

# SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

## BOARD OF EDUCATION

### CSBA Professional Governance Standards

*Adopted by the Santa Maria Joint Union High School District April 11, 2001*

#### THE BOARD

School districts and county offices of education are governed by boards, not by individual trustees. While understanding their separate roles, the board and superintendent work together as a “governance team.” This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

#### **To operate effectively, the board must have a unity of purpose and:**

- Keep the district focused on learning and achievement for all students.
- Communicate a common vision.
- Operate openly, with trust and integrity.
- Govern in a dignified and professional manner, treating everyone with civility and respect.
- Govern within board-adopted policies and procedures.
- Take collective responsibility for the board’s performance.
- Periodically evaluate its own effectiveness.
- Ensure opportunities for the diverse range of views in the community to inform board deliberations.

#### THE INDIVIDUAL TRUSTEE

In California’s public education system, a trustee is a person elected or appointed to serve on a school district or county board of education. Individual trustees bring unique skills, values and beliefs to their board. In order to govern effectively, individual trustees must work with each other and the superintendent to ensure that a high quality education is provided to each student.

#### **To be effective, an individual trustee:**

- Keeps learning and achievement for *all* students as the primary focus.
- Values, supports and advocates for public education.
- Recognizes and respects differences of perspective and style on the board and among staff, students, parents and the community.
- Acts with dignity, and understands the implications of demeanor and behavior.
- Keeps confidential matters confidential.
- Participates in professional development and commits the time and energy necessary to be an informed and effective leader.
- Understands the distinctions between board and staff roles, and refrains from performing management functions that are the responsibility of the superintendent and staff.
- Understands that authority rests with the board as a whole and not with individuals.



**Board of Trustee Action Plans**  
Santa Maria Joint Union High School District

- **Maximize Student Success**
- **Develop and Maintain a Districtwide Accountability System**
- **Enhance Student Support Services: Facilities, Technology, Safe, Clean, Nurturing Environment; Expand Food Services**
- **Foster Partnerships**
- **Manage Rapid District Growth**

## **RESPONSIBILITIES OF THE BOARD**

The primary responsibilities of the board are to set a direction for the district, provide a structure by establishing policies, ensure accountability and provide community leadership on behalf of the district and public education. To fulfill these responsibilities, there are a number of specific jobs that effective boards must carry out.

### **Effective boards:**

- Involve the community, parents, students and staff in developing a common vision for the district focused on learning and achievement and responsive to the needs of all students.
- Adopt, evaluate and update policies consistent with the law and the district's vision and goals.
- Maintain accountability for student learning by adopting the district curriculum and monitoring student progress.
- Hire and support the superintendent so that the vision, goals and policies of the district can be implemented.
- Conduct regular and timely evaluations of the superintendent based on the vision, goals and performance of the district, and ensure that the superintendent holds district personnel accountable.
- Adopt a fiscally responsible budget based on the district's vision and goals, and regularly monitor the fiscal health of the district.
- Ensure that a safe and appropriate educational environment is provided to all students.
- Establish a framework for the district's collective bargaining process and adopt responsible agreements.
- Provide community leadership on educational issues and advocate on behalf of students and public education at the local, state and federal levels.



## BOARD OF EDUCATION

Regular Meeting

December 10, 2024

Santa Maria Joint Union High School District  
2560 Skyway Drive, Santa Maria, California 93455

5:15 p.m. Closed Session

6:30 p.m. General Session

YouTube links to VIEW only:

English: <https://www.youtube.com/channel/UCvPYs34Im9h0dAwgfi-gDGg>

Spanish: <https://www.youtube.com/channel/UCvP0f03ekQDsiYfv6OFfbfg>

Mixteco: <https://www.youtube.com/channel/UCviEi9hvcQI96poD0PDiSIA>

*In compliance with the Americans with Disabilities Act, for those requiring special assistance to access the Board meeting room or to access written documents being discussed at the Board meeting, please contact Arcy Pineda at 805-922-4573, Ext. 4202 for assistance. Notification at least 48 hours before the meeting will enable the District to make reasonable arrangements to ensure accessibility to the Board meeting and to provide required accommodations, auxiliary aids, or services.*

*Documents provided to a majority of the Governing Board regarding an open session item on this agenda will be made available for public inspection in the District Office at the noted address above, during normal business hours. In addition, such writings and documents may be posted on the District's website: [www.smjuhsd.org](http://www.smjuhsd.org)*

### PUBLIC COMMENT:

The public may address the Board of Education on any item of interest that is within the Board's jurisdiction. If you would like to address the Board at the December 10, 2024 meeting, see the options for participation below. Please note: The Board appreciates all public participation in the meeting, but it cannot engage in discussion or specifically respond during the public comment period (Board Bylaw 9323; citing Education Code § 35145.5; Government Code § 54954.3).

- A. **In person:** Persons wishing to speak should complete a blue request form and hand it to the Board secretary. Please note: The time limit to address the Board may not exceed two minutes.
- B. **In writing:** Submit your comment via email to [SMJUHS-Dublic-Comment@smjuhsd.org](mailto:SMJUHS-Dublic-Comment@smjuhsd.org) by 3:00 p.m. on December 9, 2024. Please include your name, contact information, and topic. Written public comment will be submitted to the Board prior to the start of the Board meeting for their review but will not be read publicly at the meeting.

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**AGENDA**

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**I. OPEN SESSION**

**A. Call to Order**

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**II. CLOSED SESSION PUBLIC COMMENTS**

Please refer to Page 1 of this agenda for instructions on how to submit Public Comment.

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**III. ADJOURN TO CLOSED SESSION**

Note: The Board will consider and may act upon any of the following items in closed session. They will report any action taken publicly at the end of the closed session as required by law.

- A. Certificated and Classified Personnel Actions** (Government Code § 54957) - The Board will be asked to review and approve appointment, evaluations, discipline, dismissal, and release of employees as reported by the Assistant Superintendent, Human Resources. *Appendix A*
  - B. Conference with Labor Negotiators** (Government Code section 54957.6) – The Board will be provided a review of negotiations with the Faculty Association (California Teachers Association) and the California School Employees Association (CSEA).
  - C. Student Matters** (Education Code § 35146 and § 48918) - The Board will review proposed expulsions/suspended expulsion(s) and/or requests for re-admission. NOTE: The education code requires closed sessions in these cases to prevent disclosure of confidential student record information.
  - D. Public Employee Performance Evaluation** (Government Code § 54957, subd. (b)(1) - Title: Superintendent
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**IV. RECONVENE IN OPEN SESSION**

**A. Call to Order/Flag Salute**

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**V. ANNOUNCE CLOSED SESSION ACTIONS**

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**VI. REPORTS**

- A. Student Reports** – Flor Santos-Rodriguez/DHS; Manuel Zamudio Calderon/SMHS; Kimberly Marmolejo/ERHS; Abbygail Velazquez/PVHS
  - B. Superintendent’s Report**
  - C. Board Member Reports**
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**VII. REPORTS FROM EMPLOYEE ORGANIZATIONS**

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**VIII. PRESENTATIONS**

- A. California School Dashboard 2024**  
Resource Person: Dr. Krista Herrera, Assistant Superintendent of Curriculum & Instruction
  - B. Recognition of Outgoing Board Members - Diana Perez and Dr. Jack Garvin**  
Resource Person: Antonio Garcia, Superintendent; Feliciano Aguilar, Acting President/Clerk
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**IX. OPEN SESSION PUBLIC COMMENTS**

Please refer to Page 1 of this agenda for instructions on how to submit Public Comment.

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**X. ITEMS SCHEDULED FOR ACTION**

**A. BUSINESS**

**1. 2024-2025 First Interim Report – Appendix D**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services; Michelle Coffin, Director of Fiscal Services

California Education Code requires each school district to file two interim reports detailing the financial and budgetary status to the County Office of Education. The First Interim report shall cover the period ended October 31 and be approved by the Board of Education no later than 45 days after the close of this period.

The County Superintendent shall certify in writing that the district can meet its

financial obligations for the remainder of the fiscal year, based on current forecasts and assumptions, and for the subsequent two fiscal years.

The certification shall be classified as:

- 1. Positive Certification will be assigned indicating that the district can meet its financial obligations for the current and subsequent two years, or
- 2. Qualified Certification will be assigned to a school district if it may not meet its financial obligations for the current year and the subsequent two years, or
- 3. Negative Certification will be assigned to a school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or in the subsequent two fiscal years.

The full report is in accordance with the state-adopted Standards and Criteria, is posted on the District website at [www.smjuhsd.org](http://www.smjuhsd.org).

**\*\*\* IT IS RECOMMENDED THAT** the Board of Education adopt a Positive Certification for the First Interim report for fiscal year 2024-2025 as shown in Appendix D

**Moved** \_\_\_\_\_ **Second** \_\_\_\_\_

**A Roll Call Vote is Required:**

Mr. Aguilar \_\_\_\_\_  
Mr. Baskett \_\_\_\_\_  
Ms. Hernandez \_\_\_\_\_  
Dr. Garvin \_\_\_\_\_  
Ms. Serrano \_\_\_\_\_

**2. Authorization to Make Budget Revisions – Resolution 10-2024-2025**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

Income and expenditures have been updated in accordance with revenues, grant awards, personnel and other expenditure adjustments. The working budget, as shown in the Projected Year Totals column of the 2024-2025 First Interim Report has been adjusted to reflect these changes, is presented as Resolution Number 10-2024-2025.

**\*\*\* IT IS RECOMMENDED THAT** the Board of Education approve Resolution Number 10-2024-2025 authorizing budget revisions as identified in the 2024-2025 First Interim Report.

**Moved** \_\_\_\_\_ **Second** \_\_\_\_\_

**A Roll Call Vote is Required:**

- Mr. Aguilar \_\_\_\_\_
- Mr. Baskett \_\_\_\_\_
- Ms. Hernandez \_\_\_\_\_
- Dr. Garvin \_\_\_\_\_
- Ms. Serrano \_\_\_\_\_

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**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT**  
**RESOLUTION NUMBER 10-2024-2025**  
**AUTHORIZATION FOR BUDGET REVISIONS**

**WHEREAS**, the Board of Education adopted its budget on June 12, 2024 for the fiscal year 2024-2025; and

**WHEREAS**, income will be received and expenditures in certain classifications will be required in excess of amounts budgeted therefore; and

**WHEREAS**, Education Code Section 42602 authorizes that the Board may budget and use any unbudgeted income provided during the fiscal year; and

**WHEREAS**, Education Code Section 42600 authorizes that transfers may be made from the designated fund balance or the unappropriated funds balance to any expenditure classification or between expenditure classifications at any time by written resolution of the district governing board;

**NOW, THEREFORE, BE IT RESOLVED**, that the Board of Education of the Santa Maria Joint Union High School District hereby authorizes budget revisions be made as reflected in the 2024-2025 First Interim Report.

**PASSED AND ADOPTED** this 10th day of December, 2024 by the following vote:

- AYES:**
- NOES:**
- ABSENT:**
- ABSTAIN:**

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President/Clerk/Secretary of the Board of Education  
Santa Maria Joint Union High School District

**3. Annual Accounting for School Facilities Fees – Resolution Number 11-2024-2025 /Appendix E**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

In accordance with California Government Code Section 66006, the district shall, within 180 days after the close of the fiscal year, make available to the public an accounting of developer fees collected. The district is required to identify the type of fees collected, beginning and ending fund balance and interest earnings, attached hereto as Exhibit A of Resolution No. 11-2024-2025. In addition, the district shall list proposed projects for a period of five years, attached hereto as Exhibit B of Resolution No. 11-2024-2025. Section 66001 requires districts collecting developer fees to make additional findings every five years in which those fees remained unexpended at the end of a fiscal year.

**A PUBLIC HEARING IS REQUIRED.**

- 1. Open Public Hearing
- 2. Take Public Comments
- 3. Close Public Hearing

\*\*\* **IT IS RECOMMENDED THAT** the Board of Education approve Resolution Number 11-2024-2025, as presented in Appendix E.

**Moved** \_\_\_\_\_ **Second** \_\_\_\_\_

**A Roll Call Vote is Required:**

Mr. Aguilar	_____
Mr. Baskett	_____
Ms. Hernandez	_____
Dr. Garvin	_____
Ms. Serrano	_____

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**4. Unorganized ASB, Delta High School Bank Account and Authorized Signers**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

A school site bank checking account is being opened at Community Bank of Santa Maria for the purpose of establishing an Unorganized ASB, Delta High School.

The authorized signers are as follows:



Nathaniel Maas – Director of Alternative Education  
 Susana Patterson – Administrative Assistant III – DHS  
 Glynda Maddaleno – Dean of Students  
 Maria Malkin – Manager of Fiscal Services  
 Michelle Coffin – Director of Fiscal Services  
 Yolanda Ortiz – Assistant Superintendent of Business Services

\*\*\* **IT IS RECOMMENDED THAT** the Board of Education approve the opening of the bank checking account at Community Bank of Santa Maria, and authorize the signers as indicated herein.

Moved \_\_\_\_\_ Second \_\_\_\_\_

**A Roll Call Vote is Required:**

Mr. Aguilar	_____
Mr. Baskett	_____
Ms. Hernandez	_____
Dr. Garvin	_____
Ms. Serrano	_____

**5. Approve Bid: Santa Maria High School 37 Classroom Modernization (Project #17-267.2.2)**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

The administration opened bids on November 22, 2024, for the Santa Maria High School 37 Classroom Modernization (Project #17-267.2.2). The bid recap and administrative recommendation follows:

BIDDER	BASE BID
<i>Newton Construction &amp; Management, Inc. San Luis Obispo, CA</i>	\$8,984,000.00
<i>Edwards Construction Group, Inc. Arroyo Grande, CA</i>	\$9,568,682.00
<i>AMG &amp; Associates, Inc. Santa Clarita, CA</i>	\$9,622,400.00

Six (6) contractors, holding general building contractor “B” license, attended the mandatory job walk on November 4, 2024. Three (3) bids were received by the administration. Newton Construction & Management, Inc. was determined to be the apparent low bidder.

\*\*\* **IT IS RECOMMENDED THAT** the Board of Education approve the Santa Maria High School 37 Classroom Modernization (Project #17-267.2.2) to the lowest bidder, Newton Construction & Management, Inc., for the bid amount of \$8,984,000.00 to be paid from Fund 40.

**Moved** \_\_\_\_\_ **Second** \_\_\_\_\_

**A Roll Call Vote is Required:**

Mr. Aguilar	_____
Mr. Baskett	_____
Ms. Hernandez	_____
Dr. Garvin	_____
Ms. Serrano	_____

**XI. CONSENT ITEMS**

\*\*\* **IT IS RECOMMENDED THAT** the Board of Education approve the following consent items as presented.

*All items listed are considered to be routine and may be enacted by approval of a single roll call vote. There will be no separate discussion of these items; however, any item may be removed from the consent agenda upon request of any member of the board and acted upon separately.*

**Moved** \_\_\_\_\_ **Second** \_\_\_\_\_

**A Roll Call Vote is Required:**

Mr. Aguilar	_____
Mr. Baskett	_____
Ms. Hernandez	_____
Dr. Garvin	_____
Ms. Serrano	_____

- A. Approval of Minutes – **Appendix F**  
 Regular Board Meeting – November 12, 2024
- B. Approval of Warrants for the Month of November 2024

Payroll	\$ 12,352,695.97
Warrants	\$ 2,990,558.39
<b>Total</b>	<b>\$ 15,343,254.36</b>

C. Attendance Report

Ms. Yolanda Ortiz, Assistant Superintendent of Business Services, will be available to answer questions regarding the third month of the 2024-2025 monthly attendance report presented on the last page of this agenda.

D. Approval of Contracts

Company/Vendor	Description of Services	Amount/ Funding	Resource Person
Christy White, Inc.	Audit to be completed in February 2025 for the District's use of electronic signatures for attendance accounting system for implementation in FY 25-26.	\$5,000/General Fund Business Admin.	Yolanda Ortiz
City of Santa Maria	Amendment #1 to year 2 of 4 agreement previously approved on 6/4/2024 to provide two (2) School Resource Officers for SMHS and PVHS for the 2024-2025 school year.	NTE \$354,787.20/ LCAP 3.4	Yolanda Ortiz
Gray Step Software	ASBWorks Accounting Software license Agreement for Delta High School for the 2024-25 school year through 2026-27.	\$399 per year / General Fund	Yolanda Ortiz
Houghton Mifflin Harcourt (HMH)	Four-year contract for online English textbooks from December 12, 2024 to June 30, 2029.	\$260,871.30/ Lottery	Krista Herrera
Instructional Access, Inc	Diploma Access Academy for 2025 Spring Semester Pilot effective 1/1/2025	\$227,408/Learning Recovery Emergency Block Grant	Krista Herrera
Parent Institute for Quality Education	PIQE will provide Signature Family Engagement in Education designed to develop skills and techniques to empower parents to address the educational needs of their students. An orientation session, a series of 7 weekly training sessions, organize and conduct a Question-and-Answer forum, culminating in a graduation ceremony with	\$14,500/LCAP 3.6	Krista Herrera

**REGULAR MEETING**  
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	certificates provided to parents from January 29, 2025 to March 19, 2025.		
Parent Institute for Quality Education	PIQE will provide a program designed to provide families with knowledge on the importance of building a strong foundation in math and science and how to cultivate their children's interest in a STEM career from April 30, 2025 to May 21, 2025.	\$6,400; additional 30-parent classes will be \$2,000/LCAP 3.6	Krista Herrera
Parent Institute for Quality Education	PIQE will provide its Civic Engagement Program for SMJUHS D parents. The program is designed to teach parents about historical social movements and are informed about the American democratic process, models of leadership, and elements of effective strategy for change from March 27, 2025 to May 22, 2025.	\$14,500/LCAP 3.6	Krista Herrera
Scholar System	Professional Learning for staff at PVHS that support at-promise students, including school counselors, campus safety assistants, and other education leaders. Provide PVHS at-promise students workshops and a full day program on student empowerment from December 10, 2024 to June 30, 2025.	\$105,000/Learning Recovery Emergency Block Grant	Krista Herrera

E. Facility Report – **Appendix B**

F. Obsolete Equipment – **Appendix C**

Education Code §17545 and 17546 allows the district to dispose of personal property belonging to the district that is unsatisfactory, no longer necessary (obsolete), or unsuitable for school use. The district administration is requesting authorization to dispose of obsolete items in Appendix C in compliance with government regulations. If an auction is warranted, the district will conduct an auction via the internet by and through the website <https://www.publicsurplus.com/sms/browse/home>. Auction notice will be posted in no less than three public places within the District, including the District's website at <http://www.smjuhsd.org>

G. Student Matters - Education Code § 35146 and § 48918

Administrative Recommendation to order expulsion: 607537, 369006

Administrative Recommendation for student re-admission from expulsion/suspended order and/or expulsion who met the terms and conditions: 606535, 377106, 607556, 378122, 607753, 607037, 608172, 377802, 607882

Administrative Recommendation for student re-admission from expulsion/suspended order and/or expulsion for Re-entry who did not meet the terms and conditions: 606534, 358775, 377689, 606252, 607254

Administrative Recommendation for the student not for reentry from expulsion/suspended order and/or expulsion due to current progression in course-work: 607882

H. Discard or Sell Obsolete Textbooks

The following textbooks were submitted for discard by various sites.

