

# OAK VALLEY UNION ELEMENTARY SCHOOL DISTRICT

## REGULAR MEETING of the GOVERNING BOARD

Tuesday, March 14, 2023

### AGENDA

**TIME:** 4:00pm

**PLACE:** District Conference Room

### **CALL TO ORDER AND ROLL CALL**

### **BOARD MEMBERS:**

Mr. Doug Mederos, President

Mr. John Mendonca, Clerk

Mr. Joey Benevedes, Trustee

Mr. Mark Nunes, Trustee

Mr. Joseph Meneses, Trustee

### **PLEDGE OF ALLEGIANCE**

### **(1.0) APPROVAL OF AGENDA**

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

### **(2.0) APPROVAL OF MINUTES**

The minutes of the regular meeting held on February 28 are presented for Board approval.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

### **(3.0) QUESTIONS FROM THE FLOOR AND INTRODUCTIONS OF GUESTS**

At this time, any person wishing to speak to any item not on the agenda for this meeting may be granted **(5) minutes** to speak to the Board with a maximum time of 15 minutes per item, unless otherwise extended by the board.

**(Action cannot be taken on anything that is not already on the agenda).**

### **(4.0) CORRESPONDENCE:**

### **(5.0) ADMINISTRATORS' REPORTS**

1. Superintendent's Report
  - A. Discussion information about adding, replacing, or fixing Portables
  - B. Mid Year LCAP update
  - C. District 1<sup>st</sup> semester BM results

### **(6.0) BUSINESS SERVICES**



1.) Approval authorization to pay vouchers as presented.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

2.) Approval of Budget Revisions as presented.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

3.) Approval of 2022-2023 Second Interim as presented.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

**(7.0) DISTRICT ADMINISTRATION**

1.) Hold Public Hearing in regards to the USDA Community Facilities grant for a truck and forklift for Oak Valley UESD.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

2.) Discussion and possible approval of SiteLogiq agency agreement for solar project development.

Costs: 7500.00

Funding Source: RMA

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

3.) Approval of the printer lease program through Wizix for monthly leasing of 35 printers for cost efficiency purposes.

Costs: 497.50 per month per printer plus .012 per copy

Funding Source: Instructional Supplies from GF

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

4.) Approval of 2022-23 individual auditor selection form.

Costs: 26,000

Funding Source: GF

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

5.) Approval of the 2023-2024 School Calendar.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

6.) Approval of the addition of Gabriela Gutierrez and the removal of Nora Macias to the Tulare County Federal Credit Union, Oak Valley UESD ASB account.

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )



**(8.0) CLOSED SESSION**

- 1.) Employment, Resignations, Transfers, etc. of Certificated and Classified Personnel (Gov. Code, § 54957)

**(9.0) RECONVENE IN REGULAR SESSION**

- 1.) Approval of Employment, Resignations, Transfers, etc. of Certificated and Classified Personnel (Gov. Code, § 54957)

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

**(10.0) ORGANIZATIONAL BUSINESS**

(Consideration of any item any member of the Board wishes to place on the Agenda for the next meeting.)

**(11.0) ADJOURNMENT**

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (     )

**ANNOUNCEMENT OF NEXT REGULAR BOARD MEETING**  
**March 28, 2023 @ 4:00 pm District conference room**

This agenda may be made available in an appropriate alternative format for a person with a disability, upon request. If a disability-related modification or accommodation, including auxiliary aids or services, is needed, please contact **Heather Pilgrim, Ed.S., Superintendent**, at least one week in advance of the meeting, at **688-2909**. Requests made closer to the meeting may not be able to be accommodated.



OAK VALLEY UNION ELEMENTARY SCHOOL DISTRICT  
REGULAR MEETING of the GOVERNING BOARD  
Tuesday, February 28, 2023  
MINUTES

**TIME:** 4:03pm

**PLACE:** District Conference Room

**CALL TO ORDER AND ROLL CALL**

**BOARD MEMBERS:**

Mr. Doug Mederos, President	Present
Mr. John Mendonca, Clerk	Present
Mr. Joey Benevedes, Trustee	Present
Mr. Mark Nunes, Trustee	Present
Mr. Joseph Meneses, Trustee	Present

**PLEDGE OF ALLEGIANCE**

**(1.0) APPROVAL OF AGENDA**

Motion by M. Mendonca      Second J. Benevedes      ACTION (5-0)

**(2.0) APPROVAL OF MINUTES**

The minutes of the regular meeting held on January 24, 2023 and Special meeting on February 9, 2023 are presented for Board approval.

Motion by M. Nunes      Second J. Meneses      ACTION (5-0)

**(3.0) QUESTIONS FROM THE FLOOR AND INTRODUCTIONS OF GUESTS**

At this time, any person wishing to speak to any item not on the agenda for this meeting may be granted **(5) minutes** to speak to the Board with a maximum time of 15 minutes per item, unless otherwise extended by the board.  
**(Action cannot be taken on anything that is not already on the agenda).**

**(4.0) CORRESPONDENCE: NONE**

**(5.0) ADMINISTRATORS' REPORTS**

- 1. Superintendent's Report
  - a. Isom Advisors District Financial Analysis

*Supt. Pilgrim advised the board that this is an informational review on bond capacity and financial status of the district.*

- b. Letter from TCOE dated January 17, 2023 RE: Review of first period interim report, 2022-2023





*Supt. Pilgrim read to the board the letter from TCOE regarding the results of the first period interim. The results stated that Oak Valley is in a satisfactory fiscal position, and there were few suggestions going forward for second interim.*

c. March Board visit date

*Supt. Pilgrim and the board set the date of Thursday, March 16<sup>th</sup> to visit the Middle School classrooms.*

2. Principal's Report

a. Enrollment update

*Principal Espinoza stated there were currently 562 students enrolled here at Oak Valley.*

b. TK/Kinder registration

*Principal Espinoza informed the board that March 1 was our TK/K registration. We have a list of 28 potential TK students for the 23/24 school year. We have a total of 56 potential Kindergarten students and 33 of those students are currently enrolled in our TK program.*

c. Summer School update

*Principal Espinoza stated that we will have two summer school sessions, one in June and one in July. 4 ½ hours will be instructed regular Summer School and the other 4 ½ hours would be through ELOP and ran by the HEART program. In total, a 9 hour day is offered to students.*

**(6.0) BUSINESS SERVICES**

1.) Approval authorization to pay vouchers as presented.

Motion by J. Meneses                      Second J. Benevedes                      ACTION (5-0)

2.) Approval of Budget Revisions as presented. **None**

Motion by \_\_\_\_\_ Second \_\_\_\_\_ ACTION (      )

**(7.0) DISTRICT ADMINISTRATION**

1.) Review and approval of the audit for year end June 30, 2022 by M.Green and Company LLP including findings.

*Supt. Pilgrim reviewed the 22/23 audit and its findings with the board. She advised the board that action has been taken in order to avoid future repeat findings.*

Motion by J. Benevedes                      Second J. Benevedes                      ACTION (5-0)

2.) Approval of job share opportunity for two teachers.

Costs: 0

*Supt. Pilgrim shared with the board that two teachers are requesting seeking a job share. They discussed the details of the job share and how the teachers would be able to co-teach. It was noted that this would create a temporary teaching position and would be re-evaluated in a year should they want to continue.*



Motion by M. Nunes      Second J. Benevedes      ACTION (5-0)

- 3.) Approval of SchoolWorks Master Plan proposal that will plan out future needs and costs towards facility maintenance and new projects.  
Costs: not to exceed 15,910  
Funding Source: Developer Fees

*Supt. Pilgrim advised the board that this would give early insight to prepare for any needed facility maintenance or projects in the future and overall it is a good practice so that future facility plans could be budgeted appropriately.*

Motion by J. Mendonca      Second J. Benevedes      ACTION (5-0).

- 4.) Approval of Resolution 2023-1 for Bridge Financing for State Building Funds Application for emergency roofing expenditures.

*Supt. Pilgrim explained to the board that there is an immediate need to repair the roofs outside of the modernization project due to consistent leaks and mold. The resolution would grant Supt. Pilgrim to seek bridge financing to expedite the project and then the district will reimburse itself through the modernization grant in 2025.*

Motion by J. Meneses      Second M. Nunes      ACTION (5-0)

- 5.) Approval of IXL three year subscription for supplemental ELA and math intervention online materials.  
Costs: 32,657 for three years total  
Funding Source: Arts, Music, Instructional Materials grant

*Supt. Pilgrim explained IXL is a supplemental curriculum that is currently used in interventions and well-liked by staff and students.*

Motion by J. Meneses      Second J. Benevedes      ACTION (5-0)

- 6.) Approval of Youth Truth mental health survey agreement for a 3-year package. Annual survey of students, staff, and parents. Utilized as Education Partners LCAP requirement.  
Costs: 15,000 for 3 years total  
Funding source: LCAP 4.1

*Supt. Pilgrim explained the benefits of the survey for its longevity data and the mental health piece it provides. This 3 year package would be most cost-effective.*

Motion by J. Mendonca      Second J. Meneses      ACTION (5-0)

**(8.0) CLOSED SESSION**

EXPULSION HEARING; CONFIDENTIAL STUDENT MATTER (Education Code §§ 35146, 48912, 48918(a)(1), and 20 U.S.C. § 1232g)



**(9.0) RECONVENE IN REGULAR SESSION**

Student #32831 Expulsion presented in Closed Session. (Education Code §§ 35146, 48918(j), and 20 U.S.C. § 1232g)

Student # 32831

Votes: Ayes 5 Nays 0 Abstain 0 Absent 0

Motion by J. Meneses \_\_\_\_\_ Second J. Benevedes \_\_\_\_\_ ACTION (5-0)

**(10.0) ORGANIZATIONAL BUSINESS**

(Consideration of any item any member of the Board wishes to place on the Agenda for the next meeting.)

**(11.0) ADJOURNMENT @ 6:23pm**

Motion by J. Mendonca \_\_\_\_\_ Second M. Nunes \_\_\_\_\_ ACTION (5-0 )

**ANNOUNCEMENT OF NEXT REGULAR BOARD MEETING**  
**March 14, 2023 @ 4:00 pm District conference room**

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Mobile Modular Management Corporation  
 5700 Las Positas Road  
 Livermore, CA 94551  
 Phone: (925) 606-9000  
 Fax: (925) 453-3201  
 www.mobilemodular.com

### Lease Quotation and Agreement

Quotation Number: 528301  
 Lessee PO/Ref:  
 Date of Quote: 03/07/2023  
 Lease Term: 36 Months

5.1.A

Lessee Name and Billing Address	Site Location	Lessor Name
Oak Valley USD ("Lessee") 24500 Road 68 Tulare, CA 93274  Heather Pilgrim h.pilgrim@oakvalleyschool.org Phone: (559) 688-2002	Oak Valley USD 24500 Road 68 Tulare, CA 93274  Heather Pilgrim h.pilgrim@oakvalleyschool.org Phone: (559) 688-2002	Mobile Modular Management Corporation ("Lessor") <b>Questions?</b> Contact: Kevin Gibson Kevin.Gibson@mobilemodular.com Direct Phone: (925) 453-3143 Fax: (925) 453-3201

Equipment and Accessories	Qty	Monthly Rent	Extended Monthly Rent	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b> <i>Right Hand Door Configuration Tackboard interior. 1 Door 2 Window Min</i> <i>Newer classroom from our 2019 stockpile order.</i>	1	\$980.00	\$980.00	N
<b>Classroom, 24x40 DSA (Item1001) (RH)</b> <i>Right Hand Door Configuration. Open plan. Tackboard interior.</i> <i>Used classroom in good condition.</i>	1	\$675.00	\$675.00	N
Delivery-related Services	Qty	Charge Each	Total One Time	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b>				
Block and Level Building (B5) (PW)	1	\$5,758.00	\$5,758.00	N
Delivery Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Delivery Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N
Delivery Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Delivery Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
Essential Material Handling Fee	2	\$1,680.00	\$3,360.00	N
Installation, Ramp Skirting (PW)	36	\$22.00	\$792.00	N
Service, Travel & Food (BIV)	1	\$580.00	\$580.00	N
			<u>\$16,082.00</u>	
<b>Classroom, 24x40 DSA (Item1001) (RH)</b>				
Block and Level Building (B5) (PW)	1	\$5,758.00	\$5,758.00	N
Delivery Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Delivery Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N
Delivery Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Delivery Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
Essential Material Handling Fee	2	\$75.00	\$150.00	N
<i>6" DSA Wood Foundation.</i>				
Installation, Ramp Skirting (PW)	36	\$22.00	\$792.00	N
			<u>\$12,292.00</u>	
		<b>Total</b>	<b>\$ 28,374.00</b>	

Estimated Return-related Services	Qty	Charge Each	Total One Time	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b>				
Cleaning Fee	2	\$300.00	\$600.00	N
Prepare Equipment For Removal (B5) (PW)	1	\$4,440.00	\$4,440.00	N
Removal, Ramp Skirting (PW)	36	\$18.00	\$648.00	N
Return Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Return Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N

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# Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months



Return Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Return Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
Service, Travel & Food (Dism)	1	\$580.00	\$580.00	N
			<u>\$11,860.00</u>	
<b>Classroom, 24x40 DSA (Item1001) (RH)</b>				
Cleaning Fee	2	\$450.00	\$900.00	N
Prepare Equipment For Removal (B5) (PW)	1	\$4,440.00	\$4,440.00	N
Removal, Ramp Skirting (PW)	1	\$18.00	\$18.00	N
Return Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Return Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N
Return Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Return Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
			<u>\$10,950.00</u>	
		<b>Total</b>	<b>\$22,810.00</b>	

Total Estimated Charges	
Subtotal of Monthly Rent	\$1,655.00
Taxes on Monthly Charges	\$0.00
<b>Total Monthly Charges (including tax)</b>	<b>\$1,655.00</b>
Charges Upon Delivery (including tax)	\$28,374.00
Charges Upon Return (including tax)	\$22,810.00
<b>Total One Time Charges (including tax)</b>	<b>\$51,184.00</b>

**Special Notes**

**Additional Note:** Quote is based on level and accessible site by normal truck delivery.

**Block/Level:** Price assumes building is installed using Mobile Modular standard foundation. Mobile Modular assumes installation on the minimum foundation design criteria/tolerances. For DSA buildings, it is assumed building will be installed on the minimum amount of foundation lumber per the applicable DSA approved stockpile drawings and site will not exceed 4-1/2" out of level. Additional material and labor charges apply for installing buildings above minimum foundation design criteria, raising buildings to meet specific finish floor elevations, raising building level to adjacent buildings, landings, walkways, transitions, etc.

**Budgetary Quote:** Pricing provided is for budgetary purposes only. A revised quotation will be provided once project details are clarified. If you are new to modular buildings and wondering what you need to know about them, please visit [www.mobilemodularrents.com](http://www.mobilemodularrents.com) and view our FAQ worksheet "Considering Modular Buildings for Your Space Needs?". \*Delivery pricing is estimated based on delivery within 50 miles of branch location. Pilots and permits not included and may be required. We look forward to working with you to refine your requirements.

**Flooring (Carpet):** This building ships standard with used carpet in good condition. Carpet may have some discoloration or wear and a carpet bar will be utilized at modline seams. New carpet is available for an additional charge. If provided, new carpeting should receive a minimum of 72 hours of airing-out time, under well-ventilated conditions, prior to occupancy.

**Delivery Date:**  
**Delivery Date:** Delivery date will not be confirmed until Mobile Modular receives and approves the signed Agreement and all credit conditions have been met.

**DSA Classrooms include:** (2) 8040 marker boards, (1) fire extinguisher at each exit, empty back box with conduit stubbed to ceiling for future pull station & horn, skirting for perimeter of building only, standard factory ramp, and wood sill foundation for level site.

**Ramps:** Site conditions may affect ramp configuration and cost. Customer is responsible for transition from end of ramp to grade and for extended or custom rails, if needed. Ramp skirting is available for an additional charge. Mobile Modular provides used/refurbished ramps - new ramps are available for purchase only.

**Site Installation Requirements:** Prior to delivery, Customer shall mark the four corners where the building is to be placed on the site/pad location, and shall also mark the locations of door(s) and ramp(s). Should special handling be required to position, install, or remove the classroom on Customer's site due to site conditions/constraints and/or obstructions, Customer will be responsible for additional charges. Additional rolling charges may be applicable as site conditions necessitate.

**Site Plan Review:** Mobile Modular is not responsible for review and verification of Customer's site plans, civil plans, soils tests/survey's, etc. It is the responsibility of the Customer to ensure the site plans and site conditions meet applicable codes and governing body approvals. This includes, but is not limited to, ensuring the building pad/site allows for standard delivery and installation based on the minimum foundation design tolerances as per applicable approved stockpile drawings/foundation design.

**Used building rental:** Quotation is for a used or refurbished modular building. There may be variations in wall paneling, flooring, or other

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# Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months

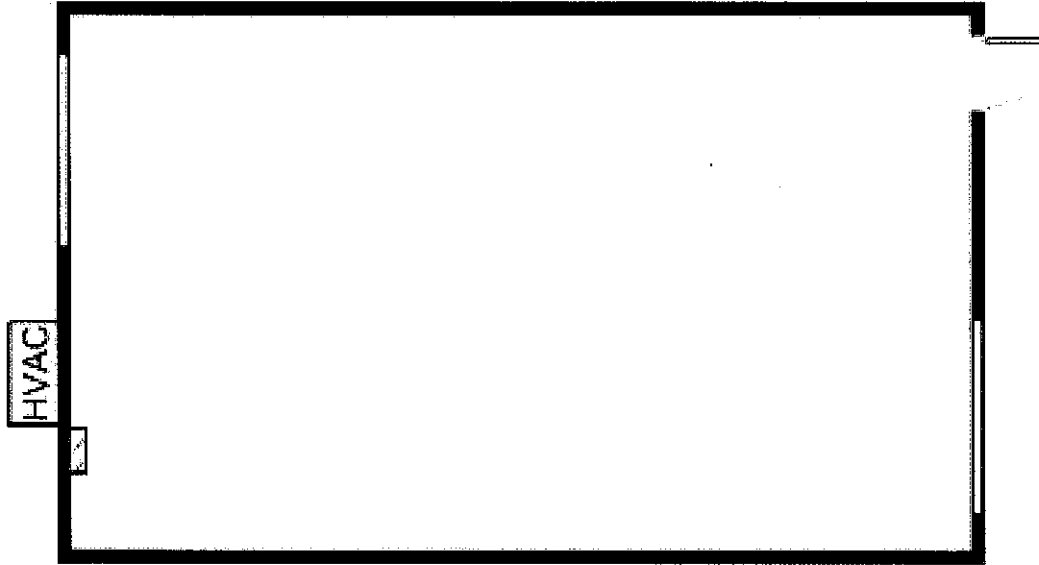


exterior and interior finishes. Dimensions are nominal unless otherwise stated.

**Yes - Prevailing Wage:** Pricing includes prevailing wage and certified payroll for installation work performed on site.

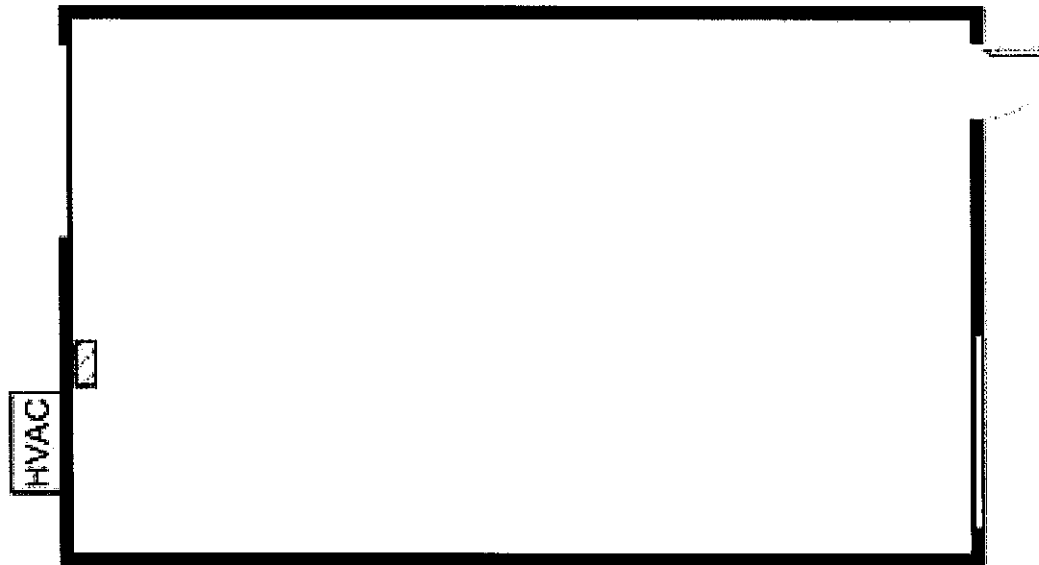
## Floor Plans

Classroom, 24x40 DSA II (Item2001)



All drawings and specifications are nominal.

Classroom, 24x40 DSA (Item1001) (RH)



All drawings and specifications are nominal.

*Thank you for contacting Mobile Modular.*

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# Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months



## Additional Information

- Quote is valid for 30 days.
- Lessee's site must be dry, compacted, level and accessible by normal truck delivery. Costs to dolly, crane, forklift, etc. will be paid by Lessee. Unless noted, prices do not include permits, ramp removal, stairs, foundation systems, foundation system removal, temporary power, skirting, skirting removal, engineering, taxes or utility hookups.
- Subject to equipment availability. Unless noted, equipment and related furnishings, finishes, accessories and appliances provided are previously leased and materials, dimensions, and specifications vary. Detailed specifications may be available upon request.
- For lease transactions, Lessor reserves the right to substitute equal or better equipment prior to delivery without notice.
- This transaction is subject to prior credit approval. Security deposit and payment in advance may be required.
- **Sales Tax will be calculated based on the tax rate at the time of invoicing.**
- **Unless otherwise noted, prices do not include prevailing wages, Davis-Bacon wages, or other special or certified wages.**

### 1. Request your delivery date.

Requested delivery date: \_\_\_\_\_

Please note: For modular buildings, as a "rule of thumb" allow one day per module to accommodate for set up after delivery. We will attempt to meet your desired date. However, the date is subject to change based on equipment availability and readiness and must be confirmed by a Mobile Modular representative.

### 2. Tell us how you would like to pay.

- Bill me on approved credit (you will be sent an invoice for payment as charges are incurred)
- Credit card payment (a representative will contact you to obtain the credit card information for billing)

### 3. Insurance value.

The Estimated Equipment Value is listed below. Lessee is solely responsible for complying with all insurance requirements set forth in the Lease Terms and Conditions attached hereto.

Item & Description	Qty	Item Code	Insurance Value
Classroom, 24x40 DSA II (Item2001)	1	2001	\$105,000.00
Classroom, 24x40 DSA (Item1001) (RH)	1	1001	\$42,750.00

Thank you for contacting Mobile Modular.

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528301, 03-07-2023 04:06 PM prod

# Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months



This Lease Quotation and Agreement is entered into by and between Lessor and Lessee effective as of the date signed by Lessee. This Lease Quotation and Agreement includes the terms and conditions set forth in the following two documents (collectively, the "Agreement"), each of which is incorporated herein by this reference:

1. **Lease Terms and Conditions** attached hereto; and
2. **Supplemental Lease Terms and Conditions** located at (<https://www.mobilemodular.com/contractterms>), as the same may be updated from time to time in the sole and absolute discretion of Lessor.

**IN THE EVENT THE LESSOR AND LESSEE HAVE ENTERED INTO A MASTER LEASE AGREEMENT, THE TERMS OF SUCH MASTER LEASE AGREEMENT ARE INCORPORATED HEREIN BY THIS REFERENCE, ARE DEEMED A PART OF THIS AGREEMENT, AND TAKE PRECEDENCE OVER ANY CONFLICTING TERMS IN THIS AGREEMENT.**

By signing below, Lessee: (1) acknowledges and agrees that it has received, read and understands the terms of this Agreement and agrees to be bound by the terms of this Agreement, including prices and specifications, and (2) instructs Lessor to make appropriate arrangements for the preparation and delivery of the Equipment identified herein. This Agreement may be executed in one or more counterparts (including through the use of electronic signatures), each of which shall be deemed an original and all of which shall constitute one and the same Agreement. Upon execution of this Agreement, Lessor shall generate a Lease Agreement Number, which shall be referenced on all Lessor invoices.

No document provided by Lessee, including, without limitation, Lessee's purchase orders, work orders, bills of lading, or forms for receipt or acknowledgment or authorization ("**Lessee Forms**"), nor the terms and conditions associated with such Lessee Forms, shall amend, modify, supplement, waive, or release any term or condition of this Agreement (or the Master Lease Agreement, as applicable) even if such Lessee Forms are signed by an agent or representative of Lessor. The terms and conditions of this Agreement (or the Master Lease Agreement, as applicable) shall prevail over any Lessee Forms, and any inconsistent or additional terms and conditions in Lessee Forms shall be deemed void ab initio and of no force or effect.

The individuals signing this Agreement affirm that they are duly authorized to execute this Agreement by and on behalf of the parties hereto.

**LESSOR:**

Mobile Modular Management Corporation  
a division of McGrath RentCorp

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**LESSEE:**

Oak Valley USD

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

*Thank you for contacting Mobile Modular.*

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528301, 03-07-2023 04:06 PM prod

# Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months



## LEASE TERMS AND CONDITIONS

1. **LEASE.** Lessor agrees to lease to Lessee, and Lessee agrees to lease from Lessor, the Equipment (as defined below). The lease of any Equipment is governed by the terms of this Agreement. The Equipment is and shall remain the personal property of Seller.
2. **TERMS.** All capitalized terms used and not otherwise defined herein, will have the meanings set forth in this Agreement. As used in this Agreement, the following definitions shall apply: **"Accessories"** shall mean any additions, attachments, or accessories to the modular buildings, or ancillary services, provided by Lessor to Lessee and identified in this Agreement; **"Equipment"** shall mean the modular buildings, Accessories, and/or Services identified in this Agreement, together with any replacements, repairs, additions, attachments or accessories hereafter rented to Lessee under this Agreement.
3. **PAYMENTS AND PRICE ADJUSTMENTS.** Lessee agrees to pay to Lessor each payment specified herein on a net invoice basis. Payment terms are net due upon receipt unless otherwise agreed upon in writing. All payments due from Lessee pursuant to this Agreement shall be made by Lessee without any abatement or setoff of any kind whatsoever arising from any cause whatsoever. Prices will be increased by Lessor for unknown circumstances or conditions, including, but not limited to, driver waiting time, special transport permits, difficult site conditions and/or increases in fuel prices.
4. **LEASE TERM; EARLY TERMINATION.** The Lease Term and Monthly Rent, each of which are specified in this Agreement, shall commence on the date the Equipment is delivered to the Site ("the Start Rent Date"), unless a different date is mutually agreed upon in writing, and shall continue thereafter for the number of months specified in this Agreement as the Lease Term. Lessee agrees to pay the Total Monthly Charges specified in this Agreement (as may be adjusted pursuant to Section 5 below) for each month during the Lease Term and any extensions thereof. A month is defined as thirty (30) calendar days; rent will be billed monthly unless otherwise specified in this Agreement (but rent shall be due and owing even in the absence of actual receipt by Lessee of an invoice or bill). In the event that Lessee terminates this Agreement prior to the expiration of the Lease Term, Lessor shall be entitled to charge an early termination fee, even if such termination occurs prior to delivery of the Equipment. Such fee shall be determined by Lessor, in its sole discretion, following the receipt of the termination request. Such early termination fee may include, but shall not be limited to, charges related to the preparation of the Equipment for delivery and/or the rental value of this Agreement. In no event shall any such early termination fee exceed the total value of this Agreement. Lessor shall not be liable to Lessee for any failure or delay in obtaining, delivering or setting up the Equipment. If Lessee delays delivery of the Equipment for any reason for thirty (30) days or longer from the original delivery date mutually agreed upon between both parties, Lessor may, in Lessor's sole discretion, charge Lessee a monthly storage fee equal to the Monthly Rent starting on the original delivery date, and/or terminate this Agreement, subject to the early termination provisions set forth above.
5. **EXTENSION OF LEASE TERM.** Upon expiration of the initial Lease Term set forth in this Agreement, the lease of the Equipment shall automatically be extended on a month-to-month basis until the Equipment is returned to Lessor. This Agreement does not expire and the terms and conditions hereof shall remain in full force and effect for any extension of the Lease Term, unless otherwise agreed upon by Lessor and Lessee in writing. Lessor may periodically revise the Total Monthly Charges from those reflected in this Agreement if the lease of the Equipment is extended beyond the initial Lease Term. If the lease of the Equipment is extended beyond the initial Lease Term, Lessor may revise the charges for the Estimated Return-Related Services from those specified in this Agreement to reflect Lessor's then-current market rates for such services.
6. **PREPARATION FOR REMOVAL OF THE EQUIPMENT.** Prior to the scheduled removal of the Equipment, Lessee shall, at a minimum: (a) provide clear access to the Equipment for Lessor to dismantle and remove the Equipment from the Site by industry-standard trucking methods; (b) disconnect all utilities; (c) remove all personal property of Lessee's from the Equipment; and (d) in the case of Equipment that includes plumbing, flush the plumbing lines clean and ensure that no foreign matter remains in any fixtures. Plumbing must be properly disconnected by Lessee at its sole cost and expense. Lessee will be responsible for costs of repair required by improper plumbing disconnection to the extent that the Equipment is damaged. Any components, parts or accessories supplied by Lessor must be returned with the Equipment. In the event that Lessee fails to meet the requirements herein, additional charges may be incurred by Lessee for additional labor, waiting time, or dry-runs in the event that Lessor is unable to return the Equipment as scheduled.
7. **RETURN OF EQUIPMENT.** Lessee must provide a minimum of thirty(30) days prior, written notice to Lessor when requesting to return the Equipment. Lessee is responsible for complying with the requirements set forth in the "Preparation for Removal of the Equipment" section of these Lease Terms and Conditions. Unless otherwise agreed upon by Lessor in writing, Lessee shall continue to be responsible for payment of the Total Monthly Charges set forth in this Agreement (as may be adjusted pursuant to Section 5 hereto) until return of the Equipment to Lessor is completed. The Total Monthly Charges will be prorated in one-half (1/2) month increments only. If the Equipment is returned within the first fifteen (15) days of the billing period, Lessee shall be responsible for paying half of the Total Monthly Charges; if Equipment is returned between the sixteenth (16th) and thirtieth (30th) days of the billing period, Lessee shall be responsible for paying the entire amount of the Total Monthly Charges. The charges reflected in this Agreement for Estimated Return-Related Services will be adjusted for any Lease Term longer than twelve(12) months or if the Lease is extended beyond the initial Lease Term, pursuant to Section 5.
8. **WARRANTIES; DISCLAIMER.** Lessor warrants to Lessee that the Equipment, when delivered and set up and under normal use and regular service and maintenance by Lessee, shall be free from major defects in materials and workmanship that prevent any normal use and operation. Accessories supplied by Lessor pursuant to this Agreement but not owned by Lessor shall not be subject to the

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# Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months



foregoing warranty, but shall carry the applicable warranty of the Accessory owner, which Lessor hereby assigns to Lessee to the extent transferable. Lessor's liability under this warranty shall be limited to the replacement or repair of the defective Equipment (during Lessor's normal working hours), at Lessor's option; provided, however, that Lessee shall provide written notice of any failure or defect to Lessor within four (4) days after discovery, and within the applicable warranty period, and failure to provide such notice in a timely manner may result in a limitation of this warranty at Lessor's sole option. If Lessee does not grant clear, unobstructed access for any such repairs between 8:00 a.m. and 5:00 p.m., Monday through Friday, Lessee shall bear the cost of repair rates for labor at the applicable overtime rates. This warranty does not extend to any Equipment subjected to improper application, damaged by accident or abuse, or repaired or altered outside of Lessor's facilities without prior written authorization from Lessor. **THE EXPRESS WARRANTIES CONTAINED IN THIS AGREEMENT ARE LESSOR'S SOLE AND EXCLUSIVE WARRANTIES WITH RESPECT TO THE EQUIPMENT AND SERVICES, AND ARE IN LIEU OF AND EXCLUDE ALL OTHER WARRANTIES, GUARANTEES, PROMISES, AFFIRMATION OR REPRESENTATIONS OF ANY KIND, EXPRESSED OR IMPLIED, WHICH MAY BE DEEMED APPLICABLE TO THE EQUIPMENT OR SERVICES, INCLUDING WITHOUT LIMITATION, THE CONDITION OF THE EQUIPMENT, ITS MERCHANTABILITY OR ITS FITNESS FOR ANY PARTICULAR PURPOSE, ANY WARRANTY AGAINST INFRINGEMENT OR AS TO TITLE, WARRANTIES ARISING FROM COURSE OF DEALING OR USAGE OR TRADE OR ANY OTHER MATTER. EXCEPT AS EXPRESSLY SET FORTH IN THIS SECTION, ALL EQUIPMENT AND SERVICES ARE BEING PROVIDED "AS IS", "WHERE IS, WITH ALL FAULTS". LESSOR SPECIFICALLY DISCLAIMS ANY WARRANTY, GUARANTY OR REPRESENTATION, ORAL OR WRITTEN, PAST OR PRESENT, THERETO. LESSEE HAS SELECTED ALL EQUIPMENT FOR LESSEE'S INTENDED USE AND RECOGNIZES THAT LESSOR IS NOT A DESIGNER OR MANUFACTURER OF ANY EQUIPMENT.**

**9. TAXES.** Lessee agrees to be responsible for all charges, fees and taxes (local, state and federal) levied or assessed upon Lessee or Lessor relating to the ownership, leasing, rental, sale, possession, use or operation of the Equipment (including, without limitation, sales, use and personal property taxes); provided, however, that the foregoing obligation shall not apply to any local, state or federal income tax assessed against the Lessor as a result of this Agreement which shall continue to be the obligation of Lessor. Lessee shall pay all such taxes for which it is responsible to the appropriate taxing authorities or, if directed or invoiced by Lessor, pay such amounts to Lessor for remittance by Lessor to the appropriate taxing authorities.

