MARION COUNTY BOARD OF EDUCATION
May Regular Meeting
May 11, 2026
5:00 p.m.

AGENDA

I. MEETING CALLED TO ORDER

II. PLEDGE TO THE FLAG

III. PUBLIC COMMENT

IV. RECOGNITION – Special Olympic Athletes

V. APPROVE BOARD AGENDA

VI. APPROVE CONSENT AGENDA

A. Approve Minutes: Regular Meeting April 13, 2026

B. Budget Amendments: (1) General Purpose Fund 141 Amendment # 10
Amanda Weeks **(2) Federal Projects Fund 142 Amendment # 10**

C. Request Approval to Pay Application #8 and the Retainage Account with OLG Services, LLC for the Whitwell High School Theater Renovation *Dr. Griffith*

D. Request Approval to Pay Bailey Contracting, LLC for Marion County High School Roof Drain *Dr. Griffith*
(Approved by Executive Order 4/14/2026)

E. Request Approval to Pay Application #3 and the Retainage Account with MDI Construction, Inc. for Lockers *Dr. Griffith*

F. Request Approval of Change Order #1 with MDI Construction, Inc. for Lockers *Dr. Griffith*

G. Request Approval to Pay Application #4 and the Retainage Account with MDI Construction, Inc. for Lockers *Dr. Griffith*

H. Request Approval of a Paint Robot for Marion County High School Football Field *Dr. Griffith*

I. Request Approval for Release of Payment for Curriculum Supplements for Jasper Elementary School Leadership Team *Dr. Griffith*

J. Request Approval to Pay Application #2 and the Retainage Account with P&C Construction, Inc. for the Marion County High School Vestibule and Canopy *Dr. Griffith*

K. **Request Approval for Marion County High School to Apply for Kubota Hometown-Proud Grant** *Dr. Griffith*

L. **Request Approval of Final Release Agreement for South Pittsburg High School Overpass Bridge** *Dr. Griffith*

M. **Request Approval of Copier Contract with Beeler Impression for Jasper Elementary School** *Dr. Griffith*

N. **Request Approval to Renew Contract with Tennessee Behavioral Therapy for 2026-2027 School Year** *Becky Bigelow*

O. **Request Approval to Renew Contract with Stellar Therapy Services, LLC for the 2026-2027 School Year** *Becky Bigelow*

P. **Request Approval to Renew Contract with Allied Instructional Services, LLC for the 2026-2027 School Year** *Becky Bigelow*

Q. **Request Approval to Renew Contract with Edupoint/Synergy for 2026-2027 School Year** *Mike Ogden*

R. **Request Approval to Pay Lewis Group Architects Invoices for AG Projects** *Sherry Prince*

S. **Request Approval to Pay Application #6 and the Retainage Account with Integrated Builds, LLC for the Whitwell High School AG Lab** *Sherry Prince*

T. **Request Approval to Pay Application #6 and the Retainage Account with Integrated Builds, LLC for the Marion County High School AG Lab** *Sherry Prince*

U. **Request Approval to Pay Freight for K-8 Math Textbooks for the 2026-2027 School Year** *Kim Headrick*

V. **Request Approval to Purchase Amplify Materials for the 2026-2027 School Year** *Kim Headrick*

W. **Request Approval to Purchase Amplify Boost Materials for the 2026-2027 School Year** *Kim Headrick*

X. **Request Approval to Purchase ELA Textbooks Grades 4-5 for the 2026-2027 School Year** *Kim Headrick*

Y. **Request Approval to Purchase ELA Textbooks & Digital Licenses Grades 6-8 for the 2026-2027 School Year** *Kim Headrick*

Z. **Request Approval to Renew Kiddom for the 2026-2027 School Year** *Kim Headrick*

AA. Request Approval to Renew IXL License for the 2026-2027 School Year *Kim Headrick*

BB. Request Approval to Purchase Social Studies Textbooks for the 2026-2027 School Year *Kim Headrick*

CC. Request Approval to Purchase Math Workbooks for the 2026-2027 School Year *Kim Headrick*

DD. Request Approval to Renew Subscription for Aimsweb Plus for the 2026-2027 School Year *Kim Headrick*

EE. Request Approval to Purchase K-8 Science Consumable Refill Kits for the 2026-2027 School Year *Kim Headrick*

FF. Request Approval to Purchase Benchmark Assessments for Grades K-8 for the 2026-2027 School Year *Kim Headrick*

GG. Request Approval to Purchase Virtual School and Credit Recovery Licenses for the 2026-2027 School Year *Kim Headrick*

HH. Request Approval of Donation in the Amount of $1000.00 to Give a Child a Chance Backpack Program *Carol Bailey*

II. Request Approval of Change Order ASI#1 with P&C Construction Inc., (Utilizing Allowance Fund) *Dr. Griffith*

JJ. Approve 2025-2026 Non-Faculty Volunteer Coaches:
Marion County High School – Joey Rowell *(Boys' Basketball)*

KK. Approve 2026-2027 Non-Faculty Paid Coaches:
Jasper Middle School – RC Tallant *(Football)*
Marion County High School – Kevin Thompson, Brandon Harris *(Softball)*
-Alyssa Morrison *(Cheerleading)*
-Joey Rowell *(Boys' Basketball)*
-Isaac Youngblood *(Baseball)*
Whitwell Middle School – Corey Reynolds & Isaac Youngblood *(Football)*
-Summer Goins Anderson *(Girls' Basketball)*
-Kyle Holloway *(Boys' Basketball)*
-Ethan Hobbs *(Wrestling)*
- Barrett Long *(Baseball)*
-Kyle Holloway *(Athletic Director)*

LL. Approve 2026-2027 Non-Faculty Volunteer Coaches:
Marion County High School – Brent Layne, Garret Sowder, Derrick Springs, Elgin Mays *(Football)*
-Amber Atkins, Breanna Patton *(Softball)*
-Brandon Jones *(Golf)*
-Samantha Robinson *(Cheerleading)*
-Jim McKee *(Volleyball)*

-Joe Waddell, Tripp Layne,
Ethan Reeve *(Wrestling)*
-Ryan Phillips, Brandon Jones *(Boys' Basketball)*
-Emily Webb *(Girls' Basketball)*
-Roy Barton, Brice Barton,
Jayden Eakin *(Baseball)*
-Andrew Mirtes *(Soccer)*
-Elgin Mays, Ken Hertz *(Track)*
-Nicole Autry, James Carter,
Laurel Delgado *(Band)*
-Ken Hertz *(Cross- Country)*
- Caylie Seagroves, Anna Campbell *(Band)*

Whitwell Middle School – Therion Mordecai, Coby Davis,
Eddie Kellum, Josh Caldwell *(Football)*
-RyLee Walters, Caitlyn Rollins *(Softball)*
-Corey Reynolds, Eddie Kellum,
Chance Atterton *(Boys' Basketball)*
-Brandon Pickett, Adam Bell,
Jason Campbell, Eddie Kellum *(Baseball)*

MM. Approve Field Trips:
Marion County High School – 1 Student to Spencer, TN, 5/31-6/5/26
50 Students to Birmingham, AL, 7/26/26
20 Students to Lebanon, TN, 8/17/26
Monteagle Elementary School – 13 Students to Tullahoma, TN, 4/23/26
(Approved by Executive Order 4/20/26)

NN. Request Approval of Four-Day Work Week for Summer Months
(June & July 2026) *Dr. Griffith*

VII. OLD BUSINESS
A. Capital Projects

MARION COUNTY BOARD OF EDUCATION
April Regular Meeting
April 13, 2026
5:00 p.m.

MINUTES

The Marion County Board of Education met in Regular Session on April 13, 2026. Members present were Mr. Ryan Phillips, Mr. Nathan Billingsley, Mrs. Linda Hooper, Mr. Bo Nunley, Mrs. Donna Blansett, and Board Attorney, Mr. Mark Raines.

Chairperson Ryan Phillips called the meeting to order.

Chairman Phillips opened the meeting for public comments on the Board Agenda. Hearing none, Chairman Phillips asked for a Motion to Approve the Board Agenda. Motion to Approve by Mrs. Hooper, seconded by Mr. Billingsley, unanimously agreed.

RECOGNITION – TSBA SCOPE Students – Chairman Phillips introduced two of the six students that attended the SCOPE Conference, Mr. Caden Thacker and Mrs. Bailey Bridgeman. Mr. Thacker stated they were able to meet other students from across the state and debate topics in a mock school board setting. Mr. Thacker thanked the Board for the opportunity they were given to attend. Dr. Griffith commended the students and presented a Certificate of Achievement for participating in the TSBA SCOPE Conference.

Chairman Phillips recognized and welcomed Mrs. JoAnn Shepard, Board Member from Sequatchie County.

Chairman Phillips asked if there was a Motion to Approve the Consent Agenda, or if there were any items to be pulled for discussion. Mrs. Blansett asked for Item J. and Item I. Mr. Phillips asked for Item Z. to be pulled for discussion.

CONSENT AGENDA:

A. Approve Minutes: Regular Meeting March 9, 2026
B. Financial Reports & Cash Flow Analysis for February & March 2026
C. Budget Amendments: (1) General Purpose Fund 141 Amendment # 9
(2) Federal Projects Fund 142 Amendment # 9
D. Request Approval to Pay Application #6 with OLG Services, LLC and the Retainage Account for the Whitwell High School Theater Renovation
E. Request Approval of Change Order #3 with Integrated Builds, LLC for the Marion County High School AG Lab (Approved by Executive Order 3/11/2026)
F. Request Approval of Change Order #1 with Integrated Builds, LLC for the Whitwell High School AG Lab (Approved by Executive Order 3/11/2026)
G. Request Approval of MOU between the National Cornbread Festival and the Marion County Board of Education

H. Request Approval for Whitwell High School Prom to be held at the Doubletree by Hilton in Chattanooga on April 18, 2026
I. Request Approval for Marion County High School to Apply for Rebate from TVA
J. Request Approval to Pay Miller Electrical Contractors, Inc. for South Pittsburg High School Pedestrian Bridge Ground Testing & Repair
K. Request Approval for New Beginnings Church to Use Jasper Middle School Gymnasium for Easter Services (Approved by Executive Order 3/23/2026)
L. Request Approval for Whitwell High School to Apply for Grass Roots Grant (Approved by Executive Order 3/26/2026)
M. Request Approval to Purchase Generac Generator from SVEC in the Amount of $7259.88 for the South Pittsburg High School Greenhouse
N. Request Approval of Proposal for Installation of Cell Bridge Device for Phone Service in the South Pittsburg High School Elevator
O. Request Approval to Utilize Sourcewell Bid for Marion County High School Football Lighting in the Amount of $149,000.00
P. Request Approval to Pay Application #1 with P & C Construction, Inc. & the Retainage Account for Marion County High School Vestibule and Canopy
Q. Request Approval to Pay Application #7 with OLG Services, LLC and the Retainage Account for Whitwell High School Theater Renovation
R. Amend Board Policy 1.404 "Appeals to and Appearances Before the Board"
S. Request Approval of Change Orders #3 & 4 with OLG Services, LLC for the Whitwell High School Theater Renovation
T. Request Approval of Updated Pre-K Attendance Policy and Procedures
U. Request Approval to Pay Lewis Group Invoice for AG Projects
V. Request Approval to Pay Terracon Invoices for Marion County High School and Whitwell High School AG Labs
W. Request Approval to Pay Application #5 with Integrated Builds, LLC and the Retainage Account for Marion County High School AG Lab
X. Request Approval to Pay Application #7 with Integrated Builds, LLC and the Retainage Account for South Pittsburg High School Greenhouse
Y. Request Approval to Pay Application #5 with Integrated Builds, LLC and the Retainage Account for Whitwell High School AG Lab
Z. Request Approval for the TN STRONG Students to Attend Overnight Educational Conference July 19-21, 2026
AA. Request Approval of Category 2 Infrastructure/Wi-Fi Mini Bid Award for 2026-2027 School Year
BB. Amend Board Policy 2.803 "Salary Deductions"
CC. Request Approval of Retainage Agreement with P&C Construction for Secure Vestibule and Canopy at Marion County High School
DD. Request Approval to Submit Application with the Tennessee Department of Education to Close the Marion County Virtual Elementary School
EE. Approve 2025-2026 Non-Faculty Paid Coaches:

Whitwell High School – Hunter Cookston *(Baseball, Assistant & Boys' Basketball, Assistant)*

FF. Approve 2025-2026 Non-Faculty Volunteer Coaches:

South Pittsburg High School – Emily Raultson *(Academy Cheerleading, Assistant)*

Whitwell High School – Garrett Miller *(Baseball, Assistant)*

- Mollie Rogers *(Volleyball)*

Whitwell Middle School – Summer Anderson *(Girls' Basketball)*

GG. Approve Field Trips:

Jasper Middle School – 80 Students to Pigeon Forge, TN, 5/8/26

Marion County High School – 130 Students to Cookeville, TN, 4/23/26

6 Students to Chattanooga, TN, 7/19-21/26

Monteagle Elementary School – 28 Students to Austell, GA, 5/2/26

South Pittsburg High School – 6 Students to Chattanooga, TN, 7/19-21/26

Whitwell High School – 6 Students to Chattanooga, TN, 7/19-21/26

OLD BUSINESS

A. Capital Projects

NEW BUSINESS

A. TSBA Awards:

<u>Student of the Year Nominees</u>

Marion County High School – Alex Barker

South Pittsburg High School – Hunter Baugh

Whitwell High School – Chloe Green

<u>School Volunteer of the Year Nominees</u>

Jasper Elementary School – Samantha Gowan

Jasper Middle School – Aimee Billingsley

Marion County High School – Greg Steele

Monteagle Elementary School – Martha Krenson

South Pittsburg Elementary School – Mandy Finotti

South Pittsburg High School – Rebecca Henderson

Whitwell Elementary School – Janice Smith

Whitwell High School – Jonathan Lucas

Whitwell Middle School – Kristie Eggert

<u>Items Added to the Consent Agenda</u>

1. Request Approval to Remove Trees at South Pittsburg Elementary School

Request Approval to Pay Miller Electrical Contractors, Inc. for South Pittsburg High School Pedestrian Bridge Ground Testing & Repair – Dr. Griffith stated he was contacted by a concerned citizen in June of 2023 in regards to the bridge at South Pittsburg High School not being grounded properly. He consulted with (Project Manager), Randy Gilliam and also asked OLG Engineering, Inc. about this concern. Dr. Griffith said in September of 2023 he received a letter from OLG that detailed the action of the bridge being grounded properly. After the bridge had been constructed for three years he was contacted again by the same concerned citizen. Dr. Griffith stated he talked with the Fire Marshal and he

recommended a third party for another ground test. Dr. Griffith stated he contacted a third party that was unfamiliar with the project and another test was done. Mrs. Blansett asked if we have paid twice to have this done. Dr. Griffith concurred. Mrs. Blansett asked if we were compliant at this time. Dr. Griffith concurred. Chairman Phillips stated he talked with the same citizen and his son. He said he took those concerns to the engineers at Sequatchie Valley Electric and they all agreed the bridge was grounded properly. Dr. Griffith stated he also had talked with a news reporter today in closing out all of the concerns. He added as a Board and a school system we are confident that we are compliant with code. We will be putting some closures on each side of the bridge as a recommendation from the Department of Homeland Security for safety purposes.

Request Approval to Remove Trees at South Pittsburg Elementary School – Mrs. Blansett asked what the cost was to remove the trees. Dr. Griffith stated we accepted the bid today from Earl Blevins Tree Service in the amount of $24,875.00. Mrs. Blansett asked if the trees had to be cut before the roof project could be started. Dr. Griffith concurred and added the removal will start after the state testing is over.

Mr. Billingsley asked about the removal of an evergreen tree at Monteagle Elementary School, due to safety issues. Dr. Griffith stated he would have it looked at.

Request Approval for the TN STRONG Students to Attend Overnight Educational Conference July 19-21, 2026 – Chairman Phillips asked Mrs. Carol Bailey for information regarding the conference. Mrs. Bailey stated this year she has about 15-18 students that will be attending. She added this program is a youth led movement that is raising awareness of tobacco use. Our student leadership team has helped with a lot of activities this past year. Mrs. Bailey stated this year marks an extraordinary milestone for our district. We have advanced our tobacco policy to a Comprehensive Plus. Mrs. Bailey thanked the Board & Attorney Raines for redoing the tobacco policy. She added we are the only school district in our region to receive the Comprehensive Plus rating which is the highest level possible. She stated this is a district wide achievement and it reflects more than a policy upgrade.

Chairman Phillips asked if there was a Motion to Approve the Consent Agenda. Motion to Approve by Mr. Billingsley, seconded by Mrs. Blansett, unanimously agreed.

Capital Projects – Dr. Griffith stated we are hoping to close out the South Pittsburg High School Greenhouse Project next month. The AG buildings are underway at Marion County High School and Whitwell High School. We should be closing out those two projects the first of June. We have two roof projects, as well as the Whitwell High School Theater Renovations that should be completed within the next few months.

TSBA Award Nominees – Chairman Phillips stated the nominees will be voted on by TSBA and the winners will be announced at the Fall District Meeting in September.

Chairman Phillips stated the next scheduled board meeting is Monday, May 11, 2026 at 5:00 p.m. All agreed.

With no further business before the Board, Mr. Phillips asked if there was a Motion to Adjourn. Motion by Mrs. Hooper, seconded by Mr. Nunley, unanimously agreed.

Ryan Phillips, Chairperson	**Mark A. Griffith, Secretary**

MARION COUNTY DEPARTMENT OF EDUCATION

Phone: (423)942-3434
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Amanda Weeks, CCFO
Director of Finance
204 Betsy Pack Drive
Jasper, TN 37347

Memorandum

To: School Board Members
Director of Schools

From: Amanda Weeks

Date: May 11, 2026

Subject: General Purpose Fund 141 Budget Amendment #10

Attached you will find the May budget amendment of the General Purpose School Fund (Fund 141) for consideration by the Board.

The amendment is for the following:

1. Amend the Attendance budget for retirement bonus and additional benefits
2. Amend the Board of Education budget for additional Trustee commissions
3. Amend the Capital Outlay budget for medical insurance and building construction of Ag buildings not covered by ISM grant
4. Amend the Director of Schools budget for additional benefits and office supplies
5. Amend the Coordinated School Health budget for additional medical insurance
6. Amend the Maintenance budget for additional maint/repair of buildings for MES windows replacement, contracted services for MCHS & SPES tree removal and other supplies & materials needed
7. Amend the Operations budget for additional natural gas funds needed
8. Amend the Human Resources budget for additional medical insurance
9. Amend the Voluntary Pre-K budget to true up and use all state grant funds
10. Amend the Regular Education budget for additional homebound teachers, non-certified substitutes, medical insurance, local travel and in-service/staff development
11. Amend the Special Education budget for retirement bonuses and additional contracts with bus drivers
12. Amend the Special Education High Cost budget for account correction
13. Amend the Special Education Pre-K budget for other salaries and benefits for summer training stipends
14. Amend the Technology budget for additional medical insurance
15. Amend the Transportation budget for retirement bonus and medical insurance
16. Amend the Vocational Innovative School Models grant for additional medical insurance and to true up grant for the year
17. Amend the Vocational budget for additional contracted services

Ten of these amendments will have to go to the Commission for approval.

I respectfully request approval of the proposed budget amendment as reflected in the attached detail. This will allow us to meet audit requirements and adjust our accounting records accordingly.

Marion County Schools

Budget Amendment #10: Summary

May 2026

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
1)	141-72210-105-ATTEN	Director salaries		425		Yes
	141-72210-204-ATTEN	State Retirement		25		
	141-72210-207-ATTEN	Medical Insurance		20		
	141-72210-499-ATTEN	Other Supplies/Materials	470			
			470	470	0	

To amend the Attendance Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
2)	141-39000	Unassigned Fund Balance	25,000		(25,000)	Yes
	141-72310-510-BOARD	Trustee Commission		25,000		
			25,000	25,000	(25,000)	

To amend the Board of Education Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
3)	141-76100-201-CAPIT	Social Security	15			No
	141-76100-207-CAPIT	Medical Insurance		15		
	141-76100-706-CAPIT	Building Construction		86,755		
	141-76100-707-CAPIT	Building Improvements	86,755			
			86,770	86,770	0	

To amend the Capital Outlay Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
4)	141-72320-201-DOSCH	Social Security		120		No
	141-72320-207-DOSCH	Medical Insurance		440		
	141-72320-307-DOSCH	Communication	1,060			
	141-72320-435-DOSCH	Office Supplies		500		
			1,060	1,060	0	

To amend the Director of Schools Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
5)	141-72120-207-HSCSH	Medical Insurance		15		No
	141-72120-399-HSCSH	Other Contracted Services	15			
			15	15	0	

To amend the Coordinated School Health Budget for revised needs

Marion County Schools
Budget Amendment #10: Summary
May 2026

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
6)	141-39000	Unassigned Fund Balance	64,000		(64,000)	Yes
	141-72620-335-MAINT	Maint/Repair - Buildings		19,000		
	141-72620-399-MAINT	Other Contracted Services		35,000		
	141-72620-499-MAINT	Other Supplies & Materials		10,000		
			64,000	64,000	(64,000)	

To amend the Maintenance Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
7)	141-72610-399-OPERA	Other Contracted Services	5,000			No
	141-72610-434-OPERA	Natural Gas		20,000		
	141-72610-454-OPERA	Water and Sewer	10,000			
	141-72610-720-OPERA	Plant equipment-custodial	5,000			
			20,000	20,000	0	

To amend the Operations Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
8)	141-72520-204-PERSO	State Retirement	25			No
	141-72520-207-PERSO	Medical Insurance		25		
			25	25	0	

To amend the Personnel Services Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
9)	141-73400-429-PKJES	Instructional Supplies	59			Yes
	141-73400-116-PKWES	Teacher Salaries		401		
	141-73400-429-PKWES	Instructional Supplies	342			
	141-46515-PKJES	Pre-K Lottery		59		
	141-46515-PKWES	Pre-K Lottery	59			
			460	460	0	

To amend the Voluntary Pre-K Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
10)	141-71100-128-REGED	Homebound Teachers		2,000		Yes
	141-71100-195-REGED	Substitutes- certified	27,000			
	141-71100-198-REGED	Substitutes- non-certified		25,000		
	141-72130-204-REGED	State Retirement	3,600			
	141-72130-207-REGED	Medical Insurance		3,600		
	141-72210-204-REGED	State Retirement	3,880			
	141-72210-207-REGED	Medical Insurance		3,880		
	141-72210-355-REGED	Travel-Local and Conferences		1,000		
	141-72210-432-REGED	Library books/media	4,500			
	141-72210-524-REGED	Inservice/Staff Development		7,000		
	141-72210-790-REGED	Equipment	3,500			
			42,480	42,480	0	

To amend the Regular Education Budget for revised needs

Marion County Schools
Budget Amendment #10: Summary
May 2026

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
11)	141-72220-105-SPEED	Supervisor salary		500		Yes
	141-72220-189-SPEED	Other Salaries		500		
	141-72220-204-SPEED	State Retirement	1,000			
	141-72710-315-SPEED	Contracts with Vehicle Owners		3,000		
	141-72710-338-SPEED	Maintenance & Repair-Vehicles	3,000			
			4,000	4,000	0	

To amend the Special Education Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
12)	141-71200-312-SPEDF	Contracts with Private Agencies	16,602			Yes
	141-72220-312-SPEDF	Contracts with Private Agencies		16,602		
			16,602	16,602	0	

To amend the Special Ed High Cost Budget to correct March Amend #8 submitted to wrong account function line

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
13)	141-71200-189-SPEPK	Other Salaries		3,300		Yes
	141-71200-201-SPEPK	Social Security		206		
	141-71200-204-SPEPK	State Retirement		290		
	141-71200-212-SPEPK	Medicare		50		
	141-72220-524-SPEPK	In-Service/Staff Development	3,846			
			3,846	3,846	0	

To amend the Special Education Pre-K Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
14)	141-72250-207-TECHN	Medical Insurance		65		No
	141-72250-212-TECHN	Medicare	65			
			65	65	0	

To amend the Technology Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
15)	141-72710-105-TRANS	Supervisor/Director salaries		75		Yes
	141-72710-207-TRANS	Medical Insurance		10		
	141-72710-338-TRANS	Maintenance & Repair Services	85			
			85	85	0	

To amend the Transportation Budget for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
16)	141-71300-730-VISJM	Vocational Equipment	19			Yes
	141-72230-201-VISJM	Social Security	15			
	141-72230-207-VISJM	Medical Insurance		38		
	141-72230-212-VISJM	Medicare	4			
	141-71300-730-VISMC	Vocational Equipment	44			
	141-72230-201-VISMC	Social Security	39			
	141-72230-207-VISMC	Medical Insurance		92		
	141-72230-212-VISMC	Medicare	9			
	141-71300-201-VISME	Social Security	52			
	141-71300-212-VISME	Medicare	12			
	141-71300-429-VISME	Instructional Supplies		56		
	141-72230-201-VISME	Social Security	8			
	141-72230-207-VISME	Medical Insurance		18		
	141-72230-212-VISME	Medicare	2			
	141-72230-201-VISSP	Social Security	39			
	141-72230-207-VISSP	Medical Insurance		92		
	141-72230-212-VISSP	Medicare	9			
	141-76100-304-VISSP	Capital- Architect	44			
	141-72230-201-VISWH	Social Security	39			
	141-72230-207-VISWH	Medical Insurance		92		
	141-72230-212-VISWH	Medicare	9			
	141-76100-304-VISWH	Capital- Architect	44			
	141-71300-730-VISWM	Vocational Equipment	19			
	141-72230-201-VISWM	Social Security	15			
	141-72230-207-VISWM	Medical Insurance		38		
	141-72230-212-VISWM	Medicare	4			
			426	426	0	

To amend the Vocational Innovative School Models grants for revised needs

	Account #	Description	Source	Uses	Net Cash Flow Adjustment	Yes/No Commission
17)	141-71300-399-VOCED	Other Contracted Services		500		No
	141-71300-449-VOCED	Textbooks - Bound	500			
			500	500	0	

To amend the Vocational Budget for revised needs

	Source	Uses	Net Cash Flow Adjustment
TOTAL AMENDMENTS	265,745.00	265,745.00	(89,000.00)

Amendment #10

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	CONSM
Misc. Refunds - Worker's Comp. Fee	141	44170	-	-	BOARD	15,000	15,000	0		
Misc. Refunds - Health SVCs Reimb. f/Sho	141	44170	-	-	HSERV	0	0	0		
Insurance Recovery	141	44170	-	-	LRINS	25,000	25,000	0		
Misc. Refunds - Other	141	44170	-	-	LRMKO	500	500	0		
Misc. Refunds - Other	141	44170	-	-	REGED	2,000	3,000	0		
Misc. Refunds - Other	141	44170	-	-	SPEED	250	250	0		
Sale of Property - Regular Education	141	44540	-	-	REGED	0	0	0		
Sale of Property - Vocational	141	44540	-	-	VOCED	1,000	1,000	0		
Damages Recovered - Textbooks	141	44560	-	-	REGED	500	500	0		
Contributions/Gifts	141	44570	-	-	REGED	3,000	3,000	0		
Other Local Revenues - Other	141	44990	-	-	LROUR	500	500	0		
Other Local Revenues - Reg Ed	141	44990	-	-	REGED	0	0	0		
On-Behalf Contributions for OPEB	141	49175	-	-	BOARD	49,532	49,532	0		
TN Investment in Student Achievement	141	46510	-	-	STTIS	27,857,459	27,857,459	0		
Basic Education Program	141	46511	-	-	STBEP	0	0	0		
Other State Education Funds:										
TISA On Behalf Payments	141	46513	-	-	REGED	24,902	24,902	0		
Pre-K Lottery : JES	141	46515	-	-	PKJES	194,787	194,728	(59)	Adjusted based on revised needs	
Pre-K Lottery : SPE	141	46515	-	-	PKSPE	0	0	0		
Pre-K Lottery : WES	141	46515	-	-	PKWES	190,217	190,276	59	Adjusted based on revised needs	
Special Education Pre-K	141	46515	-	-	SPEPK	58,575	58,575	0		
Driver's Education	141	46550	-	-	REGED	4,500	4,500	0		
Other State Funds-Student Mgmt	141	46590	-	-	ATTEN	0	0	0		
Other State Education Funds	141	46590	-	-	REGED	622,782	622,782	0		
Other State Education Funds-Summer	141	46590	-	-	RESUM	0	0	0		
Other State Edu Funds-Early Lit Tutoring	141	46590	-	-	RETUT	28,000	28,000	0		
Other State Edu Funds-All Corps Tut	141	46590	-	-	RETUT	74,600	74,600	0		
Coordinated School Health Grant	141	46591		-	HSCSH	0	0	0		
Coordinated School Health Grant	141	46596	-	-	STPLA	25,000	25,000	0		
Career Ladder Program	141	46610	-	-	STCLP	23,200	23,200	0		

Marion Co Schools

Amendment #10

DESCRIPTION	FD	FCT	OBJ	OBJ	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
Other Voc State Ed Funds: JMS	141	46790	-	-	VISJM	248,119.38	248,119.38	0		
Other Voc State Ed Funds: MCH	141	46790	-	-	VISMC	706,456.02	706,456.02	0		
Other Voc State Ed Funds: MES	141	46790	-	-	VISME	29,667.68	29,667.68	0		
Other Voc State Ed Funds: SPH	141	46790	-	-	VISSP	578,016.47	578,016.47	0		
Other Voc State Ed Funds: WHS	141	46790	-	-	VISWH	681,289.49	681,289.49	0		
Other Voc State Ed Funds: WMS	141	46790	-	-	VISWM	198,316.02	198,316.02	0		
State Revenue Sharing - TVA	141	46851	-	-	STTVA	690,350	690,350	0		
Other State Grants-School Security	141	46980	-	-	SAFES	75,609	75,609	0		
Safe School Act of 1998 Grant	141	46981			SAFES	0	0	0		
Other State Revenues - TennCare	141	46990	-	-	SPETN	20,000	20,000	0		
Other State Revenues - Parental Leave	141	46990	-	-	STPLA	0	0	0		0.00
Special Education Grants to States										
Special Education Grants to States	141	47143		-	SPEDF	16,602	16,602	0		
Other Federal Thru State:										
21'st Century Learning Center Grant -Adm	141	47147	-	-	CSCLA	0	0	0		
21'st Century Learning Center Grant - JES	141	47147	-	-	CSCLJ	0	0	0		
21'st Century Learning Center Grant - SPE	141	47147	-	-	CSCLS	0	0	0		
21'st Century Learning Center Grant - WE	141	47147	-	-	CSCLW	0	0	0		
COVID-10 Grant #4	141	47304	-		TECHN	0	0	0		
Other Federal Thru State: Summer	141	47590	-	-	RESUM	0	0	0		
Special Education Transition Grant	141	47590	-	-	SPETG	0	0	0		0.00
Operating Transfers - Indirect Costs	141	49800	-	-	OSIND	100,000	100,000	0		0.00
Budgeted Unassigned Fund Balances	141	39000	-		-	13,275,132	13,364,132	89,000	Adj for add'l Trustee Commission fees/Maintenance contracted services & supplies/materials	89000.00
						56,048,072	56,137,072	449,314		89000.00

Marion Co Schools

Amendment #10

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
Expenditures:										
ATTENDANCE						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Director	141	72110	105		ATTEN	(86,526)	(86,951)	(425)	Adjusted based on revised needs	
Career Ladder Program - Director	141	72110	117		ATTEN	(1,350)	(1,350)	0		
Bonus Payments	141	72110	188		ATTEN	(2,700)	(2,700)	0		
Other Salaries & Wages-Liaison	141	72110	189		ATTEN	(37,766)	(37,766)	0		
Social Security	141	72110	201		ATTEN	(7,957)	(7,957)	0		
State Retirement	141	72110	204		ATTEN	(7,405)	(7,430)	(25)	Adjusted based on revised needs	
Medical Insurance	141	72110	207		ATTEN	(12,690)	(12,710)	(20)	Adjusted based on revised needs	
Medicare	141	72110	212		ATTEN	(1,861)	(1,861)	0		
Maintenance/Repair Services	141	72110	336		ATTEN	(200)	(200)	0		
Travel	141	72110	355		ATTEN	(3,000)	(3,000)	0		
Contracted services	141	72110	399		ATTEN	(500)	(500)	0		
Software	141	72110	471		ATTEN	(18,000)	(18,000)	0		
Other Supplies/Materials	141	72110	499		ATTEN	(2,000)	(1,530)	470	Adjusted based on revised needs	
Staff Development	141	72110	524		ATTEN	(3,500)	(3,500)	0		
Other Charges	141	72110	599		ATTEN	0	0	0		
Attendance equipment	141	72110	704		ATTEN	(1,000)	(1,000)	0		0.00

Marion Co Schools

DESCRIPTION	FD	FC1	OBJ	JNI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
BOARD OF EDUCATION						XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Board Member Fee - Monthly Meetings	141	72310	191		BOARD	(22,860)	(22,860)	0		
Social Security	141	72310	201		BOARD	(1,417)	(1,417)	0		
Unemployment Compensation	141	72310	210		BOARD	(22,000)	(22,000)	0		
Medicare	141	72310	212		BOARD	(335)	(335)	0		
On-Behalf Payments for OPEB	141	72310	215		BOARD	(49,532)	(49,532)	0		
Other Fringe Benefits - TSBA AD & D	141	72310	299		BOARD	(750)	(750)	0		
Audit Services	141	72310	305		BOARD	(18,000)	(18,000)	0		
Dues and Memberships	141	72310	320		BOARD	(12,500)	(12,500)	0		
Legal Services	141	72310	331		BOARD	(130,000)	(130,000)	0		
Travel	141	72310	355		BOARD	(16,000)	(16,000)	0		
Other Contracted Services	141	72310	399		BOARD	(500)	(500)	0		
Premium/Corporate Surety Bonds	141	72310	508		BOARD	(1,300)	(1,300)	0		
Trustee Commission	141	72310	510		BOARD	(260,000)	(285,000)	(25,000)	Adjusted based on revised needs	
Workman's Comp Insurance	141	72310	513		BOARD	(135,000)	(135,000)	0		
Criminal Investigation Fees	141	72310	533		BOARD	(14,500)	(14,500)	0		
Other Charges	141	72310	599		BOARD	(8,000)	(8,000)	0		(25000.00)
CAPITAL OUTLAY						XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Construction Supervisor	141	76100	105		CAPIT	(79,500)	(79,500)	0		
Bonus Payments	141	76100	168		CAPIT	(2,000)	(2,000)	0		
Social Security	141	76100	201		CAPIT	(5,055)	(5,040)	15	Adjusted based on revised needs	
State Retirement	141	76100	204		CAPIT	(6,675)	(6,675)	0		
Medical Insurance	141	76100	207		CAPIT	(9,400)	(9,415)	(15)	Adjusted based on revised needs	
Medicare	141	76100	212		CAPIT	(1,185)	(1,185)	0		
Architects	141	76100	304		CAPIT	0	0	0		
Contracted Services	141	76100	399		CAPIT	0	0	0		
Building Construction	141	76100	706		CAPIT	(50,000)	(136,755)	(86,755)	Adjusted based on revised needs	
Building Improvements	141	76100	707		CAPIT	(6,895,000)	(6,808,245)	86,755	Adjusted based on revised needs	
Other Capital Outlay	141	76100	799		CAPIT	(35,000)	(35,000)	0		0.00

Marion Co Schools

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
DIRECTOR OF SCHOOLS						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Director of Schools	141	72320	101		DOSCH	(212,461)	(212,461)	0		
CLO Program	141	72320	117		DOSCH	0	0	0		
Secretary	141	72320	161		DOSCH	(51,955)	(51,955)	0		
Clerical Personnel	141	72320	162		DOSCH	(19,605)	(19,605)	0		
Bonus Payments	141	72320	188		DOSCH	(5,000)	(5,000)	0		
Other Salaries & Wages	141	72320	189		DOSCH	(1,000)	(1,000)	0		
Social Security	141	72320	201		DOSCH	(15,725)	(15,845)	(120)	Adjusted based on revised needs	
State Retirement	141	72320	204		DOSCH	(18,540)	(18,540)	0		
Medical Insurance	141	72320	207		DOSCH	(29,185)	(29,625)	(440)	Adjusted based on revised needs	
Medicare	141	72320	212		DOSCH	(4,205)	(4,205)	0		
Communication	141	72320	307		DOSCH	(54,000)	(52,940)	1,060	Adjusted based on revised needs	
Dues and Memberships	141	72320	320		DOSCH	(5,500)	(5,500)	0		
Maintenance/Repair Services	141	72320	336		DOSCH	(2,500)	(2,500)	0		
Postage	141	72320	348		DOSCH	(3,000)	(3,000)	0		
Travel - local mileage and state conferenc	141	72320	355		DOSCH	(7,500)	(7,500)	0		
Contracted services - Cell phone	141	72320	399		DOSCH	(22,950)	(22,950)	0		
Office Supplies	141	72320	435		DOSCH	(4,000)	(4,500)	(500)	Adjusted based on revised needs	
Staff Development	141	72320	524		DOSCH	(7,800)	(7,800)	0		
Other charges	141	72320	599		DOSCH	(2,500)	(2,500)	0		
Administration equipment - misc.	141	72320	701		DOSCH	(2,500)	(2,500)	0		0.00
FISCAL SERVICES						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Director	141	72510	105		FISCA	(94,404)	(94,404)	0		
Bookkeepers	141	72510	119		FISCA	(156,335)	(156,335)	0		
Bonus Payments	141	72510	188		FISCA	(8,000)	(8,000)	0		
Accountant/Bookkeeper - Additional time	141	72510	189		FISCA	(51,400)	(51,400)	0		
Social Security	141	72510	201		FISCA	(19,230)	(19,230)	0		
State Retirement	141	72510	204		FISCA	(24,420)	(24,420)	0		
Medical Insurance	141	72510	207		FISCA	(51,425)	(51,425)	0		
Medicare	141	72510	212		FISCA	(4,495)	(4,495)	0		
Data Processing Services	141	72510	317		FISCA	(27,000)	(27,000)	0		
Dues and Memberships	141	72510	320		FISCA	(360)	(360)	0		
Maintenance/Repair Services	141	72510	336		FISCA	(850)	(850)	0		
Travel	141	72510	355		FISCA	(500)	(500)	0		
Contracted services	141	72510	399		FISCA	(1,000)	(1,000)	0		
Data Processing Supplies	141	72510	411		FISCA	(1,500)	(1,500)	0		
Office Supplies	141	72510	435		FISCA	(3,000)	(3,000)	0		
Staff Development	141	72510	524		FISCA	(9,000)	(9,000)	0		
Other charges	141	72510	599		FISCA	(500)	(500)	0		
Administration equipment	141	72510	701		FISCA	(3,000)	(3,000)	0		0.00

Marion Co Schools

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
HEALTH SERVICES						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Medical Personnel - RN's	141	72120	131		HSERV	(296,125)	(296,125)	0		
Bonus Payments	141	72120	188		HSERV	(10,000)	(10,000)	0		
Medical Personnel - 2 LPN's / 1 RN / SUB	141	72120	189		HSERV	(24,040)	(24,040)	0		
Social Security	141	72120	201		HSERV	(20,470)	(20,470)	0		
State Retirement	141	72120	204		HSERV	(22,590)	(22,590)	0		
Medical Insurance	141	72120	207		HSERV	(62,110)	(62,110)	0		
Medicare	141	72120	212		HSERV	(4,790)	(4,790)	0		
Hybrid Retirement	141	72120	217		HSERV	(15,245)	(15,245)	0		
Maint/Repair Equipment	141	72120	336		HSERV	(8,250)	(8,250)	0		
Travel	141	72120	355		HSERV	(4,000)	(4,000)	0		
Other contracted services	141	72120	399		HSERV	(9,100)	(9,100)	0		
Drugs and medical supplies	141	72120	413		HSERV	(5,000)	(5,000)	0		
Other supplies/materials	141	72120	499		HSERV	(7,240)	(7,240)	0		
Staff development	141	72120	524		HSERV	(4,000)	(4,000)	0		
Other charges	141	72120	599		HSERV	(600)	(600)	0		
Health Equipment	141	72120	735		HSERV	(5,000)	(5,000)	0		0.00
HS - COORDINATED SCHOOL HEALTH						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Other salaries/wages - Coordinator	141	72120	105		HSCSH	(79,575)	(79,575)	0		
Bonus Payment	141	72120	188		HSCSH	(2,000)	(2,000)	0		
Other salaries/wages - Secretary	141	72120	189		HSCSH	0	0	0		
Social Security	141	72120	201		HSCSH	(5,059)	(5,059)	0		
State Retirement	141	72120	204		HSCSH	(4,710)	(4,710)	0		
Medical Insurance	141	72120	207		HSCSH	(9,400)	(9,415)	(15)	Adjusted based on revised needs	
Medicare	141	72120	212		HSCSH	(1,185)	(1,185)	0		
Travel	141	72120	355		HSCSH	(1,500)	(1,500)	0		
Other contracted services	141	72120	399		HSCSH	(700)	(685)	15	Adjusted based on revised needs	
Other supplies/materials	141	72120	499		HSCSH	(500)	(500)	0		
Inservice/staff development	141	72120	524		HSCSH	(6,000)	(6,000)	0		
Other charges	141	72120	599		HSCSH	(200)	(200)	0		
Health Equipment	141	72120	735		HSCSH	0	0	0		0.00

Marion Co Schools

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
MAINTENANCE OF PLANT						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Maintenance Supervisor	141	72620	105		MAINT	(77,025)	(77,025)	0		
Maintenance Secretary	141	72620	161		MAINT	(21,320)	(21,320)	0		
Maintenance Personnel	141	72620	167		MAINT	(438,880)	(438,880)	0		
Bonus Payments	141	72620	188		MAINT	(19,000)	(19,000)	0		
Social Security	141	72620	201		MAINT	(34,485)	(34,485)	0		
State Retirement	141	72620	204		MAINT	(45,555)	(45,555)	0		
Medical Insurance	141	72620	207		MAINT	(128,175)	(128,175)	0		
Medicare	141	72620	212		MAINT	(8,065)	(8,065)	0		
Maint/Repair - Buildings	141	72620	335		MAINT	(41,000)	(60,000)	(19,000)	Adjusted based on revised needs	
Maint/Repair - Equipment	141	72620	336		MAINT	(76,000)	(76,000)	0		
Maint/Repair - Vehicles	141	72620	338		MAINT	(15,000)	(15,000)	0		
Other contracted services	141	72620	399		MAINT	(89,000)	(124,000)	(35,000)	Adjusted based on revised needs	
Other supplies/material	141	72620	499		MAINT	(170,000)	(180,000)	(10,000)	Adjusted based on revised needs	
Staff Development	141	72620	524		MAINT	(1,500)	(1,500)	0		
Other charges	141	72620	599		MAINT	(1,000)	(1,000)	0		
Administration equipment	141	72620	701		MAINT	(500)	(500)	0		
Maintenance equipment	141	72620	717		MAINT	0	0	0		(64000.00)
SAFE SCHOOLS GRANT/PUBLIC SCH SEC						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Reg Instruction-Contracts with Gov't	141	72130	309		SAFES	0	0	0		
Reg Instruction-Other Contracted Services	141	72130	399		SAFES	0	0	0		
Other Contracted Services	141	72620	701		SAFES	0	0	0		0.00
Other Equipment	141	72620	790		SAFES	(75,609)	(75,609)	0		0.00
OPERATION OF PLANT						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Custodial Personnel	141	72610	166		OPERA	(962,765)	(962,765)	0		
Bonus Payments	141	72610	188		OPERA	(52,000)	(52,000)	0		
Social Security	141	72610	201		OPERA	(62,915)	(62,915)	0		
State Retirement	141	72610	204		OPERA	(80,110)	(80,130)	0		
Medical Insurance	141	72610	207		OPERA	(245,840)	(245,840)	0		
Medicare	141	72610	212		OPERA	(14,715)	(14,715)	0		
Disposal fees	141	72610	359		OPERA	(40,000)	(40,000)	0		
Other contracted services	141	72610	399		OPERA	(40,000)	(35,000)	5,000	Adjusted based on revised needs	
Custodial supplies	141	72610	430		OPERA	(280,000)	(280,000)	0		
Electricity	141	72610	415		OPERA	(1,125,000)	(1,125,000)	0		
Natural Gas	141	72610	434		OPERA	(170,000)	(190,000)	(20,000)	Adjusted based on revised needs	
Water and Sewer	141	72610	454		OPERA	(150,000)	(140,000)	10,000	Adjusted based on revised needs	
Other supplies and materials	141	72610	499		OPERA	(33,000)	(33,000)	0		
Buildings/contents insurance	141	72610	502		OPERA	(556,175)	(556,175)	0		
Other charges	141	72610	599		OPERA	(3,500)	(3,500)	0		
Plant equipment - custodial	141	72610	720		OPERA	(9,500)	(4,500)	5,000	Adjusted based on revised needs	0.00

Amendment #10

DESCRIPTION		FD	FCT	OBJ	JBR	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
OPERATING TRANSFER: BOND							XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Debt Service Contrib to Prim Gov't		141	82330	620		OPTRB	(1,250,000)	(1,250,000)	0		0.00
PERSONNEL SERVICES							XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Director - Human Resources		141	72520	105		PERSO	(77,960)	(77,960)	0		
Secretary		141	72520	161		PERSO	(21,320)	(25,320)	0		
Bonus Payments		141	72520	188		PERSO	(5,000)	(5,000)	0		
Other Salaries & Wages		141	72520	189		PERSO	(63,570)	(63,570)	0		
Social Security		141	72520	201		PERSO	(10,410)	(10,410)	0		
State Retirement		141	72520	204		PERSO	(13,750)	(13,725)	25	Adjusted based on revised needs	
Medical Insurance		141	72520	207		PERSO	(19,705)	(19,730)	(25)	Adjusted based on revised needs	
Medicare		141	72520	212		PERSO	(2,435)	(2,435)	0		
Maintenance/Repair Services		141	72520	336		PERSO	(150)	(150)	0		
Travel - Local and conferences		141	72520	355		PERSO	(750)	(750)	0		
Other contracted services		141	72520	399		PERSO	(2,500)	(2,500)	0		
Office Supplies		141	72520	435		PERSO	(2,500)	(2,500)	0		
Staff Development		141	72520	524		PERSO	(5,000)	(5,000)	0		
Other charges		141	72520	599		PERSO	(2,450)	(2,450)	0		
Other equipment		141	72520	790		PERSO	(750)	(750)	0		0.00
PRE-K PROGRAM							XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Teachers	JES	141	73400	116		PKJES	(117,375)	(117,375)	0		
Educational Assistants		141	73400	163		PKJES	(53,130)	(53,130)	0		
Non-Certified Substitutes		141	73400	198		PKJES	0	0	0		
Social Security		141	73400	201		PKJES	(10,060)	(10,060)	0		
State Retirement		141	73400	204		PKJES	(11,125)	(11,125)	0		
Medical Insurance		141	73400	207		PKJES	0	0	0		
Medicare		141	73400	212		PKJES	(2,350)	(2,350)	0		
Workers Comp		141	73400	299		PKJES	(405)	(405)	0		
Contracted Services		141	73400	399		PKJES	0	0	0		
Instructional Supplies		141	73400	429		PKJES	(342)	(283)	59	Adjusted based on revised needs	
In-Service/Staff Development		141	73400	524		PKJES	0	0	0		
Other Equipment		141	73400	790		PKJES	0	0	0		

