

MARION COUNTY BOARD OF EDUCATION
February Regular Meeting
February 20, 2024
5:00 p.m.

AGENDA

- I. MEETING CALLED TO ORDER**
- II. PLEDGE TO THE FLAG**
- III. PRESENTATION: Hope Ashburn & MCHS Student – National FFA Week Presentation**
- IV. RECOGNITION: School Board Members – Ryan Phillips, Nathan Billingsley, Bo Nunley, Linda Hooper & Donna Blansett**
- V. PUBLIC COMMENT**
- VI. APPROVE BOARD AGENDA**
- VII. APPROVE CONSENT AGENDA**
 - A. Approve Minutes: Regular Meeting January 8, 2024**
 - B. Financial Reports and Cash Flow Analysis for January 2024** *Amanda Weeks*
 - C. Budget Amendments: (1) General Purpose Fund 141 Amendment #8**
Amanda Weeks **(2) Federal Projects Fund 142 Amendment #7**
 - D. New Board Policy 1.500.1 “Conduct on School Property or at School Activities”**
(2nd Reading) *Dr. Griffith*
 - E. Request Approval to Pay Tri-Con, Inc. Application #15 and the Retainage Account for the New Jasper Middle School** *Dr. Griffith*
 - F. Request Approval to Pay JDH Company, Inc. for Whitwell High School Drain Addition** *Dr. Griffith*
 - G. Amend Board Policy 2.805 “Purchasing”** *Dr. Griffith*
 - H. Amend Board Policy 2.201 “Line Item Transfer Authority and Review of Federal Fund Balance”** *Dr. Griffith*
 - I. Amend Board Policy 2.600 “Bonded Employees”** *Dr. Griffith*

- J. Amend Board Policy 3.206 “Community Use of School Facilities” *Dr. Griffith*
- K. Amend Board Policy 5.114 “Personnel Records and Employee References”
Dr. Griffith
- L. Request Approval to Pay Integrated Properties, LLC, Request #1 and #2 for
South Pittsburg High School Theater Renovations *Dr. Griffith*
- M. Request Permission for Whitwell High School Student to Exchange from One Bus
to Another Due to Conflict in Field Trip Departure Times *Dr. Griffith*
- N. Request Approval to Pay Kaatz, Binkley, Jones, & Morris Architects, Inc. for
Architectural Services *Dr. Griffith*
- O. Request Approval to Pay Tri-Con, Inc. Application #16 and the Retainage
Account for the New Jasper Middle School *Dr. Griffith*
- P. Request Approval to Pay McCloskey Mechanical Contractors, Inc.
Application #2 and #3 for Cooling Towers at Jasper Elementary School and
Whitwell Elementary School *Dr. Griffith*
- Q. Request Approval of Change Order #3 with McCloskey Mechanical Contractors,
Inc. for Defective Valve Replacement at Whitwell Elementary School
(Approved by Executive Order 2/7/2024) *Dr. Griffith*
- R. Request Approval of Change Order with Tri-Con, Inc. for the New Jasper Middle
School *Dr. Griffith*
- S. Request Approval of State Testing Schedules *Becky Bigelow*
- T. Request Approval of Bid from Mobile Fixture and Equipment Co., to Purchase
Vulcan Convection Oven for South Pittsburg High School *Danita Taylor*
- U. Request Approval of Water Treatment Service Agreement *Amanda Weeks*
- V. Request Approval to Purchase a Simspray Paint Simulator for Collision Repair
Class at Marion County High School with ISM Grant *Sherry Prince*
- W. Request Approval of Aiphone Time and Materials Bid with Trimble Security
Mike Ogden
- X. Request Approval of Intercom Time and Materials Bid with Southeastern
Communications *Mike Ogden*
- Y. Request Approval of Security Camera Upgrades District Wide Using TIPS
Contract #220105 *Mike Ogden*

- Z. Request Approval for Disposal/Removal of Equipment** *Mike Ogden*
- AA. Request Approval of Bid from Window Film Depot for Window Security Film for All Schools Except the Old Jasper Middle School** *Mike Ogden*
- BB. Request Approval to Purchase Fourth Level Math Textbooks** *Sarah Ziegler*
- CC. Approve 2023-2024 Non-Faculty Paid Coaches:**
Marion County High School – Isaac Youngblood (*Baseball*)
South Pittsburg High School – Jackie Reames (*Academy Football*)
Kelby Ferrell (*Wrestling*)
- DD. Approve School Sports Schedules:**
Jasper Middle School – Baseball
Whitwell High School – Baseball, Softball
Whitwell Middle School – Baseball
- EE. Approve Field Trips:**
Marion County High School – 14 Students to Gatlinburg, TN, 3/25/24
Monteagle Elementary School – 27 Students to Gatlinburg, TN, 3/6-8/24
22 Students to Huntsville, AL, 3/28/24
34 Students to Lookout Mountain, GA, 4/18/24
Whitwell Elementary School – 78 Students to Nashville, TN, 4/30/24
Whitwell High School – 50 Students to Pigeon Forge, TN, 5/13/24

VIII. OLD BUSINESS

- A. Capital Projects**

IX. NEW BUSINESS

- A. Michelle Pestillo**

MARION COUNTY BOARD OF EDUCATION
January Regular Meeting
January 8, 2024
5:00 p.m.

MINUTES

The Marion County Board of Education met in Regular Session on January 8, 2024. Members present were Mr. Ryan Phillips, Mrs. Linda Hooper, Mr. Bo Nunley, Mrs. Donna Blansett, Mr. Nathan Billingsley and Board Attorney, Mr. Mark Raines.

Chairperson Ryan Phillips called the meeting to order.

Mr. Phillips opened the meeting for public comments on the agenda. Hearing none, Chairman Phillips asked for a motion to approve the Board Agenda. Motion to approve by Mrs. Hooper, seconded by Mr. Billingsley, unanimous.

Mr. Phillips asked if there was a motion to approve the Consent Agenda, or if there were any items to be pulled for discussion. Mrs. Blansett asked for Item E. to be pulled for clarification.

CONSENT AGENDA:

- A. Approve Minutes: Regular Meeting December 11, 2023**
- B. Financial Reports and Cash Flow Analysis for December 2023**
- C. Budget Amendments: (1) General Purpose Fund 141 Amendment #7
(2) Federal Projects Fund 142 Amendment #6**
- D. Request Approval for Monteagle Elementary School to Form a Recreational Soccer Team**
- E. New Board Policy 1.500.1 "Conduct on School Property or at School Activities"
(1st Reading)**
- F. Approve Copier Contracts with Beeler Impression for Two Copiers at Jasper Elementary School**
- G. Approve Copier Contract with Beeler Impression for Two Copiers at the Marion County Board of Education**
- H. Request Approval to Pay Tri-Con, Inc. Application #14 and the Retainage Account for the New Jasper Middle School**
- I. Request Approval to Accept Batelle Grant for South Pittsburg High School for Science Equipment**
- J. Request Approval of School Calendars 2024-25 & 2025-26**
- K. Request Approval of Services Agreement between Acutrans and Marion County Schools**
- L. Request Approval of Reality Works Quote for AG Programs at Marion County High School and Whitwell High School**
- M. Request Approval of Quote from Tequipment Incorporated (TEQ) for Project Based Learning Materials and Equipment**

- N. Request Approval of Future ISM Purchases for Whitwell High School from
Komatsu
- O. Approve Field Trips:
Marion County High School – 35 Students to Pigeon Forge, TN, 2/29-3/3/24
- P. Approve School Sports Schedules:
Whitwell Middle School – Volleyball

OLD BUSINESS

A. Capital Projects

New Board Policy 1.500.1 “Conduct on School Property or at School Activities” (*1st Reading*) – Mrs. Blansett asked if this was a new policy. Dr. Griffith concurred and stated this policy will also be on the February Agenda as it takes two readings to be approved. Chairman Phillips asked Doug Henderson, the SRO Supervisor, if someone has a Concealed Carry Permit are they allowed to bring a firearm on school property. Dr. Griffith and Mr. Henderson replied “NO” they may not.

Chairman Phillips asked for a Motion to approve the Consent Agenda. Motion to Approve by Mr. Billingsley, seconded by Mr. Nunley, unanimous.

Capital Projects- Dr. Griffith turned the meeting over to Project Manager, Randy Gilliam to update the Board on the new Jasper Middle School project. Mr. Gilliam stated the gas line is completed from the main line to the regulator station. We do have temporary heat at this time. He added the main thing that has held up the project is the electrical service. It should be installed in February. Dr. Griffith stated all projects seem to be on schedule for completion according to the timeline. He added hopefully after Fall Break all students will transition into the new building, pending fire marshal approval.

Chairman Phillips asked if we have a timeline on heat and air units to be replaced in the schools. Dr. Griffith stated weather permitting, Gilley Crane will be placing the units Wednesday and Thursday of this week. Mr. Phillips asked if there was something the Board could do to help the maintenance department being they are the ones installing the units. Dr. Griffith stated that would require using other contract services. He added we will address the issue at the next meeting if that is the route we need to go.

Mr. Phillips stated the next scheduled Board Meeting is Monday, February 12, 2024 at 5:00 p.m. All members agreed. He added we will also have a Work Session on Saturday, February 10th, 2024 at 9:00 a.m. All members agreed. Dr. Griffith stated lunch will also be provided.

Dr. Griffith stated we are currently monitoring the weather and Marion County Schools will be on a two-hour delay tomorrow. He added we will reassess the situation in the morning with the understanding there is a possibility of full closure. According to the

weather station in Morristown, TN there is going to be an arctic blast coming in within the next few days. If that happens we will be utilizing most of our weather days.

With no further business before the Board, Mr. Phillips asked if there was a motion to adjourn. Motion by Mr. Nunley, seconded by Mrs. Blansett, unanimous.

Ryan Phillips, Chairperson

Mark A. Griffith, Secretary

Marion County Board of Education
204 Betsy Pack Drive
Jasper, Tennessee 37347

Mark A. Griffith
Director of Schools

Telephone (423) 942-3434
Fax (423) 942-4210

MEMORANDUM

TO: School Board Members

FROM: Mark A. Griffith, Director of Schools

DATE: February 20, 2024

SUBJECT: Monthly Financial Reports: January 2024
Cash Flow Analysis: January 2024



Attached you will find financial reports for the General Purpose School Fund (141). We have derived a one-page format that should be of benefit in giving an overall evaluation of each department without having to analyze each line of the budget.

These reports will be provided to you on a monthly basis. Let us know if we can be of further assistance.

MARION COUNTY SCHOOLS
GENERAL PURPOSE SCHOOL FUND

January 2024

| REVENUES / SOURCES OF FUNDS | 2023-2024 BUDGET | JAN YTD ACTUAL | CHANGE | PERCENT REMAINING |
|-----------------------------------|---------------------|---------------------|-----------------------|----------------------|
| County Taxes | 9,761,716 | 6,761,798 | (2,999,918) | -30.73% |
| Licenses and Permits | 2,289 | 1,000 | (1,289) | -56.29% |
| Charges for Current Services | 159,550 | 48,811 | (110,739) | -69.41% |
| Other Local Revenue | 72,000 | 4,444 | (67,556) | -93.83% |
| State Education Funds | 32,031,215 | 17,139,559 | (14,891,656) | -46.49% |
| Other State Revenue | 874,367 | 454,181 | (420,186) | -48.06% |
| On-Behalf Contributions for OPEB | 105,543 | 0 | (105,543) | -100.00% |
| Federal Funds Received thru State | 0 | 0 | 0 | 0.00% |
| Other Governments - Contributions | 0 | 0 | 0 | 0.00% |
| Other Sources | 150,000 | 78,788 | (71,212) | -47.47% |
| Budgeted Fund Balance | 2,123,000 | 0 | (2,123,000) | -100.00% |
| TOTAL REVENUES | \$45,279,680 | \$24,488,582 | (\$20,791,098) | -45.92% |

| USES OF FUNDS | 2023-2024 BUDGET | JAN YTD ACTUAL | CHANGE | PERCENT REMAINING |
|---|---------------------|---------------------|-----------------------|----------------------|
| Attendance | 167,075 | 98,593 | (68,482) | -40.99% |
| Board of Education Services | 704,769 | 346,605 | (358,164) | -50.82% |
| Capital Outlay - Building/Grounds | 0 | 0 | 0 | 0.00% |
| Capital Outlay | 742,303 | 226,375 | (515,928) | -69.50% |
| Community Learning Centers Grant | 0 | 0 | 0 | 0.00% |
| Community Service: JES Programs | 62,739 | 16,684 | (46,055) | -73.41% |
| Community Service: SPE Programs | 57,539 | 12,520 | (45,019) | -78.24% |
| Community Service: WES Programs | 36,112 | 18,555 | (17,557) | -48.62% |
| Differential Pay Plan | 162,711 | 62,828 | (99,883) | -61.39% |
| Director of Schools | 429,894 | 229,524 | (200,370) | -46.61% |
| Fiscal Services | 449,217 | 227,210 | (222,007) | -49.42% |
| Health Services | 369,750 | 168,671 | (201,079) | -54.38% |
| School Health Grant | 97,791 | 53,485 | (44,306) | -45.31% |
| Maintenance of Plant | 1,009,357 | 542,154 | (467,203) | -46.29% |
| Operation of Plant | 3,407,432 | 1,772,559 | (1,634,873) | -47.98% |
| Operating Transfer - Bond Payment | 1,250,000 | 0 | (1,250,000) | -100.00% |
| Personnel / Employee Services | 198,767 | 105,926 | (92,841) | -46.71% |
| Pre-K State Grant | 384,786 | 192,766 | (192,020) | -49.90% |
| Regular Instruction Program | 21,643,552 | 10,613,980 | (11,029,572) | -50.96% |
| Regular Education Summer Learning | 0 | 0 | 0 | 0.00% |
| Safe School Grant/School Security Grant | 157,017 | 18,503 | (138,514) | 0.00% |
| Special Education Program | 3,632,949 | 1,703,894 | (1,929,055) | -53.10% |
| State Special Education Preschool | 49,974 | 2,176 | (47,798) | -95.65% |
| Special Education: Transition to Work Grant | 0 | 0 | 0 | 0.00% |
| Special Education: High Cost | 0 | 0 | 0 | 0.00% |
| Technology | 684,458 | 350,383 | (334,075) | -48.81% |
| Transportation | 1,273,489 | 605,859 | (667,630) | -52.43% |
| VocEd: Innovative School Models | 4,200,000 | 1,219,365 | (2,980,635) | -70.97% |
| Vocational Education/CTE Program | 2,059,999 | 992,433 | (1,067,566) | -51.82% |
| Vocational Education/Fed thru State Grant | 48,000 | 48,000 | 0 | 0.00% |
| TOTAL USES OF FUNDS | \$43,279,680 | \$19,629,047 | (\$23,650,633) | -54.65% |

| | | | |
|---------------------------------------|-------------|--------------|-------------|
| EXCESS SOURCES (USES) OF FUNDS | 2,000,000 | 4,859,535 | 2,859,535 |
| EXCESS FUND BALANCE BEGINNING OF YEAR | 10,638,390 | 15,497,925 | 4,859,535 |
| 3% FUND BALANCE | 1,298,390 | 1,298,390 | |
| EXCESS FUND BALANCE END OF YEAR | \$9,340,000 | \$14,199,535 | \$7,719,070 |

ESTIMATED STATEMENT OF CASH FLOW

FY 2023-2024

| | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ESTIMATED | ESTIMATED | ESTIMATED | ESTIMATED | ESTIMATED | ESTIMATED |
|------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-----------|-----------|
| | JUL | AUG | SEP | OCT | NOV | DEC | JAN | FEB | MAR | APR | MAY | JUNE | | |
| Fund 141 | | | | | | | | | | | | | | |
| General Purpose School Fund | | | | | | | | | | | | | | |
| Cash Receipts | 1,172,669 | 4,638,491 | 4,200,766 | 3,506,509 | 4,251,652 | 5,426,696 | 4,310,304 | 5,700,000 | 3,550,000 | 3,600,000 | 710,000 | 2,500,000 | | |
| Loan Proceeds | | | | | | | | | | | | | | |
| Transfers In | | | | | | | | | | | | | 150,000 | |
| Total Cash Inflows | 1,172,669 | 4,638,491 | 4,200,766 | 3,506,509 | 4,251,652 | 5,426,696 | 4,310,304 | 5,700,000 | 3,550,000 | 3,600,000 | 710,000 | 2,650,000 | | |
| Beg Cash Bal | 9,876,762 | 8,518,412 | 11,202,462 | 12,018,451 | 12,399,586 | 13,404,220 | 15,739,649 | 16,700,932 | 18,700,932 | 18,550,932 | 18,550,932 | 15,635,932 | | |
| Available Cash | 11,049,432 | 13,156,903 | 15,403,228 | 15,524,960 | 16,651,239 | 18,830,916 | 20,049,953 | 22,400,932 | 22,250,932 | 22,150,932 | 19,260,932 | 18,285,932 | | |
| Cash Payments | 2,531,020 | 1,954,440 | 3,384,777 | 3,125,373 | 3,247,019 | 3,091,267 | 3,349,021 | 3,700,000 | 3,700,000 | 3,600,000 | 3,625,000 | 4,250,000 | | |
| Transfers Out | | | | | | | | | | | | | | |
| Total Cash Outflows | 2,531,020 | 1,954,440 | 3,384,777 | 3,125,373 | 3,247,019 | 3,091,267 | 3,349,021 | 3,700,000 | 3,700,000 | 3,600,000 | 3,625,000 | 4,250,000 | | |
| End Balance | 8,518,412 | 11,202,462 | 12,018,451 | 12,399,586 | 13,404,220 | 15,739,649 | 16,700,932 | 18,700,932 | 18,550,932 | 18,550,932 | 15,635,932 | 14,035,932 | | |


For Discussion Purposes Only

MARION COUNTY DEPARTMENT OF EDUCATION

Phone: (423)942-3434
Fax: (423)945-4210

Carol C. Newton, CPA
Director of Finance
204 Betsy Pack Drive
Jasper, TN 37347

Memorandum

To: School Board Members
Director of Schools 

From: Amanda Weeks

Date: February 20, 2024

Subject: General Purpose Fund 141 Budget Amendment #8

Attached you will find the February budget amendment of the General Purpose School Fund (Fund 141) for consideration by the Board.

The amendment includes four amendments. One of these amendments will have to go to the Commission for approval because funds move between functions.

I respectfully request approval of the proposed budget amendment as reflected in the attached detail. This will allow us to meet audit requirements and adjust our accounting records accordingly.

Marion County Schools
Budget Amendment #8: Summary
 February 2024

| | <u>Account #</u> | <u>Description</u> | <u>Source</u> | <u>Uses</u> | <u>Net Cash Flow Adjustment</u> | <u>Yes/No Commission</u> |
|---|---------------------|---------------------------------|-----------------|-----------------|---|------------------------------|
| 1) | 141-72120-499-HSCSH | Other Supplies and Materials | 237 | | | No |
| | 141-72120-524-HSCSH | In-service/Staff Development | | 237 | | |
| | | | <u>237</u> | <u>237</u> | <u>0</u> | |
| To amend the budget for Coordinated School Health for additional staff development | | | | | | |
| 2) | 141-72130-399-SAFES | Other Contracted Services | | 2,550 | | Yes |
| | 141-72620-701-SAFES | Administration Equipment | 2,550 | | | |
| | | | <u>2,550</u> | <u>2,550</u> | <u>0</u> | |
| To amend the budget for Public School Security grant for additional contracted services | | | | | | |
| 3) | 141-72220-312-SPEPK | Contracts with Private Agencies | 5,000 | | | No |
| | 141-72220-499-SPEPK | Other Supplies and Materials | | 5,000 | | |
| | | | <u>5,000</u> | <u>5,000</u> | <u>0</u> | |
| To amend the budget for Special Ed Preschool grant for additional supplies | | | | | | |
| 4) | 141-71300-499-VOCED | Other Supplies and Materials | | 7,500 | | No |
| | 141-71300-730-VOCED | Vocational Equipment | 7,500 | | | |
| | | | <u>7,500</u> | <u>7,500</u> | <u>0</u> | |
| To amend the budget for Vocational Education for additional supplies | | | | | | |
| TOTAL AMENDMENTS | | | <u>15,287 #</u> | <u>15,287 #</u> | <u>0</u> | |

| DESCRIPTION | FD | FCT | OBJ | JBI | CST | CTR | January | AMEND #8 | ENTRY | NOTES | COMM |
|--|-----|-------|-----|-----|-------|-----|------------|------------|------------|---------------------------------|------|
| | | | | | | | | | DR/(CR) | | |
| HEALTH SERVICES | | | | | | | XXXXXXXXXX | XXXXXXXXXX | XXXXXXXXXX | | |
| Medical Personnel - RN's | 141 | 72120 | 131 | | HSERV | | (202,100) | (202,100) | 0 | | |
| Medical Personnel - 2 LPN's / 1 RN / SUB | 141 | 72120 | 189 | | HSERV | | (52,325) | (52,325) | 0 | | |
| Social Security | 141 | 72120 | 201 | | HSERV | | (15,774) | (15,774) | 0 | | |
| State Retirement | 141 | 72120 | 204 | | HSERV | | (14,554) | (14,554) | 0 | | |
| Medical Insurance | 141 | 72120 | 207 | | HSERV | | (45,650) | (45,650) | 0 | | |
| Medicare | 141 | 72120 | 212 | | HSERV | | (3,689) | (3,689) | 0 | | |
| Maint/Repair Equipment | 141 | 72120 | 336 | | HSERV | | (8,018) | (8,018) | 0 | | |
| Travel | 141 | 72120 | 355 | | HSERV | | (4,000) | (4,000) | 0 | | |
| Other contracted services | 141 | 72120 | 399 | | HSERV | | (9,100) | (9,100) | 0 | | |
| Drugs and medical supplies | 141 | 72120 | 413 | | HSERV | | (5,000) | (5,000) | 0 | | |
| Other supplies/materials | 141 | 72120 | 499 | | HSERV | | (940) | (940) | 0 | | |
| Staff development | 141 | 72120 | 524 | | HSERV | | (3,500) | (3,500) | 0 | | |
| Other charges | 141 | 72120 | 599 | | HSERV | | (600) | (600) | 0 | | |
| Health Equipment | 141 | 72120 | 735 | | HSERV | | (4,500) | (4,500) | 0 | | 0 |
| HS - COORDINATED SCHOOL HEALTH | | | | | | | XXXXXXXXXX | XXXXXXXXXX | XXXXXXXXXX | | |
| Other salaries/wages - Coordinator | 141 | 72120 | 105 | | HSCSH | | (70,820) | (70,820) | 0 | | |
| Other salaries/wages - Secretary | 141 | 72120 | 189 | | HSCSH | | 0 | 0 | 0 | | |
| Social Security | 141 | 72120 | 201 | | HSCSH | | (4,391) | (4,391) | 0 | | |
| State Retirement | 141 | 72120 | 204 | | HSCSH | | (4,823) | (4,823) | 0 | | |
| Medical Insurance | 141 | 72120 | 207 | | HSCSH | | (8,530) | (8,530) | 0 | | |
| Medicare | 141 | 72120 | 212 | | HSCSH | | (1,027) | (1,027) | 0 | | |
| Travel | 141 | 72120 | 355 | | HSCSH | | (1,700) | (1,700) | 0 | | |
| Other contracted services | 141 | 72120 | 399 | | HSCSH | | (500) | (500) | 0 | | |
| Other supplies/materials | 141 | 72120 | 499 | | HSCSH | | (800) | (563) | 237 | Adjusted based on revised needs | |
| Inservice/staff development | 141 | 72120 | 524 | | HSCSH | | (5,000) | (5,237) | (237) | Adjusted based on revised needs | |
| Other charges | 141 | 72120 | 599 | | HSCSH | | (200) | (200) | 0 | | |
| Health Equipment | 141 | 72120 | 735 | | HSCSH | | 0 | 0 | 0 | | 0 |

| DESCRIPTION | FD | FCT | OBJ | JBI | CST | CTR | January | AMEND #8 | ENTRY | NOTES | COMM |
|----------------------------------|-----|-------|-----|-----|-------|-----|-------------|-------------|------------|---------------------------------|------|
| | | | | | | | | | DR/(CR) | | |
| SCHOOL SECURITY | | | | | | | XXXXXXXXXX | XXXXXXXXXX | XXXXXXXXXX | | |
| Other Contracted Services | 141 | 72130 | 399 | | SAFES | | (14,000) | (16,550) | (2,550) | Adjusted based on revised needs | |
| Administrative Equipment | 141 | 72620 | 701 | | SAFES | | (143,017) | (140,467) | 2,550 | Adjusted based on revised needs | |
| | | | | | | | | | | | |
| SPECIAL EDUCATION | | | | | | | XXXXXXXXXX | XXXXXXXXXX | XXXXXXXXXX | | |
| Teachers | 141 | 71200 | 116 | | SPEED | | (1,460,625) | (1,460,625) | 0 | | |
| Career Ladder | 141 | 71200 | 117 | | SPEED | | (3,000) | (3,000) | 0 | | |
| Homebound Teachers | 141 | 71200 | 128 | | SPEED | | (20,000) | (20,000) | 0 | | |
| Educational Assistants | 141 | 71200 | 163 | | SPEED | | (389,315) | (389,315) | 0 | | |
| Speech Pathologist | 141 | 71200 | 171 | | SPEED | | (125,650) | (125,650) | 0 | | |
| Other Salaries | 141 | 71200 | 189 | | SPEED | | (16,770) | (16,770) | 0 | | |
| Substitutes- certified | 141 | 71200 | 195 | | SPEED | | (18,900) | (18,900) | 0 | | |
| Substitutes- non-certified | 141 | 71200 | 198 | | SPEED | | (54,000) | (54,000) | 0 | | |
| Social Security | 141 | 71200 | 201 | | SPEED | | (129,472) | (129,472) | 0 | | |
| State Retirement | 141 | 71200 | 204 | | SPEED | | (157,980) | (157,980) | 0 | | |
| Medical Insurance | 141 | 71200 | 207 | | SPEED | | (382,250) | (382,250) | 0 | | |
| Medicare | 141 | 71200 | 212 | | SPEED | | (30,280) | (30,280) | 0 | | |
| Retirement - Hybrid | 141 | 71200 | 217 | | SPEED | | (5,000) | (5,000) | 0 | | |
| Contracts with Private Agencies | 141 | 71200 | 312 | | SPEED | | 0 | 0 | 0 | | |
| Maintenance & Repair - Equipment | 141 | 71200 | 336 | | SPEED | | (1,200) | (1,200) | 0 | | |
| Other Contracted Services | 141 | 71200 | 399 | | SPEED | | 0 | 0 | 0 | | |
| Instructional Supplies/Materials | 141 | 71200 | 429 | | SPEED | | (6,000) | (6,000) | 0 | | |
| Other Supplies/Materials | 141 | 71200 | 499 | | SPEED | | (9,000) | (9,000) | 0 | | |
| Other Charges | 141 | 71200 | 599 | | SPEED | | (700) | (700) | 0 | | |
| Equipment | 141 | 71200 | 725 | | SPEED | | (1,500) | (1,500) | 0 | | |
| | | | | | | | | | 0 | | |

| DESCRIPTION | FD | FCT | OBJ | JBI | CST | CTR | January | AMEND #8 | ENTRY | NOTES | COMM |
|--------------------------------------|-----|-------|-----|-----|-------|-----|-------------|-------------|------------|---------------------------------|------|
| | | | | | | | | | DR/(CR) | | |
| SPECIAL EDUCATION - PRESCHOOL | | | | | | | | | | | |
| Other supplies and materials | 141 | 71200 | 499 | | SPEPK | | XXXXXXXXXX | XXXXXXXXXX | XXXXXXXXXX | | 0 |
| Contracts with Private Agencies | 141 | 72220 | 312 | | SPEPK | | (35,442) | (30,442) | 5,000 | Adjusted based on revised needs | |
| Other supplies and materials | 141 | 72220 | 499 | | SPEPK | | (6,000) | (11,000) | (5,000) | Adjusted based on revised needs | |
| Other equipment | 141 | 72220 | 790 | | SPEPK | | (3,500) | (3,500) | 0 | | 0 |
| TRANSPORTATION | | | | | | | | | | | |
| Supervisor/Director | 141 | 72710 | 105 | | TRANS | | XXXXXXXXXX | XXXXXXXXXX | XXXXXXXXXX | | |
| Other Salaries and Wages | 141 | 72710 | 189 | | TRANS | | (13,590) | (13,590) | 0 | | |
| Social Security | 141 | 72710 | 201 | | TRANS | | (44,180) | (44,180) | 0 | | |
| State Retirement | 141 | 72710 | 204 | | TRANS | | (3,582) | (3,582) | 0 | | |
| Medical Insurance | 141 | 72710 | 207 | | TRANS | | (3,979) | (3,979) | 0 | | |
| Medicare | 141 | 72710 | 212 | | TRANS | | (5,545) | (5,545) | 0 | | |
| Contracts with vehicle owners | 141 | 72710 | 315 | | TRANS | | (838) | (838) | 0 | | |
| Maintenance and Repair Service | 141 | 72710 | 338 | | TRANS | | (1,192,350) | (1,192,350) | 0 | | |
| Travel | 141 | 72710 | 355 | | TRANS | | (1,000) | (1,000) | 0 | | |
| Other Contracted Services | 141 | 72710 | 399 | | TRANS | | (1,300) | (1,300) | 0 | | |
| Other supplies and materials | 141 | 72710 | 499 | | TRANS | | (1,125) | (1,125) | 0 | | |
| In-service/Staff Development | 141 | 72710 | 524 | | TRANS | | (2,500) | (2,500) | 0 | | |
| Transportation equipment | 141 | 72710 | 729 | | TRANS | | (2,500) | (2,500) | 0 | | |
| | | | | | | | (1,000) | (1,000) | 0 | | 0 |

| DESCRIPTION | FD | FCT | OBJ | JBM | CST | CTR | January | AMEND #8 | ENTRY | NOTES | COMM |
|----------------------------------|-----|-------|-----|-----|-------|-----|--------------|--------------|--------------|---------------------------------|------|
| | | | | | | | | | DR/(CR) | | |
| VOCATIONAL EDUCATION | | | | | | | XXXXXXXXXXXX | XXXXXXXXXXXX | XXXXXXXXXXXX | | |
| Teachers | 141 | 71300 | 116 | | VOCED | | (1,200,000) | (1,200,000) | 0 | | |
| Career Ladder | 141 | 71300 | 117 | | VOCED | | (1,000) | (1,000) | 0 | | |
| Substitutes - certified | 141 | 71300 | 195 | | VOCED | | (7,600) | (7,600) | 0 | | |
| Substitutes - non-certified | 141 | 71300 | 198 | | VOCED | | (30,000) | (30,000) | 0 | | |
| Social Security | 141 | 71300 | 201 | | VOCED | | (76,793) | (76,793) | 0 | | |
| State Retirement | 141 | 71300 | 204 | | VOCED | | (96,080) | (96,080) | 0 | | |
| Medical Insurance | 141 | 71300 | 207 | | VOCED | | (235,130) | (235,130) | 0 | | |
| Medicare | 141 | 71300 | 212 | | VOCED | | (17,960) | (17,960) | 0 | | |
| Retirement - Hybrid | 141 | 71300 | 217 | | VOCED | | (10,000) | (10,000) | 0 | | |
| Maintenance/Repair Equipment | 141 | 71300 | 336 | | VOCED | | (3,000) | (3,000) | 0 | | |
| Other Contracted Services | 141 | 71300 | 399 | | VOCED | | (8,000) | (8,000) | 0 | | |
| Instructional Supplies/Materials | 141 | 71300 | 429 | | VOCED | | (45,000) | (45,000) | 0 | | |
| Textbooks- Electronic | 141 | 71300 | 430 | | VOCED | | (25,000) | (25,000) | 0 | | |
| Textbooks- Bound | 141 | 71300 | 449 | | VOCED | | (25,000) | (25,000) | 0 | | |
| Other Supplies/Materials | 141 | 71300 | 499 | | VOCED | | (50,000) | (57,500) | (7,500) | Adjusted based on revised needs | |
| Other Charges | 141 | 71300 | 599 | | VOCED | | (1,000) | (1,000) | 0 | | |
| Vocational Equipment | 141 | 71300 | 730 | | VOCED | | (30,000) | (22,500) | 7,500 | Adjusted based on revised needs | |
| Other Salaries and Wages | 141 | 72130 | 189 | | VOCED | | (5,000) | (5,000) | 0 | | |
| Social Security | 141 | 72130 | 201 | | VOCED | | (310) | (310) | 0 | | |
| State Retirement | 141 | 72130 | 204 | | VOCED | | (450) | (450) | 0 | | |
| Medicare | 141 | 72130 | 212 | | VOCED | | (73) | (73) | 0 | | |
| Hybrid Retirement | 14 | 72130 | 217 | | VOCED | | (150) | (150) | 0 | | |
| Evaluation and Testing | 141 | 72130 | 322 | | VOCED | | (1,000) | (1,000) | 0 | | |
| Travel | 141 | 72130 | 355 | | VOCED | | (1,500) | (1,500) | 0 | | |
| Other Contracted Services | 141 | 72130 | 399 | | VOCED | | (5,000) | (5,000) | 0 | | |
| Inservice/Staff Development | 141 | 72130 | 524 | | VOCED | | (10,000) | (10,000) | 0 | | |

