

April 9, 2019

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

BOARD OF EDUCATION

CSBA Professional Governance Standards

Adopted by the Santa Maria Joint Union High School District April 11, 2001

THE BOARD

School districts and county offices of education are governed by boards, not by individual trustees. While understanding their separate roles, the board and superintendent work together as a “governance team.” This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

To operate effectively, the board must have a unity of purpose and:

- Keep the district focused on learning and achievement for all students.
- Communicate a common vision.
- Operate openly, with trust and integrity.
- Govern in a dignified and professional manner, treating everyone with civility and respect.
- Govern within board-adopted policies and procedures.
- Take collective responsibility for the board’s performance.
- Periodically evaluate its own effectiveness.
- Ensure opportunities for the diverse range of views in the community to inform board deliberations.

THE INDIVIDUAL TRUSTEE

In California’s public education system, a trustee is a person elected or appointed to serve on a school district or county board of education. Individual trustees bring unique skills, values and beliefs to their board. In order to govern effectively, individual trustees must work with each other and the superintendent to ensure that a high quality education is provided to each student.

To be effective, an individual trustee:

- Keeps learning and achievement for *all* students as the primary focus.
- Values, supports and advocates for public education.
- Recognizes and respects differences of perspective and style on the board and among staff, students, parents and the community.
- Acts with dignity, and understands the implications of demeanor and behavior.
- Keeps confidential matters confidential.
- Participates in professional development and commits the time and energy necessary to be an informed and effective leader.
- Understands the distinctions between board and staff roles, and refrains from performing management functions that are the responsibility of the superintendent and staff.
- Understands that authority rests with the board as a whole and not with individuals.



Board of Trustee Action Plans
Santa Maria Joint Union High School District

- **Maximize Student Success**
- **Develop and Maintain a Districtwide Accountability System**
- **Enhance Student Support Services: Facilities, Technology, Safe, Clean, Nurturing Environment; Expand Food Services**
- **Foster Partnerships**
- **Manage Rapid District Growth**

RESPONSIBILITIES OF THE BOARD

The primary responsibilities of the board are to set a direction for the district, provide a structure by establishing policies, ensure accountability and provide community leadership on behalf of the district and public education. To fulfill these responsibilities, there are a number of specific jobs that effective boards must carry out.

Effective boards:

- Involve the community, parents, students and staff in developing a common vision for the district focused on learning and achievement and responsive to the needs of all students.
- Adopt, evaluate and update policies consistent with the law and the district's vision and goals.
- Maintain accountability for student learning by adopting the district curriculum and monitoring student progress.
- Hire and support the superintendent so that the vision, goals and policies of the district can be implemented.
- Conduct regular and timely evaluations of the superintendent based on the vision, goals and performance of the district, and ensure that the superintendent holds district personnel accountable.
- Adopt a fiscally responsible budget based on the district's vision and goals, and regularly monitor the fiscal health of the district.
- Ensure that a safe and appropriate educational environment is provided to all students.
- Establish a framework for the district's collective bargaining process and adopt responsible agreements.
- Provide community leadership on educational issues and advocate on behalf of students and public education at the local, state and federal levels.

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
BOARD OF EDUCATION**

Regular Meeting

April 9, 2019

**Santa Maria Joint Union High School District
2560 Skyway Drive, Santa Maria, California 93455**

5:30 p.m. Closed Session/6:30 p.m. General Session

*The Santa Maria Joint Union High School District mission is,
“We prepare all learners to become productive citizens and college/career ready by
providing challenging learning experiences and establishing high expectations for achievement.”*

Any materials required by law to be made available to the public prior to a meeting of the Board of Education of the District can be inspected at the above address during normal business hours.

Individuals who require special accommodation including, but not limited to, American Sign Language Interpreter, accessible seating or documentation in accessible formats should contact the superintendent or designee within a reasonable amount of time before the meeting date.

I. OPEN SESSION

A. Call to Order

II. ADJOURN TO CLOSED SESSION

Note: The Board will consider and may act upon any of the following items in closed session. They will report any action taken publicly at the end of the closed session as required by law.

- A. Certificated and Classified Personnel Actions** – Government Code § 54957. The Board will be asked to review and approve hiring, transfers, promotions, evaluations, terminations, and resignations as reported by the Assistant Superintendent, Human Resources. **Appendix A**
- B. Conference with Labor Negotiators** – The Board will be provided a review of negotiations with the Faculty Association (California Teachers Association) and the California School Employees Association (CSEA).
- C. Student Matters** – Education Code § 35146 and § 48918. The Board will review proposed expulsions/suspended expulsion(s) and/or requests for re-admission. NOTE: The education code requires closed sessions in these cases to prevent disclosure of confidential student record information.

D. Conference with Legal Counsel – Anticipated Litigation

Significant exposure to litigation pursuant to Gov. Code § 54956.9, subd. (d): 1 case.

III. RECONVENE IN OPEN SESSION

A. Call to Order

IV. ANNOUNCE CLOSED SESSION ACTIONS – Dr. Richardson

V. PRESENTATIONS

A. 2019 Classified Employee of the Year Recognition

VI. REPORTS

A. Student Reports

B. Board Member Reports

C. Superintendent’s Report

- **PVHS Academic Performance**
-

VII. ITEMS SCHEDULED FOR ACTION

A. GENERAL

1. Board Policies for First Reading – No Action required

Resource Person: Kevin Platt, Asst. Superintendent of Human Resources

The following board policies are presented for First Reading and will be added to the May 14, 2019 agenda for approval.

BP/AR/BB	Title and Description
BP 4121	Temporary/Substitute Personnel Policy updated to reflect AB 304 which amended the Healthy Workplaces, Healthy Families Act (AB 1522, 2014) to (1) authorize paid sick leave accrual on a basis other than one hour for each 30 hours worked, provided that the accrual is on a

	regular basis and the employee will have 24 hours of accrued sick leave available by the 120th calendar day of employment (new Option 2 in section "Paid Sick Leave"); (2) clarify that retired annuitants who have not reinstated to the applicable public retirement system are excluded from participation in these leave benefit provisions; and (3) provide that the district has no obligation to inquire into the purposes for which an employee uses sick leave or paid time off.
AR 4161.1 AR 4261.1 AR 4361.1	Personnel – Personal Illness/Injury Leave Regulation updated to revise and update the section to reflect NEW LAW (AB 2012) which requires that, regardless of the type of differential pay system used by the district, employees must receive at least 50 percent of their regular salary for any portion of the 12-week parental leave that remains following the exhaustion of sick leave.

2. Public Hearing on Joint Initial Proposals for Successor Negotiations from the California School Employees Association (CSEA) and the District

Resource Person: Joni McDonald, Human Resources Manager

At the March 12, 2019 meeting, the California School Employees Association (CSEA) and the District presented their Joint Initial Proposal for Successor Negotiations for public review as required by Government Code 3547. A public hearing is required at this time to provide an opportunity for members of the public to directly address the Board on this topic.

1. Open Public Hearing
2. Take Public Comments
3. Close Public Hearing

*** **IT IS RECOMMENDED THAT** the Board of Education adopt CSEA and District's Joint Initial Proposal.

Moved _____

Second _____

Vote _____

**3. Reduction in Force for Classified Staff –
Resolution Number 13-2018-2019**

Resource Person: Joni McDonald, Human Resources Manager

The district must reduce certain classified positions due to lack of work or lack of funds. Resolution No. 13-2018-2019 authorizes the administration to proceed with the recommended reduction in force.

Due to lack of funds the District must reduce the work year of one position funded via the Migrant Program.

Due to lack of work the District must reduce the work hours of certain Transportation positions for the beginning of next school year. New routes will be established and will be selected in the new school year, per the CSEA labor agreement.

*** **IT IS RECOMMENDED THAT** the Board of Education approve Resolution No. 13-2018-2019 which authorizes the administration to proceed with the recommended reduction in classified staff.

Moved _____ **Second** _____

A Roll Call Vote is Required:

Mr. Palera	_____
Ms. Lopez	_____
Dr. Garvin	_____
Dr. Karamitsos	_____
Ms. Perez	_____

**SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
RESOLUTION NUMBER 13-2018-2019**

RESOLUTION IN SUPPORT OF REDUCTION OF CLASSIFIED SERVICES

WHEREAS, the Superintendent recommends, and the Board finds it is in the best interest of the District that certain services now being provided by the District be reduced due to lack of work or lack of funds to the following extent:

<u>Number of Positions</u>	<u>Classification</u>	<u>Disposition</u>
27	Bus Drivers	Reduce total of 40.50 hours
1	Migrant Education Recruiter-Statistician	Reduce work year 12 months to 11 months

NOW, THEREFORE, BE IT RESOLVED THAT the Superintendent is authorized and directed to issue a Notice of Layoff to the affected classified employee(s) of the District pursuant to California Education Code §45117 no later than 60 days prior to the effective date of the layoff for lack of work or lack of funds resulting from the reduction of services as set forth above.

PASSED AND ADOPTED by the Board of Education of the Santa Maria Joint Union High School District, County of Santa Barbara, State of California, this ninth day of April 2019.

AYES:

NOES:

ABSENT:

ABSTAIN:

President/Clerk/Secretary of the Board of Education
Santa Maria Joint Union High School District

B. INSTRUCTION

- 1. FAFSA Waiver Presentation/Informational Item Only –
No Action Needed**

Resource Person: John Davis, Asst. Superintendent of Curriculum

C. BUSINESS

- 1. Facilities Update/SMHS Fly-through/Informational Item Only –
No Action Needed**

Resource Person: Yolanda Ortiz, Asst. Superintendent of Business Services

- 2. One to One Presentation/Informational Item Only –
No Action Needed**

Resource Person: Yolanda Ortiz, Asst. Superintendent of Business Services

- 3. Public Disclosure of Agreement and Approval of Salary Increase for
Confidential, Classified Management and Certificated Management**

Resource Person: Yolanda Ortiz, Asst. Superintendent of Business Services

In accordance with AB 1200 reporting requirements, the District must make public disclosure of any proposed collective bargaining agreements with their various employee organizations as to the effects of the agreement on the District's financial status. Administration is proposing the same increase given to the classified bargaining unit for non-bargaining unit members which consist of confidential, classified management and certificated management employees. The proposed increase is for 2.098% to the salary schedule effective July 1, 2018.