Marion Co Schools

DESCRIPTION		FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
PRE-K PROGRAM (CONT'D)							XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Teachers	SPE	141	73400	116		PKSPE	0	0	0		
Educational Assistants		141	73400	163		PKSPE	0	0	0		
Non Certified Substitutes		141	73400	198		PKSPE	0	0	0		
Social Security		141	73400	201		PKSPE	0	0	0		
State Retirement		141	73400	204		PKSPE	0	0	0		
Medical Insurance		141	73400	207		PKSPE	0	0	0		
Medicare		141	73400	212		PKSPE	0	0	0		
Retirement - Hybrid		141	73400	217		PKSPE	0	0	0		
Workers Comp		141	73400	299		PKSPE	0	0	0		
Contracted Services		141	73400	399		PKSPE	0	0	0		
Instructional Supplies		141	73400	429		PKSPE	0	0	0		
In-Service/Staff Development		141	73400	524		PKSPE	0	0	0		
Other Equipment		141	73400	790		PKSPE	0	0	0		
Teachers	WES	141	73400	116		PKWES	(104,425)	(104,826)	(401)	Adjusted based on revised needs	
Educational Assistants		141	73400	163		PKWES	(53,180)	(53,180)	0		
Non-Certified Substitutes		141	73400	198		PKWES	0	0	0		
Social Security		141	73400	201		PKWES	(9,332)	(9,332)	0		
State Retirement		141	73400	204		PKWES	(10,379)	(10,379)	0		
Medical Insurance		141	73400	207		PKWES	0	0	0		
Medicare		141	73400	212		PKWES	(2,183)	(2,183)	0		
Workers Comp		141	73400	299		PKWES	(376)	(376)	0		
Contracted Services		141	73400	399		PKWES	0	0	0		
Instructional Supplies		141	73400	429		PKWES	(342)	0	342	Adjusted based on revised needs	
In-Service/Staff Development		141	73400	524		PKWES	0	0	0		
Other Equipment		141	73400	790		PKWES	0	0	0		

0.00

DESCRIPTION	FD	FCT	OBJ	PR	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
REGULAR INSTRUCTION						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Teachers	141	71100	116		REGED	(12,981,525)	(12,981,525)	0		
Career Ladder	141	71100	117		REGED	(12,600)	(12,600)	0		
Homebound Teachers	141	71100	128		REGED	(38,000)	(40,000)	(2,000)	Adjusted based on revised needs	
Educational Assistants	141	71100	163		REGED	(704,470)	(704,470)	0		
Teacher Bonus	141	71100	188		REGED	(484,000)	(484,000)	0		
Substitutes- certified	141	71100	195		REGED	(137,615)	(110,615)	27,000	Adjusted based on revised needs	
Substitutes- non-certified	141	71100	198		REGED	(300,000)	(325,000)	(25,000)	Adjusted based on revised needs	
Social Security	141	71100	201		REGED	(908,809)	(908,809)	0		
State Retirement	141	71100	204		REGED	(1,137,785)	(1,137,785)	0		
Medical Insurance	141	71100	207		REGED	(2,430,765)	(2,430,765)	0		
Medicare	141	71100	212		REGED	(212,545)	(212,545)	0		
Retirement - Hybrid	141	71100	217		REGED	(68,256)	(68,256)	0		
Other Contracted Services	141	71100	399		REGED	(206,000)	(206,000)	0		
Instructional Supplies/Materials	141	71100	429		REGED	(94,000)	(94,000)	0		
Textbooks	141	71100	449		REGED	(1,187,500)	(1,187,500)	0		
Other Supplies/Materials	141	71100	499		REGED	(250,000)	(250,000)	0		
TISA On-Behalf Payments-ACT	141	71100	595		REGED	(24,902)	(24,902)	0		
Equipment	141	71100	722		REGED	0	0	0		
Career Ladder	141	72130	117		REGED	(1,000)	(1,000)	0		0.00
Guidance Personnel	141	72130	123		REGED	(662,145)	(662,145)	0		
Clerical Personnel	141	72130	162		REGED	0	0	0		
Teacher Bonus	141	72130	188		REGED	(18,000)	(18,000)	0		
Other Salaries	141	72130	189		REGED	(5,000)	(5,000)	0		
Social Security	141	72130	201		REGED	(42,540)	(42,540)	0		
State Retirement	141	72130	204		REGED	(54,825)	(51,225)	3,600	Adjusted based on revised needs	
Medical Insurance	141	72130	207		REGED	(106,125)	(109,725)	(3,600)	Adjusted based on revised needs	
Medicare	141	72130	212		REGED	(9,950)	(9,950)	0		
Retirement - Hybrid	141	72130	217		REGED	(1,000)	(1,000)	0		
Contracts with Gov't Agencies	141	72130	309		REGED	(15,000)	(15,000)	0		
Evaluation and Testing	141	72130	322		REGED	(35,000)	(35,000)	0		
Other Contracted Services	141	72130	399		REGED	(5,000)	(5,000)	0		
Other Supplies/Materials	141	72130	499		REGED	(3,000)	(3,000)	0		
Staff Development	141	72130	524		REGED	0	0	0		
Equipment	141	72130	790		REGED	(1,500)	(1,500)	0		0.00

Marion Co Schools

Amendment #10

DESCRIPTION	FD	FCT	OBJ	JB	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
REGULAR INSTRUCTION (CONT'D)										
Supervisor	141	72210	105		REGED	(368,750)	(368,750)	0		
Career Ladder	141	72210	117		REGED	(2,000)	(2,000)	0		
Librarians	141	72210	129		REGED	(606,690)	(606,690)	0		
Secretaries	141	72210	161		REGED	(19,605)	(19,605)	0		
Teacher Bonus	141	72210	188		REGED	(33,000)	(33,000)	0		
Other Salaries	141	72210	189		REGED	(145,830)	(145,830)	0		
In Service Training	141	72210	196		REGED	0	0	0		
Social Security	141	72210	201		REGED	(72,904)	(72,904)	0		
State Retirement	141	72210	204		REGED	(94,016)	(90,136)	3,880	Adjusted based on revised needs	
Medical Insurance	141	72210	207		REGED	(155,920)	(159,800)	(3,880)	Adjusted based on revised needs	
Medicare	141	72210	212		REGED	(17,048)	(17,048)	0		
Retirement - Hybrid	141	72210	217		REGED	(2,500)	(2,500)	0		
Travel	141	72210	355		REGED	(9,000)	(10,000)	(1,000)	Adjusted based on revised needs	
Other Contracted Services	141	72210	399		REGED	(1,000)	(1,000)	0		
Library Books/Media	141	72210	432		REGED	(45,000)	(40,500)	4,500	Adjusted based on revised needs	
Other Supplies/Materials	141	72210	499		REGED	(2,500)	(2,500)	0		
Inservice/Staff Development	141	72210	524		REGED	(15,000)	(22,000)	(7,000)	Adjusted based on revised needs	
Other Charges	141	72210	599		REGED	(15,000)	(15,000)	0		
Equipment	141	72210	790		REGED	(3,500)	0	3,500	Adjusted based on revised needs	0.00
REGULAR INSTRUCTION (CONT'D)										
Principals	141	72410	104		REGED	(979,180)	(979,183)	0		
Career Ladder	141	72410	117		REGED	(3,000)	(3,000)	0		
Assistant Principals	141	72410	139		REGED	(661,020)	(661,020)	0		
Secretaries	141	72410	161		REGED	(595,360)	(595,360)	0		
Bonus Payments	141	72410	188		REGED	(72,000)	(72,000)	0		
Other Salaries	141	72410	189		REGED	(10,000)	(10,000)	0		
Social Security	141	72410	201		REGED	(143,875)	(143,875)	0		
State Retirement	141	72410	204		REGED	(186,675)	(186,675)	0		
Medical Insurance	141	72410	207		REGED	(399,895)	(399,895)	0		
Medicare	141	72410	212		REGED	(33,649)	(33,649)	0		
Retirement - Hybrid	141	72410	217		REGED	(2,000)	(2,000)	0		
Other Contracted Services	141	72410	399		REGED	(5,800)	(5,800)	0		
Other Charges	141	72410	599		REGED	(2,200)	(2,200)	0		
Equipment	141	72410	790		REGED	(10,000)	(10,000)	0		0.00

Marion Co Schools

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
SPECIAL EDUCATION						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Teachers	141	71200	116		SPEED	(1,769,320)	(1,769,320)	0		
Career Ladder	141	71200	117		SPEED	(2,000)	(2,000)	0		
Homebound Teachers	141	71200	128		SPEED	(20,000)	(20,000)	0		
Educational Assistants	141	71200	163		SPEED	(583,425)	(583,425)	0		
Speech Pathologist	141	71200	171		SPEED	(170,495)	(170,495)	0		
Teacher Bonus	141	71200	188		SPEED	(130,000)	(130,000)	0		
Other Salaries	141	71200	189		SPEED	(17,698)	(17,698)	0		
Substitutes- certified	141	71200	195		SPEED	(13,000)	(13,000)	0		
Substitutes- non-certified	141	71200	198		SPEED	(57,000)	(57,000)	0		
Social Security	141	71200	201		SPEED	(171,305)	(171,305)	0		
State Retirement	141	71200	204		SPEED	(216,510)	(216,510)	0		
Medical Insurance	141	71200	207		SPEED	(519,905)	(519,905)	0		
Medicare	141	71200	212		SPEED	(40,065)	(40,065)	0		
Retirement - Hybrid	141	71200	217		SPEED	(10,225)	(10,225)	0		
Contracts with Private Agencies	141	71200	312		SPEED	0	0	0		
Maintenance & Repair - Equipment	141	71200	336		SPEED	(1,200)	(1,200)	0		
Other Contracted Services	141	71200	399		SPEED	0	0	0		
Instructional Supplies/Materials	141	71200	429		SPEED	(6,000)	(6,000)	0		
Other Supplies/Materials	141	71200	499		SPEED	(9,000)	(9,000)	0		
Other Charges	141	71200	599		SPEED	(700)	(700)	0		
Equipment	141	71200	725		SPEED	(1,500)	(1,500)	0		0.00
Supervisor	141	72220	105		SPEED	(105,830)	(106,330)	(500)	Adjusted based on revised needs	
Career Ladder	141	72220	117		SPEED	(2,000)	(2,000)	0		
Secretaries	141	72220	161		SPEED	(40,185)	(40,185)	0		
Teacher Bonus	141	72220	188		SPEED	(14,000)	(14,000)	0		
Other Salaries	141	72220	189		SPEED	0	(500)	(500)	Adjusted based on revised needs	
Social Security	141	72220	201		SPEED	(10,047)	(10,047)	0		
State Retirement	141	72220	204		SPEED	(13,035)	(12,035)	1,000	Adjusted based on revised needs	
Medical Insurance	141	72220	207		SPEED	(19,035)	(19,035)	0		
Medicare	141	72220	212		SPEED	(2,349)	(2,349)	0		
Contracts with Private Agencies	141	72220	312		SPEED	(515,500)	(515,500)	0		
Repair/Maintenance Equipment	141	72220	336		SPEED	(750)	(750)	0		
Travel	141	72220	355		SPEED	(15,000)	(15,000)	0		
Other Contracted Services	141	72220	399		SPEED	0	0	0		
Other Supplies/Materials	141	72220	499		SPEED	(15,000)	(15,000)	0		
Inservice/Staff Development	141	72220	524		SPEED	(16,000)	(16,000)	0		
Other Charges	141	72220	599		SPEED	(1,300)	(1,300)	0		
Equipment	141	72220	725		SPEED	(2,000)	(2,000)	0		0.00

DESCRIPTION	FD	FCT	OBJ	JB	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
SPECIAL EDUCATION (CONT'D)										
Bus Driver	141	72710	146		SPEED	(28,560)	(28,560)	0		
Bonus Payment	141	72710	188		SPEED	(2,000)	(2,000)	0		
Other Salaries	141	72710	189		SPEED	(24,500)	(24,500)	0		
Social Security	141	72710	201		SPEED	(3,415)	(3,415)	0		
State Retirement	141	72710	204		SPEED	(165)	(165)	0		
Medical Insurance	141	72710	207		SPEED	0	0	0		
Medicare	141	72710	212		SPEED	(800)	(800)	0		
Contracts with Parents	141	72710	313		SPEED	(2,000)	(2,000)	0		
Contracts with Vehicle Owners	141	72710	315		SPEED	(165,315)	(168,315)	(3,000)	Adjusted based on revised needs	
Maintenance & Repair - Vehicles	141	72710	338		SPEED	(3,000)	0	3,000	Adjusted based on revised needs	
Diesel	141	72710	412		SPEED	(4,000)	(4,000)	0		
Equipment	141	72710	729		SPEED	(118,155)	(118,155)	0		
										0.00
SP ED-HIGH COST REIMBURSEMENT						XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Educational Assistants	141	71200	163		SPEDF	0	0	0		
Social Security	141	71200	201		SPEDF	0	0	0		
State Retirement	141	71200	204		SPEDF	0	0	0		
Medical Insurance	141	71200	207		SPEDF	0	0	0		
Medicare	141	71200	212		SPEDF	0	0	0		
Contracts with Private Agencies	141	71200	312		SPEDF	(16,602)	0	16,602	Correction to account keyed in Amend #9	
Other Supplies and Materials	141	71200	499		SPEDF	0	0	0		16602.00
Other Contracted Services	141	72220	312		SPEDF	0	(16,602)	(16,602)	Correction to account keyed in Amend #9	(16602.00)
SPECIAL EDUCATION - PRESCHOOL						XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Educational Assistant	141	71200	163		SPEPK	(31,742)	(31,742)	0		
Other Salaries	141	71200	189		SPEPK	0	(3,300)	(3,300)	Adjusted based on revised needs	
Social Security	141	71200	201		SPEPK	(1,969)	(2,175)	(206)	Adjusted based on revised needs	
State Retirement	141	71200	204		SPEPK	(2,600)	(2,890)	(290)	Adjusted based on revised needs	
Medical Insurance	141	71200	207		SPEPK	(11,765)	(11,765)	0		
Medicare	141	71200	212		SPEPK	(460)	(510)	(50)	Adjusted based on revised needs	(3846.00)
Other Supplies	141	72220	499		SPEPK	(2,896)	(2,896)	0		
In-service/Staff development	141	72220	524		SPEPK	(4,109)	(263)	3,846	Adjusted based on revised needs	
Equipment	141	72220	725		SPEPK	(3,034)	(3,034)	0		
Other Equipment	141	72220	790		SPEPK	0	0	0		3846.00

DESCRIPTION	FD	FCT	OBJ	INI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	Amendment #10 ENTRY DR/(CR)	NOTES	COMM
TECHNOLOGY						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Supervisor/Director	141	72250	105		TECHN	(84,930)	(84,930)	0		
Bonus Payments	141	72250	188		TECHN	(10,000)	(10,000)	0		
Technology Assistant	141	72250	189		TECHN	(293,335)	(293,335)	0		
Social Security	141	72250	201		TECHN	(24,075)	(24,075)	0		
State Retirement	141	72250	204		TECHN	(30,939)	(30,939)	0		
Medical Insurance	141	72250	207		TECHN	(54,205)	(54,270)	(65)	Adjusted based on revised needs	
Medicare	141	72250	212		TECHN	(5,650)	(5,565)	85	Adjusted based on revised needs	
Internet Connectivity	141	72250	350		TECHN	(62,000)	(62,000)	0		
Travel - Local and conferences	141	72250	355		TECHN	(4,500)	(4,500)	0		
Other contracted services	141	72250	399		TECHN	(85,000)	(85,000)	0		
Office Supplies	141	72250	435		TECHN	(1,000)	(1,000)	0		
Cabling	141	72250	470		TECHN	(3,000)	(3,000)	0		
Software	141	72250	471		TECHN	(149,500)	(149,500)	0		
Other supplies and materials	141	72250	499		TECHN	(30,000)	(30,000)	0		
In-service/Staff development	141	72250	524		TECHN	(5,000)	(5,000)	0		
Other equipment	141	72250	790		TECHN	(110,000)	(110,000)	0		0.00
TRANSPORTATION						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Supervisor/Director	141	72710	105		TRANS	(15,270)	(15,345)	(75)	Adjusted based on revised needs	
Bonus Payments	141	72710	188		TRANS	(1,300)	(1,300)	0		
Other Salaries and Wages	141	72710	189		TRANS	(50,675)	(50,675)	0		
Social Security	141	72710	201		TRANS	(4,170)	(4,170)	0		
State Retirement	141	72710	204		TRANS	(4,195)	(4,195)	0		
Medical Insurance	141	72710	207		TRANS	(6,110)	(6,120)	(10)	Adjusted based on revised needs	
Medicare	141	72710	212		TRANS	(975)	(975)	0		
Contracts with vehicle owners	141	72710	315		TRANS	(1,305,500)	(1,305,500)	0		
Maintenance and Repair Service	141	72710	338		TRANS	(1,000)	(915)	85	Adjusted based on revised needs	
Travel	141	72710	355		TRANS	(1,300)	(1,300)	0		
Other Contracted Services	141	72710	399		TRANS	(1,625)	(1,625)	0		
Other supplies and materials	141	72710	499		TRANS	(2,000)	(2,000)	0		
In service/Staff Development	141	72710	524		TRANS	(2,500)	(2,500)	0		
Transportation equipment	141	72710	729		TRANS	(1,000)	(1,000)	0		0.00
TRANSFER TO FOOD SERVICE						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Transfers Out	141	99100	590		XFER	(33,594)	(33,594)	0		0.00

Marion Co Schools

Amendment #10

DESCRIPTION	FD	FCT	OBJ	IN	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
VOCED INNOVATIVE SCHOOL MODELS						XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX		
Other Contracted Services	141	71300	399		VISJM	0	0	0		
Instructional Supplies	141	71300	429		VISJM	0	0	0		
Software	141	71300	471		VISJM	(3,234)	(3,234)	0		
Other Charges	141	71300	599		VISJM	0.00	0.00	0		
Vocational Equipment	141	71300	730		VISJM	(238,043.38)	(238,024.38)	19	Adjusted based on revised needs	19.00
In-service/Staff Development	141	72130	524		VISJM	0	0	0		0.00
Other Salaries and Wages	141	72230	189		VISJM	(3,971)	(3,971)	0		
Social Security	141	72230	201		VISJM	(246)	(231)	15	Adjusted based on revised needs	
State Retirement	141	72230	204		VISJM	(229)	(229)	0		
Medical Insurance	141	72230	207		VISJM	(988)	(1,026)	(38)	Adjusted based on revised needs	
Medicare	141	72230	212		VISJM	(58)	(54)	4	Adjusted based on revised needs	
Staff Development	141	72230	524		VISJM	0	0	0		(19.00)
Transportation-Other Contracted Svcs	141	72710	399		VISJM	(1,350)	(1,350)	0		0.00
Capital-Other Contracted Services	141	76100	399		VISJM	0	0	0		
Capital-Other Equipment	141	76100	790		VISJM	0	0	0		0.00
Instructional Supplies	141	71300	429		VISMC	0	0	0		
Other Supplies and Materials	141	71300	499		VISMC	0	0	0		
Other Charges	141	71300	599		VISMC	0	0	0		
Vocational Equipment	141	71300	730		VISMC	(29,361.02)	(29,317.02)	44	Adjusted based on revised needs	44.00
Other Equipment	141	72130	790		VISMC	0	0	0		0.00
Secretary	141	72230	162		VISMC	0	0	0		
Other Salaries and Wages	141	72230	189		VISMC	(9,927)	(9,927)	0		
Social Security	141	72230	201		VISMC	(615)	(576)	39	Adjusted based on revised needs	
State Retirement	141	72230	204		VISMC	(573)	(573)	0		
Medical Insurance	141	72230	207		VISMC	(2,474)	(2,566)	(92)	Adjusted based on revised needs	
Medicare	141	72230	212		VISMC	(144)	(135)	5	Adjusted based on revised needs	
Staff Development	141	72230	524		VISMC	0	0	0		(44.00)
Transportation-Other Contracted Svcs	141	72710	399		VISMC	0	0	0		0.00
Capital-Architect	141	76100	304		VISMC	(68,500)	(68,500)	0		
Capital-Other Contracted Services	141	76100	399		VISMC	(30,000)	(30,000)	0		
Capital-Building Construction	141	76100	706		VISMC	(564,862)	(564,862)	0		0.00

Marion Co Schools

Amendment #10

DESCRIPTION	FD	FCT	OBJ	JB	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
VOCED INNOVATIVE SCHOOL (CONT'D)						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Teachers	141	71300	116		VISME	(15,156)	(15,156)	0		
Guidance Counselors	141	71300	123		VISME	0	0	0		
Clerical Personnel	141	71300	162		VISME	0	0	0		
Social Security	141	71300	201		VISME	(940)	(888)	52	Adjusted based on revised needs	
State Retirement	141	71300	204		VISME	(1,022)	(1,022)	0		
Medicare	141	71300	212		VISME	(220)	(208)	12	Adjusted based on revised needs	
Hybrid Retirement Stabilization	141	71300	217		VISME	(67)	(67)	0		
Instructional Supplies	141	71300	429		VISME	(756.45)	(812.45)	(56)	Adjusted based on revised needs	
Software	141	71300	471		VISME	0	0	0		
Other Supplies and Materials	141	71300	499		VISME	0	0	0		
Other Charges	141	71300	599		VISME	0	0	0		
Vocational Equipment	141	71300	730		VISME	(7,959.23)	(7,959.23)	0		
Other Equipment	141	72130	790		VISME	0	0	0		8.00
Other Salaries and Wages	141	72230	189		VISME	(1,985)	(1,985)	0		0.00
Social Security	141	72230	201		VISME	(123)	(115)	8	Adjusted based on revised needs	
State Retirement	141	72230	204		VISME	(115)	(115)	0		
Medical Insurance	141	72230	207		VISME	(495)	(513)	(18)	Adjusted based on revised needs	
Medicare	141	72230	212		VISME	(29)	(27)	2	Adjusted based on revised needs	
Transportation-Other Contracted Svcs	141	72710	399		VISME	(800)	(800)	0		(8.00)
Teachers	141	71300	116		VISSP	(6,731)	(6,731)	0		0.00
Social Security	141	71300	201		VISSP	(417)	(417)	0		
State Retirement	141	71300	204		VISSP	(388)	(388)	0		
Medicare	141	71300	212		VISSP	(98)	(98)	0		
Hybrid Retirement Stabilization	141	71300	217		VISSP	0	0	0		
Other Contracted Services	141	71300	399		VISSP	0	0	0		
Instructional Supplies	141	71300	429		VISSP	0	0	0		
Software	141	71300	471		VISSP	(3,233)	(3,233)	0		
Other Supplies and Materials	141	71300	499		VISSP	0	0	0		
Other Charges	141	71300	599		VISSP	0	0	0		
Vocational Equipment	141	71300	730		VISSP	0	0	0		
Staff Development	141	72130	524		VISSP	0	0	0		0.00
Secretary	141	72230	162		VISSP	0	0	0		0.00
Other Salaries and Wages	141	72230	189		VISSP	(9,927)	(9,927)	0		
Social Security	141	72230	201		VISSP	(615)	(576)	39	Adjusted based on revised needs	
State Retirement	141	72230	204		VISSP	(573)	(573)	0		
Medical Insurance	141	72230	207		VISSP	(2,474)	(2,566)	(92)	Adjusted based on revised needs	
Medicare	141	72230	212		VISSP	(144)	(135)	9	Adjusted based on revised needs	
Staff Development	141	72230	524		VISSP	0	0	0		
Transportation-Other Contracted Svcs	141	72710	399		VISSP	(1,000)	(1,000)	0		(44.00)
Capital-Architect	141	76100	304		VISSP	(33,113)	(33,069)	44	Adjusted based on revised needs	0.00
Capital-Other Contracted Services	141	76100	399		VISSP	(30,000.47)	(30,000.47)	0		
Capital-Building Construction	141	76100	706		VISSP	(489,303)	(489,303)	0		
										44.00

Amendment #10

DESCRIPTION	FD	FCT	OBJ	JRI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
VOCED INNOVATIVE SCHOOL (CONT'D)						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Instructional Supplies	141	71300	429		VISWH	0	0	0		
Software	141	71300	471		VISWH	0	0	0		
Other Supplies and Materials	141	71300	499		VISWH	0	0	0		
Other Charges	141	71300	599		VISWH	0	0	0		
Vocational Equipment	141	71300	730		VISWH	0	0	0		
Other Equipment	141	72130	790		VISWH	0	0	0		0.00
Secretary	141	72230	162		VISWH	0	0	0		0.00
Other Salaries and Wages	141	72230	189		VISWH	(9,927)	(9,927)	0		
Social Security	141	72230	201		VISWH	(615)	(576)	39	Adjusted based on revised needs	
State Retirement	141	72230	204		VISWH	(573)	(573)	0		
Medical Insurance	141	72230	207		VISWH	(2,475)	(2,567)	(92)	Adjusted based on revised needs	
Medicare	141	72230	212		VISWH	(144)	(135)	9	Adjusted based on revised needs	
Staff Development	141	72230	524		VISWH	0	0	0		
Other Equipment	141	72230	790		VISWH	0	0	0		
Transportation-Other Contracted Svcs	141	72710	399		VISWH	0	0	0		(44.00)
Capital-Architects	141	76100	304		VISWH	(60,500.49)	(60,456.49)	44	Adjusted based on revised needs	0.00
Capital-Other Contracted Services	141	76100	399		VISWH	(30,000)	(30,000)	0		
Capital-Building Construction	141	76100	706		VISWH	(577,055)	(577,055)	0		
Capital-Building Improvements	141	76100	707		VISWH	0	0	0		
Other Contracted Services	141	71300	399		VISWM	0	0	0		44.00
Instructional Supplies	141	71300	429		VISWM	0	0	0		
Software	141	71300	471		VISWM	(3,233)	(3,233)	0		
Other Supplies and Materials	141	71300	499		VISWM	0	0	0		
Other Charges	141	71300	599		VISWM	0.00	0.00	0		
Vocational Equipment	141	71300	730		VISWM	(188,591)	(188,572)	19	Adjusted based on revised needs	19.00
Staff Development	141	72130	524		VISWM	0	0	0		0.00
Other Salaries and Wages	141	72230	189		VISWM	(3,971)	(3,971)	0		
Social Security	141	72230	201		VISWM	(246)	(231)	15	Adjusted based on revised needs	
State Retirement	141	72230	204		VISWM	(229)	(229)	0		
Medical Insurance	141	72230	207		VISWM	(988)	(1,026)	(38)	Adjusted based on revised needs	
Medicare	141	72230	212		VISWM	(58)	(54)	4	Adjusted based on revised needs	
Staff Development	141	72230	524		VISWM	0	0	0		
Transportation-Other Contracted Svcs	141	72710	399		VISWM	(1,000)	(1,000)	0		(13.00)
Capital-Other Equipment	141	76100	790		VISWM	0	0	0		0.00
										0.00

Marion Co Schools

Amendment #10

DESCRIPTION	FD	FCT	OBJ	JBI	CST CTR	AMEND #9 DR/(CR)	AMEND #10 DR/(CR)	ENTRY DR/(CR)	NOTES	COMM
VOCATIONAL EDUCATION						XXXXXXXXXXX	XXXXXXXXXXX	XXXXXXXXXXX		
Teachers	141	71300	116		VOCED	(1,279,115)	(1,279,115)	0		
Career Ladder	141	71300	117		VOCED	0	0	0		
Teacher Bonus	141	71300	188		VOCED	(40,000)	(40,000)	0		
Substitutes - certified	141	71300	195		VOCED	(17,500)	(17,500)	0		
Substitutes - non-certified	141	71300	198		VOCED	(42,000)	(42,000)	0		
Social Security	141	71300	201		VOCED	(83,730)	(83,730)	0		
State Retirement	141	71300	204		VOCED	(104,920)	(104,920)	0		
Medical Insurance	141	71300	207		VOCED	(251,635)	(251,635)	0		
Medicare	141	71300	212		VOCED	(19,580)	(19,580)	0		
Retirement - Hybrid	141	71300	217		VOCED	(8,040)	(8,040)	0		
Maintenance/Repair Equipment	141	71300	336		VOCED	(3,000)	(3,000)	0		
Other Contracted Services	141	71300	399		VOCED	(8,000)	(8,500)	(500)	Adjusted based on revised needs	
Instructional Supplies/Materials	141	71300	429		VOCED	(45,000)	(45,000)	0		
Textbooks- Electronic	141	71300	430		VOCED	(21,000)	(21,000)	0		
Textbooks- Bound	141	71300	449		VOCED	(11,750)	(11,250)	500	Adjusted based on revised needs	
Other Supplies/Materials	141	71300	499		VOCED	(55,000)	(55,000)	0		
Other Charges	141	71300	599		VOCED	(1,000)	(1,000)	0		
Vocational Equipment	141	71300	730		VOCED	(366,650)	(366,650)	0		0.00
Other Salaries and Wages	141	72130	189		VOCED	(5,000)	(5,000)	0		
Social Security	141	72130	201		VOCED	(310)	(310)	0		
State Retirement	141	72130	204		VOCED	(400)	(400)	0		
Medicare	141	72130	212		VOCED	(75)	(75)	0		
Hybrid Retirement	141	72130	217		VOCED	(50)	(50)	0		
Evaluation and Testing	141	72130	322		VOCED	(1,000)	(1,000)	0		
Travel	141	72130	355		VOCED	(1,000)	(1,000)	0		
Other Contracted Services	141	72130	399		VOCED	(4,000)	(4,000)	0		
Inservice/Staff Development	141	72130	524		VOCED	(12,800)	(12,800)	0		0.00

MARION COUNTY DEPARTMENT OF EDUCATION

Carol C. Newton
Director of Finance
204 Betsy Pack Drive
Jasper, TN 37347

Phone: (423)942-3434
Fax: (423)945-4210

Memorandum

To: School Board Members
Director of Schools

From: Amanda Weeks

Date: May 11, 2026

Subject: Federal Projects Fund 142 Amendment #10

Attached you will find the May budget amendment of the Federal Projects Fund (Fund 142) for consideration by the Board.

The amendment is to move funds within Consolidated Admin, Title I, Title IV, IDEA Pt B and CTE Perkins grants based on revised needs. These amendments do not have to be sent to the Commission. All amendments will have to be approved by the state.

I respectfully request approval of the proposed budget amendment as reflected in the attached detail. This will allow us to meet audit requirements and adjust our accounting records accordingly.

Marion County Schools
Federal Projects Original Budget
2025-2026

5/2/26
CONSOLIDATED
ADMINISTRATION

Account Description	Sub Fund	Function/Obj	Cost Ctr	March	May Amend #10	DR (CR)
Title I Grant Revenue	011	47141		190,000	190,000	0
Title II Prof Development Grant Revenue	011	47189		2,000	2,000	0
Other Federal Through State	011	47590		400	400	0
Rural Education Revenue	011	47148		200	200	0
Total Revenue				**192,600**	**192,600**	**0**
Supervisor	011	72210 105	CEN	92,527	92,527	0
Secretary	011	72210 161	CEN	39,205	39,205	0
Soc. Sec. 6.2%	011	72210 201	CEN	8,167	8,167	0
Retirement T 5.77%	011	72210 204	CEN	5,339	5,339	0
Retirement 8.19%	011	72210 204	CEN	3,211	3,211	0
Medical Insurance	011	72210 207	CEN	26,712	26,712	0
Medicare 1.45%	011	72210 212	CEN	1,910	1,910	0
Work. Comp. Ins	011	72210 299	CEN	316	316	0
Travel	011	72210 355	CEN	0	0	0
Oth. Contr. Services	011	72210 399	CEN	0	0	0
Oth. Supplies & Mat.	011	72210 499	CEN	1,264	1,088	176
Inservice/Staff Dev	011	72210 524	CEN	2,423	2,423	0
Equipment	011	72210 790	CEN	5,246	5,422	(176)
Indirect Cost	011	99100 504	CEN	6,280.00	6,280.00	0
				192,600	192,600	0
				0	0	0

Marion County Schools
Federal Projects Original Budget
2025-2026

5/2/26
TITLE I

Account Description	Sub Fund	Function/Obj	Cost Ctr	April	May Amend #10	DR (CR)
Revenue	101	47141		1,064,812.32	1,064,812.32	0.00
Teachers	101	71100 116	JES	66,770	66,770	0
Educ. Assistants	101	71100 163	JES	27,220	27,220	0
Soc. Sec. 6.2%	101	71100 201	JES	5,827	5,827	0
Retirement T 7.99%	101	71100 204	JES	5,335	5,335	0
Retirement TA 8.19%	101	71100 204	JES	2,229	2,229	0
Medical Insurance	101	71100 207	JES	18,124	18,124	0
Medicare 1.45%	101	71100 212	JES	1,363	1,363	0
Work. Comp. Ins	101	71100 299	JES	226	226	0
Other Contracted Serv	101	71100 399	JES	0	0	0
Instruct. Sup. & Mat.	101	71100 429	JES	3,179	3,179	0
Reg. Instr. Equipment	101	71100 722	JES	8,327	8,327	0
Other Sal.& Wages	101	72130 189	JES	0	0	0
Sal.& Wag (Parent Inv.)	101	72130 189	JES	0	0	0
Soc. Sec. 6.2%	101	72130 201	JES	0	0	0
Retirement T 7.99%	101	72130 204	JES	0	0	0
Medical Insurance	101	72130 207	JES	0	0	0
Medicare 1.45%	101	72130 212	JES	0	0	0
Work. Comp. Ins	101	72130 299	JES	0	0	0
Inservice/Staff Dev.	101	72210 524	JES	0	0	0
Equipment	101	72210 790	JES	0	0	0
Teachers	101	71100 116	JMS	0	0	0
Educ. Assistants	101	71100 163	JMS	25,280	25,280	0
Soc. Sec. 6.2%	101	71100 201	JMS	1,567	1,567	0
Retirement T 7.99%	101	71100 204	JMS	0	0	0
Retirement TA 8.19%	101	71100 204	JMS	2,070	2,070	0
Medical Insurance	101	71100 207	JMS	9,398	9,398	0
Medicare 1.45%	101	71100 212	JMS	367	367	0
Work. Comp. Ins	101	71100 299	JMS	61	61	0
Other Contracted Serv	101	71100 399	JMS	6,130	6,130	0
Instruct. Sup. & Mat.	101	71100 429	JMS	0	0	0
Reg. Instr. Equipment	101	71100 722	JMS	7,663	7,663	0
Teachers	101	71100 163	MCH	0	0	0
Other Salaries & Wages	101	71100 189	MCH	18,000	18,000	0
Medicare 1.45%	101	71100 212	MCH	265	265	0
Work. Comp. Ins	101	71100 299	MCH	45	45	0
Other Contracted Serv	101	71100 399	MCH	9,520	9,520	0
Reg. Instr. Equipment	101	71100 722	MCH	36,520	36,520	0

Federal Projects Original Budget
2025-2026

Account Description	Sub Fund	Function/Obj	Cost Ctr	April	May Amend #10	DR (CR)
Teachers	101	71100 116	MES	0	0	0
Educ. Assistants	101	71100 163	MES	27,220	27,220	0
Soc. Sec. 6.2%	101	71100 201	MES	1,688	1,688	0
Retirement T 7.99%	101	71100 204	MES	0	0	0
Retirement TA 8.19%	101	71100 204	MES	2,229	2,229	0
Medical Insurance	101	71100 207	MES	8,726	8,726	0
Medicare 1.45%	101	71100 212	MES	395	395	0
Work. Comp. Ins	101	71100 299	MES	65	65	0
Other Contracted Serv	101	71100 399	MES	0	0	0
Instruct. Sup. & Mat.	101	71100 429	MES	3,802	3,802	0
Reg. Instr. Equipment	101	71100 722	MES	5,831	5,831	0
Teachers	101	71100 116	MESPS	66,770	66,770	0
Educ. Assistants	101	71100 163	MESPS	27,220	27,220	0
Soc. Sec. 6.2%	101	71100 201	MESPS	5,827	5,827	0
Retirement T 7.99%	101	71100 204	MESPS	5,335	5,335	0
Retirement TA 8.19%	101	71100 204	MESPS	2,229	2,229	0
Medical Insurance	101	71100 207	MESPS	20,423	20,423	0
Medicare 1.45%	101	71100 212	MESPS	1,363	1,363	0
Work. Comp. Ins	101	71100 299	MESPS	226	226	0
Other Contracted Serv	101	71100 399	MESPS	0	0	0
Instruct. Sup. & Mat.	101	71100 429	MESPS	0	0	0
Reg. Instr. Equipment	101	71100 722	MESPS	0	0	0
Teachers	101	71100 116	SPE	75,510	75,510	0
Educ. Assistants	101	71100 163	SPE	27,900	27,900	0
Soc. Sec. 6.2%	101	71100 201	SPE	6,411	6,411	0
Retirement T 7.99%	101	71100 204	SPE	6,033	6,033	0
Retirement TA 8.19%	101	71100 204	SPE	2,285	2,285	0
Medical Insurance	101	71100 207	SPE	20,274	20,274	0
Medicare 1.45%	101	71100 212	SPE	1,499	1,499	0
Work. Comp. Ins	101	71100 299	SPE	248	248	0
Other Contracted Serv	101	71100 399	SPE	0	0	0
Instruct. Sup. & Mat.	101	71100 429	SPE	0	0	0
Reg. Instr. Equipment	101	71100 722	SPE	0	0	0
Other Sal.& Wages	101	72130 189	SPE	0	0	0
Sal.& Wag (Parent Inv.)	101	72130 189	SPE	0	0	0
Soc. Sec. 6.2%	101	72130 201	SPE	0	0	0
Retirement T 7.99%	101	72130 204	SPE	0	0	0
Medical Insurance	101	72130 207	SPE	0	0	0
Medicare 1.45%	101	72130 212	SPE	0	0	0
Work. Comp. Ins	101	72130 299	SPE	0	0	0
Inservice/Staff Dev.	101	72210 524	SPE	0	0	0
Equipment	101	72210 790	SPE	0	0	0

Federal Projects Original Budget
2025-2026

Account Description	Sub Fund	Function/Obj	Cost Ctr	April	May Amend #10	DR (CR)
Teachers	101	71100 116	SPEPS	49,195	49,703	(508)
Educ. Assistants	101	71100 163	SPEPS	25,280	25,280	0
Soc. Sec. 6.2%	101	71100 201	SPEPS	4,617	4,617	0
Retirement T 7.99%	101	71100 204	SPEPS	3,931	3,931	0
Retirement TA 8.19%	101	71100 204	SPEPS	2,070	2,070	0
Medical Insurance	101	71100 207	SPEPS	18,796	18,796	0
Medicare 1.45%	101	71100 212	SPEPS	1,080	1,080	0
Work. Comp. Ins	101	71100 299	SPEPS	194	194	0
Other Contracted Serv	101	71100 399	SPEPS	0	0	0
Instruct. Sup. & Mat.	101	71100 429	SPEPS	0	0	0
Reg. Instr. Equipment	101	71100 722	SPEPS	0	0	0
Other Contracted Serv	101	71100 399	SPH	5,530	5,530	0
Instruct. Sup. & Mat.	101	71100 429	SPH	8,000	8,000	0
Reg. Instr. Equipment	101	71100 722	SPH	49,090	49,090	0
Teachers	101	71100 116	WES	0	0	0
Educ. Assistants	101	71100 163	WES	26,560	26,560	0
Soc. Sec. 6.2%	101	71100 201	WES	1,647	1,647	0
Retirement T 7.99%	101	71100 204	WES	0	0	0
Retirement TA 8.19%	101	71100 204	WES	2,175	2,175	0
Medical Insurance	101	71100 207	WES	15,005	15,005	0
Medicare 1.45%	101	71100 212	WES	385	385	0
Work. Comp. Ins	101	71100 299	WES	64	64	0
Other Contracted Serv	101	71100 399	WES	11,991	11,991	0
Instruct. Sup. & Mat.	101	71100 429	WES	22,857	22,857	0
Reg. Instr. Equipment	101	71100 722	WES	26,238	26,238	0
Teachers	101	71100 116	WMS	0	0	0
Educ. Assistants	101	71100 163	WMS	0	0	0
Soc. Sec. 6.2%	101	71100 201	WMS	0	0	0
Retirement T 7.99%	101	71100 204	WMS	0	0	0
Retirement TA 8.19%	101	71100 204	WMS	0	0	0
Medical Insurance	101	71100 207	WMS	0	0	0
Medicare 1.45%	101	71100 212	WMS	0	0	0
Work. Comp. Ins	101	71100 299	WMS	0	0	0
Other Contracted Serv	101	71100 399	WMS	9,424	9,424	0
Instruct. Sup. & Mat.	101	71100 429	WMS	4,922	4,922	0
Reg. Instr. Equipment	101	71100 722	WMS	26,654	26,654	0
Other Contracted Serv	101	71100 399	WHS	0	0	0
Instruct. Sup. & Mat.	101	71100 429	WHS	11,567	11,567	0
Reg. Instr. Equipment	101	71100 722	WHS	32,854	32,854	0
Medical Insurance	101	71100 207	CEN	0	0	0
Instructional Supplies	101	71100 429	CEN	0	0	0

Federal Projects Original Budget
2025-2026

TITLE I

Account Description	Sub Fund	Function/Obj	Cost Ctr	April	May Amend #10	DR (CR)
Other Sal & Wages	101	72130 189	CEN	0	0	0
Sal.& Wag (Parent Inv.)	101	72130 189	CEN	14,280	14,280	0
Soc. Sec. 6.2%	101	72130 201	CEN	885	885	0
Retirement T 5.77%	101	72130 204	CEN	1,141	1,141	0
Medical Insurance	101	72130 207	CEN	0	0	0
Medicare 1.45%	101	72130 212	CEN	207	207	0
Work. Comp. Ins	101	72130 299	CEN	34	34	0
Travel	101	72130 355	CEN	0	0	0
Oth. Contr. Services	101	72130 399	CEN	0	0	0
Other Charges	101	72130 599	CEN	83,593	83,085	508
Inservice/Staff Dev.	101	72210 524	CEN	0	0	0
Transfers Out	101	99100 590	CEN	0	0	0
Indirect Cost	101	99100 504	CEN	29,551.32	29,551.32	0
				1,064,812.32	1,064,812.32	0.00
				0	0	0

Marion County Schools
Federal Projects Original Budget
2025-2026

05/02/26
Title IV

Account Description	Sub Fund	Function/Obj	Cost Ctr	February	May Amend #10	DR (CR)
Revenue	401	47590		**127,757.70**	**127,757.70**	0.00
Revenue from Title II	401	47189		**99,728.00**	**99,728.00**	0.00
Educational Assistants	401	71100 163		25,280	25,280	0
Soc. Sec. 6.2%	401	71100 201		1,567	1,567	0
Retirement T 8.19%	401	71100 204		2,070	2,055	15
Medical Insurance	401	71100 207		9,398	9,413	(15)
Medicare 1.45%	401	71100 212		367	367	0
Work. Comp. Ins	401	71100 299		63	63	0
Instructional Supplies	401	71100 429		0	0	0
Equipment	401	71100 722		0	0	0
Other Salaries & Wages	401	72130 189		94,090	107,910	(13,820)
Social Security	401	72130 201		5,835	6,690	(855)
State Retirement	401	72130 204		7,525	8,635	(1,110)
Medicare	401	72130 212		1,365	1,565	(200)
Workers Comp	401	72130 299		235	270	(35)
Evaluation & Testing	401	72130 322		0	0	0
Contracted Services	401	72130 399		34,478	34,478	0
Other Supplies & Services	401	72130 499		0	0	0
Other Charges	401	72130 599		39,153	23,133	16,020
Inservice/Staff Dev.	401	72210 524		2,000	2,000	0
Indirect Cost	401	99100 504		4,059.70	4,059.70	0
Transfers Out	401	99100 590		0.00	0.00	0
				227,485.70	**227,485.70**	**0.00**
				0	0	0

Marion County Schools
Federal Projects Original Budget
2025-2026

05/02/26
IDEA PT B

Account Description	Sub Fund	Function/Obj	Cost Ctr	October	May Amend #10	DR (CR)
Revenue	901	47143		1,147,410.34	1,147,410.34	0.00
Teachers	901	71200 116		0	0	0
Educational Assistants	901	71200 163		338,340	338,340	0
Speech Pathologist	901	71200 171		1,500	1,500	0
Other salaries- Interpreters	901	71200 189		0	0	0
Social Security	901	71200 201		21,070	21,070	0
State Retirement	901	71200 204		27,830	27,830	0
Medical Insurance	901	71200 207		130,221	130,221	0
Medicare	901	71200 212		4,930	4,930	0
Workers Comp	901	71200 299		850	850	0
Instructional Supplies	901	71200 429		13,400	13,400	0
Other Supplies & Materials	901	71200 499		5,000	5,000	0
Other Charges-Private Svcs.	901	71200 599		0	0	0
Special Education Equipment	901	71200 725		10,000	10,000	0
Psychological Personnel	901	72220 124		248,800	248,800	0
Other salaries - Tech	901	72220 189		46,930	46,930	0
Other salaries	901	72220 189		75,190	75,190	0
Social Security	901	72220 201		22,995	22,995	0
State Retirement	901	72220 204		29,730	29,730	0
Medical Insurance	901	72220 207		43,200	43,260	(60)
Medicare	901	72220 212		5,380	5,380	0
Workers Comp	901	72220 299		930	930	0
Operating Lease Payments	901	72220 330		3,000	3,700	(700)
Contracted Services	901	72220 399		0	5,070	(5,070)
Other Supplies & Materials	901	72220 499		4,000	4,000	0
Staff Development	901	72220 524		3,425	2,665	760
Special Education Equipment	901	72220 790		15,500	10,430	5,070
Other salaries- Bus Attendant	901	72710 189		36,565	36,565	0
Social Security	901	72710 201		2,265	2,265	0
State Retirement	901	72710 204		2,800	2,785	15
Medical Insurance	901	72710 207		9,400	9,415	(15)
Medicare	901	72710 212		530	530	0
Workers Comp	901	72710 299		90	90	0
Maint & Repair-Vehicles	901	72710 338		2,000	2,000	0
Gasoline	901	72710 425		2,500	2,500	0
Lubricants	901	72710 433		1,000	1,000	0
Transfer Out - Ind. Cost (4.08%)	901	99100 504		38,039.34	38,039.34	0
				1,147,410.34	1,147,410.34	0.00
				0	0	0

Marion County Schools
Federal Projects Original Budget
2025-2026

2/26/2026
PERKINS

Account Description	Sub Fund	Function/Obj	Cost Ctr	March Amend #8	May Amend #10	DR (CR)
Revenue	801	47131		81,559.06	81,559.06	0.00
Instructional Supplies	801	71300 429		8,596	9,444	(848)
Software	801	71300 471		0	0	0
Other Supplies	801	71300 499		7,750	6,246	1,504
Vocational Equipment	801	71300 730		48,549	50,145	(1,596)
Inservice/Staff Dev	801	72130 524		9,045	8,300	745
Other Charges(mtgs, retreats)--C	801	72130 599		0	0	0
Contracts with Vehicle Owners	801	72710 315		6,500	6,359	141
Indirect Cost	801	99100 504		1,119.06	1,065.06	54
				81,559.06	81,559.06	0.00
				0	0	0

KAATZ, BINKLEY, JONES, & MORRIS ARCHITECTS, INC.
ARCHITECTS – ENGINEERS – EDUCATIONAL PLANNERS
William T. Morris, AIA   Larry D. Marvel, AIA   Gary C. Kromer, RA   Jason Morris, AIA

ARCHITECTURE
William T. Morris, AIA, Chairman
Steve G. Morris
Larry D. Marvel, AIA, CSI/CCS
Gary C. Kromer, RA, CEFPI
Jason Morris, AIA, VP Chief of Operations
Nathan Dutch
Lonnie Self

ADMINISTRATION
Penny Phillips

ENGINEERING
Sandy Olandt, PE

INTERIORS
Kathy Richards, NCIDQ, CSI/CDT
Jenni Cozart, NCIDQ

EDUCATIONAL PLANNERS
Debbie Morris
Dr. Donna Wright, Ed. D.

