

Welcome to HealthEquity

Your Health Savings Account (HSA) transfer is complete and ready to go!

The transfer of your HSA is complete, and you can begin using your new HealthEquity HSA right away. You should have received a Welcome Kit in the mail containing your HealthEquity® Visa® Health Account card.¹ Make sure to activate it, if you haven't already. You can also set up your online account and start taking advantage of all that your new HSA has to offer.

Create your account login now.

Step 1: Visit the [account sign up page](#)

Step 2: Select 'Create username and password'

Step 3: Complete the account setup process

Get Started

Once you log in, it's easy to start optimizing your account. Use our convenient [Optimizer Tool](#), or get started with any or all of these items:



Opt for eStatements

Save on the monthly statement fee—and go green.



Update your email address

Never miss an account update. Plus, get tips for taking your HSA dollars even further.



Set up EFT

With electronic funds transfer (EFT), you can easily reimburse yourself for qualified medical expenses, transfer money, and update your contributions to your account.



Manage your HSA debit card¹

Request a replacement, review your card history, and verify expenses right from your account.



Add a beneficiary

HSA dollars are yours for life. Beyond that, make sure your loved ones receive your health savings.



Expect Remarkable

HealthEquity is a leading administrator of Health Savings Accounts and other consumer-directed benefits. We're known for our commitment to empowering healthcare consumers. That's one of the reasons why more than 8 million members trust HealthEquity to power their health savings. Check out these two convenient ways to make the most of your HSA dollars:

Enhanced Rates² Potentially grow your HSA cash balance faster with our higher-yield ³ Enhanced Rates.	Low-cost mutual funds Invest ⁴ in our lineup of 31 low-cost Vanguard funds, many rated as 4 and 5 stars by Morningstar. ⁵
---	---

We're here for you 24/7

877.750.1445 | [my.HealthEquity.com](#)

Need Help?

For answers to your questions, log in to your account and look for the chat icon.

[Log in](#)



[View on web](#)

¹ This card is issued by The Bancorp Bank, N.A., Member FDIC, pursuant to a license from Visa U.S.A. Inc. Your card can be used everywhere Visa debit cards are accepted for qualified expenses. This card cannot be used at ATMs and you cannot get cash back, and cannot be used at gas stations, restaurants, or other establishments not health related. See Cardholder Agreement for complete usage restrictions.

² Interest rates are subject to change. Enhanced Rates option consists of interest-bearing group annuity contracts issued by participating insurance companies for your HSA cash balance. Principal and interest are subject to risk of loss and not covered by deposit insurance. Interest rates are subject to change

³ Compared to our Basic Rates option. Basic Rates cash option is a federally insured option for your HSA/MSA cash balance. Cash funds are held in an FDIC- or NCUA-insured institution and are eligible for deposit insurance, subject to applicable requirements and limitations. Interest rates are subject to change.

⁴ Investments are subject to risk, including the possible loss of the principal invested and are not FDIC or NCUA insured, or guaranteed by HealthEquity, Inc. HSA holders may select Vanguard funds for investment through the HealthEquity investment platform but HealthEquity, Inc. does not provide investment advice. HealthEquity Advisors, LLC, a wholly owned subsidiary of HealthEquity, Inc. and an SEC-registered investment adviser, provides web-based investment advice to HSA holders that subscribe for its services (minimum thresholds and additional fees apply). Registration does not imply endorsement by any state or agency and does not imply a level of skill, education, or training. Investing may not be suitable for everyone. You should carefully consider the investment objectives, risks, charges and expenses of any mutual fund before investing. A prospectus and, if available, a summary prospectus containing this and other important information can be obtained by visiting the Vanguard website at [vanguard.com](#). Please read the prospectus carefully before investing

⁵ Data as of January 2024

HealthEquity does not provide legal, tax or financial advice.

To unsubscribe or change your email preferences, [click here](#).

HealthEquity respects your privacy. To learn more, read our [privacy policy](#).

If you receive a suspicious email, please report it by forwarding the email to phishing@healthequity.com. Visit [Security](#) to find out more.