

Measure C2004 and Measure H2016 Bond Oversight Committee

Santa Maria Joint Union High School District
Published March 2020



Fiscal Year 2018-19 (July 1, 2018-June 30, 2019) Annual Report to the Public



Santa Maria High School Design Rendering - Rachlin Architects

The **Measure C2004 and Measure H2016 Bond Oversight Committee (Committee)** has been established to actively review and report on the expenditure of voter-approved bonds, receive and review copies of annual performance and financial audits, and present an annual written report.

This report is the fourteenth in a series of Bond Oversight Reports to the Public that are published by the Bond Oversight Committee. Measure C2004 is a \$79 million General Obligation (G.O.) authorization approved by voters in November 2004. All Measure C2004 bonds have been issued. Measure H2016 is a \$114 million G.O. authorization approved by voters in November 2016. To date, \$47 million in Measure H 2016 bonds have been issued, leaving \$67 million in remaining authorization.

This report shares project progress and financial information for fiscal year ending June 30, 2019. All projects are consistent with the project list provided to voters by the District's Board of Education.

The Bond Oversight Committee would like to thank the community for their continued support and we hope that the community will find this report informative.

Sincerely,
Measure C2004 and Measure H2016
Bond Oversight Committee

Measure C2004 and Measure H2016 Bond Oversight Committee

Karen Rich-Franklin, Chair
Parent/Guardian of Enrolled Child

Sharon McConnell, Vice Chair
Senior Citizens' Organization

Keiko Monahan, Secretary
Community-at-Large

Karen Nuno
Community-at-Large

The Committee meets at least quarterly. Each member of the committee is appointed by the District's Board of Education for a two year term of service. Committee minutes and information are available on the Santa Maria Joint Union High School District website:

*www.smjuhsd.k12.ca.us
click on "Parents & Community", then
"Bond Oversight Committee"*

Santa Maria Joint Union High School District

Antonio Garcia
Superintendent

Board of Education

Amy Lopez, President
Jack Garvin, Ed.D., Clerk
Carol Karamitsos, Member
Diana Perez, Member
Dominick Palera, Member

Project Status

New 38 Classroom Building at Righetti High School

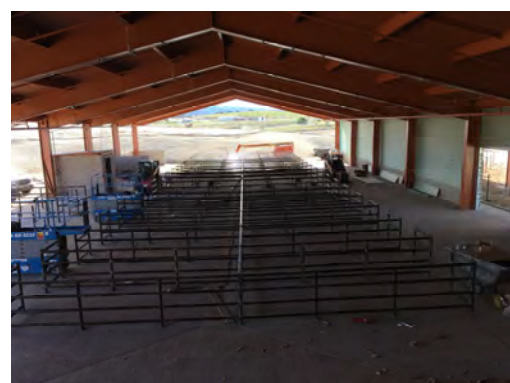
A new three-story, 38-classroom building, containing general purpose, pathway, and assessment classrooms, has been completed at Righetti High School and was opened for classes beginning in March 2019. The new classrooms house English and Math, Health, Digital Design, and Sports Medicine. All of these classrooms received 21st century furnishings, fixtures, and equipment designed to support collaboration, flexibility, and critical thinking.



New 38 Classroom Building at Righetti High School

CTE Center/Agricultural Farm Project

The District has acquired a 25.3-acre agricultural parcel for the construction of a new Career Technical Education (CTE) site. The parcel is located on Founders Avenue and accessed from Morningside Drive on the east side of Highway 101, near the Santa Maria Way highway exit. The CTE Center/Agricultural Farm Project has been envisioned as a 21st century environment for “hands-on” and mentored learning within capstone classes for a number of the District’s pathway programs. These classes will focus on various subjects that directly relate to high-demand careers in agricultural sciences, culinary arts, construction and diesel mechanics with the aim to improve students’ job skills and enhance students’ ability to transition from high school to the labor force or college. The project includes the construction of CTE workshops, an Agricultural Farm, and a CTE Pavilion. The project is currently under construction and is scheduled to be completed by May 2020.