April 15, 2026

Mr. Mark Griffith
Marion County Schools
204 Betsy Park Drive
Jasper, TN 37347

Re: Whitwell High School Theater Renovation
KBJM Project No. 2940-24
Pay Application #08

Dear Mr. Griffith:

Please find enclosed the Application and Certificate for Payment for the period ending April 13, 2026.

Based upon our periodic visits to the construction site and our observations of construction, the Applications for Payment, and the representations contained therein, to our knowledge, information and belief, the work appears to be in accordance with the Contract Documents.

Therefore, we recommend payment of $77,279.66 to OLG Services, LLC, 301 Industrial Blvd., Tullahoma, TN 37388, and $4,067.35 to the retainage account. This brings the total amount paid to OLG Services to date to $1,578,328.07 and the total of the retainage account to $83,069.90.

Thank you,

Jason Morris

Jason Morris
Kaatz, Binkley, Jones & Morris Architects, Inc.

Enclosures
(1) OLG Services, LLC Pay Request

AIA® Document G702® – 1992

Application and Certificate for Payment

TO OWNER: Marion County Schools
204 Betsy Pack Drive
Jasper, TN 37347

PROJECT: S03625 -Whitwell Theater Reno
200 Tiger Trail
Whitwell, TN 37397

APPLICATION NO: 008

PERIOD TO: April 13, 2026

CONTRACT FOR: General Construction

CONTRACT DATE: 07-10-2025

PROJECT NOS: / S03625 /

Distribution to:
OWNER: [X]
ARCHITECT: [X]
CONTRACTOR: [X]
FIELD: [ ]
OTHER: [ ]

FROM CONTRACTOR: OLG Services, LLC.
301 Industrial Blvd.
Tullahoma, TN 37388

VIA ARCHITECT: Kaatz, Binkley, Jones & Morris Architects, Inc.
1008 Charlie Daniels Parkway
Mt. Juliet, TN 37122

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®, Continuation Sheet, is attached.

1. ORIGINAL CONTRACT SUM $2,121,000.00
2. NET CHANGE BY CHANGE ORDERS .... $(122,937.47)
3. CONTRACT SUM TO DATE (Line 1 ± 2) $1,998,062.53
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703) $1,661,397.97
5. RETAINAGE:
   a. 5.00% of Completed Work (Column D + E on G703: $1,661,397.97) = $83,069.90
   b. 5.00% of Stored Material (Column F on G703: $0.00) = $0.00

   Total Retainage (Lines 5a + 5b or Total in Column I of G703) $83,069.90
6. TOTAL EARNED LESS RETAINAGE $1,578,328.07
   (Line 4 Less Line 5 Total)
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT $1,501,048.41
   (Line 6 from prior Certificate)
8. CURRENT PAYMENT DUE $77,279.66
9. BALANCE TO FINISH, INCLUDING RETAINAGE
   (Line 3 less Line 6) $419,734.46

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$0.00	$122,937.47
Total approved this Month	$0.00	$0.00
TOTALS	$0.00	$122,937.47
NET CHANGES by Change Order		$(122,937.47)

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: [signature] Date: 4/13/2026

State of: TN
County of: FRANKLIN

Subscribed and sworn to before me this 13th day of April 2026

Notary Public: [signature]
My Commission expires: 8/23/2028

DeAndra L Caroland
STATE OF TENNESSEE NOTARY PUBLIC

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $77,279.66

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: Jason Morris Date: 4/15/26

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

AIA® Document G703® – 1992

Continuation Sheet

AIA Document G702®, Application and Certification for Payment, or G732™, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

503625 -Whitwell Theater Reno
200 Tiger Trail
Whitwell, TN 37397

APPLICATION NO:	008
APPLICATION DATE:	04-13-2026
PERIOD TO:	April 13, 2026
ARCHITECT'S PROJECT NO:	

A	B	C	D	E	F	G		H	I
			WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
	General Conditions	193,137.12	154,509.70	19,313.71	0.00	173,823.41	90.00%	19,313.71	0.00
	Existing Conditions	53,570.00	53,570.00	0.00	0.00	53,570.00	100.00%	0.00	0.00
	Concrete	40,540.82	40,540.82	0.00	0.00	40,540.82	100.00%	0.00	0.00
	Masonry	22,000.00	22,000.00	0.00	0.00	22,000.00	100.00%	0.00	0.00
	Metals	19,907.80	19,907.80	0.00	0.00	19,907.80	100.00%	0.00	0.00
	Wood, Plastic, and Composites	14,537.60	14,537.60	0.00	0.00	14,537.60	100.00%	0.00	0.00
	Thermal and Moisture Protection	34,661.00	34,661.00	0.00	0.00	34,661.00	100.00%	0.00	0.00
	Openings	81,605.84	61,204.38	8,160.58	0.00	69,364.96	85.00%	12,240.88	0.00
	Finishes	326,755.00	245,066.25	16,337.75	0.00	261,404.00	80.00%	65,351.00	0.00
	Specialties	30,992.50	30,992.50	0.00	0.00	30,992.50	100.00%	0.00	0.00
	Equipment	206,965.00	103,482.50	0.00	0.00	103,482.50	50.00%	103,482.50	0.00
	Plumbing	49,552.80	34,686.96	7,432.92	0.00	42,119.88	85.00%	7,432.92	0.00
	HVAC	243,156.60	243,156.60	0.00	0.00	243,156.60	100.00%	0.00	0.00
	Electrical	602,041.00	511,734.85	30,107.05	0.00	541,836.90	90.00%	60,204.10	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	Discretionary Fund (4%)	58,639.45	0.00	0.00	0.00	0.00	0.00%	58,639.45	0.00
	REMOVED - A/V Equipment Allowance	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	Post Occupancy Adjusting	10,000.00	0.00	0.00	0.00	0.00	0.00%	10,000.00	0.00
	Concrete and Engineering Earth Fill Testing	10,000.00	10,000.00	0.00	0.00	10,000.00	100.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	1,998,062.53	1,580,050.96	81,347.01	0.00	1,661,397.97	83.15%	336,664.56	0.00

BAILEY CONTRACTING, LLC.

6310 Highway 41
Jasper, TN 37347-3686
TN. LIC. #55211
PHONE 423-618-6536

Invoice

DATE	INVOICE #
4/14/2026	6047

BILL TO
MARIO COUNTY BOARD OF EDUCATION JASPER HIGH SCHOOL ROOF DRAIN

P.O. NO.	TERMS	PROJECT
141-36233	Due on receipt	

ITEM	DESCRIPTION	Est ...	Prior...	Prior...	QTY	RATE	Curr %	Total...	AMO...
EXCA...	INSTALLING APROXIMATELY 90 FT. OF 4" PVC ROOF DRAIN AS PER RANDY'S DIRECTION AT THE NORTH SIDE OF THE BUILDING	900.00				900.00	100.00%	100.00%	900.00

IT HAS BEEN A PLEASURE WORKING WITH YOU. ALL PASTDUE INVOICES ARE CHARGED 2% MONTHLY PLUS LEGAL FEES.	Total	$900.00

Approval via Executive: Order 4-14-26

4/14/26

KAATZ, BINKLEY, JONES, & MORRIS ARCHITECTS, INC.
ARCHITECTS – ENGINEERS – EDUCATIONAL PLANNERS
William T. Morris, AIA   Larry D. Marvel, AIA   Gary C. Kromer, RA   Jason Morris, AIA

ARCHITECTURE
William T. Morris, AIA, *Chairman*
Steve G. Morris
Larry D. Marvel, AIA, CSI/CCS
Gary C. Kromer, RA, CEFPI
Jason Morris, AIA, VP Chief of Operations
Nathan Dutch
Lonnie Self

ADMINISTRATION
Penny Phillips

ENGINEERING
Sandy Olandt, PE

INTERIORS
Kathy Richards, NCIDQ, CSI/CDT
Jenni Cozart, NCIDQ

EDUCATIONAL PLANNERS
Debbie Morris
Dr. Donna Wright, Ed. D.

April 10, 2026

Mr. Mark Griffith
Marion County Schools
204 Betsy Park Drive
Jasper, TN 37347

Re: Marion County Lockers
KBJM Project No. 2946-24
Pay Application #03

Dear Mr. Griffith:

Please find enclosed the Application and Certificate for Payment for the period ending April 15, 2026.

Based upon our periodic visits to the construction site and our observations of construction, the Applications for Payment, and the representations contained therein, to our knowledge, information and belief, the work appears to be in accordance with the Contract Documents.

Therefore, we recommend payment of $184,316.36 to MDI Construction, Inc., 110 Mooreland Drive, Springfield, TN 37172, and $9,700.86 to the retainage account. This brings the total amount paid to MDI Construction, Inc., to date to $475,173.67 and the total of the retainage account to $25,009.14.

Thank you,

Jason Morris

Jason Morris
Kaatz, Binkley, Jones & Morris Architects, Inc.

Enclosures
(1) MDI Construction, Inc., Pay Request

AIA® Document G702® – 1992

Application and Certificate for Payment

TO OWNER:	Marion County Department of Education 204 Betsy Pack Dr Jasper, TN 37347	PROJECT:	Marion County Lockers
FROM CONTRACTOR:	MTH Construction Inc 1904 Woolen Mills Way Springfield, TN 37172	VIA ARCHITECT:	

APPLICATION NO: 003

PERIOD TO: 04-15-2026

CONTRACT FOR:

CONTRACT DATE: 07-16-2025

PROJECT NOS: / /

Distribution to:
OWNER [ ]
ARCHITECT [ ]
CONTRACTOR [ ]
FIELD [ ]
OTHER [ ]

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract. AIA Document G703®, Continuation Sheet, is attached.

1. ORIGINAL CONTRACT SUM $543,515.28
2. NET CHANGE BY CHANGE ORDERS $0.00
3. CONTRACT SUM TO DATE (Line 1 ± 2) $543,515.28
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703) $500,182.81
5. RETAINAGE:
   a. 5% of Completed Work (Column D + E on G703) $500,182.81 ..... $25,009.14
   b. 0.00% of Stored Material (Column F on G703) $0.00 ..... $0.00

   Total Retainage (Lines 5a + 5b or Total in Column I of G703) $25,009.14
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total) $475,173.67
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) $290,857.31
8. CURRENT PAYMENT DUE $184,316.36
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6) $68,341.61

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$0.00	$0.00
Total approved this Month	$0.00	$0.00
TOTALS	$0.00	$0.00
NET CHANGES by Change Order		$0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: [signature] Date: 4/9/26

State of: TENNESSEE

County of: ROBERTSON

Subscribed and sworn to before me this 9 day of April, 2026

Notary Public: Maria Buchanan

My Commission expires: 10-20-26

MARIA BUCHANAN STATE OF TENNESSEE NOTARY PUBLIC ROBERTSON

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $184,316.36

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: [signature] Date: 4/10/26

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

AIA Document G703™ – 1992

Continuation Sheet

AIA Document G702™, Application and Certification for Payment, or G732™, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

Marion County Lockers

APPLICATION NO:	003
APPLICATION DATE:	03-04-2026
PERIOD TO:	04-15-2026
ARCHITECT'S PROJECT NO:	

A	B	C	D	E	F	G		H	I
			WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G ÷ C)	BALANCE TO FINISH (C – G)	RETAINAGE (IF VARIABLE RATE)
	MARION COUNTY HIGH SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99 50.1	Discretionary Fund	7,500.00	0.00	0.00	0.00	0.00	0.00%	7,500.00	0.00
02 41.1	Lockers- Demo	23,430.24	0.00	23,430.24	0.00	23,430.24	100.00%	0.00	1,171.51
10 05.1	Lockers- Install	113,844.72	0.00	108,152.48	0.00	108,152.48	95.00%	5,692.24	5,407.62
09 91.1	Paint	18,432.00	0.00	18,432.00	0.00	18,432.00	100.00%	0.00	921.60
01 78.1	Post Installation Adjusting	3,000.00	0.00	3,000.00	0.00	3,000.00	100.00%	0.00	150.00
99 10.1	PRO	25,942.50	0.00	25,942.50	0.00	25,942.50	100.00%	0.00	1,297.13
99 40.1	Project Supervision	11,520.00	0.00	11,520.00	0.00	11,520.00	100.00%	0.00	576.00
06 10.1	Rough Carpentry	2,640.00	0.00	2,640.00	0.00	2,640.00	100.00%	0.00	132.00
09 65.1	Rubber Base	2,679.60	0.00	2,679.60	0.00	2,679.60	100.00%	0.00	133.98
07 92.1	Sealants & Caulking	900.00	0.00	900.00	0.00	900.00	100.00%	0.00	45.00
	Credit for Not Installing Rubber Base	0.00	0.00	(2,679.60)	0.00	(2,679.60)	100.00%	2,679.60	(133.98)
	SOUTH PITTSBURG HIGH SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99 50.2	Discretionary Fund	7,500.00	0.00	0.00	0.00	0.00	0.00%	7,500.00	0.00
02 41.2	Lockers- Demo	5,378.64	5,378.64	0.00	0.00	5,378.64	100.00%	0.00	268.93
10 05.2	Lockers- Install	26,052.24	26,052.24	0.00	0.00	26,052.24	100.00%	0.00	1,302.61
09 91.2	Paint	4,704.00	4,704.00	0.00	0.00	4,704.00	100.00%	0.00	235.20
01 78.2	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99 10.2	PRO	8,647.50	8,647.50	0.00	0.00	8,647.50	100.00%	0.00	432.38
99 40.2	Project Supervision	4,608.00	4,608.00	0.00	0.00	4,608.00	100.00%	0.00	230.40
06 10.2	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09 65.2	Rubber Base	613.20	613.20	0.00	0.00	613.20	100.00%	0.00	30.66
07 92.2	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	MONTEAGLE ELEMENTARY SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99 50.3	Discretionary Fund	7,500.00	0.00	0.00	0.00	0.00	0.00%	7,500.00	0.00
02 41.3	Lockers- Demo	7,368.00	7,368.00	0.00	0.00	7,368.00	100.00%	0.00	368.40
10 05.3	Lockers- Install	35,688.00	35,688.00	0.00	0.00	35,688.00	100.00%	0.00	1,784.40
09 91.3	Paint	6,720.00	6,720.00	0.00	0.00	6,720.00	100.00%	0.00	336.00

A	B	C	D	E	F	G		H	I
			WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
01 78.3	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99 10.3	PRO	8,647.50	8,647.50	0.00	0.00	8,647.50	100.00%	0.00	432.38
99 40.3	Project Supervision	4,608.00	4,608.00	0.00	0.00	4,608.00	100.00%	0.00	230.40
06 10.3	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09 65.3	Rubber Base	840.00	840.00	0.00	0.00	840.00	100.00%	0.00	42.00
07 92.3	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	WHITEWELL HIGH SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99 50.4	Discretionary Fund	7,500.00	0.00	0.00	0.00	0.00	0.00%	7,500.00	0.00
02 41.4	Lockers- Demo	20,262.00	20,262.00	0.00	0.00	20,262.00	100.00%	0.00	1,013.10
10 05.4	Lockers- Install	99,212.64	94,252.01	0.00	0.00	94,252.01	95.00%	4,960.63	4,712.60
09 91.4	Paint	16,080.00	16,080.00	0.00	0.00	16,080.00	100.00%	0.00	804.00
01 78.4	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99 10.4	PRO	25,942.50	25,942.50	0.00	0.00	25,942.50	100.00%	0.00	1,297.13
99 40.4	Project Supervision	13,824.00	13,824.00	0.00	0.00	13,824.00	100.00%	0.00	691.20
06 10.4	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09 65.4	Rubber Base	2,310.00	2,310.00	0.00	0.00	2,310.00	100.00%	0.00	115.50
07 92.4	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	GRAND TOTAL	543,515.28	306,165.59	194,017.22	0.00	500,182.81	92.03%	43,332.47	25,009.13

AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Marion County 2025 - [illegible]
KBJM Project # 2046-24

CONTRACT INFORMATION:
Contract For: Gen Constr.
Date: 07-14-2025

CHANGE ORDER INFORMATION:
Change Order Number: 003
Date: 04-27-2026

OWNER: *(Name and address)*
Marion County Schools
[illegible]
Jasper, TN [illegible]

ARCHITECT: *(Name and address)*
KBJM Architects, Inc.
1008 Charlie Daniels Parkway
Mt. Juliet, TN 37122

CONTRACTOR: *(Name and address)*
MDI Construction, Inc.
1904 Woolen Mills Way
Springfield, TN 37172

THE CONTRACT IS CHANGED AS FOLLOWS:
(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)
DEDUCT FROM THE CONTRACT ($30,000.00) WHICH REPRESENTS UNUSED AMOUNT REMAINING IN ALLOWANCES.
DEDCUT FROM THE CONTRACT ($2,679.60) WHICH REPRESENTS CREDIT FOR NOT INSTALLING RUBBER BASE AT MCHS.
TOTAL DEDUCT: $32,679.[illegible]

The original Contract Sum was	$ 543,515.28
The net change by previously authorized Change Orders	$ 0.00
The Contract Sum prior to this Change Order was	$ 543,515.28
The Contract Sum will be decreased by this Change Order in the amount of	$ 32,679.60
The new Contract Sum including this Change Order will be	$ 510,835.68

The Contract Time will be unchanged by ( ) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

ARCHITECT *(Signature)*	CONTRACTOR *(Signature)*	OWNER *(Signature)*
BY: Jason Morris, Architect	BY: Michael Crawley, President, MDI Construction, Inc.	BY: Dr. Mark Griffith, Director of Marion County Schools
(Printed name, title, and license number if required)	*(Printed name and title)*	*(Printed name and title)*
Date	4/29/2026 Date	Date

KAATZ, BINKLEY, JONES, & MORRIS ARCHITECTS, INC.
ARCHITECTS – ENGINEERS – EDUCATIONAL PLANNERS
William T. Morris, AIA Larry D. Marvel, AIA Gary C. Kromer, RA Jason Morris, AIA

ARCHITECTURE
William T. Morris, AIA, *Chairman*
Steve G. Morris
Larry D. Marvel, AIA, CSI/CCS
Gary C. Kromer, RA, CEFPI
Jason Morris, AIA, VP Chief of Operations
Nathan Dutch
Lonnie Self

ADMINISTRATION
Penny Phillips

ENGINEERING
Sandy Olandt, PE

INTERIORS
Kathy Richards, NCIDQ, CSI/CDT
Jenni Cozart, NCIDQ

EDUCATIONAL PLANNERS
Debbie Morris
Dr. Donna Wright, Ed. D.

April 29, 2026

Mr. Mark Griffith
Marion County Schools
204 Betsy Park Drive
Jasper, TN 37347

Re: Marion County Lockers
KBJM Project No. 2946-24
Pay Application #04, Final

Dear Mr. Griffith:

Please find enclosed the Application and Certificate for Payment for the period ending April 30, 2026.

Based upon our periodic visits to the construction site and our observations of construction, the Applications for Payment, and the representations contained therein, to our knowledge, information and belief, the work appears to be in accordance with the Contract Documents.

Therefore, we recommend payment of $10,120.23 to MDI Construction, Inc., 110 Mooreland Drive, Springfield, TN 37172, and $532.64 to the retainage account. This brings the total amount paid to MDI Construction, Inc., to date to $485,293.90 and the total of the retainage account to $25,541.78.

Thank you,

Jason Morris

Jason Morris
Kaatz, Binkley, Jones & Morris Architects, Inc.

Enclosures
(1) MDI Construction, Inc., Pay Request

AIA® Document G702® – 1992

Application and Certificate for Payment

TO OWNER: Marion County Department of Education
204 Betsy Pack Dr
Jasper, TN 37347

PROJECT: Marion County Lockers

APPLICATION NO: FINAL 004

PERIOD TO: 04-30-2026

CONTRACT FOR:

CONTRACT DATE: 07-16-2025

PROJECT NOS: / /

Distribution to:
OWNER [ ]
ARCHITECT [ ]
CONTRACTOR [ ]
FIELD [ ]
OTHER [ ]

FROM CONTRACTOR: MDI Construction Inc
1904 Woolen Mills Way
Springfield, TN 37172

VIA ARCHITECT: Kaatz, Binkley, Jones & Morris Architects, Inc
1008 Charlie Daniels Parkway
Mt. Juliet, TN 37122

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®, Continuation Sheet, is attached.

1. ORIGINALCONTRACT SUM $543,515.28
2. NET CHANGE BY CHANGE ORDERS .... $(32,679.60)
3. CONTRACT SUM TO DATE (Line 1 ± 2) $510,835.68
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703) $510,835.68
5. RETAINAGE:
   a. 5.00% of Completed Work (Column D + E on G703) $510,835.68 .... $25,541.78
   b. 0.00% of Stored Material (Column F on G703) $0.00 .... $0.00

   Total Retainage (Lines 5a + 5b or Total in Column I of G703) $25,541.78
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total) $485,293.90
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) $475,173.67
8. CURRENT PAYMENT DUE $10,120.23
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6) $25,541.78

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$0.00	$2,679.60
Total approved this Month	$0.00	$30,000.00
TOTALS	$0.00	$32,679.60
NET CHANGES by Change Order		$(32,679.60)

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: ________ Date: 4/27/26

State of: TENNESSEE
County of: ROBERTSON

Subscribed and sworn to before me this 27 day of April
Notary Public: Maria Buchanan
My Commission expires: 10-20-26

MARIA BUCHANAN
STATE OF TENNESSEE NOTARY PUBLIC
ROBERTSON COUNTY

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $10,120.23

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: Jason Morris Date: 4/29/26

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

AIA Document G703 – 1992

Continuation Sheet

AIA Document G702™, Application and Certification for Payment, or G732™, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

Marion County Lockers

APPLICATION NO:	FINAL 004
APPLICATION DATE:	04-09-2026
PERIOD TO:	04-30-2026
ARCHITECT'S PROJECT NO:	

A	B	C	D	E	F	G		H	I
			WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
	MARION COUNTY HIGH SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99.50.1	Discretionary Fund	7,500.00	0.00	7,500.00	0.00	7,500.00	100.00%	0.00	375.00
02.41.1	Lockers- Demo	23,430.24	23,430.24	0.00	0.00	23,430.24	100.00%	0.00	1,171.51
10.05.1	Lockers- Install	113,844.72	108,152.48	5,692.24	0.00	113,844.72	100.00%	0.00	5,692.24
09.91.1	Paint	18,432.00	18,432.00	0.00	0.00	18,432.00	100.00%	0.00	921.60
01.78.1	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99.10.1	PRO	25,942.50	25,942.50	0.00	0.00	25,942.50	100.00%	0.00	1,297.12
99.40.1	Project Supervision	11,520.00	11,520.00	0.00	0.00	11,520.00	100.00%	0.00	576.00
06.10.1	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09.65.1	Rubber Base	2,679.00	2,679.00	0.00	0.00	2,679.00	100.00%	0.00	133.95
07.92.1	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	Credit for Not Installing Rubber Base	(2,679.00)	(2,679.00)	0.00	0.00	(2,679.00)	100.00%	0.00	(133.95)
	Credit for Discretionary Fund	(7,500.00)	0.00	(7,500.00)	0.00	(7,500.00)	100.00%	0.00	(375.00)
	SOUTH PITTSBURG HIGH SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99.50.2	Discretionary Fund	7,500.00	0.00	7,500.00	0.00	7,500.00	100.00%	0.00	375.00
02.41.2	Lockers- Demo	5,378.64	5,378.64	0.00	0.00	5,378.64	100.00%	0.00	268.93
10.05.2	Lockers- Install	26,052.24	26,052.24	0.00	0.00	26,052.24	100.00%	0.00	1,302.61
09.91.2	Paint	4,704.00	4,704.00	0.00	0.00	4,704.00	100.00%	0.00	235.20
01.78.2	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99.10.2	PRO	8,647.50	8,647.50	0.00	0.00	8,647.50	100.00%	0.00	432.38
99.40.2	Project Supervision	4,608.00	4,608.00	0.00	0.00	4,608.00	100.00%	0.00	230.40
06.10.2	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09.65.2	Rubber Base	613.20	613.20	0.00	0.00	613.20	100.00%	0.00	30.66
07.92.2	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	Credit for Discretionary Fund	(7,500.00)	0.00	(7,500.00)	0.00	(7,500.00)	100.00%	0.00	(375.00)
	MONTEAGLE ELEMENTARY SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

A	B	C	D	E	F	G		H	I
			WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G ÷ C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
99 50.3	Discretionary Fund	7,500.00	0.00	7,500.00	0.00	7,500.00	100.00%	0.00	375.00
02 41.3	Lockers- Demo	7,368.00	7,368.00	0.00	0.00	7,368.00	100.00%	0.00	368.40
10 05.3	Lockers- Install	35,688.00	35,688.00	0.00	0.00	35,688.00	100.00%	0.00	1,784.40
09 91.3	Paint	6,720.00	6,720.00	0.00	0.00	6,720.00	100.00%	0.00	336.00
01 78.3	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99 10.3	PRO	8,647.50	8,647.50	0.00	0.00	8,647.50	100.00%	0.00	432.38
99 40.3	Project Supervision	4,608.00	4,608.00	0.00	0.00	4,608.00	100.00%	0.00	230.40
06 10.3	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09 65.3	Rubber Base	840.00	840.00	0.00	0.00	840.00	100.00%	0.00	42.00
07 92.3	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	Credit for Discretionary Fund	(7,500.00)	0.00	(7,500.00)	0.00	(7,200.00)	100.00%	0.00	(375.00)
	WHITEWELL HIGH SCHOOL	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99 50.4	Discretionary Fund	7,500.00	0.00	7,500.00	0.00	7,500.00	100.00%	0.00	375.00
02 41.4	Lockers- Demo	20,262.00	20,262.00	0.00	0.00	20,262.00	100.00%	0.00	1,013.10
10 05.4	Lockers- Install	99,212.64	94,252.01	4,960.63	0.00	99,212.64	100.00%	0.00	4,960.63
09 91.4	Paint	16,080.00	16,080.00	0.00	0.00	16,080.00	100.00%	0.00	804.00
01 78.4	Post Installation Adjusting	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	150.00
99 10.4	PRO	25,942.50	25,942.50	0.00	0.00	25,942.50	100.00%	0.00	1,297.13
99 40.4	Project Supervision	13,824.00	13,824.00	0.00	0.00	13,824.00	100.00%	0.00	691.20
06 10.4	Rough Carpentry	2,640.00	2,640.00	0.00	0.00	2,640.00	100.00%	0.00	132.00
09 65.4	Rubber Base	2,310.00	2,310.00	0.00	0.00	2,310.00	100.00%	0.00	115.50
07 92.4	Sealants & Caulking	900.00	900.00	0.00	0.00	900.00	100.00%	0.00	45.00
	Credit for Discretionary Fund	(7,500.00)	0.00	(7,500.00)	0.00	(7,500.00)	100.00%	0.00	(375.00)
	GRAND TOTAL	**510,835.68**	**500,182.81**	**10,652.87**	**0.00**	**510,835.68**	**100.00%**	**0.00**	**25,541.78**

Subject: Re: Fwd: Board agenda item
From: Larry Ziegler <lziegler@mctns.net>
To: Ruby Ledford <rubyledford@mctns.net>
Cc: R Ogden <rogden@mctns.net>, tstarkey@mctns.net
Date: Monday, 04/27/2026 2:03 PM

Yes please.

Thanks

Larry Ziegler
Principal
Marion County High School

4.29.26

--- Original message ---
Subject: Fwd: Board agenda item
From: Ruby Ledford <rubyledford@mctns.net>
To: Larry Ziegler <lziegler@mctns.net>
Cc: R Ogden <rogden@mctns.net>, <tstarkey@mctns.net>
Date: Monday, 04/27/2026 1:57 PM

Good afternoon,

I received the email below from Robi, is this something you are requesting Dr. Griffith to approve for the May Agenda. Any items requested to be put on an Agenda must be sent in by either the Principal or Assistant.

Thank you,

Ruby Ledford
Executive Assistant to the Director of Schools
Board Secretary

Marion Co. Board of Education
204 Betsy Pack Drive
Jasper, TN 37347
(423)-942-3434 ext. 2001

--- Original message ---
Subject: Board agenda item
From: Robi Ogden <rogden@mctns.net>
To: Ruby Ledford <rubyledford@mctns.net>
Cc: Tim Starkey <tstarkey@mctns.net>, Larry Ziegler <lziegler@mctns.net>
Date: Monday, 04/27/2026 1:38 PM

Ruby,

Attached is an item we would like to put on the board agenda for approval. It is a paint robot for our football field; we pay a one-time fee up front and a monthly fee thereafter for usage.

TINY
MOBILE
ROBOTS

MARION COUNTY HIGH SCHOOL

#20260317-111008152

Issued
March 17, 2026

Expires
May 31, 2026

TinyMobileRobots
1634 Cobb International Blvd NW

Kennesaw, Georgia 30152
United States

Hayden Ariaz
har@tinymobilerobots.com

Prepared for

Marion County High School
160 Ridley Avenue
Jasper, Tennessee 37347
United States

Tim Starkey
Head Football Coach
coachstarkey33@gmail.com

[redacted]

Product	Item #	Quantity	Price
Installation	120-1036-01-USSP	1	$1,995.00
PAYS Pro X	120-1201-00-AUSP	1	$0.00
One-time subtotal			$1,995.00
Total			**$1,995.00**
Total contract value			**$1,995.00**

Comments

Pay As You Spray Program
- Hourly spray rate: **$350/hour**
- Minimum billed: **$350/month**

Here are per field estimates for example:

- **Soccer 11v11: $70**
- **Practice Football: $150**
- **Baseball: $20**

The "Spray Time" Difference

You only pay for **actual spray time.**

- **The clock only runs when the pump is spraying paint.**
- You are **not** billed for the time it takes to set up or position the robot.
- You are **not** billed while the robot is driving between lines, between fields, or sitting idle.

Because our robots are so fast, those "active" minutes are incredibly efficient. For example, it only takes about **3 minutes** of spray time to finish a baseball field.

How it works:

- **Low Entry:** There is just a one-time $1,995 installation fee to get started.
- **No Commitment:** We provide the robot, but it remains our property—you can return it at any time.
- **Simple Rates:** You just pay for the time the pump is active: $350/hr. One hour minimum per month.
- **All-In Support:** Service and support are included for free with no hidden fees.
- **Path to Ownership:** If you decide you love it, you can apply up to a full year's worth of PAYS payments toward the purchase of a brand-new robot that you then own.

Spray Time Examples

To give you an idea of how little "spray time" these fields actually require, here is a quick breakdown of the active painting minutes:

Field Type	Active Spray Time (Minutes)
Football w/o numbers	27.06
Soccer	11.94
Baseball	3.27
Softball	2.78
Discus	4.04

NO MINIMUM AGREEMENT, NO SET LENGTH OF TIME. CANCEL ANYTIME. NO LONG TERM COMMITMENT.

TinyMobileRobots Pay-As-You-Spray Agreement

This agreement is between TinyMobileRobots US LLC ("TMR" or "We") and the customer ("You") listed below.

1. THE DEAL

- TMR provides you with a line-marking robot to use at your location. We also ensure that it's always connected and ready to paint.
- TMR always owns the robot.
- You pay for the hours the robot is spraying paint, based on data from the robot. One spray hour costs $350 for a Pro X Robot and $250 for a Sport Robot. A minimum monthly charge of one spray hour does apply.
  - Minimum monthly charge will not apply to the month of robot installation. You will only pay for usage this month.
- Installation is charged upfront at $1,995.
  - 30 minutes of free spray time is included for setup and training.
- TinyMobileRobots approved paint products are required to use at all times.
- TMR can access the robot data at any time, to be able to issue correct invoices and to be able to offer service & support to the robot remotely. Your data and fields are always backed up in the cloud to enable you to access it easily.
- You can stop using the robot and return it at any time, for any reason.
- Discount may apply to a robot purchase or finance option. The smallest discount of (a) or (b) applies. (a) All usage payments, including the monthly minimums, made up to 12 months prior. (b) 25 % discount on robot list price.

2. YOUR RESPONSIBILITIES

While the robot is at your location, it is your responsibility. You must:

- Use it right: Operate the robot only for its intended purpose and follow the instructions TMR provides in the Maintenance Guide.
- Keep it clean: Regularly clean the robot as described in the Maintenance Guide. This is the most important thing you can do to prevent problems.
- Protect it: Keep the robot safe from damage, vandalism, and theft. Store it in a secure location.

- Don't fix it yourself: You must not try to fix or modify the robot. Only TMR or a TMR-approved technician can perform maintenance or repairs.

If the robot is damaged or stolen due to your negligence or failure to follow these rules, you will be responsible for the cost of repair or replacement. TMR is not responsible for any damage, loss, or injury that occurs while the robot is in your care. TMR recommends that the customer covers the robot under your standard insurance.

3. BILLING AND PAYMENT

- We will send you a bill each month for all spray hours used during the previous month. The number of hours recorded by the robot is final.
- Each bill must be paid within **30 days** of the invoice date.
- TMR can adjust the hourly spray fee, but we will give you **3 months' written notice** before any change takes effect.
- TMR will provide a fully working robot, including the necessary RTK and internet connectivity (SIM card).

4. ENDING THE AGREEMENT

- You can end this agreement at any time by simply letting us know in writing. We'll keep things running for you until the end of the current month, which is when the agreement will officially end.
- TMR can also end this agreement at any time by letting you know in writing.
- If you fail to pay your bills on time or do not take proper care of the robot, TMR can end this agreement immediately and retrieve the robot.
- When this agreement ends, TMR will contact you to arrange a time to collect the robot from your site. You must provide us with access to get it.

TinyMobilePaint Terms & Conditions:

To view TinyMobilePaints' Terms & Conditions, please refer to this link.

Shipping & Billing Information

***Please review the information below. If updates are needed, please complete the form below.**

Tax Exempt Status:

Public or Private:

Billing Information
Contact Name:
Contact Phone Number:
Contact Email:
Billing Address: ,

Shipping Information
Contact Name:
Contact Phone Number:
Contact Email:
Shipping Address: ,

Liftgate Requirements:

*You only need to complete the form below if the Purchase Order, Tax Exempt Form, Billing Information, or Shipping Information needs to be submitted.

Customer Information

Contact Email*

Is your organization sales tax exempt?*

What information do you need to update or upload?*

- [ ] Billing Information
- [ ] Shipping Information
- [ ] Purchase Order (PO)

protected by reCAPTCHA

Submit

Subject: Curriculum Supplement /Stipends 25-26 for Board Agenda
From: Nicole Jones <njones@mctns.net>
To: Mark Griffith <mgriffith@mctns.net>, Ruby Gamble <rgamble@mctns.net>
Date: Tuesday, 04/28/2026 5:00 PM
2 attachments: 2025-2026 MEMO JES Stipend Request.pdf 31 KB, 25-26 Leadership Team Expectations and Responsibilities (1).pdf 26 KB

Please let me know if this is correct. I looked back at last years. Happy to correct anything I need to.

Nicole Jones
Principal
Jasper Elementary School

Phone 423-942-2110
Fax 423-942-8817

Approved for board agenda to release payment.

4-29-26

OFFICIAL MEMO

TO	Dr. Mark Griffith, Director of Schools
FROM	Mrs. Nicole Jones, Principal, Jasper Elementary
DATE	May 29, 2026
SUBJECT	Requested Curriculum Supplements for JES Leadership Team

I HAVE BUDGETED THIS YEAR TO USE $5,300 FOR CURRICULUM SUPPLEMENTS. THIS WILL INCREASE OPPORTUNITIES FOR LEADERSHIP AND SHOW A SMALL MONETARY AMOUNT OF APPRECIATION.

I HAVE ATTACHED THE EXPECTATIONS AND RESPONSIBILITIES OF THE JES LEADERSHIP TEAM. WE WOULD LIKE TO OFFER $600 EACH FOR EIGHT PEOPLE. THIS WOULD BE A TOTAL OF $4800.

I WOULD LIKE TO APPOINT $500 PER MENTOR FOR OUR MENTORING PROGRAM. THIS IS ONLY FOR THOSE ASSIGNED AS A MENTOR TO A NEW/NON-TENURED TEACHER.

PLEASE APPROVE.

MENTOR: MYRA BAILEY
LEADERSHIP TEAM MEMBERS: MISTY STEELE, JODI FREEMAN, ASHTEN SIMMONS, KATIE PRYOR, JESSICA SHADRICK, CHRISIE MCCLENDON, BETH LEWIS, TAMMY ROLLINS

JASPER ELEMENTARY

495 Warrior Drive
Jasper, TN 37347
423-942-2110

Jasper Elementary School 2025-2026

Leadership Team Expectations and Responsibilities

INTERVIEWS

The purpose of interviews is to have a fair way to choose team members by asking the same questions of each potential member, as we aim to do in all interviews.

REQUIREMENTS

Tenured Teacher

RESPONSIBILITIES

•Communication with your team/grade band (reporting on what we discussed in our meetings and bringing feedback to meetings)

•1 meeting/month; 4 E-plan meetings (Possible emergency meetings, NOT OFTEN) - May miss 1 meeting

•assist in developing, overseeing, and evaluating school-wide procedures

•use data to determine school-wide instructional/behavioral priorities (you are a part of the RTI team)

•use data to identify and address the instructional needs of groups and individual students; and engage students, families, and other key partners in implementation efforts (RTI and RTI2B)

•etc.

EXPECTATIONS

•Positive attitude with students, colleagues, and parents

•Willing to actively collaborate with team to reflect, learn, and improve in meetings and sometimes email discussions

•Willing to embrace change, think outside box and try new things / ways of doing things

•Support the team in its decisions

•Possess a belief that "every child can" and "our school can always improve"

STIPEND

Each member who participates for the duration of the school year and completes responsibilities and fulfills expectations will receive a stipend of $500-$700 (according to budget) on the June 2026 paycheck. (You must document activities you participate in: meetings, etc.)

We will choose 5-7 members.

ATTENDANCE REQUIREMENTS / PARTICIPATION

You are expected to attend all meetings and have a voice in all meetings. There are no silent partners on the leadership team. Any absences must be excused with administration and be noted on your activity log.

KAATZ, BINKLEY, JONES, & MORRIS ARCHITECTS, INC.
ARCHITECTS – ENGINEERS – EDUCATIONAL PLANNERS
William T. Morris, AIA   Larry D. Marvel, AIA   Gary C. Kromer, RA   Jason Morris, AIA

ARCHITECTURE
William T. Morris, AIA, *Chairman*
Steve G. Morris
Larry D. Marvel, AIA, CSI/CCS
Gary C. Kromer, RA, CEFPI
Jason Morris, AIA, VP Chief of Operations
Nathan Dutch
Lonnie Self

ADMINISTRATION
Penny Phillips

ENGINEERING
Sandy Olandt, PE

INTERIORS
Kathy Richards, NCIDQ, CSI/CDT
Jenni Cutart, NCIDQ

EDUCATIONAL PLANNERS
Debbie Morris
Dr. Donna Wright, Ed. D.

April 24, 2026

Mr. Mark Griffith
Marion County Schools
204 Betsy Park Drive
Jasper, TN 37347

Re: Marion County High School Vestibule and Canopy
KBJM Project No. 2956-25
Pay Application #02

Dear Mr. Griffith:

Please find enclosed the Application and Certificate for Payment for the period ending April 30, 2026.

Based upon our periodic visits to the construction site and our observations of construction, the Applications for Payment, and the representations contained therein, to our knowledge, information and belief, the work appears to be in accordance with the Contract Documents.

Therefore, we recommend payment of $14,725.00 to P & C Construction, Inc., 1037 West Main Street, Chattanooga, TN 37402, and $775.00 to the retainage account. This brings the total amount paid to P & C Construction, Inc., to date to $41,584.36 and the total of the retainage account to $2,188.65.

Thank you,

Jason Morris

Jason Morris
Kaatz, Binkley, Jones & Morris Architects, Inc.

Enclosures
(1) P & C Construction, Inc., Pay Request

AIA® Document G702® – 1992

Application and Certificate for Payment

TO OWNER:	Marion County Schools 204 Betsy Pack Drive Jasper, TN 37347	PROJECT:	Secure Vestibule and Canopy at Marion County High School 160 Ridley Drive Jasper, TN 37347 2956-25	APPLICATION NO:	260111PC02	Distribution to:
				PERIOD TO:	April 30, 2026	OWNER: [ ] ARCHITECT: [ ] CONTRACTOR: [ ]
				CONTRACT FOR:		
FROM CONTRACTOR:	P&C Construction, Inc 1037 W. Main Street Chattanooga, TN 37402	VIA ARCHITECT:	Kattz, Binkley, Jones & Morris Architects, Inc. 1008 Charlie Daniels Parkway Mt. Juliet, TN 37122	CONTRACT DATE:	04-30-2026	FIELD: [ ]
				PROJECT NOS:	2956-25/ /	OTHER: [ ]

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract. AIA Document G703®, Continuation Sheet, is attached.

1. ORIGINALCONTRACT SUM $1,082,000.00
2. NET CHANGE BY CHANGE ORDERS $0.00
3. CONTRACT SUM TO DATE(Line 1 ± 2) $1,082,000.00
4. TOTAL COMPLETED & STORED TO DATE(Column G on G703) $43,773.00
5. RETAINAGE:
   a. 5.00% of Completed Work (Column D + E on G703: $38,273.00)= $1,913.65
   b. 5.00% of Stored Material (Column F on G703: $5,500.00)= $275.00

   Total Retainage (Lines 5a + 5b or Total in Column I of G703) $2,188.65
6. TOTAL EARNED LESS RETAINAGE $41,584.35
   (Line 4 Less Line 5 Total)
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT $26,859.35
   (Line 6 from prior Certificate)
8. CURRENT PAYMENT DUE $14,725.00
9. BALANCE TO FINISH, INCLUDING RETAINAGE
   (Line 3 less Line 6) $1,040,415.65

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$0.00	$0.00
Total approved this Month	$0.00	$0.00
TOTALS	$0.00	$0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: Porro Carr Date: 4/23/2026

State of: Tennessee

County of: Hamilton

Subscribed and sworn to before me this 23rd day April, 2026

Notary Public: M McClure

My Commission expires: 9-13-28

MARLENA D. MCCLURE STATE OF TENNESSEE NOTARY PUBLIC HAMILTON COUNTY

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $14,725.00

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: Jason Morris Date: 4/24/26

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

NET CHANGES by Change Order	$0.00

AIA® Document G703® – 1992

Continuation Sheet

AIA Document G702®, Application and Certification for Payment, or G732™, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

Secure Vestibule and Canopy at Marion County High School
160 Ridley Drive
Jasper, TN 37347
2956-25

APPLICATION NO:	260111PC02
APPLICATION DATE:	04-23-2026
PERIOD TO:	April 30, 2026
ARCHITECT'S PROJECT NO:	2956-25

A	B	C	D	E	F	G		H	I
			WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
1000.000	General Conditions	99,423.00	15,000.00	0.00	0.00	15,000.00	15.09%	84,423.00	750.00
1691.000	Performance Bond	9,414.00	9,414.00	0.00	0.00	9,414.00	100.00%	0.00	470.70
1692.000	Builders Risk Insurance	2,859.00	2,859.00	0.00	0.00	2,859.00	100.00%	0.00	142.95
12116.100	Allowance 1	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
12116.200	Allowance 2	25,000.00	0.00	0.00	0.00	0.00	0.00%	25,000.00	0.00
12116.300	Allowance 3	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
12116.400	Allowance 4	10,000.00	0.00	0.00	0.00	0.00	0.00%	10,000.00	0.00
12116.500	Allowance 5	20,000.00	0.00	0.00	0.00	0.00	0.00%	20,000.00	0.00
1072.000	Final Cleaning	10,800.00	0.00	0.00	0.00	0.00	0.00%	10,800.00	0.00
2001.000	Demolition	60,534.00	0.00	0.00	0.00	0.00	0.00%	60,534.00	0.00
3002.000	Concrete Subcontracted	70,632.00	0.00	0.00	0.00	0.00	0.00%	70,632.00	0.00
4010.000	Masonry Subcontracted	10,190.00	0.00	0.00	0.00	0.00	0.00%	10,190.00	0.00
5110.000	Structural & Misc Steel	4,806.00	0.00	0.00	0.00	0.00	0.00%	4,806.00	0.00
6400.000	Custom Woodwork	16,238.00	1,000.00	0.00	5,500.00	6,500.00	40.03%	9,738.00	325.00
7900.000	Caulking & Sealants	5,616.00	0.00	0.00	0.00	0.00	0.00%	5,616.00	0.00
8002.000	Door Frames & Hardware	29,558.00	0.00	0.00	0.00	0.00	0.00%	29,558.00	0.00
9262.000	Metal Studs Drywall	16,524.00	0.00	0.00	0.00	0.00	0.00%	16,524.00	0.00
9510.000	Acoustical Ceilings	29,919.00	0.00	0.00	0.00	0.00	0.00%	29,919.00	0.00
9680.000	Carpet	248,480.00	0.00	0.00	0.00	0.00	0.00%	248,480.00	0.00
9900.000	Painting	13,851.00	0.00	0.00	0.00	0.00	0.00%	13,851.00	0.00
10405.000	Door Signage	1,859.00	0.00	0.00	0.00	0.00	0.00%	1,859.00	0.00
10671.000	Canopies	247,348.00	0.00	10,000.00	0.00	10,000.00	4.04%	237,348.00	500.00
15313.000	Sprinkler System	8,929.00	0.00	0.00	0.00	0.00	0.00%	8,929.00	0.00
15491.000	Plumbing Subcontracted	6,885.00	0.00	0.00	0.00	0.00	0.00%	6,885.00	0.00
15991.000	HVAC Systems Subcontracted	34,575.00	0.00	0.00	0.00	0.00	0.00%	34,575.00	0.00
16000.000	Electrical	85,860.00	0.00	0.00	0.00	0.00	0.00%	85,860.00	0.00
2800.000	Lawns & Planting	2,700.00	0.00	0.00	0.00	0.00	0.00%	2,700.00	0.00
	GRAND TOTAL	1,082,000.00	28,273.00	10,000.00	5,500.00	43,773.00	4.05%	1,038,227.00	2,188.65

Subject: Re: Fwd: Kubota Grant
From: Ruby Ledford <rubyledford@mctns.net>
To: Larry Ziegler <lziegler@mctns.net>
Date: Thursday, 04/30/2026 1:39 PM

Good afternoon,

I received the request and will give it to Dr. Griffith for approval.