<b>Textbook Title</b>	<b>ISBN #</b>	<b># of Copies</b>
AGS World Geography and Cultures	978-0-7854-6383-2	24
Maps Globes Graphs Book 1	0-7398-0977-6	14
Maps Globes Graphs Book 2	0-7398-0978-4	11
Maps Globes Graphs Book 3	0-7398-0979-2	22
World Geography and You Book 1	0-8172-6827-8	19
World Geography and You Book 2	0-8172-6828-4	21
Reading in the Content Areas Social Studies	0-07-861708-1	4
Shiloh with Related Readings	0-07-820371-6	25
Nothing But The Truth with Related Readings	0-07-828260-8	25
Dogsong with Related Readings	0-07-826024-8	25
The True Confessions of Charlotte Doyle with Related Readings	0-02-817995-1	25
Souder with Related Readings	0-07-825318-7	25
The Summer of the Swans with Related Readings	0-07-823853-6	25
Encounters 15 Stirring Tales and Exciting Encounters	0-89061-768-6	74
Conflicts 15 Masterpieces of Struggle and Conflict	0-89061-717-1	108
Sudden Twists 18 Tales that Take a Surprising Turn	0-89061-501-2	109
Reading in the Content Areas Strategies for Reading Success Level A	0-835-94917-6	64
Education in Sexuality	0-02-652628-X	4
SRA Skill Applications Decoding C Student Book	0-02-674793-6	11
SRA Connecting Math Concepts Level E	0-02-684693-4	9
SRA Connecting Math Concepts Level BRIDGE	0-02-684694-2	9

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SRA Essentials for Algebra	978-0-07-602192-5	36
The Bare Bones Camera Course For Film and Video 2 <sup>nd</sup> Edition	0-9603718-1-8	37
The Little Brown Handbook	978-0-205-21307-8	36
Literature & Composition Reading, Writing, Thinking	978-1-45768251-3	37
Literary Theory, A Very Short Introduction	978-0-19-969134-0	36

I. Notice of Completion

The following projects are substantially complete. To file the necessary Notice of Completion forms with the County of Santa Barbara, the Acceptance of Substantial Completion needs to be formally accepted by the Board of Education.

- 1) Pioneer Valley High School Fire Alarm Repair Building H 2<sup>nd</sup> Floor #24-498 with Tech-Time Communications, Inc., Contractor. Substantial Completion on September 3, 2024.
- 2) Santa Maria High School Instrusion Alarm System, #24-497 with Tech-Time Communications, Inc., Contractor. Substantial Completion on September 20, 2024.
- 3) Santa Maria High School Cafeteria Alarm Repair, #24-501 with Tech-Time Communications, Inc., Contractor. Substantial Completion on October 19, 2024.

J. Approval to Contract with Kenco Construction Services, Inc. for Division of the State Architect (DSA) Certified Inspection Services at Santa Maria High School 37 Classroom Modernization (Project #17-267.2.2).

The proposal submitted by Kenco Construction Services, Inc. provides for DSA certified inspection services including continuous inspection of construction work for compliance with approved contract documents and California Building Codes, including Title 24. The Contract is not to exceed \$221,760.00.

K. Authorization to Utilize Region 14 ESC/OMNIA Partners – D&H Distributing Co. Contract #01-168 for the Length of the Contract through December 31, 2026

Section 10299 of the Public Contract Code (PCC) provides an alternative for obtaining supplies, furniture, and equipment, whereby notwithstanding Section 20111 and 20112 of the PCC, “school districts may, without competitive bidding, utilize contracts, master agreements and multiple award schedules established by the department [DGS] for the acquisition of information technology, goods, and services.” Section 10299 further authorizes state and local agencies to “contract with suppliers awarded the contracts without further competitive bidding.” The district administration recommends that the purchase of Advanced Technology Solutions Aggregator be made utilizing the provisions of the PCC that allows purchasing from Region 4 ESC/OMNIA Partners - D&H Distributing Co. Contract

#01-168 for the Length of the Contract through December 31, 2026 with the option to renew for two (2) additional one-year periods through December 31, 2028.

- L. Authorization to Utilize NASPOVP for District-wide Purchases of Extreme Networks, Inc. of Computer Equipment, Peripherals & Related Services for the length of the Contract through September 30, 2026

Section 10299 of the Public Contract Code provides an alternative for obtaining supplies, furniture, and equipment, whereby notwithstanding Section 20111 and 20112 of the Public Contract Code, “school districts may, without competitive bidding, utilize contracts, master agreements, multiple award schedules...established by the department [DGS] for the acquisition of information technology, goods, and services.” Section 10299 further authorizes state and local agencies to “contract with suppliers awarded the contracts without further competitive bidding.” The district administration recommends that district-wide purchases of computer equipment, peripherals and related services be made utilizing the provisions of the Public Contract Code that allow purchasing from a NASPOVP – National Association of State Procurement Officials Value Point – Addendum Number 7-20-70-47-03 from Master Agreement Number AR3230, utilizing Extreme Networks, Inc., the servicing vendor, through September 30, 2026.

- M. Henry Mayo Newhall Foundation Grant

The Henry Mayo Newhall Foundation has awarded SMJUHSD a \$72,000 grant for college bound graduates in 2025. In collaboration with the comprehensive school sites staff, students will be selected by applying via an application and autobiographical essay in the springtime through their College & Career Centers. The District will provide the Foundation a brief report describing the grant accomplishments and use of the funds by August 1, 2025.

- N. Purchase Orders

PO #	Vendor	Amount	Description/Funding
PO24-00260 Change Order # 2	72 Hour LLC National Auto Fleet Group	\$11,870.08	Additional cost 2024 Ford Expedition XLT 4x2 (3) / General Fund CTEIG & LCAP 1.3 & CTEIG
PO25-00808	Culver-Newlin Inc.	\$40,167.57	17-267.2.2 SMHS 37 classroom modernization furniture rooms: 241, 230, 231, 232, 233, 234, 235, 240, 242, 243, 244, 245, 246 / Special Reserve Capital Outlay Fund 40
PO25-00809		\$40,167.57	
PO25-00810		\$40,167.57	
PO25-00811		\$40,167.57	
PO25-00812		\$40,167.57	
PO25-00813		\$40,167.57	
PO25-00814		\$40,167.57	
PO25-00815		\$40,167.57	
PO25-00816		\$40,167.57	
PO25-00817		\$40,167.57	

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PO25-00818		\$40,167.57	
PO25-00819		\$40,167.57	
PO25-00820		<u>\$40,167.57</u>	
		<u>\$522,178.41</u>	

O. Acceptance of Gifts

<b>Pioneer Valley High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Santa Barbara Bowl Foundation	Center Stage	\$3,000.00
<b>Total Pioneer Valley High School</b>		<b><u>\$3,000.00</u></b>
<b>Righetti High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Senior Living Resources, Inc.	Marimba/Ballet Folklorico	\$100.00
Latino Outreach Council, Inc.	Marimba/Ballet Folklorico	\$600.00
Santa Barbara Bowl Foundation	Drama	\$4,000.00
Elks Recreation, Inc,	ASB Misc	\$1,000.00
<b>Total Righetti High School</b>		<b><u>\$5,700.00</u></b>
<b>Santa Maria High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Art Olguin, Ph.D.	Elenor R Rojas Memorial Scholarship	\$500.00
Frontstream SPV, LLC	ASB	\$159.70
<b>Total Santa Maria High School</b>		<b><u>\$659.70</u></b>
<b>Delta High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Kiwanis of Santa Maria Valley Foundation	DHS Outreach	\$500.00
TVJ SONS HSM, INC. Honda Santa Maria	DHS Outreach	\$100.00
Garth and Diane Araujo	DHS Outreach	\$150.00
<b>Total Delta High School</b>		<b><u>\$750.00</u></b>

**XII. FUTURE BOARD MEETINGS**

Unless otherwise announced, the next regular meeting (Organizational Meeting) of the Board of Education will be held on December 17, 2024 at 5:00 p.m. The meeting will be held at the District Support Services Center. For **view only** live-stream links refer to page 1 of the agenda.

Board meeting dates for 2025 will be announced at the December 17, 2024 meeting.

**XIII. ADJOURN**



SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
MONTHLY REPORT OF ATTENDANCE  
THIRD MONTH OF 2024-25

October 07, 2024 through November 1, 2024

	Third Month 2023-24			Third Month 2024-25			Cumulative ADA			
	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Prior Year		Current Year	
							ADA % to CBEDS	ADA	ADA % to CBEDS	ADA
<b>ERNEST RIGHETTI HIGH</b>										
Regular	2200	2083.75	93.9%	2213	2075.05	93.4%		2105.80		2102.23
Special Education	117	109.60	91.7%	100	92.50	90.9%		109.82		92.23
Independent Study	41	37.15	98.3%	55	51.80	99.4%		31.77		44.68
Independent Study Spec Ed	12	8.75	86.2%	9	8.90	94.7%		7.95		6.80
Short Term Independent Study	2	1.85	84.1%	7	8.20	100.0%		1.02		5.29
TLC Program B SDC	5	3.25	65.0%	7	5.35	76.4%		3.41		4.57
Home and Hospital Reg Ed	6	4.90	95.1%	3	2.75	98.2%		4.09		2.75
Home and Hospital Spec Ed	2	2.00	100.0%	2	2.00	100.0%		1.48		1.95
<b>TOTAL RIGHETTI</b>	<b>2385</b>	<b>2251.25</b>	<b>93.8%</b>	<b>2396</b>	<b>2246.55</b>	<b>93.3%</b>		<b>2265.34</b>		<b>2260.50</b>
<b>SANTA MARIA HIGH</b>										
Regular	2747	2625.55	95.2%	2749	2594.45	93.9%		2622.57		2629.70
Special Education	253	227.50	90.0%	260	228.30	87.5%		230.25		224.86
Independent Study	7	5.85	95.1%	24	21.30	91.8%		5.05		15.63
Independent Study Spec Ed	2	1.80	90.0%	1	1.00	100.0%		1.71		0.80
TLC Program B SDC	7	4.45	70.1%	8	4.80	64.0%		4.07		4.13
Program 1 Short-term IS (<30 days)	0	0.00	0.0%	7	4.15	89.2%		0.00		2.30
Program P - IS Parenting	0	0.00	0.0%	1	0.60	60.0%		0.00		0.45
Home and Hospital Reg Ed	16	13.30	82.9%	19	16.05	92.8%		10.93		13.84
Home and Hospital Spec Ed	3	2.95	98.3%	1	1.00	100.0%		3.07		0.93
<b>TOTAL SANTA MARIA</b>	<b>3035</b>	<b>2881.40</b>	<b>94.8%</b>	<b>3071</b>	<b>2872.25</b>	<b>93.3%</b>		<b>2877.66</b>		<b>2893.07</b>
<b>PIONEER VALLEY HIGH</b>										
Regular	2816	2697.05	95.2%	2772	2640.20	94.6%		2726.70		2677.48
Special Education	201	181.45	89.8%	196	175.95	88.9%		184.36		180.54
Independent Study	48	41.80	100.0%	43	39.60	99.0%		29.32		31.07
Independent Study Spec Ed	9	5.55	96.5%	18	15.60	100.0%		3.16		11.21
Program 1 Short-term IS (<30 days)	1	0.55	100.0%	2	2.20	100.0%		0.20		1.98
Home and Hospital Reg Ed	13	10.90	96.0%	6	5.55	100.0%		7.96		3.98
Home and Hospital Spec Ed	3	2.90	96.7%	4	2.25	56.3%		2.82		1.70
<b>TOTAL PIONEER VALLEY</b>	<b>3091</b>	<b>2940.20</b>	<b>94.9%</b>	<b>3041</b>	<b>2881.35</b>	<b>94.2%</b>		<b>2954.52</b>		<b>2907.96</b>
<b>TLC II @ LINCOLN STREET - PROGRAM E</b>	<b>10</b>	<b>5.30</b>	<b>56.7%</b>	<b>3</b>	<b>2.50</b>	<b>83.3%</b>		<b>5.52</b>		<b>2.59</b>
<b>DISTRICT SPECIAL ED TRANSITION - PROGRAM C</b>	<b>21</b>	<b>19.95</b>	<b>95.0%</b>	<b>26</b>	<b>24.45</b>	<b>94.0%</b>		<b>20.21</b>		<b>24.50</b>
<b>DISTRICT SPECIAL ED TRANS/VOC MM - PROGRAM F</b>	<b>19</b>	<b>18.80</b>	<b>96.4%</b>	<b>19</b>	<b>18.95</b>	<b>99.7%</b>		<b>19.23</b>		<b>19.04</b>
<b>ALTERNATIVE EDUCATION</b>										
Delta Continuation	297	229.77	77.0%	314	247.50	79.9%		236.09		242.15
Delta Independent Study	41	33.20	84.7%	10	5.68	81.8%		32.51		2.03
Delta Independent Study 12+	0	0.00	0.0%	0	0.00	0.0%		0.01		0.00
Delta Short Term Independent Study	0	0.65	93.3%	0	0.03	6.2%		0.38		0.01
Intervention to Success - ERHS	13	7.20	59.3%	12	9.05	72.1%		4.55		7.34
Intervention to Success - SMHS	15	9.70	74.6%	3	1.45	48.3%		10.11		1.43
Intervention to Success - PVHS	16	10.40	79.1%	12	7.60	67.3%		6.48		5.05
<b>TOTAL ALTERNATIVE EDUCATION</b>	<b>382</b>	<b>290.92</b>	<b>76.2%</b>	<b>351</b>	<b>271.31</b>	<b>77.3%</b>		<b>290.13</b>		<b>258.01</b>
<b>TOTAL HIGH SCHOOL DISTRICT</b>	<b>8943</b>	<b>8407.82</b>	<b>94.0%</b>	<b>8907</b>	<b>8317.36</b>	<b>93.4%</b>		<b>8432.61</b>		<b>8365.67</b>

CLASSIFIED PERSONNEL ACTIONS						
	Action	Assignment	Site	Effective	Pay Rate	Hours
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/A	4 to 4.25
	Leave Without Pay	Instructional Assistant-Bilingual	RHS	12/2/24-12/20/24	13/A	6.5
	Employ	Instructional Assistant-Special Ed II	RHS	11/18/24	15/A	6.5
	Out of Class	School Support Secretary	PVHS	12/2/24	16/B	8
	Employ	Instructional Assistant-Special Ed II	SMHS	11/18/24	15/A	6.5
	Leave Without Pay	Mechanic	DO	12/1/24-2/28/25	32/E	8
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/E	4 to 4.25
	Employ	Instructional Assistant-Special Ed I	SMHS	11/18/24	13/A	5.5
	Out of Class	Attendance Technician	PVHS	11/12/24	20/C	8
	Employ	Transportation Attendant	DO	11/18/24	12/A	5
	Change in Assignment	Food Service Worker II	SMHS	1/15/25	14/E	6.5 to 8
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/B	4.25 to 4.50
	Change in Assignment	Food Service Worker I	RHS	1/16/25	11/C	4 to 4.25
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/E	4 to 4.25
	Retire	Food Service Worker I	SMHS	1/31/25	11/E	4.25
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/E	5 to 6
	Employ	Instructional Assistant-Special Ed II	PVHS	11/12/24	15/A	6
	Release	Instructional Assistant-Special Ed II	RHS	11/20/24	15/A	6.5
	Employ	Instructional Assistant-Special Ed II	SMHS	11/20/24	15/A	6
	Employ	Instructional Data Analyst	DO	11/20/24	34/A	8
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/B	4 to 4.25
	Change in Assignment	Food Service Worker I	RHS	1/16/25	11/E	4 to 4.25
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/E	5 to 5.25
	Change in Assignment	Food Service Worker I	RHS	1/16/25	11/D	4 to 4.25
	Employ	School/Community Liaison	RHS	11/20/24	20/A	8
	Change in Assignment	Bus Driver	DO	11/1/24	18/A	5 to 8
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/B	4 to 4.25
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/D	4 to 4.25
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/D	4 to 4.25
	Employ	Instructional Assistant-Bilingual	SMHS	11/18/24	13/C	6.5
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/C	4 to 4.25
	Retire	Custodian	RHS	11/29/24	15/E	8
	Employ	Campus Security Assistant II	PVHS	11/18/24	17/A	7.5
	Change in Assignment	Campus Security Assistant II	PVHS	12/2/24	17/A	7.5 to 8
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/A	4 to 4.25
	Change in Assignment	Food Service Worker I	PVHS	1/16/25	11/C	5 to 5.25

CLASSIFIED PERSONNEL ACTIONS						
	Action	Assignment	Site	Effective	Pay Rate	Hours
	Change in Assignment	Food Service Worker I	RHS	1/16/25	11/E	4.5 to 4.75
	Employ	Transportation Attendant	DO	11/14/24	12/A	5
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/A	4 to 4.25
	Change in Assignment	Food Service Worker II	RHS	1/15/25	14/E	6.5 to 8
	Change in Assignment	Food Service Worker I	RHS	1/16/25	11/E	4.5 to 4.75
	Employ	Instructional Assistant-Special Ed II	SMHS	11/20/24	15/A	6.5
	Employ	Instructional Assistant-Bilingual	SMHS	12/3/24	13/A	6.5
	Change in Assignment	Food Service Worker I	RHS	1/16/25	11/A	4 to 4.25
	Employ	Bus Driver	DO	12/2/24	18/A	5
	Employ	School/Community Liaison	SMHS	11/12/24	20/A	8
	Change in Assignment	Food Service Worker I	SMHS	1/16/25	11/A	4 to 4.25
CERTIFICATED PERSONNEL ACTIONS						
	Action	Assignment	Site	Effective	Salary	FTE
	Prep Period Teaching Assignment	Social Science	DHS	1/13/25-6/12/25	34/V	0.2
	Prep Period Teaching Assignment	Home Ec	RHS	1/13/25-6/12/25	28/IV	0.2
	Status Update/Waiver Temp	Band	RHS	11/1/24-6/12/25	2/I	1.0
	Extra Period Teaching Assignment	Social Science	DHS	1/13/25-6/12/25	1/V	0.2
	Prep Period Teaching Assignment	Social Science	DHS	1/13/25-6/12/25	31/V	0.2
	Prep Period Teaching Assignment	Science	RHS	1/13/25-6/12/25	9/V	0.2
	Resign	Math	DHS	1/10/25	15/V	1.0
	Prep Period Teaching Assignment	Math	RHS	1/13/25-6/12/25	17/V	0.2
	Prep Period Teaching Assignment	Math	DHS	1/13/25-6/12/25	15/V	0.2
	Prep Period Teaching Assignment	Int'l Language	RHS	1/13/25-6/12/25	19/V	0.2
	Prep Period Teaching Assignment	Agriculture	RHS	1/13/25-6/12/25	35/V	0.2
	Prep Period Teaching Assignment	Int'l Language	RHS	1/13/25-6/12/25	16/V	0.2
	Prep Period Teaching Assignment	Math	RHS	1/13/25-6/12/25	5/V	0.2
	Prep Period Teaching Assignment	English	RHS	1/13/25-6/12/25	14/V	0.2
	Leave Without Pay	College/Career Readiness	PVHS	4/28/25-6/12/25		1.0
	Prep Period Teaching Assignment	Math	RHS	1/13/25-6/12/25	4/V	0.2
	Prep Period Teaching Assignment	Physical Education	RHS	1/13/25-6/12/25	10/V	0.2
	Prep Period Teaching Assignment	Special Education	RHS	1/13/25-6/12/25	19/V	0.2
	Prep Period Teaching Assignment	Math	RHS	1/13/25-6/12/25	24/V	0.2
	Prep Period Teaching Assignment	Science	DHS	1/13/25-6/12/25	29/V	0.2
	Prep Period Teaching Assignment	Credit Recovery	DHS	1/13/25-6/12/25	21/V	0.2
	Prep Period Teaching Assignment	Agriculture	RHS	1/13/25-6/12/25	6/V	0.2
	Retire	Science	RHS	12/11/24	30V	1.0