0

0

MARION COUNTY DEPARTMENT OF EDUCATION

Phone: (423)942-3434
Fax: (423)945-4210

Carol C. Newton
Director of Finance
204 Betsy Pack Drive
Jasper, TN 37347

Memorandum

To: School Board Members
Director of Schools 

From: Amanda Weeks

Date: February 20, 2024

Subject: Federal Projects Fund 142 Amendment #7

Attached you will find the February budget amendment of the Federal Projects Fund (Fund 142) for consideration by the Board.

The amendment is to account for a new AALN Preschool grant awarded by the State. This amendment will have to be approved by the state and will go to the Commission since it is a new grant award. There are amendments to move funds within Consolidated Admin and ESSER 3.0 based on revised needs. These amendments will have to be approved by the state but do not go to the Commission.

I respectfully request approval of the proposed budget amendment as reflected in the attached detail. This will allow us to meet audit requirements and adjust our accounting records accordingly.

Marion County Schools
 Federal Projects Amendment #7
 February 2024

1/29/24
 CONSOLIDATED
 ADMINISTRATION

| Account Description | Sub Fund | Function/Obj | Cost Ctr | November | February Amend #7 | DR (CR) |
|---|----------|--------------|----------|----------|-------------------|---------|
| Title I Grant Revenue | 011 | 47141 | | 168,910 | 168,910 | 0.00 |
| Title II Prof Development Grant Revenue | 011 | 47189 | | 2,000 | 2,000 | 0.00 |
| Other Federal Through State | 011 | 47590 | | 400 | 400 | 0.00 |
| Rural Education Revenue | 011 | 47148 | | 200 | 200 | 0.00 |
| Total Revenue | | | | 171,510 | 171,510 | |
| Supervisor | 011 | 72210 105 | CEN | 80,826 | 80,826 | 0 |
| Secretary | 011 | 72210 161 | CEN | 34,890 | 34,890 | 0 |
| Soc. Sec. 6.2% | 011 | 72210 201 | CEN | 7,174 | 7,174 | 0 |
| Retirement T 6.81% | 011 | 72210 204 | CEN | 5,504 | 5,504 | 0 |
| Retirement 7.20% | 011 | 72210 204 | CEN | 2,512 | 2,512 | 0 |
| Medical Insurance | 011 | 72210 207 | CEN | 24,245 | 24,245 | 0 |
| Medicare 1.45% | 011 | 72210 212 | CEN | 1,678 | 1,678 | 0 |
| Work. Comp. Ins | 011 | 72210 299 | CEN | 301 | 301 | 0 |
| Travel | 011 | 72210 355 | CEN | 200 | 200 | 0 |
| Oth. Contr. Services | 011 | 72210 399 | CEN | 500 | 260 | 240 |
| Oth. Supplies & Mat. | 011 | 72210 499 | CEN | 1,900 | 1,900 | 0 |
| Inservice/Staff Dev. | 011 | 72210 524 | CEN | 4,000 | 4,000 | 0 |
| Equipment | 011 | 72210 790 | CEN | 2,100 | 2,350 | (250) |
| Indirect Cost | 011 | 99100 504 | CEN | 5,680.00 | 5,670.00 | 10 |
| | | | | 171,510 | 171,510 | 0 |
| | | | | 0 | | 0 |

Marion County Schools
 Federal Projects Amendment #7
 February 2024

2/13/2024
 ESSER 3.0

| Account Description | Sub Fund | Function/Obj | Cost Ctr | November | February Amend #7 | DR (CR) |
|-----------------------------------|----------|--------------|----------|--------------|-------------------|----------|
| Revenue | 934 | 47401 | | 3,728,676.17 | 3,728,676.17 | 0 |
| Teachers | 934 | 71100 116 | | 226,710 | 86,710 | 140,000 |
| Social Security | 934 | 71100 201 | | 14,056 | 5,376 | 8,680 |
| State Retirement | 934 | 71100 204 | | 18,023 | 6,893 | 11,130 |
| Medicare | 934 | 71100 212 | | 3,287 | 1,257 | 2,030 |
| Other Fringe Benefits | 934 | 71100 299 | | 567 | 217 | 350 |
| Instructional Supplies | 934 | 71100 429 | | 103,084 | 103,084 | 0 |
| Regular Instruction Equipment | 934 | 71100 722 | | 1,589,079 | 1,589,079 | 0 |
| Evaluation and Testing | 934 | 72130 322 | | 70,740 | 70,195 | 545 |
| Other Salaries and Wages | 934 | 72210 189 | | 127,887 | 127,887 | 0 |
| Social Security | 934 | 72210 201 | | 7,929 | 7,578 | 351 |
| State Retirement | 934 | 72210 204 | | 8,709 | 8,709 | 0 |
| Medical Insurance | 934 | 72210 207 | | 18,506 | 18,382 | 124 |
| Medicare | 934 | 72210 212 | | 1,854 | 1,772 | 82 |
| Other Fringe Benefits | 934 | 72210 299 | | 320 | 320 | 0 |
| Software | 934 | 72250 471 | | 69,770 | 73,524 | (3,754) |
| Other Equipment | 934 | 72250 790 | | 23,168 | 23,168 | 0 |
| Contracted Services | 934 | 76100 399 | | 13,500 | 13,500 | 0 |
| Plant Operataion Equipment | 934 | 76100 720 | | 1,418,260 | 1,513,146 | (94,886) |
| Transfer Out - Ind. Cost (15.32%) | 934 | 99100 504 | | 13,227.17 | 77,879.17 | (64,652) |
| | | | | 3,728,676 | 3,728,676 | 0 |
| | | | | 0 | 0 | 0 |

Marion County Schools
Federal Projects Amendment #7
 February 2024

01/04/23
 AALN Preschool

| Account Description | Sub Fund | Function/Obj | Cost Ctr | February |
|------------------------------|----------|--------------|----------|------------------|
| Revenue | 896 | 47143 | | 30,000.00 |
| Other Supplies and Materials | 896 | 71100 499 | | 23,000.00 |
| Staff Development | 896 | 72220 524 | | 7,000.00 |
| | | | | |
| Total Expenditures | | | | 30,000.00 |
| | | | | |
| | | | | 0.00 |
| | | | | |

Marion County Board of Education

Monitoring:

Descriptor Term:

Descriptor Code:

Issued Date:

**Review:
Annually,
in April**

Conduct on School Property or at School Activities

1.500.1

1/8/24

Rescinds:

Issued:

The school district hosts or participates in many curricular and extracurricular activities attended by parents and the general public. These include, for example but not by way of limitation, interscholastic athletic contests, proms and other social events, dramatic or musical performances, field trips, fund-raisers and meetings for parents, patrons and the public and are referred to herein as "events". Events occur on school district property as well as at other locations or on property (such as school vehicles) leased or licensed to the school district for a particular purpose, all such property being referred herein to as "school district owned or controlled property." Groups and members of the public also use school district owned or controlled property under the district's facilities use policy.

All persons using or appearing at events conducted upon school district owned or controlled property will observe, at a minimum, those standards of behavior and conduct expected of school district staff and students. Specifically, whether they appear as users, participants or observers of an event, such persons shall not:

1. Obstruct, disrupt or interfere with, or threaten to obstruct disrupt or interfere with, teaching, research, service, administration, control, discipline, coaching, officiating or any other district operations sponsored or approved by the district;
2. Physically abuse or threaten to harm any persons or school district owned or controlled property;
3. Damage or threaten to damage school district owned or controlled property of the school district, regardless of location, or property leased or licensed in connection with an event or property of a member of the community when such property is located on district property;
4. Force or make unauthorized entry to school district owned or controlled property, or occupy district facilities, including both buildings and grounds;
5. Use, possess, distribute or sell drugs, other controlled substances, alcohol or other illegal contraband on or in school district owned or controlled property, at district or school-sponsored functions or while using or being in any district vehicle. For purposes of this policy, "controlled substances" means drugs identified and regulated under federal law, including but not limited to marijuana, cocaine, opiates, phencyclidine (PCP) and amphetamines (including methamphetamine). (Persons known to be under the influence of alcohol or a controlled substance shall not be permitted to enter school district owned or controlled property, or school sponsored activities or events.)
6. Distribute, manufacture or sell controlled substances or possess controlled substances with intent to distribute them within 1,000 feet of the perimeter of school grounds.
7. Enter District buildings or grounds under the influence of alcohol or a controlled substance.

8. Unlawfully use any tobacco product.
9. Possess a concealed or dangerous weapon, on school district owned or controlled property. For the purpose of this policy, "deadly weapons" means:
 - a. a firearm, whether loaded or unloaded;
 - b. a fixed blade knife with a blade that exceeds three inches in length;
 - c. a spring-loaded knife or pocket knife with a blade exceeding three and one-half inches in length; or
 - d. any object, device, instrument, material, or substance, whether animate or inanimate, that is used or intended to be used to inflict death or serious bodily injury including, but not limited to, a BB gun, a slingshot, bludgeon, nunchucks, brass knuckles or artificial knuckles of any kind..
10. Use profanity or verbally abusive language.
11. Engage in any conduct constituting a breach of any federal, state or city law or duly adopted policy and/or regulation of the Board.

Persons determined by the director of schools, his/her designee or the principal, or his or her designee of a host school to be in violation of this policy may be instructed to leave the school district owned or controlled property.

Where repeated violations occur or where a person threatens or appears likely to violate this policy in the future, the director of schools or his/her designee or the principal of a host school may ban or restrict the person's access to events and to the use of school district owned or controlled property. The principal of a host school's authority, however, shall extend only to events and school district owned or controlled property of his/her school.

In appropriate cases, persons violating this policy may be referred to law enforcement authorities for criminal prosecution.

Legal Reference:

1. Student and Employee Safe Environment Act of 1996 ; TCA 49-6-4011, et. al.

APPLICATION AND CERTIFICATE FOR PAYMENT

AIA DOCUMENT G702

TO: Jason Morris, KBJM Architects

PROJECT: Jasper Middle School

1008 Charlie Daniels Pk
Mt Juliet, TN 37122

15 Hwy 150 Jasper, TN 37347

FROM: Tricon, Inc.

2040 N. Decree St.
Cleveland, TN 37311

CONTRACT FOR: General Construction

APPLICATION NO: 15

PERIOD TO: 12/31/2023

CONTRACT DATE: 8/31/2022

CONTRACTOR'S APPLICATION FOR PAYMENT

CHANGE ORDER SUMMARY

| Change orders approved in previous months by Owner | ADDITIONS | DEDUCTIONS |
|--|---------------|----------------|
| Total | \$0.00 | -\$696,507.00 |
| Approved this Month | | |
| Number | Date Approved | |
| TOTALS | | \$0.00 |
| Net change by Change Orders | | (\$696,507.00) |

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

GENERAL CONTRACTOR:

By: 

Date: 1/3/24

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the contract Documents, based on on-site observations and the data comprising the above application, the Architect certifies to the owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED:

Attach explanation if amount certified differs from the amount applied for.)

ARCHITECT:

By: 

Date: _____

This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Application is made for Payment, as shown below, in connection with the Contract. Continuation Sheet, AIA Document G703, is attached.

1. ORIGINAL CONTRACT SUM..... \$32,649,000.00

2. Net change by Change Orders..... (\$696,507.00)

3. CONTRACT SUM TO DATE (Line 1+2)..... \$31,952,493.00

4. TOTAL COMPLETED & STORED TO DATE..... \$24,257,087.24

(Column G on G703)

5. RETAINAGE: a. 5 % of Completed Work \$1,212,854.36

(Column D-E on G703)

b. 5 % of Stored Material \$0.00

(Column F on G703)

Total Retainage (Line 5a+5b or

Total in Column I of G703)..... \$1,212,854.36

6. TOTAL EARNED LESS RETAINAGE..... \$23,044,232.88

(Line 4 less Line 5 Total)

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior certificates)..... \$21,536,821.14

8. CURRENT PAYMENT DUE..... \$1,507,411.74

9. BALANCE TO FINISH, PLUS RETAINAGE..... \$8,908,260.12

(Line 3 Less Line 6)

State of: Tennessee

Subscribed and sworn to before me this

Notary Public: 

My Commission expires: 11.28.24



Bradley January, 2024

Schedule of Values - New Jasper Middle School

APPLICATION AND CERTIFICATION FOR PAYMENT

Contractor's signed certification is attached

In tabulations below, amounts are stated to the nearest dollar.

Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO: 15
 APPLICATION DATE: 01/01/24
 PERIOD TO: 12/31/23

PAGE OF PAGES

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | E THIS PERIOD | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL | | H BALANCE TO FINISH (C - G) | I RETAINAGE (IF VARIABLE RATE) |
|-------------------|--------------------------------------|-------------------------|---|--------------|------------------|---|---|--------------|--------------------------------------|---|
| | | | FROM PREVIOUS APPLICATION (D - E) | THIS PERIOD | | | COMPLETED AND STORED TO DATE (D+E+F) | % (G + C) | | |
| 1 | General Conditions | \$1,000,000.00 | \$590,000.00 | \$40,000.00 | \$0.00 | \$630,000.00 | 63.0% | \$370,000.00 | \$31,500.00 5% | |
| 2 | Mobilization | \$150,000.00 | \$150,000.00 | \$0.00 | \$0.00 | \$150,000.00 | 100.0% | \$0.00 | \$7,500.00 | |
| 3 | Concrete | \$1,900,000.00 | \$1,710,000.00 | \$95,000.00 | \$0.00 | \$1,805,000.00 | 95.0% | \$95,000.00 | \$90,250.00 | |
| 4 | Masonry | \$4,690,000.00 | \$3,986,500.00 | \$234,500.00 | \$0.00 | \$4,221,000.00 | 90.0% | \$469,000.00 | \$211,050.00 | |
| 5 | Metals | \$2,603,000.00 | \$2,576,970.00 | \$0.00 | \$0.00 | \$2,576,970.00 | 99.0% | \$26,030.00 | \$128,848.50 | |
| 6 | Rough Carpentry | \$60,000.00 | \$59,400.00 | \$0.00 | \$0.00 | \$59,400.00 | 99.0% | \$600.00 | \$2,970.00 | |
| 7 | Roofing and Thermal | \$1,407,000.00 | \$1,294,440.00 | \$28,140.00 | \$0.00 | \$1,322,580.00 | 94.0% | \$84,420.00 | \$66,129.00 | |
| 8 | Doors and Hardware | \$823,000.00 | \$411,500.00 | \$82,300.00 | \$0.00 | \$493,800.00 | 60.0% | \$329,200.00 | \$24,690.00 | |
| 9 | Storefront Systems | \$230,000.00 | \$202,400.00 | \$13,800.00 | \$0.00 | \$216,200.00 | 94.0% | \$13,800.00 | \$10,810.00 | |
| 10 | Gyp Assemblies | \$320,000.00 | \$272,000.00 | \$16,000.00 | \$0.00 | \$288,000.00 | 90.0% | \$32,000.00 | \$14,400.00 | |
| 11 | Acoustical Ceilings | \$400,000.00 | \$140,000.00 | \$20,000.00 | \$0.00 | \$160,000.00 | 40.0% | \$240,000.00 | \$8,000.00 | |
| 12 | Flooring | \$620,000.00 | \$62,000.00 | \$124,000.00 | \$0.00 | \$186,000.00 | 30.0% | \$434,000.00 | \$9,300.00 | |
| 13 | Paint | \$284,000.00 | \$156,200.00 | \$28,400.00 | \$0.00 | \$184,600.00 | 65.0% | \$99,400.00 | \$9,230.00 | |
| 14 | Specialties | \$537,000.00 | \$0.00 | \$53,700.00 | \$0.00 | \$53,700.00 | 10.0% | \$483,300.00 | \$2,685.00 | |
| 15 | Food Service Equipment | \$942,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$942,000.00 | \$0.00 | |
| 16 | Gym and Stage Equipment | \$156,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$156,000.00 | \$0.00 | |
| 17 | Casework and Library Furniture | \$601,000.00 | \$300,500.00 | \$120,200.00 | \$0.00 | \$420,700.00 | 70.0% | \$180,300.00 | \$21,035.00 | |
| 18 | Bleachers and Auditorium Seating | \$300,000.00 | \$15,000.00 | \$0.00 | \$0.00 | \$15,000.00 | 5.0% | \$285,000.00 | \$750.00 | |
| 19 | Fire Suppression System | \$562,000.00 | \$505,800.00 | \$28,100.00 | \$0.00 | \$533,900.00 | 95.0% | \$28,100.00 | \$26,695.00 | |
| 20 | Plumbing System | \$1,520,000.00 | \$1,383,200.00 | \$60,800.00 | \$0.00 | \$1,444,000.00 | 95.0% | \$76,000.00 | \$72,200.00 | |
| 21 | HVAC System | \$2,070,000.00 | \$1,759,500.00 | \$103,500.00 | \$0.00 | \$1,863,000.00 | 90.0% | \$207,000.00 | \$93,150.00 | |
| 22 | Electrical System | \$2,800,000.00 | \$2,100,000.00 | \$280,000.00 | \$0.00 | \$2,380,000.00 | 85.0% | \$420,000.00 | \$119,000.00 | |
| 23 | Earthwork and Storm System | \$2,060,000.00 | \$1,998,200.00 | \$20,600.00 | \$0.00 | \$2,018,800.00 | 98.0% | \$41,200.00 | \$100,940.00 | |
| 24 | Asphalt Paving | \$762,000.00 | \$152,400.00 | \$114,300.00 | \$0.00 | \$266,700.00 | 35.0% | \$495,300.00 | \$13,335.00 | |
| 25 | Landscaping and Fencing | \$154,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$154,000.00 | \$0.00 | |
| 26 | Site Utilities | \$320,000.00 | \$316,800.00 | \$0.00 | \$0.00 | \$316,800.00 | 99.0% | \$3,200.00 | \$15,840.00 | |
| Allowances | | | | | | | | | | |
| 27 | Testing: Engineered Earth Fill | \$5 | \$24,750.00 | \$0.00 | \$0.00 | \$24,750.00 | 33.0% | \$50,250.00 | \$1,237.50 | |
| 28 | Testing: Concrete and Asphalt Paving | \$5 | \$75,000.00 | \$0.00 | \$0.00 | \$33,000.00 | 44.0% | \$42,000.00 | \$1,650.00 | |
| 29 | Testing: Structural | \$5 | \$75,000.00 | \$0.00 | \$0.00 | \$10,500.00 | 14.0% | \$64,500.00 | \$525.00 | |
| 30 | Discretionary Fund | \$5 | \$756,465.86 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$756,465.86 | \$0.00 | |
| | ASI 01 - VE Items | \$5 | \$(81,000.00) | \$0.00 | \$0.00 | -\$81,000.00 | 100.0% | \$0.00 | \$(54,050.00) | |
| | ASI 05 - COR 03 and 04 | \$5 | \$7,027.00 | \$0.00 | \$0.00 | \$47,864.85 | 55.0% | \$39,162.15 | \$2,393.24 | |
| | ASI 08 - COR 06, 07, and 08 | \$5 | \$23,862.00 | \$0.00 | \$0.00 | \$23,862.00 | 100.0% | \$0.00 | \$1,193.10 | |

| | | | | | | | | | |
|--|----|------------------------|------------------------|-----------------------|---------------|------------------------|---------------|-----------------------|-----------------------|
| ASI 11 - COR 10 | \$ | (91,065.00) | - | \$0.00 | \$0.00 | - | 100.0% | \$0.00 | (\$4,553.25) |
| ASI 12 - COR 09 | \$ | 10,750.00 | \$10,750.00 | \$0.00 | \$0.00 | \$10,750.00 | 100.0% | \$0.00 | \$537.50 |
| ASI 13 - COR 12 thru 16 | \$ | 53,664.00 | \$53,664.00 | \$0.00 | \$0.00 | \$53,664.00 | 100.0% | \$0.00 | \$2,683.20 |
| ASI 11 - COR 11 and 17 | \$ | 10,183.00 | \$10,183.00 | \$0.00 | \$0.00 | \$10,183.00 | 100.0% | \$0.00 | \$509.15 |
| CCDI - COR 20 thru 23 and Partial 24 | \$ | 209,583.14 | \$20,958.31 | \$0.00 | \$0.00 | \$20,958.31 | 10.0% | \$188,624.83 | \$1,047.92 |
| 31 State Fire Marshal and Local Codes Changes: | \$ | 75,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$75,000.00 | \$0.00 |
| 32 Civil Engineers | \$ | 45,000.00 | \$28,125.00 | \$0.00 | \$0.00 | \$28,125.00 | 62.5% | \$16,875.00 | \$1,406.25 |
| 33 Permits and Fees for Civil | \$ | 175,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$175,000.00 | \$0.00 |
| 34 Soil Erosion and Silt Control | \$ | 38,000.00 | \$7,790.00 | \$0.00 | \$0.00 | \$7,790.00 | 20.5% | \$30,210.00 | \$389.50 |
| 35 TDOE Index (30% Increase) | \$ | 38,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$38,400.00 | \$0.00 |
| 36 Electrical Permits and Fees | \$ | 100,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$100,000.00 | \$0.00 |
| 37 Additional Earthwork 1 | \$ | 208,000.00 | \$208,000.00 | \$0.00 | \$0.00 | \$208,000.00 | 100.0% | \$0.00 | \$10,400.00 |
| 38 Sewer Lift Station (\$803,493) | \$ | 1,500,000.00 | \$750,000.00 | \$45,000.00 | \$0.00 | \$795,000.00 | 53.0% | \$705,000.00 | \$39,750.00 |
| 39 Additional Earthwork 2 - Pond | \$ | 75,000.00 | \$75,000.00 | \$0.00 | \$0.00 | \$75,000.00 | 100.0% | \$0.00 | \$3,750.00 |
| 40 Additional Earthwork 3 - Ground Water | \$ | 75,000.00 | \$75,000.00 | \$0.00 | \$0.00 | \$75,000.00 | 100.0% | \$0.00 | \$3,750.00 |
| 41 Additional Earthwork 4 - Footings | \$ | 75,000.00 | \$39,016.28 | \$0.00 | \$0.00 | \$39,016.28 | 52.0% | \$35,983.73 | \$1,950.81 |
| 42 Additional Earthwork 5 - Asphalt Soil | \$ | 75,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$75,000.00 | \$0.00 |
| Change Order #2 | \$ | (696,507.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | (\$696,507.00) | \$0.00 |
| 44 P&P Bond | | \$300,000.00 | \$300,000.00 | \$0.00 | \$0.00 | \$300,000.00 | 100.0% | \$0.00 | \$15,000.00 |
| 45 Overhead and Profit | | \$1,394,130.00 | \$989,832.30 | \$69,706.50 | \$0.00 | \$1,059,538.80 | 76.0% | \$334,591.20 | \$52,976.94 |
| GRAND TOTALS | | \$31,952,493.00 | \$22,670,338.04 | \$1,586,749.20 | \$0.00 | \$24,257,087.24 | 75.92% | \$7,695,405.76 | \$1,212,854.36 |

**CONDITIONAL-CONTRACTOR'S AFFIDAVIT
AND
PARTIAL WAIVER OF LIEN**

{PROJECT: Jasper Middle School}

I Jared Erwin, being duly sworn, depose and state that I make this Affidavit and Waiver on behalf of Tri-Con, Inc., and that I am fully authorized to do so.

NOW THEREFORE, for and in consideration of the payment made by the Owner to Tri-Con, Inc. the sum of \$1,507,411.74, when received, does hereby forever waive, release, relinquish, and remise to the extent of said payment and all previous payments heretofore received, and all liens, claims or demands against the Owner of below described Project, the right to assert a mechanic's and materialmen's lien pursuant to T.C.A.66-11-101 et. Seq., and/or any claim for quantum meruit or unjust enrichment, scheduling damages, increased costs, delays, acceleration, whether existing now or arising in the future, for and on account of labor and materials furnished and rendered to the Owner and improvement of the following described Project:

{PROJECT: Jasper Middle School}

The undersigned further certifies and warrants that it has paid all of its subcontractors, suppliers and materialmen for any and all labor, materials, and services rendered in connection with the construction and improvement of the above described project and is in compliance with all local, state and federal laws applicable to its work on the Project. Additionally, the undersigned agrees to indemnify and hold harmless the Owner from and against any and all claims damages, losses, and expenses, including but not limited to attorney's fees arising out of or resulting from any non-payment by the undersigned to any subcontractor, supplier, laborer or materialman to the above described Project.

Further, the undersigned warrants that all materials and equipment covered by this billing and payment are free and clear of all liens, claims, security interests, and encumbrances.

Dated this 3rd of Jan, 2023.

Contractor Name

Jared Erwin

Sworn to and subscribed before me this 3rd day of January, 2024

[Signature]
Notary Public

My Commission Expires: 11-28-26



**UNCONDITIONAL-CONTRACTOR'S AFFIDAVIT
AND
PARTIAL WAIVER OF LIEN**

{PROJECT: Jasper Middle School}

I Jared Erwin, being duly sworn, depose and state that I make this Affidavit and Waiver on behalf of Tri-Con, Inc., and that I am fully authorized to do so.