The total cost of the recommended increase is projected to be \$123,895 in 2018-19. Of this amount, \$121,361 is chargeable to the General Fund and \$2,534 is chargeable to the Cafeteria Fund. Further documentation of the fiscal impacts (as required by AB1200) is shown in Appendix C.

*** **IT IS RECOMMENDED THAT** the Board of Education approve the AB 1200 Public Disclosure of the Agreement and Approval of salary increase with the Confidential, Classified Management and Certificated Management for an ongoing 2.098% salary schedule increase effective July 1, 2018.

Moved _____ Second _____ Vote _____

VIII. CONSENT ITEMS

*** **IT IS RECOMMENDED THAT** the Board of Education approve the following consent items as presented.

All items listed are considered to be routine and may be enacted by approval of a single roll call vote. There will be no separate discussion of these items; however, any item may be removed from the consent agenda upon request of any member of the board and acted upon separately.

Moved _____ Second _____

A Roll Call Vote is Required:

Mr. Palera	_____
Ms. Lopez	_____
Dr. Garvin	_____
Dr. Karamitsos	_____
Ms. Perez	_____

A. Approval of Minutes

Regular Board Meeting – March 12, 2019

B. Approval of Warrants for the Month of March 2019

Payroll	\$7,957,989.20
Warrants	<u>3,912,899.20</u>
Total	<u>\$11,870,888.40</u>

C. Attendance Report

Mrs. Yolanda Ortiz, Assistant Superintendent of Business Services, will be available to answer questions regarding the 2018-2019 seventh monthly attendance report presented on the last page of this agenda.

D. Facility Report – **Appendix B**

E. Student Matters – Education Code § 35146 and § 48918

Administrative Recommendation to suspend the order of expulsion: #345613, #350757

Administrative Recommendation to order expulsion: #201819-3, #201819-4

F. Approval of Contracts

COMPANY/ VENDOR	DESCRIPTION OF SERVICES	AMOUNT/ FUNDING	RESOURCE PERSON
Music, Memories & More Custom Events	Music and sound services for ERHS 2019 Homecoming	\$750/ RHS ASB	Yolanda Ortiz
Document Tracking Services	License Fee for School Accountability Report Card (SARC) and School Plan for Student Achievement (SPSA) Software	\$1,170/ LCAP 5.2	John Davis
Hatching Results	3 days of Onsite Professional Development for School Counselors for 2019-2020	\$45,000/ LCAP 4.1	John Davis
School Innovations & Achievement	Attendance2Attendance (A2A) Software and Services for 2019 through 2021	\$246,900/ LCAP 6.7	John Davis
Solution Tree, Inc.	Onsite Professional Development for Math Teachers	\$16,700/ LCAP 1.1	John Davis

G. Approval of Board Policies

The policies listed below are presented for approval. The policies were listed for first reading on the March 12, 2019 board agenda.

BP/AR/BB	Title
BP/AR 3260	Fees and Charges

H. New Course Adoptions

The following new courses are being presented to the Board of Education for approval:

- CTE Media, Marketing and Publications 1
- CTE Media, Marketing and Publications 2
- AHC - Intro to Life/Career Planning
- AHC - Elementary French 1

I. Student Accountability Report Card (SARC)

The following school sites have submitted their Student Accountability Report Card for Board approval:

- Righetti High School
- Delta High School
- Pioneer Valley High School
- Santa Maria High School

Every school in California is required by state law to publish a School Accountability Report Card (SARC). The SARC contains information about the condition and performance of each California public school. Parents have been notified these reports are available to view in the school's individual websites, district website, or that a hard copy is available upon request.

J. Out of State Travel

PERSON/REASON	PLACE/DATE	FUNDING
Erik Fulton/ Lochinvar Pool Boiler Training	Nashville, TN May 23-24, 2019	Maintenance
Riccardo Magni/ TCU Advanced Placement	Dallas, Texas June 24-27, 2019	College & Career Readiness Grant
Tina Bennett and Speakers Bootcamp Group (5 students)/Annual National Speak Competition	Raleigh, North Carolina May 3-5, 2019	LCAP 4.8
12 School Counselors/ School Counselor Annual Conference	Boston, MA June 29–July 2, 2019	District Title I
Nicole Gillon/ Triennial Testing for Student In Non Public School	Hurricane, Utah April 29-May 2, 2019	Special Ed Mental Health

- K. Authorization to utilize Sourcewell for the Purchase of Polaris Goods and Services for the length of the Contract through July 18, 2021

Section 10299 of the Public Contract Code (PCC) provides an alternative for obtaining supplies, furniture, and equipment, whereby notwithstanding Section 20111 and 20112 of the PCC, “school districts may, without competitive bidding, utilize contracts, master agreements, and multiple award schedules established by the department [DGS] for the acquisition of information, technology, goods, and services.” Section 10299 further authorizes state and local agencies to “contract with suppliers awarded the contracts without further competitive bidding.” The district administration recommends that district-wide purchases of Polaris utility vehicles, with related equipment, accessories and supplies be made utilizing the provisions of the PCC through Polaris Industries’ Sourcewell Contract #051717-PSI, term dates July 18, 2017 through July 18, 2021.

- L. Authorization to Utilize Omnia Partners for District-wide Purchases of Club Car Electric Vehicles for the length of the Contract through December 31, 2019

Section 10299 of the Public Contract Code (PCC) provides an alternative for obtaining supplies, furniture, and equipment, whereby notwithstanding Section 20111 and 20112 of the PCC, “school districts may, without competitive bidding, utilize contracts, master agreements, multiple award schedules...established by the department [DGS] for the acquisition of information technology, goods, and services.” Section 10299 further authorizes state and local agencies to “contract with suppliers awarded the contracts without further competitive bidding.” The district administration recommends that district-wide purchases of club car electric vehicles be made utilizing the provisions of the PCC through Omnia Partners Club Car, LLC Contract #EV2024-02 effective January 1, 2015 to December 31, 2019.

- M. Authorization to Utilize Omnia Partners for District-wide Purchases of Roofing Products and Services for the length of the Contract through June 30, 2019

Section 10299 of the Public Contract Code (PCC) provides an alternative for obtaining supplies, furniture, and equipment, whereby notwithstanding Section 20111 and 20112 of the PCC, “school districts may, without competitive bidding, utilize contracts, master agreements, multiple award schedules...established by the department [DGS] for the acquisition of information technology, goods, and services.” Section 10299 further authorizes state and local agencies to “contract with suppliers awarded the contracts without further competitive bidding.” The district administration recommends that district-wide purchases of roofing products and services be made utilizing the provisions of the PCC through Omnia Partners Tremco Contract #R140303 effective July 1, 2014 through June 30, 2019.

N. Notice of Completion for the Multi-Level Classroom Building at Ernest Righetti High School - Project #15-175

The Multi-Level Classroom Building at ERHS – Project #15-175, Vernon Edwards Constructors, Inc. – General Contractor, was substantially completed on March 15, 2019. In order to file the necessary Notice of Completion forms with the County of Santa Barbara, the Acceptance of Substantial Completion needs to be formally accepted by the Board of Education.

O. Approval of Grant Funding for School Bus Replacement

The Santa Barbara County Air Pollution Control District (SBCAPCD) has grant funding available through the California Air Resources Board (CARB) and the California Department of Motor Vehicles (AB923 - \$2 Surcharge Fee Program) to utilize for an emissions reduction program. The SBCAPCD is interested in encouraging the demonstration and implementation of low-emissions programs under cooperative agreements with government, industry, and local businesses in an effort to improve air quality standards in the County of Santa Barbara. The available funding through the SBACPD is \$150,000 to replace an existing diesel school bus with a new model electric school bus. In addition, there is an eligible Zero-Emission School Bus Voucher incentive available to offset the cost of a qualified new electric school bus. This incentive is offered through the CARB Hybrid and Zero-Emission Truck and Bus Voucher Incentive Project (HVIP) in the amount of \$230,000.

The district administration requests approval of this grant for replacement of Bus #72. This bus is a 1993 Thomas SAF-T-Liner diesel school bus. The estimated cost for the replacement 2019 GreenPower Synapse electric school bus is \$422,635. The HVIP voucher is \$230,000 and the SBCAPCD grant is \$150,000. Therefore, the net cost to the district is approximately \$42,635.

P. Purchase Orders

PO #	Vendor	Amount	Description/Funding
PO19-01183	Coast Cart, Inc.	\$67,153.24	2019 GEM eL XD Longbed / General Fund RRMA
PO19-01251	BEYNON- A TARKETT SPORTS CO	\$311,995.00	SMHS Track Resurfacing / Fund 25 Developer Fees
PO20-00001	Lenovo (United States) Inc.	\$1,184,281.25	ThinkPad Tablets / General Fund LCAP Goal 5 Technology

Q. Acceptance of Gifts

Pioneer Valley High School		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
PC Mechanical	Boys Volleyball	\$300.00
Patricia Camilo Sanchez	Library	\$130.00
LSCFSM Inc Benefit Fund	Band	\$350.00
Total Pioneer Valley High School		<u>\$780.00</u>
Delta High School		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
Dominick and Pam Palera	GradNite Account	\$150.00
Gerald and Catherine Carpenter	GradNite Account	\$150.00
Brandon L. Harper Foundation Inc.	GradNite Account	\$150.00
Jose Iniguez	GradNite Account	\$150.00
Esther Prieto-Chavez	GradNite Account	\$150.00
Jack C. Garvin Consulting	GradNite Account	\$150.00
Mark Richardson	GradNite Account	\$150.00
Total Delta High School		<u>\$1,050.00</u>
Santa Maria High School		
<u>Donor</u>	<u>Recipient</u>	<u>Amount</u>
The Fund for Santa Barbara, Inc.	French Honor Society	\$700.00
Santa Maria FFA Boosters	FFA	\$20,000.00
Altrusa Club of the Central Coast	FFA	\$1,500.00
Total Santa Maria High School		<u>\$22,200.00</u>

IX. REPORTS FROM EMPLOYEE ORGANIZATIONS

X. OPEN SESSION PUBLIC COMMENTS

The public may address the Board on any matter (except personnel) concerning the District and not on the agenda. Note: The time limit to address the Board may not exceed two minutes. The Board is not required to respond to the Public Comment. The public may also address the Board on each item on the Agenda as the Board takes up those items. Persons wishing to speak should complete a blue request form and hand it to the Board secretary.