COACHING PERSONNEL ACTIONS							
	Action	Assignment	Site	Effective	District	ASB	Employee Type
	Title Correction- Stipend	CoHead Varsity Girls Basketball	ERHS	2024-2025		\$1,500	CERT
	Title Correction- Stipend	CoHead Varsity Boys Wrestling	ERHS	2024-2025	\$1,014		CERT
	Title Correction- Stipend	CoHead Varsity Girls Wrestling	ERHS	2024-2025	\$249		CERT
	Title Correction- Stipend	CoHead Varsity Girls Wrestling	ERHS	2024-2025	\$800		CERT
	Title Correction- Stipend	CoHead JV Girls Wrestling	ERHS	2024-2025	\$800		CERT
	Title Correction- Stipend	Head Varsity Girls Soccer	ERHS	2024-2025	\$4,455		WALK-ON
	Stipend	Winter Assistant Athletic Director	ERHS	2024-2025	\$4,158		CERT
	Stipend	CoHead Varsity Boys Basketball	ERHS	2024-2025		\$1,500	CLASS
	Stipend	CoHead Varsity Boys Basketball	ERHS	2024-2025		\$1,500	CERT
	Stipend	Winter Guard	PVHS	2024-2025	\$3,005.34		WALK-ON
	Stipend	Winter Guard	PVHS	2024-2025	\$261.33		CERT
	Stipend	Dance Advisor	PVHS	2024-2025	\$1,633.50		WALK-ON
	Stipend	Dance Advisor	PVHS	2024-2025	\$1,633.50		WALK-ON
	Stipend	Cheer & Song Coach	PVHS	2024-2025	\$4,158		WALK-ON

## Appendix B

# SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT FACILITIES REPORT

November 2024

## 1. Santa Maria High School Construction Projects

### **SMHS Administration to Classrooms – Huckabee (Rachlin Partners)**

- Construction activities continuing this period include demolition, submittal reviews, and layout coordination. New construction activities include subfloor excavations, concrete footing forming, steel embeds installations, and floor framing. The project completion date remains June 27, 2025. [\(Photos\)](#)

### **SMHS CTE Modernization – Huckabee (Rachlin Partners)**

- All contract-related project documentation and the DSA Certification of Compliance letter formally closing the project have been received. The final pay application payment was issued, and the retention release payment is being processed. This project is closed. Since the removal of hydraulic fluid containing soil stored in bins at the site is being managed as a separate District project, it will be removed from this report and tracked on the Facilities Project Priority List. As a final update, the Air Pollution Control District (APCD) has authorized the move to a local landfill for disposition. Documents and soil profile information required by the landfill are being completed in anticipation of the move happening after school hours in December 2024.

### **SMHS 50 Classroom Alteration Projects – Huckabee (Rachlin Partners)**

- Culinary Sinks: The new larger basin sinks are in the manufacturer's fabrication queue. A final installation schedule will be established upon confirmation of fabrication.
- Health Office: Materials to support the installation of a handwash sink, adult changing table, and associated infrastructure are on order. Upon confirmation of material receipt, a final installation schedule will be established.

### **SMHS Parking Lot Revisions – Huckabee (Rachlin Partners)**

- Proposed City safety enhancements including crosswalk removal at Lincoln Street and West Morrison Avenue, and modifications at South Thornburg Street including realigning the road in a one-way northern configuration with dedicated student drop-off zones are continuing through the City approval process. The site and District administration met with the project architect to review and discuss various schematic layouts created by the site. Of the four reviewed, a preferred layout was identified. The architect is moving forward with a services proposal and estimated project schedule, including coordination with the City of Santa Maria Public Works Department and solar photovoltaic project contractor.

**SMHS 37 Classroom Modernization – Huckabee (Rachlin Partners)**

- Bids received on November 22, 2024, are scheduled to be presented to the Board at the December 10, 2024, meeting. The anticipated construction period is January 7, 2025, through December 15, 2025.

**2. Ernest Righetti High School Construction Projects**

**ERHS New Softball Field – PBK Architects**

- No comments or approvals to proceed have been received from the District's legal counsel regarding the revised multi-use ball field layouts provided by the District in July. A design services contract will be requested from the architect when approval is received.

**ERHS Boys and Girls Locker Room Modification – PBK Architects**

- As with the New Softball Field project, no comments, or approvals to proceed have been received from the District legal counsel regarding the proposed revisions to the boys' and girls' locker rooms, team meeting rooms, and sports storage space provided by the District in July. A design services contract will be requested from the architect when approval is received.

**ERHS CTE Modernization – Huckabee (Rachlin Partners)**

- All documents have been received and the retention release is in process. This project is closed.

**ERHS Walkway Canopy Replacement Building C, D, & E – Huckabee (Rachlin Partners)**

- The initial design package was completed and submitted to DSA on November 20, 2024. Construction remains scheduled to occur during the summer of 2025.

**ERHS Cafeteria Serving Windows and Line Counter Modifications – Huckabee (Rachlin Partners)**

- The design package remains under review at DSA. A complete project schedule will be established upon DSA approval.

**3. Pioneer Valley High School Construction Projects**

- A meeting was held with the PVHS site administration on November 14, 2024. A site-provided list of potential projects was reviewed. Evaluation of the information is underway as part of the district-wide project needs assessments noted in section 5.

**4. Mark Richardson Career Technical Education Center & Agriculture Farm**

**MRCTECF New Maintenance and Operation Building – 19 six Architects**

- The Rarig Construction bid of \$2,025,908 was approved at the November Board meeting. Contract documents are being processed. Construction is now anticipated to commence in mid-December 2024.

### **MRCTECAF Well Pump and Electrical Installation – 19 six Architects**

- The architect has been attempting to identify specific information related to the required pump sizing to achieve the watering volume desired by the site. The original geologic engineer used to assist the District in the well boring and pump sizing has not been responsive to recent support requests. The architect has been instructed to provide engineering support under their contract to accelerate the design activities, DSA submittal, and the project schedule.

### **MRCTECAF Landscaping – Maintenance and Operations – Oasis Associates**

- The Alan Roinestad Construction and Management, Inc. bid of \$456,921.00 was rejected at the November 12, 2024, Board meeting because it exceeded the available project budget allocation. The plans will be archived for future use should funding become available.

## **5. District-Wide and Support Services Center**

### **District-Wide Project Closeout – Facilities and Logistics**

- Closeout of legacy projects:
  - SMHS #03-103743 Wilson Gymnasium Renovation: Assessment activities were postponed due to the availability of the legacy architect and the substitution of the Inspector of Record. An updated schedule for the destructive testing plan and associated work has been requested.

### **District-Wide Wireless Access Points Upgrade: Facilities and Logistics**

- The final payment application and retention release are being processed. This project is closed.

### **District-Wide Edge Switch Replacement: Facilities and Logistics**

- System monitoring and software configuration activities are complete. The final payment application and retention release are being processed. This project is closed.

### **Arc Flash Safety Assessment – Maintenance and Operations**

- Phase 4 of this assessment will occur at Ernest Righetti High School and is scheduled to begin in February 2025.

### **ERHS & SMHS CTE Shade Canopy – Huckabee (Rachlin Partners)**

- The Edwards Construction Group bid of \$1,064,511.00, and all other received bids were rejected by the Board at the November 12, 2024, meeting because they exceeded the available project budget allocation. Included electrical and concrete pad work necessary to support CTE equipment scheduled for future installation will be separated from the main plans and completed by District forces, or under contracts following public bidding requirements. The DSA-approved plans will be archived for future use should funding become available.

### **District-Wide Solar Photovoltaic – Facilities and Logistics**

- Responses to the Request for Qualifications and Proposal (RFQ/P) package for a solar photovoltaic Power Purchase Agreement (PPA) issued October 24, 2024, are due December 4, 2024. The package includes new solar installations at SMHS and MRCTEAF

and alternates for additional arrays at PVHS and ERHS. Proposal evaluations and interviews are scheduled to conclude by December 12<sup>th</sup>, 2024, with contract negotiations to be completed in January 2025. Results will be brought to the Board for approval consideration at the February 2025 meeting.

**District Wide Emergency Notification System Upgrade – JMPE Electrical Engineering.**

- As a follow-up to site visits conducted in October, District Information Technology staff met with JMPE Electrical Engineering in November to provide initial reviews and comments on the draft plans and specifications for SMHS, PVHS, and SSC sites. A project bid and construction schedule will be created upon completion of the plans and specifications.

**PDC Audio Visual Equipment Upgrade – Facilities and Logistics**

- A proposal from Solutionz, Inc. based on a Multiple Awards Schedule (CMAS) contract including design, materials, and installation support is expected to be provided to the District in late November 2024. Reviews of the proposal will occur in December and if deemed acceptable, will be brought to the Board for review at the January 2025 meeting. Construction is currently scheduled to commence in February 2025.

**District-Wide Project Assessments – Facilities and Logistics**

- Meetings with site principals occurred throughout November 2024 to assess site needs. Evaluations of the project requests including project prioritization, funding availability, and construction scheduling will continue throughout December and January.

Gary Wuitschick  
Director – Facilities and Logistics



## Maintenance & Operations

### SMHS

- Replaced old bark and plants along Broadway.
- Removed obsolete items on the northwest side of campus.
- Repaired damaged sprinklers and valves on the practice fields.
- Installed an outdoor sink for the art students in the 600's.
- Painted the Santa Maria logo on the west side of the boys' locker room in the stadium.
- Replaced a water heater in the Wilson gym lobby. **(Photo)**
- Removed the asphalt trip hazards at the stadium.
- Updated the emergency exit signage in the Wilson gym.
- Repainted the Ethel Pope stage for upcoming performances.
- Mounted hose reels and connected the lift air lines in the auto shop.
- Installed partitions in classroom 462.
- Inspected gas valves and various HVAC repairs campus-wide.
- Provided support of school events and civic center use activities: Homecoming Dance, Celebration of Culture in Community, B-Strong, Saints of the Season, Future Fridays, A-G Grade Recognition, Mixteco Parent Advisory, FFA Meetings, Las Comadres y Compadres, Halloween Dance, College Fair, Dia De Los Muertos, Art Gallery, Family Engagement, Family Math Night, ELAC, Water Polo, Volleyball, Football Banquet, Team Dinners, MPAC, Instructional Coaches, CAPSLO, and Family Leadership Classes. **(Photo)**
- Preventive work order hours – 36
- Routine work hours – 371
- Total work orders completed – 322
- Event setup hours - 123

Danny Sheridan  
Plant Manager

### PVHS

- Completed several furniture moves and delivered new teacher chairs across campus.
- Assembled 30 new tables for additional student seating across campus. **(Photo)**
- Replaced air filters and completed various HVAC needs.
- Delivered 300 new student chairs to classrooms 205, 208, 210, 214, 215, 216, 217, 218, and 333.
- Improved the landscape at the practice field. **(Photo)**
- Continued the varsity baseball field renovation.
- Installed a new toe board at the shotput practice circle.
- Installed the college countdown banner.
- Installed new battery backups for the restroom's auto-flush valves.
- Built a new walking assist unit for a special education student.
- Replaced the contactor box in the pools CO2 room.
- Painted over graffiti in the boys south restroom.
- Provided support of school events and civic center use activities: Resource Fair, Senior Financial Aid Night, Saturday School, JV Football Banquet, Haunted Carnival, Football Games,
- Preventive work order hours – 44 (includes 0 CTE)
- Routine work hours – 890 (includes 54 CTE)
- Total work orders completed – 243 (includes 8 CTE)
- Event setup hours – 31 (includes 0 CTE)

Tyson Ellis  
Plant Manager

REGULAR MEETING  
December 10, 2024

**ERHS**

- Groomed the stadium turf and set up for all levels of football games.
- Dethatched and swept up grass on the varsity softball field.
- Installed the outfield fence for varsity baseball.
- Pressure washed the pool deck for water polo matches.
- Cleaned up and created new planter boxes on the north side of the AG classrooms.
- Repaired a broken water line behind classroom 432. **(Photo)**
- Painted lines for nine sets of cornhole boards for Delta's cornhole tournament.
- Removed debris and snaked the plumbing lines coming out of classroom 504 and the girls' locker room.
- Painted over graffiti on the north exterior wall of the stadium restroom, and in the 599 boys' restroom.
- Installed and ran power to the welding shop shear.
- Installed the new stadium sound system on the varsity baseball and softball fields. **(Photo)**
- Replaced multiple streetlights not working in the senior parking lot and the staff parking lot on Foster.
- Repaired broken steps in the stadium bleachers.
- Replaced a basketball safety strap in the gymnasium.
- Installed various furniture and hardware in the administration offices, cafeteria, health office, classrooms 222, 614, 618, 599 restrooms, and 823.
- Provided support of school events and civic center use activities: Soccer Tryouts, Academic Awards, FFA Kinderpatch, Day of the Dead Carnival, Taco Truck Cultural Day, Orcutt and Guadalupe Youth Football Leagues, Community Resource Fair, School Picture Make-Up Day, PSAT Testing, ACT Testing SAT Testing, FFA Monthly Meeting, Jesus Club, Academic Awards Night Recognition Fall Event, ASB Team Building, FFA Greenhand Banquet, Girls Volleyball Game and Banquet, Boys WP Outdoor Team Meal, Football Monday Night Team Meals, Boys Soccer Parent Meeting, and Elementary Cheer Showcase.
- Preventive work order hours – 1 (includes 0 DHS)
- Routine work order hours – 383 (includes 31 DHS)
- Total work orders completed – 174 (includes 26 DHS)
- Event setup hours – 298 (includes 0 DHS)

Dan Mather  
Plant Manager

**Graffiti & Vandalism**

- DHS                 \$ 0
- ERHS               \$ 600
- SMHS               \$ 50
- PVHS               \$ 500
- CTE                 \$ 0

Cesar Lugo  
Director – Maintenance, Operations, and Transportation

**Photo Gallery – Major Projects**



**SMHS Admin to Classroom – Demolition Continues in the Old Administration Building**



**SMHS Admin to Classroom – Underground Conduit Being Installed**

**Photo Gallery – Maintenance & Operations**



**SMHS – Jesus Reyes Replacing the Water Heater in the Wilson Gym**



**SMHS – Nelson Frutos Cleaning Before the Halloween Dance**



**PVHS – Tom Harbold Assembling Tables for Additional Seating**



**PVHS – Pablo Ramos Improving the Landscaping Near the Practice Field**



**ERHS – Armando Gutierrez, Leo Avila, and Jesus Reyes Repairing a Broken Water Line**



**ERHS – Del Ward Installing the New Sound System**

**Authorization for Sale or Disposal of Obsolete Equipment and Vehicles-Appendix C  
December 10, 2024**

<b>TAG #</b>	<b>ASSET CATEGORY</b>	<b>DESCRIPTION</b>	<b>SERIAL #</b>
40925	APPL/FOOD SVC	OPEN DISPLAY MERCHANDISER	75813
27282	AV EQUIP	FENDER PORTABLE PA SYSTEM	CGPI13002797
07805	AV EQUIP	PEAVEY SPEAKERS (LOT OF 10)	
21150	BUSINESS MACH	CSL 2700 ROLL LAMINATOR	NT0638-0137
37076	COMPUTER	DELL COMPUTER	D6F0063
35787	COMPUTER	DELL COMPUTER	2DS0063
27237	COMPUTER	OPTIPLEX 9020 AIO	7KT7CY1
29770	COMPUTER EQUIP	225-4432 DELL MOBILE CART	5GJR5X1
29798	COMPUTERS	DELL LATITUDE 3450 LAPTOP	GKRJY32
29799	COMPUTERS	DELL LATITUDE 3450 LAPTOP	DKRJY32
29800	COMPUTERS	DELL LATITUDE 3450 LAPTOP	FJRJY32
29801	COMPUTERS	DELL LATITUDE 3450 LAPTOP	JRXJY32
29802	COMPUTERS	DELL LATITUDE 3450 LAPTOP	JMRJY32
29803	COMPUTERS	DELL LATITUDE 3450 LAPTOP	BJRJY32
29804	COMPUTERS	DELL LATITUDE 3450 LAPTOP	GHRJY32
29805	COMPUTERS	DELL LATITUDE 3450 LAPTOP	4JRJY32
29806	COMPUTERS	DELL LATITUDE 3450 LAPTOP	4JRJY32
29807	COMPUTERS	DELL LATITUDE 3450 LAPTOP	6LRJY32
29808	COMPUTERS	DELL LATITUDE 3450 LAPTOP	DSXJY32
29809	COMPUTERS	DELL LATITUDE 3450 LAPTOP	DTXJY32
29810	COMPUTERS	DELL LATITUDE 3450 LAPTOP	11LJY32
29811	COMPUTERS	DELL LATITUDE 3450 LAPTOP	BLRJY32
29812	COMPUTERS	DELL LATITUDE 3450 LAPTOP	H43KY32
29813	COMPUTERS	DELL LATITUDE 3450 LAPTOP	1N8KY32
29814	COMPUTERS	DELL LATITUDE 3450 LAPTOP	38GKY32
29815	COMPUTERS	DELL LATITUDE 3450 LAPTOP	5MRJY32
29816	COMPUTERS	DELL LATITUDE 3450 LAPTOP	GG8KY32
29817	COMPUTERS	DELL LATITUDE 3450 LAPTOP	1HRJY32
29818	COMPUTERS	DELL LATITUDE 3450 LAPTOP	DGRJY32
29819	COMPUTERS	DELL LATITUDE 3450 LAPTOP	HM8KY32
29820	COMPUTERS	DELL LATITUDE 3450 LAPTOP	GQRJY32
29821	COMPUTERS	DELL LATITUDE 3450 LAPTOP	FKRJY32
29822	COMPUTERS	DELL LATITUDE 3450 LAPTOP	8LRJY32
29823	COMPUTERS	DELL LATITUDE 3450 LAPTOP	FQRJY32
29824	COMPUTERS	DELL LATITUDE 3450 LAPTOP	1MRJY32
29825	COMPUTERS	DELL LATITUDE 3450 LAPTOP	9JRJY32
29826	COMPUTERS	DELL LATITUDE 3450 LAPTOP	5JRJY32
29827	COMPUTERS	DELL LATITUDE 3450 LAPTOP	1LRJY32
37045	LAPTOPS	MACBOOK PRO	SC02D84HYMD6M
37185	LAPTOPS	XPS 15 7590 LAPTOP	
37600	LAPTOPS	XPS 15 7590 LAPTOP	HMPZZ53
37608	LAPTOPS	XPS 15 7590 LAPTOP	JXJSZ53
37311	LAPTOPS	XPS 15 7590 LAPTOP	FRZ0063
37516	LAPTOPS	XPS 15 7590 LAPTOP	25L0063
37471	LAPTOPS	XPS 15 7590 LAPTOP	6JD0063
37404	LAPTOPS	XPS 15 7590 LAPTOP	JYKYZ53