Thank you,

Ruby Ledford
Executive Assistant to the Director of Schools
Board Secretary

Marion Co. Board of Education
204 Betsy Pack Drive
Jasper, TN 37347
(423)-942-3434 ext. 2001

On Thursday 04/30/2026 at 1:27 pm, Larry Ziegler wrote:

> Mrs. Ruby,
>
> We would like to request the boards approval to apply for the below grant.
>
> Sincerely,
>
> Larry Ziegler
> Principal
> Marion County High School
>
> > --- Original message ---
> > **Subject:** Kubota Grant
> > **From:** Hope Ellis-Ashburn <hashburn@mctns.net>
> > **To:** Larry Ziegler <lziegler@mctns.net>
> > **Date:** Thursday, 04/30/2026 12:51 PM
> >
> > Good afternoon,
> >
> > The information you requested is below.
> >
> > Name of Grant: Kubota Hometown-Proud Grant. Here is a link to learn more about this grant. https://www.kubotausa.com/hometown-proud/grant
> >
> > No in-kind contribution is required.
> >
> > Grant Amount: $50,000 ($25,000 cash + $25,000 equipment voucher). If received, the grant money and equipment would be used to further develop our ag facility.

Your community. Your vision.
Our mission is to help you build it.

Applications Close May 7, 2026

[redacted]

ENTER FOR A CHANCE TO WIN A $50,000 GRANT FOR YOUR COMMUNITY PROJECT

What if your nonprofit could access $50,000 in cash and equipment to transform your community project? What if you had a local Kubota dealer as your dedicated partner? What if it were as simple as filling out a form and sharing your vision?

It is. Welcome to the 2026 Kubota Hometown Proud® Grant Program.

ARE YOU A NONPROFIT WITH A COMMUNITY PROJECT? ENTER TODAY!

You've got nothing to lose and a $50,000 grant to gain. Even if your nonprofit is brand new or you think your project is "too small" or "too big" or "too different" — apply anyway. We're looking for nonprofits with heart and communities with vision. That's you! Plus, you'll get a dedicated partner in your local Kubota dealer who knows your market, believes in your mission, and will help you succeed.

HERE'S WHAT YOU GET:

✓ $50,000 per winning nonprofit ($25,000 cash + $25,000 equipment voucher)

✓ 10 grant winners across the country — ONE could be YOU

✓ Your local Kubota dealer as your partner — hands-on local equipment support

✓ National recognition — winners celebrated through local and national media

✓ Real community impact — the resources to bring your vision to life

From building agricultural education centers and revitalizing community gardens to expanding 4H facilities and creating farmer incubators, Kubota has had the privilege of supporting nonprofit organizations doing incredible work in their hometowns for the last five years.

And we want to support YOUR project in 2026.

IN THE CIRCUIT COURT OF MARION COUNTY, TENNESSEE

MARION COUNTY BOARD OF EDUCATION, a political subdivision of the State of Tennessee, and THE NETHERLANDS INSURANCE COMPANY a/s/o Marion County Board of Education, a political subdivision of the State of Tennessee, Plaintiffs, v. MICHAEL ARLEN TAYLOR; TAYLOR MACHINE WELDING, INC.; TAYLOR MANUFACTURING, LLC; SOUTHEASTERN TEXTILEMACHINERY SUPPLY CO., AND M AT MANAGEMENT, INC., Defendants.	Docket No. 23081 JURY DEMAND

SETTLEMENT AGREEMENT AND FULL AND FINAL RELEASE

This Settlement Agreement and Full and Final Release (the "Agreement") of all claims is made and executed solely by and between the parties as defined herein. The parties hereby agree to the terms, covenants, and conditions as follows:

Date: The date of the Agreement is the date on which it is last signed.

Releasing Parties: The Releasing Parties are Plaintiffs, Marion County Board of Education, a political subdivision of the State of Tennessee and The Netherlands Insurance Company a/s/o Marion County Board of Education, a political subdivision of the State of Tennessee, who represent they are releasing all claims made against Defendants, Michael Arlen Taylor, Taylor Machine Welding, Inc., Taylor Manufacturing, LLC, Southeastern

Textile Machinery Supply Co., and MAT Management, Inc., in the Lawsuit on their own behalf, as well as on behalf of any person or entity who may now or in the future claim through them in any manner, and on behalf of their insurers or reinsurers, including, but not limited to parent entities, predecessors, successors, affiliate entities, representatives, assigns, representatives, and any and all other persons, firms, corporations, associations, and other legal entities who may claim through them in a any manner (collectively, "Plaintiffs").

Released Parties: The Released Parties are Defendants, Michael Arlen Taylor, Mike Taylor d/b/a Taylor Farms, Taylor Machine Welding, Inc., Taylor Manufacturing, LLC, Southeastern Textile Machinery Supply Co., and MAT Management, Inc., Owners Insurance Company and any of their executors, administrators, descendants, successors, employees, members, shareholders, agents, parents, subsidiaries, affiliated and related companies, together with their respective past, present and future predecessors, successors, purchasers, assigns, representatives, insurers, reinsurers and any other persons, corporations, firms, or entities allegedly liable on behalf of Michael Arlen Taylor, Taylor Machine Welding, Inc., Taylor Manufacturing, LLC, Southeastern Textile Machinery Supply Co., and MAT Management , Inc., whether known or unknown (collectedly, "Defendants").

Lawsuit: Plaintiffs filed this lawsuit in the Circuit Court for Marion County, Tennessee, in the case styled Marion County Board of Education, a political subdivision of the State of Tennessee and The Netherlands Insurance Company a/s/o Marion County board of Education, a political subdivision of the State of Tennessee, Case No. 23081 (the "Lawsuit").

Subject Matter of the Agreement: The Agreement covers all claims against Defendants for damages sustained by Plaintiffs arising out of property damage from a collision that occurred on March 27, 2020, on Cedar Avenue near the intersection of Cedar Avenue and

8th Street in South Pittsburg, Marion County, Tennessee when a 2002 Sterling Acterra truck towing an equipment trailer carrying a Caterpillar Excavator struck and damaged a Pedestrian Walking Bridge that crosses over Cedar Avenue and connects the South Pittsburg High School to the high school's athletic facilities (the "Occurrence"), which were or could have been asserted by Plaintiffs in the Lawsuit.

Release of Claims: Plaintiffs do hereby release, acquit and forever discharge Defendants of and from any and all claims, actions, demands, rights, damages, costs, attorneys' fees, expenses, and compensation whatsoever, which Plaintiffs now have or which may accrue in the future on account of or in any way arising out of, any and all known and unknown, foreseen and unforeseen, economic, property, and other consequential damages resulting or to result from the Occurrence, including, but not limited to, the allegations contained in the Lawsuit. It is expressly understood and agreed by the parties hereto that within ten (10) business days of Plaintiffs' receipt of the settlement funds described below, Plaintiffs will file a dismissal with prejudice as to Defendants. It is expressly understood and agreed by the parties hereto that such dismissal with prejudice shall be *res judicata* with respect to all claims which were or could have been asserted by Plaintiffs against Defendants concerning the Occurrence.

Consideration: The Agreement is made for and in consideration of the payment on behalf of Defendants to Plaintiffs of the sum of Six Hundred Sixty-Two Thousand, Eight Hundred-Eighty and 84/100 Dollars ($662,880.84) to be paid by Owners Insurance Company. The payment shall be made payable to Cozen O'Connor in Trust for The Netherlands Ins. Co. in the amount of $159,091.40 and the Marion County Board of Education in the amount of $503,789.44. Funds shall be held pending the filing and entry of the dismissal described herein.

Additionally, Defendants agree to pay ordinary clerk's court costs. Plaintiffs hereby acknowledge the receipt and sufficiency of the payments set out above. Each party is to bear its own attorneys' fees and expenses incurred in connection with the Lawsuit.

No Admission of Liability; Disputed Claim: It is understood and agreed that the Agreement is a compromise of a disputed claim and the payment made is not to be construed as an admission of liability on the part of Defendants or as to the nature and extent of any damages allegedly sustained by Plaintiffs. It is further understood and agreed that Defendants deny all liability and intend to settle all claims against them arising from the Lawsuit to avoid the expense of further litigation.

Liens and Subrogation Interest; Indemnity: Plaintiffs represent that they are unaware of any person or entity who has any lien against or interest in the proceeds of this settlement or who may make a claim against Defendants for any cause arising from or relating to the Lawsuit or the Occurrence, or who may bring a derivative action arising from or related to the Lawsuit or the Occurrence, including without limitation any of their insurers, reinsurers, agents, representatives, executors, administrators, descendants, successors, predecessors, assigns, attorney lien holders, or other subrogated interest. In any event, however, Plaintiffs agree to be responsible for all such liens, interests, claims, and actions.
Plaintiffs further agree to defend, indemnify, and hold harmless Defendants to the extent permissible under Tennessee law against any claims, demand, action, cost, expense, attorneys' fees, loss, judgment or liability that Defendants may be subjected to by any person or entity who may have a lien against or interest in the proceeds of this settlement.

Binding Effect: The Agreement shall be binding upon and inure to the benefit of the parties hereto, their successors, heirs, assigns, agents, representatives, attorneys, insurers, including, but not limited to any trustees or conservators appointed for or on behalf of the parties hereto or their assets, and as to business entities, their parent, subsidiary, affiliated and related companies, together with their respective past, present, and future predecessors, successors, assigns, officers, directors, shareholders, servants, agents, employees, representatives, attorneys, insurers, and their respective heirs and legal representatives.

Enforcement: All remedies at law or in equity shall be available for the enforcement of the Agreement. The Agreement may be pled as a full bar to the enforcement of any claims against Defendants arising from or related to the Lawsuit or the Occurrence.

Captions: The captions used in the Agreement are for clarification and are meant to be an aid in interpreting it. To the extent they conflict with any substantive provisions of the Agreement, they are to be disregarded.

Applicable Law: The Agreement shall be construed pursuant to the laws of the State of Tennessee in effect on the date of the Agreement.

Advice of Counsel: Plaintiffs represents they have been fully advised by legal counsel before signing the Agreement.

Complete Agreement: Plaintiffs represent no promises, inducements or agreements not herein expressed, including, but not limited to, representations regarding the taxability of any of the payments described herein, have been made or offered and that the Agreement is not executed in reliance upon any statement or representation except as specifically set out herein. It is understood and agreed that the Agreement contains the entire agreement between the parties hereto and that the terms and provisions of the Agreement are contractual and not mere recitals. It is further understood and agreed that all claims against Defendants, if any, for attorneys' fees, liens, and/or expenses are included herein.

BEFORE SIGNING BELOW, THE UNDERSIGNED DECLARES HE/SHE IS LEGALLY COMPETENT TO EXECUTE THIS SETTLEMENT AGREEMENT AND FULL AND FINAL RELEASE, HE/SHE HAS READ AND FULLY UNDERSTANDS IT, AND HE/SHE VOLUNTARILY EXECUTES IT WITH FULL KNOWLEDGE OF ITS CONTENTS AND MEANING FOR THE PURPOSE OF OBTAINING THE ABOVE-STATED PAYMENT.

MARION COUNTY BOARD OF EDUCATION

By: ______________________________	By: ______________________________
Printed Name: James Ryan Phillips	Printed Name: Dr. Mark Griffith
Title: Board Chairman	Title: Board Chairman

STATE OF MARION)
) ss.
COUNTY OF TENNESSEE)

Now on this ____________ day of ______________, 2026, before me appeared

James Ryan Phillips and Mark Griffith, who are known or identified to me to be the same persons who read and executed the above and foregoing Settlement Agreement and Full and Final Release and who acknowledge the execution of the same as thier free and voluntary act and deed with full knowledge of its contents.

IN WITNESS WHEREOF, I have hereunto subscribed my hand and affixed my seal on the day and year indicated above.

____
NOTARY PUBLIC

My Commission Expires: __________

BEFORE SIGNING BELOW, THE UNDERSIGNED DECLARES HE/SHE IS LEGALLY COMPETENT TO EXECUTE THIS SETTLEMENT AGREEMENT AND FULL AND FINAL RELEASE, HE/SHE HAS READ AND FULLY UNDERSTANDS IT, AND HE/SHE VOLUNTARILY EXECUTES IT WITH FULL KNOWLEDGE OF ITS CONTENTS AND MEANING FOR THE PURPOSE OF OBTAINING THE ABOVE-STATED PAYMENT.

NETHERLANDS INSURANCE COMPANY

By: ______________________________

Printed Name: ______________________

Title: _____________________________

STATE OF _____________)
) ss.
COUNTY OF ____________)

Now on this _____________ day of _______________, 2026, before me appeared

_____________________________, who is known or identified to me to be the same person who read and executed the above and foregoing Settlement Agreement and Full and Final Release and who acknowledges the execution of the same as his/her free and voluntary act and deed with full knowledge of its contents.

IN WITNESS WHEREOF, I have hereunto subscribed my hand and affixed my seal on the day and year indicated above.

____
NOTARY PUBLIC

My Commission Expires: ___________

BEELER IMPRESSION SINCE 1954

Order Contract

P O Box 3687   2334 McCallie Avenue   Chattanooga, TN 37404   t 423.698.2595   f 423.622.9088   beeler-impression.com

Customer Name	Marion Co BOE/ Jasper Elementary	Customer Number		Date	05/05/2026
Contact Name & Phone Number	Nicole Jones 423-942-2110	Purchase Order #			
Installation Address (if different from billing address)	495 Warrior Dr Jasper, TN 637347				

Must be completed **prior to** release of order:

- ☐ Credit application (new accounts only)
- ☐ Site survey (for connected equipment)
- ☐ Sales tax exemption/ resale cert (if applicable)
- ☐ Lease request (for leasing only)

☐ Purchase, subject to Beeler's normal credit terms

☑ Rental, subject to the following terms:
60 months at $ 41.76 per month

Other:

☐ Lease (must complete lease request)

☐ Cost-per-copy rental, subject to the following terms:
$ .013 per copy for 60 months, billed monthly

Other: Bill Monthly for copies/prints at .013

Item Number	Description	Quantity	Unit Price	Extended Amount
IM 350SFE	Ricoh MFP sys#31917 SN:A2V4PC00054	1		
418080	Paper Feed Unit SN 3401XA01313	1		
52721	Power Conditioner	1		

(continue on back if necessary)

Total from reverse side	
Delivery | Installation | Training	
Subtotal	
Sales tax, if applicable	
Total	

Customer's authorized signature

BEELER

MAINTENANCE AGREEMENT

Customer Name	Marion Co BOE/ Jasper Elementary	**Customer Number**	05/05/2026

Installation Address	495 Warrior DR *(street)*	Jasper *(city)*	TN *(state)*	37347 *(zip)*
Billing Address (if different)	Same *(street/p.o. box)*	*(city)*	*(state)*	*(zip)*

Commencement date: The commencement date for this agreement shall be ____05/05/2026_________

Equipment description:

Make/Model	Serial Number	BEELER System No.	Charge
Ricoh MFP IM 350FSE	A2V4PC00054	31917	013 per click

The charge stated above is for the following period:

☐ One year ☐ ____________ copies/prints or one year, whichever comes first

☐ Other, as described: ______________________________

Starting count__________ Current count__________ B&W count__________ Color count__________

This maintenance agreement includes the following:

☐ Service labor only ☐ Service labor and parts ☒ Service labor, parts, drum and supplies

This maintenance agreement excludes the following:

☐ Operating supplies ☒ Paper ☒ Staples

Beeler Impression Products, Inc. ("Beeler") agrees to provide and the Customer agrees to accept maintenance service on the equipment listed above, at the annual or copy-based charges indicated above, in accordance with the terms specified above and the additional terms and conditions noted on the reverse side of this agreement.

BEELER IMPRESSION PRODUCTS, INC.		**CUSTOMER ACCEPTANCE:**	
by (please print):	Gerry L Warner	by (please print):	
signature:		signature:	
title:	Sales	title:	
date:	05/05/2026	date:	

ADDITIONAL TERMS AND CONDITIONS

1. Term – This Agreement is effective from the commencement date and shall continue for an initial minimum term of one (1) year or, if applicable, the earlier of one (1) year or the period of time in which the Customer makes the number of copies so specified (the "contract anniversary date"). Thereafter, this Agreement will remain in force until terminated by either party in accordance with the provisions of 15 below. All Agreements shall be billed in advance. Agreement renewals for successive terms will be billed on the contract anniversary date, as defined above, at prevailing rates. If, in the opinion of Beeler, at the end of the first year or thereafter, individual items can no longer be properly or economically maintained to Beeler's standards of performance, Beeler will provide the Customer with an estimate of reconditioning charges for such equipment and Customer agrees to pay those charges and make the equipment available. Should the Customer fail to make the equipment available to Beeler for reconditioning, Beeler shall not be responsible for any equipment failures which are directly attributable to the need for reconditioning.
2. Maintenance Service – Beeler agrees to provide maintenance service availability Monday through Friday, from 8:00 a.m. to 5:00 p.m., and keep the equipment in good working order while operated in accordance with Beeler's specifications while the equipment is located within Beeler's area of responsibility. The maintenance provided is based on the specific performance standard needs of individual products as determined by Beeler. These needs include preventive maintenance – handled at the discretion of a Beeler Maintenance Technician – during a reported service call or at the discretion of the Beeler Service Manager. On-call remedial maintenance will be provided and will include adjustments, lubrications and replacement of parts deemed necessary by Beeler.
3. Charges – All service calls made on equipment not under maintenance contract shall be invoiced immediately at prevailing rates. These rates are subject to change without notice.
4. Initial Inspection and Repair – If the equipment to be covered by this Agreement is not under Beeler's maintenance responsibility, nor covered by Beeler's standard warranty, immediately prior to the commencement date of this Agreement, it shall be subject to a chargeable inspection by Beeler. Beeler shall take such action as may be necessary in its judgment to place the equipment in good operating condition, including without limitation, making repairs or adjustments and replacing parts. The Customer shall pay for all labor and materials used in connection therewith at Beeler's then current commercial rates.
5. Exclusions – Maintenance service is contingent upon the proper use of all equipment and does not include:
   (a) Electrical work external to the equipment or maintenance of accessories, attachments, or other devices not furnished by Beeler;
   (b) Service caused by supply items that do not meet Beeler specifications;
   (c) Repair of damage or increase in service time resulting from (1) accident, transportation, neglect, fire or water damage, misuse or other than ordinary use, (2) failure of electrical power, air conditioning or humidity control, and (3) alterations which include but are not limited to, any changes in equipment design, installation or removal of features, or any other modification, whenever any of the foregoing are performed by other than Beeler representatives.
   (d) Unless noted otherwise on the face of this Agreement, expendable supply items or materials therefor, making specification changes or performing services connected with relocation of equipment, and adding or removing accessories, attachments or other devices;
   (e) Such service, which is impractical for Beeler representatives to render because of alterations in the equipment or their connection by mechanical or electrical means to another machine or device;
   (f) Equipment located in an unsuitable place of installation or an unsafe or hazardous environment, as determined by Beeler;
   (g) Normal operator functions as described in the equipment's operator manuals;
   (h) Problems relating to or caused by software which was not supplied by Beeler; and
   (i) Problems relating to or caused by operating environment including electrical power, heating, air conditioning, and humidity which are not within equipment specifications.
6. Beeler Property – Maintenance software, test equipment and similar property used by Beeler at the installation site (even if shipped with the equipment) shall remain the exclusive property of Beeler and shall be for the sole use of Beeler and under the control of Beeler.
7. Access to Equipment – Beeler shall have full and free access to the equipment to provide service thereon.
8. Modifications – If persons other than Beeler representatives perform maintenance or repair of equipment, and as a result further repair by Beeler is required, such repairs are not included in the charges set forth in this Agreement, and will be made at Beeler's applicable time and material rate and terms then in effect. Maintenance by third parties could be the basis for voiding any existing warranties.
9. Limitation of Liability – Beeler's liability to the Customer for damages, from any cause whatsoever, and regardless of the form of action, whether in contract, or in tort, including negligence or any other form of action, shall be limited to the lesser of $500 or twelve (12) months' maintenance charges for the specific machines under this maintenance agreement that caused the damages or that are the subject matter of or are directly related to the cause of action, such charges shall be those in effect for the specific machines when the cause of action arose. Other than as set forth above in this paragraph, Beeler disclaims any warranties with respect to the equipment (including without limitation warranties as to merchantability and fitness for a particular purpose), either expressed or implied. The above express warranty is in lieu of all obligations or liabilities on the part of Beeler for damages, including but not limited to special, incidental, or consequential damages arising out of or in connection with the use or performance of this equipment.
10. Breach or Default – If Customer does not pay the amounts due hereunder within forty-five (45) days of invoice date or breaches any terms of the agreement, Beeler may terminate this agreement effective upon written notice to the Customer. Customer agrees to pay to Beeler reasonable attorney's fees and legal expenses incurred in exercising any of its rights and remedies upon breach of this Agreement by the Customer.
11. Governing Law – This Agreement shall be governed by and construed in accordance with the laws of the State of Tennessee, without regard to its conflicts of law provisions. Customer agrees that with respect to any action brought by any person arising from, relating to or in connection with this Agreement, any such action may be brought in any court of competent jurisdiction located in Hamilton County, Tennessee, and Customer hereby submits to the jurisdiction, and agrees to the venue, of such courts. Customer hereby affirmatively waives its right to a trial by jury concerning any such action.
12. Modifications – This contract may not be modified or terminated orally, and no modification or termination nor any claimed waiver of any of the provisions hereof shall be binding unless in writing and signed by the party against whom such modification, termination or waiver is sought to be enforced.
13. Assignment – This Agreement is not assignable by Customer without written permission from Beeler, such permission not to be unreasonably withheld, and any attempt by Customer to assign any rights, duties, or obligations which arise under this Agreement without such permission shall be void.
14. Miscellaneous – This Agreement constitutes the complete and exclusive statement of the agreement between the parties which supersedes all proposals, oral or written, and all other communications between the parties relating to the subject matter of this Agreement, any prior course of dealing, custom or usage of trade or course of performance notwithstanding. Titles of paragraphs in this Agreement are for convenience only, and neither limit nor amplify the provisions of this Agreement.
15. Cancellation of Agreement – After the end of the initial term, customer shall have the right to cancel this Agreement upon 30 days' written notice to Beeler. Cancellation of this Agreement prior to the end of a successive term will be pro-rated for the time of coverage or the number of copies made, as applicable, plus a cancellation charge equal to thirty (30) days maintenance.

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: School Board and Dr. Griffith
FROM: Becky Bigelow
DATE: May 6, 2026
RE: Contract Renewal with Tennessee Behavior Therapy

Requesting approval for contract renewal for 2026-2027 school year with TN Behavior Therapy to pay for services for students with disabilities.

TENNESSEE BEHAVIORAL THERAPY

Jenni Davis, MS, BCBA, LBA 1-10-7858
Jennidavis@tnbehavior.com

How can I help your school?

Many people feel that students with Autism Spectrum Disorders (ASD) and related disabilities can only receive appropriate and high-quality intervention when private or non-public agencies provide direct service. I believe that students with ASD and related disabilities can receive high quality and effective instruction in the public schools and that existing staff can be very successful teaching these students. I want to assist the public-school staff learning and developing skills that will allow them to be extremely effective teachers for students on the Autism Spectrum so that students may be educated in the Least Restrictive Environment (LRE) possible. As the number of students identified with Autism continues to climb, there is a great need to prepare for their educational needs to build the capacity within the public education to meet the needs of these challenging students. Teacher training alone is not enough. A supportive infrastructure must also be established that will allow trained professional to implement the best practices. I want to assist administrators and special education teams in developing a supportive yet cost effective infrastructure so that best practices can be implemented in public school settings.

Services:

- Consultation – I will spend time observing targeted classrooms and students. Initially, the consultation will consist of establishing a baseline. After a baseline is established, I will spend some time interviewing the teacher and other important support staff about the target student or classroom. After the interviews, I will discuss with the teacher and support staff a treatment plan. Some of consultation will consist of demonstrating the skills and then have the teachers and support staff demonstrates the same skills with the consultant feedback. I will assist the teacher in developing teaching programs/protocols, data collections, and classroom arrangement/ environmental supports.

- Classroom Management – Often times teachers are presented with students who act out in class every day and the consequence (time-out from peers, time-out from activities (playground), going to principal's office, in school suspension, or suspension) does not seem to change these behaviors. I am trained in functional analysis/assessment which will aid in determining the function of these disruptive behaviors. After a period of data collection or direct assessment, I will develop a behavior plan for the teacher and support staff to implement. I will train the teachers, support staff, and parents on how to implement these behaviors. Also, I will develop a protocol checklist to make sure everyone is following the support plan correctly.

- IEP Development – I can assist the teacher in developing appropriate individualized data-based goals for the IEP.

- Teacher Training/In Service Trainings – I can provide teacher training and in-service trainings depending on the needs of each teacher.

THERAPY SERVICES AGREEMENT

This Therapy Services Agreement ("**Agreement**") is entered into by and between **MARION COUNTY SCHOOL DISTRICT**, (the "**District**") and **TENNESSEE BEHAVIORAL THERAPY** ("**Provider**"). Individually and collectively the participants are referred to as the "**Parties**".

RECITALS

District maintains and operates public schools within the MARION County School District, in Trenton, Georgia. District provides certain behavioral therapy services and evaluations (the "**Services**") to certain of its students. District desires to contract with Provider to render the Services, and Provider represents that it is qualified and experienced in rendering the Services and willing to perform the Services. District and Provider believe it is in the best interest of both Parties for Provider to render the Services for the District.

NOW THEREFORE, the Parties desire to set forth the terms, conditions, responsibilities, rights, and obligations, intending to be legally bound, and agree as follows:

SECTION 1: DISTRICT RESPONSIBILITIES

1. The Parties acknowledge, affirm, and agree that during the duration of this Agreement, the District shall be obligated and responsible for the following:

1.1 **Facilities, Equipment, and Supplies:** The District shall provide space and equipment at the District's facilities as may be required for the efficient provision of Services. The equipment, space, services, and supplies necessary will be determined by the District's Administrator or Designee.

1.2 **Records:** All records, recordings and student information recorded by Provider as part of the Services to the District shall be the property of the District and all law, policies, procedures, rules and regulations governing records of the District or of students, including, but not limited to, Family Educational Rights and Privacy Act shall govern Provider's use of such records.

1.3 **Non-Exclusivity:** If at any time during the term of this Agreement Provider is unable to meet District's needs for the provision of the Services, the District may contract with any other provider or Therapist(s) or entities for the Services included in this Agreement.

SECTION 2: PROVIDER RESPONSIBILITIES

2. The Parties acknowledge, affirm, and agree that for the duration of this Agreement, Provider shall be obligated and responsible for the following:

2.1 **Therapist(s):** All Therapist(s) shall be employed and managed by Provider. All salaries, wages, taxes, insurance, worker's compensation insurance, and expenses of any kind shall be, and remain, the responsibilities and obligations of Provider.

2.1.1 **Pre-approval of Therapist(s):** District shall have the right to conduct interviews with and review the credentials of all Therapists and shall have the right of prior approval of such individuals before they are assigned by Provider to provide Services for District. Provider shall conduct criminal background check on all Therapists.

2.1.2 **Replacement or Removal of Therapist(s):** The termination of Therapist(s), the character of their work, and their hours of employment shall be established by Provider. Provider will replace Therapist(s) upon written notice from the District's Administrator or Designee of unsatisfactory performance or conduct, within a fifteen (15) day period following the date of the written notification. Provider will immediately remove any Therapist(s) from District's premises upon written request based on unsatisfactory performance or conduct.

Provider shall be obligated to provide a fully qualified substitute for any Therapist who is absent from work for three or more successive days. In any event, District may demand the replacement of any Therapist who, in the sole judgment of District, has been absent from work for an excessive number of days.

2.1.3 **Licensing and Qualification:** Provider shall ensure that duly licensed and qualified Therapist(s) are available to provide Services during week days at such hours as are agreed upon by the Parties, but at least from 8 a.m. to 5 p.m. week days.

Provider shall provide Therapist(s) who are duly licensed in the State of TENNESSEE and who shall comply with all standards promulgated by the applicable regulatory board.

2.1.4 Therapists to be Provided: Beginning no later than August 3, 2026 and continuing through the end of the 2026-2027 school year on May 29, 2026.

Tennessee Behavioral Therapists;

collectively referred to herein as "Therapists." These Therapists shall be available to work during each of the days that school is in session during the contract period.

District may increase or decrease the number of Therapists to be provided by Provider upon giving Provider thirty (30) days written notice and Provider shall have the obligation to adjust the number of Therapists to be provided accordingly. In the event, and for such period of time as, a greater or lesser number of Therapists is provided, the remuneration due hereunder shall be adjusted on a pro-rata basis as described in Section 3 of this Agreement.

2.1.5 Maintenance of Log: Provider shall maintain a daily log indicating the Therapist(s) providing Services and the hours worked. This log shall be open for inspection by the District at any time.

2.1.6 Therapist(s) Under Contract: Provider will not be compensated for work performed for District by individuals or entities already employed by or contracted with District at the time of the execution of this Agreement, whether or not such individuals or entities are now or hereafter become affiliated with Provider, except and unless such individuals are listed on Exhibit "A" attached hereto.

2.2 Independent Contractors: In the performance of the duties and responsibilities described herein, Provider shall, at all times, act as an Independent Contractor practicing its profession, not as an agent of the District. Neither Provider, nor any of its employees or others providing Services to District through Provider, shall have any claims under this Agreement against the District for vacation pay, sick leave, salary or other forms of compensation, retirement benefits, social security, worker's compensation, disability benefits, unemployment insurance benefits, health insurance or employee benefits of any kind.

2.3 Lawful Directions: Therapist(s) shall be guided by, and conform to, all lawful directions given to them by the District or its Designee(s), provided the orders and directions agree with the principles established in this Agreement.

2.4 Non-Discrimination: Provider shall comply with all laws and regulations prohibiting discrimination against any employee or Therapist(s) applying for employment or subcontractor status on the basis of race, color, religion, sex, age, national origin, handicap or disability.

2.5 No Authority to Commit District: Provider shall incur no financial obligation on behalf of the District without advance written approval of the District.

2.6 Quality Assurance: Provider shall participate fully with all quality monitoring and reporting activities as may be outlined from time to time by the District.

2.7 Evaluation: Provider shall meet with the District's Designee when requested for the sole purpose of evaluating Provider's progress toward previously stated goals for the provision of Services.

2.8 Cooperation: Provider agrees to cooperate with the District in resolving all claims and litigation which may arise out of the providing of Services by Provider.

2.9 Work With District Staff: Every employee and Therapist(s) who work for Provider shall demonstrate an ability to work with and cooperate with the District's employees and administration in a harmonious manner.

SECTION 3: REMUNERATION

3. Provider shall be compensated for the Services provided hereunder as follows:

3.1 Monthly Fee: At the end of each month Provider will be compensated for the Services at the rate of: see table

The school system or classroom teacher has to give me a notice of 48 hours to cancel school visit. If 48 hour's notice is not given, a $350.00 charge will be billed

Service	Cost per hour
Consultation / Teacher Training	$120/hr
Full day (schools outside 60 mile radius of office)	$850 per day
IEP	$100/hr
RBT	$65/hr
Mileage	Mileage charged at current IRS rate beginning at office
Hotel (schools outside a 120 mile radius of office)	Rates will vary

3.2 Payment: All amounts owed to Provider for Services provided in any given month shall be due and payable no later than thirty (30) days after the end of the month of Services.

SECTION 4: TERM AND TERMINATION

4. The following shall govern with respect to the duration and termination of this Agreement

4.1 **Term of Agreement:** Unless sooner terminated in accordance with Section 4.2 below, the term of this Agreement shall begin August 3, 2026, and shall expire at the close of business May 28, 2026.

4.2 **Termination With Cause:** If there shall be an event of default with respect to either Party, then the other Party, in addition to other rights it may have, may terminate this Agreement by giving the defaulting party written notice.

4.3 **Payment of Amounts After Termination or Expiration:** Within ninety (90) days of the effective date of the termination or expiration of the term of this Agreement, District shall pay Provider all sums owed Provider, pursuant to Section 3, for Services rendered though date of expiration or termination, as the case may be.

SECTION 5: GENERAL PROVISIONS

5. The following general provisions shall govern this Agreement:

5.1 **Regulatory Requirements:** Each Party, with respect to each Party's respective duties under this Agreement, shall ensure the Services being provided shall be rendered in compliance with all applicable statutes, including, but not limited to, The Health Insurance Portability and Accountability Act of 1996 (HIPAA), Family Educational Rights and Privacy Act (FERPA) and the Individuals with Disabilities Education Act (IDEA), regulations, rules and directives of federal, state, and other governmental and regulatory bodies, including third party payors, having jurisdiction over the District.

Services shall be provided in compliance with the policies and procedures of the District, the applicable standards of the Commission of Accreditation, and all currently accepted and approved methods and practices of the professional specialties Board Certified Behavior Analyst

5.2

Gender and Number: Whenever the context hereof requires, the gender of all words shall include the masculine, feminine, neuter, and the number of all words shall include the singular and plural.

5.3 **Captions:** Any captions to or headings of the articles, sections, sub-sections, paragraphs, or sub-paragraphs of this Agreement are solely for the convenience of the Parties, are not a part of this Agreement, and shall not be used for the interpretation of determination of validity of this Agreement or any provision hereof.

5.4 **Counterparts:** This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

5.5 **Waiver of Provisions:** Any waiver of any term or condition herein must be in writing and signed by the Parties. A waiver of any of the terms and conditions shall not be construed as a waiver of any other term or condition herein.

5.6 **Severability:** The provisions of this Agreement, except for the provisions of Section 3.1 Hourly Fee, shall be deemed severable and if any portion shall be held invalid, illegal, or unenforceable for any reason, the remainder of this Agreement shall be effective and binding upon the Parties to the maximum extent practicable in light of the remaining provisions of this Agreement.

5.7 **Benefit of Successor:** This Agreement is binding upon and shall inure to the benefit of the successors in interest or the assignees of the Parties hereto, except as otherwise provided herein.

5.8 **No Assignment:** The Agreement, and the obligations and benefits thereof, may not be assigned without the written consent of the non-assigning party.

5.9 **Notices:** Any notices required pursuant to this Agreement must be in writing and deemed delivered when hand delivered, or within three (3) days after such notice is deposited in the U. S. mail by certified mail, return receipt requested, with sufficient postage affixed thereto, and transmitted.

5.10 **Insurance and Indemnity:** Provider shall submit to District within thirty (30) days of the effective date of this Agreement and upon any renewal hereof, a copy of a certificate of insurance indicating that Provider has complete professional liability and, if required by law, Worker's Compensation insurance coverage.

Provider shall indemnify and hold harmless the District, its Board of Education, agents, employees, and officers from all claims, expenses (including attorney's fees and costs of defense) and losses and damages to any person or property, other than losses or damages resulting from the District's gross negligence, that result from the negligent or wrongful acts or omissions of the Provider, its employees, agents, or from the operation of its equipment. This provision shall survive the expiration or termination of this Contract.

5.11 **Enforcement of Agreement:** The Parties agree that should it become necessary for either party to enforce any of the terms of this Agreement by filing a lawsuit, venue for such action shall be in MARION County, TENNESSEE.

5.12 **Renewal:** The Agreement may be renewed for successive periods of one year under the same terms and conditions upon the written approval of both Parties.

5.13 **Entire Agreement:** This Agreement and its Exhibits constitute the entire Agreement between the Parties and supersedes any prior agreement(s), whether written or oral. All amendments must be in writing and signed by authorized representatives of the Parties.

IN WITNESS WHEREOF, the Parties hereto have executed and delivered this Agreement on the 23 day of April, 2026.

TENNESSEE BEHAVORIAL THERAPY	**MARION COUNTY SCHOOL DISTRICT**
By: ____________________	By: ____________________
Chief Executive Officer	Representative
Date: 4/23/2026	Date: ____________________

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: School Board and Dr. Griffith
FROM: Becky Bigelow
DATE: May 6, 2026
RE: Contract Renewal with Stellar Therapy Services

Requesting approval for contract renewal for 2026-2027 school year with Stellar Therapy Services to pay for services for students with speech/language disabilities.

Stellar Therapy Services, LLC

PO Box 8114, Chattanooga, TN 37414

SCHOOL CONTRACT STAFFING SERVICES
& SPECIAL EDUCATION MEDICAID REIMBURSEMENT PROGRAM SERVICES AGREEMENT

This Services Agreement (the "Agreement") is made on this 1st day of July, 2026, by and between **Marion County Schools** (hereinafter known as "**School District**") and **Stellar Therapy Services, LLC**, (hereinafter known as "**Contractor**") with its principal office in Chattanooga, TN, 37421.

WHEREAS, School District is a local board of education of the State of Tennessee which, when required, provides healthcare services; and Contractor is engaged in the business of providing healthcare workers; and School District desires to engage Contractor for the purpose of providing certain therapy and other services in accordance with the terms set forth in this Agreement; and it is the intent of the parties hereto that Contractor provide the Services as an independent contractor and not as an employee of School District, and

WHEREAS, the Centers for Medicare and Medicaid Services letter to State Medicaid Directors, SMD#14-006, dated December 15, 2014, states that Medicaid reimbursement is available for covered services that are provided to Medicaid beneficiaries regardless of whether there is any charge for the service to the beneficiary or the community at large; and the School District desires that the Contractor provide billing and related administrative services in connection with healthcare services provided to School District students who are TennCare enrollees.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, School District and Contractor hereby agree as follows:

1. **Term**. The term of this Agreement shall be from **July 1, 2026,** through **June 30, 2027**. The term may be extended for up to two years following the end of the initial term, by mutual agreement of the parties.

2. **Therapy Services.**

(a) Contractor shall provide to School District the Therapy Services listed in Section 4 of this Agreement, in person or by telehealth, including direct and indirect service time, assessments, treatments, supervision of assistants, consultation, documentation, progress reports, meeting attendance, travel time between schools, documentation and prep time performed onsite or offsite, through service providers selected and employed by Contractor.

(b) Contractor represents and warrants that s/he possesses all licenses and qualifications necessary to perform the Services and agrees to maintain (at his/her expense) such licenses and qualifications, and to practice conduct in accordance with the professional Code of Ethics of AOTA, APTA, ASHA, NASP, and APA (as applicable) and all relevant rules and regulations applying to the performance of the Services throughout the term of this Agreement.

(c) School District is prohibited from hiring, causing to be hired, or contracting with in any capacity any person associated with the Contractor without the expressed written consent of the Contractor for a period of one year from the termination of this contract or the termination of working relationship of said person with Contractor.

(d) Should the School District obtain the consent of the Contractor and hire a person referred by the Contractor, a recruiting fee is owed. Rates for recruiting services are 20% of the annual salary, inclusive of any sign-on bonuses, due within thirty (30) days from date of acceptance of employment offer by prospective employee. This provision shall not apply to a person hired by School District after the periods referred to in (c) above.

3. **Administrative Services.**

(a) Contractor shall provide the following services to School District during the term of this Agreement (the "Administrative Services"):

- On behalf of School District, Contractor shall prepare and submit to appropriate Managed Care Organizations (as defined under TennCare) all claims for identified eligible healthcare services that are provided to TennCare Eligible School District Students either by service providers who are directly employed by School District ("School District Providers") or who have a current contract with Board of Education ("Contract Providers").
- Assist in obtaining all billing numbers and credentials required for the School District to receive Medicaid payments.
- Assist in credentialing School District Providers with each MCO, including the acquiring and maintaining of required credentials associated with healthcare services provided to TennCare eligible school district students and billed by Contractor hereunder.
- Review and assist School District in the identification of appropriate notices and consents required to be provided to students (or their parents or legal guardians) under applicable state and federal laws.
- Ensure that all consents and required orders on behalf of the TennCare Eligible School District Students are in place in order for Contractor to bill for services provided thereto.
- Provide and maintain online documentation system for Speech Therapy, Occupational Therapy, and Physical Therapy services. Provide user trainings and help desk support as needed.
- Train School District Providers or Contract Providers as needed on documentation and clinical requirements related to school-based healthcare services submitted for Medicaid reimbursement.
- Perform quality assurance reviews related to compliance with State and Federal regulations with results available to School District.
- Upon the date of expiration or termination of this Agreement for any reason (the "Termination Date"), Contractor shall have the option to bill exclusively for all claims for services provided to Eligible School District Students by School District Providers or Contract Providers having dates of service on or prior to the Termination Date (the "Pre-Termination Charges"). This option shall conclusively be deemed to have been exercised by Contractor unless Contractor notifies School District on or prior to the Termination Date that it has elected not to exercise this option. If Contractor exercises such option, Contractor shall bill exclusively for all Pre-Termination Charges and provide standard reports in connection therewith for a period of up to one hundred twenty (120) days following the Termination Date (the "Post-Termination Period"). Contractor shall have the right to reduce the duration of the Post-Termination Period at any time by providing written notice to School District specifying the shorter Post-Termination Period. Contractor shall continue to receive its monthly Administrative Services Fee on all Pre-Termination Charges collected during the Post-Termination Period. Upon expiration of the Post-termination Period, Contractor shall cease providing the Post-Termination Services to School District.

(b) The parties agree to work together in good faith to address issues arising under applicable state and federal laws, policies, procedures, and requirements pertaining to the Administrative Services, so that the Administrative Services shall be structured and performed in accordance with such laws.

(c) All revenue and income resulting from the Administrative Services hereunder shall belong to and accrue to the benefit of School District, unless otherwise agreed by the parties. The parties shall work together to establish appropriate accounts into which such revenues shall be deposited in order to comply with applicable laws.

(d) During the term of this Agreement, School District will not use the services of any other billing or claims processing companies for the purpose of submitting claims for services performed by School District Providers or Contract Providers for TennCare Eligible School District Students.

Stellar Therapy Services, LLC

PO Box 8114, Chattanooga, TN 37414

4. **Compensation**.

(a) In consideration for the Administrative Services provided by Contractor, School District agrees to pay Contractor a Fee for Administrative Services equal to twenty percent **(20%)** of total revenues received in connection with services provided to eligible school district Students by School District Providers or Contracted Providers and billed by Contractor.

(b) In consideration for the Therapy Services provided by Contractor, School District agrees to pay Contractor its Fees for Therapy Services per the following rate schedule:

Speech and Language Pathologist	\$75
Bilingual SLP	\$85
Speech and Language Pathologist – CFY	\$65
Speech and Language Pathologist Assistant	\$55
Travel per diem (per provider)	\$75
Mileage between schools, if applicable	Standard IRS Rate, currently \$.725/mile

The hourly rate will be charged for all direct and indirect service time, assessments, evaluations, treatments, supervision of assistants, consultation, documentation, teletherapy, progress reports, meeting attendance, travel time between schools, documentation and prep time performed onsite or offsite and any other services requested by the School District or required as necessary for providing services. The Travel per diem is charged for any therapist who travels more than 25 miles to or from their residence to an assigned school. The mileage rate will be charged for travel between school sites, when applicable. Other services may be added as needed with rates to be agreed upon in advance by both parties. The parties further agree that supplies, equipment and other expenses incurred by Contractor in connection with the foregoing Therapy Services and approved in advance by School District shall be reimbursed by School District at Contractor's cost. The minimum requirement for this contract will be a 2 1/2-hour minimum charge per therapist per day each provider works and is on site and 1 hour minimum charge for telehealth or offsite services.

Contractor shall invoice School District on a regular basis for the Administrative and Therapy Services provided under this Agreement, and School District shall be responsible for paying all Fees for those Therapy Services within twenty (20) days of receipt of Contractor's invoice therefor; provider, however, that School District has the right to review and approve any invoiced Therapy Services and to disallow any charges it questions in good faith. Contractor agrees to provide School District details of services provided with each invoice, including student names and dates of services upon request by School District.

(c) The parties represent and warrant to the other that all compensation payable to Contractor by School District hereunder has been determined in arms-length bargaining and is consistent with fair market value. Furthermore, the parties represent and warrant that all compensation hereunder was not determined in a manner that takes into account the volume or value of any referrals or other business generated between the parties.

(d) The Contractor reserves the right to change the Rates listed above in 4(a) and 4(b), and will notify the School District in writing of such within thirty (30) days of effective date of changes. After receipt by the School District of rate changes of the Contractor, School District shall have thirty (30) days from receipt of the rate changes to cancel this Agreement if the School District does not agree with the rate changes. If School District cancels this Agreement because of unacceptable rate changes, neither party under this Agreement shall have any further obligations under this Agreement after the date of cancellation.

5. **Expenses**. Contractor agrees that all expenses that may be incurred by Contractor, other than those described in Section 4(a), shall be the sole and exclusive obligation of Contractor.

6. **FERPA Compliance.**

School District and Contractor shall comply with the Family Education Rights and Privacy Act of 1974 (20 U.S.C. § 1232g) (FERPA) and its accompanying regulations (34 C.F.R. 99). Contractor warrants that it is familiar with requirements of FERPA and its accompanying regulations and that it will comply with all applicable FERPA requirements in the performance of its duties in this contract. Contractor agrees to cooperate with School District as required by FERPA and its regulations in the performance of its duties in this contract. Contractor agrees to maintain the confidentiality of all education records and student information and use such records and information for the exclusive purpose of performing its duties in this contract (See Attachment).

7. **School District Responsibilities**

(a) School District agrees to provide or cause to be provided to Contractor timely, accurate, complete and up-to-date information required by Contractor to perform the Administrative Services, which information may include without limitation demographic, charge, diagnosis, patient or treatment related information. School District represents and warrants that all clinical documentation provided to Contractor will be true, accurate and complete and up-to-date at the time of provision. School District will notify Contractor when it becomes aware that any inaccurate or incomplete information has been supplied to Contractor, including but not limited to errors that may affect CPT codes or ICD-10 codes or their equivalents. School District shall notify Contractor promptly of all non- chargeable patient visits or services. (See Attachment)

(b) School District represents and warrants that the School District Providers and Contract Providers will perform their services in accordance with standards adopted by the governing bodies of their specialty and that such services are and will be medically necessary, usual, customary and reasonable.

(c) School District acknowledges that the timing and amount of collections generated by the Administrative Services are subject to numerous variables, and that School District's failure to comply with the requirements of this Agreement may materially interfere with the Administrative Services. School District additionally acknowledges that Contractor's ability to perform the Administrative Services may be affected by the inability or failure of third party payors beyond the control of Contractor to accurately process data, complete provider enrollment or credentialing on a timely basis, or adopt systems to comply with requirements imposed by federal or state laws.

(d) If Contractor exercises its option to perform Post-Termination Services, then School District shall ensure that it provides to Contractor all data and back-up information pertaining to the Pre-Termination Charges promptly after receipt thereof. The parties acknowledge that Contractor cannot properly provide the Post-Termination Services without such data and information. If School District fails to comply with its obligations under this Section, School District agrees that it shall release and hold Contractor harmless from any claims, losses or damages relating to or arising from Contractor's performance of the Post-Termination Services.

8. **Professional Liability Insurance.** Contractor will provide proof of insurance with coverage and limits satisfactory to School District's Office of Risk Management.

9. **Acknowledgments.**

(a)Contractor and School District acknowledge and agree that Contractor will act as an independent contractor in the performance of the Services, and that this Agreement shall not be deemed to create an agency, employment, partnership or joint venture relationship between School District and Contractor. In that regard, while Contractor is subject to general terms and conditions in connection with the performance of the Services, Contractor and School District acknowledge that Contractor shall, at all times, exercise independent discretion and control over the performance of the Services.

(b)Contractor and School District acknowledge and agree that they have had a sufficient opportunity to review the terms of this Agreement.

(c) Contractor and School District acknowledge and agree that in executing this Agreement it is not relying nor has it relied upon any other representation or statement made by either party or by any of either party's owners, partners, officers, employees or agents with regard to the subject matter hereof. Both parties have carefully read and fully understand all of the provisions of this Agreement and are voluntarily entering into this Agreement.

