

**HAPPY VALLEY SCHOOL DISTRICT
BOARD OF TRUSTEES
October 14, 2026
3:30 pm, Multi-Purpose Room
Regular Board Meeting
Agenda**

A. Approval of Agenda

B. Approval of Minutes- Regular Board Meeting, September 9, 2026

C. Community Input

Members of the audience are welcome to address the Board of Trustees at this time during the meeting regarding items not listed on this agenda. The Trustees may ask questions for clarity but cannot take action on those matters, if desired, until such matters are appropriately placed on a future agenda, according to law. Three minutes may be allotted to each speaker and a maximum of twenty minutes to each subject matter (Board bylaws 9323).

D. Board Report

E. Superintendent's Report

F. Staff Report

G. Student Report

H. Public Hearing

1. Children's Internet Protection Act

A public hearing will be held to allow for public comment regarding Children's Internet Protection Act (CIPA).

I. Information Items

1. 2026-2027 LCAP and Budget Approval

The Board will receive information regarding the Santa Cruz County Office of Education's approval of Happy Valley's 2026-2027 LCAP and Budget.

J. Action Items

1. Children's Internet Protection Act

The Board will consider for approval the confirmation of the Children's Internet Protection Act (CIPA) compliance: Using Lightspeed Relay Filtering through the Santa Cruz County Office of Education, Student Internet Safety Agreements, and Common-Sense Media for Internet Usage.

2. Quarterly Status Report of Uniform Complaint

The Board will consider approval of the Quarterly Uniform Complaint report under the Williams Legislation – First Quarterly Report for the 2026-2027 school year.

3. Resignation of Classified Employee

The Board will consider approval of a letter of resignation from a classified employee.

4. State of the District Letter

The Board will consider approval of a State of the District letter to be sent to families, alumni, and the community.

K. Consent Items

1. Contract with Bethel Janitorial Service
2. Approval of vendor warrants paid since last meeting

L. Communications and Announcements

1. Oct. 21- Parent Club Meeting, 6:30 pm, Via Zoom
2. Oct. 23- Peacebuilder Assembly, 11:35 am, Stage
3. Oct. 26-30- Outdoor Science School, 6th Graders
4. Oct. 30- Shoreline Band Concert, 10:40 am, Stage
5. Oct. 30- Halloween Parade, 11:30 am
6. Nov. 4 – Board Meeting, 3:30 pm, MPR
7. Nov.11- Veterans Day, No School
8. Nov.16-20- Parent/Teacher Conferences, Early Release
9. Nov. 18- Parent Club Meeting, 6:30pm, Via Zoom
10. Nov. 20- Peacebuilder Assembly, 11:35 am, MPR
11. Nov. 23-27- Thanksgiving Break, No School

M. Closed Session

1. Superintendent Goals
2. Student Discipline

N. Report Out of Closed Session

O. Adjournment

Happy Valley School District
Regular Board Meeting
September 9, 2026
MINUTES

The meeting was called to order by the Board President at 3:32pm

BOARD MEMBERS PRESENT: Freeman, Willet, Hodges, Yegge, Stahl

BOARD MEMBERS ABSENT: None

STAFF MEMBERS PRESENT: Stewart, Lynd, Hannah

STUDENTS PRESENT: Ava, Emma

A. APPROVAL OF THE AGENDA

MSC STAHL/FREEMAN to approve the Board Meeting agenda as written. Unanimous.

B. APPROVAL OF THE MINUTES

MSC WILLET/YEGGE to approve the minutes from the Board Meeting August 12, 2026. Unanimous.

C. COMMUNITY INPUT

None.

D. BOARD REPORT

1. Cliff reported that he and Trey Shugart installed the railings at the sidewalk entrance to the school. The sprinklers are working.

E. SUPERINTENDENT'S REPORT

Michelle Stewart informed the Board of the following:

1. Thank you to Cliff Hodges and Trey Shugart for installing the railings.
2. Class Leasing repainted the students bathrooms and resurfaced the ramp. Their work has been officially closed out.
3. Met with the resource teacher and all classroom teachers to review student data.
4. All of the programs on campus are fully staffed. We are excited to have garden, library and performing arts.
5. Attended the Math initiative with several teachers at the COE. We are piloting a new Math curriculum.
6. Will attend the SSDA Board retreat at the end of the month and report back.

F. STAFF REPORT

Sophie Hannah informed the Board of the following:

1. 5th/6th grade started their novel.
2. TK is adapting to school life.
3. K is waiting for their chickens to hatch.
4. 3rd grade is working on their cursive license.

5. 4th grade started their novel.
6. 1st/2nd grade started their writing workshop.
7. 5th/6th grade is doing math projects.

G. STUDENT REPORT

Ava and Emma introduced themselves to the Board and informed them of the following:

1. Happy for the new bathrooms.
2. We had our first assembly and spirit day.
3. Started Performing Arts class.

H. PUBLIC HEARING

MSC FREEMAN/YEGGE to close the meeting for a Public Hearing at 3:44pm for the following. Unanimous.

1. SUFFICIENT TEXTBOOKS/INSTRUCTIONAL MATERIALS

Allowing comment on whether the district has supplied each student with sufficient textbooks and instructional materials to ensure a quality educational program.

2. ADOPTING THE GANN LIMITS

Allowing comment on whether the district establishes maximum appropriation limitations, commonly called the Gann Limit.

MSC WILLET/STAHL to reopen the meeting at 3:45pm there being no public comment. Unanimous.

I. INFORMATION ITEMS

1. PARCEL TAX EXPENDITURES

The Board received information regarding 2025-2026 Parcel Tax Expenditures.

2. ENROLLMENT

The Board received information regarding current enrollment.

3. CAASPP

The Board received information regarding the 2025-2026 CAASPP Testing.

Happy Valley has one of the highest scores in the county and state for ELA and Math.

J. ACTION ITEMS

1. RESOLUTION 26-27-01, SUFFICIENT TEXTBOOK/INSTRUCTIONAL MATERIALS

MSC FREEMAN/WILLET to approve the Resolution 26-27-01, certifying that each student in grades TK-6 has sufficient textbooks and instructional materials to ensure a quality educational program. Unanimous.

2. RESOLUTION 26-27-02, ADOPTION OF THE GANN

MSC STAHL/FREEMAN to approve Resolution 26-27-02, which establishes maximum appropriation limitations, commonly called Gann Limits, for public agencies including school districts. Unanimous.

3. CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED WITH INSTRUCTIONAL MATERIALS

MSC STAHL/HODGES to certify that each student in the district has been

- provided with a standards-aligned textbook or basic instructional material in History/ Social Studies, Mathematics, Reading/Language Arts, and Science. Unanimous.
4. STRATEGIC PLAN
MSC STAHL/FREEMAN to approve the Strategic Plan with changes. Unanimous.
 5. PROP 28 ARTS AND MUSIC ANNUAL REPORT AND DISTRICT PLAN
MSC FREEMAN/YEGGE to approve the the Prop 28 Arts and Music Annual Report and District Plan for the 2026-2027 fiscal year. Unanimous.
 6. UNAUDITED ACTUALS
MSC YEGGE/WILLET to approve the Unaudited Actuals for 2025-2026.
We are better off than at adopted but continue to deficit spend. Unanimous.
 7. BOARD POLICY
MSC FREEMAN/STAHL to approve the Board policy updates. Unanimous.
- K. CONSENT AGENDA
MSC YEGGE/FREEMAN to approve the following consent items. Unanimous.
1. Approval of Contracts with ABRITE.
 2. Approval of Contract with Bloom Pediatric Occupational Therapy.
 3. Approval of Service Agreements for 2026-2027.
 4. Approval of vendor warrants paid since the last meeting.
- L. COMMUNICATION AND ANNOUNCEMENTS
1. September 16, 2026 - Parent Club Meeting, 6:30pm, Via Zoom
 2. September 22, 2026 - Hearing and Vision Testing, TK, 2nd, 5th and New Students
 3. September 25, 2026 - PeaceBuilder Assembly, 11:15am, Stage
 4. September 28th - October 8th, 2026 - Fun Run
 5. October 6, 2026 - Picture Retakes, 10:30am
 6. October 12, 2026 - No School, Staff Development Day
 7. October 14, 2026 - Board Meeting, 3:30pm, MPR
 8. October 21, 2026 - Parent Club Meeting, 6:30pm, Via Zoom
 9. October 23, 2026 - PeaceBuilder Assembly, 11:35am, Stage
 10. October 26th-30th, 2026 - Outdoor Science School, 6th Graders
 11. October 30, 2026 - Shoreline Band Concert, 10:40am, Stage
 12. October 30, 2026 - Halloween Parade, 11:30am
- M. CLOSED SESSION
The Board adjourned into closed session at 4:29pm to discuss Superintendent Goals.
- N. REPORT OUT OF CLOSED SESSION
The Board reported out of closed session, at 5:29pm. The Superintendent goals were reviewed and will be updated and brought back to the Board.
- O. ADJOURNMENT
MSC STAHL/YEGGE to adjourn the meeting, there being no further

business, 5:35pm. Unanimous.

pl

Notice of Public Hearing October 14, 2026 3:30 pm Multi-Purpose Room

The Happy Valley

Elementary School District will hold a public hearing regarding CIPA (Children's Internet Protection Act) at the October 14, 2026, Board Meeting which begins in the Multi-Purpose Room at approximately 3:30 pm.



