

CMES Finance Committee Agenda and Minutes

May 4, 2023 (2-3:30pm)

Present:

CMES: Jean Melancon, Julaine Roffers-Agarwal, Chris Bewell, Alyssa Schwartz, Carolyn Ganz

Dieci Finance: Joe Aliperto, Christine Reed

Agenda (Minutes in blue)

1) Next Year's Budget

- a) Joe led us through next year's budget with an emphasis on staff salaries and associated expenses.
- b) Joe will continue updates and send a draft copy to the committee.
- c) We'll continue the budget discussion at our May 11th meeting and change that meeting duration to be 2 hours so we can also cover our normal monthly agenda items.

2) Other Items Discussed

- a) We discussed the trend where some CPA firms are reducing their number of audits.
- b) Joe will confirm with Adbo that they are planning to audit CMES this year.