NOW THEREFORE, for and in consideration of the payment made by the Owner to Tri-Con, Inc. the sum of \$1,270,878.48 does hereby forever waive, release, relinquish, and remise to the extent of said payment and all previous payments heretofore received, and all liens, claims or demands against the Owner of below described Project, the right to assert a mechanic's and materialmen's lien pursuant to T.C.A. 66-11-101 et. Seq., and/or any claim for quantum meruit or unjust enrichment, scheduling damages, increased costs, delays, acceleration, whether existing now or arising in the future, for and on account of labor and materials furnished and rendered to the Owner and improvement of the following described Project:

{ Jasper Middle School }

The undersigned further certifies and warrants that it has paid all of its subcontractors, suppliers and materialmen for any and all labor, materials, and services rendered in connection with the construction and improvement of the above described project and is in compliance with all local, state and federal laws applicable to its work on the Project. Additionally, the undersigned agrees to indemnify and hold harmless the Owner from and against any and all claims damages, losses, and expenses, including but not limited to attorney's fees arising out of or resulting from any non-payment by the undersigned to any subcontractor, supplier, laborer or materialman to the above described Project.

Further, the undersigned warrants that all materials and equipment covered by this billing and payment are free and clear of all liens, claims, security interests, and encumbrances.

Dated this 3rd of January, 2023.

Contractor Name

Jared Erwin

Sworn to and subscribed before me this 3rd day of January, 2023

[Signature]
Notary Public

My Commission Expires: 11-28-24





JDH Company Inc

1133 E. Main Street
Chattanooga, TN 37408
Phone: (423) 267-7663
Fax: (423) 265-7347


Invoice

| |
|----------------|
| Invoice Number |
| 4275 |
| Invoice Date |
| 1/11/2024 |

Bill To: Marion County Board of Ed
204 Betsy Pack Drive
Jasper, TN 37347

Re: Whitwell Drain Addition
200 Tiger Trail
Whitwell, TN 37397

| Our Job No | Customer Job No | Customer PO | Payment Terms | Due Date |
|---|-----------------|-------------|------------------|-----------|
| 1463 | | | Due Upon Receipt | 1/11/2024 |
| Description | | | | Price |
| Work completed per proposal signed and dated 12/12/23 | | | | 7,575.00 |

Requesting Approval to pay - 
1-23-24

| | |
|------------------------------|-----------------|
| Invoice: \$ | 7,575.00 |
| Less Retainage: \$ | 0.00 |
| Invoice Total Due: \$ | 7,575.00 |

All credit card payments are subject to 3% processing fee

Thank you for your business!

1.5 % Service charge per month will be charged on all invoices older than 30 days.

Marion County Board of Education

| | | | |
|---|-------------------|------------------|-----------------|
| Monitoring: | Descriptor Term: | Descriptor Code: | Issued Date: |
| Review: Annually, in January | Purchasing | 2.805 | 02/20/24 |
| | | Rescinds: | Issued: |
| | | 2.805 | 04/24/01 |

The Board shall purchase competitively and seek maximum educational value for every dollar spent. Purchases shall be dependent on need and availability of funds.

All purchases shall be by voucher, purchase order, or contract, and shall be in accordance with bid specifications.

Purchases made by anyone not authorized by the appropriate operating department head shall become the personal responsibility of the person(s) making the purchase.

No school shall be obligated to pay for any expenditure(s) made by a student or staff unless he/she first receives a written purchase order from the proper office or unless prior written permission is made with the principal.

Purchases are authorized in accordance with the bid/quotation limits in policy section 2.806. Purchases shall be categorized as follows:

ROUTINE PURCHASES

Routine purchases shall include expenditures for supplies, materials, services, and recurring expenditures required for the operation of the school system. These expenditures shall be anticipated, budgeted, and will normally be authorized by the Board at the beginning of the fiscal year. The Board shall be promptly informed if any substantial variation from budgeted estimates becomes necessary.

SPECIAL PURCHASES

Special purchases include those which are not routine and which may or may not be specifically identified by line item in the budget. Examples of special purchases are all capital expenditures such as for vehicles, buildings, major contracts, major equipment, items for long-term use and supplies of an unusual quantity or nature.

EMERGENCY PURCHASES

Emergency purchases are those which are necessary to avert hazards which threaten health or safety, to protect property from damage or to avoid major disruption of educational activities. If within budgetary and bid limits and deemed essential, emergency purchases shall be approved by the director of schools and board chairman. However, if the purchase is not within budgetary and bid limits, the chairman shall call a special or emergency meeting of the Board to deal with the matter. In any event, the Board shall be advised promptly of all emergency purchases.

PURCHASING AUTHORITY

The director of schools and other employees designated by the Board shall be authorized to act for the Board in acquiring federal surplus property through the Tennessee General Services Department for surplus property and in entering into agreements, certifications and covenants of compliance concerning the use of federal surplus property.

Further, the director of schools is authorized to purchase any needed items through suppliers approved on the state bid list.

LOCAL PURCHASING

The Board will purchase locally whenever other conditions are comparable.

COOPERATIVE PURCHASING

The Board, at its option, will join in cooperative purchasing with other school systems to take advantage of lower prices for bulk purchasing and to reduce the cost involved in bidding whenever such buying appears to be to the benefit of the system.

The primary factor to determine if the school system must bid out cooperative purchases is whether any other members of the cooperative have previously bid the item out. Provided another member of the cooperative follows their internal bid procedures and properly obtains the item, the school system can rely on that bid process and will not have to bid the program here. If however none of the other members of the cooperative have bids that the school system can rely on for the purchase pursuant to state law, the school system will be required to let bids for the item locally. It is recommended that cooperative purchases by members of the school system contact other members of the cooperative to obtain their contract and bid specs along with a copy of the process used to acquire that bid and place this documentation in the file to support the school systems own internal purchase documents.

Legal Reference:

1. TCA 49-2-206(3); TCA 6-36-115; TCA §12-3-1205

Marion County Board of Education

Monitoring:

Descriptor Term:

Descriptor Code:

Issued Date:

Review:
Annually,
in January

**Line Item Transfer Authority and
Review of Federal Fund Balance**

2.201

02/20/2024

Rescinds:

Issued:

2.201

12/15/1997

Central Office

Line-item transfers within major categories shall be made upon the recommendation of the Director of Schools and approval by the Board.

County Commission approval will only be required for use of fund balance, movements between functions/departments, and salary line items.

The budget for the School Federal Projects Fund shall be the budget approved for separate projects within the fund by the Tennessee Department of Education and the Marion County Board of Education.

Board Action

Each year, the board will review the Federal Fund Balance to determine if adjustments are needed.

Legal Reference:

1. OP Tenn. Atty. Gen. 83-464 (Oct 26, 1983); *Bandy v. State ex. rel. Sullivan County Board*; 186 TN 11, 207 S. W. 2d 1011 (1948)

Marion County Board of Education

| | | | |
|---|-------------------------|------------------|-------------------|
| Monitoring: | Descriptor Term: | Descriptor Code: | Issued Date: |
| Review: Annually, in January | Bonded Employees | 2.600 | 02/20/2024 |
| | | Rescinds: | Issued: |
| | | 2.600 | 04/24/2001 |

General

The director of schools and all other employees who handle school monies shall be bonded in order to indemnify the school system against the loss of any funds.¹

The board will provide a blanket bond to cover all other employees who handle school monies at a minimum of one hundred fifty thousand dollars (\$150,000). The cost of the bonds will be paid by the board.

The board shall determine the amount of the bond, giving consideration to the total amount of money and/or property that is handled.²

Legal References

1. TCA 8-19-101 through 103, TCA 49-2-110(a)(1)
2. Tennessee Internal School Uniform Accounting Policy Manual, Section 4-16

Marion County Board of Education

Monitoring:

Descriptor Term:

Descriptor Code:

Issued Date:

Review:
Annually,
in October

Community Use of School Facilities

3.206

02/20/24

Rescinds:

Issued:

3.206

05/20/03

When not in use for school purposes, school buildings and grounds or portions thereof may be used for public, governmental, charitable, civic, recreational, cultural, and other purposes as approved by the Board.¹

General Guidelines

1. All requests for the use of a school's facilities shall be made at the office of the principal prior to the date of use;
2. All activities must be under adult supervision and approved by the building principal.
 - a. In all cases, an assigned school employee will be present.
 - b. The group using the facilities will be responsible for any damage to the building or equipment;
3. Groups receiving permission for building use are restricted to the dates and hours approved and to the building area and facilities specified, unless requested changes are approved by the principal;
4. Groups receiving permission for building use are responsible for the observance of all fire and safety regulations at all times;
5. The use of alcoholic beverages, tobacco products, drugs, profane language, or gambling in any form is not permitted in school buildings or on school campuses.
6. When school kitchens are requested, the Food Services department must be consulted and grant permission for use of the kitchen area. If the use of equipment is requested, at least one member of the cafeteria staff must be present to supervise the use of the identified equipment;
7. School facilities shall not be used for any non-school purposes on a permanent basis;
8. Groups not already covered by the Board of Education's liability policy must file a certificate of liability insurance copy in the amount of \$1,000,000 with the Marion County Department of Education Director of Finance.
9. Groups requesting use of items such as gymnasium/stadium lighting and other aspects of a school campus beyond normal space and lighting are subject to additional costs no less than the anticipated cost to the district

School Groups & Non-Profits

- All items under General Guidelines apply to all groups requesting use of the facilities.
- Student clubs and activities, parent-teacher associations, and other organizations affiliated with, or providing direct benefit to the schools, or students of Marion County Schools, shall be permitted use of school facilities without charge; and
- The Board will approve and periodically review a fee schedule for the use of school facilities by community or civic organizations and other non-profit, recreational, religious, political or philosophical groups.

Non-School Affiliated Groups including “For Profits”

- All items listed under General Guidelines of this policy shall apply to all groups requesting use of the facilities.
- All requests made by non-school affiliated groups or “For Profit” groups require School Board Approval.
- School facilities may be used by “for-profit” organizations but must pay a fee of \$35/hour for use of the facility.
- Clean-up fees may also be assessed. If applicable, clean-up fees will be no less than the cost to the school system for the employees assigned to the event.
- For professional staff, the Board will waive the facility charge.

Legal References:

1. TCA 49-50-201
2. TCA 49-2-203(b)(4)
3. *Lamb's Chapel v. Center Moriches Union Free School District*, 113 S. Ct. 2141 (1993)

Cross References:

- Tobacco-Free Schools 1.803
- Care of School Property 6.311

Marion County Board of Education

Monitoring:

Descriptor Term:

Descriptor Code:

Issued Date:

**Review:
Annually,
in February**

Personnel Records and Employee References

5.114

02/20/24

Rescinds:

Issued:

5.114

05/20/03

The Director of Schools or their designee(s) shall be authorized to maintain personnel records and to permit inspection of the same. The following personnel records shall be maintained for all employees as appropriate, including, but not limited to, the following:

1. Employee applications and contracts
2. Professional certificates and other documents required by state and federal laws and regulations
3. Cumulative information files; and
4. INS Form I-9.²

The following guidelines shall apply:

1. Information contained in personnel records shall be limited to job-related matters;
2. The Director of Schools shall be responsible for notifying all employees of the types of records¹ kept and uses made of such records;
3. Employees shall be granted an opportunity to respond in writing to material placed in records;
4. Employee records are public records, except for matters deemed confidential by law, and shall be open for inspection during regular business hours;³
5. A record of the person inspecting, and the date of inspection shall be recorded;
6. Copies of records may be made under rules determined by the Director of Schools;⁴
7. Members of the public may not obtain an employee's home or personal cell phone numbers; bank account; individual health savings account; retirement account or pension account information; residential information, including the street address; city, state and zip code; social security number; or driver's license information, except where driving or operating a vehicle is considered to be a part of the employee's duties, unless release of this information is expressly authorized by the employee. The preceding information may also not be obtained for the employee's immediate family members or household members unless release of this information is expressly authorized by the employee.
8. The Human Resources Department will release to credit agencies only the present employment status of an employee and the length of service in the Hamilton County School System. Additional salary and personnel information will be released only upon written authorization of the employee.

Employees who wish to review their own file should contact the Human Resources Department. With reasonable advance notice (at least two (2) business days), employees may review their own personnel files in the Human Resources Department and in the presence of an HR employee. Requests to view personnel files by the press, parents, and/or other Tennessee residents shall also require reasonable notice as outlined by the TN Open Records Act.

EMPLOYMENT REFERENCES

No administrator or supervisor may offer an employment reference or a letter of recommendation for any employee or former employee of the Hamilton County Department of Education unless he or she directly supervised the employee or former employee within the preceding twelve (12) months.

Regarding a former employee, no administrator or supervisor may comment on the former employee's performance or the reasons for the former employee's separation from the Marion County Department of Education unless the administrator or supervisor has direct, personal knowledge of the same. In the case of any questions, the administrator or supervisor must clear the reference or recommendation with the Director of Human Resources.

Legal References:

1. TCA 49-2-301(b)(1)
2. Immigration Reform and Control Act of 1986
3. TCA 49-2-301(b)(1)
4. TCA 10-7-503—504
5. TCA 10-7-504
6. TCA 8-5-108

Cross Reference:

School Board Records 1.407

INTEGRATED PROPERTIES

Date: January 8, 2024
 Address: Integrated Properties, LLC
 P.O. Box 91298
 Chattanooga, TN 37412
 To: Marion County Schools
 204 Betsy Pack Dr.
 Jasper, TN 37347
 Integrated Job No.: 23-015
 Re: South Pittsburg High School Theater Renovations
 Payment Request No. 1

SUMMARY OF CONTRACT AND CHANGE ORDERS

| | | | |
|---|-------------------|----|------------------|
| ORIGINAL CONTRACT AMOUNT | | \$ | 676,715.00 |
| TOTAL REVISED SUBCONTRACT (through Change Order | <u> </u>) | \$ | 676,715.00 |
| TOTAL AMOUNT ESTIMATED COMPLETE | <u>11%</u> | \$ | 73,070.30 |
| LESS RETAINAGE | <u>5%</u> | \$ | 3,653.51 |
| LESS PREVIOUS PAYMENTS | | | |
| AMOUNT OF CURRENT REQUISITION | | \$ | <u>69,416.79</u> |

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certifications of Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Sworn to and subscribed before me

This 15th day of January, 2024
Susan A. Daniels
 NOTARY PUBLIC
 My commission expires
June 12, 2024



CONTRACTOR

By: Integrated Properties, LLC
[Signature]
 Its: Project Manager
 Print Name: Drew Toth

Architect's Certificate for Payment

In accordance with the Contract Documents, based on on-site observation and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of AMOUNT CERTIFIED.

AMOUNT CERTIFIED \$ 69,416.79

(Attach explanation if amount certified differs from the amount applied, initial all figures on this Application and on the Continuation sheet that are changed to conform with the amount certified.)

OWNER

By: Billy D Oliver
 ARCHITECT Billy D Oliver
Original signed by: Billy D Oliver
 Notary Public
 ID# 42705001100034776000096A
 C-Owner Utility Capital Engineering Inc. C-US
 Date: 2024.01.15 12:21:14-0600

Date: _____
 Date: 1-19-2024

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

SCHEDULE OF VALUES

Contractor's signed and notarized requisition is attached.
 In tabulations below, amounts are stated to the nearest dollar.

Project: SPHS Theater Renovations
 Requisition #: 1
 Requisition Date: January 8 2024

| A ITEM NO | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | F MATERIALS PRESENTLY STORED | G TOTAL COMPLETED AND STORED TO DATE (D+E+F) | H % (G + C) | I BALANCE TO FINISH (C - G) |
|------------------------|-----------------------------|-------------------------|---|--------------|---------------------------------------|---|-------------------|--------------------------------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | | |
| Contract | | | | | | | | |
| 00 00 00 | Procurement and Contracting | \$ 10,962.00 | | \$ 10,962.00 | | \$ 10,962.00 | 100% | \$ - |
| 01 00 00 | General Requirements | \$ 61,836.00 | | | | \$ - | 0% | \$ 61,836.00 |
| 01 20 00 | Allowances | \$ 30,000.00 | | | | \$ - | 0% | \$ 30,000.00 |
| 02 41 00 | Demolition | \$ 12,573.00 | | | | \$ - | 0% | \$ 12,573.00 |
| 02 82 00 | Asbestos Abatement | \$ 33,220.00 | | | | \$ - | 0% | \$ 33,220.00 |
| 05 50 00 | Metal Fabrications | \$ 1,760.00 | | | | \$ - | 0% | \$ 1,760.00 |
| 06 10 00 | Rough Carpentry | \$ 5,638.00 | | | | \$ - | 0% | \$ 5,638.00 |
| 06 40 00 | Architectural Woodwork | \$ 9,040.00 | | | | \$ - | 0% | \$ 9,040.00 |
| 08 10 00 | Doors, Frames, Hardware | \$ 2,404.00 | | | | \$ - | 0% | \$ 2,404.00 |
| 08 33 00 | Coiling Counter Doors | \$ 9,350.00 | | | | \$ - | 0% | \$ 9,350.00 |
| 08 71 00 | Door Hardware Installation | \$ 1,100.00 | | | | \$ - | 0% | \$ 1,100.00 |
| 09 21 16 | Gypsum Board Assemblies | \$ 11,880.00 | | | | \$ - | 0% | \$ 11,880.00 |
| 09 51 00 | Flooring | \$ 71,710.00 | | | | \$ - | 0% | \$ 71,710.00 |
| 09 91 00 | Painting | \$ 20,614.00 | | | | \$ - | 0% | \$ 20,614.00 |
| 10 44 00 | Fire Protection Specialties | \$ 2,200.00 | | | | \$ - | 0% | \$ 2,200.00 |
| 11 52 00 | Audio and Visual | \$ 123,080.00 | | | | \$ - | 0% | \$ 123,080.00 |
| 11 61 00 | Stage Curtains | \$ 22,210.00 | | | | \$ - | 0% | \$ 22,210.00 |
| 13 61 00 | Auditorium Seating | \$ 105,129.00 | | \$ 52,565.00 | | \$ 52,565.00 | 50% | \$ 52,564.00 |
| 14 42 00 | Handicap Lifts | \$ 31,811.00 | | \$ 9,543.30 | | \$ 9,543.30 | 30% | \$ 22,267.70 |
| 23 00 00 | HVAC | \$ 2,200.00 | | | | \$ - | 0% | \$ 2,200.00 |
| 26 00 00 | Electrical | \$ 107,998.00 | | | | \$ - | 0% | \$ 107,998.00 |
| Contract Totals | | \$ 676,715.00 | \$ - | \$ 73,070.30 | \$ - | \$ 73,070.30 | 11% | \$ 603,644.70 |

INTEGRATED PROPERTIES

Date: January 23, 2024

Address: Integrated Properties, LLC
P.O. Box 91298
Chittanooga, TN 37412

To: Marlon County Schools
204 Betsy Pack Dr.
Jasper, TN 37347

Integrated Job No.: 23-015

Re: South Pittsburg High School Theater Renovations

Payment Request No. 2

SUMMARY OF CONTRACT AND CHANGE ORDERS

| | | | |
|---|------------|----|------------|
| ORIGINAL CONTRACT AMOUNT | | \$ | 676,715.00 |
| TOTAL REVISED SUBCONTRACT (through Change Order |) | \$ | 676,715.00 |
| TOTAL AMOUNT ESTIMATED COMPLETE | <u>37%</u> | \$ | 252,533.30 |
| LESS RETAINAGE | <u>5%</u> | \$ | 12,626.66 |
| LESS PREVIOUS PAYMENTS | | \$ | 69,416.79 |
| AMOUNT OF CURRENT REQUISITION | | \$ | 170,489.85 |

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certifications of Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Sworn to and subscribed before me

This 23rd day of Jan., 2024

Christi Gzell
NOTARY PUBLIC

My commission expires:

Nov. 23, 2026



CONTRACTOR

By: [Signature]
Integrated Properties, LLC
Project Manager
Print Name: Drew Toth

Architect's Certificate for Payment

In accordance with the Contract Documents, based on on-site observation and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of AMOUNT CERTIFIED.

AMOUNT CERTIFIED \$ 170,489.85

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation sheet that are changed to conform with the amount certified.)

OWNER

By: [Signature] Date: _____
ARCHITECT Billy D Oliver
By: _____ Date: 1-31-2024

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

SCHEDULE OF VALUES

Contractor's signed and notarized requisition is attached.
 In tabulations below, amounts are stated to the nearest dollar.

Project: SPHS Theater Renovations
 Requisition #: 2
 Requisition Date: January 23 2024

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | F MATERIALS PRESENTLY STORED | G TOTAL COMPLETED AND STORED TO DATE (D+E+F) | H % (G + C) | I BALANCE TO FINISH (C - G) |
|------------------------|-----------------------------|-------------------------|---|---------------|---------------------------------------|---|-------------------|--------------------------------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | | |
| Contract | | | | | | | | |
| 00 00 00 | Procurement and Contracting | \$ 10,962.00 | \$10,962.00 | | | \$ 10,962.00 | 100% | \$ - |
| 01 00 00 | General Requirements | \$ 61,836.00 | | \$15,500.00 | | \$ 15,500.00 | 25% | \$ 46,336.00 |
| 01 20 00 | Allowances | \$ 30,000.00 | | | | \$ - | 0% | \$ 30,000.00 |
| 02 41 00 | Demolition | \$ 12,573.00 | | \$12,573.00 | | \$ 12,573.00 | 100% | \$ - |
| 02 82 00 | Asbestos Abatement | \$ 33,220.00 | | \$33,220.00 | | \$ 33,220.00 | 100% | \$ - |
| 05 50 00 | Metal Fabrications | \$ 1,760.00 | | \$1,760.00 | | \$ 1,760.00 | 100% | \$ - |
| 06 10 00 | Rough Carpentry | \$ 5,638.00 | | \$5,638.00 | | \$ 5,638.00 | 100% | \$ - |
| 06 40 00 | Architectural Woodwork | \$ 9,040.00 | | | | \$ - | 0% | \$ 9,040.00 |
| 08 10 00 | Doors, Frames, Hardware | \$ 2,404.00 | | | | \$ - | 0% | \$ 2,404.00 |
| 08 33 00 | Ceiling Counter Doors | \$ 9,350.00 | | | | \$ - | 0% | \$ 9,350.00 |
| 08 71 00 | Door Hardware Installation | \$ 1,100.00 | | | | \$ - | 0% | \$ 1,100.00 |
| 09 21 16 | Gypsum Board Assemblies | \$ 11,880.00 | | | | \$ - | 0% | \$ 11,880.00 |
| 09 51 00 | Flooring | \$ 71,710.00 | | | | \$ - | 0% | \$ 71,710.00 |
| 09 91 00 | Painting | \$ 20,614.00 | | | | \$ - | 0% | \$ 20,614.00 |
| 10 44 00 | Fire Protection Specialties | \$ 2,200.00 | | | | \$ - | 0% | \$ 2,200.00 |
| 11 52 00 | Audio and Visual | \$ 123,080.00 | | \$ 110,772.00 | | \$ 110,772.00 | 90% | \$ 12,308.00 |
| 11 61 00 | Stage Curtains | \$ 22,210.00 | | | | \$ - | 0% | \$ 22,210.00 |
| 12 61 00 | Auditorium Seating | \$ 105,129.00 | \$52,565.00 | | | \$ 52,565.00 | 50% | \$ 52,564.00 |
| 14 42 00 | Handicap Lifts | \$ 31,811.00 | \$9,543.30 | | | \$ 9,543.30 | 30% | \$ 22,267.70 |
| 23 00 00 | HVAC | \$ 2,200.00 | | | | \$ - | 0% | \$ 2,200.00 |
| 26 00 00 | Electrical | \$ 107,998.00 | | | | \$ - | 0% | \$ 107,998.00 |
| Contract Totals | | \$ 676,715.00 | \$ 73,070.30 | \$ 179,463.00 | \$ - | \$ 252,533.30 | 37% | \$ 424,181.70 |

Peace of Mind through Better Health

To whom it may concern,

Date: 2/2/24

I give Abby Potts my permission to be dropped off by the Washington DC bus at the Senierville Exit to be picked up by Interact for conference.

Thanks,

Ashley Potts

423-802-4263

Takeaways:

Kaatz, Binkley, Jones, & Morris Architects, Inc

Bill To:
Marion County Schools
204 Betsy Pack Drive
Jasper, TN 37347

Invoice Date 2/5/2024
Invoice Number 2024-2-05_2697-23

From:
KBJM Architects, Inc.
1008 Charlie Daniels Parkway
Mt. Juliet, TN 37122

New Jasper Middle -Fee based on bid amount

| Total Fee based on Bid Amount | Previously Invoiced | Previously Paid | Current Invoice | Fee Remaining |
|-------------------------------|---------------------|-----------------|-----------------|---------------|
| \$1,867,195.00 | \$1,698,650.00 | \$1,698,650.00 | \$30,000.00 | \$138,545.00 |

| | |
|--------------|-------------|
| This Invoice | \$30,000.00 |
| | |
| | |

Please remit to Kaatz, Binkley, Jones, & Morris Architects, Inc
PO Box 713, Mt. Juliet TN 37122

PO Box 713
MT JULIET, TENNESSEE 37121 - 615-754-5393

KAATZ, BINKLEY, JONES, & MORRIS ARCHITECTS, INC.
ARCHITECTS – ENGINEERS – EDUCATIONAL PLANNERS

William T. Morris, AIA Larry D. Marvel, AIA Gary C. Kromer, RA Jason Morris, AIA

ARCHITECTURE

William T. Morris, AIA, *Chairman*
Steve G. Morris
Larry D. Marvel, AIA, CSI/CDT
Gary C. Kromer, RA, CEFPI
Jason Morris, AIA
Nathan Dutch

ADMINISTRATION

Penny Phillips

ENGINEERING

Sandy Olandt, PE

INTERIORS

Kathy Richards, NCIDQ, CSI/CDT
Jenni Cozart, NCIDQ

EDUCATIONAL PLANNERS

Debbie Morris
Dr. Donna L. Wright

February 5, 2024

Mr. Mark Griffith
Marion County Schools
204 Betsy Park Drive
Jasper, TN 37347

Re: New Jasper Middle School
 KBJM Project No. 2697-14
 Pay Application #16

Dear Mr. Griffith:

Please find enclosed the Application and Certificate for Payment for the period ending January 31, 2024.

Based upon our periodic visits to the construction site and our observations of construction, the Applications for Payment, and the representations contained therein, to our knowledge, information and belief, the work appears to be in accordance with the Contract Documents.

Therefore, we recommend payment of \$1,426,383.22 to Tri-Con, Inc., and \$75,072.80 to the retainage account. This brings the total paid to Tri-Con, Inc. to date to \$24,470,616.11 and the total of the retainage account to \$1,287,927.16.

Thank you,



Jason Morris
Kaatz, Binkley, Jones & Morris Architects, Inc.

Enclosures

(1) Tri-Con, Inc. Pay Request

APPLICATION AND CERTIFICATE FOR PAYMENT

AIA DOCUMENT G702

TO: Jason Morris, KBJM Architects
 1008 Charlie Daniels Pl
 Mt Juliet, TN 37122

PROJECT: Jasper Middle School
 15 Hwy 150 Jasper, TN 37347

FROM: Tricon, Inc.
 2040 N. Ocoee St.
 Cleveland, TN 37311

CONTRACT FOR: General Construction

APPLICATION NO: 16
 PERIOD TO: 1/31/2024
 CONTRACT DATE: 8/31/2022

Application is made for Payment, as shown below, in connection with the Contract, Continuation Sheet, AIA Document G703, is attached.

| CONTRACTOR'S APPLICATION FOR PAYMENT | | CHANGE ORDER SUMMARY | |
|--|---------------|----------------------|----------------|
| Change orders approved in previous months by Owner | ADDITIONS | DEDUCTIONS | |
| Total | \$0.00 | -\$696,507.00 | |
| Approved this Month | | | |
| Number | Date Approved | | |
| TOTALS | | \$0.00 | (\$696,507.00) |
| Net change by Change Orders | | | (\$696,507.00) |

1. ORIGINAL CONTRACT SUM..... \$32,649,000.00
2. Net change by Change Orders..... (\$696,507.00)
3. CONTRACT SUM TO DATE (Line 1+2)..... \$31,952,493.00
4. TOTAL COMPLETED & STORED TO DATE..... \$25,758,543.27
(Column G on G703)

5. RETAINAGE:
 - a. 5 % of Completed Work (Column D+E on G703) \$1,287,927.16
 - b. 5 % of Stored Material (Column F on G703) \$0.00

Total Retainage (Line 5a+5b or Total in Column I of G703)..... \$1,287,927.16

6. TOTAL EARNED LESS RETAINAGE..... \$24,470,616.10

The undersigned Contractor certifies that to the best of the Contractor's knowledge, Information and belief the Work covered by this Application for payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 4 less Line 5 Total)..... \$23,044,232.88
8. CURRENT PAYMENT DUE..... \$1,426,383.22
9. BALANCE TO FINISH, PLUS RETAINAGE..... \$7,481,876.90
(Line 3 Less Line 6)

State of: Tennessee
 Subscribed and sworn to before me this 2/1/2024 day of February, 2024.
 Notary Public: *[Signature]*
 My Commission expires: 11-28-26



GENERAL CONTRACTOR: *[Signature]*
 By: *[Signature]* Date: 2/1/2024

AMOUNT CERTIFIED..... \$ 1,426,383.22
 (Attach explanation if amount certified for.)
 ARCHITECT: *[Signature]*
 By: *[Signature]* Date: 2/5/24

This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Schedule of Values - New Jasper Middle School

APPLICATION AND CERTIFICATION FOR PAYMENT

Contractor's signed certification is attached.

