#### Create an Employee Account

All district employees will need to create an account on your initial visit to the ActiveResources site. To do this you will need to click on the <u>Sign up for an</u> <u>Account</u> option.

ActiveResources	
User Name:	
Password:	
Login	
Forgot Your Password?   Sign up for an Account!	

Clicking this option will expand the page where you will create an account.

Expanded page	
RActiv	
User	Name:
Pass	word:
	Login
Forgot Your F	Password?   Sign up for an Account!
Desired User Name:	
Password:	
Confirm Password:	
Employee Last Name:	
SSN (without hyphens)	
Security Question:	
Security Answer:	
Email Address:	
Create Account	

#### All fields must be completed in order for an account to be created.

**Desired User Name:** This can be anything that you want to use. It may be all alpha characters or an alphanumeric combination and there is no set length required.

**Password:** The password that you create must follow guidelines that are setup in Marathon. Parameters are the password length and whether or not non-alphabetic characters are required. You will receive notification if your password does not meet these criteria and you will be given an opportunity to try again.

**Confirm Password:** You will need to confirm your password by entering it again.

**Employee Last Name:** The last name entered <u>must</u> match your last name as it exists in your Marathon Payroll Employee folder.

**SSN:** The social security number entered <u>must</u> match your social security number maintained in your Marathon Payroll Employee folder. The employee's last name <u>and</u> social security number establishes the link between ActiveResources and Marathon.

Security Question: This should be something that is meaningful to you.

**Security Answer:** This is the answer to your security question.

**Email Address:** This should be the email address that you want any correspondence from ActiveResources to be sent to.

Once all of the information has been entered click on the **Create Account** button.

Shown below is an example of an account **before** clicking the Create Account button.

Activ	Powered by CA
User Nar	ne:
Passwor	d:
	Login
Forgot Your Pas	sword?   Sign up for an Account!
	Create an Account
Desired User Name:	
Password:	•••••
Confirm Password:	•••••
Employee Last Name:	burce
SSN (without hyphens):	•••••
Security Question:	favorite hobby
Security Answer:	•••••
Email Address:	lburce@gomail.net
Create Account	

The password, social security number and security answer are encrypted.

Shown below is an example of an account **after** clicking the Create Account button.

Activ	Powered by CA
User Na	ame:
Passwo	ord:
	Login
Forgot Your Pas	sword?   Sign up for an Account!
	Create an Account
Desired User Name:	lanburce
Password:	
Confirm Password:	
Employee Last Name:	burce
SSN (without hyphens):	
Security Question:	favorite hobby
Security Answer:	
Email Address:	lburce@gomail.net
You account has been succ	essfully created. Please login above.

Create Account

Because the password, social security number and security answer are encrypted they are removed from the page.

You will receive a visual confirmation that the account was created. You may now log in to ActiveResources by entering your user name and password and clicking on the **Login** button.

#### Successful Login

Upon a successful login you will be on the **News** page. The News page will contain any news item that the District Office has created.

Note that in the example below, the news heading **MS Dept of Ed** is a link to another website.



To move to your personnel information, hold your cursor over the **Employee** heading.



You have four options to choose from: Information, Leave, Direct Deposits and W2

#### Employee Information

The **My Information** page contains your personnel information that is **On File** in Marathon. Clicking on the **Request Change** label will direct you to another page where select pieces of information may be changed.