**10. LOSS OR DAMAGE.** Upon delivery and until the Equipment is removed from the Site by Lessor or its authorized agent, Lessee assumes all risk of loss or damage to the Equipment. Should any Equipment damaged be capable of repair, the Equipment shall be repaired and restored to its condition existing prior to such damage, at Lessee's sole cost and expense. In the event any of the Equipment is damaged beyond repair or is lost, stolen or wholly destroyed, this Agreement shall cease and terminate as to such Equipment as of the date of the event, accident or occurrence causing such loss or destruction, and Lessee shall pay Lessor within forty-five (45) days thereafter, an amount equal to the full replacement value of the Equipment, which payment obligation shall survive the termination of this Agreement.

**11. INSURANCE.** Lessee shall procure and maintain, at its sole expense (including all premiums, deductibles and self-insured retentions), (i) property insurance covering the loss, theft, destruction, or damage to the Equipment in an amount not less than the full replacement value thereof (and with a deductible no higher than \$25,000), naming Lessor as loss payee of the proceeds, and (ii) commercial general liability insurance (minimum of \$1,000,000 per occurrence and \$2,000,000 in the aggregate) (and with a deductible no higher than \$25,000), naming Lessor and its designees as additional named insureds. Lessee's insurance shall be primary and non-contributory to any insurance maintained by Lessor or any other additional insureds or additional named insureds. The liability insurance policy shall contain coverage for all contractual indemnity obligations of Lessee set forth in this Agreement, cross-liability and waiver of subrogation provisions in favor of Lessor and any other additional insureds. All evidence of all required insurance shall be in a form reasonably acceptable to Lessor and with a company having an A.M. Best rating of A- (VII) or better, and shall not be subject to cancellation without thirty (30) days' prior written notice to Lessor. Lessee shall provide to Lessor insurance certificates and endorsements (including without limitation, additional insured and loss payee endorsements) evidencing compliance with the insurance requirements of this Agreement (including without limitation, the deductible amounts and waiver of subrogation) prior to delivery of the Equipment and shall maintain all required insurance coverage until the Equipment is returned to Lessee. Lessor will not and does not provide insurance for any of Lessee's personal property that may be in or on any Equipment.

## **12. INDEMNIFICATION AND LIMITATION OF LIABILITY.**

**(a) LESSEE ON BEHALF OF ITSELF, ITS SUCCESSORS, ASSIGNS, PARENTS, SUBSIDIARIES, VENDORS, SUBCONTRACTORS, AND AFFILIATES, AND THEIR RESPECTIVE REPRESENTATIVES, DIRECTORS, OFFICERS, MANAGERS, VENDORS, MEMBERS, SHAREHOLDERS, PARTNERS, CONTRACTORS, EMPLOYEES, AGENTS, AND ASSIGNS (EACH, A "LESSEE PARTY," AND COLLECTIVELY, THE "LESSEE PARTIES") SHALL INDEMNIFY, DEFEND, RELEASE, AND HOLD HARMLESS LESSOR, ITS SUCCESSORS, ASSIGNS, PARENTS, SUBSIDIARIES, VENDORS, CONTRACTORS, AND AFFILIATES, AND THEIR RESPECTIVE REPRESENTATIVES, DIRECTORS, OFFICERS, MANAGERS, VENDORS, MEMBERS, SHAREHOLDERS, PARTNERS, CONTRACTORS, EMPLOYEES, AGENTS, AND ASSIGNS (EACH A "LESSOR INDEMNIFIED PARTY," AND COLLECTIVELY, THE "LESSOR INDEMNIFIED PARTIES") FROM AND AGAINST ANY AND ALL LOSSES, FEES, COSTS, EXPENSES, CLAIMS, LIABILITIES, DAMAGES, PENALTIES, FINES, FORFEITURES, AND SUITS (INCLUDING COSTS OF DEFENSE, SETTLEMENT AND REASONABLE ATTORNEYS' FEES, ENVIRONMENTAL CONSULTANTS AND EXPERT WITNESS FEES AT TRIAL AND ON APPEAL) (COLLECTIVELY, "LOSSES") RELATING TO, ARISING OUT OF OR IN CONNECTION WITH: (1) ANY BREACH**

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## Lease Quotation and Agreement

Quotation Number: 528301

Lessee PO/Ref:

Date of Quote: 03/07/2023

Lease Term: 36 Months



OR NON-FULFILLMENT OF ANY COVENANT, AGREEMENT, OR OBLIGATION TO BE PERFORMED BY LESSEE PURSUANT TO THIS AGREEMENT, OR ANY INACCURACY IN OR BREACH OF ANY OF THE REPRESENTATIONS OF LESSEE SET FORTH IN THIS AGREEMENT; (2) THE OCCURRENCE OF ANY EVENT SET FORTH IN SECTION 13; (3) THE SELECTION, USE, POSSESSION, DELIVERY, RENTING, LEASING, SUBLEASING, OPERATION, TRANSPORT, MAINTENANCE, CONDITION, REPAIR, REPLACEMENT, REPOSSESSION, RETURN OR STORAGE OF ANY EQUIPMENT OR ANY SERVICES; (4) ANY FAILURE BY ANY LESSEE PARTY TO COMPLY WITH ANY APPLICABLE LAW IN CONNECTION WITH ANY EQUIPMENT OR THE SERVICES OR THIS AGREEMENT; (5) ANY DEATH OR BODILY INJURY TO ANY PERSON OR DESTRUCTION OR DAMAGE TO ANY PROPERTY TO WHICH THE ACTS OR OMISSIONS OF A LESSEE PARTY CONTRIBUTED; OR (6) ANY NEGLIGENT OR INTENTIONAL ACT OR OMISSION OF ANY LESSEE PARTY FOR ANY ACTION RELATED TO OR ANY USE OF ANY EQUIPMENT. THIS INDEMNITY SHALL APPLY EVEN IF SAID LOSSES ARE OCCASIONED, BROUGHT ABOUT OR CAUSED BY THE CONCURRENT NEGLIGENCE OF ANY LESSOR INDEMNIFIED PARTY, UNLESS A COURT OF COMPETENT JURISDICTION SHOULD DETERMINE THAT THE LOSSES WERE PROXIMATELY CAUSED BY THE SOLE NEGLIGENCE OR WILLFUL ACTS OR OMISSIONS OF A LESSOR INDEMNIFIED PARTY. IF THE FOREGOING OBLIGATIONS ARE NOT ENFORCEABLE AGAINST LESSEE UNDER APPLICABLE LAW, LESSEE AGREES TO INDEMNIFY, DEFEND, RELEASE AND HOLD HARMLESS LESSOR INDEMNIFIED PARTIES FROM AND AGAINST ANY AND ALL LOSSES TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, INCLUDING, WITHOUT LIMITATION, TO THE EXTENT OF THE ACTS OR OMISSIONS OF THE LESSEE PARTIES' NEGLIGENT OR WORSE CONDUCT. THIS INDEMNIFICATION SHALL SURVIVE THE EXPIRATION OR EARLIER TERMINATION OF THIS AGREEMENT.

(b) TO THE FULLEST EXTENT NOT PROHIBITED BY LAW, LESSOR'S LIABILITY, IF ANY, SHALL BE LIMITED TO THE VALUE OF RENTAL FEES AND ALL OTHER AMOUNTS PAID BY LESSEE AND RECEIVED BY LESSOR UNDER THIS AGREEMENT FOR THE EQUIPMENT AND/OR SERVICES, AND LESSOR SHALL HAVE NO LIABILITY TO LESSEE OR ANY THIRD-PARTY FOR ANY INDIRECT, SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES WHETHER BASED ON CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY OR OTHERWISE.

**13. EVENTS OF DEFAULT; REMEDIES.** Each of the following shall constitute an "Event of Default": (1) failure by Lessee to make any payment within ten (10) days after its due date; (2) failure by Lessee to perform any other obligation under this Agreement, and the continuance of such default for ten (10) days after written notice thereof by Lessor to Lessee; (3) any material misrepresentation or false statement of fact by Lessee; (4) the loss, theft, damage, destruction or the attempted sale or encumbrance by Lessee of any of the Equipment; or (5) Lessee's dissolution, termination of existence, discontinuance of business, insolvency, or the commencement of any bankruptcy proceedings by or against, Lessee. Lessee acknowledges that any Event of Default will substantially impair the lease value of the Equipment hereof. Upon the occurrence of any Event of Default, Lessor may, without notice, exercise one or more of the following remedies: (1) declare all unpaid payments under this Agreement to be immediately due and payable; (2) terminate this Agreement as to any or all items of the Equipment; (3) take possession of the Equipment wherever found, and for this purpose enter upon any premises of Lessee and remove the Equipment, without any liability to Lessee; (4) direct Lessee at its expense to promptly prepare the Equipment for pickup by Lessor; (5) proceed by appropriate action either in law or in equity to enforce performance by Lessee of the terms of this Agreement or to recover damages for the breach hereof, including attorneys' fees and any other expenses paid or incurred by Lessor in connection with the repossession of the Equipment; (6) apply the security deposit specified in this Agreement ("Security Deposit") to payment of Lessor's costs, expenses and attorney fees in enforcing the terms of this Agreement and to indemnify Lessor against any damages sustained by Lessor; and/or (7) recover the replacement cost of any Equipment which Lessor is unable to repossess.. Lessor's waiver of any Event of Default shall not constitute a waiver of any other Event of Default or of any term or condition of this Agreement. No right or remedy referred to herein is intended to be exclusive and each may be exercised concurrently or separately and from time to time. In the event of repossession, Lessee waives any bond posting requirement.

Lease Terms and Conditions, Rev. 07/01/2022

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Mobile Modular Management Corporation  
 5700 Las Positas Road  
 Livermore, CA 94551  
 Phone: (925) 606-9000  
 Fax: (925) 453-3201  
 www.mobilemodular.com

## Sale Quotation and Agreement

Quotation Number: 528281  
 Customer PO/Ref:  
 Date of Quote: 03/07/2023

### Sign up for the Easy Sale Option (see end of document for details)

Customer Information	Site Information	Mobile Modular Contact
Oak Valley USD 24500 Road 68 Tulare, CA 93274  Heather Pilgrim h.pilgrim@oakvalleyschool.org Phone: (559) 688-2002	Oak Valley USD 24500 Road 68 Tulare, CA 93274  Heather Pilgrim h.pilgrim@oakvalleyschool.org Phone: (559) 688-2002	<b>Questions?</b> Contact: Kevin Gibson Kevin.Gibson@mobilemodular.com Direct Phone: (925) 453-3143 Fax: (925) 453-3201

Product Information	Qty	Purchase Price	Extended Purchase Price	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b> <i>Right Hand Door Configuration Tackboard interior. 1 Door 2 Window Min            New 24x40 DSA Classroom built during our 2019 stockpile order. Comes with new carpet square flooring and manufactured ramp (transition to grade by others).</i>	1	\$82,424.00	\$82,424.00	Y
Charges Upon Delivery	Qty	Charge Each	Total One Time	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b>				
Block and Level Building (B5) (PW)	1	\$5,758.00	\$5,758.00	N
Delivery Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Delivery Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N
Delivery Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Delivery Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
Essential Material Handling Fee <i>6" DSA Wood Foundation.</i>	2	\$1,680.00	\$3,360.00	N
Installation, Ramp Skirting (PW)	36	\$22.00	\$792.00	Y
Service, Travel & Food (BIV)	1	\$580.00	\$580.00	N
			<u>\$16,082.00</u>	
Total Estimated Charges				
		Subtotal	\$98,506.00	
		Taxes	\$2,746.13	
		<b>Total Charges (including tax)</b>	<b>\$101,252.13</b>	

#### Special Notes

**Additional Note:** Quote is based on level and accessible site by normal truck delivery.

**Block/Level:** Price assumes building is installed using Mobile Modular standard foundation. Mobile Modular assumes installation on the minimum foundation design criteria/tolerances. For DSA buildings, it is assumed building will be installed on the minimum amount of foundation lumber per the applicable DSA approved stockpile drawings and site will not exceed 4-1/2" out of level. Additional material and labor charges apply for installing buildings above minimum foundation design criteria, raising buildings to meet specific finish floor elevations, raising building level to adjacent buildings, landings, walkways, transitions, etc.

**Budgetary Quote:** Pricing provided is for budgetary purposes only. A revised quotation will be provided once project details are clarified. If you are new to modular buildings and wondering what you need to know about them, please visit [www.mobilemodularrents.com](http://www.mobilemodularrents.com) and view our FAQ worksheet "Considering Modular Buildings for Your Space Needs?". \*Delivery pricing is estimated based on delivery within 50 miles of branch location. Pilots and permits not included and may be required. We look forward to working with you to refine your requirements.

**Delivery Date:**

**Delivery Date:** Delivery date will not be confirmed until Mobile Modular receives and approves the signed Agreement and all credit conditions have been met.

**Ramps:** Site conditions may affect ramp configuration and cost. Customer is responsible for transition from end of ramp to grade and for extended or custom rails, if needed. Ramp skirting is available for an additional charge. Mobile Modular provides used/refurbished ramps -

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# Sale Quotation and Agreement

Quotation Number: 528281

Customer PO/Ref:

Date of Quote: 03/07/2023



new ramps are available for purchase only.

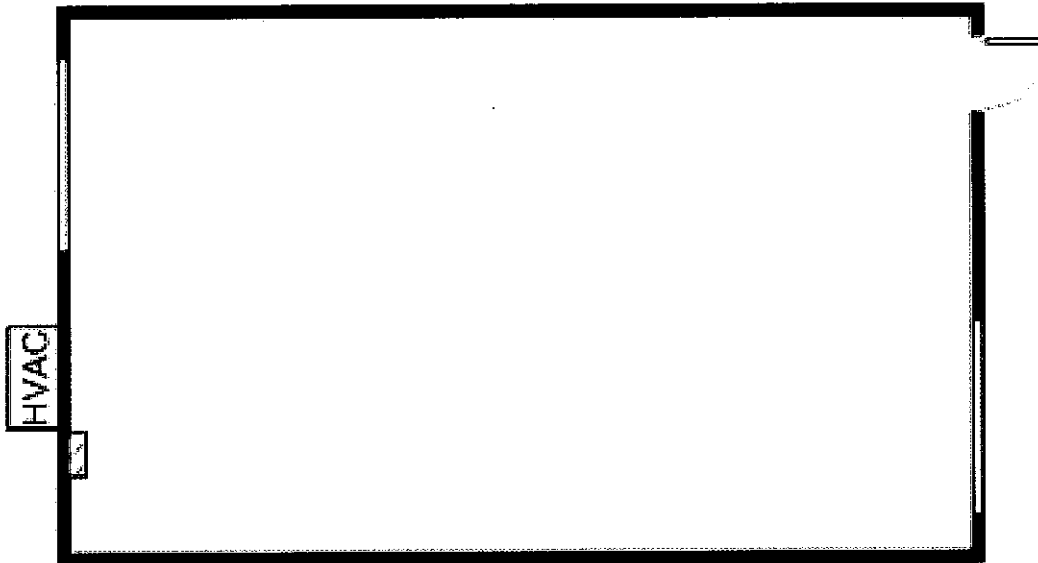
**Site Installation Requirements:** Prior to delivery, Customer shall mark the four corners where the building is to be placed on the site/pad location, and shall also mark the locations of door(s) and ramp(s). Should special handling be required to position, install, or remove the classroom on Customer's site due to site conditions/constraints and/or obstructions, Customer will be responsible for additional charges. Additional rolling charges may be applicable as site conditions necessitate.

**Site Plan Review:** Mobile Modular is not responsible for review and verification of Customer's site plans, civil plans, soils tests/survey's, etc. It is the responsibility of the Customer to ensure the site plans and site conditions meet applicable codes and governing body approvals. This includes, but is not limited to, ensuring the building pad/site allows for standard delivery and installation based on the minimum foundation design tolerances as per applicable approved stockpile drawings/foundation design.

**Yes - Prevailing Wage:** Pricing includes prevailing wage and certified payroll for installation work performed on site.

## Floor Plans

Classroom, 24x40 DSA II (Item2001)



All drawings and specifications are nominal.

## Additional Information

- Quote is valid for 30 days.
- Customer's site must be dry, compacted, level and accessible by normal truck delivery. Costs to dolly, crane, forklift, etc. will be paid by customer. Unless noted, prices do not include permits, stairs, foundation systems, temporary power, skirting, engineering, taxes or utility hookups.
- Subject to equipment availability. Unless noted, equipment and related furnishings, finishes, accessories and appliances provided are previously leased and materials, dimensions, and specifications vary. Detailed specifications may be available upon request.
- This transaction is subject to prior credit approval and all terms, conditions, and attachments of MMMC's standard contract.
- Down Payment required on execution.
- **Sales Tax will be calculated based on the tax rate at the time of invoicing.**
- **Unless otherwise noted, prices do not include prevailing wages, Davis-Bacon wages, or other special or certified wages.**

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# Sale Quotation and Agreement

Quotation Number: 528281  
Customer PO/Ref:  
Date of Quote: 03/07/2023



## Mobile Modular Easy Sale. Sign Me Up!

**Getting your modular building on its way has never been easier... and faster.** With Mobile Modular Easy Sale you can convert your Sale Quotation directly into a Sale Agreement by signing below. Once we receive your signed Easy Sale option, we'll finalize your building details and get your project on its way.

### Review and acknowledge agreement.

This Quotation is subject to Mobile Modular Management Corporation, a California corporation, herein known as seller (the "Seller"), credit approval of Customer, herein known as buyer (the "Buyer"). Seller does not warrant that the equipment meets any local or state code not specifically listed herein. Equipment is subject to availability. By signing below, customer accepts the terms of this quotation including prices and specifications, and instructs Seller to make appropriate arrangements for the preparation and delivery of the Equipment identified herein, and agrees that such signature constitutes customer's acceptance of and agreement to the Seller's Sale Agreement. Such sale, and customer's agreement thereto, is subject to Seller's standard terms and conditions located on the Seller's web site at ([www.mobilemodular.com/contractterms](http://www.mobilemodular.com/contractterms)) which are incorporated by reference herein. Customer may request a copy of the terms and conditions from Seller. No alterations, additions, exceptions, or changes to any Quotation or Agreement made by Buyer shall be effective against Seller, whether made hereon, contained in any printed form of Sale or elsewhere, unless accepted in writing by Seller. Any customer purchase order or other customer-provided document purporting to replace, supersede or supplement the terms and conditions of the Seller's Sale Agreement shall carry no force or effect except as an instrument of billing.

**Seller:**  
Mobile Modular Management Corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

**Buyer:**  
Oak Valley USD

Signature10: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

*Thank you for contacting Mobile Modular.*

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Mobile Modular Management Corporation  
 5700 Las Positas Road  
 Livermore, CA 94551  
 Phone: (925) 606-9000  
 Fax: (925) 453-3201  
 www.mobilemodular.com

## Sale Quotation and Agreement

Quotation Number: 528281  
 Customer PO/Ref:  
 Date of Quote: 03/09/2023

### Sign up for the Easy Sale Option (see end of document for details)

Customer Information	Site Information	Mobile Modular Contact
Oak Valley USD 24500 Road 68 Tulare, CA 93274  Heather Pilgrim h.pilgrim@oakvalleyschool.org Phone: (559) 688-2002	Oak Valley USD 24500 Road 68 Tulare, CA 93274  Heather Pilgrim h.pilgrim@oakvalleyschool.org Phone: (559) 688-2002	<b>Questions?</b> Contact: Kevin Gibson Kevin.Gibson@mobilemodular.com Direct Phone: (925) 453-3143 Fax: (925) 453-3201

Product Information	Qty	Purchase Price	Extended Purchase Price	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b> <i>Right Hand Door Configuration Tackboard interior. 1 Door 2 Window Min            New 24x40 DSA Classroom built during our 2019 stockpile order. Comes with new carpet square flooring and manufactured ramp (transition to grade by others).</i>	1	\$82,424.00	\$82,424.00	Y
<b>Classroom, 24x40 DSA (Item1001) (RH)</b> <i>Right Hand Door Configuration. Open plan. Tackboard interior.            Used building sold in good condition.</i>	1	\$49,684.00	\$49,684.00	Y

Charges Upon Delivery	Qty	Charge Each	Total One Time	Taxable
<b>Classroom, 24x40 DSA II (Item2001)</b>				
Block and Level Building (B5) (PW)	1	\$5,758.00	\$5,758.00	N
Delivery Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Delivery Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N
Delivery Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Delivery Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
Essential Material Handling Fee	2	\$1,680.00	\$3,360.00	N
<i>6" DSA Wood Foundation.</i>				
Installation, Ramp Skirting (PW)	36	\$22.00	\$792.00	Y
Service, Travel & Food (Blvl)	1	\$580.00	\$580.00	N
			<u>\$16,082.00</u>	
<b>Classroom, 24x40 DSA (Item1001) (RH)</b>				
Block and Level Building (B5) (PW)	1	\$5,758.00	\$5,758.00	N
Delivery Haulage Fuel 12 Wide Lowboy	2	\$291.00	\$582.00	N
Delivery Haulage Lowboy 12 wide	2	\$1,938.00	\$3,876.00	N
Delivery Haulage Permit 12 wide Lowboy	2	\$135.00	\$270.00	N
Delivery Haulage Pilot 12 wide Lowboy	2	\$432.00	\$864.00	N
Essential Material Handling Fee	2	\$1,680.00	\$3,360.00	N
Installation, Ramp Skirting (PW)	36	\$22.00	\$792.00	Y
Service, Travel & Food (Blvl)	1	\$580.00	\$580.00	N
			<u>\$16,082.00</u>	

#### Total Estimated Charges

Subtotal	\$164,272.00
Taxes	\$4,411.84
<b>Total Charges (including tax)</b>	<b>\$168,683.84</b>

#### Special Notes

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# Sale Quotation and Agreement

Quotation Number: 528281  
Customer PO/Ref:  
Date of Quote: 03/09/2023



**Additional Note:** Quote is based on level and accessible site by normal truck delivery.

**Block/Level:** Price assumes building is installed using Mobile Modular standard foundation. Mobile Modular assumes installation on the minimum foundation design criteria/tolerances. For DSA buildings, it is assumed building will be installed on the minimum amount of foundation lumber per the applicable DSA approved stockpile drawings and site will not exceed 4-1/2" out of level. Additional material and labor charges apply for installing buildings above minimum foundation design criteria, raising buildings to meet specific finish floor elevations, raising building level to adjacent buildings, landings, walkways, transitions, etc.

**Budgetary Quote:** Pricing provided is for budgetary purposes only. A revised quotation will be provided once project details are clarified. If you are new to modular buildings and wondering what you need to know about them, please visit [www.mobilemodularrents.com](http://www.mobilemodularrents.com) and view our FAQ worksheet "Considering Modular Buildings for Your Space Needs?". \*Delivery pricing is estimated based on delivery within 50 miles of branch location. Pilots and permits not included and may be required. We look forward to working with you to refine your requirements.

**Delivery Date:**

**Delivery Date:** Delivery date will not be confirmed until Mobile Modular receives and approves the signed Agreement and all credit conditions have been met.

**Ramps:** Site conditions may affect ramp configuration and cost. Customer is responsible for transition from end of ramp to grade and for extended or custom rails, if needed. Ramp skirting is available for an additional charge. Mobile Modular provides used/refurbished ramps - new ramps are available for purchase only.

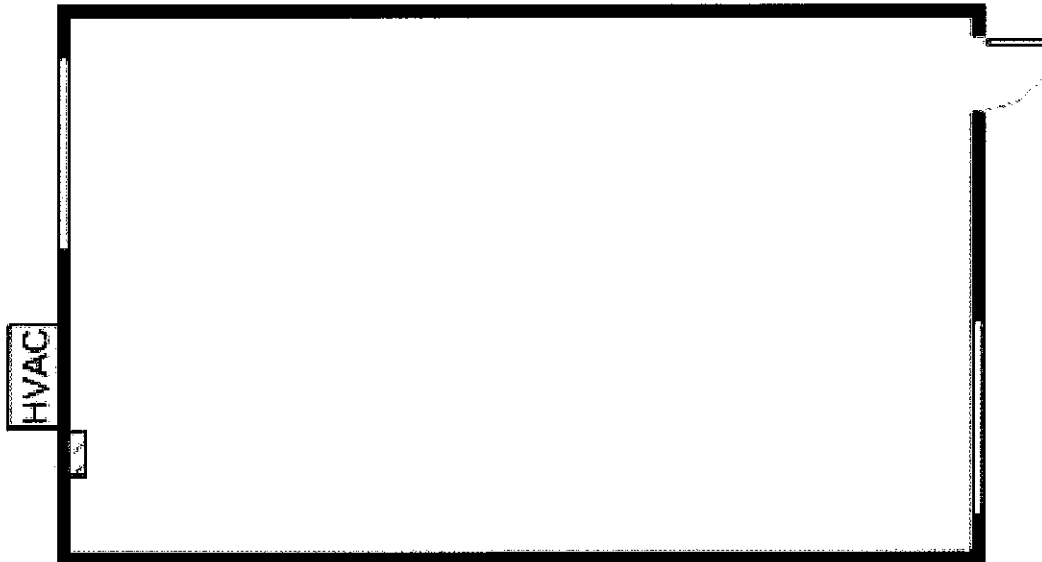
**Site Installation Requirements:** Prior to delivery, Customer shall mark the four corners where the building is to be placed on the site/pad location, and shall also mark the locations of door(s) and ramp(s). Should special handling be required to position, install, or remove the classroom on Customer's site due to site conditions/constraints and/or obstructions, Customer will be responsible for additional charges. Additional rolling charges may be applicable as site conditions necessitate.

**Site Plan Review:** Mobile Modular is not responsible for review and verification of Customer's site plans, civil plans, soils tests/survey's, etc. It is the responsibility of the Customer to ensure the site plans and site conditions meet applicable codes and governing body approvals. This includes, but is not limited to, ensuring the building pad/site allows for standard delivery and installation based on the minimum foundation design tolerances as per applicable approved stockpile drawings/foundation design.

