

Happy Valley Elementary School District Parcel Tax Exemption Application

For Tax Year 2025-2026 For Owner-Occupants Age 65 or older as of June 30, 2025 Instructions



1. This parcel tax exemption is for property owners who are <u>65 years of age or older</u> on or before June 30, 2025, and will only apply to their primary place of residence. Exemptions for multiple properties will not be approved. The parcel taxes in effect for the 2025-26 tax year are as follows:

Measure G – Happy Valley Elementary School District:

Measure G is a parcel tax to support academic excellence, maintain quality art and music programs, integrate modern technology into classrooms, retain high quality teachers and provide local funding that cannot be taken by the State. The rate is \$99 per parcel per year, effective for 8 years, from fiscal year 2024-25 up to and including fiscal year 2031-32.

Measure G was on the ballot for Happy Valley Elementary School District voters in Santa Cruz County, CA on March 5, 2024:

2. Applications are available electronically, by email, by request, or in person:

- Download at http://www.hvesd.com/
- o Call Happy Valley Elementary School District at (831) 429-1456 for application by mail or email
- Pick up an application Monday-Friday, 8:00 AM to 4:00 PM, 3125 Branciforte Dr. Santa Cruz, CA 95065
- **3.** Complete the Parcel Tax Exemption Application and include the following documentation (copies only):
 - o Proof of ownership (property tax bill)
 - o Proof of residence (utility bill)
 - o Proof of birth date (driver's license, birth certificate, Medicare card, or passport)
 - Mail the application and required documentation to: Happy Valley Elementary School District Exemptions, 3125 Branciforte Dr. Santa Cruz, CA 95065 no later than July 1, 2025.

Please Note:

- If your property is approved for the exemption in 2025-2026, or any prior years, and you are still the homeowner and currently reside at the same address, you **do not** need to renew the exemption, it will automatically be renewed. If you sold your home and purchased a new home, you must re-file for a parcel tax exemption for the new property.
- The parcel tax applies to <u>parcels with land value greater than \$2,000</u>. If your parcel is taxed for improvement value only (as in some mobile home parks), the parcel tax will not be assessed on your parcel, and you do not need to fill out this application.
- Please include your e-mail address if you would like to receive a receipt for your application by e-mail.



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For Owner-Occupants Age 65 or older as of June 30, 2025

Qualified applicants within the Happy Valley Elementary School District may request to be exempt from the Measure G Parcel Tax. Please complete the application and submit it by mail, e-mail or fax <u>on or before July 1, 2025</u>. If you have any questions, please contact the School District at (831) 429-1456.

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Owner's Name:				Date of Birth:	
Parcel Number (See Proper	ty Tax bill):				
Property Address:	Street	City		Zip Code	
Phone Number:	E-mail Address (Optional)				
	Application D	ie on or hefor	e July 1 2025		
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	To: Happy Valley Elementary School District Exemptions				
	3125 Branciforte Dr. Santa Cruz, CA 95065				
	alley Elementary School Dis gy was on the ballot for Hap	by Valley Elemen	tary School District		
Ownership Verification	Residence V		Birth Date V	erification	
□ Property Tax Bill	□ Utili	ty Bill	(Choose	one from below) Driver's License Passport Birth Certificate Medicare Card	
I certify that the property fo and that the information abo true and correct.					
Owner's Signature			 Date		