10. **Force Majeure.** Neither party shall be liable for any failure or delay in the performance of its obligations under this Agreement, due in whole or in part to any cause beyond its sole control, including without limitation fire, accident, labor dispute or unrest, flood, riot, war, terrorism, rebellion, insurrection, sabotage, transportation delays, shortage of raw materials, energy or machinery, acts of God or the civil or military authorities of the state or nature, or the inability, due to the aforementioned causes, to obtain necessary labor or facilities.

11. **Tax Liabilities.** All taxes applicable to any amounts paid by School District to Contractor under this

Agreement shall be Contractor's liability and School District shall not withhold or pay any amounts for federal, state or municipal income tax, Social Security taxes, or unemployment or worker's compensation taxes. Contractor hereby acknowledges its personal liability for the tax imposed by the Internal Revenue Code of 1986, and the payment, when applicable, of estimated quarterly taxes and the filing, when applicable, of quarterly Internal Revenue Service forms for the declaration of estimated tax by individuals. Upon request by School District, Contractor agrees that he will provide documentation evidencing compliance with all applicable federal, state and municipal tax laws, rules and regulations. Notwithstanding the foregoing, School District shall be solely responsible for all taxes associated with revenues generated from the services provided the TennCare Eligible School District Students by School District Providers and submitted to Managed Care Organizations by contractor as a part of the Administrative Services.

12. **Preservation of Records.** Contractor and School District agree that they shall cause the healthcare records generated in connection with the services of the School District Providers and Contract Providers to be maintained for at least seven (7) years after the furnishing of any healthcare services pursuant to this Agreement. To the extent required by applicable law, Contractor and School District shall, upon written request, make available to the Secretary of the Department of Health and Human Services (the "Secretary" or the Secretary's duly authorized representatives, the Comptroller General of the United States (the "Comptroller General") or the Comptroller General's duly authorized representatives, such books, documents or records as may be necessary to certify the nature and extent of the cost of any services rendered pursuant to this Agreement. All such books, documents and records shall be subject at all times to all applicable legal requirements, including, without limitation, such criteria and procedures for seeking and obtaining access as may be required in regulations promulgated by the Secretary.

13. **Notices.** Any notice or other communications required or permitted hereunder shall be sufficiently given if delivered in person or sent by registered or certified mail, postage prepaid, addressed as set forth under each parties signature to this Agreement. Such notice or communication shall be deemed to have been given as of the date so delivered or mailed.

14. **Change Of Circumstances**. In the event (i) Medicaid, TennCare, any applicable third-party payer or any federal, state or local legislative or regulatory authority establishes or has any law, rule, regulation, policy, procedure or interpretation thereof which establishes a material change or has an adverse effect in the method or amount of reimbursement or payment for the use of or services services provided to Eligible School District Students by School District Providers and submitted to Managed Care Organizations by Contractor as a part of the Administrative Services, (ii) any or all of such payers/authorities establishes any law, rule, regulation, policy, procedure or interpretation thereof which establishes or creates a substantial risk of violation of any federal, state or local anti- fraud and abuse law, or (iii) any or all of such payers/authorities impose requirements which require a material change in the manner of either party's operations under this Agreement and/or the costs related thereto, then, upon the request of either party affected by any such change in circumstances or adverse effect, the parties shall enter into good faith negotiations for the purpose of establishing such amendments or modifications as may be appropriate in order to accommodate the new requirements and change of circumstances while preserving the original intent of this Agreement to the greatest extent possible. If, after thirty (30) days of such negotiations, the parties are unable to reach an agreement as to how or whether this Agreement shall continue, then either party may terminate this Agreement upon thirty (30) days prior written notice.

15. **Indemnification.** Contractor agrees to protect, defend and indemnify School District and to hold School District harmless against any and all claims, demands, losses, suits or causes of action arising out of or in any way related to the performance of Contractor's services under the terms of this Agreement including, but not specifically limited to, Contractor's Billing Services, the Therapy Services of Stellar Therapists, or the training, supervision or retention of any of Contractor's employees or agents; provided, however, that Contractor shall not be responsible for any claims, demands, losses, suits, or causes of action that are solely the result of any error, omission, or intentional act on the part of any School District employee.

16. **Governing Law.** This Agreement is made and entered into the State of Tennessee and shall in all respects be interpreted, enforced, and governed under the laws of that state.

17. **Severability**. Should any provision of this Agreement be declared or determined by any court to be illegal or invalid, the validity of the remaining parts, terms, or provisions shall not be affected thereby and said illegal or invalid part, term, or provision shall be deemed not to be a part of this Agreement.

18. **Entire Agreement**. This Agreement sets forth the entire agreement between the parties hereto, and fully supersedes any and all prior agreements or understandings between them pertaining to the subject matter hereof. It is agreed that this Agreement may be modified only by written agreement, executed by both parties.

19. **Headings**. The headings inserted in this Agreement are for convenience only and are not intended to, and shall not be construed to, limit, enlarge or affect the scope or intent of this Agreement or the meaning of any provision hereof.

20. **Counterparts**. This Agreement may be executed in two counterparts, both of which shall constitute an original.

Stellar Therapy Services, LLC

PO Box 8114, Chattanooga, TN 37414

IN WITNESS WHEREOF, the parties hereto have executed this Agreement through their duly authorized representatives below.

School District	**Stellar Therapy Services, LLC**
By:____________________	By: Holly Christopher
Title:____________________	Title: CFO
Signature:____________________	Signature: Holly Chr

- **WHO DO WE SEND STAFFING INVOICES TO?**

NAME: ____________________________________

EMAIL: ____________________ **PHONE:** __________________

PREFERRED INVOICE FREQUENCY:
______ **MONTHLY**
______ **BI-WEEKLY**
______ **WEEKLY**

- **WHO DO WE SEND SPECIAL EDUCATION MEDICAID REIMBURSEMENT PROGRAM INVOICES TO?**

NAME: ____________________________________

EMAIL: ____________________ **PHONE:** __________________

Digital Signatures are allowed. Send signed contract to: ***contracts@stellartherapy.com***

Stellar Therapy Services, LLC

PO Box 8114, Chattanooga, TN 37414

ATTACHMENT

Authorization and Acknowledgement of Compliance with Privacy Laws

Whereas, School District has contracted Stellar Therapy Services, LLC, for the provision of administrative and billing services related to certain healthcare services described within the contract.
Whereas, The above referenced contract may require the disclosure by the School District to Stellar Therapy Services, LLC, of certain personally identifiable student information that is confidential under the Family Educational Rights and Privacy Act (FERPA).
Whereas, 34 C.F.R. 99.31 and 34 C.F.R. 99.35, authorize an educational agency or institution to disclose personally identifiable information from an education record of a student without the consent required by Sec. 99.30 to authorized representatives of School District and local educational authorities in connection with an audit or evaluation of Federal or state supported education programs, or for the enforcement of or compliance with Federal legal requirements which relate to those programs.

Therefore, the School District and Stellar Therapy Services, LLC, hereby agree as follows:

1. Stellar Therapy Services, LLC, is authorized to maintain certain student information for the sole purpose of compliance with the requirements of the above referenced contract. This personally identifiable student and parent information may include but not be limited to: Name, Social Security Number, Telephone Numbers, Attendance Record, Disability Information, Grades, Date of Birth, Address, Race, Gender, and Enrollment Record.

2. Stellar Therapy Services, LLC, as authorized representative of School District for the sole purpose of complying with the requirements of the above contract agrees to comply fully with FERPA by maintaining the confidentiality of all student information and to use the information solely to fulfill its obligations under the above referenced contract with School District.

3. Stellar Therapy Services, LLC, agrees to destroy all confidential student information when it is no longer needed for purposes of fulfilling its obligations under the above referenced contract.

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: School Board and Dr. Griffith
FROM: Becky Bigelow
DATE: May 6, 2026
RE: Contract Renewal with Allied Instructional Services

Requesting approval of contract renewal for 2026-2027 school year with Allied Instructional Services to pay for orientation and mobility services for visually impaired students.

CONTRACT FOR SERVICES
between
Marion County Schools Tennessee
and
Allied Instructional Services

THIS AGREEMENT is made and entered into on _______________, by and between Allied Instructional Services, LLC, a Virginia company with an address at P.O. Box 2214, Ashland, VA 23005, and Marion County Schools Tennessee with an address 204 Betsy Drive, Jasper, TN 37347 .

1. **Integration:** This Agreement supersedes all prior negotiations, representations, or agreements, either written or oral. If any provision of the contract documents conflicts with another provision, this agreement shall govern.

2. **Term:** This contract shall be effective on July 1, 2026 and shall continue in full force until June 30, 2027.

3. **Services to be Provided:** District hereby engages AIS for the provision of the services described in this agreement Addendums A - F and AIS agrees to arrange for said services to be provided for District. AIS acknowledges that it is possessed of that degree of care, learning, skill, and ability which is ordinarily possessed by similar businesses and further represents that in the performance of its duties herein set forth it will exercise such degree of care, learning, skill, and ability as is ordinarily employed by AIS under similar conditions and like circumstances and shall perform such duties without neglect. Any equipment, supplies, or materials used in the performance of this contract shall be provided by District except as otherwise agreed by the parties.

   District shall pay AIS as described in Addendums A – F within thirty (30) days of receipt of invoice from AIS.

   AIS covenants and agrees that it shall take one of the two following actions within seven (7) days after receipt of any amounts paid to AIS by the District for work performed by a contractor under the Agreement:

   a) pay any contractor for its proportionate share of the total payment received from the District attributable to the work under the Agreement performed by such subcontractor, or

   b) notify the District and the contractor, in writing, of its intention to withhold all or a part of the subcontractor's payment and the reason therefore.

   AIS agrees to provide its federal employer identification number as a condition precedent to the District being required to make any payment to AIS under the Agreement.

   AIS agrees to pay interest at the legal rate or such other rate as may be agreed to in writing by the contractor and AIS on all amounts owed by AIS that remain unpaid after seven (7) days following receipt by AIS of payment from the District for work performed by the contractor in furtherance of AIS meeting its obligations to the District, except for amounts withheld pursuant to the provisions above. Unless otherwise provided under the terms of this contract, interest shall accrue at the rate of one percent per month.

4. **Independent Contractor**. AIS providers are independent contractors and not an agents, employees, or legal representatives of the District. All persons providing Services on behalf of AIS shall be the sole responsibility of AIS. Nothing in this Agreement shall be construed to prohibit AIS from providing educational or consulting services to other entities during the Term of this Agreement.

5. AIS will assign contractors to provide services at school's premise(s), remotely or a hybrid of the two under District's supervision. AIS retains the sole right to select contractors to provide services, but AIS agrees all contractors providing services shall be pre-approved by District for the assigned services. AIS recognizes that contractors who are assigned to provide services may have access to certain information of District and students which may be proprietary and confidential. AIS and contractors will treat this information as confidential and agree not to disclose it to any third person in accordance with applicable law.

AIS acknowledges the District's request that, for FERPA compliance and security reasons and to promote continuity of communication and services, AIS will use best efforts to minimize the number of individual contractors provided to meet the needs of the District.

School District will allow reasonable time for completion of work outside of IEP service delivery time.

It is understood that it is the responsibility of the District to notify AIS in a timely manner of any requests for meeting attendance, or completion of evaluations, assessments, or reports, to allow a reasonable amount of time for completion and scheduling.

Contractors placed by AIS will complete paperwork necessary for the District to submit for Medicaid reimbursement. AIS is not enrolled as a LEA Medicaid provider so claims for reimbursement must be submitted by the District. District must communicate Medicaid documentation requirements in a clear and timely manner to the contractor providing the services to the student.

6. **Background checks:** AIS completes a background check before a provider is placed with a district. Included is a multi-state instant criminal check with verification, DOJ Sex Offender Check, Single Jurisdiction Statewide Criminal Search and SSN Trace.

7. **Discounts:** AIS agrees to waive portal charges when a contractor is contracted to District for 35 or more hours of work within the school District in one week.

8. **Fees:** District agrees to reimburse AIS for canes issued to student(s) by AIS when necessary for instructional purposes at a rate of $55.00 per cane. Payments made via credit card are subject to a 3.5% fee, applied at the time of payment.

9. **Replacement Fee:** Should District opt to offer employment to, hire directly or indirectly or otherwise contract with (1) a contractor placed by AIS to provide services to the District under this agreement, (2) any other potential contractor contacted by AIS and identified to the District, or (3) a previous contractor placed by AIS in the 12 months preceding such offer, District agrees to pay AIS an additional amount equal to twenty percent (20%) of the first year compensation (excluding bonus, vacation, health and employee welfare benefits) to be paid by District to such hired contractor.

10. **Cooperative Purchasing:** To the extent permitted under law, the terms and conditions of this agreement may be extended to any other school District or other entity to permit those other entities to contract with AIS for the goods or services set forth in this Agreement, subject to the mutual agreement of AIS and the other entity, which may include different payment terms.

11. **Intellectual Property:** Except as provided herein, all rights and ownership of Services Related Intellectual Property and tangible materials produced under or as a result of this Agreement are the property of AIS. AIS reserves all rights, including without limitations, the copyright of tangible materials produced and/or provided in connection with the provision of services under this Agreement. "Services Related Intellectual Property" means any inventions, discoveries, processes, formulas, data, techniques, know-how, computer programs and other intellectual property along with improvements and enhancements thereto, whether or not patentable, formulae, trademarks, related documentation and all other forms of copyrightable or patentable subject matter, which AIS conceives, develops, or makes in connection with providing services under this Agreement, but does not include any Preexisting Intellectual Property and any property owned by District and provided by District to AIS or contractors placed by AIS for performance of services, title to which shall remain in District and which shall be used only in the performance of this Agreement unless otherwise authorized in writing by District. "Preexisting Intellectual Property" means any inventions, discoveries, processes, formulas, data, techniques, know-how, computer programs and other intellectual property along with improvements and enhancements thereto, whether or not patentable, formulae, trademarks, related documentation and all other forms of copyrightable or patentable subject matter, which District has conceived, developed, or made prior to the date of this Agreement or otherwise not produced in connection with services to be provided under this Agreement.

This Agreement is for use by the District only and may not be duplicated, distributed, or verbally communicated without the written permission of AIS.

12. **Termination:** Each party has the right to terminate this Agreement if the other party is in default hereunder which default is incapable of cure or which, being capable of cure, has not been cured within fifteen (15) days after receipt of written notice of such default (or such additional cure period as the non-defaulting party may authorize). Either party also may terminate this Agreement upon thirty (30) days' written notice to the other party or upon

mutual agreement by both parties. Upon termination of this Agreement for any reason, District shall pay all amounts due for the services and hours worked under the Agreement.

13. **Indemnification and Limitation of Liability:** To the extent permitted by law, AIS will defend, indemnify, and hold the District and its board members, directors, officers, agents, representatives, and employees harmless from all claims, losses, and liabilities (including reasonable attorneys' fees) to the extent caused by or arising from AIS's breach of this Agreement; its failure to discharge its duties and responsibilities under this Agreement; or the negligence or willful misconduct of AIS or AIS's officers, employees, contractors, or authorized agents in the discharge of those duties and responsibilities under this Agreement.

    To the extent permitted by law, the District will defend, indemnify, and hold AIS and its parents, subsidiaries, directors, officers, agents, representatives, employees, and contractors harmless from all claims, losses, and liabilities (including reasonable attorneys' fees) to the extent caused by or arising from the District's breach of this Agreement; its failure to discharge its duties and responsibilities under this Agreement; or the negligence or willful misconduct of the District or the District's officers, employees, contractors or authorized agents in the discharge of those duties and responsibilities under this Agreement.

    Except as expressly set forth herein, neither party shall be liable for or be required to indemnify the other party for any incidental, consequential, exemplary, special, punitive, or lost profit damages that arise in connection with this Agreement, regardless of the form of action (whether in contract, tort, negligence, strict liability, or otherwise) and regardless of how characterized, even if such party has been advised of the possibility of such damages.

    As a condition precedent to indemnification, the party seeking indemnification will inform the other party within ten (10) business days after it receives notice of any claim, loss, liability, or demand for which it seeks indemnification from the other party; and the party seeking indemnification will cooperate in the investigation and defense of any such matter.

    The provisions of this section of the Agreement constitute the complete agreement between the parties with respect to indemnification, and each party waives its right to assert any common-law indemnification or contribution against the other party.

    The foregoing provisions of this Paragraph 13 shall be applicable only to the extent allowed by law. In the event of a conflict between this Paragraph 13 and applicable law, the applicable law shall control and this provision shall be deemed modified to the minimum extent necessary to comply with applicable law.

14. **Assignment:** District shall not assign or transfer any interest in this Agreement without the prior written consent of AIS, which consent shall not be unreasonably withheld, delayed, or conditioned. AIS may subcontract for the provision of services under this agreement and may assign this Agreement in connection with any merger, sale, or transfer of all or substantially all of the assets or stock of AIS. No modification of this Agreement shall be binding upon the parties hereto, unless consented to in writing, and signed by both parties.

15. **Notices:** Any notice required to be given to a party hereunder shall be deemed given on date of delivery (if delivery is made by hand or by commercial delivery service) or on the third (3rd) business day following the mailing of any such notice, postage paid to the address set out herein for such party.

16. **No Authority to Bind District:** AIS has no authority to enter into contracts or agreements on behalf of District. This Agreement does not create a partnership between the parties.

17. **General:** No amendment, change, modification, or waiver of any term of this Agreement shall be valid unless it is in writing and signed by both the District and AIS. This Agreement shall be binding upon the successors and permitted assigns of the District and AIS. This Agreement shall be construed according to the laws of the Commonwealth of Virginia, exclusive of its conflicts of law provisions. Any dispute, claim or action under this Agreement shall be brought exclusively in the appropriate state or federal court located in or for Hanover County, Virginia, and the parties irrevocably consent to the personal jurisdiction of such courts for resolution of any such dispute, action, or claim. All provisions of this Agreement shall be considered severable and each enforceable provision shall remain in effect and binding upon the parties hereto regardless of any finding by any judicial, administrative, or legislative body that other provisions of this Agreement are invalid or unenforceable. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument.

18. **Confidentiality:** AIS and its agents and employees will keep all information related to the District's students confidential and will not disclose such information to third parties for any purpose without the prior written

approval of the District. AIS shall comply with all applicable District rules, regulations, policies, and procedures when engaged in the performance of this Agreement, including, but not limited to, Board Policies; Board Regulations; FERPA; the Health Insurance Portability and Accountability Act of 1996 ("HIPAA Privacy Rule") and IDEA. AIS will return all copies of such student confidential information to the District upon termination of this Agreement. AIS further agrees to cause any contractor placed with the District to execute an agreement containing substantially similar confidentiality obligations.

Signatures: In agreement with the terms and conditions of this Agreement, we have affixed our signatures as indicated below. This Agreement shall be considered by both parties as legal and binding.

AIS

_________________________________/______________
Mary Hall, President of Business Operations   Date
Allied Instructional Services, LLC

Marion County Schools Tennessee

_________________________________/______________
Administrator Signature   Date

____
Administrator's Name/Title

Allied Instructional Services, LLC
PO Box 2214
Ashland, VA 23005
Phone: 804-368-8475
Fax: 804-368-8467

Addendum A – Rate Sheet

	Hourly Rates
Teacher of the Blind and Vision Impaired	$88/hour portal to portal **
Teacher of the Deaf and Hard of Hearing	$88/hour portal to portal **
Orientation and Mobility Instructor	$88/hour portal to portal **
Speech Language Pathologist	$88/hour portal to portal **
Speech Language Pathology Assistant	$62/hour portal to portal **
Physical Therapist	$88/hour portal to portal **
Occupational Therapist	$88/hour portal to portal **
Certified Occupational Therapy Assistant	$78/hour portal to portal **
Assistive Technology Specialist	$88/hour portal to portal **
Audiologist	$105/hour portal to portal **
School Psychologist	$110/hour portal to portal **
Educational Diagnostician	$110/hour portal to portal **
Sign Language Interpreters	$80/hour portal to portal**
Braille Transcription/ Material Adaptation Completed by AIS Braille Department	$60/hour

Definitions:

Hourly: all time related to and necessary for the provision of services, in-person, remote or a combination of the two, to include direct service time with students, meetings, consultation, report writing, materials adaptation, or modification, travel between schools, etc.

Portal charge: drive time to and from school division. Portal charge is the average drive time per online navigation systems without traffic.

**Portal fee waived for any individual provider working within the school division 35 hours or more per week on monthly basis.

**All services are subject to a two (2) hour minimum charge.

Addendum B – Vision, O&M, DHH, PT, OT, SLP and AT Services

Service Name	Service Provider Description
Vision Services	Certified Teacher endorsed in Blindness and Visual Impairments
Orientation and Mobility Instruction	Professionally Trained Orientation and Mobility Instructor, who holds or is qualified to sit for NOMC or COMS certification
Deaf and Hard of Hearing Services	Certified Teacher endorsed in Deaf and Hard of Hearing knowledgeable in ASL and cochlear implants
Physical Therapist	Licensed Physical Therapist
Occupational Therapist	Licensed Occupational Therapist
Assistive Technology Assessment and Consulting	Certified itinerant teacher or licensed therapist and/or with a certificate in Assistive Technology
Vision Specific Technology Assessments	CATIS Certified
Evaluations	Certified itinerant teacher, licensed therapist, and/or certified evaluator
Speech and Language Pathologist	Licensed by the Board of Audiology and Speech Language Pathology; Certified ASHA
Accessible Education Materials	Material adaptation by certified Braille Transcriptionist/Certified TVI

Scope of Services:
The services may include but are not limited to:

- Direct or consultative services as governed by student's Individualized Education Programs (I.E.P.s.)
- Assessing students using appropriate instrument of educational measurement
- Obtaining appropriate materials, technology, and equipment to meet educational needs of each student.
- Obtaining needed resources that will help to meet the educational needs for each student.
- Maintaining up to date and accurate documentation of educational progress on each student
- Writing, revising, and updating I.E.P.s in accordance with District policies and procedures but not to act as sole case manager for any student (local school District to appoint in-school case manager)
- Making efforts to attend I.E.P. and/or eligibility meetings.
- Conferring with parents/guardians, medical personnel, teachers, and other school personnel as necessary
- Adhering to pertinent laws, regulations, and policies as they relate to the assignment.

Payments: AIS acknowledges that District requires billing for services provided to be per hour, and District agrees that the rate of reimbursement for the service/s provided will be the rates listed in Addendum A. Notice of need to cancel, i.e., student illness/absentee, must be made at least 3 hours in advance of scheduled service or regular daily charge will apply.

Addendum C – Psychological Services and Educational Testing

Scope of Services:

The services may include but are not limited to:

- Develop and integrate school-wide programming to promote social–emotional and mental wellness for all students based on the needs of the school community.
- Deliver professional development to school staff and families on a range of topics, such as trauma informed practices, mental health first aid, crisis prevention, suicide prevention, effective discipline, and behavior management.
- Help schools conduct comprehensive needs assessments to develop strategies to address attendance, poverty, trauma, violence, and other barriers to learning.
- Enhance coordination and alignment of efforts to improve school safety, including crisis prevention, intervention, and response.
- Design, implement, and evaluate a comprehensive range of interventions for students at risk for academic, social–emotional, or mental and behavioral health concerns.
- Provide mental and behavioral health services for individual students and groups of students, including the delivery of individual and small group counseling and direct instruction in social skills.
- Support school-wide efforts to facilitate student progress toward measurable goals through data collection, progress monitoring, and data interpretation.
- Support divisions and school leadership teams by effectively integrating and interpreting multiple data sources to aid in decision making.
- Conduct culturally competent psychoeducational evaluations to assess abilities, skills, and social/emotional functioning of students suspected of having a disability.
- Conduct functional behavioral assessments and assist in the development of behavior plans.
- Collaborate with teachers in delivering effective differentiation strategies for students with diverse needs.
- Collaborate with teachers and school leaders to implement universal, targeted, and intensive academic and behavioral support programs using evidence-based practices.
- Facilitate collaboration and coordination between school and community providers to ensure access to wraparound supports for students with the most significant needs.
- Some services may be completed by an Educational Diagnostician:
    - Conduct educational evaluations to assess educational achievement of students suspected of having a disability.
    - Make recommendations for interventions strategies for struggling learners
    - Consult with division staff regarding best practices for instruction of students with disabilities
    - Maintain strict confidentiality regarding student health and academic records
    - Establish and maintain professional and collaborative relationships with educational staff, parents, students, and community members and functions as an effective member of the educational team.
    - Make efforts to attend individual student meetings regarding child study, IEP meetings, triennial reviews, etc., and provide input regarding the individual needs of the student.

Payments: AIS acknowledges that District requires billing for services provided to be per hour, and District agrees that the rate of reimbursement for the service/s provided will be the rates listed in Addendum A. Notice of need to cancel, i.e., student illness/absentee, must be made at least 3 hours in advance of scheduled service or regular daily charge will apply.

Addendum D – Interpreting Services

The services rendered by Allied Instructional Services will be that of Deaf/Hard of Hearing Services (Interpreter Services) provided by a State Qualified Interpreter.

The services may include but are not limited to:

- Adhere to educational programming as governed by the student's Individualized Education Program (IEP)
- Assess the sign communication needs of the student and provide direct interpreting services to students who are deaf/hard of hearing in an effective and appropriate manner and in the target mode established by the student
- Establish and maintain professional and collaborative relationships with educational staff, parents, students, and community members and function as an effective member of the educational team
- Demonstrate professional judgment in all assignments and exhibit comprehensive and functional knowledge of the RID Code of Ethics/Professional Code of Conduct
- Maintain a professional appearance and demonstrate behavior that is conducive to a professional setting
- Collaborate with team members to ensure that appropriate equipment and technology are functional and available to support the needs of the student (assistive hearing devices, closed captioning, etc.)
- Maintain effective communication with all key members of the educational team in order to support the communication needs of the student
- Make efforts to attend individual student meetings regarding child study, IEP meetings, triennial reviews, etc. and provide input regarding the individual communication needs of the student
- Obtain/Maintain credentials in accordance with state regulations and provide verification of credentials as required
- Adhering to pertinent laws, regulations, and policies as they relate to the assignment.

Payments: AIS acknowledges that District requires billing for services provided to be per hour, and District agrees that the rate of reimbursement for the service/s provided will be the rates listed in Addendum A. Notice of need to cancel, i.e., student illness/absentee, must be made at least 3 hours in advance of scheduled service or regular daily charge will apply.

Addendum E– Speech Language Pathology Assistants

Scope of Services:
The services rendered by Allied Instructional Services will be that of a speech language pathologist assistant: The services may include but are not limited to:

- Self-identify as SLPAs to families, students, patients, clients, staff, and others. This may be done verbally, in writing, and/or with titles on name badges.
- Exhibiting compliance with federal, state, and local regulations including: The Health Insurance Portability and Accountability Act (FERPA), the Family Educational Rights and Privacy Act (FERPA); reimbursement requirements; and state statutes and rules regarding SLPA education, training, and scope of practice. (ASHA SLPA Scope of Practice)
- Assist the SLP with speech, language, and hearing screenings without clinical interpretation.
- Assist the SLP during assessment of students, patients, and clients exclusive of administration and/or interpretation
- Assist the SLP with bilingual translation, if bilingual, during screening and assessment activities exclusive of interpretation; refer to Issues in Ethics: Cultural and Linguistic Competence (ASHA 2017).
- Follow documented treatment plans or protocols developed by the supervising SLP.
- Document student, patient, and client performance (e.g., tallying data for the SLP to use; preparing charts, records, and graphs) and report this information to the supervising SLP.
- Program and provide instruction in the use of augmentative and alternative communication devices.
- Demonstrate or share information with patients, families, and staff regarding feeding strategies developed and directed by the SLP.
- Assist with clerical duties and site operations (e.g., scheduling, recordkeeping, filing, locating documents required by the SLP)
- Perform activities for each session that are routine and do not require professional judgment, in accordance with a plan developed and directed by the speech-language pathologist who retains the professional responsibility for the client.

Payments: AIS acknowledges that District requires billing for services provided to be per hour, and District agrees that the rate of reimbursement for the service/s provided will be the rates listed in Addendum A. Notice of need to cancel, i.e., student illness/absentee, must be made at least 3 hours in advance of scheduled service or regular daily charge will apply.

Addendum F – Audiology Services

Scope of Services:
The services rendered by Allied Instructional Services will be that of an audiologist. AIS audiology services can be delivered on site within your division or remotely depending on location and type of service. Students requiring testing must be able to be fit with headphones or ear inserts for the Pure-Tone and Speech Audiometry. For Bone-Conduction testing, they need to be able to tolerate the bone vibrator placement. Some children require sound booth testing and we do not provide that service at this time.

The services may include but are not limited to:

- Case History
  A thorough review of the student's medical, hearing, and family history. This includes questions about any previous or existing hearing issues, ear infections, exposure to loud noises, and general health that may be related to hearing loss.
- Otoscopy Inspection of the outer ear and ear canal for any signs of abnormalities.
- Pure-Tone Air Conduction Audiometry
  The primary test for determining hearing sensitivity. The student listens to pure tones at different frequencies and volumes to identify the softest sounds they can hear at various pitches.
- Bone Conduction Testing
  In this test, a small bone vibrator is placed behind the ear to send sound vibrations directly to the inner ear, bypassing the outer and middle ear. This helps to differentiate between conductive and sensorineural hearing loss.
- Speech Audiometry
  Some speech audiometry may be performed depending on the student's age and ability to respond during testing. Due to equipment restraints, some children may not be able to participate fully in this part of the exam.
- Consultative, Collaborative, Direct Services and Guidance:
  We can fulfill consult and direct IEP Audiology services. Our audiologists can also provide professional input for multidisciplinary teams, attend meetings to interpret medical evaluations and help determine accommodations and assistive technology needs as well as fit the assistive technology. The audiologist may also work collaboratively with the school-based team to provide training and guidance for students, families and staff to ensure that students with hearing loss have the necessary knowledge, skills, supports and accommodations to manage their hearing loss successfully in the school environment and beyond.
    - Self-identify as SLPAs to families, students, patients, clients, staff, and others. This may be done verbally, in writing, and/or with titles on name badges.
    - Exhibiting compliance with federal, state, and local regulations including: The Health Insurance Portability and Accountability Act (FERPA), the Family Educational Rights and Privacy Act (FERPA); reimbursement requirements; and state statutes and rules regarding SLPA education, training, and scope of practice. (ASHA SLPA Scope of Practice)
    - Assist the SLP with speech, language, and hearing screenings without clinical interpretation.
    - Assist the SLP during assessment of students, patients, and clients exclusive of administration and/or interpretation
    - Assist the SLP with bilingual translation, if bilingual, during screening and assessment activities exclusive of interpretation; refer to Issues in Ethics: Cultural and Linguistic Competence (ASHA 2017).
    - Follow documented treatment plans or protocols developed by the supervising SLP.
    - Document student, patient, and client performance (e.g., tallying data for the SLP to use; preparing charts, records, and graphs) and report this information to the supervising SLP.
    - Program and provide instruction in the use of augmentative and alternative communication

devices.

- Demonstrate or share information with patients, families, and staff regarding feeding strategies developed and directed by the SLP.
- Assist with clerical duties and site operations (e.g., scheduling, recordkeeping, filing, locating documents required by the SLP)
- Perform activities for each session that are routine and do not require professional judgment, in accordance with a plan developed and directed by the speech-language pathologist who retains the professional responsibility for the student.

Payments: AIS acknowledges that District requires billing for services provided to be per hour, and District agrees that the rate of reimbursement for the service/s provided will be the rates listed in Addendum A. Notice of need to cancel, i.e., student illness/absentee, must be made at least 3 hours in advance of scheduled service or regular daily charge will apply.

To: Mark Griffith

From: Mike Ogden

CC: Marion County School Board

Date: 4/21/2026

Re: Edupoint/Synergy Student Management System Contract Renewal

---

I am asking for approval to renew the Edupoint/Synergy contract for the school year 2026/2027. Cost for the year $36,114.00 + $3,000 Online Registration Conversion. Total cost for 2026/2027 School year $39,114.00.

Edupoint/Synergy is our Student Management System. The Student Management System houses all Student Data.
That includes attendance, grades, medical, demographics, transcripts, and testing data.

I hope you will consider my request to continue our contract with Edupoint/Synergy.

Mike Ogden

Technology Director

Edupoint

Statement of Work ("SOW") describes software and services to be provided to

Marion County Schools by Edupoint Educational Systems, LLC ("Company"). This SOW and the "Master Contract" comprise the agreement between District and Company.

PRODUCTS & SERVICES

The following Company Products (modules of the Synergy Educational Platform) are available for licensing by District. The initial number of students enrolled in District is identified below and will be used to calculate the annual Subscription License Fee payable to TDOE. Student counts will be updated annually with counts provided by TDOE.

District Total Enrollment: 3,659

District has indicated below the modules selected for licensing:

Synergy Subscription License Base Modules	District Selected Modules
Synergy Student Information System (PreK-12) includes: • Synergy SIS • TN State Reporting • ParentVUE/StudentVUE Portals • Mobile Apps/Streams • Online Registration • TeacherVUE Gradebook	Yes
Cloud Hosting	Yes
Synergy Optional Hosting	**District Selected Hosting**
Premium Cloud Hosting	
Premium Plus Cloud Hosting	
Additional Environments	
Additional Terabytes	
3rd Party Connections	5
Weekly Back-up Data Sets	
Synergy Subscription License Optional Modules	**District Selected Modules**
Master Schedule Builder	Yes
Assessment	
MTSS	
Synergy LMS	
Analytics	

Special Education	
Athletic and Program Registration	
Waitlist/Lottery	
Third-Party Data Warehouse/Analytics Integration	
OneRoster Integration	
Distance Learning Portal	
3rd Party Solutions	
Desmos Calculator for Assessment	
Inspect+ Item Bank	
Certica Item Bank (4 Subject)	
GradeCam	

Premium Conference Support Plans allows the district to send the specified number of representatives to attend Company Synergy Connect Conference with travel (airfare) and lodging (hotel) expenses paid and scheduled by the company.

Synergy Premium Conference Support Plans	District Selected Option
Copper Plan (1 Attendee)	
Bronze Plan (2 Attendees)	
Silver Plan (3 Attendees)	
Gold Plan (4 Attendees)	
Platinum Plan (5 Attendees)	
Platinum Plus Plan (10 Attendees)	

District will receive the following implementation services:

Base Implementation	Remote
TN Base Implementation	

Additional Professional Services by Staff	Onsite or Remote	Number Included
Executives		
Senior Technical Experts		
Project Manager		
Technical Experts		
Subject Matter Expert		
Developer		
Data Conversion Specialist		
Product Specialist		
Trainers		
Total Service Days		

Edupoint

FEES AND PAYMENT SCHEDULE

Marion County Schools, TN - Synergy Subscription Pricing Summary

Student Count: 3,659

Tennessee V25K13

Synergy® Student Educational Platform The following Edupoint Proprietary Products and associated documentation are licensed to Licensee pursuant to this Agreement.	SUBSCRIPTION July 1, 2026 Thru June 30, 2027	SUBSCRIPTION July 1, 2027 Thru June 30, 2028
Synergy® Student Information System		
TN Bundle: Student Information (Included)	$24,149	$24,149
Bundle: State Reporting for Tennessee (Included)		
Bundle: ParentVUE, StudentVUE, & Streams (Included)		
Bundle: Online Student Registration (Included)		
Wait List / Lottery (Not in Bid)		
Athletics (Not in Bid)		
Master Schedule Builder (Included)	$3,659	$3,659
EL WIDA (Not in Bid)		
Synergy® Learning Management System (LMS)		
Bundle: TeacherVUE with Gradebook (Included)		
LMS (Not in Bid)		
Assessment (Not in Bid)		
MTSS (Not in Bid)		
One Roster Integrations (Not in Bid)		
Synergy® Analytics		
Analytics (Not in Bid)		
Synergy® Special Education		
Student Special Ed (Not in Bid)		
Sub-Total Synergy® Subscription License:	$27,808	$27,808
3rd Party Subscription Software	**Year 1**	**Year 2**
- Item Banks (Not in Bid)		
- GradeCam (Not in Bid)		
- Desmos (Not in Bid)		
Sub-Total 3rd Party Subscription License:	$0	$0
Hosting	**Year 1**	**Year 2**
Cloud Hosted by Edupoint (Included)	$7,757	$7,757
3rd Party Connections (5)	$549	$549
Premium Annual Services	**Year 1**	**Year 2**
- Server Administration (Included)		
- Backup and Disaster Recovery (Included)		
- Systems Review (Included)		
- Release Management/Software Update (Included)		
Additional Annual Services		
- Service Level Agreement (SLA) not selected (Not in Bid)		
- 0 Systems Engineering Serv Bundle Days the first year (Not in Bid)		
- 0 Professional Service Bundle Days the first year (Not in Bid)		
- Synergy Connect Plan (0 - Basic) for 0 Staff (Not in Bid)		
Sub-Total Premium Annual Services:	$0	$0

Edupoint®

Professional Services	Year 1	Year 2
Additional - Project Management (0 days)		
Additional - Trainers (Onsite) (0 days)		
Additional - Trainers (Remote) (0 days)		
Additional - Data Conversion (0 days)		
Additional - External Interface/Integrations (0 days)		
All other Additional Professional Services (0 days)		
Tennessee Basic Implementation		
Sub-Total Additional Professional Services includes 0 days:	$0	$0
Software Maintenance		
Software Maintenance		
3rd Party Equipment & Software		
3rd Party Equipment, Software & Maintenance		
Total Cost	$36,114	$36,114

Year 3 - July 1, 2028 Thru June 30, 2029	$36,114
Year 4 - July 1, 2029 Thru June 30, 2030	$36,114
Year 5 - July 1, 2030 Thru June 30, 2031	$36,114
Total 5 Year Cost (excluding expenses)	$180,570

Edupoint Educational Systems
1955 S. Val Vista Drive, Suite 200
Mesa, AZ 85204
(480) 633-7500, (800) EDUPOINT
Fax (480) 633-7501

Marion County Schools
204 Betsy Pack Dr.
Jasper, TN 37347
(423) 942-3434

Rob Wilson President

Printed Name Title

Signature Date Signed

Printed name Title

Signature Date Signed

Marion County CTE

Memo

To: Marion County Board of Education, Dr. Mark Griffith MG

From: Sherry Prince, CTE Director SP

Date: April 20, 2026

Re: Payment to Lewis Group

CTE would like approval to pay Lewis Group Administrative and Mileage fees.

LEWIS GROUP ARCHITECTS

Lewis Group Architects
611 King Street
Suite 250
Knoxville, TN 37917
(865) 584-5000

Marion County Schools
204 Betsy Drive
Jasper, TN 37347

Invoice number 809554
Date 04/20/2026

Project **24014 Marion County Schools: Ag Projects**

Description	Contract Amount	Percent Complete	Total Billed	Prior Billed	Current Billed
MARION COUNTY: Schematic Design	8,623.65	100.00	8,623.65	8,623.65	0.00
MARION COUNTY: Design Development	17,247.30	100.00	17,247.30	17,247.30	0.00
MARION COUNTY: Construction Documents	17,247.30	100.00	17,247.30	17,247.30	0.00
MARION COUNTY: Bidding & Negotiation	2,874.55	100.00	2,874.55	2,874.55	0.00
MARION COUNTY: Administration	11,496.20	59.00	6,783.94	5,174.19	1,609.75
WHITWELL: Schematic Design	9,352.35	100.00	9,352.35	9,352.35	0.00
WHITWELL: Design Development	18,704.70	100.00	18,704.70	18,704.70	0.00
WHITWELL: Construction Documents	18,704.70	100.00	18,704.70	18,704.70	0.00
WHITWELL: Bidding & Negotiation	3,117.45	100.00	3,117.45	3,117.45	0.00
WHITWELL: Administration	12,469.80	64.00	7,980.67	5,860.81	2,119.86
S. PITTSBURGH: Schematic Design	5,415.90	100.00	5,415.90	5,415.90	0.00
S. PITTSBURGH: Design Development	10,831.80	100.00	10,831.80	10,831.80	0.00
S. PITTSBURGH: Construction Documents	10,831.80	100.00	10,831.80	10,831.80	0.00
S. PITTSBURGH: Bidding & Negotiation	1,805.30	100.00	1,805.30	1,805.30	0.00
S. PITTSBURGH: Administration	7,221.20	98.00	7,076.78	7,076.78	0.00
Total	155,946.00	94.01	146,598.19	142,868.58	3,729.61

Invoice total 3,729.61

LEWIS GROUP ARCHITECTS

Lewis Group Architects
611 King Street
Suite 250
Knoxville, TN 37917
(865) 584-5000

Marion County Schools
204 Betsy Drive
Jasper, TN 37347

Invoice number 809553
Date 04/20/2026

Project **24014 Marion County Schools: Ag Projects**

Reimbursables

	Date	Units	Rate	Billed Amount
Mileages				
Stephanie Douthitt				
	02/02/2026	91.00	0.75	68.25
	03/02/2026	110.00	0.75	82.50
	Subtotal			150.75
	Reimbursables subtotal			150.75
			Invoice total	**150.75**

Marion County CTE

Memo

To: Marion County Board of Education, Dr. Mark Griffith

From: Sherry Prince, CTE Director

Date: May 6, 2026

Re: Payment to Integrated Builds

CTE would like approval to pay Payment Application 6 for Marion County High and Whitwell High AG buildings and Pay Application 8 for Greenhouse at South Pittsburg High.

LEWIS GROUP ARCHITECTS

05 May, 2026

Mrs. Sherry Prince
CTE Director
Marion County Schools
204 Betsy Pack Drive
Jasper, TN 37347

Re: Marion County Schools - Ag Lab
Whitwell High School
200 Tiger Trail, Whitwell, TN 37397
LGA # 24014.1
TFM # 11983

Description: Application for Payment No. 006

Dear Mrs. Prince and Marion County Board of Education,

Please find attached one (1) digital copy of the **APPLICATION AND CERTIFICATE FOR PAYMENT NO. 006** for the above referenced project.

We have reviewed the application and to the best of our knowledge, information, and belief find that the amount requested appears to be reasonable and appropriate to the Work accomplished. Accordingly, we recommend payment in the amount of **$58,440.14**. Please make payment directly to the General Contractor and enclose a copy of the application with their payment.

If you are in need of further clarification or have any questions pertaining to the information included in this document, please do not hesitate to reach out.

Sincerely,

Stephanie Douthitt, RA

cc: Craig Lewis, Lewis Group Architects
Doug Caywood, Lewis Group Architects

AIA® Document G702® - 1992

Application and Certificate for Payment

TO OWNER:	Marion County Schools [illegible] Jasper, TN [illegible]	PROJECT:	Whitwell High School Ag Lab	APPLICATION NO:	[illegible]
				PERIOD TO:	April 30, 2026
FROM CONTRACTOR:	Contractor: Integrated Builds, LLC [illegible] East End Ave Chattanooga, TN 37412	VIA ARCHITECT:	Architect: The Lewis Group Architects, Inc [illegible] King St., Suite 230 Knoxville, TN [illegible]	CONTRACT FOR:	General construction
				CONTRACT DATE:	October [illegible], 2025
				PROJECT NOS:	[illegible]

Distribution to: OWNER ☐ ARCHITECT ☐ CONTRACTOR ☐ FIELD ☐ OTHER ☐

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract. AIA Document G703®, Continuation Sheet, is attached.

1. ORIGINAL CONTRACT SUM .... $ [illegible]
2. NET CHANGE BY CHANGE ORDERS $8,207.31
3. CONTRACT SUM TO DATE (Line 1 ± 2) .... $ [illegible]
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703) .... $ [illegible]
5. RETAINAGE:
   a. 5 % of Completed Work (Column D + E on G703) [illegible] $ [illegible]
   b. [illegible] % of Stored Material (Column F on G703) $0.00 $0.00

   Total Retainage (Lines 5a + 5b or Total in Column I of G703) .... $ [illegible]
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total) .... $ [illegible]
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) .... $ [illegible]
8. CURRENT PAYMENT DUE .... $ [illegible]
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6) $ [illegible]

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$8,207.31	$0.00
Total approved this Month		$0.00
TOTALS	$8,207.31	$0.00
NET CHANGES by Change Order		$8,207.31

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: [signature] Date: April 30, 2026

State of: TN

County of: Hamilton

Subscribed and sworn to before me this 30th day of April 2026

Notary Public: Katherine Whitfield

My Commission expires: Sept. 25, 2028

KATHERINE WHITFIELD STATE OF TENNESSEE NOTARY PUBLIC COUNTY OF HAMILTON

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $58,440.14

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: [signature] Date: 5/5/2026

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

INTEGRATED BUILDS

Date:	4/30/2026
Address:	Integrated Builds, LLC P.O. Box 91298 Chattanooga, TN 37412
To:	Marion County Schools 204 Betsy Pack Drive Jasper, TN 37412
Integrated Job No.:	25-013
Re:	Whitwell High School Ag Lab
Payment Request No.:	8

SUMMARY OF CONTRACT AND CHANGE ORDERS

ORIGINAL CONTRACT AMOUNT		$	611,678.00
TOTAL REVISED SUBCONTRACT (through Change Order	1)	$	619,885.11
TOTAL AMOUNT ESTIMATED COMPLETE	74%	$	458,469.88
LESS RETAINAGE	5%	$	22,923.49
LESS PREVIOUS PAYMENTS		$	377,106.25
AMOUNT OF CURRENT REQUISITION		$	58,440.14

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certifications of Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Sworn to and subscribed before me

This 30th day of April 2026

Katherine Whitefield

NOTARY PUBLIC

My commission expires:

Sept. 25, 2028

KATHERINE WHITEFIELD
STATE OF TENNESSEE NOTARY PUBLIC
COUNTY OF HAMILTON

CONTRACTOR

Integrated Builds, LLC

By:

Its: Project Manager

Print Name: Drew Toth

Architect's Certificate for Payment

In accordance with the Contract Documents, based on on-site observation and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of AMOUNT CERTIFIED.

AMOUNT CERTIFIED $ $58,440.14

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

OWNER

By: ______________________ Date: ______________________

ARCHITECT

By: ______________________ Date: 5/5/2026

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

SCHEDULE OF VALUES

Contractor's signed and notorized requisition is attached
In tabulations below, amounts are stated to the nearest dollar

Project:	Whitwell High School Ag Lab
Requisition #:	6
Requisition Date:	30-Apr-26

A	B	C	D	E	F	G		H
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED		MATERIALS PRESENTLY STORED	TOTAL COMPLETED AND STORED TO DATE (D+E+F)	% (G ÷ C)	BALANCE TO FINISH (C - G)
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD				
Contract								
00 00 00	Procurement and Contracting	$ 19,206.50	$ 19,206.50			$ 19,206.50	100%	$ -
01 00 00	General Requirements	$ 47,306.26	$ 31,200.00	$ 7,800.00		$ 39,000.00	82%	$ 8,306.26
02 36 00	Termite Control	$ 561.75	$ 561.75			$ 561.75	100%	$ -
03 20 00	Concrete Reinforcing	$ 2,191.83	$ 2,191.83			$ 2,191.83	100%	$ -
03 30 00	Concrete	$ 65,270.00	$ 60,000.00			$ 60,000.00	92%	$ 5,270.00
03 35 11	Concrete Sealer	$ 12,840.00				$ -	0%	$ 12,840.00
08 11 13	HM Doors	$ 16,419.42	$ 16,419.42			$ 16,419.42	100%	$ -
08 33 26	Overhead Coiling Doors	$ 4,948.75	$ 4,948.75			$ 4,948.75	100%	$ -
09 00 00	MTL Framing / Gyp Board / Painting	$ 38,208.63	$ 13,000.00	$ 25,208.63		$ 38,208.63	100%	$ -
10 00 00	Specialties	$ 7,877.53	$ 4,000.00			$ 4,000.00	51%	$ 3,877.53
13 34 19	Metal Building System	$ 97,825.69	$ 97,825.69			$ 97,825.69	100%	$ -
22 00 00	Plumbing	$ 77,575.00	$ 62,100.00	$ 7,900.00		$ 70,000.00	90%	$ 7,575.00
23 00 00	HVAC	$ 42,837.45				$ -	0%	$ 42,837.45
26 00 00	Electrical	$ 136,177.00	$ 45,000.00	$ 17,300.00		$ 62,300.00	46%	$ 73,877.00
31 20 00	Earthwork	$ 42,432.19	$ 35,600.00			$ 35,600.00	84%	$ 6,832.19
Change Orders								
1	Interior Framing @ Perimeter	$ 8,207.31	$ 4,900.00	$ 3,307.31		$ 8,207.31	100%	$ -
	Contract Totals	$ 619,885.31	$ 396,953.94	$ 61,515.94	$ -	$ 458,469.88	74%	$ 161,415.43

Marion County CTE

Memo

To: Marion County Board of Education, Dr. Mark Griffith

From: Sherry Prince, CTE Director

Date: May 6, 2026

Re: Payment to Integrated Builds

CTE would like approval to pay Payment Application 6 for Marion County High and Whitwell High AG buildings and Pay Application 8 for Greenhouse at South Pittsburg High.