SANTA CRUZ
COUNTY OFFICE OF
EDUCATION
DR. FARIS SABBAH • SUPERINTENDENT OF SCHOOLS

BOARD OF EDUCATION

Mr. Ed Acosta
Dr. Stacey Kyle
Mr. Greg Larson
Ms. Sue Roth
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Mr. Bruce Van Allen
Ms. Rachel Williams

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September 15, 2026

Cliff Hodges
President, Governing Board
Happy Valley Elementary School District
3125 Branciforte Drive
Santa Cruz, CA 95065

Re: 2026-27 LCAP and Budget Approval and Comments

Dear Mr. Hodges:

In accordance with Education Code Sections 52070 and 42127, the Santa Cruz County Office of Education (SCCOE) has reviewed the Local Control Accountability Plan (LCAP) and Adopted Budget of the Happy Valley Elementary School District for fiscal year 2026-27. Based on this analysis, the district's LCAP and Budget have been approved by the Santa Cruz County Superintendent of Schools.

The review included an assessment and analysis of the following major components of the district's report:

- Local Control Accountability Plan
- Enrollment, Average Daily Attendance and Unduplicated Pupil Count Projections
- Unrestricted Ending Fund Balance and State Minimum Reserve
- Balances in Excess of Minimum Reserves
- Unrestricted Deficit Spending Trends
- Current and Multiyear Projections (MYP)
- Staffing Projections/Salary Settlements
- Ending Cash and Monthly Cash Flow

Assembly Bill (AB) 2756 requires school districts to submit copies of any study or reports that indicate signs or symptoms of fiscal distress to the County Office of Education. Should the district be issued any such reports or studies during the fiscal year, please submit them to the attention of Stephanie Gomez, Deputy Superintendent, Business Services as soon as they are available.

The analysis and comments regarding the LCAP and Adopted Budget are contained on the following pages.

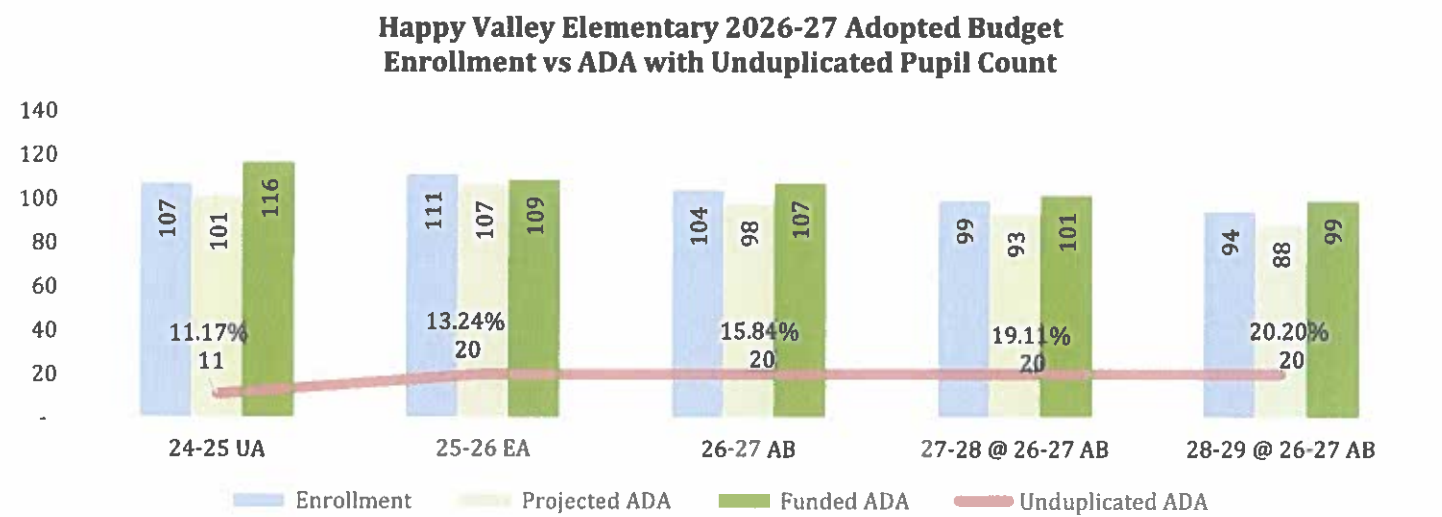
LOCAL CONTROL AND ACCOUNTABILITY PLAN

The 2026-27 LCAP for Happy Valley School District demonstrates that actions aimed at engagement and maintaining a safe school environment are proving effective. For example, LCAP goals and actions are supporting equitable participation and home-school connections. Year 2 local benchmark data shows parent survey return rates reached a 5-year high of 63%, with 100% of parents reporting feeling welcomed at school and 98% confirming their child feels safe. In addition, local data indicates that LCAP actions are supporting academic gains in all grade levels. Writing report card proficiency increased by 14% (K-2) and 19% (3-6), while Math proficiency increased by 6% (K-2) and 11% (3-6). All English Learners with prior scores made 1 to 2 levels of progress on the English Learner Proficiency Assessments for California (ELPAC). Efforts invested in these and other LCAP actions are yielding notable progress for Happy Valley Elementary School District.

ENROLLMENT, AVERAGE DAILY ATTENDANCE AND UNDUPLICATED PUPIL COUNT PROJECTIONS

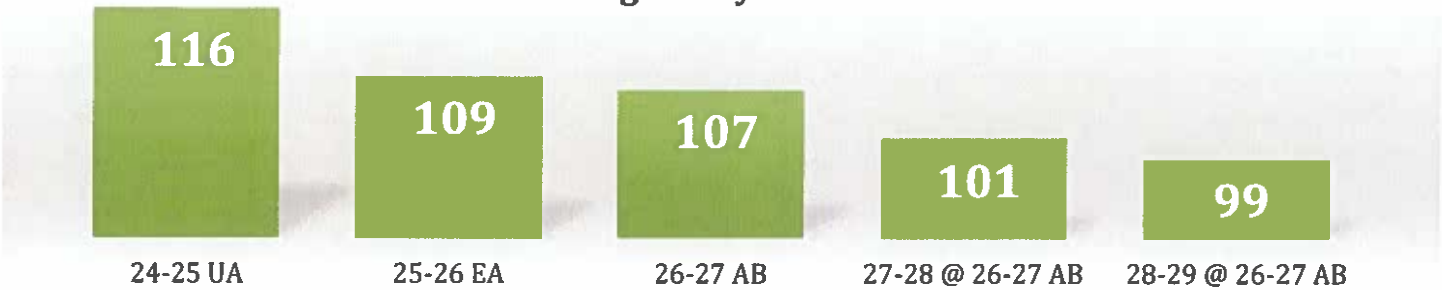
The district is projecting a decrease in enrollment of seven students in the budget year to a total of 104. The district is projecting a further decrease in enrollment of five for 2027-28 to 99 and five for 2028-29 to 94. For Basic Aid districts, the SCCOE will typically note how much of an enrollment increase the district would need to experience before it grows out of Basic Aid status. Based on data from the recently approved State budget, it is estimated that an increase of roughly 11 students over current 2026-27 projections would begin to push the district out of Basic Aid status in 2026-27. This is based on an estimated 3% increase in property taxes in the budget year as well as both subsequent years. There are multiple variables in this calculation that will need to be monitored, including but not limited to, changes in property tax, ADA funding levels in each of the grade spans as well as ADA growth or decline.

As the district is Basic Aid, its revenue is primarily derived from property taxes. However, it is still imperative to monitor the correlation between enrollment and ADA closely. Unduplicated Pupil counts remain relatively flat when compared to prior years. The following chart displays the district's enrollment, P-2 ADA, funded ADA and the unduplicated pupil percentage.



The chart below shows the district's funded ADA. It is important to monitor ADA closely as much of the County as well as the State continues to be in declining enrollment.

Happy Valley Elementary 2026-27 Adopted Budget
Basic Aid Average Daily Attendance Trend



UNRESTRICTED ENDING FUND BALANCE AND STATE MINIMUM RESERVE

As certified by the Governing Board, the district is projecting an unrestricted ending balance in the General Fund of \$552,180 in the budget year, \$511,654 in 2027-28, and \$485,182 in 2028-29. The District's State Required Minimum Reserve percentage is 5.0% or \$110,226 for 2026-27. This district also maintains a balance in Fund 17, Special Reserve for Other Than Capital Outlay.