In tabulations below, amounts are stated to the nearest dollar.

Use Column I on Contracts where variable retainage for line items may apply.

PAGE OF PAGES

APPLICATION NO: 16

APPLICATION DATE: 02/01/24

PERIOD TO: 01/31/24

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | | D WORK COMPLETED FROM PREVIOUS APPLICATION (D + E) | | E WORK COMPLETED THIS PERIOD | | F MATERIALS PRESENTLY STORED (NOT IN D.O.R.E) | G TOTAL COMPLETED AND STORED TO DATE (D+E+F) | | H BALANCE TO FINISH (C - G) | I RETAINAGE (IF VARIABLE RATE) |
|-------------------|--------------------------------------|-------------------------|--------------|--|--------------|------------------------------------|--------|--|---|--------------|--------------------------------------|---|
| | | | | | | | | | % (G + C) | | | |
| 1 | General Conditions | \$1,000,000.00 | \$50,000.00 | \$630,000.00 | \$50,000.00 | \$0.00 | 68.0% | \$680,000.00 | \$320,000.00 | \$34,000.00 | 5% | |
| 2 | Mobilization | \$150,000.00 | \$0.00 | \$150,000.00 | \$0.00 | \$0.00 | 100.0% | \$150,000.00 | \$0.00 | \$7,500.00 | | |
| 3 | Concrete | \$1,900,000.00 | \$38,000.00 | \$1,805,000.00 | \$38,000.00 | \$0.00 | 97.0% | \$1,843,000.00 | \$57,000.00 | \$92,150.00 | | |
| 4 | Masonry | \$4,690,000.00 | \$469,000.00 | \$4,221,000.00 | \$469,000.00 | \$0.00 | 100.0% | \$4,690,000.00 | \$0.00 | \$234,500.00 | | |
| 5 | Metals | \$2,603,000.00 | \$0.00 | \$2,576,970.00 | \$0.00 | \$0.00 | 99.0% | \$2,576,970.00 | \$26,030.00 | \$128,848.50 | | |
| 6 | Rough Carpentry | \$60,000.00 | \$600.00 | \$59,400.00 | \$600.00 | \$0.00 | 100.0% | \$60,000.00 | \$0.00 | \$3,000.00 | | |
| 7 | Roofing and Thermal | \$1,407,000.00 | \$56,280.00 | \$1,322,580.00 | \$56,280.00 | \$0.00 | 98.0% | \$1,378,860.00 | \$28,140.00 | \$68,943.00 | | |
| 8 | Doors and Hardware | \$823,000.00 | \$123,450.00 | \$493,800.00 | \$123,450.00 | \$0.00 | 75.0% | \$617,250.00 | \$205,750.00 | \$30,862.50 | | |
| 9 | Storefront Systems | \$230,000.00 | \$6,900.00 | \$216,200.00 | \$6,900.00 | \$0.00 | 97.0% | \$223,100.00 | \$6,900.00 | \$11,155.00 | | |
| 10 | Gyp Assemblies | \$320,000.00 | \$22,400.00 | \$288,000.00 | \$22,400.00 | \$0.00 | 97.0% | \$310,400.00 | \$9,600.00 | \$15,520.00 | | |
| 11 | Acoustical Ceilings | \$400,000.00 | \$96,000.00 | \$160,000.00 | \$96,000.00 | \$0.00 | 64.0% | \$256,000.00 | \$144,000.00 | \$12,800.00 | | |
| 12 | Flooring | \$620,000.00 | \$124,000.00 | \$186,000.00 | \$124,000.00 | \$0.00 | 50.0% | \$310,000.00 | \$310,000.00 | \$15,500.00 | | |
| 13 | Paint | \$284,000.00 | \$28,400.00 | \$184,600.00 | \$28,400.00 | \$0.00 | 75.0% | \$213,000.00 | \$71,000.00 | \$10,650.00 | | |
| 14 | Specialties | \$537,000.00 | \$0.00 | \$53,700.00 | \$0.00 | \$0.00 | 10.0% | \$53,700.00 | \$483,300.00 | \$2,685.00 | | |
| 15 | Food Service Equipment | \$942,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$942,000.00 | \$0.00 | | |
| 16 | Gym and Stage Equipment | \$156,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$156,000.00 | \$0.00 | | |
| 17 | Casework and Library Furniture | \$601,000.00 | \$0.00 | \$420,700.00 | \$0.00 | \$0.00 | 70.0% | \$420,700.00 | \$180,300.00 | \$21,035.00 | | |
| 18 | Bleachers and Auditorium Seating | \$300,000.00 | \$0.00 | \$15,000.00 | \$0.00 | \$0.00 | 5.0% | \$15,000.00 | \$285,000.00 | \$750.00 | | |
| 19 | Fire Suppression System | \$562,000.00 | \$11,240.00 | \$533,900.00 | \$11,240.00 | \$0.00 | 97.0% | \$545,140.00 | \$16,860.00 | \$27,257.00 | | |
| 20 | Plumbing System | \$1,520,000.00 | \$30,400.00 | \$1,444,000.00 | \$30,400.00 | \$0.00 | 97.0% | \$1,474,400.00 | \$45,600.00 | \$73,720.00 | | |
| 21 | HVAC System | \$2,070,000.00 | \$103,500.00 | \$1,863,000.00 | \$103,500.00 | \$0.00 | 95.0% | \$1,966,500.00 | \$103,500.00 | \$98,325.00 | | |
| 22 | Electrical System | \$2,800,000.00 | \$140,000.00 | \$2,380,000.00 | \$140,000.00 | \$0.00 | 90.0% | \$2,520,000.00 | \$280,000.00 | \$126,000.00 | | |
| 23 | Earthwork and Storm System | \$2,060,000.00 | \$0.00 | \$2,018,800.00 | \$0.00 | \$0.00 | 98.0% | \$2,018,800.00 | \$41,200.00 | \$100,940.00 | | |
| 24 | Asphalt Paving | \$762,000.00 | \$38,100.00 | \$266,700.00 | \$38,100.00 | \$0.00 | 40.0% | \$304,800.00 | \$457,200.00 | \$15,240.00 | | |
| 25 | Landscaping and Fencing | \$154,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$154,000.00 | \$0.00 | | |
| 26 | Site Utilities | \$320,000.00 | \$0.00 | \$316,800.00 | \$0.00 | \$0.00 | 99.0% | \$316,800.00 | \$3,200.00 | \$15,840.00 | | |
| Allowances | | | | | | | | | | | | |
| 27 | Testing: Engineered Earth Fill | \$ | \$0.00 | \$24,750.00 | \$0.00 | \$0.00 | 33.0% | \$24,750.00 | \$50,250.00 | \$1,237.50 | | |
| 28 | Testing: Concrete and Asphalt Paving | \$ | \$0.00 | \$33,000.00 | \$0.00 | \$0.00 | 44.0% | \$33,000.00 | \$42,000.00 | \$1,650.00 | | |
| 29 | Testing: Structural | \$ | \$0.00 | \$10,500.00 | \$0.00 | \$0.00 | 14.0% | \$10,500.00 | \$64,500.00 | \$525.00 | | |
| 30 | Discretionary Fund | \$ | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$414,890.86 | \$0.00 | | |
| | ASI 01 - VE Items | \$ | (81,000.00) | \$0.00 | \$0.00 | \$0.00 | 100.0% | -\$81,000.00 | \$0.00 | (\$4,050.00) | | |
| | ASI 05 - COR 03 and 04 | \$ | 87,027.00 | \$47,864.85 | \$17,405.40 | \$0.00 | 75.0% | \$65,270.25 | \$21,756.75 | \$3,263.51 | | |
| | ASI 08 - COR 06, 07, and 08 | \$ | 23,862.00 | \$23,862.00 | \$0.00 | \$0.00 | 100.0% | \$23,862.00 | \$0.00 | \$1,193.10 | | |

| | | | | | | | | | | |
|---|----|-----------------|-----------------|----------------|--------|--------|-----------------|----------------|--------|----------------|
| ASI 11 - COR 10 | \$ | (91,065.00) | -\$91,065.00 | \$0.00 | \$0.00 | 100.0% | -\$91,065.00 | \$0.00 | \$0.00 | (\$4,553.25) |
| ASI 12 - COR 09 | \$ | 10,750.00 | \$10,750.00 | \$0.00 | \$0.00 | 100.0% | \$10,750.00 | \$0.00 | \$0.00 | \$537.50 |
| ASI 13 - COR 12 thru 16 | \$ | 53,664.00 | \$53,664.00 | \$0.00 | \$0.00 | 100.0% | \$53,664.00 | \$0.00 | \$0.00 | \$2,683.20 |
| ASI 11 - COR 11 and 17 | \$ | 10,183.00 | \$10,183.00 | \$0.00 | \$0.00 | 100.0% | \$10,183.00 | \$0.00 | \$0.00 | \$509.15 |
| CCD1 - COR 20 thru 23 and Partial 24 | \$ | 209,583.14 | \$20,958.31 | \$41,916.63 | \$0.00 | 30.0% | \$62,874.94 | \$146,708.20 | \$0.00 | \$3,143.75 |
| CCD2 - COR 22 24 25 27 | \$ | 341,575.00 | \$0.00 | \$34,157.50 | \$0.00 | 10.0% | \$34,157.50 | \$307,417.50 | \$0.00 | \$1,707.88 |
| 31 State Fire Marshal and Local Codes Changes | \$ | 75,000.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$75,000.00 | \$0.00 | \$0.00 |
| 32 Civil Engineers | \$ | 45,000.00 | \$28,125.00 | \$0.00 | \$0.00 | 62.5% | \$28,125.00 | \$16,875.00 | \$0.00 | \$1,406.25 |
| 33 Permits and Fees for Civil | \$ | 175,000.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$175,000.00 | \$0.00 | \$0.00 |
| 34 Soil Erosion and Silt Control | \$ | 38,000.00 | \$7,790.00 | \$0.00 | \$0.00 | 20.5% | \$7,790.00 | \$30,210.00 | \$0.00 | \$389.50 |
| 35 TIDOT Index (30% Increase) | \$ | 38,400.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$38,400.00 | \$0.00 | \$0.00 |
| 36 Electrical Permits and Fees | \$ | 100,000.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$100,000.00 | \$0.00 | \$0.00 |
| 37 Additional Earthwork 1 | \$ | 208,000.00 | \$208,000.00 | \$0.00 | \$0.00 | 100.0% | \$208,000.00 | \$0.00 | \$0.00 | \$10,400.00 |
| 38 Sewer Lift Station (\$803,493) | \$ | 1,500,000.00 | \$795,000.00 | \$0.00 | \$0.00 | 53.0% | \$795,000.00 | \$705,000.00 | \$0.00 | \$39,750.00 |
| 39 Additional Earthwork 2 - Pond | \$ | 75,000.00 | \$75,000.00 | \$0.00 | \$0.00 | 100.0% | \$75,000.00 | \$0.00 | \$0.00 | \$3,750.00 |
| 40 Additional Earthwork 3 - Ground Water | \$ | 75,000.00 | \$75,000.00 | \$0.00 | \$0.00 | 100.0% | \$75,000.00 | \$0.00 | \$0.00 | \$3,750.00 |
| 41 Additional Earthwork 4 - Footings | \$ | 75,000.00 | \$39,016.28 | \$0.00 | \$0.00 | 52.0% | \$39,016.28 | \$35,983.73 | \$0.00 | \$1,950.81 |
| 42 Additional Earthwork 5 - Asphalt Soil | \$ | 75,000.00 | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | \$75,000.00 | \$0.00 | \$0.00 |
| Change Order #2 | \$ | (696,507.00) | \$0.00 | \$0.00 | \$0.00 | 0.0% | \$0.00 | (\$696,507.00) | \$0.00 | \$0.00 |
| 44 P&P Bond | \$ | 300,000.00 | \$300,000.00 | \$0.00 | \$0.00 | 100.0% | \$300,000.00 | \$0.00 | \$0.00 | \$15,000.00 |
| 45 Overhead and Profit | \$ | 1,394,130.00 | \$1,059,538.80 | \$69,706.50 | \$0.00 | 81.0% | \$1,129,245.30 | \$264,884.70 | \$0.00 | \$56,462.27 |
| GRAND TOTALS | \$ | \$31,952,493.00 | \$24,257,087.24 | \$1,501,456.03 | \$0.00 | 80.62% | \$25,758,543.27 | \$6,193,949.73 | \$0.00 | \$1,287,927.16 |

**UNCONDITIONAL-CONTRACTOR'S AFFIDAVIT
AND
PARTIAL WAIVER OF LIEN**

{PROJECT: Jasper Middle School}

I Jared Erwin, being duly sworn, depose and state that I make this Affidavit and Waiver on behalf of Tri-Con, Inc., and that I am fully authorized to do so.

NOW THEREFORE, for and in consideration of the payment made by the Owner to Tri-Con, Inc. the sum of \$1,507,411.74 does hereby forever waive, release, relinquish, and remise to the extent of said payment and all previous payments heretofore received, and all liens, claims or demands against the Owner of below described Project, the right to assert a mechanic's and materialmen's lien pursuant to T.C.A.66-11-101 et. Seq., and/or any claim for quantum meruit or unjust enrichment, scheduling damages, increased costs, delays, acceleration, whether existing now or arising in the future, for and on account of labor and materials furnished and rendered to the Owner and improvement of the following described Project:

{ Jasper Middle School }

The undersigned further certifies and warrants that it has paid all of its subcontractors, suppliers and materialmen for any and all labor, materials, and services rendered in connection with the construction and improvement of the above described project and is in compliance with all local, state and federal laws applicable to its work on the Project. Additionally, the undersigned agrees to indemnify and hold harmless the Owner from and against any and all claims damages, losses, and expenses, including but not limited to attorney's fees arising out of or resulting from any non-payment by the undersigned to any subcontractor, supplier, laborer or materialman to the above described Project.

Further, the undersigned warrants that all materials and equipment covered by this billing and payment are free and clear of all liens, claims, security interests, and encumbrances.

Dated this 1st of February, 2023.

Contractor Name

Jared Erwin

Sworn to and subscribed before me this 1st day of Feb, 2023

[Signature]
Notary Public

My Commission Expires: 11-28-26



**CONDITIONAL-CONTRACTOR'S AFFIDAVIT
AND
PARTIAL WAIVER OF LIEN**

{PROJECT: Jasper Middle School}

I Jared Erwin, being duly sworn, depose and state that I make this Affidavit and Waiver on behalf of Tri-Con, Inc., and that I am fully authorized to do so.

NOW THEREFORE, for and in consideration of the payment made by the Owner to Tri-Con, Inc. the sum of \$1,426,383.22, when received, does hereby forever waive, release, relinquish, and remise to the extent of said payment and all previous payments heretofore received, and all liens, claims or demands against the Owner of below described Project, the right to assert a mechanic's and materialmen's lien pursuant to T.C.A.66-11-101 et. Seq., and/or any claim for quantum meruit or unjust enrichment, scheduling damages, increased costs, delays, acceleration, whether existing now or arising in the future, for and on account of labor and materials furnished and rendered to the Owner and improvement of the following described Project:

{PROJECT: Jasper Middle School}

The undersigned further certifies and warrants that it has paid all of its subcontractors, suppliers and materialmen for any and all labor, materials, and services rendered in connection with the construction and improvement of the above described project and is in compliance with all local, state and federal laws applicable to its work on the Project. Additionally, the undersigned agrees to indemnify and hold harmless the Owner from and against any and all claims damages, losses, and expenses, including but not limited to attorney's fees arising out of or resulting from any non-payment by the undersigned to any subcontractor, supplier, laborer or materialman to the above described Project.

Further, the undersigned warrants that all materials and equipment covered by this billing and payment are free and clear of all liens, claims, security interests, and encumbrances.

Dated this 1st of Feb, 2023.

Contractor Name

Jared Erwin

Sworn to and subscribed before me this 1st day of Feb, 2024

DeSha Con
Notary Public

My Commission Expires: 11-28-26



CHANGE ORDER PROPOSAL # 3
 Date: February 6, 2024

| | |
|--|------------------------|
| Marion County Board of Education | MMC Proj# NSH23-008 |
| Marion County Board of Education | |
| 204 Betsy Pack Drive | Customer Reference # |
| Jasper, TN 37347 | |
| Schedule Impact: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | Total Days Impacted: 3 |

Remove existing defective isolation valve. Supply and install new isolation valve and cap bolts. Drain and fill the system as needed.

| | | | |
|------------------------------|------|------|-------------|
| Subtotal Subcontractors: | \$ - | | |
| Overhead | 10% | \$ - | |
| Profit | 10% | \$ - | |
| Total Subcontractors: | | | \$ - |

| | | | | |
|---------------------------|------|------------------------|-----------|--------------------|
| 8 | Hrs. | Plumber/Fitter | \$ 106.00 | \$ 848.00 |
| 0 | Hrs. | Journeyman | \$ - | \$ - |
| 0 | Hrs. | Coordination / Superv: | \$ - | \$ - |
| 0 | Hrs. | Journeyman OT: | \$ - | \$ - |
| 0 | Hrs. | Apprentice: OT | \$ - | \$ - |
| 0 | Hrs. | Truck Driver: | \$ - | \$ - |
| 0 | Hrs. | | \$ - | \$ - |
| 0 | Hrs. | | \$ - | \$ - |
| Subtotal Labor: | | | \$ 848.00 | |
| Sundries and Tool Expense | | | 5% | \$ 42.40 |
| Total Labor | | | \$ 890.40 | |
| Overhead | | | 10% | \$ 89.04 |
| Profit | | | 10% | \$ 97.94 |
| Total Labor: | | | | \$ 1,077.38 |

| | |
|-------------------------------------|------------------|
| Material: | \$ - |
| Equipment: Valve & Cap Bolt Kit(16) | \$ 705.69 |
| Permit | \$ - |
| Subtotal Material: | \$ 705.69 |
| Sales Tax: | 0% \$ - |
| Total Material: | \$ 705.69 |
| Overhead | 10% \$ 70.57 |
| Profit | 10% \$ 77.63 |
| Total Material: | \$ 853.88 |

| | | |
|---|-------|--------------------|
| TOTAL SUBCONTRACTORS, LABOR, AND MATERIAL: | | \$ 1,931.27 |
| Bond/Local Tax | 0.00% | \$ - |
| TOTAL REQUEST | | \$ 1,932.00 |



Signed: Joe Saporito
 Project Manager

Approved via Executive Order due to time constraints.
M. A. Phillips
 Director 2-07-2024 / *J. Thomas Phillips*
 Chairman

AIA® Document G714® – 2017

Construction Change Directive

| | | |
|--|--|--|
| PROJECT: <i>(name and address)</i> Marion County 2022 - New Jasper Middle School | CONTRACT INFORMATION: Contract For: Gen. Constr. Date: 8/31/2022 | CCD INFORMATION: Directive Number: 002 Date: 1/9/24 |
| OWNER: <i>(name and address)</i> Marion County Schools 204 Betsy Park Drive Jasper, TN 37347 | ARCHITECT: <i>(name and address)</i> KBJM Architects, Inc. 1008 Charlie Daniels Parkway Mount Juliet, TN 37122 | CONTRACTOR: <i>(name and address)</i> Tri-Con, Inc. 2040 N. Ocoee Street Cleveland, TN 37311 |

The Contractor is hereby directed to make the following change(s) in this Contract:
(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits.)

SEE ATTACHED DOCUMENTS FOR DESCRIPTION OF CHANGES.

PROPOSED ADJUSTMENTS

- The proposed basis of adjustment to the Contract Sum or Guaranteed Maximum Price is:

Lump Sum decrease of \$0.00

Unit Price of \$ _____ per _____

Cost, as defined below, plus the following fee:
(Insert a definition of, or method for determining, cost)

As follows:
- The Contract Time is proposed to remain unchanged. The proposed adjustment, if any, is (0 days).

NOTE: *The Owner, Architect and Contractor should execute a Change Order to supersede this Construction Change Directive to the extent they agree upon adjustments to the Contract Sum, Contract Time, or Guaranteed Maximum price for the change(s) described herein.*

When signed by the Owner and Architect and received by the Contractor, this document becomes effective IMMEDIATELY as a Construction Change Directive (CCD), and the Contractor shall proceed with the change(s) described above.

Contractor signature indicates agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this CCD.


KBJM Architects
ARCHITECT *(Firm name)*

Marion County Schools
OWNER *(Firm name)*

Tri-Con, Inc.
CONTRACTOR *(Firm name)*


SIGNATURE

SIGNATURE
Mark Griffin, Director of Marion County Schools
PRINTED NAME AND TITLE


SIGNATURE
Jared Erwin, PM
PRINTED NAME AND TITLE

1/9/24
DATE

DATE


1/30/24
DATE

KBJM Architects
Construction Change Directive
Attachment

Date: January 9, 2024
Change Directive No.: 02
Project: Jasper Middle School
KBJM Project Number: 2697-14

You are hereby directed to make the following changes to the contract:

CO - 22


- A. Add Metal Wall Panel as shown and detailed by Tri-Con, dated October 23, 2023. 
Change to Contract Amount: Add \$ 10,988.00
- B. Deduct from the following Allowance:
1. Discretionary Fund Deduct (\$ 10,988.00)
-

CO - 24

- A. Add Revised West Entrance, remaining, as shown and detailed by Tri-Conn, dated October 23, 2023.
Change to Contract Amount: Add \$300,604.00
- B. Deduct from the following Allowance:
1. Discretionary Fund Deduct (\$300,604.00)
-

*Note CO 24A from CCD #01, Rev. West Entrance, partial payout, \$158,600.00, and CO 24 from CCD #02, Rev. West Entrance, remaining balance, \$300,604.00; Total paid out, \$459,204.00

CO - 25

- A. Add Auditorium Duct Work changes, as shown and detailed by Tri-Conn, dated December 5, 2023. 
Change to Contract Amount: Add \$ 9,743.00
- B. Deduct from the following Allowance:
1. Discretionary Fund Deduct (\$ 9,743.00)
-

21

CO - 27

| | | | |
|----|--|--------|----------------|
| A. | Add EIFS to Brick, as shown and detailed by Tri-Conn, dated January 2, 2024. Change to Contract Amount: | Add | \$ 20,240.00 |
| B. | Deduct from the following Allowance: | | |
| | 1. Discretionary Fund | Deduct | (\$ 20,240.00) |

Total Change to Contract for above:

| | | |
|----|------|--------|
| A. | Cost | \$0.00 |
| B. | Time | 0 Days |



CHANGE ORDER PRICING REVIEW

Date: 23-Oct-23

Project No.: TC170 District: _____
Project: Jasper Middle School
Contractor: Tricon Inc.
Constr. Mgr.: Tricon Inc.
Architect: KBJM Architects

County: Marion
Description: COR 22 - Auditorium Wall MWP
RFI 40

A. LABOR: (straight time only)

worker classification _____ x _____
worker classification _____
worker classification _____
hours x rate = _____
hours x rate = _____

B. FRINGES: (on labor only, may include FICA etc.)

Health & Welfare
Pension
Vacation Fund
Taxes (FICA, SUTA)

Group Fringes (shown in table at right)

C. EQUIPMENT RENTALS (Heavy/specialized equipment) hours _____
hour,day,week x rate = _____

D. OWNED EQUIPMENT (Heavy/specialized equipment re. AED Blue Book) hour,day,week x rate = _____

E. TRUCKING: (no pick-up truck charges allowed) _____
(Delivery charge or per mile trucking) hour,day,week x rate = _____

F. OVERHEAD: @ 10 % (on items A,B,C,D & E =< 10%) _____

G. MATERIALS (Contractor's actual cost only, this applies to subcontractors also) _____
quantity x unit cost = _____

H. PROFIT: @ 5 % (on items A,B,C,D,E,F & G) _____
(profit on 'G' requires addendum to contract)

| TOTALS | Additional Fringes | | |
|--------------|--------------------|-------|--------|
| | Type | hours | x rate |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| Total | | 0 | 0 |

Subtotal (A,B,C,D,E): _____

\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00

Subtotal (A thru H): \$0.00

I. SUBCONTRACTOR

(reasonable cost for all labor & material) H&M Roofing - MWP
(reasonable cost for all labor & material) Tricon - Furring/Insulation
(reasonable cost for all labor & material) Jenkins - Brick Credit

| |
|---------------|
| \$ 9,905.00 |
| \$ 1,650.00 |
| \$ (2,000.00) |

J. SUBCONTRACTOR MARKUP 15%

\$1,433.25

Subtotal (I and J): \$ 10,988.25

TOTAL COST (A thru H) + (I and J): \$ 10,988.25

K. MISCELLANEOUS ITEMS (allowable @ cost only)

1. Bond extension Total
2. *Premium portion of approved OT wages
3. Fees for permits, licenses, etc.
4. *Lodging and travel due to special circumstances
(not to exceed state travel guidelines)

Cost x 0 %
.....
.....
.....

\$10,988.00

L. THE CONTRACT TIME WILL BE INCREASED BY _____ DAYS.

*Approved Items = must be approved by both owners, CM and A/E prior to work being performed

24



CHANGE ORDER PRICING REVIEW

Date: 23-Oct-23

Project No.: TC170 District: _____ County: Marion
 Project: Jasper Middle School Description: COR 24 - Revised West Entrance
 Contractor: Tricon Inc.
 Constr. Mgr.: Tricon Inc.
 Architect: KBJM Architects

A. **LABOR:** (straight time only)
 worker classification _____ x _____
 worker classification _____
 worker classification _____
 worker classification _____

B. **FRINGES:** (on labor only, may include FICA etc.)
 Health & Welfare
 Pension
 Vacation Fund
 Taxes (FICA, SUTA)
 Group Fringes (shown in table at right)

C. **EQUIPMENT RENTALS**
 (Heavy/specialized equipment)
 hours _____
 hour,day,week x rate = _____

D. **OWNED EQUIPMENT**
 (Heavy/specialized equipment re: AED Blue Book)
 hour,day,week x rate = _____

E. **TRUCKING:** (no pick-up truck charges allowed)
 (Delivery charge or per mile tracking)
 hour,day,week x rate = _____

| TOTALS | Additional Fringes | | |
|--------------|--------------------|-------|--------|
| | Type | hours | x rate |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| Total | | 0 | 0 |

Subtotal (A,B,C,D,E): \$0.00

F. **OVERHEAD:** @ 10 % (on items A,B,C,D & E @ 10%) \$0.00

G. **MATERIALS**
 (Contractor's actual cost only, this applies to subcontractors also)
 quantity x unit cost = \$0.00
 Subtotal (A,B,C,D,E,F,G): \$0.00

H. **PROFIT:** @ 5 % (on items A,B,C,D,E,F & G) \$0.00
 (profit on 'G' requires addendum to contract)

Subtotal (A thru H): \$0.00

I. **SUBCONTRACTOR**
 (reasonable cost for all labor & material) Wright Brothers Paving \$ 261,395.00
 (reasonable cost for all labor & material) J.Hill Excavating \$ 88,000.00
 (reasonable cost for all labor & material) Guardrail (See below) \$ -

J. **SUBCONTRACTOR MARKUP**
 (markup is = or < 10%) 15% \$52,409.25
 Subtotal (I and J): \$ 401,804.25

TOTAL COST (A thru H) + (I and J): \$ 401,804.25

K. **MISCELLANEOUS ITEMS (allowable @ cost only)**
 1. Bond extension Total Cost x 0 % \$0.00
 2. Guardrail at Contract Unit Price - 287 LF at \$200.00 \$57,400.00
 Adjustment (\$0.25)
\$ 459,204.00

L. **THE CONTRACT TIME WILL BE INCREASED BY** _____ **DAYS.**

PCO 24A from CCD #01, Rev. West Entrance, paid partial amount, \$158,800
 PCO 24 from CCD #02, Rev. West Entrance, pays remaining balance, \$300,604.00 for a total of \$459,204.00

*Approved Items = must be approved by both owners, CM and A/E prior to work being performed



25

CHANGE ORDER PRICING REVIEW

Date: 05-Dec-23

Project No.: TC170 District: _____ County: Marion
 Project: Jasper Middle School Description: COR 25 - Auditorium Duct Work Changes
 Contractor: Tricon Inc. RFI 87
 Constr. Mgr.: Tricon Inc.
 Architect: KBJM Architects

A. LABOR: (straight time only)
 worker classification _____ x _____
 worker classification _____
 worker classification _____
B. FRINGES: (on labor only, may include FICA etc.)
 Health & Welfare
 Pension
 Vacation Fund
 Taxes (FICA, SUTA)
 Group Fringes (shown in table at right)
C. EQUIPMENT RENTALS
 (Heavy/specialized equipment) hours _____
 hour,day,week x rate = _____
D. OWNED EQUIPMENT
 (Heavy/specialized equipment re: AED Blue Book) hour,day,week x rate = _____
E. TRUCKING: (no pick-up truck charges allowed)
 (Delivery charge or per mile trucking) hour,day,week x rate = _____

| TOTALS | Additional Fringes | | |
|--------------|--------------------|-------|------|
| | Type | hours | rate |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| \$0.00 | | | |
| Total | | 0 | 0 |

Subtotal (A,B,C,D,E): \$0.00

F. OVERHEAD: @ 10 % (on items A,B,C,D & E @ 10%) \$0.00

G. MATERIALS
 (Contractor's actual cost only, this applies to subcontractors also) _____
 quantity x unit cost _____
Subtotal (A,B,C,D,E,F,G): \$0.00

H. PROFIT: @ 5 % (on items A,B,C,D,E,F & G) \$0.00
 (profit on 'G' requires addendum to contract)

Subtotal (A thru H): \$0.00

I. SUBCONTRACTOR
 (reasonable cost for all labor & material) Sparta HVAC \$ 8,472.53

J. SUBCONTRACTOR MARKUP 15% \$1,270.88
 (markup is = or < 10%)

Subtotal (I and J): \$ 9,743.41

TOTAL COST (A thru H) + (I and J): \$ 9,743.41

K. MISCELLANEOUS ITEMS (allowable @ cost only)
 1. Bond extension Total Cost x 0 % \$0.00
 2. *Premium portion of approved OT wages \$0.00
 3. Fees for permits, licenses, etc. \$0.00
 4. *Lodging and travel due to special circumstances \$0.00
 (not to exceed state travel guidelines)
\$9,743.00

L. THE CONTRACT TIME WILL BE INCREASED BY _____ DAYS.

*Approved Items = must be approved by both owners, CM and A/E prior to work being performed



CHANGE ORDER PRICING REVIEW

Date: 02-Jan-24

Project No.: TC170 District: County: Marion
Project: Jasper Middle School Description: COR 27 - EIFS to Brick
Contractor: Tricon Inc.
Constr. Mgr.: Tricon Inc.
Architect: KBJM Architects

A. LABOR: (onight time only)
worker classification _____ x
worker classification _____
hours x rate = _____
worker classification _____
hours x rate = _____

B. FRINGES: (on labor only, may include FICA etc.)
Health & Welfare
Pension
Vacation Fund
Taxes (FICA, SUTA)
hours x rate = _____
hours x rate = _____
hours x rate = _____
hours x rate = _____
hours x rate = _____
hours x rate = _____
Group Fringes (shown in table at right)

Table with 4 columns: Type, hours, x, rate. Includes 'TOTALS' and 'Additional Fringes' headers. Total hours and rate are 0.