LEWIS GROUP ARCHITECTS

06 May, 2026

Mrs. Sherry Prince
CTE Director
Marion County Schools
204 Betsy Pack Drive
Jasper, TN 37347

Re: Marion County Schools - Ag Lab
Marion County High School
160 Ridley Dr, Jasper, TN 37347
LGA # 24014.1
TFM # 01193

Description: Application for Payment No. 006

Dear Mrs. Prince and Marion County Board of Education,

Please find attached one (1) digital copy of the APPLICATION AND CERTIFICATE FOR PAYMENT NO. 006 for the above referenced project.

We have reviewed the application and to the best of our knowledge, information, and belief find that the amount requested appears to be reasonable and appropriate to the Work accomplished. Accordingly, we recommend payment in the amount of $97,957.35. Please make payment directly to the General Contractor and enclose a copy of the application with their payment.

If you are in need of further clarification or have any questions pertaining to the information included in this document, please do not hesitate to reach out.

Sincerely,

Stephanie Douthitt, RA

cc: Craig Lewis, Lewis Group Architects
Doug Caywood, Lewis Group Architects

AIA® Document G702® – 1992

Application and Certificate for Payment

TO OWNER:	Marion County Schools 204 Betsy Pack Drive Jasper, TN 37347	PROJECT:	Marion County High School Ag Lab	APPLICATION NO:	[illegible]	Distribution to:
				PERIOD TO:	April 30, 2026	OWNER ☐
				CONTRACT FOR:	General construction	ARCHITECT ☐
FROM CONTRACTOR:	Contractor Integrated Builds, LLC 1319 East End Ave. Chattanooga, TN 37412	VIA ARCHITECT:	Architect The Lewis Group Architects, Inc. 614 King St., Suite 250 Knoxville, TN 37917	CONTRACT DATE:	September 14, 2025	CONTRACTOR ☐
				PROJECT NOS:	/ /	FIELD ☐
						OTHER ☐

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract. AIA Document G703®, Continuation Sheet, is attached.

1. ORIGINAL CONTRACT SUM — $ 593,078.00
2. NET CHANGE BY CHANGE ORDERS — $15,709.42
3. CONTRACT SUM TO DATE (Line 1 ± 2) — $ 608,787.42
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703) — $ 460,994.25
5. RETAINAGE:
   a. 5 % of Completed Work (Column D + E on G703) — $460,994.25 — $23,049.71
   b. 5 % of Stored Material (Column F on G703) — $0.00

   Total Retainage (Lines 5a + 5b or Total in Column I of G703) — $ 23,049.71
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total) — $ 437,944.54
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) — $ 339,987.19
8. CURRENT PAYMENT DUE — $ 97,957.35
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6) — $ [illegible]

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$15,709.42	$0.00
Total approved this Month		$0.00
TOTALS	$15,709.42	$0.00
NET CHANGES by Change Order		$15,709.42

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: [signature] Date: April 30, 2026

State of: TN
County of: Hamilton
Subscribed and sworn to before me this 30th day of April
Notary Public: Katherine Whitefield
My Commission expires: Sept. 25, 2028

KATHERINE WHITEFIELD
STATE OF TENNESSEE
NOTARY PUBLIC
COUNTY OF HAMILTON

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED: $97,957.35

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: [signature] Date: 5/6/2026

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

INTEGRATED BUILDS

Date:	4/30/2026
Address:	Integrated Builds, LLC P.O. Box 91298 Chattanooga, TN 37412
To:	Marion County Schools 204 Betsy Pack Drive Jasper, TN 37412
Integrated Job No.:	25-017
Re:	Marion County High School Ag Lab
Payment Request No.	6

SUMMARY OF CONTRACT AND CHANGE ORDERS

ORIGINAL CONTRACT AMOUNT		$	593,078.00
TOTAL REVISED SUBCONTRACT (through Change Order	3)	$	608,787.62
TOTAL AMOUNT ESTIMATED COMPLETE	76%	$	460,994.25
LESS RETAINAGE	5%	$	23,049.71
LESS PREVIOUS PAYMENTS		$	339,987.19
AMOUNT OF CURRENT REQUISITION		$	97,957.35

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certifications of Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Sworn to and subscribed before me

This 30th day of April 2026

Katherine Whitefield

NOTARY PUBLIC

My commission expires:

Sept. 25, 2028

KATHERINE WHITEFIELD STATE OF TENNESSEE NOTARY PUBLIC COUNTY OF HAMILTON

CONTRACTOR

Integrated Builds, LLC

By: [signature]

Its: Project Manager

Print Name: Drew Toth

Architect's Certificate for Payment

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of AMOUNT CERTIFIED.

AMOUNT CERTIFIED $ $97,957.35

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

OWNER

By: ______________________ Date: ______________________

ARCHITECT

By: [signature] Date: 5/6/2026

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

SCHEDULE OF VALUES

Contractor's signed and notarized requisition is attached.
In tabulations below, amounts are stated to the nearest dollar.

Project: Marion County High School Ag Lab
Requisition #: 6
Requisition Date: 30-Apr-26

A	B	C	D	E	F	G		H
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED: FROM PREVIOUS APPLICATION (D + E)	WORK COMPLETED: THIS PERIOD	MATERIALS PRESENTLY STORED	TOTAL COMPLETED AND STORED TO DATE (D+E+F)	% (G ÷ C)	BALANCE TO FINISH (C - G)
Contract								
00 00 00	Procurement and Contracting	$ 18,136.50	$ 18,136.50			$ 18,136.50	100%	$ -
01 00 00	General Requirements	$ 47,332.58	$ 31,200.00	$ 7,800.00		$ 39,000.00	82%	$ 8,332.58
02 36 00	Termite Control	$ 561.75	$ 561.75			$ 561.75	100%	$ -
03 20 00	Concrete Reinforcing	$ 2,191.83	$ 2,191.83			$ 2,191.83	100%	$ -
03 30 00	Concrete	$ 65,270.00	$ 59,800.00			$ 59,800.00	92%	$ 5,470.00
03 35 11	Concrete Sealer	$ 12,840.00				$ -	0%	$ 12,840.00
08 11 13	HM Doors	$ 16,419.42	$ 16,419.42			$ 16,419.42	100%	$ -
08 33 26	Overhead Coiling Doors	$ 4,948.75	$ 4,948.75			$ 4,948.75	100%	$ -
09 00 00	MTL Framing / Gyp Board / Painting	$ 38,208.63	$ 13,000.00	$ 15,156.00		$ 28,156.00	74%	$ 10,052.63
10 00 00	Specialties	$ 7,877.53	$ 4,000.00			$ 4,000.00	51%	$ 3,877.53
13 34 19	Metal Building System	$ 97,825.69	$ 97,825.69			$ 97,825.69	100%	$ -
22 00 00	Plumbing	$ 77,575.00	$ 33,245.00	$ 35,962.00		$ 69,207.00	89%	$ 8,368.00
23 00 00	HVAC	$ 42,837.45				$	0%	$ 42,837.45
26 00 00	Electrical	$ 87,771.24	$ 17,000.00	$ 21,895.00		$ 38,895.00	44%	$ 48,876.24
31 20 00	Earthwork	$ 73,281.63	$ 49,600.00	$ 17,800.00		$ 67,400.00	92%	$ 5,881.63
Change Orders								
1	Change to Building Pad Elevation	$ 2,687.50	$ 2,687.50			$ 2,687.50	100%	$ -
2	Unsuitable Soils	$ 4,814.81	$ 4,814.81			$ 4,814.81	100%	$ -
3	Interior Framing @ Perimeter	$ 8,207.31	$ 2,450.00	$ 4,500.00		$ 6,950.00	85%	$ 1,257.31
Contract Totals		$ 610,787.62	$ 359,881.25	$ 103,113.00	$	$ 462,994.25	76%	$ 147,793.37

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to pay freight for K-8 Math textbooks for the 2026-2027 school year

My purpose in writing is to request board approval to pay freight to ship K-8 Math textbooks for the 2026-2027 school year from the current fiscal year funds.

The cost is $2,589.00 and includes shipping to each individual school.

See attached for a breakdown of cost.

Thank you for your consideration.

26-27 Math (Vol. 1 and 2, & SC) Quote Request for TN Book Company with Shipping to Individual Schools

School	
Jasper Elementary	591
Whitwell Middle	292
Whitwell Elementary	473
South Pittsburg Academy	115
South Pittsburg Elementary	433
Monteagle Elementary	215
Jasper Middle	470
Total (Includes Shipping to each school)	2589

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

ORDER

ADOPT

Number	339463
Date	03/19/2026
Page	1

Ship-to: 697
JASPER ELEM SCHOOL
PRINCIPAL
495 WARRIOR DRIVE
JASPER TN 37347

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #: HOLD FOR PO   Ordered By: NICOLE JONES

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34953618	ENVISION MATH G/K NATIONAL SE V/1 CONS	9780134953618	150	EA	.00	EA	.00
34953625	ENVISION MATH G/K NATIONAL SE V/2 CONS	9780134953625	150	EA	.00	EA	.00
T18392819	ENVISION MATH 2024 G/K TN SE C OMPANION CONS	9781418392819	150	EA	.00	EA	.00
34953632	ENVISION MATH G/1 NATIONAL SE V/1 CONS	9780134953632	146	EA	.00	EA	.00
34953649	ENVISION MATH G/1 NATIONAL SE V/2 CONS	9780134953649	146	EA	.00	EA	.00
T18392826	ENVISION MATH 2024 G/1 TN SE C OMPANION CONS	9781418392826	145	EA	.00	EA	.00
34953656	ENVISION MATH G/2 NATIONAL SE V/1 CONS	9780134953656	115	EA	.00	EA	.00
34953663	ENVISION MATH G/2 NATIONAL SE V/2 CONS	9780134953663	115	EA	.00	EA	.00
T18392833	ENVISION MATH 2024 G/2 TN SE C OMPANION CONS	9781418392833	115	EA	.00	EA	.00
34953687	ENVISION MATH G/3 NATIONAL SE V/1 CONS	9780134953687	135	EA	.00	EA	.00
34953694	ENVISION MATH G/3 NATIONAL SE V/2 CONS	9780134953694	135	EA	.00	EA	.00
T18392840	ENVISION MATH 2024 G/3 TN SE C OMPANION CONS	9781418392840	135	EA	.00	EA	.00
34953700	ENVISION MATH G/4 NATIONAL SE V/1 CONS	9780134953700	111	EA	.00	EA	.00
34953717	ENVISION MATH G/4 NATIONAL SE V/2 CONS	9780134953717	111	EA	.00	EA	.00
T18392857	ENVISION MATH 2024 G/4 TN SE C OMPANION CONS	9781418392857	111	EA	.00	EA	.00
	YR 4						

Kellie Dumas

Continued on next page ...

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

ORDER

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Number	339463
Date	03/10/2026
Page	2

Ship-to: 697
JASPER ELEM SCHOOL
PRINCIPAL
495 WARRIOR DRIVE
JASPER TN 37347

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #.	HOLD FOR PO	Ordered By	NICOLE JONES

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
	Entered by: PDS 03/10/26						
	GRATIS MATERIAL FROM PUBLISHER						

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	591.00	591.00

CLSD WK OF 03/30 FRT $591

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

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Number	339464
Date	03/10/2026
Page	3

Ship-to 4610
JASPER MIDDLE SCHOOL
PRINCIPAL
15 HIGHWAY 150
JASPER TN 37347

Bill-to 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #:	HOLD FOR PO	Ordered By	HEATH THACKER

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34953724	ENVISION MATH G/5 NATIONAL SE V/1 CONS	9780134953724	131	EA	.00	EA	.00
34953731	ENVISION MATH G/5 NATIONAL SE V/2 CONS	9780134953731	131	EA	.00	EA	.00
T18392864	ENVISION MATH 2024 G/5 TN SE C OMPANION CONS	9781418392864	131	EA	.00	EA	.00
34983554	ENVISION MATH 2021 G/6 NATIONA L SE V1	9780134983554	138	EA	.00	EA	.00
34983561	ENVISION MATH 2021 G/6 NATIONA L SE V2	9780134983561	138	EA	.00	EA	.00
T18393977	ENVISION MATH 2024 G/6 TN SE C OMPANION CONS	9781418393977	138	EA	.00	EA	.00
34983578	ENVISION MATH 2021 G/7 NATIONA L SE V1	9780134983578	130	EA	.00	EA	.00
34983585	ENVISION MATH 2021 G/7 NATIONA L SE V2	9780134983585	130	EA	.00	EA	.00
T18393984	ENVISION MATH 2024 G/7 TN SE C OMPANION CONS	9781418393984	130	EA	.00	EA	.00
34983592	ENVISION MATH 2021 G/8 NATIONA L SE V1	9780134983592	123	EA	.00	EA	.00
18269197	ENVISION MATH 2021 G/8 NATIONA L SE V2	9781418269197	123	EA	.00	EA	.00
T18393991	ENVISION MATH 2024 G/8 TN SE C OMPANION CONS	9781418393991	123	EA	.00	EA	.00

YR 4
Entered by: PDS 03/10/26

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Kellie Thomas

Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	470.00	470.00

OLSD WK OF 03/30 FRT $470

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TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

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Number	339465
Date	03/10/2026
Page	4

Ship-to: 7023	Bill-to: 98
MONTEAGLE SCHOOL	MARION COUNTY BOARD OF EDUC
PRINCIPAL	DR. MARK GRIFFITH, DIRECTOR
120 EAST MAIN STREET	204 BETSY PACK DRIVE
MONTEAGLE TN 37356	JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #	HOLD FOR PO	Ordered By	VERONICA HORTON

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34953618	ENVISION MATH G/K NATIONAL SE V/1 CONS	9780134953618	14	EA	.00	EA	.00
34953625	ENVISION MATH G/K NATIONAL SE V/2 CONS	9780134953625	14	EA	.00	EA	.00
T18392819	ENVISION MATH 2024 G/K TN SE C OMPANION CONS	9781418392819	14	EA	.00	EA	.00
34953632	ENVISION MATH G/1 NATIONAL SE V/1 CONS	9780134953632	17	EA	.00	EA	.00
34953649	ENVISION MATH G/1 NATIONAL SE V/2 CONS	9780134953649	17	EA	.00	EA	.00
T18392826	ENVISION MATH 2024 G/1 TN SE C OMPANION CONS	9781418392826	17	EA	.00	EA	.00
34953656	ENVISION MATH G/2 NATIONAL SE V/1 CONS	9780134953656	28	EA	.00	EA	.00
34953663	ENVISION MATH G/2 NATIONAL SE V/2 CONS	9780134953663	28	EA	.00	EA	.00
T18392833	ENVISION MATH 2024 G/2 TN SE C OMPANION CONS	9781418392833	28	EA	.00	EA	.00
34953687	ENVISION MATH G/3 NATIONAL SE V/1 CONS	9780134953687	38	EA	.00	EA	.00
34953694	ENVISION MATH G/3 NATIONAL SE V/2 CONS	9780134953694	38	EA	.00	EA	.00
T18392840	ENVISION MATH 2024 G/3 TN SE C OMPANION CONS	9781418392840	38	EA	.00	EA	.00
34953700	ENVISION MATH G/4 NATIONAL SE V/1 CONS	9780134953700	39	EA	.00	EA	.00
34953717	ENVISION MATH G/4 NATIONAL SE V/2 CONS	9780134953717	39	EA	.00	EA	.00
T18392857	ENVISION MATH 2024 G/4 TN SE C OMPANION CONS	9781418392857	39	EA	.00	EA	.00
34953724	ENVISION MATH G/5 NATIONAL SE V/1 CONS	9780134953724	26	EA	.00	EA	.00

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TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
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LA VERGNE, TN 37086
615-793-5040

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Number	339455
Date	03/10/2026
Page	5

Ship-to: 7023
MONTEAGLE SCHOOL
PRINCIPAL
120 EAST MAIN STREET
MONTEAGLE TN 37356

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #: HOLD FOR PO Ordered By: VERONICA HORTON

Item	Description	Isbn 13	Ordered	UM	Price	UM	Extension
34953731	ENVISION MATH G/5 NATIONAL SE V/2 CONS	9780134953731	26	EA	.00	EA	.00
T18392864	ENVISION MATH 2024 G/5 TN SE C OMPANION CONS	9781418392864	26	EA	.00	EA	.00
34983554	ENVISION MATH 2021 G/6 NATIONA L SE V1	9780134983554	23	EA	.00	EA	.00
34983561	ENVISION MATH 2021 G/6 NATIONA L SE V2	9780134983561	23	EA	.00	EA	.00
T18393977	ENVISION MATH 2024 G/6 TN SE C OMPANION CONS	9781418393977	23	EA	.00	EA	.00
34983578	ENVISION MATH 2021 G/7 NATIONA L SE V1	9780134983578	35	EA	.00	EA	.00
34983585	ENVISION MATH 2021 G/7 NATIONA L SE V2	9780134983585	35	EA	.00	EA	.00
T18393984	ENVISION MATH 2024 G/7 TN SE C OMPANION CONS	9781418393984	35	EA	.00	EA	.00
34983592	ENVISION MATH 2021 G/8 NATIONA L SE V1	9780134983592	19	EA	.00	EA	.00
18269197	ENVISION MATH 2021 G/8 NATIONA L SE V2	9781418269197	19	EA	.00	EA	.00
T18393991	ENVISION MATH 2024 G/8 TN SE C OMPANION CONS	9781418393991	19	EA	.00	EA	.00

YR 4
Entered by: PDS 03/10/26

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Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	215.00	215.00

CLSD WK OF 03/30 FRT $215

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1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

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Number	339466
Date	03/10/2026
Page	8

Ship-to: 1066	Bill-to: 98
SO PITTSBURG ELEM SCHL	MARION COUNTY BOARD OF EDUC
PRINCIPAL	DR. MARK GRIFFITH, DIRECTOR
310 ELM AVENUE	204 BETSY PACK DRIVE
SO PITTSBURG TN 37380	JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #:	HOLD FOR PO	Ordered By	CANDACE POWERS

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34953618	ENVISION MATH G/K NATIONAL SE V/1 CONS	9780134953618	60	EA	.00	EA	.00
34953625	ENVISION MATH G/K NATIONAL SE V/2 CONS	9780134953625	60	EA	.00	EA	.00
T18392819	ENVISION MATH 2024 G/K TN SE C OMPANION CONS	9781418392819	60	EA	.00	EA	.00
34953632	ENVISION MATH G/1 NATIONAL SE V/1 CONS	9780134953632	68	EA	.00	EA	.00
34953649	ENVISION MATH G/1 NATIONAL SE V/2 CONS	9780134953649	68	EA	.00	EA	.00
T18392826	ENVISION MATH 2024 G/1 TN SE C OMPANION CONS	9781418392826	68	EA	.00	EA	.00
34953656	ENVISION MATH G/2 NATIONAL SE V/1 CONS	9780134953656	79	EA	.00	EA	.00
34953663	ENVISION MATH G/2 NATIONAL SE V/2 CONS	9780134953663	79	EA	.00	EA	.00
T18392833	ENVISION MATH 2024 G/2 TN SE C OMPANION CONS	9781418392833	79	EA	.00	EA	.00
34953687	ENVISION MATH G/3 NATIONAL SE V/1 CONS	9780134953687	70	EA	.00	EA	.00
34953694	ENVISION MATH G/3 NATIONAL SE V/2 CONS	9780134953694	70	EA	.00	EA	.00
T18392840	ENVISSON MATH 2024 G/3 TN SE C OMPANION CONS	9781418392840	70	EA	.00	EA	.00
34953700	ENVISION MATH G/4 NATIONAL SE V/1 CONS	9780134953700	69	EA	.00	EA	.00
34953717	ENVISION MATH G/4 NATIONAL SE V/2 CONS	9780134953717	69	EA	.00	EA	.00
T18392857	ENVISION MATH 2024 G/4 TN SE C OMPANION CONS	9781418392857	69	EA	.00	EA	.00
34953724	ENVISSON MATH G/5 NATIONAL SE V/1 CONS	9780134953724	68	EA	.00	EA	.00

Kellie Dumas

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TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

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Number	339466
Date	03/10/2026
Page	7

Ship-to: 1066
SO PITTSBURG ELEM SCHL
PRINCIPAL
310 ELM AVENUE
SO PITTSBURG TN 37380

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #:	HOLD FOR PO	Ordered By	CANDACE POWERS

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34983731	ENVISION MATH G/5 NATIONAL SE V/2 CONS	9780134983731	68	EA	.00	EA	.00
T18392864	ENVISION MATH 2024 G/5 TN SE COMPANION CONS	9781418392864	68	EA	.00	EA	.00
34983554	ENVISION MATH 2021 G/6 NATIONAL SE V1	9780134983554	67	EA	.00	EA	.00
34983561	ENVISION MATH 2021 G/6 NATIONAL SE V2	9780134983561	67	EA	.00	EA	.00
T18393977	ENVISION MATH 2024 G/6 TN SE COMPANION CONS	9781418393977	67	EA	.00	EA	.00

YR 4
Entered by: PDS 03/10/26

GRATIS MATERIAL FROM PUBLISHER

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	433.00	433.00

CLSD WK OF 03/30 FRT $433

Customer Copy

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

ORDER

ADOPT

Number	339467
Date	03/10/2026
Page	8

Ship-to: 2490
SOUTH PITTSBURG HIGH SCH.
PRINCIPAL
717 ELM AVENUE
SO PITTSBURG TN 37380

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Processed	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #:	HOLD FOR PO	Ordered By	KELLI NELSON

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34983578	ENVISION MATH 2021 G/7 NATIONA L SE V1	9780134983578	61	EA	.00	EA	.00
34983585	ENVISION MATH 2021 G/7 NATIONA L SE V2	9780134983585	61	EA	.00	EA	.00
T18393984	ENVISION MATH 2024 G/7 TN SE C OMPANION CONS	9781418393984	61	EA	.00	EA	.00
34983592	ENVISION MATH 2021 G/8 NATIONA L SE V1	9780134983592	67	EA	.00	EA	.00
18269197	ENVISION MATH 2021 G/8 NATIONA L SE V2	9781418269197	67	EA	.00	EA	.00
T18393991	ENVISION MATH 2024 G/8 TN SE C OMPANION CONS	9781418393991	67	EA	.00	EA	.00
	YR 4 Entered by: PDS 03/10/26 GRATIS MATERIAL FROM PUBLISHER						

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	115.00	115.00

CLSD WK OF 03/30 FRT $115

Customer Copy

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

ORDER

ADOPT

Number	339468
Date	03/10/2026
Page	9

Ship to: 5150
WHITWELL ELEMENTARY SCHOOL
PRINCIPAL
150 TIGER TRAIL
WHITWELL TN 37397

Bill to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #: HOLD FOR PO　Ordered By: NICOLE CONDRA

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34953618	ENVISION MATH G/K NATIONAL SE V/1 CONS	9780134953618	108	EA	.00	EA	.00
34953625	ENVISION MATH G/K NATIONAL SE V/2 CONS	9780134953625	108	EA	.00	EA	.00
T18392819	ENVISION MATH 2024 G/K TN SE COMPANION CONS	9781418392819	108	EA	.00	EA	.00
34953632	ENVISION MATH G/1 NATIONAL SE V/1 CONS	9780134953632	113	EA	.00	EA	.00
34953649	ENVISION MATH G/1 NATIONAL SE V/2 CONS	9780134953649	113	EA	.00	EA	.00
T18392826	ENVISION MATH 2024 G/1 TN SE COMPANION CONS	9781418392826	113	EA	.00	EA	.00
34953656	ENVISION MATH G/2 NATIONAL SE V/1 CONS	9780134953656	109	EA	.00	EA	.00
34953663	ENVISION MATH G/2 NATIONAL SE V/2 CONS	9780134953663	109	EA	.00	EA	.00
T18392833	ENVISION MATH 2024 G/2 TN SE COMPANION CONS	9781418392833	109	EA	.00	EA	.00
34953687	ENVISION MATH G/3 NATIONAL SE V/1 CONS	9780134953687	92	EA	.00	EA	.00
34953694	ENVISION MATH G/3 NATIONAL SE V/2 CONS	9780134953694	92	EA	.00	EA	.00
T18392840	ENVISION MATH 2024 G/3 TN SE COMPANION CONS	9781418392840	92	EA	.00	EA	.00
34953700	ENVISION MATH G/4 NATIONAL SE V/1 CONS	9780134953700	103	EA	.00	EA	.00
34953717	ENVISION MATH G/4 NATIONAL SE V/2 CONS	9780134953717	103	EA	.00	EA	.00
T18392857	ENVISION MATH 2024 G/4 TN SE COMPANION CONS	9781418392857	103	EA	.00	EA	.00
	YR 4						

Kellie Dumas

Customer Copy

Continued on next page ...

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

ORDER

ADOPT

Number	339468
Date	03/10/2026
Page	10

Ship-to: 5150	Bill-to: 98
WHITWELL ELEMENTARY SCHOOL	MARION COUNTY BOARD OF EDUC
PRINCIPAL	DR. MARK GRIFFITH, DIRECTOR
150 TIGER TRAIL	204 BETSY PACK DRIVE
WHITWELL TN 37397	JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	TD/LG AVERITT

Po #:	HOLD FOR PO	Ordered By:	NICOLE CONDRA

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
	Entered by: PDS 03/10/26						
	GRATIS MATERIAL FROM PUBLISHER						

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	473.00	473.00

CLSD WK OF 03/30 FRT $473

Customer Copy

... Last Page

TENNESSEE BOOK COMPANY
1550 HEIL QUAKER BLVD, STE 100
PO BOX 3009
LA VERGNE, TN 37086
615-793-5040

ORDER

ADOPT

Number	339469
Date	03/10/2026
Page	11

Ship-to: 10947
WHITWELL MIDDLE SCHOOL
PRINCIPAL
1 BUTTERFLY LANE
WHITWELL TN 37397

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Ordered	Requested	Ordered By	Terms	Wh	Freight	Ship Via
03/10/2026	03/10/2026	098-MARION CO.	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Po #:	HOLD FOR PO	Ordered By	JOSH HOLTCAMP

Item	Description	Isbn-13	Ordered	UM	Price	UM	Extension
34953724	ENVISION MATH G/5 NATIONAL SE V/1 CONS	9780134953724	83	EA	.00	EA	.00
34953731	ENVISION MATH G/5 NATIONAL SE V/2 CONS	9780134953731	83	EA	.00	EA	.00
T18392864	ENVISION MATH 2024 G/5 TN SE C OMPANION CONS	9781418392864	83	EA	.00	EA	.00
34983554	ENVISION MATH 2021 G/6 NATIONA L SE V1	9780134983554	82	EA	.00	EA	.00
34983561	ENVISION MATH 2021 G/6 NATIONA L SE V2	9780134983561	82	EA	.00	EA	.00
T18393977	ENVISION MATH 2024 G/6 TN SE C OMPANION CONS	9781418393977	82	EA	.00	EA	.00
34983578	ENVISION MATH 2021 G/7 NATIONA L SE V1	9780134983578	77	EA	.00	EA	.00
34983585	ENVISION MATH 2021 G/7 NATIONA L SE V2	9780134983585	77	EA	.00	EA	.00
T18393984	ENVISION MATH 2024 G/7 TN SE C OMPANION CONS	9781418393984	77	EA	.00	EA	.00
34983592	ENVISION MATH 2021 G/8 NATIONA L SE V1	9780134983592	82	EA	.00	EA	.00
18269197	ENVISION MATH 2021 G/8 NATIONA L SE V2	9781418269197	82	EA	.00	EA	.00
T18393991	ENVISION MATH 2024 G/8 TN SE C OMPANION CONS	9781418393991	82	EA	.00	EA	.00

YR 4
Entered by: PDS 03/10/26

GRATIS MATERIAL FROM PUBLISHER

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total Due
.00	.00	.00	292.00	292.00

CLSD WK OF 03/30 FRT $292

Customer Copy

... Last Page

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kimberly Shurett, Director of Early Grades & Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase Amplify Materials for the 2026-2027 school year

Our purpose in writing is to request board approval to purchase printed instructional materials for students in grades K-3 for the 2026-2027 school year. These materials are the high quality instructional materials used for ELA (English Language Arts).

The cost is $56,430.00 and includes shipping to each individual school.

See attached for a breakdown of cost.

Thank you for your consideration.

Amplify.

Price Quote

Amplify

55 Washington Street, Suite 800
Brooklyn, NY 11201
Phone: (800) 823-1969
Fax: (646) 403-4700

Quote #:	Q-721690-1
PO #:	PO 260202-508690
Date:	3/20/2026
Expires On:	4/19/2026
Delivery Service Level:	Standard

Customer Contact Information
Kimberly Shurett
Marion Co School District
(423) 815-5567
kshurett@mctns.net

Amplify Contact Information
Chasity O'Quinn
Senior Account Executive
coquinn@amplify.com

Kindergarten

PRODUCT	ISBN	QUANTITY	PRICE	TOTAL PRICE
Amplify CKLA 2nd Edition GK Skills & Knowledge Activity Books, All Units and Domains (25 of each) - 1yr (2026-2027)	978-1-68391-102-9	14.00	$1,026.00	$14,364.00
CKLA 2nd Edition Grade K Teacher Resource Site & Multimedia Hub License - 1yr (2026-2027)	978-1-63602-166-9	1.00	$20.00	$0.00
TOTAL				$14,364.00

1st Grade

PRODUCT	ISBN	QUANTITY	PRICE	TOTAL PRICE
Amplify CKLA 2nd Edition G1 Skills & Knowledge Activity Books, All Units and Domains (25 of each) - 1yr (2026-2027)	978-1-68391-103-6	14.00	$1,026.00	$14,364.00
CKLA 2nd Edition Grade 1 Teacher Resource Site & Multimedia Hub License - 1yr (2026-2027)	978-1-63602-167-6	1.00	$20.00	$0.00
TOTAL				$14,364.00

2nd Grade

PRODUCT	ISBN	QUANTITY	PRICE	TOTAL PRICE
CKLA 2nd Edition G2 Skills & Knowledge Activity Books, All Units and Domains (25 of each) - 1yr (2026-2027)	978-1-68391-104-3	13.00	$1,026.00	$13,338.00

PRODUCT	ISBN	QUANTITY	PRICE	TOTAL PRICE
CKLA 2nd Edition Grade 2 Teacher Resource Site & Multimedia Hub License - 1yr (2026-2027)	978-1-63602-188-3	1.00	$20.00	$0.00
TOTAL				$13,338.00

3rd Grade

PRODUCT	ISBN	QUANTITY	PRICE	TOTAL PRICE
Amplify CKLA 2nd Edition G3 Activity Books, All Units (25 of each) - 1yr (2026-2027)	978-1-68161-838-8	14.00	$1,026.00	$14,364.00
CKLA 2nd Edition Grade 3 Teacher Resource Site & Multimedia Hub License - 1yr (2026-2027)	978-1-63602-189-0	1.00	$20.00	$0.00
TOTAL				$14,364.00

GRAND TOTAL $56,430.00

Scope and Duration

Payment Terms:

- This Price Quote (including all pricing and other terms) is valid through Quote Expiration Date stated above.
- Payment terms: net 30 days.
- Prices do not include sales tax, if applicable.
- Pricing terms in the Price Quote are based on the scope of purchase and other terms herein.
- The Federal Tax ID # for Amplify Education, Inc. is 13-4125483. A copy of Amplify's W-9 can be found at: http://www.amplify.com/w-9.pdf

License and Services Term:

- Licenses: 07/01/2026 until 06/30/2027.
- Professional Development (PD) Services:
  - For purchases made on or before 12/31/25, unless otherwise stated above, PD Services expire 18 months from the order date. Any unused PD Services after 18 months will be forfeited.
  - For purchases on or after 1/1/26, please visit http://amplify.com/pd-expirationterms for information about the term for PD Services and when they expire, unless otherwise outlined herein.
- All other services: 18 months from order date. Unless otherwise stated above, all other services purchased must be scheduled and delivered within such term or will be forfeited.

Special Terms:

- FOR SHIPPED MATERIALS:
  - Print materials and kits are non-returnable and non-refundable, except in the case of defective or missing materials reported by Customer within 60 days of receipt.
- FOR SERVICES:
  - Training and professional development sessions cancelled with less than one week notice will be deemed delivered.

How to Order Our Products

Amplify would like to process your order as quickly as possible. We accept **Purchase Orders** (fastest), **Credit Cards**, **ACH/Wire**, and **Checks**.

Visit amplify.com/ordering-support for ordering instructions.

Option 1: Purchase Order (For Fastest Processing, we recommend you submit a purchase order via our website: amplify.com/ordering-support**)**

Submit your signed purchase order using any method below:

- **Online:** service.amplify.com/submit-a-po
- **Email:** IncomingPO@amplify.com
- **Fax:** (646) 403-4700

Required with your Purchase Order:

- Copy of your Price Quote
- Tax-Exemption Certificate (if applicable)

Option 2: Pay in Advance

- **Credit Card:** Visit service.amplify.com/make-a-payment
- **ACH/Wire:** Visit service.amplify.com/make-a-payment for Amplify banking details
- **Check:**

  Amplify Education, Inc.
  P.O. Box 392294
  Pittsburgh, PA 15251-9294

Note: To ensure timely and accurate processing, customers making Wire or ACH payments must email remittance details to accountsreceivable@amplify.com. If paying by check, include your quote number on your check. Check payments add up to 2 weeks processing time.

Important: Sales tax is not included in quotes and may apply to your order. **Please** notify your sales representative of any prepayments and their details.

This Price Quote is subject to the Customer Terms & Conditions of Amplify Education, Inc. attached and available at amplify.com/customer-terms. Issuance of a purchase order or payment pursuant to this Price Quote, or usage of the products specified herein, shall be deemed acceptance of such Terms & Conditions.

Terms & Conditions

1. Scope. These Customer Terms and Conditions are a legal agreement between Amplify Education, Inc. ("Amplify") and the local education agency or authority, school district, school network, independent school, or other regional education system ("Customer") for the license and use of one or more of Amplify products or services (the "Products"), as specified in the receipt, price quote, proposal, renewal letter, or other ordering document containing the details of this purchase (the "Quote"). These Customer Terms and Conditions, all addenda, attachments, and the Quote, as applicable (together, the "Agreement"), constitute the entire agreement between the parties relating to the subject matter hereof. The provisions of this Agreement will supersede any conflicting terms and conditions in any Customer purchase order, other correspondence or verbal communication, and will supersede and cancel all prior agreements, written or oral, between the parties relating to the subject matter hereof.

2. Agreement Acceptance. This Agreement becomes effective at the earliest of the following: (i) issuing a purchase order, shipment request, or payment against the Quote; (ii) accessing, downloading, or using the Products; or (iii) otherwise accepting this Agreement. This term of the Agreement will be as specified in the Quote and may be renewed or extended by mutual agreement of the parties. Customer represents and warrants that: (1) Customer is of legal age to accept this Agreement; (2) Customer is authorized to accept this Agreement and to access and use the Products; and (3) Customer's use of the Products will comply at all times with Amplify's Acceptable Use Policy available at amplify.com/acceptable-use ("AUP"). The Customer may not access, download, or use the Products if the Customer does not agree to this Agreement.

3. License. Subject to the terms and conditions of the Agreement, Amplify grants to Customer a non-exclusive, non-transferable, non-sublicensable license to access and use, and permit Authorized School Users, as defined below, to access and use the Products in accordance with the AUP, for the duration specified in the Quote (the "Term"), and for the number of Authorized School Users specified in the Quote for whom Customer has paid the applicable fees to Amplify. "Authorized School User" means the K-12 students registered or authorized for instruction with Customer and the educators, agents and staff members who use the Products as authorized by Customer who Customer permits to access and use the Products subject to the terms and conditions of the Agreement, solely while such individual is so employed or so registered. Each Authorized School User's access and use of the Products will be subject to the AUP in addition to the terms and conditions of the Agreement. Violations of this Agreement or the AUP may result in suspension or termination of the applicable account.

4. Restrictions. Customer may access and use the Products solely for non-commercial instructional and administrative purposes. Guidelines for such purposes may be set forth at https://amplify.com/amplify-program-usage-guidelines/ and additional guidelines may be detailed in materials associated with the Product the Customer is accessing. Further, Customer may not, except as expressly authorized by Amplify: (a) copy, modify, translate, distribute, disclose, or create derivative works based on the contents of, sell, or otherwise exploit, the Products, or any part thereof; (b) decompile, disassemble, reverse engineer the Products, or otherwise use the Products to develop functionally similar products or services; (c) modify, alter, or delete any of the copyright, trademark, or other proprietary notices in or on the Products; (d) rent, lease, or lend the Products or use the Products for the benefit of any third party; (e) avoid, circumvent, or disable any security or digital rights management device, procedure, protocol, or mechanism in the Products; (f) use any content from the Products, including but not limited to text, images, videos, assessments, lesson plans, or code, as input or training material for any machine learning or artificial intelligence system, including large language models, neural networks, or other algorithmic models, for any purposes, commercial or non-commercial; or (g) permit any Authorized School User or third party to do any of the foregoing. Customer also agrees that any works created in violation of this section are derivative works, and, as such, Customer agrees to assign, and hereby assigns, all right, title, and interest in such works to Amplify. The Products and derivatives thereof may be subject to export control laws, restrictions, regulations, and orders of the U.S. and other jurisdictions (together, "Export Laws"). Customer agrees to comply with all applicable Export Laws, and will not, and will not permit Authorized School Users to, export, or transfer for the purpose of re-export, any Product to any prohibited or embargoed country in violation of any U.S. export law or regulation. Further, Customer represents that it is not a party subject to sanctions by the U.S. Office of Foreign Assets Control or included on any restricted party list maintained by the U.S. Bureau of Industry and Security. The software and associated documentation portions of the Products are "commercial items" (as defined at 48 CFR 2.101), comprising "commercial computer software" and "commercial computer software documentation," as those terms are used in 48 CFR 12.212. Accordingly, if Customer is the U.S. Government or its contractor, Customer will receive only those rights set forth in this Agreement in accordance with 48 CFR 227.7201-227.7204 (for Department of Defense and their contractors) or 48 CFR 12.212 (for other U.S. Government licensees and their contractors).

5. Reservation of Rights. SUBSCRIPTION PRODUCTS ARE LICENSED, NOT SOLD. Subject to the limited rights expressly granted hereunder, all rights, title, and interest in and to all Products, including all related IP Rights, are and will remain the sole and exclusive property of Amplify or its third-party licensors. "IP Rights" means, collectively, rights under patent, trademark, copyright, and trade secret laws, and any other intellectual property or proprietary rights recognized in any country or jurisdiction worldwide. Customer must promptly notify Amplify of any violation of Amplify's IP Rights in the Products, and will reasonably assist Amplify as necessary to remedy any such violation. Amplify Products are protected by patents (see amplify.com/virtual-patent-marking). Amplify reserves the right to update or modify the Products at any time and to discontinue the Products upon reasonable notice.

6. Payments. In consideration of the Products, Customer will pay to Amplify (or other party designated on the Quote) the fees specified in the Quote in full within 30 days of the date of invoice, except as otherwise agreed by the parties or for those amounts that are subject to a good faith dispute of which Customer has notified Amplify in writing. Customer will be responsible for all state or local sales, use or gross receipts taxes, and federal excise taxes unless Customer provides a then-current tax exemption certificate in advance of the delivery, license, or performance of any Product, as applicable.

7. Shipments. Unless otherwise specified on the Quote, physical Products will be shipped FOB origin in the US (Incoterms 2010 EXW outside of the US) and are deemed accepted by Customer upon receipt. Upon acceptance of such Products, orders are non-

refundable, non-returnable, and non-exchangeable, except in the case of defective or missing materials reported to Amplify by Customer within 60 days of receipt. In such case, Customer may not return Products without Amplify's written authorization.

8. Account Information. For subscription Products, the authentication of Authorized School Users is based in part upon information supplied by Customer or Authorized School Users, as applicable. Customer will and will cause its Authorized School Users to (a) provide accurate information to Amplify or a third-party service as applicable, and promptly report any changes to such information, (b) not share login credentials or otherwise allow others to use their account, (c) maintain the confidentiality and security of their account information, and (d) use the Products solely via such authorized accounts. Customer agrees to notify Amplify immediately of any unauthorized use of its or its Authorized School Users' accounts or related authentication information. Amplify will not be responsible for any losses arising out of the unauthorized use of accounts created by or for Customer and its Authorized School Users.

9. Confidentiality. Customer acknowledges that, in connection with this Agreement, Amplify has provided or will provide to Customer and its Authorized School Users certain sensitive or proprietary information, including software, source code, assessment instruments, research, designs, methods, processes, customer lists, training materials, product documentation, know-how, or trade secrets, in whatever form ("Confidential Information"). Customer agrees (a) not to use Confidential Information for any purpose other than use of the Products in accordance with this Agreement and (b) to take all steps reasonably necessary to maintain and protect the Confidential Information of Amplify in strict confidence. Confidential Information shall not include information that, as evidenced by Customer's contemporaneous written records: (i) is or becomes publicly available through no fault of Customer; (ii) is rightfully known to Customer prior to the time of its disclosure; (iii) has been independently developed by Customer without any use of the Confidential Information; or (iv) is subsequently learned from a third party not under any confidentiality obligation.

10. Student Data. The parties acknowledge and agree that in the course of providing the Products to the Customer, Amplify may collect, receive, or generate information that directly relates to an identifiable student of Customer ("Student Data"). Student Data may include personal information from a student's "educational records," as defined by the Family Educational Rights and Privacy Act of 1974 ("FERPA"). Student Data is owned and controlled by the Customer and Amplify receives Student Data as a "school official" under Section 99.31 of FERPA for the purpose of providing the Products hereunder. Individually and collectively, Amplify and Customer agree to uphold our obligations, as applicable, under FERPA, the Children's Online Privacy Protection Act ("COPPA"), the Protection of Pupil Rights Amendment ("PPRA"), and applicable state laws relating to student data privacy. Amplify's Customer Privacy Policy at amplify.com/customer-privacy ("Privacy Policy") will govern collection, use, and disclosure of Student Data collected or stored on behalf of Customer under this Agreement. In addition, Amplify has entered into the data privacy agreements listed at amplify.com/privacy-security aligned with state and national templates to facilitate compliance with applicable state laws and help expedite Customer's student data privacy documentation process. Customer is responsible for providing notice and obtaining appropriate consents under applicable laws to authorize Authorized School Users' use of the Products, including making a copy of the Privacy Policy available to the parents or guardians of users who are under the age of 13.

11. Customer Materials and Requirements. Customer represents, warrants, and covenants that it has all the necessary rights, including consents and IP Rights, in connection with any data, information, content, and other materials provided to or collected by Amplify on behalf of Customer or its Authorized School Users using the Products or otherwise in connection with this Agreement ("Customer Materials"), and that Amplify has the right to use such Customer Materials as contemplated hereunder or for any other purposes required by Customer. Customer is solely responsible for the accuracy, integrity, completeness, quality, legality, and safety of such Customer Materials. Customer is responsible for meeting hardware, software, telecommunications, and other requirements listed at amplify.com/customer-requirements.

12. Warranty Disclaimer. PRODUCTS ARE PROVIDED "AS IS" AND WITHOUT WARRANTY OF ANY KIND BY AMPLIFY. AMPLIFY EXPRESSLY DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING ANY WARRANTY AS TO TITLE, NON-INFRINGEMENT, MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE OR USE. CUSTOMER ASSUMES RESPONSIBILITY FOR SELECTING THE PRODUCTS TO ACHIEVE CUSTOMER'S INTENDED RESULTS AND FOR THE ACCESS AND USE OF THE PRODUCTS, INCLUDING THE RESULTS OBTAINED FROM THE PRODUCTS. WITHOUT LIMITING THE FOREGOING, AMPLIFY MAKES NO WARRANTY THAT THE PRODUCTS WILL BE ERROR-FREE OR FREE FROM INTERRUPTIONS OR OTHER FAILURES OR WILL MEET CUSTOMER'S REQUIREMENTS. AMPLIFY IS NEITHER RESPONSIBLE NOR LIABLE FOR ANY THIRD-PARTY CONTENT OR SOFTWARE INCLUDED IN PRODUCTS, INCLUDING THE ACCURACY, INTEGRITY, COMPLETENESS, QUALITY, LEGALITY, USEFULNESS, OR SAFETY OF, OR IP RIGHTS RELATING TO, SUCH THIRD-PARTY CONTENT AND SOFTWARE. ANY ACCESS TO OR USE OF SUCH THIRD-PARTY CONTENT AND SOFTWARE MAY BE SUBJECT TO THE TERMS AND CONDITIONS AND INFORMATION COLLECTION, USAGE, AND DISCLOSURE PRACTICES OF THIRD PARTIES.

13. Limitation of Liability. TO THE EXTENT SUCH LIMITATION IS NOT PROHIBITED BY APPLICABLE LAW, IN NO EVENT WILL AMPLIFY BE LIABLE TO CUSTOMER OR TO ANY AUTHORIZED SCHOOL USER FOR ANY INCIDENTAL, SPECIAL,

CONSEQUENTIAL, PUNITIVE, RELIANCE, OR COVER DAMAGES, DAMAGES FOR LOST PROFITS, LOST DATA OR LOST BUSINESS, OR ANY OTHER INDIRECT DAMAGES, EVEN IF AMPLIFY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. TO THE EXTENT SUCH LIMITATION IS NOT PROHIBITED BY APPLICABLE LAW, AMPLIFY'S ENTIRE LIABILITY TO CUSTOMER OR ANY AUTHORIZED USER ARISING OUT OF PERFORMANCE OR NONPERFORMANCE BY AMPLIFY OR IN ANY WAY RELATED TO THE SUBJECT MATTER OF THIS AGREEMENT, REGARDLESS OF WHETHER THE CLAIM FOR SUCH DAMAGES IS BASED IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE, MAY NOT EXCEED THE AGGREGATE OF CUSTOMER'S OR ANY AUTHORIZED USER'S DIRECT DAMAGES UP TO THE FEES PAID BY CUSTOMER TO AMPLIFY FOR THE AFFECTED PORTION OF THE PRODUCTS IN THE PRIOR 12-MONTH PERIOD. UNDER NO CIRCUMSTANCES WILL AMPLIFY BE LIABLE FOR ANY CONSEQUENCES OF ANY UNAUTHORIZED USE OF THE PRODUCTS BY AN AUTHORIZED SCHOOL USER THAT VIOLATES THIS AGREEMENT OR ANY APPLICABLE LAW OR REGULATION.