BALANCES IN EXCESS OF MINIMUM RESERVES

Education Code Section 42127(a)(2)(B) requires a statement of the reasons that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year identified in the budget. Further, Education Code Section 42127 (d)(1) requires a county superintendent to either conditionally approve or disapprove a school district budget if the district does not provide the statement of reasons for public review and discussion at its public budget hearing. The district has complied with the above noted Education Code sections.

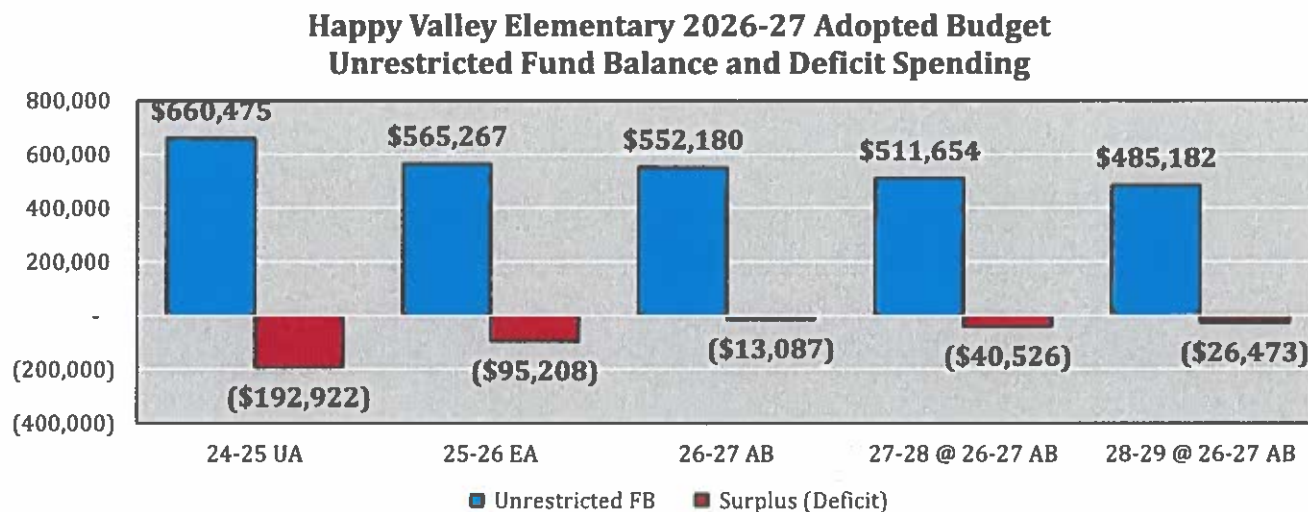
UNRESTRICTED DEFICIT SPENDING

The district is projecting to deficit spend by \$13,087 in the unrestricted resources in the budget year and by \$40,526 in 2027-28 and by \$26,473 in 2028-29. The district also maintains a fund balance in Special Reserve for Other Than Capital Outlay Fund 17.

As the district is basic aid, it is necessary to maintain a higher ending fund balance than non-basic aid districts in order to manage unforeseen expenditures. Examples of such expenditures include increasing retirement costs, unfunded mandates, such as the newly enacted 14 Week Paid Pregnancy Leave, special education expenses, negotiations and facility issues.

The State's established standard for deficit spending is one-third (1/3) of the district's available unrestricted reserve percentage. Although the district is projecting to deficit spend, the district's projected deficit spending is within the established state standard for the budget year for both of the two subsequent years. The district is strongly cautioned against on-going deficit spending, other than one-time, planned expenditures.

The following chart displays the unrestricted general fund balance and projected deficit spending.



CURRENT AND MULTI-YEAR PROJECTIONS

The district's projection of revenues in the current and two subsequent fiscal years was reviewed. The district is projecting a 3% increase in property taxes each year, which is in line with the county estimate for property tax growth. The district is in year three of a seven-year parcel tax, ending June 30, 2032, which is estimated at \$51,579 for all three years. The district did not record the 2026-27 Student Support and Professional Development Block Grant as it was not yet in statute. The district could realize an increase in revenue of approximately \$60,000.

Expenditure projections for the current and two subsequent years were also reviewed. The district is projecting a textbook adoption in 2026-27. The district is projecting a decline in Special Education spending as a result of two students aging out of the school. The district is projecting a decline in capital improvements due to completion of capital projects.

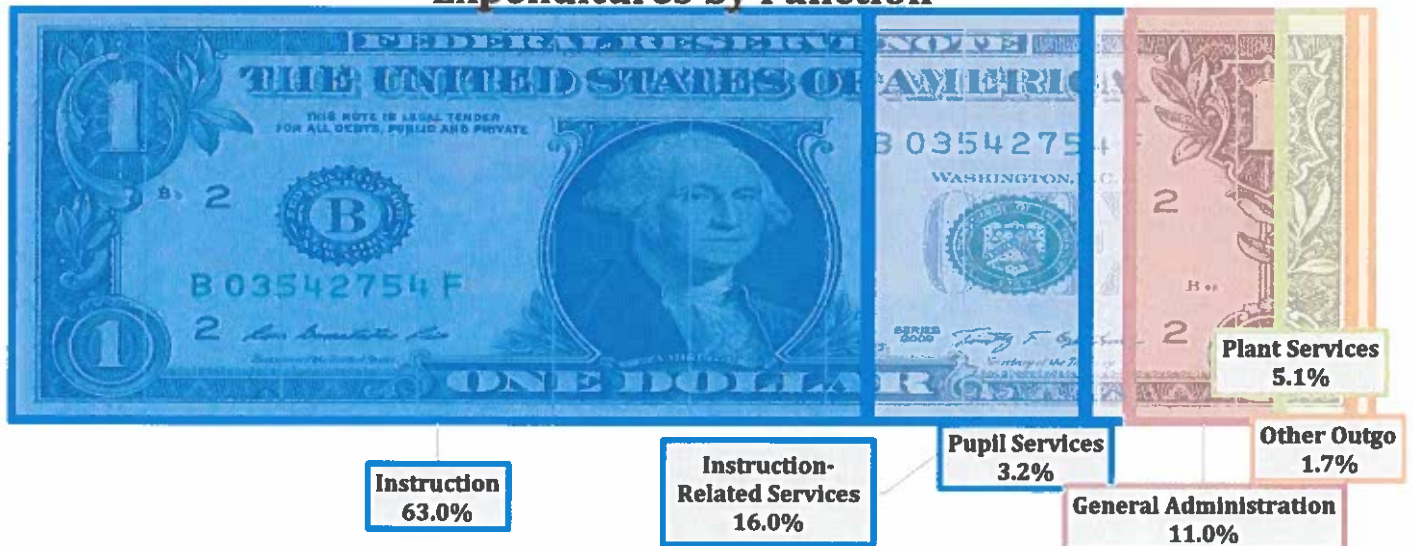
Contributions are projected to decrease from \$150,592 to \$102,615 in the budget year, which is a 31.86% decrease when compared to estimated actuals. The district is projecting contributions to increase by 10.02% in 2027-28 and increase by 8.10% in 2028-29. The contributions are to Special Education (95%) and Routine and Restricted Maintenance (5%).

The following graphics provide a breakdown of expenditures by object code and then by function for the budget year.

Happy Valley Elementary 2026-27 Adopted Budget Expenditures by Object



Happy Valley Elementary 2026-27 Adopted Budget Expenditures by Function



STAFFING PROJECTIONS AND SALARY SETTLEMENTS

Negotiations are not settled with the district's certificated bargaining unit for the budget year. No cost increases are included in the budget and MYP for salaries or benefits.

Most of a school district's budget is spent on salaries and benefits. If these costs are growing at a rate faster than total expenditures, they will consume a disproportionately greater share of the district's resources, putting significant pressures on the rest of the budget. The percentage of unrestricted salaries and benefits to the total unrestricted general fund expenditures for the budget year and multiyear projections are 85.5%, 85.2% and 84.7%.

The state's established standard for unrestricted salary and benefits ratio is based on plus or minus 5% of the average of the district's three prior years of unrestricted salaries to total unrestricted expenditures. The district's historical average ratio of unrestricted salaries and benefits to total unrestricted expenditures is 78.3%. As the budget and multi-year projections exceed the ratio plus 5% variance, the district is not within the state's established standard, mostly due to the one time dollars received in the prior years.

