

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
BOARD OF EDUCATION**

**Regular Meeting
December 12, 2012**

**Support Services Center
2560 Skyway Drive, Santa Maria, California 93455**

5:30 p.m. Closed Session/6:30 p.m. General Session

The Santa Maria Joint Union High School District mission is to provide all students with an enriching high school experience that strives to enhance students' natural abilities, to promote the development of new capabilities, and to encourage the lifelong pursuit of wisdom and harmony as productive individuals in their community.

Any materials required by law to be made available to the public prior to a meeting of the Board of Education of the District can be inspected at the above address during normal business hours.

Individuals who require special accommodation including, but not limited to, American Sign Language interpreter, accessible seating or documentation in accessible formats should contact the superintendent or designee within a reasonable amount of time before the meeting date.

I. Open Session

Call to Order

II. Public Comments on Closed Session Items

At this time any member of the public may address the Board concerning the Closed Session Items. Testimony is limited to three minutes each person and fifteen minutes each topic. The Board President will, if appropriate, direct administration to respond in writing.

III. Adjourn to Closed Session

Note: The Board will consider and may act upon any of the following items in closed session. They will report any action taken publicly at the end of the closed session as required by law.

- A. Student Matters – Education Code Sections 35146 & 48918. The Board will review proposed expulsions/suspended expulsion(s) and/or and requests for re-admission. *NOTE: The education code requires closed sessions in these cases to prevent disclosure of confidential student record information.*
- B. Certificated and Classified Personnel Actions. The Board will be asked to review and approve hiring, transfers, promotions, evaluations, terminations, and resignations as reported by the Assistant Superintendent, Human Resources.

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- C. Conference with Labor Negotiators. The Board will be provided a review of negotiations with the Faculty Association (California Teachers Association) and the California School Employees Association (CSEA).

IV. Reconvene in Open Session

Call to Order/Flag Salute

V. Announce Closed Session Actions

The Board will announce the following actions:

- A. Student Matters – Education Code Sections 35146 & 48918. The Board will review proposed expulsions/suspended expulsion(s) and/or and requests for re-admission. *NOTE: The education code requires closed sessions in these cases to prevent disclosure of confidential student record information.*
- B. Certificated and Classified Personnel Actions. The Board will be asked to review and approve hiring, transfers, promotions, evaluations, terminations, and resignations as reported by the Assistant Superintendent, Human Resources.
- C. Conference with Labor Negotiators. The Board will be provided a review of negotiations with the Faculty Association (California Teachers Association) and the California School Employees Association (CSEA).

VI. Presentations

- A. Recognition of Retirees

The Board recognizes the following classified retirees for their many years of service to the students in our district. This group represents a total of 82 years.

<u>Name</u>	<u>Assignment</u>	<u>Years in District</u>
Luis Quintana	Painter	41
John Sisson	Lead Warehouse Worker	33
Nancy Drewniak	Instructional Assistant-Spec Ed I	8

VII. Organization for Year December 12, 2012 to December 2013

- A. Approval of President

As outlined in Board Bylaw 9100, the current Clerk of the Board will be confirmed as President of the Board of Education.

***** IT IS RECOMMENDED THAT the Board approve Carol Karamitsos as President of the Board of Education**

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Moved _____ Second _____ Vote _____

B. Turn over to New President

C. Election of Clerk (The current Clerk is Carol Karamitsos)

***** IT IS RECOMMENDED THAT the Board elect Dean Reece as the Clerk of the Board of Education.**

Moved _____ Second _____ Vote _____

D. Appointment of Secretary to the Board of Education (The current secretary is Mark Richardson)

***** IT IS RECOMMENDED THAT the Board appoint Mark Richardson as Secretary to the Board of Education.**

Moved _____ Second _____ Vote _____

E. County Committee on School District Organization

The Board of Education is required to designate the representative and alternate to elect members of the County Committee on School District Organization. (The current representative is Jack Garvin with no alternate.)

***** IT IS RECOMMENDED THAT the Board designate a representative and alternate to elect members to the County Committee on School District Organization.**

Moved _____ Second _____ Vote _____

F. Selection of Meeting Dates, Time and Place

In order to facilitate payroll requirements and other reporting deadlines, the administration recommends the Board meet each month on the dates listed below. The meetings will be held at 5:30 p.m. (closed meeting) and 6:30 p.m. (open meeting) at the District Support Services Center.

January 23, 2013	May 8, 2013	September 11, 2013
February 13, 2013	June 12, 2013	October 9, 2013
March 13, 2013	July 10, 2013 (if needed)	November 13, 2013
April 17, 2013	August 14, 2013	December 11, 2013

***** IT IS RECOMMENDED THAT the Board establish the proposed dates and times for meetings of the Board of Education.**

Moved _____ Second _____ Vote _____

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VIII. Items Scheduled for Information

- A. Superintendent's Report
 - 1. Overview of School Site Single Plans for Student Achievement (SPSA) by John Davis
- B. Principal Reports
- C. Student Reports: Delta, Santa Maria, Pioneer Valley, and Righetti.
- D. Reports from Employee Organizations
- E. Board Member Reports

IX. Items Scheduled for Action

A. General

1. Reopener Proposal for Classified Negotiations

The Contract with California School Employees Association, Chapter 455, allows the parties to reopen certain articles. In order to commence negotiations with CSEA and to fulfill conditions of the Rodda Act, the Board needs to acknowledge receipt of the following proposal from CSEA. This presentation fulfills the public notice requirements of the Educational Employment Relations Act (EERA or "Rodda Act") at Government Code Section 3547.

- Article III, Pay and Allowances

A public hearing is required at this time.

Resource Person(s): Tracy Marsh

***** IT IS RECOMMENDED THAT the Board of Education acknowledge receipt of the reopener proposal from CSEA to the District in order to commence negotiations.**

Moved _____ Second _____ Vote _____

2. Evaluator Competence

Per Education Code §35160.5 and Board Policy 5551, the district is required to submit to the Board a list of administrators whose duties include the evaluation of certificated personnel. The district hereby certifies that the following administrators have demonstrated competence in instructional methodologies and evaluation for

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certificated staff they are assigned to evaluate.

Carter, Rhett	Haws, Peter
Chavarria, Elyssa R.	Herrera, Shanda
Chavez, Esther P.	Hutton, David
Davis, John	Iniguez, Jose
Dickinson, Greg	Marsh, Tracy
Domingues, Joe	Martinez, Leslie
Evans, Frances	Molina, Steve
Flores, Pete	Richardson, Mark
	Robinson, Paul

Resource Person(s): Tracy Marsh

*** **IT IS RECOMMENDED THAT the Board of Education approve the list of competent evaluators for the 2012/13 school year.**

Moved _____ **Second** _____ **Vote** _____

B. Business

1. 2012/2013 First Interim Report

California Education Code requires each school district to file two interim reports detailing the financial and budgetary status to the County Office of Education. The First Interim report shall cover the period ended October 31, and approved by the Board of Education no later than 45 days after the close of this period.

The County Superintendent shall certify in writing that the district can meet its financial obligations for the remainder of the fiscal year, based on current forecasts and assumptions, and for the subsequent two fiscal years. The certification shall be classified as:

- 1) Positive Certification will be assigned indicating that the district can meet its financial obligations for the current and subsequent two years, or
- 2) Qualified Certification will be assigned to a school district if it may not meet its financial obligations for the current year and the subsequent two years, or
- 3) Negative Certification will be assigned to a school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or in the subsequent two fiscal years.

The full report is in accordance with the state-adopted Standards and Criteria, is posted on the District website at www.smjuhsd.k12.ca.us.

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Resource Person(s): Yolanda Ortiz

***** IT IS RECOMMENDED THAT the Board of Education adopt a Positive Certification for the First Interim report for fiscal year 2012/2013 as shown in Appendix D.**

Moved _____ Second _____ Vote _____

2. Authorization to Make Budget Revisions

Income and expenditures have been updated in accordance with revenues, grant awards, personnel and other expenditure adjustments. The working budget, as shown in the Projected Year Totals column of the 2012/13 First Interim Report has been adjusted to reflect these changes.