C. EQUIPMENT RENTALS
(Heavy/specialized equipment)
hours _____
hour,day,week x rate = _____

D. OWNED EQUIPMENT
(Heavy/specialized equipment re: AED Blue Book)
hour,day,week x rate = _____

E. TRUCKING: (no pick-up truck charges allowed)
(Delivery charge or per mile trucking)
hour,day,week x rate = _____

Subtotal (A,B,C,D,E): \$0.00

F. OVERHEAD: @ 10% (on items A,B,C,D & E =< 10%) \$0.00

G. MATERIALS
(Contractor's actual cost only, this applies to subcontractors also)
quantity x unit cost _____

Subtotal (A,B,C,D,E,F,G): \$0.00

H. PROFIT: @ 5% (on items A,B,C,D,E,F & G) \$0.00
(profit on 'G' requires addendum to contract)

Subtotal (A thru H): \$0.00

I. SUBCONTRACTOR
(reasonable cost for all labor & material) Anatole Exteriors
(reasonable cost for all labor & material) Jenkins Masonry

\$ (12,300.00)
\$ 29,900.00

J. SUBCONTRACTOR MARKUP
(markup is = or < 10%) 15% \$2,640.00

Subtotal (I and J): \$ 20,240.00

TOTAL COST (A thru H) + (I and J): \$ 20,240.00

K. MISCELLANEOUS ITEMS (allowable @ cost only)
1. Bond extension Total Cost x 0% \$0.00
2. *Premium portion of approved OT wage \$0.00
3. Fees for permits, licenses, etc. \$0.00
4. *Lodging and travel due to special circumstances \$0.00
(not to exceed state travel guidelines)
\$20,240.00

L. THE CONTRACT TIME WILL BE INCREASED BY _____ DAYS.

*Approved Items = must be approved by both owners, CM and A/E prior to work being performed

TO (OWNER): Marion County BOE
204 Betsy Pack Drive
Jasper, TN 37347

PROJECT: Marion County BOE TN
204 Betsy Pack Drive
Jasper, TN 37347

APPLICATION NO: 2
PERIOD TO: 12/31/2023

DISTRIBUTION
TO:
- OWNER
- ARCHITECT
- CONTRACTOR

FROM (CONTRACTOR): McCloskey Mechanical Contractors, Inc.
445 Lower Landing Road
Blackwood, NJ 08012

ARCHITECT'S
PROJECT NO:

VIA (ARCHITECT):

CONTRACT FOR: NSH23008

CONTRACT DATE:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for Payment, as shown below, in connection with the Contract Continuation Sheet, AIA Type Document is attached.

The Undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the work covered by this application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the owner, and that current payment shown herein is now due.

| | | |
|---|----|------------|
| 1. ORIGINAL CONTRACT SUM | \$ | 156,370.00 |
| 2. Net Change by Change Orders | \$ | 0.00 |
| 3. CONTRACT SUM TO DATE (Line 1 + 2) | \$ | 156,370.00 |
| 4. TOTAL COMPLETED AND STORED TO DATE | \$ | 137,470.00 |

5. RETAINAGE:

| | | |
|-----------------------------|----|------|
| a. 0.00% of Completed Work | \$ | 0.00 |
| b. 0.00% of Stored Material | \$ | 0.00 |

| | | |
|--------------------------------------|----|------------|
| Total retainage (Line 5a + 5b) | \$ | 0.00 |
| 6. TOTAL EARNED LESS RETAINAGE | \$ | 137,470.00 |

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT

| | | |
|---------------------------------------|----|-----------|
| (Line 6 from prior Certificate) | \$ | 75,033.00 |
| 8. CURRENT PAYMENT DUE | \$ | 62,437.00 |

9. BALANCE TO FINISH, INCLUDING RETAINAGE

| | | |
|----------------------|----|-----------|
| (Line 3 less Line 6) | \$ | 18,900.00 |
|----------------------|----|-----------|

CONTRACTOR: McCloskey Mechanical Contractors, Inc.
445 Lower Landing Road Blackwood, NJ 08012

By: DJ McCloskey Date: 12/14/23

DJ McCloskey, President
State of: NJ
County of: Camden

Subscribed and Sworn to before me this 14 Day of Dec 2023

Notary Public: ASHLEY TROLO
My Commission Expires: 1/10/25

ARCHITECT'S CERTIFICATE FOR PAYMENT

In Accordance with the Contract Documents, based on on-site observations and the data comprising the above application, the Architect certifies to owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED: \$

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform to the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, Payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

| CHANGE ORDER SUMMARY | ADDITIONS | DEDUCTIONS |
|--|-----------|------------|
| Total changes approved in previous months by Owner | 0.00 | 0.00 |
| Total approved this Month | 0.00 | 0.00 |
| TOTALS | 0.00 | 0.00 |
| NET CHANGES by Change Order | 0.00 | 0.00 |

AIA Type Document
Application and Certification for Payment

TO (OWNER): Marion County BOE
204 Betsy Pack Drive
Jasper, TN 37347

PROJECT: Marion County BOE TN
204 Betsy Pack Drive
Jasper, TN 37347

APPLICATION NO: 2
PERIOD TO: 12/31/2023

DISTRIBUTION
TO:
- OWNER
- ARCHITECT
- CONTRACTOR

FROM (CONTRACTOR): McCloskey Mechanical Contractors, Inc.
445 Lower Landing Road
Blackwood, NJ 08012

VIA (ARCHITECT):

ARCHITECT'S
PROJECT NO:

CONTRACT FOR: NSH23008

CONTRACT DATE:

| ITEM | DESCRIPTION | SCHEDULE VALUE | PREVIOUS APPLICATIONS | COMPLETED THIS PERIOD | STORED MATERIAL | COMPLETED STORED | % | BALANCE | RETAINAGE |
|----------------------|----------------------------|----------------|-----------------------|-----------------------|-----------------|------------------|--------|-------------|-----------|
| HVAC | | | | | | | | | |
| 2-1 | Demo | 45,370.00 | 45,370.00 | 0.00 | 0.00 | 45,370.00 | 100.00 | 0.00 | 0.00 |
| 2-2 | Piping | 30,000.00 | 0.00 | 27,000.00 | 0.00 | 27,000.00 | 90.00 | 3,000.00 | 0.00 |
| 2-3 | Electrical | 14,000.00 | 0.00 | 12,600.00 | 0.00 | 12,600.00 | 90.00 | 1,400.00 | 0.00 |
| 2-4 | Storage and Transportation | 4,000.00 | 4,000.00 | 0.00 | 0.00 | 4,000.00 | 100.00 | 0.00 | 0.00 |
| 2-5 | Insulation | 29,000.00 | 0.00 | 14,500.00 | 0.00 | 14,500.00 | 50.00 | 14,500.00 | 0.00 |
| 2-6 | Crane lifting | 34,000.00 | 34,000.00 | 0.00 | 0.00 | 34,000.00 | 100.00 | 0.00 | 0.00 |
| REPORT TOTALS | | \$156,370.00 | \$83,370.00 | \$54,100.00 | \$0.00 | \$137,470.00 | 87.91 | \$18,900.00 | \$0.00 |

2-6-24
BB

AIA Type Document
Application and Certification for Payment

TO (OWNER): Marion County BOE
204 Betsy Pack Drive
Jasper, TN 37347

PROJECT: Marion County BOE TN
204 Betsy Pack Drive
Jasper, TN 37347

APPLICATION NO: 3
PERIOD TO: 1/31/2024

DISTRIBUTION TO:
 OWNER
 ARCHITECT
 CONTRACTOR

FROM (CONTRACTOR): McCloskey Mechanical Contractors, Inc.
445 Lower Landing Road
Blackwood, NJ 08012

ARCHITECT'S PROJECT NO.:

VIA (ARCHITECT):

CONTRACT FOR: NSH23008

CONTRACT DATE:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for Payment, as shown below, in connection with the Contract Continuation Sheet, AIA Type Document is attached.

| | |
|--|---------------|
| 1. ORIGINAL CONTRACT SUM | \$ 156,370.00 |
| 2. Net Change by Change Orders | 0.00 |
| 3. CONTRACT SUM TO DATE (Line 1 + 2) | \$ 156,370.00 |
| 4. TOTAL COMPLETED AND STORED TO DATE | \$ 139,670.00 |
| 5. RETAINAGE: | |
| a. 0.00% of Completed Work | \$ 0.00 |
| b. 0.00% of Stored Material | \$ 0.00 |
| Total retainage (Line 5a + 5b) | \$ 0.00 |
| 6. TOTAL EARNED LESS RETAINAGE | \$ 139,670.00 |
| (Line 4 less Line 5 Total) | |
| 7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) | \$ 137,470.00 |
| 8. CURRENT PAYMENT DUE | \$ 2,200.00 |
| 9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6) | \$ 16,700.00 |

The Undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the work covered by this application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the owner, and that current payment shown herein is now due.

CONTRACTOR: McCloskey Mechanical Contractors, Inc.
445 Lower Landing Road Blackwood, NJ 08012

By: DJ McCloskey Date: 1/17/24
 DJ McCloskey, President
 State of: NJ
 County of: Camden

Subscribed and Sworn to before me this 17 Day of JAN 2024

Notary Public: [Signature]
 My Commission Expires: ASHLEY TRONC
 Notary Public, State of New Jersey
 My Commission Expires Aug 23, 2025

ARCHITECT'S CERTIFICATE FOR PAYMENT

In Accordance with the Contract Documents, based on on-site observations and the data comprising the above application, the Architect certifies to owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED \$
 (Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform to the amount certified.)
 ARCHITECT: _____
 By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, Payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

| CHANGE ORDER SUMMARY | ADDITIONS | DEDUCTIONS |
|--|-------------|-------------|
| Total changes approved in previous months by Owner | 0.00 | 0.00 |
| Total approved this Month | 0.00 | 0.00 |
| TOTALS | 0.00 | 0.00 |
| NET CHANGES by Change Order | 0.00 | |

AIA Type Document
Application and Certification for Payment

TO (OWNER): Marion County BOE
204 Betsy Pack Drive
Jasper, TN 37347

PROJECT: Marion County BOE TN
204 Betsy Pack Drive
Jasper, TN 37347

APPLICATION NO: 3
PERIOD TO: 1/31/2024

DISTRIBUTION TO:
- OWNER
- ARCHITECT
- CONTRACTOR

FROM (CONTRACTOR): McCloskey Mechanical Contractors, Inc.
445 Lower Landing Road
Blackwood, NJ 08012

VIA (ARCHITECT):
ARCHITECT'S PROJECT NO:

CONTRACT FOR: NSH23008 CONTRACT DATE:

| ITEM | DESCRIPTION | SCHEDULE VALUE | PREVIOUS APPLICATIONS | COMPLETED THIS PERIOD | STORED MATERIAL | COMPLETED STORED | % | BALANCE | RETAINAGE |
|----------------------|----------------------------|---------------------|-----------------------|-----------------------|-----------------|---------------------|--------------|--------------------|---------------|
| HVAC | | | | | | | | | |
| 2-1 | Demo | 45,370.00 | 45,370.00 | 0.00 | 0.00 | 45,370.00 | 100.00 | 0.00 | 0.00 |
| 2-2 | Piping | 30,000.00 | 27,000.00 | 1,500.00 | 0.00 | 28,500.00 | 95.00 | 1,500.00 | 0.00 |
| 2-3 | Electrical | 14,000.00 | 12,600.00 | 700.00 | 0.00 | 13,300.00 | 95.00 | 700.00 | 0.00 |
| 2-4 | Storage and Transportation | 4,000.00 | 4,000.00 | 0.00 | 0.00 | 4,000.00 | 100.00 | 0.00 | 0.00 |
| 2-5 | Insulation | 29,000.00 | 14,500.00 | 0.00 | 0.00 | 14,500.00 | 50.00 | 14,500.00 | 0.00 |
| 2-6 | Crane lifting | 34,000.00 | 34,000.00 | 0.00 | 0.00 | 34,000.00 | 100.00 | 0.00 | 0.00 |
| REPORT TOTALS | | \$156,370.00 | \$137,470.00 | \$2,200.00 | \$0.00 | \$139,670.00 | 89.32 | \$16,700.00 | \$0.00 |

2-6-24
BB

memo

Marion County Board of Education

To: Marion County School Board

From: Becky Bigelow

CC: Dr. Mark Griffith

Handwritten signature of Mark Griffith in black ink, consisting of a stylized 'M' followed by 'GRIFFITH'.

Date: February 5, 2024

Re: State Testing Schedules

State testing schedules for Spring 2024 are attached for board approval.

Thank you!

Spring 2024 High School EOC Schedule

| Date: | Test: | Subpart: | Time: | Schedule Example: |
|----------------|---------------------------------------|-------------------|------------------------|-------------------|
| April 15, 2024 | English I, English II | 1 | 85 minutes **17 min | 8:30-9:55 |
| April 16, 2024 | English I, English II | 2 | 75 minutes **15 min | 8:30-9:45 |
| April 17, 2024 | English I, English II | 3 | 70 minutes **14 min | 8:30-9:40 |
| April 18, 2024 | US History | 1 | 45 minutes **9 min | 8:30-9:15 |
| April 18, 2024 | US History | 2 | 45 minutes **9 min | 9:25-10:10 |
| April 18, 2024 | Biology | 1 | 75 minutes **15 min | 8:30-9:45 |
| April 19, 2024 | 1 st Make UP Day | | | |
| April 22, 2024 | Algebra I, Geometry, Algebra II | 1 (No calculator) | 40 minutes *8 min | 8:30-9:10 |
| April 22, 2024 | Algebra I, Geometry, Algebra II | 2 | 55 minutes **11 min | 9:20-10:15 |
| April 23, 2024 | Algebra I, Geometry, Algebra II | 3 | 45 minutes **9 min | 8:30-9:15 |
| April 24, 2024 | 2 nd Make UP Day | | | |

**If requested by a parent or student, a test administrator may allow a student additional 20% (calculated above) of testing time per subpart, to ensure students are able to finish. The original times posted above represent testing time appropriate for 95% of students. TAs may add the additional time listed as requested while adhering to all test security measures and test procedures. <https://publications.tnsosfiles.com/acts/112/pub/pc0978.pdf>

*If students do 2 test at same time, 2nd test is done on make-up day.



2023-2024 TCAP Testing Schedule

Grades 2-5

Week 1

| Monday April 15 | Tuesday April 16 | Wednesday April 17 | Thursday April 18 | Friday April 19 |
|--------------------|---------------------|-----------------------|----------------------|--------------------|
| ELA Part 1 | ELA Part 2 | ELA Part 3 | ELA Part 4 | Makeups |
| | Math Part 1 | Math Part 2 | Math Part 3 | |

Week 2

| Monday April 22 | Tuesday April 23 | Wednesday April 24 | Thursday April 25 | Friday April 26 |
|--------------------|---------------------|-----------------------|----------------------|--------------------|
| *Science | Makeups | Makeups | Makeups | Makeups |
| | | | | |

*2nd Grade does not have a 4th ELA Subpart or Science test. 5th Grade has 2 Science Subparts.

Grades 6-8

Week 1

| Monday April 15 | Tuesday April 16 | Wednesday April 17 | Thursday April 18 | Friday April 19 |
|--------------------|---------------------|-----------------------|----------------------|--------------------|
| | ELA Part 1 | Science Part 1 | ELA Part 2 | Makeups |
| | | SS Part 1 | Math Part 1 | |

Week 2

| Monday April 22 | Tuesday April 23 | Wednesday April 24 | Thursday April 25 | Friday April 26 |
|--------------------|---------------------|-----------------------|----------------------|--------------------|
| ELA Part 3 | ELA Part 4 | Science Part | Makeups | Makeups |
| Math Part 2 | Math Part 3 | SS Part 2 | | |

MARION COUNTY SCHOOL NUTRITION PROGRAM
 Bid COMPARISON FORM
 Convection Oven SPHS
 January 25, 2024
 2:15 PM

Bids

| VENDOR | DATE RECEIVED | TIME RECIVED | PRICE |
|---------------------|---------------|--------------|-------------|
| Mobile Fixture | 1/24/2024 | 1:50 PM | \$11,250.00 |
| Strategic Equipment | 1/24/2024 | 1:50 PM | \$29,785.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

VENDOR Present

VENDOR NAME

NA


 Betsy Bigelow

SWP Director
 Asst. Director of Schools

INVITATION TO BID

The Marion County Board of Education School Nutrition Department is accepting **Sealed Bids** for a convection oven for South Pittsburg High. Contact the Marion County School Nutrition Department at 423-942-3434 Ext. 12011 or dtaylor@mctns.net for bid specifications. The Board reserves the right to use judgment factors to determine which bid shall be in the school district's best interest. Such judgment by the Board shall be final and binding upon all parties that submit a bid. The Board reserves the right to reject any or all bids submitted. **All Sealed Bids must be received by Thursday, January 25, 2024, by 2:00 PM CST. Bids will be opened on Thursday January 25, 2024 at 2:15 PM CST.**

TERMS AND CONDITIONS TO BID:**1. Addenda**

No modifications to the Invitation to Bid (ITB) shall be binding upon the Marion County School Nutrition Program unless made in writing by an authorized representative of the Marion County School Nutrition Program. Bid addenda, if issued, are sent to registered bidders. Prior to submitting a bid, it is the responsibility of the bidder to ascertain that they have received all addenda issued and bid accordingly. No addenda will be issued later than 48 hours prior to bid deadline, excluding weekends and legal holidays.

2. Availability of Requested Items

Bidders must accept responsibility for verifying availability of specified items prior to submission of bid. If specified items are discontinued, replaced or will not be available for an extended period of time, bidder shall notify Marion County School Nutrition Program no less than 96 hours prior to the bid deadline, excluding weekends and legal holidays.

3. Award

The right is reserved, as the interest of the Marion County School Nutrition Program may require, to reject any and all bids and to waive any informality in bids received. The Marion County School Nutrition Program reserves the right to make an award on all items or on any of the items and for an item quantity less than the quantity bid upon unless qualified by specific limitation of the bidder. The Marion County School Nutrition Program also reserves the right to not award this bid. Contract award, if made, shall be to the responsive, responsible bidder submitting the lowest. (*Responsive Bidder* is defined as a contractor, business entity or individual who has submitted a bid that fully conforms in all material respects to the ITB and all of its requirements, including all form and substance. *Responsible Bidder* is defined as a contractor, business entity or individual who has the capacity in all respects to perform fully the contract requirements, and the integrity and reliability which will assure good faith performance.) In the event tie bids are totally equal, selection shall be made by publicly witnessed drawing of lots. Disputes arising from the award of this bid must be submitted in writing to the Marion County School Nutrition Program and received no later than five (5) calendar days from contract award date.

4. Bid Acceptance

Bid prices quoted shall be held firm and subject to acceptance by the Marion County School Nutrition Program for a period of 60 calendar days from the bid deadline, unless bidder indicates otherwise in their bid. If awarded the bid within the time frame specified, bidder agrees to furnish all supplies/services described or specified at the prices and delivery time quoted.

5. Compliance with Applicable Laws

The bidder shall comply with all laws relating to the manufacture, sale and purchases of items or services by Marion County School Nutrition Program insofar as they pertain to the purchase made under this contract.

6. Conflict of Interest

No employee, officer or agent of Marion County School Nutrition Program shall participate in the selection, or award of, or administration of a contract if a conflict of interest, real or apparent, would be involved. The County's employees, officers, or agents shall neither solicit nor accept gratuities, favors, or anything of monetary value from contractors, potential contractors, or parties to sub-agreements.

By submission of its proposal, Contractor covenants that it has no public or private interest, nor shall acquire directly or indirectly any interest, which would conflict in any manner with the provision of its goods or performance of its contractual services. Contractor warrants that no part of the total contract amount provided herein shall be paid directly or indirectly to any officer or employee of Marion County School Nutrition Program as wages, compensation, or gifts in exchange for acting as officer, agent, employee, subcontractor or consultant to Contractor in connection with any goods provided or work contemplated or performed relative to the agreement.

7. Debarment and Suspension

By signing this proposal, the Contractor certifies that it and its current principals, and its current subcontractors and their principals:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal or state department or agency;
- b. have not within a three (3) year period preceding this Contract been convicted of, or had a civil judgment rendered against them from commission of fraud, or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or grant under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification, or destruction of records, making false statements, or receiving stolen property;
- c. are not presently indicted or otherwise criminally or civilly charged by a government entity (federal, state, or local) with commission of any of the offenses detailed in section b. of this certification; and
- d. have not within a three (3) year period preceding this Contract had one or more public transactions (federal, state, or local) terminated for cause or default.

The Contractor shall provide immediate written notice to the County if at any time it learns that there was an earlier failure to disclose information or that due to changed circumstances, its principals or the principals of its subcontractors are excluded or disqualified.

8. Declarative Statements

Statements or words such as must, shall, or will are declarative statements and the vendor must comply with the condition. Failure to comply with any such condition may result in the proposal being non-responsive and disqualified.

9. Delivery

Delivery will be F.O.B. Destination unless otherwise specified in this ITB. This will apply to regular and normal stock items and special items which must be ordered direct from manufacturer. All transportation charges shall be paid by the seller.

To insure adequate service level to the people, Marion County School Nutrition Program requires that all goods or services ordered will be delivered when specified. Time is, therefore, the essence of this contract. If delivery is not made or service performed at the time agreed upon, Marion County School Nutrition Program reserves the right to cancel the order and purchase elsewhere and hold seller accountable therefore. Repeated instances of not meeting the stated delivery time will be just cause for termination of the contract.

10. Federal Tax and State Sales Tax

Purchases by Marion County School Nutrition Program are not subject to any state sales or federal excise taxes. Exemption certificates shall be furnished by Marion County School Nutrition Program upon the Contractor's request.

11. Late Bids

It is the responsibility of the bidder to deliver their bid or bid modification on or before the bid deadline date and time.

Modifications cannot be made to the bid after the bid deadline.

The time of record will be the date/time recorded by Marion County School Nutrition Program. Late bids will not be considered or returned.

12. Modification or Withdrawal of Bids

Bids may be modified or withdrawn by signed written notice to Marion County School Nutrition Program Purchasing or in person by an authorized vendor representative provided the modification or withdrawal is received prior to the bid deadline. A vendor representative making a modification in person shall have proper identification and shall initial the change. The vendor representative shall sign a receipt for the withdrawal of a bid. A telegraphic notice with an authorized signature would be acceptable for bid modification or withdrawal. It is the vendor's responsibility to confirm receipt of the modification or withdrawal. The telegraphic communications shall not reveal the bid price but shall provide the addition, subtraction or other modifications so that the final prices or terms will not be known by Marion County School Nutrition Program until the sealed bid is opened.

13. Non-Collusion

The requirements of State and Federal Antitrust Law, as well as the terms and conditions of this ITB, require that all decisions made as to matters concerning this bid be made on an individual firm basis. By signing this bid, the bidder certifies that no company employees, agents, or representatives colluded in any respect with any other person or firm as to the terms and conditions of the company's bid. Any concerted activity with respect to this bid will be reported to the Antitrust Division of the Office of the Attorney General, State of Tennessee.

14. Notification to County

If no bid is to be submitted in response to this ITB, it is not necessary to return the invitation; however, notice should be given to the County if the recipient wishes to remain on Marion County School Nutrition Program vendor list for future solicitations.

15. Preparation of Bids

(A) Bidders are expected to examine all bid documents.

Failure to do so will be at the bidder's risk.

(B) Each bidder shall furnish all information required by the invitation. The bidder shall sign the invitation; erasures or other changes shall be initiated by the person signing the offer. Bids that are submitted on forms other than the enclosed forms are subject to disqualification.

(C) Unit price shall include freight unless otherwise specified in the invitation. In case of discrepancy between any unit price and an extended price, the unit price shall govern.

(D) Alternate bids for supplies or services other than those specified will not be considered unless authorized by the invitation.

(E) Bidders must state a definite time for delivery of supplies or for performance of services unless otherwise specified in the invitation.

(F) Delivery time, when stated as a number of days, will include Saturdays, Sundays, and holidays.

(G) Bidders are cautioned to check their bid for possible error. Errors discovered after public opening cannot be corrected and the bidder will be required to honor their pricing or be subject to disqualification for award.

16. Public Information

The vendor understands that any material supplied to Marion County School Nutrition Program may be subject to public disclosure under the Tennessee Open Records Act, T.C.A. §§ 10-7-501 et seq.

17. Qualifications of Bidders

Marion County School Nutrition Program may make such investigations as are deemed necessary to determine the ability of the bidder to perform the work and the bidder shall furnish all such information and data for this purpose as Marion County School Nutrition Program

may request. Marion County School Nutrition Program reserves the right to reject any bid if the evidence submitted by or investigation of such bidder fails to satisfy Marion County School Nutrition Program that such bidder is properly qualified to carry out the obligations of the contract and to complete the work contemplated therein.

18. Regulation Compliance

The Contractor shall comply with the following requirements insofar as they apply to the performance of this contract:

(A) All contracts awarded in excess of \$10,000.00 by grantees and their contractors or sub-grantees shall comply with Executive Order 11246, entitled "Equal Employment Opportunity," as amended by Executive Order 11375, and supplemented by the Department of Labor regulations (41CFR, Part 60).

(B) All contracts over \$100,000.00 will require compliance with the Clean Air Act issued under Section 306, Section 508 of the Clean Water Act, Executive Order 11738 and Environmental Protection Agency regulations.

Bidders must comply with mandatory standards and policies related to energy efficiency which are contained in the State Energy Plan issued in compliance with the Energy Policy and Conservation Act (PL 94-163, 89 Stat. 871).

19. Restrictive or Ambiguous Specifications

It is the responsibility of the prospective bidder to notify Marion County School Nutrition Program if there is a question as to the specifications or bidding procedures being formulated in a manner that would unnecessarily restrict competition. Any such question must be received no less 96 hours prior to the bid deadline, excluding weekends and legal holidays. These requirements also apply to specifications or procedures that are in error or ambiguous.

20. Subcontracts

The bidder is specifically advised that any person, firm, or other party to whom it is proposed to award a subcontract under this contract must be acceptable to and approved by Marion County School Nutrition Program.

21. Submissions of Bids

(A) Bids shall be enclosed in a sealed envelope and addressed to the Marion County School Nutrition Program. The name and address of the bidder shall be identified on the face of the envelope along with the bid number and title. Bids for construction projects exceeding \$25,000.00 must include the required contractor license information on the face of the envelope per T.C.A. § 62-6-119.

(B) Marion County School Nutrition Program does not accept bids by facsimile or any electronic transmission. See Clause 12 under Terms and Conditions of the Invitation to Bid regarding bid modifications or withdrawal.

(C) Samples of items, when required, must be submitted within five (5) calendar days and at no expense to Marion County School Nutrition Program unless otherwise specified by Marion County School Nutrition Program. If not consumed by testing, samples will be returned at bidder's request and expense unless otherwise specified in the Invitation.

1. Acts of God

Neither party shall be liable for delays, or defaults in the performance of this contract due to Acts of God or the public enemy, riots, strikes, fires, explosions, accidents, governmental action of any kind or any other causes of similar character beyond their control and without their fault or negligence.

