

Phone: (541)575-1280 2 FAX: (541)575-3614

# **Board Meeting Agenda**

Wednesday 1/15/2025 | 7:00PM

#### **ZOOM IN BY USING THE FOLLOWING ACCESS CREDENTIALS:**

https://us02web.zoom.us/j/2595245851?pwd=ZjFIZ2w2eDNPMmhoT1VtS0wvbk1MZz09

Meeting ID: 259 524 5851 | Passcode: HelloGSD3

[\* = supplement enclosed]

1)	PRELIM	INARY B	USINESS:		
	1.1	Call to c	order		
		1.1.1	Board Attendance	e: <b>of 7</b>	
	1.2	Pledge	of Allegiance		
	1.3	Agenda			
		1.3.1	Motion:;	Second:; Una	nimous:
2)	PUBLIC	СОММЕ	NTS   3-MINUTE L	IMIT:	
	2.1	Public F	orum:		
		2.1.1	1)		
		2.1.2	2)		
		2.1.3	3)		
3)	STUDEN	IT BODY	REPORT(S): TBA		
4)	BOARD	RECOGN	IITION FROM ELEN	MENTARY STUDENTS	
5)	REPORT	S:			
	5.1	2023-24	1 Audit Report		
	5.2	Financia	al/Business Manag	er/MIF*	
	5.2	5.2.1			m   Financial Report – November & December 2024
		5.2.2		Reporting/Empowerme	
	5.3	Current	Enrollment   Ave	rage Daily Membership	o (ADM) Reporting) as of last day of previous month/ MW*
	5.4	Current	Staffing/JY/MW		
		5.4.1	GU =	39	
		5.4.2	HES =	46	
		5.4.3	SES =	4	
		5.4.4	HCCC =	4	
		5.4.5	DO =	2	
		5.4.6	Transportation =	7	Total = 102

1 | 2025-0115 Board Meeting Agenda Approved/web-posted: 01/10/2025



6)

### 401 N Canyon City Blvd 2 Canyon City, OR 97820-6111

Phone: (541) 575-1280 PAX: (541) 575-3614

5.5	<u>Admini</u>	strator's Reports   Previous Month:
	5.5.1	Interim Principal, Shanna Northway   Vice Principal, Andy Lusco   GU *
	5.5.2	SpEd Director, Shanna Northway   GU/HES *
	5.5.3	Principal, Janine Attlesperger   Humbolt (HES)*
	5.5.4	Principal, Janine Attlesperger   Seneca (SES) *
	5.5.5	Director, Trina Fell   Humbolt Child Care Center (HCCC) *
5.6	Superir	ntendent's Report/ Superintendent Mark Witty
	5.6.1	Licensed Negotiations *
	5.6.2	Calendar - 2 years out
	5.6.3	Naming of Fields & Facilities to Honor a person - Need a Process Developed
	5.6.4	Secure Rural Schools and Community Self Determination Act - Impact
	5.6.5	Early Learning Center Update
	5.6.6	Budget Process *
	5.6.7	Oregon Executive Development Institute
	5.6.8	Annual Celebration Dinner for Retirees/Past long term employees and Past Board Members
	5.6.9	Rep. Owens Bill to allow Districts to Attain Matching Funds for Capital Construction*
5.7	Constru	uction/Capital Projects Update/Budget Narrative/MW *
	5.7.1	GSD3 Project Tracker
CONSE	NT AGEN	DA:
6.1	Recom	mend Approving 11/20/2024 Board Meeting Minutes *
6.2	Recom	mend Accepting New Hires:
	6.2.1	Fred Ostberg   GU Custodian
	6.2.2	Heidi Bullock   Humbolt Childcare Center
	6.2.3	Mallory Thomas   Humbolt Aide
6.3	Recom	mend Accepting Employment Role Transfer:
6.4	Recom	mend Accepting Employment Role Addition:
	6.4.1	Sara Wilson   District Level Secretary
6.5	Recom	mend Accepting Employment Resignations:
	6.5.1	Shelby Sheets   Humbolt Aide
6.6	Recom	mend Accepting First Reading of Policies
	6.6.1	November Policies to be Deleted
	6.6.2	November Policies to be Updated
	6.6.3	November Policies to be Added
	6.6.4	December Policies to be Updated
	6.6.5	December Policies to be Added
6.7	Approv	al Consent Agenda (Entire Section): Motion:; Second:; Unanimous:

2 | 2025-0115 Board Meeting Agenda Approved/web-posted: 01/10/2025



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	7)	NEW	BUSINESS	:
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7.1 2023-24 Audit Report Approval

### 8) FUTURE CALENDAR DATES | 2024 | ALL Meetings are held at District Office, unless otherwise specified:

8.1.1 2/19 – Board Meeting | 7:00PM

8.1.2

#### 9) BOARD REPORTS:

9.1 <u>KB:</u>

9.2 <u>M.T. A:</u>

9.3 <u>AC:</u>

9.4 <u>CL:</u>

9.5 <u>**ZB**:</u>

9.6 <u>wb:</u> 9.7 <u>JT:</u>

10) TOTAL IN ATTENDANCE:

10.1 In Person: \_\_\_\_

10.2 Via Zoom: \_\_\_\_

11) ADJOURNED: PM

Board Packet posted on district web site at: https://grantsd3.schoolinsites.com/

Grant School District No.3 does not discriminate in employment, educational programs and activities, on the basis of race, national origin, color, creed, religion, gender, gender identification, sexual orientation or associational preference, age, disability, veteran status. The District also affirms its commitment to providing equal opportunities and equal access to its facilities. For additional information or assistance contact the District office at: (541)575-1280 | 401 N Canyon City Blvd,

### **Grant School District 3**

2019 - 2025

NOTES: OL = FTOL = Full-time On-line; enrollment is measured last day of each month | Report by: District Secretary/jm

YEAR	GU J/S HS	HUMBOLT	SENECA	OL-GU	OL-H	OL-S	ADM TOTAL	G/L	НССС	TOTAL
2024/2025			-				-			
JUN										
MAY										
APR										
MAR										
FEB										
JAN										
DEC	207	244	13	5	1	0	470	0	22	492
NOV	206	245	13	5	1	0	470	-7	22	492
OCT	213	243	13	7	1	0	477	-1	22	499
SEP	211	246	12	6	1	0	476	1	24	500
AUG	201	256	12	5	1	0	475	-15	24	499
2023/2024										
JUN	208	252	13	12	5	0	490	0	23	513
MAY	208	252	13	12	5	0	490	0	23	513
APR	209	251	13	12	5	0	490	0	21	511
MAR	211	251	11	12	5	0	490	4	17	507
FEB	204	254	11	17	*	*	486	3	17	503
JAN	204	254	13	12	*	*	483	-3	17	500
DEC	207	250	12	17	*	*	486	-3	23	509
NOV	207	253	12	17	*	*	489	-12	22	511
OCT	210	261	14	16	*	*	501	-3	21	522
SEP	233	257	14	0	*	*	504	-42	20	524
AUG	235	255	12	44	*	*	546	86	*	546
2023/2024	208	252	13	12	5	0	490	0	23	513
2022/2023	204	244	12	*	*	*	460	0	*	460
2021/2022	246	278	22	*	*	*	546	-21	*	546
2020/2021	254	289	24	*	*	*	567	-47	*	567
2019/2020	280	312	22	*	*	*	614	*	*	614



### **District Mission Statement**

Our Prospector Promise: A place for every student to feel support, achieve success, and learn respect.

### **District Vision Statement**

A Place Where Every Prospector is Known, Empowered, and Ready for the World!

To: Mr. Mark Witty and Grant School District #3 Board of Directors From: Shanna Northway, GU Principal/Special Programs Director

# Strategic Goal #1: Recruit, Train, and Retain Staff to Implement, Adjust, and Achieve Excellence

### • Classroom Budget Tracking for Staff

All staff were provided with a clear tracking spreadsheet for their classroom budgets, alongside an explanation of the usage process and monthly updates on their account balances. This initiative ensures transparency and empowers teachers to manage their resources effectively. By streamlining budget management, we are supporting staff in planning and executing classroom activities with confidence.

### Student Body Accounts Audit by Sara Wilson

Sara Wilson has been diligently auditing all Student Body accounts, making necessary adjustments, and updating clubs and coaches on their financial standings. This audit has brought clarity and organization to our accounts, ensuring accuracy and compliance. By keeping stakeholders informed, we are promoting fiscal responsibility and enabling better planning for future activities.

#### Rounding Conversations and Stoplight Report

Rounding conversations were held with staff to gather insights on areas for improvement, resulting in the creation of a "stoplight" report to monitor progress. This approach has enhanced communication and accountability by clearly outlining actionable items in three categories. It serves as a dynamic tool to track and address building-wide needs collaboratively.

#### Survey Data presented to Staff

The Studer survey data was presented to staff, providing valuable insights from the Parent/Caregiver, Student, and Employee surveys. Staff worked together to identify

strengths and areas for improvement, selecting one or two focus areas for each survey to prioritize for the remainder of the year. This collaborative process helped develop an action plan aimed at addressing the identified areas of growth. The plan will guide targeted efforts to enhance school climate, communication, and overall effectiveness throughout the rest of the school year.

### Completion of First Round of Formal Observations

The first round of formal observations at Grant Union has been completed, offering an opportunity to witness the exceptional work of our staff firsthand. It was inspiring to see the high level of classroom management, with students consistently engaged, polite, and respectful. These observations reaffirm the incredible dedication and talent of our educators, showcasing the positive and effective learning environments they are creating for our students.

# Strategic Goal #2: Create a Student-Focused Environment Where Each Student is Known and Prepared for Success

### Mrs. Anna's Day of Giving

Mrs. Anna's classes organized a Day of Giving before winter break, tackling various tasks around the school to support teachers. This initiative fostered a sense of community and generosity among students while helping staff wrap up projects ahead of the break. The event demonstrated the power of teamwork and left a positive impact on both students and faculty.

#### • FBLA Spirit Shop Partnership with Chester's Thriftway

The Future Business Leaders of America (FBLA) launched a Spirit Shop in partnership with Chester's Thriftway, offering new Prospector gear to the community. This venture has provided students with a hands-on business experience while promoting school spirit. The visibility of new merchandise has further strengthened our district's identity and community pride.

#### Letters to the Troops Outreach Project

Tonia Seebart and Stephanie Riis led a heartfelt outreach project before Christmas break, where over 50 students wrote letters to troops stationed away from their families during the holidays. This initiative provided students with an opportunity to express gratitude and support to service members, fostering a sense of empathy and civic responsibility. The touching messages showcased the students' thoughtfulness and brought a bit of holiday cheer to those serving our country.

#### School-Wide Mario Kart Tournament

Colton Lyman successfully planned and hosted a school-wide Mario Kart tournament in the two weeks leading up to winter break. This event was a tremendous hit, providing students with a fun and inclusive activity that fostered school-wide engagement and camaraderie. The positive response from the student body highlighted the tournament's

value as a community-building event, and it is an activity we hope to establish as a cherished tradition at Grant Union.

### • Executive Function Lunch Groups

Stephanie Riis has been facilitating Executive Function groups during lunch, offering targeted support for students to develop critical skills such as organization, time management, and task initiation. These sessions have been highly effective, providing a safe space for students to share challenges and learn strategies to overcome specific struggles. This initiative is equipping students with essential tools for academic success while fostering a supportive and collaborative environment.

### • Lean-To Building Planning by Woodshop Class

Marcus Teague and his woodshop class are in the planning stages for constructing a lean-to building on the North Modular. This structure will provide a covered waiting area for students waiting for the bus, addressing a practical need while giving students handson experience in design and project planning. The project emphasizes real-world application of skills, fostering both learning and a tangible contribution to our school community.

### • Greenhouse Yearly Start-up by SPED Department

Our Special Education department has turned on the greenhouse heat and begun preparations for planting. This initiative provides students with an engaging, hands-on learning experience, allowing them to develop skills in horticulture, responsibility, and teamwork. The greenhouse is an incredible resource for fostering student growth and practical learning opportunities, reinforcing the value of experiential education in our district.

### What is Rigor?

Grant Union staff has been collaborating to develop a building-wide definition of "rigor." This initiative aims to ensure consistency across classrooms by aligning teaching practices and expectations. By clearly defining rigor, the staff is emphasizing the importance of high academic standards, deep learning, and providing necessary supports for all students. This unified approach will guide instructional decisions and help identify what truly matters in promoting student success.

#### Survey Data presented to Students

The Student survey data was presented to students in a school-wide presentation, where they collaboratively identified a key area of growth for the remainder of the school year. Students have chosen to focus on increasing feelings of belonging and respect toward their peers. Before winter break, students participated in a follow-up survey to help staff better understand the low scores related to belonging. The collected survey data is being analyzed to develop a targeted plan aimed at fostering a stronger sense of belonging among students throughout the remainder of the year.

### • Staff Addition for Online School Program

We are thrilled to welcome Erin Hodge to our online school staff. Erin will be serving as the K-5 online instructor and is playing a key role in building the program, developing resources, and providing outreach to families who have shown interest. Her addition has already proven to be an excellent enhancement to the program, and we are excited about the continued growth and development of this important initiative.

#### • FLEX PLC Success and Semester 2 Plan

Our FLEX PLC has been doing outstanding work throughout the school year to meet the needs of our junior high students. They have developed strong supports that provide students with immediate feedback and opportunities for growth. This dedicated group of teachers has created a plan to roster students who struggle academically into a FLEX period for semester 2. This will be a significant support for several students who require ongoing assistance to succeed. We are excited about the positive impact this initiative will have on student progress.

### Mid-Year MAP Growth Assessment Update

The mid-year MAP Growth assessments are underway as of January 13, 2025. We are excited to begin analyzing the data from these assessments, as it will provide valuable insights into student progress and help inform our instructional strategies moving forward.

# Strategic Goal #3: Positive Perceptions, Community Ownership, and Support for District Facility Improvements

### • Social Media Engagement Focus by Trista Strong

Trista Strong has been instrumental in boosting student engagement through targeted posts on our social media platform. This effort has significantly increased community interaction and visibility, showcasing the vibrant activities and achievements of our students. It has also strengthened our connection with families and the broader community, helping to foster pride and awareness in our district.

#### Weekly Custodian Meetings and Building Projects

Weekly meetings with custodial staff have streamlined project management and enhanced the cleanliness of our facilities, inside and out. The New Gym bathrooms and locker rooms were deep cleaned, and several bathroom floors were updated over winter break to improve hygiene and odor control. Dustin and his team's hard work has led to visible improvements in our building, creating a better environment for students and staff alike.

### Booster Club Community Service Project

Our Booster Club organized a school-wide community service project focused on cleaning up the exterior of our building and storage units. The turnout was incredible, with students enthusiastically tackling a lengthy list of tasks. This event not only improved the appearance of our campus but also highlighted the strong sense of community and teamwork within our student body and booster club.

#### Metal Art Project for the Commons

Kaylee Oliver and her metal fabrication students successfully completed the metal art

project for the commons, with installation currently underway. The project showcases the students' creativity and technical skills, adding a unique and visually stunning feature to our school. This initiative not only enhances the aesthetic appeal of the commons but also highlights the exceptional talent and hard work of our students and staff.

### AC/Heating Project Update

The AC/Electrical walk-through was successfully completed over the winter break to ensure readiness for the upcoming project. We are aiming to begin prep work as early as January 20th. The storage units have been cleared and are now prepared to receive the first shipment of units. The timely delivery of the electrical switch is crucial for keeping the project on track to meet the current timeline. We will continue to monitor progress and address any potential delays.

### • Community Fundraiser for Family in Need

Our community recently came together to organize a fundraiser for a family from Adrian who tragically lost everything in a home fire. At a home basketball game, the community raised over \$3,000 through multiple generous donations. It was truly inspiring to witness the outpouring of support from our community during this difficult time for the family.

### Athletic Update:

Winter sports are well underway.

Our participation numbers are as follows:

JH Girls Basketball- 20

JH Boys Basketball-17

HS Boys Basketball-19

HS Girls Basketball-17

HS Boys Wrestling-17 (1 PC)

HS Girls Wrestling -11

JH Boys Wrestling- 14 (4 PC)

JH Girls Wrestling-10 (1 PC)

Running Junior High Basketball before Christmas Break seems to have been a success. We were able to secure more (and better quality) games for our athletes, share transportation, and utilized our HS Programs and Coaches for more support. We ended the season by hosting a Junior High Basketball Tournament with 12 schools sending teams.

Dance Team is starting their state season. We are the last 2A/1A school in the state with a team. We are working hard to recruit dancers. Our club program has good junior high numbers, so we expect this to help in the future.

High School Boys Basketball is going well. After a close loss at Burns, they won the rematch at home over Christmas Break. The team is currently 5-3 and ranked #9 in the state. League play starts on 1/10.

High School Girls Basketball is off to their best start in years. Started the season with a big win over Prairie City. Currently 5-5 and ranked #14 in the state. League play starts on 1/10.

High School Boys Wrestling has the toughest team in years. They have won 2 Tournaments, and placed 2nd and 3rd in 2 other large tournaments.

High School Girls Wrestling is young but competing well. They won the Joseph Tournament over break.

Junior High Wrestling is just getting started. We are excited to see our first JH Girls Team start off with 10 wrestlers. This will help tremendously with building the HS program.

### **District Mission Statement**

Our Prospector Promise: A place for every student to feel support, achieve success, and learn respect.

### **District Vision Statement**

A Place Where Every Prospector is Known, Empowered, and Ready for the World!

To: Mr. Mark Witty and Grant School District #3 Board of Directors From: Shanna Northway, GU Principal/ Special Programs Director

Strategic Goal #1: Recruit, Train, and Retain Staff to Implement, Adjust, and Achieve Excellence

- Weekly Morning Trainings: Weekly trainings are being held at Humbolt (Wednesdays) and Grant Union (Mondays) from 7:15-7:45 a.m. This month's focus was on goal setting, data collection, and supporting behavior students.
- Special Education Responsibilities Delegation

District staff recently met to delegate special education responsibilities across the district as I transition into my new role. Marci, Janine, Shanley, Holly, and Mark have stepped up and done an incredible amount of work to help support our special education program during this time of transition. Their efforts are greatly appreciated, and their commitment ensures that our SPED program continues to provide strong support for students.

Strategic Goal #2: Create a Student-Focused Environment Where Each Student is Known and Prepared for Success

### • MAP Growth Assessment Preparation

Heather Rookstool has worked diligently to get the middle-of-year rosters uploaded into MAP Growth Assessments, build the test sessions, and ensure that all necessary accommodations have been added. Her efforts have been instrumental in ensuring that the assessments are set up and ready for implementation.

- **IEP/504 Meetings**: We continue to hold regular IEP/504 meetings to engage with families and ensure we are meeting the needs of our students.
- **Abbreviated Day:** All Abbreviated day meeting have been scheduled and the district is up to date on the reporting requirements with ODE.

### • On-Campus Work Experience Opportunities

Our students have the opportunity to hold various on-campus jobs, including tasks such as cleaning, laundry, mail delivery and sorting, recycling, cafeteria cleaning, working in the school store, the greenhouse, and at our in-school coffee shop. These roles provide valuable opportunities for students to build essential work skills, demonstrating their readiness for off-campus work experiences in the future. These hands-on experiences are an important part of their transition and preparation for the workforce.

Strategic Goal #3: Positive Perceptions, Community Ownership, and Support for District Facility Improvements

### • Off Campus Work Development Opportunities

Several students have been given the opportunity for off-campus work development through their IEP transition plans, which has allowed us to build strong community partnerships with the ESD, Senior Center, Chester's Thriftway, and Pioneer Feed. Sherri Giffin has been outstanding in moving this program forward, arranging valuable work experiences for our students. Her efforts have played a key role in providing our students with meaningful opportunities for skill development and community engagement.

### District Wide Caseload/Staffing

Humbolt 504	2
GU 504	16
GU IEP	45
Humbolt IEP	44
Seneca IEP	1
Students in Evaluation	3

Admin	
Support Staff	.5 FTE
Certified	4 FTE
Classified	13 FTE



329 NORTH HUMBOLT ST. CANYON CITY, OR 97820 PHONE: 541-575-0454 FAX: 541-575-3609

### January 2025 Board Report for Humbolt Elementary School

Current Enrollment: 244

### **District Goals**

- Goal I: Recruit, train, and retain staff able to implement, adjust and achieve excellence!
  - o Transferred a custodian from GU to Humbolt.
  - o Hired a Special Education Instructional Assistant from our classified substitute pool.
  - o New staff received formal on the job training before moving to independent performance.
  - o All Special Education staff are receiving ongoing training and coaching to better support students
  - o Shared virtual training in:
    - Executive Functioning Strategies
    - Gradual Release of Responsibility Instructional Framework
    - Gradual Release of Responsibility Model in Modern Education
    - Focus Forward Podcasts by BrainTracks
    - Top Tech for Teachers 2025
  - o Recognized Employees of the Month: Shanley Cobb and Ty Baker
  - o Recognized staff for working on team-building
  - Teachers and Instructional Assistants received in-person LETRS (Language Essentials for Teachers of Reading and Spelling) Module 1 training and MAC (Medicaid Administrative Claiming) training.
  - o Completed all fall on-cycle formal teacher observations and provided instructional feedback.
  - o Leadership Team attended an AVID Showcase in Lebanon.
  - o Special Education teacher attended the COSA Law Conference.
  - o Staff participated in Staff Underground Spirit Week.
  - o The staff room kitchen sink was installed!

### Goal II: Create a studentfocused environment where each student is known and prepared for success in life!

- Students are greeted by name each morning.
- o Students of the Month recognized for Academic Achievement, Responsibility, and Caring.
- Students continued to earn self-manager status and Junior self-manager program launched.
- 3rd-6th grade students campaigned for Student Council.
- o Staff attended IEP, 504, SST, Rtl, and IIBHT meetings to support students' individual needs.
- o Student Clubs: Running, OBOB, Homework, and 100 Book Clubs.
- Students participated in Read n Quiz, SEL lessons, Restorative Circles, Lunch Buddies, and Principal for a Day Essay Contest.

### Goal III: Positive perceptions, community ownership, and support for our district's facility improvements!

- o Continued use of Class Tag, School Messenger, website, social media, and Reader Board.
- o Maintained transparency and open communication with parents when situations arise.
- o Collaborated with OSU extension, ESD, CCS, GU students and staff, and PTA for student supports and outreach.
- o Staff worked with PTA to create a Family Ninja Night. They are currently collaborating on a Winter Carnival.
- Leadership Team met to create action plan based on Student, Caregiver, and Employee Experience Surveys.
- Kelli LaFramboise and Levana James each took a group of students to speak on KJDY's Coffee Time to share their extracurricular experiences.
- o Kindergarten caroling field trip to Valley View Retirement Home.
- o Students, parents, staff, and HCCC participated in a Hat Parade.
- o Students performed in the Christmas Music Program and Band & Choir Concerts.
- o Elks hosted the Grant County Hoop Shoot at Humbolt.
- o Caregivers were invited to an internet safety presentation.
- o Caregivers were invited to a BrainTracks Executive Functioning workshop.
- o Parent Survey Meetings will be held this month.

#### Recent/Upcoming Events

- 11/15: Student Friday School;
   Assembly: Character Awards, 100
   Book Club, & Gold Rush Run Awards
- 11/19: Review Studer Survey Results
- 11/20: School Board Meeting
- 11/21: Maintenance Meeting;
   Assembly: Academic Awards
- 11/22: Strategic Planning; Map Fluency Training; QPR Training; MAC Training; Ninja Night
- 12/4-12/5: Visit Early Learning Centers; AVID Showcase
- 12/4-12/6: COSA Law Conference
- 12/6: LETRS Early Literacy Training Module 1
- 12/7: Elks Hoop Shoot
- 12/9-12/13: MAC Sur vey Week
- 12/10: 5th & 6th Grade Band & Choir Concert
- 12/12: Student Academic & Running Club Awards

- 12/13: Response to Intervention;
   HCCC Preschool Christmas Concert
- 12/16: K-4 Music Program @ GU
- 12/20-1/5: Christmas Break
- 1/9: Character of the Month & 100 Book Club Awards
- 1/10: LETRS Early Literacy Training Module 2
- 1/13-1/30: Mid-year AimsWeb and Map Assessments
- 1/17: Grading Day
- 1/20: Martin Luther King, Jr. Day -No School
- 1/23: Tentative Principal for the Day - Finley Armichardy
- 1/24: Staff Meeting; Staff Potluck; Leadership Team Meeting
- 1/27: BrainTracks Caregiver Workshop
- 1/30: Teacher Non-Contract Day;
   Humbolt Winter Carnival
- 2/7: RtI Data Meetings and Midyear Regrouping

- 2/14: Teacher Non-Contract Day
- 2/17: Presidents' Day No School
- 2/21: Friday School

Once a Seneca Kid, Always a Seneca Kid!

### SENECA ELEMENTARY SCHOOL

101 Park Ave | Seneca, OR 97873-8724 Phone: (541) 542-2542 | Fax: (541) 575-3614

### January 2025 Board Report for Seneca Elementary School

#### **District Goals**

- Goal I: Recruit, train, and retain staff able to implement, adjust and achieve excellence!
  - o Special Education Plan implemented to provide the best possible care for students in Seneca with special needs.
  - o Mentoring and coaching for K-2 teacher including full-day job shadow
  - o Shared virtual training in:
    - Executive Functioning Strategies
    - Gradual Release of Responsibility Instructional Framework
    - Gradual Release of Responsibility Model in Modern Education
    - Focus Forward Podcasts by BrainTracks
    - Top Tech for Teachers 2025
  - o All staff Christmas Party, gifts and games sponsored by Grant School District attended by all employees and spouses.
  - o Teaching mentoring for K-2 and leadership mentoring for lead teacher.
  - o Staff recognition for team building.
  - Teachers and Instructional Assistants received LETRS (Language Essentials for Teachers of Reading and Spelling) Module 1
  - o MAC (Medicaid Administrative Claiming) Training
  - o MAC reports completed.
  - o All fall on-cycle teacher observations and instructional feedback complete
  - o Teacher and Aide certification completed for Crisis Prevention and Restraint Training

### Goal II: Create a student-focused environment where each student is known and prepared for success in life!

- o US Forest Service Christmas Tree decoration, STEM learning activities including water-shed, animal adaptations, bones exploration, erosion, and archeology.
- o Special education plan for 4th grade implementation
- o Student written film presented at Christmas Program
- o SNAP-ED presentation on hygiene and healthy snack activity by Bonni Boothe with Grant County Every Day Matters Specialist
- o Special visit by Santa and gifts for children sponsored by PTA
- o Band performance at Christmas Program
- o Music Club in session with Lavana James
- o Student learning and growth goals complete
- o Students participating in Restorative Circles

#### Goal III: Positive perceptions, community ownership, and support for our district's facility improvements!

- o Well attended Thanksgiving meal with foods prepared by PTA and students as community building
- o 5th grade student on Coffee Time promoting Seneca Christmas Program and Band activity with Lavana James

### Once a Seneca Kid, Always a Seneca Kid!

### SENECA ELEMENTARY SCHOOL

101 Park Ave | Seneca, OR 97873-8724 Phone: (541) 542-2542 | Fax: (541) 575-3614

### January 2025 Board Report for Seneca Elementary School

- Goal III: Positive perceptions, community ownership, and support for our district's facility improvements! Continued...
  - o Christmas Program Success! Showcase of student art and activities. Videos available upon request
  - Christmas Tree Lighting at Bear Valley Store-students created decorations for tree lighting and enjoyed hot chocolate with community
  - o Seneca Announcement Reader Board in process of repair
  - o Leadership meeting to create an action plan based on Student, Caregiver, and Employe Experience Surveys.
  - o Caregivers invited to an internet safety presentation
  - o Parent Survey Meetings to be held in January

#### **Recent/Upcoming Events**

- 11/15: Student Friday School
- 11/19: Review Student Survey Results
- 11/20: School Board Meeting
- 11/22: Strategic Planning; Map Fluency Training; MAC Training
- 12/6: LETRS Early Literacy Training Module 1
- 12/9-12/13: MAC Survey Week
- 12/13: Response to Intervention:
- 12/17: K-6 Christmas Program
- 12/20-1/5: Christmas Break
- 1/10: LETRS Early Literacy Training Module 2

- 1/13-1/30: Mid-year AimsWeb and Map Assessments
- 1/17: Grading Day
- 1/20: Martin Luther King, Jr. Day No School
- 1/24: Staff Meeting; Staff Potluck
- 1/27: BrainTracks Caregiver Workshop
- 1/30: Teacher Non-Contract Day
- 2/14: Teacher Non-Contract Day
- 2/17: Presidents' Day No School
- 2/21: Friday School

- On the Horizon
  - o TBD: Seneca Valentine's Day Tea Party (reinvigorating Seneca traditions)
  - o K-2 Community Service Soup Project
  - o Star Ridge Sledding



### **Humbolt Child Care Center**

329 N Humbolt St | Canyon City, OR 97820-6123 Phone: (541) 575-1280 Ext: 3155

### Monthly Report | January 2025

### Staff Report: (6)

- Director (1) | Trina Fell
- Child Care Teachers (1) | Ashley
- Child Care Teacher's Assistants (2) | Emelie, Heidi
- Child Care Substitute Teacher Assistant (1) | Stacey, Celeste
- Preschool Promise Teacher (1) Cynthia

### Enrollment: (24)

• Breakdown of Children Enrolled

School Age: 6Preschool: 10Toddlers: 3Infants: 5

### <u>Financial Report | this report is a rough draft | banking financial ledgers will be ready at a later date:</u>

Income: \$7,057
 Payroll: 23,408
 Expenses: 673
 Bottom Line: \$17,024

<u>Summary of Care:</u> Current building could service max of 8 infant spots, 5 toddler spots, and 18 preschool/school age spots. This would require 8 staff (3 teachers, 3 Aides, 1 Float, 1 Director). Each classroom is licensed with the Department of Early Learning and Care. The child care is going through improvements to meet standards set forth in accepting 4 Preschool Promise Slots.

<u>Mission Statement</u>: At Humbolt Child Care Center, we are committed to providing every child with a safe, nurturing, and interactive environment. We believe in offering affordable and high-quality care to all children, regardless of their background. Our goal is to support each child's social, emotional, cognitive, and physical needs while they play, learn, and grow with us.



### **Humbolt Child Care Center**

329 N Humbolt St | Canyon City, OR 97820-6123 Phone: (541) 575-1280 Ext: 3155

**Monthly Report | January 2025** 

#### **District Goals:**

- 1. Recruit, train, and retain staff, able to implement, adjust, and achieve excellence.
  - Hired two new staff: One full-time Child Care Aide and One Substitute Child Care Aide. Each staff member completed required Vector Trainings, Department of Early Learning and Care (DELC) Safety Set Trainings, and Humbolt Child Care Center (HCCC) orientation and expectations.
  - Preparing for our Child Care Teacher deficit, we identified Continuing Education goals with each Aide, utilizing the DELC Steps Pathway to fast-track and support an opportunity for each staff to achieve Child Care Teacher Qualifications. These classes will support each staff member professionally in the Early Child Education Field and provide valuable knowledge they may apply in our HCCC classrooms.
- 2. Create a student focused environment where each child is known and prepared for success in life.
  - Our Preschool Teachers held Parent/Teacher conferences with four Preschool Promise students. ASQ
    assessments were shared, feedback was exchanged, and individual student goals were identified. Due to
    time constraints with the Holiday break, additional Parent/Teacher conferences will be held in January with
    the remaining preschool student parents, as well as any additional transitional meetings that were
    prompted due to feedback from the ASQ assessments.
- 3. Positive perceptions, community ownership, and support for our district's facility improvements.
  - HCCC had 95% participation center-wide in the collaboration with Families First to conduct ASQ Assessments. Assessment results were returned and shared with parents in December. The assessments provide valuable support for teachers when discussing transitional and developmental needs with parents.
  - Transparency was shared with parents to a schedule change in our hours of operations due to staffing, From 7am-5:30pm to 7:15am 5:15pm.
  - Feedback with preschool staff and input from our Preschool Promise Quailty Specialist and Coach, we identifited how to best utilize the Preschool Promise Start Up Grant Funds that would best support the needs of our Preschool Promise Classroom and playground.

<u>Special Note:</u> The contents of this report are based on data and financial figures, as of the last day of the previous month.



Mark Witty <markwitty@grantesd.org>

### **Notice of Intent to Reopen Collective Bargaining Agreement**

2 messages

Cindy Dougharity <dougharityc@grantesd.org>

To: Mark Witty <markwitty@grantesd.org>, Carrie Sullivan <sullivanc@grantesd.org>

Wed, Jan 1, 2025 at 6:10 PM

Dear Superintendent Witty and Grant District 3 Board of Directors,

I hope this message finds you well. I would like to express my gratitude for your continued support and collaboration with our educators.

This letter serves to inform you of the John Day Education Association's intent to reopen the Collective Bargaining Agreement for negotiations prior to its expiration in June 2025. We believe that this proactive step will facilitate effective discussions and ensure a smooth transition as we approach the expiration date.

Thank you for your attention to this matter. I look forward to your response and to working together for the benefit of our students and community.

Best regards,

### Cindy

--

Cindy Dougharity-Spencer Grant Union Jr/Sr High Social Science, JDEA President

#### Mark Witty <markwitty@grantesd.org>

To: Cindy Dougharity <dougharityc@grantesd.org>
Cc: Carrie Sullivan <sullivanc@grantesd.org>

Thu, Jan 2, 2025 at 8:26 AM

Thank you Cindy for the notice. I will work with the board to get a team put together. Also, you had mentioned meeting ahead of time to clear up formatting issues. I would like to get started on that work in the next few weeks. Is there a time that you would have available?

#### Mark

[Quoted text hidden]

--

Mark W Witty Superintendent Grant SD #3 Work: 541-575-1280

Cell: 541-620-2109 **GO PROSPECTORS!** 

### **Grant SD #3 Budget Process**

Team, I am outlining the process for our upcoming budget season. The goal is to have open communication, a focus on achieving the strategic plan and multiple touch points with community, staff, administration, budget committee and the board of directors. After going through the process our certified staff should have a full understanding as to what budget they have access to and how the investments support the implementation of our strategic plan.

#### January

Each principal will offer a meeting to parents to:

- 1. Review the Grant SD #3 Strategic Goals and Progress towards those goals.
- 2. Share additional information that they deem relevant.
- 3. Break out in small groups and ask:
  - a. What is going well for your student?
  - b. What would you like to see improved?
  - c. Who has been helpful for you as you interact with the school?
  - d. How is communication going, areas to improve and what is your preferred communication method?
- 4. Organize the information to share with staff, superintendent and board of directors.

### February (1st week)

The Business Manager will share budget worksheets with building Principals, Athletic Director, Cafeteria Supervisor, Maintenance Supervisor and Transportation Supervisor. Maintenance and custodial staff will meet with the Maintenance Supervisor and the Superintendent to recommend budgetary needs. The Superintendent and Business Manager will meet with the Cafeteria Supervisor and the Transportation Supervisor to determine budget needs for the upcoming school year. Each building leader will share the Strategic Goals w/ staff and then work through a process with staff to identify needs down to the quad and department level. The investments should be tied to our Strategic Plan. By the end of February the leadership will share the specific requests with the Business Manager and Superintendent.

#### March

The business manager will organize the investments in a manner that can be reviewed by the administrative team to determine which areas will be supported. The business manager will advise the Superintendent/Admin regarding the District's Financial Trending based on current information. This information will impact the Superintendent's recommendation to the Budget Committee regarding proposed budget allocations. Additionally, the Superintendent will work with the Business Manager/Admin to make a recommendation to the Board of Directors regarding staffing levels for 2025-26.

#### April

The Business Manager and Superintendent will finish budget preparation to prepare for Budget Meetings in May.

### May 1st (Note for Staff)

Current budget is closed. All purchases need to be made prior to May 1st in the 2024-25 budget.

### June(Note for Staff)

All fall purchases need to have a requisition prior to Admin leaving for the summer. No items can be received prior to July 1st.

LC 1171 2025 Regular Session 11/4/24 (HRS/ps)

# DRAFT

#### **SUMMARY**

Digest: Removes the condition that a school district must have voters approve a bond for capital cost matching funds. (Flesch Readability Score: 61.6).

Proposes an amendment to the Oregon Constitution to remove the requirement that school districts must receive voter approval for local general obligation bonds in order to be eligible for matching funds from state-issued bonds.

Refers the proposed amendment to the people for their approval or rejection at the next regular general election.

#### JOINT RESOLUTION

- Be It Resolved by the Legislative Assembly of the State of Oregon:
- PARAGRAPH 1. Section 1, Article XI-P of the Constitution of the State of Oregon, is amended to read:
- 5 Sec. 1. (1) In the manner provided by law and notwithstanding the limi-
- 6 tations contained in section 7, Article XI of this Constitution, the State of
  - Oregon may loan its credit and incur indebtedness, in an aggregate out-
- 8 standing principal amount not to exceed, at any one time, one-half of one
- 9 percent of the real market value of the real property in this state, to provide
- 10 funds to be advanced by grant or loan to school districts to finance the
- 11 capital costs of the school districts. Bonds issued under this section may not
- 12 be paid from ad valorem property taxes.

1

2

7

- 13 (2) Indebtedness incurred under this section must be in the form of gen-
- 14 eral obligation bonds of the State of Oregon containing a direct promise to
- 15 pay the principal, interest and premium, if any, of the bonds in an aggregate
- 16 outstanding principal amount not to exceed the amount authorized in sub-

### LC 1171 11/4/24

1	section (1) of this section. The bonds are the direct obligation of the State
2	of Oregon and must be in such form, run for such periods of time, have such
3	terms and bear such rates of interest as may be provided by statute. The
4	State of Oregon shall pledge its full faith and credit and taxing power to the
5	payment of the principal, interest and premium, if any, of the bonds. How-
6	ever, the State of Oregon may not pledge its ad valorem taxing power to the
7	payment of the bonds.

- (3) The proceeds from bonds issued under this section may be used only to provide matching funds to finance the capital costs of school districts [that have received voter approval for local general obligation bonds] and to provide for the costs of issuing bonds and the payment of debt service.
- (4) The proceeds from bonds issued under this section may not be used to finance the operating costs of school districts.

PARAGRAPH 2. The amendment proposed by this resolution shall be submitted to the people for their approval or rejection at the next regular general election held throughout this state.

\_\_\_\_\_

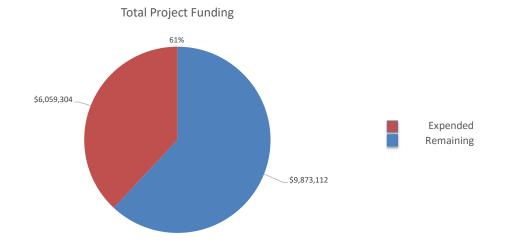
### **Grant School District 3**

### **Project Tracker**

### Wednesday, January 8, 2025



Project	Project No.	Funding Source	Start Date	<b>Months in Progress</b>	<b>Work Status</b>	<b>Budgeted Cost</b>	<b>Current Spend</b>	% Expended
Humbolt Greenhouse/Chicken Coop/Landscaping	2024-06	Fund 400 - Cap Projects	Jun-24	7	In-Progress	\$355,000	\$111,163	31%
GU TAP 2024 Seismic	2024-07	Fund 400 - Cap Projects	Jul-24	6	In-Progress	\$25,000	\$19,120	76%
Grant Union HVAC	2023-04	ESSER III / Fund 400 / Renew Grant	Jul-23	19	In-Progress	\$3,517,983	\$408,172	12%
District Maintenance Facility	2023-04	Fund 400 - Cap Projects	Sep-23	17	On-Hold	\$268,380	\$69,107	26%
Humbolt HVAC	2022-02	DAS HB5202	Jul-22	31	In-Progress	\$1,327,376	\$1,207,279	91%
GUHS Replacement Feasibilty Study	2022-04	DAS HB5202	Jul-22	30	Completed	\$250,000	\$119,393	48%
GUHS Student Commons	2023-02	ESSER III & Brownfield Grant	May-23	20	In-Progress	\$356,211	\$351,907	99%
Humbolt Playground Equipment	2023-03	ESSER II/III	Sep-23	13	Completed	\$390,482	\$390,482	100%
GU Window Replacement	2024-04	Fund 400 - Cap Projects	Jun-24	4	Completed	\$69,167	\$69,167	100%
GU Courtyard & Grounds	2024-02	Fund 400 - Cap Projects	Jun-24	4	Completed	\$115,705	\$115,705	100%
PA System	2023-09	Fund 400 - Cap Projects	Jan-24	9	Completed	\$27,488	\$27,488	100%
Pressbox @ 7th Street	2022-04	Fund 400 - Cap Projects	Dec-22	23	Completed	\$141,300	\$141,300	100%
Humbolt Seismic - Phase 2	2022-01	<b>Business Oregon Seismic Grant</b>	May-21	32	Completed	\$1,286,460	\$1,286,460	100%
Grant Union Roof Repairs (Seismic)	2022-03	DAS HB5202	Jul-22	14	Completed	\$1,089,877	\$1,089,877	100%
School District 3 Fencing	2023-01	SIA & Fund 400 - Cap Projects	Jun-23	7	Completed	\$284,878	\$284,878	100%
Humbolt Paving	2023-05	Fund 400 - Cap Projects	Aug-23	3	Completed	\$114,055	\$114,055	100%
GU Paving	2023-06	Fund 400 - Cap Projects	Aug-23	3	Completed	\$35,670	\$35,670	100%
Humbolt SpED	2023-07	Fund 400 - Cap Projects	Jul-23	3	Completed	\$15,947	\$15,947	100%
Building Access, Security & Alarms	2023-08	Fund 400 - Cap Projects	Sep-23	13	Completed	\$202,134	\$202,134	100%
Total All Projects (Sum/Avg./In-Progress)	19			14	14	\$9,873,112	\$6,059,304	61%



Fund 400 - Capital Projects					
Total	\$5,823,956				
Expended	\$1,843,599				
Remaining	\$3,980,357				
% Remaining	68%				

2022 SEISMIC Grant Funding					
Total	\$1,089,877				
Expended	\$1,089,877				
Remaining	\$0				
% Remaining	0%				

DAS HB5202 Grant Funding					
Total	\$2,250,000				
Expended	\$2,416,549				
Match	(\$166,549)				
% Remaining	-7%				

ESSER II/III Grant Funding					
Total	\$709,279				
Expended	\$709,279				
Remaining	\$0				
% Remaining	0%				

		Cuant Sahaal District 2 Dusiant Undates		Project Schedule		
Wednesday, January 8, 2025		Grant School District 3 Project Updates	Start	End	Months	
	<b>Student Commons</b>	We are 99% complete. All metalwork is done except the final metalwork that needs to be fabricated.	Sep-23	Jan-25	18	
GUHS	GU HVAC	Scheduling for construction in summer 2025. ASHRAE Level 2 Energy Audit awarded and scheduled to be completed by mid-February. Material orders in process. Electrical switch scheduled to arrive in July.	Jul-23	Aug-26	39	
	Maintenance Building	Project on hold	Jul-23	Jul-25	25	
	GU TAP 2024 Seismic	In progress; 76% complete.	Jul-24	Jun-25	12	
	Humbolt HVAC	We are 99% complete. Air Balance System Test was performed over the break. Final report pending, then we will close out the grant.	Jun-23	Dec-24	19	
Humbolt	Greenhouse/Chicken Coop/Landscaping	This project is 30% complete. Site prep is finished and we awarded a change order for the slab on grade foundation, radiant floor heating, hot water, and plumbing. We currently have the construction out for bid. All materials are now on site at Humbolt.	Jun-24	May-25	12	
	Feasibility Study	Completed December 2024.	Jul-22	Dec-24	31	
	Playground Equipment	Completed September 2024.	May-24	Sep-24	6	
	PA System	Completed August 2024.	Jun-24	Aug-24	3	
	GU Window Replacement	Completed August 2024.	Jun-24	Aug-24	3	
	GU Courtyard	Completed August 2024.	Jun-24	Aug-24	3	
	Fencing	Completed Fall 2023.	Jun-23	May-24	12	
	Access Control & Rekeying	Completed in May 2024.	Nov-23	May-24	7	
	7th Street Crow's Nest	Completed in April 2024.	Oct-23	Apr-24	7	
Completed Projects	Seismic	Completed in December 2023.	Jun-23	Dec-23	7	
	Rekeying	Completed in February 2024.	Nov-23	Dec-23	2	
	East 7th Street Parking	Completed first week in November 2023.	Oct-23	Nov-23	2	
	GU Pavement Resealing	Completed in October 2023.	Aug-23	Oct-23	3	
	Humbolt ADA Concrete	Completed in October 2023.		Oct-23	3	
	Seismic (Roof Repairs)	Compelted in September 2023.	Jun-23	Sep-23	4	
	GU Staff Room	Completed in August 2023	Jun-23	Aug-23	3	
	<b>Humbolt Pavement Reseal</b>	Completed in August 2023.	Aug-23	Aug-23		
	Humbolt SpED Remodel	Completed in November 2023.		Aug-23		



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# **Board Meeting Minutes**

### Wednesday 11/20/2024 | 7:00PM

#### 1. PRELIMINARY BUSINESS:

- 1.1 Call to order 7:12
  - 1.1.1 Board Attendance: 7 of 7
- 1.2 Pledge of Allegiance
- 1.3 Agenda Review

Witty 0 5.4.1 typo should be HS Asst not JH

1.3.1 Motion: AC; Second: JT; Unanimous: all in favor

#### 2) PUBLIC COMMENTS | 3-MINUTE LIMIT:

- 2.1 Public Forum: None signed up and no one online
  - 2.1.1 1)
  - 2.1.2 2)
  - 2.1.3 3)
- students in attendance got some great ideas to add to our school. FBLA 11/13&14 conf in Portland. Witty who won homecoming Seniors / Staff beat Juniors in volleyball exchange student was ringer for JRs

#### 4) REPORTS:

4.4

- 4.1 Financial/Business Manager/ MJE \*
  - 4.1.1 See: Board Meeting Packet Addendum | Financial Report October 2024 Three remaining items for audit and will be on track for end of year deadline. Everything is reconciled bank account and PERS.
- 4.2 Current Enrollment | Average Daily Membership (ADM) Reporting) as of last day of previous month/ MW\* ADM total is what we want to watch. 482 in June senior class is large compared to incoming kindergarten class.