Resolution Number 12 authorizes these revisions.

Resource Person(s): Yolanda Ortiz

***** IT IS RECOMMENDED THAT the Board of Education approve Resolution Number 12 authorizing budget changes as identified in the 2012/13 First Interim Report.**

Moved _____ Second _____

A ROLL CALL VOTE IS REQUIRED:

Dr. Karamitsos _____
Dr. Reece _____
Dr. Walsh _____
Mr. Tognazzini _____
Dr. Garvin _____

3. Annual Accounting for School Facilities Fees

In accordance with California Government Code 66006, the district shall, within 180 days after the close of the fiscal year, make available to the public an accounting of developer fees collected. The district is required to identify the type of fees collected, beginning and ending fund balance and interest earnings. In addition, the district shall list proposed projects for a period of five years. Section 66001 requires districts collecting developer fees to make additional findings every five years in which those fees remained unexpended at the end of a fiscal year.

Resolution Number 13 is presented for Board approval.

Resource Person(s): Yolanda Ortiz

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*** **IT IS RECOMMENDED THAT the Board of Education approve Resolution Number 13.**

Moved _____ Second _____

A ROLL CALL VOTE IS REQUIRED:

Dr. Karamitsos _____
Dr. Reece _____
Dr. Walsh _____
Mr. Tognazzini _____
Dr. Garvin _____

X. Consent Items

*** **IT IS RECOMMENDED THAT the Board of Education approve the following consent items as presented.** *All items listed are considered to be routine and may be enacted by approval of a single motion. There will be no separate discussion of these items; however, any item may be removed from the consent agenda upon request of any member of the board and acted upon separately.*

Moved _____ Second _____ Vote _____

A. Approval of Minutes

November 6, 2012 - Special Meeting
 November 14, 2012 - Regular Meeting

B. Approval of Warrants for the Month of November- 2012

Payroll	\$5,141,321.22
Warrants	<u>3,288,907.25</u>
Total	\$8,430,228.47

C. Facility Report – *Appendix B*

D. Attendance Report – *Appendix C*

Mrs. Yolanda Ortiz, Assistant Superintendent of Business Services, will be available to answer questions regarding the third month attendance report presented as Appendix C.

E. Acceptance of Gifts

Pioneer Valley High School

Donor	Recipient	Amount
Dee Ringstead	Drama & English Depts/8 PCPA Tickets	\$170.00

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Ted Gross	Science Dept/baby alligator lizard, National Geographic videos & DVD's, 2 ringneck snakes	250.00
Wal-Mart	Choir	500.00
California Association of Future Farmers of America	FFA	197.42
Santa Barbara County Cattlewomen	FFA	200.00
State Farm Mutual Automobile Insurance Co	Student Council	2,500.00
Joann I Green	Wrestling	100.00
C.D. Lyon Construction Inc	Wrestling	100.00
Autobahn Investments	Wrestling	100.00
DBA Torres Enterprises		
Troesh Recycling, Inc	Wrestling	100.00
DBA RoXsand		
Valjen Inc	Wrestling	150.00
DBA Little Caesars		
Enriquez's Landscaping & Gardening	Wrestling	100.00
Ross & Carolyn Hadick	Wrestling	100.00
Maria Vasquez	Wrestling	100.00
DBA Vasquez Family Child Care		
Brian Johnsen	Wrestling	200.00
Media All Stars, Inc	Athletics	451.00
Gerry Starowicz	Wrestling	100.00
Apio Inc	Girls Soccer	150.00
Elizabeth Arzaga	Wrestling	100.00
DBA Jazzy Hair Cutters		
PVHS Boosters	AVID 2015, El Club Cultural, FFA, Journalism, FCA, Key Club, BSU, Cheer, Drama, Band	2,750.00
Total Pioneer Valley High School		\$8,418.42

Righetti High School

Donor	Recipient	Amount
Society of Petroleum Engineers	Science/Energy Curriculum Supplies	\$1,534.00
Altrusa Club	Scholarship	1,000.00
Christine Reade	Football	1,000.00
Fellowship of Christian Athletes	Football	1,015.50
Warrior Booster Club	Football	1,000.00
Warrior Booster Club	Athletics	1,500.00
Carole & Tom Stevenson	FFA/Tractor	3,500.00
Michael & Penny Diaz	Choir	2,229.00
Gregory & Melanie Wilcoxon	Ian Hassett Scholarship	200.00
Total Righetti High School		\$12,978.50

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F. Student Discipline Matters

- Administrative Recommendation for Student Expulsion(s): Student #'s 333746
- Administrative Recommendation for Student Re-Admission from Expulsion/Suspended Order and/or Expulsion: Student #'s 329304 & 334925.

XI. Open Session Public Comments

The public may address the Board on any matter (except personnel) concerning the District and not on the agenda. Note: The time limit to address the Board may not exceed three minutes. The Board is not required to respond to the Public Comment. The public may also address the Board on each item on the Agenda as the Board takes up those items. Persons wishing to speak should complete a blue request form and hand it to the Board secretary.

XII. Items not on the Agenda

Note: The law generally prohibits the Board from discussing items not on the agenda. Under limited circumstances, the Board may discuss and act on items not on the agenda if they involve an emergency affecting safety of persons or property, or a work stoppage, or if the need to act came to the attention of the District too late to include on the posted agenda.

XIII. Next Meeting Date

Unless otherwise announced, the next regular meeting of the Board of Education will be held on January 23, 2013. Closed session begins at 5:30 p.m. Open session begins at 6:30 p.m. The meeting will be held at the Santa Maria Joint Union High School District Support Services Center at 2560 Skyway Drive, Santa Maria, CA 93455.

XIV. Adjourn

REGULAR MEETING
DECEMBER 12, 2012

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
RESOLUTION NUMBER 2012/13 - 12**

AUTHORIZATION FOR BUDGET REVISIONS

WHEREAS, the Board of Education adopted its budget on June 20, 2012 for the fiscal year 2012/2013; and

WHEREAS, income will be received and expenditures in certain classifications will be required in excess of amounts budgeted therefore; and

WHEREAS, Education Code Section 42602 authorizes that the Board may budget and use any unbudgeted income provided during the fiscal year; and

WHEREAS, Education Code Section 42600 authorizes that transfers may be made from the designated fund balance or the unappropriated funds balance to any expenditure classification or between expenditure classifications at any time by written resolution of the district governing board;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Education of the Santa Maria Joint Union High School District hereby authorizes budget revisions be made as reflected in the 2012/2013 First Interim Report.

PASSED AND ADOPTED this 12th day of December, 2012 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Clerk/President/Secretary of the Board of Education
Santa Maria Joint Union High School District

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
RESOLUTION NUMBER 13

A RESOLUTION OF THE BOARD OF EDUCATION OF THE SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT ADOPTING THE FINDINGS CONTAINED IN THE ANNUAL AND FIVE YEAR DEVELOPER FEE REPORT FOR FISCAL YEAR 2011/12

WHEREAS, pursuant to its authority under Education Code Section 17620 and Government Code Section 65995, the Governing Board has previously adopted and imposed statutory school fees for the 2011-12 fiscal year on residential, commercial, and industrial development ("Developer Fees") to mitigate the impact of new development on the Santa Maria Joint Union High School District ("District"); and

WHEREAS, the District has deposited all Developer Fees that it has received in a separate non-commingled capital facilities fund ("Capital Facilities Fund") established for such a purpose, pursuant to Government Code Section 66006(a) and (b); and

WHEREAS, the District has made available to the public the Annual and Five Year Developer Fee Reports for Fiscal Year 2011-12; and

WHEREAS, the District has reviewed the information provided in the Annual and Five Year Developer Fee Report and has determined the information contained therein to be true and correct; and

WHEREAS, the Annual Developer Fee Report was prepared in accordance with Government Code Section 66006(b)(1); and

WHEREAS, the Five Year Developer Fee Report was prepared in accordance with Government Code Section 66001(d); and

WHEREAS, the District has mailed notice at least fifteen (15) days prior to this meeting to all interested parties who have requested notice of any meeting relative to the District's imposition of Developer Fees; and

WHEREAS, the Governing Board has reviewed and considered the Annual and Five Year Developer Fee Report at a duly noticed, regularly scheduled public meeting at least fifteen (15) days after the District made this information publicly available, pursuant to Government Code Section 66006(b)(2).

NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BOARD OF THE SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT AS FOLLOWS:

Section 1. The Board has reviewed the information provided in the Annual and Five Year Developer Fee Report, and finds it to be true and correct.

Section 2. The Board, based upon the information contained in the Annual Developer Fee Report, finds as follows:

Section 2.1 That the Annual Developer Fee Report describes the types of fees contained in the Capital Facilities Fund, including the amount of the fees, the beginning and ending balance of the Capital Facilities Fund, as well as the amount of fees collected, and the interest earned thereon.

Section 2.2 That the Annual Developer Fee Report identifies each public improvement on which Developer Fees were expended, the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with Developer Fees.

Section 2.3 That sufficient funds have not been collected to complete the financing on any incomplete public improvement.

Section 2.4 That there were no inter-fund transfers or loans made from the Capital Facilities Fund that were not made for capital improvements.

Section 2.5 That sufficient funds have not been collected to complete the financing of any incomplete public improvement, and that there were no refunds made of Developer Fees.

Section 3. The Board, based upon the information contained in the Five Year Developer Fee Report, finds as follows:

Section 3.1 That the purpose of Developer Fees imposed on new residential, commercial, and industrial development within the District is to fund the school facilities required to serve the additional grade K-8 students generated by such new development and that the Developer Fees will be used for the construction and/or acquisition of additional school facilities and the reconstruction of exiting school facilities to provide additional capacity.

Section 3.2 That there is a proportional and reasonable relationship between the Developer Fees imposed on new development and the need for additional District school facilities because new development will generate new students to be enrolled in the District which will lead to increased need for school facilities, and that the Developer Fees imposed do not exceed the cost of providing such additional school facilities.

Section 3.3 That there is a further proportional and reasonable relationship between the unexpended Developer Fees contained in the Capital Facilities Fund and the need for additional school facilities because the Developer Fees imposed on new developments will not fully cover the costs of providing such school facilities for these new students.

Section 3.4 That the portion of the Capital Facilities Fund that remains unexpended will be used for the construction and/or acquisition of additional school facilities, remodeling existing school facilities in order to increase capacity, and the acquisition of additional portable classrooms to accommodate students generated from new development.

Section 3.5 That the funding anticipated to complete the financing of incomplete projects will be obtained from the State School Facilities Program and additional Developer Fees as set forth in the Five Year Developer Fee Report.

Section 3.6 That the dates upon which the District's school facilities projects employing the unexpended funds in the Capital Facilities Fund will commence are not presently known.

Section 4. The District made the Annual and Five Year Developer Fee Report available for public review at least fifteen (15) days prior to the Board's consideration of said report.

Section 5. The District mailed notice of the time and place of the Board meeting in which the Annual and Five Year Developer Fee Report would be considered, as well as the location where the reports could be reviewed, at least fifteen (15) days before the meeting, to each individual who had filed a written request for such notice.

PASSED AND ADOPTED this 12th day of December, 2012 by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

President/Secretary/Clerk of the Board of Education

Exhibit A

To Resolution Regarding Annual Accounting of Development Fees in the Developer Fees Fund (#25)

(A) *A brief description of the type of fee in the Funds:*
Statutory school facilities fees and payments to mitigate new development's impacts on schools facilities.

		(4/13)	(9/13)
(B) <i>The amount of the fees per square foot (07/01/11 through 05/16/12):</i>	Total	SMJUHS	Elementary
1 <u>Residential Housing</u>			
LEVEL I Fee	\$ 2.97	\$ 0.91	\$ 2.06
LEVEL II Fee		\$ 1.10	N/A
Residential Housing total		\$ 2.01	
2 <u>Commercial Construction</u>	\$ 0.47	\$ 0.14	\$ 0.33

The amount of the fees per square foot (05/17/12 through 06/30/12):

1 <u>Residential Housing</u>			
LEVEL I Fee	\$ 3.04	\$ 0.98	\$ 2.06
LEVEL II Fee		\$ 1.03	N/A
Residential Housing total		\$ 2.01	
2 <u>Commercial Construction</u>	\$ 0.47	\$ 0.14	\$ 0.33
3 <u>Negotiated Mitigation Agreement - Various developers</u>			
Rice Ranch Ventures	\$ 0.36	\$ 0.36	N/A
\$.36 per square foot in addition to Level II Fee			
4 <u>Self-Storage Projects</u>	\$ 0.08	\$ 0.08	N/A

(C) <i>The Beginning and Ending Balances of the Funds</i>	Fund 25
Beginning Balance, July 1, 2011	\$ 725,152
Ending Balance, June 30, 2012	\$ 518,947

(D) <i>The amount of the fees collected and the interest earned:</i>	\$ 89,838
LEVEL I FEES - Collected during 11/12	\$ (1,144)
LEVEL I FEES - Refunded during 11/12	\$ 54,326
LEVEL II FEES - Collected during 11/12	\$ -
LEVEL II FEES - Refunded during 11/12	\$ -
Mitigation Fees - Rice Ranch Ventures - Collected during 11/12	\$ 2,692
Mitigation Fees - Rice Ranch Ventures - Refunded during 11/12	\$ -
Interest earned during 11/12	\$ 4,829
GASB31 - Fair Market Value Adjustment	\$ (785)
Other Income	\$ 2,387
Total	\$ 152,143

(E) <i>Each public improvement on which fees were expended and the percentage of the project funded with statutory or mitigation fees:</i>	Cost
Debt Service Payment for 2560 Skyway Dr.	\$ 51,314
Debt Service Interest Payment for 2560 Skyway Dr.	\$ 2,665
Debt Service Payment for OPSC Portables Purchase	\$ 92,000
Lease relocatable buildings for use as classrooms	\$ 8,000
Legal Expenses	\$ 167,819
Other Professional Consulting Services and Operating Expenses	\$ 36,551
Total	\$ 358,349

(F) *Description of incomplete public improvements.* Refer to Exhibit B.

(G) *Description of any Interfund Transfers* N/A

(H) *The amount of refunds made pursuant to subdivision (e) of California Govt Code section 66001 and any allocations pursuant to subdivision (e) or (f) of section 66001.* N/A -- No refunds or allocations were made pursuant to subdivision (e) or (f) of section 66001.

Exhibit B

To Resolution Regarding Annual Accounting of Development Fees for the fiscal year 2011/2012 in the
Developer Fees Fund (#25)

Per Government Code Section 66001 (d) (1)-(4) as indicated:

1 With respect only to the portion of the Fund remaining unexpended at the end of the 2011/2012 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified as follows:

	12/13	Budget	4 years 13/14 - 16/17
Debt Service Principal payment on purchase of 2560 Skyway Dr	\$	73,422	\$ 341,478
Debt Service Interest payment on purchase of 2560 Skyway Dr	\$	29,577	\$ 124,231
Debt Service of OPSC Portable Classrooms	\$	-	\$ -
Lease/Buy Out of relocatable classrooms	\$	132,000	\$ -
Professional Services-Architects, Attorneys, Consultants	\$	218,000	\$ 120,000
Building Improvements	\$	75,000	\$ 230,000
Total of Projects	\$	527,999	\$ 815,709

Total of All Years- Budgeted Projects & Administrative Fees **\$ 1,343,708**

2 See Section 3.d of the Resolution

3 With respect only to that portion of the Fund remaining unexpended at the end of the 2011/2012 fiscal year, the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified in (1) above are as follows:

	12/13	Budget	4 years 13/14 - 16/17
Developer Fees	\$	200,000	\$ 600,000
Interest	\$	5,000	\$ 20,000
Total Sources	\$	205,000	\$ 620,000

Total of All Years - All Sources **\$ 825,000**

4 With respect only to that portion of the Fund remaining unexpended at the end of the 2011/2012 fiscal year, the following are the approximate dates on which the funding referred to in (3) above is expected to be deposited into the appropriate fund.