**Yes - Prevailing Wage:** Pricing includes prevailing wage and certified payroll for installation work performed on site.

## Floor Plans

Classroom, 24x40 DSA II (Item2001)



All drawings and specifications are nominal.

Thank you for contacting Mobile Modular.

Mobile Modular is a division of McGrath RentCorp.  
528281, 03-09-2023 10:37 AM prod

# Sale Quotation and Agreement

Quotation Number: 528281  
Customer PO/Ref:  
Date of Quote: 03/09/2023



Classroom, 24x40 DSA (Item1001) (RH)



All drawings and specifications are nominal.

## Additional Information

- Quote is valid for 30 days.
- Customer's site must be dry, compacted, level and accessible by normal truck delivery. Costs to dolly, crane, forklift, etc. will be paid by customer. Unless noted, prices do not include permits, stairs, foundation systems, temporary power, skirting, engineering, taxes or utility hookups.
- Subject to equipment availability. Unless noted, equipment and related furnishings, finishes, accessories and appliances provided are previously leased and materials, dimensions, and specifications vary. Detailed specifications may be available upon request.
- This transaction is subject to prior credit approval and all terms, conditions, and attachments of MMMC's standard contract.
- Down Payment required on execution.
- **Sales Tax will be calculated based on the tax rate at the time of invoicing.**
- **Unless otherwise noted, prices do not include prevailing wages, Davis-Bacon wages, or other special or certified wages.**

*Thank you for contacting Mobile Modular.*

Mobile Modular is a division of McGrath RentCorp.  
528281, 03-09-2023 10:37 AM prod

# Sale Quotation and Agreement

Quotation Number: 528281  
Customer PO/Ref:  
Date of Quote: 03/09/2023



Mobile Modular Easy Sale. Sign Me Up!

**Getting your modular building on its way has never been easier... and faster.** With Mobile Modular Easy Sale you can convert your Sale Quotation directly into a Sale Agreement by signing below. Once we receive your signed Easy Sale option, we'll finalize your building details and get your project on its way.

### Review and acknowledge agreement.

This Quotation is subject to Mobile Modular Management Corporation, a California corporation, herein known as seller (the "Seller"), credit approval of Customer, herein known as buyer (the "Buyer"). Seller does not warrant that the equipment meets any local or state code not specifically listed herein. Equipment is subject to availability. By signing below, customer accepts the terms of this quotation including prices and specifications, and instructs Seller to make appropriate arrangements for the preparation and delivery of the Equipment identified herein, and agrees that such signature constitutes customer's acceptance of and agreement to the Seller's Sale Agreement. Such sale, and customer's agreement thereto, is subject to Seller's standard terms and conditions located on the Seller's web site at ([www.mobilemodular.com/contractterms](http://www.mobilemodular.com/contractterms)) which are incorporated by reference herein. Customer may request a copy of the terms and conditions from Seller. No alterations, additions, exceptions, or changes to any Quotation or Agreement made by Buyer shall be effective against Seller, whether made hereon, contained in any printed form of Sale or elsewhere, unless accepted in writing by Seller. Any customer purchase order or other customer-provided document purporting to replace, supersede or supplement the terms and conditions of the Seller's Sale Agreement shall carry no force or effect except as an instrument of billing.

**Seller:**  
Mobile Modular Management Corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

**Buyer:**  
Oak Valley USD

Signature: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

LB  
 5.1

# 2022-23 Local Control Accountability Plan (LCAP) Actions & Services Mid-Year Report

<b>Local Educational Agency (LEA) Name</b>	<b>Contact Name and Title</b>		<b>Email and Phone</b>
Oak Valley UESD	Heather Pilgrim, Ed.S. Superintendent		h.pilgrim@oakvalley.school.org 559-688-2908

## Goal 1

All students, including SPED and ELLs, are exposed to a well-rounded, broad course of curriculum, which includes the CCSS, VAPA, CTE, as well as athletics in order to prepare students for college and careers. (STATE Priority: 2,4,7)

### Rationale

During a board priority session, the Governing Board established a priority that all Oak Valley students enter high school with exposure to a broad course of curriculum in order to help prepare students to access a specific pathway of interest in hopes that our students would be more aware of which course offerings they would be interested in. Therefore, this goal helps create curriculum options for our students. Parents have also expressed in educational partnership meetings that they desire enrichment programs such as 4H. Coming off the pandemic, parents are especially interested in having their children spend less time on their computers and more time spent with hands on activities. The board's initial vision of having students become well-rounded coupled with the parent's desire for enriching activities provides justification to the actions of this goal.

### Expected Annual Measurable Objectives for Goal 1

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	Course enrollment	2020-2021 All Middle School students have the opportunity to take Art and Ag. Kinder thru 5th grade have revolving opportunities to be exposed to Art and Ag through teachers preps.	✓ <i>100%</i>	All students K-8th grade have exposure to Art and Ag courses.
	Online Curriculum Usage Reports	2020-2021 Majority of teachers utilize online curriculum platforms for instruction. Those	✓	All online platforms are used by all teachers if appropriate for their grade level.

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
		that are not being used are discontinued.		
	Technology usage report	2020-2021 All students who need access to technology and the internet have access.		All students have access to technology and the internet.
	SARC-Teacher Mis-assigned	2020-2021 one teacher mis-assigned.	<i>D</i>	No teacher mis-assigned
	Access to Academic Standards and or Framework Reflection Tool (Broad Course of Study)	2020-2021 Students have access to all core content standards and the VAPA electives that are aligned with the state adopted standards.	<i>✓</i>	All core content and all elective courses are aligned with the state adopted standards and or frameworks
	ELA Academic Indicator	2019 2.9 points below standard on Dashboard	<i>2023 4.4 ↓ Standard</i>	1 point below standard on Dashboard
	Math Academic Indicator	2019 15.3 points below standard on Dashboard	<i>2023 40.5 ↓ Standard</i>	5 points below standard on Dashboard
	SARC-fully credentialed teachers	91% of teachers fully credentialed Baseline 2020-2021	<i>2023 100%</i>	100% of teachers fully credentialed
	Availability of standards-aligned instructional materials will be 100% for all students including unduplicated and special needs students.	2020-2021 100% of students have access.	<i>100%</i>	100% of students will have access

**Actions and Services**

Goal/Action	Action Title/Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
1.1	Software, apps, and license agreements In order to provide access to various online curriculum programs for instruction.		Yes		LCHF 20,000	\$20,000.00	0



Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
1.2	<b>Technology Coordinator and tech support from On Point</b> Ensures all students, included SPED and ELLs, have access to technology.		Yes	LCFF 82,882 Federal 74,368	LCFF 50,000	\$207,250.00	72,216
1.3	<b>Art teacher</b> In order to broaden course access to all students including low income, ELLs, and SPED students.		Yes	LCFF 105,513		\$105,513.00	34,136
1.4	<b>Ag Teacher and materials for Ag program</b> In order to provide a broad course of curriculum for all students including low income, ELLs, and SPED. The district is creating the OV Farm. This action will provide for the teacher and materials needed to run the program.		Yes	LCFF 84,351	LCFF 24,274	\$108,625.00	48,356
1.5	<b>STEAM Lab Supplies</b> A STEAM (Science, Technology, Engineering, Arts, and Mathematics) Lab has been created to offer enrichment activities for all students including low income, ELLs, and SPED students during Walk To Success time. This action will support the materials needed to build the program.		No		Federal 95,000	\$95,000.00	59,714

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
1.6	Field Trips Provide field trips for students that are aligned with the CCSS. One trip per grade level.		No		Federal 10,000	\$10,000.00	8,589

## Goal 2

Parents are provided with the resources they need to support their child's growth and development, along with opportunities to participate in a variety of activities both inside and outside the classroom setting, including the decision-making process of the district. (State Priority: 3,5,6)

### Rationale

Goal 2 mirrors the Governing Boards priority of collaborating with parents and supporting their needs. Prior to the pandemic this goal was created to improve the parent-school relationship and increase parental engagement. This continues to be the goal but it looks a little now after the pandemic and this goal becomes even more important due to limited access the parents have had with the school. Also, the increase of learning loss through the pandemic has made communicating with parents about student performance even more crucial.

### Expected Annual Measurable Objectives for Goal 2

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	Parent visitation logs	One third of all classrooms provide opportunities for parents to visit and be involved in class activities. Baseline established in 2021-2022		Every classroom has record of parents participating actively and consistently.
	Participation rate	25% of our neediest (ELL, Low income, foster) families participate in the Family Latino Literacy project. Baseline established in 2021-2022.		100% of our neediest families have participated at least once during the past 3 years, in the Family Latino Literacy project.
	IRC Participation Rate	All parents have the opportunity to access the Intervention Resource Center and there is an increase in the amount of parents visiting the IRC		75% of our parents have visited the IRC.

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	Parent Surveys	30% (99) of parents completed the LCAP survey provided by the district. Baseline 2020-2021		80% of parents complete the LCAP survey.
	LCAP Survey measuring parents' and staff sense of safety and connectedness at school	Baseline to be established in 2021-22		85% of parents will feel safe and connected at school. 85% of staff will feel safe and connected at school.
	Parent attendance at IEP meetings	Baseline to be established in 2021-22	185%	

**Actions and Services**

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
2.1	<b>Parent Engagement Training for Teachers</b> All teachers and staff participate in parent engagement training in order for parents to feel welcome to campus and into the classrooms.		Yes		LCFF 5,000	\$5,000.00	4,064
2.2	<b>Latino Family Literacy Project</b> Provide parent training in literacy in order to increase parent involvement, reading & vocabulary, family reading routine, and engagement with staff.		Yes		LCFF 2,000	\$2,000.00	1,864
2.3	<b>Intervention Resource Center</b> Create a space for parents of unduplicated families that will offer academic		Yes		LCFF 5,000	\$5,000.00	2,755

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
	support for them at home as well as a space to become involved with parent activities during the day such as PTO meetings, SSC/ELAC meetings, sign up for volunteering in the classroom and other activities. It is also a space to connect with outside resources.						

### Goal 3

**Focus Goal: By June, 2023, 80% of all students exiting 2nd grade will be reading on grade level as measured by the results of the Diagnostic Reading Assessment (DRA). In addition, struggling students will be provided intervention through our Multi-Tiered System of Support (MTSS). (State Priority: 2,4,5)**

#### Rationale

The district would like to increase the English Learner Reclassification rate as identified on the Dashboard. Focusing on specific reading proficiency strategies (reading, writing, listening, and speaking) will assist our ELLs in becoming English proficient overall. Evidence to further support the need for this goal is the local assessment results that indicated that in May 2022, only 33% of our 2nd graders were reading on grade level. Learning loss from the pandemic also supports the need of this goal.

### Expected Annual Measurable Objectives for Goal 3

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	Focus Walk data	Baseline created in 2021-2022		100% of teachers are utilizing best practices learned from trainings.
	English Learner Progress as measured by the ELPAC	2019 52% of ELLs making progress towards English proficiency as indicated on the Dashboard		70% of ELLs are progressing in English proficiency as indicated on the Dashboard
	DRA results	2020-2021 42% of 2nd grade students reading on grade level on the May DRA results		80% of 2nd grade students reading on grade level on the May DRA results
	Reclassification Rate	Baseline established in 2021-2022		

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	Percentages of students receiving Tier 2 and Tier 3 interventions	Baseline established in 2021-2022		<15% Tier 2, <5% Tier 3

### Actions and Services

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
3.1	<b>Professional development/Coaching</b> Professional Development activities/coaching provided by TCOE in Guided Reading, Writing, and Instructional Technology in order to increase reading proficiency.		Yes		LCFF 15,000	\$15,000.00	14,500
3.2	<b>K-2nd grade Instructional Aides</b> Part time instructional aides that provide small group literacy support including unduplicated and exceptional needs students.		Yes	LCFF 221,246.00		\$221,246.00	108,756
3.3	<b>Bilingual Aide and materials</b> Maintain full time Bilingual Aide that works specifically with ELLs one-on-one, within a small group setting, or pushes into the classroom for assistance in order to increase English proficiency.		Yes	LCFF 60,000	Federal 17,316	\$77,316.00	37,187
3.4	<b>Additional teachers hired for smaller class sizes</b>		Yes	LCFF 403,370.00		\$403,370.00	116,706

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
	Maintain additional teachers in grades TK, 4th, 5th, and 6th grade in order to provide smaller class sizes to support the high risk needs of our unduplicated, ELLs, and special need students.						
3.5	<b>Summer school</b> Provide summer school enrichment program to enhance literacy skills in all students including our unduplicated students and students with special needs.		No	Other State 50,000		\$50,000.00	0
3.6	<b>Expanded TK class</b> Provide an additional 4 year old expanded TK class that will support early acquisition of literacy skills for all students including unduplicated students and students with special needs.		Yes	Other State 300,000	LCFF 11,000	\$311,000.00	0
3.7	<b>Increase in Library Tech services</b> In an effort to mitigate learning loss, the district will increase library hours for tutoring availability before, at lunch, and after school.		Yes	LCFF 30,000		\$30,000.00	14,700
3.8	<b>Intervention Teacher, instructional aides, and</b>		Yes	LCFF 276,997	LCFF 19,338	\$296,335.00	104,075

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
	<b>Student Progress Monitoring Systems</b> Provide an Intervention teacher and 3 instructional aides that will utilize the Intervention Aides to provide tier 2 and tier 3 interventions in order to mitigate learning loss.						
<b>3.9</b>	<b>ELD Professional Development</b> Provide designated and integrated ELD training, including supplies and materials, for all teachers		Yes		LCFF 10,000.00	\$10,000.00	0

### Goal 4

Students are highly engaged in a positive, safe, learning environment that supports the socio-emotional needs of the students in order to achieve school connectedness. (State Priority: 1,4,5,6)

### Rationale

This goal also supports the board's priority of ensuring our children are safe and we are meeting the socio-emotional needs of students. This is especially important due to the recent ramifications of the pandemic and in September of 2021 there was a weapon incident on campus that made many students and staff feel very unsafe. In addition, staff members and administration recognized very early on in the 2021-2022 school year that student behaviors were very immature and students were not following "normal" school rules that typically are followed through years of day to day classroom training. Increase of referrals to the office were occurring and the behaviors that students were being reprimanded for were odd. For example, a 7th grader pulling hair which would typically be a 4th grade behavior. It became very clear that these behaviors were 2-3 years behind. That 7th grader had not been in a full year of school since 4th grade. This goal has become very important to focus on.

### Expected Annual Measurable Objectives for Goal 4

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	Youth Truth Survey Results	2020-2021 75% of students feel safe at school 66% student sense of belonging		85% of students feel safe at school

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24
	FIT (Facilities Inspection Tool)	2020-2021 Excellent Rating		Maintain excellent rating
	Chronic Absenteeism rate	2019-2020 3.9% Chronic Absenteeism rate as indicated on the Dashboard		<3% Chronic Absenteeism rate as indicated on the Dashboard
	Suspension Rate	2019 .7% as indicated on the Dashboard		<1% as indicated on the Dashboard
	Middle School Drop Out Rate	0% drop out rate 2020-2021		0% dropout rate
	Expulsion Rate	0% expulsion rate 2020-2021		<1% expulsion rate
	Attendance Rate	97% 2019-2020		Maintain 97% or greater attendance rate

### Actions and Services

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
4.1	<b>School Counselor and Counseling aide</b> Provide a school counselor and counseling aide that provide small groups and one-to-one sessions for students that are in need of socio-emotional and behavioral support.		Yes	LCFF 163,752		\$163,752.00	68,603
4.2	<b>Facility Maintenance</b> In order to provide a safe, learning environment for all students, this action is necessary to make repairs to an aging school facility that at any given time, a significant repair might be necessary.		Yes		LCFF 30,000	\$30,000.00	30,000



Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report
4.3	<b>Grade Level Leads</b> One teacher from each grade level will be selected thru an application process to become a lead for that grade level. Grade level leads provide another layer of leadership that helps disseminate information from administration in order to provide an efficient, effective learning environment for all.		No	Federal 9,982		\$9,982.00	Title
4.4	<b>Additional Psych Services</b> Continue to supplement psych services through TCQE by adding an additional day to contracted services in order to continue mental health services for students when needed.		Yes		LCFF 50,000	\$50,000.00	50,000

# Goal 5

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## Rationale

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## Expected Annual Measurable Objectives for Goal 5

Priority	Metric	Baseline	Year 2 Mid-Year Progress	Desired Outcome for 2023-24

## Actions and Services

Goal/ Action	Action Title/ Description	Timespan	Contributing	Personnel Expenses	Non-Personnel Expenses	Total Funds	Mid-Year Report

**Oak Valley UESD  
Mid-Year Update**

**2022-2023**

# Literacy Results

Semester 1  
2022-2023

# DRA Results

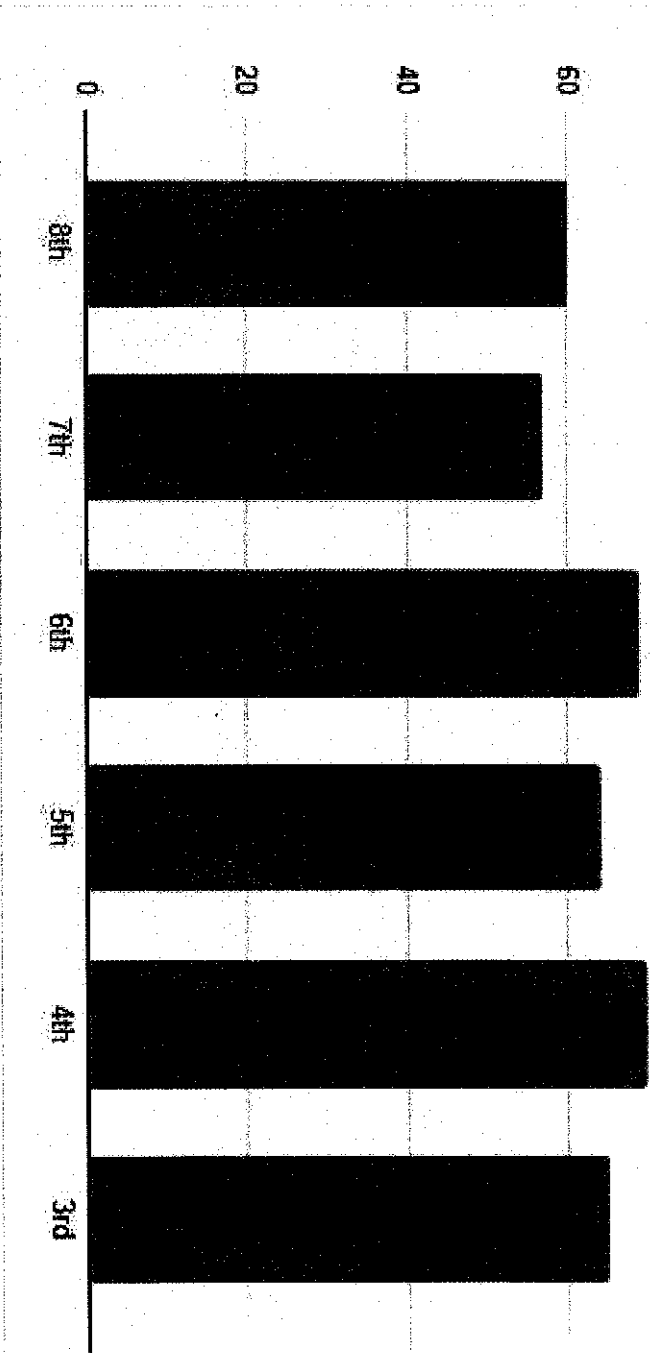
At or Above  
<1 year below  
>1 year below

	Kinder		1st		2nd	
	August 2022	December 2022	August 2022	December 2022	August 2022	December 2022
At or Above	31	56	92	78	37	61
<1 year below	7	44	4	16	44	16
>1 year below	62	0	4	6	19	23

## 3rd Thru 8th Grade Reading on Grade Level

80

# STAR Results





# District Benchmarks

Semester 1  
2022-2023

# 3rd Grade ELA

Performance Band Distribution

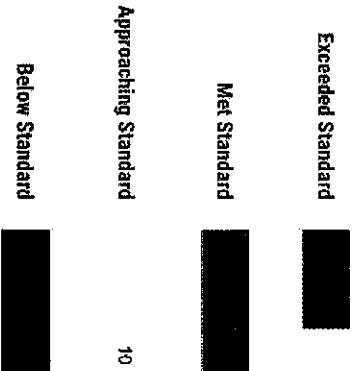
Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	2	4%
Met Standard (62%)*	8	16%
Approaching Standard (49%)	15	30%
Below Standard (0%)	25	50%
<b>Total</b>	<b>50</b>	<b>100%</b>



# 3rd Grade Math

Performance Band Distribution

Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	4	8%
Met Standard (62%)*	23	46%
Approaching Standard (49%)	10	20%
Below Standard (0%)	13	26%
<b>Total</b>	<b>50</b>	<b>100%</b>

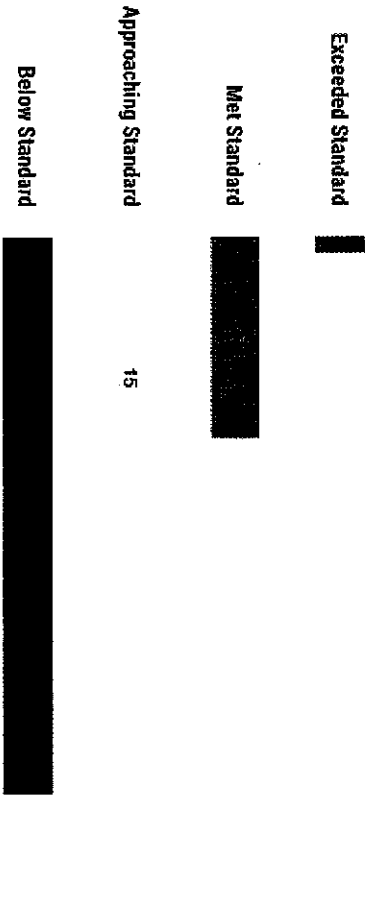


0 5 10 15 20 25

# 4th Grade ELA

## Performance Band Distribution

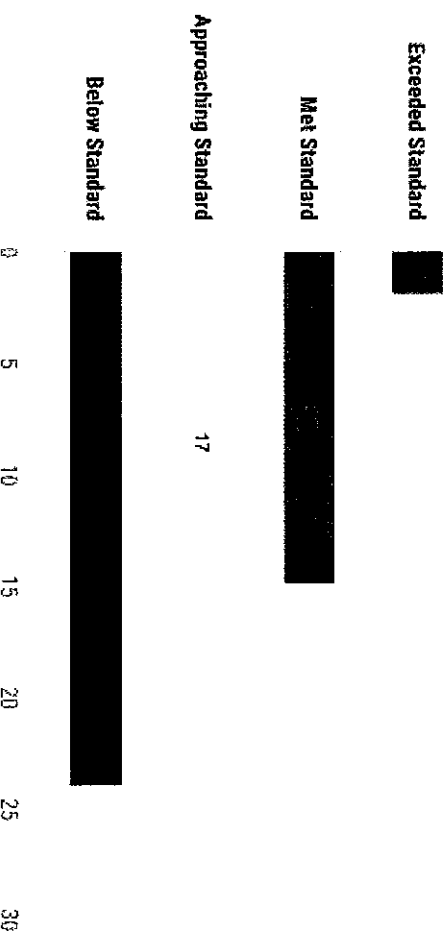
Performance Band (minimum % correct)	# of Students	% of Students
■ Exceeded Standard (81%)*	1	2%
■ Met Standard (62%)*	11	19%
■ Approaching Standard (49%)	15	26%
■ Below Standard (0%)	30	53%
<b>Total</b>	<b>57</b>	<b>100%</b>



# 4th Grade Math

## Performance Band Distribution

Performance Band (minimum % correct)	# of Students	% of Students
■ Exceeded Standard (81%)*	2	3%
■ Met Standard (62%)*	15	26%
■ Approaching Standard (49%)	17	29%
■ Below Standard (0%)	24	41%
<b>Total</b>	<b>58</b>	<b>100%</b>

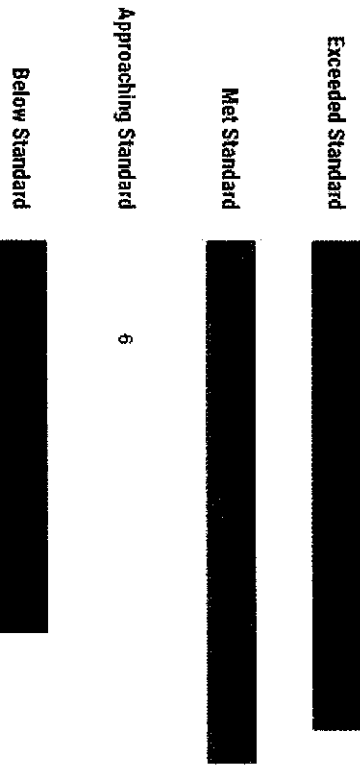




# 5th Grade ELA

## Performance Band Distribution

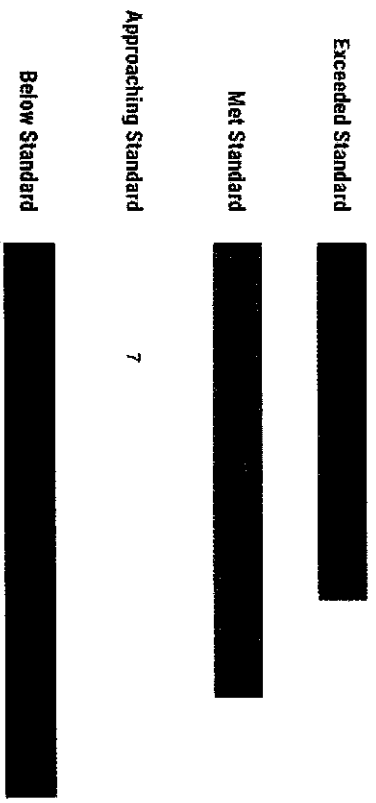
Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	15	31%
Met Standard (62%)*	16	33%
Approaching Standard (49%)	6	12%
Below Standard (0%)	12	24%
<b>Total</b>	<b>49</b>	<b>100%</b>



# 5th Grade Math

## Performance Band Distribution

Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	11	22%
Met Standard (62%)*	14	29%
Approaching Standard (49%)	7	14%
Below Standard (0%)	17	35%
<b>Total</b>	<b>49</b>	<b>100%</b>

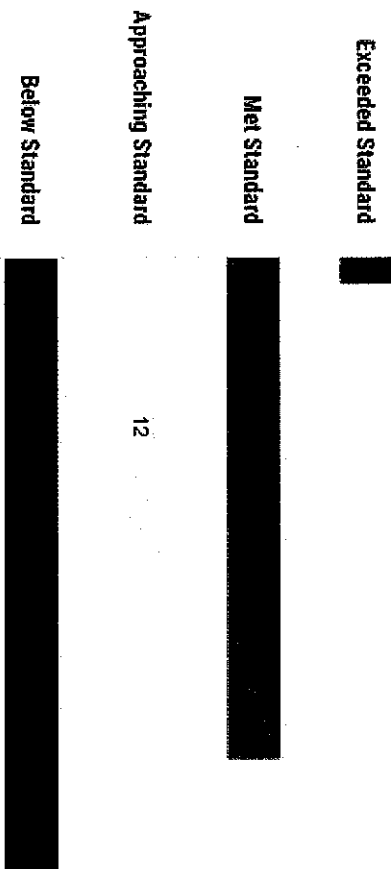


0 5 10 15 20

# 6th Grade ELA

## Performance Band Distribution

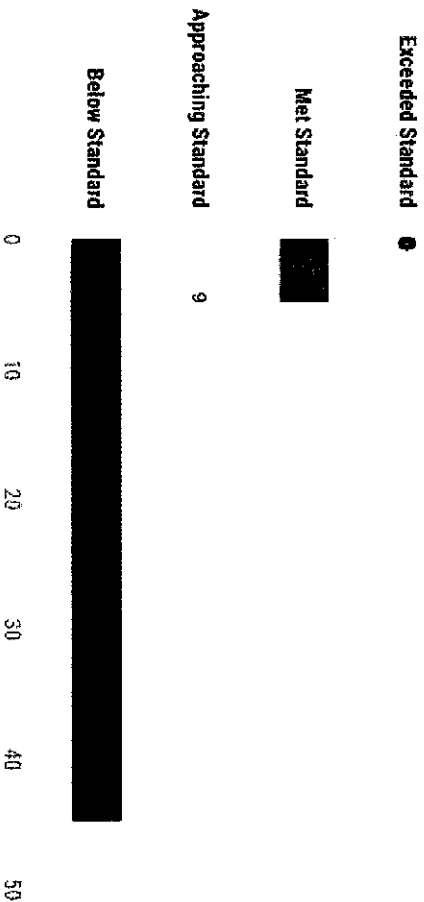
Performance Band (minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	1	2%
Met Standard (62%)*	18	34%
Approaching Standard (49%)	12	23%
Below Standard (0%)	22	42%
<b>Total</b>	<b>53</b>	<b>100%</b>



# 6th Grade Math

## Performance Band Distribution

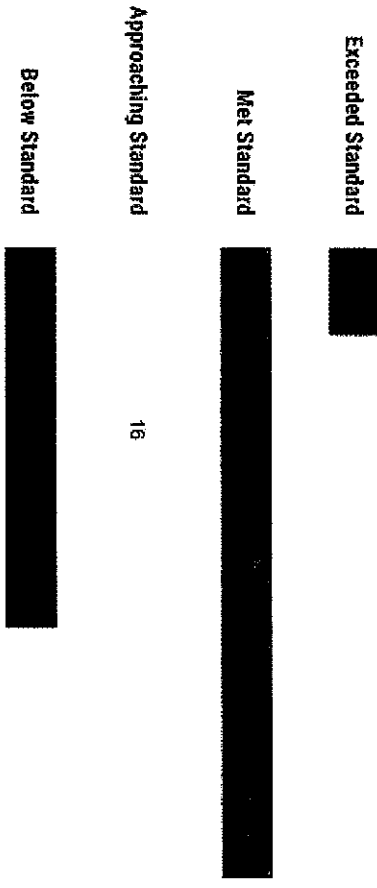
Performance Band (minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	0	0%
Met Standard (62%)*	5	8%
Approaching Standard (49%)	9	15%
Below Standard (0%)	45	76%
<b>Total</b>	<b>59</b>	<b>100%</b>