2. Appropriation

In the event no funds are appropriated by Marion County School Nutrition Program for the goods and services specified in any fiscal year or insufficient funds exist to purchase the goods or services, then the Contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever comes first, with no further obligations owed to or by either party.

3. Bankruptcy or Insolvency

In the event of any voluntary or involuntary proceedings by or against either party in bankruptcy or insolvency, or for the appointment of a receiver, trustee or an assignee for the benefit of creditors of the property of seller, or in the event of breach of any of the terms hereof including the warranties of the seller, Marion County School Nutrition Program may cancel this contract or affirm the contract and hold the seller responsible for damages.

4. Contract Modification

The contract expresses the complete agreement of the parties. Any changes hereto must be in writing and signed by Marion County School Nutrition Program Purchasing Agent. No other individual is authorized to modify the contract in any manner.

5. Contract Terms

Upon award, the performance of this contract shall be covered solely by the terms and conditions set forth herein. Authorization to furnish goods/services will be made via purchase order signed by the School Nutrition Supervisor or other designated personnel. Any language contained on any invoice, shipping order, bill of lading or other document furnished by the seller at any time and the acceptance by Marion County School Nutrition Program of any goods/services to be furnished hereunder accompanied by any such document shall not be construed as an acceptance by Marion County School Nutrition Program of any terms or conditions contained in such document.

which are inconsistent with the terms and conditions set forth in this Invitation. Any different or additional terms contained in the seller's acceptance are hereby objected to.

6. Definitions

- A. The Marion County School Nutrition Program includes its designated representatives.
- B. The "Contractor" is those mentioned as such "contractor, seller, vendor, supplier", in the contract and includes their designated representatives.
- C. The "Specifications" includes instructions to bidders, the terms and conditions of purchase, the definitions and the technical specifications of the work.
- D. A "Subcontractor" is a person, firm or corporation having a contract with the Contractor to furnish labor and materials or both, or who performs services of the project.
- E. "Calendar Days" are consecutive days, as occurring on a calendar, without regard to the day of the week, month, year, or holidays.
- F. The National Institute of Governmental Purchasing (NIGP) Online Dictionary of Procurement Terms, at www.nigp.org, will govern on questions as to any other definition in this contract.

7. Equal Opportunity / Non-Discrimination

It is the policy of Marion County School Nutrition Program to ensure compliance with Title VI of the Civil Rights Act of 1964, 49 CFR, Part 21 and related statutes and regulations to the end that no person shall be excluded from participation in or be denied benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance or any other funding source on the grounds of race, color, sex, national origin, or ancestry. By virtue of submitting a response to this solicitation, vendors agree to comply with the same non-discrimination policy. The U.S. Department of Agriculture (USDA) prohibits discrimination against its customers, employees, and applicants for employment on the bases of race, color, national origin, age, disability, sex, gender identity, religion, reprisal, and where applicable, political beliefs, marital status, familial or parental status, sexual orientation, or if all or part of an individual's income is derived from any public assistance program, or protected genetic information in employment or in any program or activity conducted or funded by the Department. (Not all prohibited bases will apply to all programs and/or employment activities.)

If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at:

www.ascr.usda.gov/complaint_filing_cust.html or at any USDA office, or call 1-866-632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202)690-7442, or email at program.intake@usda.gov.

Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at 1-800-877-8339; or 1-800-845-6136 (in Spanish). USDA is an equal opportunity provider and employer.

8. Indemnification and Insurance

Contractor agrees to carry liability and Worker's Compensation insurance satisfactory to the County and to indemnify the County against all liability, loss and damage arising out of any injuries to persons and property caused by the Contractor, his employees or agents. The Contractor will furnish written evidence of such insurance coverage if requested.

9. Independent Contractor

Contractor shall acknowledge that it and its employees serve as independent contractors and that Marion County shall not be responsible for any payment, insurance, or incurred liability.

10. Inspection and Acceptance

The Contractor shall be responsible for all material or service until they are delivered and accepted. No material or service received by Marion County School Nutrition Program pursuant to this contract shall be deemed accepted until Marion County School Nutrition Program has had reasonable opportunity to inspect said material or service. All material discovered to be defective or does not conform to any warranty of the seller herein, upon initial inspection or at any later time if the effects contained in the material were not reasonably ascertainable upon inspection, may be returned at the seller's expense for full credit or replacement. No goods returned as defective will be replaced without buyer's written authorization. Such return shall in no way affect Marion County School Nutrition Program discount privileges or exclude any other legal, equitable or contractual remedies the County may have therefore. Performance of services shall be completed to Marion County School Nutrition Program satisfaction.

11. Invoices

Invoices shall be submitted to address as noted on Purchase Order. Invoices shall contain the following information: purchase order number, item number, contract description of supplies or services, quantities, unit prices and extended totals. Delay in receiving invoices and errors in omissions on statements or invoices will be considered just cause for withholding settlement without losing privileges.

12. Limitations of Liability

In no event shall Marion County School Nutrition Program be liable for any indirect, incidental, consequential, special, or exemplary damages or lost profits, even if Marion County School Nutrition Program has been advised of the possibility of such damages.

13. Notice and Service Thereof

Any notice to any contractor from Marion County School Nutrition Program relative to any part of this contract will be in writing and considered delivered and the service thereof complied when said notice is posted with said contractor or his authorized representative.

14. Packaging

Marion County School Nutrition Program will not be liable for any charges for packaging, crating, carting, drayage, or storage in excess of the purchase price of this order unless stated otherwise herein.

15. Patents

The seller guarantees that the articles described herein and the sale or use of them will not infringe upon any U.S. or foreign patent and seller covenants that he will, at his own expense, defend every suit which may be brought against Marion County School Nutrition Program, or those selling or using Marion County School Nutrition Program product (provided seller is promptly notified of such suit and all papers therein are delivered to the seller) for any alleged infringement of any patent by reason of the sale or use of such articles and seller agrees that he will pay all costs, damages and profits recovered in any such suit.

16. Possession of Weapons

All vendors and their employees and their agents are prohibited from possessing any weapons on Marion County School Nutrition Program property without prior written consent from Marion County School Nutrition Program. In the case of a vendor whose contract requires possession of firearms or other weapons to successfully complete their contract, vendor must provide personnel who are bonded to bear said weaponry.

17. Provisions Required by Law Deemed Inserted Each and every provision of law and clause required by law to be inserted in this contract will be deemed to be inserted herein and the contract will be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not correctly inserted, then upon the application of either party the contract will forthwith be physically amended to make such assertion or correction.

18. Quantities

Marion County School Nutrition Program assumes no obligation for articles or materials shipped in excess of the quantity ordered hereunder. Any unauthorized quantity is subject to Marion County School Nutrition Program rejection and return at seller's expense.

19. Registration

Prior to contract award, bidders shall be required to have completed their vendor registration with Marion County School Nutrition Program. Upon completion, it is the responsibility of the vendor to keep their information current. Vendors may register or update their registration by email or by written document to Danita Taylor at dtaylor@mcins.net or 204 Betsy Pack Drive, Jasper TN 37347

20. Remedies

Marion County School Nutrition Program shall have all rights and remedies afforded under the U.C.C. and Tennessee law in contract and in tort, including but not limited to, rejection of goods, rescission, right offset-off, refund, incidental, consequential and compensatory damages and reasonable attorney's fees.

21. Right to Inspect

Marion County School Nutrition Program reserves the right to make periodic inspections of the manner and means the service is performed or the goods are supplied.

22. Severability

If any provision of this Contract is declared illegal, void, or unenforceable, the remaining provisions shall not be affected but shall remain in force and in effect.

23. Termination of Contract

If the Contractor or any of his subcontractors fails to perform or comply with any provision of this contract, Marion County School Nutrition Program the County may consider such failure or noncompliance a breach of contract and reserves the right to terminate the contract at any time, in whole or in part, in the sole judgment and discretion of the Purchasing Agent. Marion County School Nutrition Program expressly retains all its rights and remedies provided by law in case of such breach, and no action by Marion County School Nutrition Program shall constitute a waiver of any such rights or remedies. If the contract is so terminated, the County may purchase, upon such terms and in such manner as Marion County School Nutrition Program Purchasing Agent may deem appropriate, supplies or services similar to those so terminated and the Contractor will be liable for excess cost occasioned thereby. In the event the contract is terminated by Marion County School Nutrition Program for due cause, the vendor may be barred from bidding on Marion County School Nutrition Program contracts for a period of 12 months.

The contract may be cancelled without cause by either party with the giving of written notice of no less than 30 calendar days. From this notice to the termination date, the Contractor.

SPECIAL PROVISIONS

Intent: It is the intent of this Invitation to Bid (ITB) to procure a contract for the purchase, delivery and installation of equipment per specifications for the Marion County School Nutrition Program Schools.

Bid Evaluation and Award: Marion County School Nutrition Program reserves the right to accept or reject any or all bids, and does not guarantee that a contract will result from this ITB. Marion County School Nutrition Program reserves the right to award to the responsible bidder whose bid, conforming to all the material terms and conditions of the invitation to bid, is the lowest in price; upon final acceptance by the Board of Education. The bidder may be required by the Marion County School Nutrition Program to prove their financial and productive capacity to perform the requirements of this ITB. Bidder shall be prepared to supply the Marion County School Nutrition Program, upon request, three (3) customer references of similar work performed by the bidder.

Contract Period: if awarded, the bid period for this award shall be a one-year period commencing upon approval by the Board of Education. Contract pricing shall be firm for one (1) year.

Quantities: Marion County School Nutrition Program does not guarantee any purchase will be made as a result of this ITB; also, Marion County School Nutrition Program does not guarantee any minimum or maximum quantity that may be ordered based on the outcome of this ITB.

Scope of Work: The successful bidder shall provide equipment that meets the enclosed specifications. All pricing to include delivery, uncrate and set in place with all crating material removed from the site ready for final connections by others. New units are to be cleaned and ready for use. It is the bidder's responsibility to visit the jobsite, and to work with the Marion County School Nutrition Program to verify the feasibility of installation of new equipment at any location and all electrical and installation requirements per code.

Payment: A Purchase Order will be issued to the contractor by Marion County School Nutrition Program. Upon receipt of an invoice, which must list in detail the work performed, the Marion County School Nutrition Program shall remit payment in the form of a check to the Contractor. Marion County School Nutrition Program is tax exempt, a Certificate of Tax Exemption will be provided to the Contractor upon request. Marion County School Nutrition Program will pay no more than the bid price.

Records: The Contractor shall maintain documentation for all charges under this Contract. The books, records, and documents of the Contractor, insofar as they relate to work performed or money received under this Contract, shall be maintained for a period of three (3) full years from the date of the final payment and shall be subject to audit at any reasonable time and upon reasonable notice by the Marion County School Nutrition Program, the Comptroller of the Treasury, or their duly appointed representatives. The financial statements shall be prepared in accordance with generally accepted accounting principles.

Warranty: Equipment supplied in accordance with this ITB must include a minimum standard one (1) years parts and labor warranty.

Insurance: The successful bidder is required to provide a Certificate of Insurance to the Marion County School Nutrition Program Purchasing Agent in accordance with the requirements as noted on the insurance checklist enclosed with this ITB. The Certificate must be turned in to the Marion County School Nutrition Program within five (5) business days from notice of intent to award, excluding Marion County School Nutrition Program holidays. Complete certified copies of insurance policies shall be provided upon request. The contractor must maintain the insurance coverage required by the Marion County School Nutrition Program while this contract is in force, and shall provide documentation of such insurance in a form satisfactory to the Marion County School Nutrition Program. Noncompliance may result in the contract being awarded to the next lowest responsive and responsible bidder.

Background Check: Any employee of the successful vendor or subcontractor must submit to a criminal history records check prior to the employee having contact with students or entering school grounds when students are present. Reference TCA § 49-5-413 as amended in Public Chapter 1080. This check is at the vendor's expense and is conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation. The successful proposer must return the attached compliance form to Marion County prior to performance of contract work. Information regarding this law and the steps to start the process may be obtained from Marion County School Nutrition Program.

Site Visit: Pre-Bid Site Visit is optional, yet recommended. Contact Danita Taylor if you would like to visit site prior to bidding.

Brand Names: Bids are requested on brands or pre-approved equal: Unit price bids are requested on products that are equal to or exceed the quality and performance of the brands and model numbers listed. References to the brand names, trade names, model numbers, or other descriptions peculiar to specific brand products are made to establish a required level of quality and functional capabilities, and are not intended to exclude other products of that level. Comparable products of other manufacturers will be considered if proof of comparability is presented by 9:00 A.M. C.S.T. January 17, 2024, Marion County School Nutrition Program final decision will be made by 9:00 AM C.S.T. on January 19, 2024, as to whether or not the alternate item is acceptable. It is the responsibility of the bidders to furnish specifications, catalog pages, brochures, spreadsheet comparisons and other data as will provide an adequate basis for determining the quality and functional capabilities of the product offered.

Bid Submittals: Bid signed by an authorized company official shall be submitted to:

Danita Taylor
 School Nutrition Director
 Marion County Schools
 204 Betsy Pack Drive
 Jasper, TN 37347
 423-942-3434 Ext. 12011
 423-883-6531 Mobile
 dtaylor@mctns.net

To be accepted, bids must be submitted:

- In a sealed envelope. See page 15 for details.
- Received at the above address no later than 2:00 PM C.S.T. on January, 2024.

Schedule of Events: The following Schedule of Events represents the Marion County School Nutrition Program best estimate for this ITB.

| EVENT | TIME (Central Standard Time Zone) | DATE (all dates are County business days) |
|---|--------------------------------------|--|
| 1. Invitation to Bid Issued | | 1/11/2024 |
| 2. Optional Site Visit at: South Pittsburg High Will schedule vendors at request. | | |
| 3. Deadline for brand alternate submittal | 9:00 AM | 1/17/2024 |
| 4. Notification of brand alternate acceptance | 9:00 AM | 1/19/2023 |
| 5. Bid Opening (must be received by 2:00 PM) | (REC By 2:00) Open at 2:15 PM | 1/25/2024 |
| 6. Board of Education Meeting for Approval/Action | TBA | TBA |
| 7. Contract Award, if BOE approved | TBA | TBA |
| 8. Bid documents available for inspection per the Open Records Act. | TBA | TBA |

The Marion County School Nutrition Program reserves the right, at its sole discretion, to adjust the Schedule of Events as it deems necessary. An adjustment to the Schedule of Events prior to bid opening deadline shall constitute an addendum.

SPECIFICATIONS

South Pittsburg High School
717 Elm Ave
South Pittsburg, TN 37380

Bid Specifications for Convection Ovens

Item 1: CONVECTION OVEN, DOUBLE STACKED
Manufacturer: VULCAN, or pre-approved alternate
Model #: VC44GD
Qty: 1

1. Double section, gas convection oven shall be constructed with stainless steel front, sides, top and legs.
2. Natural Gas: 50,000 BTUs per section/100,000 BTUs total.
3. Electric spark ignitors.
4. Solid state temperature controls adjust from 150 degrees to 500 degrees with digital display enhancement. Offers 60 minute timer with audible alarm.
5. Simultaneous doors. Independent door operation NOT ACCEPTED.
6. Porcelain enamel on steel oven interior.
7. Two interior oven lights.
8. Standard depth ovens.
9. Five nickel plated oven racks per section. Eleven position nickel plated rack guides with positive rack stops per section.
10. Furnished with a two speed ½ HP oven blower-motor.
11. Oven cool switch for rapid cool down.
12. Legs.
13. Rack hanger. RACK HANGRV
14. Gas flex hose & quick disconnect with restraining device.
15. Gas manifold piping included in stacking kit to provide single point gas connection.
16. New Equipment Checkout: Equipment checkout & start up included.
17. Warranty: Two year limited parts and labor warranty.

Installation Requirements for Successful Bidder:

1. Removal and dispose of existing convection ovens.
2. Deliver, uncrate, set in place, level, remove laser film from all stainless steel, and remove crating from the premises of the new convection ovens.
3. Make all final gas and electrical connections to new convection ovens.
4. Provide free Equipment Checkout for convection oven to be scheduled with authorized servicer.

South Pittsburg High School
717 Elm Ave
South Pittsburg, TN 37380

Convection Oven-Specifications on page 9

BID
Item 1 \$11,250.00

Item 2

Item 3

SUBTOTAL:

Grand Total: \$11,250.00 to be awarded as one project.

All installation must be completed in a professional manner.

The DEALER is responsible for making sure these items will fit through doors necessary to get to the specific location per the School Nutrition Director. All are to be delivered, uncrated, set in place and installed.

| |
|---------------------------|
| VENDOR INFORMATION |
|---------------------------|

Please type/print clearly:

| | | |
|---|--------------------------|---------------------------|
| Company Name: Mobile Fixture and Equipment Co. | | |
| Mailing Address: 1155 Montlimar Dr | | |
| City: Mobile | State: Alabama | Zip Code: 36609 |
| Contact Person: Keith Murray | | |
| Phone Number(s): 251-342-0455 | Fax Number: | |
| Email address: keith.murray@mobilefixture.com | | |
| Remit To Address (if different from above): SAME AS ABOVE | | |
| City: | State: | Zip Code: |
| Accounts Receivable Contact Person: Denah Sellers | | |
| Phone Number(s): 251-342-0455 | Fax Number: | |
| Email address: denah.sellers@mobilefixture.com | | |
| Number of years in business: Since 1927 | | |
| Business License Number: 2310646 | State: Alabama | |



OMB Control No. 0505-0027
 Expiration Date: 04/30/2022

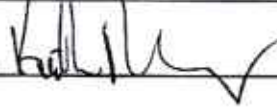
Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion AD-1048
Lower Tier Covered Transactions

The following statement is made in accordance with the Privacy Act of 1974 (5 U.S.C. § 552a, as amended). This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, and 2 C.F.R. §§ 180.300, 180.335, Participants' responsibilities. The regulations were amended and published on August 31, 2005, in 70 Fed. Reg. 51865-51890. Copies of the regulations may be obtained by contacting the Department of Agriculture agency offering the proposed covered transaction. According to the Paperwork Reduction Act of 1995 an agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0505-0027. The time required to complete this information collection is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The provisions of appropriate criminal, civil, fraud, privacy, and other statutes may be applicable to the information provided.

(Read instructions on page two before completing certification.)

A. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency;

B. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

| | |
|--|---|
| Mobile Fixture and Equipment Co. ORGANIZATION NAME | Marion County BOE SPH-CV Oven 2024 PR/AWARD NUMBER OR PROJECT NAME |
| Keith Murray/COO NAME(S) AND TITLE(S) OF AUTHORIZED REPRESENTATIVE(S) | |
| SIGNATURE(S)  | DATE 1/22/24 |

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at [How to File a Program Discrimination Complaint \(https://www.ascr.usda.gov/filing-program-discrimination-complaint-usda-customer\)](https://www.ascr.usda.gov/filing-program-discrimination-complaint-usda-customer) and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442.

Instructions for Certification

- (1) By signing and submitting this form, the prospective lower tier participant is providing the certification set out on page 1 in accordance with these instructions.
- (2) The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension or debarment.
- (3) The prospective lower tier participant shall provide immediate written notice to the person(s) to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (4) The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549, at 2 C.F.R. Parts 180 and 417. You may contact the department or agency to which this proposal is being submitted for assistance in obtaining a copy of those regulations.
- (5) The prospective lower tier participant agrees by submitting this form that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
- (6) The prospective lower tier participant further agrees by submitting this form that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transactions," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
- (7) A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the System for Award Management (SAM) database.
- (8) Nothing contained in the foregoing shall be construed to require establishment of a system of records to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (9) Except for transactions authorized under paragraph (5) of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

CERTIFICATION REGARDING LOBBYING

Applicable to Grants, Sub grants, Cooperative Agreements, and Contracts Exceeding \$100,000 In Federal Funds Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or any employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into of a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying", in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all covered sub awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all sub recipients shall certify and disclose accordingly.

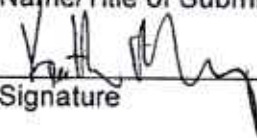
FNS Grant/Cooperative Agreement

Mobile Fixture and Equipment Co.

Name/Address of Organization

Keith Murray/COO

Name/Title of Submitting Official

 _____
Signature

1/22/21

Date

Danita Taylor
School Nutrition Director
Marion County Schools
204 Betsy Pack Drive
Jasper, TN 37347
423-942-3434 Ext. 12011
423-883-6531 Mobile
dtaylor@mctns.net

Bidders Check List

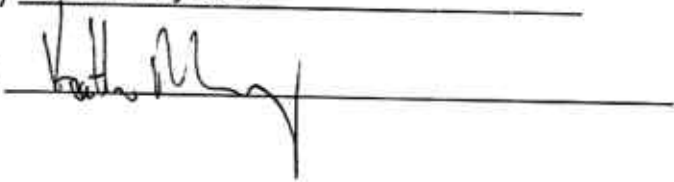
To be accepted, bids must be submitted:

1. In a sealed envelope to the above address. Mail, delivery service or hand delivered.
2. Received at the above address no later than **2:00 PM CST on January 25, 2024.**

To be considered for evaluation and subsequent award, bids shall contain:

1. Entire Bid Document with pages 10, 11, 12, 13, 14 and 15 completed.
2. Bid brand spec or approved equal.

Company Rep (Please Print) Keith Murray/COO

Signature of Company Rep: 

Chattanooga Times Free Press

Account #: AP27438

Company: MARION COUNTY SCHOOLS/FED PROGRAMS

P.O. BOX 338

JASPER, TN 37347

Ad number #: 366112

PO #:

Matter of: INVITATION TO BID The Marion County Boar

AFFIDAVIT • STATE OF TENNESSEE • HAMILTON COUNTY

Before me personally appeared Samara Swafford, who being duly sworn that she is the Legal Sales Representative of the CHATTANOOGA TIMES FREE PRESS, and that the Legal Ad of which the attached is a true copy, has been published in the above named newspaper and on the corresponding newspaper website on the following dates, to-wit:

Times Free Press 01/13/24; TimesFreePress.com 01/13/24

And that there is due or has been paid the CHATTANOOGA TIMES FREE PRESS for publication the sum of \$67.50.

Samara Swafford

Sworn to and subscribed before me this date: 17th day of January, 2024



Shoniqua Hambrick

My Commission Expires 12/14/2026

Chattanooga Times Free Press

400 EAST 11TH ST
CHATTANOOGA, TN 37403

INVITATION TO BID

The Marion County Board of Education School Nutrition Department is accepting **Sealed Bids** for a convection oven for South Pittsburg High. Contact the Marion County School Nutrition Department at 423-942-3434 Ext. 12011 or dtaylor@mctns.net for bid specifications. The Board reserves the right to use judgment factors to determine which bid shall be in the school district's best interest. Such judgment by the Board shall be final and binding upon all parties that submit a bid. The Board reserves the right to reject any or all bids submitted. **All Sealed Bids must be received by Thursday, January 25, 2024, by 2:00 PM CST. Bids will be opened on Thursday, January 25, 2024 at 2:15 PM CST.**

MARION COUNTY BOARD OF EDUCATION

Phone: (423)942-3434
Fax: (423)942-4210

Carol C. Newton, CPA
Director of Finance
204 Betsy Pack Drive
Jasper, TN 37347

Memorandum

To: School Board Members
From: Amanda Weeks
Date: February 12, 2024
Subject: Water Treatment Service Agreement



I would like to request approval of an annual service agreement with Sustainable Water Treatment. The service is to provide water treatment at Jasper Elementary School and Whitwell Elementary School. The amount is \$450 per month (\$5,400 annually). We requested quotes from three different vendors and Sustainable Water Treatment was the lowest quote.

Thank you for your consideration.



Sustainable Water Treatment, LLC

PO Box 5655

Asheboro, NC 27204

336-953-9552

www.SustainableWT.com

Agreement Prepared for: Marion County Schools
204 Betsy Pack Dr.
Jasper, TN 37347

Purpose:

Provide a Sustainable Water Treatment program to promote system efficiency through the minimization of scale deposits, corrosion, and microbiological contamination. The sole purpose and scope of minimizing these factors is to aid in preservation of asset value, minimization of energy and water consumption, reduction of maintenance costs and to achieve optimal heat transfer. This is our priority, and we believe it will give you peace of mind.

Services Provided:

City Water Analysis: Testing will include conductivity, pH, calcium, alkalinity, and phosphate. City water analysis is used to determine proper cycling of cooling tower water. *Frequency: Monthly*

Cooling Tower Analysis: Testing will include conductivity, pH, ORP, temperature, inhibitor level, calcium, alkalinity, phosphate, bromine or chlorine, and LSI. General bacteria testing will be included quarterly or as needed to provide an efficient water treatment program. *Frequency: Monthly*

Heating / Cooling Closed Loop Analysis: Testing will include conductivity, pH, inhibitor level. Iron, copper, and bacteria testing will be provided as needed. *Frequency: Quarterly*

Corrosion Analysis: Corrosion coupon analysis will be performed at minimal two times per year. Mild steel and copper coupons will be provided and installed appropriately in each condenser system. Coupon holders must be purchased separately for this service to be provided.

Onsite Microbiological Testing: The ATP (Adenosine Triphosphate) method is used to determine current bacteria levels in the cooling tower system measured in RLU's. SWT will test on site to determine if adjustment need to be made to the biocide feed program. The onsite testing will reduce the risk of

microbiological growth in the system. Testing is provided routinely and as needed depending on monthly observations.

Chemical Feed Equipment: Sensors, probes, and strainers will be cleaned and/or calibrated monthly. Chemical feed pumps and injection valves will be cleaned and maintained. Customer will be contacted if equipment needs upgrading or replacing.

Documentation: SWT will record all water analysis results, temperatures, and water meter readings if available. Suggestions and concerns will be documented and included with the service report.

Electronic Service Reports: All service reports, lab reports, product information sheets, SDS, corrosion coupon results and trending information will be maintained and recorded at www.mySWTreports.com. A log-in username and password will be provided to authorized staff. Service reports and water analysis will also be emailed directly to customer.

Test Equipment and Reagents: Will be provided at an additional cost per customer request.

SDS: Safety Data Sheets will be provided via hard copy and electronic copy. All SDS will also be displayed near point of use.

Customer Contact: SWT will make sure to contact maintenance staff during and after each service visit, to discuss the results of the water analysis and to communicate any concerns or future actions.

Annual Customer Training: Customer training will be provided upon customer request. Training can include but is not limited to safety, water testing, cooling towers, boilers, and Legionella.

Equipment Inspections: During each service SWT will inspect and report general conditions of the air washers, cooling towers, sumps, chillers, and boilers. This will include, excessive flow, leaks, corrosion, general maintenance observations. We will notify staff if water temperatures seem unusually high. We will also notify staff if any pumps are noisy and/or leaking.

Annual Inspection: With a minimal 2-week notice, equipment will be inspected during routine maintenance and/or inspection and a written report will be provided.

Emergency Response: A service representative will be available within 4 hours of an emergency call.

Shipping and Delivery: All freight and shipping costs are included with this agreement. Chemicals will be delivered and put into place by SWT. SWT will remove and recycle all empty containers.

Qualifications:

Association of Water Technologies Member (AWT): The AWT is an international association of water treatment professionals representing over 500 companies that specialize in applying water treatment for industrial and commercial cooling and heating systems. The AWT provides training, certification, networking, and regulatory and public awareness programs. Being an AWT member helps keep SWT updated on the latest technological developments in the industry.

Experience: SWT staff have a combined experience of over 40 years. This experience includes chemical blending and ingredients, application of products, technical support, service of systems, sales, and management.

Certified Laboratory:

Sustainable Water Treatment is partnered with multiple accredited laboratories to provide complete water, deposit, and corrosion coupon analysis.

Legionella:

Sustainable Water Treatment will share knowledge and offer advice on practices used to minimize the risk of Legionella in cooling tower systems. Minimizing risks include eliminating dead legs, preventing stagnant lines and basins, annual tower cleaning, alternating biocide program, include at least one oxidizing biocide, cooling tower filtration and chemical feed equipment automation. Reducing the risk of Legionella is dependent upon a facility team which can include managers, maintenance staff, mechanical provider, water treater, etc.

Systems Serviced:

Jasper Elementary School:

Evaporative Condenser (Cooling Tower)
Heating and Cooling Closed Loop

Whitwell Elementary School:

Evaporative Condenser (Cooling Tower)
Heating and Cooling Closed Loop

City Water Analysis (Jasper Elementary)

| | | |
|------------------|------|--------------------------------------|
| Conductivity | 256 | μmhos/cm |
| pH | 7.0 | |
| Calcium | 99 | ppm as CaCO ₃ |
| Magnesium | 29 | ppm as CaCO ₃ |
| Total Alkalinity | 89 | ppm as CaCO ₃ |
| Phosphate | 0.9 | ppm as PO ₄ ³⁻ |
| Sulfate | 19 | ppm as SO ₄ ²⁻ |
| Barium | 0.03 | ppm as Ba |
| Strontium | 0.97 | ppm as Sr |
| Silica | 5.6 | ppm as SiO ₂ |

City Water Analysis (Whitwell Elementary)

| | | |
|------------------|------|--------------------------------------|
| Conductivity | 184 | μmhos/cm |
| pH | 7.65 | |
| Calcium | 64 | ppm as CaCO ₃ |
| Total Alkalinity | 54 | ppm as CaCO ₃ |
| Phosphate | 0.0 | ppm as PO ₄ ³⁻ |

Chemicals Included:

SCT-225 – Cooling Tower Scale and Corrosion Inhibitor for Both Cooling Towers

SWT-121 – Cooling Tower Oxidizing Biocide

Promex CMT 1.5 – Cooling Tower Nonoxidizing Biocide*

SLT-420 – Closed Loop Corrosion Inhibitor[†]

** A dual biocide program can only be used in the cooling tower if enough metering pumps are available to feed each chemical. Equipment will be inspected at the start of service and, if necessary, a quote will be provided for a suitable replacement.*

† Closed loop inhibitor is provided for up to 1000 gallons of water lost in each loop per year. Additional SLT-420 can be purchased, if necessary, for \$235 per 5-gallon pail.