XI. ADJOURN TO CLOSED SESSION (IF NECESSARY)

XII. RECONVENENE IN OPEN SESSION/ANNOUNCE CLOSED SESSION ITEMS

XIII. NEXT MEETING DATE

Unless otherwise announced, the next regular meeting of the Board of Education will be held May 14, 2019. Closed session begins at 5:30 p.m. Open session begins at 6:30 p.m. The meeting will be held at the District Support Services Center.

XIV. FUTURE REGULAR BOARD MEETINGS FOR 2019

June 11, 2019	August 6, 2019	November 12, 2019
June 18, 2019	September 10, 2019	December 10, 2019
July 9, 2019	October 8, 2019	

XV. ADJOURN

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
MONTHLY REPORT OF ATTENDANCE
SEVENTH MONTH OF 2018-19

January 28, 2019 through February 22, 2019

	Seventh Month 2017-18				Seventh Month 2018-19				Prior Year		Accumulated ADA	
	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Ending Enrollment	ADA	ADA % of Poss. Enroll.	Ending Enrollment	ADA	ADA % to CBEDS	ADA	ADA % to CBEDS	ADA
ERNEST RIGHETTI HIGH												
Regular	1910	1896.72	95.0%	2039	1924.17	94.2%	2039	1924.17	94.2%	1939.53	94.2%	2006.59
Special Education	83	78.94	93.2%	72	66.17	91.3%	72	66.17	91.3%	73.78	91.3%	66.86
Independent Study	36	25.89	74.8%	65	46.94	76.2%	65	46.94	76.2%	12.09	76.2%	36.57
Independent Study 12+	0	0.00	0.0%	---	---	---	---	---	---	0.00	---	0.94
Independent Study Spec Ed	0	0.00	0.0%	1	1.50	79.4%	1	1.50	79.4%	0.14	79.4%	4.18
CTE Program	7	5.94	84.9%	5	3.78	75.6%	5	3.78	75.6%	4.83	75.6%	4.98
Home and Hospital-Reg Ed	3	1.94	92.1%	4	2.61	95.9%	4	2.61	95.9%	2.16	95.9%	4.27
Home and Hospital-Spec Ed	0	0.00	0.0%	2	0.00	100.0%	2	0.00	100.0%	2.09	100.0%	0.75
TOTAL RIGHETTI	2039	2009.43	94.9%	2188	2047.17	94.1%	2188	2047.17	94.1%	2034.62	94.1%	2128.13
SANTA MARIA HIGH												
Regular	2366	2275.83	95.7%	2466	2385.22	96.6%	2466	2385.22	96.6%	2280.01	96.6%	2422.02
Special Education	88	80.56	91.3%	122	113.67	93.1%	122	113.67	93.1%	89.39	93.1%	114.03
Independent Study	15	11.39	82.0%	25	21.11	80.5%	25	21.11	80.5%	18.47	80.5%	13.73
Independent Study 12+	0	0.00	0.0%	0	0.00	---	0	0.00	---	0.00	---	0.00
Independent Study Spec Ed	1	0.72	72.2%	2	2.00	100.0%	2	2.00	100.0%	0.00	100.0%	0.84
CTE Program	10	7.06	77.0%	5	4.33	86.7%	5	4.33	86.7%	6.34	86.7%	3.01
Home and Hospital-Reg Ed	8	7.33	88.8%	14	12.33	85.4%	14	12.33	85.4%	5.82	85.4%	8.41
Home and Hospital-Spec Ed	1	0.06	0.0%	2	2.00	100.0%	2	2.00	100.0%	1.39	100.0%	1.26
TOTAL SANTA MARIA	2489	2382.95	95.5%	2636	2540.67	96.4%	2636	2540.67	96.4%	2401.42	96.4%	2563.29
PIONEER VALLEY HIGH												
Regular	2500	2422.06	96.4%	2565	2491.00	96.6%	2565	2491.00	96.6%	2483.67	96.6%	2543.47
Special Education	106	100.06	94.6%	107	98.89	94.0%	107	98.89	94.0%	96.53	94.0%	101.24
Independent Study	22	11.61	63.9%	16	11.39	91.1%	16	11.39	91.1%	6.02	91.1%	6.84
Independent Study Spec Ed	0	0.50	56.3%	0	0.00	---	0	0.00	---	1.86	---	0.04
Home and Hospital-Reg Ed	8	6.50	68.8%	15	12.67	89.1%	15	12.67	89.1%	7.35	89.1%	7.43
Home and Hospital-Spec Ed	2	0.72	36.1%	4	2.89	72.2%	4	2.89	72.2%	1.73	72.2%	2.62
TOTAL PIONEER VALLEY	2638	2541.45	96.3%	2707	2616.83	96.5%	2707	2616.83	96.5%	2597.16	96.5%	2661.63
DAY TREATMENT @ LINCOLN STREET	5	4.28	73.3%	4	3.78	94.4%	4	3.78	94.4%	4.49	94.4%	4.12
DISTRICT SPECIAL ED TRANSITION	21	21.00	100.0%	17	16.83	99.0%	17	16.83	99.0%	26.31	99.0%	19.16
DISTRICT SPECIAL ED TRANSVOC MM	21	21.00	100.0%	15	13.56	90.4%	15	13.56	90.4%	13.81	90.4%	16.35
ALTERNATIVE EDUCATION												
Delta Continuation	314	241.56	75.6%	327	242.74	74.7%	327	242.74	74.7%	251.03	74.7%	258.40
Delta 12+	0	0.00	0.0%	0	0.00	---	0	0.00	---	0.06	---	0.00
Delta Independent Study	28	24.37	94.5%	33	33.26	96.9%	33	33.26	96.9%	6.75	96.9%	20.36
Delta Independent Study 12+	1	0.00	0.0%	0	0.00	---	0	0.00	---	9.84	---	0.87
Delta Independent Study Spec Ed	1	0.98	98.5%	1	0.72	72.2%	1	0.72	72.2%	0.00	72.2%	0.18
Home & Hospital Reg Ed	3	2.24	74.7%	2	1.83	64.7%	2	1.83	64.7%	0.72	64.7%	1.25
Reach Program--ERHS	5	2.17	43.3%	17	4.78	28.0%	17	4.78	28.0%	---	---	0.00
Reach Program--DHS	0	0.00	0.0%	0	0.00	---	0	0.00	---	0.00	---	0.00
Reach Program--SMHS	5	2.78	60.2%	17	10.72	62.5%	17	10.72	62.5%	4.39	62.5%	9.76
Reach Program--PVHS	8	5.11	61.3%	9	5.50	80.5%	9	5.50	80.5%	8.59	80.5%	6.75
Home School @ Library Program	40	27.33	67.8%	47	34.06	73.4%	47	34.06	73.4%	27.80	73.4%	33.18
Delta HS I.S. Program P	23	20.83	90.3%	16	14.94	86.2%	16	14.94	86.2%	17.49	86.2%	12.42
TOTAL ALTERNATIVE EDUCATION	428	327.37	76.5%	468	348.55	74.3%	468	348.55	74.3%	326.77	74.3%	343.16
TOTAL HIGH SCHOOL DISTRICT	7641	7307.48	95.8%	8036	7687.39	94.4%	8036	7687.39	94.4%	7404.68	94.4%	7735.83

CLASSIFIED PERSONNEL ACTIONS						
	Action	Assignment	Site	Effective	Pay Rate	Hours
	Employ	Instructional Assistant-Spec Ed II	SMHS	3/25/19	15/A	6
	Rebid	Bus Driver	DO	2/27/19	18/E	5.25 to 5.5
	Rebid	Bus Driver	DO	2/26/19	18/E	5.5 to 5.75
	Employ	Food Service Worker I	RHS	4/2/19	9/A	3
	Promote	Grounds Maintenance I	RHS	3/16/19	16/D	8
	Employ	Custodian	SMHS	4/1/19	15/A	8
	Resign	Custodian (9.5 months)	RHS	3/29/19	15/D	8
	Change in Assignment	Custodian (9.5 months)	SMHS	4/1/19	15/A	8
	Promote	Administrative Assistant II - SSC	DO	4/1/19	24/A	8
	Employ	Grounds Maintenance I	PVHS	3/28/19	16/A	8
	Retire	Food Service Worker	SMHS	6/6/19	9/E	6
	Early Notification Bonus			4/30/19	\$500	
	Rebid	Bus Driver	DO	2/26/19	18/E	5.75 to 6
	Employ	Instructional Assistant - Bilingual	PVHS	4/1/19	13/A	6.5
CERTIFICATED PERSONNEL ACTIONS						
	Action	Assignment	Site	Effective	Salary	FTE
	Perm Change/Perm	Int'l Languages	RHS	2019-20	8/V	1.0
	Perm Change/Perm	English	RHS	2019-20	8/II	1.0
	Perm Change/Prob 2	Social Science	PVHS	2019-20	2/I	0.8
	Perm Change/Perm	Visual & Performing Arts	RHS	2019-20	4/IV	1.0
	Perm Change/Perm	Psychologist	PVHS	2019-20	12/V+10,10%	1.0
	Perm Change/Prob 2	Special Ed/Speech	SMHS	2019-20	7/V	1.0
	Perm Change/Perm	Agriculture	RHS	2019-20	3/III	1.0
	Perm Change/Prob 2	English	RHS	2019-20	2/V	1.0
	Retire	Home Economics/FCS	PVHS	6/8/19	11/IV	1.0
	Perm Change/Perm	Science	SMHS	2019-20	4/V	1.0
	Perm Change/Perm	Social Science	RHS	2019-20	3/IV	1.0
	Perm Change/Prob 2	Psychologist	RHS	2019-20	13/V+10, 10%	1.0
	Perm Change/Perm	Social Science	RHS	2019-20	8/V	1.0
	Intern/Probationary	Agriculture	PVHS	2019-20	3/II	1.0
	Intern/Probationary	Science	PVHS	2019-20	2/III	1.0
	Perm Change/Prob 2	Special Ed/MS	SMHS	2019-20	7/V	1.0
	Intern/Probationary	Special Ed	SMHS	2019-20	7/V	1.0
	Perm Change/Perm	Counselor	SMHS	2019-20	3/V +5	1.0