# 7th Grade ELA

## Performance Band Distribution

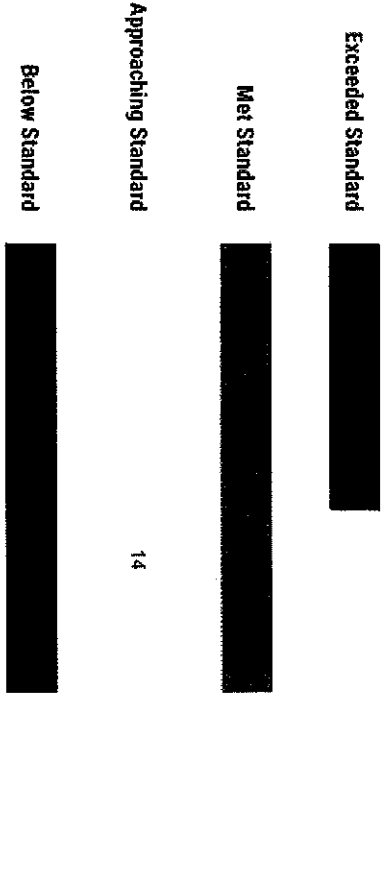
Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	4	6%
Met Standard (62%)*	28	43%
Approaching Standard (49%)	16	25%
Below Standard (0%)	17	26%
<b>Total</b>	<b>65</b>	<b>100%</b>



# 7th Grade Math

## Performance Band Distribution

Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	6	15%
Met Standard (62%)*	10	25%
Approaching Standard (49%)	14	35%
Below Standard (0%)	10	25%
<b>Total</b>	<b>40</b>	<b>100%</b>

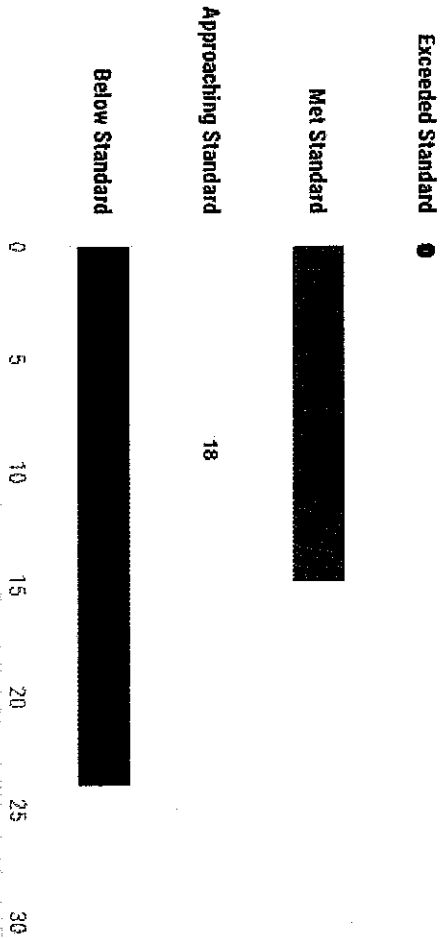


0 2.5 5 7.5 10 12.5 15

# 8th Grade ELA

## Performance Band Distribution

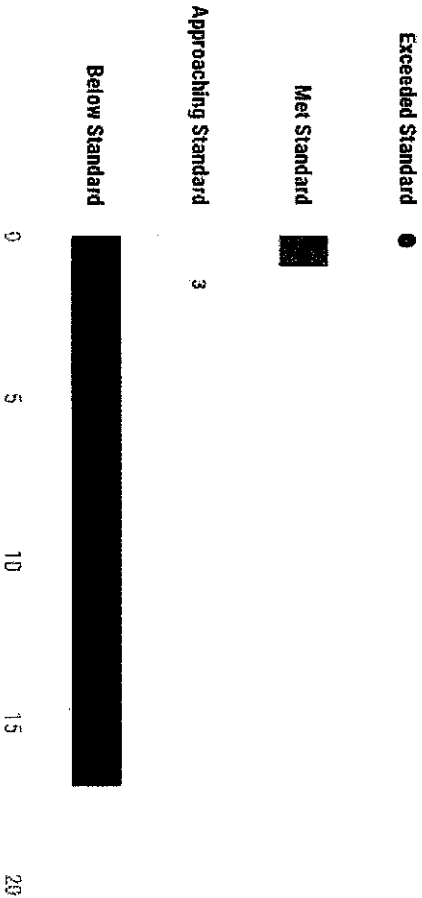
Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	0	0%
Met Standard (62%)*	15	26%
Approaching Standard (49%)	18	32%
Below Standard (0%)	24	42%
<b>Total</b>	<b>57</b>	<b>100%</b>



# 8th Grade Math

## Performance Band Distribution

Performance Band (Minimum % correct)	# of Students	% of Students
Exceeded Standard (81%)*	0	0%
Met Standard (62%)*	1	5%
Approaching Standard (49%)	3	14%
Below Standard (0%)	17	81%
<b>Total</b>	<b>21</b>	<b>100%</b>

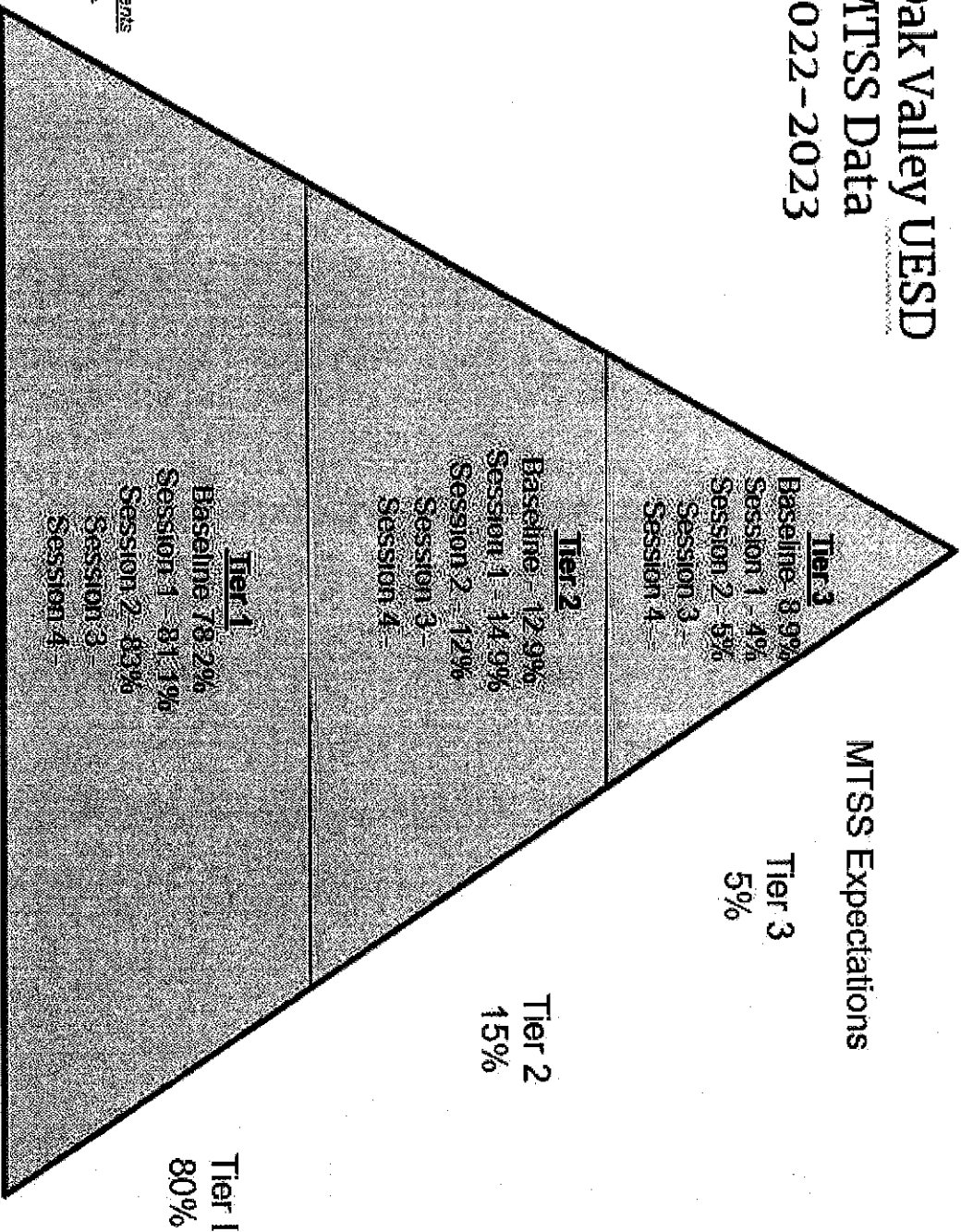


# Intervention Data

Semester 1 2022-2023



# Oak Valley UESD MTSS Data 2022-2023



Data does not include students on IEPs with a literacy goal.

Accounts Payable Final PreList - 2/23/2023 3:31:23PM

\*\*\* FINAL \*\*\*  
Batch No 444

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check Account Code	Amount	Flag	EFT
014185	A & B Machinery Inc	PV-230534	2/23/2023		2379	010-70280-0-00000-37000-64000-0-0000	\$5,000.00		F
						LABOR AND ALUMINUM SHEETS FOR CAFETERIA FOOD CART			
						<b>Total Check Amount:</b>	<b>\$5,000.00</b>		
013671	AT & T	PV-230517	2/23/2023		19515936	010-00000-0-00000-72000-59000-0-0000	\$27.27		
						PHONE SERVICE CHARGE			
						<b>Total Check Amount:</b>	<b>\$27.27</b>		
013336	CENTRAL CALIFORNIA ELECTRONICS	PV-230518	2/23/2023		27313	010-81500-0-00000-81100-58000-0-0000	\$1,040.43		
						K3 WING DAMAGED HEAT DETECTOR/SMOKE DETECTOR			
						<b>Total Check Amount:</b>	<b>\$1,040.43</b>		
014228	EDUCATION CONSULTING SERVICES,	PV-230535	2/23/2023		22/23 115-001	010-00000-0-00000-72000-58000-0-0000	\$1,000.00		
						HALF OF STIPEND FOR SARB HEARINGS & ATTENDANCE REV			
						<b>Total Check Amount:</b>	<b>\$1,000.00</b>		
014179	GOLD STAR FOODS INC	PV-230519	2/23/2023		FEB 09-FEB 16	130-53100-0-00000-37000-47000-0-0000	\$244.40		
						FOOD PRODUCTS AND ELOP SNACKS			
						130-53100-0-00000-37000-47000-0-0000	\$1,322.23		
						130-53100-0-00000-37000-47000-0-0000	\$728.21		
						130-53100-0-00000-37000-47000-0-0000	\$870.99		
						130-53100-0-00000-37000-47000-0-0000	\$1,448.26		
						010-26000-0-11100-40000-43000-0-0000	\$282.36		
						010-26000-0-11100-40000-43000-0-0000	\$315.18		
						<b>Total Check Amount:</b>	<b>\$5,211.63</b>		
013663	INFINITY COMM. & CONSULT, INC	PV-230520	2/23/2023		15011/15252	010-00000-0-00000-72000-58000-0-0000	\$5,500.00		L
						E-RATE CONSULTING FEE/RFP SERVICE FEE CATERGORY 2			
						010-00000-0-00000-72000-58000-0-0000	\$925.00		L
						<b>Total Check Amount:</b>	<b>\$6,425.00</b>		
013792	INTERNATIONAL AGRI-CENTER, INC	PV-230533	2/23/2023		NONE	010-41270-3-11100-10000-58000-0-0000	\$285.00		
						17 STUDENTS 2 ADULT TICKETS FOR AG-EXPO			

6.1





Accounts Payable Final PreList - 2/23/2023 3:31:23PM

\*\*\* FINAL \*\*\*

Batch No 444

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
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**Total Check Amount: \$285.00**

012699 LOZANO SMITH PV-230521 2/23/2023 2181784 2181784 010-00000-0-00000-72000-58000-0-0000 DRAFT NOTICE AND ANALYSIS OF EMPLOYEE \$1,337.70

**Total Check Amount: \$1,337.70**

013152 OFFICE DEPOT PV-230522 2/23/2023 45001/32001 45001/32001 010-00000-0-00000-72000-43000-0-0000 OFFICE TONER/FILE FOLDERS/CLASSROOM SUPPLIES \$1,242.81  
 OFFICE DEPOT PV-230523 2/23/2023 45001/32001 45001/32001 010-00000-0-00000-27000-43000-0-0000 \$43.69

**Total Check Amount: \$1,286.50**

014039 P&R PAPER SUPPLY COMPANY, INC PV-230523 2/23/2023 11139077 11139077 130-53100-0-00000-37000-43000-0-0000 PAPER PRODUCTS FOR CAFETERIA \$519.30

**Total Check Amount: \$519.30**

014229 SMALL SCHOOL SUPERINTENDENTS PV-230525 2/23/2023 NONE NONE 010-00000-0-00000-71500-53000-0-0000 ORGANIZATION DUES/ SCICON DONATION \$300.00

**Total Check Amount: \$300.00**

012478 SoCalGas PV-230526 2/23/2023 FEB FEB 010-00000-0-00000-82000-55000-0-0000 NATURAL GAS 01/10-02/08 \$5,630.53

**Total Check Amount: \$5,630.53**

013502 SOUTHWEST SCHOOL & OFFICE SUPP PV-230527 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 CLASSROOM SUPPLIES \$24.48  
 SOUTHWEST SCHOOL & OFFICE SUPP 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 \$44.77  
 SOUTHWEST SCHOOL & OFFICE SUPP 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 \$36.72  
 SOUTHWEST SCHOOL & OFFICE SUPP 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 \$5.43  
 SOUTHWEST SCHOOL & OFFICE SUPP 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 \$16.46  
 SOUTHWEST SCHOOL & OFFICE SUPP 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 \$13.36  
 SOUTHWEST SCHOOL & OFFICE SUPP 2/23/2023 NONE NONE 010-00000-0-11100-10000-43000-0-0000 \$24.05

**Total Check Amount: \$5,630.53**



Accounts Payable Final PreList - 2/23/2023 3:31:23PM

\*\*\* FINAL \*\*\*

Batch No 444

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
013502	SOUTHWEST SCHOOL & OFFICE SUPP	PV-230527	2/23/2023		NONE		010-00000-0-11100-10000-43000-0-0000	\$7.55			
						CLASSROOM SUPPLIES					
	SOUTHWEST SCHOOL & OFFICE SUPP		2/23/2023		NONE		010-00000-0-11100-10000-43000-0-0000	\$7.76			
	SOUTHWEST SCHOOL & OFFICE SUPP		2/23/2023		NONE		010-00000-0-11100-10000-43000-0-0000	\$15.90			
						<b>Total Check Amount:</b>		<b>\$196.48</b>			
013866	STARFALL EDUCATION	PV-230524	2/23/2023		4688		010-00000-0-11100-10000-58000-0-0000	\$355.00			
						MEMBERSHIP ACCESS ON ALL COMPUTERS AND DEVICES					
						<b>Total Check Amount:</b>		<b>\$355.00</b>			
013693	TULARE COUNTY SUPT. OF SCHOOLS	PV-230528	2/23/2023		231127		010-00000-0-00000-72000-58000-0-0000	\$240.00			
						TB SKIN TESTING AND ASSESSMENT CLINICS					
						<b>Total Check Amount:</b>		<b>\$240.00</b>			
011765	VISALIA TIMES DELTA	PV-230529	2/23/2023		241916		010-00000-0-00000-72000-58000-0-0000	\$727.98			
						NOTICE OF BIDDERS FOR ERATE					
						<b>Total Check Amount:</b>		<b>\$727.98</b>			
013634	VISALIA UNIFIED SCHOOL DIST.	PV-230530	2/23/2023		1605/1841		010-07230-0-00000-36000-58000-0-0000	\$4,687.12		L	
						OCTOBER/FEBRUARY TRANSPORTATION CONTRACT					
	VISALIA UNIFIED SCHOOL DIST.		2/23/2023		1605/1841		010-07230-0-00000-36000-58000-0-0000	\$4,687.12		L	
						<b>Total Check Amount:</b>		<b>\$9,374.24</b>			
012184	WHITES MUSIC CENTER INC	PV-230531	2/23/2023		581037		010-58126-3-11100-10000-43000-0-0000	\$58.58			
						PEARL MUH MULTI HOLDER					
						<b>Total Check Amount:</b>		<b>\$58.58</b>			
013708	WIZIX TECHNOLOGY GROUP, INC.	PV-230532	2/23/2023		322750/319957/321523		010-00000-0-11100-10000-56000-0-0000	\$447.45			
						COPIER USAGE					
	WIZIX TECHNOLOGY GROUP, INC.		2/23/2023		322750/319957/321523		010-00000-0-11100-10000-56000-0-0000	\$165.72			
	WIZIX TECHNOLOGY GROUP, INC.		2/23/2023		322750/319957/321523		010-00000-0-11100-10000-56000-0-0000	\$63.49			
						<b>Total Check Amount:</b>		<b>\$676.66</b>			



Accounts Payable Final PreList - 2/23/2023 3:31:23PM

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Batch No 444

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
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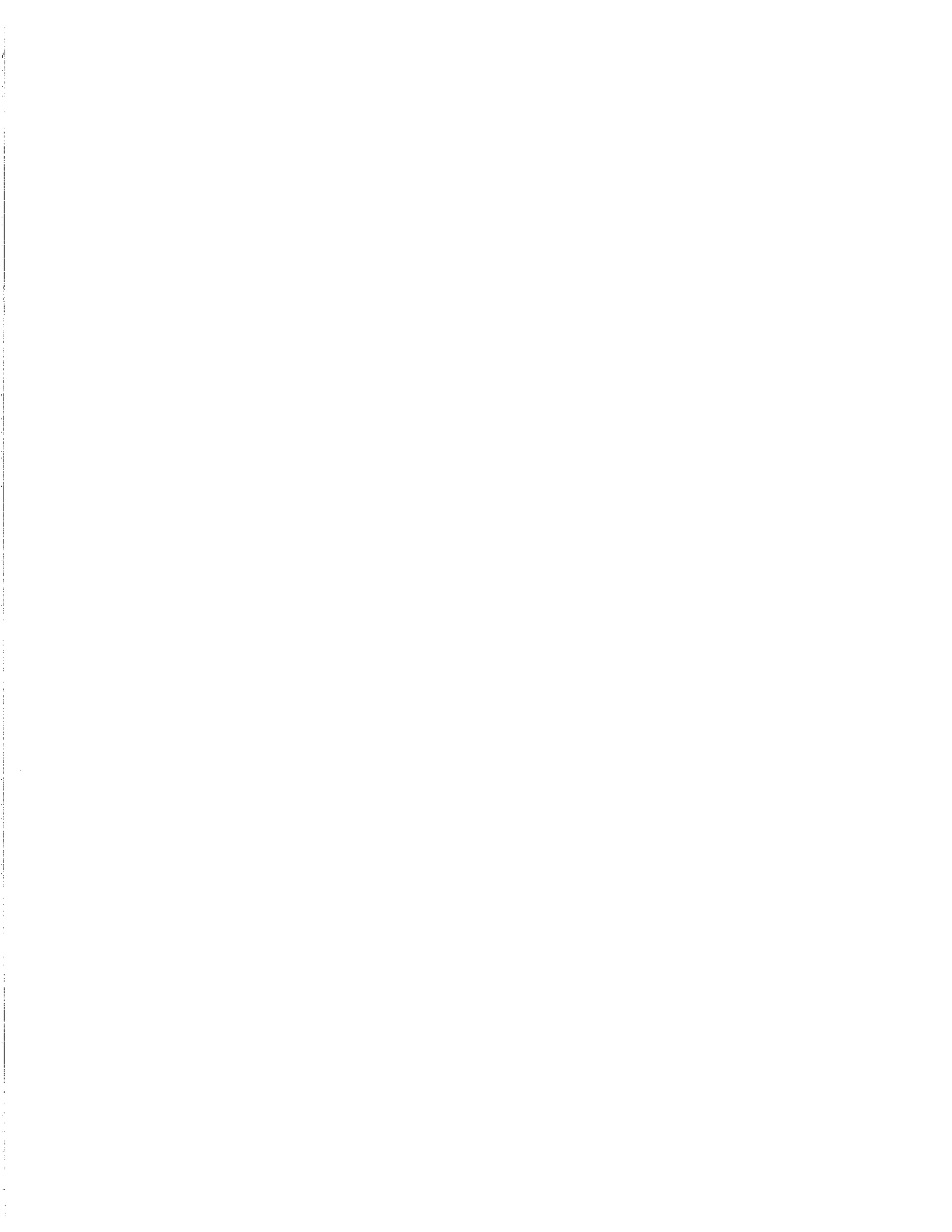
Total District Payment Amount: \$39,692.30



Accounts Payable Final PreList - 3/2/2023 3:36:28PM

\*\*\* FINAL \*\*\*  
Batch No 445

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
014150	BAKER DISTRIBUTING COMPANY	PV-230537	3/1/2023		DT80666		010-00000-0-00000-82000-56000-0-0000 BLOWER MOTOR FOR RM 103	\$654.32			
014140	BAKER SUPPLIES AND REPAIRS	PV-230538	3/1/2023		8439		010-00000-0-00000-82000-44000-0-0000 ECHO PB770H BLOWER HIP CONTROL	\$573.71			
014230	BSK Associates	PV-230536	3/1/2023		0101591		356-77100-0-00000-85000-62000-0-0000 GEOTECHNICAL INVESTIGATION	\$573.71			
014179	GOLD STAR FOODS INC	PV-230540	3/2/2023		5893712/3736		010-26000-0-11100-40000-43000-0-0000 FOOD PRODUCTS AND ELOP SNACKS	\$462.78			
013930	GOPHER SPORT	PV-230539	3/1/2023		IN262053		130-53100-0-00000-37000-47000-0-0000 2-NEW STEEL SOCCER GOALS W.NET	\$2,227.26			
013465	LANGE PLUMBING, INC.	PV-230541	3/2/2023		875354		010-00000-0-00000-82000-43000-0-0000 FAUCETS FOR 300 WING RESTROOMS	\$322.48			
014231	LEAF CAPITAL FUNDING LLC	PV-230542	3/2/2023		14387927		010-00000-0-11100-10000-56000-0-0000 TOSHIBA COPIER LEASE AGREEMENT PARTIAL FEB & MARCH	\$279.03			
013152	OFFICE DEPOT	PV-230543	3/2/2023		756001		010-00000-0-00000-72000-59000-0-0000 MAILING ENVELOPES	\$387.86			
014039	P&R PAPER SUPPLY COMPANY, INC	PV-230544	3/2/2023		3628/2856		130-53100-0-00000-37000-43000-0-0000 PAPER PRODUCTS FOR CAFETERIA	\$205.55			
							<b>Total Check Amount:</b>	<b>\$654.32</b>			
							<b>Total Check Amount:</b>	<b>\$573.71</b>			
							<b>Total Check Amount:</b>	<b>\$573.71</b>			
							<b>Total Check Amount:</b>	<b>\$5,040.00</b>			
							<b>Total Check Amount:</b>	<b>\$5,040.00</b>			
							<b>Total Check Amount:</b>	<b>\$2,227.26</b>			
							<b>Total Check Amount:</b>	<b>\$2,690.04</b>			
							<b>Total Check Amount:</b>	<b>\$2,000.88</b>			
							<b>Total Check Amount:</b>	<b>\$322.48</b>			
							<b>Total Check Amount:</b>	<b>\$322.48</b>			
							<b>Total Check Amount:</b>	<b>\$279.03</b>			
							<b>Total Check Amount:</b>	<b>\$279.03</b>			
							<b>Total Check Amount:</b>	<b>\$387.86</b>			
							<b>Total Check Amount:</b>	<b>\$387.86</b>			
							<b>Total Check Amount:</b>	<b>\$205.55</b>			





Accounts Payable Final PreList - 3/2/2023 3:36:28PM

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Batch No 445  
Audit

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT
014039	P&R PAPER SUPPLY COMPANY, INC	PV-230544	3/2/2023		3628/2856		130-53100-0-00000-37000-43000-0-0000	\$876.45		
							PAPER PRODUCTS FOR CAFETERIA			
							<b>Total Check Amount:</b>	<b>\$1,082.00</b>		
014101	R & L CROW DISTRIBUTING	PV-230545	3/2/2023		FEB		010-26000-0-11100-40000-43000-0-0000	\$1,111.60	J	
							MILK AND MILK PRODUCTS			
							130-53100-0-00000-37000-47000-0-0000	\$4,783.11	J	
							<b>Total Check Amount:</b>	<b>\$5,894.71</b>		
013676	SPARKLETTS	PV-230546	3/2/2023		21923-FE		010-00000-0-00000-82000-58000-0-0000	\$327.54		
							BOTTLED WATER SUPPLIER			
							<b>Total Check Amount:</b>	<b>\$327.54</b>		



Accounts Payable Final PreList - 3/2/2023 3:36:28PM

\*\*\* FINAL \*\*\*

Batch No 445

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
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Total District Payment Amount: \$19,252.57



Accounts Payable Final PreList - 3/9/2023 3:23:53PM

\*\*\* FINAL \*\*\*

Batch No 446

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
013740	AMERICAN FIDELITY ASSURANCE	PV-230567	3/8/2023		FEB		010-00000-0-00000-95024-0-0000	\$59.38	G		
							DIST PAID DISABILITY INSURANCE HP& ME				
							010-00000-0-00000-95024-0-0000	\$95.38	G		
							<b>Total Check Amount:</b>	<b>\$154.76</b>			
013293	ASSOCIATION OF SCHOOL ADMINIST	PV-230570	3/9/2023		137136		010-00000-0-00000-27000-53000-0-0000	\$425.00			
							DIST PAID MEMBERSHIP DUES FOR ME & RT				
							010-00000-0-00000-27000-53000-0-0000	\$425.00			
							<b>Total Check Amount:</b>	<b>\$850.00</b>			
014227	CALIFORNIA ASSOCIATION, FFA	PV-230568	3/8/2023		110403		010-00000-0-00000-27000-52000-0-0000	\$25.00			
							AG LEADERSHIP SESSION PASS				
							<b>Total Check Amount:</b>	<b>\$25.00</b>			
013644	COOK'S COMMUNICATIONS	PV-230547	3/8/2023		153460		010-07230-0-00000-36000-56000-0-0000	\$308.90			
							REPAIR 2-WAY RADIO FOR BUS 6				
							<b>Total Check Amount:</b>	<b>\$308.90</b>			
013121	COUNTY OF TULARE	PV-230558	3/8/2023		NONE		010-00000-0-00000-83000-58000-0-0000	\$9,626.45	L		
							SRO EXPENSES FROM JULY 1 TO DEC 31				
							010-00000-0-00000-83000-58000-0-0000	\$11,246.42	L		
							<b>Total Check Amount:</b>	<b>\$20,872.87</b>			
013390	ENVIRO CLEAN	PV-230548	3/8/2023		142899/142900		010-00000-0-00000-82000-56000-0-0000	\$730.30			
							CUSTODIAL SUPPLIES/SERVICE SCRUBBER				
							010-00000-0-00000-82000-43000-0-0000	\$2,558.52			
							<b>Total Check Amount:</b>	<b>\$3,288.82</b>			
014179	GOLD STAR FOODS INC	PV-230549	3/8/2023		9069/9018/3777/8814		130-53100-0-00000-37000-47000-0-0000	\$249.34			
							FOOD PRODUCTS AND ELOP SNACKS				
							130-53100-0-00000-37000-47000-0-0000	\$75.40			
							130-53100-0-00000-37000-47000-0-0000	\$2,296.90			
							130-53100-0-00000-37000-47000-0-0000	\$995.82			
							<b>Total Check Amount:</b>	<b>\$3,617.46</b>			



Accounts Payable Final PreList - 3/9/2023 3:23:53PM

\*\*\* FINAL \*\*\*  
Batch No 446

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
012691	HOME DEPOT CREDIT SERVICES	PV-230550	3/8/2023		FEB		010-00000-0-00000-82000-43000-0-0000 MAINT SUPPLIES/GROUNDS SUPPLIES	\$1,008.13			
<b>Total Check Amount:</b>								<b>\$1,008.13</b>			
014049	JANTEK ELECTRONICS, INC	PV-230551	3/8/2023		48551		010-00000-0-00000-72000-58000-0-0000 MARCH/ APRIL MONTHLY SERVICE FEE FOR TIME CLOCK	\$250.00			
<b>Total Check Amount:</b>								<b>\$250.00</b>			
013395	MANGIN ASSOCIATES INCORPORATED	PV-230552	3/8/2023		13318		356-77100-0-00000-85000-62000-0-0000 100% DESIGN DEVELOPMENT 40% CONST DOCUMENTS	\$12,913.39			E
<b>Total Check Amount:</b>								<b>\$12,913.39</b>			
013678	MID VALLEY DISPOSAL	PV-230553	3/8/2023		2607754		010-00000-0-00000-82000-55000-0-0000 6 YRD TRASH 2X WK 6YD RECYCLE 1X WK	\$1,392.67			
<b>Total Check Amount:</b>								<b>\$1,392.67</b>			
013152	OFFICE DEPOT	PV-230554	3/8/2023		94001		010-00000-0-11100-10000-43000-0-0000 TONER FOR CLASSROOMS	\$72.94			
<b>Total Check Amount:</b>								<b>\$72.94</b>			
013341	SCHOOL SERVICES OF CALIF., INC	PV-230569	3/8/2023		W128107		010-00000-0-00000-71500-52000-0-0000 DOLLARS & CENTS COLLECTIVE BARGAINING H. PILGRIM	\$275.00			
<b>Total Check Amount:</b>								<b>\$275.00</b>			
013683	SMART & FINAL	PV-230556	3/8/2023		NONR		010-26000-0-11100-40000-43000-0-0000 ELOP COOKING CAMP SUPPLIES	\$47.63			
	SMART & FINAL		3/8/2023		NONR		010-26000-0-11100-40000-43000-0-0000	\$60.02			
<b>Total Check Amount:</b>								<b>\$107.65</b>			
012489	SOUTHERN CALIF EDISON	PV-230555	3/8/2023		FEBRUARY		010-00000-0-00000-82000-55000-0-0000 ELECTRICITY 02/03 TO 03/05	\$8,498.08			
<b>Total Check Amount:</b>								<b>\$8,498.08</b>			