  Numbers are steady. Seneca up to 13 students. Online GU and Online Humbolt GU gaining and Humbolt is steady. Does not reflect hybrid students. Lusco 63 using online flexibility. Maximize elective opportunities. IEP kids utilize both models successfully.

### 4.3 <u>Current Staffing/JY/MW</u>

4.3.1	GU =	39
4.3.2	HES =	46
4.3.3	SES =	4
4.3.4	HCCC =	4
4.3.5	DO =	4
4.3.6	<u>Transportation = </u>	7
4.3.7	<b>TOTAL: 104</b>	

- Administrator's Reports | Previous Month:
  - 4.4.1 Principal, Justin Lieuallen | Vice Principal, Andy Lusco | GU \*



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- 4.4.2 SpEd Director, Shanna Northway | GU/HES \*
- 4.4.3 Principal, Janine Attlesperger | Humbolt (HES)\*
- 4.4.4 Principal, Janine Attlesperger | Seneca (SES) \*
- 4.4.5 Director, Trina Fell | Humbolt Child Care Center (HCCC) \*

#### 4.5 Superintendent's Report/ Superintendent Mark Witty

- 4.5.1 Prospector Pride/January 2025 issue (PRINTING DATE: 12/01) | BOD written contribution request/K. Manitsas | Cliff Note: Kathryn Manitsas has requested the board to send her their perspective of contributions they have made as a board member January is Board member appreciation and Kathryn Manitsas would like to get info from board members on what is important to them. 10 minutes to put something together couple sentences with the individual take on it.
- 4.5.2 OSBA Conference Jake was missed. Amy and Mark went. Opportunity to discuss PERS with more people. Enjoy networking Jeremiah Peterson Gladstone Sup regarding PERS impact in next biennium Chris Cronin connected to Mark.
- 4.5.3 Early Learning Center New grant \$100,000 for new facility. To be announced by entity at a later date. Pending \$1.45mil grant when coupled with others to get to \$2mil then we can go after Business Oregon for a matching \$2mil grant. Amy will tour Baker Early Learning Center. Maisie Taylor should be able to go representing the hospital.
- 4.5.4 Engagement with Representative Owens & Senator McLane contacted for having sit down. McLane doesn't want to connect until after Thanksgiving. The plan is to have dinner, invite a couple of board member and use the time to visit with legislators and let them know issues important to us. Policy is made for schools at the legislative/gonvernor level.
- 4.5.5 "The Promised Land" David Manuel (artist) meeting with Larry DeCew Larry DeCew/ Rick LaMountain is working to get this statue to Grant County. The Hot Lakes owner This statute has been vandalized in Portland and is currently in storage. Spoke with the artist's step son and he is thrilled if we could get it here in John Day. I would like to set up a meeting with a few board members to meet with the step son, Larry and Rick. Step son feels that with schools involved it would go smoother. Jake and MT interested in meeting. Chris Cronin said that the family would like for it to be in John Day. Zac Bailey where is the potential location for placement? Next to the Eye center and Les Swab is one area the statue could be placed.
- 4.5.6 Support of local businesses We need to do a better job in trying to source project materials locally. I had someone approach disappointed because he could have sourced some the items for the greenhouse. Moving forward on the GU HVAC we should keep that in mind. The goal is to use local sourced items when feasible. Consciencely thinking of local suppliers and finding out what they do have so that we can involve them. When doing projects with local contractors maybe we ask to have items spread over several local businesses. Chris Labhart Blue Mtn Hospital used to publish all items purchased in Grant County. MJ to see what she can come up with.

Mark Witty needs volunteers for serving at Thanksgiving Feast at Humbolt 10:45 – 11:45, GU 11:47 1<sup>st</sup> and 12:18 2<sup>nd</sup>, Jake Taylor / Kris Beal to do Hum, Chris Labhart – GU.

#### 4.6 Construction/Capitol Projects Update/Budget Narrative/MW \*

4.6.1 GSD3 Project Tracker – Would like Greenhouse to be done, but permitting slowed downMark Witty Equip ordered and CB is working on items on how they can deploy workers so that we can be ready to go this summer. Chris Labhart – Heating issues at GU Mark Witty – Part will arrive tomorrow, but Dustin got Biomass Boiler going again so that is what is heating GU now. Pump needs replaced because it is leaking



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water. No heat control at GU – Some rooms are hot and some cold. Humbolt system has separate units and is working very well.

- 4.7 PERS Impact on financial trend for district – Mark Witty reviewed workpaper. Tier 1 / 2 rate currently 8% and OPSRP 6%. In October received news on tremendous rate jump equal to about 14% for the 25-27 biennium. Our districts are under the state's standard rate which is closer to 28%. In 2002, bonded to create a side account invested with PERS. If the cost of the money is less than the investment earnings. One of the bonds in 2007 has lost overall, but the others have won and benefited the districts. In 2012, Grant School District refunded a portion of the bond to reduce overall rate by 1%. The District has saved over \$3mil in PERS costs since creating the side account in 2002. 2021 another bond was done but the district did not participate. Total estimated increase in Payroll costs due to primarily PERS increase is roughly \$1.4 mil. The district is entering negotiations with the certified staff. The district needs to stay competitive with other districts to keep staff. CSL (Current Service Level) is the amount of funding needed K-12 to meet rollup costs for all Oregon schools. Currently the CSL is at \$11.28b for 25-27 which is up from \$10.2b 23-25. This is a large jump, but not enough to cover estimated payroll costs due to PERS increase. Morgan Allen from OSBA anticipates an additional \$85mil. If the SSF goes up another \$100mil that equates to \$63,500 to GSD. With the proposed RIFs, estimated savings is \$250,000 next year. We are still short. The state economic report that came out yesterday indicates state revenue up \$2.1b. Hopefully this will get the SSF increased. Politically, the legislature cannot zero out our PERS increase, but we can still advocate to push it up. Another \$200 or \$300 million will make a huge difference for us. Lots of other districts are struggling like Salem Keizer. We can make it through this as a district and maintain student programming. In 27-29 our rate will go up at least 6.6% to match the state school district rates. Options – 1-we could create a side account with our savings and get EIF match or 2. we could bond again. This district should bond if rates go down and money is cheap. 3. We need to push legislators to increase the CSL amount. Write them.
- 4.8 Strategic Plan Progress update Mark Witty presented the Strategic Tracker document. This is the reporting on how we are doing on progress with the Strategic Plan actions and goals. Meeting Friday to look at survey data from parents, students and staff. Looking for improvement opportunities. Would like to have a future work session with board to review. Studor has been phenomenal to work with.
- Student Success Plan/SN Presentation Building platform for student success at Humbolt. Working with team of staff. Will begin piloting in January. The goal is to ensure it is doable for teachers especially for K-2 lots of data entry for teachers. Older students enter their own data. Set goals for what teachers will be able to get entered. Settled on Google Sites allows the creation of an individual website for each student. Parent and student teams (teachers) will be given access. As they move up it will morph as they have more data. Third / Fourth Graders will be able to edit their own info. As they move from grade level to grade level it will give intro to new staff. MAP Growth data will be uploaded by PDF. High School students will include involvement tab which includes clubs and activity details. Mark Witty We are trying to individualize and this is an incredible tool. Will Blood does google have security protections. Shanna Northway the link is privately shared. Chris Labhart looks like a lot of work. Shanna Northway we met several Fridays and worked through it all. Chris Labhart other districts using this? Shanna Northway networked at the Studor program where districts were paying a lot of money for platforms. Most were using SIS system and Synergy doesn't have this capability. Robin Miller helpful to know the things that kids need and help provide additional support for the children. K-2 / 3-4 heavy lift on adults but older students can manage platform. Heather Rookstool will support PDF uploads to student websites for K-4.

#### 5) CONSENT AGENDA:

- 5.1 Recommend Approving 10/16/2024 Board Meeting Minutes \*
- 5.2 <u>Recommend Accepting New Hires:</u>
  - 5.2.1 Cynthia "Cyndi" Walsh, Preschool Promise Teacher | Humbolt Child Care Center
- 5.3 Recommend Accepting Employment Role Transfer:
  - 5.3.1 Hadley Boethin | Custodial/Maintenance Building transfer from GU → Humbolt Elementary School



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- 5.4 Recommend Accepting Employment Role Addition:
  - 5.4.1 Shanley Cobb, Assistant HS Girls Basketball Coach | Grant Union JR/SR High School
- 5.5 <u>Recommend Accepting Employment Resignations:</u>
  - 5.5.1 Brilynn Combs, Humbolt Child Care Center
  - 5.5.2 Jesse Gosnell, School Bus Driver | District Wide
  - 5.5.3 Richard LaMountain, School Bus Driver | District Wide
- 5.6 Approval Consent Agenda (Entire Section): Motion: CL; Second: AC; Unanimous: X 7-0

#### 6) NEW BUSINESS:

- 2024 OSBA Election Chris Cronin present to discuss resolutions. 3 resolutions presented by laws. Chris' position is up for elected position with Randy Shaw is running for OSBA. Vice chair of LaGrande School District been on board for 8 years. Resolution 1 Member dues increase All districts paid dues by student population. No increase to dues in 25 years. In order to deliver services to districts OSBA has been dipping into endowment. Hired group to find what districts needed from OSBA. Services were valued, especially lobbying, insurance and legal. Presented a gradual increase in dues which over 5 years will amount to double the current rate. Bailey how much is current dues? \$778 Resolution 2 Establish a third caucus two years ago color caucus, last year rural caucus this year Pride caucus. Caucus has standing with the board which includes voting on board. The board is asking member to approve this Pride caucus. Resolution 3 Amends bylaws to define who can be a board member. Amy is member of the Rural Caucus.
  - Vote for Chris Cronin ZB motion for approval / CL seconded vote all in favor
  - Vote for Randy Shaw AC motion for approval / MT seconded vote all in favor
  - Reso 1 Dues ZB motion for approval / JT seconded vote all in favor
  - Reso 2 Pride Caucus CL motion for approval/AC MT would like discussion feels inappropriate and we should not focus on special items. A better stance for the board would be to abstain. Zac Bailey Why MT I am sensitive to LGTBQ and focusing on certain groups is not right. Chris Labhart There are kids that are marginalized and some need support. Will Bood we have kids in our district that struggle with suicide. It adds support for the marginalized. Jake Taylor are we not supporting it already? Why do we need a caucus? If we are not currently helping them with our staff, we are failing. Mark Witty we are aware of these students and staff are aware of students with these issues. We are small enough, so we know all these kids. We are able to find staff with a good relationship with the kids and they ask for help. Zac Bailey I have kids come in through my work dealing with suicide among the marginalized individuals. Not in support of bathrooms but do want to support marginalized individuals. JT Feels like they are already well represented in our state. Chris Labhart moves to close discussion. Vote Yes AC, CL, WB, KB Vote No MT, JT Resolution passes 4 in favor and 2 against.
  - Reso 3 CL motion for approval / JT seconded all in favor
- 6.2 Malheur Lumber Closure & Economic Impact Advocacy They came to Mark Witty's office. Appreciated the support and hoped that the district would help this move forward. Three days later an article about Iron Triangle came out where they are trying to make a play at Malheur Lumber. They will probably approach the district to get a letter of support for SOMEBODY to take over operation of Malheur Lumber. The letter put together by the board was absolutely helpful. Looking for board member to work on letter to send off second letter in support of getting this thing closed and move on. Will Blood supports somebody successfully purchasing it. Advocating for federal funding for the buyer to get federal support is not a bad idea. MT We should not endorse a specific buyer, but he supports crafting a letter in support of keeping the mill operational. Mark Witty Our interest is in keeping the mill operating. The letter should show support for assistance in keeping it going for the community. Jake Taylor will



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help with letter. Chris Labhart states that the board needs to come to consensus but letter need to not say a specific party. Jake, Chris and Will agreed to assist with the letter. Board to get review prior to release.

Resolution #25-15 – Approval of Layoff\* - Motion to approve ZB / KB seconded – Zac Bailey I don't see a way around it. It is a huge hole. It amazing me that superintendents are responsible for finances like this. Appreciate Mark's help on this and hopes to find a way to keep programs and redistribution of duties. Will Blood – Mark alerted huge hole. Appreciates Mark's diligence. He is thinking long range instead of immediate, He could have spent down BFB and then left but he didn't MT – It is hard to be responsible but sometimes we have to. Jake Taylor – It's hard to not have issues come back. It probably is not far enough and it is not fun. Hopefully it is enough to prevent it from continuing. Chris Labhart – we have a fiduciary duty to this staff and students of this district and we have to pay PERS. We can get through, but then in 27-29 we have another hit coming. So we have to do this now. Mark has talked to every staff employee. Will Blood – At the end of the day, our first priority is the kids. All in favor.

#### 7) FUTURE CALENDAR DATES | 2024 | ALL Meetings are held at District Office, unless otherwise specified:

- 7.1.1 11/20 Executive Session | 6:15PM
- 7.1.2 11/20 Board Meeting | 7:00PM
- 7.1.3 12/10 Humbolt | Gym | Fifth & Sixth Grade Band/Choir Concert | 5:30 6:30PM
- 7.1.4 12/12 Board Meeting | 7:00PM (subject to change)
- 7.1.5 12/16 Humbolt | Gym | K-Fourth Grade Holiday MOOSE-ical | 5:30 6:15PM
- 7.1.6 12/17 Seneca 6:00 PM
- 7.1.7 12/18 <u>Grant Union | Old/Aux Gym</u> | Winter Concert | 6:30 7:30PM

Motion by ZB / CL to not have December meeting. JT nay All others in favor

#### 8) BOARD REPORTS:

- 8.1 Kris Beal: Thank you Mark and Mary Jo for hard work on shortfall
- 8.2 M.T. Anderson: Echo comments. Mark is highly skilled at his job and he could have kicked this down and retired, but he chose not to. It is not easy to do and to have those conversations. Mark cares about this district and wants to see us get a superintendent and not a mess.
- 8.3 Amy Charette: Thanks, it is tough decisions to make and it is worrisome.

  Hopefully this will set us up with the next Superintendent. OSBA

  conference and roadshow one thing learned is our role as board

  members in that advocacy and we need to do that.
- 8.4 <u>Chris Labhart: I want to congratulate and give kudos to the Humbolt team on the Student Success Plans.</u>
- 8.5 <u>Zac Bailey: I echo comments. Grateful for Mark and Mary Jo for the foresight. Amy is doing great. I am at a table of doers and I am better because I am part of this group.</u>
- 8.6 Will Blood: I would like to thank Eliza. It can be hard to stand up and speak. I will keep beating drum to Mark taking on the budget issue when he didn't have to.
- 8.7 <u>Jake Taylor: Everyone else had good info. I know we would be happy to have Mark, but even in days like today we are better. Without Mary Jo's expertise we could have been way down the line before we even knew this was happening. We are in a better position.</u>

#### 9) TOTAL IN ATTENDANCE:

- 9.1 In Person: 14
- 9.2 Via Zoom: 13
- 10) ADJOURNED: AC / KB 9:28 PM

#### Board Packet posted on district web site at: https://grantsd3.schoolinsites.com/

Grant School District No.3 does not discriminate in employment, educational programs and activities, on the basis of race, national origin, color, creed, religion, gender, gender identification, sexual orientation or associational preference, age, disability, veteran status. The District also affirms its commitment to providing equal opportunities and equal access to its facilities. For additional information or assistance contact the District office at: (541)575-1280 | 401 N Canyon City Blvd, Canyon City, OR 97820-6111. For telecommunications relay services for the deaf, hearing or speech impaired call 1(800)735-2900 – thank you!



Phone: (541) 575-1280 • FAX: (541) 575-3614

<u>Approval</u>	of Meeting Minutes:		
X:		Date:	
	Mark Witty, Superintendent		
X:		Date:	
	Will Blood, Board Chair		

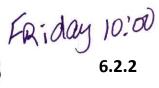


## **GRANT SCHOOL DISTRICT #3**

401 N. Canyon City Blvd. • Canyon City, OR 97820 Phone: (541) 575-1280 • Fax: (541) 575-3614

### **PERSONNEL SELECTION FORM**

APPLICANT SELECTED: Fred Ostberg			
Position: Custodian			
*FIRST DAY OF WORK: 12-2-24 WORK I  # APPLICATIONS RECEIVED: 4 # PERSONS INTI			
EXPERIENCE: 19 Years at John Day Public W	OFKS		
EDUCATION: HS Diploma			
Names Of References Checked: Casey Meyer Disclosure Release Forms (Licensed Staff Only			□ No
Names Of All Persons On Interview Committee Sonna Smith	E: Mark Witty		
Dustin Wilson			
Names Of ALL Persons Interviewed: Sherm Gentis	Rolando Moreno		
Fred Ostberg	David Morrison		
NAME OF EMPLOYEE FORMERLY HOLDING POSITION REASON FOR LEAVING:   RETIRED RESIGNED	: Hadley Boethin  ☐ TERMINATED	■ New Posi	TION
DATE OF NOTICE OF POSITION: 11-6-24	DATE APPLICATIONS (	CLOSED: 11-2	26-24
CLASSIFICATION (select one): CLASSIFIED  CONFIDENTIAL	□ COACH	□ FXTRA	ISTRATOR DUTY
CUSTUDIAN  LANE: STEP/YEARS: 1000 SALAF  Contract issued  RECOMMENDED TO THE BOARD FOR HIRE DA	RY: 25.39	L	☐ Hourly ☐ Annually ☐ Season
*All Contracts are Subject to Board Appro examinations/drug testing per district policy of		PLETION OF ME	EDICAL
	12-2-24		
SIGNATURE OF SUPERVISOR	DATE FORM COM		
SIGNATURE OF SUPERINTENDENT	12-3-2 DATE	<u></u>	Wigner Commission Comm





## **GRANT SCHOOL DISTRICT #3**

401 N. Canyon City Blvd. • Canyon City, OR 97820 Phone: (541) 575-1280 • Fax: (541) 575-3614

### PERSONNEL SELECTION FORM

APPLICANT SELECTED: HOLD BUILOCK			
Position: Child Care Assistant			
*First Day of Work: 4-10-2025 Work Hours Per Day: 8			
# APPLICATIONS RECEIVED: 2 # PERSONS INTERVIEWED: 2			
EXPERIENCE: Child care DHS - Friends Family	)		
EDUCATION: DIPLOMA			
NAMES OF REFERENCES CHECKED: DENNIS BUSS, RODIC DISCLOSURE RELEASE FORMS (LICENSED STAFF ONLY) SUBMITTED TO HR	Telenner Hes No		
Names Of All Persons On Interview Committee:  British Combs  Trina Fell			
NAMES OF ALL PERSONS INTERVIEWED: HRIDI BUHOCK Celesta wacker			
NAME OF EMPLOYEE FORMERLY HOLDING POSITION: UN-File( REASON FOR LEAVING:   RETIRED RESIGNED   TERMINATED			
DATE OF NOTICE OF POSITION: 10/24 DATE APPLICATION	ONS CLOSED:		
MATCHES CONTINUES AND ACCUSED	☐ ADMINISTRATOR☐ EXTRA DUTY		
LANE: STEP/YEARS: SALARY:	☐ Annually		
<ul> <li>□ Contract issued</li> <li>□ RECOMMENDED TO THE BOARD FOR HIRE</li> <li>□ DATE OF BOARD APPRO</li> </ul>	☐ Season		
*ALL CONTRACTS ARE SUBJECT TO BOARD APPROVAL AND SUCCESSFUL EXAMINATIONS/DRUG TESTING PER DISTRICT POLICY GBED.			
TRIVIFELL 121	13/24		
SIGNATURE OF SUPERVISOR  DATE FORM  12/	3/24 COMPLETED 4/24		



# **GRANT SCHOOL DISTRICT #3**

401 N. Canyon City Blvd. • Canyon City, OR 97820 Phone: (541) 575-1280 • Fax: (541) 575-3614

### PERSONNEL SELECTION FORM

APPLICANT SELECTED:	
Position:	
*FIRST DAY OF WORK: WORK HO	OURS PER DAY:
# APPLICATIONS RECEIVED: # PERSONS INTER	EVIEWED:
EXPERIENCE:	
EDUCATION:	
NAMES OF REFERENCES CHECKED: DISCLOSURE RELEASE FORMS (LICENSED STAFF ONLY)	SUBMITTED TO HR:
NAMES OF ALL PERSONS ON INTERVIEW COMMITTEE:	
NAMES OF ALL PERSONS INTERVIEWED:	
NAME OF EMPLOYEE FORMERLY HOLDING POSITION: REASON FOR LEAVING:  RETIRED RESIGNED	
DATE OF NOTICE OF POSITION:	DATE APPLICATIONS CLOSED:
CLASSIFICATION (select one): ☐ CLASSIFIED ☐ CONFIDENTIAL	<ul><li>□ LICENSED</li><li>□ ADMINISTRATOR</li><li>□ COACH</li><li>□ EXTRA DUTY</li></ul>
LANE: STEP/YEARS: SALARY	Y: (select one) $\square$ Hourly $\square$ Annually
<ul><li>☐ Contract issued</li><li>☐ RECOMMENDED TO THE BOARD FOR HIRE</li><li>DATE</li></ul>	☐ Season
*ALL CONTRACTS ARE SUBJECT TO BOARD APPROVEXAMINATIONS/DRUG TESTING PER DISTRICT POLICY G.	VAL AND SUCCESSFUL COMPLETION OF MEDICAL
SIGNATURE OF SUPERVISOR	DATE FORM COMPLETED
SIGNATURE OF SUPERINTENDENT	DATE



# **GRANT SCHOOL DISTRICT \*3**

401 N. Canyon City Blvd. • Canyon City, OR 97820 Phone: (541) 575-1280 • Fax: (541) 575-3614

# PERSONNEL SELECTION FORM

APPLICANT SELECTED: Sara Wilson	
POSITION: Extra Duty (District Level Secreta	ary)
*FIRST DAY OF WORK: January 6, 2025 WORK HO # APPLICATIONS RECEIVED: 1 # PERSONS INTER	DURS PER DAY: NA
EXPERIENCE: Currently Working as Secretar	y II Position at GU
EDUCATION:	
NAMES OF REFERENCES CHECKED: Local	
DISCLOSURE RELEASE FORMS (LICENSED STAFF ONLY)	SUBMITTED TO HR: ■ YES □ NO
Names Of All Persons On Interview Committee:  Jana Young	
Mark Witty	
NAMES OF ALL PERSONS INTERVIEWED: Sara Wilson	e 0 0
Name Of Employee Formerly Holding Position:	
REASON FOR LEAVING: $\Box$ RETIRED $\Box$ RESIGNED	☐ TERMINATED ☐ NEW POSITION
DATE OF NOTICE OF POSITION: December 12, 2024	DATE APPLICATIONS CLOSED: December 16, 2024
CLASSIFICATION (select one): ■ CLASSIFIED  □ CONFIDENTIAL	☐ LICENSED ☐ ADMINISTRATOR ☐ COACH ☐ EXTRA DUTY
CONFIDENTIAL  LANE: STEP/YEARS: SALARY	(select one)   Hourly   Annually
☐ Contract issued	
☐ RECOMMENDED TO THE BOARD FOR HIRE DAT	TE OF BOARD APPROVAL:
*All Contracts are Subject to Board Approve Examinations/drug testing per district policy Gi	
man w. with	December 17, 2024
SIGNATURE OF SUPERVISOR	DATE FORM COMPLETED
mar worth	December 17, 2024
SIGNATURE OF SUPERINTENDENT	DATE

----- Forwarded message ------

From: Shelby Sheets <sheetss@grantesd.org>

Date: Sat, Dec 28, 2024 at 10:59 AM

Subject: Resignation

To: Janine Attlesperger <attlespergerj@grantesd.org>, <wickh@grantesd.org>, <cobbs@grantesd.org>

Good afternoon, I apologize for interrupting your time off of work. This email is really hard for me to send. I went home for Christmas and while I was there I was made aware of a private family situation that requires me to move home. Unfortunately, I will not be able to give a full two weeks notice because I'm moving back on Monday. I want to thank you for allowing me to work with all of you and for you all. I have learned so much in my short time here and am so grateful for the opportunity. I'm truly sorry for the inconvenience and trouble I know this will cause and hope you understand. This is not what I had planned for my future at Humbolt. Please accept this email as my official resignation.

Thank you,

Shelby Sheets

# **OSBA Model Sample Administrative Regulation**

Code: Revised/Rev	GBN/JBA-AR(1	)		
(This AR is	Sexual recommended for deletion	Harassment Col on.)	nplaint Proce	dure
{1}Reports	and complaints of sexua	l harassment should	be made to the fo	llowing individual(s):
Name	E	Position	Phone	Email
[				
	The district official rece using procedures and sta GBN/JBA - Sexual Har- impacted person who is where applicable the pa- such investigation is ini- discuss the issue with al report or complaint. The witnesses. All findings of the investigation shall n	GBN/JBA - Sexual Is eviving the report or commandards, including but assment and will not not a reporting person rents of a reporting person tiated. The official will concerned parties we parties will have an of the investigation should to have occurred to have occurred to the parties in ways found to have occurred.	Harassment.  Implaint shall prost not limited to, to the complaination (if appropriate) erson, impacted poill arrange such movithin [five] work opportunity to sunall be reduced to citing that the investigation.	omptly initiate an investigation hose identified in Board policy nt or reporting person, any each reported person, and person, or reported person, when neetings as may be necessary to ing days after receipt of the abmit evidence and a list of writing. The official conducting estigation is concluded and if a nt allowable by law within [30]
	investigation and results	s of the investigation, neident, including dis	together with an	ils of notification of the notice of y other documentation related to aken or recommended, shall be
Step 2	written appeal to the sup working days after rece arrange such meetings v	perintendent[ or design ipt of the Step 1 deciron with the complainant period of the step 1 decirons.	gnee]. Such appeasion. The supering and other affected	e complainant may submit a al must be filed within [10] tendent[ or designee] will d parties as deemed necessary to opeal. The superintendent[ or

designee] shall provide a written decision to the complainant within [10] working days.

-

Step 3 If a complainant is not satisfied with the decision at Step 2, the complainant may submit a written appeal to the Board. Such appeal must be filed within [10] working days after receipt of the Step 2 decision. The Board will review the decision of the superintendent [or designee]

<sup>{\</sup>text{1 Align with same positions identified in policy.}}

in a public meeting to determine what action is appropriate. The Board may use executive session if the subject matter qualifies under Oregon law. Appropriate action may include, but is not limited to, holding a hearing, requesting additional information, and adopting the superintendent's[ or designee's] decision. All parties involved, including the school administration, may be asked to attend a hearing for the purposes of making further explanations and clarifying the issues. The Board shall provide a written decision to the complainant within [30] working days following receipt of the appeal.

If the Board chooses not to hear the complaint, the superintendent's[ or designee's] decision in Step 2 is final[<sup>2</sup>].

The superintendent is authorized to amend these procedures (including timelines) when the superintendent feels it is necessary for the efficient handling of the complaint. Notice of any amendments will be promptly provided to the parties.

Complaints against the principal may start at Step 2 and may be filed with the superintendent[ or designee]. The superintendent[ or designee] will cause the required notices to be provided. The superintendent[ or designee] will investigate the complaint and will notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law. If the complaint remains unresolved within [10] working days of receipt by the superintendent[ or designee], the complainant may appeal to the Board in Step 3.

Complaints against the superintendent or a Board member (other than the Board chair) may start at Step 3 and should be referred to the Board chair on behalf of the Board. The Board chair will cause required notices to be provided. The Board chair shall present the complaint to the Board. The Board may use executive session if the subject matter qualifies under Oregon law. If the Board decides an investigation is warranted, the Board may refer the investigation to a third party. When the investigation is complete, the results will be presented to the Board. After receiving the results of the investigation, the Board shall decide, within [20] days, in open session what action, if any, is warranted. The Board chair shall notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law.

Complaints against the Board chair may start at Step 3 and should be referred to the Board vice chair on behalf of the Board. The Board vice chair will cause required notices to be provided. The Board vice chair shall present the complaint to the Board. The Board may use executive session if the subject matter qualifies under Oregon law. If the Board decides an investigation is warranted, the Board may refer the investigation to a third party. When the investigation is complete, the results will be presented to the Board. After receiving the results of the investigation, the Board shall decide, within [20] days, in open session what action, if any, is warranted. The Board vice chair shall notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law.

Direct complaints related to employment may be filed with the U.S. Department of Labor, Equal Employment Opportunity Commission or Oregon Bureau of Labor and Industries.

<sup>&</sup>lt;sup>2</sup> [If the Board chooses to accept the superintendent's decision as the district's final decision on the complaint, the superintendent's written decision must meet the requirements of OAR 581-022-2370(4)(b).]

Direct complaints related to educational programs and services may be made to the Regional Civil Rights Director, U.S. Department of Education, Office for Civil Rights, Region X, 915 2nd Ave., Room 3310, Seattle, WA 98174-1099.

Additional information regarding filing of a complaint or report may be obtained through the principal, compliance officer or superintendent.

All documentation related to sexual harassment complaints may become part of the student's education record or employee's personnel file, as appropriate. Additionally, a copy of all sexual harassment complaints or reports and documentation will be maintained as a confidential file and stored in the district office.

The superintendent shall report the name of any person holding a teaching license or registered with Teacher Standards and Practices Commission (TSPC) or participating in a practicum under Oregon Administrative Rule (OAR) Chapter 584, Division 17, when, after appropriate investigation, there is reasonable cause to believe the person may have committed an act of sexual harassment. Reports shall be made to TSPC within 30 days of such a finding. Reports of sexual contact with a student shall be given to a representative from law enforcement or Oregon Department of Human Services, as possible child abuse.



# [Name of District] [Address] | [Phone]

# SEXUAL HARASSMENT COMPLAINT FORM

Name of complainant:
Position of complainant:
Date of complaint:
Name of alleged harasser:
Date and place of incident or incidents:
Description of misconduct:
Name of witnesses (if any):
Evidence of sexual harassment, i.e., letters, photos, etc. (attach evidence if possible):
Any other information:
I agree that all the information on this form is accurate and true to the best of my knowledge.
Signature: Date:

# [Name of District] [Address] | [Phone]

# WITNESS DISCLOSURE FORM

Name of Witness:
Position of Witness:
Date of Testimony/Interview:
Description of Instance Witnessed:
Any Other Information:
I agree that all the information on this form is accurate and true to the best of my knowledge.
Si anatana
Signature:Date:



# **OSBA Model Sample Administrative Regulation**

Code: GBN/JBA-AR(2) Adopted:

## Federal Law (Title IX) Sexual Harassment Complaint Procedure

(This AR is recommended for deletion.)

#### **Additional Definitions**

"Actual knowledge" means notice of sexual harassment or allegations of sexual harassment to the district's Title IX Coordinator or any official of the district who has authority to institute corrective measures on behalf of the district, or to any employee of an elementary or secondary school.<sup>1</sup>

"Complainant" means an individual who is alleged to be the victim of conduct that could constitute sexual harassment.

"Formal complaint" means a document filed by a complainant or signed by the Title IX Coordinator alleging sexual harassment against a respondent<sup>2</sup> and requesting that the district investigate the allegation of sexual harassment.<sup>3</sup>

"Supportive measures" means non-disciplinary, non-punitive individualized services offered as appropriate, as reasonably available, and without fee or charge to the complainant or the respondent before or after the filing of a formal complaint or where no formal complaint has been filed. Such measures are designed to restore or preserve equal access to the recipient's education program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the district's educational environment, or deter sexual harassment. The district must maintain as confidential any supportive measures provided to the complainant or respondent, to the extent that maintaining such confidentiality would not impair the ability of the recipient to provide supportive measures.

## **Formal Complaint Procedures**

Upon receipt of a formal complaint, the district will provide the parties<sup>5</sup> written notice of the following:

1. Notice of the district's grievance process, including any informal resolution process.

R7/31/20 | SL

<sup>&</sup>lt;sup>1</sup> This standard is not met when the only official with knowledge is the respondent.

<sup>&</sup>lt;sup>2</sup> "Respondent" means an individual who has been reported to be the perpetrator of conduct that could constitute sexual harassment.

<sup>&</sup>lt;sup>3</sup> A complainant must be participating in or attempting to participate in the education program or activity of the district with which the formal complaint is filed.

<sup>&</sup>lt;sup>4</sup> Supportive measures may include counseling, extensions of deadlines or other course-related adjustments, modifications of work or class schedules, campus escort services, mutual restrictions on contact between parties, changes in work or housing locations, leaves of absence, increased security and monitoring of certain areas of the campus, and other similar measures.

<sup>&</sup>lt;sup>5</sup> Parties include the complainant and the respondent, if known.

- 2. Notice of the allegations of sexual harassment potentially constituting sexual harassment, including sufficient details known at the time and with sufficient time to prepare a response before any initial interview.
- 3. That the respondent is presumed not responsible for the alleged conduct and that a determination regarding responsibility be made at the conclusion of the grievance process.
- 4. That the parties may have an advisor of their choice, who may be, but is not required to be, an attorney.
- 5. The parties may inspect and review evidence.
- 6. A reference to any provision in the district's code of conduct {<sup>7</sup>} that prohibits knowingly making false statements or knowingly submitting false information during the grievance process.

The Title IX Coordinator will contact the complainant and the respondent to discuss supportive measures. If necessary, the Title IX Coordinator will arrange for an individualized safety and risk analysis. If necessary, a student or non-student employee may be removed or placed on leave.

## Investigation

The Title IX Coordinator will coordinate the district's investigation. The investigation must:

- 1. Include objective evaluation of all relevant evidence, including inculpatory and exculpatory evidence.
- 2. Ensure that the burden of proof and the burden of gathering evidence sufficient to reach a determination regarding responsibility rest on the district and not on the parties.<sup>8</sup>
- 3. Provide an equal opportunity for the parties to present witnesses, and other inculpatory and exculpatory evidence.
- 4. Not restrict the ability of either party to discuss the allegations under investigation or to gather and present relevant evidence.
- 5. Provide the parties with the same opportunities to have others present during any grievance proceeding, including the opportunity to be accompanied to any related meeting or proceeding by the advisor of their choice. The district may establish restrictions regarding the extent to which the advisor may participate in the proceedings, as long as the restrictions apply equally to both parties.

<sup>&</sup>lt;sup>6</sup> Sufficient details include the identities of the parties involved in the incident, if known, the conduct allegedly constituting sexual harassment, and the date and location of the alleged incident, if known.

<sup>{\</sup>begin{align\*} The district is encouraged to review Board policy JFC and codes of conduct found in handbooks for applicable language.}

<sup>&</sup>lt;sup>8</sup> The district cannot access, consider, disclose, or otherwise use a party's records that are made of maintained by a physician, psychiatrist, psychologist, or other recognized professional or paraprofessional acting in the professional's capacity, and which are maintained in connection with the provision of treatment to the party, unless the district obtains the party's (or eligible student's parent's) voluntary, written consent to do so.

<sup>&</sup>lt;sup>9</sup> In addition to an advisor, complainants and respondents may also be entitled to other accompaniment as required by law or as necessary for conducting of grievance procedures, including but not limited to translators, services for students with disabilities and parents of minor students.

- 6. Provide, to a party whose participation is invited or expected, written notice of the date, time, location, participants, and purpose of all hearings, investigative interviews, or other meetings, with sufficient time for the party to prepare to participate.
- 7. Provide both parties an equal opportunity to inspect and review any evidence obtained as part of the investigation that is directly related to the allegations raised in a formal complaint. Prior to completion of the investigative report, the district must send to each party and party's advisor, if any, the evidence subject to inspection and review in an electronic format or a hard copy, and the parties must have at least 10 days to submit a written response, which the investigator will consider prior to completion of the investigative report;
- 8. Create an investigative report that fairly summarizes relevant evidence and is sent to each party and party's advisor in electronic format or hard copy at least 10 days prior to any hearing (if required or provided) or other time of determination of responsibility. The party and advisor will be allowed to review and provide a written response.

After the district has sent the investigative report to the parties and before reaching a determination regarding responsibility, the decision maker(s) must afford each party the opportunity to submit written, relevant questions<sup>11</sup> that a party wants asked of any party or witness, provide each party with the answers, and allow for additional, limited follow-up questions from each party. The decision-maker(s) must explain to the party proposing the questions any decision to exclude a question as not relevant.

Credibility determinations are not based on the person's status as a complainant, respondent or witness.

No person designated as a Title IX Coordinator, investigator, decision-maker, or any person designated by the district to facilitate an informal resolution process may have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent.

If, in the course of an investigation, the district decides to investigate allegations about the complainant or respondent that are not included in the notice previously provided, the district must provide notice of the additional allegations to the parties whose identities are known.

At no point in the process will the district, or anyone participating on behalf of the district, require, allow, rely upon, or otherwise use questions or evidence that constitutes, or seeks disclosure of, information protected under a legally recognized privilege, unless the person holding such privilege has waived the privilege.

#### **Determination of Responsibility**

The respondent must be deemed to be not responsible for the alleged conduct until a determination regarding responsibility is made at the conclusion of the grievance process.

<sup>&</sup>lt;sup>10</sup> This includes the evidence upon which the district does not intent to rely in reaching a determination regarding responsibility and inculpatory or exculpatory evidence whether obtained from a party or other source, so that each party can meaningfully respond to the evidence prior to the investigation. The district must make all such evidence subject to the parties' inspection and review available at any hearing to give each party equal opportunity to refer to such evidence during the hearing, including for purposes of cross-examination.

<sup>&</sup>lt;sup>11</sup> Questions and evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant, unless such questions and evidence about the complainant's prior sexual behavior are offered to prove that someone other than the respondent committed the conduct alleged by the complainant, or if the question and evidence concern specific incidents of the complainants prior sexual behavior with respect to the respondent and are offered to prove consent.

The standard to be used for formal complaints in determining whether a violation has occurred is the [preponderance of the evidence<sup>12</sup>] [clear and convincing evidence<sup>13</sup>] standard.

The person deciding the question of responsibility (the "decision-maker") must be someone other than the Title IX Coordinator or the investigator(s). The decision-maker must issue a written determination which must include:

- 1. Identification of the allegations potentially constituting sexual harassment;
- 2. A description of the procedural steps taken from the receipt of the formal complaint through the determination, including any notifications to the parties, interviews with parties and witnesses, site visits, methods used to gather evidence, and hearings held;
- 3. Findings of fact supporting the determination;
- 4. Conclusions regarding the application of the district's code of conduct to the facts;
- 5. A statement of, and rationale for, the result as to each allegation, including:
  - a. A determination regarding responsibility;
  - b. Any disciplinary sanctions the district imposes on the respondent; and
  - c. Whether remedies designed to restore or preserve equal access to the district's education program or activity will be provided by the district to the complainant; and
- 6. The district's procedures and permissible bases for the complainant and respondent to appeal.