# **My Information**

	Ba	sic Information		
		Request Chang	e 🛶	
First:	LANETTE	Address1:	805 DEMO LANE	
Middle:		Address2:		
Last:	BURCE	City:	RIDGELAND	
Suffix:		State:	MS	
Race:	BLACK	Zip:	39157 0000	
Sex:	FEMALE	Day Phone:	601 5551915	
DOB:	12/07/1959	Night Phone	: 601 5555915	
Hire Date	e: 08/01/1983			
		Tax Setup		
	Marital Status:	Married		
Number	of Exemptions:	Married 1		
Number State Ma	of Exemptions: nrital Status:	Married 1 Married - Sp	ouse is Employed	
Number State Ma State Ex	of Exemptions: arital Status: emption Amount:	Married 1 Married - Sp 7500.00	ouse is Employed	
Number State Ma	of Exemptions: nrital Status: emption Amount: us:	Married 1 Married - Sp 7500.00 No		
Number State Ma State Ex EIC State	of Exemptions: nrital Status: emption Amount: us: Tax With	Married 1 Married - Sp 7500.00 No <b>holding Informa</b> t	tion	
Number State Ma State Ex EIC State Descripti	of Exemptions: arital Status: emption Amount: us: Tax With ion	Married 1 Married - Sp 7500.00 No	tion Post-Tax	Amount
Number State Ma State Ex EIC State Descripti FEDERAL	of Exemptions: nrital Status: emption Amount: us: Tax With	Married 1 Married - Sp 7500.00 No <b>holding Informa</b> t	tion Post-Tax √	\$0.00
Number State Ma State Exc EIC State Descripti FEDERAL FICA	of Exemptions: arital Status: emption Amount: us: Tax With ion WITHHOLDING	Married 1 Married - Sp 7500.00 No <b>holding Informa</b> t	tion Post-Tax √ √	\$0.00 \$0.00
Number State Ma State Exc EIC State Descripti FEDERAL FICA STATE W	of Exemptions: prital Status: emption Amount: us: Tax With ion WITHHOLDING ITHHOLDING	Married 1 Married - Sp 7500.00 No holding Informat Pre-Tax	tion Post-Tax √	\$0.00 \$0.00 \$0.00
Number State Ma State Exc EIC State Descripti FEDERAL FICA	of Exemptions: prital Status: emption Amount: us: Tax With ion WITHHOLDING ITHHOLDING ENT	Married 1 Married - Sp 7500.00 No <b>holding Informa</b> t	tion Post-Tax √ √	\$0.00 \$0.00 \$0.00 \$0.00
Number State Ma State Ex EIC State Descripti FEDERAL FICA STATE W RETIREME MEDICARE	of Exemptions: prital Status: emption Amount: us: Tax With ion WITHHOLDING ITHHOLDING ENT	Married 1 Married - Sp 7500.00 No holding Informat Pre-Tax	tion Post-Tax √ √ √	\$0.00 \$0.00 \$0.00
Number State Ma State Exc EIC State Descripti FEDERAL FICA STATE W RETIREME MEDICARE CE DEPT	of Exemptions: prital Status: emption Amount: us: Tax With ion WITHHOLDING ITHHOLDING ENT E	Married 1 Married - Sp. 7500.00 No holding Informat Pre-Tax	tion Post-Tax √ √ √	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00

#### Request Change

You may request a change on any item that is in an editable box. Click in the box and replace the information.

# **My Information**

	00	Basic Information File   Request Change		
	UII	File   Request Change	5	
First:	LANETTE	Address1:	805 DEMO LANE	
Middle:		Address2:		
Last:	BURCE	City:	RIDGELAND	
Suffix:		State:	MS	
Race:	BLACK	Zip:	39157 0000	
Sex:	FEMALE	Day Phone:	601 5551915	
DOB:	12/07/1959	Night Phone:	601 5555915	
Hire Dat	te: 08/01/1983			
Subr	nit Request			
- Cubi	int roquot			
Codewel I	Marital Status:	Tax Setup Married		
	of Exemptions:	Married 1		
	rital Status:	-	use is Employed	
	emption Amount:	7500.00	ibe ib Employed	
EIC State	-	No		
	Тах	Withholding Informat	ion	
Descript	tion	Pre-Tax	Post-Tax	Amount
FEDERAL	WITHHOLDING		$\checkmark$	\$0.00
FICA			$\checkmark$	\$0.00
STATE V	VITHHOLDING		$\checkmark$	\$0.00

Click the **Submit Request** button once you have made your changes. Submitting a change request will send an email to a designated Marathon Administrator. You will receive a confirmation email once your changes have been approved.

 $\sqrt{}$ 

-/

\$0.00

40 00

Should you check your information again before the change has been approved, you will see that the **On File** information remains the same but the **Request Change** page will highlight in blue any pending request changes. You may make an additional request, which will be processed as a separate request change.

RETIREMENT

MEDICADE

#### Employee Leave

The **My Leave** page provides you with your leave balances. If you have multiple jobs with leave, you may pick the position from the Position list. The leave balances will be displayed accordingly.

# **My Leave**

	Filter Options
Position:	TEACHER
Detail Begin Date:	08/01/2008
Detail End Date:	08/31/2008
Filter	

#### \* Leave values are reported in days.

		Summary		
Туре	Begin Balance	Processed	Pending	End Balance
Vacation	0	0	0	0
Sick	65.5	4	0	61.5
Personal	2	0	0.5	1.5
PRO DEV	0	0	0	0
UDF2	0	0	0	0
DON LVE	0	0	0	0

	Detail					
Date	Processed	Reason	Amount			
8/18/2008	Yes	SICK	1			

The information contained on this page is as follows:

**Type:** The type identifies the different types of leave available in your district. You may not be eligible for all leave types based on your position.

