



**NACDC**

Financial Services, Inc.

Dear Parent/Guardian:

Your child has opened or has expressed interest in opening a savings account with the mini-bank program sponsored by the Native American Community Development Corporation Financial Services. NACDC Financial Services is the non-profit affiliate of Native American Bank. The main goal of NACDC is to bring financial literacy to Indian country, especially to the youth. In order for any student to have an account with the mini-bank program, they will need to provide their personal information such as their date of birth, social security number, mailing address, phone number and physical address. In addition, they will also need **\$3.00** to open the account and that \$3.00 is to remain in the account as long as it is open. We will be in the school once every week for the student to make deposits.

Mini Bank policies states that only the student may withdrawal and/or close the account, parents do not have access to the account.

Your child's information is confidential and will be securely kept with NACDC Financial Services and Native American Bank. NAB is a federally regulated financial institution and is bound by the Privacy Act to keep all account information confidential. By signing this form you are giving your permission to use your child's information for the purpose of opening a Mini Bank Savings account with Native American Bank, NA. For further information, please call Matt Harrington at 338-2099.

Today's Date: \_\_\_\_\_

Accountholder's (Child's) Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Accountholder's (Child's) Social Security Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_

Parent/Guardian Email for Mini-Bank Newsletter: \_\_\_\_\_ (optional)

Ethnicity(Check all that apply):  African American  American Indian  Alaska Native  Asian  Caucasian  Latino or Hispanic  Native Hawaiian  Pacific Islander  Other \_\_\_\_\_

Tribal Affiliation if any: \_\_\_\_\_



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I grant to Native American Community Development Corporation Financial Services (NACDC FS) and the Mini Bank Program, the right to take photographs of my Son/Daughter in connection with all Mini Bank experiences and events. I authorize NACDC Financial Services & Mini Bank, its assigns and transferees to copyright, use and publish the same in print and/or electronically.

I agree that NACDC Financial Services and Mini Bank may use such photographs of my child with or without his/her name and for any lawful purpose, including for example such purposes as publicity, illustration, advertising, and web content.

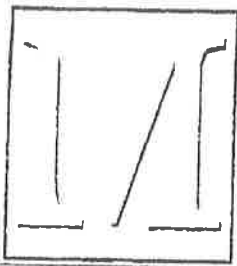
I have read, agreed, and understand the above:

Parent/Guardian Signature: \_\_\_\_\_

Parent/Guardian Printed name: \_\_\_\_\_

Mini Bank Student's Name: \_\_\_\_\_

Date: \_\_\_\_\_



# INI BANK CIP FORM

**Must be filled out before opening a new account**

Account Number \_\_\_\_\_

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Physical Address (Street or directions to the house where you live):**

Street or directions \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Home Phone # \_\_\_\_\_

Name of ID used \_\_\_\_\_ Number of ID used \_\_\_\_\_

Date Opened: \_\_\_\_\_ Opening Deposit Amount: \$ \_\_\_\_\_

Native American Community Development Corporation  
101 Pata Street, PO Box 3029  
Browning, Mt 59417  
406-338-2992 (fax) 406-338-2751

Mini Bank Savings Account Signature Card

Account Owner(s) Name & Address

Account Number: \_\_\_\_\_

Number of Signatures required for withdrawal: \_\_\_\_\_

Ownership of Account

Single-Party Account

Multiple-Party Account

All signatures below will have access to  
withdraw funds from this account

(1) X \_\_\_\_\_

Account Holder (1) Signature

Printed Name \_\_\_\_\_

ID#: \_\_\_\_\_ DOB \_\_\_\_\_

(2) X \_\_\_\_\_

Account Holder (2) Signature

Printed Name \_\_\_\_\_

ID#: \_\_\_\_\_ DOB \_\_\_\_\_

(3) X \_\_\_\_\_

Account Holder (3) Signature

Printed Name \_\_\_\_\_

ID#: \_\_\_\_\_ DOB \_\_\_\_\_

New Mini Bank Savings Account

Date opened: \_\_\_\_\_

By: \_\_\_\_\_

Starting Deposit: \$ \_\_\_\_\_

Cash      Check

Home Phone: \_\_\_\_\_

Other: \_\_\_\_\_

School: \_\_\_\_\_

# Ready, Get Set, Save!

## Goals

**My saving goal for the 2022-2023 school year** is to save \$\_\_\_\_\_ in my Mini-Bank account by June 1st, 2023 for the purpose of \_\_\_\_\_

**My long term savings goal** is to save \$\_\_\_\_\_ in my Mini-Bank account by June 1<sup>st</sup> of the year I graduate high school (year\_\_\_\_\_) for the purpose of \_\_\_\_\_

## Limitations

- If program funds are exhausted for the year, matches and drawings will end for that school year
- Students must fill out the goal sheet above in order to be eligible for either promotion
- Eligibility and limitations are different for each of the two promotions (please see table below)

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Please the top portion of this page to the Mini-Bank Coordinator- Matt Harrington – 201 N. Piegan St. PO Box 3029 Browning, MT 59417 or [matt.nacdc@gmail.com](mailto:matt.nacdc@gmail.com). Page can be dropped off in person, mailed or a picture of the completed form can be emailed to the email above.

<b>Name of Promotion</b>	<b>Net Savings Match</b>	<b>Monthly Deposit Drawing</b>
<b>Payout timeframe</b>	Paid out first week of September (2023)	Awarded monthly throughout school year
<b>How students qualify</b>	Net savings for school year is matched as measured from net gain 9/1/22 to 6/1/23 or net gain from account opening date to 6/1/23 (if opened during current school year)	Students must deposit at NACDC FS or during banking hours at school (if available) using a mini bank deposit slip that includes the drawing entry slip
<b>Max prize</b>	\$200 max match	\$50 deposited into account or \$50 in gift card (will rotate from month to month)
<b>Other Specifications</b>	\$200 max match awarded only if student's account reflects a net savings of \$200 over the course of the school year	Students cannot win drawing two consecutive months in a row. Direct deposits and other deposits at NAB do not count toward drawing

Example of Net Deposit Match- Johnny opens his account with \$10 (puts in) in October. He deposits (puts in) \$10 in November and withdrawals (takes out) \$5 in February, then makes no transactions the rest of the school year. As measured on June 1<sup>st</sup>, Johnny will receive \$15 in net deposit match the first week of September of the next school year (3 months later).

**Stick this on your fridge and talk to people about it who can help you reach your goal!**

<b>Goal</b>	<b>Time</b>	<b>Purposes</b>
Save \$ _____	by 6/1/23	for _____
Save \$ _____	by 6/1/____	for _____