Performance Guarantee:

- Heat exchange surfaces will not continue to form additional deposits.
- Mild steel corrosion rates will be maintained less than 2 mils per year.
- Copper corrosion rate will be maintained less than 0.2 mils per year.
- Total Bacteria will remain less than 300 RLU's or program adjustments will be made.
- Cycles of concentration will be maintained between 4 - 6

Conditions:

1. Foreign contaminants such as oil and grease in the cooling tower will void the guarantee of maximum bacteria levels and approach temperatures.
2. SWT will not be responsible for excessive mud and debris in the towers due to nearby construction or lack of annual cleanings. If annual cleanings are not performed on the cooling towers, SWT will void the maximum bacteria levels listed in the guarantee section of this agreement.
3. SWT will not be held responsible if the chemical feed valves or blow down valves are shut off by someone other than a representative from SWT.
4. Any damage caused by the addition of chemicals by anyone other than an SWT representative will void the guarantee. SWT will not be held responsible for damages caused by unauthorized chemical feed.
5. SWT will take sole responsibility of chemical delivery and handling at the locations listed on this agreement. SWT is not responsible for the safety of our customers or their employees while handling chemicals provided by SWT.
6. SWT is not responsible for excessive water loss in the tower due to leaks and overflow. Cycles of concentration cannot be maintained if there is water loss in the system other than the water that it set to blow down based on cycles. Corrosion rates may increase if cycles of concentration listed in the guarantee section of this agreement cannot be maintained.
7. The contract price in this proposal does not cover the cost of excessive chemical used due to malfunctioning or out of date chemical feed equipment. This includes controllers that do not incorporate the use of chemical feed limit timers.
8. SWT will not be responsible for water treatment related problems due to chemical feed equipment failures or lack of automated chemical feed equipment. SWT will notify customer of equipment malfunctions. SWT will recommend automated equipment when necessary to provide a successful water treatment program. The guarantee section of this proposal is voided in applications where automated feed equipment is not available.

Water Treatment Service Agreement | 2024

Contract Amount: \$450 per month (\$5,400 per year)

Optional Services (Additional Charge)

Legionella Testing: A sample will be drawn from each cooling tower to test for Legionella. Suggest sampling between July-September each year per ASHRAE recommendations.

Cost: \$220.00/sample Yes No Samples per year ____

Effective Date of Contract: _____

Payments are set up based on customer preference. Sustainable Water Treatment (SWT) will accept annual, quarterly, or monthly payments. SWT requires payment of the first contract installment on the date of contract initiation. All applicable taxes will be charged. SWT requires payment within 30 days. If either party should choose to terminate this contract, they may do so with a 30-day written notification. If an account becomes delinquent SWT may terminate this contract immediately and remove all equipment that is provided if not paid in full. This contract is for the period of one year and will automatically renew unless customer advises otherwise. If this contract is terminated or not renewed, all remaining chemical and equipment that is owned by SWT will be considered the property of SWT and will be removed.

Acceptance of Contract:

| | |
|------------------------|-------------------|
| Company: | Signature: |
| Date: | Name: |
| PO# (Optional): | Title: |

| | |
|---|-------------------|
| Sustainable Water Treatment, LLC | Signature: |
| Date: | Title: |

Subject: Fwd: Re: Quote on Water Treatment

From: patsybell@mctns.net

To: Amanda Weeks <aweeks@mctns.net>

Date: Friday, 02/09/2024 12:00 PM

*Patsy Bell, Human Resources Assistant
Maintenance Secretary
Marion County Board of Education
204 Betsy Pack Dr.
Jasper, TN 37347*

--- Original message ---

Subject: Re: Quote on Water Treatment

From: David Frei <David@SustainableWT.com>

To: patsybell@mctns.net <patsybell@mctns.net>

Date: Friday, 02/09/2024 11:50 AM

We structure our agreements to be flexible -- per the language on the final page either party can exit with 30 days written notice, so you won't be locked into a fixed contract for a year, if that's what you're wondering.

If you're wondering about invoicing frequency -- we can do monthly, quarterly, or annual, whatever you prefer.

Does that answer your question?

Thanks,
David Frei
Sustainable Water Treatment

Sent from my Verizon, Samsung Galaxy smartphone
Get [Outlook for Android](#)

From: patsybell@mctns.net <patsybell@mctns.net>

Sent: Friday, February 9, 2024 12:40:38 PM

To: David Frei <David@SustainableWT.com>

Subject: RE: Quote on Water Treatment

Thank you! David is this an annual agreement?

*Patsy Bell, Human Resources Assistant
Maintenance Secretary
Marion County Board of Education
204 Betsy Pack Dr.
Jasper, TN 37347*

On Friday 02/09/2024 at 11:33 am, David Frei wrote:

Update: I've attached a revised agreement with slightly altered language, stipulating that cooling tower chemicals are for both cooling towers, not just for Whitwell Elementary. Sorry for the typo!

Thanks,

Memo

To: Marion County Board of Education, Dr. Mark Griffith
From: Sherry Prince, CTE Director 
Date: February 7, 2024
Re: Simspray Paint simulator

Attached is a purchase request/quote for your approval from Simspray – which is a paint simulator like TCAT and businesses use. It will be used in Collision Repair at Marion County High School and funds will be used from the ISM Grant





February 7 2024

Re: Sole Source Information for:

To: Marion County, TN School District

SimSpray® is a standalone, portable system which simulates spray painting and coating using a fully immersive 3D environment. This proprietary system is an immersive virtual reality experience allowing the user to interact with a 3D representation of an object (e.g., gas tank, I-beam, fender). Designed to augment traditional educational methods, SimSpray assists in teaching proper fundamental spray paint technique, accelerates learning, and decreases expenses.

Training with SimSpray, the student wears a head mounted display ("HMD") with motion tracking attached to it. They see a 3D stereoscopic image of a virtual, paintable workpiece and can physically move in 3D space around this paintable part. The student can approach painting the part from multiple angles and locations. As the student paints, their view is shown on a touchscreen monitor, allowing the instructor to view student progress. The image displayed on the monitor can output simultaneously to a projector screen, TV or Smart Board, enabling teaching in a larger classroom setting. SimSpray shows the path the student took when painting and scores on five categories: mil build, transfer efficiency, speed, distance, and angle. At the end of each coat, the student can see their scores for each of these as well as a score for the coat. Students can view a graph of the distance, angle, and speed of each individual pass and 3D path lines with a replay of this pass's gun movement. These path lines are highly valuable because students can easily, visually identify where improper technique occurred. This includes where passes are not parallel to the workpiece, pass lines are too far or close apart, angles are off perpendicular, and distances are inconsistent, too close or too far.

SimSpray offers realistic training experiences, including near real time visual cues which help students avoid and correct poor technique. If a student uses the incorrect travel speed, standoff distance and/or angle, visual cues indicate how to correct these. This provides objective guidance and accelerates student learning. SimSpray combines hardware and physics modeling to create a spray painting and coating experience with life-like qualities. SimSpray's combination of dimensionality, path lines, and visual cues are unique, effective, and easy-to-use.

VRSim, Inc. is the creator and manufacturer of all SimSpray products. Technical Training Aids is our exclusive educational re-seller for SimSpray products in the State of Tennessee.

Patent information:

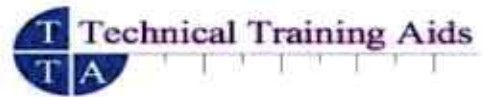
| COUNTRY | APPLICATION NUMBER | PATENT NUMBER | TITLE | STATUS |
|---------|--------------------|---------------|---------------------------------------|---------------|
| CA | 2,795,826 | 2,795,826 | Simulator for Skill-Oriented Training | Patent issued |
| US | 13/639,697 | 9,384,675 | Simulator for Skill-Oriented Training | Patent issued |

Sincerely,

Matthew Wallace
CEO/President

VRSIM. Inc

222 Pitkin Street, Ste 119
 East Hartford, CT 06108
 860-893-0080
 860-893-0079 fax
www.vrsim.net



2076 Valleydale Road
 Birmingham, AL 35244
 800-851-3987
 205-987-7460 (Fax)

Q#TN2724

Date: 2/7/2024

Bobby Conrad Sales Manager

205-936-1485 cell


ttabobby@gmail.com

Marion County Schools
 204 Betsy Drive
 Jasper, TN 37347
 Sherry Prince
 February 7 2024

| Item | Description | Unit Cost | Total Cost |
|--|--|---------------|--------------------|
| SS3 Enterprise | Simspray Educational Enterprise Includes: Airless, Air-Assisted Airless HVLP, HVLP Edge Blending, Powder coating, and Abrasive coating https://vrsim.com/simspray/ | 1 \$39,995.00 | \$39,995.00 |
| SSO-TRN-NA | Install, setup, and overview on site factory training | \$4,150.00 | \$750.00 |
| SSO-Remote | Remote factory training Shipping | \$1,000.00 | \$2,200.00 |
| Total (including shipping of unit to be returned) | | | \$42,945.00 |

Prices quoted for 30 days.


Shipping cost is estimated and actual cost will be invoiced.

To: Mark Griffith 
From: Mike Ogden
CC: Marion County School Board
Date: 2/7/2024
Re: Aiphone Time and Materials Bid Award

Aiphone is the brand we use for our School entry Video and Intercom system to open the doors into the Schools.
The only vendor to bid was Trimble Security.
I am asking the Aiphone Time and Materials, 2 year contract, be awarded to Trimble Security.
I hope you will consider my request.

Respectfully,

Mike Ogden
Technology Director

To: Mark Griffith 
From: Mike Ogden
CC: Marion County School Board
Date: 2/8/2024
Re: Intercom Time and Materials Bid Award

The Technology Dept bid a Time and Materials contract for the Bogen Intercom Systems at MES, WHS, SPS, MCHS. The systems are 20+ years old and the service provider has to certified to work on them and purchase replacement parts if available.


The only vendor to bid was Southeastern Communications.

I am asking the Intercom Time and Materials, 2 year contract, be awarded to SouthEastern Communications

I hope you will consider my request.

Respectfully,

Mike Ogden
Technology Director

To: Mark Griffith 
From: Mike Ogden
CC: Marion County School Board
Date: 02/07/2024
Re: Security Camera Upgrades District Wide

The existing analog Security Cameras at the Schools are no longer supported and we cannot get replacement parts for. I am asking for approval to begin upgrading the Camera Systems as funds become available.

We will be purchasing from the TIPS contract # 220105 (Technology Solutions Products and Services)

Awarded Vendor Honeywell.

Honeywell partner Trimble Security

Each School will get 32 cameras with recorders and online access.

Total cost per school is \$39,046.00. To be done as funds are available.

I hope you will consider my request.

Respectfully,

Mike Ogden
Technology Director

Marion County Department of Education

Request for Disposal / Removal of Equipment

Do not list items with values of \$250.00 or greater. Those items must be declared as "surplus property" by the board. Make a separate request for those in writing to the Program Director and / or Director of Schools. Forward all request to Inventory Asset Manager.

| Item | Serial Number - or other identifying features | Funding Source | State Tag# (if applicable) | Estimated Current Value | Condition | Recommended Method of Disposal | Recipient / Location * | Date Moved |
|------------|---|----------------|----------------------------|-------------------------|-------------|--------------------------------|------------------------|------------|
| chromebook | P2055QRR | exceptional | | | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | P204BMB4 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | LROACXWG | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | P203436E | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | LROACYAO | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | 1ZKN302 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | 70VN302 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | HR0N302 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | HTXN302 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | 58KN802 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | 64G3DQ2 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | G8F8DT2 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | 4935A | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | HSB3DQ2 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | B356ZMI | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | LROACY5T | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | P24BMMAS | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | LRO5WPG2 | | | \$ - | DILAPIDATED | RECYCLE | SPHS | |

| | | | | | | | | | | |
|------------|----------|--|--|---------|----|---|-------------|---------|------|--|
| chromebook | P2048MAN | | | | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | 12YN302 | | | | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | J256ZMI | | | | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | MP1XCIV2 | | | | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 110231 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106731 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106698 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106706 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106703 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106651 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106662 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 502095 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 502103 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 502096 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 1046893 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106675 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 502105 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 110230 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106717 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106722 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106724 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 508459 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106727 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 502102 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |

| | | | | | | | | | | |
|-------------------|--|--------------|------|--------|----|---|-------------|---------|------|--|
| chromebook | | | | 502106 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106694 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106734 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106705 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106735 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 502081 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 104689 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 519786 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 519768 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| chromebook | | | | 106728 | \$ | - | DILAPIDATED | RECYCLE | SPHS | |
| DELL LAPTOP | | BP3M982 | 4837 | 111031 | \$ | - | DILAPIDATED | RECYCLE | JES | |
| DELL LAPTOP | | F5LPN32 | 4458 | | \$ | - | DILAPIDATED | RECYCLE | JES | |
| LENOVO THINK PAD | | LR56YML | 7033 | 103223 | \$ | - | DILAPIDATED | RECYCLE | JES | |
| DELL MONITOR | | 742314471NOU | 4386 | | \$ | - | DILAPIDATED | RECYCLE | JES | |
| LENOVO CHROMEBOOK | | LR06A6YG | 4951 | 501435 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR06A725 | 4963 | 501447 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR04EWSB | | 106278 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR04F2BX | | 106294 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR04F2BX | | 106286 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR06A6X2 | 4953 | 501437 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR06A725 | 4956 | 501440 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR04ELEN | | 106273 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LFO4ENNG | | 106288 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | | LR06A6YQ | 4950 | 501434 | \$ | - | DILAPIDATED | RECYCLE | SPES | |

| | | | | | | | | |
|-------------------|----------|------|--------|----|---|-------------|---------|------|
| LENOVO CHROMEBOOK | LR06A02M | 4952 | 501436 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HM1 | 6318 | 501469 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072JFL | 6336 | 501487 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072J6X | 6323 | 501474 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HU9 | 6326 | 501477 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HQM | 6319 | 501470 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HRA | 6334 | 501485 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR074ZUW | 6325 | 501476 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HRD | 6330 | 501481 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HUU | 6329 | 501480 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072J7J | 6341 | 501492 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072H93 | 6328 | 501479 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072JGJ | 6339 | 501488 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HML | 6320 | 501471 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072J1J | 6322 | 501473 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HUJ | 6335 | 501486 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HR4 | 6339 | 501490 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HUS | 6338 | 501489 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HEE | 6333 | 501484 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072H2S | 6332 | 501483 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR072HRP | 6317 | 501486 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR06A4YK | 4961 | 501445 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR06A74H | 4957 | 501441 | \$ | - | DILAPIDATED | RECYCLE | SPES |
| LENOVO CHROMEBOOK | LR06A74U | 6198 | 501452 | \$ | - | DILAPIDATED | RECYCLE | SPES |

| | | | | | | | | | |
|-------------------|----------|------|--------|----|---|-------------|---------|------|--|
| LENOVO CHROMEBOOK | LR06A02C | 4962 | 501446 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A72R | 4967 | 501451 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A72N | 4958 | 501442 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A6WT | 4959 | 501443 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A6YB | 4954 | 501438 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A6ZC | 4964 | 501448 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A734 | 4960 | 501444 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A4TN | 4966 | 501450 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A730 | 6200 | 501454 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR04ELEK | | 106287 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR04F2BQ | | 106280 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR04F2AP | | 106274 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A51K | 4947 | 501431 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A726 | 4949 | 501433 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR06A71K | 4948 | 501432 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR04ELC3 | | 106292 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR04ENNM | | 106284 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| LENOVO CHROMEBOOK | LR04EXCS | | 106279 | \$ | - | DILAPIDATED | RECYCLE | SPES | |
| | | | | \$ | - | DILAPIDATED | RECYCLE | SPES | |

Notes describing
disposal / removal:

Asset Manager

Date

Principal of School

Date

To: Mark Griffith
From: Mike Ogden
CC: Marion County School Board
Date: 02/12/2024
Re: Window Security Film Bid

Security Film for all ground level glass, windows and doors, is mandated by the Governor. It is also checked by Homeland Security. Marion County School District bid Window Security Film for all Schools except the old JMS. I am asking approval for my recommendation below. Funding to be provided by Public Safety Grant, \$140,000.00, and the remainder come from Local Funds.

Marion County School District received responses from 5 companies listed below:

- Quality Glass
3M Ultra 800 Security Film. 8 mil thickness does not meet 23Mil in bid
- Blink Signs
3M S2400 Security Film. 24Mil. \$33.97 per sq ft.
- Armoured One
AOTSF23 Security Film. 23Mil. Square Ft pricing varied by school. Lowest \$61.13 per sq ft.
- Window Film Depot
RiotLite Security Film. 24Mil. \$29.00 per sq ft.
- SecurityGlassSolutions. 15Mil inside glass, 8Mil outside glass. 23m combined. \$18.00 per sq ft.

Recommendation

My recommendation is to go with the 2nd lowest bid. Window Depot for the below reasons.

Security Glass Solutions is low bid at \$18.00 . I think \$18.00 per Sq ft is a great price but I am hesitant to go with that bid because of the highlighted items in the notes of their bid. It is an estimate only and not final price.

1. Security Glass Solutions Master Estimate page note number 3. **Change orders**: This is an **estimate only**. Closer inspection may reveal the need for replacement hardware and/or **more extensive repairs**. We will update and provide to you the **new estimate** based on the changes that need to be made prior to implementing. 18.00 per sq ft. is a very low bid when the closest bid is 29.00 per sq ft.
2. Window Film Depot \$29.00 includes everything except if tint is already on the windows and has to be scraped off. Add 3.00 per sq ft for windows that have to be scraped.

memo

Marion County Board of Education

To: Marion County School Board

From: Sarah Ziegler

CC: Dr. Mark Griffith

Date: February 6, 2024

Re: Fourth level Math purchase request



During the 2022-2023 math adoption, fourth level math books were not adopted. With funding becoming available, the district would like to adopt a state approved Pre Cal and Stats book from the state adoption list. Due to this being part of an adoption, no Bid is required.

Please approve the purchase of fourth level math hardcover textbooks for Statistics and Pre-Calculus plus digital platform access for six years. This purchase includes *Bock: Stats in Your World* and *Demana: Precalculus: Graphical* textbooks. The digital platform is MyMathLab and includes a subscription for six years. The total cost would be \$34,008.00 to be purchased using federal funding to support the well-rounded student and college and career readiness.

Thank you!

JMS Rewards

| Title | Comments | Price | Quantity | Has |
|---|----------|---------|----------|-----|
|  200Pcs Water Bottle Stickers for Kids Teens Waterproof Vinyl Stickers Aesthetic Laptop Stickers Stickers for Water Bottles Cute Stickers Packs by win4pdlay | | \$8.88 | 1 | 0 |
|  Stickers for Water Bottles 200PCS Water Bottle Stickers for Kids Waterproof Stickers Vinyl Stickers Cute Stickers Pack by win4pdlay | | \$8.98 | 1 | 0 |
|  105 PCS Water Bottle Stickers for Teens Kids Vinyl Waterproof VSCO Cute Aesthetic Stickers Hydroflask Laptop Phone Scooter Stickers for Teens Kids Girls Gifts by Yella (Unknown Binding) | | \$3.99 | 1 | 0 |
|  CAKOLINK Vintage Aesthetic Stickers 50 Pcs Vinyl Waterproof Stickers for Water Bottles Laptop Phone Computer Guitar 1 by CAKOLINK (Kitchen) | | \$5.98 | 1 | 0 |
|  306pcs Funny Meme Vinyl Stickers Pack Large Bulk Sticker for Laptop, Phone, Water Bottles, Computer... Vine Sticker Decal DIY Décor for Bumper Wall by Puraesla (Kitchen) | | \$13.99 | 1 | 0 |
|  Paper Mate 2097888 FLAIR Retro Accents Felt Pens Medium Point Assorted Inks 6-Count Pack by Paper Mate (Office Product) | | \$6.27 | 20 | 0 |
|  Satkago Mochi Squishys Toys, 25pcs Mini Kawaii Squishies, Easter Basket Stuffers Easter Egg Fillers, Easter Gifts for Kids, Party Favors Supplies for Encanto Cocomelon Birthday for Kids Teens Adults by Satkago (Unknown Binding) | | \$9.99 | 19 | 0 |
|  Stocking Stuffers for Men Women Teens Kids Gifts for Men Christmas: Thumbs Up Lazy Phone Stand Holder Funny Gadgets Teenage Boys Girls Dad Father Mother Mom Husband Wife Adults Who Have Everything by CALDEVER (Electronics) | | \$8.99 | 9 | 0 |
|  Stocking Stuffers for Teens Boys Men Cell Phone Stand Flexible Thumbs Up Lazy Cellphone Holder for Desk Hand Funny Christmas Ideas Gifts for Men Women Adults Husband Him Kids Cool Stuff Gadgets by CALDEVER (Electronics) | | \$8.99 | 9 | 0 |
|  Stocking Stuffers for Men Women Teens Kids Gifts for Men Christmas: Thumbs Up Lazy Phone Stand Holder Funny Gadgets Teenage Boys Girls Dad Father Mother Mom Husband Wife Adults Who Have Everything by CALDEVER (Electronics) | | \$8.99 | 9 | 0 |
|  Christmas Stocking Stuffers for Teens Adults: Funny Gifts for Women Men Girls Boys Thumb Up Cell Phone Stand Holder Novelty Gadget for Dad Father Mother Mom Husband Wife Young Kid Boyfriend Girlfriend by CALDEVER (Electronics) | | \$8.99 | 9 | 0 |
|  Stocking Stuffers for Teen Girls Women Cell Phone Stand Adjustable Thumbs Up Lazy Holder for Hand Desk Novelty Funny Christmas Ideas Gifts for Women Adults Men Her Wife Mom Teenage Kids Cool Gadgets by CALDEVER (Electronics) | | \$8.99 | 9 | 0 |
|  50 Pcs Fidget Toys Pack - Kids Stocking Stuffers Gifts for Kids, Party Favors Autism Autistic Children - Adults Stress Relief Sensory Toy - ADHD Toys Bulk for Classroom Treasure Box Prizes - Pop Its by Zen Laboratory (Toy) | | \$24.95 | 6 | 0 |



Sarah Ziegler
 Secondary Coordinator & Fed Programs Coordinator
 Marion Co School District
 204 Betsy Pack Dr
 Jasper, TN 37347-3324
 United States

Quote Number: 258360-1
 Quote Creation Date: 02-05-2024
 Quote Expiration Date: 09-30-2024

Quote Release: 1

Stats and Precalculus
 Price Quote Summary

| Solution | Base Amount | Total |
|--|--------------------------------|---------------------|
| Bock: Stats in Your World | \$ 16,797.75 | \$ 16,797.75 |
| Demana: Precalculus: Graphical, | \$ 17,210.25 | \$ 17,210.25 |
| Solution Subtotal | \$ 34,008.00 | \$ 34,008.00 |
| | Shipping & Handling | \$ 0.00 |
| | Total | \$ 34,008.00 |

Price Quote Detail

| ISBN | Description | Price | Charged Qty | Total Charged |
|--|---|--------|-------------|---------------------|
| Bock: Stats in Your World | | | | |
| Bock, Stats In Your World, 3rd Edition ©2020 | | | | |
| 9780135230565 | ** STATS IN YOUR WORLD + MYMATHLAB FOR SCHOOL 6 YEAR ACCESS | 223.97 | 75 | \$16,797.75 |
| Bock, Stats In Your World, 3rd Edition ©2020 Subtotal | | | | \$ 16,797.75 |
| Bock: Stats in Your World Subtotal | | | | \$ 16,797.75 |
| Demana: Precalculus: Graphical, Numerical Algebraic | | | | |
| Demana, Precalculus: Graphical, Numerical, Algebraic, 10th Edition ©2019 | | | | |
| 9780134782010 | ** PRECALC: GRAPHCL NUMERICAL ALG+MML SCH 6YR | 229.47 | 75 | \$17,210.25 |
| Demana, Precalculus: Graphical, Numerical, Algebraic, 10th Edition ©2019 Subtotal | | | | \$ 17,210.25 |

| ISBN | Description | Price | Charged Qty | Total Charged |
|------|---|-------|------------------------------|---------------------|
| | Demana: Precalculus: Graphical, Numerical Algebraic Subtotal | | | \$ 17,210.25 |
| | Solution Subtotal | | | \$ 34,008.00 |
| | | | Shipping and Handling | \$ 0.00 |
| | | | Total | \$ 34,008.00 |

** Contract Pricing has been applied to these items

Savvas Learning Company LLC Terms and Conditions

To place your order please submit a copy of this price quote with your Purchase Order, include the Quote Number on your Purchase Order, and include any other required documentation. You may send the order documents using an electronic form or by mail. Please submit your PO and price quote via one of the following methods:

Online: <https://support.savvas.com/support/s/customerserviceaus>

Mail: PO Box 6820, Chandler, AZ 85246

Savvas does not accept Credit Card information via postal mail, facsimile, or email. Credit Card information will only be accepted via phone, eCommerce, or OASIS. For questions regarding your order please call Customer Service: 1-800-848-9500.

Price quote: This is a price quote for the customer's convenience only, and not an offer to contract. All quotes are subject to review and final acceptance by an authorized representative of Savvas at its offices. Savvas reserves the right to correct typographical, computational or other errors. Savvas' standard payment terms are net 30 days unless otherwise specified. All pricing is in US Dollars unless otherwise specified. Pricing calculations use multiple decimal places to determine the most accurate extended pricing but are represented in standard currency format.

Shipping & handling charges (where applicable) are shown on the quote. S&H rates quoted are for standard ground transportation and may not reflect account contracted rates. If expedited shipping is requested, actual charges may be higher. For orders picked up at the Savvas warehouse by the customer or a third party carrier contracted by the customer, a 2% handling charge will be applied to shippable items. The 2% charge will appear on the customer proposal and invoice as a S&H charge.

Taxes: All pricing in this quote is exclusive of any applicable sales, use or other similar taxes or duties. The customer is responsible for any such taxes or duties that may apply; if the customer is tax exempt, evidence of such tax exemption must be provided. Estimated tax may be provided solely for customer convenience. The amount indicated is only an estimate and is intended to be helpful for budgeting purposes. The actual amount of sales tax assessed at the time of invoicing may be more or less.

Platforms: Savvas, and any third party for which Savvas serves as the sales agent or distributor, reserve the right to change and/or update technology platforms, including possible edition updates to customers during the term of access. Customers will be notified of any change prior to the beginning of the new school year.

Damaged & Defective Products: If a print product, or the print component of a blended (print & digital) product, is received in damaged or defective condition, Savvas will issue a credit or replacement at no charge to the customer if the customer promptly (no later than 120 days) returns the damaged or defective product. Customers must report missing product immediately upon receipt.

Return Policy: Returns (other than damaged or defective products) are subject to the following conditions: (a) materials must be returned to Savvas at the customer's expense in new, unused condition, suitable for resale by Savvas (note that any barcoding, stickering, stamping or similar marking on any print materials renders them unsuitable for resale); (b) materials must be returned within six (6) months from the date of purchase; (c) the customer must obtain a Return Materials Authorization ("RMA") from Savvas prior to returning the materials, and must ship the materials back to Savvas within thirty days of receiving the RMA; (d) all materials sold in a set or package must be returned complete as originally sold; and (e) any materials provided by Savvas to the customer on a no-charge basis in consideration of the customer's purchase must be returned in proportion to the purchased materials that are being returned for a credit. A restocking fee of 3% may be applied to credits over \$1,000. Savvas' return policy does not apply to science lab kits or trade publication novels, which are sold on a non-returnable basis.

Consumable Worktexts: Subsequent year consumable worktexts will ship each year on the anniversary of the original order date for the duration of their license. Worktexts will ship to the location listed on the original order. Quantities for each grade level and title will remain consistent each year. Changes to quantities of titles previously ordered, shipping location changes, or any other changes to consumable worktext shipments must be made 4 weeks prior to shipment date. (the anniversary of the original order date unless changed). Changes can be made on the Subscription Worktext Site:

<https://worktext-subscriptions.savvas.com>

Annual subscriptions for iLit and Successmaker Only: Savvas' iLit and Successmaker products (and no others) automatically renew on the anniversary date of the original purchase and will be invoiced accordingly unless otherwise specified.

Technical support services are included with purchase of Savvas digital products.

online help: <https://support.savvas.com/support/s/k12-curriculum-support-form>

phone: 1-800-848-9500

Professional Services: Professional Services: All paid services must be delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. Any cancellation made with less than 72 hours' notice will result in a cancellation fee equal to the full price of the event. MySavvasTraining is included with purchase of products (<https://mysavvastraining.com>).