CERTIFICATED PERSONNEL ACTIONS							
	Action	Assignment	Site	Effective	Salary	FTE	
	Perm Change/Perm	English	RHS	2019-20	8/V	1.0	
	Perm Change/Perm	Special Ed	SMHS	2019-20	8/V	1.0	
	Perm Change/Perm	Visual & Performing Arts	SMHS	2019-20	3/III	1.0	
	Perm Change/Perm	Agriculture	RHS	2019-20	8/V	1.0	
	Intern/Probationary	Special Ed	SMHS	2019-20	2/III	1.0	
	Perm Change/Perm	English	PVHS	2019-20	4/V	1.0	
	Perm Change/Perm	Counselor	SMHS	2019-20	6/IV +5	1.0	
	Perm Change/Perm	English	RHS	2019-20	6/IV +5	1.0	
	Perm Change/Prob 2	Special Ed/MS	PVHS	2019-20	7/V	1.0	
	Perm Change/Prob 2	Psychologist	PVHS	2019-20	14/V+10 days,10%	1.0	
	Perm Change/Prob 2	Science	SMHS	2019-20	7/V	1.0	
	Perm Change/Prob 2	Special Ed Coordinator	SMHS	2019-20	7/V +7 Days	1.0	
	Perm Change/Perm	Mathematics	PVHS	2019-20	4/IV	1.0	
	Perm Change/Perm	Mathematics	RHS	2019-20	8/V	1.0	
	Perm Change/Prob 2	Social Science	PVHS	2019-20	2/III	1.0	
	Intern/Probationary	Mathematics	PVHS	2019-20	2/II	1.0	
	Perm Change/Perm	Science	RHS	2019-20	3/V	1.0	
	Perm Change/Prob 2	Psychologist	SMHS	2019-20	11/V+10, 10%	1.0	
	Perm Change/Perm	Science	SMHS	2019-20	4/III	1.0	
	Perm Change/Prob 2	Science	RHS	2019-20	4/IV	1.0	
	Perm Change/Prob 2	English	RHS	2019-20	2/I	1.0	
	Perm Change/Perm	Mathematics	RHS	2019-20	8/V	1.0	
	Perm Change/Prob 2	Science	SMHS	2019-20	3/IV	1.0	
	Perm Change/Prob 2	Special Ed	SMHS	2019-20	7/III	1.0	
COACHING PERSONNEL ACTIONS							
	Action	Assignment	Site	Effective	District	ASB/Booster	Employee Type
	Stipend	Head Varsity Girls Softball	ERHS	2018-2019	\$3,707.00		CERT.
	Stipend Increase	Head Varsity Boys Swim	ERHS	2018-2019	\$3,382.00		CERT.
	Stipend Voided	CoHead Varsity Boys Swim	ERHS	2018-2019	\$0.00		WALK-ON
	Stipend Increase	Head JV Boys Swim	ERHS	2018-2019	\$2,537.00		WALK-ON
	Stipend Voided	CoHead JV Boys Swim	ERHS	2018-2019	\$0.00		WALK-ON
	Stipend	Assistant Varsity Boys Baseball	PVHS	2018-2019	\$1,020.00		WALK-ON
	Stipend	CoHead JV Boys Baseball	PVHS	2018-2019	\$1,020.00		WALK-ON

Appendix B

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT FACILITIES REPORT

March 2019 Activities

1. Santa Maria High School Construction Projects

SMHS Reconstruction – Rachlin Partners

- The New 50 Classroom Building drawing package was submitted to DSA on February 22, 2019 remains under review. Transition planning meetings with site administration will occur monthly through the start of construction. Meetings continue between the District, architect, and contractor to assess potential value engineering opportunities and to develop plans for the temporary housing of programs displaced by the construction. The Administration Building Conversion drawing package was submitted to DSA and are awaiting final intake approval.

SMHS Proposition 39 - HVAC Replacement Bldg 240 – Ravatt-Albrecht Architects

- Design development is underway with over-the-counter submittal to DSA expected to occur in mid-April. Work is to include the installation of heating and cooling cassettes in classroom spaces with the main supply equipment on the roof. Work is anticipated to occur during summer 2019.

SMHS Track Resurfacing – Support Services

- Reviews of track resurfacing needs occurred during February 2019. A proposal from Beynon Sport has been received under the terms of the California Multiple Award Schedule (CMAS) purchasing option approved by the Board in March 2019. The work is to include resurfacing using a pour-on technique with embedded rubber, which is the same type of system installed at PVHS and ERHS. The results of the proposal are anticipated to be presented to the Board during the April meeting.

2. Ernest Righetti High School Construction Projects

ERHS New 38-Classroom Building – Rachlin Partners

- Hand rail installation, system testing, cleanup, and miscellaneous detail work continue. Occupancy of the building successfully began March 18, 2019. Seven classes were moved in to the building and will continue in groups of seven each week. DSA approval of exterior ceiling panels was received and a portion of the installation was completed. Remaining ceiling panel and perforated walkway panels will be completed during spring break and the summer. Multiple punch list walks have occurred and will continue during April. All remaining work will continue to be performed on a non-interference basis so that instruction can occur without interruption. [\(Photos\)](#)

ERHS Maintenance and Operations Building – Rachlin Partners

- A meeting with District staff to review scope and schematic designs occurred in March 2019. Formal design planning is now expected to begin in April.

ERHS Phase 2 Improvements – (Rachlin Partners)

- Schematic design activities are continuing. The Architect is in the process of completing site surveys, evaluations, and detailed budgets. A meeting with District staff regarding scope and budget is expected to occur in late April.

ERHS Outdoor Greek Theatre Seating Replacement – Support Services

- As noted in last month's report, no bids were received for this project so direct negotiations with two contractors, as is allowed under the California Uniform Public Cost Account Act (CUPCCAA) are underway. The results of the negotiations will be presented to the Board in April.

ERHS Paving Areas F, G, H, L – Flowers Associates

- Plan designs are underway and nearing completion. Work includes student and teacher parking areas along the south and west sides of the campus, the west gate access road, and additional grinding and point repairs at various areas around the campus. The bid is expected to be issued April 17, 2019. Work is anticipated to occur during the summer of 2019.

3. Pioneer Valley High School Construction Projects

PVHS 12 Modular Re-Roofing – Support Service

- Evaluations are underway regarding re-roofing needs and material purchase options. Work is expected to occur summer of 2019.

PVHS 12 Modular Fire System Revisions – Support Service

- The original system installer has begun a review of the existing condition of the fire system to determine revisions to allow for DSA closeout of the facility. The work is anticipated to occur during summer of 2019.

4. Career Technical Education Center

C2004 Career Technical Education (CTE) Center/Ag Farm – PMSM Architects

- Erection of steel columns and roof structures began on Culinary Building A and continues at Shop Building B. Off-site utilities and access road installation coordination activities continue. Meetings with various agencies and adjacent property owners are ongoing. Technical review meetings with District staff (technology, maintenance and operations, curriculum), the General Contractor, and the Architect were held to review data, security cameras, intrusion alarms, notification systems, communications, and electrical needs. Additional meetings will occur in April to fine tune interior and exterior needs. **(Photos)**

5. District Wide and Support Services Center

District Wide Project Closeout – Support Services

- Review of project closeout: Projects under current review and their status are as follows:
 - Rachlin Partners and the closeout specialist are continuing evaluations of the remaining six legacy projects (five at SMHS and one at ERHS) which require architect, engineering, and inspector support to complete. A meeting with DSA to review remaining requirements and to determine if any work can be rolled into projects currently in development at each site is now expected to occur in April.

SSC New West Parking Area – Flowers and Associates

- Funding has been identified for this project. A proposal for bid and construction oversight support by the consultant has been requested and is expected by mid-April. A bid and anticipated construction schedule is under development.

SSC Proposition 39 VRF HVAC Add - West Offices – Ravatt-Albrecht Architects

- Design development has commenced with submittal to the City Planning Department expected in early April. Work is to include the installation of heating and cooling cassettes in office spaces with the main supply equipment on the roof. Depending on the City review period, work is anticipated to occur after hours during late summer or fall.

SSC-DHS-PVHS Proposition 39 Electrical Lighting Retrofit – PCE Engineering

- Plan development is nearing completion. Work entails retrofit of some existing ballasts and replacement of fluorescent and other older lighting with LED bulbs. Specific work will include exterior walkway lighting at PVHS and interior classroom and office lighting at the SSC and DHS. Bid packages are expected to be issued April 10, 2019. Work is anticipated to be completed during the summer of 2019.

6. Summer Activities Planning

District Wide Summer Projects Planning 2018/19

- Administration meetings were held in March to finalize the master project list for completion between now and summer 2019. Evaluations will be ongoing to add smaller projects as time and funding permits.