**Authorization for Sale or Disposal of Obsolete Equipment and Vehicles-Appendix C  
December 10, 2024**

37439	LAPTOPS	XPS 15 7590 LAPTOP	DKB1063
37440	LAPTOPS	XPS 15 7590 LAPTOP	C3LYZ53
39811	LAPTOPS	XPS 15 7590 LAPTOP	SKW730F7TR6
	MACH/TOOLS	PORTABLE HAND-WASH SINK	
20637	MACH/TOOLS	LATHE POWER MATIC WOODWORKING LATHE	06023520660
	MACH/TOOLS	5014-CMFF220 SCOTCHMAN HYDRAULIC SHEER	
	SHOP EQUIP	CLAWSON 2 POST LIFT	



REGULAR MEETING  
DECEMBER 10, 2024

## **APPENDIX D**

### **2024-2025 First Interim Report**

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**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
2024/25 FIRST INTERIM REVISED GENERAL FUND BUDGET ASSUMPTIONS**

This revised budget for the Santa Maria Joint Union High School District recognizes changes which have occurred since the Board approved the District's Adopted Budget in June 2024. These revisions include items contained in the enacted State's budget, recognition of prior year unused award amount carryovers, incorporating prior year unexpended funds into the budget, new funding sources, and other items necessitated by changing conditions within the district.

**REVENUES:**

LCFF Sources

The District is projecting its revenues from LCFF sources based on the 3-prior year average ADA of 8,548. Enrollment as of the CalPADS information day on October 2<sup>nd</sup> is 8,931 students and the estimated ADA projection of 8,280 is lower than the prior year ADA of 8,345 so funding is adjusted to use the higher 3-prior year average ADA of 8,548. Other factors that determine LCFF revenues include a decrease in the estimated FRPM/EL factor of 4.33 percentage points from the Adopted Budget. Included in LCFF sources is an allocation of property taxes from SELPA, which decreases \$<1,858>. In total, LCFF revenues **decrease** from the Adopted Budget by:

\$ <1,297,993>

Federal Revenues

Federal revenues are revised to recognize carryover of prior year unused grant awards in the amount of \$955,048 and adjustments to current year award amounts based on official or updated estimated award announcements equal to \$804,244. In total, Federal revenues have increased by \$1,759,293 since the Adopted Budget. Award amounts for Title I, Title II, Title III, and Title IV will not be finalized until the district completes the Consolidated Application process in January. By program, changes since the Adopted Budget are:

Title I	\$ 1,083,046
Title II	233,224
Title III LEP	31,103
Title IV	132,346
Special Education	75,711
Medi-Cal Billing Option Program	<u>203,863</u>
 Total <b><u>increase</u></b> in Federal Revenues	 \$ <u>1,759,293</u>

State Revenues

Revisions to State Revenues include the following:

CTEIG	\$ 936,115
Ag Incentive Grant	119,135
Arts & Music Education (AMS)	1,457,004
Central Coast K-16 Regional Collaborative	125,000
CYBHI Round 2 Trama-Informed Programs & Practices	750,000
Dual Enrollment Opportunities & Middle College Early Career	650,000
Home to School Transportation	134,402

Lottery	293,147
Special Education, Mental Health funding	<u>17,804</u>
Total <b><u>increase</u></b> in State Revenues	<b><u>\$ 4,482,607</u></b>

**Local Revenues**

The District adjusts its budget for local revenues during the year based on actual events. Adjustments are as follows:

Special Education, State AB602 apportionment funding allocation from SELPA funding.	\$ 62,351
Medi-Cal Admin. Activities	66,924
Student Tablet Insurance	18,408
STRS DBS Refund	509,363
Other local revenue (teacher grants & donations)	<u>13,802</u>
Total <b><u>increase</u></b> in Local Revenues	<b><u>\$ 670,849</u></b>

**TOTAL REVENUES HAVE INCREASED BY: \$ 5,614,756**

**EXPENDITURES:**

Salaries, Wages, & Benefits

- Certificated staffing changes are detailed in the table below

<b>CERTIFICATED</b>	FTE	COST
"PREP" period assignments in Ag, Business, English, Home EC, INTL Lang, Math, OCS, PE, Social Science, SPED, Teacher & VPA	0.60	(61,360)
New positions for CTE Spec., Inst. Coach, Math, Sped LH & SH, Teacher, & TOSA	6.80	831,322
Budget, and projected actual costs due to vacancies, turnover & LOA	0.40	(585,754)
Salary schedule placement, column shifts/movement		331,552
OPEB Trust pre-funding active employees		87,319
LCAP non-position related hourly pay		309,831
Changes in health and welfare benefit costs due to coverage tier changes associated with qualifying events, retiree health		46,334
Extra pay assignment adjustments: stipends, department chairs & Ag extra days		36,379
Difference between estimated costs in District's Adopted Budget, and projected actual costs after collapsing assignments, and projected actual costs related to FTE changes	(19.40)	(2,357,717)
Difference between estimated costs in District's adopted budget, and projected actual costs after collapsing 14 PREP period assignments		(401,163)
Arts, Music In Schools		2,380,174
Central Coast K-16 Regional Collaborative non-position hourly pay		6,250
College Careers Access Pathways portion HS Readiness Liaison		31,551
CCEIS non-position hourly pay		3,658
Ethnic Studies non-position related hourly pay		1,977
LREBG non-position related hourly pay		(551)
Middle College Early Career portion HS Readiness Liaison		78,700
Migrant non-position related hourly pay		16,448
Title I & III LEP non-position related hourly pay		97,385
Other non-position related pay, hourly, subs, etc.		26,670
	(11.60)	\$ 879,003

- Classified staffing changes are detailed in the table on the following page

<b>CLASSIFIED</b>	<b>FTE</b>	<b>COST</b>
Bus Drivers, route rebids in January	0.66	<b>(43,810)</b>
New positions Instructional Assistants II	4.75	236,427
New positions Transportation Attendants	1.25	22,330
New position Instructional Assistant LCFF Equity Multiplier	0.75	32,209
New vacant positions Bus Drivers	4.00	211,176
New vacant position Inst. Aide Bilingual	0.81	38,366
New vacant position Inst. Data Analyst	1.00	79,260
New vacant position Transportation Attendant	0.63	30,523
New vacant position Translator	1.00	31,930
New vacant position M Translator	1.00	33,546
Network System Spec. I & II Reclassification		21,188
Systems Analyst I & II Reclassification		25,683
CCEIS non-position related hourly pay		22,159
Kitchen Infrastructure Training non-position related hourly pay		3,378
LCAP non-position related hourly pay		<b>(155,313)</b>
LREBG non-position related hourly pay		524
Migrant non-position related hourly pay		6,653
Title I & III LEP non-position related hourly pay		118,758
OPEB Trust pre-funding active employees		<b>(11,212)</b>
Increases in health & welfare benefits costs associated with coverage tier changes, and/or qualifying events for employees & increases for medical and dental contributions, retiree health		73,533
New hire incentive pay		3,406
Difference between estimated costs in District's Adopted Budget, and projected actual costs related to FTE changes	0.82	42,165
Difference between estimated costs in District's Adopted Budget, and projected actual costs due to vacancies (includes 14.25 IA's not filled) , collapsing assignments, and late starts.	<b>(20.41)</b>	<b>(1,506,152)</b>
Costs associated with FTE changes since Adopted Budget & staff turnover (resignations, transfers, promotions, and LOA)	1.63	<b>(291,727)</b>
Compensation addon's associated with employee seniority and salary schedule movement: longevity increase, shift differential, vacation		<b>(19,852)</b>
Extra pay assignment adjustments: Other non-position related pay, stipends for bilingual pay, & specialized skills		60,374
Other non-position related pay, hourly, subs, etc.		113,984
	<b>(2.11)</b>	<b>\$ (820,495)</b>

➤ Management and Confidential staffing changes are detailed in the table below

<b>MANAGEMENT/CONF</b>	<b>FTE</b>	<b>COST</b>
Salary schedule placement, column shift		31,221
Increases in health & welfare benefit costs associated coverage tier changes, along with increases towards medical contribution and decreased contributions for dental & vision		3,688
Vacation and or longevity increment changes		(2,206)
Doctorate stipends		6,736
Changes in statutory costs due to changes associated with open enrollment in Oct.		(1,639)
Costs from staff turnover (retirements, resignations and promotions).		108,989
Program Specialist	1.00	211,351
Difference between estimated costs in District's Adopted Budget and projected actual costs associated with assignment changes		175,927
	1.00	\$ 534,067

- Other Items listed in the table on the following page

<b>OTHER ITEMS</b>	<b>FTE</b>	<b>COST</b>
All other changes not separately identified		1,291
Board member turnover		(530)
	-	\$ 761

**In total, all changes in salaries, wages, & benefits result in an increase of \$ 593,336 since the Adopted Budget.**

Books and Supplies, Services, Capital Outlay

- In total, expenditures for books and supplies, services, and capital outlay increase by \$14,763,927 since the Adopted Budget as shown on the following page:

<b>Supplies, Services, and Capital Outlay</b>	
One-time expenditures related to prior year carryover:	
Amounts assigned from the District's 2023/24 year end report:	
15-16 One-time instructional materials	970,853
Transportation Home to School	1,379,950
Site-department carryovers	1,071,994
Misc. grants & donations carryovers	208,947
MAA carryovers	399,340
CTE goal 3 reserve	88,235
Transportation bus carryover (buses not delivered in prior year)	257,198
Vehicle carryover (not delivered in prior year)	172,314
22-446 PVHS Mobile Office Trailer for IT API	768
24-479 2024 ERHS Pavement Maintenance	3,019
17-267.1.2 SMHS Morriston St. Bus Drop Off IOR	11,220
<b>Total one-time expenditures</b>	<b>4,563,836</b>
Restricted programs: expenditures related to prior year unused grant award carryovers, revenue adjustments, and ending balances carried forward. These amounts are net of any changes made in salary & wage expense in the associated program:	
Title I ESSA (Every Student Succeeds Act)	823,247
Title II Teacher Quality	126,633
Title III LEP	28,459
Title IV Student Support & Academic Enrichment Grant	125,268
Special Ed Federal Mental Health	(109,258)
Arts Music In Schools (AMS) - Prop 28	595,043
Ag Incentive Grant	119,135
Career Technical Education Grant "CTEIG"	952,374
Central Coast K-16 Regional Collaborative	12,500
Classified School Employees Professional Development Block Grant	31,561
Comprehensive Coordinated Early Intervening Services (CCEIS)	(9,981)
CYBHI Round 2 Trauma-Informed Practices & Procedures	750,000
Dual Enrollment Opportunities	90,000
Educator Effectiveness Grant	158,050
Ethnic Studies Block Grant	221,696
Kitchen Infrastructure & Training Grant(s)	679,337
Learning Recovery Emergency Block Grant	1,458,406
Lottery	2,249,007
Medi-Cal Billing Option Program	896,295
Migrant	2,717
Student tablet insurance proceeds used for parts & repairs	265,488
Misc. locally restricted grants & donations	173,293
<b>Total restricted expenditures</b>	<b>9,639,271</b>
Other one-time non-recurring expenditures:	
MAA	66,924
Site-department budgets reduction to cover EWRs	(63,188)
Misc. local sources, grants & donations	8,753
<b>Total increase due to one-time expenditures</b>	<b>12,490</b>
Ongoing expenditures:	
Contribution increase Routine Restricted Maintenance Account to required 3% reserve	680,471
Professional consulting IEE services for Special Education	8,500
Home to school transportation plan new school buses	134,296
LCAP decreased budget goal 2	(270,596)
External audit electronic signatures for attendance	5,000
SISC II Property & Liability Insurance Increase	49,830
Bond feasibility consulting services	44,319
SELPA funding model, subagreements for interpreters	(103,489)
<b>Total ongoing expenditures</b>	<b>548,330</b>
<b>Total expenditure increase</b>	<b>\$ 14,763,927</b>



Other Outgo

- The *credit* for indirect costs included in Other Outgo decreased \$<20,422> from the Adopted Budget.
- Special Education TLC programs & programs operated by SBCEO, along with non-public school tuition costs decreased by \$<320,363>.
- **In total, expenditures for Other Outgo decreased by \$<340,785> since the Adopted Budget.**

**TOTAL EXPENDITURES HAVE INCREASED BY: \$15,016,478**

**OTHER FINANCING SOURCES/USES:** Reflect a transfer in of \$426,300 from the Special Reserve Non-Capital Projects fund for bus replacements remains unchanged from the Adopted Budget. A transfer out of \$6,628,806 to the Special Reserve Non-Capital Projects fund for the reserve for new school acquisition costs is added since the Adopted Budget. Also, the transfer out of \$375,000 to the District's Deferred Maintenance fund remains unchanged since the Adopted Budget.

**NET CHANGE OF INCREASE (DECREASE) IN FUND BALANCE:**

Total revenues <i>increased</i> by:	\$ 5,614,756
Total expenditures <i>increased</i> by:	15,016,478
Total other financing sources/uses:	<u>&lt;6,628,806&gt;</u>
Net decrease of Ending Fund Balance:	<u>\$ &lt;16,030,528&gt;</u>

**The District's Fund Balance:**

- **After providing for non-spendable components, and the 3% statutory minimum reserve for economic uncertainties, the District's ending *unrestricted* unassigned fund balance has a positive balance of \$12,813,406. Note from the preceding narrative that there are numerous one-time items that have been carried forward from the prior year. These allocations were reserved in the District's ending fund balance at the time it closed its books for 2023/24 and the Board approved the year-end report. These amounts are now part of the adjusted beginning fund balance in this Adopted Budget. *This is a factor dealt with every year at the First Interim Report when carryover funds are recognized and then re-budgeted to be spent in the new budget year.***
- **Remember that there are no minimum funding level requirements contained in the LCFF law. So while LCFF has resulted in significant additional revenue to the District, it is still an ADA driven model, and changes in the District's unduplicated FRPM/EL percent along with the required minimum proportionality percentage (MPP) adjustment can have a significant impact, either up or down, on the amount of revenue.**

Santa Maria Joint Union High School District  
 2024/25 1ST INTERIM BUDGET - MULTI YEAR PROJECTION - GENERAL FUND

		2024/25	2025/26	2026/27
		<b>Enrollment Projection</b>	<b>8,931</b>	<b>8,715</b>
		<b>ADA Projection</b>	<b>8,280</b>	<b>8,080</b>
		<b>Funded ADA</b>	<b>8,548</b>	<b>8,392</b>
		<b>Object Code</b>	<b>Base Year 2024-25</b>	<b>Year 2 2025-26</b>
			<b>Year 3 2026-27</b>	
<b>Combined Summary</b>				
<b>A. Revenues</b>				
LCFF Sources	8010-8099	142,500,835	142,525,070	142,772,578
Federal Revenue	8100-8299	7,354,124	6,399,075	6,399,075
Other State Revenues	8300-8599	16,331,465	14,912,164	14,725,940
Other Local Revenues	8600-8799	9,984,949	9,853,364	9,839,044
<b>Total, Revenue</b>		<b>176,171,373</b>	<b>173,689,674</b>	<b>173,736,638</b>
<b>B. Expenditures</b>				
Certificated Salaries	1000-1999	66,671,539	64,947,334	64,886,284
Classified Salaries	2000-2999	27,620,921	28,100,644	27,212,994
Employee Benefits	3000-3999	44,635,632	44,570,568	43,932,761
Books and Supplies	4000-4999	18,364,791	10,601,000	9,755,418
Services and Other Operating Expenditures	5000-5999	30,077,176	23,406,213	22,914,227
Capital Outlay/Depreciation	6000-6999	8,531,738	1,946,975	1,660,047
Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	4,492,154	4,421,396	4,421,396
Other Outgo - Transfers of Indirect Costs	7300-7399	-176,566	-176,566	-176,566
Other Adjustments - Expenditures			0	0
<b>Total, Expenditures</b>		<b>200,217,384</b>	<b>177,817,563</b>	<b>174,606,560</b>
C. Excess (Deficiency) of Revenues over Expenditures before Other Financing Sources and Uses		-24,046,011	-4,127,890	-869,923
<b>D. Other Financing Sources/Uses</b>				
Interfund Transfers				
Transfers In	8900-8929	426,300	426,300	0
Transfers Out	7600-7629	7,003,806	375,000	375,000
Other Sources/Uses				
Sources	8930-8979	0	0	0
Uses	7630-7699	0	0	0
Other Adjustments - Other Financing Uses				
Contributions	8980-8999	0	0	0
Total, Other Financing Sources/Uses		-6,577,506	51,300	-375,000
E. Net Increase (Decrease) in Fund Balance/Net Position		-30,623,517	-4,076,590	-1,244,923
<b>F. Fund Balance, Reserves/Net Position</b>				
Beginning Fund Balance/Net Position				
As of July 1 - Unaudited	9791	77,836,719	47,213,202	43,136,612
Audit Adjustments	9793	0	0	0
As of July 1- Audited		77,836,719	47,213,202	43,136,612
Other Restatements	9795	0	0	0
Adjusted Beginning Balance		77,836,719	47,213,202	43,136,612
Ending Balance/Net Position, June 30		47,213,202	43,136,612	41,891,689
Components of Ending Fund Balance (FDs 01-60 only)				
Nonspendable	9710-9719	816,375	816,375	816,375
Restricted	9740	6,334,095	1,595,628	1,326,723
Committed				
Stabilization Arrangements	9750	0	0	0
Other Commitments	9760	21,032,691	21,032,691	21,032,691
Accommodate growth/reduce density				
Alternative ed expansion/Wellness centers				
Student Technology Refresh				
Textbook adoption-Social Studies, Math, Science				
Assigned				
Other Assignments	9780	0	0	0
Unassigned/Unappropriated				
Reserve for Economic Uncertainties	9789	6,216,636	5,345,777	5,249,447
<b>Unassigned/Unappropriated Amount</b>		<b>9790</b>	<b>12,813,406</b>	<b>14,346,142</b>
			<b>13,466,455</b>	

All ongoing sources of Revenues and Expenditures from the 2024/25 Adopted Budget are assumed to continue at the same level for the next two years with the following adjustments:

**REVENUES**

**LCFF Sources**

- For this Revised Budget, the District is projecting revenue from LCFF sources using the simulator tool provided by the Fiscal Crisis and Management Assistance Team (“FCMAT”). FCMAT’s calculations use inflation, proration factor and gap funding percentage estimates provided by the California Department of Finance, and then allows for entry of district-variable data such as ADA by grade span, and the percentage of the count of unduplicated students who are English learners, foster youth, or who qualify for free or reduced-price meals. This factor is often referred to as “FRPM/EL”. The table below illustrates the various components of income from LCFF sources for the budget and two subsequent years.

