

Measure C2004 and Measure H2016 Bond Oversight Committee

Santa Maria Joint Union High School District
Published March 2018



Fiscal Year 2016-17 (July 1, 2016-June 30, 2017) Annual Report to the Public



New Pioneer Valley High Performing Arts Center (Left); Righetti High New 38 Classroom Building Progress (Right)

As required by State Law, a **Measure C2004 and Measure H2016 Bond Oversight Committee (Committee)** has been established to actively review and report on the expenditure of voter-approved bonds, receive and review copies of annual performance and financial audits, and present an annual written report.

This report is the twelfth in a series of Bond Oversight Reports to the Public that are published by the Bond Oversight Committee. Measure C2004 is a \$79 million General Obligation (G.O.) authorization approved by voters in November 2004. Measure H2016 is a \$114 million G.O. authorization approved by voters in November 2016.

Improvements to facilities at the Santa Maria Joint Union High School District's (District) schools are well underway and are described within this report. All projects are consistent with the project list provided to voters by the District's Board of Education.

This report shares project progress and financial information for fiscal year ending June 30, 2017. The Bond Oversight Committee would like to thank the community for their support and we hope that the community will find this report informative.

Sincerely,
Measure C2004 and Measure H2016
Bond Oversight Committee

Measure C2004 and Measure H2016 Bond Oversight Committee

• Karen Rich-Franklin, Chair
• Parent/Guardian of Enrolled Child

• Sharon McConnell, Vice Chair
• Senior Citizens' Organization

• Keiko Monahan
• Community-at-Large

• Karen Nuno
• Community-at-Large

• Nohemy Ornelas
• Community-at-Large

• *The Committee meets at least quarterly. Each member of the committee is appointed by the District's Board of Education for a two year term of service. Committee minutes and information are available on the Santa Maria Joint Union High School District website:*

• *www.smjuhsd.k12.ca.us
Website visitors may click on "Parents & Community", then "Bond Oversight Committee"*

Santa Maria Joint Union High School District

• Dr. Mark Richardson
• Superintendent

Board of Education

• Diana Perez, President
• Dominick Palera, Clerk
• Amy Lopez, Member
• Jack Garvin, Ed.D., Member
• Carol Karamitsos, Member

Project Status

New Performing Arts Facility at Pioneer Valley High School

STATUS: COMPLETE

The Santa Maria Joint Union High School District's (District) new Performing Arts Center (PAC) at Pioneer Valley High School adds 17,352 square feet of performing arts and support space to the existing 11,831-square-foot Building J containing Pioneer Valley High's band, choir, and drama programs.

The facility is state-of-the-art for high school and community performance needs, and includes a lobby, a box office and concession area, restrooms, a 208-seat main auditorium, an 86-seat mezzanine, and a performance stage with a large backstage area. A double-loaded hallway connects Building J to the new facility and its three classrooms.



New Performing Arts Center at Pioneer Valley High School

New 38 Classroom Building at Righetti High School

STATUS: UNDER CONSTRUCTION

A new three-story, 38-classroom building, containing general purpose, pathway, and assessment classrooms, is currently under construction at Righetti High School. The pouring of the concrete floors at the third level is underway. The staircases are being erected and are expected to be completed early February 2018. Exterior metal stud framing at the North façade is nearing completion and the contractor has begun exterior framing at the East and West façades. Interior framing at the 1st floor continues concurrently with the installation of rough plumbing, mechanical and electrical. Rough fire sprinkler installation at the 1st floor is now complete, and the contractor has started installation on the 2nd floor. The project is scheduled for substantial completion and occupancy by January 2019.



New 38 Classroom Building at Righetti High School
January 2018 Construction Progress

The Look Ahead

CTE Center/Agricultural Farm Project

STATUS: DSA AND CDE APPROVED, CONTRACTOR SELECTION UNDERWAY

The District has acquired a 25.3-acre agricultural parcel for the construction of a new Career Technical Education (CTE) site. The parcel is located on Founder Avenue and accessed from Morningside Drive on the east side of Highway 101, proximate to the Santa Maria Way highway exit.

The CTE Center/Agricultural Farm Project has been envisioned as a 21st century environment for “hands-on” and mentored learning within capstone classes for a number of the District’s pathway programs. These classes would focus on various subjects that directly relate to high-demand careers in agricultural science and horticulture with the aim to improve students’ job skills and enhance students’ ability to transition from high school to the labor force or college. The project includes the construction of CTE workshops, an Agricultural Farm, and a CTE Pavilion.

The project was approved by the Division of the State Architect (DSA) in December 2017 and the California Department of Education (CDE) in February 2018. A Request for Proposals and Qualifications (RFP/Q) for the Lease Leaseback (LLB) construction services was released in January 2018 with selection of a construction firm anticipated by April 2018. Construction is anticipated to commence in June 2018.



Design Rendering of Project—by PMSM Architects

The Look Ahead

In addition to the above projects, funded by Measure C2004 (approved by voters in November 2004), voters in the District also approved Measure H2016 in November 2016. The first series of bonds for Measure H2016 were issued in August 2017, therefore there were no Measure H2016 expenditures during Fiscal Year 2016-17. Measure H2016 expenditures will be included in the Bond Oversight Committee’s Fiscal Year 2017-18 annual report (published in 2019).

Projects that are expected to be funded by Measure H2016 include the construction of a Pavilion at the CTE Center/Agricultural Farm, replacement of portables with permanent classrooms and other improvements at Santa Maria High, and modernization and new construction at Righetti High and Pioneer Valley. These additional improvements are expected to be completed over the next eight years.

Financial Information

Bond Sales

Measure C2004 Total Authorization: \$79 million

Series 2005—\$35 million February 2005

Series 2013—\$15 million April 2013

Series 2014— \$29 million December 2014

Remaining Authorization: None

Measure H2016 Total Authorization: \$114 million

Series 2017—\$47 million August 2017

Remaining Authorization: \$67 million

Fiscal Year 2016-17 Annual Financial & Performance Audit

Measure C2004 funds are audited annually by an independent accounting firm. For fiscal year ending June 30, 2017, the District's auditor was Christy White Associates. As described in the independent firm's audit report, it is the firm's opinion that the financial statements present fairly, in all material respects, the respective financial position of the Measure C2004 Bond Building Fund as of June 30, 2017 and the respective changes in financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America. In regards to the performance audit, the firm's opinion was that the District complied with the compliance requirements for the Measure C2004 General Obligation Bonds. The Bond Oversight Committee has reviewed the independent auditor's reports, and together with their other activities, believe that Measure C2004 funds have been spent in accordance with the language of the voter approved Measure and in a manner consistent with applicable State law.

The Measure H2016 bonds were not issued in fiscal year ending June 30, 2017, therefore, no audit has been prepared for fiscal year ending June 30, 2017.

**MEASURE C2004 BOND BUILDING FUND
SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT
Statement of Revenues, Expenditures and Changes in Fund Balance
For the Year Ended June 30, 2017**

REVENUES	
Interest	\$ 207,289
Gains (losses) on investments	(97,638)
Other local revenue	34,060
Total Revenues	143,711
EXPENDITURES	
Plant services	23,585
Facilities acquisition and construction	8,258,502
Total Expenditures	8,282,087
Excess (Deficiency) of Revenues Over (Under) Expenditures	(8,138,376)
Fund Balance, July 1, 2016	30,565,135
Fund Balance, June 30, 2017	\$ 22,426,759