ENDING CASH POSITION AND MONTHLY CASH FLOW

A review of the 2026-27 cash flow provided indicates that the district will have a positive cash balance at the end of each month and at the end of the budget year. The district is also projecting monthly positive ending cash balances and in fiscal year 2027-28. An average month's expenditures, including payroll, for the district is approximately \$180,000. The district is projecting three of the 24 months in the cash flow below this amount. Although the district maintains a balance in Special Reserve for Other Than Capital Outlay Fund 17, it is strongly recommended that the district participate in the county schools borrowing pool as an option in the event of negative cash balances.

EDUCATION CODE

Education Code requires the County Superintendent of Schools to approve the LCAP or annual update for each school district after determining all of the following:

- The plan adheres to the template adopted by the State Board of Education;
- The budget includes sufficient expenditures to implement the actions and strategies included in the plan, based on the projected costs included in the plan; and
- The LCAP adheres to the expenditure requirements for funds apportioned on the basis of the number and concentration of unduplicated students pursuant to Sections 42238.02 and 42238.03.
- The LCAP includes the required calculations to determine whether there is a carryover requirement pursuant to Education Code Sections 42238.07 and 52064 and, if applicable, includes a description of the planned uses of the specified funds and a description of how the planned uses of those funds satisfy the requirements for specific actions to be considered as contributing toward meeting the increased or improved services requirement {Education Code Section 52070(d)(4)}.

Education Code requires the County Superintendent to approve, conditionally approve, or disapprove the final adopted budget for each school district after doing the following:

- Examine the adopted budget to determine whether it complies with the standards and criteria established pursuant to Section 33127 and identify any technical corrections needed to bring the budget into compliance with those standards and criteria;
- Determine whether the adopted budget will allow the district to meet its financial obligations during the current fiscal year and is consistent with a financial plan that will enable the district to satisfy its multiyear financial commitments;
- Determine whether the adopted budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

The district's 2026-27 Adopted Budget has been analyzed in the context of the guidance provided by the California County Superintendents Educational Services Association (CCSESA) and the California Department of Education (CDE).

Education Code 42127(h) specifies that "Not later than 45 days after the Governor signs the annual Budget Act, the school district shall make available for public review any revisions in revenues and expenditures that it has made to reflect the funding made available by the Budget Act." Please note that this section does not actually require districts to prepare a 45 Day revision, but only to make revisions publicly available if prepared. Best practice would dictate that districts show any material changes due to the Budget Act and indicate the impact to the ending fund balance. Please note, there is no requirement to update SACS or your multi-year projections. Since the State's Adopted Budget was signed on June 29, 2026, any 45 Day budget adjustments would have been made available for public review by August 13, 2026.

The district's budget will be re-evaluated at the First Interim reporting cycle to determine its certification.

If you have any questions about the LCAP, please contact Brooke Hofkins, Senior Director, District Support and Leadership at (831) 466-5806. If you have any questions about the adopted budget, please contact Stephanie Gomez, Deputy Superintendent, Business, at (831) 466-5601 or Rebecca Olker, Executive Director, Fiscal Services at (831) 466-5630.

Sincerely,



Dr. Faris Sabbah
County Superintendent of Schools

FS/rmh

c: Michelle Stewart, Superintendent, Happy Valley Elementary School District
Stephanie Gomez, SCCOE Deputy Superintendent, Business
Rebecca Olker, SCCOE Executive Director, Fiscal Services
Brooke Hofkins, SCCOE Senior Director, District Support and Leadership
Jacob Willet, Board Member, Happy Valley Elementary School District
David Stahl, Board Member, Happy Valley Elementary School District
Katie Freeman, Board Member, Happy Valley Elementary School District
Michelle Yegge, Board Member, Happy Valley Elementary School District

SANTA CRUZ COUNTY SCHOOLS

HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT

FINANCIAL ANALYSIS OF CURRENT GENERAL FUND UNRESTRICTED AND RESTRICTED MONIES

GENERAL FUND	2024-25			2025-26			2026-27			2027-28			2028-29		
	Unaudited Actuals			Estimated Actuals			Adopted Budget			Projected @ 26-27 AB			Projected @ 26-27 AB		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
Revenues															
8010-8999 Local General Fund/Fund	\$ 1,394,820	\$ -	\$ 1,394,820	\$ 1,441,375	\$ -	\$ 1,441,375	\$ 1,483,492	\$ -	\$ 1,483,492	\$ 1,524,012	\$ -	\$ 1,524,012	\$ 1,566,411	\$ -	\$ 1,566,411
8100-8299 Federal	1,142	51,949	53,091	1,261	-	1,261	-	52,667	52,667	52,667	52,667	52,667	52,667	52,667	52,667
8300-8999 Other State	25,179	177,054	202,232	34,018	288,316	322,334	32,862	243,025	275,886	31,746	229,253	260,998	30,747	227,205	257,952
8600-8799 Other Local	142,977	130,940	293,867	177,678	179,255	356,933	74,478	127,048	201,526	74,478	94,840	169,318	74,478	94,840	169,318
8910-8929 Interfund Transfers In	63,852	-	63,852	53,631	-	53,631	63,562	-	63,562	76,931	-	76,931	76,931	-	76,931
8930-8979 Other Sources	-	-	-	176,150	-	176,150	-	-	-	-	-	-	-	-	-
8980-8998 Capital Outlay	(192,167)	192,167	-	(150,592)	150,592	-	(102,615)	102,615	-	(112,883)	112,883	-	(122,032)	122,032	-
Total Revenues, Transfers, and Other	\$ 1,435,753	\$ 572,110	\$ 2,007,862	\$ 1,731,521	\$ 685,175	\$ 2,420,696	\$ 1,551,779	\$ 525,355	\$ 2,077,134	\$ 1,994,274	\$ 489,653	\$ 2,083,927	\$ 1,626,535	\$ 496,744	\$ 2,123,279
Expenditures															
1000-1999 Certificated Salary	\$ 761,302	\$ 111,296	\$ 872,599	\$ 720,939	\$ 114,043	\$ 834,982	\$ 741,250	\$ 130,418	\$ 871,668	\$ 775,205	\$ 92,231	\$ 867,435	\$ 779,719	\$ 93,491	\$ 871,209
2000-2999 Classified Salary	219,469	25,821	245,290	208,431	39,062	247,492	210,035	41,951	251,986	223,404	29,566	252,969	224,720	28,249	252,969
3000-3999 Employee Benefit	359,625	102,811	462,436	366,866	113,388	480,254	386,180	117,066	503,246	394,103	107,446	501,548	395,239	107,518	502,777
4000-4999 Books & Supplies	9,483	14,244	23,727	9,582	19,420	29,002	78,710	10,029	88,739	14,146	14,146	24,676	11,057	14,853	25,910
5000-5999 Services & Other Operating Expense	279,818	271,532	551,350	230,660	288,275	526,935	191,138	259,367	450,705	205,525	205,989	411,514	216,239	215,812	432,051
6000-6999 Capital Outlay	-	-	-	225,977	65,572	291,549	-	-	-	-	-	-	-	-	-
7000-7299 Other Outlay	307	27,953	28,260	67,155	62,552	129,706	35,078	2,550	37,628	35,078	2,550	37,628	35,078	2,550	37,628
7300-7399 Direct & Indirect Support	(1,319)	1,319	-	(6,880)	6,880	-	(9,044)	9,044	-	(9,044)	9,044	-	(9,044)	9,044	-
7610-7629 Interfund Transfers Out	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7630-7699 Other Uses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Adjustments (Item 111 P)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures, Transfers, and Other	\$ 1,628,675	\$ 554,996	\$ 2,183,671	\$ 1,830,729	\$ 709,191	\$ 2,539,920	\$ 1,564,866	\$ 639,645	\$ 2,204,511	\$ 1,634,800	\$ 489,971	\$ 2,095,771	\$ 1,653,008	\$ 471,517	\$ 2,124,545
Excess (Deficiency)	\$ (192,922)	\$ 17,113	\$ (175,808)	\$ (95,208)	\$ (24,016)	\$ (119,224)	\$ (13,087)	\$ (114,290)	\$ (127,377)	\$ (40,526)	\$ 28,682	\$ (11,844)	\$ (26,473)	\$ 25,207	\$ (1,266)
Beginning Balance	\$ 853,397	\$ 197,275	\$ 1,050,672	\$ 680,475	\$ 214,389	\$ 874,864	\$ 565,267	\$ 190,372	\$ 755,640	\$ 552,180	\$ 76,082	\$ 628,262	\$ 511,654	\$ 104,764	\$ 616,418
Available Adjustments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Re-Lessments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	\$ 660,475	\$ 214,389	\$ 874,864	\$ 565,267	\$ 190,372	\$ 755,640	\$ 552,180	\$ 76,082	\$ 628,262	\$ 511,654	\$ 104,764	\$ 616,418	\$ 485,182	\$ 129,970	\$ 615,152
Reserves															
Minimum Reserve Level per Criteria & Standard	5%	5%		5%	5%		5%	5%		5%	5%		5%	5%	
Recommended REU (Computed in CRMS)	\$ 109,184	\$ -	\$ -	\$ 126,096	\$ -	\$ -	\$ 110,226	\$ -	\$ -	\$ 104,785	\$ -	\$ -	\$ 106,227	\$ -	\$ -
Reserves per District (REU 9788)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nonspendable (Rev. Cash, Prepaid, Stores)	-	214,389	214,389	-	190,372	190,372	-	76,082	76,082	-	104,764	104,764	-	129,970	129,970
Restricted	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Committed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Assigned	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Unassigned	660,475	-	660,475	565,267	-	565,267	552,180	-	552,180	511,654	-	511,654	485,182	-	485,182
Excess (Deficiency) above state recommended	660,475	-	660,475	889,899	-	889,899	910,382	-	910,382	875,494	-	875,494	847,583	-	847,583
Contributors to Restricted Programs	-	-	192,167	-	-	150,592	-	-	102,615	-	-	112,883	-	-	122,032
Special Reserve Fund 17 (REU Only)	\$ 109,184	\$ -	\$ -	\$ 451,628	\$ -	\$ -	\$ 468,628	\$ -	\$ -	\$ 468,628	\$ -	\$ -	\$ 468,628	\$ -	\$ -