**Accounts Payable Final PreList - 3/9/2023 3:23:53PM**

\*\*\* FINAL \*\*\*  
Batch No 446

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
013693	TULARE COUNTY SUPT. OF SCHOOLS	PV-230563	3/8/2023		231744		010-65000-0-57600-31405-58000-0-0000	\$125.12			
							OCUPATIONAL THERAPY SERVICES OCT TO JAN				
							<b>Total Check Amount:</b>	<b>\$125.12</b>			
013693	TULARE COUNTY SUPT. OF SCHOOLS	PV-230561	3/8/2023		213417	*	010-33100-0-50010-31500-58000-0-0000	\$28,755.00			
							22-23 SPEECH THERAPY SERVICES JULY TO DEC				
							<b>Total Check Amount:</b>	<b>\$28,755.00</b>			
013693	TULARE COUNTY SUPT. OF SCHOOLS	PV-230562	3/8/2023		231532	*	010-07200-0-11100-10000-58000-0-0301	\$18,425.00			
							EIAYELD CONSULTING DAYS JULY 1 TO DEC 31				
							<b>Total Check Amount:</b>	<b>\$18,425.00</b>			
013693	TULARE COUNTY SUPT. OF SCHOOLS	PV-230559	3/8/2023		231659	*	010-00000-0-00000-72000-58000-0-0000	\$4,212.60			
							22-23 LOZANO SMITH LEGAL CONSORTIUM 2ND HALF				
							<b>Total Check Amount:</b>	<b>\$4,212.60</b>			
013693	TULARE COUNTY SUPT. OF SCHOOLS	PV-230560	3/8/2023		231879	*	010-00000-0-00000-72000-59000-0-0000	\$2,400.00			
							INTERNET FEE 22-23/ ROUTER FEES 22-23				
							<b>Total Check Amount:</b>	<b>\$2,400.00</b>			
014183	Tyger Bates, CPA	PV-230557	3/8/2023		1250		010-00000-0-00000-73500-58000-0-0000	\$1,300.00	J		
							BUDGET WORKBOOK UPDATE/2ND INTERIM UPDATE				
							<b>Total Check Amount:</b>	<b>\$1,300.00</b>			
013932	U.S. BANK CORPORATE PAYMENT	PV-230574	3/9/2023		NONE		010-00000-0-00000-82000-43000-0-0000	\$61.10	M		
							ELOP Supplies/ Mailing/ Conferences Expens/Webst				
							010-11000-0-11100-10000-43000-0-0000	\$122.18	M		
							010-00000-0-00000-72000-58000-0-0000	\$202.97	M		
							010-00000-0-00000-72000-43000-0-0000	\$145.47	M		
							010-58126-2-11100-10000-43000-0-0000	\$46.50	M		
							010-26000-0-11100-40000-43000-0-0000	\$1,765.20	M		
							010-00000-0-00000-72000-59000-0-0000	\$79.43	M		
							130-53100-0-00000-37000-43000-0-0000	\$86.20	M		



Accounts Payable Final PreList - 3/9/2023 3:23:53PM

\*\*\* FINAL \*\*\*

Batch No 446

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT	Audit
013932	U.S. BANK CORPORATE PAYMENT	PV-230574	3/9/2023		NONE	010-00000-0-00000-27000-52000-0-0000		\$827.43			M
						ELOP Supplies/ Mailin/ Conferences Expens/Webist					
	U.S. BANK CORPORATE PAYMENT		3/9/2023		NONE	010-00000-0-00000-71500-52000-0-0000		\$2,844.44			M
								<b>\$6,180.92</b>			
013862	VAST NETWORKS	PV-230564	3/8/2023		42841	010-00000-0-00000-72000-59000-0-0000		\$147.50			
						5 GBPS PTP ERATE W/TCOE					
								<b>\$147.50</b>			
014142	VEIVODA, BREANN	PV-230572	3/9/2023		NONE	010-00000-0-00000-27000-52000-0-0000		\$1,057.42			J
	VEIVODA, BREANN		3/9/2023		NONE	REIMBURSEMENT FOR AERIES CONFERENCE EXPENSE/MILAGE					
						010-00000-0-00000-27000-52000-0-0000		\$282.96			J
								<b>\$1,340.38</b>			
013708	WIZIX TECHNOLOGY GROUP, INC.	PV-230565	3/8/2023		325021/561/562/592	010-00000-0-11100-10000-56000-0-0000		\$401.48			
	WIZIX TECHNOLOGY GROUP, INC.		3/8/2023		325021/561/562/592	COPIER USAGE					
	WIZIX TECHNOLOGY GROUP, INC.		3/8/2023		325021/561/562/592	010-00000-0-11100-10000-56000-0-0000		\$142.48			
	WIZIX TECHNOLOGY GROUP, INC.		3/8/2023		325021/561/562/592	010-00000-0-11100-10000-56000-0-0000		\$20.42			
	WIZIX TECHNOLOGY GROUP, INC.		3/8/2023		325021/561/562/592	010-00000-0-11100-10000-56000-0-0000		\$98.02			
								<b>\$662.40</b>			



Accounts Payable Final PreList - 3/9/2023 3:23:53PM

\*\*\* FINAL \*\*\*

Batch No 446

Audit

Vendor No	Vendor Name	Reference Number	Invoice Date	PO #	Invoice No	Separate Check	Account Code	Amount	Flag	EFT
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Total District Payment Amount: \$117,184.59



**Budget Revision Report**

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
<b>Fund: 0100 General Fund</b>			
<b>Revenues</b>			
<b>LCFF Sources</b>			
010-00000-0-00000-00000-80110-0-0000	\$5,292,950.00	\$21,706.00	\$5,314,656.00
<b>Total:</b>	\$5,292,950.00	\$21,706.00	\$5,314,656.00
<b>Federal Revenues</b>			
010-30100-3-00000-00000-82900-0-0000	\$74,368.00	(\$928.00)	\$73,440.00
010-40350-3-00000-00000-82900-0-0000	\$9,116.00	\$19.00	\$9,135.00
<b>Total:</b>	\$83,484.00	(\$909.00)	\$82,575.00
<b>Other State Revenues</b>			
010-11000-0-00000-00000-85600-0-0000	\$99,955.00	(\$5,341.00)	\$94,614.00
010-65000-0-50010-00000-83110-0-0000	\$243,570.00	\$22,748.00	\$266,318.00
010-65470-0-00000-00000-85900-0-0000	\$0.00	\$12,152.00	\$12,152.00
010-67620-0-00000-00000-85900-0-0000	\$0.00	\$176,544.00	\$176,544.00
010-74350-0-00000-00000-85900-0-0000	\$119,625.00	\$847,985.00	\$967,610.00
<b>Total:</b>	\$463,150.00	\$1,054,088.00	\$1,517,238.00
<b>Total Revenues</b>	\$5,839,584.00	\$1,074,885.00	\$6,914,469.00
<b>Expenditures</b>			
<b>Certificated Salaries</b>			
010-00000-0-11100-10000-11000-0-0000	\$707,360.00	\$17,796.00	\$725,156.00
010-00000-0-11100-21400-19000-0-0000	\$5,455.00	\$341.00	\$5,796.00
010-14000-0-11100-10000-11000-0-0000	\$1,328,497.00	(\$14,325.00)	\$1,314,172.00
010-26000-0-11100-40000-11000-0-0000	\$185,418.00	(\$26,005.00)	\$159,413.00
010-40350-3-11100-10000-11000-0-0000	\$8,836.00	\$19.00	\$8,855.00
<b>Total:</b>	\$2,235,566.00	(\$22,174.00)	\$2,213,392.00
<b>Classified Salaries</b>			
010-00000-0-00000-82000-22000-0-0000	\$236,786.00	(\$11,594.00)	\$225,192.00
010-00000-0-11100-10000-21000-0-0000	\$148,852.00	(\$21,633.00)	\$127,219.00
010-07200-0-11100-10000-21000-0-0302	\$144,572.00	(\$4,125.00)	\$140,447.00

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**Budget Revision Report**

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-26000-0-11100-31400-22000-0-0000	\$27,750.00	(\$11,250.00)	\$16,500.00
010-26000-0-11100-40000-21000-0-0000	\$300,197.00	(\$277,274.00)	\$22,923.00
010-26000-0-11100-40000-29000-0-0000	\$75,469.00	\$277,274.00	\$352,743.00
010-26000-0-11350-10000-21000-0-0000	\$6,000.00	\$19,000.00	\$25,000.00
010-74350-0-11100-10000-21000-0-0000	\$0.00	\$10,353.00	\$10,353.00
<b>Total:</b>	<b>\$939,626.00</b>	<b>(\$19,249.00)</b>	<b>\$920,377.00</b>
<b>Employee Benefits</b>			
010-00000-0-00000-27000-34010-0-0000	\$17,312.00	\$178.00	\$17,490.00
010-00000-0-00000-27000-34020-0-0000	\$25,221.00	\$45.00	\$25,266.00
010-00000-0-00000-27000-37010-0-0000	\$339.00	(\$139.00)	\$200.00
010-00000-0-00000-71100-33023-0-0000	\$29.00	\$10.00	\$39.00
010-00000-0-00000-71100-34020-0-0000	\$69,083.00	\$7,514.00	\$76,597.00
010-00000-0-00000-72000-35020-0-0000	\$486.00	\$25.00	\$511.00
010-00000-0-00000-82000-32020-0-0000	\$57,565.00	(\$4,645.00)	\$52,920.00
010-00000-0-00000-82000-37020-0-0000	\$688.00	(\$129.00)	\$559.00
010-00000-0-11100-10000-32010-0-0000	\$25,713.00	\$5,093.00	\$30,806.00
010-00000-0-11100-10000-32020-0-0000	\$37,290.00	(\$6,484.00)	\$30,806.00
010-00000-0-11100-10000-33022-0-0000	\$9,229.00	(\$1,341.00)	\$7,888.00
010-00000-0-11100-10000-33023-0-0000	\$2,158.00	(\$724.00)	\$1,434.00
010-00000-0-11100-10000-34010-0-0000	\$159,695.00	\$4,158.00	\$163,853.00
010-00000-0-11100-10000-35010-0-0000	\$3,895.00	\$82.00	\$3,977.00
010-00000-0-11100-10000-35020-0-0000	\$744.00	(\$108.00)	\$636.00
010-00000-0-11100-10000-36010-0-0000	\$8,157.00	\$214.00	\$8,371.00
010-00000-0-11100-10000-37020-0-0000	\$433.00	(\$84.00)	\$349.00
010-00000-0-11100-24203-33023-0-0000	\$433.00	(\$103.00)	\$330.00
010-14000-0-11100-10000-31010-0-0000	\$219,726.00	\$227.00	\$219,953.00
010-14000-0-11100-10000-32010-0-0000	\$35,173.00	\$14,712.00	\$49,885.00
010-14000-0-11100-10000-33012-0-0000	\$8,596.00	(\$1,098.00)	\$7,498.00
010-14000-0-11100-10000-33013-0-0000	\$19,005.00	(\$235.00)	\$18,770.00
010-14000-0-11100-10000-34010-0-0000	\$243,221.00	(\$4,158.00)	\$239,063.00
010-14000-0-11100-10000-35010-0-0000	\$6,554.00	\$5,095.00	\$11,649.00
010-14000-0-11100-10000-36010-0-0000	\$13,725.00	(\$171.00)	\$13,554.00
010-14000-0-11100-10000-37010-0-0000	\$3,813.00	(\$47.00)	\$3,766.00
010-26000-0-11100-31400-32020-0-0000	\$1,332.00	\$2,854.00	\$4,186.00



# Budget Revision Report

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-26000-0-11100-31400-33022-0-0000	\$147.00	\$876.00	\$1,023.00
010-26000-0-11100-31400-33023-0-0000	\$76.00	\$163.00	\$239.00
010-26000-0-11100-31400-35020-0-0000	\$26.00	\$57.00	\$83.00
010-26000-0-11100-31400-36020-0-0000	\$55.00	\$118.00	\$173.00
010-26000-0-11100-31400-37020-0-0000	\$15.00	\$33.00	\$48.00
010-26000-0-11100-40000-31010-0-0000	\$34,269.00	(\$5,468.00)	\$28,801.00
010-26000-0-11100-40000-32020-0-0000	\$92,731.00	(\$20,000.00)	\$72,731.00
010-26000-0-11100-40000-33012-0-0000	\$372.00	\$163.00	\$535.00
010-26000-0-11100-40000-33013-0-0000	\$2,689.00	(\$377.00)	\$2,312.00
010-26000-0-11100-40000-35010-0-0000	\$372.00	\$425.00	\$797.00
010-26000-0-11100-40000-36010-0-0000	\$2,023.00	(\$354.00)	\$1,669.00
010-26000-0-11100-40000-37010-0-0000	\$80.00	\$383.00	\$463.00
010-26000-0-11350-40000-31010-0-0000	\$36,901.00	(\$31,629.00)	\$5,272.00
010-26000-0-11350-40000-32020-0-0000	\$0.00	\$6,343.00	\$6,343.00
010-26000-0-11350-40000-33013-0-0000	\$2,801.00	(\$2,401.00)	\$400.00
010-26000-0-11350-40000-33022-0-0000	\$87.00	\$1,463.00	\$1,550.00
010-26000-0-11350-40000-33023-0-0000	\$609.00	(\$246.00)	\$363.00
010-26000-0-11350-40000-35010-0-0000	\$168.00	(\$30.00)	\$138.00
010-26000-0-11350-40000-35020-0-0000	\$30.00	\$95.00	\$125.00
010-26000-0-11350-40000-36010-0-0000	\$1,942.00	(\$1,653.00)	\$289.00
010-26000-0-11350-40000-36020-0-0000	\$440.00	(\$178.00)	\$262.00
010-26000-0-11350-40000-37010-0-0000	\$194.00	(\$114.00)	\$80.00
010-26000-0-11350-40000-37020-0-0000	\$17.00	\$56.00	\$73.00
010-74350-0-11100-10000-32020-0-0000	\$0.00	\$2,627.00	\$2,627.00
010-74350-0-11100-10000-33022-0-0000	\$0.00	\$642.00	\$642.00
010-74350-0-11100-10000-33023-0-0000	\$0.00	\$150.00	\$150.00
010-74350-0-11100-10000-35020-0-0000	\$0.00	\$52.00	\$52.00
010-74350-0-11100-10000-36020-0-0000	\$0.00	\$108.00	\$108.00
010-74350-0-11100-10000-37020-0-0000	\$0.00	\$30.00	\$30.00
<b>Total:</b>	<b>\$1,145,659.00</b>	<b>(\$27,925.00)</b>	<b>\$1,117,734.00</b>
<b>Books and Supplies</b>			
010-07200-0-11100-10000-43000-0-0103	\$3,012.00	(\$3,012.00)	\$0.00
010-07200-0-11100-10000-43000-0-0303	\$5,290.00	(\$5,290.00)	\$0.00
010-07200-0-11100-10000-43000-0-0401	\$17,038.00	(\$17,038.00)	\$0.00



# Budget Revision Report

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-07200-0-11100-10000-44000-0-0102	\$10,000.00	(\$4,000.00)	\$6,000.00
010-07200-0-11100-24200-43000-0-0307	\$8,865.00	(\$8,865.00)	\$0.00
010-07200-0-11100-24950-43000-0-0201	\$5,000.00	(\$4,000.00)	\$1,000.00
010-07200-0-11100-24950-43000-0-0202	\$2,000.00	(\$1,800.00)	\$200.00
010-07200-0-11100-24950-43000-0-0203	\$4,080.00	(\$2,700.00)	\$1,380.00
010-07200-0-11302-10000-43000-0-0104	\$22,087.00	(\$22,087.00)	\$0.00
010-26000-0-11100-40000-43000-0-0000	\$86,134.00	(\$2,182.00)	\$83,952.00
010-30100-3-11100-10000-43000-0-0000	\$12,134.00	(\$928.00)	\$11,206.00
010-58126-3-11100-10000-43000-0-0000	\$38,935.00	(\$4,523.00)	\$34,412.00
010-58126-3-11100-10000-44000-0-0000	\$0.00	\$3,993.00	\$3,993.00
010-60530-0-11100-10000-43000-0-0000	\$6,155.00	(\$1,000.00)	\$5,155.00
010-70280-0-00000-37000-43000-0-0000	\$12,880.00	(\$5,650.00)	\$7,230.00
010-74350-0-11100-10000-43000-0-0000	\$0.00	\$1,000.00	\$1,000.00
<b>Total:</b>	<b>\$233,610.00</b>	<b>(\$78,082.00)</b>	<b>\$155,528.00</b>
<b>Services, Other Operating Expenses</b>			
010-00000-0-00000-71100-53000-0-0000	\$5,750.00	(\$3,500.00)	\$2,250.00
010-00000-0-00000-71100-58000-0-0000	\$5,000.00	(\$1,500.00)	\$3,500.00
010-00000-0-00000-71500-53000-0-0000	\$2,250.00	\$3,500.00	\$5,750.00
010-00000-0-00000-72000-58000-0-0000	\$65,000.00	\$47,925.00	\$112,925.00
010-00000-0-00000-72000-59000-0-0000	\$25,000.00	(\$10,000.00)	\$15,000.00
010-00000-0-00000-82000-58000-0-0000	\$25,000.00	\$4,000.00	\$29,000.00
010-00000-0-00000-83000-58000-0-0000	\$56,256.00	(\$13,425.00)	\$42,831.00
010-00000-0-11100-10000-58000-0-0000	\$100,000.00	(\$20,000.00)	\$80,000.00
010-07200-0-00000-24200-58000-0-0102	\$47,000.00	\$28,000.00	\$75,000.00
010-07200-0-00000-31200-58000-0-0404	\$50,000.00	(\$5,738.00)	\$44,262.00
010-07200-0-00000-81100-56000-0-0402	\$15,000.00	(\$15,000.00)	\$0.00
010-07200-0-00000-81100-58000-0-0402	\$3,143.00	(\$3,143.00)	\$0.00
010-07200-0-11100-10000-58000-0-0301	\$15,000.00	\$23,175.00	\$38,175.00
010-07200-0-11100-10000-58000-0-0306	\$11,000.00	(\$11,000.00)	\$0.00
010-07200-0-11100-10000-58000-0-0309	\$10,000.00	(\$10,000.00)	\$0.00
010-07215-0-11100-10000-58000-0-0000	\$41,790.00	(\$41,790.00)	\$0.00
010-58126-3-11100-10000-52000-0-0000	\$200.00	\$530.00	\$730.00
010-73110-0-00000-27000-58000-0-0000	\$3,538.00	(\$25.00)	\$3,513.00
010-81500-0-00000-81100-56000-0-0000	\$25,000.00	(\$7,952.00)	\$17,048.00



# Budget Revision Report

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
<b>Capital Outlay</b>	<b>Total:</b>	<b>(\$35,943.00)</b>	<b>\$469,984.00</b>
010-00000-0-00000-85000-61700-0-0000	\$675,000.00	(\$675,000.00)	\$0.00
010-00000-0-00000-85000-62000-0-0000	\$75,000.00	\$75,000.00	\$150,000.00
010-07200-0-00000-85000-62000-0-0000	\$0.00	\$40,500.00	\$40,500.00
010-07230-0-00000-36000-64000-0-0000	\$165,000.00	(\$165,000.00)	\$0.00
010-07230-0-00000-85000-62000-0-0000	\$0.00	\$165,000.00	\$165,000.00
010-26000-0-00000-85000-61700-0-0000	\$0.00	\$32,253.00	\$32,253.00
010-60530-0-00000-85000-61700-0-0000	\$49,000.00	\$1,000.00	\$50,000.00
010-70280-0-00000-37000-64000-0-0000	\$20,000.00	\$5,650.00	\$25,650.00
010-81500-0-00000-81100-64000-0-0000	\$0.00	\$7,952.00	\$7,952.00
<b>Total:</b>	<b>\$984,000.00</b>	<b>(\$512,645.00)</b>	<b>\$471,355.00</b>
<b>Direct Support/Indirect Costs</b>			
010-00000-0-00000-72100-73100-0-0000	(\$49,175.00)	(\$37,630.66)	(\$86,805.66)
010-26000-0-00000-72100-73100-0-0000	\$0.00	\$37,605.66	\$37,605.66
010-73110-0-00000-72100-73100-0-0000	\$21.00	\$25.00	\$46.00
<b>Total:</b>	<b>(\$49,154.00)</b>	<b>\$0.00</b>	<b>(\$49,154.00)</b>
<b>Total Expenditures</b>	<b>\$5,995,234.00</b>	<b>(\$696,018.00)</b>	<b>\$5,299,216.00</b>
<b>Other Financing Sources/Uses</b>			
<b>Contributions</b>			
010-00000-0-00000-00000-89800-0-0000	(\$2,300,081.00)	\$30,705.00	(\$2,269,376.00)
010-07200-0-00000-00000-89800-0-0000	\$1,391,632.00	(\$26,122.00)	\$1,365,510.00
010-07215-0-00000-00000-89800-0-0000	\$169,658.00	(\$4,583.00)	\$165,075.00
<b>Total:</b>	<b>(\$738,791.00)</b>	<b>\$0.00</b>	<b>(\$738,791.00)</b>
<b>Budgeted Unappropriated Fund Balance before this adjustment:</b>		<b>\$4,160,779.62</b>	
<b>Total Adjustment to Unappropriated Fund Balance:</b>		<b>\$1,770,903.00</b>	
<b>Budgeted Unappropriated Fund Balance after this adjustment:</b>		<b>\$5,931,682.62</b>	





# Budget Revision Report

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
<b>Fund: 1300 Cafeteria Special Revenue Fund</b>			
<b>Revenues</b>			
<b>Other State Revenues</b>			
130-53100-0-00000-00000-85200-0-0000	\$25,000.00	\$75,000.00	\$100,000.00
<b>Total Revenues</b>			
<b>Expenditures</b>			
<b>Books and Supplies</b>			
130-53100-0-00000-37000-43000-0-0000	\$12,000.00	\$13,000.00	\$25,000.00
130-53100-0-00000-37000-47000-0-0000	\$175,000.00	\$25,000.00	\$200,000.00
<b>Total:</b>	\$187,000.00	\$38,000.00	\$225,000.00
<b>Total Expenditures</b>	\$187,000.00	\$38,000.00	\$225,000.00
<b>Budgeted Unappropriated Fund Balance before this adjustment:</b>		<b>\$48,857.18</b>	
<b>Total Adjustment to Unappropriated Fund Balance:</b>		<b>\$37,000.00</b>	
<b>Budgeted Unappropriated Fund Balance after this adjustment:</b>		<b>\$85,857.18</b>	



## Budget Revision Report

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
Fund: 3510 County School Facilities Fund - Modernization			
Expenditures			
Capital Outlay			
351-77100-0-00000-85000-62000-0-0000	\$0.00	\$500.00	\$500.00
<b>Total Expenditures</b>	<b>Total:</b>	<b>\$500.00</b>	<b>\$500.00</b>

Budgeted Unappropriated Fund Balance before this adjustment:

**\$19,092.05**

Total Adjustment to Unappropriated Fund Balance:

**(\$500.00)**

Budgeted Unappropriated Fund Balance after this adjustment:

**\$18,592.05**



**Budget Revision Report**

Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
<b>Fund: 3560 County School Facilities Fund - Full- Day Kinder Fac Revenues</b>			
<b>Other State Revenues</b>			
356-77100-0-00000-00000-85450-0-0000	\$0.00	\$292,460.00	\$292,460.00
<b>Total:</b>	\$0.00	\$292,460.00	\$292,460.00
<b>Other Local Revenues</b>			
356-77100-0-00000-00000-86600-0-0000	\$0.00	\$1,000.00	\$1,000.00
<b>Total:</b>	\$0.00	\$1,000.00	\$1,000.00
<b>Total Revenues</b>			
<b>Expenditures</b>			
<b>Capital Outlay</b>			
356-77100-0-00000-85000-62000-0-0000	\$0.00	\$183,226.00	\$183,226.00
<b>Total:</b>	\$0.00	\$183,226.00	\$183,226.00
<b>Total Expenditures</b>			
<b>Budgeted Unappropriated Fund Balance before this adjustment:</b>		<b>\$0.00</b>	
<b>Total Adjustment to Unappropriated Fund Balance:</b>		<b>\$110,234.00</b>	
<b>Budgeted Unappropriated Fund Balance after this adjustment:</b>		<b>\$110,234.00</b>	



# Budget Revision Report

## Bdg Revision Final

Control Number: 30945999

Account Classification	Approved / Revised	Change Amount	Proposed Budget
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At a meeting of the school board on \_\_\_\_\_ the board approved the above budget account lines change to those amounts indicated in the proposed budget column.

Authorized by: \_\_\_\_\_  
(County Office Use Only)  
Updated at County Office on \_\_\_\_/\_\_\_\_/\_\_\_\_ by \_\_\_\_\_





MYP - RESTRICTED GENERAL FUND ASSUMPTIONS  
 FISCAL YEAR 2022-23  
 REPORT PERIOD 2nd Interim

District

Oak Valley Union Elementary School

6.3

Description	Object codes	Funding Deadlines	Notes	2022-23 Working	% Change	2023-24 Projection	% Change	2024-25 Projection	Comments for any increases/decreases in each category. Be as detailed as possible.
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>									
1. LCFF/Revenue Limit Sources									
2. Federal Revenues									
a. Special Education									
b. Interagency Contracts									
Migrant									
Sp. Ed Preschool									
c. NCLB/IASA									
Title I - Carryover									
Title II									
Title II - Carryover									
Title III									
Title III - Carryover									
Title IV									
Title IV - Carryover									
Title V									
Title V - Carryover									
8920									
d. COVID									
CARES - ESSER I Resource 3210									
CRSA - ESSER II Resource 3212									
ARPA - ESSER III Resource 3213									
ARPA - ESSER III Resource 3214									
GEER I Resource 3215									
ELO-G Resource 3216									
ELO-G Resource 3217									
ELO-G Resource 3218									
ELO-G Resource 3219									
e. Other Federal Revenues - List Separately									
Federal Program - Resource Number and Description									
Resource -5486 Supply Chain Assistance									
Resource -									
Resource -									
Resource -									
Total Federal Revenues									
8100-8299									
3. Other State Revenues									
a. Other State Apportionments (Not included in LCFF)									
b. Lottery-Restricted									
c. All other									
List Other State Revenues Separately									
In-Person Instruction Resource 7422									
Expanded Learning Grant ELO-G Resource 7425 - All funds received									
Exp. Learning Grant ELO-G Paraprofess. Resource 7426 - All funds received									
Expanded Learning Opportunities Program Resource 2600									
Universal Prekindergarten Planning & Implementation 6053 - 2021-22									
Universal Prekindergarten Planning & Implementation 6053 - 2022-23									
Educator Effectiveness 6266 - Funds Received by 22-23									
SPED Early Intervention Resources 6547									
Art Music, Instructional Materials Resource 6762 - Funds Received by 22-23									
Learning Rec. Emergency Bk Grant Resource 7435-Funds Received by 22-23									
Resource -									
Resource -									
Resource -									
STRS On-Behalf (Resource 76900)									
8590									
Total Other State Revenues									
8300-8599									
4. Other Local									
a. All Other Local Revenue - List Separately									
Resource -90102 Restricted Donations									
Resource -									
Resource -									
Resource -									
b. Transfers of Apportionment From County Office									
8792									