	2024-25	2025-26	2026-27
<b>LCFF State Aid Funding</b>			
Base Grant	\$ 105,823,148	\$ 106,951,836	\$ 108,199,011
Supplemental/Concentration Grant	33,905,219	32,800,766	31,801,099
<b>Total LCFF State Aid</b>	<b>139,728,367</b>	<b>139,752,602</b>	<b>140,000,110</b>
<b>Property Tax Transfer SBCEO for Special Education</b>	<b>2,772,468</b>	<b>2,772,468</b>	<b>2,772,468</b>
<b>Total Revenues, LCFF Sources</b>	<b>\$ 142,500,835</b>	<b>\$ 142,525,070</b>	<b>\$ 142,772,578</b>
<b>Funded LCFF <u>Base Grant</u> / ADA:</b>	<b>\$ 12,380</b>	<b>\$ 12,744</b>	<b>\$ 13,139</b>
<b>Funded ADA (includes COE)</b>	<b>8,548</b>	<b>8,392</b>	<b>8,235</b>

- In 2025/26, revenues from LCFF sources increase from 2024/25 by \$24,235. Included within the total change is a **decrease** in supplemental/concentration grant funding of \$<1,104,453> due to a change in the three-year rolling average percentage of the District’s unduplicated pupil population of English learners, foster youth, and economically disadvantaged students (“FRPM/EL”). The estimated funded LCFF base grant per ADA is \$12,744.
- In 2026/27, revenues from LCFF sources increase from 2025/26 by \$247,508; the decrease in supplemental and concentration grants is \$<999,667>. The estimated funded LCFF base grant per ADA is \$13,139.

**Federal, State and Local Revenues**

- Year to year changes for federal, state, and local revenues are summarized in the tables on the following page.

<b>FEDERAL REVENUES</b>		
2024/25 balance		\$ 7,354,124
2025/26		
Title I, II, III, IV	(884,290)	
Special Ed Mental Health	(70,758)	
Total change from 2024/25 to 2025/26		(955,048)
2025/26 balance		\$ 6,399,075
Total change from 2025/26 to 2026/27		-
2026/27 balance		\$ 6,399,075

<b>STATE REVENUES</b>		
2024/25 balance		\$ 16,331,465
2025/26		
Mandate Block Grant	(6,855)	
Assessment Apportionments & HTS	47,747	
Ag Incentive Grant	(6,292)	
Central Coast K-16 Regional Collaborative	(125,000)	
CTEIG Grant	56,156	
CYBHI Round 2 Trauma-Informed Practices & Procedures	(750,000)	
K12 Strong Workforce Grant	74,000	
LCFF Equity Multiplier	16,161	
Lottery \$191/ADA unrestricted, \$82/ADA restricted	(94,652)	
Dual Enrollment Opportunities	(650,000)	
Special Ed Mental Health	19,433	
Total change from 2024/25 to 2025/26		(1,419,301)
2025/26 balance		\$ 14,912,164
2025/26		
Mandate Block Grant	(5,347)	
Assessment Apportionments	51,662	
Ag Incentive Grant	3,476	
CTEIG	60,760	
K12 Strong Workforce Grant	(224,000)	
LCFF Equity Multiplier	17,486	
Lottery \$191/ADA unrestricted, \$82/ADA restricted	(111,288)	
Special Ed mental health	21,026	
Total change from 2025/26 to 2026/27		(186,224)
2026/27 balance		\$ 14,725,940

<b>LOCAL REVENUES</b>		
2024/25 balance		\$ 9,984,949
2025/26		
Interest	(102,625)	
Misc. Locally Restricted Grants	(28,960)	
Total change from 2024/25 to 2025/26		(131,586)
2025/26 balance		\$ 9,853,363
2025/26		
Interest	(14,320)	
Total change from 2025/26 to 2026/27		(14,320)
2026/27 balance		\$ 9,839,044

## EXPENDITURES

### Salaries, Wages, and Benefits:

- Step and column increases for all employees of \$1,764,665 for 2025/26 and \$1,461,024 for 2026/27.
- The California State Teachers' Retirement System (STRS) rate remains unchanged from 2025/26; however, costs are projected to decrease \$<382,644> due to the reduction in salaries after removing non-recurring grant funding sources. For 2026/27 again there is no STRS rate change, however, costs are projected to decrease \$<9,516> due to the reduction in salaries after removing non-recurring grant funding sources. The STRS governing board does have the authority to make rate changes in future years.
- Rates for the Public Employee Retirement System (PERS) are projected to increase; final approval of the rate by the CalPERS board is done usually in May of each year for the following year. At that time the actuarial assumptions and projected rates are also updated. For 2025/26 the rate is currently estimated to increase 0.55 percentage points, increasing projected costs \$343,495. For 2026/27 the projection is an increase of 0.40 percentage points, resulting in a decrease of \$<159,089> due to the reduction after removing non-recurring grant funding sources.
- The district annually projects attrition of 5.0 Certificated FTE's from retirements. The salary and benefit savings from these retirements, offset by salary and benefit costs for replacement employees, and continuing health benefits for the retirees, results in a decrease of \$<157,848> in 2025/26 and a decrease of \$<157,848> in 2026/27.
- Based on projected enrollment and hiring ratios, for 2025/26 there is a decrease in Certificated staff of 9.00 FTE a projected cost reduction of \$<774,102> due to the projected enrollment decline of 216 students from 2024/25. For 2026/27 there is no change due to enrollment increasing 46 students.
- The various COVID-19 and one-time grant funds authorized by both the Federal and State government (AB130, AB181, AB182) are not ongoing revenue sources. Any amounts unexpended will be carried over to be spent until the funding window for allowable grant expenditures expires.
- Based on increased salary costs for step-column movement, the 1% pre-funding of retiree health benefits increases by \$14,531 in 2025/26, and \$12,261 in 2026/27.
- Based on an actuarial study of the District's OPEB liability, the provision for the retiree health benefits pay as you go amount has no change in 2025/26, and in 2026/27.
- In total, costs for salaries, wages, and benefits **decrease** from 2024/25 to 2025/26 by \$<1,309,545> and **decrease** from 2025/26 to 2026/27 by \$<1,586,507>. All the changes noted above are summarized in the table on the following page.
- **PLEASE NOTE:** There are no COLA increases on salaries and benefits included for staff in 2025/26 or 2026/27, as these are subject to negotiations.

<b>SALARIES, WAGES, AND BENEFITS</b>			
2024/25 balance			\$ 138,928,091
2025/26			
Step-column costs		1,764,665	
Staffing decreases due to enrollment decline		(774,102)	
STRS no rate change		(382,644)	
PERS rate increase 0.55 percentage points		343,495	
AB130 Funds:			
Educator Effectiveness		132,441	
AB130 Funds:			
A-G Access/Success Grant		385,585	
AB182 Funds:			
Learning Recovery Emergency Block Grant (LREBG)		(4,356,772)	
AB181 Funds:			
Arts, Music, and Instructional Materials Block Grant (AMIMBG)		1,178,306	
CA Community Schools Partnership Act - Planning Grant		(6,635)	
Arts and Music in Schools (AMS)		(1,034,139)	
Kitchen Training Funds		(2,707)	
Central Coast K-16 Regional Collaborative		(81,106)	
Ethnic Studies		(1,594)	
Staffing increases due to projected funding change		719,803	
Lottery		(63,966)	
Special Education		1,013,143	
Special Education Mental Health			
RRMA			
AB86 Expanded Learning Paraprofessionals			
Increase in retiree health benefits prefunding		14,531	
Projected change in retiree health pay as you go		-	
Estimated annual retirements 5 FTE's		(157,848)	
Total change from 2024/25 to 2025/26			(1,309,545)
2025/26 balance			\$ 137,618,546
2026/27			
Step-column costs		1,461,024	
STRS no rate change		(9,516)	
PERS increase 0.40 percentage points		(159,089)	
Educator Effectiveness		(132,441)	
AMIMBG		(2,766,935)	
Lottery		(75,209)	
Title I		740,249	
A-G Access/Success Grant		(385,585)	
A-G Learning Loss Mitigation Grant		(113,418)	
Increase in retiree health benefits prefunding		12,261	
Estimated annual retirements 5 FTE's		(157,848)	
Total change from 2025/26 to 2026/27			(1,586,507)
2026/27 balance			\$ 136,032,039

Books and Supplies, Services, Capital Outlay

- Year to year changes in supplies, services, and capital outlay are summarized in the table on the following page.

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT**  
**2024/25 1<sup>ST</sup> Interim Budget**  
**Multi/Year Projection – General Fund**

<b>SUPPLIES, SERVICES, CAPITAL OUTLAY</b>		
2024/25 balance		\$ 56,973,705
2025/26		
Remove amounts added in the budget year that are non-recurring:		
15-16 1-time instructional materials	(970,853)	
Site departments & MAA carryovers	(1,538,258)	
Home to School Transportation buses (revenue from FY 24-25 & prior year carryover)	(2,888,191)	
Technology	(1,128,000)	
Bus & vehicles (not delivered prior to fiscal year end)	(429,512)	
Convergeone Inc Projects 24-480 & 24-481 E-Rate Category 2	(3,211,880)	
Unused grant award carryovers, Federal programs Title I, II, III, IV	(884,290)	
Contractual services project 17-267.1.1 SMHS Morrison Bus Drop Off	(239,760)	
Ending balance carryover, Lottery	(2,108,589)	
Misc. grants & donations	(160,992)	
Adjust for one time capital expenditures occurring in the budget year (CTE Pathways capital equipment carryover)	(88,235)	
AB130 funds:		
A-G Access/Success Grant	(9,885)	
A-G Learning Loss Mitigation Grant	286	
Educator Effectiveness	4,520	
AB128 funds:		
Learning Recovery Emergency Block Grant (LREMG)	(3,106,202)	
Remove or adjust expenditures associated with revenue sources that, in whole or part, do not continue in subsequent year:		
Classified School Employees Professional Development Block Grant	(31,561)	
Arts and Music in Schools	(306,412)	
K12 Strong Workforce Grant	68,269	
Kitchen & Infrastructure Training Funds	(679,337)	
Dual Enrollment Opportunities	2,574	
Projected changes due to State categorical COLA associated with revenue sources that, in whole or part, continue in subsequent year:		
Ag Incentive Grant	(6,292)	
CTEIG Grant	46,291	
LCFF Equity Multiplier	2,750	
Projected California CPI 2.93%	896,373	
Provision for increased LCAP expenditures to serve FRPM/EL population, based on projected changed in UPP % and Supplemental/Concentration grant	(1,104,453)	
School site allocation reduction based on ADA decrease	(18,023)	
Elections Expense (occurs every other year in even-numbered years)	(79,500)	
Actuarial & self insurance study (bi-annual)	(7,500)	
Adjust projected expenditure in restricted programs subject to available funding	(3,042,855)	
Total change from 2024/25 to 2025/26		(21,019,517)
2025/26 balance		\$ 35,954,188
2026/27		
Remove or adjust expenditures associated with revenue sources that, in whole or part, do not continue in subsequent year:		
A-G Access/Success Grant	(61,715)	
A-G Learning Loss Mitigation Gratr	(10,286)	
K12 Strong Workforce Grant	(218,269)	
Dual Enrollment Opportunities	7,501	
Educator Effectiveness	(162,570)	
Projected changes due to State categorical COLA associated with revenue sources that, in whole or part, continue in subsequent year:		
Ag Incentive grant	3,476	
CTEIG Grant	56,954	
LCFF Equity Multiplier	2,780	
School site allocations based on ADA increase	3,838	
Elections Expense (occurs every other year in even-numbered years)	79,500	
Actuarial & self insurance study (bi-annual)	7,500	
Provision for increased LCAP expenditures to serve FRPM/EL population, based on projected changed in UPP % and Supplemental/Concentration grant	(999,667)	
Projected California CPI 3.08%	769,281	
Adjust projected expenditure in restricted programs subject to available funding	(1,102,817)	
Total change from 2025/26 to 2026/27		(1,624,496)
2026/27 balance		\$ 34,329,692



Other Outgo

- Included in Other Outgo are amounts paid to the Santa Barbara County Education Office for services provided under the Districts LCAP plan. These services include shared costs for Fitzgerald Community School. The total amount included in the budget year for these services is \$850,000 and it remains unchanged in the two subsequent years.
- Also included in Other Outgo, federal mental health funding, along with Special Education, and TLC program allocations from SELPA funding model, amounts paid to the Santa Barbara County SELPA for regional housing, and non-public school costs. Federal mental health carryover for non-public school costs decreased \$<70,758> from 2024/25 to 2025/26. For 2026/27 there is no change.
- The indirect cost component of Other Outgo decreases remains unchanged in the two subsequent years.

Other Financing Uses

- In support of year five (of six) for a bus replacement plan, the budget year reflects a transfer in of \$426,300 from the District's Special Reserve Non-Capital Outlay Fund. This transfer is continued in 2025/26.
- The budget year includes commitments totaling \$21,032,690.57 to accommodate growth/reduce density, alternative education expansion / wellness centers, textbook adoption, and a student technology refresh.
- The budget year includes transfers out of \$375,000 in support of the District's facilities and deferred maintenance projects. Note that funding for deferred maintenance, formerly a "Tier III" categorical program, was eliminated due to the LCFF funding formula. This transfer is continued for the subsequent two years.

***PLEASE NOTE: This projection is based on assumptions and factors from existing current law, as well as proposals contained in the State Budget and various education trailer bills. LCFF funding is dependent upon a variety of state and District-specific factors which can significantly impact future revenue projections. The next budget revision for the District will be the "Second Interim Revised Budget" based on actuals through January 31, and required to be presented to the Board on or before March 15.***

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT			
2024-25 1ST INTERIM REVISED BUDGET			
SB 858 RESERVE REQUIREMENT CALCULATIONS & DISCLOSURE			
	2024-25	2025-26	2026-27
<b>Minimum Reserve Level Required (3%)</b>	<b>\$ 6,216,636</b>	<b>\$ 5,345,777</b>	<b>\$ 5,249,447</b>
<b>Reserve Level in District's budget</b>	<b>\$ 6,216,636</b>	<b>\$ 5,345,777</b>	<b>\$ 5,249,447</b>
<b>Amount in excess of minimum</b>			
<b>General Fund</b>	<b>12,813,406</b>	<b>14,346,142</b>	<b>13,466,455</b>
<b>Fund 17 Special Reserve</b>	<b>8,499,955</b>	<b>8,116,154</b>	<b>8,156,735</b>
<b>Total amount in excess of minimum</b>	<b>\$ 21,313,361</b>	<b>\$ 22,462,296</b>	<b>\$ 21,623,190</b>
<p>In Fund 17, Special Reserve, amounts in this fund are earmarked for costs associated with opening a new school, that cannot be paid with bond funds. The additional funds are for new school acquisition costs. \$515,296 are assigned for a six year bus replacement plan the 2025/26 year is adjusted for an estimated transfer of \$426,300. The bus replacement plan was implemented beginning in fiscal year 2020-21 through 2025-26.</p>			

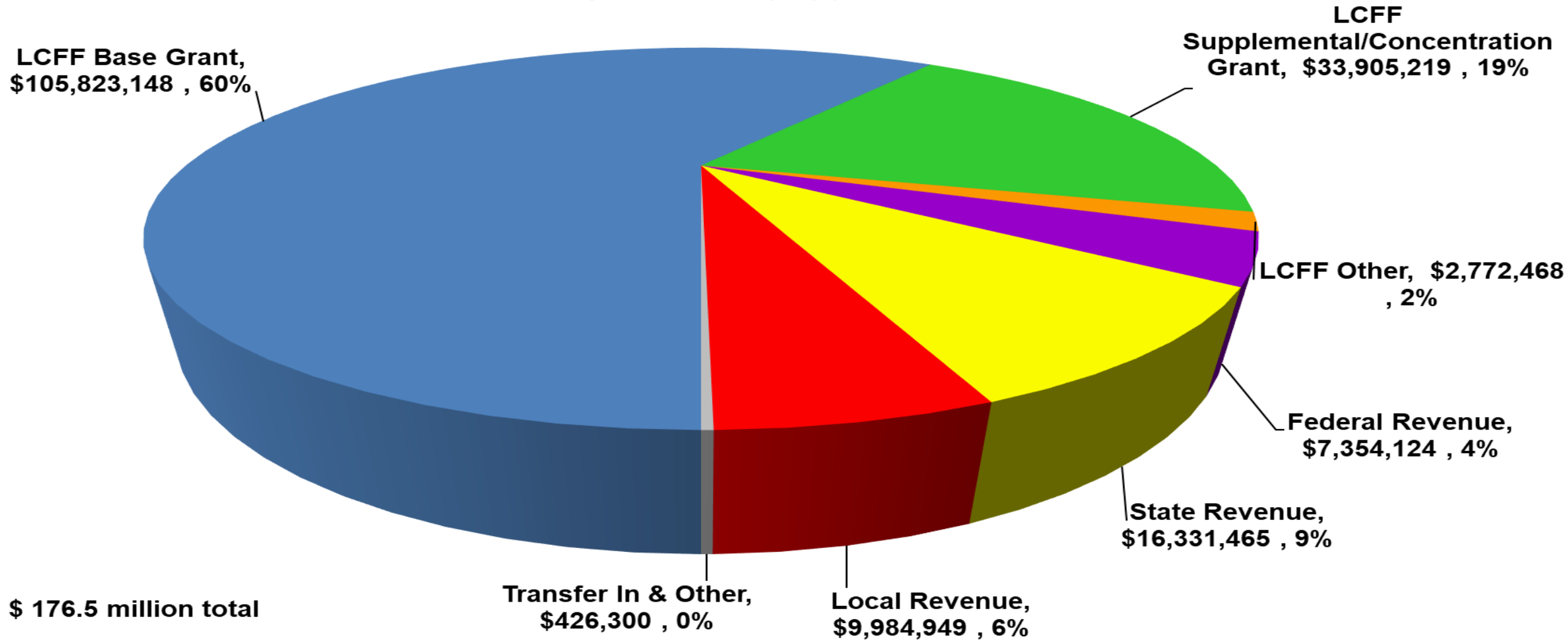
# Santa Maria Joint Union High School District