<u>Developer Fees</u>		<u>Amount</u>
Developer Fees - 2012-2013	\$	200,000
Developer Fees - 2013-2014	\$	150,000
Developer Fees - 2014-2015	\$	150,000
Developer Fees - 2015-2016	\$	150,000
Developer Fees - 2016-2017	\$	150,000

<u>Interest</u>		
Developer Fees - 2012-2013	\$	5,000
Developer Fees - 2013-2014	\$	5,000
Developer Fees - 2014-2015	\$	5,000
Developer Fees - 2015-2016	\$	5,000
Developer Fees - 2016-2017	\$	5,000

CLASSIFIED PERSONNEL ACTIONS

Name	Action	Assignment	Site	Effective	Pay Rate	Hours
	Resign	Network Systems Specialist	DO	12/1/12	32/E	8
	Employ	Food Service Worker I	PVHS	11/27/12	9/A	2
	Leave w/o Pay	Bus Driver	DO	11/2/12	18/E	4.25
	Employ	Instructional Asst/Spec Ed I	RHS	1/8/13	13/A	5.5
	Out of Class	Student Body Bookkeeper	PVHS	11/26/12	22/B	8
	Employ	Food Service Worker I	RHS	12/3/12	9/A	2
	Contract	1st Aid/CPR Training	DO	1/8/13	\$45/person	4

CERTIFICATED PERSONNEL ACTIONS

Name	Action	Status	Subject	Site	Effective	Salary	FTE
	Employ	Temporary	English	LC	1/7-6/6/13	1, 3	1
	LOA	Permanent	P.E.	PVHS	1/7-6/6/13	IV, 7	0.17
	Employ	Temporary	Special Education	RHS	9/24/12-6/6/13	V, 4	0.2
	Employ	Temporary	Home Ec	RHS	1/7-6/6/13	V, 12	0.2

COACHING PERSONNEL ACTIONS

Assignment	Name	Action	Site	Season	ASB Stipend	DO Stipend
Basketball , Head Varsity Boys		Stipend	ERHS	Winter		\$ 3,567.00
Asstistant Varsity Boys		Stipend	ERHS	Winter		\$ 1,784.00
Head JV Boys		Stipend	ERHS	Winter		\$ 1,783.00
Head Frosh Boys		Stipend	ERHS	Winter		\$ 1,783.00
Head Varsity Girls		Stipend	ERHS	Winter		\$ 3,567.00
Head JV Girls		Stipend	ERHS	Winter		\$ 2,675.00
Head Frosh Girls		Stipend	ERHS	Winter		\$ 2,675.00
Soccer , Head Varsity Boys		Stipend	ERHS	Winter		\$ 2,973.00
Head JV Boys		Stipend	ERHS	Winter		\$ 1,672.00
Asstistant JV Boys		Stipend	ERHS	Winter		\$ 558.00
Head Varsity Girls		Stipend	ERHS	Winter		\$ 2,973.00
Head JV Girls		Stipend	ERHS	Winter		\$ 2,230.00
WaterPolo , Head Varsity Girls		Stipend	ERHS	Winter		\$ 2,973.00
Co-Head JV Girls		Stipend	ERHS	Winter		\$ 1,500.00

COACHING PERSONNEL ACTIONS						
Assignment	Name	Action	Site	Season	ASB Stipend	DO Stipend
Co-Head JV Girls		Stipend	ERHS	Winter	\$ 588.09	\$ 730.00
Wrestling , Co-Head Varsity Boys		Stipend	ERHS	Winter		\$ 3,369.00
Co-Head Varsity Boys		Stipend	ERHS	Winter		\$ 500.00
Asstistant Varsity Boys		Stipend	ERHS	Winter		\$ 2,146.00
Head JV Boys		Stipend	ERHS	Winter		\$ 1,000.00
Head Varsity Girls		Stipend	ERHS	Winter		\$ 1,500.00
Asstistant Varsity Girls		Stipend	ERHS	Winter		\$ 750.00
Asst. Athletic Director		Stipend	ERHS	Winter		\$ 2,775.00
Basketball , Head Varsity Boys		Stipend	PVHS	Winter		\$ 3,417.00
Asstistant Varsity Boys		Stipend	PVHS	Winter		\$ 3,000.00
Head Frosh Boys		Stipend	PVHS	Winter		\$ 1,000.00
Asstistant JV Boys		Stipend	PVHS	Winter		\$ 500.00
Head JV Boys		Stipend	PVHS	Winter		\$ 1,000.00
Head Varsity Girls		Stipend	PVHS	Winter		\$ 3,567.00
Assistant Varsity Girls		Stipend	PVHS	Winter	\$ 1,786.72	\$ 450.00
Head JV Girls		Stipend	PVHS	Winter		\$ 2,450.00
Head Frosh Girls		Stipend	PVHS	Winter		\$ 2,450.00
Soccer , Head Varsity Boys		Stipend	PVHS	Winter		\$ 1,601.00
Asstistant Varsity Boys		Stipend	PVHS	Winter		\$ 2,000.00
Head JV Boys		Stipend	PVHS	Winter		\$ 1,601.00
Head Varsity Girls		Stipend	PVHS	Winter		\$ 2,973.00
Head JV Girls		Stipend	PVHS	Winter		\$ 2,230.00
WaterPolo , Head Varsity Girls		Stipend	PVHS	Winter		\$ 2,973.00
Head JV Girls		Stipend	PVHS	Winter		\$ 2,230.00
Wrestling , Head Varsity Boys		Stipend	PVHS	Winter		\$ 3,000.00
Asstistant Varsity Boys		Stipend	PVHS	Winter		\$ 1,000.00
Head JV Boys		Stipend	PVHS	Winter		\$ 1,500.00
Asstistant JV Boys		Stipend	PVHS	Winter		\$ 500.00
Asstistant JV Boys		Stipend	PVHS	Winter		\$ 500.00
Head Varsity Girls		Stipend	PVHS	Winter		\$ 1,200.00

COACHING PERSONNEL ACTIONS (Continued)

Assignment	Name	Action	Site	Season	ASB Stipend	DO Stipend
Asstistant Varsity Girls		Stipend	PVHS	Winter		\$ 500.00
Asstistant Varsity Girls		Stipend	PVHS	Winter		\$ 365.00
Asstistant Varsity Girls		Stipend	PVHS	Winter		\$ 700.00
Co-Asst. Athletic Director		Stipend	PVHS	Winter		\$ 1,388.00
Co-Asst. Athletic Director		Stipend	PVHS	Winter		\$ 1,387.00
Basketball , Head Varsity Boys		Stipend	SMHS	Winter		\$ 2,717.00
Asstistant Varsity Boys		Stipend	SMHS	Winter		\$ 1,600.00
Head Frosh Boys		Stipend	SMHS	Winter		\$ 1,000.00
Asstistant Frosh Boys		Stipend	SMHS	Winter		\$ 1,000.00
Asstistant Frosh Boys		Stipend	SMHS	Winter		\$ 750.00
Head JV Boys		Stipend	SMHS	Winter		\$ 1,600.00
Asstistant JV Boys		Stipend	SMHS	Winter		\$ 750.00
Head Varsity Girls		Stipend	SMHS	Winter		\$ 3,567.00
Head JV Girls		Stipend	SMHS	Winter		\$ 2,675.00
Head Frosh Girls		Stipend	SMHS	Winter		\$ 2,675.00
Soccer , Head Varsity Boys		Stipend	SMHS	Winter		\$ 2,973.00
Head JV Boys		Stipend	SMHS	Winter		\$ 2,230.00
Head Varsity Girls		Stipend	SMHS	Winter		\$ 1,858.00
Asstistant Varsity Girls		Stipend	SMHS	Winter		\$ 1,858.00
Head JV Girls		Stipend	SMHS	Winter		\$ 1,486.50
WaterPolo , Head Varsity Girls		Stipend	SMHS	Winter		\$ 2,973.00
Head JV Girls		Stipend	SMHS	Winter		\$ 1,330.00
Assistant JV Girls		Stipend	SMHS	Winter		\$ 900.00
Wrestling , Head Varsity Boys		Stipend	SMHS	Winter		\$ 900.00
Head JV Boys		Stipend	SMHS	Winter		\$ 900.00
Asstistant JV Boys		Stipend	SMHS	Winter		\$ 900.00
Asstistant JV Boys		Stipend	SMHS	Winter		\$ 800.00
Asstistant JV Boys		Stipend	SMHS	Winter		\$ 900.00
Asstistant JV Boys		Stipend	SMHS	Winter		\$ 696.00
Asstistant JV Boys		Stipend	SMHS	Winter		\$ 800.00