SANTA CRUZ COUNTY SCHOOLS
HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT
FINANCIAL ANALYSIS OF GENERAL FUND

GENERAL FUND	2024-25	2025-26	2026-27	25-26 EA	2027-28	26-27 AB	2028-29	27-28 PB
	Unaudited Actuals	Estimated Actuals	Adopted Budget	vs 26-27 AB	Projected @ 26-27 AB	vs 27-28 PB	Projected @ 26-27 AB	vs 28-29 PB
Revenues								
8010-8099 Local Control Funding Formula	1,394,820	1,443,375	1,483,492	2.78%	1,524,012	2.73%	1,566,411	2.78%
8100-8299 Federal	53,091	68,274	52,667	-22.86%	52,667	0.00%	52,667	0.00%
8300-8599 Other State	202,232	322,334	275,886	-14.41%	260,998	-5.40%	257,952	-1.17%
8600-8799 Other Local	293,867	356,933	201,526	-43.54%	169,318	-15.98%	169,318	0.00%
8910-8929 Interfund Transfers In	63,852	53,631	63,562	18.52%	76,931	21.03%	76,931	0.00%
8930-8979 Other Sources	-	176,150	-	-100.00%	-	-	-	-
8980-8998 Contributions	-	-	-	-	-	-	-	-
Total Revenue, Transfers, and Other Sources	2,007,862	2,420,696	2,077,134	-14.19%	2,083,927	0.33%	2,123,279	1.89%
Expenditures								
1000-1999 Certificated Salary	872,599	834,982	871,668	4.39%	867,435	-0.49%	873,209	0.67%
2000-2999 Classified Salary	245,290	247,492	251,986	1.82%	252,969	0.39%	252,969	0.00%
3000-3999 Employee Benefit	462,436	480,254	503,786	4.90%	501,548	-0.44%	502,777	0.25%
4000-4999 Books & Supplies	23,737	29,002	88,739	205.98%	24,676	-72.19%	25,910	5.00%
5000-5899 Services & Other Operating Expenditures	551,350	526,936	450,705	-14.47%	411,514	-8.70%	432,051	4.99%
6000-6599 Capital Outlay	-	291,549	-	-100.00%	-	-	-	-
7100-7299 Other Outgo	28,260	129,706	37,628	-70.99%	37,628	0.00%	37,628	0.00%
7300-7399 Direct & Indirect Support	-	(0)	-	-100.00%	-	-	-	-
7610-7629 Interfund Transfers Out	-	-	-	-	-	-	-	-
7630-7699 Other Uses	-	-	-	-	-	-	-	-
Other Adjustments (From MYP)	-	-	-	-	-	-	-	-
Total Expenditures, Transfers, and Other Uses	2,183,671	2,539,920	2,204,511	-13.21%	2,095,771	-4.93%	2,124,545	1.37%
Excess (Deficiency)	(175,808)	(119,224)	(127,377)	6.84%	(11,844)	-90.70%	(1,266)	-89.31%
Beginning Balance	1,050,672	874,864	755,640	-13.63%	628,262	-16.86%	616,418	-1.89%
Audit Adjustments / Restatements	-	-	-	-	-	-	-	-
Ending Balance	874,864	755,640	628,262	-16.86%	616,418	-1.89%	615,152	-0.21%
Reserves:								
Minimum Reserve Level per Criteria & Standards	5%	5%	5%	0.00%	5%	-	5%	-
Recommended REU (Computed in C&S)	\$ 109,184	\$ 126,996	\$ 110,226	-13.21%	\$ 104,789	-4.93%	\$ 106,227	1.37%
Reserves per District (REU 9789)								
Nonspendable (Rev. Cash, Prepaid, Stores)	-	-	-	-	-	-	-	-
Restricted	214,389	190,372	76,082	-60.04%	104,764	37.70%	129,970	24.06%
Committed	-	-	-	-	-	-	-	-
Assigned	660,475	565,267	552,180	-2.32%	511,654	-7.34%	485,182	-5.17%
Unassigned	-	-	-	-	-	-	-	-
Excess (Deficiency) above state recommended REU	660,475.67	889,898.99	910,582	2.32%	875,494	-3.85%	847,583	-3.19%
Contributions to Restricted Programs	192,167	150,592	102,615	-31.86%	112,893	10.02%	122,032	8.10%
Special Reserve Fund 17	109,184	451,628	468,628	3.76%	468,628	0.00%	468,628	0.00%

HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT
All Funds Summary
2025-26
Estimated Actuals

	01	17	25	35	57	Total All Funds
	General	Special Reserve	Capital Facilities	County Sch Facilities	Foundation	
Revenue						
8000-8099 Local Control Funding Formula	1,443,375	-	-	-	-	1,443,375
8100-8299 Federal Revenue	68,274	-	-	-	-	68,274
8300-8599 State Revenue	322,334	-	-	10,473	-	332,807
8600-8699 Local Revenue	356,933	17,000	2,859	1,500	57,613	435,905
Total Revenue	2,190,915	17,000	2,859	11,973	57,613	2,280,360
Expenditures						
1000 Certificated Salaries	834,982	-	-	-	-	834,982
2000 Classified Salaries	247,492	-	-	-	-	247,492
3000 Employee Benefits	480,254	-	-	-	-	480,254
4000 Books & Supplies	29,002	-	-	-	-	29,002
5000 Services & Other Oper.	526,936	-	494	4,838	-	532,268
6000 Equipment	291,549	-	-	135,978	-	427,526
7100-7299 Other Outgo (740X)	129,706	-	-	-	-	129,706
7300 Indirect Costs	(0)	-	-	-	-	(0)
Total Expenditures	2,539,920	-	494	140,816	-	2,681,231
Surplus (Deficit)	(349,005)	17,000	2,364	(128,843)	57,613	(400,871)
Other Sources/Uses						
89XX Transfers In	53,631	-	-	-	-	53,631
8930-8979 Other Sources	176,150	-	-	-	-	176,150
7610-7629 Transfers Out	-	-	-	-	53,631	53,631
7630-7699 Other Uses	-	-	-	-	-	-
Total Other Sources/Uses	229,781	-	-	-	(53,631)	176,150
Total Incr (Decr) in Fund Balance	(119,224)	17,000	2,364	(128,843)	3,982	(224,721)
Beginning Fund Balance	874,864	434,628	3	130,884	1,157,448	2,597,826
Audit Adjustments/Restatements	-	-	-	-	-	-
Ending Fund Balance	755,640	451,628	2,367	2,041	1,161,430	2,373,106
Deficit (Surplus) as % of Fund Balance	-13.63%	3.91%	91286.49%	-98.44%	0.34%	-8.65%

HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT
All Funds Summary
2026-27
Adopted Budget