2024-25 1<sup>st</sup> Interim Revised  
Budget General Fund

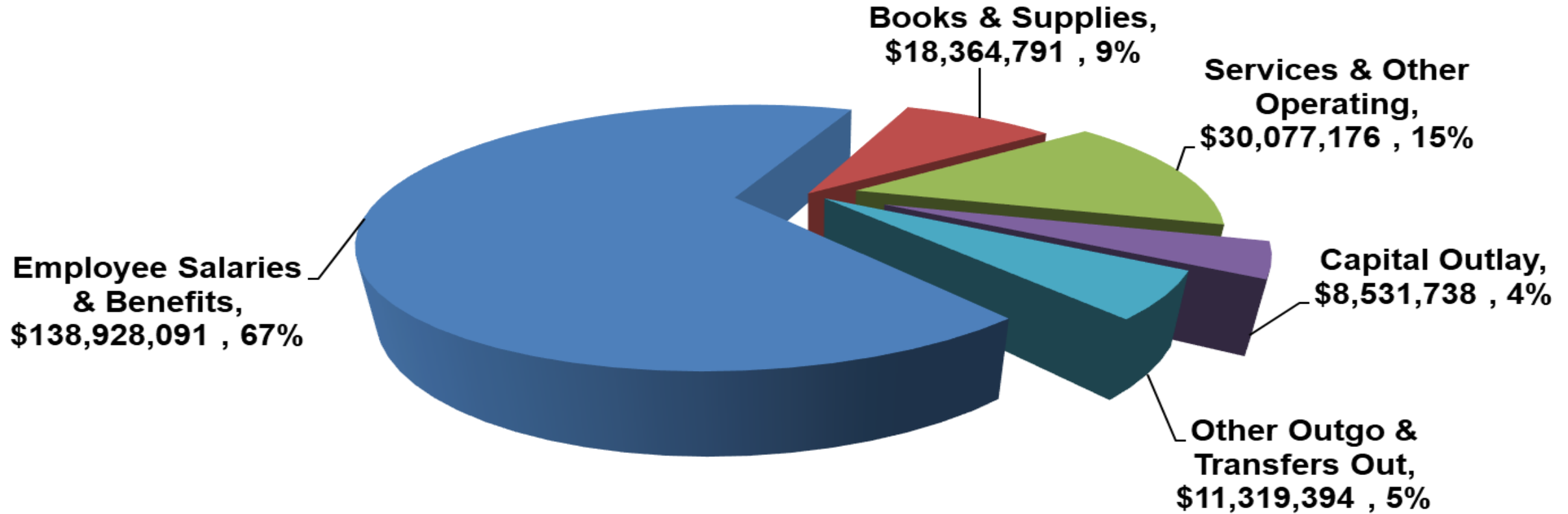


Santa Maria Joint Union  
HIGH SCHOOL DISTRICT

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
2024-25 1st Interim Revised Budget  
TOTAL REVENUE SUMMARY**



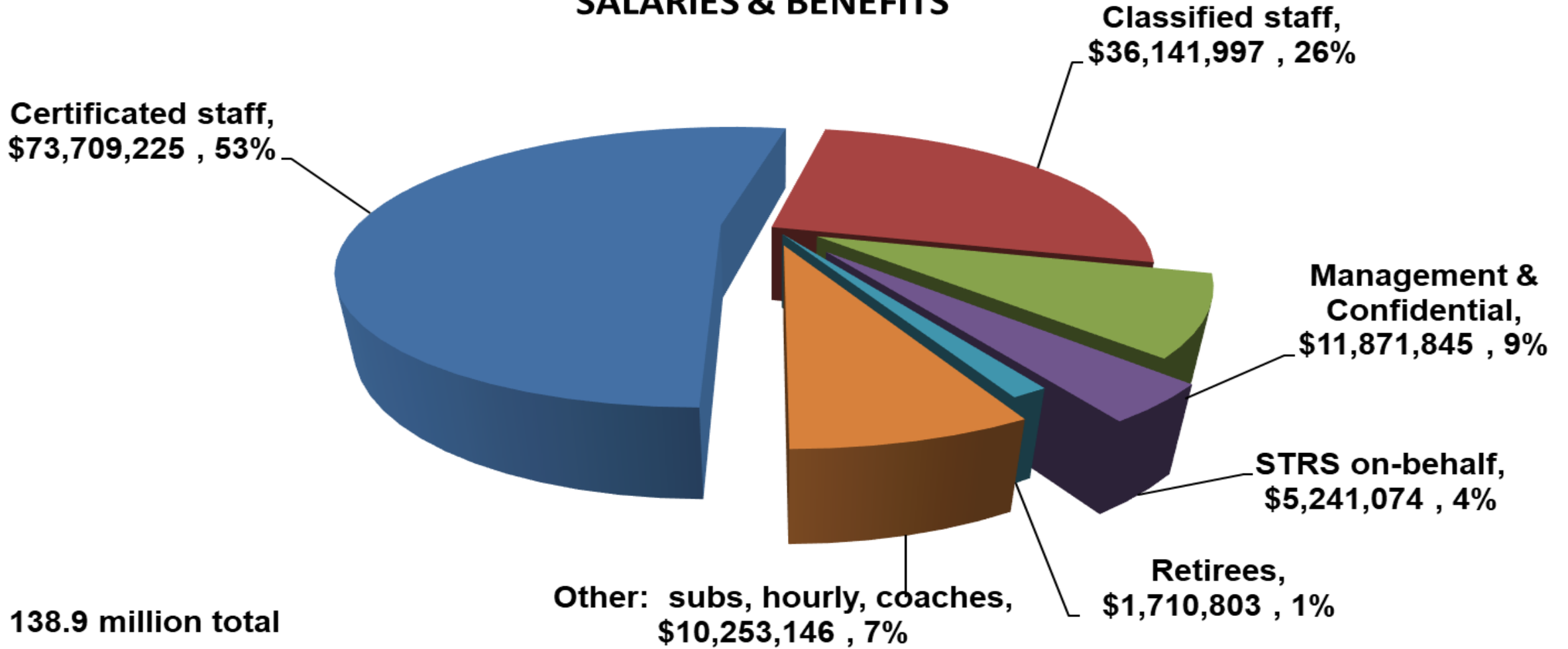
**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
2024-25 1st Interim Revised Budget  
TOTAL EXPENSE SUMMARY**



**\$ 207.2 million total**



**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
2024-25 1st Interim Revised Budget  
SALARIES & BENEFITS**



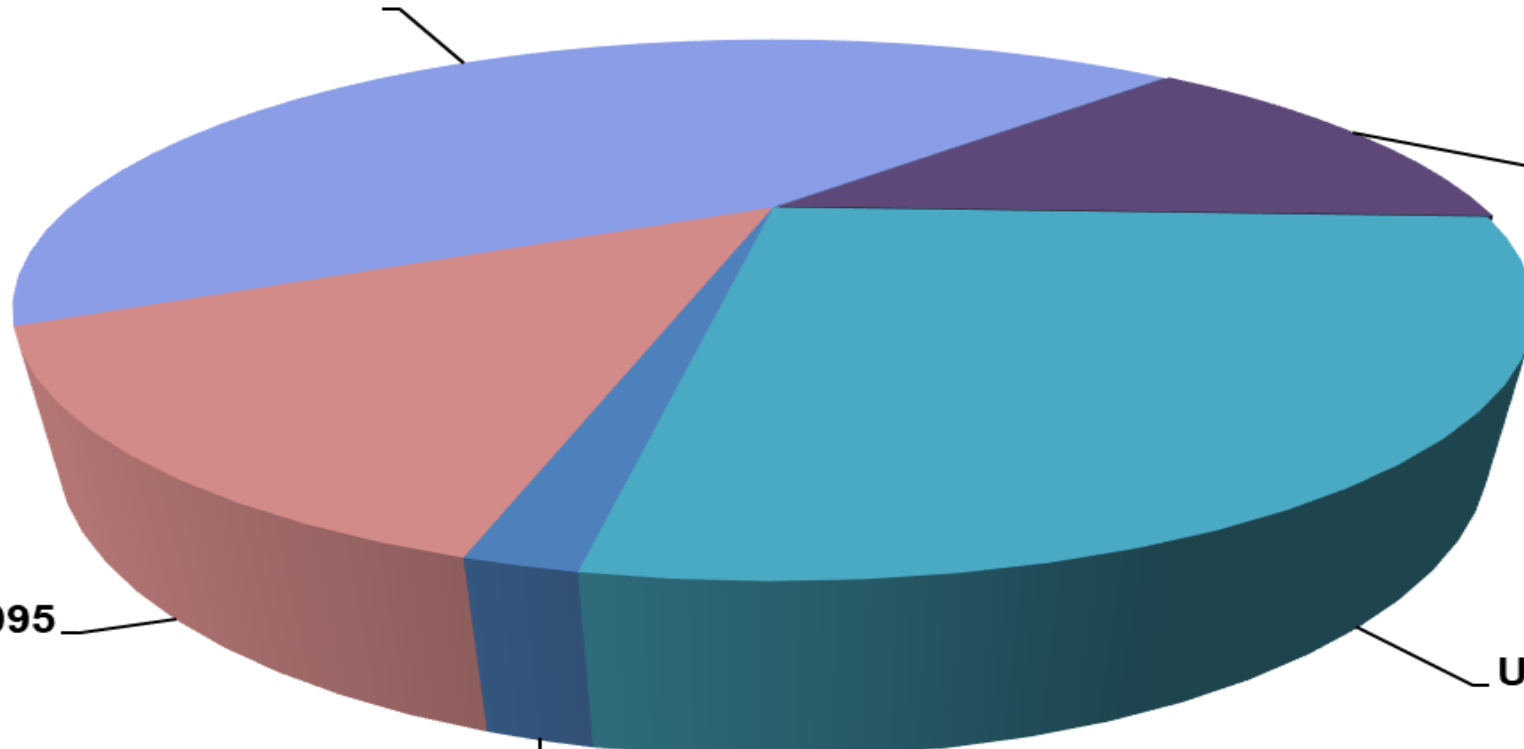
# SMJUHSD General Fund Summary 2024-25 1<sup>st</sup> Interim Revised Budget

Beginning Fund Balance	\$ 77,836,719
Plus Revenues & Transfers In	176,597,673
Minus Expenses & Transfers Out	<u>&lt;207,221,190&gt;</u>
Equals Ending Fund Balance	\$ 47,213,202



**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
2024-25 1st Interim Revised Budget  
FUND BALANCE, GENERAL FUND**

**Committed, \$21,032,691**



**Economic Uncertainty Reserve (3%),  
\$6,216,636**

**Restricted, \$6,334,095**

**Unappropriated,  
\$12,813,406**

**Non Spendable,  
\$816,375**

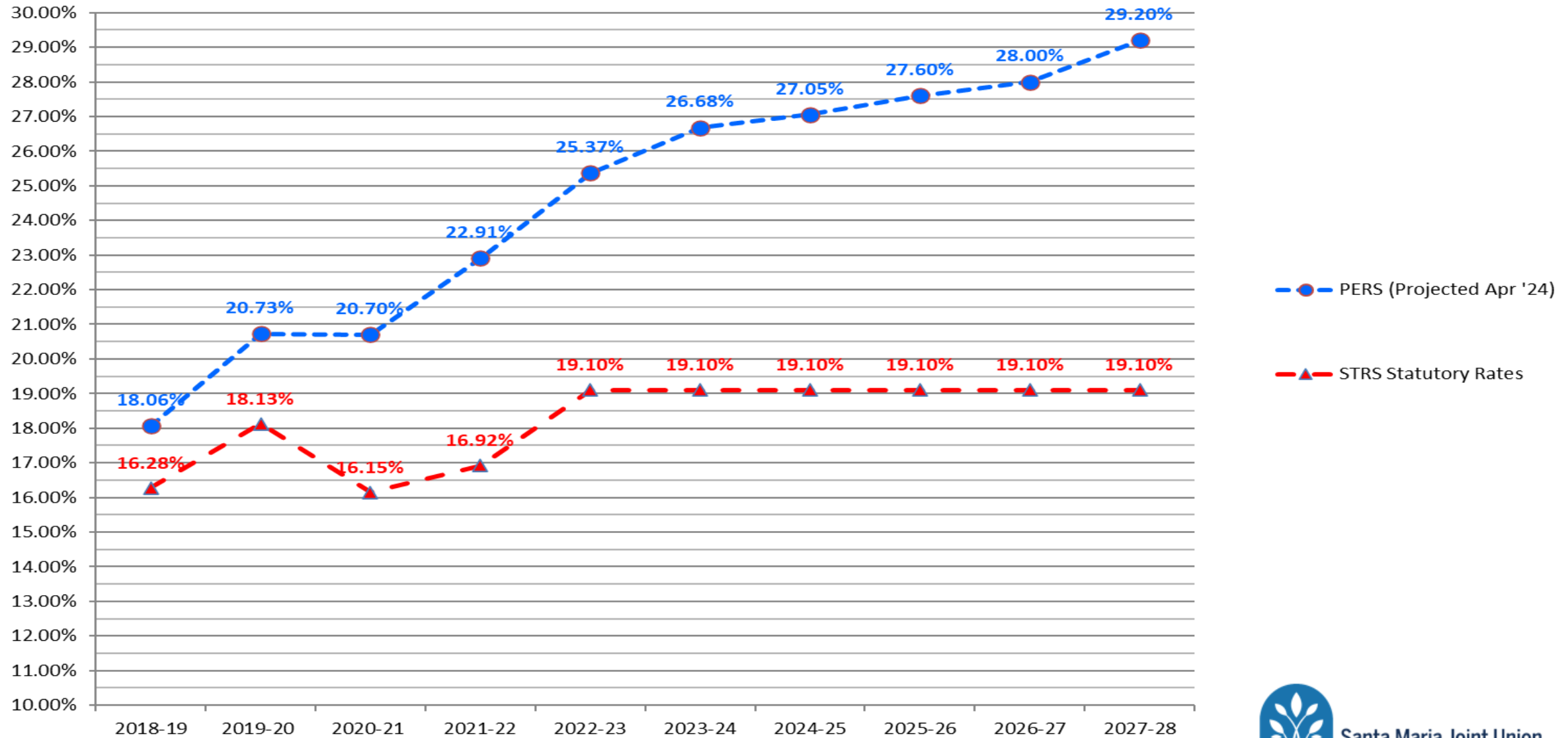




# SB858 Reserve Calculations & Disclosure

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT			
2024-25 1ST INTERIM REVISED BUDGET			
SB 858 RESERVE REQUIREMENT CALCULATIONS & DISCLOSURE			
	2024-25	2025-26	2026-27
<b>Minimum Reserve Level Required (3%)</b>	<b>\$ 6,216,636</b>	<b>\$ 5,345,777</b>	<b>\$ 5,249,447</b>
<b>Reserve Level in District's budget</b>	<b>\$ 6,216,636</b>	<b>\$ 5,345,777</b>	<b>\$ 5,249,447</b>
<b>Amount in excess of minimum</b>			
<b>General Fund</b>	<b>12,813,406</b>	<b>14,346,142</b>	<b>13,466,455</b>
* <b>Fund 17 Special Reserve</b>	<b>8,499,955</b>	<b>8,116,154</b>	<b>8,156,735</b>
<b>Total amount in excess of minimum</b>	<b>\$ 21,313,361</b>	<b>\$ 22,462,296</b>	<b>\$ 21,623,190</b>
<p>In Fund 17, Special Reserve, amounts in this fund are earmarked for costs associated with opening a new school, that cannot be paid with bond funds. The additional funds are for new school acquisition costs.</p> <p>* \$515,296 are assigned for a six year bus replacement plan the 2025/26 year is adjusted for an estimated transfer of \$426,300. The bus replacement plan was implemented beginning in fiscal year 2020-21 through 2025-26. The 2024-25 year is year 5 of a 6 year, \$2.6 million plan, to replace the District's buses.</p>			

# SANTA MARIA JT UNION HIGH SCHOOL DISTRICT 2024-25 1st Interim Revised Budget PERS & STRS Rates



# Next Steps:

- Adopt a positive certification 24-25 1<sup>st</sup> Interim Report

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REGULAR MEETING  
DECEMBER 10, 2024

## **APPENDIX E**

### **RESOLUTION 11 - 2024-2025**

### **ANNUAL ACCOUNTING FOR SCHOOL FACILITIES FEES**

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REGULAR MEETING  
DECEMBER 10, 2024

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
RESOLUTION NUMBER 11-2024-2025

A RESOLUTION OF THE BOARD OF EDUCATION OF THE  
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT ADOPTING THE FINDINGS  
CONTAINED IN THE ANNUAL AND FIVE YEAR DEVELOPER FEE REPORT  
FOR FISCAL YEAR 2023-2024

**WHEREAS**, pursuant to its authority under Education Code Section 17620 and Government Code Section 65995, the Governing Board has previously adopted and imposed statutory school fees for the 2023-2024 fiscal year on residential, commercial, and industrial development (“Developer Fees”) to mitigate the impact of new development on the Santa Maria Joint Union High School District (“District”); and

**WHEREAS**, the District has deposited all Developer Fees that it has received in a separate non-commingled capital facilities fund (“Capital Facilities Fund”) established for such a purpose, pursuant to Government Code Section 66006(a) and (b); and

**WHEREAS**, the District has made available to the public the Annual and Five Year Developer Fee Reports for Fiscal Year 2023-2024; and

**WHEREAS**, the District has reviewed the information provided in the Annual and Five Year Developer Fee Report, attached hereto as Exhibits A and B, and has determined the information contained therein to be true and correct; and

**WHEREAS**, the Annual Developer Fee Report was prepared in accordance with Government Code Section 66006(b)(1); and

**WHEREAS**, the Five Year Developer Fee Report was prepared in accordance with Government Code Section 66001(d); and

**WHEREAS**, the District has mailed notice at least fifteen (15) days prior to this meeting to all interested parties who have requested notice of any meeting relative to the District's imposition of Developer Fees; and

**WHEREAS**, the Governing Board has reviewed and considered the Annual and Five Year Developer Fee Report at a duly noticed, regularly scheduled public meeting at least fifteen (15) days after the District made this information publicly available, pursuant to Government Code Section 66006(b)(2).

**NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BOARD OF THE SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT AS FOLLOWS:**

Section 1. The Board has reviewed the information provided in the Annual and Five Year Developer Fee Report and finds it to be true and correct.

Section 2. The Board, based upon the information contained in the Annual Developer Fee Report, finds as follows:

Section 2.1 That the Annual Developer Fee Report describes the types of fees contained in the Capital Facilities Fund, including the amount of the fees, the beginning and ending balance of the Capital Facilities Fund, as well as the amount of fees collected, and the interest earned thereon.

Section 2.2 That the Annual Developer Fee Report identifies each public improvement on which Developer Fees were expended, the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with Developer Fees.

Section 2.3 That sufficient funds have not been collected to complete the financing of any incomplete public improvement, and that there were no refunds made of Developer Fees.

Section 2.4 That there were no inter-fund transfers or loans made from the Capital Facilities Fund that were not made for capital improvements.

Section 3. The Board, based upon the information contained in the Five Year Developer Fee Report, finds as follows:

Section 3.1 That the purpose of Developer Fees imposed on new residential, commercial, and industrial development within the District is to fund the school facilities required to serve the additional grade K-12 students generated by such new development and that the Developer Fees will be used for the construction and/or acquisition of additional school facilities and the reconstruction of existing school facilities to provide additional capacity.

Section 3.2 That there is a proportional and reasonable relationship between the Developer Fees imposed on new development and the need for additional District school facilities because new development will generate new students to be enrolled in the District which will lead to increased need for school facilities, and that the Developer Fees imposed do not exceed the cost of providing such additional school facilities.

Section 3.3 That there is a further proportional and reasonable relationship between the unexpended Developer Fees contained in the Capital Facilities Fund and the need for additional school facilities because the Developer Fees imposed on new developments will not fully cover the costs of providing such school facilities for these new students.

Section 3.4 That the portion of the Capital Facilities Fund that remains unexpended will be used for the construction and/or acquisition of additional school facilities, remodeling existing school facilities in order to increase capacity, and the acquisition of additional portable classrooms to accommodate students generated from new development.

Section 3.5 That the funding anticipated to complete the financing of incomplete projects will be obtained from the State School Facilities Program and additional Developer Fees as set forth in the Five Year Developer Fee Report.



Section 3.6 That the dates upon which the District's school facilities projects employing the unexpended funds in the Capital Facilities Fund will commence are not presently known.

Section 4. The District made the Annual and Five Year Developer Fee Report available for public review at least fifteen (15) days prior to the Board's consideration of said report.

Section 5. The District mailed notice of the time and place of the Board meeting in which the Annual and Five Year Developer Fee Report would be considered, as well as the location where the reports could be reviewed, at least fifteen (15) days before the meeting, to each individual who had filed a written request for such notice.

PASSED AND ADOPTED this 10<sup>th</sup> day of December, 2024 by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

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President/Secretary/Clerk of the Board of Education  
Santa Maria Joint Union High School District

**Exhibit A**

To Resolution Regarding Annual Accounting of Development Fees in the  
Developer Fees Fund (#25)

(A) *A brief description of the type of fee in the Funds:*

Statutory school facilities fees and payments to mitigate new development's impacts on schools facilities.

	Total	(4/13) SMJUHSD	(9/13) Elementary
<b>(B) The amount of the fees per square foot (07/01/23 through 05/14/24):</b>			
1 Residential Housing			
LEVEL I Fee / Addition	\$ 4.19	\$ 1.37	\$ 2.82
LEVEL II Fee		\$ 2.96	N/A
Residential Housing total		\$ 4.33	
2 Commercial Construction		\$ 0.22	
Senior Housing	\$ 0.90	\$ 0.22	\$ 0.46

**The amount of the fees per square foot (05/15/2024 through 06/30/24):**

1 Residential Housing			
LEVEL I Fee / Addition	\$ 3.89	\$ 1.48	\$ 2.41
LEVEL II Fee		\$ 3.23	N/A
Residential Housing total		\$ 4.71	
2 Commercial Construction		\$ 0.24	
Senior Housing	\$ 0.94	\$ 0.24	\$ 0.46

3 Negotiated Mitigation Agreement - Various developers			
Rice Ranch Ventures / Trilogy	\$ 0.36	\$ 0.36	N/A
\$.36 per square foot in addition to Level II Fee			

4 Self-Storage Projects (07/01/23 through 06/30/24):	\$ 0.16	\$ 0.16	N/A
--	---------	---------	-----

(C) *The Beginning and Ending Balances of the Funds*

	Fund 25
Beginning Balance, July 1, 2023	\$ 1,270,028
Ending Balance, June 30, 2024	\$ 244,911

(D) *The amount of the fees collected and the interest earned:*

LEVEL I FEES ADDITIONS - Collected during 23/24	\$ 7,069
LEVEL I FEES ADDITIONS - Refunded during 23/24	\$ -
LEVEL I FEES ADUS - Collected during 23/24	\$ 21,812
LEVEL I FEES ADUS - Refunded during 23/24	\$ (759)
LEVEL II FEES - Collected during 23/24	\$ 1,414,387
LEVEL II FEES - Refunded during 23/24	\$ -
COMMERCIAL FEES - Collected during 23/24	\$ 13,859
COMMERCIAL FEES -Refunded during 23/24	\$ -
SENIOR FEES - Collected during 23/24	\$ 1,300
SENIOR FEES -Refunded during 23/24	\$ -
Mitigation Fees - Rice Ranch Ventures / Trilogy - Collected during 23/24	\$ -
Mitigation Fees - Rice Ranch Ventures / Trilogy - Refunded during 23/24	\$ -
Interest earned during 23/24	\$ 8,205
GASB31 - Fair Market Value Adjustment	\$ 52,103
Other Income - Commercial	\$ -
Total	\$ 1,517,976

(E) *Each public improvement on which fees were expended and the percentage of the project funded with statutory or mitigation fees:*

	Cost
Debt Service Interest Payment for 2560 Skyway Dr.	\$ 2,092
Debt Service Payment for 2560 Skyway Dr.	\$ 85,370
Rents & Leases	\$ 170,694
Land Improvements	\$ 327,391
Student Furniture, Fixtures and Equipment	\$ 378,215
Building	\$ 1,327,776
Legal Expenses	\$ 1,744
Other "Equipment"	\$ -
Other Professional Consulting Services and Operating Expenses	\$ 249,812
Total	\$ 2,543,094

(F) *Description of incomplete public improvements.*

Refer to Exhibit B.

(G) *Description of any Interfund Transfers*

N/A

(H) *The amount of refunds made pursuant to subdivision (e) of California Govt Code section 66001 and any allocations pursuant to subdivision (e) or (f) of section 66001.*

N/A -- No refunds or allocations were made pursuant to subdivision (e) or (f) of section 66001.

\$ 5,084,095

**Exhibit B**

To Resolution Regarding Annual Accounting of Development Fees for the fiscal year 2023/2024 in the  
Developer Fees Fund (#25)

Per Government Code Section 66001 (d) (1) (A-D) as indicated:

A *With respect only to the portion of the Fund remaining unexpended at the end of the 2023/2024 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified as follows:*

	24/25	Budget	4 years 25/26 - 28/29
Debt Service Principal payment on purchase of 2560 Skyway Dr	\$	-	\$ -
Debt Service Interest payment on purchase of 2560 Skyway Dr	\$	-	\$ -
Professional Services-Architects, Attorneys, Consultants	\$	17,500	\$ 85,000
Bond Reporting Software	\$	45,000	\$ 180,000
Student Furniture	\$	900,000	\$ 200,000
Building / Site Improvements	\$	484,000	\$ 6,986,000
<b>Total of Projects</b>		<b>\$ 1,446,500</b>	<b>\$ 7,451,000</b>

**Total of All Years- Budgeted Projects & Administrative Fees** **\$ 8,897,500**

B *See Section 3.3 of the Resolution*

C *With respect only to that portion of the Fund remaining unexpended at the end of the 2023/2024 fiscal year, the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified in (1) above are as follows:*

	24/25	Budget	4 years 25/26 - 28/29
Developer Fees	\$	1,000,000	\$ 4,000,000
Interest	\$	10,000	\$ 40,000
<b>Total Sources</b>		<b>\$ 1,010,000</b>	<b>\$ 4,040,000</b>

**Total of All Years - All Sources** **\$ 5,050,000**

D *With respect only to that portion of the Fund remaining unexpended at the end of the 2023/2024 fiscal year, the following are the approximate dates on which the funding referred to in (3) above is expected to be deposited into the appropriate fund.*

	Amount
Developer Fees	
Developer Fees - 2024/2025	\$ 1,000,000
Developer Fees - 2025/2026	\$ 1,000,000
Developer Fees - 2026/2027	\$ 1,000,000
Developer Fees - 2027/2028	\$ 1,000,000
Developer Fees - 2028/2029	\$ 1,000,000
Interest	
Developer Fees - 2024/2025	\$ 10,000
Developer Fees - 2025/2026	\$ 10,000
Developer Fees - 2026/2027	\$ 10,000
Developer Fees - 2027/2028	\$ 10,000
Developer Fees - 2028/2029	\$ 10,000

Excess (deficit) \$ (3,602,589)

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**REGULAR MEETING  
December 10, 2024**

**APPENDIX F**

**Draft of Minutes:  
November 12, 2024 – Regular Meeting**

**REGULAR MEETING OF THE  
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT  
BOARD OF EDUCATION**

A regular meeting of the Santa Maria Joint Union High School District Board of Education was held at the Support Services Center on November 12, 2024 with a closed session scheduled at 5:15 p.m. and an open session immediately following.

Members present: Aguilar, Baskett, Hernandez, Garvin, Serrano

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**OPEN SESSION**

**Call to Order**

Mr. Aguilar called the meeting to order at 5:15 p.m.

**CLOSED SESSION PUBLIC COMMENTS**

Name	Topic
Greg Dickinson	Personnel

The meeting was adjourned to a closed session.

**RECONVENED IN OPEN SESSION/ANNOUNCED CLOSED SESSION ACTIONS**

Mr. Aguilar called the meeting to order at 6:40 p.m. Mr. Baskett led the Flag Salute.

Mr. Garcia announced the Closed Session actions. The Board unanimously approved Certificated/Classified Personnel Actions and Student Matters as presented.

**REPORTS**

**Student Reports**

Flor Santos-Rodriguez/DHS – A new Debate Club has started at DHS. Element Church provided pumpkins for all students last month. Various schools gathered for a cornhole tournament while the Robotics team won an award for best interview at the Robotics Convention. For Halloween, students went around to all classrooms to collect candy. They look forward to the Thanksgiving feast later this month.

Manuel Zamudio Calderon/SMHS – ASB hosted their annual Halloween Fashion Show and a successful Spirit Week. They are currently planning the Winter Fair Carnival while Link Crew is hosting their recognition ceremony next week. The Alpine Club, FFA, and the Compadres Club have been busy with various events. Students recently took the test for the Seal of Biliteracy. The College Fair was a success with over 300 students in attendance.

Kimberly Marmolejo/ERHS – Righetti's football team was victorious over PVHS. Students were awarded for their academic success at a recent awards night. Annual events such as Dia de Los Muertos and Kinder Patch were held. Fiesta Mexicana will be taking place this weekend and the Winter Concert next month. The Counseling and Guidance team has been

busy with incoming 9<sup>th</sup> graders and current Seniors. FFA and Winter Sports are full speed with various events and big wins.

Abbygail Velazquez/PVHS: The Homecoming Rally and game had a great turnout. Latinos Unidos held a Hispanic Heritage Rally while FFA, Marching Band, and Color Guard held their designated events. ASB was busy with the Haunted Carnival, Ballet Folklorico performed at a Day of the Dead Celebration, and Spirit Week was exciting. A few memorable Senior Nights have been happening across a variety of sports.

### **Superintendent's Report**

Mr. Garcia congratulated Ms. Hernandez who will retain her position as the Trustee Area 3 board member pending the election certification results. The preliminary results for Measure J show the passing percentage is short. The District will be reassessing the next steps to address overcrowding at the schools. Mr. Garcia thanked the campaign committee members and volunteers. He met with Congressman Salud Carbajal, Senator Monique Limon, and administration from the Boys and Girls Club. The Evening Rotary of Santa Maria was impressed by the presented district updates. Mr. Garcia joined district instructional leaders and Orenda partners for "Learning Walks." A few school and community events he attended included several parent meetings, football games, the annual Empty Bowls fundraiser, a luncheon hosted by the Scholarship Foundation of Santa Barbara, and a Community Policing Advisory Council meeting.

### **Board Member Reports**

Mr. Aguilar: He attended The Outsiders Play, the Superintendent's Student Advisory meeting, and visited a variety of classrooms district wide. He enjoyed seeing some of the strategies being implemented and student engagement.

Mr. Baskett: He just returned from an out-of-state trip. The family he interacted with in Kansas had ties to education. Kansas has a significant aviation industry. He sees a local based aviation center in the future.

Ms. Hernandez: She's grateful and honored to serve on the school board. This past month she presented at the school Wellness Summit and also participated in a tour where students belonging to farm worker families voiced their concerns.

Dr. Garvin: He's pleased to see the activity at the Wellness Centers. He'll continue to attend school activities for the next few weeks.

Ms. Serrano: As a new board member, she would like to understand the circumstances and challenges of each school site. Ms. Serrano has attended district parent meetings in the past as part of her role in CHC and is excited to experience the implementation phase as a board member. She will be attending the CBSA conference soon and is also working with CHC and the Santa Barbara Food Bank in supporting district families during winter break.

### **REPORTS FROM EMPLOYEE ORGANIZATIONS**

Faculty Association: Staff would like improved communication with the district to address their concerns. Mr. Greeley congratulated Ms. Branch and Mr. Velasco on their recent awards.

CSEA: The monthly CAT meeting with Human Resources took place last month with a re-scheduled Negotiations meeting coming up soon. Cafeteria staff is still working on job duties and maintenance staff are busy with district wide projects. Ms. Grimes thanked all staff for their hard work and gave a shout out to Righetti for implementing a quarterly staff appreciation recognition.

**PRESENTATION**

**2025 Santa Barbara County Teacher of the Year Recognition – Laura Branch**

Resource Person: Antonio Garcia, Superintendent

Mr. Garcia and the Board congratulated Ms. Laura Branch as the 2025 Santa Barbara County Teacher of the Year.

**OPEN SESSION PUBLIC COMMENTS**

One written public comment was received regarding Personnel.

In person:

Name	Topic
Roganuel Ortiz	Student concerns
Kathy Grimes	Various topics
Lisa Walters	District concerns
Teresa Suarez	Equitable education
Stacie Martinez	Personnel
Josue Vasquez	Cultural competence
Sharon Domingues	Personnel
Elion Tolteka	Personnel
Shawna Perez	Personnel
Jesse Zambrano	District concerns
Isabel Espinoza (read by Jenn Montanez)	Personnel
Genevieve Flores-Haro	Personnel
Tyler Dickinson	Personnel
Jackie Loew	Personnel
Savannah Guzman	Personnel
Carey Viker	Personnel
Erika Satkoski	Personnel
Janet	Personnel

**PRESENTATION**



## **Student Achievement 2023-2024**

Resource Person: Dr. Krista Herrera, Assistant Superintendent of Curriculum & Instruction  
The presentation provided an overview of student achievement and curriculum efforts for the 2023-2024 academic year, focusing on demographic data, academic performance, and program outcomes.

Key points included:

- Student Demographics
- Graduation Rates
- Assessment Performance
- Advanced Coursework
- Career Technical Education (CTE)
- State Seals
- Initiatives

## **ITEMS SCHEDULED FOR ACTION**

### **BUSINESS**

#### **Approval of Resolution 9-2024-2025 for Mark Richardson Career Technical Education Center and Agricultural Farm, New Maintenance and Operations Building (Project #21-396) and the Filed Notice of Exemption Pursuant to Guidelines Section 15061 of the California Environmental Quality Act (CEQA) – Appendix D**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

The Santa Maria Joint Union High School District (District) is proceeding with the Mark Richardson Career Technical Education Center and Agricultural Farm (MRCTECF) New Maintenance and Operations Building, Project #21-396 (Project). The Project includes the construction and operation of one 2,459-square-foot maintenance and operations (M&O) building and associated parking on the existing MRCTECF campus.

School Site Solutions Inc. (SSSI) has prepared a CEQA analysis indicating the project is eligible for Class 1, 3, and 11 Categorical Exemptions (CE), consistent with the California Code of Regulations, Article 19, 15061(b)(3).

Class 1 exemptions allow "...negligible or no expansion of an existing use beyond that existing at the time of the lead agency's determination." Class 3 exemptions allow "construction and location of limited numbers of new, small facilities...". Class 11 allows "...construction, or placement of minor structures accessory to (appurtenant to) existing commercial, industrial, or institutional facilities...". Additionally, the analysis indicates the new facility will not impact an environmental resource of hazardous or critical concern within the meaning of Guidelines section 15300.2(a) or otherwise come with any of the exceptions set forth in Section 15300.

Based on the SSSI analysis, the Project meets all criteria for a CEQA exemption under Guidelines Section 15061 (b)(3). Furthermore, exceptions to the applicability of a CE, as specified in Section 15300.2(a) through (f) of the CEQA Guidelines, do not apply to the project. Therefore, it is concluded that the proposed project is categorically exempt from CEQA pursuant to CEQA Guidelines Section 15061.

A motion was made by Mr. Baskett and seconded by Dr. Garvin to approve Resolution 9-2024-2025 for the Mark Richardson Career Technical Education Center and Agricultural Farm, New Maintenance and Operations Building (Project #21-396) and the filed Notice of Exemption (including Class 1, 3, and 11 Categorical Exemptions) pursuant to guidelines section 15061 of the California Environmental Quality Act (CEQA). The motion passed with a roll call vote of 5-0.

**Roll Call Vote:**

Mr. Aguilar	Yes
Mr. Baskett	Yes
Ms. Hernandez	Yes
Dr. Garvin	Yes
Ms. Serrano	Yes

**Approve Bid: Mark Richardson Career Technical Education Center and Agricultural Farm New Maintenance and Operations Building (Project #21-396)**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

The administration opened bids on October 28, 2024, for the Mark Richardson Career Technical Education Center and Agricultural Farm New Maintenance and Operations Building (Project #21-396).