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COACHING PERSONNEL ACTIONS (Continued)

Assignment	Name	Action	Site	Season	ASB Stipend	DO Stipend
Head Varsity Girls		Stipend	SMHS	Winter		\$ 842.25
Asstistant Varsity Girls		Stipend	SMHS	Winter		\$ 842.25
Asstistant Varsity Girls		Stipend	SMHS	Winter		\$ 842.25
Asstistant Varsity Girls		Stipend	SMHS	Winter		\$ 842.25
Co-Asst. Athletic Director		Stipend	SMHS	Winter		\$ 1,387.50
Co-Asst. Athletic Director		Stipend	SMHS	Winter		\$ 1,387.50

Appendix B

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
FACILITIES REPORT
November 2012

1. Ernest Righetti High School Construction Projects

C2004 ERHS Restrooms, Access Road, & Greenhouse – Westberg + White Architects (Photo)

- Verizon completed the installation of telephone lines allowing successful testing of the fire alarm system. Board approval of substantial completion occurred at the November 14, 2012 Board Meeting. On site construction activities are complete.
- Final pay application and DSA closeout activities are in process.

2. Santa Maria High School Construction Projects

C2004 SMHS New Pool – Rachlin Architects (Photo)

- Board approval of substantial completion occurred at the November 14, 2012 Board meeting. With the exception of minor punch list items and activities related to warranty work on the scoreboard, all other work is complete and the pool is in full use.
- Final DSA closeout and pay application activities are in process.

SMHS 4 Portables South Campus Relocation – Rachlin Architects

- Construction commenced November 2, 2012. Work completed this period includes portable ramps, underground utilities, finish electrical, and fire systems installations.
- Construction is scheduled for completion by January 4, 2013.

C2004 SMHS New Classroom Building at Broadway – Rachlin Architects

- The California Environmental Quality Act (CEQA) assessment process continues. The public comment period for the Draft Mitigated Negative Declaration ended November 5, 2012. Comments are under review and a Final Mitigated Negative Declaration is planned to be presented to the Board at the January Board meeting.
- The approval process continues with the California Department of Education and Division of State Architect.
- The estimated construction start remains early summer 2013.

3. Pioneer Valley High School Construction Projects

PVHS Performing Arts Building – BCA Architects

- District administration is reviewing the potential of supplemental funding opportunities including Community Development Block Grants (CDBG).
- BCA Architects continue schematic design activities. The architect is preparing a revised schedule.

PVHS Remediation Phase 3: Concrete Repair – Westberg + White Architects

- Project development activities will begin in January in anticipation of summer 2013 construction.

4. New Small School

C2004 New Small High School CTE Component – Architect to Be Determined

- District Administration will schedule study sessions after the New Year with the Board to review and update programming needs prior to beginning a new search for suitable properties.

5. District Wide Energy Upgrade

District Wide Energy Upgrade – Johnson Controls Inc.

- Upgrade activities are underway throughout the District. Work completed this period includes retrofit of existing T-12 lighting to T-8 which will save on ongoing electrical cost. Additionally, lighting balance and quality is noticeably improved.
- Plans for items requiring DSA approval (new light fixtures, etc.) are under development with expectations of over the counter submittal in January or February of 2013.
- The final schedule for completion is pending DSA approval, but is expected to occur in Summer of 2013.

6. Summer Activities

District Wide Summer Projects Planning

- Facilities and Maintenance departments have begun updating the 5-year Facilities Project Priority List in preparation of project scheduling through summer 2013. Approximately 50 project line items have been preliminarily identified for inclusion on this year's active list depending on funding availability.

Maintenance & Operations

PVHS

- Replaced the irrigation well pump. (Photo)
- Installed new traffic direction signs and poles to improve traffic flow during drop-off and pick-up.
- Replaced burned out lights between the football stadium and the gymnasium.
- HILL House - Cleaned furniture and relocated to the district warehouse for storage until a new overnight location can be secured. Custodians from all three high schools worked together on this move.
- Installed a Smart Board and projector in room 608 and a new projector in room 630.
- Replaced the drive motor and belts in the cafeteria kitchen exhaust hood.
- Cleaned the refrigerator coils in the cafeteria kitchen.
- Repaired electrical problems on two pitching machines in preparation for baseball season.
- Changed lighting timers as well as classroom and office thermostats to reflect the Pacific Standard Time.
- Performed energy conservation holiday shutdown for Veterans' Day and Thanksgiving holidays.
- Replaced four feet of 2 ½ inch water pipe in the boys locker room attic due to leaking.
- Set-up for several events including PIQUE graduation, CASHEE testing, vision and hearing screening, school play, Pre SAT testing at the Edwards Community Center, and Santa Maria Youth Football League.
- Provided traffic control for student drop-off (34 man-hours)
- Preventive work order hours – 61
- Routine work order hours – 106
- Total work orders completed – 49
- Event setup hours – 20

RHS

- Prepared the football stadium for the 50th anniversary home coming football game.
- Revised the drainage at the new greenhouse to protect the slopes against erosion.
- Cleared weeds and added wood chips to the planter in the southwest parking lot on Foster Road.
- Retrofitted the greenhouse restroom (relocated from Delta High School). Repaired broken fixtures, replaced partitions, cleaned the interior, reinstalled soap and towel dispensers, painted the exterior.
- Replaced missing baseboard sections on the gymnasium main floor.
- Continued repainting classroom doors purple.
- Cleared sewer drains in the science building, library building, industrial arts, and boys' locker room.
- Replaced the eye wash station in science classroom 112.
- Repaired the shower heads in the boy's locker room.
- Serviced the sewer sump pump and lift station at classroom 504.
- Completed the replacement of feminine products disposal system throughout the campus.
- Repeatedly repaired urinal piping in one restroom where vandals are pulling the flush valves off the wall.
- Cleaned the wood chip hopper on the Wood Shop exhaust fan.
- Installed bulletin boards in room 326.
- Replaced the HVAC
- Serviced the ride-on floor scrubber in preparation for winter break cleaning.
- Changed lighting timers as well as classroom and office thermostats to reflect the Pacific Standard Time.
- Performed energy conservation holiday shutdown for Veterans' Day and Thanksgiving holidays.
- Setup a new ASB store in the gymnasium.
- Experimented with a new traffic layout for student drop-off using M & O employees to direct traffic. (Photo)
- Set-up for several events including CASHEE testing and the Fall Renaissance Festival.

