

STUDENT'S NAME \_\_\_\_\_ DOB \_\_\_\_\_ SCHOOL \_\_\_\_\_

**NEW REFERRAL CHECKLIST:**

☐ Initial ☐ Out-of-state

**Prior to the ARC to obtain consent for an evaluation, items 1-3 should be completed.**

- \_\_\_\_ 1. Determination of Educational Rep.
- \_\_\_\_ 2. Meeting Notice
- \_\_\_\_ 3. Completed Screenings: \_\_\_\_ Vision \_\_\_\_ Hearing \_\_\_\_ Interventions

**During the ARC to obtain consent for an evaluation, items 4-7 should be completed.**

- \_\_\_\_ 4. ARC Chairperson accepts KY Referral \_\_\_\_\_ (Date)  
(Check Completed Screenings) \_\_\_\_ Motor \_\_\_\_ Speech/Language \_\_\_\_ Interventions
- \_\_\_\_ 5. KY Consent for Evaluation \_\_\_\_\_ (Date) KY Medicaid Consent \_\_\_\_\_ (Date)
- \_\_\_\_ 6. KY Conference Summary
- \_\_\_\_ 7. Upload Signatures in IC (consent to evaluate, conference summary signature page)

Consent  
Date:  
\_\_\_\_\_

**Within 20 days of receiving consent, items 8-14 should be completed.**

- \_\_\_\_ 8. Developmental Social Health History (EC-9)
- \_\_\_\_ 9. Behavior Observations (EC-11) (minimum of 2 for all disabilities except EBD which requires 4)  
1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_
- \_\_\_\_ 10. Adaptive Behavior Instrument ( ☐ ABAS-3 ☐ Vineland-3 )
- \_\_\_\_ 11. Social-Emotional Behavior Instrument ( ☐ BASC ☐ SSIS ☐ Conners 4 ☐ GARS-3 ☐ ASRS )  
1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_
- \_\_\_\_ 12. Achievement Instrument ( ☐ KTEA-3 ☐ Woodcock Johnson IV ☐ Other \_\_\_\_\_ )
- \_\_\_\_ 13. Transition Assessments (if turning 14 y/o within upcoming year)
- \_\_\_\_ 14. Medical Documentation

20 Days  
Date:  
\_\_\_\_\_

**WHEN ITEMS 1-14 ARE COMPLETE, SEND NEW REFERRAL CHECKLIST AND TESTING FOLDER TO SCHOOL PSYCH.**

**Within 40 days of receiving consent, items 15-18 should be completed, folder returned to Case Manager.**

- \_\_\_\_ 15. Cognitive Instrument \_\_\_\_\_ (Date)
- \_\_\_\_ 16. Related Service Written Reports ( ☐ Communication ☐ OT ☐ PT ☐ Vision ☐ Hearing )
- \_\_\_\_ 17. Integrated Report \_\_\_\_\_ (Date)
- \_\_\_\_ 18. Medicaid Billed \_\_\_\_\_ (Date)

40 Days  
Date:  
\_\_\_\_\_

**Within 50 days of receiving consent, an ARC must be held to discuss results and eligibility.**

- \_\_\_\_ 19. Meeting Notice
- \_\_\_\_ 20. KY Conference Summary Report Evaluation and KY Evaluation/Eligibility Determination

50 Days  
Date:  
\_\_\_\_\_

Date of Conference: \_\_\_\_\_ Disability: \_\_\_\_\_

60 Days  
Date:  
\_\_\_\_\_

**WHEN ITEMS 19 AND 20 ARE COMPLETE, RETURN THIS FORM TO DoSE.**