MYP - RESTRICTED GENERAL FUND ASSUMPTIONS  
 FISCAL YEAR 2022-23  
 REPORT PERIOD 2nd Interim

District

Oak Valley Union Elementary School

Description	Object codes	Funding Deadlines	Notes	2022-23 Working	% Change	2023-24 Projection	% Change	2024-25 Projection	Comments for any increases/decreases in each category. Be as detailed as possible.
Total Other Local Revenues	8600-8799			2,000	0.00%	2,000	0.00%	2,000	
5. Other Financing Sources									
a. Transfers In	8900-8929				0.00%		0.00%		
b. Other Sources	8930-8979				0.00%		0.00%		
c. Contributions - List Separately	8980-8999								
Special Education Rs3310.6500.90207	8980			411,017	-22.10%	320,200	0.00%	320,200	
Routine Restricted Maintenance	8980				0.00%		0.00%		
Transportation	8980				0.00%		0.00%		
Other Contributions	8980				0.00%		0.00%		
Total Other Financing Sources				411,017	-22.10%	320,200	0.00%	320,200	
6. Total Revenues and Other Financing Sources				3,511,328	-42.37%	2,023,584	-2.78%	1,967,373	
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>									
1. Certificated Salaries									
Teachers	11000				S&C		S&C		
Substitute Teachers	11002			423,639	3.00%	436,348	3.00%	449,439	
Teacher - Auxiliary	11003								
Pupil Support	12000								
Supervisors & Administrators	13000								
Other Certificated	19000			423,639		436,348		449,439	
a. Total Base Salaries						12,709		13,080	
b. Step & Column in base									
c. Cost-of-living									
d. Other adj. Staff Increases									
d. Other adj. Staff Increases - From Unrestricted						100,011			Move IRC Teacher to LREBG 23-24
d. Other adj. Staff (Decreases) - To Unrestricted						(116,738)		(116,738)	Move Trip to unrestricted (LOAF)
d. Other adj. Staff (Decreases)									
Total Certificated salaries	1000-1999			423,639	-0.95%	419,621	-20.71%	332,701	
2. Classified Salaries									
Institutional	21000			177,088	2.00%	180,630	2.00%	184,242	
Substitute Instructional	21002								
Instructional Aides - Auxiliary	21003								
Support	22000			128,849	2.00%	131,426	2.00%	134,054	
Substitute Support	22002								
Support - Auxiliary	23003								
Supervisors & Administrators	23000								
Clerical, Technical & Office	24000			542	2.00%	553	2.00%	564	
Clerical, Technical & Office -Auxiliary	24003								
Other Classified	29000			398,420	2.00%	398,228	2.00%	406,193	
Work Study Stipends	29003			696,899	2.00%	710,837	2.00%	725,054	
a. Base Salaries						13,938		14,217	
b. Step & Column in base									
c. Cost-of-living									
d. Other adj. Staff Increases									
d. Other adj. Staff Increases - From Unrestricted									
d. Other adj. Staff Increases (Decreases) - To Unrestricted									
d. Other adj. Staff (Decreases)									
Total Classified Salaries	2000-2999			696,899	2.00%	710,837	2.00%	725,054	
3. Employee Benefits									
STRS - Certificated	2022-23	2023-24	2024-25	78,317	2.34%	80,148	-20.71%	63,546	
STRS - Classified	19,100%	19,100%	19,100%		0.00%		0.00%		*STRS On-Behalf Expenditure this should match revenue.
STRS On-Behalf (Resource 76900)									
PERS - Certificated				266,464	0.00%	266,464	0.00%	266,464	
PERS - Classified	25,370%	27,000%	28,100%	28	-100.00%				
OASDI - Certificated				153,564	24.98%	191,926	6.16%	203,740	
OASDI - Classified	6,200%	6,200%	6,200%	609	-100.00%				
Medicare - Certificated & Classified	1,450%	1,450%	1,450%	43,625	1.02%	44,072	2.00%	44,953	
Alternative Retirement - Certificated & Classified				16,342	0.30%	16,392	-6.43%	15,337	
H&W Certificated				28,908	0.00%	29,631	0.00%	33,371.47	
H&W Classified				52,514	2.50%	53,827	2.50%	55,173	
SUI - Certificated & Classified	0,500%	0,200%	0,200%	5,615	-59.73%	2,261	-6.43%	2,116	
WC - Certificated & Classified	1,0471%	1,0471%	1,0471%	11,860	0.31%	11,837	-6.43%	11,076	WC RATE MUST BE ENTERED
OPEB - Certificated & Classified				2,423	35.30%	3,278	-6.43%	3,067	
PERS Reduction Certificated & Classified					0.00%		0.00%		
Total Employee Benefits	3000-3999			660,209	6.00%	699,835	-3.00%	678,843	
4. Books and Supplies									
Approved Textbooks	4100			26,554		26,554		26,554	



MYP - RESTRICTED GENERAL FUND ASSUMPTIONS  
 FISCAL YEAR 2022-23  
 REPORT PERIOD 2nd Interim

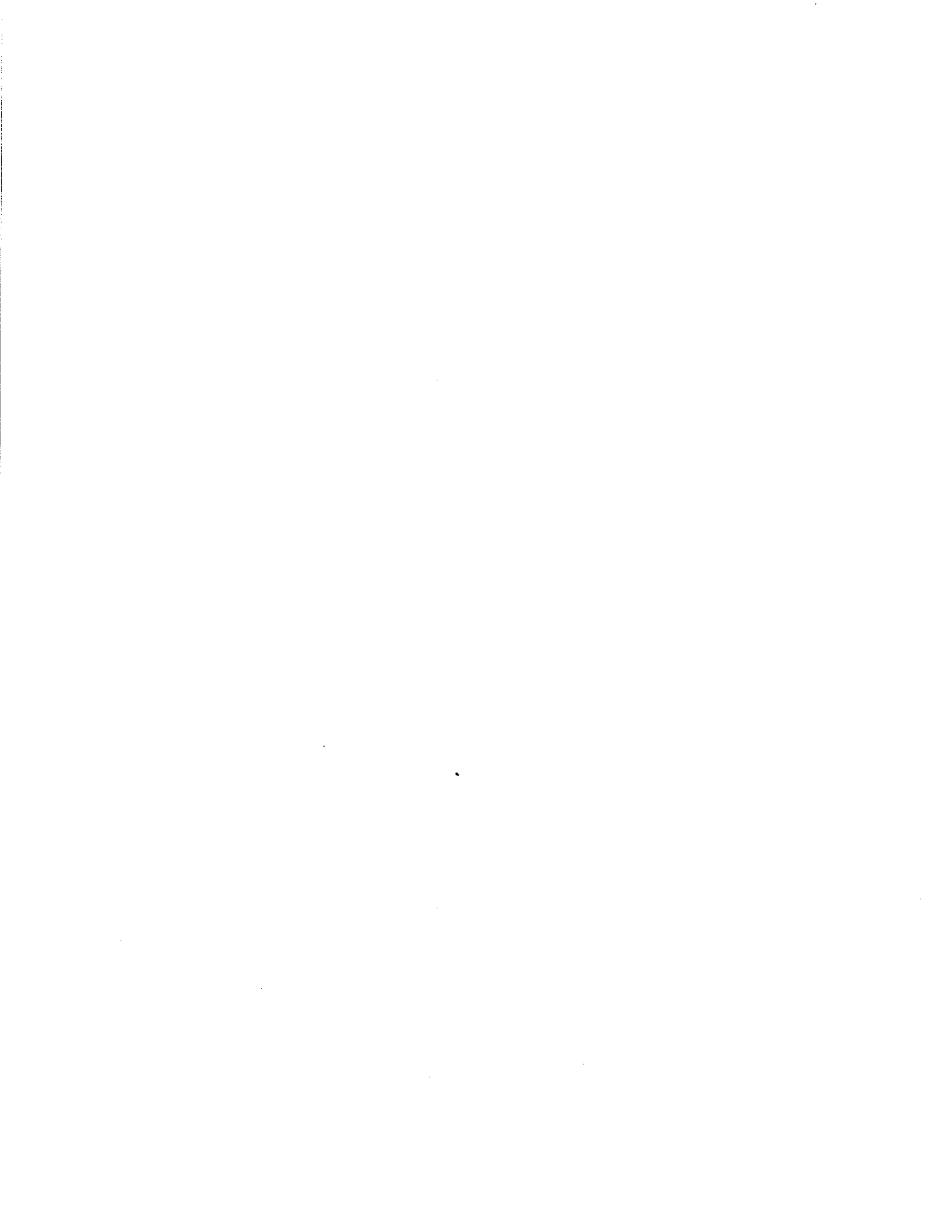
District

Oak Valley Union Elementary School

Description	Object codes	Funding Deadlines	Notes	2022-23 Working	% Change	2023-24 Projection	% Change	2024-25 Projection	Comments for any increases/decreases in each category. Be as detailed as possible.
Books and Reference Materials	4200								
Material and Supplies	4300			331,146		212,901		212,901	
Non-Capitalized Equipment	4400			85,625		85,625		85,625	
Total Books and Supplies	4000-4999			443,324	-25.67%	325,080	0.00%	325,080	reduce for one time expenses 22-23
5. Services and Other Operating									
Subagreements for Services	5100								
Travel and Conference	5200			1,080		1,080		1,080	
Dues and Memberships	5300								
Insurance	54xx								
Operations	55xx								
Rentals, Leases, Repairs	5600			54,898		54,898		54,898	
Transfers of Direct Costs	57xx								
Professional/Consulting Services	5800			311,347		311,347		311,347	
Communications	5900								
Total Services and Other Operating	5000-5999			367,325	0.00%	367,325	0.00%	367,325	
6. Capital Outlay									
Land	6100								
Buildings	6200			217,082					
Equipment	6400			39,895					
Total Capital Outlay	6000-6999			256,977					
7. Other Outgo (excluding Transfers of Indirect Cost obj 7100-7299, 7400-7499)									
Debt service	7400-7499								
Total Other Outgo - Excluding Indirect	7100-7299, 7400-7499								
8. Other Outgo - Transfers of Indirect Cost									
Indirect Costs	7310			68,452	0.00%		0.00%		
Total Other Outgo - Transfer of Indirect Cost	7300-7399			68,452	-100.00%		0.00%		
9. Other Financing Uses									
a. Transfers Out	7600-7629								
b. Other Uses	7630-7699								
10. Total Expenditures and Other Financing Uses				2,916,825	-13.51%	2,522,688	-3.71%	2,429,003	
C. NET INCREASE (DECREASE) IN FUND BALANCE				594,503	(0)	(499,114)	0	(461,630)	
D. Fund Balance									
Beginning Fund Balance				578,838		1,173,341		674,227	
Ending Fund Balance				1,173,341		674,227		212,597	

OTHER ASSUMPTION DETAILS  
 Please provide information concerning assumptions made by the district. (i.e. furlough changes, program additions/terminations, one-time expenditures/funding)

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**MYP - UNRESTRICTED GENERAL FUND ASSUMPTIONS**  
**FISCAL YEAR 2022-23**  
**REPORT PERIOD 2nd Interim**

District

Oak Valley Union Elementary School

3/9/2023

Description	Object codes	2023-24		2024-25		2023-24 Working	% Change	2023-24 Projection	% Change	2024-25 Projection	Comments
		19,100%	27,000%	19,100%	28,100%						
<b>b. Step &amp; Column</b>											
<b>c. Cost-of-living</b>											
<b>d. Other adj. Staff Increases</b>											
<b>d. Other adj. Staff (Decreases) - From Restricted</b>											
<b>d. Other adj. Staff (Decreases) - To Restricted</b>											
<b>d. Other adj. Staff (Decreases)</b>											
<b>Total Classified Salaries</b>											
2000-2999						919,892	0.23%	922,053	2.00%	940,495	
3. Employee Benefits											
STRS - Certificated	2022-23	19,100%	27,000%	19,100%	28,100%	518,244	18.80%	615,697	2.91%	633,609	
STRS - Classified						99,864	-100.00%		0.00%		
PERS - Certificated						224,825	10.73%	248,954	6.16%	264,279	
PERS - Classified						21,308	-100.00%		0.00%		
OASDI - Certificated						57,754	-1.02%	57,167	2.00%	58,311	
OASDI - Classified						57,484	4.57%	60,111	2.71%	61,738	
Medicare - Certificated & Classified							0.00%		0.00%		
Alternative Retirement - Certificated & Classified							0.00%		0.00%		
H&W Certificated						570,243	2.50%	584,499	2.50%	599,112	
H&W Classified						257,521	2.50%	263,959	2.50%	270,558	
SUI - Certificated & Classified						25,269	-67.19%	8,291	2.71%	8,516	
WC - Certificated & Classified						42,366	2.46%	43,409	2.71%	44,564	
OPEB - Certificated & Classified						11,352	5.90%	12,022	2.71%	12,348	
PERS Reduction Certificated & Classified							0.00%		0.00%		
Total Employee Benefits						1,886,230	0.42%	1,894,110	3.11%	1,953,054	WC RATE MUST BE ENTERED
4. Books and Supplies	3000-3999										
Approved Textbooks	4100										
Books and Reference Materials	4200										
Material and Supplies	4300					177,381	2.00%	180,929	2.00%	184,547	
Non-Capitalized Equipment	4400					60,796		60,796		60,796	
Total Books and Supplies	4000-4999					238,177	1.46%	241,725	1.50%	245,343	
5. Services and Other Operating											
Travel and Conference	5200					19,500		19,500		19,500	
Dues and Memberships	5300					12,500		12,500		12,500	
Insurance	54xx					55,000	2.00%	56,100	2.00%	57,222	
Operations	55xx					200,000	5.00%	210,000	5.00%	220,500	
Rentals, Leases, Repairs	5600					48,500	2.00%	49,470	2.00%	50,459	
Transfers of Direct Costs	57xx										
Professional/Consulting Services	5800					596,269		500,000		500,000	PD Wfll be funded by LREBG
Communications	5900					15,000		15,000		15,000	
Total Services and Other Operating	5000-5999					946,769	-8.88%	862,570	1.46%	875,181	
6. Capital Outlay											
Land	6100										
Buildings	6200					360,500		200,000			Fence/Bus Barn/Ag Barn/ Mold/ Portable 23/24
Equipment	6400										
Total Capital Outlay	6000-6999					360,500		200,000			
7. Other Outgo (excluding Transfers of Indirect Cost obj 7100-7299, 7400-7499)											
All Other Transfers to County Office	7142					11,238		11,238		11,238	
All Other Transfers Out	7299										
Debt Services	7400-7499										
Total Other Outgo - Excluding Indirect	7100-7299, 7400-7499					11,238		11,238		11,238	
8. Other Outgo - Transfers of Indirect Cost											
Indirect Costs	7310					(68,452)	-100.00%		0.00%		
Indirect Costs Interfund											
Cafeteria	7350						0.00%		0.00%		





MYP - UNRESTRICTED GENERAL FUND ASSUMPTIONS  
 FISCAL YEAR 2022-23  
 REPORT PERIOD 2nd Interim

District

Oak Valley Union Elementary School

3/9/2023

Description	Object codes	2022-23 Working	% Change	2023-24 Projection	% Change	2024-25 Projection	Comments
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>							
1. LCFF/Revenue Limit Sources	8010-8099	7,102,908	5.51%	7,494,491	0.45%	7,528,245	See LCFF Calculator
2. Federal Revenues	8100-8299		0.00%		0.00%		
3. Other State Revenues							
a. Other State Apportionments (Not Included in LCFF)	8311		0.00%		0.00%		
b. Mandated Cost Reim	8550	18,555	8.49%	20,131	1.79%	20,491	Adjusted for COLA and ADA
c. Lottery	8560	94,614	0.40%	94,994	0.00%	94,994	Adjusted for ADA
d. Charter Block Grant	8590		0.00%		0.00%		
e. All Other State Revenue (Not Included in LCFF)	8590	2,000		2,000		2,000	
Total Other State Revenue	8300-8599	115,169	1.70%	117,125	0.31%	117,485	
4. Other Local Revenue							
a. Interest	8660	55,000		55,000		55,000	
b. All Other	8600-8799	10,000		10,000		10,000	
Total Other Local Revenue	8600-8799	65,000	0.00%	65,000	0.00%	65,000	
5. Other Financing Sources							
a. Transfers In	8900-8929		0.00%		0.00%		
b. Other Sources	8930-8979		0.00%		0.00%		
c. Contributions - List Separately	8980-8999						
Special Education Rs3310,6500,90207	8980	(390,217)	-17.94%	(320,200)	0.00%	(320,200)	
Routine Restricted Maintenance	8980		0.00%		0.00%		
Transportation	8980	(20,800)	-100.00%		0.00%		
Other Contributions	8980	(411,017)	-22.10%	(320,200)	0.00%	(320,200)	
Total Other Financing Sources		6,872,060	7.05%	7,356,416	0.46%	7,390,530	
6. Total Revenues and Other Financing Sources							
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>							
1. Certificated Salaries							
Teachers	11000	2,676,168	3.00%	2,756,443	3.00%	2,839,136	
Substitute Teachers	11002	80,793		80,793		80,793	
Teacher - Auxiliary	11003						
Pupil Support	12000	77,876	3.00%	80,212	3.00%	82,619	
Supervisors & Administrators	13000	275,146	3.00%	283,400	3.00%	291,902	
Other Certificated	19000	5,786	3.00%	5,970	3.00%	6,149	
a. Total Base Salaries		3,115,769	2.92%	3,208,818	2.92%	3,300,599	
b. Step & Column in base				91,049		93,781	
c. Cost-of-living							
d. Other adj. Staff Increases							
d. Other adj. Staff Increases - From Restricted				116,738		116,738	Move Trep to unrestricted (LCAP)
d. Other adj. Staff (Decreases) - To Restricted				(100,011)		(100,011)	Move IRC Teacher to LREBG 23-24
d. Other adj. Staff (Decreases)							
Total Certificated Salaries	1000-1999	3,115,769	3.46%	3,223,545	2.91%	3,317,326	
2. Classified Salaries							
Instructional	21000	351,067	2.00%	358,078	2.00%	365,240	
Substitute Instructional	21002						
Instructional Aides - Auxiliary	21003	10,918					
Support	22000	329,942	2.00%	336,541	2.00%	343,272	
Substitute Support	22002						
Support - Auxiliary	23003	5,000					
Supervisors & Administrators	23000						
Clerical, Technical & Office	24000	166,246	2.00%	169,571	2.00%	172,962	
Clerical, Technical & Office - Auxiliary	24003						
Other Classified	29000	56,729	2.00%	57,864	2.00%	59,021	
Work Study Stipends	29003						
a. Total Base Salaries		919,892	0.23%	922,053	2.00%	940,495	



**MYP - UNRESTRICTED GENERAL FUND ASSUMPTIONS**

FISCAL YEAR 2022-23  
 REPORT PERIOD 2nd Interim

District

Oak Valley Union Elementary School

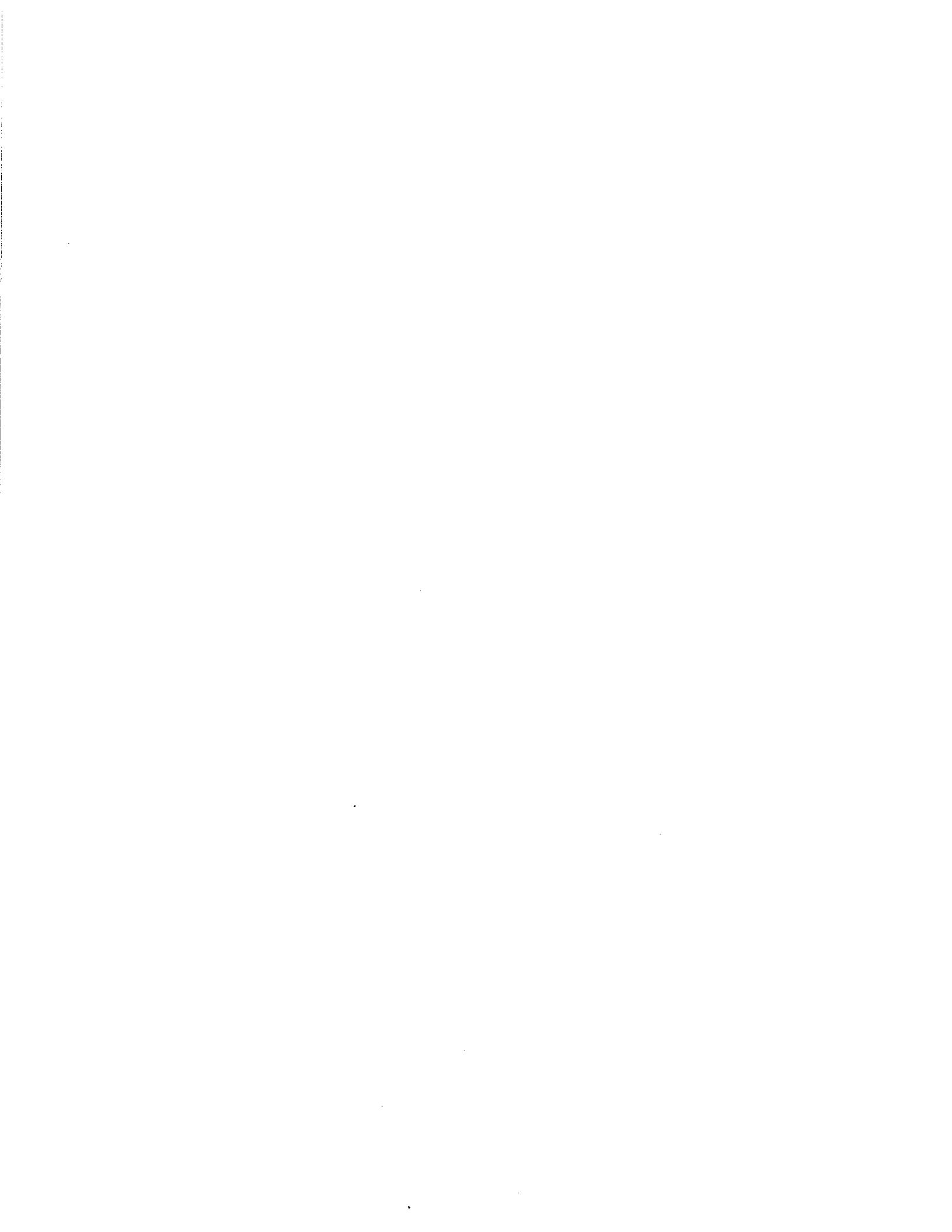
3/9/2023

Description	Object codes	2022-23 Working	% Change	2023-24 Projection	% Change	2024-25 Projection	Comments
State Preschool	7350		0.00%		0.00%		
Total Other Outgo - Transfer of Indirect Cost	7300-7399	(68,462)	-100.00%	-	0.00%	-	
9. Other Financing Uses							
a. Transfers Out	7600-7629	45,000		45,000		45,000	OPEB Transfer
b. Other Uses	7630-7699						
10. Total Expenditures and Other Financing Uses		7,455,123	-0.74%	7,400,242	-0.17%	7,387,637	
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b>		(683,063)		(43,826)		2,893	
<b>D. Fund Balance</b>							
Beginning Fund Balance		5,341,404		4,758,341		4,714,515	
Ending Fund Balance		4,758,341		4,714,515		4,717,408	
Committed Funds		1,000					
Assigned Funds							
Other Reserves of the General Fund							
Reserved for LCFF Increase							
Special Reserve Fund 170							
District's Available Reserve Amounts		4,757,341		4,714,515		4,717,408	
District's Available Reserve Percentage		45.87%		47.51%		48.06%	

**OTHER ASSUMPTION DETAILS**

Please provide information concerning assumptions made by the district. (i.e. furlough changes, program additions/terminations, one-time expenditures/funding)

1	Deficit spending includes LCAP carry over (\$11,777.35), additional concentration carry over (\$153,532), Lottery carry over is being used in current year (\$43,068).
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February 5, 2023

Heather Pilgrim  
Superintendent  
Oak Valley Union Elementary School District  
24500 Road 68  
Tulare, CA 93274

**RE: Solar Generation Project Interconnect Application Letter of Agreement & CEC 0% Loan Application**

Dear Ms. Pilgrim:

Thank you for allowing us to provide the District regarding the potential of solar generation at Oak Valley Elementary School.

This Letter of Agreement (LOA) is intended to briefly describe the manner in which SiteLogIQ and the Oak Valley Union Elementary School District will work together during the project development process, as well as the obligations of each party with respect to the development process.

**Facility Location(s):** The following facilities will be included in the project development process.

- Oak Valley Elementary, 24500 Road 68, Tulare, CA 93274

**Area of Focus:**

SiteLogIQ will develop and provide utility interconnection applications for solar generation projects at the above sites.

**Scope of Services:**

- A. SiteLogIQ will utilize California Government Code Section 4217.12 to implement the project(s) in a design-build manner, expediting project implementation and minimizing project initial and ongoing operational costs.
- B. SiteLogIQ will work with the District to finalize all preliminary solar designs and ensure all stakeholder feedback is incorporated into the final designs for each campus the District wishes to include in a solar generation program.
- C. SiteLogIQ will conduct a site visit to the Facility(ies) to perform a physical audit and collect data. The District will cooperate and collaborate with SiteLogIQ during this phase by providing copies of requested data, including (if available): Site and/or system drawings, historical operating data produced or recorded by existing controls or meters, manual logs, and any other data that may





be pertinent to this evaluation.

- D. The District will make operational personnel available at reasonable times for in-person and telephone interviews with SitelogIQ to answer questions about existing facilities conditions, operating profile and existing equipment operation.
- E. Where operational data is not available to support the analysis, SitelogIQ will utilize standard engineering practices and assumptions to provide a conservative analysis on the potential energy savings from installing the energy conservation measures.
- F. For each of the targeted Energy Conservation Measures (ECMs), estimated (projected) operating costs will be calculated and then compared to existing operating costs. Existing conditions will be evaluated using data-logged or stipulated and mutually agreed operational schedules.
- G. SitelogIQ will prepare a return on investment analysis (consistent with the District's preferred evaluation methods based on agreed upon Economic Criteria noted below).
- H. SitelogIQ will provide construction costs estimates and a summary Scope of Work for all recommended ECMs. Cost estimates will represent a "turnkey" solution. Refer to Attachment A for the list of discussed potential ECM's to be evaluated.
- I. The results will be presented to District as a recommended Scope of Work and a financial proforma (such as a Cash Flow) which will include costs and energy savings for the next 25 years with escalation of no more than 4% and including future maintenance & repair costs. As a result, True Cost of Ownership is presented to the District for their review and consideration.

**District Responsibilities:**

In order for SitelogIQ to provide the services described in this LOA, the District agrees to provide (or cause its energy suppliers to provide) SitelogIQ with the data requested in Attachment B.

**Development Efforts:**

The District acknowledges that SitelogIQ will incur considerable expense in developing the Project. This expense includes the cost to provide professional services by SitelogIQ's project development team, the cost to visit the sites, and the cost to prepare the deliverables.

**Ownership of Work:**

All work products, including all reports, schedules, and scope of work documentation provided by SitelogIQ, will only become the property of the District upon (i) District's payment to SitelogIQ of the Development Fee, or (ii) upon execution of a binding, irrevocable contract between the District and SitelogIQ for the implementation of the ECMs proposed by SitelogIQ. Notwithstanding the foregoing, to the extent that any tangible work documentation produced by SitelogIQ contains SitelogIQ's pre-existing







materials (including but not limited to templates, forms, and other SitelogIQ -created materials), SitelogIQ will remain the sole and exclusive owner of all such pre-existing materials.

**Development Fee:**

SitelogIQ will develop the Project for the firm, fixed fee/rate as listed below:

Fee/Rate of: **\$7,500.**

Depending on the utility and available capacity, the utility may charge additional interconnection fees of between \$300 - \$2500 (not included in Development Fee) per application if a system impact study is required. Client will be given the opportunity to pay the utility directly.

In the event that the District enters into a contract with SitelogIQ for the implementation of the District's desired ECMs within 90 days after securing financing, then SitelogIQ's cost to develop the Proposal will be waived. If the District enters into a contract with SitelogIQ at a later date, the Development Fee paid by the District will be credited toward the project's total implementation cost.

**Economic Criteria:**

The District has represented to SitelogIQ that District agrees to move forward with the project if the project is shown to reduce the operational expenses at the site over the useful life of the project. The main financial objectives of the project are as follows:

1. Successfully apply for utility interconnection permits for solar generation at the selected sites prior to the NEM 2.0 grandfathered deadline period.
2. Obtain California Energy Commission 0% Interest Loan funding.
3. Provide options for any other energy conservation/management measures determined by the District to assist Criteria Number 1 by providing additional energy savings and reducing District capital requirements.

This LOA shall be construed and enforced in accordance with the laws of the State of California without regard to principles of conflicts of law.





If you agree with the provisions set forth in this LOA, please approve the LOA below and return one fully-executed copy to my attention. Thank you again for providing SiteLogIQ with the opportunity to work with the Oak Valley Union Elementary School District on this important initiative.

**Acceptance of Letter of Agreement**

**This agreement is between the Oak Valley Union Elementary School District and SiteLogIQ, Inc.**

Oak Valley Union Elementary School District

SiteLogIQ

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Name:

Title:

Title:

Date:

Date:





**Attachment A:  
Potential Facility Improvement, Energy Conservation and Energy Generation  
Measures to be considered**

1. Solar Generation Designs at:
  - a. Oak Valley Elementary School, 24500 Road 68, Tulare, CA 93274



**Attachment B:**  
**Pre-audit Information Request**

#	Must Have	Nice to Have
<b>Utility Information</b>		
1	Electric, Gas, Water, Oil, Other: Utility supplier and contact	all data in excel format; 3 to 5 years. District Access through Utility API.
2	Summary of monthly usage and cost (1 year minimum, 3 years preferred)	Utility Rate structures
3	Copies of actual Utility bills for one year	Kilo Watt (kW) and Kilo Volt Amp (kVA) Data: Monthly Peaks & 15-minute interval
4	What are the interconnection or other major electrical codes that we need to be aware of, e.g., for islanding from the utility, for connecting to a substation, etc.	Utility Meters: main & sub-meters- layout drawing, locations, areas they feed
5	What is the power rating of equipment (Volts, Amps, Hz)?	
<b>Facility Information</b>		
1	Age, Total building area (sq. feet.), Conditioned Area, window area, number of rooms, common facilities	Roof type & age, window type & age, any window films, etc?
2	Operation schedule, monthly occupancy data	
3	Complete set of building plans (original & as-builts); at a minimum, overall architectural plan, main mechanical schedule, electrical single-line diagram;	Please scan & pdf all the building as-built drawings.
4	Any problems regarding guest comfort (humidity, hot/cold areas, mold, etc.)	Equipment Maintenance logs & schedule (indicate recurring problems)
5	Any major renovation projects in the last 3 years? Or plans to renovate	Air balance report, Facility Assessment Plan

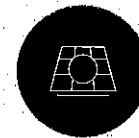
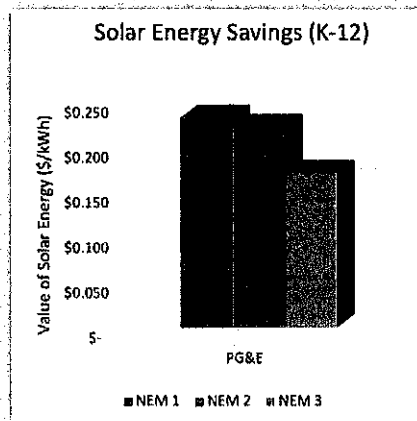




# NET ENERGY METERING IMPACTS

California Public Utilities Commission (CPUC) proposed path forward for solar net metering has been approved. The current net metering rates will be replaced with the new Net Billing tariff (NEM 3.0), which will have significant impacts on savings achieved through solar projects.