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- DHS – Lined playfield for the new flag football league. (Photo)
- DHS – Installed ADA compliant signs and “No Smoking” signs throughout campus.
- Preventive work order hours – 45
- Routine work order hours - 27
- Total work orders completed – 138
- Event setup hours - 115

SMHS

- Prepared fields for soccer season.
- Repaired broken sprinkler heads at the Learning Center.
- Began installation of a new irrigation booster pump to improve field maintenance. (Photo)
- Replaced the custodian work flooring in the small gymnasium.
- Installed a door in room 131 to reconfigure the use of the room for printing student identification cards.
- Repaired leaking fire sprinkler main riser at Ethel Pope Auditorium.
- Installed a new projector in classroom 610.
- Changed lighting timers as well as classroom and office thermostats to reflect the Pacific Standard Time.
- Performed energy conservation holiday shutdown for Veterans’ Day and Thanksgiving holidays.
- Repaired the basketball score table in Wilson Gymnasium.
- Installed new data cables in administration offices for the School Resource Officer.
- Re-routed football stadium light switches so all are located in one place.
- Cleared the storm drain on the southeast side of campus in preparation for the rainy season.
- Assembled new furniture for an added class in the Learning Center.
- Set-up for several events including the Career Fair on the lawn between Administration and Ethel Pope Auditorium, Academic Awards Night, Pre SAT testing, CELDT testing, tennis banquet, soccer for Allan Hancock College while their fields are renovated, the Fall Fair, The Run to Remember, ERHS Ballet Folklorico and Band, Class of 2014 movie night, Financial Aid Information Night, and Santa Maria Youth Football League.
- Preventive work order hours – 67
- Routine work order hours – 47
- Total work orders completed – 192
- Event setup hours – 271

Energy Management

- Performed energy audits for the holiday shutdowns on the Veterans’ Day and Thanksgiving holidays.

Graffiti & Vandalism

- **ERHS** \$ 800
- **DHS** \$ 0
- **SMHS** \$ 220
- **PVHS** \$ 0

Reese Thompson
Director – Facilities and Operations

Photo Gallery



RHS new greenhouse and stadium restroom



SMHS Pool scoreboard



PVHS gets a new irrigation well pump



SMHS – four relocated portable classrooms being prepared for use



RHS experiments with student drop-off changes



DHS starts flag football – field is lined and ready for the game



SMHS irrigation pump – preparing electrical and plumbing connections

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
MONTHLY REPORT OF ATTENDANCE
THIRD MONTH OF 2012-13

October 8, 2012 through November 2, 2012

	Third Month 2011-12			Third Month 2012-13			Cumulative ADA				Decline @ -1.900% Y-T-D PROJECTED ADA	Difference between Projected Y-T-D ADA & Actual ADA
	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Prior Year		Current Year			
							ADA % to CBEDS	ADA	ADA % to CBEDS	ADA		
ERNEST RIGHETTI HIGH												
Regular	1985	1905.25	95.6%	1997	1933.00	96.3%		1938.36		1957.69		
Special Education	89	84.25	93.7%	91	86.10	94.1%		85.50		84.72		
Independent Study	22	11.95	70.7%	16	12.75	84.4%		7.59		8.48		
Independent Study 12+	0	0.00	---	0	0.0	---		0.00		0.00		
Independent Study Spec Ed	2	1.45	51.8%	5	2.35	47.0%		1.43		2.88		
CTE Program	14	13.25	94.6%	12	10.25	85.4%		13.14		10.12		
Home and Hospital Reg Ed	4	3.50	---	3	2.10	---		2.66		2.05		
Home and Hospital Spec Ed	2	1.45	---	0	0.00	---		0.76		0.00		
TOTAL RIGHETTI	2118	2021.10	95.5%	2124	2046.55	96.2%		2049.43		2065.95		
SANTA MARIA HIGH												
Regular	2084	1995.05	95.1%	2115	2039.60	95.9%		2022.47		2042.66		
Special Education	98	89.30	91.0%	94	83.30	90.6%		90.31		82.59		
Independent Study	63	37.90	76.1%	49	37.80	82.5%		28.14		32.14		
Independent Study 12+	9	7.85	87.2%	0	0.00	---		7.26		0.00		
Independent Study Spec Ed	0	0.00	---	1	0.75	---		0.00		0.76		
CTE Program	12	8.90	90.4%	12	9.05	75.4%		7.05		9.55		
Home and Hospital Reg Ed	3	2.75	---	2	2.00	---		1.43		1.64		
Home and Hospital Spec Ed	0	0.00	---	3	1.40	---		0.00		1.64		
TOTAL SANTA MARIA	2269	2141.75	94.9%	2276	2173.90	95.7%		2156.66		2170.97		
PIONEER VALLEY HIGH												
Regular	2328	2302.65	97.5%	2420	2363.25	97.2%		2355.34		2391.24		
Special Education	137	128.75	94.4%	124	117.10	94.9%		124.24		114.60		
Independent Study	114	99.30	88.3%	32	19.40	67.2%		65.69		16.05		
Independent Study 12+	3	2.50	83.3%	1	0.75	75.0%		2.62		0.60		
Independent Study Spec Ed	7	4.55	68.4%	4	2.20	55.0%		4.43		2.55		
CTE Program	0	0.00	---	0	0.00	---		0.00		---		
Home and Hospital Reg Ed	9	8.15	---	10	8.40	---		6.24		6.00		
Home and Hospital Spec Ed	1	0.65	---	2	1.75	---		0.47		1.14		
TOTAL PIONEER VALLEY	2599	2546.55	97.4%	2593	2512.85	97.1%		2559.03		2532.19		
PROGRAM E DAY TREATMENT @ PVHS	0	0.00	---	6	4.90	81.7%		0.00		4.50		
DISTRICT SPECIAL ED TRANSITION	11	10.45	95.0%	11	9.95	96.1%		10.21		9.22		
ALTERNATIVE EDUCATION												
Delta Continuation	290	226.58	76.8%	348	264.55	76.8%		228.74		263.55		
Delta 12+	6	4.00	60.1%	2	1.02	44.4%		6.06		1.56		
Delta Independent Study	30	22.96	98.3%	37	32.42	90.4%		16.77		27.28		
Delta Independent Study 12+	24	25.36	96.6%	32	32.85	97.2%		22.53		29.71		
Delta Independent Study Spec Ed	0	0.00	---	0	0.00	---		0.00		0.00		
Home & Hospital Reg Ed	1	1.00	---	0	0.00	---		0.00		0.00		
Freshman & Sophomore Prep	134	123.56	92.3%	138	126.26	92.3%		124.70		125.03		
Reach Program--DHS	2	1.28	63.8%	0	0.00	---		0.84		0.00		
Reach Program--PVHS, RHS, & SMHS	27	17.55	87.3%	0	0.00	---		12.02		0.00		
Reach Program--SMHS	---	---	---	4	2.80	96.6%		0.00		2.22		
Reach Program--PVHS	---	---	---	6	5.90	99.2%		0.00		4.62		
Home School @ Library Program	66	60.10	93.8%	34	29.00	86.1%		54.53		28.62		
TOTAL ALTERNATIVE EDUCATION	580	482.37	83.2%	601	494.79	82.3%		466.18		482.59		
TOTAL HIGH SCHOOL DISTRICT	7577	7202.22	95.1%	7611	7242.94	95.2%		7241.51		7265.42	7104	161

REGULAR MEETING
December 12, 2012

APPENDIX D

2012/13 First Interim Revised Budget

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
2012/13 FIRST INTERIM REVISED GENERAL FUND BUDGET ASSUMPTIONS**

This revised budget for the Santa Maria Joint Union High School District recognizes changes which have occurred since the District passed its Adopted Budget in June 2012. These revisions include items contained in the State's budget which was signed into law on June 15th, recognition of prior year unused award amount carryovers, new funding sources, and other items necessitated by changing conditions within the district. The details for the major changes from the Adopted Budget to this First Interim Report are shown on pages 2 and 3 of this narrative. The impact of those various changes to the District's overall financial condition are listed on this page.