	01	17	25	35	57	Total All Funds
	General	Special Reserve	Capital Facilities	County Sch Facilities	Foundation	
Revenue						
8000-8099 Local Control Funding Formula	1,483,492	-	-	-	-	1,483,492
8100-8299 Federal Revenue	52,667	-	-	-	-	52,667
8300-8599 State Revenue	275,886	-	-	-	-	275,886
8600-8699 Local Revenue	201,526	17,000	2,010	-	51,900	272,436
Total Revenue	2,013,571	17,000	2,010	-	51,900	2,084,481
Expenditures						
1000 Certificated Salaries	871,668	-	-	-	-	871,668
2000 Classified Salaries	251,986	-	-	-	-	251,986
3000 Employee Benefits	503,786	-	-	-	-	503,786
4000 Books & Supplies	88,739	-	-	-	-	88,739
5000 Services & Other Oper	450,705	-	-	-	-	450,705
6000 Equipment	-	-	-	-	-	-
7100-7299 Other Outgo (74XX)	37,628	-	-	-	-	37,628
7300 Indirect Costs	-	-	-	-	-	-
Total Expenditures	2,204,511	-	-	-	-	2,204,511
Surplus (Deficit)	(190,940)	17,000	2,010	-	51,900	(120,030)
Other Sources/Uses						
89XX Transfers In	63,562	-	-	-	-	63,562
8930-8979 Other Sources	-	-	-	-	-	-
7610-7629 Transfers Out	-	-	-	-	63,562	63,562
7630-7699 Other Uses	-	-	-	-	-	-
Total Other Sources/Uses	63,562	-	-	-	(63,562)	-
Total Incr (Decr) in Fund Balance	(127,377)	17,000	2,010	-	(11,662)	(120,030)
Beginning Fund Balance	755,640	451,628	2,367	2,041	1,161,430	2,373,106
Audit Adjustments/Res/tements	-	-	-	-	-	-
Ending Fund Balance	628,262	468,628	4,377	2,041	1,149,768	2,253,076
Deficit (Surplus) as % of Fund Balance	-16.86%	3.76%	84.92%	0.00%	-1.00%	-5.06%

CIPA Compliance

2026-2027

Take to the Board every year – reconfirmation of compliance and Board approval – October 14, 2026

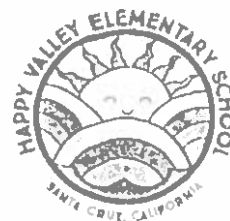
- Teachers do internet safety compliance every year: Common Sense Media. Make sure attendance taken to show proof all students have completed
- Acceptable use agreement
- Documentation of Common Sense Media
- Filtering reports from the COE – content filtering report (on computer)
- Contract with the COE for filtering



Superintendent/Principal
Michelle Stewart
mstewart@hvesd.com

Happy Valley School

A California Distinguished
Small School, Big Goals, Amazing Results
3125 Branciforte Drive
Santa Cruz, CA 95065
(831)429-1456



Administrative Assistant
Paige Lynd
plynd@hvesd.com

HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT

BOARD POLICY

Instruction B.P. 6163.4 (a)

Student Use of Technology

The Governing Board recognizes that technology provides ways to access the most current and extensive sources of information. Technology also enables students to practice skills and to develop reasoning and problem-solving abilities. Every effort shall be made to provide equal access to technology throughout the school.

On-Line Services/Internet Access

The Board intends that the Internet and other on-line resources provided by the school be used to support the instructional program and to further student learning.

The Internet contains an unregulated collection of resources. The district does everything in their power to monitor the use of the Internet as to avoid student access to objectionable content, but the district cannot guarantee the accuracy of the information or the appropriateness of any material that a student may encounter. Internet content changes dynamically and is not under district control. Parents/guardians who do not wish their children to access Internet must submit a request in writing to the district administrator of the school. Acceptable Use regulations shall specify user obligations and responsibilities and shall indemnify the district for any damages.

The District Administrator or designee shall establish regulations governing student access to technology that are age appropriate. These regulations shall prohibit access to harmful matter on the Internet and preclude other misuses of the system. In addition, these regulations shall establish the fact that users have no expectation of privacy and that school staff may monitor or examine all system activities to ensure proper use of the system. Students who fail to abide by school rules shall be subject to disciplinary action, revocation of the user account and/or legal action as appropriate.

Staff shall supervise students while using on-line services and may ask teacher aides to assist in this supervision.



Superintendent/Principal
Michelle Stewart
mstewart@hvesd.com

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Administrative Assistant
Paige Lynd
plynd@hvesd.com

Happy Valley Elementary School District Student Rules for Use of computer and Computer Networks

When you use school computers you agree to

1. Follow the directions of teachers and school staff
2. Abide by the rules of the school and school district
3. Obey the rules of any computer network you access
4. Be considerate and respectful of other users
5. Use school computers for school-related education and research only
6. Not use school computers and networks for personal (other than school assigned tasks)
7. Not change any software or documents (except documents you create)

Use of School Computers and access to the Internet is a privilege

1. If you do not follow the rules you will be disciplined, and you will lose your computer privileges

Do not produce, distribute, access, use, or store information, which is

1. Unlawful
2. Private or Confidential
3. Copyright protected
4. Harmful, threatening, abusive, or denigrates others
5. Obscene, pornographic, or contains inappropriate language
6. Interferes with or disrupts the work of others or causes congestion or damage to systems

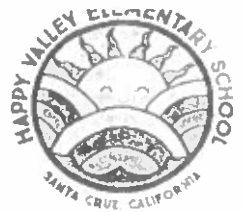
Protector Your Password

1. Do not allow anyone else to use your password and do not use anyone else's password



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(831) 429 1456



Superintendent/Principal
Michelle Stewart
mstewart@hvesd.com

Administrative Assistant
Paige Lynd
plynd@hvesd.com

Acceptable Use Policy Parent Agreement

As the parent or guardian of this student, I have read the terms, conditions, and rules of the Acceptable Use Policy that accompanies this Agreement. I understand that access to computer resources is designed for educational purposes but that it is impossible for the Happy Valley Elementary School District to restrict access to all controversial materials on the Internet or to monitor all material being placed on a computer system by its users. I will not hold the Happy Valley Elementary School District or its employees responsible for materials acquired or the consequences of such use or acquisition on the Internet or with the local area network. I understand that my child is subject to disciplinary or legal action for any violation of the rules contained in the Acceptable Use Policy.

I hereby give permission for my child to have Internet access at Happy Valley School.



Superintendent/Principal
Michelle Stewart
mstewart@hvesd.com

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Administrative Assistant
Paige Lynd
plynd@hvesd.com

Dear Parents/Guardians,

Students at Happy Valley School are very fortunate to have so many opportunities to use computers and apply technology skills. The Curriculum Integration Center and computers in the classroom combine to create learning environments where technology is always available for students. All Happy Valley students will benefit from the integration of technology in all curriculum areas as well as the opportunity to engage in cooperative learning activities with other schools.

Although access to information via the Internet provides great opportunities for research and communication, we also have an obligation to protect students as they use these resources. To this end, the Happy Valley Board of Trustees adopted a policy addressing use of the Internet by students. Happy Valley School will be protected by an Internet filter through the Santa Cruz County Office of Education which will provide an extra layer of security.

Attached you will find a copy of the Board Policy, a list of Student Rules for Use of Computers and Computer Networks, and a Parent/Student agreement which must be signed.

Please contact me at school if you have any questions.

Sincerely,

Michelle Stewart
Superintendent/Principal



SANTA CRUZ COUNTY OFFICE OF EDUCATION

DR. JEFF SAGAN, SUPERINTENDENT OF SCHOOLS

BOARD OF EDUCATION

Mr. Ed Augusta
Dr. Stacey Kyle
Mr. Greg Larson
Ms. Sue Ruth
Mr. Abel Sanchez
Mr. Bruce Van Allen
Ms. Rachel Williams

400 Encinal Street, Santa Cruz, CA 95060 • Tel (831) 466-5600 • Fax (831) 466-5607 • www.santacruzcoe.org

NETWORK SERVICES AGREEMENT

5 Year

Funding Years 2026-2031

THIS AGREEMENT entered into this 14th day of January, 2026
by and between the OFFICE OF THE COUNTY SUPERINTENDENT OF SCHOOLS
OF SANTA CRUZ COUNTY (hereinafter referred to as SUPERINTENDENT), and
HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT (hereinafter referred to as
DISTRICT)

1. BUNDLED SERVICES

SUPERINTENDENT agrees to provide individual schools of the DISTRICT the
following Network services:

- 1.1 Supply a port(s) on SUPERINTENDENT's router to accept lines that will
connect the participating schools set forth in paragraph 4 of this
PROPOSAL to the Internet.
- 1.2 Permit use of said port 24 hours/day, 7 days/week
- 1.3 Provide the following services:
 - 1.3.1 Domain Name service for each site.
 - 1.3.2 Network Address Translation with fixed subnet of Public IPs.
 - 1.3.3 Advanced Network Monitoring and NOC Services.
 - 1.3.4 Firewall and NAT service.
 - 1.3.5 Technical Support services to router at each site
 - 1.3.6 Basic Content Filtering

2. CONDITIONS AND PAYMENT

- 2.1 DISTRICT agrees to pay \$7,642 in 2026-2027 to SUPERINTENDENT for the
network services described above and services and support of up to 10 GB of
connectivity bandwidth;
- 2.2 DISTRICT agrees to pay \$7,642 in 2027-2028 to SUPERINTENDENT for the
network services described above and services and support of up to 20 GB of
connectivity bandwidth (when need is demonstrated via past usage);

- 2.3 DISTRICT agrees to pay \$7,642 in 2028-2029 to SUPERINTENDENT for the network services described above and services and support of up to 20 GB of connectivity bandwidth (when need is demonstrated via past usage);
- 2.4 DISTRICT agrees to pay \$7,642 in 2029-2030 to SUPERINTENDENT for the network services described above and services and support of up to 20 GB of connectivity bandwidth (when need is demonstrated via past usage);
- 2.5 DISTRICT agrees to pay \$7,642 in 2030-2031 to SUPERINTENDENT for the network services described above and services and support of up to 20 GB of connectivity bandwidth (when need is demonstrated via past usage); and
- 2.6 SUPERINTENDENT will submit one (1) itemized invoice each of the fiscal years covered under this agreement to DISTRICT for services provided

3. TERM

This AGREEMENT will commence on July 1, 2026 and terminate on June 30, 2031.