The district must provide the written determination to the parties simultaneously.

The determination regarding responsibility becomes final either on the date that the recipient provides the parties with the written determination of the result of the appeal, if an appeal is filed, or if an appeal is not filed, the date on which an appeal would no longer be considered timely.

#### Remedies

The Title IX Coordinator is responsible for effective implementation of any remedies.

The disciplinary sanctions<sup>14</sup> may include:

- 1. [Discipline up to and including suspension and expulsion;
- 2. Removal from various activities, committees, extra-curricular, positions, etc.
- 3. Disqualification for awards and honors;

<sup>&</sup>lt;sup>12</sup> A preponderance of the evidence standard is understood to mean concluding that a fact is more likely than not to be true. U.S. Department of Education, Title IX Regulations commentary, p. 1268, FN 1409.

<sup>&</sup>lt;sup>13</sup> A clear and convincing evidence standard of evidence is understood to mean concluding that a fact is highly probable to be true. U.S. Department of Education, Title IX Regulations commentary, p. 1268, FN 1409.

<sup>&</sup>lt;sup>14</sup> Districts should review any other disciplinary procedures and requirements prior to imposing any discipline, and should contact legal counsel with questions.

4. Discipline up to and including termination, in accordance with laws, agreements, contracts, handbooks, etc.]<sup>15</sup>

Other remedies may include:

1. [Educational programming][;][.]

## Dismissal of a Formal Complaint

The district must dismiss a formal complaint with regard to Title IX sexual harassment if the alleged conduct:

- 1. Would not constitute sexual harassment, even if proved;
- 2. Did not occur in the district's education program or activity<sup>16</sup>; or
- 3. Did not occur against a person in the United States.

The district may dismiss a formal complaint with regard to Title IX sexual harassment if at any time during the investigation or hearing, if provided:

- 1. A complainant notifies the Title IX Coordinator in writing that the complaint would like to withdraw the formal complaint or any allegations therein;
- 2. The respondent is no longer enrolled or employed by the district; or
- 3. Specific circumstances prevent the recipient from gathering evidence sufficient to reach a determination as to the formal complaint or allegations therein.

Upon dismissal of a formal complaint, the district must promptly send written notice of the dismissal and the reason(s) therefor simultaneously to the parties.

The dismissal of a formal complaint under Title IX does not preclude the district from continuing any investigation and taking action under a different process. The district may have an obligation to continue an investigation and process under a different process.

#### **Consolidation of Complaints**

The district may consolidate formal complaints as to allegations of sexual harassment against more than one respondent, or by one or more complainant against one or more respondents, or by one party against another party, where the allegations of sexual harassment arise out of the same facts or circumstances.

#### **Informal Resolution**

If the district receives a formal complaint, at any time prior to reaching a determination regarding responsibility, the district may offer an optional informal resolution process, provided that the district:

<sup>&</sup>lt;sup>15</sup> It is important to keep supportive measures separate from disciplinary sanctions. Supportive measures must be "non-disciplinary" and "non-punitive."

<sup>&</sup>lt;sup>16</sup> Includes locations, events, or circumstances over which the district exercised substantial control over both the respondent and the context in which the sexual harassment occurs[, and also includes any building owned or controlled by a student organization that is officially recognized by a postsecondary institution]. (Title 34 C.F.R. §106.44(a))

- 1. Provides written notice to the parties disclosing:
  - a. The allegations;
  - b. The requirements of the informal resolution process including the circumstances under which it precludes the parties from resuming a formal complaint arising from the same allegations, provided, however, that at any time prior to agreeing to a resolution, any party has the right to withdraw from the informal resolution process and resume the grievance process with respect to the formal complaint; and
  - c. Any consequences resulting from participating in the informal resolution process, including the records that will be maintained or could be shared.
- 2. Obtains the parties' voluntary written consent to the informal resolution process; and
- 3. Does not offer or facilitate an informal resolution process to resolve allegations that an employee sexually harassed a student.

## **Appeals**

Either party may file an appeal from a determination regarding responsibility or from a dismissal of a formal complaint, within [15] days of the decision, on the following bases:

- 1. Procedural irregularity that affected the outcome of the matter;
- 2. New evidence that was not reasonably available at the time the determination regarding responsibility or dismissal was made, that could affect the outcome of the matter; or
- 3. The Title IX Coordinator, investigator(s), or decision-maker(s) had a conflict of interest or bias for or against complainants or respondents generally or the individual complainant or respondent that affected the outcome of the matter.
- 4. [Additional bases may be allowed, if made available equally to both parties.]

When an appeal is filed, the district must:

- 1. Notify the other party in writing;
- 2. Implement appeal procedures equally for both parties;
- 3. Ensure the decision-makers(s) for the appeal is not the same person as the decision-maker(s) who reached the determination regarding responsibility or dismissal, the investigator(s), or the Title IX Coordinator;
- 4. Ensure the decision-maker for the appeal is free from conflicts of interest and bias;
- 5. Give both parties a reasonable equal opportunity to submit a written statement in support of, or challenging the outcome;
- 6. Issue a written decision describing the result of the appeal and the rationale for the result; and
- 7. Provide the written decision simultaneously to both parties.

#### **Timelines**

The district will complete the following portions of the grievance process within the specified timelines:

- 1. General grievance process (from receipt of formal complaint to determination of responsibility: [90] days;
- 2. Appeals (from receipt of appeal): [60] days;
- 3. Informal resolution process: [60] days.

Temporary delays of the grievance process, or limited extensions of time will be allowed for good cause 17 with written notice to the parties.

#### Records

Records will be created and maintained in accordance with the requirements in Title 34 C.F.R. §106.45(a)(10). 18

## **Training**

Title IX Coordinators, investigators, decision-makers, and any person who facilitates an informal resolution process must receive training on the definition of sexual harassment, the scope of the district's education program or activity, how to conduct an investigation and grievance process including hearings, appeals, and information resolution processes. The training must also include avoiding prejudgment of the facts at issue, conflicts of interest and bias.

Decision-makers must receive training on any technology to be used at a live hearing and on issues of relevance of questions and evident, including when questions about evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant.

Investigators must receive training on issues of relevance to create an investigative report that fairly summarizes relevant evidence.

Materials used to train Title IX Coordinators, investigators, decision-makers, and any person who facilitates an informal resolution process, must not rely on sex stereotypes, must promote impartial investigations and adjudications of formal complaints of sexual harassment and must be made publicly available on the district's website. {19}

Most records (including training) must be retained for at least seven years.

 $<sup>^{17}</sup>$  Good cause may include considerations such as the absence of a party, a party's advisor or a witness; concurrent law enforcement activity; or the need for language assistance or accommodation of disabilities. (Title 34 C.F.R. § 106.45(b)(1)(v))

<sup>&</sup>lt;sup>18</sup> This includes creating a record for each investigation. This record must include:

<sup>•</sup> Supportive measures, or reasons why the response was not clearly unreasonable under the circumstances;

<sup>•</sup> Basis for the conclusion that the district's response was not deliberatively indifferent; and

<sup>•</sup> What measures were taken to restore or preserve equal access to the district's educational program or activity. (Title 34 C.F.R. § 106.45(a)(10)(ii))

<sup>{19</sup> If a district does not have a website, the district must make these materials available upon request for inspection by members of the public.}

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# **Grant School District 3**

Code: IKF-AR
Adopted: 3/16/16

Readopted: 1/17/18; 4/18/18

# **Graduation Requirements**

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## **Diploma**

A high school diploma will be awarded to students in grades 9 through 12 who complete a minimum of 25 credits which include at least:

- 1. Four credits of English (shall include the equivalent of one unit in written composition);
- 2. Three credits of mathematics (shall include one unit at the Algebra I level and two units that are at a level higher than Algebra I);
- 3. Three credits of science;
- 4. Three credits of social sciences (including history, civics, geography and economics (including personal finance));
- 5. One credit in health education;
- 6. One credit in physical education; and
- 7. Three credits in career and technical education, the arts or world language (units shall be earned in any one or a combination).

The district shall offer students credit options provided the method for obtaining such credit is described in the student's personal education plan and the credit is earned by meeting requirements described in Oregon Administrative Rule (OAR) 581-022-2025.

To receive a diploma, in addition to credit requirements as outlined in OAR 581-022-2000, a student must:

- 1. Demonstrate proficiency in the Essential Skills of Reading, Writing and Apply Mathematics;
- 2. Develop an education plan and build an education profile;
- 3. Demonstrate extended application through a collection of evidence; and
- 4. Participate in career-related learning experiences outlined in the education plan.

# **Essential Skills Appeal**

The district will follow Board policy KL - Public Complaints in the event of an appeal diploma based on the Essential Skills graduation requirement. The district will retain s samples and student performance data to ensure that sufficient evidence is available in appeal.

## **Modified Diploma**

A modified diploma will be awarded only to students who have demonstrated the inability to meet the full set of academic standards adopted by the State Board of Education for a high school diploma even with reasonable modifications and accommodations. A modified diploma may only be awarded to a student who meets the eligibility criteria listed below:

- 1. Has a documented history of an inability to maintain grade level achievement due to significant learning and instructional barriers; or
- 2. Has a documented history of a medical condition that creates a barrier to achievement.

Having met the above eligibility criteria, a modified diploma will be awarded to students who, while in grade nine through completion of high school, complete 24 credits which shall include:

- 1. Three credits in English;
- 2. Two credits in mathematics;
- 3. Two credits in science;
- 4. Two credits in social sciences;
- 5. One credit in health education;
- 6. One credit in physical education; and
- 7. One credit in career technology, the arts or a world language.

In addition to credit requirements as outlined in OAR 581-022-2010, a student must:

- 1. Develop an education plan and build an education profile; and
- 2. Demonstrate extended application through a collection of evidence.

A student must also demonstrate proficiency in the Essential Skills with reasonable modifications and accommodations.

Districts may make modifications to the assessment for students who seek a modified diploma when the following conditions are met:

- 1. For a student on an individualized education program (IEP), any modifications to work samples must be consistent with the requirements established in the IEP. Modifications are changes to the achievement level, construct or measured outcome of an assessment. This means that IEP or school teams responsible for approving modifications for a student's assessment may adjust the administration of the assessment and/or the assessment's achievement standard.
- 2. For a student not on an IEP, any modifications to work samples must have been provided to the student during his/her instruction in the content area to be assessed, and in the year in which the

student is being assessed, and modifications must be approved by the school team that is responsible for monitoring the student's progress toward the modified diploma.

Students not on an IEP or a Section 504 Plan may not receive a modified Smarter Balanced assessment.

A student's school team shall decide that a student should work toward a modified diploma no earlier than the end of grade six and no later than two years before the student's anticipated exit from high school. A student's school team may decide to revise a modified diploma decision.

A student's school team may decide that a student who was not previously working towards a modified diploma should work towards one when the student is less than two years from anticipated exit from high school if the documented history has changed.

Beginning in grade five when a student is taking an alternate assessment, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of a modified diploma.

#### **Extended Diploma**

An extended diploma will be awarded only to students who have demonstrated the inability to meet the full set of academic content standards adopted by the State Board of Education for a diploma while receiving modifications and accommodations. To be eligible for an extended diploma, a student must:

- 1. While in grade nine through completion of high school, complete 12 credits, which may not include more than six credits in a self-contained special education classroom and will include:
  - a. Two credits of mathematics;
  - b. Two credits of English;
  - c. Two credits of science;
  - d. Three credits of history, geography, economics or civics;
  - e. One credit of health;
  - f. One credit of physical education;
  - g. One credit of the arts or a world language.

#### 2. Have a documented history of:

- a. An inability to maintain grade level achievement due to significant learning and instructional barriers; or
- b. A medical condition that creates a barrier to achievement; and
- c. Participating in an alternate assessment no later than grade six and lasting for two or more assessment cycles; or
- d. A change in the student's ability to participate in grade level activities as a result of a serious illness or injury that occurred after grade eight.

Beginning in grade five when a student is taking an alternate assessment, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of an extended diploma.

#### **Alternative Certificates**

Alternative certificates will be awarded to students who do not satisfy the requirements for a diploma, a modified diploma or an extended diploma if the students meet minimum credit requirements established by the district. Alternative certificates will be awarded based on individual student needs and achievement.

Beginning in grade five when a student is taking an alternate assessment, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of an alternative certificate.

#### Assessment

Students may opt-out of the Smarter Balanced or alternate Oregon Extended Assessment by completing the Oregon Department of Education's Opt-out Form<sup>1</sup> and submitting the form to the district.

<sup>1</sup> www.ode.state.or.us: or navigate to Teaching & Learning > Testing - Student Assessment > Smarter Balanced

# **OSBA Model Sample Administrative Regulation**

Code:	JBA/GBN-AR(1)			
Revised/Reviewed:	Sexual 1	Harassment Co	omplaint Procedur	e
(This AR is recomm			r i	
{1}Reports and com	nplaints of sexual	harassment shoul	ld be made to the follow	wing individual(s):
Name		Position	Phone	Email
[				]
The district official Oregon Procedures	C	1	the required written not Harassment.	tice as outlined under

Step 1 The district official receiving the report or complaint shall promptly initiate an investigation using procedures and standards, including but not limited to, those identified in Board policy JBA/GBN - Sexual Harassment and will notify the complainant or reporting person, any impacted person who is not a reporting person (if appropriate), each reported person, and where applicable the parents of a reporting person, impacted person, or reported person, when such investigation is initiated. The official will arrange such meetings as may be necessary to discuss the issue with all concerned parties within [five] working days after receipt of the report or complaint. The parties will have an opportunity to submit evidence and a list of witnesses. All findings of the investigation shall be reduced to writing. The official conducting the investigation shall notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law within [30] days of receipt of the report or complaint.

A copy of the required written notice(s) and the date and details of notification of the notice of investigation and results of the investigation, together with any other documentation related to the sexual harassment incident, including disciplinary action taken or recommended, shall be forwarded to the superintendent.

- Step 2 If a complainant is not satisfied with the decision at Step 1, the complainant may submit a written appeal to the superintendent[ or designee]. Such appeal must be filed within [10] working days after receipt of the Step 1 decision. The superintendent[ or designee] will arrange such meetings with the complainant and other affected parties as deemed necessary to discuss the appeal within [5] working days of receipt of the appeal. The superintendent[ or designee] shall provide a written decision to the complainant within [10] working days.
- Step 3 If a complainant is not satisfied with the decision at Step 2, the complainant may submit a written appeal to the Board. Such appeal must be filed within [10] working days after receipt of the Step 2 decision. The Board will review the decision of the superintendent [or designee]

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<sup>{\</sup>text{1 Align with same positions identified in policy.}}

in a public meeting to determine what action is appropriate. The Board may use executive session if the subject matter qualifies under Oregon law. Appropriate action may include, but is not limited to, holding a hearing, requesting additional information, and adopting the superintendent's[ or designee's] decision. All parties involved, including the school administration, may be asked to attend a hearing for the purposes of making further explanations and clarifying the issues. The Board shall provide a written decision to the complainant within [30] working days following receipt of the appeal.

If the Board chooses not to hear the complaint, the superintendent's [or designee's] decision in Step 2 is final [2].

The superintendent is authorized to amend these procedures (including timelines) when the superintendent feels it is necessary for the efficient handling of the complaint. Notice of any amendments will be promptly provided to the parties.

Complaints against the principal may start at Step 2 and may be filed with the superintendent[ or designee]. The superintendent[ or designee] will cause the required notices to be provided. The superintendent[ or designee] will investigate the complaint and will notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law. If the complaint remains unresolved within [10] working days of receipt by the superintendent[ or designee], the complainant may appeal to the Board in Step 3.

Complaints against the superintendent or a Board member (other than the Board chair) may start at Step 3 and should be referred to the Board chair on behalf of the Board. The Board chair will cause required notices to be provided. The Board chair shall present the complaint to the Board. The Board may use executive session if the subject matter qualifies under Oregon law. If the Board decides an investigation is warranted, the Board may refer the investigation to a third party. When the investigation is complete, the results will be presented to the Board. After receiving the results of the investigation, the Board shall decide, within [20] days, in open session what action, if any, is warranted. The Board chair shall notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law.

Complaints against the Board chair may start at Step 3 and should be referred to the Board vice chair on behalf of the Board. The Board vice chair will cause required notices to be provided. The Board vice chair shall present the complaint to the Board. The Board may use executive session if the subject matter qualifies under Oregon law. If the Board decides an investigation is warranted, the Board may refer the investigation to a third party. When the investigation is complete, the results will be presented to the Board. After receiving the results of the investigation, the Board shall decide, within [20] days, in open session what action, if any, is warranted. The Board vice chair shall notify the parties in writing that the investigation is concluded and if a violation of the policy was found to have occurred to the extent allowable by law.

Direct complaints related to employment may be filed with the U.S. Department of Labor, Equal Employment Opportunity Commission or Oregon Bureau of Labor and Industries.

<sup>&</sup>lt;sup>2</sup> [If the Board chooses to accept the superintendent's decision as the district's final decision on the complaint, the superintendent's written decision must meet the requirements of OAR 581-022-2370(4)(b).]

Direct complaints related to educational programs and services may be made to the Regional Civil Rights Director, U.S. Department of Education, Office for Civil Rights, Region X, 915 2nd Ave., Room 3310, Seattle, WA 98174-1099.

Additional information regarding filing of a complaint or report may be obtained through the principal, compliance officer or superintendent.

All documentation related to sexual harassment complaints may become part of the student's education record or employee's personnel file, as appropriate. Additionally, a copy of all sexual harassment complaints or reports and documentation will be maintained as a confidential file and stored in the district office.

The superintendent shall report the name of any person holding a teaching license or registered with Teacher Standards and Practices Commission (TSPC) or participating in a practicum under Oregon Administrative Rule (OAR) Chapter 584, Division 17, when, after appropriate investigation, there is reasonable cause to believe the person may have committed an act of sexual harassment. Reports shall be made to TSPC within 30 days of such a finding. Reports of sexual contact with a student shall be given to a representative from law enforcement or Oregon Department of Human Services, as possible child abuse.



# [Name of District] [Address] | [Phone]

# SEXUAL HARASSMENT COMPLAINT FORM

Name of complainant:
Position of complainant:
Date of complaint:
Name of alleged harasser:
Date and place of incident or incidents:
Description of misconduct:
Name of witnesses (if any):
Evidence of sexual harassment, i.e., letters, photos, etc. (attach evidence if possible):
Any other information:
I agree that all the information on this form is accurate and true to the best of my knowledge.
Signature: Date:

# [Name of District] [Address] | [Phone]

# WITNESS DISCLOSURE FORM

Name of Witness:
Position of Witness:
Date of Testimony/Interview:
Description of Instance Witnessed:
Any Other Information:
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I agree that all the information on this form is accurate and true to the best of my knowledge.
Signature: Date:

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# **OSBA Model Sample Administrative Regulation**

Code: JBA/GBN-AR(2) Adopted:

## Federal Law (Title IX) Sexual Harassment Complaint Procedure

(This AR is recommended for deletion.)

#### **Additional Definitions**

"Actual knowledge" means notice of sexual harassment or allegations of sexual harassment to the district's Title IX Coordinator or any official of the district who has authority to institute corrective measures on behalf of the district, or to any employee of an elementary or secondary school.<sup>1</sup>

"Complainant" means an individual who is alleged to be the victim of conduct that could constitute sexual harassment.

"Formal complaint" means a document filed by a complainant or signed by the Title IX Coordinator alleging sexual harassment against a respondent<sup>2</sup> and requesting that the district investigate the allegation of sexual harassment.<sup>3</sup>

"Supportive measures" means non-disciplinary, non-punitive individualized services offered as appropriate, as reasonably available, and without fee or charge to the complainant or the respondent before or after the filing of a formal complaint or where no formal complaint has been filed. Such measures are designed to restore or preserve equal access to the recipient's education program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the district's educational environment, or deter sexual harassment. The district must maintain as confidential any supportive measures provided to the complainant or respondent, to the extent that maintaining such confidentiality would not impair the ability of the recipient to provide supportive measures.

## **Formal Complaint Procedures**

Upon receipt of a formal complaint, the district will provide the parties<sup>5</sup> written notice of the following:

1. Notice of the district's grievance process, including any informal resolution process.

<sup>&</sup>lt;sup>1</sup> This standard is not met when the only official with knowledge is the respondent.

<sup>&</sup>lt;sup>2</sup> "Respondent" means an individual who has been reported to be the perpetrator of conduct that could constitute sexual harassment.

<sup>&</sup>lt;sup>3</sup> A complainant must be participating in or attempting to participate in the education program or activity of the district with which the formal complaint is filed.

<sup>&</sup>lt;sup>4</sup> Supportive measures may include counseling, extensions of deadlines or other course-related adjustments, modifications of work or class schedules, campus escort services, mutual restrictions on contact between parties, changes in work or housing locations, leaves of absence, increased security and monitoring of certain areas of the campus, and other similar measures.

<sup>&</sup>lt;sup>5</sup> Parties include the complainant and the respondent, if known.

- 2. Notice of the allegations of sexual harassment potentially constituting sexual harassment, including sufficient details known at the time and with sufficient time to prepare a response before any initial interview.
- 3. That the respondent is presumed not responsible for the alleged conduct and that a determination regarding responsibility be made at the conclusion of the grievance process.
- 4. That the parties may have an advisor of their choice, who may be, but is not required to be, an attorney.
- 5. The parties may inspect and review evidence.
- 6. A reference to any provision in the district's code of conduct {<sup>7</sup>} that prohibits knowingly making false statements or knowingly submitting false information during the grievance process.

The Title IX Coordinator will contact the complainant and the respondent to discuss supportive measures. If necessary, the Title IX Coordinator will arrange for an individualized safety and risk analysis. If necessary, a student or non-student employee may be removed or placed on leave.

#### Investigation

The Title IX Coordinator will coordinate the district's investigation. The investigation must:

- 1. Include objective evaluation of all relevant evidence, including inculpatory and exculpatory evidence.
- 2. Ensure that the burden of proof and the burden of gathering evidence sufficient to reach a determination regarding responsibility rest on the district and not on the parties.<sup>8</sup>
- 3. Provide an equal opportunity for the parties to present witnesses, and other inculpatory and exculpatory evidence.
- 4. Not restrict the ability of either party to discuss the allegations under investigation or to gather and present relevant evidence.
- 5. Provide the parties with the same opportunities to have others present during any grievance proceeding, including the opportunity to be accompanied to any related meeting or proceeding by the advisor of their choice. The district may establish restrictions regarding the extent to which the advisor may participate in the proceedings, as long as the restrictions apply equally to both parties.

<sup>&</sup>lt;sup>6</sup> Sufficient details include the identities of the parties involved in the incident, if known, the conduct allegedly constituting sexual harassment, and the date and location of the alleged incident, if known.

<sup>{\</sup>begin{align\*} The district is encouraged to review Board policy JFC and codes of conduct found in handbooks for applicable language.}

<sup>&</sup>lt;sup>8</sup> The district cannot access, consider, disclose, or otherwise use a party's records that are made of maintained by a physician, psychiatrist, psychologist, or other recognized professional or paraprofessional acting in the professional's capacity, and which are maintained in connection with the provision of treatment to the party, unless the district obtains the party's (or eligible student's parent's) voluntary, written consent to do so.

<sup>&</sup>lt;sup>9</sup> In addition to an advisor, complainants and respondents may also be entitled to other accompaniment as required by law or as necessary for conducting of grievance procedures, including but not limited to translators, services for students with disabilities and parents of minor students.

- 6. Provide, to a party whose participation is invited or expected, written notice of the date, time, location, participants, and purpose of all hearings, investigative interviews, or other meetings, with sufficient time for the party to prepare to participate.
- 7. Provide both parties an equal opportunity to inspect and review any evidence obtained as part of the investigation that is directly related to the allegations raised in a formal complaint. Prior to completion of the investigative report, the district must send to each party and party's advisor, if any, the evidence subject to inspection and review in an electronic format or a hard copy, and the parties must have at least 10 days to submit a written response, which the investigator will consider prior to completion of the investigative report;
- 8. Create an investigative report that fairly summarizes relevant evidence and is sent to each party and party's advisor in electronic format or hard copy at least 10 days prior to any hearing (if required or provided) or other time of determination of responsibility. The party and advisor will be allowed to review and provide a written response.

After the district has sent the investigative report to the parties and before reaching a determination regarding responsibility, the decision maker(s) must afford each party the opportunity to submit written, relevant questions<sup>11</sup> that a party wants asked of any party or witness, provide each party with the answers, and allow for additional, limited follow-up questions from each party. The decision-maker(s) must explain to the party proposing the questions any decision to exclude a question as not relevant.

Credibility determinations are not based on the person's status as a complainant, respondent or witness.

No person designated as a Title IX Coordinator, investigator, decision-maker, or any person designated by the district to facilitate an informal resolution process may have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent.

If, in the course of an investigation, the district decides to investigate allegations about the complainant or respondent that are not included in the notice previously provided, the district must provide notice of the additional allegations to the parties whose identities are known.

At no point in the process will the district, or anyone participating on behalf of the district, require, allow, rely upon, or otherwise use questions or evidence that constitutes, or seeks disclosure of, information protected under a legally recognized privilege, unless the person holding such privilege has waived the privilege.

## **Determination of Responsibility**

The respondent must be deemed to be not responsible for the alleged conduct until a determination regarding responsibility is made at the conclusion of the grievance process.

<sup>&</sup>lt;sup>10</sup> This includes the evidence upon which the district does not intent to rely in reaching a determination regarding responsibility and inculpatory or exculpatory evidence whether obtained from a party or other source, so that each party can meaningfully respond to the evidence prior to the investigation. The district must make all such evidence subject to the parties' inspection and review available at any hearing to give each party equal opportunity to refer to such evidence during the hearing, including for purposes of cross-examination.

<sup>&</sup>lt;sup>11</sup> Questions and evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant, unless such questions and evidence about the complainant's prior sexual behavior are offered to prove that someone other than the respondent committed the conduct alleged by the complainant, or if the question and evidence concern specific incidents of the complainants prior sexual behavior with respect to the respondent and are offered to prove consent.

The standard to be used for formal complaints in determining whether a violation has occurred is the [preponderance of the evidence<sup>12</sup>] [clear and convincing evidence<sup>13</sup>] standard.

The person deciding the question of responsibility (the "decision-maker") must be someone other than the Title IX Coordinator or the investigator(s). The decision-maker must issue a written determination which must include:

- 1. Identification of the allegations potentially constituting sexual harassment;
- 2. A description of the procedural steps taken from the receipt of the formal complaint through the determination, including any notifications to the parties, interviews with parties and witnesses, site visits, methods used to gather evidence, and hearings held;
- 3. Findings of fact supporting the determination;
- 4. Conclusions regarding the application of the district's code of conduct to the facts;
- 5. A statement of, and rationale for, the result as to each allegation, including:
  - a. A determination regarding responsibility;
  - b. Any disciplinary sanctions the district imposes on the respondent; and
  - c. Whether remedies designed to restore or preserve equal access to the district's education program or activity will be provided by the district to the complainant; and
- 6. The district's procedures and permissible bases for the complainant and respondent to appeal.

The district must provide the written determination to the parties simultaneously.

The determination regarding responsibility becomes final either on the date that the recipient provides the parties with the written determination of the result of the appeal, if an appeal is filed, or if an appeal is not filed, the date on which an appeal would no longer be considered timely.

#### Remedies

The Title IX Coordinator is responsible for effective implementation of any remedies.

The disciplinary sanctions<sup>14</sup> may include:

- 1. [Discipline up to and including suspension and expulsion;
- 2. Removal from various activities, committees, extra-curricular, positions, etc.
- 3. Disqualification for awards and honors;

<sup>&</sup>lt;sup>12</sup> A preponderance of the evidence standard is understood to mean concluding that a fact is more likely than not to be true. U.S. Department of Education, Title IX Regulations commentary, p. 1268, FN 1409.

<sup>&</sup>lt;sup>13</sup> A clear and convincing evidence standard of evidence is understood to mean concluding that a fact is highly probable to be true. U.S. Department of Education, Title IX Regulations commentary, p. 1268, FN 1409.

<sup>&</sup>lt;sup>14</sup> Districts should review any other disciplinary procedures and requirements prior to imposing any discipline, and should contact legal counsel with questions.

4. Discipline up to and including termination, in accordance with laws, agreements, contracts, handbooks, etc.]<sup>15</sup>

Other remedies may include:

1. [Educational programming][;][.]

#### **Dismissal of a Formal Complaint**

The district must dismiss a formal complaint with regard to Title IX sexual harassment if the alleged conduct:

- 1. Would not constitute sexual harassment, even if proved;
- 2. Did not occur in the district's education program or activity<sup>16</sup>; or
- 3. Did not occur against a person in the United States.

The district may dismiss a formal complaint with regard to Title IX sexual harassment if at any time during the investigation or hearing, if provided:

- 1. A complainant notifies the Title IX Coordinator in writing that the complaint would like to withdraw the formal complaint or any allegations therein;
- 2. The respondent is no longer enrolled or employed by the district; or
- 3. Specific circumstances prevent the recipient from gathering evidence sufficient to reach a determination as to the formal complaint or allegations therein.

Upon dismissal of a formal complaint, the district must promptly send written notice of the dismissal and the reason(s) therefor simultaneously to the parties.

The dismissal of a formal complaint under Title IX does not preclude the district from continuing any investigation and taking action under a different process. The district may have an obligation to continue an investigation and process under a different process.

#### **Consolidation of Complaints**

The district may consolidate formal complaints as to allegations of sexual harassment against more than one respondent, or by one or more complainant against one or more respondents, or by one party against another party, where the allegations of sexual harassment arise out of the same facts or circumstances.

#### **Informal Resolution**

If the district receives a formal complaint, at any time prior to reaching a determination regarding responsibility, the district may offer an optional informal resolution process, provided that the district:

<sup>&</sup>lt;sup>15</sup> It is important to keep supportive measures separate from disciplinary sanctions. Supportive measures must be "non-disciplinary" and "non-punitive."

<sup>&</sup>lt;sup>16</sup> Includes locations, events, or circumstances over which the district exercised substantial control over both the respondent and the context in which the sexual harassment occurs[, and also includes any building owned or controlled by a student organization that is officially recognized by a postsecondary institution]. (Title 34 C.F.R. §106.44(a))

- 1. Provides written notice to the parties disclosing:
  - a. The allegations;
  - b. The requirements of the informal resolution process including the circumstances under which it precludes the parties from resuming a formal complaint arising from the same allegations, provided, however, that at any time prior to agreeing to a resolution, any party has the right to withdraw from the informal resolution process and resume the grievance process with respect to the formal complaint; and
  - c. Any consequences resulting from participating in the informal resolution process, including the records that will be maintained or could be shared.
- 2. Obtains the parties' voluntary written consent to the informal resolution process; and
- 3. Does not offer or facilitate an informal resolution process to resolve allegations that an employee sexually harassed a student.

## Appeals

Either party may file an appeal from a determination regarding responsibility or from a dismissal of a formal complaint, within [15] days of the decision, on the following bases:

- 1. Procedural irregularity that affected the outcome of the matter;
- 2. New evidence that was not reasonably available at the time the determination regarding responsibility or dismissal was made, that could affect the outcome of the matter; or
- 3. The Title IX Coordinator, investigator(s), or decision-maker(s) had a conflict of interest or bias for or against complainants or respondents generally or the individual complainant or respondent that affected the outcome of the matter.
- 4. [Additional bases may be allowed, if made available equally to both parties.]

When an appeal is filed, the district must:

- 1. Notify the other party in writing;
- 2. Implement appeal procedures equally for both parties;
- 3. Ensure the decision-makers(s) for the appeal is not the same person as the decision-maker(s) who reached the determination regarding responsibility or dismissal, the investigator(s), or the Title IX Coordinator;
- 4. Ensure the decision-maker for the appeal is free from conflicts of interest and bias;
- 5. Give both parties a reasonable equal opportunity to submit a written statement in support of, or challenging the outcome;
- 6. Issue a written decision describing the result of the appeal and the rationale for the result; and
- 7. Provide the written decision simultaneously to both parties.

#### **Timelines**

The district will complete the following portions of the grievance process within the specified timelines:

- 1. General grievance process (from receipt of formal complaint to determination of responsibility: [90] days;
- 2. Appeals (from receipt of appeal): [60] days;
- 3. Informal resolution process: [60] days.

Temporary delays of the grievance process, or limited extensions of time will be allowed for good cause 17 with written notice to the parties.

#### Records

Records will be created and maintained in accordance with the requirements in Title 34 C.F.R. §106.45(a)(10). 18

## **Training**

Title IX Coordinators, investigators, decision-makers, and any person who facilitates an informal resolution process must receive training on the definition of sexual harassment, the scope of the district's education program or activity, how to conduct an investigation and grievance process including hearings, appeals, and information resolution processes. The training must also include avoiding prejudgment of the facts at issue, conflicts of interest and bias.

Decision-makers must receive training on any technology to be used at a live hearing and on issues of relevance of questions and evident, including when questions about evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant.

Investigators must receive training on issues of relevance to create an investigative report that fairly summarizes relevant evidence.

Materials used to train Title IX Coordinators, investigators, decision-makers, and any person who facilitates an informal resolution process, must not rely on sex stereotypes, must promote impartial investigations and adjudications of formal complaints of sexual harassment and must be made publicly available on the district's website. {19}

Most records (including training) must be retained for at least seven years.

<sup>&</sup>lt;sup>17</sup> Good cause may include considerations such as the absence of a party, a party's advisor or a witness; concurrent law enforcement activity; or the need for language assistance or accommodation of disabilities. (Title 34 C.F.R. § 106.45(b)(1)(v))

<sup>&</sup>lt;sup>18</sup> This includes creating a record for each investigation. This record must include:

<sup>•</sup> Supportive measures, or reasons why the response was not clearly unreasonable under the circumstances;

<sup>•</sup> Basis for the conclusion that the district's response was not deliberatively indifferent; and

<sup>•</sup> What measures were taken to restore or preserve equal access to the district's educational program or activity. (Title 34 C.F.R. § 106.45(a)(10)(ii))

<sup>{19</sup> If a district does not have a website, the district must make these materials available upon request for inspection by members of the public.}

# **OSBA Model Sample Policy**

Code: JHCD/JHCDA Adopted:

Medications\*\*/\*

(This policy is recommended for deletion.)

The district recognizes that administering a medication to a student and/or permitting a student to administer a medication to the m self, may be necessary when the failure to take such medication during school hours would prevent the student from attending school, and recognizes a need to ensure the health and well-being of a student who requires regular doses or injections of a medication as a result of experiencing a life-threatening allergic reaction or adrenal crisis<sup>1</sup>, or a need to manage hypoglycemia, asthma or diabetes. Accordingly, the district may administer or a student may be permitted to administer to them self prescription (injectable and noninjectable) and/or nonprescription (noninjectable) medication at school.

The district shall designate personnel authorized to administer medications to students. Annual training shall be provided to designated personnel as required by law in accordance with guidelines approved by the Oregon Department of Education (ODE). When a licensed health care professional is not immediately available, trained personnel designated by the district may administer epinephrine, glucagon or another medication to a student as prescribed and/or allowed by Oregon law.

[Current first-aid and CPR cards are strongly encouraged for designated personnel.] [A current first-aid and CPR card is required for designated personnel.]

The district reserves the right to reject a request for administration of medication at school, either by district personnel or student self-administration, if the medication is not necessary for the student to remain in school.

The superintendent and/or designee will require that an individualized health care plan and allergy plan is developed for every student with a known life-threatening allergy or a need to manage asthma, and an individualized health care plan for every student for whom the district has been given proper notice of a diagnosis of adrenal insufficiency. Such a plan will include provisions for administering medication and/or responding to emergency situations while the student is in school, at a school-sponsored activity, under the supervision of school personnel, in a before-school or after-school care program on school-owned property and in transit to or from school or a school-sponsored activity.

A student may be allowed to self-administer a medication for asthma, diabetes, hypoglycemia or severe allergies as prescribed by an Oregon licensed health care professional, upon written and signed request of the parent or guardian and subject to age-appropriate guidelines. This self-administration provision also requires a written and signed confirmation the student has been instructed by the Oregon licensed health care professional on the proper use of and responsibilities for the prescribed medication. A request to the

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<sup>&</sup>lt;sup>1</sup> Under proper notice given to the district by a student or student's parent or guardian.

district to administer or allow a student to self-administer prescription medication shall include a signed prescription and treatment plan from a prescriber<sup>2</sup>.

A request to the district to administer or allow a student to self-administer nonprescription medication that is not approved by the Federal Drug Administration (FDA) shall include a written order from the student's prescriber that meets the requirements of law.

A written request and permission form signed by a student's parent or guardian, unless the student is allowed to access medical care without parental consent under state law<sup>3</sup>, is required and will be kept on file.

If the student is deemed to have violated Board policy or medical protocol by the district, the district may revoke the permission given to a student to self-administer medication.

Prescription and nonprescription medication will be handled, stored, monitored, disposed of and records maintained in accordance with established district administrative regulations governing the administration of prescription or nonprescription medications to students, including procedures for the disposal of sharps and glass.

A process shall be established by which, upon parent or guardian written request, a backup prescribed autoinjectable epinephrine is kept at a reasonably, secure location in the student's classroom as provided by state law.

A premeasured dose of epinephrine may be administered by trained, designated personnel to any student or other individual on school premises who the person believes in good faith is experiencing a severe allergic reaction, regardless of whether the student or individual has a prescription for epinephrine.

[4Naloxone or any similar medication that is in any form available for safe administration and that is designed to rapidly reverse an overdose of an opioid drug may be administered by trained, designated personnel to any student or other individual on school premises who the person believes in good faith is experiencing an overdose of an opioid drug.]

This policy shall not prohibit, in any way, the administration of recognized first aid to a student by district employees in accordance with established state law, Board policy and administrative regulation.

A school administrator, teacher or other district employee designated by the school administrator is not liable in a criminal action or for civil damages as a result of the administration, in good faith and pursuant to state law, of prescription and/or nonprescription medication.

<sup>&</sup>lt;sup>2</sup> A registered nurse who is employed by a public or private school, ESD or local public health authority to provide nursing services at a public or private school may accept an order from a physician licensed to practice medicine or osteopathy in another state or territory of the U.S. if the order is related to the care or treatment of a student who has been enrolled at the school for not more than 90 days.

<sup>&</sup>lt;sup>3</sup> Subject to ORS 109.610, 109.640 and 109.675.

<sup>[4</sup> The district is not required to provide or administer this medication. If the district plans on providing and administering this medication this policy language and other associated bracketed policy language is required. If the district does not plan to provide or administer this medication, do not include this language or other associated bracketed language in this policy.]

A school administrator, school nurse, teacher or other district employee designated by the school administrator is not liable in a criminal action or for civil damages as a result of a student's self-administration of medication, as described in Oregon Revised Statute (ORS) 339.866, if that person in good faith and pursuant to state law, assisted the student in self-administration of the medication.

A school administrator, school nurse, teacher or other district employee designated by the school administration is not liable in a criminal action or for civil damages as a result of the use of medication if that person in good faith administers autoinjectable epinephrine to a student or other individual with a severe allergy who is unable to self-administer the medication, regardless of whether the student or individual has a prescription for epinephrine[, or administers naloxone or any similar medication that is in any form available for safe administration and that is designed to rapidly reverse an overdose of an opioid drug to a student or other individual who that person believes in good faith is experiencing an overdose of an opioid drug].

The district and the members of the Board are not liable in a criminal action or for civil damages as a result of the use of medication if any person in good faith, on school premises, including at a school, on school property under the jurisdiction of the district or at an activity under the jurisdiction of the district, administers autoinjectable epinephrine to a student or other individual with a severe allergy who is unable to self-administer the medication, regardless of whether the student or individual has a prescription for epinephrine[, or administers naloxone or any similar medication that is in any form available for safe administration and that is designed to rapidly reverse an overdose of an opioid drug to a student or other individual who the person believes in good faith is experiencing an overdose of an opioid drug].

The superintendent shall develop administrative regulations as needed to meet the requirements of law and the implementation of this policy.

#### END OF POLICY

Legal Reference(s):		
ORS 109.610	<u>ORS 433</u> .800 - 433.830	OAR 333-055-0000 -055-0115
ORS 109.640	<u>ORS 475</u> .005 - 475.285	OAR 581 -021 -0037
ORS 109.675 ORS 332.107	OAR 166-400-0010(17)	OAR 581-022-2220 OAR 851-047-0030
ORS 339.866 - 339.871	OAR 166-400-0060(29)	OAR 851-047-0040

Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232g (2018); Family Educational Rights and Privacy, 34 C.F.R. Part 99 (2019).

OREGON HEALTH AUTHORITY AND OREGON DEPARTMENT OF EDUCATION, Medication Administration: A Manual for School Personnel.



# **OSBA Model Sample Policy**

Code: AC Adopted:

## **Nondiscrimination and Civil Rights**

The district does not discriminate on any basis listed below and prohibits discrimination and harassment on any basis protected by law, including but not limited to, an individual's perceived or actual race<sup>1</sup>, color, religion, sex<sup>2</sup>, sexual orientation, gender identity, national or ethnic origin, marital status, age, mental or physical disability, pregnancy, familial status, economic status, or veterans' status, or because of the perceived or actual race, color, religion, sex, sexual orientation, gender identity, national or ethnic origin, marital status, age, mental or physical disability, pregnancy, familial status, economic status, or veterans' status of any other persons with whom the individual associates.

The district prohibits discrimination and harassment in, but not limited to, employment, assignment and promotion of personnel; educational opportunities and services offered students; student assignment to schools and classes; student discipline; location and use of facilities; educational offerings and materials; and accommodating the public at public meetings.

The Board encourages staff to improve human relations within the schools, to respect all individuals and to establish channels through which patrons can communicate their concerns to the administration and the Board.

[The Board designates the [insert position title(s)] as the district's civil rights coordinator.] [The Board directs the superintendent to designate the district's civil rights coordinator and make contact information available to staff, students and parents. {3}]

The superintendent shall appoint individuals at the district to contact on issues concerning the Americans with Disabilities Act and Americans with Disabilities Act Amendments Act (ADA), Section 504 of the Rehabilitation Act, Titles VI and VII of the Civil Rights Act, Title IX of the Education Amendments, and other civil rights or discrimination issues, and notify students, parents, and staff with their names, office addresses, and phone numbers. The district will publish complaint procedures providing for prompt and equitable resolution of complaints from students, employees and the public, and such procedures will be available at the district's administrative office and available on the home page of the district's website.

The district prohibits retaliation and discrimination against an individual who has opposed any discrimination act or practice; because that person has filed a charge, testified, assisted or participated in an investigation, proceeding or hearing; and further prohibits anyone from coercing, intimidating,

<sup>&</sup>lt;sup>1</sup> Includes discriminatory use of a Native American mascot pursuant to OAR 581-021-0047. "Race" also includes physical characteristics that are historically associated with race, including but not limited to natural hair, hair texture, hair type and protective hairstyles as defined by ORS 659A.001 (as amended by House Bill 2935 (2021)).

<sup>&</sup>lt;sup>2</sup> 34 CFR § 106.10 provides "discrimination on the basis of sex includes discrimination on the basis of sex stereotypes, sex characteristics, pregnancy or related conditions, sexual orientation, and gender identity."

<sup>&</sup>lt;sup>3</sup>-{For additional information regarding civil rights coordinators and their responsibilities, see ORS 332.505(2).}

threatening or interfering with an individual for exercising any rights guaranteed under state and federal law.

Any complaint alleging discrimination may be made to any civil rights coordinator and will be processed in accordance with administrative regulation AC-AR(1) - Discrimination or Civil Rights Complaint Procedure. Depending on the nature of the complaint, additional requirements may apply.

The district will document and track:

- 1. All reports of discrimination received by the district and all responses to those reports issued by the district, including any investigations completed and remedies provided; and
- 2. The training completed by each civil rights coordinator.

#### **Civil Rights Coordinator**

The superintendent is the district's civil rights coordinator.

The civil rights coordinator(s) will:

- 1. Be knowledgeable of the requirements in OARs 581-021-0038, 581-021-0045, 581-021-0046, and 581-021-0660;
- 2. Have the independence and authority necessary to carry out the provisions of OAR 581-021-0660;
- 3. Monitor, coordinate, and oversee district compliance with state and federal laws prohibiting discrimination in education, including ensuring the availability of, and providing to students and staff:
  - a. The notice of nondiscrimination<sup>4</sup> required by OAR 581-021-0045; and
  - b. The district written complaint process for making reports of discrimination.
- 4. Oversee and ensure the resolution of district investigations of complaints alleging and substantiating discrimination, including the provision of remedies designed to restore or preserve equal access to an education program or activity;
- 5. Provide guidance to district staff on civil rights issues in the district;
- 6. Respond to questions and concerns about civil rights in the district;
- 7. Coordinate efforts to prevent civil rights violations from occurring in the district; and
- 8. {<sup>5</sup>} Satisfy the following training requirements:

<sup>&</sup>lt;sup>4</sup> The notice of nondiscrimination will include the name or title, work address, email address, and phone number of each civil rights coordinator.

<sup>&</sup>lt;sup>5</sup> {OAR 581-021-0655(3)(a) requires the district adopt a policy including the requirements in OAR 581-021-0660, including the training requirements referenced and listed here. The district can meet this requirement by choosing either of the two bracketed options.}

- a. Upon initial designation, a civil rights coordinator must receive the following training in accordance with a schedule established by the Oregon Department of Education (ODE):
  - (1) The meaning of discrimination under state and federal nondiscrimination law, including ORS 659.850, Title VI of the Civil Rights Act of 1964 Title IX of Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, and Title II of the Americans with Disabilities Act of 1990;
  - (2) The duties of districts under state and federal nondiscrimination law, including ORS 342.700 to 342.708, ORS 659.850 and 659.855, Title VI of the Civil Rights Act of 1964, Title IX of Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the American's with Disabilities Act of 1990, those statutes' implementing rules and regulations, and determinations made by the Oregon Department of Education and the United States Department of Education's Office for Civil Rights;
  - (3) The coordinators required by Title IX of Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the Americans with Disabilities Act of 1990, and those coordinators' duties;
  - (4) Identifying discrimination and reports of discrimination;
  - (5) Responding to reports of discrimination;
  - (6) Conducting civil rights investigations, including identifying conflicts of interest, and using strategies to mitigate conflicts of interest;
  - (7) Preventing discrimination in public school programs and activities;
  - (8) Identifying retaliation taken in response to reports of discrimination, responding to reports of such retaliation, and preventing such retaliation in public school programs and activities;
  - (9) Tracking and documenting reports of discrimination.
- b. In years subsequent to being designated a civil rights coordinator, a civil rights coordinator must annually receive the following training in accordance with a schedule established by ODE:
  - (1) The meaning of discrimination under state and federal nondiscrimination law, including ORS 659.850, Title VI of the Civil Rights Act of 1964 Title IX of Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, and Title II of the Americans with Disabilities Act of 1990;
  - (2) The duties of districts under state and federal nondiscrimination law, including ORS 342.700 to 342.708, ORS 659.850 and 659.855, Title VI of the Civil Rights Act of 1964, Title IX of Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the American's with Disabilities Act of 1990, those statutes' implementing rules and regulations, and determinations made by the Oregon Department of Education and the United States Department of Education's Office for Civil Rights;
  - (3) The coordinators required by Title IX of Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the Americans with Disabilities Act of 1990, and those coordinators' duties;
  - (4) Reporting discrimination, and responding to reports of discrimination, including through complaint processes and investigations.<sup>6</sup>

#### **END OF POLICY**

<sup>&</sup>lt;sup>6</sup> Training must first be completed by June 30, 2025.

#### Legal Reference(s):

<u>ORS 174</u> .100	ORS 659A.006	OAR 581 002 0001 002 0005
ORS 192.630	ORS 659A.009	OAR 581-021-0045
ORS 326.051(1)(e)	ORS 659A.029	OAR 581-021-0046
ORS 332.505	ORS 659A.030	OAR 581-021-0047
<u>ORS 408</u> .230	ORS 659A.040	OAR 581-021-0650 - 0665
ORS 659.805	ORS 659A.103 - 659A.145	OAR 581-022-2310
<u>ORS 659</u> .815	ORS 659A.230 - 659A.233	OAR 581-022-2370
<u>ORS 659</u> .850 - 659.860	ORS 659A.236	OAR 581-075-0001 - 075-0005
ORS 659.865	ORS 659A.309	OAR 581-075-0901
<u>ORS 659A</u> .001	ORS 659A.321	OAR 839-003
ORS 659A.003	ORS 659A.409	

Age Discrimination Act of 1975, 42 U.S.C. §§ 6101-6107 (2018).

Age Discrimination in Employment Act of 1967, 29 U.S.C. §§ 621-633 (2018); 29 C.F.R Part 1626 (2019).

Americans with Disabilities Act of 1990/Americans with Disabilities Act Amendments Act, 42 U.S.C. §§ 12101-12112 (2018); 29 C.F.R. Part 1630 (2019); 28 C.F.R. Part 35 (2019).

Equal Pay Act of 1963, 29 U.S.C. § 206(d) (2018).

Rehabilitation Act of 1973, 29 U.S.C. §§ 791, 793-794 (2018); 34 C.F.R. Part 104 (2019).

Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1683, 1701, 1703-1705, 1720 (2018); Nondiscrimination on the Basis of Sex in Education Programs or Activities Receiving Federal Financial Assistance, 34 C.F.R. Part 106 (2020) (2020). Title VI of the Civil Rights Act of 1964, 42 U.S.C. § 2000d (2018); 28 C.F.R. §§ 42.101-42.106 (2019).

Title VII of the Civil Rights Act of 1964, 42 U.S.C. § 2000e (2018); 29 C.F.R. § 1601 (2019).

Wygant v. Jackson Bd. of Educ., 476 U.S. 267 (1989).

Americans with Disabilities Act Amendments Act of 2008, 42 U.S.C. §§ 12101–12133 (2018); 29 C.F.R. Part 1630 (2019); 28 C.F.R. Part 35 (2019).

The Vietnam Era Veterans' Readjustment Assistance Act of 1974, 38 U.S.C. § 4212 (2018).

Genetic Information Nondiscrimination Act of 2008, 42 U.S.C. § 2000ff-1 (2018); 29 C.F.R. Part 1635 (2019).

# **OSBA Model Sample Administrative Regulation**

Code: AC-AR(1)

Adopted Revised/Reviewed:

# **Discrimination or Civil Rights Complaint Procedure**

Any person, including students, staff, visitors and third parties, may file a complaint.

The district may have additional responsibilities addressing reports and complaints, including but not limited to, those found in the following policies and their associated administrative regulations:

- 1. AC-AR(2) Sex-Based Discrimination under Title IX;
- 2. ACA Americans with Disabilities Act;
- 3. ACB Every Student Belongs;
- 4. GBEA Workplace Harassment;
- 5. GBM Staff Complaints;
- 6. GBMA Whistleblower;
- 7. GBN/JBA Sexual Harassment;
- 8. GBNA Hazing, Harassment, Intimidation, Bullying, Menacing or Cyberbullying Staff;
- 9. GBNAA/JHFF Reporting of Suspected Sexual Conduct with Students;
- 10. GBNAB/JHFE Suspected Abuse of a Child Reporting Requirements;
- 11. IIA Instructional Materials\*\*;
- 12. JFCF [Hazing, ]Harassment, Intimidation, Bullying, [Menacing, ]Cyberbullying, Teen Dating Violence, or Domestic Violence Student\*\*; and
- 13. KL Public Complaints.

Complaints regarding discrimination or harassment, on any basis protected by law, shall be processed in accordance with the following procedures:

Step 1: Complaints of sex-based discrimination received by the district, in addition to the procedures outlined below, must follow additional requirements in AC-AR(2) - Sex-Based Discrimination Complaints.

<sup>1</sup> Complaints may be oral or in writing and must may be filed with the principal or civil rights coordinator. Any staff member that receives an oral or written complaint shall report the complaint to the principal. If a complaint is filed with the civil rights coordinator, the civil rights coordinator will forward it to the principal. If a complaint is filed with the principal, the principal will notify the civil rights coordinator of the complaint. The civil rights coordinator will oversee the investigation {<sup>2</sup>} conducted by the principal or designee and ensure the investigation is resolved.

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<sup>&</sup>lt;sup>1</sup> For district information. The district must include a timeline at each step. If a written decision is not issued within 30 days at any step, or 90 days overall, the complainant can appeal the complaint directly to the Oregon Department of Education. (OAR 581-075-0010 (the rules are amended by OAR 581-075-0901 until April 30, 2025))

<sup>&</sup>lt;sup>2</sup>{The investigator can be someone other than the civil rights coordinator or principal.}

The principal shall ensure that any required notices are provided.<sup>3</sup>

The principal shall investigate and determine the action to be taken, if any, and reply in writing, to the complainant within 10 school days of receipt of the complaint.

Step 2: If the complainant wishes to appeal the decision of the principal, the complainant may submit a written appeal to the superintendent or designee within five school days after receipt of the principal's response to the complaint.

The superintendent or designee shall review the principal's decision within five school days and may meet with all parties involved. The superintendent or designee will review the merits of the complaint and the principal's decision. The superintendent or designee will respond in writing to the complainant within 10 school days.

Step 3 <sup>4</sup>}: If the complainant is not satisfied with the decision of the superintendent or designee, a written appeal may be filed with the Board within five school days of receipt of the superintendent's or designee's response to Step 2. The Board may decide to hear or deny the request for appeal at a Board meeting. If the Board decides to hear the appeal, the Board may meet with the concerned parties and their representative at a Board meeting. The Board's decision will be final and will address each allegation in the complaint and contain reasons for the Board's decision. A copy of the Board's final decision shall be sent to the complainant in writing or electronic form within 30 days of receipt of the appeal by the Board.

If the principal is the subject of the complaint, the individual may start at Step 2 and should file a complaint with the superintendent or designee.

If the superintendent is the subject of the complaint, the complaint may start at Step 3 and should be referred to the Board chair. The Board may refer the investigation to a third party.

Complaints against the Board as a whole or against an individual Board member, may start at Step 3 and should be submitted to the Board chair and may be referred to district counsel. The Board chair will direct notification to the civil rights coordinator.

Complaints against the Board chair may start at Step 3 and be referred directly to the [district counsel] Board vice chair. The Board vice chair will direct notification to the civil rights coordinator.

All complaints, including those starting at Step 2 or later, will meet all legal requirements. The civil rights coordinator will oversee these requirements.

<sup>&</sup>lt;sup>3</sup> See the following for notice requirements:

<sup>1.</sup> Administrative regulation ACB-AR - Bias Incident Complaint Procedures

<sup>2.</sup> Administrative regulation AC-AR(2) - Sex-Based Discrimination Under Title IX

<sup>3.</sup> Board policy GBN/JBA - Sexual Harassment

<sup>&</sup>lt;sup>4</sup> {Individuals tasked with making decisions regarding complaints for types of discrimination may be required to be trained prior to making those decisions. See July 2022 Dear Colleague letter.}

{<sup>5</sup>} The timelines established in each step of this procedure may be extended upon mutual consent of the district and the complainant in writing[, but will not be longer than 30 days from the date of the submission of the complaint at any step]. by the district for good cause. Any extension will be communicated to the parties and include a reason for the delay] [mutual agreement between the district and complainant. The overall timeline of this complaint procedure may be extended beyond 90 days from the initial filing of the complaint upon written mutual consent of the district and the complainant.

The complainant, if a person who resides in the district, a parent or guardian of a student who attends school in the district or a student, is not satisfied after exhausting local complaint procedures, the district fails to render a written decision within 30 days of submission of the complaint at any step (unless the district and complainant have agreed in writing to a different time period for that step) or fails to resolve the complaint within 90 days of the initial filing of the complaint, may appeal<sup>6</sup> the district's final decision to the Deputy Superintendent of Public Instruction under Oregon Administrative Rules (OAR) 581-002-0001075-0001 - 581-002-0023075-0045 (the rules are amended by OAR 581-075-0901 until April 30, 2025).

<sup>&</sup>lt;sup>5</sup> {If the extension of timelines is by mutual agreement, the ability of the complainant to appeal to the Deputy Superintendent of Public Instruction at 30 or 90 days is stalled until the end of the agreed upon extension.}

<sup>&</sup>lt;sup>6</sup> An appeal must meet the criteria found in OAR 581-<del>002-0005(1)(a)</del>075-0010 (the rules are amended by OAR 581-075-0901 until April 30, 2025).

# DISCRIMINATION OR CIVIL RIGHTS COMPLAINT FORM

Any person, including students, staff, visitors and third parties, may file a complaint.

Name of Person Fili	ng Complaint	Date		School or Activity
Student/Parent □	Employee □	Job applicant □	Other 🗆 _	
Type of discriminati	ion or harassmen	t:		
□ Race □ Color □ Religion □ Sex □ National or ethnic □ Gender identity □ Other		<ul> <li>☐ Mental or physical disability</li> <li>☐ Marital status</li> <li>☐ Familial status</li> <li>☐ Economic status</li> <li>☐ Veterans' status</li> </ul>		☐ Age ☐ Sexual orientation ☐ Pregnancy ☐ Discriminatory use of a Native American mascot
Specific complaint: (Please provide detailed information including names, dates, places, activities and results of the discussion.)				
Who should we talk	to and what evic	lence should we consi	der?	
Suggested solution/resolution/outcome:				
This complaint form	n should be maile	d or submitted to the	principal].	

Direct complaints related to educational programs and services may be made to the U.S. Department of Education, Office for Civil Rights. Direct complaints related to employment may be filed with the Oregon

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Bureau of Labor and Industries, Civil Rights Division, or the U.S. Department of Labor, Equal Employment Opportunities Commission.		
R <del>3/15/23</del> 11/24   SL	Discrimination or Civil Rights Complaint Procedure – AC-AR(1)	

# **OSBA Model Sample Administrative Regulation**

Code: AC-AR(2)

Revised/Reviewed:

# **Sex-Based Discrimination Under Title IX**

#### **Definitions**

"Discrimination on the basis of sex" includes discrimination on the basis of sex-stereotypes, sex characteristics, pregnancy or related conditions, sexual orientation, and gender identity.

"Complainant" means:

- 1. A student or employee who is alleged to have been subjected to conduct that could constitute sex discrimination under Title IX; or
- 2. A person other than a student or employee who is alleged to have been subjected to conduct that could constitute sex discrimination under Title IX and who was participating or attempting to participate in the district's education program or activity at the time of the alleged discrimination.

"Complaint" means an oral or written request to the district that objectively can be understood as a request for the district to investigate and make a determination about alleged discrimination.

<sup>1</sup> "Consent" means the knowing, voluntary and clear agreement by all parties to participate in the specific act.

"Parental status" means the status of a person who, with respect to another person who is under the age of 18 or who is 18 or older but is incapable of self-care because of a physical or mental disability, is:

- 1. A biological parent;
- 2. An adoptive parent;
- 3. A foster parent;
- 4. A stepparent;
- 5. A legal custodian or guardian;
- 6. In loco parentis with response to such a person;
- 7. Actively seeking legal custody, guardianship, visitation, or adoption of such a person.

"Peer retaliation" means retaliation by a student against another student.

"Pregnancy or related conditions" means:

<sup>&</sup>lt;sup>1</sup> This definition of consent is based on the definition of "without consent" in ORS 342.704, applying to sexual harassment. The district can choose to use a different definition.

- 1. Pregnancy, childbirth, termination of pregnancy, or lactation;
- 2. Medical conditions related to pregnancy, childbirth, termination of pregnancy, or lactation; or
- 3. Recovery from pregnancy, childbirth, termination of pregnancy, lactation, or related medical conditions.

"Sex-based harassment" is a form of sex discrimination and means sexual harassment and other harassment on the basis of sex, including on bases described in 34 CFR § 106.10, that is:

- 1. Quid pro quo harassment. An employee, agent, or other person authorized by the district to provide an aid, benefit, or service under the district's education program or activity explicitly or impliedly conditioning the provision of such an aid, benefit, or service on a person's participation in unwelcome sexual conduct;
- 2. Hostile environment harassment. Unwelcome sex-based conduct that, based on the totality of the circumstances, is subjectively and objectively offensive and is so severe or pervasive that it limits or denies a person's ability to participate in or benefit from the district's education program or activity (i.e., creates a hostile environment). Whether a hostile environment has been created is a fact specific inquiry that includes consideration of the following:
  - a. The degree to which the conduct affected the complainant's ability to access the district's education program or activity;
  - b. The type, frequency, and duration of the conduct;
  - c. The parties' age, roles within the district's education program or activity, previous interactions, and other factors about each party that may be relevant to evaluating the effects of the conduct:
  - d. The location of the conduct and the context in which the conduct occurred; and
  - e. Other sex-based harassment in the district's education program or activity; or
- 3. Specific offenses including sexual assault, dating violence, domestic violence, and stalking.<sup>2</sup>

"Supportive measures" means individualized measures offered as appropriate, as reasonably available, without unreasonably burdening a complainant or respondent, not for punitive or disciplinary reasons, and without fee or charge to the complainant or respondent to:

- 1. Restore or preserve that party's access to the district's education program or activity, including measures that are designed to protect the safety of the parties or the district's educational environment; or
- 2. Provide support during the district's grievance procedures under 34 CFR § 106.45, and if applicable 34 CFR § 106.46, or during the informal resolution process under 34 CFR § 106.44(k).

#### **Notice of Nondiscrimination**

The district will provide notice of nondiscrimination to students; parents, guardians, or other authorized legal representatives of elementary school and secondary school students; employees; applicants for admission and employment and all unions and professional organizations holding collecting bargaining or

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<sup>&</sup>lt;sup>2</sup> See 34 CFR § 106.2, Sex-based harassment (3) Specific offenses for definitions.

professional agreements with the district. This notice will be continuously available on the district website, be posted in multiple locations, be made available in the languages of the communities served by the district, and be disseminated annually to staff, students, and families in an accessible manner.<sup>3</sup> This includes, but is not limited to, each handbook, catalog, announcement, bulletin, and application form that the district makes available to persons entitled to the notice.<sup>4</sup>

# <sup>5</sup> Sample notice:

The district does not discriminate on the basis of age, disability, national origin, race, color, marital status, religion, sex, sexual orientation, and gender identity.

The district prohibits sex discrimination in any education program or activity it operates, as required by Title IX and its regulations, including admission and employment.

Inquiries about Title IX may be referred to the district's Title IX Coordinator, the U.S. Department of Education's Office for Civil Rights, or both.

The following have been designated by the district:

Include Title IX Coordinator (superintendent). Civil Rights Coordinator(superintendent), Section 504 of the Rehabilitation Act of 1973 Coordinator, and Title II of the Americans with Disabilities Act of 1990 Coordinator Superintendent and Special Ed Director.

The district's nondiscrimination policy and grievance procedures can be located at Grant School District #3 website under School Board/ District Policies.

To report information about conduct that may constitute sex discrimination or make a complaint of sex discrimination under Title IX, please refer to Grant School District #3 website under District Resources.

The following may also be used in district publications:

The district prohibits sex discrimination in any education program or activity it operates. Individuals may report concerns or questions to the Title IX Coordinator. The notice of nondiscrimination is located at Grant School District #3 website.

# **Training Requirements**

The district will ensure the following individuals receive training related to their duties under Title IX promptly upon hiring or change of position which alters their duties under Title IX or this administrative regulation, and annually thereafter. The training must not rely on sex stereotypes.

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<sup>&</sup>lt;sup>3</sup> This reflects the requirements for the Title IX notice (34 CFR § 106.8(c)(1)) and Oregon law OAR 581-021-0045(4).

<sup>&</sup>lt;sup>4</sup> If necessary, due to the format or size of any publication, the district may instead include in those publications a statement that the district prohibits sex discrimination in any education program or activity it operates, and individuals may report concerns or questions to the Title IX Coordinator and provide the location of the notice on the district's website.

<sup>&</sup>lt;sup>5</sup> Including this notice language in this administrative regulation does not meet the notice requirements. This language is provided as sample language that can be communicated in other ways to meet the notice requirements.

- 1. All employees must be trained on:
  - a. The district's obligation to address sex discrimination in its education program or activity;
  - b. The scope of conduct that constitutes sex discrimination under Title IX and regulation, including the definition of sex-based harassment; and
  - c. All applicable notification and information requirements.
- 2. All investigators, decisionmakers, and other persons<sup>6</sup> who are responsible for implementing the district's grievance procedures or have the authority to modify or terminate supportive measures must be trained on the following topics to the extent related to their responsibilities:
  - a. The district's obligations under 34 CFR § 106.44 (District's response to sex discrimination);
  - b. The district's grievance procedures;
  - c. How to serve impartially, including by avoiding prejudgment of the facts at issue, conflicts of interest, and bias; and
  - d. The meaning and application of the term 'relevant' in relation to questions and evidence, and the types of evidence that are impermissible regardless of relevance under law.
- 3. All facilitators<sup>7</sup> of an informal resolution process must be trained on the rules and practices associated with the district's informal resolution process and on how to serve impartially, including by avoiding conflicts of interest and bias;
- 4. The Title IX Coordinator and any designees must be trained on their specific legal responsibilities<sup>8</sup>, the district's recordkeeping system related requirements, and any other training necessary to coordinate the district's compliance with Title IX.

The district will make all training materials available upon request for inspection by members of the public.

#### **Title IX Coordinator Duties**

The Title IX Coordinator is responsible for coordinating the district's compliance with its obligations under Title IX.

When notified of conduct that reasonably may constitute sex discrimination under Title IX, the Tite IX Coordinator must take the following actions to promptly and effectively end any sex discrimination in its education program or activity, prevent its recurrent, and remedy its effects:

- 1. Treat the complainant and respondent equitably;
- 2. Offer and coordinate supporting measures for complainant and respondent, as appropriate;

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<sup>&</sup>lt;sup>6</sup> This requirement is in addition to the requirements in 1. above for all employees. This requirement may include board members.

<sup>&</sup>lt;sup>7</sup> This requirement is in addition to the requirements in 1. above for all employees.

<sup>&</sup>lt;sup>8</sup> See 34 CFR §§ 106.40(b)(3) and 106.44(f) and (g).

- 3. Notify the complainant or, if the complainant is unknown, the individual who reported the conduct of the grievance procedures (including informal resolutions process as appropriate);
- 4. If a complaint is made, notify the respondent of the grievance procedures (including informal resolutions process as appropriate);
- 5. In response to a complaint, initiate the grievance procedures;
- 6. In the absence of a complaint or the withdrawal of any or all of the allegation in the complaint, and in the absence or termination of an informal resolution process, determine whether to initiate a complaint of sex discrimination<sup>9</sup>. If, after considering these and other relevant factors, the Title IX Coordinator determines that the conduct as alleged presents an imminent and serious threat to the health or safety of the complainant or other person, or that the conduct as alleged prevents the district from ensuring equal access on the basis of sex to its education program or activity, the Title IX Coordinator may initiate a complaint;
- 7. If initiating a complaint, notify the complainant prior to doing so and appropriately address reasonable concerns about the complainant's safety or the safety of others, including by providing supportive measures; and
- 8. Regardless of whether a complaint is initiated, take other appropriate prompt and effective steps, in addition to steps necessary to effectuate the remedies provided to an individual complainant, if any, to ensure that sex discrimination does not continue or recur within the district's education program or activity.

# Additional Requirements under Title IX

If the district has knowledge of conduct that reasonably may constitute sex discrimination in its education program or activity, the district must respond promptly and effectively. Each district employee <sup>10</sup> must notify the Title IX Coordinator when the employee has information about conduct that reasonably may constitute sex discrimination under Title IX. <sup>11</sup>

<sup>&</sup>lt;sup>9</sup> To make this fact-specific determination, the Title IX Coordinator must consider, at a minimum, the following factors:

<sup>1.</sup> The complainant's request not to proceed with initiation of a complaint;

<sup>2.</sup> The complainant's reasonable safety concerns regarding initiation of a complaint;

<sup>3.</sup> The risk that additional acts of sex discrimination would occur if a complaint were not initiated;

<sup>4.</sup> The severity of the alleged sex discrimination, including whether the discrimination, if established, would require the removal of a respondent from campus or imposition of another disciplinary sanction to end the discrimination and prevent its recurrence:

<sup>5.</sup> The age and relationship of the parties, including whether the respondent is an employee of the district;

<sup>6.</sup> The scope of the alleged sex discrimination, including information suggesting a pattern, ongoing sex discrimination, or sex discrimination alleged to have impacted multiple individuals;

<sup>7.</sup> The availability of evidence to assist a decisionmaker in determining whether sex discrimination occurred; and

<sup>8.</sup> Whether the district could end the alleged sex discrimination and prevent its recurrence without initiating its grievance procedure.

<sup>&</sup>lt;sup>10</sup> Does not apply to confidential employees, as defined in 34 CFR § 106.2.

<sup>&</sup>lt;sup>11</sup> This requirement does not apply to an employee who has personally be subject to conduct that reasonably may constitute sex discrimination under Title IX.

The district will treat complainants and respondents equitably. 12

The district requires that any Title IX Coordinator, investigator, or decisionmaker not have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent. A decisionmaker may be the same person as the Title IX Coordinator or investigator. <sup>13</sup>

The district presumes that the respondent is not responsible for the alleged sex discrimination until a determination is made at the conclusion of its grievance procedures.<sup>14</sup>

The district will follow timelines in AC-AR(1) – Discrimination or Civil Rights Complaint Procedure. Timelines may be amended in accordance with that procedure. <sup>15</sup>

The district will take reasonable steps to protect the privacy of the parties and witnesses during its grievance procedures. These steps will not restrict the ability of the parties to obtain and present evidence, including by speaking to witnesses; consult with their family members, confidential resources, or advisors; or otherwise prepare for or participate in the grievance procedures. The parties cannot engage in retaliation, including against witnesses.

If a complainant or respondent is a student with a disability, the Title IX Coordinator must consult with one or more members of the student's Individualized Education Program (IEP) team or the group of persons responsible for the student's placement decision as required by law.<sup>16</sup>

Records related to complaints, notifications and trainings will be kept in accordance with 34 CFR § 106.8(f). 17

The Title IX Coordinator must monitor the district's education program or activity for barriers to reporting information about conduct that reasonably may constitute sex discrimination under Title IX and take steps reasonably calculated to address such barriers.

# Complaint and Grievance Procedures 18

The district has adopted complaint procedures that provide for the prompt and equitable resolution of complaints made by students, employees, or other individuals who are participating or attempting to participate in its education program or activity, or by the Title IX Coordinator, alleging any action that would be prohibited by Title IX or the Title IX regulations. These procedures can be found in AC-AR(1) - Discrimination or Civil Rights Complaint Procedure.

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<sup>12</sup> 34 CFR § 106.45(b)(1).
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<sup>&</sup>lt;sup>13</sup> 34 CFR § 106.45(b)(2).

<sup>&</sup>lt;sup>14</sup> 34 CFR § 106.45(b)(3).

<sup>15 34</sup> CFR § 106.45(b)(4).

<sup>&</sup>lt;sup>16</sup> 34 CFR § 106.8(e).

<sup>&</sup>lt;sup>17</sup> Records documenting the information resolution process, the grievance procedures, any resulting outcome, records documenting the actions the district took to meet obligations under this regulation and training materials must be kept for a minimum of seven years.

<sup>&</sup>lt;sup>18</sup> See 34 CFR §§ 106.8(b)(2) and 106.45.

The following persons have a right to make a complaint about <u>sex discrimination</u>, including complaints of <u>sex-based harassment</u>, requesting that the district investigate and make a determination about alleged discrimination under Title IX:

- 1. A "complainant," includes:
  - a. A student or employee of the district who is alleged to have been subjected to conduct that could constitute sex discrimination under Title IX; or
  - b. A person other than a student or employee of the district who is alleged to have been subjected to conduct that could constitute sex discrimination under Title IX at a time when that individual was participating or attempting to participate in the district's education program or activity;
- 2. A parent, guardian, or other authorized legal representative with the legal right to act on behalf of a complainant; or
- 3. The district's Title IX Coordinator.

A person is entitled to make a <u>complaint of sex-based harassment</u> under Title IX only if they themselves are alleged to have been subjected to the sex-based harassment, if they have a legal right to act on behalf of such person, or if the Title IX Coordinator initiates a complaint consistent with requirements of 34 CFR § 106.44(f)(1)(v).

With respect to complaints of <u>sex discrimination other than sex-based harassment</u>, in addition to the people listed above, the following persons have a right to make a complaint:

- 1. Any student or employee of the district; or
- 2. Any person other than a student or employee who was participating or attempting to participate in the district's educational program or activity at the time of the alleged sex discrimination.

Individuals may be able to file complaints under different laws and procedures.

The district may consolidate complaints of sex discrimination against more than one respondent, or by more than one complainant against one or more respondents, or by one party against another party, when the allegations of sex discrimination arise out of the same facts or circumstances. When more than one complainant or more than one respondent is involved, references below to a party, complainant, or respondent include the plural, as applicable.

# **Notice of Allegations**

Upon initiation of the district's Title IX grievance procedures, the district will notify the parties in writing of the following:

- 1. The district's Title IX grievance procedures and any informal resolution process;
- 2. Sufficient information available at the time to allow the parties to respond to the allegations, including the identities of the parties involved in the incident(s), the conduct alleged to constitute sex discrimination, and the date(s) and location(s) of the alleged incident(s);

- 3. Retaliation is prohibited; and
- 4. The parties are entitled to an equal opportunity to access the relevant and not otherwise impermissible evident or an accurate description of this evidence. If the district provides a description of the evidence the parties are entitled to an equal opportunity to access the relevant and not otherwise impermissible evidence upon the request of any party.

If, in the course of an investigation, the district decides to investigate additional allegations of sex discrimination by the respondent toward the complainant that are not included in the notice provided or that are included in a complaint that is consolidated, the district will notify the parties of the additional allegations.

# Investigation

Using established investigative procedures, the district will provide for adequate, reliable, and impartial investigation of complaints.

The burden is on the district—not on the parties—to conduct an investigation that gathers sufficient evidence to determine whether sex discrimination occurred.

The district will provide an equal opportunity for the parties to present fact witnesses and other inculpatory and exculpatory evidence that are relevant and not otherwise impermissible.

The district will review all evidence gathered through the investigation and determine what evidence is relevant and what evidence is impermissible regardless of relevance.

The district will objectively evaluate all evidence that is relevant and not otherwise impermissible—including both inculpatory and exculpatory evidence. Credibility determinations will not be based on a person's status as a complainant, respondent, or witness.

The district will provide each party with an equal opportunity to access the evidence that is relevant to the allegations of sex discrimination and not otherwise impermissible, in the following manner:

- 1. The district will provide an equal opportunity to access either the relevant and not otherwise impermissible evidence, or an accurate description of this evidence. If the district provides a description of the evidence, the district will provide the parties with an equal opportunity to access the relevant and not otherwise impermissible evidence upon request of the party;
- 2. The district will provide a reasonable opportunity to respond to the evidence or the accurate description of the evidence; and
- 3. The district will take reasonable steps to prevent and address the parties' unauthorized disclosure of information and evidence obtained solely through the grievance procedures. Disclosures of such information and evidence for purposes of administrative proceedings or litigation related to the complaint of sex discrimination are authorized.

# **Questioning the Parties and Witnesses**

The district will provide a process that enables the decisionmaker to question parties and witnesses to adequately assess a party's or witness's credibility to the extent credibility is both in dispute and relevant to evaluating one or more allegations of sex discrimination.

The following types of evidence, and questions seeking that evidence, are impermissible (i.e., will not be accessed or considered, except by the district to determine whether one of the exceptions listed below applies; will not be disclosed; and will not otherwise be used), regardless of whether they are relevant:

- 1. Evidence that is protected under a privilege recognized by Federal or State law or evidence provided to a confidential employee, unless the person to whom the privilege or confidentiality is owed has voluntarily waived the privilege or confidentiality;
- 2. A party's or witness's records that are made or maintained by a physician, psychologist, or other recognized professional or paraprofessional in connection with the provision of treatment to the party or witness, unless the district obtains that party's consent or witness's voluntary, written consent for use in its grievance procedures; and
- 3. Evidence that relates to the complainant's sexual interests or prior sexual conduct, unless evidence about the complainant's prior sexual conduct is offered to prove that someone other than the respondent committed the alleged conduct or is evidence about specific incidents of the complainant's prior sexual conduct with the respondent that is offered to prove consent to the alleged sex-based harassment. The fact of prior consensual sexual conduct between the complainant and respondent does not by itself demonstrate or imply the complainant's consent to the alleged sex-based harassment or preclude determination that sex-based harassment occurred.

### **Determination whether Sex Discrimination Occurred**

Following an investigation and evaluation of all relevant and not otherwise impermissible evidence, the district will:

- 1. Use the [{19}} preponderance of the evidence] standard of proof to determine whether sex discrimination occurred. The standard of proof requires the decisionmaker to evaluate relevant and not otherwise impermissible evidence for its persuasiveness. If the decisionmaker is not persuaded under the applicable standard by the evidence that sex discrimination occurred, whatever the quantity of the evidence is, the decisionmaker will not determine that sex discrimination occurred;
- 2. Notify the parties in writing of the determination whether sex discrimination occurred under Title IX including the rationale for such determination, and the procedures and permissible bases for the complainant and respondent to appeal, if applicable;
- 3. Not impose discipline on a respondent for sex discrimination prohibited by Title IX unless there is a determination at the conclusion of the grievance procedures that the respondent engaged in prohibited sex discrimination;

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<sup>&</sup>lt;sup>19</sup> {If the district uses the clear and convincing evidence standard in all comparable proceedings, the district can choose to use the clear and convincing evidence standard.}

- 4. If there is a determination that sex discrimination occurred, the Title IX Coordinator will, as appropriate:
  - a. Coordinate the provision and implementation of remedies to a complainant and other people the district identifies as having had equal access to the district's education program or activity limited or denied by sex discrimination;
  - b. Coordinate the imposition of any disciplinary sanctions on a respondent, including notification to the complainant of any such disciplinary sanctions; and
  - c. Take other appropriate prompt and effective steps to ensure that sex discrimination does not continue or recur within the district's education program or activity.
- 5. Comply with the grievance procedures before the imposition of any disciplinary sanctions against a respondent; and
- 6. Not discipline a party, witness, or others participating in the grievance procedures for making a false statement or for engaging in consensual sexual conduct based solely on the determination whether sex discrimination occurred.

# **Dismissal of Complaints**

The district may dismiss a complaint of sex discrimination if:

- 1. The district is unable to identify the respondent after taking reasonable steps to do so;
- 2. The respondent is not participating in the district's education program or activity and is not employed by the district;
- 3. The complainant voluntarily withdraws any or all of the allegations in the complaint, the Title IX Coordinator declines to initiate a complaint, and the district determines that, without the complainant's withdrawn allegations, the conduct that remains alleged in the complaint, if any, would not constitute sex discrimination under Title IX even if proven; or
- 4. The district determines the conduct alleged in the complaint, even if proven, would not constitute sex discrimination under Title IX. Before dismissing the complaint, the district will make reasonable efforts to clarify the allegations with the complainant.

Upon dismissal, the district will promptly notify the complaint of the basis for the dismissal. If the dismissal occurs after the respondent has been notified of the allegations, then the district will also notify the respondent of the dismissal and the basis for the dismissal promptly following notification to the complainant, or simultaneously if notification is in writing.

The district will notify the complainant that a dismissal may be appealed and will provide the complainant with an opportunity to appeal the dismissal of a complaint. If the dismissal occurs after the respondent has been notified of the allegations, then the district will also notify the respondent that the dismissal may be appealed. Dismissals may be appealed on the following bases:

- 1. Procedural irregularity that would change the outcome;
- 2. New evidence that would change the outcome and that was not reasonably available when the dismissal was made; and

3. The Title IX Coordinator, investigator, or decisionmaker had a conflict of interest or bias for or against complainants or respondents generally or the individual complainant or respondent that would change the outcome.

If the dismissal is appealed, the district will:

- 1. Notify the parties of any appeal, including notice of the allegations, if notice was not previously provided to the respondent;
- 2. Implement appeal procedures equally for the parties;
- 3. Ensure that the decisionmaker for the appeal did not take part in an investigation of the allegations or dismissal of the complaint;
- 4. Ensure that the decisionmaker for the appeal has been trained consistent with the Title IX regulations;
- 5. Provide the parties a reasonable and equal opportunity to make a statement in support of, or challenging, the outcome; and
- 6. Notify the parties of the result of the appeal and the rational for the result.

When a complaint is dismissed, the district will, at a minimum:

- 1. Offer supportive measures to the complainant as appropriate;<sup>20</sup>
- 2. If the respondent has been notified of the allegations, offer supportive measure to the respondent as appropriate; and
- 3. Take other prompt and effective steps, as appropriate, through the Title IX Coordinator to ensure that sex discrimination does not continue or recur within the district's education program or activity.<sup>21</sup>

# **Appeal of Determinations**

Appeals may be filed in accordance with AC-AR(1) - Discrimination or Civil Rights Complaint Procedure.

#### **Informal Resolutions**

In lieu of resolving a complaint through the district's Title IX grievance procedures, the parties may instead elect to participate in an informal resolution process. The district does not offer informal resolution to resolve a complaint that includes allegations that an employee engaged in sex-based harassment of a student, or when such a process would conflict with Federal, State, or local laws.<sup>22</sup>

<sup>&</sup>lt;sup>20</sup> See 34 CFR § 106.44(g).

<sup>&</sup>lt;sup>21</sup> See 34 CFR § 106.44(f).

<sup>&</sup>lt;sup>22</sup> See 34 CFR § 106.44(k)

# **Supportive Measures**

The district will offer and coordinate supportive measures as appropriate for the complainant and/or respondent to restore or preserve that person's access to the district's education program or activity or provide support during the district's Title IX grievance procedures or during the informal resolution process. For complaints of sex-based harassment, these supportive measures may include but are not limited to: counseling; extensions of deadlines and other course-related adjustment; campus escort services, increased security and monitoring of certain areas of the campus; restriction on contact applied to one or more parties; leaves of absence; changes in class; work, housing, or extracurricular or any other activity, regardless of whether there is or is not a comparable alternative; and training and education programs related to sex-based harassment.

# **Disciplinary Sanctions and Remedies**

Following a determination that sex-based harassment occurred, the district may impose disciplinary sanctions, which may include: Student discipline up to and including suspension and expulsion; Removal from various activities, committees, extra-curricular, positions, etc.; disqualification for awards and honors; employee discipline up to and including termination, in accordance with laws, agreements, contracts and? The district may also provide remedies, which may include: Academic supports such as tutoring or retaking a class without penalty; access to counseling and/or advocacy services; modified schedules; additional Title IX training for students and/or staff; data reviews, assessments, or climate checks.

# **OSBA Model Sample Policy**

Code: GBN/JBA

Adopted:

### Sexual Harassment

{Required policy. The requirement for this policy comes from ORS 342.700 and OAR 581-021-0038. Review Board policy AC - Nondiscrimination and Civil Rights for consideration of Title IX and sex-based discrimination.}

The district is committed to eliminating sexual harassment. Sexual harassment will not be tolerated in the district. All students, staff members and other persons are entitled to learn and work in an environment that is free of harassment. All staff members, students and third parties are subject to this policy. Any person may report sexual harassment.

The district processes complaints {²} or reports of sexual harassment under Oregon Revised Statute (ORS) 342.700 et. al. and federal Title IX laws found in Title 34 C.F.R. Part 106. Individual complaints may require both of these procedures, and may involve additional complaint procedures.

#### General Procedures

When information, a report or complaint regarding sexual harassment is received by the district, the district will review such information, report or complaint to determine which law applies and will follow the appropriate procedures. When the alleged conduct could meet both of the definitions in ORS Chapter 342 and Title IX, both complaint procedures should be processed simultaneously (see GBN/JBA-AR(1)-Sexual Harassment Complaint Procedure and GBN/JBA-AR(2) - Federal Law (Title IX) Sexual Harassment Complaint Procedure). The district may also need to use other complaint procedures when the alleged conduct could meet the definitions for other complaint procedures

The district processes complaints or reports of sexual harassment using administrative regulation AC-AR(1) - Discrimination or Civil Rights Complaint Procedure. Additional requirements for processing complaints are included in this policy.<sup>3</sup>

Direct complaints related to employment may be filed with the U.S. Department of Labor, Equal Employment Opportunity Commission or Oregon Bureau of Labor and Industries.

<sup>&</sup>lt;sup>1</sup> Sexual harassment is generally considered a type of sex-based discrimination. Consequently, additional laws and complaint procedures may apply.

<sup>&</sup>lt;sup>2</sup>-{Some districts choose not to use the terms "\_complaint"\_and "\_complainant"\_because they feel the stigma associated with the terms discourage victims from reporting conduct. The terms used in this policy are consistent with those included in the law. If the district chooses to change these terms, new terms must be consistent and clear. Note, "\_complainant"\_is defined under federal law.}

<sup>&</sup>lt;sup>3</sup> Other complaint policies and administrative regulations that may apply include, but are not limited to: AC – Nondiscrimination and Civil Rights; ACB – Every Student Belongs; GBEA – Workplace Harassment, GBNA – Hazing, Harassment, Intimidation, Menacing, or Cyberbullying – Staff; GBNAA/JHFF – Suspected Sexual Conduct with Students and Reporting Requirements; GBNAB/JHFE – Suspected Abuse of a Child Reporting Requirements; and JFCF – [Hazing,] Harassment, Intimidation, Bulling, [Menacing,] Cyberbullying, Teen Dating Violence or Domestic Violence - Students.

Direct complaints related to educational programs and services may be made to the Regional Civil Rights Director, U.S. Department of Education, Office for Civil Rights, Region X, 915 2nd Ave., Room 3310, Seattle, WA 98174-1099.

Additional information regarding filing of a complaint or report may be obtained through the principal, Title IX Coordinator, civil rights coordinator, or superintendent.

All documentation related to sexual harassment complaints may become part of the student-'s education record or employee-'s personnel file, as appropriate. Additionally, a copy of all sexual harassment complaints or reports and documentation will be maintained as a confidential file and stored in the district office.

The superintendent shall report the name of any person holding a teaching license or registered with Teacher Standards and Practices Commission (TSPC) or participating in a practicum under Oregon Administrative Rule (OAR) Chapter 584, Division 17, when, after appropriate investigation, there is reasonable cause to believe the person may have committed an act of sexual harassment. Reports shall be made to TSPC within 30 days of such a finding. Reports of sexual contact with a student shall be given to a representative from law enforcement or Oregon Department of Human Services, as possible child abuse.

#### **OREGON DEFINITION AND PROCEDURES**

# **Oregon Definition**

<sup>4</sup>-Sexual harassment of students, staff members or third parties<sup>5</sup> shall include:

- 1. A demand or request for sexual favors in exchange for benefits;
- 2. Unwelcome conduct of a sexual nature that is physical, verbal, or nonverbal and that:
  - a. Interferes with a student-'s educational activity or program;
  - b. Interferes with a school or district staff member<sup>2</sup>'s ability to perform their job; or
  - c. Creates an intimidating, offensive, or hostile environment.
- 3. Assault when sexual contact occurs without consent<sup>6</sup>.

Sexual harassment does not include conduct that is necessary because of a job duty of a school or district staff member or because of a service required to be provided by a contractor, agent, or volunteer, if the

<sup>&</sup>lt;sup>4</sup> The statutory definition (ORS 342.704) for sexual harassment includes separate definitions with slightly different language for students, staff members and third parties. The language used in this policy comes from OAR 581-021-0038(1). If the district would like to include the full statutory definition, it can do so.<sup>1</sup>

<sup>&</sup>lt;sup>5</sup> ""Third party" means a person who is not a student or a school or district staff member and who is: 1) on or immediately adjacent to school grounds or district property; 2) at a school-sponsored activity or program; or 3) off school grounds or district property if a student or a school or district staff member acts toward the person in a manner that creates a hostile environment for the person while on school or district property, or at a school- or district-sponsored activity.

<sup>&</sup>lt;sup>6</sup> ""Without consent" means an act performed: (a) without the knowing, voluntary and clear agreement by all parties to participate in the specific act; or (b) when a person who is a party to the act is incapacitated by drugs or alcohol; unconscious; or pressured through physical force, coercion or explicit or implied threats to participate in the act.

conduct is not the product of sexual intent or a person finding another person, or another person's actions, offensive because of that other person's sexual orientation or gender identity.

Examples of sexual harassment may include, but not be limited to, [{7 p}physical touching or graffiti of a sexual nature; displaying or distributing of sexually explicit drawings; pictures and written materials; sexual gestures or obscene jokes; touching oneself sexually or talking about one-2's sexual behaviors in front of others; or spreading rumors about or rating other students or others as to appearance, sexual activity or performance.

# **Oregon Procedures**

Reports and complaints of sexual harassment should be made to the following individual(s):

{8} Mark Witty/Superintendent (541) 575-1280 markwitty@grantesd.org[Name], [position] at [phone] or [email]

Shanna Northway/HS Principal (541) 575-1799 northways@grantesd.org

Janine Attlesperger/ES Principal (541) 575-0454 attlespergerj@grantesd.org

[This individual is] These individuals are responsible for accepting and managing complaints of sexual harassment. Persons wishing to make a report should contact them using use the above contact information. The person[s] designated will coordinate the report with the procedures in administrative regulation AC-AR(1) – Discrimination or Civil Rights Complaint Procedure. [{9}] This person is The superintendent is also designated as the Title IX coordinator.] See GBN/JBA-AR(1) – Sexual Harassment Complaint Procedure.

# Response

Any staff member who becomes aware of behavior that may violate this policy shall [immediately] report to a district official. The district official (with coordination involving the reporting staff member when appropriate) will take any action necessary to ensure the:

- 1. Student is protected and to promote a nonhostile learning environment;
- 2. Staff member is protected and to promote a nonhostile work environment; or
- 3. Third party who is subjected to the behavior is protected and to promote a nonhostile environment.

This includes providing resources for support measures to the student, staff member or third party who was subjected to the behavior and taking any actions necessary to remove potential future impact on the

<sup>&</sup>lt;sup>7</sup> OAR 581-021-0038 requires that the policy include a "examples of harassing behaviors covered by policy". The bracketed list in this policy reflects OSBA's recommendations. The district has discretion in what is included in this list. If listing behaviors not reflected in OSBA recommendations, please have the list reviewed by the district's legal counsel.

<sup>&</sup>lt;sup>8</sup> {The district must designate person(s) to receive reports or complaints regarding sexual harassment. More than one staff member may be designated to receive reports or complaints of sexual harassment.}

<sup>&</sup>lt;sup>9</sup> This must be communicated elsewhere, but it is a good reason to specify it here as well.

student, staff member or third party, but are not retaliatory against the student, staff member or third party being harassed or the person who reported to the district official.

Any student or staff member who feels they are a victim of sexual harassment are encouraged to <a href="mmediately">[immediately]</a> report their concerns to district officials, this includes officials such as the principal, compliance officer or superintendent. Students may also report concerns to a teacher, counselor, or school nurse, who will promptly notify the appropriate district official.

# Investigation

All reports and complaints about behavior that may violate this policy shall be investigated. The district may use, but is not limited to, the following means for investigating incidents of possible harassment:

- 1. [Interviews with those involved;
- 2. Interviews with witnesses;
- 3. Review of video surveillance;
- 4. Review of written communications, including electronic communications;
- 5. Review of any physical evidence; and
- 6. Use of third-party investigator.]

The district will use [a reasonable person] standard when determining whether a hostile environment exists. [{10}}A hostile environment exists if a reasonable person with similar characteristics and under similar circumstances would consider the conduct to be so severe as to create a hostile environment.]

The district may take, but is not limited to, the following procedures and remedial action to address and stop sexual harassment and prevent reoccurrence:

- 1. [Discipline of staff and students engaging in sexual harassment;
- 2. Removal of third parties engaged in sexual harassment;
- 3. Additional supervision in activities;
- 4. Additional controls for district electronic systems;
- 5. Trainings and education for staff and students; and
- 6. Increased notifications regarding district procedures and resources.]

When a student or staff member is harassed by a third party, the district will consider the following:

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<sup>10 {</sup>OSBA strongly recommends that the Board receive input from district administration prior to adopting a standard here. Of note, Title IX2's definition of sexual harassment includes "unwelcome conduct determined by a reasonable person to be..." 34 CFR 106.30(a), emphasis added. It is important to consider the different definitions under Oregon law and Title IX when determining which standards will apply for the Oregon process.}

- 1. [Removing that third party-2's ability to contract or volunteer with the district, or be present on district property;
- 2. If the third party works for an entity that contracts with the district, communicating with the third party<sup>2</sup>'s employer;
- 3. If the third party is a student of another district or school, communicate information related to the incident to the other district or school;
- 4. Limiting attendance at district events; and
- 5. Providing for additional supervision, including law enforcement, if necessary, at district events.]

#### No Retaliation

Retaliation against persons who initiate complaint or otherwise report sexual harassment or who participate in an investigation or other related activities is prohibited. The initiation of a complaint, reporting of behavior, or participation in an investigation, in good faith about behavior that may violate this policy may not adversely affect the:

- 1. Educational assignments or educational environment of a student or other person initiating the complaint, reporting the behavior, or participating in the investigation; or
- 2. Any terms or conditions of employment or of work or educational environment of a school or district staff member or other person initiating the complaint, reporting the behavior, or participating in the investigation.

Students who initiate a complaint or otherwise report harassment covered by the policy or who participate in an investigation may not be disciplined for violations of the district<sup>2</sup>'s drug and alcohol policies that occurred in connection with the reported prohibited conduct and that were discovered because of the report or investigation, unless the student gave another person alcohol or drugs without the person<sup>2</sup>'s knowledge and with the intent of causing the person to become incapacitated and vulnerable to the prohibited conduct.

## **Notice**

When a person<sup>11</sup> who may have been affected by this policy files a complaint or otherwise reports behavior that may violate the policy, the district shall provide written notification to the following:

- 1. Each reporting person;
- 2. If appropriate, any impacted person who is not a reporting person;
- 3. Each reported person; and
- 4. Where applicable, a parent or legal guardian of a reporting person, impacted person, or reported person.

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<sup>&</sup>lt;sup>11</sup> Student, staff member, or third party, or if applicable, the student or third party-2's parent. If the person is a minor, the district should consider when to contact the person-2's parent.

The written notification must include <sup>12</sup>:

- 1. Name and contact information for all person designated by the district to receive complaints;
- 2. The rights of the person that the notification is going to;
- 3. Information about the internal complaint processes available through the school or district that the [student, student'']'s parents, staff member, person or person'']'s parent] [person] who filed the complaint may pursue, including the person designated for the school or district for receiving complaints and any timelines;
- 4. Notice that civil and criminal remedies that are not provided by the school or district may be available to the person through the legal system and that those remedies may be subject to statutes of limitation;
- 5. Information about services available to the student or staff member through the school or district, including any counseling services, nursing services or peer advising;
- 6. Information about the privacy rights of the person and legally recognized exceptions to those rights for internal complaint processes and services available through the school or district;
- 7. Information about, and contact information for, services and resources that are available to the person, including but not limited to:
  - a. For the reporting person, state and community-based resources for persons who have experienced sexual harassment; or
  - b. For the reported persons, information about and contact information for state and community-based mental health services.
- 8. Notice that students who report about possible prohibited conduct and students who participate in an investigation under this policy may not be disciplined for violations of the district<sup>2</sup>'s drug and alcohol policies that occurred in connection with the reported prohibited conduct and that were discovered as a result of a prohibited conduct report or investigation unless the student gave another person alcohol or drugs without the person<sup>2</sup>'s knowledge and with the intent of causing the person to become incapacitated and vulnerable to the prohibited conduct; and
- 9. Prohibition of retaliation.

Notification, to the extent allowable under state and federal student confidentiality laws, must be provided when the investigation is initiated and concluded. The notification at the conclusion must include whether a violation of the policy was found to have occurred.

## The notice must:

- 1. Be written in plain language that is easy to understand;
- 2. Use print that is of a color, size and font that allows the notification to be easily read; and

<sup>&</sup>lt;sup>12</sup> Remember confidentiality laws when providing any information.

3. Be made available to students, students-2 parents, staff members and member of the public at each office, at the district office and on the website of the school or district.

# [Oregon Department of Education (ODE) Support

The ODE will provide technical assistance and training upon request.

#### FEDERAL DEFINITION AND PROCEDURES

#### Federal Definition

Sexual harassment means conduct on the basis of sex that satisfies one or more of the following:

- 1. An employee of the district conditioning the provision of an aid, benefit, or service of the district on an individual' s participation in unwelcome sexual conduct;
- 1. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a person equal access to the district''s education program or activity 13;
- 2. ""Sexual assault": an offense classified as a forcible or nonforcible sex offense under the uniform crime reporting system of the Federal Bureau of Investigation;
- 3. ""Dating violence": violence committed by a person who is or has been in a social relationship of a romantic or intimate nature with the victim and where the existence of such a relationship shall be determined based on a consideration of the length of the relationship, the type of relationship and the frequency of interaction between the persons involved in the relationship;
- 4. ""\_Domestic violence"": felony or misdemeanor crimes of violence committed by a current or former spouse or intimate partner of the victim, by a person with whom the victim shares a child in common, by a person who is cohabitating with or has cohabitated with the victim as a spouse or intimate partner, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person" acts under the domestic or family violence laws of the jurisdiction; or
- 5. ""Stalking"": engaging in a course of conduct directed at a specific person that would cause a reasonable person fear for the person's own safety or the safety of others, or suffer substantial emotional distress.

This definition only applies to sex discrimination occurring against a person who is a subject of this policy in the United States. A district 's treatment of a complainant or a respondent in response to a formal complaint of sexual harassment may constitute discrimination on the basis of sex under Title IX.

# Federal Procedures

The district will adopt and publish grievance procedures that provide for the prompt and equitable resolution of the student and employee complaints alleging any action that would be prohibited by this policy. See GBN/JBA-AR(2) - Federal Law (Title IX) Sexual Harassment Complaint Procedure.

## Reporting

<sup>&</sup>lt;sup>13</sup> "Education program or activity" includes locations, events, or circumstances over which the recipient exercised substantial control over both the respondent and the context in which the sexual harassment occurs." (Title 34 C.F.R. § 106.44(a))

Any person may report sexual harassment. This report may be made in person, by mail, by telephone, or by electronic mail, or by any other means that results in the Title IX coordinator receiving the person's verbal or written report. The report can be made at any time.

[Person or position] is designated as the Title IX coordinator [and can be contacted at [insert phone number]]. The Title IX coordinator will coordinate the district's efforts to comply with its responsibilities related to this policy. The district prominently will display the contact information for the Title IX coordinator on the district website and in each handbook. {14}

#### Response

The district will promptly respond to information, allegations or reports of sexual harassment when there is actual knowledge of such harassment, even if a formal complaint has not been filed. <sup>15</sup> The district shall treat complainants and respondents equitably by providing supportive measures <sup>16</sup> to the complainant and by following a grievance procedure <sup>17</sup> prior to imposing any disciplinary sanctions or other actions that are not supportive measures against a respondent. The Title IX coordinator is responsible for coordinating the effective implementation of supportive measures.

The Title IX coordinator must promptly contact the complainant to discuss the availability of supportive measures, consider the complainant''s wishes, with respect to supportive measures, inform the complainant of the availability of supportive measures with or without the filing of a formal complaint, and explain to the complainant the process for filing a formal complaint. 18

If after an individualized safety and risk analysis, it is determined that there is an immediate threat to the physical health or safety of any person, an emergency removal of the respondent can take place. <sup>19</sup> The district must provide the respondent with notice and an opportunity to challenge the decision immediately following the removal. A non-student employee may also be placed on non-disciplinary administrative leave pending the grievance process.

#### **Notice**

The district shall provide notice to all applicants for admission and employment, students, parents or legal guardians, employees, and all unions or professional organizations holding collective bargaining or professional agreements with the district of the following:

<sup>&</sup>lt;sup>14</sup> (Note the difference in requirements for Title IX and Oregon law. It makes sense to align these requirements.)

<sup>&</sup>lt;sup>15</sup> (Title 34 C.F.R. § 106.44(a)) Response cannot be deliberately indifferent. A recipient is deliberately indifferent only if its response to sexual harassment is clearly unreasonable in light of the known circumstances.

<sup>&</sup>lt;sup>16</sup> (Title 34 C.F.R. § 106.44(a)) Supportive measures means non disciplinary, non punitive individualized services offered as appropriate, as reasonably available, and without fee or charge to the complainant or the respondent before or after the filing of a formal complaint or where no formal complaint has been filed. Such measures are designed to restore or preserve equal access to the recipient'2's education program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the district'2's educational environment, or deter sexual harassment. <sup>16</sup> The district must maintain as confidential any supportive measures provided to the complainant or respondent, to the extent that maintaining such confidentiality would not impair the ability of the recipient to provide supportive measures. (Title 34 C.F.R. § 99.30(a))

<sup>&</sup>lt;sup>17</sup> This grievance procedure must meet the requirements of Title 34 C.F.R. § 106.45 (included in accompanying administrative regulation, see GBN/JBA-AR(2) - Federal Law (Title IX) Sexual Harassment Complaint Procedure).

<sup>18</sup> The Title IX coordinator may also discuss that the Title IX coordinator has the ability to file a formal complaint.

<sup>&</sup>lt;sup>19</sup> The district may still have obligations under Individuals with Disabilities Education Act (IDEA), Section 504 of the Rehabilitation Act of 1973 or the American with Disabilities Act (ADA). (Title 34 C.F.R. § 106.44(c))

- 1. The name or title, office address, electronic mail address, and telephone number of the Title IX coordinator(s);
- 1. That the district does not discriminate on the basis of sex in the education program or activity that it operates, as required by Title IX. This includes admissions and employment; and
- 2. The grievance procedure and process, how to file a formal complaint of sex discrimination or sexual harassment, and how the district will respond.

[Inquiries about the application to Title IX and its requirements may be referred to the Title IX coordinator or the Assistant Secretary<sup>20</sup>, or both.]

#### No Retaliation

Neither the district or any person may retaliate<sup>21</sup> against an individual for reporting, testifying, providing evidence, being a complainant, otherwise participating or refusing to participate in any investigation or process in accordance with this procedure. The district must keep confidential the identity of parties and participating persons, except as disclosure is allowed under Family Educational Rights and Privacy Act (FERPA), as required by law, or to carry out the proceedings herein. Complaints of retaliation may be filed using these procedures.

Charging an individual with a code of conduct violation for making a materially false statement in bad faith in the course of a grievance proceeding does not constitute retaliation.

### **Publication**

This policy shall be made available to students, parents of students and staff members. This policy [and contact information for the Title IX coordinator] shall be prominently published in the [school] [district] student handbook and on the [school] [district] website. This policy shall also be made available at each school office and at the district office. The district shall post this policy on a sign in all grade 6 through 12 schools, on a sign that is at least 8.5 inches by 11 inches in size. A copy of the policy will be made available to any [student, parent of a student, school or district staff member, or third party] [person] upon request.

### **END OF POLICY**

# **Legal Reference(s):**

<u>ORS 243</u> .706	ORS 342.850	ORS 659A.030
ORS 332.107	ORS 342.865	OAR 581-021-0038
ORS 342.700	ORS 659.850	OAR 584-020-0040
ORS 342.704	ORS 659A.006	OAR 584-020-0041
ORS 342.708	ORS 659A.029	

Title VI of the Civil Rights Act of 1964, 42 U.S.C. § 2000d (2018).

Title VII of the Civil Rights Act of 1964, 42 U.S.C. § 2000e (2018).

Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1683 (2018); Nondiscrimination on the Basis of Sex in Education Programs or Activities Receiving Federal Financial Assistance, 34 C.F.R. Part 106 (2020)2024). Bartsch v. Elkton School District, FDA-13-011 (March 27, 2014).

<sup>&</sup>lt;sup>20</sup> Of the United States Department of Education.

<sup>&</sup>lt;sup>21</sup>Retaliation includes, but is not limited to, intimidation, threats, coercion, and discrimination.

# **OSBA Model Sample Policy**

Code: GCBDA/GDBDA

Adopted:

# Family and Medical Leave \*

## (Version 1)

{The law does not require districts to have a board adopted policy, but the district is required to follow the law; having policy and an administrative regulation in place can assist with compliance. This policy is intended for districts with 50 or more employees as counted in accordance with ORS 659A.153. If the district has between 25 and 50 employees, the district should use version 2 of GCBDA/GDBDA—Family Leave \*. If the district does not have 25 employees, the district should not adopt this policy.}

When applicable, the district will comply with the provisions of the Family and Medical Leave Act (FMLA) {1}, the Oregon Family Leave Act (OFLA) {2}, the Oregon Military Family Leave Act (OMFLA), Paid Family and Medical Leave Insurance (PFMLI) and other applicable provisions of state and federal law, Board policies and collective bargaining agreements regarding family medical leave.

In order for an employee to be eligible for the benefits under FMLA, the employee must have been employed by the district for at least 12 months, have worked at least 1,250 hours during the past 12-month period and workeds at a worksite that employs 50 or more district employees within 75 miles of the worksite.

Generally, in order for an employee to be eligible for the benefits under OFLA, the employee must work an average of 25 hours or more per week during the 180 calendar days immediately prior to the first day of the start of the requested leave. For parental leave purposes, an employee becomes eligible upon completing at least 180 calendar days immediately preceding the date on which the parental leave begins: there is no minimum average number of hours worked per week. Special requirements apply during public health emergencies.

OMFLA applies to employees who work an average of at least 20 hours per week; there is no minimum number of days worked when determining an employee's eligibility for OMFLA.

HR<del>8/30/23</del>11/24 SL

<sup>&</sup>lt;sup>1</sup> {Generally, FMLA applies only to entities with 50 or more employees, however, FMLA applies to all public elementary and secondary educational institutions. See 29 CFR 825.600(b). The rule regarding individual employee eligibility does apply: an employee is only eligible if the employee "is employed at a worksite where 50 or more employees are employed by the employer within 75 miles of that worksite." See 29 CFR 825.110(a)(3). Consequently, FMLA applies to districts with fewer than 50 employees, but individual employees will not be eligible to receive benefits.}

<sup>&</sup>lt;sup>2</sup> {OFLA applies to employers with 25 or more employees in Oregon (ORS 659A.153) and OMFLA applies to all public-sector employers in Oregon. (ORS 659A.090(2)) (Oregon BOLI Leave Laws – 2023 Edition)}

PFMLI is generally available to district employees who have earned \$1,000 in subject wages or taxable income during the alternate or base years<sup>3</sup>, contributed to the PFMLI fund in the alternate or base years and are otherwise eligible.<sup>4</sup> PFMLI can be taken for family leave, medical leave or safe leave.<sup>5</sup>

Federal and state leave entitlements generally run concurrently. Leave taken under OFLA is in addition to leave taken under PFMLI and cannot be taken concurrently; however, OFLA leave or PFMLI may run concurrently with leave available under ORS 653.601 - 653.661, FMLA, and other types of leave if provided by the district. Any leave taken under PFMLI must be taken concurrently with any leave taken under FMLA when for the same purpose.

The superintendent [or designee] will develop administrative regulations as necessary for the implementation of the provisions of both federal and state law.

### **END OF POLICY**

### Legal Reference(s):

ORS 332.507	ORS 659A.090	ORS 659A.099
ORS 657B.010	ORS 659A.093	ORS 659A.150 - 659A.186
ORS 657B.025	ORS 659A.096	OAR 839-009- <del>0200</del> 0210 - <del>0320</del> 0460

Americans with Disabilities Act, 42 U.S.C. §§ 12101 12213; 29 C.F.R. Part 1630 (2017); 28 C.F.R. Part 35 (2017).

Family and Medical Leave Act, 29 U.S.C. §§ 2601-2654; 5 U.S.C. §§ 6381-6387 (2012); Family and Medical Leave Act, 29 C.F.R. Part 825 (20172023).

Americans with Disabilities Act, 42 U.S.C. §§ 12101-12133 (2018); 29 C.F.R. Part 1630 (2019); 28 C.F.R. Part 35 (2019)2023).

Escriba v. Foster Poultry Farms, Inc. 743 F.3d 1236 (9th Cir. 2014).

Senate Bill 999 (2023).

Senate Bill 1515 (2024).

<sup>&</sup>lt;sup>3</sup> The wages are not required to have been earned for work in the district.

<sup>&</sup>lt;sup>4</sup> See OAR 471-070-1010 for additional information.

<sup>&</sup>lt;sup>5</sup> Time to effectuate the legal process for the placement of a child in foster care or a child being adopted qualifies for PFMLI starting January 1, 2025. Until then, leave is available through OFLA. {See SB 1515 (2024) Sections 4, 13, 21 and 25.}

# **OSBA Model Sample Administrative Regulation**

Code: GCBDA/GDBDA-AR(1)

Revised/Reviewed:

# Family and Medical Leave \*

# **Employee Eligibility**

FMLA benefits are available to employees who have been employed by the district for at least 12 months, have worked at least 1,250 hours during the past 12-month period and work at a worksite that employs 50 district employees within 75 miles of the worksite.

An employee who has previously qualified for and has taken some portion of FMLA leave may request additional FMLA leave within the same leave year. In such instances, the employee may not need to requalify as an eligible employee.

Generally, in order for an employee to be eligible for the benefits under OFLA, the employee must work an average of 25 hours or more per week during the 180 calendar days<sup>1</sup> immediately prior to the first day of the start of the requested leave.<sup>2</sup>

An employee is eligible to take leave for any purposes of OFLA during a period of time covered by a public health emergency except:

- 1. An employee who has worked for the district for fewer than 30 days immediately before the date on which the family leave would commence; or
- 2. An employee who has worked for the district for an average of fewer than 25 hours per week in the 30 days immediately before the date on which the family leave would commence.

An employee of the district is eligible to take leave for purposes of OFLA if the employee:

- 1. Separates from employment with the district, irrespective of any reason:
  - a. Is eligible to take leave OFLA at the time the employee separates; and
  - b. Is reemployed by the district within 180 days of separation from employment; or
- 2. Is eligible to take OFLA leave:
  - a. At the beginning of a temporary cessation of scheduled hours of 180 days or less; and
  - b. Returns to work at the end of the temporary cessation of scheduled hours of 180 days or less.

<sup>&</sup>lt;sup>1</sup> Thirty days during a declared public health emergency.

<sup>&</sup>lt;sup>2</sup> The requirements of OFLA do not apply to any employer offering eligible employees a nondiscriminatory cafeteria plan, as defined by section 125 of the Internal Revenue Code of 1986, which provides as one of its options employee leave at least as generous as the leave required by OFLA.

Any OFLA leave taken by the employee within any one-year period continues to count against the length of time of OFLA leave the employee is entitled. The amount of time that an employee is deemed to have worked for the district prior to a break in service due to a separation from employment or a temporary cessation of scheduled hours shall be restored to the employee when the employee is reemployed by the district within 180 days of separation from employment or when the employee returns to work at the end of the temporary cessation of scheduled hours of 180 days or less.

When an employee requests OFLA leave, or when the district acquires knowledge that an employee's leave may be for a purpose that constitutes OFLA leave, the district will notify the employee of the employee's eligibility to take OFLA leave within five business days, absent extenuating circumstances. Whether an employee is an "eligible employee" as defined in OAR 839-009-0210 is determined, a notice must be provided, at the commencement of the first instance of each purpose for leave listed in OAR 839-009-0240 during the OFLA leave year. If an employee is an "eligible employee" as defined in OAR 839-009-0210 for the purpose listed in OAR 839-009-0240, the employee's eligibility for that purpose does not change during the applicable 12-month period. In addition:

- 1. An employee taking, in any order, some or all of 12 weeks of OFLA pregnancy disability leave and some or all of 12 weeks of OFLA leave for any other purpose, need not requalify each time the employee takes OFLA leave within the same leave year;
- 2. An employee who has taken 2 weeks of OFLA child placement leave need not requalify for up to an additional 12 weeks of leave within the same leave year when used for the purposes of OFLA sick child leave;
- 3. An employee unable to work because of a disabling compensable injury<sup>3</sup> need not requalify under OAR 839-009-0210 in order to use OFLA leave following a period the employee is off work due to the compensable injury.

In determining if an employee has been employed for the preceding 180 calendar days under OFLA, the district must consider days, paid or unpaid, an employee is maintained on payroll.

Leave under the Oregon Military Family Leave Act (OMFLA) applies to employees who work an average of at least 20 hours per week. There is no minimum number of days worked when determining employee eligibility for OMFLA.

In determining average workweek, under FMLA and OFLA, the employer must count the actual hours worked using the Fair Labor Standards Act (FLSA) guidelines.

### **Qualifying Reason**

Eligible employees may access FMLA leave entitlements for the following reasons:

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<sup>&</sup>lt;sup>3</sup> As defined in ORS 656.005.

- 1. Serious health condition of the employee or the employee's covered family member. "Serious health condition" means an illness, injury, impairment or physical or mental condition that involves inpatient care<sup>4</sup> or continuing treatment by a health care provider<sup>5</sup>.
- 2. Parental leave<sup>6</sup> (separate from eligible leave as a result of a child's serious health condition):
  - a. Bonding with and caring for the employee's newborn child (within 12 months following birth);
  - b. Bonding with and caring for a newly adopted child or newly placed child in foster care {<sup>7</sup>} under the age of 18 (within 12 months of placement);
  - Caring for a newly adopted child or newly placed child in foster care 18 years of age or older who is incapable of self-care because of a mental or physical disability (within 12 months of placement);
  - d. Time to effectuate the legal process required for placement of a child in foster care or the adoption of a child.
- 3. Military caregiver leave: leave for the care for spouse, child or next-of-kin who is a covered servicemember with a serious injury or illness;
- 4. Qualifying exigency leave: leave arising out of deployment to a foreign country of the employee's spouse, child or parent who is a military member on active duty or call to covered active duty status.

Eligible employees may access OFLA leave entitlements for the following reasons:

- 1. Pregnancy disability leave: leave taken by an employee for their own disability related to pregnancy, including pregnancy termination or childbirth, whether the disability occurs before, during or after the birth of the child or for prenatal care, including fertility or infertility treatment.
- 2. Sick child leave: leave taken to care for an employee's child suffering from an illness, injury, or condition that requires home care. Under OFLA, sick child leave includes leave to care for an employee's child whose school or child care provider has been closed<sup>8</sup> in conjunction with a statewide public health emergency declared by a public health official.<sup>9</sup>

<sup>&</sup>lt;sup>4</sup> "Inpatient care" means an overnight stay in a hospital, hospice, or residential medical facility, including any period of incapacity or any subsequent treatment in connection with such inpatient care. See 29 CFR § 825.114.

<sup>&</sup>lt;sup>5</sup> "Continuing treatment" includes incapacity and treatment, pregnancy or prenatal care, chronic conditions, permanent or long-term conditions, conditions requiring multiple treatments, and absences attributable to incapacity. See 29 CFR § 815.115.

<sup>&</sup>lt;sup>6</sup> Parental leave must be taken in one continuous block of time within 12 months of the triggering event.

<sup>&</sup>lt;sup>7</sup> ORS 659A.159 uses the term "foster child." Districts can choose to use either "foster child" or "child in foster care" throughout this administrative regulation.

<sup>&</sup>lt;sup>8</sup> "Closure" (OAR 839-009-0210(5)) for the purpose of sick child leave during a statewide public health emergency declared by a public health official means a closure that is ongoing, intermittent, or recurring and restricts physical access to the child's school or child care provider as defined in OAR 839-009-0210(4).

<sup>&</sup>lt;sup>9</sup> The district may request verification of the need for sick child leave under OFLA due to a closure during a statewide public health emergency. Verification may include:

<sup>1.</sup> The name of the child being cared for;

<sup>2.</sup> The name of the school or child care provider that has closed or become unavailable;

<sup>3.</sup> A statement from the employee that no other family member of the child is willing and able to care for the child; and HR11/24 LF Family and Medical Leave \* - GCBDA/GDBDA-AR(1)

- 3. Bereavement leave: leave taken to deal with the death of a covered family member and includes leave taken to attend the funeral or alternative to a funeral of the family member, to make arrangements necessitated by the death of the family member, or to grieve the death of the family member. <sup>10</sup> When such leave is used for a family member who is related by affinity, the district requires an attestation form signed and submitted by the employee.
- 4. Child placement leave: leave taken under OFLA before January 1, 2025, to effectuate the legal process required for placement of a foster child or the adoption of a child.
- 5. Leave previously protected by OFLA<sup>11</sup>: 1) leave to which an eligible employee was entitled under ORS 659A.150 ORS 659A.186 on June 30, 2024; and 2) leave to which an eligible employee would not be entitled under ORS 659A.150 ORS 659A.186 on July 1, 2024 and may now be entitled leave under Paid Family Medical Leave (ORS 657B).

Eligible employees may also access OMFLA under OFLA for the purpose of spending time with a spouse or domestic partner who is in the military and has been notified of an impending call or order to active duty, or who has been deployed during a period of military conflict.

#### **Definitions**

- 1. Family member:
  - a. For the purposes of FMLA, "family member" means:
    - (1) Spouse $^{12}$ ;
    - (2) Parent<sup>13</sup>;
    - (3) Child; or
    - (4) Persons who are "in loco parentis."
  - b. For the purposes of OFLA, "family member" means an eligible employee's:
    - (1) Spouse or domestic partner;
    - (2) Child or the child's spouse or domestic partner;
    - (3) Parent or the parent's spouse or domestic partner;
    - (4) Sibling or stepsibling, or the sibling's or stepsibling's spouse or domestic partner;
    - (5) Grandparent or the grandparent's spouse or domestic partner;
    - (6) Grandchild or the grandchild's spouse or domestic partner; or

<sup>4.</sup> With the care of a child older than 14, a statement that special circumstances exist requiring the employee to provide care to the child during daylight hours.

<sup>&</sup>lt;sup>10</sup> Bereavement leave under OFLA must be completed within 60 days of the date the employee received notice of the death. The notice of the death of a family member may be by any means and from any source.

<sup>&</sup>lt;sup>11</sup> OAR 839-009-0215. OFLA: Leave Previously Protected by OFLA.

<sup>&</sup>lt;sup>12</sup> "Spouse" means individuals in a marriage, including "common law" marriage and same-sex marriage.

<sup>&</sup>lt;sup>13</sup> "Parent" means a biological, adoptive, step or foster parent, or any other individual who stood "in loco parentis" to the employee when the employee was a child as defined herein. This does not include parents "in law."

(7) Any individual related by blood or affinity whose close association with an eligible employee is the equivalent of a family relationship. 14

### 2. Child:

- a. For the purposes of FMLA, "child" means the eligible employee's biological or adopted child, a child the employee is fostering, a stepchild, a legal ward or a child of a person standing "in loco parentis", who is either under the age of 18, or who is 18 years of age or older and who is incapable of self-care because of a physical or mental disability.
- b. For the purposes of Military Caregiver Leave and Qualifying Exigency Leave under FMLA, "child" means the employee's child on covered active duty regardless of that child's age.
- c. For the purposes of OFLA, "child" means the eligible employee's biological or adopted child, a child the employee is fostering, a stepchild, the child of the employee's spouse or domestic partner, or a child with whom the employee is or was in a relationship of "in loco parentis."
- d. For the purposes of child placement leave and sick child leave only under OFLA, the child must be under the age of 18 or an adult dependent child substantially limited by a physical or mental impairment.

# 3. In loco parentis:

- a. For the purposes of FMLA, "in loco parentis" means persons with day-to-day responsibility to care for or financially support a child, or, in the case of an employee, who had such responsibility for the employee when the employee was a child. A biological or legal relationship is not necessary.
- b. For the purposes of OFLA, "in loco parentis" means person in the place of the parent, having financial or day-to-day responsibility for the care of a child. A legal or biological relationship is not required.

### 4. Next of kin:

For the purposes of FMLA, "next of kin" means the nearest blood relative other than the covered servicemember's spouse, parent or child in the following order of priority (unless otherwise designated in writing by the servicemember):

- a. Blood relatives who have been granted legal custody of the covered servicemember by court decree or statutory provisions;
- b. Siblings;
- c. Grandparents;
- d. Siblings of parents and their spouses; and

<sup>&</sup>lt;sup>14</sup> "Affinity" means a relationship for which there is a significant personal bond that, when examined under the totality of the circumstances, is like a family relationship. This bond may be demonstrated by, but is not limited to the following factors, with no single factor being determinative:

<sup>1.</sup> Shared personal financial responsibility, including shared leases, common ownership of real or personal property, joint liability for bills or beneficiary designations;

<sup>2.</sup> Emergency contact designation of the employee by the other individual in the relationship or the emergency contact designation of the other individual in the relationship by the employee;

<sup>3.</sup> The expectation to provide care because of the relationship or the prior provision of care;

<sup>4.</sup> Cohabitation and its duration and purpose;

<sup>5.</sup> Geographic proximity; and

<sup>6.</sup> Any other factor that demonstrates the existence of a family-like relationship.

#### e. First cousins.

### 5. Covered servicemembers:

For the purposes of FMLA, "covered servicemember" means a current member of the Armed Forces, including a member of the National Guard or Reserves, who is undergoing medical treatment, recuperation or therapy, is otherwise in outpatient status, or is otherwise on the temporary disability retired list for a serious injury or illness; or a covered veteran who is undergoing medical treatment, recuperation, or therapy for a serious injury or illness.

### 6. Covered veteran:

For the purposes of FMLA, "covered veteran" means an individual who was:

- a. A member of the Armed Forces (including a member of the National Guard or Reserves);
- b. Discharged or released under conditions other than dishonorable; and
- c. Discharged within the five-year period prior to the first date the eligible employee takes FMLA leave to care for the covered veteran.

# 7. Public health emergency:

For OFLA a "public health emergency" means;

- a. A public health emergency declared under ORS 433.441.
- b. An emergency declared under ORS 401.165 if related to a public health emergency as defined in ORS 433.442.

## **Leave Period**

For the purposes of calculating an employee's leave period for FMLA, the district will use the 12-month period measured forward from the date the employee's leave begins

For the purposes of calculating an employee's leave period for OFLA, the district will use a period of 52 consecutive weeks beginning on the Sunday immediately preceding the date on which family leave commences.

The methods for calculating the leave period for FMLA or OFLA leave entitlement shall be used for all employees.

The leave period for the purposes of Military Caregiver Leave under FMLA shall be dependent on the start of any such leave regardless of the district's designated leave period described above.

### **Leave Duration**

For the purposes of FMLA, an eligible employee is generally entitled to a total of 12 weeks of qualified leave during the district's designated leave period (12-month period)<sup>15</sup>. Spouses who work for the district

An eligible employee taking Military Caregiver Leave under FMLA is entitled to up to 26 weeks of leave in the 12-month period beginning with the first day of such leave and regardless of any FMLA leave taken previously during the district's leave period. However, once the 12-month period begins for the purposes of Military Caregiver Leave under FMLA, any subsequent HR11/24 | LF
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and are eligible for FMLA leave may be limited to a combined total of 12 weeks of FMLA leave during the district's designated leave period when the purpose of the leave is for:

- 1. Birth of a child or to care for a child after birth;
- 2. Placement of an adopted child or child in foster care, the care for an adopted child or child in foster care after placement; or
- 3. Care of the employee's parent with a serious medical condition.

Except in specific and unique instances, all qualified leave under FMLA counts toward an employee's leave entitlement within the designated leave period.

For the purposes of OFLA, an eligible employee is generally entitled to a total of up to 12 weeks of OFLA leave, for sick child leave and bereavement leave, during the designated leave period. An eligible employee is entitled to a total of two weeks of bereavement leave upon the death of each family member of the employee within a leave year, except that the eligible employee may not take more than four weeks of bereavement leave within a leave year.

An employee may also be entitled to take a total of 12 weeks of OFLA pregnancy disability leave within the same leave year.

Under OFLA, the employee may use all or part of the 12 weeks of sick child or bereavement leave and all or part of the 12 weeks of pregnancy disability leave in any order.

[In addition to the 24 weeks of possible OFLA leave identified above, an eligible employee is entitled to a total of two weeks of child placement leave within an OFLA leave year until January 1, 2025. The adoption or foster placement of multiple children at one time entitles the employee to take only one two-week period of child placement leave.]

Unlike FMLA, OFLA does not combine the leave entitlement when two or more family members work for the district. Under OFLA, family members who work for the district may be restricted from taking concurrent OFLA qualified leave. <sup>16</sup>

For the purposes of OMFLA, an eligible employee is entitled to 14 days of leave per call or order to active duty or notification of a leave from deployment. When an employee also meets the eligibility requirements of OFLA, the duration of the OMFLA leave counts toward that employee's leave entitlement during the designated leave period.

Qualified leave under FMLA and OFLA for an eligible employee will run concurrently during the designated leave period if for the same qualifying reason. Qualified leave under FMLA will run concurrently with other qualified leave covered under Paid Family and Medical Leave Insurance (PFMLI) and/or available sick leave under ORS 653.601 - 653.661 for eligible employees. Qualified leave under

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FMLA qualified leave, regardless of reason for such leave, will count toward the employee's 26-week entitlement under Military Caregiver Leave under FMLA.

<sup>&</sup>lt;sup>16</sup> Exceptions to the ability to require family members to take OFLA qualified leave at different times are when one employee needs to care for a child for a purpose described in ORS 659A.159 (1)(a) while another employee is taking pregnancy disability leave or, one or more of the employees is taking bereavement leave.

OFLA may also run concurrently with leave taken under the sick leave law in ORS 653.601 - 653.661 if for the same qualifying reason, but not concurrent with PFMLI.

For the purpose of tracking the number of leave hours an eligible employee is entitled and/or has used during each week of the employee's leave, leave entitlement is calculated by multiplying the number of hours the eligible employee normally works per week by 12<sup>17</sup>. If an employee's schedule varies from week-to-week, a weekly average of the hours worked over the 12 months worked prior to the beginning of the leave period shall be used for calculating the employee's normal workweek<sup>18</sup>. If an employee takes intermittent or reduced work schedule leave, only the actual number of hours of leave taken may be counted toward the 12 weeks of leave to which the employee is entitled.

Holidays which occur within the week taken as FMLA may be counted against FMLA entitlement.<sup>19</sup> However, for leave taken in increments of less than one week, holidays in which employees generally are not expected to report do not count against the employees FMLA leave entitlement.

Under OFLA, days in which the district is not in operation, are not counted toward intermittent or reduced work schedule OFLA leave.

#### **Intermittent Leave**

With the exception of parental leave under FMLA which must be taken in one continuous block of time, an eligible employee is permitted under FMLA or OFLA to take intermittent leave for any qualifying reason.

Intermittent leave is taken in separate periods of time (i.e., hours, days, weeks, etc.), rather than in one continuous period of time, and/or requiring an altered or reduced work schedule. For OFLA this includes but is not limited to sick child leave taken requiring an altered or reduced work schedule because the intermittent or recurring closure of a child's school or child care provider due to a statewide public health emergency declared by a public health official.

When an exempt employee is eligible for both OFLA and FMLA leave, and the employee takes intermittent leave in blocks of less than one day, if done in accordance with 29 CFR § 825.206, the district may reduce the employee's salary for the part-day absence without the loss of the employee's exempt status in accordance with OAR 839-020-0004(32).

When OFLA leave is not covered by FMLA leave, and the employee takes intermittent leave in blocks of less than one day, the district will jeopardize the employee's exempt status if the district reduces the employee's salary for the part-day absence.

An employee's FMLA and/or OFLA intermittent leave time is determined by calculating the difference between the employee's normal work schedule and the number of hours the employee actually works

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<sup>&</sup>lt;sup>17</sup> For example, an employee normally employed to work 30 hours per week is entitled to 12 times 30 hours, or a total of 360 hours of leave.

<sup>&</sup>lt;sup>18</sup> For example, an employee working an average of 25 hours per week is entitled to 12 times 25 hours, or a total of 300 hours of leave

<sup>&</sup>lt;sup>19</sup> See 29 CFR § 825.200(h).

during the leave period. The result of such calculation is credited against the eligible employee's leave entitlement.

## **Alternate Work Assignment**

Under FMLA, the district may transfer an employee taking intermittent leave or leave on a reduced leave schedule that is foreseeable based on planned medical treatment to an alternate position for which the employee is qualified and which better accommodates an employee's recovery from a serious health condition, a serious health condition of a spouse, parent, son, or daughter, or a serious injury of illness of a covered servicemember. However, the district may not transfer the employee to an alternative position in order to discourage the employee from taking leave or otherwise work a hardship on the employee.

Under FMLA, when an employee who is taking leave intermittently or on a reduced leave schedule and has been transferred to an alternative position no longer needs to continue on leave and is able to return to full-time work, the employee will be placed in the same or equivalent job as the job they left when the leave commenced. An employee may not be required to take more leave than necessary to address the circumstance that precipitated the need for leave.

Under OFLA, the district may transfer an employee on intermittent OFLA leave or reduced work schedule into an alternate position with the same or different duties to accommodate leave, provided:

- 1. The employee accepts the position voluntarily and without coercion;
- 2. The transfer is temporary, lasts no longer than necessary to accommodate the leave and has equivalent pay and benefits;
- 3. The transfer is compliant with any applicable collective bargaining agreement, as well as with state and federal law;
- 4. The transfer to an alternate position is used only when there is no other reasonable option available that would allow the employee to use intermittent leave or reduced work schedule; and
- 5. The transfer is not used to discourage the employee from taking leave or to create a hardship for the employee.

Under OFLA, an employee transferred to an alternate position for the purpose of a reduced work schedule must be returned to the employee's former position when the employee notifies the employer that the employee is ready to return to the former position at the end of the alternate duty leave.

The district may transfer an eligible employee to an alternate position that accommodates OFLA pregnancy disability leave provided:

- 1. The employee accepts the transfer position voluntarily and without coercion;
- 2. The transfer is temporary, lasts no longer than necessary and has equivalent pay and benefits;
- 3. The transfer is compliant with any applicable collective bargaining agreements, as well as with state and federal law;

4. The transfer is not used to discourage the employee from taking OFLA leave or to create a hardship for the employee.

Under OFLA, if an eligible employee is transferred to an alternative position and as a result the employee works fewer hours than the employee worked in the original position, the employee's OFLA leave time is determined by calculating the difference between the number of hours the employee worked in the original position and the number of hours the employee actually works in the alternative position.

An employee is not on OFLA leave if the employee has been transferred – as provided for in OAR 839-009-0245 (5) – to an alternate position for the purpose of alternate work duties that the employee is able to perform within the limitations of the employee's pregnancy disability, but not requiring a reduced workweek. An employee working in an alternate position retains the right to return to the employee's original position at any time during the employee's OFLA leave. This does not impair the right of an employee to a reasonable accommodation or the application of any other state or federal law.

## **Special Rules for School Employees**

For the purposes of FMLA, "instructional employee" means those whose principal function is to teach and instruct students in a class, a small group or an individual setting. Athletic coaches, driving instructors and special education assistants, such as interpreters<sup>20</sup> for the hearing impaired, are included in this definition. This definition does not include teacher assistants or aides who do not have as their principal job actual teaching or instructing, auxiliary personnel such as counselors, psychologists, curriculum specialists, cafeteria workers, maintenance workers or bus drivers.

FMLA leave that is taken for a period that ends with the school year and begins with the next semester is considered consecutive rather than intermittent. The period during the summer vacation when the employee would not have been required to report for duty is not counted against the employee's FMLA leave entitlement. In any such situation, the eligible instructional employee will receive any benefits during the break period that employees would normally receive if they had been working at the end of the school year.

1. Foreseeable Intermittent Leave Exceeding 20 Percent of Working Days

When the qualified leave is foreseeable, will encompass more than 20 percent of the eligible instructional employee's regular work schedule during the leave period, and the purpose of such leave is to care for a family member with a serious medical condition, for a covered servicemember or for the employee's own serious medical condition, the district may require the eligible instructional employee to choose either to:

- a. Take leave for a period or periods of a particular duration, not greater than the duration of the planned treatment; or
- b. Temporarily transfer to an available alternate position for which the employee is qualified, which has equivalent pay and benefits and which better accommodates recurring periods of leave than the employee's regular position.

If an instructional employee does not give required notice of foreseeable FMLA leave to be taken intermittently or on a reduced leave schedule, the district may require the employee to take leave of a

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<sup>&</sup>lt;sup>20</sup> 29 CFR 825.600(c) uses "signers."

particular duration, or to transfer temporarily to an alternative position. Alternatively, the district may require the employee to delay the taking of leave until the notice provision is met.

2. Limitation on Leave Near the End of the Term<sup>21</sup>

When an eligible instructional employee requests leave near the end of the term, the district may require the following:

- a. When the qualified leave begins more than five weeks before the end of the term, the district may require the employee to continue taking leave until the end of the term if:
  - (1) The leave will last at least three weeks; and
  - (2) The employee would return to work during the three-week period before the end of the term.
- b. When the qualified leave begins during a five-week period before the end of the term and the purpose of such leave is parental leave, for the serious health condition of a family member or to care for a covered servicemember, the eligible instructional employee may be required by the district to remain on leave until the end of the term if:
  - (1) The leave will last more than two weeks; and
  - (2) The employee would return to work during the two-week period before the end of the term.
- c. When the qualified leave begins within three weeks of the end of the term and the purpose of such leave is parental leave, for the serious health condition of a family member or to care for a covered servicemember, the eligible instructional employee may be required to remain on leave until the end of the term if the length of the leave will last more than five working days.

If the district requires an eligible instructional employee to remain on leave until the end of the term as described above, additional leave required by the district until the end of the school term shall not count against the eligible instructional employee's leave entitlement.

For the purposes of OFLA leave, if an employee<sup>22</sup> begins a period of bereavement leave during the three-week period before the end of the term and the duration of the leave is greater than five working days, the district may require the employee continue on family leave until the end of the term.

## Paid/Unpaid Leave

FMLA and OFLA do not require the district to pay an eligible employee who is on a qualified leave. Paid Family and Medical Leave Insurance (PFMLI) leave taken via Paid Leave Oregon or an equivalent plan will run concurrently with FMLA and leave available under ORS 653.601 - 653.661 when taken for the same purpose. An employee may elect to use any available accrued paid leave including personal, sick or vacation leave during the leave period to the extent that the total combined amount of accrued paid leave

<sup>&</sup>lt;sup>21</sup> "Academic term" means the school semester, which typically ends near the end of the calendar year and the end of spring each school year. In no case may a school have more than two academic terms or semesters each year for purposes of FMLA. 29 CFR § 825.602(b)

<sup>&</sup>lt;sup>22</sup> Applies only to an employee who is employed principally in an instructional capacity by the district.

and benefits received from PFMLI does not exceed an amount equal to the employee's full wage replacement during the period of leave. The district will notify the eligible employee when the requested leave has been designated as FMLA or OFLA leave and ask the employee about the use of available accrued paid leave.

Eligible employees taking OMFLA leave are entitled to use available accrued paid time off during the OMFLA leave period.

## **Benefits and Insurance**

When an eligible employee returns to work following a FMLA-, OFLA- or OMFLA-qualified leave, the employee must be reinstated to the same position the employee held when the leave commenced, or to an equivalent position with equivalent benefits, pay and other terms and conditions of employment.

During an OFLA qualified leave an eligible employee does not accrue seniority or other benefits that would have accrued while the employee was working, unless the terms of a collective bargaining agreement, other agreement or other district policy provide otherwise. <sup>23</sup> The eligible employee is also subject to layoff to the same extent similarly situated employees not taking OFLA leave are subject unless the terms of an applicable collective bargaining agreement, other agreement or the district's policies provide otherwise.

For the purposes of FMLA and OFLA, the district will continue to pay the employer portion of the eligible employee's group health insurance contribution (if applicable) during the qualified leave period. The eligible employee is required to pay the employee portion of any such group health insurance contribution as a condition of continued coverage.

For the purposes of FMLA qualified leave, the district's obligation to maintain the employee's group health insurance coverage will cease if the employee's contribution is remitted more than 30 calendar days late. The district will provide written notice that the premium payment is more than 30 calendar days late. Such notice will be provided within 15 calendar days before coverage is to cease.

For the purposes of OMFLA, the eligible employee is entitled to a continuation of benefits.

## **Fitness-for-Duty Verification**

For purposes of FMLA, prior to the reinstatement of an employee following a leave which was the result of the employee's own serious health condition, the district may require the employee to obtain and present a Fitness-for-Duty Certification. If the district is going to require a Fitness-for-Duty Certification upon return to work, the district must notify the employee of such requirement when the leave is designated as FMLA leave and that failure to provide the certification may result in a delay or denial of reinstatement. Any costs associated with obtaining the certification shall be borne by the employee.

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<sup>&</sup>lt;sup>23</sup> See also ORS 342.934(4)(d) in reduction force situations.

## **Application**

For purposes of FMLA, an eligible employee requesting FMLA leave shall provide at least 30 days' notice prior to the leave date if the leave is foreseeable. The notice shall be written and include the anticipated start date, duration and reasons for the requested leave. When appropriate, the eligible employee must make a reasonable effort to schedule treatment, including intermittent leave and reduced leave, so as not to unduly disrupt the operation of the district. An eligible employee able to give advance notice of the need to take FMLA leave must follow the district's known, reasonable and customary procedures for requesting any kind of leave.

For purposes of OFLA, an eligible employee shall provide at least 30 days' written notice of the need for foreseeable leave before starting family leave. An employee may commence family leave without prior notice in the event of: an unexpected illness, injury or condition of a child of the employee that requires home care; the death of a family member; or an illness, injury or condition related to the employee's own pregnancy or childbirth that disables the employee from performing any available job duties offered by the district. If an employee commences leave without prior notice as allowed above, the employee must give oral notice<sup>24</sup> to the employer within 24 hours of the commencement of the leave and must provide the written notice within three days after returning to work. Failure of an employee to provide the required notice for leave may result in the district deducting up to three weeks from the employee's unused OFLA leave in that one-year leave period. The employee may be subject to disciplinary action for not following the district's notice procedures.

The district may request additional information<sup>25</sup> to determine the requested leave qualifies as FMLA or OFLA leave. The district may designate the employee as provisionally on FMLA or OFLA leave until sufficient information is received to properly make a determination. An eligible employee able to give advance notice of the need to take leave must follow the district's known, reasonable and customary procedures for requesting any kind of leave.

For the purposes of FMLA, if advance notice is not possible, an employee eligible for FMLA leave must provide notice as soon as practicable. "As soon as practicable," for the purpose of FMLA leave, means as soon as both possible and practical, taking into account all of the facts and circumstances in the individual case. In most situations, as soon as practicable will be within one business day of an employee becoming aware of the need. Failure of an employee to provide the required notice for FMLA leave may result in the district delaying the employee's leave up to 30 days after the notice is ultimately given. <sup>26</sup>

For the purposes of OFLA, if an eligible employee is taking leave in an unforeseeable situation, an employee must give oral or written notice<sup>27</sup> within 24 hours before or after commencement of the leave. In

<sup>&</sup>lt;sup>24</sup> Oral notice may be given by any other person on behalf of the employee taking the leave.

<sup>&</sup>lt;sup>25</sup> Except in cases to verify OFLA bereavement leave unless the district requires the use of an attestation form for purposes of determining affinity.

<sup>&</sup>lt;sup>26</sup> See 29 CFR § 825.304.

<sup>&</sup>lt;sup>27</sup> Notice may be given by any other person on behalf of the employee taking the leave.

all cases, proper documentation must be submitted no later than three working days following the employee's return to work.

For purposes of OMFLA, an employee must provide the district with notice of the intention to take leave within five business days of receiving official notice of an impending call or order to active duty or of a leave from deployment.

#### Verification

Under FMLA, the district may require an eligible employee to provide medical certification, when appropriate<sup>28</sup>, to support the stated reason for such leave. In most cases, the district will provide written notification to an employee of this requirement within five working days of the employee's request for leave. The employee is required to submit such medical certification no later than 15 calendar days after receipt of the district's notification that medical certification is required, unless not practicable. Any additional certifications, including second and third opinions, will be in accordance with applicable law.

Under OFLA, the district may require an eligible employee to provide medical verification, when appropriate<sup>29</sup>, to support the stated reason for qualifying OFLA leave. The district will provide written notification to an employee of this requirement and state the consequences for failure to provide the requested medical verification. If the employee gives advance written notice of foreseeable leave, the district may require the employee to provide medical verification for OFLA leave before the leave starts. If the employee begins unforeseeable OFLA leave without prior notice, the employee is required to submit such medical verification within 15 calendar days after receipt of the district's request for medical verification. The employee may be subject to disciplinary action for not providing the requested medical verification.

For the purposes of OFLA qualified leave, costs associated with obtaining the medical verification shall be borne by the district, or be paid as otherwise allowed by law. The district will not delay the use of qualifying OFLA leave when medical verification is not received before the commencement of unforeseeable leave. The district may not require an employee to obtain a second opinion.

Under OFLA, the district may request verification for the need for leave to care for a child who requires home care due to the closure of the child's school or child care provider as a result of a public health emergency. A request for verification may include a request for:

- 1. The name of the child requiring home care;
- 2. The name of the school or child care provider that is subject to the closure;
- 3. A statement from the employee that no other family member of the child is willing and able to care for the child; and
- 4. A statement that special circumstances exist that require the employee to provide home care for the child during the day, if the child is older than 14 years of age.

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<sup>&</sup>lt;sup>28</sup> Medical verification is not allowed in every situation. Review current laws and guidance for more information.

<sup>&</sup>lt;sup>29</sup> Medical verification is not allowed in every situation. Review current laws and guidance for more information. (OAR 839-009-0260)

#### **Posted Notice**

The district will post the Bureau of Labor and Industries Family Leave notice in each building or worksite in an area that is accessible to and regularly frequented by employees.<sup>30</sup> The district will also post a notice explaining the provisions of FMLA and providing information concerning the procedures for filing complaints.<sup>31</sup>

#### **Record Keeping**

The district will maintain all records as required by federal and state laws including dates leave is taken by employees, identified separately from other leave; hours/days of leave; copies of general and specific notices to employees, including Board policy(ies) and regulations; premium payments of employee health benefits while on leave and records of any disputes with employees regarding granting of leave.

Medical documentation will be maintained separately from personnel files as confidential medical records.

#### Federal vs. State Law

Both federal and state law contain provisions for family and medical leave. Federal regulations state an employer must comply with all leave laws; that the federal law does not supersede any provision of state law that provides greater family or medical leave rights than those established pursuant to federal law; and if leave qualifies for FMLA and OFLA leave, the leave used counts against the employee's entitlement under both laws. State law requires that FMLA and OFLA or other state leave entitlements run concurrently when for the same purpose.

<sup>&</sup>lt;sup>30</sup> <a href="https://www.oregon.gov/boli/employers/Documents/BOLI\_Printable\_FamilyMedLv.pdf">https://www.oregon.gov/boli/employers/Documents/BOLI\_Printable\_FamilyMedLv.pdf</a>; electronic posting is not sufficient to satisfy this requirement, but may be used to supplement the physical posting.

<sup>&</sup>lt;sup>31</sup> <a href="https://www.dol.gov/sites/dolgov/files/WHD/legacy/files/fmlaen.pdf">https://www.dol.gov/sites/dolgov/files/WHD/legacy/files/fmlaen.pdf</a>; electronic posting is sufficient as long as it is posted prominently where it can be readily seen by employees and applicants for employees. The poster and the text must be large enough to be easily read and contain fully legible text.

# **OSBA Model Sample Policy**

Code: GCBDC/GDBDC

Adopted:

Domestic Violence, Harassment, Sexual Assault, Bias, or Stalking Leave (Safe Leave) \*

#### **Definitions**

1. Victim services pro means a prosecutor-based victim assistance program or a nonprofit program offering safety planning, counseling, support or advocacy related to domestic violence, harassment, sexual assault or stalking.

When applicable, the district will comply with the provisions of protected leave identified in ORS 659A.272 to address domestic violence, harassment, sexual assault, bias, or stalking.

AThe district (covered employer<sup>1</sup>) shall allow an (eligible) employee<sup>2</sup> to take reasonable leave from employment for any of the following reasons:

- 1. To seek legal or law enforcement assistance or remedies to ensure the health and safety of the employee or the employee's minor child or dependent, including preparing for and participating in protective order proceedings or other civil or criminal legal proceedings related to domestic violence, harassment, sexual assault, bias, or stalking;
- 2. To seek medical treatment for or to recover from injuries caused by domestic violence or sexual assault to, or harassment or stalking of, or the commission of a bias crime against the eligible employee or the employee's minor child or dependent;
- 3. To obtain, or to assist a minor child or dependent in obtaining counseling from a licensed mental health professional related to an experience of domestic violence, harassment, sexual assault, bias, or stalking;
- 4. To obtain services from a victim services provider for the eligible employee or the eligible employee's minor child or dependent; or
- 5. To relocate or take steps to secure an existing home to ensure health and safety of the eligible employee or the employee's minor child or dependent.

<sup>&</sup>lt;sup>1</sup> "Covered employer" means an employer who employs six or more individuals in the State of Oregon for each working day during each of 20 or more calendar workweeks in the year in which an eligible employee takes leave to address domestic violence, harassment, sexual assault, bias or stalking, or in the year immediately preceding the year in which an eligible employee takes leave to address domestic violence, harassment, sexual assault, bias or stalking.

<sup>&</sup>lt;sup>2</sup> "Eligible employee" means an employee who is a victim of domestic violence, harassment, sexual assault, bias or stalking or is the parent or guardian of a minor child or dependent who is a victim of domestic violence, harassment, sexual assault, bias or stalking.

<sup>&</sup>lt;sup>3</sup> "Relocate" is described in OAR 839-009-0345 (5).

The district may limit the amount of leave; if the eligible employee's leave creates an undue hardship on the district.

The district shall not deny leave to an eligible employee or discharge, threaten to discharge, demote, suspend or in any manner discriminate or retaliate against an employee with regards to promotion, compensation or other terms, conditions or privileges of employment as a result of taking such leave because the employee makes inquiries about, applies for, or takes such leave.

The eligible employee shall give the district reasonable advanced notice of the employee's intention to take leave unless giving advance notice is not feasible.

The district may require the eligible employee to provide certification that:

- 1. The employee or employee's minor child or dependent is a victim of domestic violence, harassment, sexual assault, bias, or stalking; and
- 2. The leave is taken for one of the identified purposes in this policy.

The eligible employee shall provide a certification within a reasonable time after receiving the district's request for the certification.

Sufficient certification to support a request for such leave includes:

- 1. A copy of a report from law enforcement indicating the eligible employee or the employee's minor child or dependent was a victim of domestic violence, harassment, sexual assault, bias, or stalking-;
- 2. A copy of a protective order or other evidence from a court, administrative agency, or attorney that the eligible employee appeared in or was preparing for a civil, or criminal or administrative proceeding related to domestic violence, harassment, sexual assault, bias, or stalking; or
- 3. Documentation from an attorney, law enforcement officer, health care professional, licensed mental professional or counselor, member of the clergy, employee of the Department of Justice division providing victim and survivor services or a victim services provider that the eligible employee, or the employee's minor child or dependent was undergoing treatment or counseling, obtaining services or relocating as a result of domestic violence, harassment, sexual assault, bias, or stalking.

All records and information kept by the district regarding the employee's leave under ORS 659A.270 - 659A.285, including the fact the employee has requested or obtaining of obtained such leave, is are confidential and may not be released without the express permission of the employee unless otherwise required by law. This information will be kept in a file separate from the employee's personnel file.

The employee may use any accrued paid leave, including personal, sick leave, or accrued vacation leave or any other paid leave offered by the district. The employer district may choose the order in which paid accrued leave is to be used when more than one type of paid leave is available, consistent with Board policies, and/or any applicable collective bargaining agreement or other agreement.

#### **Definitions**

- 1. "Protective order" means an order authorized by ORS 30.866, 107.095 (1)(c), 107.700 to 107.735, 124.005 to 124.040, 163.730 to 163.750 or 163.760 to 163.777 or any other order that restrains an individual from contact with an eligible employee or the employee's minor child or dependent.
- 2. "Victim of bias" means an individual who has been a victim of a bias crime as defined in ORS 147.380; or any other individual designated as a victim of bias by rule adopted under ORS 659A.805.
- 3. "Victim of domestic violence" means an individual who has been a victim of abuse, as defined in ORS 107.705; or any other individual designated as a victim of domestic violence by rule adopted under ORS 659A.805.
- 4. "Victim of harassment" means an individual against whom harassment has been committed as described in ORS 166.065; or any other individual designated as a victim of harassment by rule adopted under ORS 659A.805.
- 5. "Victim of sexual assault" means an individual against whom a sexual offense has been committed as described in ORS 163.305 to 163.467, 163.472 or 163.525; or any other individual designated as a victim of sexual assault by rule adopted under ORS 659A.805.
- 6. "Victim of stalking" means an individual against whom stalking has been committed as described in ORS 163.732; an individual designated as a victim of stalking by rule adopted under ORS 659A.805; or an individual who has obtained a court's stalking protective order or a temporary court's stalking protective order under ORS 30.866.
- 7. "Victim services provider" means a prosecutor-based victim assistance program or a nonprofit program offering safety planning, counseling, support or advocacy related to domestic violence, harassment, sexual assault, bias or stalking.

#### **END OF POLICY**

#### **Legal Reference(s):**

ORS 192.355(38)

ORS 659A.270 - 659A.290

OAR 839-009-0325 - 0365

# **OSBA Model Sample Administrative Regulation**

Code: GCBDC/GDBDC-AR

Revised/Reviewed:

## Request for Domestic Violence, Harassment, Sexual Assault, Bias, or Stalking Leave

Where When the need for the leave may be anticipated, a written request for leave under Oregon Revised Statute (ORS) 659A.270 - 659A.285 shall be made at least [30] days prior to the date the requested leave is to begin unless giving advance notice is not feasible. In emergency situations When it is not feasible, oral or written notice as soon as practical is allowed.

	gible employee	
Department	:	Title
Effective da	ate of the leave	
Status: □ F	ull-time  Part-time  Temporary Hire Date	Length of Service
The request	ed leave is for:	
	Myself  My-A minor child or dependent for which I am	a parent or guardian
The leave is	s for:	
	To seek legal or law enforcement assistance or remedies to ensure the health and safety of the eligible employee or the eligible employee's minor child or dependent, including preparing for and participating in protective order proceedings or other civil or criminal legal proceedings related to domestic violence, harassment, sexual assault, bias, or stalking.	
		m injuries caused by domestic violence or sexual ag for of or the commission of a bias crime against the ninor child or dependent.
		minor child or dependent in obtaining counseling from an experience of domestic violence, harassment,
	To obtain services from a victim services proviminor child or dependent.	ider for the eligible employee or the eligible employee's
Ь	minor clind of dependent.	

<sup>&</sup>lt;sup>1</sup> "Relocate" is described in OAR 839-009-0345 (5).

	following has been provided by the employee to certify the need for the requested leave:
	A copy of a report from law enforcement indicating that the eligible employee myself or the eligible employee's my minor child or dependent was is a victim or alleged victim of domestic violence, harassment, sexual assault, bias, or stalking.
	A copy of a protective order or any other order that restrains an individual from contact with an eligible employee or the employee's minor child or dependent, other evidence from a court, administrative agency or attorney that the eligible employee or my minor child or dependent appeared in or is preparing for a civil or criminal administrative proceeding related to domestic violence, harassment, sexual assault, bias, or stalking or other order authorized by ORS 30.866, 107.095(1)(c), 107.700 – 107.735, 124.005 – 124.040 or 163.730 – 163.750.
	Documentation from an attorney, law enforcement officer, health care professional, licensed mental health professional or counselor, member of the clergy, employee of the Department of Justice division providing victim and survivor services or victim services provider with or from whom the eligible employee or the eligible employee's that I or my minor child or dependent is receiving services.
other agree	derstand that [I may use accrued paid leave, including personal and sick leave, or accrued vacation leave or any repaid leave that is offered by the district [in the order specified by the [district] [applicable collective bargaining ement].] [the district requires me to use any accrued sick leave, vacation, personal leave days or other paid time plished by Board policy(ies) and/or collective bargaining agreement in the order specified by the district.]
the r	y request for a leave is approved, it is my understanding. I understand that without an authorized extension when need for an extension could be anticipated, I must report to duty on the first workday following the date my e is scheduled to end. I understand that failure to do so will constitute unequivocal notice of my intent not to m to work and the district may terminate my employment. I understand if I am unable to return to work
follo	owing the period of authorized leave, I will notify <del>my employer</del> the district as soon as practical and provide any ired information which will allow <del>my employer</del> the district to determine my eligibility for an extension of leave.
follorequ I aut	horize the district to deduct from my paychecks or seek to recover any employee contributions for health rance premiums, life insurance or long term disability insurance amounts paid for insurance coverage by the ict on my behalf which remain unpaid after my leave, consistent with state law.

# **OSBA Model Sample Policy**

Code: GCBDD/GDBDD

Adopted:

## Sick Time \*

"Employee" means an individual who is employed by the district and who is paid on an hourly, stipend or salary basis, and for whom withholding is required under Oregon Revised Statute (ORS) 316.162-316.221 renders personal services at a fixed rate to the district if the district either pays or agrees to pay for personal services or permits the induvial to perform personal services. The definition does not include volunteers or independent contractors.

Employees qualify to begin earning and accruing sick time on the first day of employment with the district and are eligible to use sick time beginning on the 91st calendar day of employment with the district and may use sick time as it is accrued.

AThe district employings 10 or more employees and therefore shall allow an eligible employee to access up to 40 hours of paid sick time per year. Paid sick time shall accrue at the rate of at least one hour of paid sick time for every 30 hours the employee works, or 1-1/3 hours for every 40 hours the employee works.

The employee may carry up to 40 hours of unused sick time from one year to the subsequent year. An employee is limited to using no more than 40 hours of sick time in a year.

Sick time shall be taken [in hourly increments and may be used for the employee's or a family member's mental or physical illness, injury or health condition, need for medical diagnosis, care or treatment of a mental or physical illness, injury or health condition or need for preventive care, or for reasons consistent with the qualifying Family Medical Leave Act (FMLA), Paid Family and Medical Leave Insurance (PFMLI) or Oregon Family Leave (OFLA). Sick time may also be used in the event of a public health emergency or for leave to address domestic violence, harassment, sexual assault, bias, or stalking under ORS 659A.272. When sick time is used to care for, or to deal with the death of, an individual related by blood or affinity whose close association with the district employee is the equivalent of a family relationship, the district requires an attestation form signed and submitted by the employee.

The use of sick time may not lead to, or result in, an adverse employment action against the employee.

The district reserves the right, after an employee uses sick time for more than [three] consecutive scheduled workdays of absence, to require proof of personal illness or injury from an employee verification or certification in accordance with law of the need for the sick time, including a medical examination by a physician chosen and verification or certification paid for by the district. An If an employee refusing to submit to such an examination fails to provide verification or certification or fails to provide other evidence as required by the district, the employee shall be subject to appropriate disciplinary action, up to and including dismissal.

<sup>&</sup>lt;sup>1</sup> "Family member" is defined by the Oregon Family Leave Act (OFLA) in OAR 839-007-0000.

<sup>&</sup>lt;sup>2</sup> In the case of need for leave under ORS 659A.272, the district may not require the verification or certification to explain the nature of the illness or details related to the domestic violence, sexual assault, harassment, bias, or stalking, which necessitates the use of sick time.

When the reason for sick time is consistent with FMLA, PFMLI or OFLA leave, the sick time leave and the qualifying FMLA, PFMLI or OFLA leave may run concurrently.

When the reason for sick time is consistent with ORS 332.507, the sick time leave and leave pursuant to ORS 332.507 may run concurrently.

If the reason for sick time is a foreseeable absence, the district may requires the an employee to provide advance notice of their the intention to use sick time within [10] days of prior to when the requested sick time is to begin, or as soon as otherwise practicable. When the an employee uses sick time for a foreseeable absence, the employee shall take reasonable effort to schedule the sick time in a manner that does not unduly disrupt the operations of the district (e.g., grading deadlines, in-service training, mandatory meetings.

If the reason for sick time is unforeseeable, such as an emergency, accident or sudden illness, the employee shall notify the district [consistent with the reporting time established by the district or at least 24 hours in advance or or as soon as practicable.

The district shall establish a standard process to track the eligibility for sick time of a substitute. In order for a substitute to use accrued sick time, the substitute must have a substitute job previously scheduled with the district 12 hours in advance of requesting use of sick time.

#### END OF POLICY

#### Legal Reference(s):

ORS 332.507	ORS 342.610	ORS 659A.150 - 659A.186
ORS 342.545	ORS 653.601 - 653.661	OAR 839-007-0020 - 0065

Americans with Disabilities Act of 1990/Americans with Disabilities Act Amendments Act, 42 U.S.C. §§ 12101-12213 (2018); 29 C.F.R. Part 1630 (20162023); 28 C.F.R. Part 35 (20162023).

Family and Medical Leave Act-of 1993, 29 U.S.C. §§ 2601-2654 (20122018); Family and Medical Leave Act-of 1993, 29 C.F.R. Part 825 (20162023).

Americans with Disabilities Act Amendments Act of 2008.

# **OSBA Model Sample Policy**

Code: IKF Adopted:

## **Graduation Requirements\*\***

The Board establishes graduation requirements for awarding of a high school diploma, a modified diploma, an extended diploma and an alternative certificate a certificate of attendance which meet or exceed state requirements.

A student may satisfy graduation requirements in less than four years. The district will award a diploma to a student fulfilling graduation requirements in less than four years if consent is given by the student's parent or guardian or by the student if the student is 18 years of age or older or emancipated.

If the district requires diploma requirements beyond the state requirements, the district shall grant a waiver for those requirements to any student who, at any time from grade 9 to 12, was:

- 1. A foster child In foster care<sup>1</sup>;
- 2. Experiencing houselessness<sup>2</sup>;
- 3. A runaway;
- 4. A child in a military family covered by the Interstate Compact on Educational Opportunity for Military Children;
- 5. A child of a migrant worker; or
- 6. Enrolled in the Youth Corrections Education Program or the Juvenile Detention Education Programor
- 7. <sup>3</sup>Enrolled in an approved recovery school under ORS 336.680.

For any student identified above, the district shall accept any credits earned by the student in an educational program<sup>4</sup> in this state, applying those credits toward the state requirements for a diploma if the credits satisfied those requirements in that educational program in this state.

#### **Diploma**

<sup>&</sup>lt;sup>1</sup> As"Foster child" is defined in ORS 30.297.

<sup>&</sup>lt;sup>2</sup> ORS 329.451(2) and OAR 581-022-use the term "homeless." See OAR 581-022-2000 for additional information.

<sup>&</sup>lt;sup>3</sup> Applies to high school diplomas awarded on or after January 1, 2026.

<sup>&</sup>lt;sup>4</sup> "Educational program in this state" means an educational program that is provided by a school district, a public charter school, an approved recovery school (applies to diplomas awarded on or after January 1, 2026), the Youth Corrections Education Program or the Juvenile Detention Program, or funded as provided by ORS 343.243 for students in a long-term care or treatment facility described in ORS 343.962961 or a hospital identified in ORS 343.261.

A high school diploma will be awarded to students in grades 9 through 12 who complete a minimum of 24 credits which include at least:

- 1. Three credits in mathematics shall include one unit at the Algebra I level and two units that are at a level higher than Algebra I);
- 2. Four credits in language arts (shall include the equivalent of one unit in written composition);
- 3. Three credits in science:
- 4. Three credits in social sciences (including shall include 0.5 unit of US civics<sup>7</sup> credit in addition to at least 2.5 units of credit aligned to the Oregon State Board adopted standards for US and world history, [civies,] geography, and economics (including personal finance) and <sup>8</sup>financial literacy);
- 5. One-half credit of higher education and career path skills;
- 6. <sup>10</sup>One-half credit of personal financial education;
- 7. One credit in health education;
- 8. One credit in physical education; and
- 9. Three credits in career and technical education, the arts or world languages<sup>11</sup> (units shall be earned in any one or a combination).

The district shall offer students credit options provided the method for obtaining such credits is described in the student's personal education plan and the credit is earned by meeting requirements described in Oregon Administrative Rule (OAR) 581-022-2025.

To receive a diploma, in addition to credit requirements outlined in OAR 581-022-2000 above, a student must  $[^{12}]$ :

<sup>&</sup>lt;sup>5</sup> Students who were first enrolled in grade 9 during the 2022 2023 school year or first enrolled in grade 9 in any previous school yea<sup>5</sup>5

<sup>6&</sup>quot;Language arts" includes reading, writing and other communications in any language, including English.

<sup>&</sup>lt;sup>7</sup> Civics becomes a half-credit requirement beginning on January 1, 2026 (ORS 329.451).

<sup>&</sup>lt;sup>8</sup> This requirement is replaced with a one-half credit of personal financial education requirement for students who were first enrolled in grade 9 during the 2023-2024 school year or first enrolled in grade 9 in any subsequent school year.

<sup>&</sup>lt;sup>9</sup> Higher education and career path skills becomes a one-half credit graduation requirement for students who were first enrolled in grade 9 during the 2023-2024 school year or first enrolled in grade 9 in any subsequent school year (a requirement for a high school diploma awarded on or after January 1, 2027; a district may request a one-year waiver in accordance with law).

<sup>&</sup>lt;sup>10</sup> Personal finance education becomes a one-half credit graduation requirement for students who were first enrolled in grade 9 during the 2023-2024 school year or first enrolled in grade 9 in any subsequent school year (a requirement for a high school diploma awarded on or after January 1, 2027; a district may request a one-year waiver in accordance with law).

<sup>11 &</sup>quot;World languages" includes sign language, heritage languages and languages other than a student's primary language.

<sup>&</sup>lt;sup>12</sup> [The proficiency in Essential Skills requirement has been waived and is not a condition of receiving a high school diploma during the 2021-2022, 2022-2023 or 2023-2024 school year (Senate Bill 744, 2021).]

- 1. <sup>13</sup>Demonstrate proficiency in the Essential Skills of reading, writing and apply mathematics in a variety of settings;
- 2. Develop an education plan and build an education profile;
- 3. Demonstrate extended application of standards through a collection of evidence (or include evidence in existing collection(s)); and
- 4. Participate in career-related learning experiences.

## **Modified Diploma**

A modified diploma will be awarded only to students who have demonstrated the inability to meet the full set of academic content standards adopted by the State Board of Education for a high school diploma while receiving reasonable modifications and accommodations. A modified diploma may only be awarded to a student who meets the eligibility criteria below and other criteria, if applicable, outlined in OAR 581-022-2010 (3):

- 1. The student Hhas a documented history of an inability to maintain grade level achievement due to significant learning and instructional barriers; or
- 2. The student Hhas a documented history of a medical condition that creates a barrier to achievement.

Having met the above eligibility criteria, a modified diploma will be awarded to students who, while in grade nine through completion of high school, complete 24 credits which shall with at least 13 of those credits to include:

- 1. Three credits in language arts;
- 2. Two credits in mathematics:
- 3. Two credits in science;
- 4. Two credits in social sciences (which may include history, civics, geography and economics (including personal finance));
- 5. <sup>14</sup>One-half credit in personal financial education;
- 6. <sup>15</sup>One-half credit in higher education and career path skills;
- 7. One credit in health education;
- 8. One credit in physical education; and

<sup>&</sup>lt;sup>13</sup> The State Board of Education has waived this requirement in Essential Skills for students graduating through the 2027-2028 school year.

<sup>&</sup>lt;sup>14</sup> This unit of credit applies to all students who are awarded a modified diploma on or after January 1, 2027.

<sup>&</sup>lt;sup>15</sup> This unit of credit applies to all students who are awarded a modified diploma on or after January 1, 2027.

9. One credit in career technical education, the arts or world languages (units may be earned in any one or a combination).

Students may earn additional credits to earn a modified diploma pursuant to OAR 581-022-2010.

In addition to credit requirements as outlined in OAR 581-022-2010, a student must:

- 1. <sup>16</sup>Demonstrate proficiency in the Essential Skills of reading, writing and apply mathematics in a variety of settings;
- 2. Develop an education plan and build an education profile; and
- 3. Demonstrate extended application of standards through a collection of evidence or include evidence in existing collection(s).

Districts may make modifications to the assessment for students who seek a modified diploma when the following conditions are met:

- 1. For a student on an individualized education program (IEP) or Section 504 plan, any modifications to work samples must be consistent with the requirements established in the IEP or 504 plan. Modifications include practices and procedures that compromise the intent of the assessment through a change in learning expectations the achievement level, construct, or content that is to be measured, grade level standard, or measured outcome of the assessment. This means that IEP or 504 school teams responsible for approving modifications for a student's assessment may adjust the administration of the assessment and/or the assessment's achievement standard. The IEP or 504 team must inform the student's parent that the use of a modification on an assessment will result in an invalid assessment:
- 2. For a student not on an IEP or 504 plan, any modifications to work samples must have been provided to the student during their instruction in the content area to be assessed and in the year in which the student is being assessed, and modifications must be approved by the school team that is responsible for monitoring the student's progress toward the modified diploma.

Students not on an IEP or a Section 504 Plan may not receive a modified Smarter Balanced statewide assessment.

A student's school team which must include an adult student, parent/guardian of the student shall decide that if a student should will work toward a modified diploma no earlier than the end of grade six and no later than two years before the student's anticipated exit from high school.

A student's school team may decide to revise a modified diploma decision.

A student's school team may decide that a student who was not previously working toward a modified diploma should work toward one when the student is less than two years from anticipated exit from high school if the documented history has changed.

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<sup>&</sup>lt;sup>16</sup> The State Board of Education has waived this requirement in Essential Skills for students graduating through the 2027-2028 school year.

Beginning in grade five or beginning after a documented history to qualify for a modified diploma, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of a modified diploma.

For students with a documented history as described above, the district shall annually provide the parents or guardians of students, beginning in grade five or after such documented history has been established, the following:

- 1. Information about the availability of high school diplomas, modified diplomas and the requirements for such diplomas; and
- 2. A disclosure that students awarded a certificate of attendance will not be counted as a high school graduate in any reporting for the State or district and that such students awarded a certificate of attendance may not indicate they received a high school diploma on applications for employment, military service, financial aid, admittance to an institution of higher education or any other purpose.

#### **Essential Skills**

The district will allow English Language Learner (ELL) students to demonstrate proficiency in Essential Skills in the student's language of origin for a high school diploma or a modified diploma.

The district will develop procedures to provide local performance assessment options as described in the *Local Performance Assessment Manual*, in the ELL student's language of origin, and will develop procedures to ensure that locally scored assessment options administered in an ELL student's language of origin are scored by a qualified rater.

## **Essential Skills Appeal**

The district will establish an appeal process follow Board policy KL - Public Complaints in the event of an appeal for the denial of a diploma based on the Essential Skills graduation requirement. The district will retain student work samples and student performance data to ensure that sufficient evidence is available in the event of an appeal.

#### **Extended Diploma**

An extended diploma will be awarded only to students who have demonstrated the inability to meet the full set of academic content standards adopted by the State Board of Education for a high school diploma while receiving reasonable modifications and accommodations.

To be eligible for an extended diploma, a student must:

- 1. While in grade nine through completion of high school, complete 12 credits, which may not include more than six 6 credits in a self-contained special education classroom, and will include:
  - a. Two credits in mathematics;
  - b. Two credits in language arts;
  - c. Two credits in science;
  - d. Three credits in history, geography, economics or civics;
  - e. One credit in health;
  - f. One credit in physical education; and
  - g. One credit in the arts or a world language; and

- 2. Have a documented history of:
  - a. An inability to maintain grade level achievement due to significant learning and instructional barriers;
  - b. A medical condition that creates a barrier to achievement; or
  - c. A change in the student's ability to participate in grade level activities as a result of a serious illness or injury that occurred after grade eight.

Beginning in grade five or beginning after a documented history to qualify for an extended diploma, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of an extended diploma. For students with a documented history, the district shall annually provide the parents or guardians of such students, beginning in grade five or after such documented history has been established, the following:

- 1. Information about the availability of high school diplomas, modified diplomas and the requirements for such diplomas; and
- 2. A disclosure that students awarded a certificate of attendance will not be counted as a high school graduate in any reporting for the state or district and that such students awarded a certificate of attendance may not indicate they received a high school diploma on applications for employment, military service, financial aid, admittance to an institution of higher education or any other purpose.

#### **Alternative Certificates**

Alternative certificates will be awarded to students who do not satisfy the requirements for a diploma, a modified diploma, or an extended diploma if the students meet minimum requirements established by the district.

Beginning in grade five or beginning after a documented history to qualify for an alternative certificate, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of an alternative certificate.

#### Certificate of Attendance

A {17} certificate of attendance 18 will be awarded to students who:

1. [Have maintained regular full-time attendance<sup>19</sup> for at least four years beginning in grade nine;

<sup>&</sup>lt;sup>17</sup> The Board shall define criteria for a certificate of attendance. OAR 581-022-2200 (3). See the Oregon Department of Education's *Certificates for School Completion: Questions and Answers Related to the Implementation of SB 992*.

<sup>&</sup>lt;sup>18</sup> A student who began grade 9 before July 1, 2020, may be awarded an alternative certificate if the student satisfies the requirements for an alternative certificate which are in effect on the day before July 1, 2024.

<sup>&</sup>lt;sup>19</sup> There is no established definition of "regular full-time attendance. The district should review any existing attendance definitions, consider the needs of students in the district and establish clear criteria. This should include how excused and unexcused absences are counted. A few options are provided.

<sup>&</sup>quot;Regular full-time attendance" means not being absent for more than 10 percent of school days that the student is enrolled in a school year. See OAR 581-020-0631 for definition of chronic absenteeism. Excused absences [are considered absences for this purpose] [will not be counted against a student.

- 2. Do not satisfy requirements for a high school diploma, modified diploma or extended diploma; and
- 3. Have a documented history $^{20}$ .

For students with a documented history<sup>21</sup>, the district shall annually provide the parents or guardians of such students, beginning in grade five or after such a documented history has been established, the following:

- 1. Information about the availability of high school diplomas, modified diplomas and the requirements for the diplomas; and
- 2. A disclosure that students awarded a certificate of attendance will not be counted as a high school graduate in any required reporting for the State or district and that such students awarded a certificate of attendance may not indicate they received a high school diploma on applications for employment, military service, financial aid, admittance to an institution of higher education or any other purpose.

## Other District Responsibilities

The district will ensure that all students have onsite access to the appropriate resources and courses to achieve a high school diplomas, a modified diplomas, and extended diplomas, or an alternative certificate at each high school in the district. The district will provide [age-appropriate and developmentally appropriate] literacy instruction to all students until graduation.

The district may not deny a student the opportunity to pursue a diploma with more stringent requirements than a modified diploma or an extended diploma for the sole reason the student who has the documented history listed under the above modified diploma or extended diploma requirements outlined above the opportunity to pursue a diploma with more stringent requirements, for the sole reason the student has the document history.

The district may award a modified diploma or an extended diploma to a student only upon the written consent of a student who is an emancipated minor or who has reached the age of 18 (adult student) at the time the modified or extended diploma is awarded, or the student's parent or guardian. The district shall must receive the written consent during the school year in which the modified diploma or the extended diploma is awarded.

A student shall have the opportunity to satisfy the requirements for a modified diploma, an extended diploma or an alternative certificate a certificate of attendance in the later of 4 years after starting the ninth grade 9, or until the student reaches the age of 21 years if the student is entitled to a public education until the age of 21 under state or federal law.

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<sup>&</sup>quot;Regular full-time attendance" means not having eight or more unexcused absences in any four-week period during which school is in session. See ORS 339.065 for definition of irregular attendance. This will be calculated on an annual basis and equates to having unexcused absences for less than 20 percent of the days or class periods during which school is in session.

<sup>&</sup>lt;sup>20</sup> "Documented history" means evidence in the cumulative record and education plans of a student that demonstrates the inability over time to maintain grade level achievement even with appropriate modifications and accommodations.

<sup>&</sup>lt;sup>21</sup> "Documented history" means evidence in the cumulative record and education plans of a student that demonstrates the inability over time to maintain grade level achievement even with appropriate modifications and accommodations.

A student may satisfy complete the requirements for a modified diploma, an extended diploma or an alternative certificate a certificate of attendance in less than four years but not less than three years. To satisfy the requirements for a modified diploma, an extended diploma or an alternative certificate a certificate of attendance in less than four 4 years, the student's parent or guardian or a student who is emancipated or has reached the age of 18 must provide written consent which clearly states the parent, guardian or student is waiving the fourth year and/or years until the student reaches the age of 21. A copy of the consent will be forwarded to the district superintendent who will annually report to the Superintendent of Public Instruction the number of such consents.

A student who qualifies to receive or receives a modified diploma, an extended diploma, or an alternative certificate a certificate of attendance shall have the option of participating in a high school graduation ceremony with the student's class.

A student who receives a modified diploma, an extended diploma, or an alternative certificate of attendance shall have access to instructional hours, hours of transition services and hours of other services that are designed to meet the unique needs of the student and. wWhen added together, the district will provide a total number of hours of instruction and services to the student that equals at least the total number of instructional hours that are is required to be provided to students who are attending a public high school. The district may not unilaterally decrease the total number of hours of instruction and services to which the student has access regardless of the age of the student.

The district will award to students with disabilities a document certifying successful completion of program requirements. No document issued to students with disabilities educated in full or in part in a special education program shall indicate that the document is issued by such a program. When a student who has an IEP completes high school, the district will give the student an individualized summary of performance.

Eligible students with disabilities are entitled to a free appropriate public education (FAPE) until the age of 21, even if they have earned a modified diploma, an extended diploma, an alternative certificate a certificate of attendance or completion of a General Education Development document. The continuance of services for students with disabilities for a modified diploma, extended diploma or alternative certificate certificate of attendance is contingent on the IEP team determining the student's continued eligibility and special education services are needed.

Students and their parents will be notified of graduation and diploma requirements.

The district may not deny a diploma to a student who has opted out of statewide assessments if the student is able to satisfy all other requirements for the diploma. Students may opt-out of the Smarter Balanced or alternate Oregon Extended Assessment Oregon statewide assessments in language arts and/or mathematics by completing the Oregon Department of Education's Opt-out Form<sup>22</sup> and submitting the form to the district.

The district will issue a high school diploma pursuant to Oregon law (ORS 332.114) to a veteran if the veteran resides within the boundaries of the district or is an Oregon resident and attended a high school of the district, or to a deceased veteran, upon request from a representative of the veteran, if the deceased

<sup>&</sup>lt;sup>22</sup> Oregon Department of Education page for: <u>30-day notice and opt-out form</u>

veteran resided within the boundaries of the district at the time of death or was an Oregon resident at the time of death and attended a high school of the district.

The act of student-initiated test impropriety is prohibited. A student that participates in an act of student-initiated test impropriety will be subject to discipline. "Student-initiated test impropriety" means student conduct that is inconsistent with the *Test Administration Manual* or accompanying guidance; or results in a score that is invalid.

## **END OF POLICY**

## **Legal Reference(s):**

ORS 329.007	ORS 339.115	OAR 581-022-2010
ORS 329.045	ORS 339.505	OAR 581-022-2015
ORS 329.451	ORS 343.295	OAR 581-022-2020
ORS 329.479 ORS 332.107	OAR 581-021-0009	OAR 581-022-2025 OAR 581-022-2030
ORS 332.114	OAR 581-022-0102	OAR 581-022-2115
ORS 336.585	OAR 581-022-2000	OAR 581-022-2120
ORS 336.590	OAR 581-022-2005	OAR 581-022-2505

Test Administration Manual, published by the OREGON DEPARTMENT OF EDUCATION.

Certificates for School Completion: Questions and Answers Related to the Implementation of SB 992, published by the OREGON DEPARTMENT OF EDUCATION.

# **OSBA Model Sample Policy**

Code: IKF Adopted:

## **Graduation Requirements\*\***

The Board establishes graduation requirements for awarding of a high school diploma, a modified diploma, an extended diploma and an alternative certificate a certificate of attendance which meet or exceed state requirements.

A student may satisfy graduation requirements in less than four years. The district will award a diploma to a student fulfilling graduation requirements in less than four years if consent is given by the student's parent or guardian or by the student if the student is 18 years of age or older or emancipated.

If the district requires diploma requirements beyond the state requirements, the district shall grant a waiver for those requirements to any student who, at any time from grade 9 to 12, was:

- 1. A foster child In foster care<sup>1</sup>;
- 2. Experiencing houselessness<sup>2</sup>;
- 3. A runaway;
- 4. A child in a military family covered by the Interstate Compact on Educational Opportunity for Military Children;
- 5. A child of a migrant worker; or
- 6. Enrolled in the Youth Corrections Education Program or the Juvenile Detention Education Programor
- 7. <sup>3</sup>Enrolled in an approved recovery school under ORS 336.680.

For any student identified above, the district shall accept any credits earned by the student in an educational program<sup>4</sup> in this state, applying those credits toward the state requirements for a diploma if the credits satisfied those requirements in that educational program in this state.

<sup>&</sup>lt;sup>1</sup> As"Foster child" is defined in ORS 30.297.

<sup>&</sup>lt;sup>2</sup> ORS 329.451(2) and OAR 581-022-use the term "homeless." See OAR 581-022-2000 for additional information.

<sup>&</sup>lt;sup>3</sup> Applies to high school diplomas awarded on or after January 1, 2026.

<sup>&</sup>lt;sup>4</sup> "Educational program in this state" means an educational program that is provided by a school district, a public charter school, an approved recovery school (applies to diplomas awarded on or after January 1, 2026), the Youth Corrections Education Program or the Juvenile Detention Program, or funded as provided by ORS 343.243 for students in a long-term care or treatment facility described in ORS 343.962961 or a hospital identified in ORS 343.261.

## **Diploma**

A high school diploma will be awarded to students in grades 9 through 12 who complete a minimum of 6 24 credits which include at least:

- 1. Three credits in mathematics shall include one unit at the Algebra I level and two units that are at a level higher than Algebra I;
- 2. Four credits in language arts (shall include the equivalent of one unit in written composition);
- 3. Three credits in science;
- 4. Three credits in social sciences including shall include 0.5 unit of US civics<sup>8</sup> credit in addition to at least 2.5 units of credit aligned to the Oregon State Board adopted standards for US and world history, [civics,] geography, and economics (including personal finance) and <sup>9</sup>financial literacy;
- 5. <sup>10</sup>One-half credit of higher education and career path skills;
- 6. <sup>11</sup>One-half credit of personal financial education;
- 7. One credit in health education;
- 8. One credit in physical education; and
- 9. Three credits in career and technical education, the arts or world languages<sup>12</sup> units shall be earned in any one or a combination.

The district shall offer students credit options provided the method for obtaining such credits is described in the student's personal education plan and the credit is earned by meeting requirements described in Oregon Administrative Rule (OAR) 581-022-2025.

Program or the Juvenile Detention Program, or funded as provided by ORS 343.243 for students in a long term care or treatment facility described in ORS 343.961 or a hospital identified in ORS 343.261

<sup>&</sup>lt;sup>5</sup> Students who were first enrolled in grade 9 during the 2022-2023 school year or first enrolled in grade 9 in any previous school year.

<sup>&</sup>lt;sup>7</sup> "Language arts" includes reading, writing and other communications in any language, including English.

<sup>&</sup>lt;sup>8</sup> Civics becomes a half-credit requirement beginning on January 1, 2026 (ORS 329.451).

<sup>&</sup>lt;sup>9</sup> This requirement is replaced with a one-half credit of personal financial education requirement for students who were first enrolled in grade 9 during the 2023-2024 school year or first enrolled in grade 9 in any subsequent school year.

<sup>&</sup>lt;sup>10</sup> Higher education and career path skills becomes a one-half credit graduation requirement for students who were first enrolled in grade 9 during the 2023-2024 school year or first enrolled in grade 9 in any subsequent school year (a requirement for a high school diploma awarded on or after January 1, 2027; a district may request a one-year waiver in accordance with law).

<sup>&</sup>lt;sup>11</sup> Personal finance education becomes a one-half credit graduation requirement for students who were first enrolled in grade 9 during the 2023-2024 school year or first enrolled in grade 9 in any subsequent school year (a requirement for a high school diploma awarded on or after January 1, 2027; a district may request a one-year waiver in accordance with law).

<sup>&</sup>lt;sup>12</sup> "World languages" includes sign language, heritage languages and languages other than a student's primary language.

To receive a diploma, in addition to credit requirements outlined in OAR 581-022-2000 above, a student must[13]:

- 1. <sup>14</sup>Demonstrate proficiency in the Essential Skills of reading, writing and apply mathematics in a variety of settings;
- 2. Develop an education plan and build an education profile;
- 3. Demonstrate extended application of standards through a collection of evidence (or include evidence in existing collection(s)); and
- 4. Participate in career-related learning experiences.

## **Modified Diploma**

A modified diploma will be awarded only to students who have demonstrated the inability to meet the full set of academic content standards adopted by the State Board of Education for a high school diploma while receiving reasonable modifications and accommodations. A modified diploma may only be awarded to a student who meets the eligibility criteria below and other criteria, if applicable, outlined in OAR 581-022-2010 (3):

- 1. The student Hhas a documented history of an inability to maintain grade level achievement due to significant learning and instructional barriers; or
- 2. The student Hhas a documented history of a medical condition that creates a barrier to achievement.

Having met the above eligibility criteria, a modified diploma will be awarded to students who, while in grade nine through completion of high school, complete 24 credits which shall with at least 13 of those credits to include:

- 1. Three credits in language arts;
- 2. Two credits in mathematics;
- 3. Two credits in science:
- 4. Two credits in social sciences which may include history, civics, geography and economics including personal finance;
- 5. <sup>15</sup>One-half credit in personal financial education;

<sup>&</sup>lt;sup>13</sup> [The proficiency in Essential Skills requirement has been waived and is not a condition of receiving a high school diploma during the 2021-2022, 2022-2023 or 2023-2024 school year (Senate Bill 744, 2021).]

<sup>&</sup>lt;sup>14</sup> The State Board of Education has waived this requirement in Essential Skills for students graduating through the 2027-2028 school year.

<sup>&</sup>lt;sup>15</sup> This unit of credit applies to all students who are awarded a modified diploma on or after January 1, 2027.

- 6. <sup>16</sup>One-half credit in higher education and career path skills;
- 7. One credit in health education;
- 8. One credit in physical education; and
- 9. One credit in career technical education, the arts or world languages (units may be earned in any one or a combination).

Students may earn additional credits to earn a modified diploma pursuant to OAR 581-022-2010.

In addition to credit requirements as outlined in OAR 581-022-2010, a student must:

- 1. <sup>17</sup>Demonstrate proficiency in the Essential Skills of reading, writing and apply mathematics in a variety of settings;
- 2. Develop an education plan and build an education profile; and
- 3. Demonstrate extended application of standards through a collection of evidence or include evidence in existing collection(s).

Districts may make modifications to the assessment for students who seek a modified diploma when the following conditions are met:

- 1. For a student on an individualized education program (IEP) or Section 504 plan, any modifications to work samples must be consistent with the requirements established in the IEP or 504 plan. Modifications include practices and procedures that compromise the intent of the assessment through a change in learning expectations the achievement level, construct, or content that is to be measured, grade level standard, or measured outcome of the assessment. This means that IEP or 504 school teams responsible for approving modifications for a student's assessment may adjust the administration of the assessment and/or the assessment's achievement standard. The IEP or 504 team must inform the student's parent that the use of a modification on an assessment will result in an invalid assessment:
- 2. For a student not on an IEP or 504 plan, any modifications to work samples must have been provided to the student during their instruction in the content area to be assessed and in the year in which the student is being assessed, and modifications must be approved by the school team that is responsible for monitoring the student's progress toward the modified diploma.

Students not on an IEP or a Section 504 Plan may not receive a modified Smarter Balanced statewide assessment.

A student's school team (which must include an adult student, parent/guardian of the student) shall decide that if a student should will work toward a modified diploma no earlier than the end of grade six and no later than two years before the student's anticipated exit from high school.

<sup>&</sup>lt;sup>16</sup> This unit of credit applies to all students who are awarded a modified diploma on or after January 1, 2027.

<sup>&</sup>lt;sup>17</sup> The State Board of Education has waived this requirement in Essential Skills for students graduating through the 2027-2028 school year.

A student's school team may decide to revise a modified diploma decision.

A student's school team may decide that a student who was not previously working toward a modified diploma should work toward one when the student is less than two years from anticipated exit from high school if the documented history has changed.

Beginning in grade five or beginning after a documented history to qualify for a modified diploma, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of a modified diploma.

For students with a documented history as described above, the district shall annually provide the parents or guardians of students, beginning in grade five or after such documented history has been established, the following:

- 1. Information about the availability of high school diplomas, modified diplomas and the requirements for such diplomas; and
- 2. A disclosure that students awarded a certificate of attendance will not be counted as a high school graduate in any reporting for the State or district and that such students awarded a certificate of attendance may not indicate they received a high school diploma on applications for employment, military service, financial aid, admittance to an institution of higher education or any other purpose.

## [{18}Essential Skills

The district will allow English Language Learner (ELL) students to demonstrate proficiency in Essential Skills in the student's language of origin for a high school diploma or a modified diploma.

The district will develop procedures to provide local performance assessment options as described in the *Local Performance Assessment Manual*, in the ELL student's language of origin, and will develop procedures to ensure that locally scored assessment options administered in an ELL student's language of origin are scored by a qualified rater.

## **Essential Skills Appeal**

The district will establish an appeal process follow Board policy KL - Public Complaints in the event of an appeal for the denial of a diploma based on the Essential Skills graduation requirement. The district will retain student work samples and student performance data to ensure that sufficient evidence is available in the event of an appeal.]

## **Extended Diploma**

An extended diploma will be awarded only to students who have demonstrated the inability to meet the full set of academic content standards adopted by the State Board of Education for a high school diploma while receiving reasonable modifications and accommodations.

<sup>&</sup>lt;sup>18</sup> OAR 581-022-2120(2) requires districts to have "policy whether to allow ELL students to demonstrate proficiency in all required Essential Skills in the students' language of origin." OAR 581-022-2120(4) waives this requirement through the 2027-28 school year.] Therefore, these two sections, i.e., Essential Skills and Essential Skills Appeal, are not required to be in policy at this time. The district could elect to keep the language and the bracketed portion of this footnote.

To be eligible for an extended diploma, a student must:

- 1. While in grade nine through completion of high school, complete 12 credits, which may not include more than six-6 credits in a self-contained special education classroom, and will include:
  - a. Two credits in mathematics;
  - b. Two credits in language arts;
  - c. Two credits in science;
  - d. Three credits in history, geography, economics or civics;
  - e. One credit in health;
  - f. One credit in physical education; and
  - g. One credit in the arts or a world language-; and
- 2. Have a documented history of:
  - a. An inability to maintain grade level achievement due to significant learning and instructional barriers:
  - b. A medical condition that creates a barrier to achievement; or
  - c. A change in the student's ability to participate in grade level activities as a result of a serious illness or injury that occurred after grade eight.

Beginning in grade five or beginning after a documented history to qualify for an extended diploma, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of an extended diploma. For students with a documented history, the district shall annually provide the parents or guardians of such students, beginning in grade five or after such documented history has been established, the following:

- 1. Information about the availability of high school diplomas, modified diplomas and the requirements for such diplomas; and
- 2. A disclosure that students awarded a certificate of attendance will not be counted as a high school graduate in any reporting for the state or district and that such students awarded a certificate of attendance may not indicate they received a high school diploma on applications for employment, military service, financial aid, admittance to an institution of higher education or any other purpose.

#### **Alternative Certificates**

Alternative certificates will be awarded to students who do not satisfy the requirements for a diploma, a modified diploma, or an extended diploma if the students meet minimum requirements established by the district.

Beginning in grade five or beginning after a documented history to qualify for an alternative certificate, the district shall annually provide to the parents or guardians of the student, information about the availability and requirements of an alternative certificate.

#### **Certificate of Attendance**

A. Certificate of attendance 19 will be awarded to students who:

<sup>&</sup>lt;sup>19</sup> A student who began grade 9 before July 1, 2020, may be awarded an alternative certificate if the student satisfies the requirements for an alternative certificate which are in effect on the day before July 1, 2024.

- 1. Have maintained regular full-time attendance<sup>20</sup> for at least four years beginning in grade nine;
- 2. Do not satisfy requirements for a high school diploma, modified diploma or extended diploma; and
- 3. Have a documented history<sup>21</sup>.

For students with a documented history<sup>22</sup>, the district shall annually provide the parents or guardians of such students, beginning in grade five or after such a documented history has been established, the following:

- 1. Information about the availability of high school diplomas, modified diplomas and the requirements for the diplomas; and
- 2. A disclosure that students awarded a certificate of attendance will not be counted as a high school graduate in any required reporting for the State or district and that such students awarded a certificate of attendance may not indicate they received a high school diploma on applications for employment, military service, financial aid, admittance to an institution of higher education or any other purpose.

## **Other District Responsibilities**

The district will ensure that all students have onsite access to the appropriate resources and courses to achieve a high school diplomas, a modified diplomas, and extended diplomas, or an alternative certificate at each high school in the district. The district will provide age-appropriate and developmentally appropriate literacy instruction to all students until graduation.

The district may not deny a student the opportunity to pursue a diploma with more stringent requirements than a modified diploma or an extended diploma for the sole reason the student who has the documented history listed under the above modified diploma or extended diploma requirements outlined above the opportunity to pursue a diploma with more stringent requirements, for the sole reason the student has the document history.

The district may award a modified diploma or an extended diploma to a student only upon the written consent of a student who is an emancipated minor or who has reached the age of 18 (adult student) at the time the modified or extended diploma is awarded, or the student's parent or guardian. The district shall

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<sup>&</sup>lt;sup>20</sup> There is no established definition of "regular full-time attendance. The district should review any existing attendance definitions, consider the needs of students in the district and establish clear criteria. This should include how excused and unexcused absences are counted. A few options are provided.

<sup>&</sup>quot;Regular full-time attendance" means not being absent for more than 10 percent of school days that the student is enrolled in a school year. See OAR 581-020-0631 for definition of chronic absenteeism. Excused absences [are considered absences for this purpose will not be counted against a student.

<sup>&</sup>quot;Regular full-time attendance" means not having eight or more unexcused absences in any four-week period during which school is in session. See ORS 339.065 for definition of irregular attendance. This will be calculated on an annual basis and equates to having unexcused absences for less than 20 percent of the days or class periods during which school is in session.

<sup>&</sup>lt;sup>21</sup> "Documented history" means evidence in the cumulative record and education plans of a student that demonstrates the inability over time to maintain grade level achievement even with appropriate modifications and accommodations.

<sup>&</sup>lt;sup>22</sup> "Documented history" means evidence in the cumulative record and education plans of a student that demonstrates the inability over time to maintain grade level achievement even with appropriate modifications and accommodations.

must receive the written consent during the school year in which the modified diploma or the extended diploma is awarded.

A student shall have the opportunity to satisfy the requirements for a modified diploma, an extended diploma or an alternative certificate a certificate of attendance in the later of 4 years after starting the ninth grade 9, or until the student reaches the age of 21 years if the student is entitled to a public education until the age of 21 under state or federal law.

A student may satisfy complete the requirements for a modified diploma, an extended diploma or an alternative certificate a certificate of attendance in less than four years but not less than three years. To satisfy the requirements for a modified diploma, an extended diploma or an alternative certificate a certificate of attendance in less than four 4 years, the student's parent or guardian or a student who is emancipated or has reached the age of 18 must provide written consent which clearly states the parent, guardian or student is waiving the fourth year and/or years until the student reaches the age of 21. A copy of the consent will be forwarded to the district superintendent who will annually report to the Superintendent of Public Instruction the number of such consents.

A student who qualifies to receive or receives a modified diploma, an extended diploma, or an alternative certificate a certificate of attendance shall have the option of participating in a high school graduation ceremony with the student's class.

A student who receives a modified diploma, an extended diploma, or an alternative certificate of attendance shall have access to instructional hours, hours of transition services and hours of other services that are designed to meet the unique needs of the student and. wWhen added together, the district will provide a total number of hours of instruction and services to the student that equals at least the total number of instructional hours that are is required to be provided to students who are attending a public high school. The district may not unilaterally decrease the total number of hours of instruction and services to which the student has access regardless of the age of the student.

The district will award to students with disabilities a document certifying successful completion of program requirements. No document issued to students with disabilities educated in full or in part in a special education program shall indicate that the document is issued by such a program. When a student who has an IEP completes high school, the district will give the student an individualized summary of performance.

Eligible students with disabilities are entitled to a free appropriate public education (FAPE) until the age of 21, even if they have earned a modified diploma, an extended diploma, an alternative certificate a certificate of attendance or completion of a General Education Development document. The continuance of services for students with disabilities for a modified diploma, extended diploma or alternative certificate certificate of attendance is contingent on the IEP team determining the student's continued eligibility and special education services are needed.

Students and their parents will be notified of graduation and diploma requirements.

The district may not deny a diploma to a student who has opted out of statewide assessments if the student is able to satisfy all other requirements for the diploma. Students may opt-out of the Smarter Balanced or alternate Oregon Extended Assessment Oregon statewide assessments in language arts and/or mathematics

by completing the Oregon Department of Education's Opt-out Form<sup>23</sup> and submitting the form to the district.

The district will issue a high school diploma pursuant to Oregon law (ORS 332.114) to a veteran if the veteran resides within the boundaries of the district or is an Oregon resident and attended a high school of the district, or to a deceased veteran, upon request from a representative of the veteran, if the deceased veteran resided within the boundaries of the district at the time of death or was an Oregon resident at the time of death and attended a high school of the district.

The act of student-initiated test impropriety is prohibited. A student that participates in an act of student-initiated test impropriety will be subject to discipline. "Student-initiated test impropriety" means student conduct that is inconsistent with the *Test Administration Manual* or accompanying guidance; or results in a score that is invalid.

#### **END OF POLICY**

## **Legal Reference(s):**

ORS 329.007	ORS 339.115	OAR 581-022-2010
ORS 329.045	ORS 339.505	OAR 581-022-2015
<u>ORS 329</u> .451	ORS 343.295	OAR 581-022-2020
<u>ORS 329</u> .479		OAR 581-022-2025
ORS 332.107	OAR 581-021-0009	OAR 581-022-2030
ORS 332.114	OAR 581-022-0102	OAR 581-022-2115
ORS 336.585	OAR 581-022-2000	OAR 581-022-2120
ORS 336.590	OAR 581-022-2005	OAR 581-022-2505

Test Administration Manual, published by the OREGON DEPARTMENT OF EDUCATION.

Certificates for School Completion: Questions and Answers Related to the Implementation of SB 992, published by the OREGON DEPARTMENT OF EDUCATION.

<sup>&</sup>lt;sup>23</sup> Oregon Department of Education page for: <u>30-day notice and opt-out form</u>

# **OSBA Model Sample Policy**

Code: IKFB

Adopted:

## **Graduation Exercises**

The Board believes that completion of the requirements for a diploma, a modified diploma, an extended diploma or an alternative certificate a certificate of attendance from public schools is an achievement that improves the community as well as the individual. The Board wishes to recognize this achievement in a publicly, celebrated graduation exercise.

Accordingly, appropriate graduation programs may be planned by the [school] on the date selected by [the Board].

The district school's valedictorian(s), salutatorian(s) or others, at the discretion of the principal or designee, may be permitted to speak as part of the district's planned graduation program. All speeches will be reviewed and approved in advance by the building principal or designee.

All students in good standing <sup>1</sup> who have successfully completed the requirements for a high school diploma, or qualify to receive or receives a modified diploma, an extended diploma or an alternative certificate a certificate of attendance, including a students participating in a district-sponsored alternative education program and a students with disabilities receiving a document certifying successful completion of program requirements, shall have the option to participate in graduation exercises.

A student shall be allowed to wear a dress uniform issued to the student by a branch of the U.S. Armed Forces if the student:

- 1. Qualifies to receive a high school diploma, a modified diploma, an extended diploma or an alternative certificate a certificate of attendance; and
- 2. Has completed basic training for, and is an active member of, a branch of the U.S. Armed Forces.

Graduating students will be allowed to wear <sup>2</sup> "Native American [or other] items of cultural significance" or other items of cultural significance <sup>4</sup>.

#### **END OF POLICY**

<sup>&</sup>lt;sup>1</sup> A student may be denied participation in graduation exercises for conduct that violates board policy, administrative regulation and/or code of conduct provisions.

<sup>&</sup>lt;sup>2</sup> "Native American items of cultural significance" "means items or objects that are traditionally associated with a Native American or that have religious or cultural significance to a Native American.

<sup>&</sup>lt;sup>3</sup> ORS 332.112 requires that districts allow students to wear "'Native American items of cultural significance" "to graduation and other school events. Districts can choose to allow students to wear items of significance to other cultures.

<sup>&</sup>lt;sup>4</sup> The district may prohibit an item or object that: a) is likely to cause a substantial disruption of, or material interference with the graduation ceremony, or b) replaces a cap or gown customarily worn at a graduation ceremony.

## **Legal Reference(s):**

ORS 329.451	ORS 659.850	OAR 581-022-2010
ORS 332.107	OAR 581-021-0050	OAR 581-022-2015
ORS 332.112	OAR 581-021-0055	OAR 581-022-2020
ORS 339.505	OAR 581-021-0060	OAR 581-022-2505
ORS 343.295	OAR 581-022-2000	

#### 31 OR. ATTY. GEN. OP. 428 (1964)

Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1683 (2018); Nondiscrimination on the Basis of Sex in Education Programs or Activities Receiving Federal Financial Assistance, 34 C.F.R. Part 106 (2020).

Kay v. David Douglas Sch. Dist. No. 40,1987); cert. den., 484 U.S. 1032 (1988).

Doe v. Madison Sch. Dist. No. 321, 177 F.3d 789 (9th Cir. 1999).

Lee v. Weisman, 505 U.S. 577 (1992).

Hazelwood Sch. Dist. v. Kuhlmeier, 484 U.S. 260 (1988).

# **OSBA Model Sample Policy**

Code: JBA/GBN

Adopted:

## **Sexual Harassment**

The district is committed to eliminating sexual harassment. Sexual harassment will not be tolerated in the district. All students, staff members and other persons are entitled to learn and work in an environment that is free of harassment. All staff members, students and third parties are subject to this policy. Any person may report sexual harassment.

The district processes complaints {<sup>2</sup>} or reports of sexual harassment under Oregon Revised Statute (ORS) 342.700 et. al. and federal Title IX laws found in Title 34 C.F.R. Part 106. Individual complaints may require both of these procedures, and may involve additional complaint procedures.

#### General Procedures

When information, a report or complaint regarding sexual harassment is received by the district, the district will review such information, report or complaint to determine which law applies and will follow the appropriate procedures. When the alleged conduct could meet both of the definitions in ORS Chapter 342 and Title IX, both complaint procedures should be processed simultaneously (see JBA/GBN-AR(1)—Sexual Harassment Complaint Procedure and JBA/GBN-AR(2)—Federal Law (Title IX) Sexual Harassment Complaint Procedure). The district may also need to use other complaint procedures when the alleged conduct could meet the definitions for other complaint procedures.

The district processes complaints or reports of sexual harassment using administrative regulation AC-AR(1) - Discrimination or Civil Rights Complaint Procedure. Additional requirements for processing complaints are included in this policy.<sup>3</sup>

Direct complaints related to employment may be filed with the U.S. Department of Labor, Equal Employment Opportunity Commission or Oregon Bureau of Labor and Industries.

Direct complaints related to educational programs and services may be made to the Regional Civil Rights Director, U.S. Department of Education, Office for Civil Rights, Region X, 915 2nd Ave., Room 3310, Seattle, WA 98174-1099.

<sup>&</sup>lt;sup>1</sup> Sexual harassment is generally considered a type of sex-based discrimination. Consequently, additional laws and complaint procedures may apply.

<sup>&</sup>lt;sup>2</sup> {Some districts choose not to use the terms "complaint" and "complainant" because they feel the stigma associated with the terms discourage victims from reporting conduct. The terms used in this policy are consistent with those included in the law. If the district chooses to change these terms, new terms must be consistent and clear. Note, "complainant" is defined under federal law.}

<sup>&</sup>lt;sup>3</sup> Other complaint policies and administrative regulations that may apply include, but are not limited to: AC – Nondiscrimination and Civil Rights; ACB – Every Student Belongs; GBEA – Workplace Harassment, GBNA – Hazing, Harassment, Intimidation, Menacing, or Cyberbullying – Staff; GBNAA/JHFF – Suspected Sexual Conduct with Students and Reporting Requirements; GBNAB/JHFE – Suspected Abuse of a Child Reporting Requirements; and JFCF – [Hazing,] Harassment, Intimidation, Bulling, [Menacing,] Cyberbullying, Teen Dating Violence or Domestic Violence - Students.

Additional information regarding filing of a complaint or report may be obtained through the principal, Title IX Coordinator, civil rights coordinator, or superintendent.

All documentation related to sexual harassment complaints may become part of the student's education record or employee's personnel file, as appropriate. Additionally, a copy of all sexual harassment complaints or reports and documentation will be maintained as a confidential file and stored in the district office.

The superintendent shall report the name of any person holding a teaching license or registered with Teacher Standards and Practices Commission (TSPC) or participating in a practicum under Oregon Administrative Rule (OAR) Chapter 584, Division 17, when, after appropriate investigation, there is reasonable cause to believe the person may have committed an act of sexual harassment. Reports shall be made to TSPC within 30 days of such a finding. Reports of sexual contact with a student shall be given to a representative from law enforcement or Oregon Department of Human Services, as possible child abuse.

### **OREGON DEFINITION AND PROCEDURES**

### **Oregon Definition**

- <sup>4</sup> Sexual harassment of students, staff members or third parties<sup>5</sup> shall include:
- 1. A demand or request for sexual favors in exchange for benefits;
- 2. Unwelcome conduct of a sexual nature that is physical, verbal, or nonverbal and that:
  - a. Interferes with a student's educational activity or program;
  - b. Interferes with a school or district staff member's ability to perform their job; or
  - c. Creates an intimidating, offensive, or hostile environment.
- 3. Assault when sexual contact occurs without consent<sup>6</sup>.

Sexual harassment does not include conduct that is necessary because of a job duty of a school or district staff member or because of a service required to be provided by a contractor, agent, or volunteer, if the conduct is not the product of sexual intent or a person finding another person, or another person's actions, offensive because of that other person's sexual orientation or gender identity.

<sup>&</sup>lt;sup>4</sup> The statutory definition (ORS 342.704) for sexual harassment includes separate definitions with slightly different language for students, staff members and third parties. The language used in this policy comes from OAR 581-021-0038(1). If the district would like to include the full statutory definition, it can do so.

<sup>&</sup>lt;sup>5</sup> "Third party" means a person who is not a student or a school or district staff member and who is: 1) on or immediately adjacent to school grounds or district property; 2) at a school-sponsored activity or program; or 3) off school grounds or district property if a student or a school or district staff member acts toward the person in a manner that creates a hostile environment for the person while on school or district property, or at a school- or district-sponsored activity.

<sup>&</sup>lt;sup>6</sup> "Without consent" means an act performed: (a) without the knowing, voluntary and clear agreement by all parties to participate in the specific act; or (b) when a person who is a party to the act is incapacitated by drugs or alcohol; unconscious; or pressured through physical force, coercion or explicit or implied threats to participate in the act.

Examples of sexual harassment may include, but not be limited to, <sup>7</sup> physical touching or graffiti of a sexual nature; displaying or distributing of sexually explicit drawings; pictures and written materials; sexual gestures or obscene jokes; touching oneself sexually or talking about one's sexual behaviors in front of others; or spreading rumors about or rating other students or others as to appearance, sexual activity or performance.

### **Oregon Procedures**

Reports and complaints of sexual harassment should be made to the following individual(s):

{8} Mark Witty/ Superintendent (541) 575-1280 markwitty@grantesd.org

Shanna Northway/ HS Principal (541) 575-1799 northways@grantesd.org

Janine Attlesperger/ ES Principal (541) 575-0454 attlespergerj@grantesd.org

These individuals are responsible for accepting and managing complaints of sexual harassment. Persons wishing to make a report should contact them using use the above contact information. The persons designated will coordinate the report with the procedures in administrative regulation AC-AR(1) — Discrimination or Civil Rights Complaint Procedure. <sup>9</sup> The superintendent is also designated as the Title IX coordinator. See JBA/GBN-AR(1) — Sexual Harassment Complaint Procedure.

### Response

Any staff member who becomes aware of behavior that may violate this policy shall [immediately] report to a district official. The district official (with coordination involving the reporting staff member when appropriate) will take any action necessary to ensure the:

- 1. Student is protected and to promote a nonhostile learning environment;
- 2. Staff member is protected and to promote a nonhostile work environment; or
- 3. Third party who is subjected to the behavior is protected and to promote a nonhostile environment.

This includes providing resources for support measures to the student, staff member or third party who was subjected to the behavior and taking any actions necessary to remove potential future impact on the student, staff member or third party, but are not retaliatory against the student, staff member or third party being harassed or the person who reported to the district official.

Any student or staff member who feels they are a victim of sexual harassment are encouraged to <a href="mmediately">[immediately]</a> report their concerns to district officials, this includes officials such as the principal,

<sup>&</sup>lt;sup>7</sup> OAR 581-021-0038 requires that the policy include a "examples of harassing behaviors covered by policy". The bracketed list in this policy reflects OSBA's recommendations. The district has discretion in what is included in this list. If listing behaviors not reflected in OSBA recommendations, please have the list reviewed by the district's legal counsel.

<sup>&</sup>lt;sup>8</sup> The district must designate person(s) to receive reports or complaints regarding sexual harassment. More than one staff member may be designated to receive reports or complaints of sexual harassment.

<sup>&</sup>lt;sup>9</sup> This must be communicated elsewhere, but it is a good reason to specify it here as well.

compliance officer or superintendent. Students may also report concerns to a teacher, counselor or school nurse, who will promptly notify the appropriate district official.

# Investigation

All reports and complaints about behavior that may violate this policy shall be investigated. The district may use, but is not limited to, the following means for investigating incidents of possible harassment:

- 1. Interviews with those involved;
- 2. Interviews with witnesses;
- 3. Review of video surveillance;
- 4. Review of written communications, including electronic communications;
- 5. Review of any physical evidence; and
- 6. Use of third-party investigator.]

The district will use [a reasonable person] standard when determining whether a hostile environment exists. [A hostile environment exists if a reasonable person with similar characteristics and under similar circumstances would consider the conduct to be so severe as to create a hostile environment. {10}]

The district may take, but is not limited to, the following procedures and remedial action to address and stop sexual harassment and prevent reoccurrence:

- 1. Discipline of staff and students engaging in sexual harassment;
- 2. Removal of third parties engaged in sexual harassment;
- 3. Additional supervision in activities;
- 4. Additional controls for district electronic systems;
- 5. Trainings and education for staff and students; and
- 6. Increased notifications regarding district procedures and resources.

When a student or staff member is harassed by a third party, the district will consider the following:

1. Removing that third party's ability to contract or volunteer with the district, or be present on district property;

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<sup>&</sup>lt;sup>10</sup> {OSBA strongly recommends that the Board receive input from district administration prior to adopting a standard here. Of note, Title IX's definition of sexual harassment includes "unwelcome conduct determined *by a reasonable person* to be..." 34 CFR 106.30(a), emphasis added. It is important to consider the different definitions under Oregon law and Title IX when determining which standards will apply for the Oregon process.}

- 2. If the third party works for an entity that contracts with the district, communicating with the third party's employer;
- 3. If the third party is a student of another district or school, communicate information related to the incident to the other district or school;
- 4. Limiting attendance at district events; and
- 5. Providing for additional supervision, including law enforcement if necessary, at district events.

### No Retaliation

Retaliation against persons who initiate complaint or otherwise report sexual harassment or who participate in an investigation or other related activities is prohibited. The initiation of a complaint, reporting of behavior, or participation in an investigation, in good faith about behavior that may violate this policy may not adversely affect the:

- 1. Educational assignments or educational environment of a student or other person initiating the complaint, reporting the behavior, or participating in the investigation; or
- 2. Any terms or conditions of employment or of work or educational environment of a school or district staff member or other person initiating the complaint, reporting the behavior, or participating in the investigation.

Students who initiate a complaint or otherwise report harassment covered by the policy or who participate in an investigation may not be disciplined for violations of the district's drug and alcohol policies that occurred in connection with the reported prohibited conduct and that were discovered because of the report or investigation, unless the student gave another person alcohol or drugs without the person's knowledge and with the intent of causing the person to become incapacitated and vulnerable to the prohibited conduct.

### **Notice**

When a person<sup>11</sup> who may have been affected by this policy files a complaint or otherwise reports behavior that may violate the policy, the district shall provide written notification to the following:

- 1. Each reporting person;
- 2. If appropriate, any impacted person who is not a reporting person;
- 3. Each reported person; and
- 4. Where applicable, a parent or legal guardian of a reporting person, impacted person, or reported person.

The written notification must include <sup>12</sup>:

<sup>&</sup>lt;sup>11</sup> Student, staff member, or third party, or if applicable, the student or third party's parent. If the person is a minor, the district should consider when to contact the person's parent.

<sup>&</sup>lt;sup>12</sup> Remember confidentiality laws when providing any information.

- 1. Name and contact information for all person designated by the district to receive complaints;
- 2. The rights of the person that the notification is going to;
- 3. Information about the internal complaint processes available through the school or district that the [student, student's parents, staff member, person or person's parent] [person] who filed the complaint may pursue, including the person designated for the school or district for receiving complaints and any timelines;
- 4. Notice that civil and criminal remedies that are not provided by the school or district may be available to the person through the legal system and that those remedies may be subject to statutes of limitation;
- 5. Information about services available to the student or staff member through the school or district, including any counseling services, nursing services or peer advising;
- 6. Information about the privacy rights of the person and legally recognized exceptions to those rights for internal complaint processes and services available through the school or district;
- 7. Information about, and contact information for, services and resources that are available to the person, including but not limited to:
  - a. For the reporting person, state and community-based resources for persons who have experienced sexual harassment; or
  - b. For the reported persons, information about and contact information for state and community-based mental health services.
- 8. Notice that students who report about possible prohibited conduct and students who participate in an investigation under this policy may not be disciplined for violations of the district's drug and alcohol policies that occurred in connection with the reported prohibited conduct and that were discovered as a result of a prohibited conduct report or investigation unless the student gave another person alcohol or drugs without the person's knowledge and with the intent of causing the person to become incapacitated and vulnerable to the prohibited conduct; and
- 9. Prohibition of retaliation.

Notification, to the extent allowable under state and federal student confidentiality laws, must be provided when the investigation is initiated and concluded. The notification at the conclusion must include whether a violation of the policy was found to have occurred.

#### The notice must:

- 1. Be written in plain language that is easy to understand;
- 2. Use print that is of a color, size and font that allows the notification to be easily read; and
- 3. Be made available to students, students' parents, staff members and member of the public at each office, at the district office and on the website of the school or district.

# **Oregon Department of Education (ODE) Support**

The ODE will provide technical assistance and training upon request.

### **FEDERAL DEFINITION AND PROCEDURES**

### Federal Definition

Sexual harassment means conduct on the basis of sex that satisfies one or more of the following:

- 1. An employee of the district conditioning the provision of an aid, benefit, or service of the district on an individuals participation in unwelcome sexual conduct;
- 2. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a person equal access to the districts education program or activity. †3;
- 3. Sexual assault: an offense classified as a forcible or nonforcible sex offense under the uniform crime reporting system of the Federal Bureau of Investigation;
- 4. Dating violence: violence committed by a person who is or has been in a social relationship of a romantic or intimate nature with the victim and where the existence of such a relationship shall be determined based on a consideration of the length of the relationship, the type of relationship and the frequency of interaction between the persons involved in the relationship;
- 5. Domestic violence: felony or misdemeanor crimes of violence committed by a current or former spouse or intimate partner of the victim, by a person with whom the victim shares a child in common, by a person who is cohabitating with or has cohabitated with the victim as a spouse or intimate partner, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that persons acts under the domestic or family violence laws of the jurisdiction; or
- 6. Stalking: engaging in a course of conduct directed at a specific person that would cause a reasonable person fear for the persons own safety or the safety of others, or suffer substantial emotional distress.

This definition only applies to sex discrimination occurring against a person who is a subject of this policy in the United States. A districts treatment of a complainant or a respondent in response to a formal complaint of sexual harassment may constitute discrimination on the basis of sex under Title IX.

### Federal Procedures

The district will adopt and publish grievance procedures that provide for the prompt and equitable resolution of the student and employee complaints alleging any action that would be prohibited by this policy. See JBA/GBN-AR(2) - Federal Law (Title IX) Sexual Harassment Complaint Procedure.

### Reporting

Any person may report sexual harassment. This report may be made in person, by mail, by telephone, or by electronic mail, or by any other means that results in the Title IX coordinator receiving the persons verbal or written report. The report can be made at any time.

[Person or position] is designated as the Title IX coordinator [and can be contacted at [insert phone number]]. The Title IX coordinator will coordinate the districs efforts to comply with its responsibilities

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<sup>&</sup>lt;sup>13</sup>-"Education program or activity" includes locations, events, or circumstances over which the recipient exercised substantial control over both the respondent and the context in which the sexual harassment occurs." (Title 34 C.F.R. § 106.44(a))

related to this policy. The district prominently will display the contact information for the Title IX coordinator on the district website and in each handbook. [14]

### Response

The district will promptly respond to information, allegations or reports of sexual harassment when there is actual knowledge of such harassment, even if a formal complaint has not been filed. <sup>15</sup> The district shall treat complainants and respondents equitably by providing supportive measures <sup>16</sup> to the complainant and by following a grievance procedure <sup>17</sup> prior to imposing any disciplinary sanctions or other actions that are not supportive measures against a respondent. The Title IX coordinator is responsible for coordinating the effective implementation of supportive measures.

The Title IX coordinator must promptly contact the complainant to discuss the availability of supportive measures, consider the complainants wishes, with respect to supportive measures, inform the complainant of the availability of supportive measures with or without the filing of a formal complaint, and explain to the complainant the process for filing a formal complaint. 18

If after an individualized safety and risk analysis, it is determined that there is an immediate threat to the physical health or safety of any person, an emergency removal of the respondent can take place. <sup>19</sup> The district must provide the respondent with notice and an opportunity to challenge the decision immediately following the removal. A non-student employee may also be placed on non-disciplinary administrative leave pending the grievance process.

#### **Notice**

The district shall provide notice to all applicants for admission and employment, students, parents or legal guardians, employees, and all unions or professional organizations holding collective bargaining or professional agreements with the district of the following:

- 1. The name or title, office address, electronic mail address, and telephone number of the Title IX coordinator(s);
- 2. That the district does not discriminate on the basis of sex in the education program or activity that it operates, as required by Title IX. This includes admissions and employment; and

<sup>14 (</sup>Note the difference in requirements for Title IX and Oregon law. It makes sense to align these requirements.)

<sup>&</sup>lt;sup>15</sup> (Title 34 C.F.R. § 106.44(a)) Response cannot be deliberately indifferent. A recipient is deliberately indifferent only if its response to sexual harassment is clearly unreasonable in light of the known circumstances.

<sup>&</sup>lt;sup>16</sup> (Title 34 C.F.R. § 106.44(a)) Supportive measures means non-disciplinary, non-punitive individualized services offered as appropriate, as reasonably available, and without fee or charge to the complainant or the respondent before or after the filing of a formal complaint or where no formal complaint has been filed. Such measures are designed to restore or preserve equal access to the recipient's education program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the district's educational environment, or deter sexual harassment. <sup>16</sup> The district must maintain as confidential any supportive measures provided to the complainant or respondent, to the extent that maintaining such confidentiality would not impair the ability of the recipient to provide supportive measures. (Title 34 C.F.R. § 99.30(a))

<sup>&</sup>lt;sup>47</sup> This grievance procedure must meet the requirements of Title 34 C.F.R. § 106.45 (included in accompanying administrative regulation, see JBA/GBN-AR(2) - Federal Law (Title IX) Sexual Harassment Complaint Procedure).

<sup>18</sup> The Title IX coordinator may also discuss that the Title IX coordinator has the ability to file a formal complaint.

<sup>&</sup>lt;sup>19</sup> The district may still have obligations under Individuals with Disabilities Education Act (IDEA), Section 504 of the Rehabilitation Act of 1973 or the American with Disabilities Act (ADA). (Title 34 C.F.R. § 106.44(c))

3. The grievance procedure and process, how to file a formal complaint of sex discrimination or sexual harassment, and how the district will respond.

[Inquiries about the application to Title IX and its requirements may be referred to the Title IX coordinator or the Assistant Secretary<sup>20</sup>, or both.]

### **No Retaliation**

Neither the district or any person may retaliate<sup>21</sup> against an individual for reporting, testifying, providing evidence, being a complainant, otherwise participating or refusing to participate in any investigation or process in accordance with this procedure. The district must keep confidential the identity of parties and participating persons, except as disclosure is allowed under Family Educational Rights and Privacy Act (FERPA), as required by law, or to carry out the proceedings herein. Complaints of retaliation may be filed using these procedures.

Charging an individual with a code of conduct violation for making a materially false statement in bad faith in the course of a grievance proceeding does not constitute retaliation.

### **Publication**

This policy shall be made available to students, parents of students and staff members. This policy [and contact information for the Title IX coordinator] shall be prominently published in the [school] [district] student handbook and on the [school] [district] website. This policy shall also be made available at each school office and at the district office. The district shall post this policy on a sign in all grade 6 through 12 schools, on a sign that is at least 8.5 inches by 11 inches in size. A copy of the policy will be made available to any [student, parent of a student, school or district staff member, or third party] [person] upon request.

### **END OF POLICY**

### Legal Reference(s):

<u>ORS 243</u> .706	ORS 342.850	ORS 659A.030
ORS 332.107	ORS 342.865	
ORS 342.700	ORS 659.850	OAR 581-021-0038
ORS 342.704	ORS 659A.006	OAR 584-020-0040
ORS 342.708	ORS 659A.029	OAR 584-020-0041

Title VI of the Civil Rights Act of 1964, 42 U.S.C. § 2000d (2018).

Title VII of the Civil Rights Act of 1964, 42 U.S.C. § 2000e (2018).

Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1683 (2018); Nondiscrimination on the Basis of Sex in Education Programs or Activities Receiving Federal Financial Assistance, 34 C.F.R. Part 106 (2020) 2024).

Davis v. Monroe County Bd. of Educ., 526 U.S. 629 (1999).

Gebser v. Lago Vista Indep. Sch. Dist., 524 U.S. 274 (1998).

<sup>&</sup>lt;sup>20</sup> Of the United Stated Department of Education.

<sup>&</sup>lt;sup>21</sup>Retaliation includes, but is not limited to, intimidation, threats, coercion, and discrimination.

Code: JECA

Adopted:

### Admission of Resident Students\*\*

Resident students may be admitted under the following conditions:

- 1. A school-age student who lives within the district attendance area between the ages of 5 and 19 shall be allowed to attend school without paying tuition.
- 2. A student who turns 19 years of age during the school year shall continue to be eligible for a free and appropriate public education for the remainder of the school year.
- 3. The Board may admit an otherwise eligible student who is not receiving special education and who has not yet attained 21 years of age prior to the beginning of the current school year if the student is shown to be in need of additional education in order to receive a diploma or a modified diploma. This student may attend school without paying tuition for the remainder of the school year.
- 4. The Board shall admit an otherwise eligible student who has not yet attained age 21 prior to the beginning of the current school year if the student is receiving special education services and:
  - a. Has not yet received a regular high school diploma; or
  - b. Has received a modified diploma, an extended diploma or an alternative certificate of attendance.
- 5. Students whose parent or guardian voluntarily placed the child outside the child's home with a public or private agency and who is living in a licensed, certified or approved substitute care program, and whose residency is established pursuant to Oregon Revised Statute (ORS) 339.134.
- 6. Students who are military children<sup>1</sup> are considered resident of the district, if the district is the district of military residence<sup>2</sup> for the military child. Parents of military students must provide proof of residency within 10 days after the date of military transfer or pending transfer indicated on the official military order.
- 7. The Board district, based on district criteria, deny regular school admission to a student who has become a resident student and who is under expulsion from another district for reasons other than a weapons policy violation.

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<sup>&</sup>lt;sup>1</sup> "Military child" means a child who is in a military family covered by the Interstate Compact on Educational Opportunity for Military Children, as determined under rules adopted by the State Board of Education.

<sup>&</sup>lt;sup>2</sup> "School district of military residence" means the school district in which 1) the family of a military child intends to reside as the result of a military transfer; or 2) if the school district in which the family intends to reside is unknown, the school district in which the military installation identified in the official military order is located.

- 8. The Board district shall deny, for at least one calendar year from the date of the expulsion, regular school admission to a student who has become a resident student and who is under expulsion from another district for a weapons policy violation.
- 9. The Board district may, based on district criteria, provide alternative programs of instruction to a student expelled who has become a resident student and who is under expulsion from another district for a weapons policy violation.

# **END OF POLICY**

### Legal Reference(s):

ORS 109.056	ORS 339.133	<u>ORS 433</u> .26
ORS 327.006	ORS 339.134	
ORS 339.115	ORS 339.139	

Code: JFE

Adopted:

# Pregnant and/or Parenting Students\*\*

{Required policy. The requirement for policy comes from ORS 336.640.}

The district shall not discriminate in its education program or activity against any student based on their current, potential, or past pregnancy, parenting, or related conditions. No pregnant or parenting student shall be excluded from the public schools on the basis of pregnancy or parenthood. A pregnant and/or parenting student shall be encouraged to continue with an educational program and to participate in all district-sponsored activities unless physically unable. The district shall ensure that pregnant and/or parenting students receive special services as necessitated by their condition.

Neither pregnancy nor parenting constitute an exemption from Oregon compulsory attendance law.

No pregnant or parenting student shall be excluded from the public schools on the basis of pregnancy or parenthood.

The district shall, in considering and obtaining special services for pregnant and/or parenting students:

- 1. Inform pregnant and/or parenting students and their parents of the availability of such services in the district, education service district or in the community.
- 2. Facilitate the provision of such services, including counseling, life skills and parenting education, childcare, transportation, career development and health and nutrition services to pregnant and/or parenting students.
- 3. Inform pregnant and/or parenting students and their parents of the availability of resources provided by other agencies, including health and social services.
- 4. Provide educational programs and schedules that address the individual learning styles and needs of pregnant and/or parenting students.
- 5. Develop individualized educational programs or services, or both, to address the needs of pregnant and/or parenting students when their educational needs cannot be met by the regularly provided school program.

When a district employee is notified of a student's pregnancy or related condition by the student or a person who has a legal right to act on behalf of the student, the employee will provide notice to that person. The notice will include:

- 1. The Title IX Coordinator's contact information;
- 2. That the Title IX Coordinator can coordinate specific actions to prevent discrimination and ensure the student's equal access to the district's education program or activity;
- 3. The district's responsibilities under Title IX; and

### 4. The district's notice of nondiscrimination.]

The student will be allowed access to a lactation space<sup>1</sup> described in Board policy GBDA – Expression of Milk.

The superintendent or designee will develop guidelines<sup>2</sup> necessary to ensure compliance with the provisions of state and federal law.

### **END OF POLICY**

### Legal Reference(s):

ORS 336.640 ORS 339.010 ORS 339.010 OAR 581-023-0100(3)

Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1683, 1701, 1703-1705, 1720 (2018); Nondiscrimination on the Basis of Sex in Education Programs or Activities Receiving Federal Financial Assistance, 34 C.F.R. Part 106 (2024).

<sup>&</sup>lt;sup>1</sup> A lactation space must be a space other than a bathroom, that is clean, shielded from view, free from intrusion from others, and may be used by a student for expressing breast milk or breastfeeding as needed. (34 CFR 106.40(b)(3)(v))

<sup>&</sup>lt;sup>2</sup> {Guidelines are required according to ORS 336.640 but does not rise to the level of an administrative regulation. A sample form is available to support developing a student's required individual written plan (OAR 581-023-0100(3)).}

# **OSBA Model Sample Administrative Regulation**

Code: JI Revised/Reviewed:	FE-AR			
Individ	ualized Plan for	· Pregnant ar	nd/or Parenting <del>Teens</del> Students	
District			Date	
School			<u></u>	
Student Information				
Student name:				
Age:	Date	of birth:		
Pregnant? Yes □ No □	Due d	late:		
Parenting? Yes □ No □	□ No. o	f children:	Ages:	
Living situation:				
Sources of financial su	upport:			
Education status: Gradon track for graduation	de completed □ 6 on? □ Yes □ No	□ 7 □ 8 □ 9 Number of	□ 10 □ 11 □ 12 credits <del>behind</del> needed to be on track?	
Date of enrollment in	individualized plan	ı:		
Program Informatio	n			
Check whether service indicate source. Briefl	e is to be provided a y describe service t	and paid for by to be provided.	family, school or agency. If agency, please	;
Education		Description	1	
Provided by:			•	
•	Paid for by:		•	
☐ Family	☐ Family			
•	•			
☐ Family ☐ School	☐ Family ☐ School	Description		
☐ Family ☐ School ☐ Agency	☐ Family ☐ School			
☐ Family ☐ School ☐ Agency  Transportation	☐ Family ☐ School ☐ Agency			

Child Care		Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	
Life Skills Train	ing	Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	
Parenting Educa	ation	Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	
Career Develop	ment	Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	
Health and Nuti	rition Services	Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	
Counseling		Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	
Other Social Sei	vices	Description
Provided by:  ☐ Family ☐ School ☐ Agency	Paid for by: ☐ Family ☐ School ☐ Agency	

I have been informed have received informa and social services.	of the services available for pregnant and/ontion about the availability of resources proving	r parenting students in the district and I vided by other agencies, including health	
Signature of student		Date	
Signature of parent/guardian		Date	
Signature of school representative		Date	
	Termination Data		
Date of termination from	om program:		
Reason (check one):	<ul> <li>□ Nonattendance</li> <li>□ Moved</li> <li>□ Completed diploma<sup>1</sup></li> <li>□ Completed GED</li> <li>□ Returned to regular school program</li> <li>□ Other</li> </ul>		
Comments:			

<sup>&</sup>lt;sup>1</sup> A "diploma," as it pertains to Board policy JFE – Pregnant and/or Parenting Students, means a diploma, a modified diploma, or an extended diploma<del>, or an alternative certificate</del>.

Code: JHCD

Adopted:

# Medications\*\*/\*

The district recognizes administering a medication to a student and/or permitting a student to administer a medication to themselves, may be necessary to allow the student to attend school. Therefore, the district allows medication, including injectable medications, to be administered to a student by designated personnel and the administration of medication by a student to themselves without assistance from designated personnel, subject to criteria established by the district and in accordance with Oregon law.

The district shall designate personnel authorized to administer medications to students. Medications, including injectable medications, may be administered by designated district personnel as part of a formal delegation by a registered nurse. Annual training shall be provided to designated personnel in accordance with law. The training will align with the ODE Medication Administration Training and include discussion of this policy, procedures and materials, including but not limited to, procedures outlined in administrative regulation JHCD-AR - Medications.

When a licensed health care professional is not immediately available, trained personnel designated by the district may administer epinephrine, glucagon, treatment for adrenal insufficiency, or another medication to a student as prescribed and/or as otherwise allowed by Oregon law.

A current first-aid/CPR/AED card is required for designated personnel.

The district reserves the right to reject a request for administration of medication at school, either by district personnel or student self-administration, if the medication is not necessary for the student to remain in school.

The district may revoke permission given to a student to self-administer medication if the student does not responsibly self-administer the medication or abuses the use of the medication, as determined by district personnel.

Medications will be handled, stored, monitored, disposed of and records maintained in accordance with law and established district procedures governing the administration of prescription or nonprescription medications to students, including procedures for the disposal of sharps and glass.

A process shall be established by which, upon parent or guardian written request, a backup medication is kept at a reasonably, secure location in the student's classroom as provided by state law.

A premeasured dose of epinephrine may be administered by trained, designated personnel to any student or other individual on district premises who the person believes in good faith is experiencing a severe allergic reaction, regardless of whether the student or individual has a prescription for epinephrine.

<sup>1</sup> A non-injectable short-acting opioid antagonist may be administered to any student or other individual by district personnel (whether or not they have received training on administering medications) on district premises who the individual administering the short-acting opioid antagonist believes in good faith is experiencing an opioid overdose.

A school administrator, teacher or other school employee, may administer a short-acting opioid antagonist to a student who experienced or is experiencing an opioid overdose without written permission and instructions of the student's parents or guardian.

This policy shall not prohibit, in any way, the administration of recognized first aid to a student by district employees in accordance with established state law, Board policy and administrative regulation.

The superintendent shall develop administrative regulations to meet the requirements of law and the implementation of this policy.

### **END OF POLICY**

### Legal Reference(s):

ORS 332.107	OAR 166-400-0010(17)	OAR 581-022-2220
ORS 339.866 - 339.871	OAR 166-400-0060(29)	OAR 851-047-0000 - 0030
ORS 433.800 - 433.830	OAR 333-055-0000 - 0035	
ORS 689.800	OAR 581-021-0037	

Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232g (2018); Family Educational Rights and Privacy, 34 C.F.R. Part 99 (2019).

OREGON HEALTH AUTHORITY AND OREGON DEPARTMENT OF EDUCATION, Medication Administration: A Manual for School Personnel.

House Bill 1552 (2024).

<sup>&</sup>lt;sup>1</sup> The district is not required to provide or administer this medication. If the district is going to provide for, and administer this medication, this policy language is required. If the district does not intend to provide or administer this medication, there is no requirement to include this language in this policy.

Code: GBNAA/JHFF

Adopted:

# Suspected Sexual Conduct with Students and Reporting Requirements \*

Sexual conduct by district employees, contractors<sup>1</sup>, agents<sup>2</sup>, and volunteers<sup>3</sup> is prohibited and will not be tolerated. All district employees, contractors, agents, and volunteers, and students<sup>4</sup> are subject to this policy. Students are also subject to this policy if they are acting as an employee, contractor, agent or volunteer.

<sup>5</sup>"Sexual conduct," means verbal or physical conduct or verbal, written or electronic communications by a school employee, a contractor, an agent or a volunteer that involve a student and that are sexual advances or requests for sexual favors directed toward the student, or of a sexual nature that are directed toward the student or that have the effect of unreasonably interfering with a student's educational performance, or of creating an intimidating or hostile educational environment. "Sexual conduct" does not include touching or other physical contact that is necessitated by the nature of the school employee's job duties or by the services required to be provided by the contractor, agent or volunteer, and for which there is no sexual intent; verbal, written or electronic communications that are provided as part of an education program that meets state educational standards or a policy approved by the Board; or conduct or communications described in the definition of sexual conduct herein if the school employee, contractor, agent or volunteer is also a student and the conduct or communications arise out of a consensual relationship between students, do not create an intimidating or hostile educational environment and are not prohibited by law, any policies of the district or any applicable employment agreements.

"Student" means any person who is in any grade from prekindergarten through grade 12 or 21 years of age or younger and receiving educational or related services from the district that is not a post-secondary institution of education, or who was previously known as a student by the person engaging in sexual conduct and who left school or graduated from high school within 90 days one calendar year prior to the sexual conduct.

<sup>&</sup>lt;sup>1</sup> "Contractor" means a person providing services to the district under a contract in a manner that requires the person to have direct, unsupervised contact with students.

<sup>&</sup>lt;sup>2</sup> "Agent" means a person acting as an agent for the district in a manner that requires the person to have direct, unsupervised contact with students.

<sup>&</sup>lt;sup>3</sup> "Volunteer" means a person acting as a volunteer for the district in a manner that requires the person to have direct, unsupervised contact with students.

<sup>&</sup>lt;sup>4</sup> Student conduct may only be sexual conduct if the student is also an employee, contractor, agent, or volunteer.

<sup>&</sup>lt;sup>5</sup> This definition of "sexual conduct" affects all conduct that occurs before, on or after June 23, 2021, for purposes of reports that are made, investigations that are initiated, or a collective bargaining agreement, an employment contract, an agreement for resignation or termination, a severance agreement or any similar contract or agreement entered into, on or after June 23, 2021.

The district will post in each school building the names and contact information of the employees designated for the respective school buildings to receive reports of suspected sexual conduct and the procedures the designee will follow upon receipt of the report.

Any district employee <sup>6</sup>, contractor, agent or volunteer who has reasonable cause to believe that a student has been subjected to sexual conduct by another district employee, contractor, agent or volunteer, or that another district employee, contractor, agent or volunteer has engaged in sexual conduct with a student shall immediately report such suspected sexual conduct to the <sup>7</sup> designated licensed administrator or the alternate designated licensed administrator, in the event the designated administrator is the suspected perpetrator, for their school building. If the conduct also constitutes child abuse, the employee must make mandatory reports in accordance with Board policy GBNAB/JHFE – Suspected Abuse of a Child Reporting Requirements.

If the superintendent is the alleged perpetrator the report shall be submitted to the [insert {8}] designated licensed administrator position title] who shall report the suspected sexual conduct to the Board chair.

If an employee fails to report suspected sexual conduct or fails to maintain confidentiality of records, the employee will be disciplined up to and including dismissal.

When a designated licensed administrator receives a report of suspected sexual conduct by a district employee, contractor, agent or volunteer, the administrator will follow procedures established by the district and set forth in the district's administrative regulation GBNAA/JHFF-AR - Suspected Sexual Conduct Report Procedures and Form. All such reports will be reported to the Oregon Department of Education (ODE) or Teacher Standards and Practices Commission (TSPC) in accordance with such administrative regulation. The agency receiving a report will complete an investigation regardless of any changes in the relationship or duties of the person who is the alleged perpetrator.

When there is reasonable cause to support the report, a district employee suspected of sexual conduct shall be placed on paid administrative leave pending an investigation and the district will take necessary actions to ensure the student's safety.

When there is reasonable cause to support the report, a district contractor, agent or volunteer suspected of sexual conduct shall be removed from providing services to the district and the district will take necessary actions to ensure the student's safety.

<sup>&</sup>lt;sup>6</sup> The following language in brackets, i.e., [, contractor, agent or volunteer], is optional language for the district to consider including. If the language is kept, the district must make these groups aware of the policy and its administrative regulation and their responsibilities under both. This may also be included in contracts with agents and contractors and include reference to this policy.

<sup>&</sup>lt;sup>7</sup> ORS 339.372 requires the district to have a policy that designates the licensed administrators and requires the district to post the names and contact information of the designees in the respective school building. A "licensed administrator" is a person employed as an administrator by the district and holds an administrative license issued by TSPC or may be a person employed by the district that does not hold an administrative license issued by TSPC if the district does not require the administrator to be licensed by TSPC.

<sup>&</sup>lt;sup>8</sup> A "licensed administrator" is a person employed as an administrator by the district and holds an administrative license issued by TSPC or may be a person employed by the district that does not hold an administrative license issued by TSPC if the district does not require the administrator to be licensed by TSPC.

The district will notify, as allowed by state and federal law, the person who was subjected to the suspected sexual conduct about any actions taken by the district as a result of the report.

A district employee, contractor or agent will not assist another district employee, contractor or agent in obtaining a new job if the individual knows, or has reasonable cause to believe the district employee, contractor or agent engaged in sexual conduct. Nothing in this policy prevents the district from disclosing information required by law or providing the routine transmission of administrative and personnel files pursuant to law.

The initiation of a report in good faith about suspected sexual conduct may not adversely affect any terms or conditions of employment or the work environment of the person who initiated the report or who may have been subject to sexual conduct. If a student initiates a report of suspected sexual conduct by a district employee, contractor, agent or volunteer in good faith, the student will not be disciplined by the district or any district employee, contractor, agent or volunteer.

The district will provide to employees at the time of hire, or to a contractor, agent or volunteer at the time of beginning service for the district, the following:

- 1. A description of conduct that may constitute sexual conduct;
- 2. A description of the investigatory process and possible consequences if a report of suspected sexual conduct is substantiated; and
- 3. A description of the prohibitions imposed on district employees, contractors and agents when they attempt to obtain a new job, pursuant to ORS 339.378(2).

All district employees are subject to Board policy GCAB - Personal Electronic Devices and Social Media - Staff regarding appropriate electronic communications with students.

Any electronic communications with students by a contractor, agent or volunteer for the district will be appropriate and only when directed by district administration. When communicating with students electronically regarding school-related matters, contractors, agents or volunteers shall use district e-mail using mailing lists and/or other internet messaging approved by the district to a group of students rather than individual students or as directed by district administration. Texting or electronically communicating with a student through contact information gained as a contractor, agent or volunteer for the district is strongly discouraged.

The superintendent shall develop administrative regulations to implement this policy and to comply with state law.

#### END OF POLICY

### Legal Reference(s):

ORS 332.107 ORS 339.370 - 339.400

ORS 419B.005 - 419B.045

Every Student Succeeds Act, 20 U.S.C. § 7926 (2018).

House Bill 2136 (2021). Senate Bill 51 (2021).

House Bill 4160 (2024).

R<del>10/05/21</del>12/24|LF

Suspected Sexual Conduct with Students and Reporting Requirements \* –

Code: JHFF/GBNAA

Adopted:

# Suspected Sexual Conduct with Students and Reporting Requirements \*

Sexual conduct by district employees, contractors<sup>1</sup>, agents<sup>2</sup>, and volunteers<sup>3</sup> is prohibited and will not be tolerated. All district employees, contractors, agents, and volunteers, and students<sup>4</sup> are subject to this policy. Students are also subject to this policy if they are acting as an employee, contractor, agent or volunteer.

<sup>5</sup>"Sexual conduct," means verbal or physical conduct or verbal, written or electronic communications by a school employee, a contractor, an agent or a volunteer that involve a student and that are sexual advances or requests for sexual favors directed toward the student, or of a sexual nature that are directed toward the student or that have the effect of unreasonably interfering with a student's educational performance, or of creating an intimidating or hostile educational environment. "Sexual conduct" does not include touching or other physical contact that is necessitated by the nature of the school employee's job duties or by the services required to be provided by the contractor, agent or volunteer, and for which there is no sexual intent; verbal, written or electronic communications that are provided as part of an education program that meets state educational standards or a policy approved by the Board; or conduct or communications described in the definition of sexual conduct herein if the school employee, contractor, agent or volunteer is also a student and the conduct or communications arise out of a consensual relationship between students, do not create an intimidating or hostile educational environment and are not prohibited by law, any policies of the district or any applicable employment agreements.

"Student" means any person who is in any grade from prekindergarten through grade 12 or 21 years of age or younger and receiving educational or related services from the district that is not a post-secondary institution of education, or who was previously known as a student by the person engaging in sexual conduct and who left school or graduated from high school within 90 days one calendar year prior to the sexual conduct.

<sup>&</sup>lt;sup>1</sup> "Contractor" means a person providing services to the district under a contract in a manner that requires the person to have direct, unsupervised contact with students.

<sup>&</sup>lt;sup>2</sup> "Agent" means a person acting as an agent for the district in a manner that requires the person to have direct, unsupervised contact with students.

<sup>&</sup>lt;sup>3</sup> "Volunteer" means a person acting as a volunteer for the district in a manner that requires the person to have direct, unsupervised contact with students.

<sup>&</sup>lt;sup>4</sup> Student conduct may only be sexual conduct if the student is also an employee, contractor, agent, or volunteer.

<sup>&</sup>lt;sup>5</sup> This definition of "sexual conduct" affects all conduct that occurs before, on or after June 23, 2021, for purposes of reports that are made, investigations that are initiated, or a collective bargaining agreement, an employment contract, an agreement for resignation or termination, a severance agreement or any similar contract or agreement entered into, on or after June 23, 2021.

The district will post in each school building the names and contact information of the employees designated for the respective school buildings to receive reports of suspected sexual conduct and the procedures the designee will follow upon receipt of the report.

Any district employee <sup>6</sup>, contractor, agent or volunteer who has reasonable cause to believe that a student has been subjected to sexual conduct by another district employee, contractor, agent or volunteer, or that another district employee, contractor, agent or volunteer has engaged in sexual conduct with a student shall immediately report such suspected sexual conduct to the <sup>7</sup> designated licensed administrator or the alternate designated licensed administrator, in the event the designated administrator is the suspected perpetrator, for their school building. If the conduct also constitutes child abuse, the employee must make mandatory reports in accordance with Board policy JHFE/GBNAB – Suspected Abuse of a Child Reporting Requirements.

If the superintendent is the alleged perpetrator the report shall be submitted to the [insert {8}] designated licensed administrator position title] who shall report the suspected sexual conduct to the Board chair.

If an employee fails to report suspected sexual conduct or fails to maintain confidentiality of records, the employee will be disciplined up to and including dismissal.

When a designated licensed administrator receives a report of suspected sexual conduct by a district employee, contractor, agent or volunteer, the administrator will follow procedures established by the district and set forth in the district's administrative regulation JHFF/GBNAA-AR - Suspected Sexual Conduct Report Procedures and Form. All such reports will be reported to the Oregon Department of Education (ODE) or Teacher Standards and Practices Commission (TSPC) in accordance with such administrative regulation. The agency receiving a report will complete an investigation regardless of any changes in the relationship or duties of the person who is the alleged perpetrator.

When there is reasonable cause to support the report, a district employee suspected of sexual conduct shall be placed on paid administrative leave pending an investigation and the district will take necessary actions to ensure the student's safety.

When there is reasonable cause to support the report, a district contractor, agent or volunteer suspected of sexual conduct shall be removed from providing services to the district and the district will take necessary actions to ensure the student's safety.

<sup>&</sup>lt;sup>6</sup> The following language in brackets, i.e., [, contractor, agent or volunteer], is optional language for the district to consider including. If the language is kept, the district must make these groups aware of the policy and its administrative regulation and their responsibilities under both. This may also be included in contracts with agents and contractors and include reference to this policy.

<sup>&</sup>lt;sup>7</sup> ORS 339.372 requires the district have a policy that designates the licensed administrators and requires the district to post the names and contact information of the designees in the respective school building. A "licensed administrator" is a person employed as an administrator by the district and holds an administrative license issued by TSPC or may be a person employed by the district that does not hold an administrative license issued by TSPC if the district does not require the administrator to be licensed by TSPC.

<sup>&</sup>lt;sup>8</sup> A "licensed administrator" is a person employed as an administrator by the district and holds an administrative license issued by TSPC or may be a person employed by the district that does not hold an administrative license issued by TSPC if the district does not require the administrator to be licensed by TSPC.

The district will notify, as allowed by state and federal law, the person who was subjected to the suspected sexual conduct about any actions taken by the district as a result of the report.

A district employee, contractor or agent will not assist another district employee, contractor or agent in obtaining a new job if the individual knows, or has reasonable cause to believe the district employee, contractor or agent engaged in sexual conduct. Nothing in this policy prevents the district from disclosing information required by law or providing the routine transmission of administrative and personnel files pursuant to law.

The initiation of a report in good faith about suspected sexual conduct may not adversely affect any terms or conditions of employment or the work environment of the person who initiated the report or who may have been subject to sexual conduct. If a student initiates a report of suspected sexual conduct by a district employee, contractor, agent or volunteer in good faith, the student will not be disciplined by the district or any district employee, contractor, agent or volunteer.

The district will provide to employees at the time of hire, or to a contractor, agent or volunteer at the time of beginning service for the district, the following:

- 1. A description of conduct that may constitute sexual conduct;
- 2. A description of the investigatory process and possible consequences if a report of suspected sexual conduct is substantiated; and
- 3. A description of the prohibitions imposed on district employees, contractors and agents when they attempt to obtain a new job, pursuant to ORS 339.378(2).

All district employees are subject to Board policy GCAB - Personal Electronic Devices and Social Media -Staff regarding appropriate electronic communications with students.

Any electronic communications with students by a contractor, agent or volunteer for the district will be appropriate and only when directed by district administration. When communicating with students electronically regarding school-related matters, contractors, agents or volunteers shall use district e-mail using mailing lists and/or other internet messaging approved by the district to a group of students rather than individual students or as directed by district administration. Texting or electronically communicating with a student through contact information gained as a contractor, agent or volunteer for the district is strongly discouraged.

The superintendent shall develop administrative regulations to implement this policy and to comply with state law.

#### END OF POLICY

# Legal Reference(s):

ORS 332.107 ORS 339.370 - 339.400 ORS 419B.005 - 419B.045

Every Student Succeeds Act, 20 U.S.C. § 7926 (2018).

House Bill 2136 (2021). Senate Bill 51 (2021).

House Bill 4160 (2024).

R<del>10/05/21</del>12/24|LF

Code: GCAA

Adopted:

# Standards for Competent and Ethical Performance of Oregon Educators

### **Application of Rules**

- 1. Oregon Administrative Rules were adopted by the Teacher Standards and Practices Commission (TSPC) in accordance with Oregon Revised Statutes (ORS).
- 2. Oregon Administrative Rules (OAR) may be used as criteria by the TSPC in matters pertaining to the revocation or suspension of licenses issued by TSPC under Oregon law or the discipline of any license holder or any person who has held a license at any time within five years prior to issuance of the notice of charges under ORS.
- 3. The TSPC determines whether an educator's performance is ethical or competent in light of all the facts and circumstances surrounding the educator's performance as a whole.
- 4. The TSPC will promptly investigate complaints:
  - a. The TSPC may at its discretion defer action to charge an educator against whom a complaint has been filed under law when the investigation report indicates that disciplinary action against the educator is pending at the local district level or when criminal charges are pending or are likely to be filed against the educator. In considering whether to defer action to charge an educator, the TSPC shall consider all relevant circumstances including the nature and seriousness of the allegations and whether the educator is currently employed as a teacher or school administrator;
  - b. The executive secretary shall regularly inform the TSPC of the status of any complaints on which the TSPC has deferred action.

### **Definitions**

The following definitions apply to Oregon Administrative Rules unless otherwise indicated by context:

- 1. "Administrator": any educator who holds a valid Oregon administrative license or registration and who works in a position requiring an administrative license;
- 2. "Competent": discharging required duties as set forth in these rules;
- 3. "Educator": any licensed or registered or certified person who is authorized to be engaged in the instructional program including teaching, counseling, school psychology, administering and supervising;
- 4. "Ethical": conforming to the professional standards of conduct set forth in these rules;
- 5. "Sexual conduct": means verbal or physical conduct or verbal, written or electronic communications by a school employee, a contractor, an agent or a volunteer that involve a student that are:

- a. Sexual advances or requests for sexual favors directed toward the student; or
- b. Of a sexual nature that are directed toward the student or that have the effect of unreasonably interfering with the student's educational performance, or of creating an intimidating or hostile educational environment.

"Sexual conduct" does not include:

- a. Touching or other physical contact:
  - (1) That is necessitated by the nature of the district employee's job duties or by the services required to be provided by the contractor, agent, or volunteer; and
  - (2) For which there is no sexual intent.
- b. Verbal, written or electronic communications that are provided as part of an education program that meets the state educational standards or a policy approved by the Board
- c. Conduct or communications described in above if the district employee, contractor, agent or volunteer is also a student and the conduct or communications:
  - (1) Arise out of a consensual relationship between students;
  - (2) Do not create an intimidating or hostile educational environment; and
  - (3) Are not prohibited by law, any policies of the district or any applicable employment agreements.
- 6. "Sexual harassment": any unwelcome conduct with an individual which includes but is not limited to sexual advances, requests for sexual favors and other verbal or physical conduct of a sexual nature when:
  - a. Submission to such conduct is made either explicitly or implicitly a term or condition of an individual's employment;
  - b. Submission to or rejection of such conduct by an individual is used as the basis for employment decisions affecting such individual; or
  - c. Such conduct unreasonably interferes with an individual's work performance or creates an intimidating, hostile or offensive working environment.
- 7. "Teacher": any person who holds a teacher's license as provided in ORS 342.125.
- 8. "Student": means any person who is:
  - a. In any grade from kindergarten through grade 12; or
  - b. Twenty-one years of age or younger and receiving educational or related services from an education provider that is not a post-secondary institution of education; or
  - c. Who was previously known as a student by the person engaging in sexual conduct and who left school or graduated from high school within 90 days one calendar year prior to the sexual conduct.

### **The Competent Educator**

The teacher or administrator demonstrates a commitment to:

1. Recognize the worth and dignity of all persons and respect for each individual;

- 2. Encourage scholarship;
- 3. Promote democratic and inclusive citizenship;
- 4. Raise educational standards;
- 5. Use professional judgment; and
- 6. Promote equitable learning opportunities.

### **Curriculum and Instruction**

The competent educator measures success by the progress of each student toward realization of personal potential as a worthy and effective citizen. The competent educator stimulates the spirit of inquiry, the acquisition of knowledge and understanding and the thoughtful formulation of goals as they are appropriate for each individual.

The competent teacher demonstrates:

- 1. Use of state- and district-adopted curriculum and goals;
- 2. Skill in setting instructional goals and objectives expressed as learning outcomes;
- 3. Use of current subject matter appropriate to the individual needs of students;
- 4. Use of students' growth and development patterns to adjust instruction to individual needs consistent with number of students and amount of time available; and
- 5. Skill in the selection and use of teaching techniques conducive to student learning.

The competent administrator demonstrates:

- 1. Skill in assisting individual staff members to become more competent educator by complying with federal, state and local law, rules and lawful and reasonable district policy and contracts;
- 2. Knowledge of curriculum and instruction appropriate to assignment;
- 3. Skill in implementing instructional programs through adequate communication with staff; and
- 4. Skill in identifying and initiating any needed change which helps each student toward realization of personal learning potential.

### **Supervision and Evaluation**

The competent educator is a student of human behavior and uses this knowledge to provide a climate that is conducive to learning and that respects the rights of all persons without discrimination. The competent educator assumes responsibility for the activities planned and conducted through the district's program and assists colleagues to do the same. The competent educator gathers relevant information and uses it in the planning and evaluation of instructional activities.

The competent teacher demonstrates:

- 1. Multiple ways to assess the academic progress of individual students;
- 2. Skill in the application of assessment data to assist individual student growth;
- 3. Procedures for evaluating curriculum and instructional goals and practices;
- 4. Skill in the supervision of students; and
- 5. Skill in differentiating instruction.

The competent administrator demonstrates:

- 1. Skill in the use of assessment data to provide effective instructional programs;
- 2. Skill in the implementation of the district's student evaluation program;
- 3. Skill in providing equal opportunity for all students and staff; and
- 4. Skill in the use of employee and leadership techniques appropriate to the assignment and according to well-established standards which ensure due process for the staff for which the administrator is responsible for evaluating.

# **Management Skills**

The competent educator is a person who understands students and is able to relate to them in constructive and culturally competent ways. The competent educator establishes and maintains good rapport. The competent educator maintains and uses records as required and as needed to assist the growth of students.

The competent teacher demonstrates skills in:

- 1. Establishing and maintaining classroom management that is conducive to learning;
- 2. Using and maintaining district property, equipment and materials appropriately;
- 3. Using and maintaining student records as required by federal and state law and district policies and procedures;
- 4. Using district and school business and financial procedures; and
- 5. Using district lawful and reasonable rules and regulations.

The competent administrator demonstrates:

- 1. Leadership skills in managing the school, its students, staff and programs as required by lawful and reasonable district policies, rules and regulations, state and federal laws and regulations and other programs as assigned and assures that staff is informed of these requirements; and
- 2. Skills in planning and staff assignment.

### **Human Relations and Communications**

The competent educator works effectively with others — students, staff, parents and patrons. The competent educator is aware of the ways the community identifies with the school, as well as community needs and ways the school program is designed to meet these needs. The competent educator can communicate with knowledge, clarity and judgment about educational matters, the school and the needs of students.

The competent teacher demonstrates:

- 1. Willingness to be flexible in cooperatively working with others; and
- 2. Skill in communicating with students, staff, parents and other patrons.

The competent administrator demonstrates:

- 1. Skill in helping students, staff, parents and other patrons to learn about the school, the district and its program;
- 2. Skill in communicating district and school goals to staff and the public;
- 3. Willingness to be flexible in cooperatively working with others; and
- 4. Skill in reconciling conflict.

### The Ethical Educator

The ethical educator is a person who accepts the requirements of membership in the teaching profession and acts at all times in ethical ways. In so doing the ethical educator considers the needs of the students, the district and the profession.

The ethical educator, in fulfilling obligations to the student, will:

- 1. Keep the confidence entrusted in the profession as it relates to confidential information concerning a student and the student's family;
- 2. Refrain from exploiting professional relationships with any student for personal gain or in support of persons or issues; and
- 3. Maintain an appropriate professional student-educator relationship by:
  - a. Not demonstrating or expressing professionally inappropriate interest in a student's personal life;
  - b. Not accepting or giving or exchanging romantic or overly personal gifts or notes with a student;
  - c. Reporting to the educator's supervisor if the educator has reason to believe a student is or may be becoming romantically attached to the educator; and
  - d. Honoring appropriate adult boundaries with students in conduct and conversations at all times.

The ethical educator, in fulfilling obligations to the district, will:

1. Apply for, accept, offer or assign a position of responsibility only on the basis of professional qualifications and will adhere to the conditions of a contract or the terms of the appointment;

- 2. Conduct professional business, including grievances, through established lawful and reasonable procedures;
- 3. Strive for continued improvement and professional growth;
- 4. Accept no gratuities or gifts of significance that could influence judgment in the exercise of professional duties; and
- 5. Not use the district's or school's name, property or resources for noneducational benefit without approval of the educator's supervisor or the appointing authority.

The ethical educator, in fulfilling obligations to the profession, will:

- 1. Maintain the dignity of the profession by respecting and obeying the law, exemplifying personal integrity and honesty;
- 2. Extend equal treatment to all members of the profession in the exercise of their professional rights and responsibilities;
- 3. Respond to requests for evaluation of colleagues and to keep such information confidential as appropriate; and
- 4. Respond to requests from a TSPC representative for information, furnish documents to TSPC, and participate in interviews with a TSPC representative relating to a TSPC investigation, except subject to the exercise of any legal right or privilege.

### **END OF POLICY**

### Legal Reference(s):

OAR 584-020-0000 - 0035

House Bill 4160 (2024).