The District's Fund Balance:

- This revised budget shows an unrestricted net deficit (expenditures greater than revenues) of nearly \$2 million. The net unrestricted deficit for this revised budget is approximately \$600,000 more than what was projected as of the District's adopted budget, primarily due to carryover of unspent allocations. These allocations were reserved in the District's ending fund balance at the time it closed its books for 2011/12 and the Board approved the year end report. **This is a factor dealt with every year at the First Interim Report when carryover funds are recognized and then re-budgeted to be spent in the new budget year.**
- The on-going deficit spending continues into the 2013/14 and 2014/15 fiscal years in the \$2.0 to \$2.5 million range and will have to be addressed as the ending fund balance continues to decline.
- The current "undesignated/unappropriated" ending fund balance of \$3,368,475 gives the District "breathing room" to cover this on-going deficit spending for only the next year. After that, it may become necessary to make use of the District's special reserve fund in order to maintain the required reserves.
- With the passage of Prop. 30 districts around the state breathed a sigh of relief. However it is important to note that the District did not include the possible mid-year "trigger cuts" in its Adopted Budget. Also, Prop. 30 **does not provide any new funding** for schools; it simply leaves funding at the same level as 2010/11. A level which, it should be noted, is significantly less than what the District received the last year a COLA was funded: 2007/08.
- As of the date of this posting, the district is able to file a "Positive Certification."

REVENUES:

Revenue Limit

Projections of funded ADA have not changed since budget adoption, however, there were slight changes in other items that are included in revenue limit funding, including County Office ADA and unemployment insurance. <\$4,193>

Federal Revenues

Recognition in current year of prior year's unused grant awards. \$738,310
Adjustments to other programs based on official and/or updated estimated award announcements 290,641

Total change in Federal Revenues \$1,028,951

State Revenues

Adjust Lottery projection \$154,378
Mandated Costs Block Grant (on-going) 201,531
Adjustments to other programs based on official and/or updated estimated award announcements 59,652
Mandated Costs reimbursements received, attributable to years prior to 2010-11 5,006

Total change in State Revenues \$420,567

Local Revenues

PG&E rebates & on-bill financing attributable to JCI project (one-time) \$760,000
Reduction in projected interest income <3,750>
Other one-time donation, matched by increases in budgeted expense 2,000

Total change in Local Revenues \$758,250

TOTAL REVENUES HAVE INCREASED BY: \$2,203,575

EXPENDITURES:

Salaries, Wages, & Benefits

- Due to higher than anticipated enrollment, certificated staffing increased by 7.5 FTE's (\$562,989) in support of program needs, program improvement status and alignment of available categorical funding sources to District and school goals. This increased cost was somewhat offset by savings from new hires replacing retiring employees (\$156,185) for a net total cost increase of \$406,804. The need to provide additional hours and appropriate compensation for psychologists and speech pathologist staff working in the District's Special Education program added \$57,474.

- Classified staffing decreased 6.7 FTE's due to attrition, reductions, retirements, and resignations. Those positions remain vacant as the district evaluates the staffing needs throughout the school year. This decrease results in a net savings of \$369,001.
- Classified staffing then increased by 2.38 FTE's in the District's Special Education program, adding \$142,548.
- Costs associated with providing interim coverage for the District's Superintendent and Special Education Director added \$26,865.
- A certificated management vacancy for an assistant principal will be left unfilled, resulting in a decrease of \$134,885.
- All other changes resulted in a decrease of \$10,988.
- **After recognizing all changes in salary schedule placement, retirees, and staffing that occurred as of the start of school for the 2012-13 year, salaries, wages, & benefits increase by \$118,817 since budget adoption.**

Books and Supplies, Services, Capital Outlay

- To allow for expenditures of prior year "unexpended" budgets for sites, MAA and Tier III programs, these funds (which had been reserved in the 2011/12 unaudited actuals), are now carried over to 2012/13, for a total increase of \$433,503.
- A provision has been made in the amount of \$50,000 to begin a program of phased replacement of staff computers.
- Several onetime items have been added since the District adopted its budget. These total \$67,228 and include a paving project, supplementary audits, superintendent search firm, COPs issue costs. All of these additions are offset by a onetime decrease in projected energy costs as provided for in the JCI contract.
- Planned capital outlay expenditures increase by \$3,801,183 for three projects: security system upgrades; network server power supply, rack mounts, and backup system upgrades at the Support Services Center; and an energy improvement/efficiency/retrofit program with Johnson Controls (the "JCI" project).
- In total, expenditures for books and supplies, services, and capital outlay from unrestricted resources increase by \$4,380,139 since adoption. Of this amount, \$4,301,914 is onetime in nature.
- With the exception of the QEIA program, all other restricted categorical programs have budgeted books and supplies, services, and/or capital outlay to match total funding available. Due to the large carryovers of prior year unexpended grant awards (see "Federal Revenues" above), as well as the large beginning fund balance for categorical restricted programs, plus significant revisions to estimated award amounts, this means an increase of \$1,824,311.
- **Combined unrestricted and restricted expenditures for Books and Supplies, Services, and Capital Outlay, increase by \$6,204,450 since budget adoption.**

Other Outgo

Other Outgo expenses include payments of principal and interest on the District's non-voter approved debt, for example capital leases and Certificates of Participation ("COPs"). These amounts have increased by \$938,385 since adoption. Of this amount, \$69,250 is a capital lease payment on the IT upgrades at the Support Services Center. The balance represents a payoff of the District's existing COPs which was financed when a new COPs issue was completed in July.

TOTAL EXPENDITURES HAVE INCREASED BY: \$7,261,165

OTHER FINANCING SOURCES/USES:

- Transfers In increase by \$26,000 since adoption to provide funding for the security system upgrades (see “Capital Outlay” above).
- Transfers Out remain unchanged since adoption.
- Other Sources increase by \$3,774,873 since adoption. This is the District's COPs borrowing finalized in July. A portion of the proceeds was used to pay off the District's existing COPs (see “Other Outgo” above), and the balance will be used to finance the JCI project (see “Capital Outlay” above).

TRANSFERS AND OTHER SOURCES HAVE INCREASED BY \$3,800,873

NET CHANGE IN FUND BALANCE DUE TO ABOVE ITEMS:

TOTAL REVENUES HAVE INCREASED BY:	\$2,203,575
TOTAL EXPENDITURES HAVE INCREASED BY:	(7,261,165)
TOTAL TRANSFERS IN/OTHER SOURCES HAVE INCREASED BY:	<u>3,800,873</u>
NET DIFFERENCE IN ENDING BALANCE:	<u>\$(1,256,717)</u>

Santa Maria Joint Union High School District			
2012/13 FIRST INTERIM- MULTI YEAR PROJECTION - GENERAL FUND			
	2012/13	2013/14	2014/15
	Total	Total	Total
Prior yr enrollment	7639	7637	7489
Enrollment growth	(2)	(148)	84
Current year enrollment	7,637	7,489	7,573
Projected Actual ADA	7175	7036	7115
Projected Funded ADA (greater of curr or prior yr)	7198	7175	7115
Beginning Balance	10,873,480	8,138,404	5,923,192
Revenues			
Revenue Limit Sources (8010-8097)	45,250,576	45,106,797	44,739,416
Federal Revenues (8181,8260,8290)	6,022,633	3,789,660	3,789,660
State Revenues	10,352,068	10,347,062	10,347,062
Local Revenues	1,541,717	658,559	658,559
Total Revenues	63,166,994	59,902,078	59,534,697
Expenditures			
1000 Certificated Salaries	28,803,789	28,583,966	29,055,071
2000 Classified Salaries	11,698,414	11,655,340	11,721,421
3000 Employee Benefits	12,058,101	12,011,338	12,177,046
4000 Books & Supplies	4,045,520	2,219,388	2,204,600
5000 Services and Other Operating	8,284,214	6,938,544	6,810,544
6000 Capital Outlay	4,372,425	63,501	63,501
Other Outgo, debt service State Sp. School, Debt Serv(P&I)	970,355	473,665	293,986
Direct Support/Indirect Cost	(120,388)	(120,388)	(120,388)
Total Expenditures	70,112,430	61,825,355	62,205,780
Operating Surplus/(Deficit)	(6,945,436)	(1,965,213)	(2,693,063)
Transfers In	801,487	-	-
Transfers Out	(366,000)	(250,000)	(250,000)
Other Financing Sources/(USES)	3,774,873		
Encroachment contributions & flex transfers	-	-	-
Increase (Decrease) in Fund Balance	(2,735,076)	(2,215,213)	(2,943,063)
Ending Fund Balance	8,138,404	5,923,191	2,980,129
Components of Ending Fund Balance			
Reserved for revolving cash, stores, prepaid exp, CSEA Health B	115,706	115,706	115,706
Reserved for economic uncertainties (3%)	2,114,353	1,862,261	1,873,674
Reserve for Restricted programs ending balances	2,539,872	2,399,751	2,193,461
Unappropriated amount, General Fund 01	3,368,474	1,545,474	(1,202,712)
Unappropriated amount, Special Reserve Fund 17	1,193,939	1,199,939	1,208,939
Total available unappropriated amounts	4,562,413	2,745,413	6,227

