

Attached is the 2025 Plan Summary for Frazier School District from TSA Consulting Group, Inc. If you have any questions on your existing TSA plan contribution, or are interested in establishing one, please contact the appropriate vendor or representative below.

Cynthia L. Egan
Senior Financial Advisor
CEgan@lincolninvestment.com
Lincoln Investment
1606 Carmody Court, Suite 102
Blaymore One Office Building
Sewickley, PA 15143
412-231-7968 (fax)
412-883-3786 (W)
1-800-318-4828 x3340

Douglas S. Waszo
Financial Advisor
dwaszo@4kmc.com
www.4kmc.com
Kades Margolis
One Northgate Square Ste. 102
Greensburg, PA 15601
724-836-2800 (W)
724-286-7747 (C)
724-836-5800 (fax)

Kyle Bero
Financial Advisor
Kyle.bero@equitable.com
Equitable Advisors
6000 Town Center Blvd
Suite 335
Canonsburg, PA 15317
724-338-2014 (W)
724-317-6954 (C)

Rachel Acosta
Account Manager
Rachel.Acosta@americanfidelity.com

Domenic Santoleri
PA State Manager
Domenic.Santoleri@americanfidelity.com

American Fidelity Assurance Co.
877-518-2337 (W)
844-565-2235 (fax)

Invesco Oppenheimer Funds
(800)-959-4246

Daniel Hall
daniel.hall@horacemann.com
Horace Mann
412-925-6429

Security Benefits Group
(800) 888-2461

Bill Kuban
bill.kuban@horacemann.com
Horace Mann
412-559-6930