Gary Wuitschick
Director – Support Services

Maintenance & Operations

SMHS

- Performed preventive maintenance and repair to grounds maintenance equipment: pressure washers, gators, mowers, drop trailer, and field paint sprayer.
- Evicted overnight transients and cleaned their camp. (Photo)
- Set up a special field day for the Cal Safe Day Care play area.
- Repaired the baseball mobile backstop.
- Performed gopher control activities.
- Replaced plastic landscape border with concrete curbing at the Camino Colegio and Broadway landscaping. (Photo)
- Groomed and cleaned the stadium artificial turf.
- Installed modified feminine hygiene product dispensers in the 100 Building and MMLC restrooms to provide free dispensing per new regulations.
- Installed power to the new baseball scoreboard.
- Replaced the entry ramp skirting on portable classrooms 624 and 625.
- Adjusted and repaired security cameras at the 360 Science Building, Multi-purpose Room, Wilson Gymnasium, and classroom 339.
- Installed 30 ampere circuits in the computer server room for new uninterruptible power supply units.
- Provided electrical power to new Road Force tire balancer in room 513 Auto Shop.
- Performed plumbing fixture repairs in classrooms 210 and 211, 332 Agriculture Science restroom, 500 Portable staff restroom, 820 Cal Safe kitchen, Cafeteria kitchen handwashing sink, Multi-purpose Room boys' restroom and Wilson Gymnasium locker showers.
- Completed electrical lighting and outlet repairs in classrooms 118, 119, and 362, as well as the exterior of the small gymnasium.
- Painted the restrooms on the Lincoln Street site.
- Repaired custodial cleaning equipment: backpack vacuums and Tornado walk-behind floor scrubber.
- Tested and repaired LCD computer projectors in classrooms 231 and 633.
- Performed lock repairs on door and gates: classrooms 222, 480, and 641; restrooms 360 Science Breezeway staff mens', 600 portable staff, 900 Lincoln Street staff; Administration front entry, and gate 24.
- Completed repairs on restroom supply dispensers in the 100 Building girls', 360 Science Breezeway girls', 480 Special Education, 600 portable boys', Multi-purpose Room staff, Pool boys' and girls'.
- Repaired supply dispensers in the 334/335 classroom kitchen.
- Repaired restroom partitions and associated hardware at 500 portable girls' restroom.
- Repaired HVAC in classrooms 220 Arts and Crafts Building boiler, as well as classrooms 242 and 527.
- Completed monthly fire extinguisher inspections.
- Repaired fire extinguisher discrepancies identified on monthly inspection.
- Fulfilled requests for new, lost, and broken keys.
- Performed inspection and testing of campus wide emergency systems and emergency lights.
- Performed preventive maintenance inspections on chair lifts and elevators at rooms 106, 107, 100 Building hallway, girls' locker room, and the stadium press box.
- Completed the replacement of failed lamps in several restrooms: 300 boys' and girls', 500 boys' and girls', and 600 portables.
- Performed routine furniture movement/obsolete/repair tasks in rooms 125, 350, 357, 420, and the mailroom.
- Performed graffiti removal in several areas on campus.
- Cleaned interior surfaces (walls and ceilings) in 100 Building first and second floor halls, 350 Math Building hall, Administration Building, Small Gymnasium, and the Pool office.
- Completed annual backflow testing and certification on irrigation supply lines.
- Performed night time audits of evening custodial staff.
- Setup and restored from school and civic center use events – Staff Collaboration, ASM meeting, DELAC, ELPAC, ELAC, MPAC, 10th grade parent meeting, Un Cafecito, Parents on a Mission, Higher Education Week, incoming freshmen testing, BSU movie night, Student Senate meetings, Las Comadres, FFA day, Drama talent show, Music clinic, SMHS Swim, SMHS Volleyball, SMHS Baseball, SMHS Softball, SMHS

REGULAR MEETING

April 9, 2019

Tennis, SMHS Track & Field, Teddyland College Fair Carnival, Club soccer, Church Conference, Allan Hancock College classes, Northern SB County Special Olympics, and club soccer.

- Preventive work order hours – 61
- Routine work order hours – 179
- Total work orders completed – 170
- Event setup hours – 221

Ken Groppetti
Plant Manager

PVHS

- Prepared baseball and softball fields for weekly games: groomed infield and applied chalk to baselines.
- Set up for weekend soccer tournament: painted practice fields for five soccer fields.
- Set up for track meet, prepared discus and shot put areas.
- Pressure washed the stadium home bleachers.
- Moved the concession trailer from football stadium to softball field for the spring season.
- Delivered folding tables to The Edwards Center for PSAT testing.
- Set gopher traps throughout the campus and monitored for activity.
- Installed a new control circuit for acid pump relay at the pool.
- Installed a new shut off valve for ice machine for FFA in classroom 206.
- Revised the control module on new water heater in 300 Building.
- Diagnosed and repaired a thermostat power issue in the main campus computer server room.
- Diagnosed a power supply issue on a heater at the gymnasium.
- Painted traffic control labelling on concrete in front of room 405. (Photo)
- Installed new school motivational message posters in several hallways.
- Replaced broken electrical outlet covers in classrooms 217 and 613.
- Cleaned the pool starting blocks and reinstalled them at the pool. (Photo)
- Replaced a broken paper towel dispenser in classroom 433.
- Repaired clogged sink in 400 building, upper level staff break room.
- Repaired leaking sinks in two of the Home Economics foods lab kitchens and in classroom 412.
- Relocated a staff computer in the health office, including revising the wire management.
- Assembled new traffic barriers and delivered them to the stadium in preparation for graduation.
- Cleaned and serviced all ice machines in classrooms 206 and 325, as well as the athletic trainer's room.
- Replaced projector in classroom 362.
- Setup and restored from school and civic center use events – truancy meeting, PE PowerPoint, ASVAB testing, Panther of the Quarter, Panther Forum for Parents, Parents on a Mission, PSAT 10 testing, College & Career Day, FFA week, cheer captains meeting, cheer parent meeting, cheer banquet, cheer tryouts, blood drive sign ups, FCA/baseball luncheon, GLO club meetings, ERHS band concert, all-school rally, volleyball tournament, basketball banquet, swim parent meeting, CSEA training and PVHS basketball fundraiser.
- Preventive work order hours – 36
- Routine work order hours – 176
- Total work orders completed – 158
- Event setup hours – 173

Dan Mather
Plant Manager

REGULAR MEETING

April 9, 2019

ERHS

- Prepared softball and baseball fields for games, including installing a new windscreen on the varsity baseball outfield fence and replacing base anchors at the softball field.
- Investigated and corrected electrical issues on the varsity baseball scoreboard.
- Replaced scoreboard lights at the softball and baseball fields.
- Pressure washed and blew debris from the tennis courts in preparation for matches. **(Photo)**
- Prepared the stadium for track meets.
- Mounted fire evacuation numbers on northside of tennis courts for new 38 Classroom Building assignments.
- Completed preventive maintenance on grounds equipment: string trimmers and ride-on mower.
- Installed wall guards in the cafeteria serving area to protect the walls from additional damage.
- Replaced the entrance door at press box boys' restroom.
- Investigated and corrected sound and lighting problems in the drama room.
- Repaired plumbing problems in the girls' locker room showers: plugged drain and leaking shut-off valves.
- Cleared a blocked sewer line in 200 Building restrooms and a blocked drain in library.
- Painted the press box restroom partitions to cover vandalism. **(Photo)**
- Coordinated security camera installation with the 38 Classroom Building contractor. Contractor installed the cameras; district forces incorporated the cameras into the District monitoring software.
- Installed door lock cores and programmed CyberLocks keys for the teachers in the 38 Classroom Building.
- Repaired door issues campus wide: closers, door locks, door strikes, cylinders, and hinges.
- Replaced the caulk on the wall mounted sinks in the 300 Building restrooms
- Performed restroom inspections and completed repairs: soap dispensers and partition door locks.
- Mounted new classroom flags in the 38 Classroom Building.
- Began move-in at the 38 Classroom Building: seven classrooms moved each Friday, beginning March 15. Custodians from all schools and IT personnel are moving and setting up equipment for Monday occupancy. **(Photo)**
- Completed semi-annual fire suppression system testing in cafeteria kitchen.
- Adjusted evening Team Cleaning and daytime vacuuming schedules to address the addition of the new 38 Classroom Building: vacuum routes, "Light Duty" cleaning routes, restroom cleaning routes, and bulk trash collection routes.
- Setup events at DHS: SST/504, parent meeting, Career Group meeting, ELPAC meeting, Josten's graduation gear, new student orientation, and Financial Aid Information.
- Setup and restored from school and civic center use events – Career day, eighth grade placement testing, Financial Aid Parent Night, TIP, LCAP meeting, staff meeting, cheer banquet, FFA monthly meeting, National FFA week barbecue, AVID, cheer tryouts, boys' volleyball, Choir Coffee House, ASB elections, Ballet Folklorico parent meeting, ParliPro meeting, Cal Poly Upward bound, ERHS baseball, ERHS softball, ERHS track and field, and ERHS boys' tennis.
- Preventive work order hours – 47
- Routine work order hours – 160
- Total work orders completed – 172
- Event setup hours – 137

Danny Sheridan
Plant Manager

Graffiti & Vandalism

• DHS	\$	0
• ERHS	\$	270
• SMHS	\$	270
• PVHS	\$	50

Reese Thompson
Director – Facilities and Operations

Photo Gallery – Major Projects



ERHS 38-Classroom Building – The Final Push to Finish Construction – New Paving Makes a Great Construction Parking Lot



ERHS 38-Classroom Building – Grass is Planted on the North side of the New Building

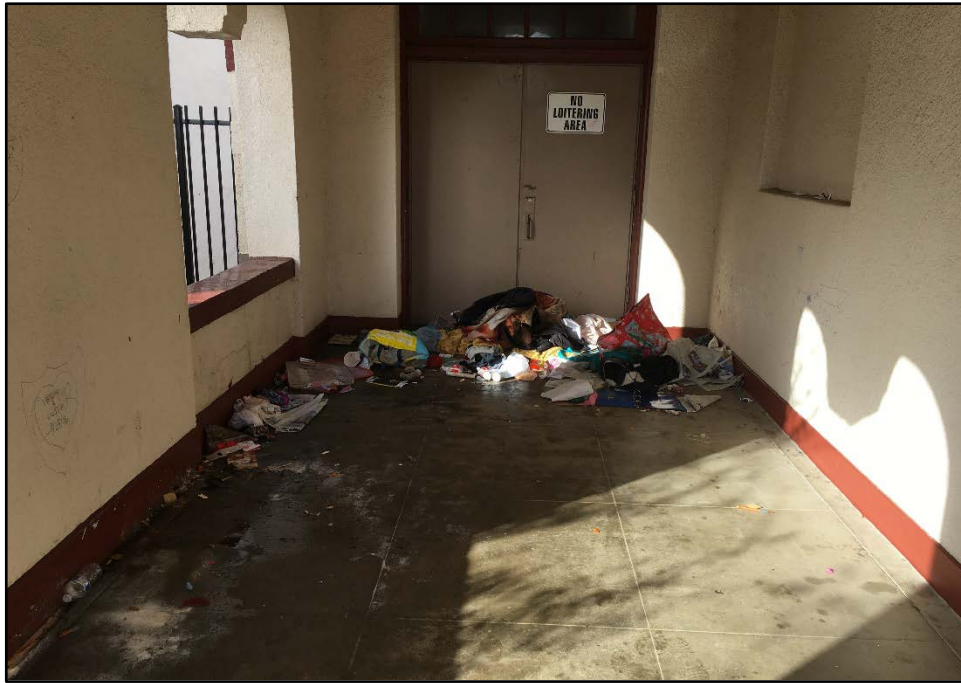


CTE Ag Center – Culinary Arts Building Steel is Erected



CTE Ag Center – Shop Building B Steel Receives Paint from Three Painters

Photo Gallery – Maintenance & Operations



SMHS – Overnight Transients Leave Trash When Evicted



SMHS – Plastic Landscape Border Replaced with Concrete in Broadway Planter



PVHS - Ernest Paz Paints Traffic Control Line in front of Room 405



PVHS - Greg Parker Cleans Pool Competition Starting Blocks



ERHS – Joseph Campos Pressure washes the Tennis Courts for the Big Match



ERHS – New Painter Joel Amezqua Paints over Vandalism in the Press Box Restrooms



ERHS – District wide Custodians Help Move Teacher Supplies into 38-Classroom Building