- All on-going sources of REVENUE from the 2012/13 Revised Budget are assumed to continue at the same level for the next two years with the following adjustments:
 - o Revenue Limit
 - COLA factors for revenue limit funding have been adjusted based on the 2012/13 state budget and SSC's Dartboard projection with the exception of not recognizing any funded COLA in the next two years (estimated at 2.0% and 2.3% respectively).
 - For the 2012/13 budget year, the District is projecting a slight decline in ADA. Due to "hold harmless" provisions, districts in declining enrollment are funded on the greater of their current or prior year's ADA. The District's projected actual ADA for this Revised Budget is 7175. Because of the "hold harmless" provision, the District will be funded in the 2012/13 budget year on its ADA from the prior year: 7198 ADA instead of 7175.
 - The 2013/14 year projects declining enrollment. Projected actual ADA is 7036 which is less than the prior year projected actual. Therefore, funded ADA will be the prior year's projected actual ADA of 7175. This funded ADA of 7175 is 23 ADA less than prior year funded ADA, and results in a decrease of \$143,779 in income from Revenue Limit Sources.
 - For 2014/15, actual ADA is projected to be 7115 which is greater than 2013/14's projected actual ADA of 7036 therefore the funded ADA is 7115. This is a decrease of 60 ADA from what was funded in 2013/14 and results in a decrease of \$367,381 in Revenue Limit Funding.
 - o Federal Revenues decrease in 2013/14 by \$2,232,973. This reduction is due to the elimination of the Safe Schools/Healthy Students Grant in the amount of \$1,232,947. Additionally, \$738,310 is comprised of prior year unused grant award carryover, and \$261,716 was eliminated due to expiration of Education Jobs funding which was completely spent.
 - o State Revenues decrease by \$5,006 for 2013/14 due to elimination of onetime Mandated Cost Reimbursements, attributable to years prior to 2010/11, that have been received during 2012/13. Otherwise, state revenues generally continue at the same funded levels as 2012/13 with no adjustments made for enrollment or COLA. Changes in projected enrollment, which is the primary factor influencing funding levels, are relatively minor from year to year, and the ability of the State to fully fund projected COLA 's is questionable.
 - o Local Revenues include interest earnings, facility use fees, and a variety of reimbursement and fee-for-service programs. For 2013/14, local revenues decrease by \$883,158 due to elimination of onetime or discontinued funding sources. These include PG&E rebates and financing attributable to the JCI energy project in the amount of \$760,000, Special Education LCI payments in the amount of \$121,158, and miscellaneous general donations of \$2,000.
- All on-going EXPENDITURES from the 2012/13 Revised Budget are assumed to continue at the same level with the following adjustments:
 - o Salaries, wages and benefits:
 - Step and Longevity increases for all employees of \$642,957 for 2013/14 and \$580,275 for 2014/15.
 - In 2013/14, a decrease of approximately 5.0 FTE's, accounting for \$399,332 due to a decline in enrollment of 148 students. In 2014/15 an increase of approximately 3.0 FTE's, accounting for \$226,648 due to an increase in enrollment of 84 students.

- A decrease of \$104,031 in 2013/14 and 2014/15 from a projected 5.0 FTE retirees in each year, being replaced by new hires with a lower placement on the salary schedule.
- A decrease of \$261,293 in 2013/14 to reflect the end of the Federal Education JOBS program.
- A decrease of \$187,967 in 2013/14 to reflect the remainder of the cost of some 1st semester temporary employees and other mid-year reductions that were included in the budget year.
- In total, costs for salaries, wages, and benefits decrease from 2012/13 to 2013/14 by \$309,666, and increase from 2013/14 to 2014/15 by \$702,893.
- PLEASE NOTE: There are no COLA increases for salaries and benefits included in 2013/14 or 2014/15, as these are subject to negotiations.
- Books and Supplies
 - The provision for allocations to school sites from the general fund, which is based on estimated ADA, decreases by \$10,944 in 2013/14 and increases by \$6,220 in 2014/15.
 - Expenditures occurring in the budget year that are onetime in nature are eliminated in subsequent years. From 2012/13 to 2013/14 these amounts total \$1,820,716 and include:
 - Site, department, MAA and Tier III carryovers \$433,503.
 - Unused prior year grant award carryovers \$738,310.
 - Prior year ending balance carryovers \$619,152.
 - Safe Schools/Healthy Students grant (ends in 12/13) \$27,751.
 - Miscellaneous one-time grants \$2,000.
 - Expenditures are adjusted in categorical restricted programs so that total expenditures are equal to available revenues in that year. For 2013/14 this resulted in an increase of \$5,528, and for 2014/15 a decrease of \$21,008.
 - In total, books and supplies decrease by \$1,826,132 from 2012/13 to 2013/14, and decrease by \$14,788 from 2013/14 to 2014/15.
- Services & Other Operating Expenditures
 - The District budgets for election expenses every other year, coinciding with the November General Elections in even-numbered years where members of the Board of Education are elected. For the 2012/13 budget year there is a provision for elections expenses in the amount of \$22,000, no amount for 2013/14, and \$22,000 for 2014/15.
 - In 2013/14, \$1,196,620 for outside sub-recipient services for the Safe Schools/Healthy Students grant is eliminated.
 - Onetime expenses included in the budget year totaling \$127,050 are eliminated in the subsequent years. These expenses include superintendent search, COPs issue costs, paving projects, and supplemental audits.
 - In total, services and other operating expenditures decrease by \$1,345,670 from 2012/13 to 2013/14, and increase by \$22,000 from 2013/14 to 2014/15.
- Capital Outlay
 - Capital Outlay expenses totaling \$4,372,425 in the budget year represent amounts for necessary facilities improvement and deferred maintenance projects. All expenses for capital outlay are eliminated in subsequent years with the exception of a provision of \$63,500 for on/going technology department equipment replacements.

- Other Outgo
 - Other outgo reflects the District's required payments on Certificates of Participation ("COPs"). \$473,665 in 2013/14, and in \$293,986 2014/15. Proceeds from the COPs, issued in 2012/13, are being used to finance a variety of energy management, conservation and retrofit projects throughout the District.

- Other Financing Uses
 - The budget year includes transfers in from the Special Reserve Fund for Capital Outlay and transfers out in support of the District's facilities and deferred maintenance projects. Since these amounts are adjusted as projects are planned and bid, the only transfer out in subsequent years is the revenue amount of \$250,000 that the District expects to receive for deferred maintenance funding. Under the terms of the February 2009 budget bill, the District is allowed the flexibility to not make required match in order to receive deferred maintenance funding from the State.

Additionally, the transfer of Needy Meal revenues to the Cafeteria Fund, which has typically been \$250,000 in the past, has been eliminated for the budget and two succeeding years. Note that with declining reserves and increasing food costs, this transfer may need reinstating in future years.

PLEASE NOTE: This projection is based on assumptions and factors from the State Budget, Education Trailer Bill and Local Public Safety Protection Act of 2012. With the passage of Proposition 30, state sales tax increases by 0.25 percent until the end of 2016. Also, income tax rates increase on the state's wealthiest taxpayers through 2018. Although no further cuts are projected, there is no new funding for schools. The tax increases are temporary and schools continue to be funded significantly below 2007/2008 levels. In addition, the proposed flexibility of increased school year reductions became inoperative. The allowable school year reduction remains a school year of 175 days. The ability for districts to reduce their school year to 175 days is available through the end of the 2014/15 school year.