Based on SitelogIQ's preliminary assessment, we are anticipating the following:



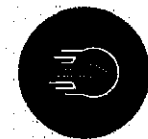
UP TO 30% SAVINGS REDUCTION VS. NEM 2.0 SOLAR ONLY



MORE STRICT INTERCONNECTION APPLICATION PROCESS



RATE STRUCTURES MAY BENEFIT SOLAR WITH BATTERY STORAGE



SHORT NEM 2.0 GRANDFATHERING WINDOW

## ANTICIPATED LOST SAVINGS

\$\$\$  
\$100,000s

\$\$\$\$\$  
\$1,000,000s

\$\$\$\$\$\$\$  
\$10,000,000s

Adoption of Proposal

DECEMBER 15

Within 30 days IOUs provide details of net billing tariff

Within 60 days Joint utilities submit advice letter on net billing rate factors

FEBRUARY 2023

Within 120 days IOUs implement tariff sunset

APRIL 2023

Engage SitelogIQ before March 1st 2023, for the possibility of NEM 2.0 Grandfathering.

Chris Bristow, PE | Facility Solutions Education Specialist | 916.870.8915





**Preliminary Renewable Generation Program  
CEC 0% Interest Model - Ground Mounted System**



United with IES

1. Ground Mount Solar Generation - Cost plus 5% allowance
2. Comprehensive Sitelogiq Solar O&M Services for Ongoing Project Success

Year	Development & Project Expense (1)	IES Solar O&M & Guarantee(2)	Inverter Replacement Cost (5)	CEC 0%	Project Utility Savings (3)	Federal Tax Credit	Annual Savings	Cumulative Savings
Yr 0	\$ -	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
Yr 1	\$ -	\$ 4,180	\$ -	-	\$ 81,897	\$ 306,363	\$ 384,080	\$ 384,080
Yr 2	\$ -	\$ 4,285	\$ -	79,128	\$ 84,764	\$ -	\$ 1,351	\$ 385,432
Yr 3	\$ -	\$ 4,392	\$ -	79,128	\$ 87,731	\$ -	\$ 4,211	\$ 389,643
Yr 4	\$ -	\$ 4,501	\$ -	79,128	\$ 90,801	\$ -	\$ 7,172	\$ 396,815
Yr 5	\$ -	\$ 4,614	\$ -	79,128	\$ 93,979	\$ -	\$ 10,237	\$ 407,052
Yr 6	\$ -	\$ 4,729	\$ -	79,128	\$ 97,269	\$ -	\$ 13,411	\$ 420,463
Yr 7	\$ -	\$ 4,848	\$ -	79,128	\$ 100,673	\$ -	\$ 16,697	\$ 437,161
Yr 8	\$ -	\$ 4,969	\$ -	79,128	\$ 104,196	\$ -	\$ 20,100	\$ 457,260
Yr 9	\$ -	\$ 5,093	\$ -	79,128	\$ 107,843	\$ -	\$ 23,622	\$ 480,883
Yr 10	\$ -	\$ 5,220	\$ -	79,128	\$ 111,618	\$ -	\$ 27,270	\$ 508,152
Yr 11	\$ -	\$ 5,351	\$ -	79,128	\$ 115,524	\$ -	\$ 31,046	\$ 539,198
Yr 12	\$ -	\$ 5,485	\$ -	79,128	\$ 119,568	\$ -	\$ 34,955	\$ 574,153
Yr 13	\$ -	\$ 5,622	\$ -	79,128	\$ 123,753	\$ -	\$ 39,003	\$ 613,157
Yr 14	\$ -	\$ 5,762	\$ -	79,128	\$ 128,084	\$ -	\$ 43,194	\$ 656,350
Yr 15	\$ -	\$ 5,906	\$ -	43,607	\$ 132,567	\$ -	\$ 83,054	\$ 739,405
Yr 16	\$ -	\$ 6,054	\$ 20,900	-	\$ 137,207	\$ -	\$ 110,253	\$ 849,658
Yr 17	\$ -	\$ 6,205	\$ -	-	\$ 142,009	\$ -	\$ 135,804	\$ 985,461
Yr 18	\$ -	\$ 6,360	\$ -	-	\$ 146,979	\$ -	\$ 140,619	\$ 1,126,081
Yr 19	\$ -	\$ 6,519	\$ -	-	\$ 152,124	\$ -	\$ 145,604	\$ 1,271,685
Yr 20	\$ -	\$ 6,682	\$ -	-	\$ 157,448	\$ -	\$ 150,766	\$ 1,422,451
Yr 21	\$ -	\$ 6,849	\$ -	-	\$ 162,959	\$ -	\$ 156,109	\$ 1,578,560
Yr 22	\$ -	\$ 7,021	\$ -	-	\$ 168,662	\$ -	\$ 161,642	\$ 1,740,201
Yr 23	\$ -	\$ 7,196	\$ -	-	\$ 174,565	\$ -	\$ 167,369	\$ 1,907,571
Yr 24	\$ -	\$ 7,376	\$ -	-	\$ 180,675	\$ -	\$ 173,299	\$ 2,080,870
Yr 25	\$ -	\$ 7,560	\$ -	-	\$ 186,999	\$ -	\$ 179,438	\$ 2,260,308
Yr 26	\$ -	\$ 7,749	\$ -	-	\$ 193,544	\$ -	\$ 185,794	\$ 2,446,102
Yr 27	\$ -	\$ 7,943	\$ -	-	\$ 200,318	\$ -	\$ 192,375	\$ 2,638,477
Yr 28	\$ -	\$ 8,142	\$ -	-	\$ 207,329	\$ -	\$ 199,187	\$ 2,837,664
Yr 29	\$ -	\$ 8,345	\$ -	-	\$ 214,585	\$ -	\$ 206,240	\$ 3,043,904
Yr 30	\$ -	\$ 8,554	\$ -	-	\$ 222,096	\$ -	\$ 213,542	\$ 3,257,446
<b>Totals</b>	<b>\$ -</b>	<b>\$ 183,513</b>	<b>\$ 20,900</b>	<b>\$ 1,072,271</b>	<b>\$ 4,227,767</b>	<b>\$ 306,363</b>	<b>\$ 3,257,446</b>	<b>\$ 3,257,446</b>

**NOTES**

- (1) Project Design, Development, and Construction are included - no capital outlay on the part of the District.
- (2) Optional Solar O&M and Production Guarantee. Escalation included as 2.5%
- (3) Escalation included at CEC rate of 4% (3.5% utilized to account Solar Degradation).
- (4) CEC 0% Interest Loan Program - No Setup Fees - No Collateral Required. 5% allowance above Sitelogiq contract costs for any contingencies. Can return to State if unused.
- (5) 15 year inverter warranty. Conservatively assumes all inverters in need of replacement at year 16.



## Ground Mount Oak Valley Union ESD, 24500 Rd 68, Tulare, CA 93274

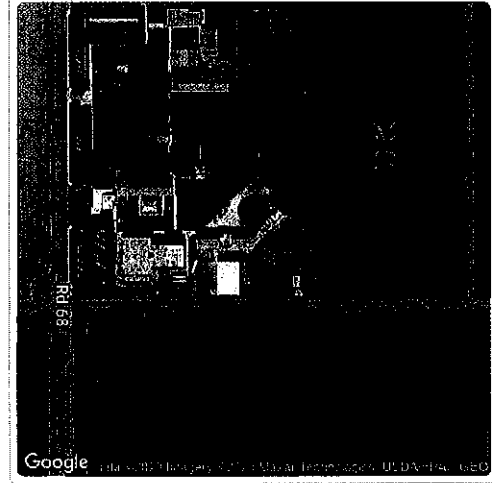
### Report

**Project Name** Oak Valley Union ESD  
**Project Address** 24500 Rd 68, Tulare, CA 93274  
**Prepared By** Mirazun Mitu  
 mirazun.mitu@sitelogiq.com

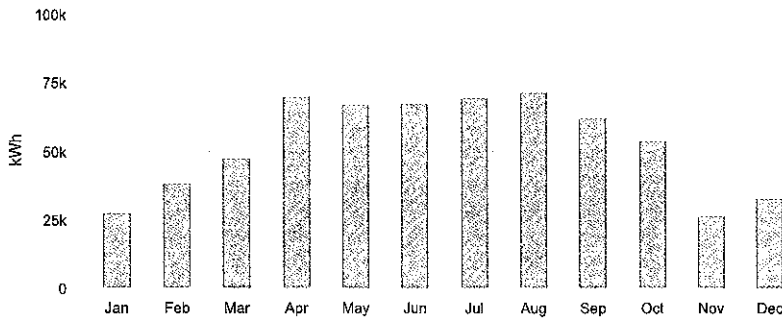
### System Metrics

**Design** Ground Mount  
**Module DC Nameplate** 384.5 kW  
**Inverter AC Nameplate** 300.0 kW  
 Load Ratio: 1.28  
**Annual Production** 638.2 MWh  
**Performance Ratio** 79.2%  
**kWh/kWp** 1,659.9  
**Weather Dataset** TMY, VISALIA MUNI (AWOS), NSRDB (tmy3, I)  
**Simulator Version** abf32ef1c3-9798783dde-8c5e838783-647ba438af

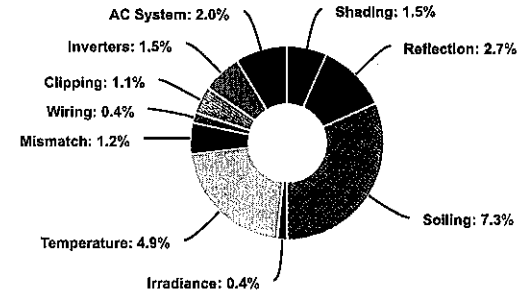
### Project Location



### Monthly Production



### Sources of System Loss



⚡ Annual Production			
	Description	Output	% Delta
Irradiance (kWh/m <sup>2</sup> )	Annual Global Horizontal Irradiance	1,893.6	
	POA Irradiance	2,096.7	10.7%
	Shaded Irradiance	2,064.7	-1.5%
	Irradiance after Reflection	2,009.3	-2.7%
	Irradiance after Soiling	1,863.2	-7.3%
	<b>Total Collector Irradiance</b>	<b>1,863.2</b>	<b>0.0%</b>
Energy (kWh)	Nameplate	716,873.7	
	Output at Irradiance Levels	714,252.5	-0.4%
	Output at Cell Temperature Derate	679,000.6	-4.9%
	Output After Mismatch	670,901.1	-1.2%
	Optimal DC Output	668,251.1	-0.4%
	Constrained DC Output	661,207.3	-1.1%
	Inverter Output	651,206.1	-1.5%
	<b>Energy to Grid</b>	<b>638,182.0</b>	<b>-2.0%</b>
<b>Temperature Metrics</b>			
	Avg. Operating Ambient Temp		19.8 °C
	Avg. Operating Cell Temp		30.0 °C
<b>Simulation Metrics</b>			
	Operating Hours	4485	
	Solved Hours	4485	

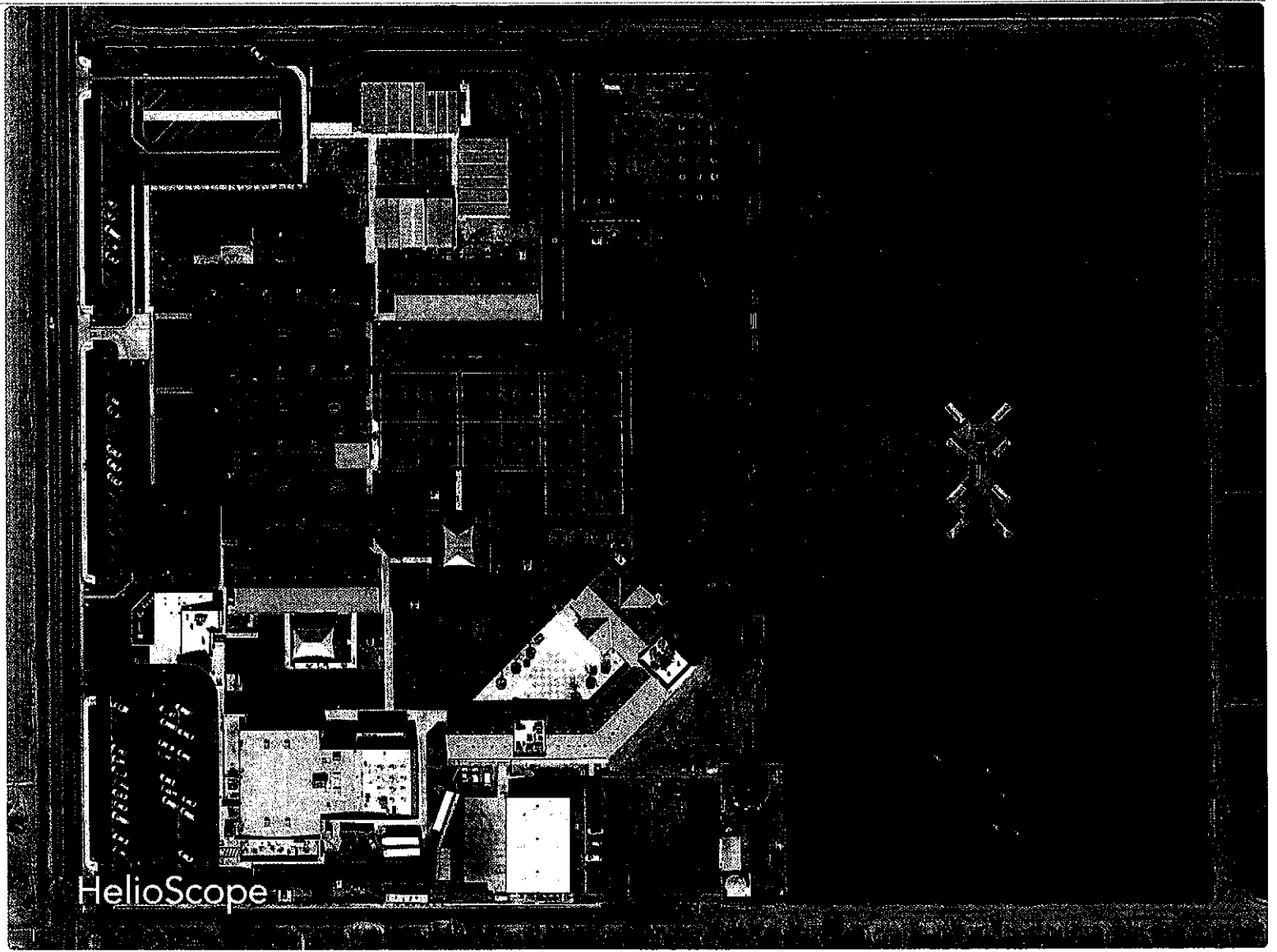
☁ Condition Set													
Description	Condition Set 1												
Weather Dataset	TMY, VISALIA MUNI (AWOS), NSRDB (tmy3, II)												
Solar Angle Location	Project Lat/Lng												
Transposition Model	Perez Model												
Temperature Model	Diffusion Model												
Temperature Model Parameters	Rack Type		U <sub>const</sub>		U <sub>wind</sub>								
	Fixed Tilt		29		0								
	Flush Mount		15		0								
	East-West		29		0								
Soiling (%)	Carport		29		0								
		J	F	M	A	M	J	J	A	S	O	N	D
		3	3	3	3	7	9	12	6	9	12	10	5
Irradiation Variance	3%												
Cell Temperature Spread	3° C												
Module Binning Range	0% to 0%												
AC System Derate	2.00%												
Trackers	Maximum Angle										Backtracking		
	60°										Disabled		
Module Characterizations	Module										Uploaded By	Characterization	
	CS6W-540MB-AG (1000V) (Canadian Solar)										HelioScope	Spec Sheet Characterization, PAN	
Component Characterizations	Device										Uploaded By	Characterization	
	CPS SCA60KTL-DO/480 (Chint)										HelioScope	Spec Sheet	

📦 Components		
Component	Name	Count
Inverters	CPS SCA60KTL-DO/480 (Chint)	5 (300.0 kW)
Strings	10 AWG (Copper)	42 (7,816.8 ft)
Module	Canadian Solar, CS6W-540MB-AG (1000V) (540W)	712 (384.5 kW)

🔌 Wiring Zones			
Description	Combiner Poles	String Size	Stringing Strategy
Wiring Zone	-	15-18	Along Racking

🏠 Field Segments									
Description	Racking	Orientation	Tilt	Azimuth	Intrarow Spacing	Frame Size	Frames	Modules	Power
Field Segment 1	Fixed Tilt	Portrait (Vertical)	20°	180°	10.0 ft	2x1	356	712	384.5 kW

Detailed Layout







## Shade Structure Oak Valley Union ESD, 24500 Rd 68, Tulare, CA 93274

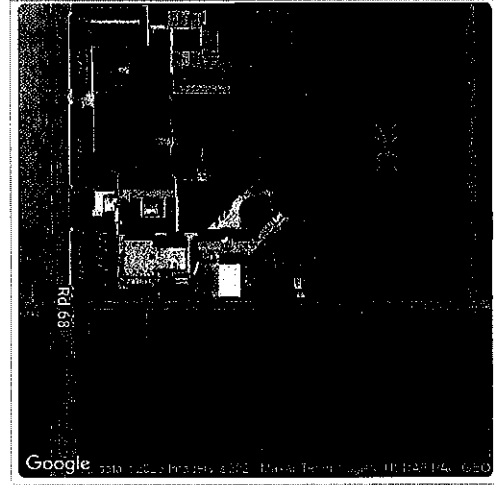
### Report

**Project Name** Oak Valley Union ESD  
**Project Address** 24500 Rd 68, Tulare, CA 93274  
**Prepared By** Mirazun Mitu  
 mirazun.mitu@sitelogiq.com

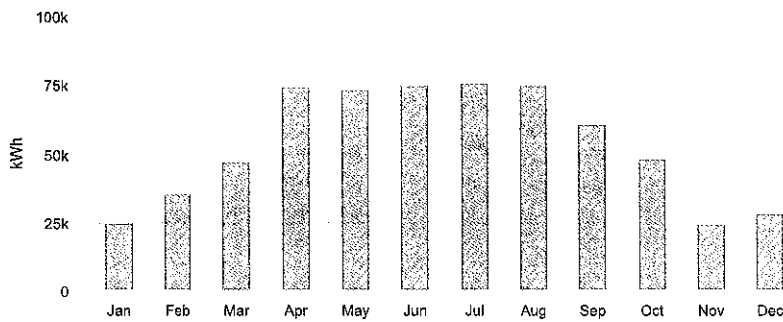
### System Metrics

**Design** Shade Structure  
**Module DC Nameplate** 408.2 kW  
**Inverter AC Nameplate** 336.0 kW  
 Load Ratio: 1.22  
**Annual Production** 645.1 MWh  
**Performance Ratio** 80.5%  
**kWh/kWp** 1,580.2  
**Weather Dataset** TMY, VISALIA MUNI (AWOS), NSRDB (tmy3, I)  
**Simulator Version** abf32ef1c3-9798783dde-8c5e838783-647ba438af

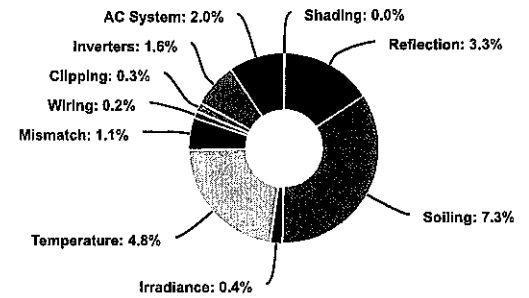
### Project Location



### Monthly Production



### Sources of System Loss



## ⚡ Annual Production

	Description	Output	% Delta
Irradiance (kWh/m <sup>2</sup> )	Annual Global Horizontal Irradiance	1,893.6	
	POA Irradiance	1,962.2	3.6%
	Shaded Irradiance	1,961.6	0.0%
	Irradiance after Reflection	1,896.2	-3.3%
	Irradiance after Soiling	1,757.3	-7.3%
	<b>Total Collector Irradiance</b>	<b>1,757.3</b>	<b>0.0%</b>
	Nameplate	717,890.9	
Energy (kWh)	Output at Irradiance Levels	714,786.2	-0.4%
	Output at Cell Temperature Derate	680,819.2	-4.8%
	Output After Mismatch	673,003.9	-1.1%
	Optimal DC Output	671,332.4	-0.2%
	Constrained DC Output	669,051.3	-0.3%
	Inverter Output	658,248.7	-1.6%
	<b>Energy to Grid</b>	<b>645,083.7</b>	<b>-2.0%</b>
<b>Temperature Metrics</b>			
	Avg. Operating Ambient Temp		19.8 °C
	Avg. Operating Cell Temp		29.4 °C
<b>Simulation Metrics</b>			
	Operating Hours	4485	
	Solved Hours	4485	

## ☁ Condition Set

Description	Condition Set 1													
Weather Dataset	TMY, VISALIA MUNI (AWOS), NSRDB (tmy3, II)													
Solar Angle Location	Project Lat/Lng													
Transposition Model	Perez Model													
Temperature Model	Diffusion Model													
Temperature Model Parameters	Rack Type							U <sub>const</sub>	U <sub>wind</sub>					
	Fixed Tilt							29	0					
	Flush Mount							15	0					
	East-West							29	0					
Soiling (%)	Carport							29	0					
		J	F	M	A	M	J	J	A	S	O	N	D	
		3	3	3	3	7	9	12	6	9	12	10	5	
Irradiation Variance	3%													
Cell Temperature Spread	3° C													
Module Binning Range	0% to 0%													
AC System Derate	2.00%													
Trackers	Maximum Angle							Backtracking						
	60°							Disabled						
Module Characterizations	Module							Uploaded By	Characterization					
	CS6W-540MB-AG (1000V) (Canadian Solar)							HelioScope	Spec Sheet Characterization, PAN					
Component Characterizations	Device							Uploaded By	Characterization					
	CPS SCA 36KTL-DO (US) (Chint)							HelioScope	Manufacturer					
	CPS SCA60KTL-DO/480 (Chint)							HelioScope	Spec Sheet					

## 📦 Components

Component	Name	Count
Inverters	CPS SCA 36KTL-DO (US) (Chint)	1 (36.0 kW)
Inverters	CPS SCA60KTL-DO/480 (Chint)	5 (300.0 kW)
Strings	10 AWG (Copper)	45 (3,985.9 ft)
Module	Canadian Solar, CS6W-540MB-AG (1000V) (540W)	756 (408.2 kW)

## Wiring Zones

Description	Combiner Poles	String Size	Stringing Strategy
Wiring Zone	-	15-18	Along Racking
Wiring Zone 2	-	15-18	Along Racking
Wiring Zone 3	-	15-18	Along Racking
Wiring Zone 4	-	14-18	Along Racking

## Field Segments

Description	Racking	Orientation	Tilt	Azimuth	Intrarow Spacing	Frame Size	Frames	Modules	Power
Field Segment 1	Carport	Portrait (Vertical)	5°	180.48146°	1.6 ft	5x27	1	135	72.9 kW
Field Segment 1 (copy)	Carport	Portrait (Vertical)	5°	180.48146°	1.6 ft	5x27	1	135	72.9 kW
Field Segment 1 (copy 1)	Carport	Portrait (Vertical)	5°	180.48146°	1.6 ft	5x27	1	135	72.9 kW
Field Segment 4	Carport	Portrait (Vertical)	5°	181.11783°	0.0 ft	1x1			0
Field Segment 1 (copy 2)	Carport	Portrait (Vertical)	5°	180.48146°	0.0 ft	1x27	3	81	43.7 kW
Field Segment 1 (copy 3)	Carport	Portrait (Vertical)	5°	180.48146°	1.6 ft	5x27	1	135	72.9 kW
Field Segment 1 (copy 4)	Carport	Portrait (Vertical)	5°	180.48146°	1.6 ft	5x27	1	135	72.9 kW

Detailed Layout





## Printer Lease Program

The lease program for 35 Brother HL-L6400dwx printers would be as follows:

Brother HL-L6400dwx Printer

(52 pages-per-minute Black-and-White)

520 and 50 Sheet Paper Decks

Set up and Delivery with start up supplies included

\$497.50 + tax per month

Also available is the WIZIX all inclusive service program

This includes all on-sight service-parts and labor

All toner

All drums

The service program is billable actual usage at \$.012 per copy

Thank you,

Michael Mosby

Major Accounts Manager

3649 W Holland Avenue Ste 101

Fresno, CA 93722



# Business Laser Printer

## HL-L6400DWX



The HL-L6400DWX monochrome laser printer is ideal for mid to large-sized workgroups with high print volumes, looking for a low total cost of ownership, advanced security features, and improved productivity.

- Help maximize your budget with included 20,000 page<sup>▼</sup> Brother Genuine ultra high-yield cartridge
- Includes value added services for optimizing document workflow, enhancing security, and managing fleet environments\*\*
- Triple layer security features help limit device and document access and help protect from network intrusion
- Large standard paper capacity helps minimize user intervention and scalable paper handling is ideal for workgroups that require customized workflows
- Help improve your document workflow with a fast print speed
- Color Touchscreen for easy navigation and direct printing from popular business cloud services<sup>▲</sup>
- Flexible installation options for easily sharing the printer on your wireless or Gigabit Ethernet network and mobile device<sup>□</sup>





# HL-L6400DWX

## Specifications:

Print Technology	Electrophotographic Laser
LCD Display (type/size)	1.8" Color Touchscreen Display
Paper Size (maximum)	Paper Trays: Up to 8.5" x 14" (legal) Multi-Purpose Tray: 3.0" - 8.5" (W) / 5.0"-14" (L)
Print Speed (maximum)**	Up to 52ppm
Time to First Page <sup>▲</sup>	Less than 7.5 seconds
Print Resolution (maximum)	Up to 1200 x 1200 dpi
Processor	800 MHz
Emulations	PCL5e, PCL5c, PCL6 (PCL XL Class 3.0), BR-Script3 <sup>®</sup> , IBM Proprinter, Epson FX, PDF version 1.7
Duplex Printing Capability	Yes (default setting)
Paper Input Capacity (maximum) <sup>†</sup>	520-sheet capacity paper tray, 50-sheet capacity multi-purpose tray
Optional Input Capacity (max. *) <sup>‡</sup>	2,650 sheets via optional tower tray
Output Capacity (std. / max. *) <sup>‡</sup>	250 sheets (face down), 10 sheets (face up), 1,050 sheets via optional mailbox
Media Types	Plain Paper, Letterhead, Colored Paper, Recycled Paper, Bond, Labels, Envelopes (up to 10)
Media Weights	Standard Paper Trays: 16 to 32 lbs. Multi-Purpose Tray: 16 to 53 lbs.
Memory (std. / max.)	512MB / 512MB
Standard Interfaces	Wireless 802.11b/g/n, NFC <sup>††</sup> , Gigabit Ethernet, USB 2.0
USB Host	Yes, Back (for external IC Card Reader) <sup>††</sup>
Operating Systems Compatibility	Windows XP Home, XP Professional, XP Professional x64 Edition, Vista, 7, 8, 8.1, 10; Server 2003, 2003 R2 (32/64 bit), 2008, 2008 R2, 2012, 2012 R2, 2016, 2019 macOS <sup>®</sup> v10.8.5, 10.9.x, 10.10.x, 10.11.x, 10.12.x, 10.13.x, 10.14.x, 10.15.x Linux
Mobile Device Compatibility <sup>††</sup>	AirPrint <sup>®</sup> , Brother iPrint&Scan, Mopria <sup>®</sup> , Wi-Fi Direct <sup>®</sup> , NFC <sup>†</sup>
Web Connect <sup>▲</sup>	GOOGLE DRIVE™, ONEDRIVE™, DROPBOX, BOX, ONENOTE, EVERNOTE <sup>®</sup>
Security Features	Integrated NFC Card Reader, Active Directory, Secure Function Lock, Enterprise Security (802.1x), Lock Slot, Secure Print, SSL/TLS, IPsec
Warranty	1-year limited warranty

\*\* Based on one-sided printing. Change from default setting required.

▲ From ready mode and standard tray.

† PostScript<sup>®</sup>3™ compatible.

‡ Maximum capacity based on using 20 lb. paper.

†† Additional purchase required.

†† Requires connection to a wireless network.

†† Approximate toner cartridge yield in accordance with ISO/IEC 19752 (letter/A4).

▲ Approximately 50,000 pages based on 3 pages per job and 30,000 pages based on 1 page per job and (letter/A4 simplex pages). The number of pages may be affected due to a variety of factors including but not limited to media type and media size.

▲ Requires an Internet connection and an account with desired service.

† The mobile device must have NFC capability and run Android OS 4.0 or later.

† See [www.brother.com](http://www.brother.com) for details.

†† Included Brother value services require activation.

## Supplies & Accessories\*:

TN-820	Standard Yield Toner Cartridge (approx. 3,000 pages) <sup>†</sup>
TN-850	High-Yield Toner Cartridge (approx. 8,000 pages) <sup>†</sup>
TN-880	Super High-Yield Toner Cartridge (approx. 12,000 pages) <sup>†</sup>
TN-890	Ultra High-Yield Toner Cartridge (approx. 20,000 pages) <sup>†</sup>
DR-890	Drum Unit (approx. 50,000 pages) <sup>†</sup>
LT-5505	Optional 250-Sheet Capacity Paper Tray
LT-6505	Optional 520-Sheet Capacity Paper Tray
TT-4000	Tower Tray with Stabilizer
SF-4000	Optional Stapler Finisher
SR-100	Replacement Staple Cartridge (10,000 staples)
MX-4000	4-Bin Mailbox/Stacker/Sorter
CB-2000	15.7" Printer Cabinet/Stand
CH-1000	Card Reader Holder

## Included Value Added Services\*\*:

- Custom UI
- Secure Print +
- Barcode Print +
- E-Notify
- Remote Panel
- ThinPrint Client
- Infrastructure Optimization Assessment



At your side support. Online, call or live chat – free support for the life of your printer. At Brother, we want to ensure that your experience with us is exceptional. Visit us at [brother-usa.com](http://brother-usa.com) where you can download the latest product drivers and software, view product manuals, learn how to get the most out of your product with how-to videos and find answers to frequently asked questions.