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (c=15% Wholesale) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|---|------------------|-------------------------------------|---------|-----------|-----------------|--------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H23 | 9780134782010 | Blended | Demana, Precalculus Graphical, Numerical, Algebraic, 10e ©2019 Student Edition + 1yr MyMathLab for School website | Student Textbook | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$229.47 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H23 | 9780134672090 | Traditional | Demana, Precalculus Graphical, Numerical, Algebraic, 10e ©2019 Student Edition | Student Textbook | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$139.47 | | | |
| Savvas Learning Company | Math | G02H23 | 9780134781945 | Blended | Demana, Precalculus Graphical, Numerical, Algebraic, 10e ©2019 Student Edition + 1yr MyMathLab for School website | Student Textbook | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$149.47 | | Recurring | 1 year |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (±11% Wholesale) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|--|----------------------|-------------------------------------|---------|-----------|-----------------|-------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H23 | 9780134781884 | Blended | Demana, Precalculus Graphical Numerical Algebraic, 10e ©2019 Student Edition • 6yr MathXL for School | Student Textbook | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$194.47 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H23 | 9780134781822 | Blended | Demana, Precalculus Graphical Numerical Algebraic, 10e ©2019 Student Edition • 1yr MathXL for School | Student Textbook | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$139.47 | | Recurring | 1 year |
| Savvas Learning Company | Math | G02H23 | 9780133135411 | Tech Dependent | 6yr MyMathLab for School wireless | Internet Access Code | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$127.47 | | Subscription | 6 years |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (c=115%, Wholesale) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|---|------------------|-------------------------------------|---------|-----------|-----------------|----------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H23 | 9780134673370 | Blended | Demana, Precalculus: Graphical, Numerical, Algebraic, 10e ©2019 Annotated Teacher Edition | Teacher Edition | Demana, Walls, Foley, Kennedy, Book | 10 | ©2019 | \$139.47 | | | |
| Savvas Learning Company | Math | G02H23 | 9780130763611 | Blended | Sullivan, Precalculus: Enhanced with Graphing Utilities, 8e ©2021 Student Edition + MyMathLab for School w/leatst | Student Textbook | Sullivan and Sullivan | B | ©2021 | \$229.47 | | Subscription | 5 years |
| Savvas Learning Company | Math | G02H23 | 9780136573621 | Traditional | Sullivan, Precalculus: Enhanced with Graphing Utilities, 8e ©2021 Student Edition | Student Textbook | Sullivan and Sullivan | B | ©2021 | \$139.47 | | | |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day/delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (+11% Wholesale) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|---|----------------------|-----------------------|---------|-----------|-----------------|-------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H23 | 9780136763574 | Blended | Sullivan, Precalculus Enhanced with Graphing Utilities, 8e ©2021 Student Edition + 1yr MyMathLab for School website | Student Textbook | Sullivan and Sullivan | 8 | ©2021 | \$149.47 | | Recurring | 1 year |
| Savvas Learning Company | Math | G02H23 | 9780136763529 | Blended | Sullivan, Precalculus Enhanced with Graphing Utilities, 8e ©2021 Student Edition + 6yr MathXL for School | Student Textbook | Sullivan and Sullivan | 8 | ©2021 | \$194.47 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H23 | 9780136763505 | Blended | Sullivan, Precalculus Enhanced with Graphing Utilities, 8e ©2021 Student Edition + 1yr MathXL for School | Student Textbook | Sullivan and Sullivan | 8 | ©2021 | \$139.47 | | Recurring | 1 year |
| Savvas Learning Company | Math | G02H23 | 9780133135411 | Tech Dependent | 6yr MyMathLab for School website | Internet Access Code | Sullivan and Sullivan | 8 | ©2021 | \$127.47 | | Subscription | 6 years |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (<=15% Wholesale Price) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|---|------------------|-----------------------|---------|-----------|-----------------|--------------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H23 | 9780135813850 | Blended | Sullivan, Precalculus Enhanced with Graphing Utilities, 8e ©2021 Instructor's Edition | Teacher Edition | Sullivan and Sullivan | 8 | ©2021 | \$139.47 | | | |
| Savvas Learning Company | Math | G02H23 | 9780137507177 | Blended | Blitzer, Precalculus, 7e ©2022 Student Edition + 6yr MyMathLab for School w/rent | Student Textbook | Blitzer | 7 | ©2022 | \$239.47 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H23 | 9780137423774 | Traditional | Blitzer, Precalculus, 7e ©2022 Student Edition | Student Textbook | Blitzer | 7 | ©2022 | \$139.47 | | | |
| Savvas Learning Company | Math | G02H23 | 9780137507160 | Blended | Blitzer, Precalculus, 7e ©2022 Student Edition + 1yr MyMathLab for School w/rent | Student Textbook | Blitzer | 7 | ©2022 | \$149.47 | | Recurring | 1 year |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (±15% Wholesale) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|---|----------------------|--|---------|-----------|-----------------|-------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H23 | 9780137438020 | Blended | Blitzer, Precalculus, 7e ©2022 Student Edition + 6yr MathXL for School | Student Textbook | Blitzer | 7 | ©2022 | \$194.47 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H23 | 9780137507153 | Blended | Blitzer, Precalculus, 7e ©2022 Student Edition + 1yr MathXL for School | Student Textbook | Blitzer | 7 | ©2022 | \$139.47 | | Recurring | 1 year |
| Savvas Learning Company | Math | G02H23 | 9780133135411 | Tech Dependent | 6yr MyMathLab for School website | Internet Access Code | Blitzer | 7 | ©2022 | \$127.47 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H23 | 9780137321711 | Blended | Blitzer, Precalculus, 7e ©2022 Annotated Instructor's Edition | Teacher Edition | Blitzer | 7 | ©2022 | \$139.47 | | | |
| Savvas Learning Company | Math | G02H37 | 9780135230565 | Blended | Book, Skills in Your World, 3e ©2020 Student Edition + 6yr MyMathLab for School website | Student Textbook | Book, Crane, Mansano, Velleman, De Vreux | 3 | ©2020 | \$223.97 | | Subscription | 6 years |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (-crr15% Wholesale) | is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|---|----------------------|--|---------|-----------|-----------------|----------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H37 | 9780135165642 | Traditional | Book, Starts in Your World, 3e ©2020 Student Edition | Student Textbook | Book, Crane, Mariano, Velleman, De Veaux | 3 | ©2020 | \$133.97 | | | |
| Savvas Learning Company | Math | G02H37 | 9780135230558 | Blended | Book, Starts in Your World, 3e ©2020 Student Edition + 1yr MyMathLab for School whitext | Student Textbook | Book, Crane, Mariano, Velleman, De Veaux | 3 | ©2020 | \$143.97 | | Recurring | 1 year |
| Savvas Learning Company | Math | G02H37 | 9780135230541 | Blended | Book, Starts in Your World, 3e ©2020 Student Edition + 5yr MathVL for School | Student Textbook | Book, Crane, Mariano, Velleman, De Veaux | 3 | ©2020 | \$188.97 | | Subscription | 5 years |
| Savvas Learning Company | Math | G02H37 | 9780135230534 | Blended | Book, Starts in Your World, 3e ©2020 Student Edition + 1yr MathVL for School | Student Textbook | Book, Crane, Mariano, Velleman, De Veaux | 3 | ©2020 | \$133.97 | | Recurring | 1 year |
| Savvas Learning Company | Math | G02H37 | 9780133135411 | Tech Dependent | 5yr MyMathLab for School whitext | Internet Access Code | Book, Crane, Mariano, Velleman, De Veaux | 3 | ©2020 | \$127.47 | | Subscription | 5 years |

Directions: On this tab include ONLY the materials that are to be reviewed by the advisory panelists. These materials must include the student edition, teacher edition, and any other materials that are essential for the day-to-day delivery of the program by the teacher to students. These MUST be supplied to all advisory panelists who will be reviewing the material for alignment to TN academic standards and will inform the advisory panelists as they complete the scoring rubric for the Tennessee Textbook and Instructional Materials Quality Commission.

| Publisher | Subject Area | Course Code | ISBN | Delivery Method (T, B, or TD) | Title Only | Item Type | Author | Edition | Copyright | Wholesale Price | Retail Price (w/15% Wholesale) | Is this a recurring subscription or consumable? | Duration of the subscription |
|-------------------------|--------------|-------------|---------------|-------------------------------|--|------------------|--|---------|-----------|-----------------|--------------------------------|---|------------------------------|
| Savvas Learning Company | Math | G02H37 | 9780135166031 | Blended | Book, Stats in Your World, 3e ©2020 Annotated Teacher's Edition | Teacher Edition | Book, Crane, Mariano, Vellaman, De Veaux | 3 | ©2020 | \$133.97 | | | |
| Savvas Learning Company | Math | G02H37 | 9780135166086 | Traditional | Book, Stats in Your World, 3e ©2020 Teacher's Resource Guide with Student Worksheets | Other | Book, Crane, Mariano, Vellaman, De Veaux | 3 | ©2020 | \$22.97 | | | |
| Savvas Learning Company | Math | G02H37 | 9780134762041 | Blended | Larson, Elementary Statistics: Picturing the World, 7e ©2019 Student Edition + MyMathLab for School wireless | Student Textbook | Larson, Farber | 7 | ©2019 | \$223.97 | | Subscription | 6 years |
| Savvas Learning Company | Math | G02H37 | 9780134761428 | Traditional | Larson, Elementary Statistics: Picturing the World, 7e ©2019 Student Edition | Student Textbook | Larson, Farber | 7 | ©2019 | \$133.97 | | | |

Subject: February Board Agenda

From: Larry Ziegler <lziegler@mctns.net>

To: Ruby Gamble <rgamble@mctns.net>

Date: Tuesday, 01/23/2024 9:22 AM

Mrs. Ruby,

Requesting for February Board Agenda

* - Isaac Youngblood - MCHS Baseball - Non-Faculty Paid Assistant
(he was approved as a non-faculty volunteer assistant during the summer)

Sincerely,

Larry Ziegler
Principal
Marion County High School

* Non-Fac. Paid

A handwritten signature in blue ink, appearing to be 'M. Ziegler', is located at the bottom center of the page.

Subject: February Board Agenda

From: Heath Grider <hgrider@mctns.net>

To: Ruby Gamble <rgamble@mctns.net>

Date: Thursday, 01/25/2024 1:50 PM

These need to be added to the February Board Agenda:

- * 1) Jackie Reames: Non-Faculty paid coach for middle school football
- * 2) Kelby Ferrell: Non-Faculty paid coach for wrestling

Thanks.

* Non-fac. Paid - Acad. Football
- Wrestling

A handwritten signature consisting of the letters 'M' and 'C' in a cursive, stylized font.



Jasper Middle School
601 Elm Avenue,
Jasper, TN 37347

Principal: Dr. Heath Thacker

Assistant Principal: Ms. Kasey Woodlee

2023-2024 Baseball Schedule

| Date | Opponent | Location | Varsity | Junior Varsity |
|-----------------------------------|------------------------|----------|---------|----------------|
| Tuesday February 27 th | Lookout Valley | Away | 4:30PM | 6:00PM |
| Friday March 1 st | Hixson | Away | 5:00PM | 6:30PM |
| Tuesday March 5 th | Lookout Valley | Home | 5:00PM | 6:30PM |
| Friday March 8 th | Dade County | Away | 4:30 PM | 6:00PM |
| Tuesday March 12 th | South Pittsburg | Home | 5:00PM | 6:30PM |
| Friday March 18 th | Sequatchie County | Home | 5:00PM | 6:30PM |
| Monday March 21 st | Sequatchie County | Away | 5:00PM | 6:30PM |
| Friday March 25 th | Whitwell | Home | 5:00PM | 6:30PM |
| Monday March 28 th | Whitwell | Away | 5:00PM | 6:30PM |
| Monday April 8 th | Grundy County | Away | 5:00PM | 6:30PM |
| Friday April 12 th | Grundy County | Home | 5:00PM | 6:30PM |
| Monday April 15 th | Bledsoe County | Home | 5:00PM | 6:30PM |
| Thursday April 18 th | South Pittsburg | Away | 5:00PM | 6:30PM |
| Friday April 19 th | Van Buren County | Home | 5:30PM | 7:00PM |
| Monday April 22 nd | Bledsoe County | Home | 5:00PM | 6:30PM |
| Friday April 26 th | Van Buren County | Away | 5:30PM | 7:00PM |
| Thursday May 2 nd | SVC Tournament Round 1 | TBD | TBD | |
| Friday May 3 rd | SVC Tournament Round 2 | TBD | TBD | |
| Saturday May 4 th | SVC Tournament Round 3 | TBD | TBD | |
| Monday May 6 th | SVC Tournament Finals | TBD | TBD | |

Head Coach: Tim Bowman

Assistant Coach: Daniel Durden, Reggie Mosley, Jason Saylors

Athletic Director: Kasey Woodlee

2024 Whitwell Tigers Baseball Schedule

All times are CST

| | | | |
|-------------------|-----------------------------------|------|--------|
| February 17, 2024 | Whitwell/Grundy/Bledsoe scrimmage | Away | TBD |
| February 24, 2024 | ALUMNI Game | Home | @ 1:00 |
| March 05, 2024 | CSAS | Home | @ 4:30 |
| March 11, 2024 | Huntland | Away | @ 5:30 |
| March 12, 2024 | Chattanooga Christian | Away | @ 5:00 |
| March 14-16, 2024 | Hixson Tournament | Away | TBD |
| March 19, 2024 | Chattanooga Patriots | Home | @ 5:00 |
| March 22, 2024 | Warren County | Away | @ 5:30 |
| March 25, 2024 | Huntland | Home | @ 5:30 |
| March 26, 2024 | Moore County | Home | @ 6:00 |
| March 28-30, 2024 | Lookout Valley Tournament | Away | TBD |
| April 2, 2024 | Idler AL | Home | @ 5:00 |
| April 4, 2024 | White County | Away | @ 5:00 |
| April 5-6, 2024 | Sequatchie Tournament | Away | TBD |
| April 8, 2024 | South Pittsburg | Home | @ 5:00 |
| April 9, 2024 | South Pittsburg | Away | @ 5:00 |
| April 11, 2024 | Skyline AL | Home | @ 5:00 |
| April 12, 2024 | Moore County | Away | @ 6:00 |
| April 15, 2024 | Grundy County | Home | @ 5:30 |
| April 16, 2024 | Grundy County | Away | @ 5:30 |
| April 19, 2024 | Anderson co @ Seq Co | Away | TBD |
| April 22, 2024 | Van Buren | Home | @ 5:30 |
| April 23, 2024 | Van Buren | Away | @ 5:30 |
| April 26, 2024 | Chattanooga Christian | Away | @ 5:30 |
| April 29, 2024 | Sale Creek | Away | @ 6:00 |
| April 30, 2024 | Sale Creek | Home | @ 6:00 |

Whitwell High School 2024 Softball Schedule

| <u>Day / Date</u> | <u>Place</u> | <u>Opponent</u> | <u>Team</u> | <u>Times (CST)</u> |
|---------------------|--------------|---------------------------|-------------|--------------------|
| Sat. March 2 | A | Soddy Daisy Playday | Varsity | TBA |
| Thurs. March 7 | H | Alumni Game | Varsity | 5:00 |
| Mon. March 11 | A | Hixson | Varsity/ JV | 4:30 |
| Tues. March 12 | A | Baylor | Varsity | 4:30 |
| Thurs March 14 | H | North Jackson | Varsity/ JV | 5:00 |
| Fri March 15 | A | Grundy | Varsity/ JV | 5:00 |
| Mon. March 18 | H | Rhea County | Varsity/JV | 5:00 |
| Tues. March 19 | H | Lookout Valley | Varsity | 4:30 |
| Thurs March 21 | H | Ooltewah | Varsity | 5:00 |
| Fri-Sat March 22-23 | A | Hixson Tournament | Varsity | TBA |
| Mon March 25 | A | Boyd Buchanan | Varsity | 4:30 |
| Tues March 26 | A | Franklin County | Varsity | 5:00 |
| Wed March 27 | H | Grundy | Varsity/JV | 1:30 |
| Thurs March 28 | H | Smyrna | Varsity | :5:00 |
| Fri-Sat March 29-30 | A | Lookout Valley Tournament | Varsity | TBA |
| Mon. April 8 | A | Central | Varsity | 4:30 |
| Tues. April 9 | A | Van Buren* | Varsity | 5:00 |
| Thur April 11 | H | South Pittsburgh* | Varsity/JV | 5:00 |
| Fri. April 12 | H | East Ridge | Varsity | 5:00 |
| Mon. April 15 | A | Signal Mtn | Varsity | 5:00 |
| Tues April 16 | H | Central | Varsity | 4:30 |
| Thurs April 18 | A | Lookout Valley | Varsity | 4:30 |
| Mon April 22 | H | Baylor | Varsity | 4:30 |
| Tues April 23 | A | East Ridge | Varsity | 5:00 |
| Wed April 24 | H | Soddy Daisy | Varsity | 4:30 |
| Thur April 25 | A | Boyd Buchanan | Varsity | 4:30 |
| Fri April 26 | H | Bradley Central | Varsity/JV | 5:00 |
| Mon April 29 | A | Ooltewah | Varsity | 5:00 |
| Tues April 30 | H | Signal Mtn | Varsity | 5:00 |
| Wed May 1 | A | Bradley Central | Varsity | 5:00 |
| May 6-10 | | District Tournament | | |
| May 13-15 | | Region Tournament | | |
| May 20-24 | | State Tournament | | |



WMS Tiger Baseball 2024

| <u>Date</u> | <u>Location</u> | <u>Opponent</u> | <u>Varsity/ JV</u> | <u>Time(s)</u> |
|--------------|-----------------|----------------------|--------------------|----------------|
| 3/7 | Home | Winchester Christian | Varsity Only | 5:30 |
| 3/8 | Away | Winchester Christian | Varsity Only | 5:30 |
| 3/16 | Home | OLPH | Varsity & JV | 11:00 |
| 3/19 | Away | Bledsoe | Varsity & JV | 5:00 |
| 3/22 | Home | Bledsoe | Varsity & JV | 5:00 |
| 3/25 | Away | Jasper | Varsity & JV | 5:00 |
| 3/28 | Home | Jasper | Varsity & JV | 5:00 |
| 4/1 | Away | Van Buren | Varsity & JV | 5:30 |
| 4/5 | Home | Van Buren | Varsity & JV | 5:30 |
| 4/8 | Away | South Pittsburg | Varsity & JV | 5:00 |
| 4/9 | Home | South Pittsburg | Varsity & JV | 5:00 |
| 4/15 | Away | Grundy | Varsity & JV | 5:00 |
| 4/16 | Home | Grundy | Varsity & JV | 5:00 |
| 4/25 | Away | Dunlap | Varsity & JV | 5:00 |
| 4/26* | Home | Dunlap | Varsity & JV | 5:00 |
| 05/02 -05/04 | | SVC Tournament | | |

Head Coach: Barrett Long
Assistant Coach: Casey Condra
Assistant Coach: Tony Goforth
Assistant Coach: Mike Ross

Principal: Josh Holtcamp

* 8th Grade Recognition

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

Field Trip Athletic Trip Overnight trip School Journey Other

Name of School MC HS Date Submitted 1/25/24
Teacher Making the Request Hope Ashburn Position Ag. teacher & FFA Advisor
Teacher's Email Address h.ashburn@mcchs.net Class/Club FFA
of Students Participating 14 # of Parent Chaperones 0 # of Teachers Chaperones 2

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

School Bus (indicate number required _____) Walking Personal Vehicle
 Charter Bus (indicate number required TBD) Airplane Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination FFA State Convention Destination Phone Number (865) 436-4178
Destination Address 234 Airport Rd. City Cottleville State TN
Date(s) of Trip: 3/25/24 One day Overnight (how many days _____)
Time Schedule Requested: Leave School: 5:30am Arrive Destination: 9am
Leave Destination: 8:30pm Return School: 12am

educational purpose FFA is the intracurricular student organization of the agriculture education program.

Actual on site instructional time 11 hours

What are you going to do with students not going? Substitute will not be required due to low number not attending. Any remaining students can stay w/ other teachers.

COST PER STUDENT

Travel 0 Lodging 0 Food 0
School Lunches 0 Entrance Fees / Tickets 0 Other 0

TOTAL COST PER STUDENT: 0

Funding Source: Ag Credit Donation

What provisions are being made for students who cannot afford to participate in this trip? N/A

SUBMIT REQUEST

Approve Disapprove
 Approve Disapprove
 Approve Disapproved

Principal James E. Zipp Date 1-25-24
Director of Schools _____ Date _____
Marion County Board of Education _____

Date _____

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

Field Trip Athletic Trip Overnight trip School Journey Other

Name of School Monteagle Elementary Date Submitted 1-29-24

Teacher Making the Request Brandee Burns Position School Librarian

Teacher's Email Address bburns@mctns.net class/Club Beta Club

of Students Participating 27 # of Parent Chaperones _____ # of Teachers Chaperones 2

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

School Bus (indicate number required _____) Walking Personal Vehicle
 Charter Bus (indicate number required 1) Airplane Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Gratlinburg Convention Center Destination Phone Number 865 436 4178

Destination Address 234 Historic Nature Trail City Gratlinburg State TN

Date(s) of Trip: March 6-8, 2024 One day Overnight (how many days 3)

Time Schedule Requested: Leave School: 3:30 pm CST Arrive Destination: 7:30 pm CST
Leave Destination: 3:30 pm CST Return School: 7:30 pm CST

Purpose of Trip Students will have the opportunity to attend the Beta Leadership Summit where they will compete in various collaborative academic challenges and attend trainings to improve leadership skills.

What are you going to do with students not going? Students will attend school normally.

COST PER STUDENT

Travel 4569.96 Lodging 1.958 x _____ Food 75/student
School Lunches _____ Entrance Fees / Tickets 50 Other _____ x _____
TOTAL COST PER STUDENT: 367 Funding Source: fundraising

What provisions are being made for students who cannot afford to participate in this trip? Parents and donations

SUBMIT REQUEST

Approve Disapprove Principal [Signature] Date 1-29-2024
 Approve Disapprove Director of Schools _____ Date _____
 Approve Disapproved Marion County Board of Education _____
Date _____

Beta Leadership Summit Agenda

March 6th

| | |
|---------------------------|---------------------------|
| 3:30 p.m. | Leave School |
| 7:30 p.m. (approximately) | Arrive at Glenstone Lodge |
| 8:00 p.m. | Dinner at Glenstone Lodge |
| 8:30-9:30 p.m. | Swim at Indoor pool |
| 10:00 p.m. | Lights Out for Students |

March 7th

| | |
|----------------------|--|
| 8:00 a.m. | Wake up |
| 8:30 a.m. | Breakfast |
| 9:00 a.m. | Students Warmup for challenges |
| 9:30 a.m. | Walk to convention center |
| 10:00 a.m.-6:30 p.m. | <i>See Beta Leadership Summit Daily Agenda</i> |
| 6:30 p.m. | Walk to restaurant: No Way Jose' |
| 6:30-7:30 p.m. | Dinner at No Way Jose' |
| 7:30-7:45 p.m. | Walk to Glenstone Lodge |
| 7:45-9:15 p.m. | Swim at Indoor Pool. |
| 9:30 p.m. | Lights out for Students |

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

Field Trip Athletic Trip Overnight trip School Journey Other

Name of School Monteagle Elementary Date Submitted 1/29/2024

Teacher Making the Request Manilu Brewer Position Teacher

Teacher's Email Address mbrewer@monteagle Class/Club 5th Grade
elementary.org

of Students Participating 23 # of Parent Chaperones _____ # of Teachers Chaperones 1

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

School Bus (indicate number required _____) Walking Personal Vehicle
 Charter Bus (indicate number required 23) Airplane Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Huntsville Space Center Destination Phone Number 1-800-637-7223

Destination Address One Tranquility Base City Huntsville State AL

Date(s) of Trip: March 28 One day Overnight (how many days _____)

Time Schedule Requested: Leave School: 8:00 Arrive Destination: 9:45 - 10:00

Leave Destination: 1 pm Return School: 2:25 pm

Purpose of Trip 5th grade learn about Earth's place in the universe. They learn about the different bodies in the solar system including moons, asteroids, comets, and meteoroids.

What are you going to do with students not going? Students will stay back and work on classwork.

COST PER STUDENT

Travel _____ Lodging _____ x _____ Food _____
School Lunches _____ Entrance Fees / Tickets 15.00 Other _____ x _____

TOTAL COST PER STUDENT: 15.00

Funding Source: United for Literacy

What provisions are being made for students who cannot afford to participate in this trip? Parents and donations

SUBMIT REQUEST

Approve Disapprove Principal [Signature] Date 1-26-2024

Approve Disapprove Director of Schools _____ Date _____

Approve Disapproved Marion County Board of Education _____

Date _____

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

- Field Trip Athletic Trip Overnight trip School Journey Other

Name of School Monteagle Date Submitted _____

Teacher Making the Request Paige Meeks Position Teacher

Teacher's Email Address paigemeeks@monteagleelementary.org Class/Club 1st Grade

of Students Participating 34 # of Parent Chaperones _____ # of Teachers Chaperones 2

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

- School Bus (indicate number required _____) Walking Personal Vehicle
 Charter Bus (indicate number required _____) Airplane Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Rock City Destination Phone Number _____
Destination Address 1400 Patten Rd. City Lookout Mountain State GA
Date(s) of Trip: 4/18/24 One day Overnight (how many days _____)
Time Schedule Requested: Leave School: 8:00 Arrive Destination: 10:00 Chatt
Leave Destination: 1:00 Return School: 2:00 Time

Purpose of Trip We are going on this trip to go with our fairy tale unit and our history of the earth unit.

What are you going to do with students not going? Maybe stay with an activity teacher or with Kindergarten.

COST PER STUDENT

Travel _____ Lodging _____ x _____ Food _____
School Lunches Entrance Fees / Tickets \$13 Other Gas and snacks
TOTAL COST PER STUDENT: \$13 Funding Source: UFL

What provisions are being made for students who cannot afford to participate in this trip? Parents and donations

SUBMIT REQUEST

Approve Disapprove Principal [Signature] Date 2-8-2024
 Approve Disapprove Director of Schools _____ Date _____
 Approve Disapproved Marion County Board of Education _____
Date _____

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

Field Trip Athletic Trip overnight trip School Journey Other

Name of School Whitwell Elementary Date Submitted 2/9/24

Teacher Making the Request Thomas Position teacher

Teacher's Email Address stomas@mcctns.net Class/Club 4th grade end of year trip

of Students Participating 78 # of Parent Chaperones ? # of Teachers Chaperones 4

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

School Bus (indicate number required) Walking Personal Vehicle
 Charter Bus (indicate number required 1) Airplane Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Nashville Zoo Destination Phone Number
Destination Address City Nashville State TN
Date(s) of Trip: 4/30/24 One day Overnight (how many days)
Time Schedule Requested: Leave School: 7:45 AM Arrive Destination: 10:00 AM
Leave Destination: 3:00 PM Return School: 5:00 PM

Educational purpose Animal Habitats

Actual on site instructional time

What are you going to do with students not going?

COST PER STUDENT

Travel \$2,485.00 Lodging Food
School Lunches 0 Entrance Fees / Tickets \$8.00 Other

TOTAL COST PER STUDENT: Funding Source:

What provisions are being made for students who cannot afford to participate in this trip? Stay with 3rd grade

SUBMIT REQUEST

Approve Disapprove Principal Audi Brooke Date 2/9/24
 Approve Disapprove Director of Schools Date
 Approve Disapproved Marion County Board of Education
Date

We are going to do a fundraiser to help with cost of the bus, once I know exact student price I will resend.

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

- Field Trip Athletic Trip Overnight trip School Journey Other

Name of School Whitwell High School Date Submitted Feb. 7th 2024

Teacher Making the Request Kendele Daniel Position Teacher

Teacher's Email Address kdaniel@mc.tns.net Class/Club Senior Class

of Students Participating 50 # of Parent Chaperones _____ # of Teachers Chaperones 5

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

- School Bus (indicate number required _____) Walking Personal Vehicle
 Charter Bus (indicate number required 1) Airplane Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Dollywood Destination Phone Number 1-800-DOLLYWOOD

Destination Address 2700 Dollywood Parks Blvd City Pigeon Forge State TN

Date(s) of Trip: May, 13th 2024 One day Overnight (how many days _____)

Time Schedule Requested: Leave School: 6:30 am CST Arrive Destination: 10:00 EST

Leave Destination: 6:00 pm CST Return School: 9:00 CST

Educational purpose Senior Trip

Actual on site instructional time none

What are you going to do with students not going? class

COST PER STUDENT

Travel \$55 Lodging N/A Food Lunch included

School Lunches will take extra Entrance Fees / Tickets \$41.00 Other N/A

in case
TOTAL COST PER STUDENT: \$96 Funding Source: students

What provisions are being made for students who cannot afford to participate in this trip? Fundraising

SUBMIT REQUEST

Approve Disapprove Principal Jane Cassel Date 2/7/24

Approve Disapprove Director of Schools _____ Date _____

Approve Disapproved Marion County Board of Education _____

Date: _____