ERHS – Custodians Move Computers and Printers into the New Classrooms

Regular Meeting
April 9, 2019

APPENDIX C

Public Disclosure of Management & Confidential Employee's Salary Increase

PUBLIC DISCLOSURE OF PROPOSED COLLECTIVE BARGAINING AGREEMENT
in accordance with AB 1200 (Chapter 1213/Statutes 1992), AB 2756 (Chapter 52/Statutes 2004), GC 3547.5

Name of School District: **SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT**
 Name of Bargaining Unit: **Certificated Management, Classified Management, Confidential**
 Certificated, Classified, Other: **OTHER**

The proposed agreement covers the period beginning: **July 1, 2018** and ending: **June 30, 2019**
 (date) (date)

The Governing Board will act upon this agreement on: **April 9, 2019**
 (date)

Note: This form, along with a copy of the proposed agreement, must be submitted to the County Office at least ten (10) working days prior to the date the Governing Board will take action.

A. Proposed Change in Compensation

Bargaining Unit Compensation		Fiscal Impact of Proposed Agreement			
		(Complete Years 2 and 3 for multiyear and overlapping agreements only)			
All Funds - Combined		Annual Cost Prior to Proposed Settlement	Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease)
			2018-19	2019-20	2020-21
1.	Salary Schedule Including Step and Column	\$ 4,885,082	\$ 101,991		
			2.09%	0.00%	0.00%
2.	Other Compensation Stipends, Bonuses, Longevity, Overtime, Differential, Callback or Standby Pay, etc.	\$ 27,452	\$ 129		
			0.47%	0.00%	0.00%
	Description of Other Compensation		Longevity, bi-lingual stipends		
3.	Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare, etc.	\$ 1,382,017	\$ 21,775		
			1.58%	0.00%	0.00%
4.	Health/Welfare Plans	\$ 340,915	\$ -		
			0.00%	0.00%	0.00%
5.	Total Bargaining Unit Compensation Add Items 1 through 4 to equal 5	\$ 6,635,466	\$ 123,895	\$ -	\$ -
			1.87%	0.00%	0.00%
6.	Total Number of Bargaining Unit Employees (Use FTEs if appropriate)	36.00			
7.	Total Compensation Average Cost per Bargaining Unit Employee	\$ 184,318	\$ 3,442	\$ -	\$ -
			1.87%	0.00%	0.00%

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
Certificated Management, Classified Management, Confidential

8. What was the negotiated percentage change? For example, if the change in "Year 1" was for less than a full year, what is the annualized percentage of that change for "Year 1"?

This is a one year agreement for the 2018-19 school year for an on-going salary schedule increase of 2.098%, effective as of / retroactive to, July 1, 2018.

9. Were any additional steps, columns, or ranges added to the salary schedules? (If yes, please explain.)

No.

10. Please include comments and explanations as necessary. (If more room is necessary, please attach an additional sheet.)

11. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes No
If yes, please describe the cap amount.

2018-19 annual caps are, for full 1.0 FTE: Single tier \$5,940.00; two party tier \$8,616.00; family tier \$10,692.00. Caps are subject to negotiation during successor contracts and/or reopeners.

B. Proposed negotiated changes in noncompensation items (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

None.

C. What are the specific impacts (positive or negative) on instructional and support programs to accommodate the settlement? Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None known.

D. What contingency language is included in the proposed agreement (e.g., reopeners, etc.)?

None.

E. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

None.

F. Source of Funding for Proposed Agreement:

1. Current Year

Current resources and fund balance.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years?

Projected Local Control Funding Formula (LCFF) increases and enrollment/ADA growth.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

N/A

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Unrestricted General Fund**

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of December 12, 2018 1st Interim)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ 89,610,002		\$ -	\$ 89,610,002
Federal Revenue 8100-8299			\$ -	\$ -
Other State Revenue 8300-8599	\$ 2,533,011		\$ -	\$ 2,533,011
Other Local Revenue 8600-8799	\$ 1,009,521		\$ -	\$ 1,009,521
TOTAL REVENUES	\$ 93,152,534		\$ -	\$ 93,152,534
EXPENDITURES				
Certificated Salaries 1000-1999	\$ 34,606,550	\$ 60,983		\$ 34,667,532
Classified Salaries 2000-2999	\$ 12,388,729	\$ 30,868		\$ 12,419,597
Employee Benefits 3000-3999	\$ 16,175,236	\$ 19,387		\$ 16,194,624
Books and Supplies 4000-4999	\$ 6,944,401		\$ -	\$ 6,944,401
Services, Other Operating Expenses 5000-5999	\$ 8,913,198		\$ -	\$ 8,913,198
Capital Outlay 6000-6999	\$ 3,511,914		\$ -	\$ 3,511,914
Other Outgo 7100-7299 7400-7499	\$ 624,416		\$ -	\$ 624,416
Indirect/Direct Support Costs 7300-7399	\$ (1,070,978)		\$ -	\$ (1,070,978)
TOTAL EXPENDITURES	\$ 82,093,466	\$ 111,238	\$ -	\$ 82,204,704
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979		\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699		\$ -	\$ -	\$ -
Contributions 8980-8999	\$ (12,223,513)	\$ (9,528)		\$ (12,233,041)
OPERATING SURPLUS (DEFICIT)*	\$ (1,164,446)	\$ (120,766)	\$ -	\$ (1,285,212)
BEGINNING FUND BALANCE				
9791	\$ 7,260,905			\$ 7,260,905
Prior-Year Adjustments/Restatements 9793/9795				\$ -
ENDING FUND BALANCE	\$ 6,096,459	\$ (120,766)	\$ -	\$ 5,975,693
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ 231,610	\$ -	\$ -	\$ 231,610
Restricted Amounts 9740				
Committed Amounts 9750-9760		\$ -	\$ -	\$ -
Assigned Amounts 9780		\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 3,359,654	\$ 3,641	\$ -	\$ 3,363,295
Unassigned/Unappropriated Amount 9790	\$ 2,505,195	\$ (124,407)	\$ -	\$ 2,380,788

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of December 12, 2018 1st Interim)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ 1,644,790		\$ -	\$ 1,644,790
Federal Revenue 8100-8299	\$ 5,507,467		\$ -	\$ 5,507,467
Other State Revenue 8300-8599	\$ 5,202,101		\$ -	\$ 5,202,101
Other Local Revenue 8600-8799	\$ 2,971,044		\$ -	\$ 2,971,044
TOTAL REVENUES	\$ 15,325,402		\$ -	\$ 15,325,402
EXPENDITURES				
Certificated Salaries 1000-1999	\$ 6,072,568	\$ 3,735		\$ 6,076,303
Classified Salaries 2000-2999	\$ 4,248,782	\$ 4,521		\$ 4,253,303
Employee Benefits 3000-3999	\$ 6,378,583	\$ 1,868		\$ 6,380,451
Books and Supplies 4000-4999	\$ 3,860,918			\$ 3,860,918
Services, Other Operating Expenses 5000-5999	\$ 2,546,700		\$ -	\$ 2,546,700
Capital Outlay 6000-6999	\$ 1,597,328		\$ -	\$ 1,597,328
Other Outgo 7100-7299 7400-7499	\$ 3,916,063		\$ -	\$ 3,916,063
Indirect/Direct Support Costs 7300-7399	\$ 899,064		\$ -	\$ 899,064
TOTAL EXPENDITURES	\$ 29,520,006	\$ 10,124	\$ -	\$ 29,530,130
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 375,000	\$ -	\$ -	\$ 375,000
Contributions 8980-8999	\$ 12,223,513	\$ 9,528		\$ 12,233,041
OPERATING SURPLUS (DEFICIT)*	\$ (2,346,091)	\$ (596)	\$ -	\$ (2,346,687)
BEGINNING FUND BALANCE				
9791	\$ 2,868,297			\$ 2,868,297
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 522,206	\$ (596)	\$ -	\$ 521,610
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted Amounts 9740	\$ 522,206	\$ (596)		\$ 521,610
Committed Amounts 9750-9760				
Assigned Amounts 9780				
Reserve for Economic Uncertainties 9789		\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ 0	\$ -	\$ 0

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of December 12, 2018 1st Interim)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ 91,254,792		\$ -	\$ 91,254,792
Federal Revenue 8100-8299	\$ 5,507,467		\$ -	\$ 5,507,467
Other State Revenue 8300-8599	\$ 7,735,112		\$ -	\$ 7,735,112
Other Local Revenue 8600-8799	\$ 3,980,565		\$ -	\$ 3,980,565
TOTAL REVENUES	\$ 108,477,936		\$ -	\$ 108,477,936
EXPENDITURES				
Certificated Salaries 1000-1999	\$ 40,679,118	\$ 64,718	\$ -	\$ 40,743,835
Classified Salaries 2000-2999	\$ 16,637,511	\$ 35,389	\$ -	\$ 16,672,900
Employee Benefits 3000-3999	\$ 22,553,819	\$ 21,255	\$ -	\$ 22,575,075
Books and Supplies 4000-4999	\$ 10,805,319		\$ -	\$ 10,805,319
Services, Other Operating Expenses 5000-5999	\$ 11,459,898		\$ -	\$ 11,459,898
Capital Outlay 6000-6999	\$ 5,109,242		\$ -	\$ 5,109,242
Other Outgo 7100-7299 7400-7499	\$ 4,540,479		\$ -	\$ 4,540,479
Indirect/Direct Support Costs 7300-7399	\$ (171,914)		\$ -	\$ (171,914)
TOTAL EXPENDITURES	\$ 111,613,472	\$ 121,362	\$ -	\$ 111,734,834
OTHER FINANCING SOURCES/USES				
Transfer In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 375,000	\$ -	\$ -	\$ 375,000
Contributions 8980-8999	\$ (0)	\$ -	\$ -	\$ (0)
OPERATING SURPLUS (DEFICIT)*	\$ (3,510,537)	\$ (121,362)	\$ -	\$ (3,631,899)
BEGINNING FUND BALANCE				
9791	\$ 10,129,202			\$ 10,129,202
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 6,618,665	\$ (121,362)	\$ -	\$ 6,497,303
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ 231,610	\$ -	\$ -	\$ 231,610
Restricted Amounts 9740	\$ 522,206	\$ (596)	\$ -	\$ 521,610
Committed Amounts 9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned Amounts 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 3,359,654	\$ 3,641	\$ -	\$ 3,363,295
Unassigned/Unappropriated Amount 9790	\$ 2,505,195	\$ (124,406)	\$ -	\$ 2,380,788