### Working with you for a better environment

At Brother, our green initiative is simple. We strive to take responsibility, act respectfully and try to make a positive difference to help build a society where sustainable development can be achieved. We call this approach Brother Earth. [www.brotherearth.com](http://www.brotherearth.com)

COMPATIBLE WITH  
**WINDOWS**





Printer	Ink	On Site	Purchase Aug	Purchase Jan.	Total Cost of Ink	Estimate of copies per teacher by
Printer 8710	HP952	Rm101	X	X	\$205.52	7000
Printer 8710	HP952	201	X	X	\$205.52	7000
Printer8710	HP952	202	X	X	\$205.52	7000
	HP952	203	X	X	\$205.52	7000
	HP952	302	X	X	\$205.52	7000
	HP952	303	X	X	\$205.52	7000
	HP952	401	X	X	\$205.52	7000
	HP952	402	X	X	\$205.52	7000
	HP952	403	X	X	\$205.52	7000
	HP952	501	X	X	\$205.52	7000
	HP952	502	X	X	\$205.52	7000
	HP952	503	X	X	\$205.52	7000
	HP952	601	X	X	\$205.52	7000
	HP952	602	X	X	\$205.52	7000
	HP952	603	X	X	\$205.52	7000
	HP952	604	X	X	\$205.52	7000
	HP952	703	X	X	\$205.52	7000
	HP952	707	X	X	\$205.52	7000
	HP952	708	X	X	\$205.52	7000
Printer8710	HP952	709	X	X	\$205.52	7000
Printer8710	HP952	710	X	X	\$205.52	7000
Printer8710	HP9952	807	X	X	\$205.52	7000
Printer8710	HP952	Band room	X	X	\$205.52	7000
Printer 8600	HP950	809	X	X	\$207.22	7000
Printer8600	HP950	702	X	X	\$207.22	7000
Printer8600	HP950	804	X	X	\$207.22	7000
	HP55A	102	X	X	\$162.24	6000
Brother	TN-221	402			\$522.84	7000
Zerox	TN-730	702			\$45.48	1000
HP Laserjet M553Hp507 &HI		705 x	X	X	\$1,748.68	10000
HP	HP78A	Kitchen	X	X	\$131.16	6300
HP	HP902	103			\$147.72	900
Brother	TH-730	301			\$77.32	3000



Brother	TN-730	504			\$77.32	3000
HP	HP970/HPc Library	X	X		\$1,015.56	9000
HP	HP970/HPc Library	X		X	\$507.78	3000
Total					\$9,784.72	231200

WIZIX lease Program

Brother Printer	35 Printers				\$0.01	231200
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Cost Savings leasing						\$7,010.72
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\$2,774.00



RETURN THIS FORM BY MARCH 17, 2023  
TO TCOE  
Attn: Shelly DiCenzo, Business Services

TO: Shelly DiCenzo, Business Services  
Tulare County Office of Education

SUBJECT: INDEPENDENT AUDITOR SELECTION FORM – 2022-2023  
(For the financial and compliance audit for the year ending June 30, 2023)

School District Oak Valley WEST

Audit Firm M. Green

Lead Audit Partner\* Brenda Daddino

\*Education Code section 41020(f)(2) – it is unlawful for a public accounting firm to provide audit services if the lead audit partner, or coordinating audit partner, having primary responsibility for the audit, or the audit partner responsible for reviewing the audit, has performed audit services in each of the 6 previous fiscal years.

Check the box that applies to your district's audit agreement:

This is a single year agreement. Attach a copy of the agreement or engagement letter.

This is a multi-year agreement - THE \_\_\_\_\_ YEAR OF A \_\_\_\_\_ -YEAR AGREEMENT. Attach a copy of the agreement if this is the 1<sup>st</sup> year of a multi-year agreement.

**2022-2023 Audit Fee**

for the audit of the year  
ending June 30, 2023 \$ 26,000

Audit Firm Address 3900 W. Caldwell

City/Zip Visalia 93278-3330 Phone No. 559-627-3900

Date: 3-14-2023 By: [Signature]  
Superintendent or Designee Signature

**\*\*DO NOT complete this section if your district has entered into an agreement with an audit firm as indicated above.\*\***

Complete this section only if your district is requesting Tulare County Office of Education to provide for your audit.

\_\_\_\_\_ School District  
HEREBY REQUESTS the County Superintendent of Schools to provide for a financial and compliance audit for fiscal year 2022-2023.

Date:

\_\_\_\_\_  
Clerk of the Board







CLOVIS | HANFORD | PORTERVILLE | TULARE | VISALIA

## M. GREEN AND COMPANY LLP

CERTIFIED PUBLIC ACCOUNTANTS

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TYLER J. CODAY, CPA

MANNY GONZALEZ, CPA

GINILU VANDERWALL, CPA

KRISTI WEAVER, CPA

March 9, 2023

To Management, Board of Trustees and Audit Committee  
Oak Valley Union Elementary School District  
24500 Road 68  
Tulare, California 93274

We are pleased to confirm our understanding of the services we are to provide Oak Valley Union Elementary School District for the year ended June 30, 2023.

### Audit Scope and Objectives

We will audit the financial statements of the governmental activities, the major fund and the aggregate remaining fund information, and the disclosures, which collectively comprise the basic financial statements of Oak Valley Union Elementary School District as of and for the year ended June 30, 2023. Accounting standards generally accepted in the United States of America provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A), to supplement Oak Valley Union Elementary School District's basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to Oak Valley Union Elementary School District's RSI in accordance with auditing standards generally accepted in the United States of America. These limited procedures will consist of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We will not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient appropriate evidence to express an opinion or provide any assurance. The following RSI is required by accounting principles generally accepted in the United States of America and will be subjected to certain limited procedures, but will not be audited:

- 1) Management's Discussion and Analysis.
- 2) Budgetary Comparison Schedules.
- 3) Schedule of the District's Proportionate Share of the Net Pension Liability.
- 4) Schedule of the District's Pension Contributions.
- 5) Schedule of Changes in the Total OPEB Liability and Related Ratios.

We have also been engaged to report on supplementary information other than RSI that accompanies Oak Valley Union Elementary School District's financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America, and we will provide an opinion on it in relation to the financial statements as a whole, in a report combined with our auditors' report on the financial statements:

- 1) All supplementary information and schedules required by the Education Audit Appeals Panel's *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, found In Title 5, Division 1.5, Chapter 3 of the California Code of Regulations.
- 2) Schedule of expenditures of federal awards.

In connection with our audit of the basic financial statements, we will read the following other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

- 1) Combining Statements presented as Other Supplementary Information.

The objectives of our audit are to obtain reasonable assurance as to whether the financial statements as a whole are free from material misstatement, whether due to fraud or error; issue an auditors' report that includes our opinions about whether your financial statements are fairly presented, in all material respects, in conformity with accounting principles generally accepted in the United States of America; and report on the fairness of the supplementary information referred to in the second paragraph when considered in relation to the financial statements as a whole. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with auditing standards generally accepted in the United States of America and *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment of a reasonable user made based on the financial statements. The objectives also include reporting on:

- Internal control over financial reporting and compliance with provisions of laws, regulations, contracts, and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.
- Internal control over compliance related to major programs and an opinion (or disclaimer of opinion) on compliance with federal statutes, regulations, and the terms and conditions of federal awards that could have a direct and material effect on each major program in accordance with the Single Audit Act Amendments of 1996 and Title 2 U.S. *Code of Federal Regulations (CFR) Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance)*.

- Internal control over compliance related to state programs and an opinion (or disclaimer of opinion) on compliance with compliance requirements described in the *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, published by the California Education Audit Appeals Panel that could have a direct and material effect on each of the District's state programs.

### **Auditors' Responsibilities for the Audit of the Financial Statements**

We will conduct our audit in accordance with accounting standards generally accepted in the United States of America; the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; the Single Audit Act Amendments of 1996; the Education Audit Appeals Panel's *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, found in Title 5, Division 1.5, Chapter 3 of the California Code of Regulations; and the provisions of the Uniform Guidance, and will include tests of accounting records, a determination of major program(s) in accordance with Uniform Guidance, and other procedures we consider necessary to enable us to express such opinions. As part of an audit in accordance with accounting standards generally accepted in the United States of America and *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit.

We will evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the financial statements, including the disclosures, and determine whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation. We will plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the government or to acts by management or employees acting on behalf of the government. Because the determination of waste and abuse is subjective, *Government Auditing Standards* do not expect auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is an unavoidable risk that some material misstatements or noncompliance may not be detected by us, even though the audit is properly planned and performed in accordance with auditing standards generally accepted in the United States of America and *Government Auditing Standards*. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements or on major programs. However, we will inform the appropriate level of management of any material errors, fraudulent financial reporting, or misappropriation of assets that comes to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. We will include such matters in the reports required for a Single Audit. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

In connection with this engagement, we may communicate with you or others via email transmission. We take reasonable measures to secure your confidential information in our email transmissions, including password protecting confidential documents. However, as email can be intercepted and read, disclosed, or otherwise used or communicated by an unintended third party, or may not be delivered to each of the parties to whom it is directed and only to such parties, we cannot guarantee or warrant that email from us will be properly delivered and read only by the addressee.

Therefore, we specifically disclaim and waive any liability or responsibility whatsoever for interception or unintentional disclosure or communication of email transmissions, or unauthorized use or failed delivery of email transmitted by us in connection with the performance of this engagement. In that regard, you agree that we shall have no liability for any loss or damage to any person or entity resulting from the use of email transmissions, including any consequential, incidental, direct, indirect, or special damages, such as loss of sales or anticipated profits, or disclosure or communication of confidential or proprietary information.

We will also conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the government's ability to continue as a going concern for a reasonable period of time.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, and direct confirmation of receivables and certain assets and liabilities by correspondence with selected individuals, funding sources, creditors, and financial institutions. We may also request written representations from your attorneys as part of the engagement and they may bill you for responding to this inquiry.

We may, from time to time and depending on the circumstances, use third-party service providers in serving your account. We may share confidential information about you with these service providers but remain committed to maintaining the confidentiality and security of your information. Accordingly, we maintain internal policies, procedures, and safeguards to protect the confidentiality of your personal information. In addition, we will secure confidentiality agreements with all service providers to maintain the confidentiality of your information and we will take reasonable precautions to determine that they have appropriate procedures in place to prevent the unauthorized release of your confidential information to others. In the event that we are unable to secure an appropriate confidentiality agreement, you will be asked to provide your consent prior to the sharing of your confidential information with the third-party service provider. Furthermore, we will remain responsible for the work provided by any such third-party service providers.

Our audit of financial statements does not relieve you of your responsibilities.

#### **Audit Procedures—Internal Control**

We will obtain an understanding of the government and its environment, including internal control relevant to the audit, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*.

As required by the Uniform Guidance, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to the Uniform Guidance.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. Accordingly, we will express no such opinion. However, during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards, *Government Auditing Standards*, and the Uniform Guidance and *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, published by the California Education Audit Appeals Panel that could have a direct and material effect on each of the District's state programs.

#### **Audit Procedures—Compliance**

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of Oak Valley Union Elementary School District's compliance with the provisions of applicable laws, regulations, contracts, and agreements, including grant agreements. However, the objective of our audit will not be to provide an opinion on overall compliance and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with federal statutes, regulations, and the terms and conditions of federal awards applicable to major programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *OMB Compliance Supplement* for the types of compliance requirements that could have a direct and material effect on each of Oak Valley Union Elementary School District's major programs. For federal programs that are included in the Compliance Supplement, our compliance and internal control procedures will relate to the compliance requirements that the Compliance Supplement identifies as being subject to audit. The purpose of these procedures will be to express an opinion on Oak Valley Union Elementary School District's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to the Uniform Guidance.

The State's audit guide, *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, published by the Education Audit Appeals Panel requires that we also plan and perform the audit to obtain reasonable assurance about whether noncompliance with those compliance requirements that could have a direct and material effect on the state programs occurred. Our procedures will consist of examining, on a test basis, evidence about the District's compliance with those requirements and performing such other procedures as we consider necessary in the circumstances. The purpose of these procedures will be to express an opinion on compliance for each applicable program in our report on state compliance issued pursuant to the State's audit guide, *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, published by the Education Audit Appeals Panel requirements.

## Other Services

In conformity with accounting principles generally accepted in the United States of America, State's audit guide, *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, published by the Education Audit Appeals Panel, and the Uniform Guidance based on information provided by you we will assist in preparing the:

- financial statements,
- schedule of expenditures of federal awards,
- disclosures,
- required supplementary information,
- and other supplementary information.

These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. Other services we will provide as part of this engagement include:

- preparing and submitting your annual Data Collection Form (Form SF-SAC for Uniform Guidance) with the Federal Audit Clearinghouse,
- posting client approved journal entries and proposing standard, adjusting or correcting journal entries,
- calculation of pension benefits,
- calculation of other postemployment benefits.

We will perform the services in accordance with applicable professional standards. The other services are limited to the services previously defined. We, in our sole professional judgment, reserve the right to refuse to perform any procedures or take any action that could be construed as assuming management responsibilities.

You agree to assume all management responsibilities relating to the:

- financial statements,
- schedule of expenditures of federal awards,
- disclosures,
- required supplementary information,
- other supplementary information,
- preparing and submitting your annual Data Collection Form (Form SF-SAC for Uniform Guidance) with the Federal Audit Clearinghouse,
- posting client approved journal entries and proposing standard, adjusting or correcting journal entries,
- calculation of pension benefits,
- calculation of other postemployment benefits.

You will be required to acknowledge in the management representation letter our assistance with preparation of the financial statements, schedule of expenditures of federal awards, related notes, required supplementary information, and other supplementary information, and other services as previously defined and that you have reviewed and approved the financial statements, schedule of expenditures of federal awards, related notes, required supplementary information, and other supplementary information and other services previously defined prior to their issuance and have accepted responsibility for them. Further, you agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them.

### **Responsibilities of Management for the Financial Statements and Single Audit**

Our audit will be conducted on the basis that you acknowledge and understand your responsibility for (1) designing, implementing, establishing, and maintaining effective internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, including internal controls over federal awards, and for evaluating and monitoring ongoing activities to help ensure that appropriate goals and objectives are met; (2) following laws and regulations; (3) ensuring that there is reasonable assurance that government programs are administered in compliance with compliance requirements; and (4) ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the financial statements, schedule of expenditures of federal awards, and all accompanying information in conformity with accounting principles generally accepted in the United States of America; and for compliance with applicable laws and regulations (including federal statutes), rules, and the provisions of contracts and grant agreements (including award agreements) and that certain state programs, specified in the Education Audit Appeals Panel's *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, are managed in compliance with applicable laws and regulations and that certain state programs, specified in the Education Audit Appeals Panel's *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, are managed in compliance with applicable laws and regulations. Your responsibilities also include identifying significant contractor relationships in which the contractor has responsibility for program compliance and for the accuracy and completeness of that information.

You are also responsible for making drafts of financial statements, schedule of expenditures of federal awards, all financial records, and related information available to us and for the accuracy and completeness of that information (including information from outside of the general and subsidiary ledgers). You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters; (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the Uniform Guidance and Education Audit Appeals Panel's *2022-2023 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*; (3) additional information that we may request for the purpose of the audit; and (4) unrestricted access to persons within the government from whom we determine it necessary to obtain audit evidence. At the conclusion of our audit, we will require certain written representations from you about the financial statements; schedule of expenditures of federal awards; federal award programs; compliance with laws, regulations, contracts, and grant agreements; and related matters.

Your responsibilities include adjusting the financial statements to correct material misstatements and confirming to us in the management representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements of each opinion unit taken as a whole. Also, copies of all adjusting entries for all funds, in the SACS account format, will be provided to the Tulare County Office of Education.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the government involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the government received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the government complies with applicable laws, regulations, contracts, agreements, and grants. You are also responsible for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements that we report. Additionally, as required by the Uniform Guidance and the State's K-12 Audit Guide, it is management's responsibility to evaluate and monitor noncompliance with federal and state statutes, regulations, and the terms and conditions of federal and state awards; take prompt action when instances of noncompliance are identified including noncompliance identified in audit findings; promptly follow up and take corrective action on reported audit findings; and prepare a summary schedule of prior audit findings and a separate corrective action plan. The summary schedule of prior audit findings should be available for our review when we begin our fieldwork.

With regard to including the auditors' report in an exempt offering document, you agree that the aforementioned auditors' report, or reference to M. Green and Company LLP, will not be included in any such offering document without our prior permission or consent. Any agreement to perform work in connection with an exempt offering document, including an agreement to provide permission or consent, will be a separate engagement.

With regard to an exempt offering document with which M. Green and Company LLP is not involved, you agree to clearly indicate in the exempt offering document that M. Green and Company LLP is not involved with the contents of such offering document.

You are responsible for identifying all federal awards received and understanding and complying with the compliance requirements and for the preparation of the schedule of expenditures of federal awards (including notes and noncash assistance received, and COVID-19-related concepts, such as lost revenues, if applicable) in conformity with the Uniform Guidance. You agree to include our report on the schedule of expenditures of federal awards in any document that contains, and indicates that we have reported on, the schedule of expenditures of federal awards. You also agree to include the audited financial statements with any presentation of the schedule of expenditures of federal awards that includes our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the schedule of expenditures of federal awards in accordance with the Uniform Guidance; (2) you believe the schedule of expenditures of federal awards, including its form and content, is stated fairly in accordance with the Uniform Guidance; (3) the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the schedule of expenditures of federal awards.



You are also responsible for the preparation of the other supplementary information, which we have been engaged to report on, in conformity with accounting principles generally accepted in the United States of America. You agree to include our report on the supplementary information in any document that contains, and indicates that we have reported on, the supplementary information. You also agree to include the audited financial statements with any presentation of the supplementary information that includes our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with accounting principles generally accepted in the United States of America; (2) you believe the supplementary information, including its form and content, is fairly presented in accordance with accounting principles generally accepted in the United States of America and the State's K-12 Audit Guide; (3) the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the Audit Scope and Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions for the report, and for the timing and format for providing that information.

With regard to publishing the financial statements on your website, you understand that websites are a means of distributing information and, therefore, we are not required to read the information contained in those sites or to consider the consistency of other information on the website with the original document.

#### **Engagement Administration, Fees and Other**

Our firm, as well as other accounting firms, participates in the AICPA's peer review program covering our audit and accounting practices. Under this program, our system of quality control is subjected to a peer review by a team of certified public accountants approved by the state administering entity. As part of this peer review, the team will review a sample of our work. It is possible that the work we perform for you may be selected for their review. If it is, the team is bound by professional standards to keep all information confidential.

We understand that your employees will prepare all cash or other confirmations, conversion entries, audit worksheets and schedules we request and will locate any documents selected by us for testing. We will schedule the engagement based in part on deadlines, working conditions, and the availability of your key personnel. We will plan the engagement based on the assumption that your personnel will cooperate and provide assistance by performing tasks such as preparing requested schedules, retrieving supporting documents, and preparing confirmations. If, for whatever reason, your personnel are unavailable to provide the necessary assistance in a timely manner, it may substantially increase the work we have to do to complete the engagement within the established deadlines, resulting in an increase in fees over our original fee estimate.

At the conclusion of the engagement, we will complete the appropriate sections of the Data Collection Form that summarizes our audit findings. It is management's responsibility to electronically submit the reporting package (including financial statements, schedule of expenditures of federal awards, summary schedule of prior audit findings, auditor's reports, and corrective action plan) along with the Data Collection Form to the federal audit clearinghouse. We will coordinate with you the electronic submission and certification. The Data Collection Form and the reporting package must be submitted within the earlier of 30 calendar days after receipt of the auditor's reports or nine months after the end of the audit period.

We will provide copies of our reports to Oak Valley Union Elementary School District; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing privileged and confidential information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the property of M. Green and Company LLP and constitutes confidential information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to State Controller's Office, Federal Cognizant or Oversight Agency for Audit or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of M. Green and Company LLP personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by the Federal Cognizant or Oversight Agency for Audit, or Pass-through Entity. If we are aware that a federal awarding agency, pass-through entity, or auditee is contesting an audit finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

The audit shall be commenced as soon as mutually agreeable and shall be completed and a final report filed with the requisite agencies no later than the 15<sup>th</sup> day of December following the close of the fiscal year. The audit filing date can be extended only upon proper authorization by the State Controller's Office and the California Department of Education. Brenda Daddino, CPA is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to sign them. To ensure that M. Green and Company LLP's independence is not impaired under the AICPA *Code of Professional Conduct*, you agree to inform the engagement partner before entering into any substantive employment discussions with any of our personnel.

Our audit engagement ends on delivery of our audit report. Any follow-up services that might be required will be a separate, new engagement. The terms and conditions of that new engagement will be governed by a new, specific engagement letter for that service.

Our fee for these services will be based on the amount of time required at our billing rates, adjusted for the difficulty and potential risk of the work, plus out-of-pocket costs (such as report reproduction, word processing, postage, travel, copies, telephone, etc.) that we agree that our gross fee, including expenses will not exceed \$26,000. Our billing rates vary according to the degree of responsibility involved and the experience level of the personnel assigned to your engagement. This fee is based on anticipated cooperation from your personnel and the assumption that any unexpected circumstances, such as significant changes in audit guide procedures, implementations of and/or assistance with new GASB statements, or significant summarization procedures, will not be encountered during the audit. Any requests for additional work outside the scope of the audit will be billed at our standard audit rates, including the request to be available to present the annual audit report at a school board meeting.

All invoices will be due and payable upon presentation, and failure to pay them within a reasonable time (usually thirty (30) days), will relieve us from responsibility to perform further services. Financing charges will be added at 1.5 percent per month on all accounts unpaid over sixty (60) days after they are billed. Oak Valley Union Elementary School District acknowledges and agrees that we are not required to continue work in the event of Oak Valley Union Elementary School District's failure to pay on a timely basis for services rendered as required by this engagement letter.

Oak Valley Union Elementary School District further acknowledges and agrees that in the event we stop work or withdraw from this engagement as a result of Oak Valley Union Elementary School District's failure to pay on a timely basis for services rendered as required by this engagement letter, we shall not be liable to Oak Valley Union Elementary School District for any damages that occur as a result of our ceasing to render services. We may require a retainer or retainers, which will be applied to current billings as billed. If we elect to terminate our services, our engagement will be deemed to have been completed upon written notification of termination, even if we have not completed our report. You will be obligated to compensate us for all time expended and to reimburse us for all out-of-pocket costs through the date of termination. The contract is null and void if M. Green and Company LLP is declared ineligible to perform LEA audits pursuant to Education Code 41020.5.

Of the audit fee, 10 percent must be withheld pending approval of the audit report by the State Controller. The 10 percent will be released upon certification by the State Controller that the report conforms to the reporting standards in the current audit guide (Education Code 14505).

In addition, you further agree that in the event our firm or any of its employees or agents is called as a witness or requested to provide any information whether oral, written or electronic in any judicial, quasi-judicial, or administrative hearing or trial regarding information or communications that you have provided to this firm, or any documents and workpapers prepared by M. Green and Company LLP in accordance with the terms of this agreement, you agree to pay any and all reasonable expenses including fees and costs for our time at our rates adjusted for the difficulty and potential risk of the work, as well as any legal or other fees that we incur as a result of such appearance or production of documents.

In recognition of the relative risks and benefits of this agreement to both client and the accounting firm, the client and the accounting firm have discussed and have agreed on the fair allocation of risk between them. As such, the client agrees, to the fullest extent permitted by law, to limit the liability of the accounting firm to the client for any and all claims, losses, costs and damages of any nature whatsoever, so that the total aggregate liability of the accounting firm to the client shall not be greater than the total fee for services rendered under this agreement. The client and the accounting firm intend and agree that this limitation applies to any and all liability or cause of action against the accounting firm, however alleged or arising, unless otherwise prohibited by law.

If any dispute arises among the parties hereto, the parties agree first to try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its applicable rules for resolving professional accounting and related services disputes before resorting to litigation. Costs of any mediation proceeding shall be shared equally by all parties.

Client and accountant both agree that any dispute over fees charged by the accountant to the client will be submitted for resolution by arbitration in accordance with the applicable rules for resolving professional accounting and related services disputes of the American Arbitration Association except that under all circumstances the arbitrator must follow the laws of California. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT, IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION. The prevailing party shall be entitled to an award of reasonable attorneys' fees and costs incurred in connection with the arbitration of the dispute in an amount to be determined by the arbitrator.

As your CPA firm, we collect:

- Information provided by you from worksheets, documents, and discussions.
- Information that we develop as part of your engagement.

As your CPA firm, we are required to keep all information about our engagement confidential so we will not disclose any information about you unless we have your approval or are required/permitted by law. This applies even if you are no longer a client.

As your CPA firm, we are committed to the safekeeping of your confidential information and we maintain physical, electronic, and procedural safeguards to protect your information.

The documentation for this engagement is the property of M. Green and Company LLP and constitutes confidential information. It is our company policy to keep records related to client engagements for seven years. However, M. Green and Company LLP (typically) does not keep any original client records, so we will return those to you at the completion of the services rendered under your engagement. When records are returned to you, it is your responsibility to retain and protect your records for possible future use, including potential examination by any government or regulatory agencies.

By your signature below, you acknowledge and agree that upon the expiration of the seven year period, M. Green and Company LLP may destroy our records related to your engagement.

### **Reporting**

We will issue written reports upon completion of our Single Audit. Our reports will be addressed to Management, Board of Trustees and Audit Committee of Oak Valley Union Elementary School District. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add a separate section, or add an emphasis-of-matter or other-matter paragraph to our auditor's report, or if necessary, withdraw from this engagement. If our opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or issue reports, or we may withdraw from this engagement.

The *Government Auditing Standards* report on internal control over financial reporting and on compliance and other matters will state that (1) the purpose of the report is solely to describe the scope of testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance, and (2) the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The Uniform Guidance report on internal control over compliance will state that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. The State Compliance report on internal control over compliance will state that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the 2021-22 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. All three reports will state that the report is not suitable for any other purpose.

We have provided you with a copy of our most recent external peer review report and any subsequent reports received during the contract period. Accordingly, our 2020 peer review report accompanies this letter.

Management, Board of Trustees and Audit Committee  
Oak Valley Union Elementary School District  
March 9, 2023  
Page 14

We will be pleased to discuss this letter with you at any time.

We appreciate the opportunity to be of service to you and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you acknowledge and agree with the terms of our engagement as described in this letter, please sign all three copies and return one copy to us and send one copy to the Tulare County Office of Education. The third copy is for your files.

Very truly yours,

M. GREEN AND COMPANY LLP  
Certified Public Accountants

BAD/kn  
Enclosures

**RESPONSE:**

This letter correctly sets forth the understanding of Oak Valley Union Elementary School District.

By: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

# Oak Valley Union School District

2023 – 2024

Month	M	T	W	TH	F	Instructional Days	Staff Work Days	Significant Dates	Explanation
August 2023		1	2	3	4	17	4	August 9 August 9, 16 & 30 August 23	First Day of School PLC (Early Release) Back to School Night (Early Release)
			9	10	11				
	14	15	16	17	18				
	21	22	23	24	25				
	28	29	30	31					
September 2023					1	18	0	September 4 September 6, 20 & 27 September 13 & 14	NO SCHOOL - Labor Day PLC (Early Release) NO SCHOOL - Fair Days
	4	5	6	7	8				
	11	12	13	14	15				
	18	19	20	21	22				
	25	26	27	28	29				
October 2023	2	3	4	5	6	22	1	October 4, 11 & 18 October 13 October 23 - 27 October 31	PLC (Early Release) Quarter 1 Grading Period Ends Parent Conferences (Early Release) Halloween Parade (Early Release)
	9	10	11	12	13				
	16	17	18	19	20				
	23	24	25	26	27				
	30	31							
November 2023			1	2	3	16	0	November 1, 8, 15 November 10 November 17 November 20 - 24	PLC (Early Release) NO SCHOOL - Veteran's Day Thanksgiving Early Release NO SCHOOL - Thanksgiving Break
	6	7	8	9	10				
	13	14	15	16	17				
	20	21	22	23	24				
	27	28	29	30					
December 2023					1	15	0	December 21 December 21 December 22	Holiday Early Release Quarter 2, Semester 1 Ends – 88 Days
	4	5	6	7	8				
	11	12	13	14	15				
	18	19	20	21	22				
	25	26	27	28	29				
January 2024	1	2	3	4	5	12	0	through January 14 January 15 January 16	NO SCHOOL - Christmas Vacation NO SCHOOL - Martin Luther King Jr. Day School Resumes
	8	9	10	11	12				
	15	16	17	18	19				
	22	23	24	25	26				
	29	30	31						
February 2024				1	2	19	0	February 12 February 19	NO SCHOOL - Lincoln's Birthday NO SCHOOL - President's Day
	5	6	7	8	9				
	12	13	14	15	16				
	19	20	21	22	23				
	26	27	28	29					
March 2024					1	16	0	March 6, 13 & 20 March 15 March 22 March 25 - 29	PLC (Early Release RESUMES) Quarter 3 Grading Period Ends Holiday Early Release NO SCHOOL - Spring Break
	4	5	6	7	8				
	11	12	13	14	15				
	18	19	20	21	22				
	25	26	27	28	29				
April 2024	1	2	3	4	5	21	0	April 1 April 2 - 5 April 10 & 24 April 17	Fog Make-Up Day Parent Conferences (Early Release) PLC (Early Release) Open House (Early Release)
	8	9	10	11	12				
	15	16	17	18	19				
	22	23	24	25	26				
	29	30							
May 2024			1	2	3	19	0	May 1, 8, 15, 22 & 29 May 23, 24 & 28 May 27 May 31	PLC (Early Release) Fog Make-Up Days NO SCHOOL - Memorial Day Sports Day (Early Release @ 12:30)
	6	7	8	9	10				
	13	14	15	16	17				
	20	21	22	23	24				
	27	28	29	30	31				
June 2024	3	4	5	6	7	5	1	June 5 June 7 June 7 June 7	Awards Assembly (Early Release) Last Day of School (Early Release) Kindergarten & 8 <sup>th</sup> Grade Graduation Quarter 4 – Semester 2 Ends – 92 Days
		11	12	13	14				

Total Student Instructional Days = 180 + 5 Staff Development Days = 185 Total Teacher Duty Days  
 Fog Make-Up Days: April 1, May 23, 24 & 28. If not needed, these days will be non-instructional days.  
 Board Adopted:

