		(1,522,474)	233,129	(1,120,907)
	Transfers In	518,322	-	-
	Transfers Out	(352,222)	-	-
	Encroachment contributions & flex transfers	-	-	-
Increase (Decrease) in Fund Balance		(1,356,374)	233,129	(1,120,907)
Ending Fund Balance		10,270,740	10,503,870	9,382,963
Components of Ending Fund Balance				
	Reserved for revolving cash, stores, prepaid exp, CSEA	129,529	129,529	129,529
	Reserved for economic uncertainties (3%)	1,944,548	1,766,731	1,784,402
	Designated for FMV Adj's Cash in Treasury	38,835	38,835	38,835
	Reserve for Restricted programs ending balances	3,125,111	3,125,112	3,125,112
	Unappropriated amount, General Fund 01	5,032,717	5,443,663	4,305,085
	Unappropriated amount, Special Reserve Fund 17	1,183,521	1,195,356	1,219,263
Total available unappropriated amounts		6,216,238	6,639,019	5,524,348

**SANTA MARIA JOINT UNION HIGH
SANTA BARBARA COUNTY
Budget Assumptions – 2010/11 1st Interim Revised Budget
Multi Year Projection – General Fund**

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- All on-going sources of revenue and expenditures from the 2010/11 1st Interim Revised Budget are assumed to continue at the same level with the following adjustments:
- Revenue Limit Sources:
 - The District is projecting ***declining enrollment and ADA for the first subsequent year and a slight increase for the second subsequent year.*** Orcutt Charter School continues to impact our enrollment.
 - COLA factors for revenue limit funding have been adjusted based on the 2010/11 state budget and SSC's Dartboard projection with the exception of not recognizing any funded COLA in the next two years. As such, the District is not projecting a funded COLA for 2011/12 or 2012/13 (estimated at 1.7% and 1.9%, respectively).
 - For 2011/12, income from Revenue Limit Sources is estimated to ***decrease slightly by \$11,518*** from 2010/11 as the district is projected to be in declining enrollment—but funded at the 2010/11 level.
 - For 2012/13, income from Revenue Limit Sources is estimated to ***decrease by \$764,990*** from 2011/12. This is due to a decline in funded ADA of 123, from 7222 to 7099.
- Federal, State, and Other Local Revenues:
 - For 2011/12, these revenues decrease by \$3,758,833 from 2010/11, as follows:
 - ⇒ Elimination of \$1,928,309 of prior years' unused award carryovers.
 - ⇒ Elimination of \$1,479,711 for one-time Federal "JOBS" funding.
 - ⇒ Elimination of \$28,312 in funding for Title IV Safe Schools.
 - ⇒ Elimination of Special Education LCI payments of \$57,150 (final payment of 5 year phase-in was 2010/11).
 - ⇒ Elimination of Special Ed mandate settlement of \$25,351 (final year was 2010/11).
 - ⇒ Elimination of \$240,000 for one-time APCD Grant programs.
 - For 2012/13, these revenues remain unchanged from 2011/12.
- Salaries, wages and benefits
 - For 2011/12, costs for salaries, wages and benefits increase by \$138,271 from 2010/11, as follows:
 - ⇒ Increase for Step and Longevity for all employees of \$618,089.
 - ⇒ A decrease of \$40,000 for hourly salaries charged to ARRA SFSF; program ends in the 2010/11 school year.
 - ⇒ A decrease of 9.6 FTE's, accounting for \$612,791, resulting from a decline in enrollment of 268 students.
 - ⇒ A decrease of \$103,569 from a projected 5.0 FTE retirees in each year, being replaced by new hires with a lower placement on the salary schedule.
 - For 2012/13, costs for salaries, wages and benefits increase by \$657,502 over 2011/12, as follows:
 - ⇒ Increase for Step and Longevity for all employees of \$550,036.
 - ⇒ An increase of 3.3 FTE's, accounting for \$211,035, resulting from an increase in enrollment of 93 students.
 - ⇒ A decrease of \$103,569 from a projected 5.0 FTE retirees in each year, being replaced by new hires with a lower placement on the salary schedule.
 - PLEASE NOTE: There are no COLA increases for salaries and benefits included in 2011/12 or 2012/13, as these are subject to negotiations.

- Books, supplies, services, capital outlay
 - For 2011/12, expenditures for books, supplies, services, and capital outlay decrease by a total of \$5,331,861 from 2010/11 due to the following:
 - ⇒ Decreases totaling \$4,798,069 from elimination of one-time expenditures included in the 2010/11 year. These are:
 - Site allocations, MAA, and Tier III carryovers \$817,715
 - Expenditures of revenue and/or restricted ending balance carryovers \$3,173,372.
 - Elimination of capital expenditures for replacement buses, irrigation well at SMHS, QEIA portables, Ag Incentive and VEA programs \$806,982.
 - ⇒ A decrease of \$497,324 in categorical expenditures to reflect expenditures equal to available revenues in restricted programs.
 - ⇒ A decrease of \$22,000 for elections expense. Elections expenses are budgeted every other year, in even numbered years.
 - ⇒ A decrease in site allocations for department budgets, based on enrollment, of \$14,468.
 - For 2012/13, a total decrease of \$68,456 over 2011/12 due to the following:
 - ⇒ An increase in site allocations for department budgets, based on enrollment, of \$5,570.
 - ⇒ An increase of \$22,000 for elections expense.
 - ⇒ An additional decrease of \$96,026 in categorical expenditures to reflect expenditures equal to available revenues in restricted programs.

Please note:

This First Interim Report is based upon the current State adopted budget. While the State's adopted budget provided some much needed dollars for school funding, it is probable that this funding level is not sustainable over the next several years. The State remains in financial crisis and there is still a structural deficit to the State's budget of more than \$10 billion. The outgoing Governor has declared a fiscal emergency and called the legislature back into session for early December to deal with the current 2010/11 year's deficit. The outcome of that session may be significant cuts before year end. Then the newly elected Governor takes office in January 2011 and it is expected that dramatic cuts to the 2011/12 State budget will be proposed.