## Online Professional Development Form Instructions

Estimated expenses are the maximum amounts you will be reimbursed.

## Directions for Teachers/Staff:

- Access the online PD form at: District website—Teaching & Learning—Professional Development—Links—Professional Development Form http://app.perfectforms.com/PresentationServer/Form.aspx/Play/gY1EgAkG?f=gY1EgAkG
- Complete the following sections:
  - o Enter Name
  - Select School or location
  - Supervisor/Principal list will auto populate based on school selection
    - Career Tech Principal is selected if Career Tech funds are used
  - Enter Email address
  - Select Today's Date
  - Enter Event Name
  - Enter Event Location
  - Select State
  - Choose Start Date of Event
  - Choose End Date of Event
  - Enter description of how this is addressed in the school's PD/Improvement Plan
  - Select Funding (If "Other" is selected, you must enter the fund in the box below)
  - Select Yes or No for Substitute Required (If "Yes" is selected, enter the number of days)
  - To attach documentation, click Attach and select the digital file from your computer (this file must already be scanned and saved to your computer)
  - Enter Estimated Expenses
  - Before submitting, print or save a copy (Employee MUST print or save a copy for their records, and to provide to Bookkeeper)
  - To **PRINT**:
    - File—Print—OK, or Control+P (Windows), or Command+P (Mac)
  - To SAVE:

• File—Save Page As—enter a file location and file name—OK

- SUBMIT
- After submitting, the employee immediately receives an email with the following message: "Thank you for submitting your Professional Development Form. Your form is now waiting for approval. If the form is approved or rejected you will be notified via email. /Reference Number: #/Note: This email was sent from an outgoing-only email address that is not monitored. Please do not reply to this message.")
  - 1. Once submitted, the form is emailed to Supervisor/Principal for approval.
    - If <u>rejected</u>, employee receives an email that the form has been rejected.
    - If <u>approved</u>, the form is forwarded to the District PD Coordinator for approval.
  - 2. District PD Coordinator receives the form for approval.
    - If rejected, employee receives an email that the form has been rejected.

- If <u>approved</u>, the form is forwarded to Director of Teaching & Learning for approval.
- 3. Director of Teaching & Learning receives the form for approval.
  - If <u>rejected</u>, employee receives an email that the form has been rejected.
  - If <u>approved</u>, the form is forwarded to Joyce Johnson/Central Office to be printed and filed.
- 4. Once PD form has been approved by all parties, employee receives an email with the following message: *"The Professional Development Form you submitted on date has been approved. /Reference Number: #/Note: This email was sent from an outgoing-only email address that is not monitored. Please do not reply to this message."* The form and approval page can be printed from this email.
- Once approval email is received, <u>employee</u> must provide the following to school office Payroll personnel:
  - 1. Original printed PD form
  - 2. Copy of approval email
  - 3. Proof of attendance
- The school office Payroll personnel submits these copies with the monthly Payroll.