4. PARTICIPATING SCHOOLS OF DISTRICT

All school sites associated with the Happy Valley Elementary School District

5 ASSURANCES

DISTRICT assures that all use of the Network will comply with the SCCOE Acceptable Use Policy and will not violate any copyright laws and/or other legal statutes. DISTRICT agrees to hold SUPERINTENDENT harmless for any violation of said assurances.

SUPERINTENDENT understands that this contract is based upon the receipt of E-Rate funds, and may be null and void if the DISTRICT'S application is not approved.

SUPERINTENDENT understands that this contract is priced dependent upon the continued existence of the K12-HSN (High Speed Network). Should that state subsidized network be discontinued, this AGREEMENT will be renegotiated.

SUPERINTENDENT also is basing this contract on receipt of E-Rate funds in a timely manner from the SED Organization, and if funds are not received by mid-April, the DISTRICT will pay invoiced amount until funds are received.

Amendments to this AGREEMENT will be necessary if services are added.

IN WITNESS WHEREOF, the parties hereto have set their hands the day and year first above written

OFFICE OF THE COUNTY SUPERINTENDENT OF SCHOOLS

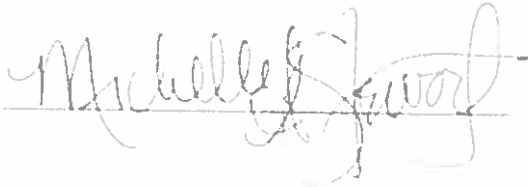
BY



Date 01 / 21 / 2026

HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT

BY



Date

1/26/2026

Title	NSA - Happy Valley Elementary School District - 5 Years
File name	HVESD_Network_Service_Agreement.pdf
Document ID	4b72c9bd50b74826dc6ba0d29fe0107a4f10d660
Audit trail date format	MM / DD / YYYY
Status	Signed

Document History

SENT	01 / 20 / 2026 09:46:50 UTC-8	Sent for signature to Rebecca Olker (rolker@santacruzcoe.org) from lchavez@santacruzcoe.org IP: 205.155.12.254
VIEWED	01 / 21 / 2026 19:04:26 UTC-8	Viewed by Rebecca Olker (rolker@santacruzcoe.org) IP: 98.35.49.185
SIGNED	01 / 21 / 2026 19:05:15 UTC-8	Signed by Rebecca Olker (rolker@santacruzcoe.org) IP: 98.35.49.185
COMPLETED	01 / 21 / 2026 19:05:15 UTC-8	The document has been completed.

Timestamp	Teacher name & Grade	What is the name of the first lesson taught? What	What is the name of the second lesson taught? What	Please list the names of students who were absent	What is your plan to support absent students?
9/16/2026 14:56:39	Carey Ruwe - Kinder	What is media?	9/14/26	none	
9/28/2026 12:39:44	Kate 5/6	Spotting Media influence	9/28 - 9/29	Penelope and Eleanor Hower Smoot	Push out lessons to parents, catch up when we re
9/29/2026 14:13:06	Lindsey Doolan 3rd	Making Healthy Media Choices		N/A	Everyone was present
10/1/2026 9:31:39	Angie Rossi TK	Pause for People 10/1	Fact or Fiction 10/1	Ozzy	Refer back to the main idea of the lessons in who
10/1/2026 15:14:25	Sophie 4th	Understanding Influencers 9/24	Group Chat Dynamics 10/1	None	
10/1/2026 17:30:09	Kara Willett	Internet Traffic Light how to stay safe online 9/28	Understanding Ads: what are ads and what do the	all students	i did not have any absent students

**QUARTERLY DISTRICT STATUS REPORT OF UNIFORM COMPLAINTS
TO THE COUNTY SUPERINTENDENT OF SCHOOLS
QUARTER ENDED September 30, 2026**

DISTRICT: Happy Valley Elementary Date Reported to District Governing Board October 14, 2026

I. INSTRUCTIONAL MATERIALS

A) Insufficient textbooks or instructional materials in the classroom:

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

B) Insufficient textbooks or instructional materials to take home:

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

C) Textbooks or instructional materials in poor or unusable condition:

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

II. TEACHER VACANCY OR MISASSIGNMENT

A) No assigned certified teacher at the beginning of semester:

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

**B) Teacher lacking credentials or training to teach English Language Learners (ELL) with
More than 20% ELL in class:**

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

C) Teacher instructing class lacking subject matter competency:

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

III. FACILITIES

A) Conditions pose an emergency or urgent threat to the health or safety of students/staff:

# of Complaints	# of Complaints Resolved	# of Complaints Unresolved*
0	0	0

- Explanation: _____

September 14th, 2026

Dear Michelle Stewart and Board,

I'm writing to formally submit my resignation from my position as a teaching assistant at Happy Valley Elementary. My last day will be September 30th.

This has been a really difficult decision for me. I have truly loved being part of the Happy Valley community, and I'm incredibly grateful for the relationships I've built with the staff, students, and families. Working with the kids has meant so much to me, and there are many things about being at Happy Valley that I will genuinely miss.

After a lot of thought, I've realized that a full time position is necessary for myself and my family. While I know this is the right decision for me at this time, it doesn't make leaving easy.

I'm so thankful for the experiences I've had here, the people I've had the opportunity to work with, and especially the children I've been lucky enough to know and support.

Thank you for your understanding and for the opportunity to be part of such a special school community.

Warmly,

Amy Adams

BETHEL JANITORIAL SERVICE
1860 Carol Ave. Merced Ca.95341
PO Box 126 San Jose ca. 95103
Phone: 831-840-7834
betheljanitorialsvcs@gmail.com

Quote # 100526

To:
Michelle Steward
Superintendent/ Principal
Happy Valley School
3125 Branciforte Dr.
Santa Cruz, Ca.95065
(831) 429-1456

Terms:

Due

upon receipt

**Main office and reception desk (dusting and wiping down
the desks) vacuuming the carpets**
Vacuum all the carpet classrooms

Break room and kitchen, wiping down the sink and tables

ALL FLOORS

Vacuum and/or sweep all floors and mopping

DUSTING

Dust windows sills and ledges ones a week

Dust and wiping down low baseboards, ledges, doors and frames as necessary

Spot clean blinds as needed

RESTROOMS

Clean sinks

Clean toilets

Spot clean where needed

Replace the trash bags of every garbage can

From the class rooms and offices and restrooms

Disinfecting and mopping the restrooms floors

TRASH

Empty all trash and garbage cans, put clean bags in each trash and garbage cans

GLASS

SPOT CLEAN THE INTERIOR WINDOWS AS NECESSARY

WALLS

Spot clean walls as necessary

Blow up the walkway ones a week

The cleaning will be performing 5 days a week

THE PRICE FOR EACH MONTH WILL BE \$4,200.00

SPECIAL COMMENTS: The cleaning will be made after 3:30 pm from Monday to Friday

The check for the cleaning service must be received within 7 days after sending the Invoice check payable to: Bethel Janitorial Service

Note: We have updated our prices for this school year 2026/2027 by 5%

X Michelle Feard 10/5/2026

ReqPay12d

Board Report

Checks Dated 09/01/2026 through 09/30/2026

Check Number	Check Date	Pay to the Order of	FF-RRRR-Y-GGGG-FFFF-0000-SSS-MMM	Comment	Expensed Amount	Check Amount
1145447	09/04/2026	AA SAFE & SECURITY CO.	01-8150-0-0000-8100-5600-200-0000	KITCHEN DOOR LOCK		165.00
1145448	09/04/2026	BETHEL JANITORIAL SERVICE	01-0000-0-0000-8100-5524-200-2801	JANITORIAL SERVICE	2,835.00	
1145449	09/04/2026	Chao, Joanna	01-2600-0-0000-8100-5524-200-0000	JANITORIAL SERVICE	945.00	3,780.00
1145450	09/04/2026	DeMeyer-Guyer, Sarah E	01-9009-0-1110-1000-5800-200-LIBR	LIBRARY COORDINATOR		912.50
1145451	09/04/2026	Friends of Olympia Station	01-9009-0-1110-1000-4300-200-MURT	REIMBURSE ART MATERIALS AND SUPPLIES		51.14
1145452	09/04/2026	Gospodnetich, Julia	01-9009-0-1110-1000-5808-200-RM02	ROOM 2 FIELD TRIP		50.00
1145453	09/04/2026	Rossi, Angela M	01-9009-0-1110-1000-5800-200-OPLL	GARDEN COORDINATOR		520.00
1145454	09/04/2026	SISC 3	01-6053-0-1110-1000-4300-200-0000	TK MATERIALS AND SUPPLIES		244.59
1145455	09/04/2026	STAPLES	01- -- -- -9531- - SEPTEMBER MEDICAL			12,348.00
1145456	09/04/2026	Stewart, Michelle A	01-9009-0-1110-1000-4300-200-RM03	ROOM 3 MATERIALS AND SUPPLIES	61.91	
1145457	09/04/2026	US BANK	01-9009-0-1110-1000-4300-200-RM06	ROOM 6 MATERIALS AND SUPPLIES	23.06	84.97
			01-7311-0-1110-1000-5200-200-0000	CLASSIFIED PD MEETING		24.00
			01-0000-0-0000-2700-4350-200-2801	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	139.96	
			01-0000-0-0000-2700-5900-200-2801	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	192.15	
			01-0000-0-0000-3700-4300-200-3007	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	36.90	
			01-0000-0-0000-8100-4350-200-2801	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	69.00	
			01-0084-0-1110-1000-4300-200-0000	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	40.49	
			01-1100-0-0000-2700-4350-200-3000	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	165.33	
			01-1100-0-0000-8100-4350-200-3000	CLASSROOMS, TITLE I, FOOD, TECH PARCEL, POST, ELOP, MISC	57.48	

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ReqPay12d

Board Report

Checks Dated 09/01/2026 through 09/30/2026

Check Number	Check Date	Pay to the Order of	FF-RRRR-Y-GGGG-FFFF-OOOO-SSS-MMMM	Comment	Expensed Amount	Check Amount
1145457			01-1100-0-1110-1000-4300-200-3000	CLASSROOMS, TITLE I, FOOD, TECH	9.84	
				PARCEL, POST, ELOP, MISC		
			01-2600-0-0000-8100-4350-200-0000	CLASSROOMS, TITLE I, FOOD, TECH	19.16	
				PARCEL, POST, ELOP, MISC		
			01-3010-0-1110-1000-4300-200-0000	CLASSROOMS, TITLE I, FOOD, TECH	31.63	
				PARCEL, POST, ELOP, MISC		
			01-9009-0-1110-1000-4300-200-RM04	CLASSROOMS, TITLE I, FOOD, TECH	171.90	933.84
				PARCEL, POST, ELOP, MISC		
1146001	09/14/2026	CARLY PERLMAN	01-3327-0-5760-3120-5800-200-1320	AUGUST COUNSELING	390.00	
1146002	09/14/2026	ESSENTIAL OPERATIONS INC	01-7435-0-1110-1000-5800-200-0000	AUGUST COUNSELING	325.00	715.00
1146003	09/14/2026	GREENWASTE RECOVERY INC	01-8150-0-0000-8100-5600-200-0000	SEPTIC		2,525.00
1146004	09/14/2026	OHLSEN FOODS	01-0000-0-0000-8100-5523-200-2801	GARBAGE		619.59
1146005	09/14/2026	Rossi, Angela M	01-0000-0-0000-3700-5800-200-3007	AUGUST LUNCHES		1,799.20
1146006	09/14/2026	Royer, Kate	01-6053-0-1110-1000-4300-200-0000	TK MATERIALS AND SUPPLIES		45.76
1146007	09/14/2026	STAPLES	01-9009-0-1110-1000-4300-200-RM01	REIMBURSE ROOM 1 MATERIALS AND SUPPLIES		185.56
1146008	09/14/2026	Stewart, Michelle A	01-9009-0-1110-1000-4300-200-RM01	ROOM 1 MATERIALS AND SUPPLIES	127.57	
1146691	09/21/2026	AT&T	01-9009-0-1110-1000-4300-200-RM03	ROOM 3 MATERIALS AND SUPPLIES	1.47	129.04
1146692	09/21/2026	BAD WOLF PRESS LLC	01-8150-0-0000-8100-5600-200-0000	REIMBURSE MAINT		30.75
1146693	09/21/2026	CLASS LEASING, LLC	01-0000-0-0000-2700-5900-200-2801	PHONE	112.58	
1146694	09/21/2026	Hannah, Sophie R	01-0000-0-0000-7200-5900-200-2801	PHONE	37.53	150.11
			01-9009-0-1110-1000-4300-200-MURT	THEATER PLAY		57.00
			01-0000-0-0000-9100-7438-200-BTRM	BATHROOM PORTABLE LEASE	872.85	
			01-0000-0-0000-9100-7439-200-BTRM	BATHROOM PORTABLE LEASE	2,050.32	2,923.17
			01-0000-0-0000-8100-4350-200-2801	RE IMBURSE YARD MAINT SUPPLIES		23.53

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ReqPay12d

Board Report

Checks Dated 09/01/2026 through 09/30/2026

Check Number	Check Date	Pay to the Order of	FF-RRRR-Y-GGGG-FFFF-OOOO-SSS-MMM	Comment	Expensed Amount	Check Amount
1146695	09/21/2026	PACIFIC GAS & ELECTRIC	01-0000-0-0000-8100-5511-200-2801	PUMP HOUSE		39.90
1146696	09/21/2026	SAN LORENZO LUMBER	01-0000-0-0000-8100-4350-200-2801	YARD MAINT	8.19	
1146697	09/21/2026	SPROUTS SC	01-9009-0-1110-1000-4300-200-0PLL	GARDEN MATERIALS AND SUPPLIES	58.13	66.32
1146698	09/21/2026	STAPLES	01-2600-0-1110-1000-5800-200-0000	AUGUST AFTER SCHOOL ENRICHMENT		1,402.50
1146699	09/21/2026	Western Psychological Services	01-6053-0-1110-1000-4300-200-0000	TK MATERIALS AND SUPPLIES	75.92	
1147522	09/28/2026	ABRITE	01-9009-0-1110-1000-4300-200-LIBR	LIBRARY MATERIALS AND SUPPLIES	46.19	
1147523	09/28/2026	FLIESLER, ANNE	01-9009-0-1110-1000-4300-200-RM01	ROOM 1 MATERIALS AND SUPPLIES	39.20	161.31
1147524	09/28/2026	PACIFIC GAS & ELECTRIC	01-6500-0-5770-1120-4300-200-1304	SPED TESTING		132.51
1147525	09/28/2026	Ruwe, Carey L	01-6500-0-5760-1190-5100-200-1304	SPED AIDES		11,787.09
			01-0000-0-1110-3140-5800-200-2801	HEARING AND VISION		225.00
			01-0000-0-0000-8100-5511-200-2801	ELECTRIC	128.66	
			01-2600-0-0000-8100-5511-200-0000	ELECTRIC	42.89	171.55
1147526	09/28/2026	SCI CONSULTING GROUP	01-9009-0-1110-1000-4300-200-RM04	REIMBURSE ROOM 4 MATERIALS AND SUPPLIES		23.80
1147527	09/28/2026	STAPLES	01-0000-0-0000-7200-5800-200-2801	PARCEL TAX		3,683.42
			01-1100-0-0000-8100-4350-200-3000	JANITORIAL SUPPLIES	95.17	
			01-2600-0-0000-8100-4350-200-0000	JANITORIAL SUPPLIES	31.72	
			01-9009-0-1110-1000-4300-200-RM06	ROOM 6 MATERIALS AND SUPPLIES	46.18	173.07
1147528	09/28/2026	Stewart, Michelle A	01-0700-0-1110-1000-4300-200-2801	STUDENT FOOD		21.98
Total Number of Checks					35	46,206.20

Fund Recap

Fund	Description	Check Count	Expensed Amount
01	GENERAL FUND	35	46,206.20

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

002 - Happy Valley Elementary School District

Generated for Paige Lynd (PLYND), Sep 28 2026 12:52PM

Checks Dated 09/01/2026 through 09/30/2026					
Check Number	Check Date	Pay to the Order of	FF-RRRR-Y-GGGG-FFFF-OOOO-SSS-MMMM	Comment	Expensed Amount
			35		
		Total Number of Checks			46,206.20
		Less Unpaid Tax Liability			.00
		Net (Check Amount)			46,206.20

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.