**Begin Balance:** The Begin Balance is the number of days or hours that you have at the beginning of the current fiscal year.

**Processed:** Processed leave records are those that are associated with prior payrolls.

**Pending:** Pending leave records are those that will be a part of an upcoming payroll.

**End Balance:** The ending balance is the beginning balance minus the processed and pending leave records.

If you would like to see the detailed information for a specific timeframe, you may enter a beginning and ending date range and click the **Filter** button. The Detail section will show you the date that the leave was taken, whether the record has been processed or is pending, the leave reason and the amount of leave taken.

#### Employee Direct Deposits

You may be able to receive your direct deposit statements electronically through Active Resources under the following conditions:

- (a) You must participate in your district's direct deposit system
- (b) Your district allows you to receive your statement electronically

# **My Direct Deposit Statements**

	Filter Options
Begin D	ate: 06/19/2009
End Dat	e: 12/15/2009
Filter	
	Direct Deposit Statement List
Check Date - Check No	
12/15/2009 - 804	
<u> 10/30/2009 - 76153</u>	
9/30/2009 - 75985	

**Filter Options** – There will always be a default date range in the Begin and End Date fields. If you change either date, you will need to click the **Filter** button to refresh the list of available statements.

**Direct Deposit Statement List** – All available statements that fall within the date range will be displayed in descending date order. To view a statement, click on the desired date.

#### Sample Direct Deposit Statement

Print t	his pa	ge											
CENTRAL	сноо	L DISTRI	ст		Ch	eck No	804			Che	ck Date	12/15/	/2009
Social Sec	curity N	No. XXXX	XX2016		Na	ame CR	STOPHER	MASSO	DUD			Lo	c 01
Earnings T	ype				Curr	ent		Calenda	ar Yr. to D	ate		Fiscal	Yr. to Date
Hours Overtime H Days Salary / Co			ō	0.00 0.00 0.00	\$0	.00 .00 .00			\$0	0.00 0.00 0.00		\$	\$0.00 \$0.00 \$0.00 24.000.00
Docked Additional EIC Gross Earr	Pay				\$0 \$0	.00 .00			\$0 \$0	.00 .00		\$	\$0.00 \$0.00 \$0.00 24,000.00
		Current	t Withho	lding	Calenda	ar YTD			Curren	t Withh	olding	Ca	lendar YTD
Fed. FICA State			\$23	0.22 1.20 9.00	\$2,7	69.34 74.40 88.00	Ret. Medi.			+	90.00 54.07	:	\$3,480.00 \$648.84
Job	Leave Report In	Sick ed Used this Period		Personal Used this Period		Used th	n Vacation is Ending Balance	DAY	PROF DAY Ending Balance	JURY DTY Used this Period	JURY DTY Ending Balance	DON TIME Used this Period	DON TIME Ending Balance
CENTRAL OFFICE	Days	0.00	56.50	0.00	7.00	0.00	10.00	0.00	0.00	0.00	0.00	0.00	0.00
R AMERFI		Witholding	\$3	rrent 32.50		90.00	0		<b>holdings</b> DEPFIN	-	urrent 71.00		<b>lendar YTD</b> \$3,252.00
RJ AMER S DEPFIN				5.52 0.00	ş	66.24 \$0.00		4	MUNIT		\$0.00		\$0.00
		*** Tota		dings- \$1,	077.99							Pay- \$	2,916.49
District		CENTRAL	LSCHOO	DL DISTRI	СТ	Che	ck No	Date			Total	Amount	:
Location		01				804		12/15	/2009		\$2,91	6.49	
Account T CHECKIN			Bank I TRUS	<b>Name</b> TMARK			<b>unt Numbe</b> CKING	r			ersed Ami 916.49	t	
906 I APT	DEMO L. 906	R MASSOUI ANE , MS 39157	_	I	Notific	ation	of Dir	ect D	eposi	it			

You may print the statement or close out by clicking the  ${\bf X}$  button in the upper right hand corner.

#### Employee W2 Form

2009 Instructions

You may be able to view your W2 Form through Active Resources. This option will only be available to those districts that elect to use this electronic format.

# My W2 Statements

	Filter Options
Calendar Year Begin:	2007
Calendar Year End:	2009
Filter	
	W2 Statement List
N2 for Year	

**Filter Options** – Only calendar year 2009 will be available this year. Each subsequent calendar year will be added to this list.

**W2 List** – To view the W2 Form, click on the calendar year, e.g. **2009**. You may also view an instruction page. The instructions are those that are printed on the back of the official W2 Form. To view this page, click on the label "**Instructions**".

#### Sample W-2 Form

ь. 1	atement 2009 - Window	mployee/W2View.aspx?Cale	adarWaar - 2000						
] nttp:/	/www.activeresources.net/b	mpioyee/w/zview.aspx?Cale	ndarvear=2009						
Prir	nt this page								
W-2 \	Wage and Tax State	ement 2009	7 Social Securit	y tips		1 Wages, tips, ot	her compensation 2.941.12		eral inc
c Employer's name, address, and ZIP code CENTRAL SCHOOL DISTRICT			8 Allocated tips			3 Social security wages 4 Social s 3,209.88		ial secu	
PO BOX 111 APT 9999		9 Advance EIC payment		5 Medicare wages and tips 6 Medicare ta 3,209.88					
RIDGELAND, MS 39157			10 Dependent care benefits		11 Nonqualified p	plans		ee insti 300.0	
e Employee's name, address, and ZIP code DANYELL HOPSON 101 STATE ST			13Statutory employee	Retirement plan X	Third-party sick pay	14 Other		126	
APT 801 RIDGELAND, MS 39157-0000			b Employer Identification number 111000999			-		12c	
			a Employee's so 111	cial security 112014	number			12d	1
15 State MS	Employer's state ID number 111000111	16 State wages, tips etc 2,941,12	17 State income	a tax 1,174.00	18 Local wage	s, tips etc	19 Local incom	a tax	;
	to Be Filed With Employee'		-	on is being fu	rnished to the	Internal Revenue			Dept

W-2 Wage and Tax Statement 2009	7 Social Security tips	1 Wages, tips, other compensation 2 Federal inco 2,941.12		
c Employer's name, address, and ZIP code CENTRAL SCHOOL DISTRICT	8 Allocated tips	3 Social security wages 3,209.88	4 Social secur	
PO BOX 111 APT 9999	9 Advance EIC payment	5 Medicare wages and tips 3,209.88	6 Medicare tax	
RIDGELAND, MS 39157	10 Dependent care benefits	11 Nonqualified plans	12a See instru G   300.00	
e Employee's name, address, and ZIP code DANYELL HOPSON 101 STATE ST APT 801	13Statutory Retirement Third-party employee plan sick pay X	14 Other	12b	
RIDGELAND, MS 39157-0000	b Employer Identification number 111000999	1	12c	

This form contains three sections: Copy B to be filed with your Federal Tax Return, Copy C for your records and Copy 2 to be filed with your State Tax Return.

You may print the page which has all three sections or close out by clicking the **X** button in the upper right hand corner.

#### General Information

Should you forget your password you may use the "Forgot Your Password" option. You must first enter your User Name and then click on the Forgot Your Password link. This will bring up your security question, which must be answered correctly, along with the ability to create a new password.

User Name: adelallo0					
Password:					
Login					
Forgot Your Password?					
Reset Password					
Security Question: mother's first name					
Security Answer:					
New Password:					
Confirm Password:					
Reset Password					

Once the information has been entered, click the Reset Password button. You will receive confirmation that the password has been reset. You may now enter the new password and log into ActiveResources.

You will need to contact the Marathon Administrator in your district if you forget your User Name.

You are allowed a set number of login attempts, which is set by the Marathon Administrator, so it is very important to remember your User Name and Password. You will be locked out of ActiveResources if your failed login attempts exceed the allowance. The Marathon Administrator will receive an email informing them that you are now locked out of ActiveResources. You will receive a confirmation email once your account has been unlocked.

#### My User Settings

Clicking on your name located in the upper right hand corner will bring up a My User Settings page.

	BURCE, LANETTE P   Logout			
News Employee				
My Us	ser Settings			
Ch	ange Settings			
Current Password:				
🗆 Change My Secur	Change My Security Q & A			
Security Question:	favorite hobby			
Security Answer:				
🗆 Change My Passu	word			
New Password:				
Confirm Password:				
🗌 Change My Email	Address			
Email Address:	lburce@gomail.net			
Save Changes				

You **must** enter your current password before you can save any changes.

To make a change, click in the small box that identifies the section that you want to change.

Enter in the new information and click the **Save Changes** button.

Be sure to log out when you are through reviewing your information.



To log out click on the **Logout** button.