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Fund 13/61 - Cafeteria Fund

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of December 12, 2018 1st Interim)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
LCFF Revenue 8010-8099	\$ -		\$ -	\$ -
Federal Revenue 8100-8299	\$ 2,626,555		\$ -	\$ 2,626,555
Other State Revenue 8300-8599	\$ 224,500		\$ -	\$ 224,500
Other Local Revenue 8600-8799	\$ 893,500		\$ -	\$ 893,500
TOTAL REVENUES	\$ 3,744,555		\$ -	\$ 3,744,555
EXPENDITURES				
Certificated Salaries 1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries 2000-2999	\$ 1,140,498	\$ 2,014		\$ 1,142,512
Employee Benefits 3000-3999	\$ 264,459	\$ 520		\$ 264,979
Books and Supplies 4000-4999	\$ 1,826,320		\$ -	\$ 1,826,320
Services, Other Operating Expenses 5000-5999	\$ 76,270		\$ -	\$ 76,270
Capital Outlay 6000-6999	\$ 115,950		\$ -	\$ 115,950
Other Outgo 7100-7299 7400-7499	\$ -		\$ -	\$ -
Indirect/Direct Support Costs 7300-7399	\$ 167,031		\$ -	\$ 167,031
TOTAL EXPENDITURES	\$ 3,590,528	\$ 2,534	\$ -	\$ 3,593,062
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ 154,027	\$ (2,534)	\$ -	\$ 151,493
BEGINNING FUND BALANCE				
9791	\$ 2,309,754			\$ 2,309,754
Prior-Year Adjustments/Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ 2,463,781	\$ (2,534)	\$ -	\$ 2,461,247
COMPONENTS OF ENDING BALANCE:				
Nonspendable Amounts 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted Amounts 9740	\$ 2,463,781	\$ (2,534)		\$ 2,461,247
Committed Amounts 9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned Amounts 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ 0	\$ -	\$ 0

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
 Certificated Management, Classified Management, Confidential

Explanations for Column 3 "Other Revisions" entered on Pages 4a through 4h:

Page 4a: Unrestricted General Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	Update contributions for projected changes in Sp Ed & RRMA

Page 4b: Restricted General Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	Update contributions for projected changes in Sp Ed & RRMA

Page 4d: Fund 11 - Adult Education Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

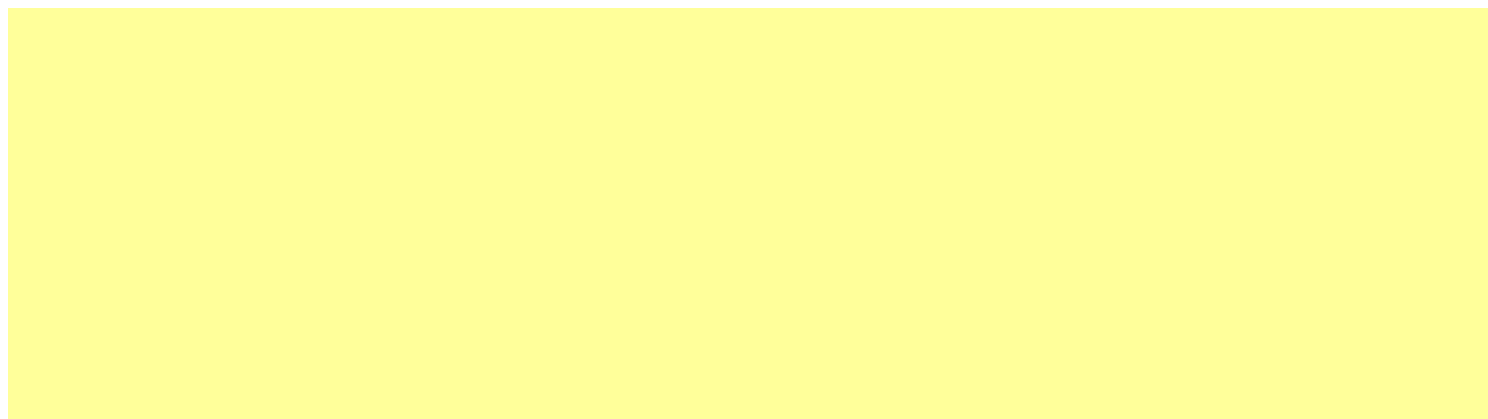
Page 4e: Fund 12 - Child Development Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4f: Fund 13/61 - Cafeteria Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4g: Other	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4h: Other	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Additional Comments:



SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Unrestricted General Fund MYP

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	2018-19	2019-20	2020-21
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 89,610,002	\$ 95,438,232	\$ 98,181,973
Federal Revenue 8100-8299	\$ -	\$ -	\$ -
Other State Revenue 8300-8599	\$ 2,533,011	\$ 1,163,683	\$ 1,163,683
Other Local Revenue 8600-8799	\$ 1,009,521	\$ 306,219	\$ 306,219
TOTAL REVENUES	\$ 93,152,534	\$ 96,908,134	\$ 99,651,875
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 34,667,532	\$ 36,848,976	\$ 37,212,251
Classified Salaries 2000-2999	\$ 12,419,597	\$ 12,763,041	\$ 12,901,314
Employee Benefits 3000-3999	\$ 16,194,624	\$ 17,482,058	\$ 18,606,416
Books and Supplies 4000-4999	\$ 6,944,401	\$ 6,152,809	\$ 6,297,989
Services, Other Operating Expenses 5000-5999	\$ 8,913,198	\$ 8,812,107	\$ 8,864,607
Capital Outlay 6000-6999	\$ 3,511,914	\$ 369,424	\$ 369,424
Other Outgo 7100-7299 7400-7499	\$ 624,416	\$ 634,974	\$ 655,624
Indirect/Direct Support Costs 7300-7399	\$ (1,070,978)	\$ (1,082,536)	\$ (1,082,536)
Other Adjustments			\$ -
TOTAL EXPENDITURES	\$ 82,204,704	\$ 81,980,853	\$ 83,825,089
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -
Contributions 8980-8999	\$ (12,233,041)	\$ (12,195,530)	\$ (12,720,634)
OPERATING SURPLUS (DEFICIT)*	\$ (1,285,212)	\$ 2,731,751	\$ 3,106,152
BEGINNING FUND BALANCE 9791	\$ 7,260,905	\$ 5,975,693	\$ 8,707,444
Prior-Year Adjustments/Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 5,975,693	\$ 8,707,444	\$ 11,813,596
COMPONENTS OF ENDING BALANCE:			
Nonspendable Amounts 9711-9719	\$ 231,610	\$ 235,306	\$ 235,306
Restricted Amounts 9740			
Committed Amounts 9750-9760	\$ -	\$ -	\$ -
Assigned Amounts 9780	\$ -		
Reserve for Economic Uncertainties 9789	\$ 3,363,295	\$ 3,231,048	\$ 3,287,460
Unassigned/Unappropriated Amount 9790	\$ 2,380,788	\$ 5,241,090	\$ 8,290,830

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Restricted General Fund MYP

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	2018-19	2019-20	2020-21
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 1,644,790	\$ 1,674,947	\$ 1,674,947
Federal Revenue 8100-8299	\$ 5,507,467	\$ 4,423,155	\$ 4,423,155
Other State Revenue 8300-8599	\$ 5,202,101	\$ 3,873,969	\$ 3,873,969
Other Local Revenue 8600-8799	\$ 2,971,044	\$ 3,064,186	\$ 3,064,186
TOTAL REVENUES	\$ 15,325,402	\$ 13,036,257	\$ 13,036,257
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 6,076,303	\$ 6,390,235	\$ 6,504,873
Classified Salaries 2000-2999	\$ 4,253,303	\$ 4,400,554	\$ 4,471,020
Employee Benefits 3000-3999	\$ 6,380,451	\$ 6,617,496	\$ 6,850,788
Books and Supplies 4000-4999	\$ 3,860,918	\$ 1,699,134	\$ 1,699,135
Services, Other Operating Expenses 5000-5999	\$ 2,546,700	\$ 1,321,469	\$ 939,220
Capital Outlay 6000-6999	\$ 1,597,328	\$ 469,740	\$ 469,740
Other Outgo 7100-7299 7400-7499	\$ 3,916,063	\$ 3,536,491	\$ 3,536,491
Indirect/Dirrect Support Costs 7300-7399	\$ 899,064	\$ 910,623	\$ 910,623
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 29,530,130	\$ 25,345,742	\$ 25,381,890
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 375,000	\$ 375,000	\$ 375,000
Contributions 8980-8999	\$ 12,233,041	\$ 12,195,530	\$ 12,720,634
OPERATING SURPLUS (DEFICIT)*	\$ (2,346,687)	\$ (488,955)	\$ 1
BEGINNING FUND BALANCE 9791	\$ 2,868,297	\$ 521,610	\$ 32,655
Prior-Year Adjustments/Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 521,610	\$ 32,655	\$ 32,656
COMPONENTS OF ENDING BALANCE:			
Nonspendable Amounts 9711-9719	\$ -	\$ -	\$ -
Restricted Amounts 9740	\$ 521,610	\$ 32,655	\$ 32,656
Committed Amounts 9750-9760			
Assigned Amounts 9780			
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ 0	\$ 0	\$ 0

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund MYP

Bargaining Unit: Certificated Management, Classified Management, Confidential

Object Code	2018-19	2019-20	2020-21
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 91,254,792	\$ 97,113,179	\$ 99,856,920
Federal Revenue 8100-8299	\$ 5,507,467	\$ 4,423,155	\$ 4,423,155
Other State Revenue 8300-8599	\$ 7,735,112	\$ 5,037,652	\$ 5,037,652
Other Local Revenue 8600-8799	\$ 3,980,565	\$ 3,370,405	\$ 3,370,405
TOTAL REVENUES	\$ 108,477,936	\$ 109,944,391	\$ 112,688,132
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 40,743,835	\$ 43,239,211	\$ 43,717,124
Classified Salaries 2000-2999	\$ 16,672,900	\$ 17,163,595	\$ 17,372,334
Employee Benefits 3000-3999	\$ 22,575,075	\$ 24,099,554	\$ 25,457,204
Books and Supplies 4000-4999	\$ 10,805,319	\$ 7,851,943	\$ 7,997,124
Services, Other Operating Expenses 5000-5999	\$ 11,459,898	\$ 10,133,576	\$ 9,803,827
Capital Outlay 6000-6999	\$ 5,109,242	\$ 839,164	\$ 839,164
Other Outgo 7100-7299 7400-7499	\$ 4,540,479	\$ 4,171,465	\$ 4,192,115
Indirect/Direct Support Costs 7300-7399	\$ (171,914)	\$ (171,913)	\$ (171,913)
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 111,734,834	\$ 107,326,595	\$ 109,206,979
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 375,000	\$ 375,000	\$ 375,000
Contributions 8980-8999	\$ (0)	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ (3,631,899)	\$ 2,242,796	\$ 3,106,153
BEGINNING FUND BALANCE 9791	\$ 10,129,202	\$ 6,497,303	\$ 8,740,099
Prior-Year Adjustments/Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 6,497,303	\$ 8,740,099	\$ 11,846,252
COMPONENTS OF ENDING BALANCE:			
Nonspendable Amounts 9711-9719	\$ 231,610	\$ 235,306	\$ 235,306
Restricted Amounts 9740	\$ 521,610	\$ 32,655	\$ 32,656
Committed Amounts 9750-9760	\$ -	\$ -	\$ -
Assigned Amounts 9780	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ 3,363,295	\$ 3,231,048	\$ 3,287,460
Unassigned/Unappropriated Amount 9790	\$ 2,380,788	\$ 5,241,090	\$ 8,290,830

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
 Certificated Management, Classified Management, Confidential

I. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2018-19	2019-20	2020-21
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 112,109,834	\$ 107,701,595	\$ 109,581,979
b.	Less: Special Education Pass-Through Funds	\$ -	\$ -	\$ -
c.	Net Expenditures, Transfers Out, and Uses	\$ 112,109,834	\$ 107,701,595	\$ 109,581,979
d.	State Standard Minimum Reserve Percentage for this District Enter percentage →	3.00%	3.00%	3.00%
e.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b, or \$50,000)	\$ 3,363,295	\$ 3,231,048	\$ 3,287,459

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Designated for Economic Uncertainties (9789)	\$ 3,363,295	\$ 3,231,048	\$ 3,287,460
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 2,380,788	\$ 5,241,090	\$ 8,290,830
c.	Special Reserve Fund (Fund 17) Budgeted Designated for Economic Uncertainties (9789)	\$ -	\$ -	\$ -
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$ 1,231,126	\$ 1,237,282	\$ 1,243,468
e.	Total Available Reserves	\$ 6,975,209	\$ 9,709,420	\$ 12,821,758
f.	Reserve for Economic Uncertainties Percentage	6.22%	9.02%	11.70%

3. Do unrestricted reserves meet the state minimum reserve amount?

2018-19	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2019-20	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2020-21	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

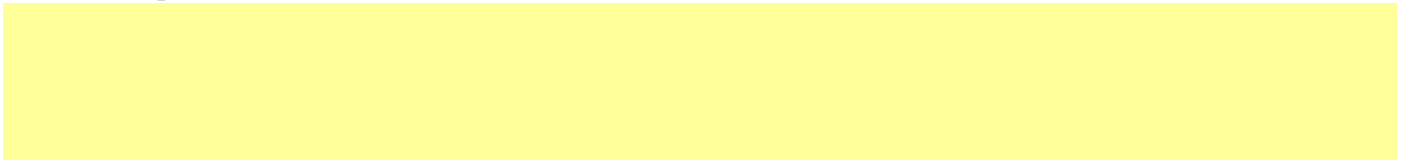
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
 Certificated Management, Classified Management, Confidential

5. Does the Total Compensation Increase/(Decrease) on Page 1, Section A, #5 agree with the Total Increase/(Decrease) for all funds as a result of the settlement(s)? Please explain any variance.

Total Compensation Increase/(Decrease) on Page 1, Section A, #5	\$ 123,895
General Fund balance Increase/(Decrease), Page 4c, Column 2	\$ (121,362)
Adult Education Fund balance Increase/(Decrease), Page 4d, Column 2	\$ -
Child Development Fund balance Increase/(Decrease), Page 4e, Column 2	\$ -
Cafeteria Fund balance Increase/(Decrease), Page 4f, Column 2	\$ (2,534)
Other Fund balance Increase/(Decrease), Page 4g, Column 2	\$ -
Other Fund balance Increase/(Decrease), Page 4h, Column 2	\$ -
Total all fund balances Increase/(Decrease) as a result of the settlement(s)	\$ (123,895)

Variance \$ -

Variance Explanation:



6. Will this agreement create or increase deficit financing in the current or subsequent years?

"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If a deficit is shown below, provide an explanation and any deficit reduction plan, as necessary.

General Fund Combined	Surplus/ (Deficit)	(Deficit) %	Deficit primarily due to:
Current FY Surplus/(Deficit) before settlement(s)?	\$ (3,510,537)	(3.1%)	Prior year carryover & one-time funds
Current FY Surplus/(Deficit) after settlement(s)?	\$ (3,631,899)	(3.2%)	Prior year carryover & one-time funds
1st Subsequent FY Surplus/(Deficit) after settlement(s)?	\$ 2,242,796	2.1%	
2nd Subsequent FY Surplus/(Deficit) after settlement(s)?	\$ 3,106,153	2.8%	

Deficit Reduction Plan (as necessary):



Were "Other Adjustments" amount(s) entered in the multiyear projections (pages 5a and 5b) for 1st and 2nd

7. Subsequent FY?

"Other Adjustments" could indicate that a budget reduction plan was/is being developed to address deficit spending, and to rebuild reserves. Any amount shown below must have an explanation. If additional space is needed, attach a separate sheet, or use page 9a.

MYP	Amount	"Other Adjustments" Explanation
1st Subsequent FY Unrestricted, Page 5a	\$ -	
1st Subsequent FY Restricted, Page 5b	\$ -	
2nd Subsequent FY Unrestricted, Page 5a	\$ -	
2nd Subsequent FY Restricted, Page 5b	\$ -	

Certificated Management, Classified Management, Confidential

J. COMPARISON OF PROPOSED CHANGE IN TOTAL COMPENSATION TO CHANGE IN LCFF FUNDING FOR THE NEGOTIATED PERIOD

The purpose of this form is to determine if the district has entered into bargaining agreements that would result in salary increases that are expected to exceed the projected increase in LCFF funding.

(fill out columns for which there is an agreement)

	Prior Year	2018-19	2019-20	2020-21
a. LCFF Funding per ADA	10,768.00	11,632.00		
b. Amount Change from Prior Year Funding per ADA		864.00	-	-
c. Percentage Change from Prior Year Funding per ADA		8.02%	0.00%	0.00%
d. Total Compensation Amount Change (from Page 1, Section A, Line 5)		123,895.28	-	-
e. Total Compensation Percentage Change (from Page 1, Section A, Line 5)		1.87%	0.00%	0.00%
f. Proposed agreement is within/exceeds change in LCFF Funding (f vs. e)		Within	-	-

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF THE COLLECTIVE BARGAINING AGREEMENT

This certification page must be signed by the district's Superintendent and Chief Business Official at the time of public disclosure and is intended to assist the district's Governing Board in determining whether the district can meet the costs incurred under the tentative Collective Bargaining Agreement in the current and subsequent years. The absence of a certification signature or if "I am unable to certify" is checked should serve as a "red flag" to the district's Governing Board.

In accordance with the requirements of Government Code Sections 3540.2 and 3547.5, the Superintendent and Chief Business Official of the Santa Maria Joint Union High School District, hereby certify that the District can meet the costs incurred under this Collective Bargaining Agreement during the term of the agreement from July 1, 2018 to June 30, 2019.

Board Actions

The board actions necessary to meet the cost of the agreement in each year of its term are as follows:

Current Year

Budget Adjustment Categories:

Revenues/Other Financing Sources
 Expenditures/Other Financing Uses
 Ending Balance(s) Increase/(Decrease)

	Budget Adjustment Increase/(Decrease)
\$	-
\$	123,895
\$	(123,895)

Subsequent Years

Budget Adjustment Categories:

Revenues/Other Financing Sources
 Expenditures/Other Financing Uses
 Ending Balance(s) Increase/(Decrease)

	Budget Adjustment Increase/(Decrease)
\$	-
\$	-
\$	-

Budget Revisions

If the district does not adopt and submit within 45 days all of the revisions to its budget needed in the current year to meet the costs of the agreement at the time of the approval of the proposed collective bargaining agreement, the county superintendent of schools is required to issue a qualified or negative certification for the district on its next interim report.

Assumptions

See attached page for a list of the assumptions upon which this certification is based.

Certifications

I hereby certify I am unable to certify

District Superintendent
 (Signature)

Date

I hereby certify I am unable to certify

Chief Business Official
 (Signature)

Date

Special Note: The Santa Barbara County Education Office may request additional information, as necessary, to review the district's compliance with requirements.

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Sections 3540.2(a) and 3547.5.

[Redacted]

SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT

District Name

**District Superintendent
(Signature)**

[Redacted]
MICHELLE COFFIN, FISCAL SERVICES DIRECTOR

Contact Person

Date

[Redacted]
805-922-4573 X4403

Phone

After public disclosure of the major provisions contained in this summary, the Governing Board at its meeting on April 09, 2019, took action to approve the proposed agreement with Certificated Management, Classified Management, and Confidential employees.

**President (or Clerk), Governing Board
(Signature)**

Date

Special Note: The Santa Barbara County Education Office may request additional information, as necessary, to review the district's compliance with requirements.