The bid recap and administrative recommendation follows:

BIDDER	BASE BID
Rarig Construction, Inc. <i>Grover Beach, CA</i>	\$2,025,908.00
Edwards Construction Group, Inc. <i>Arroyo Grande, CA</i>	\$2,365,500.00
Quincon <i>San Luis Obispo, CA</i>	\$2,394,964.00

Six (6) contractors, holding general building contractor “B” licenses attended the mandatory job walk on October 11, 2024. Three (3) bids were received by administration. Rarig Construction, Inc. was determined to be the apparent low bidder.

A motion was made by Dr. Garvin and seconded by Ms. Hernandez to approve the Mark Richardson Career Technical Education Center and Agricultural Farm New Maintenance and Operations Building (Project #21-396) to the lowest bidder, Rarig Construction, Inc. for the bid amount of \$2,025,908.00 to be paid from Fund 40. The motion passed with a roll call vote of 5-0.

**Roll Call Vote:**

Mr. Aguilar	Yes
Mr. Baskett	Yes
Ms. Hernandez	Yes
Dr. Garvin	Yes
Ms. Serrano	Yes

**Rejection of Bid: Santa Maria High School & Ernest Righetti High School Career Technical Education (CTE) Canopies (Projects #23-474 & 23-475)**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

The administration opened bids on August 16, 2024, for the Santa Maria High School & Ernest Righetti High School CTE Canopies (Projects #23-474 & 23-475). The bid recap and administrative recommendation follow:

BIDDER	BASE BID
Edwards Construction Group <i>Arroyo Grande, CA</i>	\$1,064,511.00
Rarig Construction, Inc. <i>Grover Beach, CA</i>	\$1,238,341.00
Newton Construction and Management <i>San Luis Obispo, CA</i>	\$1,264,000.00

Eight (8) contractors holding general building contractor “B” licenses attended the mandatory job walk on April 8, 2024. Three (3) bids were received by the administration. Edwards Construction Group, Inc. was determined to be the apparent low bidder; however, the bid amount exceeded the anticipated project budget allocation of \$870,120.00. It is recommended that the Board reject all the proposals because they exceed the available project funding.

A motion was made by Dr. Garvin and seconded by Ms. Hernandez to reject the award of the Santa Maria High School & Ernest Righetti High School CTE Canopies (Projects #23-474 & 23-475) to Edwards Construction Group, Inc. for the proposed bid amount of \$1,064,511.00, and further reject all proposals due to each exceeding available project funding. The motion passed with a roll call vote of 5-0.

**Roll Call Vote:**

Mr. Aguilar	Yes
Mr. Baskett	Yes
Ms. Hernandez	Yes
Dr. Garvin	Yes
Ms. Serrano	Yes

**Rejection of Bid: Mark Richardson Career Technical Education Center and Agricultural Farm Landscaping (#24-496)**

Resource Person: Yolanda Ortiz, Assistant Superintendent of Business Services

The administration opened bids on October 23, 2024, for the Mark Richardson Career Technical Education Center and Agricultural Farm Landscaping (#24-496). The bid recap and administrative recommendation follow:

BIDDER	BASE BID
Alan Roinestad Construction and Management, Inc. <i>Santa Maria, CA</i>	\$456,921.00

Two (2) contractors holding general building contractor “B” licenses, attended the mandatory job walk on October 7, 2024. One (1) bid was received by the administration. Alan Roinestad Construction and Management, Inc. was determined to be the apparent low bidder; however, the bid amount exceeded the anticipated project budget allocation of \$287,882.79. It is recommended that the Board reject the proposal because it exceeds the available project funding.

A motion was made by Dr. Garvin and seconded by Ms. Hernandez to reject the award of the Mark Richardson Career Technical Education Center and Agricultural Farm Landscaping (#24-496) to Alan Roinestad Construction and Management, Inc. for the bid amount of \$456,921.00 because it exceeds the available project funding. The motion passed with a roll call vote of 5-0.

**Roll Call Vote:**

Mr. Aguilar	Yes
Mr. Baskett	Yes

Ms. Hernandez	Yes
Dr. Garvin	Yes
Ms. Serrano	Yes

**CONSENT ITEMS**

A motion was made by Dr. Garvin and seconded by Ms. Hernandez to approve the consent items as presented. The motion passed with a roll call vote of 5-0.

**Roll Call Vote:**

Mr. Aguilar	Yes
Mr. Baskett	Yes
Ms. Hernandez	Yes
Dr. Garvin	Yes
Ms. Serrano	Yes

A. Approval of Minutes – **Appendix E**

Regular Board Meeting – October 8, 2024

B. Approval of Warrants for the Month of October 2024

Payroll	\$ 12,194,936.33
Warrants	\$ 3,727,266.04
<b>Total</b>	<b>\$ 15,922,202.37</b>

C. Attendance Report

Ms. Yolanda Ortiz, Assistant Superintendent of Business Services, was available to answer questions regarding the second month of the 2024-2025 monthly attendance report.

D. Approval of Contracts

Company/Vendor	Description of Services	Amount/ Funding	Resource Person
Bestmates, LLC	Broadway actor/choreographer, Michael Fatica, to organize a number for the production of Newsies on October 24, 2024.	\$6,500 plus traveling expenses/ CTEIG and LCAP 1.1	Yolanda Ortiz
Bestmates, LLC	Broadway star, Kara Lindsay, will host a workshop and perform at the opening night of "Newsies" on March 5th and March 6th, 2025.	\$9,922/ASB	Yolanda Ortiz

**REGULAR MEETING**  
**November 12, 2024**

Jack Able Consulting	Security staff SB1626-SB390 mandated training from November 18, 2024 to November 20, 2024.	NTE \$5,000/ LCAP 3.7	Kevin Platt
Santa Barbara County of Education	The MOU will allow SMJUHSD and SBCEO to partner in order to meet operational readiness to adopt the Multi-Payer Fee Schedule. The Multi-Payer Fee Schedule will allow districts to bill medical and private insurance for specific counseling services from November 13, 2024 to June 30, 2026.	No Cost	Krista Herrera
Santa Maria Elks Lodge #1538 Club Services	Venue rental and security for SMHS Prom on May 25, 2025.	\$2,495/ SMHS ASB	Yolanda Ortiz
Santa Maria Elks Lodge #1538 Club Services	Venue rental and security for ERHS Prom on May 10, 2025.	\$3,160/ASB Class of 2025	Yolanda Ortiz
WorldStrides Educational Travel & Experiences	ERHS Grad Nite tickets on May 21, 2025.	\$57,360/ASB Class of 2025	Yolanda Ortiz
County of Santa Barbara Department of Behavioral Wellness	Provide early intervention services using the Brief Risk Reduction Interview and Intervention Model (BRRIM). The program strives to develop an effective and sustainable student support system by identifying and coordinating referrals to engage students with early intervention and treatment programs from November 13, 2024 to June 30, 2025.	\$58,696/Title IV	Krista Herrera
Amergis Healthcare Staffing, Inc. dba Amergis Education Staffing, Inc.	Funding increase of 8/6/24 Board approved Master Services Agreement for paraeducators to provide support as needed during staff vacancies for the 2024-2025 school year.	\$ 1,160,400 increase for a total of \$ 1,560,400/ General Fund	Kevin Platt

E. Facility Report – **Appendix B**

F. Obsolete Equipment – **Appendix C**

Education Code §17545 and 17546 allows the district to dispose of personal property belonging to the district that is unsatisfactory, no longer necessary (ob-

solete), or unsuitable for school use. The district administration requested authorization to dispose of obsolete items in Appendix C in compliance with government regulations. If an auction is warranted, the district will conduct an auction via the internet by and through the website <https://www.publicsurplus.com/sms/browse/home>. Auction notice will be posted in no less than three public places within the District, including the District's website at <http://www.smjuhsd.org>

G. Student Matters - Education Code Sections §35146 & §48918

Administrative Recommendation to suspend the order of expulsion: 609755

Administrative Recommendation to order expulsion: 378601, 357483, 377326

H. Denial of Claim

The District is in receipt of a claim from Miriana Del Toro regarding alleged property damages that occurred on October 1, 2024. It was recommended the claim be denied and the matter be referred to the District's insurance carrier.

I. Memorandum of Understanding between WestEd and SMJUHSO through December 31, 2029

This MOU establishes an agreement between WestEd and the Santa Maria Joint Union High School District to participate in an Education Innovation and Research (EIR) project that evaluates the impact of the Expository Reading and Writing Curriculum (ERWC) on grades 9 and 10. Over three school years, WestEd will assess students' reading and writing skills and gather data through various assessments, interviews, and surveys.

J. Authorization to Utilize Sourcewell for Ag Tractors with Related Attachments, Accessories, and Supplies for the Length of the Contract through October 11, 2027

Section 10299 of the Public Contract Code (PCC) provides an alternative for obtaining supplies, furniture, and equipment, whereby notwithstanding Section 20111 and 20112 of the PCC, "school districts may, without competitive bidding, utilize contracts, master agreements, and multiple award schedules established by the department [DGS] for the acquisition of information, technology, goods, and services." Section 10299 further authorizes state and local agencies to "contract with suppliers awarded the contracts without further competitive bidding." The district administration recommends that district-wide purchases of Ag Tractors with Related Attachments, Accessories, and Supplies be made utilizing the provisions of the PCC through Deere and Company Sourcewell Solicitation Number RFP #082923 through October 11, 2027.

- K. Authorization to Contract for Architectural and Engineering Services for Project #23-473.1 Ernest Righetti High School Canopy Re-Roofing and Metal Deck, Bldg. C, D, and E

At the April 16, 2024 Board of Education meeting, the Board approved the rejection of the ERHS Canopy Re-Roof Buildings C, D, and E Project #23-473 bid due to the price exceeding the budget for the repair work. It was determined that the District would receive better value, longevity, and aesthetics by revising the project to replace all metal decking under the open canopy areas. This services contract includes redesigning plans and specifications to address structural changes, Division of the State Architect (DSA) package submittal, and contracting support. The district administration recommends approval of Rachlin Partners dba Huckabee & Associates to perform Architectural and Engineering Services for Project #23-473.1 Ernest Righetti High School Canopy Re-Roofing and Metal Deck, Bldg. C, D, and E for the amount of \$91,494.00.

- L. Approval to Contract with Kenco Construction Services, Inc. for Division of the State Architect (DSA) Certified Inspection Services at Mark Richardson Career Technical Education Center and Agricultural Farm New Maintenance and Operations Building (Project #21-396)

The proposal submitted by Kenco Construction Services, Inc. provides for DSA certified inspection services including continuous inspection of construction work for compliance with approved contract documents and California Building Codes, including Title 24. The Contract is not to exceed \$230,000.00.

- M. Approval of Amendment No. 2 with 19six Architects for Professional Architectural Consulting Services to Include Procurement and Implementation Support for Project #21-396 Mark Richardson Career Technical Education Center and Agricultural Farm New Maintenance & Operations Building

The initial 19Six Architectural and Engineering Services (A&ES) agreement in the amount of \$143,900.00 including traditional pre-design, programming, schematic design, and construction documentation, was approved by the board on December 14, 2021. Amendment No. 1, for \$59,850.00, added the procurement of Division of the State Architect (DSA) approval. Amendment No. 2, for \$12,500.00, includes A&ES support for plan modifications combining a storage space and a small breakroom to create one large staff breakroom. Amendment #2 increases the total A&ES agreement to \$216,250.00.

- N. Santa Maria High School Administration to Classroom #17-267.2.1 Approval of Change Order No. 6 to the Environmental Monitoring Services Contract with Millennium Consulting Associates

The original Contract for asbestos related construction oversight and monitoring services by Millennium Consulting Associates was approved by administration. Change Orders (CO) #1 and #2 provided supplemental pre-renovation asbestos



and lead-containing materials survey. CO #3 addressed assessment in areas that were not accessible during previous assessments. CO #4 provided industrial hygiene services as part of the pre-renovation services. CO #5 provided for monitoring services during construction.

CO #6 adds monitoring shifts and project management beyond the original proposal estimates for unanticipated AACM Mater and LCP removal. Report completion, post remediation sampling, and final remediation closure reporting. The cost of the added work is \$45,750.00 which increases the total contract amount to \$87,425.34.

O. Supervised Fieldwork & Internship Agreements for 2024/25 School Year

California Polytechnic University/San Luis Obispo, UMass University, National University, University of Phoenix, Western Governors University, University of Laverne, University of Southern California Rossier, Alliant International University, California State University East Bay, University of San Francisco, United States University, Long Beach State, CS Chico, Humboldt State University, Grand Canyon University, CSU Channel Island & New York University have requested the District's participation in their teacher, counselor, School Psychologist and Speech Pathology training programs for the 2024/25 school year, whereby the District would provide experience through practice with their students. The District's participation in these programs benefit both the new educators that are training for their credentialing programs and also allows the District firsthand experience with prospective candidates for future teaching, counselor and School Psychologist vacancies.

P. Out of State Travel

Person/Reason	Location/Date	Description	Funding Source
Clemente Ayon (SMHS)  National FFA Convention	Indianapolis, IN  October 23-26, 2024	Participating in workshops, tours, career shows and hearing motivational speakers.	Perkins/ ASB/AIG
Clemente Ayon (SMHS)  Association for Career & Technical Education (ACTE) Conference	San Antonio, TX  December 3-7, 2024	Attending professional development sessions, offering the latest in CTE trends, resources, and teaching strategies.	Perkins
Angelica Meza (PVHS), Michelle Gabaldon (PVHS)  American Council on	Philadelphia, PA  November 22-24, 2024	Attend educational sessions for language education professionals and participate in hands-on learning environments that provide ready-to-use techniques	LCAP 4.1

**REGULAR MEETING**  
**November 12, 2024**

Teaching of Foreign Languages (ACTFL) Annual Convention and World Languages Expo		and learn new strategies.	
Paul Collier (DO), Kassondra Quaglino (DO), Heather Anderson (DO), Brad Bowen (DO), Nicole Gillon (RHS), Katy Edwards (SMHS), Chantel Miller (SMHS), Sergio Orozco (PVHS), Erica Tajon (PVHS), Serina Rodriguez (PVHS), Paul Eybel (RHS), Antoinette Gonzalez-Ramirez (SMHS)  National Association of School Psychologists (NASP) Annual Convention	Seattle, WA  February 18-21, 2025	Attend sessions to learn strategies and techniques as well as collaborate with other professionals from around the nation to exchange insights and best practices.	CCEIS 4

**Q. Purchase Orders**

PO #	Vendor	Amount	Description/Funding
PO25-00727	Paradise Chevrolet	\$67,537.37	2024 Chevrolet Truck Express C with Plumber Box / General Fund M&O
PO25-00766	Santa Maria Ford	\$68,095.56	2024 Ford Transit 350 12 Passenger convert to 10 passenger X2CO T350 MR Pass XL RWD / General Fund Transportation

**R. Acceptance of Gifts**

<b>Pioneer Valley High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Fan Angel Foundation	Girls Tennis	\$2,702.84
Snap Mobile, Inc.	Cross Country	\$3,809.11
PVHS Boosters	Baseball	\$1,971.15
PVHS Boosters	Boys Basketball	\$225.72
PVHS Boosters	Boys Wrestling	\$1,408.14
PVHS Boosters	Cheer	\$1,601.32
PVHS Boosters	Cross Country	\$460.76
PVHS Boosters	Ballet Folklorico	\$1,746.00

<b>REGULAR MEETING</b> <b>November 12, 2024</b>
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PVHS Boosters	Football	\$500.00
PVHS Boosters	Girls Basketball	\$616.14
PVHS Boosters	Girls Golf	\$211.33
PVHS Boosters	Girls Soccer	\$410.76
PVHS Boosters	Girls Softball	\$1,134.00
PVHS Boosters	Girls Volleyball	\$285.00
PVHS Boosters	Girls Wrestling	\$1,228.00
Snap Mobile, Inc.	Football	\$5,716.10
California FCCLA	FCCLA	\$3,532.74
<b>Total Pioneer Valley High School</b>		<b><u>\$27,559.11</u></b>

<b>Righetti High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Central Coast Labor Council	Marimba/Ballet Folklorico	\$500.00
Children's Creative Project	Marimba/Ballet Folklorico	\$650.00
Allied Universal	Warriors Goats	\$521.34
Solstra Communities CA LLC	Warriors Goats	\$500.00
Alice & Dean Sasaki	Water Polo-Girls	\$200.00
Snap! Mobile, Inc.	Volleyball-Girls	\$8,734.50
Fusion Colors, Ins	Soccer-Boys	\$500.00
Pacific Petroleum California, Inc	Soccer-Boys	\$250.00
Children's Creative Project	Marimba/Ballet Folklorico	\$800.00
Allied Universal	Warriors Goats	\$500.00
Briana Camille Avila	FFA	\$250.00
Stephanie Krouse	Cross Country	\$500.00
Noe's Barber Hustle Barbershop	Boys Soccer	\$500.00
Marian Regional Medical Center, Dignity Health c/o Sue Andersen	ERHS PE weight room account	\$1,000.00
Tonya Dias, ERHS Counselor	REACH Higher Academy celebration	\$500.00
World1-1Games Arcade	ERHS SDMC	\$450.00
		(Five Loungfly backpacks & Four \$25 gift cards)
Klondike Pizza	ERHS SDMC	\$105.00
		(Three certificates for 1 XL pizza)
Rancho Bowl	ERHS SDMC	\$200.00
		(Eight \$25 gift cards)
<b>Total Righetti High School</b>		<b><u>\$16,660.84</u></b>

<b>Santa Maria High School</b>		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Panda Restaurant Group, Inc	Boys & Girls Cross Country	\$143.97
HD or MC Perrett	Boys Golf	\$200.00
SOLSTRA Communities California LLC	Cheerleaders	\$500.00
<b>Total Santa Maria High School</b>		<b><u>\$843.97</u></b>

**Delta High School**

<b>REGULAR MEETING</b> <b>November 12, 2024</b>
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<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Santa Maria Ford, Inc.	DHS Outreach	\$750.00
Fischer's Fine jewelry	DHS Outreach	\$200.00
Target	DHS Outreach	\$500.00
Microwave Applications Group	DHS Outreach	\$500.00
<b>Total Santa Maria High School</b>		<b><u>\$1,950.00</u></b>

**FUTURE BOARD MEETINGS FOR 2024**

Unless otherwise announced, the next regular meeting of the Board of Education will be held on December 10, 2024. Closed session is scheduled to begin at 5:15 p.m. Open session begins at 6:30 p.m. The meeting will be held at the District Support Services Center. For **view only** live-stream links, refer to page 1 of the agenda.

Regular Board Meetings for 2024:

December 17, 2024\* (Organizational Meeting)

*\*Not on the second Tuesday of the month*

**ADJOURNMENT**

The meeting was adjourned at 9:00 p.m.