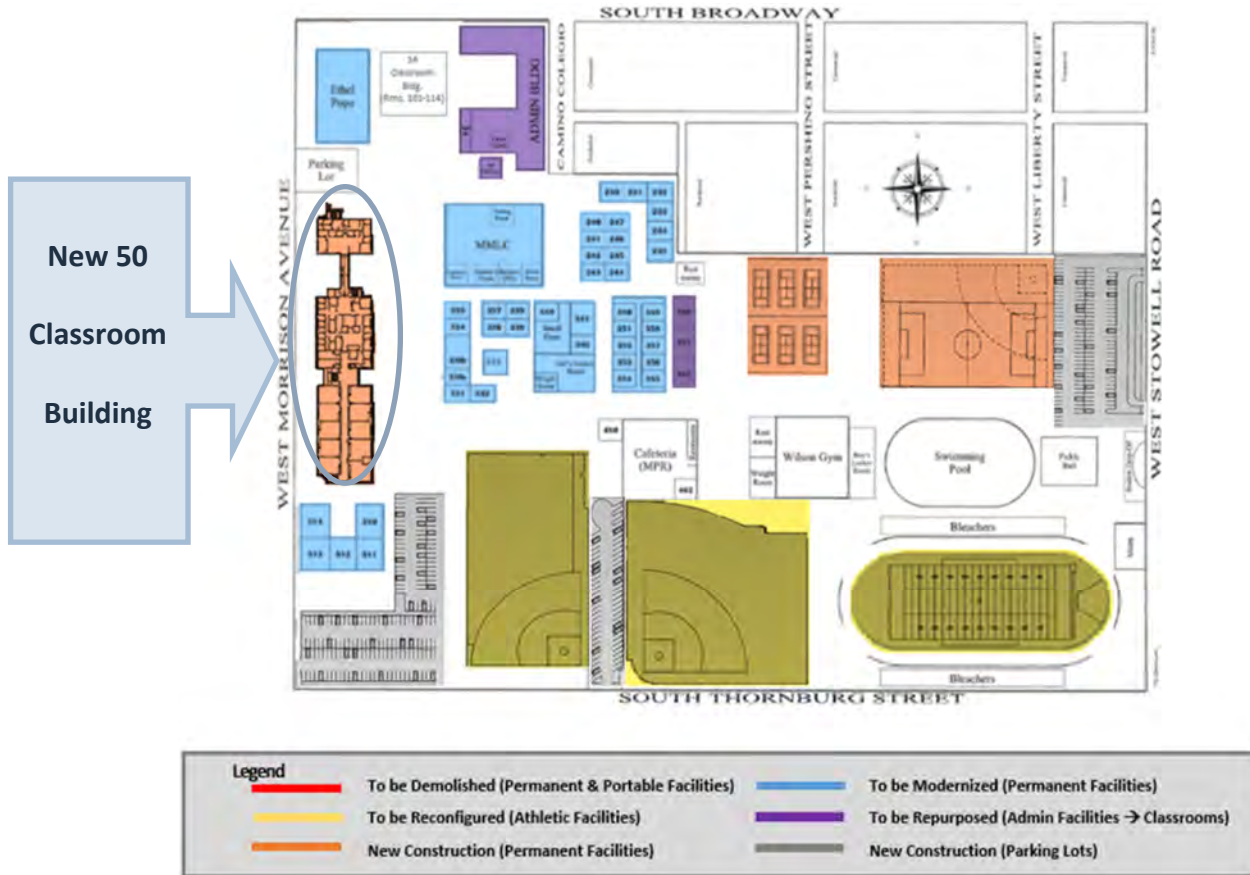


**New CTE Center/Ag Farm
January 2020 Construction Progress**

Santa Maria High School Reconstruction

A three-component program for the reconstruction and modernization of Santa Maria High School is underway consisting of 1) the construction of a new 50-classroom building, 2) 21st Century modernization and repurposing of existing classrooms and support spaces, and 3) the modernization of the Ethel Pope Auditorium. These improvements will be designed to integrate the history of the site with modern 21st Century learning environments that will continue to serve the community well into the future while maximizing the use of available funds to improve the facility. The project is currently under design and is scheduled to be completed by 2022 for the new construction component and by 2023 for the modernization components.

Final Proposed Layout of Santa Maria High School at the end of all construction



Righetti High School Modernization

Additional improvements to be made to Righetti High school include 21st Century modernization of 57 existing permanent classrooms and the school library and the development of a new dual-use facility to serve as a practice gymnasium and performance space. Planned improvements for Righetti High School will result in the first school in the District to have all classrooms equipped with 21st Century improvements. These improvements will also incorporate new pathway programs and dedicated pathway facilities. Design activities associated with the modernization of classrooms and library have commenced. The modernization component is scheduled to be completed by 2022 and the gymnasium and performance space is planned for completion by 2025.

Pioneer Valley High School

Future improvements planned for the school include providing 21st century furnishings, fixtures and equipment upgrades to the 83 classrooms and labs. Additional improvements are proposed for the identified pathway facilities. Technology infrastructure improvements are proposed to continue throughout the campus to accommodate modern classroom connectivity and instruction. These improvements are still in the initial planning stages with design efforts not yet launched. The improvements are planned to be completed by 2022.

Financial Information

Fiscal Year 2018-19 Annual Financial & Performance Audits

Measure C2004 and Measure H2016 funds are audited annually by an independent accounting firm. For fiscal year ending June 30, 2019, the District's auditor was Christy White Associates. As described in the independent firm's audit reports, it is the firm's opinion that the financial statements present fairly, in all material respects, the respective financial position of the Measure C2004 and Measure H2016 Bond Building Funds as of June 30, 2019 and the respective changes in financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America. In regards to the performance audit, the firm's opinion was that the District complied with the compliance requirements for the Measure C2004 and Measure H2016 General Obligation Bonds. The Bond Oversight Committee has reviewed the independent auditor's reports, and together with their other activities, believe that Measure C2004 and Measure H2016 funds have been spent in accordance with the language of the voter approved Measures and in a manner consistent with applicable State law.

Measure C2004 Building Fund Revenues and Expenditures for the Fiscal Year Ended June 30, 2019

**MEASURE C2004 BOND BUILDING FUND
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
FOR THE YEAR ENDED JUNE 30, 2019**

REVENUES	
Interest	\$ 88,424
Gains on investments	78,478
Total Revenues	<u>166,902</u>
EXPENDITURES	
Plant services	50,432
Facilities acquisition and construction	9,138,082
Total Expenditures	<u>9,188,514</u>
Excess (Deficiency) of Revenues Over (Under) Expenditures	(9,021,612)
Fund Balance, July 1, 2018	<u>10,450,947</u>
Fund Balance, June 30, 2019	<u>\$ 1,429,335</u>

Measure H2016 Building Fund Revenues and Expenditures for the Fiscal Year Ended June 30, 2019

**MEASURE H2016 BOND BUILDING FUND
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
FOR THE YEAR ENDED JUNE 30, 2019**

REVENUES	
Interest	\$ 748,087
Gain on investments	449,291
Other local revenue	2
Total Revenues	<u>1,197,380</u>
EXPENDITURES	
Facilities acquisition and construction	11,134,633
Total Expenditures	<u>11,134,633</u>
Net Change in Fund Balance	(9,937,253)
Fund Balance, July 1, 2018	<u>45,377,919</u>
Fund Balance, June 30, 2019	<u>\$ 35,440,666</u>