14. Termination. Without prejudice to any rights either party may have under this Agreement, in law, equity, or otherwise, a party will have the right to terminate this Agreement if the other party (or in the case of Amplify, an Authorized School User) materially breaches any term, provision, warranty, or representation under this Agreement and fails to correct the breach within 30 days of its receipt of written notice thereof. Upon termination, Customer will: (a) cease using the Products, (b) return, purge, or destroy (as directed by Amplify) all copies of any Products and, if so requested, certify to Amplify in writing that such surrender or destruction has occurred, (c) pay any fees due and owing hereunder, and (d) not be entitled to a refund of any fees previously paid, unless otherwise specified in the Quote. Customer will be responsible for the cost of any continued use of the Products following termination. Upon termination, Amplify will return or destroy any Student Data provided to Amplify hereunder. Notwithstanding the foregoing, nothing will require Amplify to return or destroy any data that does not include Student Data, including de-identified information or data that is derived from access to Student Data but which does not contain Student Data. Sections 3–14 will survive the termination of this Agreement.

15.
Miscellaneous. This Agreement may not be modified except in writing signed by both parties. All defined terms in this Agreement will apply to their singular and plural forms, as applicable. The word "including" means "including without limitation." For United States-based Customers, this Agreement will be governed by and construed and enforced in accordance with the laws of the U.S., state, commonwealth, or territory in which Customer resides based on the address set forth in the Quote, without regard to that state's, commonwealth's, or territory's choice of law rules. For Customers based outside of the United States, this Agreement will be governed by the laws of the U.S., state of New York, without giving effect to the choice of law rules thereof. This Agreement will be binding upon and inure to the benefit of the parties and their respective successors and assigns. The parties expressly understand and agree that their relationship is that of independent contractors. Nothing in this Agreement will constitute one party as an employee, agent, joint venture partner, or servant of another. Each party is solely responsible for all of its employees and agents and its labor costs and expenses arising in connection herewith. Neither this Agreement nor any of the rights, interests or obligations hereunder may be assigned or delegated by Customer or any Authorized School User without the prior written consent of Amplify. If one or more of the provisions contained in this Agreement will for any reason be held to be unenforceable at law, such provisions will be construed by the appropriate judicial body to limit or reduce such provision or provisions so as to be enforceable to the maximum extent compatible with applicable law. Amplify will have no liability to Customer or to third parties for any failure or delay in performing any obligation under this Agreement due to circumstances beyond its reasonable control, including acts of God or nature, fire, earthquake, flood, epidemic, pandemic, strikes, labor stoppages or slowdowns, civil disturbances or terrorism, national or regional emergencies, supply shortages or delays, action by any governmental authority, or interruptions in power, communications, satellites, the Internet, or any other network. Each party represents and warrants that it has all necessary right, power, and authority to enter into this Agreement and to comply with the obligations hereunder.

We are delighted to work with you and we thank you for your order!

Click to place
school/district logo
360px × 144px

School/District Name
555 Learning Drive
New York, NY 55555
Phone: 212-555-5555
Fax: 212-555-5555
schoolcontact@schoolwebsite.edu

Letter of Intent

Date: *MM/DD/YYYY*

To whom it may concern,

School/District name agrees to pay the amount of *Price quote total (incl. S&H)* for *Quote #(s)* which includes *Product(s), materials/professional learning sessions* and/or *Quantity* professional learning sessions. Orders are to be paid in full by *MM/DD/YYYY*.

These sessions are requested to be delivered on:

If applicable, list preferred date(s) and time(s) of professional learning sessions.

If there are any questions, please contact me directly at *Phone number and extension* or *Email address*.

Authorized signature

MM/DD/YYYY
Date

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kimberly Shurett, Director of Early Grades & Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase Amplify Boost Materials for the 2026-2027 school year

Our purpose in writing is to request board approval to purchase Boost digital licenses for students in grades K-3 for the 2026-2027 school year. These licenses provide the digital component used in conjunction with the Amplify ELA program.

The cost is $25,482.00 and includes shipping to each individual school.

See attached for a breakdown of cost.

Thank you for your consideration.

Amplify.

Price Quote

Amplify

55 Washington Street, Suite 800
Brooklyn, NY 11201
Phone: (800) 823-1969
Fax: (646) 403-4700

Quote #:	Q-712267-2
PQ #:	PQ 250724-456752
Date:	2/19/2026
Expires On:	3/21/2026
Delivery Service Level:	Standard

Customer Contact Information
Kimberly Shurett
Marion Co School District
(423) 815-5567
kshurett@mcins.net

Amplify Contact Information
Chasity O'Quinn
Senior Account Executive
coquinn@amplify.com

PRODUCT	QUANTITY	PRICE	TOTAL DISCOUNT	TOTAL PRICE
Boost Reading Site License (251-500 students) - 1yr (2026-2027)	3.00	$7,750.00	$0.00	$23,250.00
Boost Reading Student License - 1yr (2026-2027)	124.00	$24.00	$744.00	$2,232.00
TOTAL			$744.00	$25,482.00

Please refer to Product Description section below for more detail.

TOTAL DISCOUNT $744.00
GRAND TOTAL $25,482.00

Scope and Duration

Payment Terms:

- This Price Quote (including all pricing and other terms) is valid through Quote Expiration Date stated above.
- Payment terms: net 30 days.
- Prices do not include sales tax, if applicable.
- Pricing terms in the Price Quote are based on the scope of purchase and other terms herein.
- The Federal Tax ID # for Amplify Education, Inc. is 13-4125483. A copy of Amplify's W-9 can be found at: http://www.amplify.com/w-9.pdf

License and Services Term:

- Licenses: 07/01/2026 until 06/30/2027.
- Professional Development (PD) Services:
  - For purchases made on or before 12/31/25, unless otherwise stated above, PD Services expire 18 months from the order date. Any unused PD Services after 18 months will be forfeited.
  - For purchases on or after 1/1/26, please visit http://amplify.com/pd-expirationterms for information about the term for PD Services and when they expire, unless otherwise outlined herein.

- All other services: 15 months from order date. Unless otherwise stated above, all other services purchased must be scheduled and delivered within such term or will be forfeited.

Special Terms:

- FOR SHIPPED MATERIALS:
  - Print materials and kits are non-returnable and non-refundable, except in the case of defective or missing materials reported by Customer within 60 days of receipt.
- FOR SERVICES:
  - Training and professional development sessions cancelled with less than one week notice will be deemed delivered.

Product Descriptions

PRODUCT	DESCRIPTION
Boost Reading Site License (251-500 students)	Provides access for licensed users to student-driven reading program designed for students in grades K through 5. Covers all teachers and 251-500 students in a single school.
Boost Reading Student License	Provides per student access for licensed users to content designed for students in grades K through 5.

How to Order Our Products

Amplify would like to process your order as quickly as possible. We accept: **Purchase Orders** (fastest), **Credit Cards**, **ACH/Wire**, and **Checks**.

Visit amplify.com/ordering-support for ordering instructions.

Option 1: Purchase Order (For Fastest Processing, we recommend you submit a purchase order via our website: amplify.com/ordering-support)

Submit your signed purchase order using any method below:

- **Online:** service.amplify.com/submit-a-po
- **Email:** IncomingPO@amplify.com
- **Fax:** (646) 403-4700

Required with your Purchase Order:

- Copy of your Price Quote
- Tax-Exemption Certificate (if applicable)

Option 2: Pay in Advance

- **Credit Card:** Visit service.amplify.com/make-a-payment
- **ACH/Wire:** Visit service.amplify.com/make-a-payment for Amplify banking details
- **Check:**

  Amplify Education, Inc.
P.O. Box 392294
Pittsburgh, PA 15251-9294

Note: To ensure timely and accurate processing, customers making Wire or ACH payments must email remittance details to accountsreceivable@amplify.com. If paying by check, include your quote number on your check. Check payments add up to 2 weeks processing time.

Important: Sales tax is not included in quotes and may apply to your order. Please notify your sales representative of any prepayments and their details.

This Price Quote is subject to the Customer Terms & Conditions of Amplify Education, Inc. attached and available at amplify.com/customer-terms. Issuance of a purchase order or payment pursuant to this Price Quote, or usage of the products specified herein, shall be deemed acceptance of such Terms & Conditions.

Terms & Conditions

1. Scope. These Terms and Conditions (the "Customer Terms") are a legal agreement between Amplify Education, Inc. ("Amplify") and your school, district, state agency, or other educational organization ("you" or "Customer") for the license and use of one or more of Amplify products or services (the "Products"), as specified in the receipt, price quote, proposal, renewal letter, or other ordering document containing the details of this purchase (the "Quote"). Unless otherwise specified in the Quote, these Customer Terms and the Quote constitute the entire agreement between Amplify and Customer regarding the license and use of the Products (the "Agreement"). This Agreement becomes effective at the earliest of the following: (i) issuing a purchase order, shipment request, or payment against the Quote; (ii) accessing, downloading, or using the Products; or (iii) otherwise accepting this Agreement. You represent and warrant that: (1) you are of legal age to accept this Agreement; (2) you are authorized to accept this Agreement and to access and use the Products; and (3) your use of the Products will comply at all times with Amplify's Acceptable Use Policy available at amplify.com/acceptable-use ("AUP"). If you do not agree to this Agreement, do not access, download, or use the Products.

2. License. Subject to the terms and conditions of the Agreement, Amplify grants to Customer a non-exclusive, non-transferable, non-sublicensable license to access and use, and permit Authorized School Users, as defined below, to access and use the Products in accordance with the AUP, for the duration specified in the Quote (the "Term"), and for the number of Authorized School Users specified in the Quote for whom Customer has paid the applicable fees to Amplify. "Authorized School User" means an individual teacher or other personnel employed by Customer, or an individual student registered or authorized for instruction with Customer, who Customer permits to access and use the Products subject to the terms and conditions of the Agreement, solely while such individual is so employed or so registered. Each Authorized School User's access and use of the Products will be subject to Amplify's AUP in addition to the terms and conditions of the Agreement. Violations of this Agreement or the AUP may result in suspension or termination of the applicable account.

3. Restrictions. Customer may access and use the Products solely for non-commercial instructional and administrative purposes. Guidelines for such purposes may be detailed in materials associated with the Product you are accessing. Further, Customer may not, except as expressly authorized or directed by Amplify: (a) copy, modify, translate, distribute, disclose, or create derivative works based on the contents of, sell, or otherwise exploit, the Products, or any part thereof; (b) decompile, disassemble, reverse engineer the Products, or otherwise use the Products to develop functionally similar products or services; (c) modify, alter, or delete any of the copyright, trademark, or other proprietary notices in or on the Products, (d) rent, lease, or lend the Products or use the Products for the benefit of any third party; (e) avoid, circumvent, or disable any security or digital rights management device, procedure, protocol, or mechanism in the Products; or (f) permit any Authorized User or third party to do any of the foregoing. Customer also agrees that any works created in violation of this section are derivative works, and, as such, Customer agrees to assign, and hereby assigns, all right, title, and interest in such works to Amplify. The Products and derivatives thereof may be subject to export control laws, restrictions, regulations, and orders of the U.S. and other jurisdictions (together, "Export Laws"). Customer agrees to comply with all applicable Export Laws, and will not, and will not permit Authorized School Users to, export, or transfer for the purpose of re-export, any Product to any prohibited or embargoed country in violation of any U.S. export law or regulation. Further, Customer represents that it is not a party subject to sanctions by the U.S. Office of Foreign Assets Control or included on any restricted party list maintained by the U.S. Bureau of Industry and Security. The software and associated documentation portions of the Products are "commercial items" (as defined at 48 CFR 2.101), comprising "commercial computer software" and "commercial computer software documentation," as those terms are used in 48 CFR 12.212. Accordingly, if Customer is the U.S. Government or its contractor, Customer will receive only those rights set forth in this Agreement in accordance with 48 CFR 227.7201-227.7204 (for Department of Defense and their contractors) or 48 CFR 12.212 (for other U.S. Government licensees and their contractors).

4. Reservation of Rights. SUBSCRIPTION PRODUCTS ARE LICENSED, NOT SOLD. Subject to the limited rights expressly granted hereunder, all rights, title, and interest in and to all Products, including all related IP Rights, are and will remain the sole and exclusive property of Amplify or its third-party licensors. "IP Rights" means, collectively, rights under patent, trademark, copyright, and trade secret laws, and any other intellectual property or proprietary rights recognized in any country or jurisdiction worldwide. Customer must promptly notify Amplify of any violation of Amplify's IP Rights in the Products, and will reasonably assist Amplify as necessary to remedy any such violation. Amplify Products are protected by patents (see amplify.com/virtual-patent-marking).

5. Payments. In consideration of the Products, Customer will pay to Amplify (or other party designated on the Quote) the fees specified in the Quote in full within 30 days of the date of invoice, except as otherwise agreed by the parties or for those amounts that are subject to a good faith dispute of which Customer has notified Amplify in writing. Customer will be responsible for all state or local sales, use or gross receipts taxes, and federal excise taxes unless Customer provides a then-current tax exemption certificate in advance of the delivery, license, or performance of any Product, as applicable.

6. Shipments. Unless otherwise specified on the Quote, physical Products will be shipped FOB origin in the US (Incoterms 2010 EXW outside of the US) and are deemed accepted by Customer upon receipt. Upon acceptance of such Products, orders are non-refundable, non-returnable, and non-exchangeable, except in the case of defective or missing materials reported to Amplify by Customer within 60 days of receipt. In such case, Customer may not return Products without Amplify's written authorization.

7. Account Information. For subscription Products, the authentication of Authorized School Users is based in part upon information supplied by Customer or Authorized School Users, as applicable. Customer will and will cause its Authorized School Users to (a) provide accurate information to Amplify or a third-party service as applicable, and promptly report any changes to such information, (b) not share login credentials or otherwise allow others to use their account, (c) maintain the confidentiality and security of their account information, and (d) use the Products solely via such authorized accounts. Customer agrees to notify Amplify immediately of any unauthorized use of its or its Authorized School Users' accounts or related authentication information. Amplify will not be responsible for any losses arising out of the unauthorized use of accounts created by or for Customer and its Authorized School Users.

8. Confidentiality. Customer acknowledges that, in connection with this Agreement, Amplify has provided or will provide to Customer and its Authorized School Users certain sensitive or proprietary information, including software, source code, assessment instruments, research, designs, methods, processes, customer lists, training materials, product documentation, know-how, or trade secrets, in whatever form ("Confidential Information"). Customer agrees (a) not to use Confidential Information for any purpose other than use of the Products in accordance with this Agreement and (b) to take all steps reasonably necessary to maintain and protect the Confidential Information of Amplify in strict confidence. Confidential Information shall not include information that, as evidenced by Customer's contemporaneous written records: (i) is or becomes publicly available through no fault of Customer; (ii) is rightfully known to Customer prior to the time of its disclosure; (iii) has been independently developed by Customer without any use of the Confidential Information, or (iv) is subsequently learned from a third party not under any confidentiality obligation.

9. Student Data. The parties acknowledge and agree that in the course of providing the Products to the Customer, Amplify may collect, receive, or generate information that directly relates to an identifiable current or former student of Customer ("Student Data"). Student Data may include personal information from a student's "educational records," as defined by the Family Educational Rights and Privacy Act of 1974 ("FERPA"). Student Data is owned and controlled by the Customer and Amplify receives Student Data as a "school official" under Section 99.31 of FERPA for the purpose of providing the Products hereunder. Individually and collectively, Amplify and Customer agree to uphold our obligations, as applicable, under FERPA, the Children's Online Privacy Protection Act ("COPPA"), the Protection of Pupil Rights Amendment ("PPRA"), and applicable state laws relating to student data privacy. Amplify's Privacy Policy at amplify.com/customer-privacy ("Privacy Policy") will govern collection, use, and disclosure of Student Data collected or stored on behalf of Customer under this Agreement. Customer is responsible for providing notice and obtaining appropriate consents under applicable laws to authorize Authorized School Users' use of the Products, including making a copy of the Privacy Policy available to the parents or guardians of users who are under the age of 13. In addition, Amplify has entered into the Data Privacy Agreements listed at amplify.com/privacy-security aligned with state and national templates to facilitate compliance with applicable state laws and help expedite Customer's student data privacy documentation process.

10. Customer Materials and Requirements. Customer represents, warrants, and covenants that it has all the necessary rights, including consents and IP Rights, in connection with any data, information, content, and other materials provided to or collected by Amplify on behalf of Customer or its Authorized School Users using the Products or otherwise in connection with this Agreement ("Customer Materials"), and that Amplify has the right to use such Customer Materials as contemplated hereunder or for any other purposes required by Customer. Customer is solely responsible for the accuracy, integrity, completeness, quality, legality, and safety of such Customer Materials. Customer is responsible for meeting hardware, software, telecommunications, and other requirements listed at amplify.com/customer-requirements.

11. Warranty Disclaimer. PRODUCTS ARE PROVIDED "AS IS" AND WITHOUT WARRANTY OF ANY KIND BY AMPLIFY. AMPLIFY EXPRESSLY DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING ANY WARRANTY AS TO TITLE, NON-INFRINGEMENT, MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE OR USE. CUSTOMER ASSUMES RESPONSIBILITY FOR SELECTING THE PRODUCTS TO ACHIEVE CUSTOMER'S INTENDED RESULTS AND FOR THE ACCESS AND USE OF THE PRODUCTS, INCLUDING THE RESULTS OBTAINED FROM THE PRODUCTS. WITHOUT LIMITING THE FOREGOING, AMPLIFY MAKES NO WARRANTY THAT THE PRODUCTS WILL BE ERROR-FREE OR FREE FROM INTERRUPTIONS OR OTHER FAILURES OR WILL MEET CUSTOMER'S REQUIREMENTS. AMPLIFY IS NEITHER RESPONSIBLE NOR LIABLE FOR ANY THIRD-PARTY CONTENT OR SOFTWARE INCLUDED IN PRODUCTS, INCLUDING THE ACCURACY, INTEGRITY, COMPLETENESS, QUALITY, LEGALITY, USEFULNESS, OR SAFETY OF, OR IP RIGHTS RELATING TO, SUCH THIRD-PARTY CONTENT AND SOFTWARE. ANY ACCESS TO OR USE OF SUCH THIRD-PARTY CONTENT AND SOFTWARE MAY BE SUBJECT TO THE TERMS AND CONDITIONS AND INFORMATION COLLECTION, USAGE, AND DISCLOSURE PRACTICES OF THIRD PARTIES.

12. Limitation of Liability. IN NO EVENT WILL AMPLIFY BE LIABLE TO CUSTOMER OR TO ANY AUTHORIZED USER FOR ANY INCIDENTAL, SPECIAL, CONSEQUENTIAL, PUNITIVE, RELIANCE, OR COVER DAMAGES, DAMAGES FOR LOST PROFITS, LOST DATA OR LOST BUSINESS, OR ANY OTHER INDIRECT DAMAGES, EVEN IF AMPLIFY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. TO THE EXTENT PERMITTED BY APPLICABLE LAW, AMPLIFY'S ENTIRE LIABILITY TO CUSTOMER OR ANY AUTHORIZED USER ARISING OUT OF PERFORMANCE OR NONPERFORMANCE BY AMPLIFY OR IN ANY WAY RELATED TO THE SUBJECT MATTER OF THIS AGREEMENT, REGARDLESS OF WHETHER THE CLAIM FOR SUCH DAMAGES IS BASED IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE, MAY NOT EXCEED THE AGGREGATE OF CUSTOMER'S OR ANY AUTHORIZED USER'S DIRECT DAMAGES UP TO THE FEES PAID BY CUSTOMER TO AMPLIFY FOR THE AFFECTED PORTION OF THE PRODUCTS IN THE PRIOR 12-MONTH PERIOD. UNDER NO CIRCUMSTANCES WILL AMPLIFY BE LIABLE FOR ANY CONSEQUENCES OF ANY UNAUTHORIZED USE OF THE PRODUCTS THAT VIOLATES THIS AGREEMENT OR ANY APPLICABLE LAW OR REGULATION.

13. Term/Termination. This Agreement will be in effect for the Term and may be renewed or extended by mutual agreement of the parties. Without prejudice to any rights either party may have under this Agreement, in law, equity, or otherwise, a party will have the right to terminate this Agreement if the other party (or in the case of Amplify, an Authorized School User) materially breaches any term, provision, warranty, or representation under this Agreement and fails to correct the breach within 30 days of its receipt of written notice thereof. Upon termination, Customer will: (a) cease using the Products, (b) return, purge, or destroy (as directed by Amplify) all copies of any Products and, if so requested, certify to Amplify in writing that such surrender or destruction has occurred, (c) pay any fees due and owing hereunder, and (d) not be entitled to a refund of any fees previously paid, unless otherwise specified in the Quote. Customer will be responsible for the cost of any continued use of the Products following termination. Upon termination, Amplify will return or destroy any Student Data provided to Amplify hereunder. Notwithstanding the foregoing, nothing will require Amplify to return or destroy any data that does not include Student Data, including de-identified information or data that is derived from access to Student Data but which does not contain Student Data. Sections 3–14 will survive the termination of this Agreement.

14. Miscellaneous. This Agreement, including all addenda, attachments, and the Quote, as applicable, constitutes the entire agreement between the parties relating to the subject matter hereof. The provisions of this Agreement will supersede any conflicting terms and conditions in any Customer purchase order, other correspondence or verbal communication, and will supersede and cancel all prior agreements, written or oral, between the parties relating to the subject matter hereof. This Agreement may not be modified except in writing signed by both parties. All defined terms in this Agreement will apply to their singular and plural forms, as applicable. The word "including" means "including without limitation." This Agreement will be governed by and construed and enforced in accordance with the laws of the U.S., state of New York, without giving effect to the choice of law rules thereof. This Agreement will be binding upon and inure to the benefit of the parties and their respective successors and assigns. The parties expressly understand and agree that their relationship is that of independent contractors. Nothing in this Agreement will constitute one party as an employee, agent, joint venture partner, or servant of another. Each party is solely responsible for all of its employees and agents and its labor costs and expenses arising in connection herewith. Neither this Agreement nor any of the rights, interests or obligations hereunder may be assigned or delegated by Customer or any Authorized School User without the prior written consent of Amplify. If one or more of the provisions contained in this Agreement will for any reason be held to be unenforceable at law, such provisions will be construed by the appropriate judicial body to limit or reduce such provision or provisions so as to be enforceable to the maximum extent compatible with applicable law. Amplify will have no liability to Customer or to third parties for any failure or delay in performing any obligation under this Agreement due to circumstances beyond its reasonable control, including acts of God or nature, fire, earthquake, flood, epidemic, pandemic, strikes, labor stoppages or slowdowns, civil disturbances or terrorism, national or regional emergencies, supply shortages or delays, action by any governmental authority, or interruptions in power, communications, satellites, the Internet, or any other network. Each party represents and warrants that it has all necessary right, power, and authority to enter into this Agreement and to comply with the obligations hereunder.

We are delighted to work with you and we thank you for your order!

Amplify Education, Inc. - Confidential Information

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase ELA Textbooks for the 2026-2027 school year

My purpose in writing is to request board approval to purchase ELA textbooks for students in grades 4-5 for the 2026-2027 school year. The textbooks are Expeditionary Learning (EL) and are purchased through the publisher Open-Up Resources.

The cost is $20,640.00 and includes shipping to each school.

See attached for a breakdown of cost.

Thank you for your consideration.

OPEN-UP RESOURCES

Proposal for Partnership

Quote Number	Q-63765	**Created Date**	03/06/2026
Account Name	Marion County Schools (TN)	**Expiration Date**	07/31/2026
Primary Contact	Kimberly Shurett	**Prepared By**	Kristin Munson
		Email	kristin.munson@openup.org

Bill To Kimberly Shurett
204 Betsy Pack Dr
Jasper, TN 37347

Ship To Kimberly Shurett
204 Betsy Pack Drive
Jasper, TN 37347

Introduction

Open Up Resources is pleased to submit this proposal for partnership. We are poised to deliver a best-in-class solution that suits your approach to teaching and learning.

The following quote outlines pricing for the requested materials and services; please contact us should your needs change. We will confirm this order upon receipt of your purchase order(s).

Thank you!

Product	Product Code	Unit Price	Qty	Subtotal	Discount	Total Price
OUR EL G4 LANG ART SDNT COURSE	9781683623779	$40.00	320	$12,800.00	$2,560.00	$10,240.00
OUR EL G5 LANG ART SDNT COURSE	9781683623786	$40.00	325	$13,000.00	$2,600.00	$10,400.00

Discounts: $5,160.00

Subtotal: $20,640.00

Standard Shipping Subtotal: FREE*

Total: $20,640.00

Terms & Conditions

Pricing Information:

- All prices are in US dollars and valid for 30 days from the date of this proposal. After this time period, prices, products, and services are subject to change without notice.
- Note: This is a cost proposal, not a formal contract.

Shipping and Handling Charges:

- **All orders for Alaska and Hawaii will be charged shipping based on weight and distance.**
- Standard orders will be shipped via ground carrier, standard delivery.
- Books are packed in cartons labeled with Grade and Unit Number. Pallets will be organized by the receiving school or district to aid in distribution to the appropriate locations. To minimize the number of pallets shipped per school, materials for more than one grade level may appear on a single pallet.
- *Additional charges may apply for expedited shipments or exceptionally large orders; please contact your field specialist if you have special shipping or delivery requirements. Requests for shipping or product order changes after submission of your order will be accommodated whenever possible, though fees for re-direction may apply.

Ordering Information:

Please submit your official purchase order, with authorized signature(s), electronically to your field specialist. Include:

- Your complete billing address.
- A primary contact name, email address, phone number, title, school, district, street address, city, state, and zip code.
- A copy of this proposal.
- Any additional special requirements for delivery.

Payment Information:

- We kindly request payment within 30 days. Open Up Resources is a 501C3 not-for-profit organization.
- Any late payments shall be subject to a service charge equal to 1.5% per month of the amount due or the maximum amount allowed by law, whichever is less. In the event of late payment, you will be liable for all reasonable costs and expenses incurred in the collection of overdue amounts, including but not limited to reasonable attorney's fees, court costs, and third-party collection agency fees, to the fullest extent permitted by applicable law.

Shortages and Damaged Materials

Please inventory your materials upon receipt. Open Up Resources will replace damaged, missing, or incorrect materials from an order at no cost to the customer if notified within 30 days of the shipment arrival date.

Return requests for any other reason must be made within 30 days of the shipment arrival date and will be considered by Open Up Resources on a case-by-case basis.

The following materials are not refundable:

- Custom trade book bundles and their bins
- Lab Materials Kits

Warranty:

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase ELA Textbooks for the 2026-2027 school year

My purpose in writing is to request board approval to purchase ELA textbooks and digital licenses for students in grades 6-8 for the 2026-2027 school year. The textbooks are MyPerspectives and are purchased through the publisher SAVVAS.

The cost is $71,294.87 and includes shipping to each school.

See attached for a breakdown of cost.

Thank you for your consideration.

26-27 ELA MyPerspectives Quote Request (Shipping to Individual Schools)

Whitwell Middle	18806.1
South Pittsburg Academy	11246.2
South Pittsburg Elementary	6034.55
Monteagle Elementary	6491.72
Jasper Middle	28716.3
Total (Includes Shipping to each school)	71294.87

SAVVAS
LEARNING COMPANY

Jasper Middle School
Quote Number Q-227658

15 E Midland Ave St 502
Paramus, NJ 07652-2938

Heath Thacker
Jasper Middle School
601 Elm Ave
Jasper, TN 37347-3158

Quote Creation Date: 3/10/2026
Quote Expiration Date: 5/30/2026

Jasper MS p+d 3 year ELA quote updated 3/10
Price Quote Summary

Solution	Base Amount	Total
myPerspectives English Language Arts	$26,812.50	$26,812.50
Solution Subtotal	$26,812.50	$26,812.50

Shipping and Handling	$1,303.80
Total	$28,116.30

SAVVAS
LEARNING COMPANY

Jasper Middle School
Quote Number Q-227658

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

Price Quote Detail

myPerspectives English Language Arts

myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 6

ISBN	Description	Price	Charged Qty	Total Charged
9781418366384	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 6	$83.50	123	$10,270.50
	myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 6 - Subtotal			$10,270.50

myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 7

ISBN	Description	Price	Charged Qty	Total Charged
9781418366391	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 7	$83.50	5	$417.50
9781418366186	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE 3-YEAR DIGITAL LICENSE GRADE 7	$64.50	105	$6,772.50
	myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 7 - Subtotal			$7,190.00

myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 8

ISBN	Description	Price	Charged Qty	Total Charged
9781418366407	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 8	$83.50	112	$9,352.00
	myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 8 - Subtotal			$9,352.00

Solution Subtotal	$26,812.50
Shipping and Handling	$1,903.00
Total	$28,716.50

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

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https://support.savvas.com/support/s/customer-service-support-form

Technical support services are included with purchase of Savvas digital products. Online help:
https://support.savvas.com/support/s/k12-curriculum-support-form
phone: 1-800-848-9500

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https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Whitwell Middle School
Quote Number Q-227654

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

Josh Holtcamp
Whitwell Middle School
1 Butterfly Ln
Whitwell, TN 37397-6257

Quote Creation Date: 3/10/2025
Quote Expiration Date: 9/30/2025

WMS Tn MyPerspectives 3 yr p+d quote updated 3/10
Price Quote Summary

Solution	Base Amount	Total
myPerspectives English Language Arts	$17,465.50	$17,465.50
Solution Subtotal:	$17,465.50	$17,465.50

Shipping and Handling	$1,340.60
Total	$18,806.10

SAVVAS
LEARNING COMPANY

Whitwell Middle School
Quote Number Q-227654

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

Price Quote Detail

myPerspectives English Language Arts

myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 6

ISBN	Description	Price	Charged Qty	Total Charged
9781418366384	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 6	$83.50	23	$1,920.50
9781418366179	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE 3-YEAR DIGITAL LICENSE GRADE 6	$64.50	52	$3,354.00
	myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 6 - Subtotal			$5,274.50

myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 7

ISBN	Description	Price	Charged Qty	Total Charged
9781418366391	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 7	$83.50	67	$5,594.50
	myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 7 - Subtotal			$5,594.50

myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 8

ISBN	Description	Price	Charged Qty	Total Charged
9781418366407	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 8	$83.50	79	$6,596.50
	myPerspectives™ English Language Arts for Tennessee ©2021 - Grade 8 - Subtotal			$6,596.50

Solution Subtotal	$17,465.50
Shipping and Handling	$1,340.60
Total	$18,806.10

SAVVAS
LEARNING COMPANY

Whitwell Middle School
Quote Number Q-227654

15 E Midland Ave St 502
Paramus, NJ 07652-2938

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https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Monteagle Elementary School
Quote Number Q-227414

15 E Midland Ave St 502
Paramus, NJ, 07652-2934

Veronica Horton
Principal
Monteagle Elementary School
120 E Main St
Monteagle, TN 37356-3046

Quote Creation Date: 3/9/2026
Quote Expiration Date: 9/30/2026

monteagle ES Tn MyPerspectives 3 yr p+d quote
Price Quote Summary

Solution	Base Amount	Total
myPerspectives English Language Arts	$5,928.50	$5,928.50
Solution Subtotal	$5,928.50	$5,928.50

Shipping and Handling	$563.22
Total	$6,491.72

SAVVAS
LEARNING COMPANY

Monteagle Elementary School
Quote Number Q-227414

15 E Midland Ave St 502
Paramus, NJ, 37652-2938

Price Quote Detail

myPerspectives English Language Arts :

myPerspectives"! English Language Arts for Tennessee ©2021 - Grade 6

ISBN	Description	Price	Charged Qty	Total Charged
9781418366384	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 6	$83.50	22	$1,837.00
	myPerspectives"! English Language Arts for Tennessee ©2021 - Grade 6 - Subtotal:			$1,837.00

myPerspectives"! English Language Arts for Tennessee ©2021 - Grade 7

ISBN	Description	Price	Charged Qty	Total Charged
9781418366391	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 7	$83.50	30	$2,505.00
	myPerspectives"! English Language Arts for Tennessee ©2021 - Grade 7 - Subtotal:			$2,505.00

myPerspectives"! English Language Arts for Tennessee ©2021 - Grade 8

ISBN	Description	Price	Charged Qty	Total Charged
9781418366407	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 8	$83.50	19	$1,586.50
	myPerspectives"! English Language Arts for Tennessee ©2021 - Grade 8 - Subtotal:			$1,586.50

Solution Subtotal	$5,928.50
Shipping and Handling	$563.22
Total	$6,491.72

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

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SAVVAS
LEARNING COMPANY

South Pittsburg Elem School
Quote Number Q-227417

15 E Midland Ave St 502
Paramus, NJ 07652-2638

Price Quote Detail

myPerspectives English Language Arts

myPerspectives® English Language Arts for Tennessee ©2021 - Grade 6

ISBN	Description	Price	Charged Qty	Total Charged
9781418365364	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 6	$83.50	66	$5,511.00
	myPerspectives® English Language Arts for Tennessee ©2021 - Grade 6 - Subtotal			$5,511.00

Solution Subtotal	$5,511.00
Shipping and Handling	$523.55
Total	$6,034.55

SAVVAS
LEARNING COMPANY

South Pittsburg Elem School
Quote Number Q-227417

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

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https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

South Pittsburg High School
Quote Number Q-226857

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

Kelli Nelson
principal
South Pittsburg High School
717 Elm Ave
S Pittsburg, TN 37380-1451

Quote Creation Date: 3/6/2024
Quote Expiration Date: 9/30/2024

SPHS Tn MyPerspectives 3 yr p+d quote
Price Quote Summary

Solution	Base Amount	Total
myPerspectives English Language Arts	$10,270.50	$10,270.50
Solution Subtotal:	$10,270.50	$10,270.50

Shipping and Handling	$975.70
Total	$11,246.20

SAVVAS
LEARNING COMPANY

South Pittsburg High School
Quote Number Q-226957

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

Price Quote Detail

myPerspectives English Language Arts

myPerspectives'1 English Language Arts for Tennessee ©2021 - Grade 7

ISBN	Description	Price	Charged Qty	Total Charged
9781418368391	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 7	$83.50	56	$4,676.00
	myPerspectives'1 English Language Arts for Tennessee ©2021 - Grade 7 - Subtotal			$4,676.00

myPerspectives'1 English Language Arts for Tennessee ©2021 - Grade 8

ISBN	Description	Price	Charged Qty	Total Charged
9781418368407	MYPERSPECTIVES ENGLISH LANGUAGE ARTS 2021 TENNESSEE STUDENT CONSUMABLE SUBSCRIPTION + 3-YEAR DIGITAL LICENSE GRADE 8	$83.50	67	$5,594.50
	myPerspectives'1 English Language Arts for Tennessee ©2021 - Grade 8 - Subtotal			$5,594.50

Solution Subtotal	$10,270.50
Shipping and Handling	$975.70
Total	$11,246.20

SAVVAS
LEARNING COMPANY

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Quote Number Q-226957

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Price quote: This is a price quote for the customer's convenience only and not an offer to contract. All quotes are subject to review and final acceptance by an authorized representative of Savvas at its offices. Savvas reserves the right to correct typographical, computational or other errors. Savvas' standard payment terms are net 30 days unless otherwise specified. All pricing is in US Dollars unless otherwise specified. Pricing calculations use multiple decimal places to determine the most accurate extended pricing but are represented in standard currency format.

Shipping & handling charges (where applicable) are shown on the quote. S&H rates quoted are for standard ground transportation and may not reflect account contracted rates. If expedited shipping is requested, actual charges may be higher. For orders picked up at the Savvas warehouse by the customer or a third party carrier contracted by the customer, a 2% handling charge will be applied to shippable items. The 2% charge will appear on the customer proposal and invoice as a S&H charge.

Taxes: All pricing in this quote is exclusive of any applicable sales, use or other similar taxes or duties. The customer is responsible for any such taxes or duties that may apply. If the customer is tax exempt, evidence of such tax exemption must be provided. Estimated tax may be provided solely for customer convenience. The amount indicated is only an estimate and is intended to be helpful for budgeting purposes. The actual amount of sales tax assessed at the time of invoicing may be more or less.

Platforms: Savvas, and any third party for which Savvas serves as the sales agent or distributor, reserve the right to change and/or update technology platforms, including possible edition updates to customers during the term of access. Customers will be notified of any change prior to the beginning of the new school year.

Damaged & Defective Products: If a print product, or the print component of a blended (print & digital) product, is received in damaged or defective condition, Savvas will issue a credit or replacement at no charge to the customer if the customer promptly (no later than 120 days) returns the damaged or defective product. Customers must report missing product immediately upon receipt.

Return Policy: Returns (other than damaged or defective products) are subject to the following conditions: (a) materials must be returned to Savvas at the customer's expense in new, unused condition, suitable for resale by Savvas (note that any barcoding, stickering, stamping or similar marking on any print materials renders them unsuitable for resale); (b) materials must be returned within six (6) months from the date of purchase; (c) the customer must obtain a Return Materials Authorization ("RMA") from Savvas prior to returning the materials, and must ship the materials back to Savvas within thirty days of receiving the RMA; (d) all materials sold in a set or package must be returned complete as originally sold; and (e) any materials provided by Savvas to the customer on a no-charge basis in consideration of the customer's purchase must be returned in proportion to the purchased materials that are being returned for a credit. A restocking fee of 3% may be applied to credits over $1,000. Savvas' return policy does not apply to science lab kits or trade publication novels, which are sold on a non-returnable basis.

Consumable Worksheets: Subsequent year consumable worksheets will ship each year on the anniversary of the original order date for the duration of their license. Worksheets will ship to the location listed on the original order. Quantities for each grade level and title will remain consistent each year. Changes to quantities of titles previously ordered, shipping location changes, or any other changes to consumable worksheet shipments must be made 4 weeks prior to shipment date. (The anniversary of the original order date unless changed). Changes can be made on the Subscription Worksheet Site https://worksheet-subscriptions.savvas.com

Annual subscriptions for iLit and Successmaker Only: Savvas' iLit and Successmaker products (and no others) automatically renew on the anniversary date of the original purchase and will be invoiced accordingly unless otherwise specified. If you wish to cancel, please let us know in writing prior to the date of renewal by completing the customer service request form which you can access here:
https://support.savvas.com/support/s/customer-service-support-form

Technical support services are included with purchase of Savvas digital products. Online help:
https://support.savvas.com/support/s/k12curriculum-support-form
phone: 1-800-848-9500

Professional Services: All paid services must be delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. Any cancellation made with less than 72 hours' notice will result in a cancellation fee equal to the full price of the event. MySavvasTraining is included with purchase of products.
https://mysavvastraining.com

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to renew Kiddom for the 2026-2027 school year

My purpose in writing is to request board approval to renew our student licenses with Kiddom for the 2026-2027 school year. This is the digital access that correlates with the EL curriculum for fourth and fifth grades. EL is the ELA curriculum.

The cost is $13,167.75.

See attached for a breakdown of cost.

Thank you for your consideration.

KIDDOM

Order Form

Quote Number Q-202603-8243

Expiration Date 8/31/2026

Service Term

Start Date 8/1/2026

Billing Schedule Up Front

Payment Terms Net 30

End Date 7/31/2027

Term (Months) 12

Contact Details

Ship To 204 Betsy Pack Dr
Jasper, Tennessee 37347
United States

Contact Name Kim Headrick

Email khеadrick@mctns.net

Company Address 548 Market St
PMB 95068
San Francisco, California 94104-5401
United States

Rep Name Jazmin Ireland

Rep Email jazmin@kiddom.co

Product Detail

Product Name	Quantity	Term (Months)	Annual Unit Price	Total
Annual Integration and Premium Support	1.00	12	$300.00	$300.00
EL Student Digital: 4th Grade 2017, Powered by Kiddom	320.00	12	$19.95	$6,384.00
EL Student Digital: 5th Grade 2017, Powered by Kiddom	325.00	12	$19.95	$6,483.75

Grand Total $13,167.75

Services + Fees

Kiddom will provide the following services (the "Service(s)"):

Kiddom Software & Support:

- Unlimited access to Kiddom software
- Access to content resources
- Early access to new products and influence over new ones
- Full hosting, SSL

Onboarding/Continued Education:

- Dedicated Kiddom School Success Manager
- Periodic check-ins at a mutually agreed upon cadence
- Access to Kiddom on-demand platform providing contextualized training and success resources
- School setup and customization
- Launch webinar
- Unlimited access to Kiddom OnDemand Professional Learning portal for self-serve training needs
- Additional Synchronous Training Sessions Available Upon Request

Annual Integration & Premium Support:

- Dedicated Onboarding & Integration Support
- Priority Technical Assistance
- Ongoing Monitoring & Proactive Support
- Dedicated Kiddom Customer Success Manager
- Milestones monitoring to measure student impact, best practices, data analytics, champions, and pacing to goals
- Kiddom Connect Series: office hours to support Educators 1:1 and in group settings
- Kiddom Live Support in-app and email

KIDDOM

SAAS Service Agreement

This SaaS Services Agreement ("Agreement") is entered as of the last date of signature on this order form (the "Effective Date"), between Kiddom Inc., doing business as Kiddom, with a place of business at 548 Market St PMB 95068, San Francisco, California 94104 ("Company"), and the Customer listed above ("Customer"). This Agreement includes and incorporates the above Order Form, as well as the attached Terms and Conditions and contains, among other things, warranty disclaimers, liability limitations and use limitations. There shall be no force or effect to any different terms of any related purchase order or similar form even if signed by the parties after the date hereof.

Terms of Service

This Order Form is incorporated by reference and subjected to the Terms of Service Agreement set forth at http://www.kiddom.co/tos (the "Agreement"). Customer agrees that it is bound by the Agreement by doing one of the following:

1. Signing this Order Form and issuing a purchase order (PO)
2. Issuing a PO referencing this Order Form's quote number or attaching this Order Form to the PO - customer agrees the Agreement terms supersede the PO's terms.

Terms & Conditions

Pricing Information:
• All prices are in US dollars and valid for 30 days from the date of this proposal. After this time period,
prices, products, and services are subject to change without notice.

Ordering Information:
Please submit your **official purchase order**, with authorized signature(s), electronically to your field specialist or dealdesk@kiddom.co
Include:
• Your complete billing address.
• A primary contact name, email address, phone number, title, school, district, street address, city, state,
and zip code.
• A copy of this proposal or a reference to this quote number in the notes/details section
• Any additional special requirements for delivery.
• **Your organization's tax exempt certificate, if applicable.**
• Please direct all related inquiries to dealdesk@kiddom.co

Payment Information:
• We kindly request payment per payment terms above.
• After 90 days, a fee of 1.5% per month will be charged on unpaid balances.
• Payable in advance, subject to the terms of Section 4 herein. The amount stated here is exclusive of any taxes Customer may be required to pay.

Signatures

Void - Draft Quote

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to renew IXL License for the 2026-2027 school year

My purpose in writing is to request board approval to renew our license with IXL for grades 5-12 for the 2026-2027 school year. IXL is an interactive online learning platform for math, ELA, Science, and Social Studies. Teachers have the ability to assign additional practice to students that correlates with the TN Academic Standards and in some cases, the district's high-quality instructional materials.

The cost is $51,450.00.

See attached for a breakdown of cost.

Thank you for your consideration.

IXL LEARNING

RENEWAL QUOTE

QUOTE # 1569822-1
DATE: FEBRUARY 20, 2026

IXL Learning
777 Mariners Island Blvd., Suite 600
San Mateo, CA 94404

TO:
Kim Headrick
Marion County School District
204 BETSY PACK DR
JASPER, TN 37347

COMMENTS OR SPECIAL INSTRUCTIONS

SALESPERSON	ACCOUNT #	RENEWAL PERIOD	QUOTE VALID UNTIL
John Denniston	A21-3436912	August 15, 2026 - August 15, 2027	August 15, 2026

SUBSCRIPTIONS	QUANTITY	LIST UNIT PRICE	NET PRICE
IXL site license (Grades 5-12) Subjects: IXL Complete (Math, ELA, Science, and Social studies) *Auto-rostering services included*	2100	$24.50	$51,450.00
		Total Price	$51,450.00

TOTALS	
Total Subscriptions-List Price	$51,450.00
Grand Total	$51,450.00

Ordering instructions

We accept payment by purchase order, check, or credit card. To submit a purchase order for this quote, click here or go to https://www.ixl.com/po-upload and enter quote # 1569822-1. Paying over $5,000 via credit card will result in a 3% fee. For international accounts, we can accept wire transfers for an additional fee.

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase Social Studies Textbooks for the 2026-2027 school year

My purpose in writing is to request board approval to purchase Social Studies textbooks and digital licenses for students in grades 3-8 for the 2026-2027 school year. These books are purchased through Gallopade and each quote includes shipping to individual schools.

The cost is $28,679.87.

See attached for a breakdown of cost.

Thank you for your consideration.

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/Central Prep Academy. 8th grade. Bundled print/digital

Quote created: March 3, 2026 Reference: 20260303-152810282

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital

This quote is for the following number of teachers and students:
8th: (13) Students, (1) Teacher Licenses

**Books to be shipped to: CPA: 230 Ridley Dr., Jasper, TN 37347*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Experttrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Experttrack tests and assigned Teaching Tools

Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

26-27 SS Quote Request (Shipping to Individual Schools)

Central Prep	214.36
Jasper Elementary	3680.07
Whitwell Middle	4905.38
Whitwell Elementary	2923.28
South Pittsburg Academy	2028.15
South Pittsburg Elementary	4448.49
Monteagle Elementary	2847.53
Jasper Middle	7632.61
Total (Includes Shipping to each school)	28679.87

Central Prep

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 8th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14165-1	TN8PST1GY	13 x $14.99

One-time subtotal	$194.87
shipping 10%	$19.49 10% fee
Total	$214.36

This quote expires on August 30, 2026

- Digital licenses expire on June 30 of the final year listed on this quote above.
- Any shipping included in the quote is for shipping to a single district location.
- Quoted price is for a full single payment.
- This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.
- If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.
- Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.

Questions? Contact me

Vivian Bernstein
Curriculum Consultant
vivian@gallopade.com
+14703443118

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/Jasper Elementary. Grades 3 & 4. Bundled print/digital

Quote created: March 3, 2026 Reference: 20260303-095141013

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital
This quote is for the following number of teachers and students:

3rd: (140) Students, (5) Teacher Licenses
4th: (108) Students, (4) Teacher Licenses

**Books to be shipped to JES. 495 Warrior Drive Jasper, TN. 37347*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Expertrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Expertrack tests and assigned Teaching Tools.

-Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

Jasper Elementary

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 3rd Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14145-3	TN3PSTTGY	140 x $13.49
Tennessee 4th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14149-1	TN4PSTTGY	108 x $13.49

One-time subtotal	$3,345.52
shipping 10%	$334.55 10% fee
Total	$3,680.07

This quote expires on August 30, 2026

- **Digital licenses expire on June 30 of the final year listed on this quote above.**
- **Any shipping included in the quote is for shipping to a single district location.**
- **Quoted price is for a full single payment.**
- **This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.**
- **If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.**
- **Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.**

Questions? Contact me

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/Whitwell Middle. Grades 5-8. Bundled print/digital

Quote created: March 3, 2026 · Reference: 20260303-152357707

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital

This quote is for the following number of teachers and students:
5th: (65) Students, (3) Teacher Licenses
6th:(75) Students, (3) Teacher Licenses
7th: (67) Students, (2) Teacher Licenses
8th: (79) Students, (3) Teacher Licenses

**Books to be shipped to: WMS, 1 Butterfly Lane, Whitwell, TN 37397*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Expertrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Expertrack tests and assigned Teaching Tools

- ***Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.***

Whitwell Middle

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 5th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14153-8	TN5PSTIGY	85 x $13.49
Tennessee 6th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14157-6	TN6PSTIGY	75 x $14.99
Tennessee 7th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14161-3	TN7PSTIGY	67 x $14.99
Tennessee 8th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14165-1	TN8PSTIGY	79 x $14.99

One-time subtotal	$4,459.44
shipping 10%	$445.94 10% fee
Total	$4,905.38

This quote expires on August 30, 2026

- Digital licenses expire on June 30 of the final year listed on this quote above.
- Any shipping included in the quote is for shipping to a single district location.
- Quoted price is for a full single payment.
- This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.
- If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.
- Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.

Questions? Contact me

Vivian Bernstein
Curriculum Consultant
vivian@gallopade.com
+14703443118

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/Whitwell Elementary. Grades 3 & 4. Bundled print/digital

Quote created: March 3, 2026 Reference: 20260303-152013966

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital

This quote is for the following number of teachers and students:
3rd: (97) Students, (4) Teacher Licenses
4th:(100) Students; (4) Teacher Licenses

**Books to be shipped to: WES-150 Tiger Trail Whitwell, TN 37397*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools Expertrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Expertrack tests and assigned Teaching Tools

Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

Whitwell Elementary

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 3rd Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14145-3	TN3PSTTGY	97 x $13.49
Tennessee 4th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14149-1	TN4PSTTGY	100 x $13.49

One-time subtotal	$2,657.53
shipping 10%	$265.75 10% fee
Total	$2,923.28

This quote expires on August 30, 2026

- **Digital licenses expire on June 30 of the final year listed on this quote above.**
- **Any shipping included in the quote is for shipping to a single district location.**
- **Quoted price is for a full single payment.**
- **This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.**
- **If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.**
- **Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.**

Questions? Contact me

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/South Pittsburg High School. Grades 7 & 8. Bundled print/digital

Quote created: March 3, 2026. Reference: 20260303-151604094

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital.

This quote is for the following number of teachers and students:
7th: (56) Students, (2) Teacher Licenses
8th (67) Students, (2) Teacher Licenses

Books to be shipped to: SPHS 717 Elm Ave South Pittsburg, TN , 37380

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Experttrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Experttrack tests and assigned Teaching Tools.

Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

South Pittsburg
Academy

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 7th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14161-3	TN7PSTIGY	56 x $14.99
Tennessee 8th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14165-1	TN8PSTIGY	67 x $14.99

One-time subtotal	$1,843.77
shipping 10%	$184.38 10% fee
Total	$2,028.15

This quote expires on August 30, 2026

- **Digital licenses expire on June 30 of the final year listed on this quote above.**
- **Any shipping included in the quote is for shipping to a single district location.**
- **Quoted price is for a full single payment.**
- **This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.**
- **If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.**
- **Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.**

Questions? Contact me

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/South Pittsburg Elementary. Grades 3--6. Bundled print/digital

Quote created: March 3, 2026 . Reference: 20260303-150839719

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital
This quote is for the following number of teachers and students:

This quote is for the following number of teachers and students:
3rd: (79) Students, (3) Teacher Licenses
4th: (77) Students, (2) Teacher Licenses
5th: (71) Students, (2) Teacher Licenses
6th (70) Students, (2) Teacher Licenses

**Books to be shipped to: SPES 310 Elm Ave South Pittsburg, TN 37380*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Experttrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Experttrack tests and assigned Teaching Tools.

Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

South Pittsburg Elem.

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 3rd Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14145-3	TN3PSTIGY	79 x $13.49
Tennessee 4th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14149-1	TN4PSTIGY	72 x $13.49
Tennessee 5th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14153-8	TN5PSTIGY	71 x $13.49
Tennessee 6th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14157-6	TN6PSTIGY	70 x $14.99

One-time subtotal — $4,044.08

shipping 10% — $404.41
10% fee

Total — $4,448.49

This quote expires on August 30, 2026

- Digital licenses expire on June 30 of the final year listed on this quote above.
- Any shipping included in the quote is for shipping to a single district location.
- Quoted price is for a full single payment.
- This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.
- If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.
- Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.

Questions? Contact me

Vivian Bernstein
Curriculum Consultant
vivian@gallopade.com
+14703443118

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/Monteagle Elementary. Grades 3 --8. Bundled print/digital

Quote created: March 3, 2026 Reference: 20260303-150333296

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital
This quote is for the following number of teachers and students:

This quote is for the following number of teachers and students:
3rd: (42) Students, (2) Teacher Licenses
4th: (42) Students, (2) Teacher Licenses
5th: (29) Students, (1) Teacher Licenses
6th: (22) Students, (1) Teacher Licenses
7th: (30) Students, (1) Teacher Licenses
8th: (19) Students, (1) Teacher Licenses

**Books to be shipped to: MES 120 Main St. Monteagle, TN 37356*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Expertrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Expertrack tests and assigned Teaching Tools.

Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

Monteagle

Products & Services

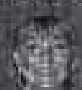
Item & Description	SKU	Quantity & Price
Tennessee 3rd Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14145-3	TN3PSTIGY	42 x $13.49
Tennessee 4th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14149-1	TN4PSTIGY	42 x $13.49
Tennessee 5th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14153-8	TN5PSTIGY	29 x $13.49
Tennessee 6th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14157-6	TN6PSTIGY	22 x $14.99
Tennessee 7th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14161-3	TN7PSTIGY	30 x $14.99
Tennessee 8th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14165-1	TN8PSTIGY	19 x $14.99

One-time subtotal	$2,588.66
shipping 10%	$258.87 10% fee
Total	$2,847.53

This quote expires on August 30, 2026

- **Digital licenses expire on June 30 of the final year listed on this quote above.**
- **Any shipping included in the quote is for shipping to a single district location.**
- **Quoted price is for a full single payment.**
- **This quote is priced, as requested, in its entirety and cannot be itemized or subdivided.**
- **If there is any change in number of students, grades involved, or duration of purchase, then a new quote must be provided.**
- **Training is included for any curriculum with digital access in this price for no additional fee. That includes initial training each year, live chat, 24/7 online module support, and a personal connection with your trainer.**

Questions? Contact me



Vivian Bernstein

Curriculum Consultant

vivian@gallopade.com

+14703443118

GALLOPADE

(TN) 26-27 GAP Renewal. Marion County/Jasper Middle School. Grades 5--8. Bundled print/digital

Quote created: March 3, 2026 Reference: 20260303-145855331

Marion County School District TN
204 Betsy Pack Drive
Jasper, TN 37347

Kim Headrick
kheadrick@mctns.net

Comments

SY 26-27 GAP Renewal. Bundled print/digital
This quote is for the following number of teachers and students.

This quote is for the following number of teachers and students.

5th: (130) Students; (5) Teacher Licenses
6th: (173) Students, (5) Teacher Licenses
7th: (110) Students; (4) Teacher Licenses
8th: (112) Students, (4) Teacher Licenses

**Books to be shipped to: JMS, 15 Hwy 150 Jasper, TN 37347*

For Teachers: digital teacher's edition, with a digital student book, access to Teaching Tools, Expertrack Testing & Analytics.

For Students: print book and interactive ebook. Access to assigned Expertrack tests and assigned Teaching Tools.

Shipping quoted is for a direct purchase. If purchased through Tennessee Book Company, shipping amount will differ.

Jasper middle

Products & Services

Item & Description	SKU	Quantity & Price
Tennessee 5th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14153-8	TN5PSTIGY	131 x $13.49
Tennessee 6th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14157-6	TN6PSTIGY	123 x $14.99
Tennessee 7th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14161-3	TN7PSTIGY	110 x $14.99
Tennessee 8th Grade Print/Digital Bundle for 1 Student [1-Year Gap Pricing] Includes: - Student Workbook (print & digital) - ExperTrack Student - Digital Course Student 978-0-635-14165-1	TN8PSTIGY	112 x $14.99

One-time subtotal	$6,938.74
shipping 10%	$693.87 10% fee
Total	$7,632.61

7,632.61

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Questions? Contact me

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Curriculum Consultant
vivian@gallopade.com
+14703443118

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase Math Workbooks for the 2026-2027 school year

My purpose in writing is to request board approval to purchase TN Standards Practice Workbooks for Grades 3-5 for the 2026-2027 school year. These workbooks were purchased the last two school years and were used by teachers as part of the math curriculum implementation. The cost is $11,445.72.

See attached for a breakdown of cost.

Thank you for your consideration.

26-27 Math 3-5 SAVVAS Standards Practice Workbooks Quote Request (Shipping to Individual Schools)

JES	2959.88
JMS	1563.49
MES	728.05
SPES	2649.58
WES	2351.2
WMS	1014.48
CPA	179.64
Total	11445.72

SAVVAS
LEARNING COMPANY

Jasper Elementary School
Quote Number Q-225795

15 E Midland Ave St 502
Paramus, NJ 07652-2936

Nicole Jones
Ms.
Jasper Elementary School
495 Warrior Dr
Jasper, TN 37347-3026

Quote Creation Date: 3/4/2025
Quote Expiration Date: 9/30/2025

TN Standard Practice wkbk quote grades 3-4th quote
Price Quote Summary

Solution	Base Amount	Total
enVision Math	$2,728.00	$2,728.00
Solution Subtotal	$2,728.00	$2,728.00

Shipping and Handling	$231.88
Total	$2,959.88

SAVVAS
LEARNING COMPANY

Jasper Elementary School
Quote Number Q-225795

15 E Midland Ave St 502
Paramus, NJ 07652-2638

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3

ISBN	Description	Price	Charged Qty	Total Charged
9781418394681	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 3	$11.00	140	$1,540.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3 - Subtotal			$1,540.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4

ISBN	Description	Price	Charged Qty	Total Charged
9781418394698	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 4	$11.00	108	$1,188.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4 - Subtotal			$1,188.00

Solution Subtotal	$2,728.00
Shipping and Handling	$201.88
Total	$2,929.88

SAVVAS
LEARNING COMPANY

Jasper Elementary School
Quote Number Q-225795

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https://support.savvas.com/support/s/customerservice/us
Mail: PO Box 6820, Chandler, AZ 85246

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https://worktext.subscriptions.savvas.com

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https://support.savvas.com/support/s/customer-service-support-form

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https://support.savvas.com/s/support/s/k12-curriculum-support-form
phone: 1-800-848-9500

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https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Jasper Middle School
Quote Number Q-225797

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

Heath Thacker
Jasper Middle School
601 Elm Ave
Jasper, TN 37347-3158

Quote Creation Date: 5/4/2026
Quote Expiration Date: 9/30/2026

Jasper MS TN Standard Practice wkbk 5th grade quote
Price Quote Summary

Solution	Base Amount	Total
enVision Math	$1,441.00	$1,441.00
Solution Subtotal	$1,441.00	$1,441.00

Shipping and handling	$122.43
Total	$1,563.43

SAVVAS
LEARNING COMPANY

Jasper Middle School
Quote Number Q-225797

15 E Midland Ave Ste 502
Paramus, NJ 07652-2938

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5

ISBN	Description	Price	Charged Qty	Total Charged
9781418394875	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 5	$11.00	131	$1,441.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5 - Subtotal:			$1,441.00

Solution Subtotal	$1,441.00
Shipping and Handling	$122.48
Total	$1,563.48

SAVVAS
LEARNING COMPANY

Jasper Middle School
Quote Number Q-225797

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

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https://support.savvas.com/support/s/customer-service-support-form

Technical support services are included with purchase of Savvas digital products. **Online help:**
https://support.savvas.com/support/s/k12-curriculum-support-form
phone: 1-800-848-9500

Professional Services: All paid services must be delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. Any cancellation made with less than 72 hours' notice will result in a cancellation fee equal to the full price of the event. MySavvasTraining is included with purchase of products.
https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Monteagle Elementary School
Quote Number Q-225802

15 E Midland Ave St 502
Paramus, NJ 07652-2936

Veronica Horton
Principal
Monteagle Elementary School
120 E Main St
Monteagle, TN 37356-3048

Quote Creation Date: 3/4/2026
Quote Expiration Date: 9/30/2026

Monteagle ES TN Standard Practice wkbk quote grades 3-5th quote
Price Quote Summary

Solution	Base Amount	Total
enVision Math	$671.00	$671.00
Solution Subtotal:	$671.00	$671.00

Shipping and Handling	$57.00
Total	$728.00

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15 E Midland Ave St 502
Paramus, NJ, 07652-2936

Monteagle Elementary School
Quote Number Q-225802

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3

ISBN	Description	Price	Charged Qty	Total Charged
9781418394851	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 3	$11.00	7	$77.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3 - Subtotal			$77.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4

ISBN	Description	Price	Charged Qty	Total Charged
9781418394868	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 4	$11.00	25	$275.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4 - Subtotal			$275.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5

ISBN	Description	Price	Charged Qty	Total Charged
9781418394875	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 5	$11.00	29	$319.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5 - Subtotal			$319.00

Solution Subtotal:	$671.00
Shipping and Handling:	$57.04
Total:	$728.04

15 E Midland Ave Ste 502
Paramus, NJ, 07652-2938

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South Pittsburg Elem School
Quote Number Q-225801

15 E Midland Ave St 502
Paramus, NJ 07652-2938

Candace Powers
Principal
South Pittsburg Elem School
310 Elm Ave
S Pittsburg, TN 37380-1338

Quote Creation Date: [illegible]
Quote Expiration Date: 9/30/2025

South Pittsburgh ES TN Standard Practice wkbk quote grades 3-5th quote
Price Quote Summary

Solution	Base Amount	Total
enVision Math	$2,442.00	$2,442.00
Solution Subtotal	$2,442.00	$2,442.00

Shipping and Handling	$207.58
Total	$2,649.58

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LEARNING COMPANY

South Pittsburg Elem School
Quote Number Q-225801

15 E Midland Ave St 502
Paramus, NJ 07652-2938

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3

ISBN	Description	Price	Charged Qty	Total Charged
9781418394851	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 3	$11.00	79	$869.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3 - Subtotal			$869.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4

ISBN	Description	Price	Charged Qty	Total Charged
9781418394868	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 4	$11.00	72	$792.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4 - Subtotal			$792.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5

ISBN	Description	Price	Charged Qty	Total Charged
9781418394875	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 5	$11.00	71	$781.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5 - Subtotal			$781.00

Solution Subtotal	$2,442.00
Shipping and Handling	$207.58
Total	$2,649.58

SAVVAS
LEARNING COMPANY

South Pittsburg Elem School
Quote Number Q-225801

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

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https://support.savvas.com/support/s/customerservicecus
Mail: PO Box 6820, Chandler, AZ 85246

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https://support.savvas.com/support/s/customer-service-support-form

Technical support services are included with purchase of Savvas digital products. **Online help:**
https://support.savvas.com/s/support/k12-curriculum-support-form
phone: 1-800-848-9500

Professional Services: All paid services must be delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. Any cancellation made with less than 72 hours' notice will result in a cancellation fee equal to the full price of the event. MySavvasTraining is included with purchase of products.
https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Whitwell Elementary School
Quote Number Q-225803

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

Nicole Condra
First Grade Teacher
Whitwell Elementary School
150 Tiger Trl
Whitwell, TN 37397-6054

Quote Creation Date: 3/4/2026
Quote Expiration Date: 6/10/2026

Whitwell ES TN Standard Practice wkbk quote grades 3-4th quote
Price Quote Summary

Solution	Sale Amount	Total
enVision Math	$2,167.00	$2,167.00
Solution Subtotal	$2,167.00	$2,167.00

Shipping and handling	$184.20
Total	$2,351.20

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3

ISBN	Description	Price	Charged Qty	Total Charged
9781418394881	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 3	$11.00	97	$1,067.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3 - Subtotal			$1,067.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4

ISBN	Description	Price	Charged Qty	Total Charged
9781418394868	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 4	$11.00	100	$1,100.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4 - Subtotal			$1,100.00

Solution Subtotal	$2,167.00
Shipping and Handling	$184.20
Total	$2,351.20

SAVVAS
LEARNING COMPANY

Whitwell Elementary School
Quote Number Q-225803

15 E Midland Ave St 502
Paramus, NJ, 07652-2936

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Online:
https://support.savvas.com/support/s/customerservice/us
Mail: PO Box 6820, Chandler, AZ 85246

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Taxes: All pricing in this quote is exclusive of any applicable sales, use or other similar taxes or duties. The customer is responsible for any such taxes or duties that may apply. If the customer is tax exempt, evidence of such tax exemption must be provided. Estimated tax may be provided solely for customer convenience. The amount indicated is only an estimate and is intended to be helpful for budgeting purposes. The actual amount of sales tax assessed at the time of invoicing may be more or less.

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https://support.savvas.com/support/s/customer-service-support-form

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https://support.savvas.com/support/s/k12-curriculum-support-form
phone: 1-800-848-9500

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https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Whitwell Middle School
Quote Number Q-225804

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

Josh Holtcamp
Whitwell Middle School
1 Butterfly Ln
Whitwell, TN 37397-6257

Quote Creation Date: 3/4/2026
Quote Expiration Date: 6/30/2026

Whitwell MS TN Standard Practice wkbk 5th grade quote
Price Quote Summary

Solution	Base Amount	Total
enVision Math	$935.00	$935.00
Solution Subtotal	$935.00	$935.00

Shipping and Handling	$79.48
Total	$1,014.48

SAVVAS
LEARNING COMPANY

Whitwell Middle School
Quote Number Q-225804

15 E Midland Ave Ste 502
Paramus, NJ, 07652-2938

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5

ISBN	Description	Price	Charged Qty	Total Charged
9781418394878	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 5	$11.00	85	$935.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5 - Subtotal			$935.00

Solution Subtotal	$935.00
Shipping and Handling	$79.48
Total	$1,014.48

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

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Online:
https://support.savvas.com/support/s/customerservice/...
Mail: PO Box 6820, Chandler, AZ 85246

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https://mysavvastraining.com

SAVVAS
LEARNING COMPANY

Marion Co School District
Quote Number Q-225805

15 E Midland Ave St 502
Paramus NJ 07652-2956

Kim Headrick
Marion Co School District
204 Betsy Pack Dr
Jasper, TN 37347-3324

Quote Creation Date: 3/4/2026
Quote Expiration Date: 6/30/2026

Marion Co Central Prep Tn Stand wkbk grades 3-5th quote
Price Quote Summary

Solution	Base Amount	Total
enVision Math	$165.00	$165.00
Solution Subtotal	$165.00	$165.00

Shipping and Handling	$14.04
Total:	$179.04

SAVVAS
LEARNING COMPANY

Marion Co School District
Quote Number Q-225805

15 E Midland Ave St 502
Paramus, NJ 07652-2936

Price Quote Detail

enVision Math

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3

ISBN	Description	Price	Charged Qty	Total Charged
9781418384851	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 3	$11.00	5	$55.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 3 - Subtotal			$55.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4

ISBN	Description	Price	Charged Qty	Total Charged
9781418384868	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 4	$11.00	5	$55.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 4 - Subtotal			$55.00

enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5

ISBN	Description	Price	Charged Qty	Total Charged
9781418384875	ENVISION MATH 2024 TENNESSEE STANDARDS ASSESSMENT PRACTICE WORKBOOK GRADE 5	$11.00	5	$55.00
	enVision Mathematics Tennessee c2024 Grades K-5 - Grade 5 - Subtotal			$55.00

Solution Subtotal	$165.00
Shipping and handling	$14.04
Total	$179.04

SAVVAS
LEARNING COMPANY

Marion Co School District
Quote Number Q-225805

15 E Midland Ave St 502
Paramus, NJ, 07652-2938

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https://mysavvastraining.com

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to renew subscription for Aimsweb Plus for the 2026-2027 school year

My purpose in writing is to request board approval to renew the Aimsweb Plus subscription for the 2026-2027 school year. AimswebPlus is a comprehensive, web-based assessment and data management system for grades PreK–12, focusing on universal screening and progress monitoring for reading and math. It utilizes a mix of curriculum-based measures (CBMs) and standards-aligned content to inform instruction, track student growth, and support RTI/MTSS frameworks.

The vendor is Pearson and the cost is $14,027.50.

See attached for a breakdown of cost.

Thank you for your consideration.

Pearson

NCS Pearson, Inc.
P.O. Box 599700
San Antonio, TX 78259
Tel: 800-627-7271
Tax ID No: 41-0850527

Quote Name	aimswebPlus-Renewal-SY 26/27-Marion County Schools -TN-CID-66145
Quote Number	00349833
Created Date	3/24/2026
Expiration Date	5/23/2026

Prices will be honored for 60 days from price quote date. This price quote does not guarantee stock availability and shipping amount is estimated, standard shipping charges apply.

Prepared By:

Sales Consultant	Lisa Sisk
Email	lisa.sisk@pearson.com

Attention:

Primary Contact	Kimberly Shurett
Primary Contact Email	kshurett@mctns.net

Customer Information

Primary Contact	Kimberly Shurett
Account Name	Marion County Schools (TN)
Shipping Address	Marion County Schools (TN) 204 Betsy Pack Drive JASPER Tennessee 37347-3324 United States
Billing Address	Marion County Schools (TN) 204 Betsy Pack Drive JASPER Tennessee 37347-3324 United States

Product and Price Offer

Product	Quantity	Sales Price	Subtotal	Discount%	Discount	Total Price
AIMSWEBPLUS COMPLETE NEW QTY 1 (DIGITAL)	1,550.00	USD 7.75	USD 12,012.50	0.00	USD 0.00	USD 12,012.50
AIMSWEBPLUS SPELLING GRADES 4-12 WITH PATTERN INVENTORY AND ANALYSIS TOOL (PIAT) (DIGITAL)	1,550.00	USD 1.30	USD 2,015.00	0.00	USD 0.00	USD 2,015.00

Subtotal	USD 14,027.50
Total Discount	USD 0.00
Grand Total	USD 14,027.50

Terms and Conditions

By placing your order, you hereby agree to the Terms and Conditions which govern your purchase:
https://www.pearsonassessments.com/footer/terms-of-sale---use.html
For questions, please visit our support site at

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase K-8 science consumable refill kits for the 2026-2027 school year

My purpose in writing is to request board approval to purchase K-8 science consumable refill kits for the 2026-2027 school year. These kits supplement the new science curriculum that was purchased last school year and will be purchased from TN Book Company.

The cost is $15,985.93 and includes freight to each individual school.

See attached for a breakdown of cost.

Thank you for your consideration.

26-27 Science Consumable Kits Quote Request (Shipping to Individual Schools)

TN BOOK COMPANY	
Jasper Elementary	2359.96
Whitwell Middle	2336.13
Whitwell Elementary	1179.98
South Pittsburg Academy	3238.58
South Pittsburg Elementary	1306.33
Monteagle Elementary	2925.62
Jasper Middle	2639.33
Total (Includes Shipping to each school)	15985.93

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006305
Date	03/03/2026
Page	1

Ship-to: 697
JASPER ELEM SCHOOL
PRINCIPAL
495 WARRIOR DRIVE
JASPER TN 37347

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po #	Slsp	Terms	Whse	Freight	Ship Via
QUOTE	098	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Quoted By	PDS	Quoted To	JEWELL NUNLEY	Effective	NONE	Expires	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T65976972	TN SCIENCE G/4 CONS MATERIAL B NDL 1Y Entered by: PDS 03/03/26 GRATIS MATERIAL FROM PUBLISHER	9781265976972	4	EA	551.49	EA	2205.96

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total
2205.96	.00	.00	154.00	2359.96

FRT $154

Do not write below this line

Customer Copy

... Last Page

SOG

01-006305

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006306
Date	03/03/2026
Page	1

Ship-to: 4610
JASPER MIDDLE SCHOOL
PRINCIPAL
15 HIGHWAY 150
JASPER TN 37347

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po #	Slsp	Terms	Whse	Freight	Ship Via
HOLD FOR PO	098	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Quoted By	PDS	Quoted To	JEWELL NUNLEY	Effective	NONE	Expires	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T65552039	TN SCIENCE G/5 CONS MATERIAL B NDL 1Y	9781265552039	2	EA	283.20	EA	566.40
T64505661	TN SCIENCE G/6 CONS MATERIAL BNDL 1Y	9781264505661	1	EA	386.64	EA	386.64
T64697786	TN SCIENCE G/7 CONS MATERIAL BNDL 1Y	9781264697786	1	EA	735.42	EA	735.42
T66719998	TN SCIENCE G/8 CONS MATERIAL BNDL 1Y	9781266719998	1	EA	777.87	EA	777.87
	Entered by: PDS 03/03/26						
	GRATIS MATERIAL FROM PUBLISHER						

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total
2466.33	.00	.00	173.00	2639.33

FRT $173

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SOQ

01-006306

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006307
Date	03/03/2026
Page	1

Ship-to: 7023
MONTEAGLE SCHOOL
PRINCIPAL
120 EAST MAIN STREET
MONTEAGLE TN 37356

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po #	Slsp	Terms	Whse	Freight	Ship Via
HOLD FOR PO	098	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Quoted By	PDS	Quoted To	JEWELL NUNLEY	Effective	NONE	Expires	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T65976972	TN SCIENCE G/4 CONS MATERIAL B NDL 1Y	9781265976972	1	EA	551.49	EA	551.49
T65552039	TN SCIENCE G/5 CONS MATERIAL B NDL 1Y	9781265552039	1	EA	283.20	EA	283.20
T64595661	TN SCIENCE G/6 CONS MATERIAL BNDL 1Y	9781264595661	1	EA	386.64	EA	386.64
T64697786	TN SCIENCE G/7 CONS MATERIAL BNDL 1Y	9781264697786	1	EA	735.42	EA	735.42
T66719998	TN SCIENCE G/8 CONS MATERIAL BNDL 1Y	9781266719998	1	EA	777.87	EA	777.87
	Entered by: PDS 03/03/26						
	GRATIS MATERIAL FROM PUBLISHER						

Merchandise	Misc	Tax	Freight	Total
2734.62	.00	.00	191.00	2925.62

Kellie Dumas

FRT $191

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01-006307

TENNESSEE BOOK COMPANY
1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006308
Date	03/03/2026
Page	1

Ship-to: 1066
SO PITTSBURG ELEM SCHL
PRINCIPAL
310 ELM AVENUE
SO PITTSBURG TN 37380

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po #	Slsp	Terms	Whse	Freight	Ship Via
HOLD FOR PO	098	NET 30 DAYS	01	PREPAID	1D/LG AVERITT

Quoted By	Quoted To	Effective	Expires
PDS	JEWELL NUNLEY	NONE	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T65976072	TN SCIENCE G/4 CONS MATERIAL B NDL 1Y	9781265976072	1	EA	551.49	EA	551.49
T65552039	TN SCIENCE G/5 CONS MATERIAL B NDL 1Y	9781265552039	1	EA	283.20	EA	283.20
T64505661	TN SCIENCE G/6 CONS MATERIAL BNDL 1Y	9781264505661	1	EA	386.64	EA	386.64
	Entered by: PDS 03/03/26						
	GRATIS MATERIAL FROM PUBLISHER						

Merchandise	Misc	Tax	Freight	Total
1221.33	.00	.00	85.00	1306.33

Kellie Dumas

FRT $85

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01-006308

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006399
Date	03/03/2026
Page	1

Ship-to: 2490
SOUTH PITTSBURG HIGH SCH.
PRINCIPAL
717 ELM AVENUE
SO PITTSBURG TN 37380

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po #	Slsp	Terms	Whse	Freight	Ship Via
HOLD FOR PO	098	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Quoted By	PDS	Quoted To	JEWELL NUNLEY	Effective	NONE	Expires	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T64697786	TN SCIENCE G/7 CONS MATERIAL BNDL 1Y	9781264697786	2	EA	735.42	EA	1470.84
T66719998	TN SCIENCE G/8 CONS MATERIAL BNDL 1Y	9781266719998	2	EA	777.87	EA	1555.74
	Entered by: PDS 03/03/26						
	GRATIS MATERIAL FROM PUBLISHER						

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total
3026.58	.00	.00	212.00	3238.58

FRT $212

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01-006399

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006310
Date	03/03/2026
Page	1

Ship-to: 5850
WHITWELL ELEMENTARY SCHOOL
PRINCIPAL
150 TIGER TRAIL
WHITWELL TN 37397

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po #	Slsp	Terms	Whse	Freight	Ship Via
HOLD FOR PO	098	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Quoted By	PDS	Quoted To	JEWELL NUNLEY	Effective	NONE	Expires	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T65976972	TN SCIENCE G/4 CONS MATERIAL B NDL 1Y Entered by: PDS 03/03/26 GRATIS MATERIAL FROM PUBLISHER	9781265976972	2	EA	551.49	EA	1102.98

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total
1102.98	.00	.00	77.00	1179.98

FRT $77

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01-006310

TENNESSEE BOOK COMPANY

1550 HEIL QUAKER BLVD. STE 100
P.O. BOX 3009
LA VERGNE, TN 37086
615-793-5040

QUOTE
REPRINT

Number	006311
Date	03/03/2026
Page	1

Ship-to: 10947
WHITWELL MIDDLE SCHOOL
PRINCIPAL
1 BUTTERFLY LANE
WHITWELL TN 37397

Bill-to: 98
MARION COUNTY BOARD OF EDUC
DR. MARK GRIFFITH, DIRECTOR
204 BETSY PACK DRIVE
JASPER TN 37347

Po#	Slsp	Terms	Whse	Freight	Ship Via
HOLD FOR PO	098	NET 30 DAYS	01	PREPAID	ID/LG AVERITT

Quoted By:	PDS	Quoted To:	JEWELL NUNLEY	Effective	NONE	Expires:	07/01/2026

Item	Description	ISBN	Ordered	UM	Price	UM	Extension
T65552030	TN SCIENCE G/5 CONS MATERIAL B NDL 1Y	9781265552030	1	EA	283.20	EA	283.20
T64505661	TN SCIENCE G/6 CONS MATERIAL BNDL 1Y	9781264505661	1	EA	386.64	EA	386.64
T64697786	TN SCIENCE G/7 CONS MATERIAL BNDL 1Y	9781264697786	1	EA	735.42	EA	735.42
T66719998	TN SCIENCE G/8 CONS MATERIAL BNDL 1Y	9781266719998	1	EA	777.87	EA	777.87
	Entered by: PDS 03/03/26						
	GRATIS MATERIAL FROM PUBLISHER						

Kellie Dumas

Merchandise	Misc	Tax	Freight	Total
2183.13	.00	.00	153.00	2336.13

FRT $153

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Customer Copy

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500

01-006311

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase Benchmark Assessments for Grades K-8 for the 2026-2027 school year

My purpose in writing is to request board approval to partner with Learning Explorer to purchase Pathways benchmark assessments and solutions for Grades K-8 for the 2026-2027 school year. These benchmarks assess students on standards and provide detailed reports for administrators, teachers, parents, and students. Administrators and teachers analyze these assessments and reports to drive classroom instruction. The cost is $48,618.00 and includes a PD package of 5 (five) virtual training sessions.

The full Pathways Assessment solution includes the following components: the Pathways assessment testing and resort software, Pathfinder reporting and cohort analytics, Pathways Benchmarks (ELA for Grades K-8, Math for Grades K-8, Science for Grades 3-8, Social Studies for Grades 5-8), Pathways Resources (Power Checks, Stepping Stones, Instructional Resource Bundles and AI Teacher Tools), and the Pathways & Pearson item banks.

NOTE: Pathways replaces the previous Instructure (MVPA) vendor.

See attached for a breakdown of cost which will be funded by federal funds.

Thank you for your consideration.

Pathways

Order Agreement

This quote is the Order Agreement once executed by the parties.

Vendor of Record for Orders

LEARNING EXPLORER

Learning Explorer, Inc.
PO Box 2113
Woburn, MA 01888-0113
orders@learningexplorer.com
(888) 909-9035

Sales Partner Presenting Quote

Learning

475 Calvert Drive
Paducah, KY 42003
Roger Choate
roger@yourlearningpartners.com
(270) 210-8907

Marion County Pathways CER quote 2026-27

Customer:	Marion County School District
Contact:	Kim Headrick
Email:	kheadrick@mctns.net
Description:	CER Pathways bundle

Quote Number:	10036-3
Quote Date:	Mar 2, 2026
Expiration Date:	Jul 31, 2026
Subscription Start Date:	Jul 1, 2026
Subscription End Date:	Jun 30, 2027

Product	Quantity	Unit price	Total cost
Overall			
Pathways Success Package (Tier 2) Implementation services and training for 2,001 to 5,000 students. Includes 5 virtual training sessions (up to 90 minutes each)	1	Discounted ~~$4,495.00~~ $2,700.00	$2,700.00
		Subtotal	$2,700.00
Student			
Pathways Assessment for CER Members *Grades K-8* The full Pathways Assessment solution including the following components: the Pathways Assessment testing and reporting software, Pathfinder reporting and cohort analytics, Pathways Benchmarks (ELA for grades K-8, Math for grades K-8, Science for grades 3-8, Social Studies for grades 5-8, English I, English II, Algebra I, Algebra II, Geometry, Biology & US History), Pathways Resources (Power Checks, Stepping Stones, Instructional Resource Bundles & AI Teacher Tools), and the Pathways & Pearson Item Banks	2,551	$18.00	$45,918.00
		Subtotal	$45,918.00

Subtotal	**$50,413.00**
Total discount	($1,795.00)
Final total	**$48,618.00**

Pathways Assessment Success Package

Pathways Assessment Setup & Configuration

- Account Setup
- Roster Support

Implementation Support

- Kick-off call with school and district leaders
- Partnership strategy meetings
- Dedicated customer success team

Training

- On-demand quick-start guide for all users
- Includes the number of sessions indicated on your order form
- Sessions are delivered virtually via Zoom and can be recorded
- Sessions must be delivered during the applicable subscription term

Order Agreement

Pricing
Pricing in this Order Agreement (the "Agreement") is valid until the Expiration Date on the Quote.

Term
The License to use the Learning Explorer Products, Learning Explorer Assessment Content and/or the Pearson Item Bank referenced in the Quote is granted for the period commencing on the Subscription Start Date and ending on the Subscription End Date as referenced in the Quote.

Learning Explorer Products
Learning Explorer Products are internet-based applications which help educators manage assessments and data. Learning Explorer grants Customer a License to access and use the Learning Explorer Products referenced in the Quote during the Term specified in this Agreement.

Learning Explorer Assessment Content
Learning Explorer Assessment Content is created and maintained by Learning Explorer and includes individual items, materials associated with the items such as reading passages and graphics, tests, and scoring materials. Customer is granted a License to access and use the Learning Explorer Assessment Content referenced in the Quote for students registered within the Customer's schools/district for the sole purpose of performing assessments of those students during the Term specified in this Agreement. Learning Explorer Assessment Content may not be shared, duplicated, modified, or publicly displayed or reproduced without the written permission of Learning Explorer.

Pearson Item Bank
The Pearson Item Bank is created and owned by Pearson and includes individual items and materials associated with the items such as reading passages and graphics. Customer is granted a License to access and use the Pearson Item Bank content if referenced in the Quote for students registered within the Customer's schools/district for the sole purpose of performing formative assessments of those students during the Term specified in this Agreement. Pearson Item Bank content may not be shared, duplicated, modified, or publicly displayed or reproduced without the written permission of Learning Explorer.

Professional Services
Professional development will be performed by Learning Explorer at a mutually convenient time. Learning Explorer will not have any obligation to perform any professional development that is not scheduled during the Term of this Agreement.

This Agreement is governed by the Terms and Conditions located at www.k12els.com/terms.pdf. In the event of any conflict between the Terms and Conditions and this Agreement, the Terms and Conditions takes precedence. Licenses for the Pearson Item Bank are also governed by Terms and Conditions for that item bank, located at www.k12els.com/pearsonterms.pdf.

Learning Explorer and Customer acknowledge that they have read and understood the Learning Explorer Terms and Conditions and the Pearson Terms and Conditions and have executed this Agreement as of the date signed below ("Effective Date").

Learning Explorer, Inc.	Customer Name:________________
Signature:________________	Signature:________________
Date:________________	Date:________________
Name/Title: Mark Rankovic, President & CEO	Name/Title:________________

MARION COUNTY DEPARTMENT OF EDUCATION

204 Betsy Pack Drive · Jasper, Tennessee 37347
Telephone (423) 942-3434· Fax (423) 942-4210

Director of Schools
Mark A. Griffith

TO: Board Members & Mark A. Griffith, Director of Schools
FROM: Kim Headrick, Director of Middle Grades
DATE: April 20, 2026
RE: Request to purchase virtual school and credit recovery licenses for the 2026-2027 school year

My purpose in writing is to request board approval to purchase 25 licenses for teacher of record for the virtual school as well as 50 standard licenses for credit recovery for all high schools for the 2026-2027 school year.

The vendor is Subject and the cost is $83,750.00, which reflects a discount because the district is a member of the CER consortium.

See attached for a breakdown of cost.

Thank you for your consideration.

Subject

Date: 3/2/2026

School Name: Marion County Schools

Standard Pricing

License Type	Enrollment	Price/Year	Additional Info
Standard License (includes Scoring)	1 - 499 500-999 1000-1499	\$600 \$560 \$520	*Licenses are tied to individual users and can be transferred once a student successfully completes a course or transfers out, drops, etc.*
Teacher of Record	Single Course (1 Semester, 0.5 Credit) Single Course (2 Semesters, 1 Credit) Unlimited Courses	\$500 \$900 \$2500	
Multi Year Discount	*24 months* *36 months*	*5% discount* *7% discount*	

Quote Options - Prepared for Marion County

Options	License Type	Quantity	Term Length	Price/Year	Subtotal (per year)
A.	Teacher of Record Unlimited Standard Transferrable License (includes Credit Recovery & Scoring)	25 50	*12 Months*	\$2500 \$425 *(reflects CER discount)*	\$62,500 \$21,250 \$83,750

Pricing Includes

Credit Recovery Course Access	Included
Unlimited PD & Partner Support	Included
Live Chat Support & Tutoring	Included
Progress & Course Completion Reports	Included
Homework Helper	Included
Full Course Library Access	Included
Course Facilitation (grading done by Subject)	Included
Advanced Reporting	Included
Integrations	Included

Subject

SUBJECT TECHNOLOGIES, INC.
LICENSE AND SERVICES AGREEMENT

District or School Name:	Marion County School District
Primary Contact Name:	Kim Headrick
Primary Contact Email:	kheadrick@mctns.net
Invoice Email:	mgriffith@mctns.net
Contract Term Start:	6/1/2026
Contract Term End:	6/1/2027
Invoice Notes (Special Instructions):	
Usage Period:	
Purchase Order: (If required)	

This License and Services Agreement (**"Agreement"**) is entered into by and between Subject Technologies, Inc., a Delaware corporation with its principal place of business at 345 N. Maple Drive, Ste 130, Beverly Hills, CA 90210 (**"Subject"**), and Marion County School District, an educational institution with its main campus located at **204 Betsy Pack Dr, Jasper, TN 37347 United States ("School")**. Subject and School are sometimes referred to herein as the "Parties" or each as a "Party."

Subject provides digital content solutions and related services for education institutions, including course content, technology, and instructional and administrative support. School is an educational institution offering secondary programs and instruction to its students. In consideration of the mutual covenants and agreements set forth below and in the standard terms and conditions attached hereto as Exhibit A (which is incorporated herein by reference in its entirety), and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties acknowledge and agree as follows:

Licensed Content; Services	Subject will license to School the "**Licensed Content**", which consists of the Subject Curriculum and related content within the Subject platform. The "**Subject Curriculum**" means the Subject Learning offerings including Courses, Videos, Quizzes, Assignments, and Final Exams administered through the Subject platform. School and Authorized Users also will have access to real-time chat support for academic help (Homework Helper) and general platform assistance to Subject members. Subject will also provide the "Services" set forth in Section 2 of Exhibit A.

Payments	School will pay Subject the subscription fee set forth below (**"Subscription Fee"**") for the License and Services provided under this Agreement during the Term. School shall be obligated to pay the full Subscription Fee even if all Licenses are not activated during the Term (as defined below). The full Subscription Fee is non-refundable, invoiced upon signature, and is due within 15 calendar days of receipt of the invoice.

Product	Quantity	Term	Price/Seat Annual	Annual Fee
Marion County Schools - Pilot Conversion Courses AI	50.00	12	$425.00	$83,750
Marion County Schools - Pilot Conversion Teacher of Record AI Core Unlimited	25.00	12	$2,500.00	$83,750
			Subscription Fee (Total)	**$83,750**

Payments	School may purchase additional Licenses for Authorized Users (**"Additional Licenses"**) during the Term pursuant to the pricing table set forth below by signing a Change Order with Subject reflecting the number of Additional Licenses desired. Subject shall deliver the Additional Licenses upon the execution of a Change Order by the Parties and payment by School to Subject for the Additional Licenses when due. Fees for Additional Licenses shall be invoiced by Subject and payable to Subject by School within 15 calendar days of the date of each such invoice.

Products	Seats	Price/Seat Annual
Credit Recovery License	1 - 499 500-999 1000+	$300 $280 $260
Standard License	1 - 499 500-999 1000+	$500 $460 $420

Products	Seats	Price/Seat Annual
Multi-Lingual AI Licenses	1 - 499 500-999 1000+	$700 $600 $500
Teacher of Record AI Core License	Per Course (1 Semester) Per Course (2 Semesters) Unlimited	$400 $800 $2,500
Teacher of Record AI Lite License	Per Course (1 Semester) Per Course (2 Semesters) Unlimited	$300 $500 $1,800
CTE	n/a	$200
The above licenses also include: Unlimited PD & Partner Support Live Chat Support & Tutoring Progress & Course Completion Reports Homework Helper Full Course Library Access Course Facilitation (grading done by Subject) Advanced Reporting	n/a	$0

Payments

Any amounts not paid when due shall bear interest from the due date at the rate of 2% of the unpaid fee per month, or the highest rate of interest permitted by law, whichever is lower. If School fails to pay any amount when due under this Agreement, Subject reserves the right to (i) remove all discounts offered to School under this Agreement; (ii) stop providing services to School after 60 calendar days of nonpayment; or (iii) recover any reasonable out-of-pocket expenses incurred by Subject to cover (a) the cost of services performed by Subject for any unpaid portion of the Term of this Agreement, or (b) costs in connection to collecting payments due, including, but not limited to, any bank charges for returned checks and attorneys' fees. In the event of any late payment that is not cured within 10 calendar days of the date of notice thereof, Subject may decline to provide further services until all amounts due and late fees are paid in full. No refunds of any kind will be provided under this Agreement.

Subject shall issue the Licenses for activation and provide the Services (as defined in the Terms and Conditions) immediately upon (i) payment in full of the SubscriptionFee or fees for the Additional Licenses (if applicable) when due or (ii) receipt by Subject of a Purchase Order from School.

Term

This Agreement will commence on **the Contracted Term date** ("Initial Term"). Users who have not activated their Licenses, if any, may transfer their License to another Authorized User during the Term (as defined below) upon 15 days' prior written notice to Subject. Upon completion of the initial term, this Agreement shall automatically renew for additional one year terms (each, a "**Renewal Term**"), unless a Party notifies the other Party via written notice of its intent to terminate at least 90 days prior to the then-current Initial Term or Renewal Term, as applicable. The Initial Term, together with any Renewal Term(s), will be referred to as the "**Term**." Additional Licenses shall be subject to the term lengths indicated in such Additional License invoice. Subject will provide a pricing list to School at least 90 calendar days prior to the end of the then-current Initial Term or Renewal Term, as applicable. If School does not send a written notice of termination to Subject during the termination window above, then School will be deemed to have accepted the latest pricing list and the same number of Authorized Users in effect at the end of the prior term for the Renewal Term. Fees for such Renewal Term shall be due within 90 calendar days of the date of renewal.

ACCEPTED AND AGREED TO AS OF THE DATE THIS AGREEMENT IS EXECUTED BY BOTH PARTIES:

Subject Technologies, Inc.	**Marion County School District**
Name: Annie Lei	**Name:** Dr. Mark Griffith
Title: Chief Revenue Officer	**Title: Director of Schools**
Date:	**Date:**

EXHIBIT A
SUBJECT TECHNOLOGIES, INC.
LICENSE AND SERVICES AGREEMENT
STANDARD TERMS AND CONDITIONS

These Standard Terms and Conditions are hereby fully incorporated into the Subject Technologies, Inc. License and Services Agreement to which this Exhibit A is attached, together, collectively referred to as the "**Agreement**."

1. License.

a. Subject to the terms and conditions of this Agreement, and solely as permitted in this Agreement, Subject hereby grants School and those individuals enrolled at School during the Term and designated by School and confirmed by Subject as authorized users ("**Authorized Users**") a non-exclusive, non-transferable, non-sublicensable license during the Term to access, display, and use the Licensed Content, as may be amended from time to time in accordance with the provisions set forth herein ("**License**"). School and Authorized Users may access, display, and use the Licensed Content only for their internal business purposes or personal use, and they shall not display the Licensed Content publicly, record the Licensed Content, or share the Licensed Content with any third party. School's and Authorized Users' access to, and display and use of, the Licensed Content also shall be subject to the terms and conditions located at https://subject.com/terms-of-service ("**Website Terms of Service**"). To the extent there is any conflict between the Website Terms of Service and this Agreement, this Agreement shall control. For the avoidance of doubt, the Licenses shall not be activated until School pays Subject in full for such Licenses.

b. School and Authorized Users shall not: (i) use or display the Licensed Content other than as expressly permitted in this Agreement; (ii) record, reproduce, publicly display, or publicly perform the Licensed Content; (iii) remove or destroy any copyright notices, trademark notices or other proprietary markings included in or on the Licensed Content; (iv) modify or adapt the Licensed Content, merge the Licensed Content into other content, or create derivative works based on the Licensed Content; (v) provide any third party with access to the Licensed Content; (vi) access the Licensed Content except as expressly permitted in this Agreement; or (vii) transmit the Licensed Content through any medium including social media or electronic mail. School shall be responsible for any unauthorized use or display of the Licensed Content or other breach of this Agreement by School or Authorized Users.

c. School acknowledges and agrees that, as between Subject and School, Subject owns all right, title and interest in the Licensed Content. Nothing in this Agreement shall grant School or anyone else any ownership rights in the Licensed Content. School further acknowledges and agrees that it may be necessary for Subject to make changes to the Licensed Content during the Term. Accordingly, School agrees that Subject, at its discretion, may modify Licensed Content during the Term.

d. At its discretion, Subject may arrange for the Licensed Content to be made available to School and Authorized Users in a third-party hosted environment. In that instance, School, on behalf of itself and all Authorized Users, acknowledges the Licensed Content will be hosted by a third party using third-party servers and other third-party equipment, hardware and software, and School agrees, on behalf of itself and all Authorized Users, that Subject shall have no liability in the event of any breach, malfunction, or failure of such third party servers, equipment, hardware or software, or in the event the Licensed Content is inaccessible or unavailable to School or Authorized Users, or in the event the Licensed Content or use or display of the Licensed Content is interrupted, untimely, delayed or not error-free. School, on behalf of itself and all Authorized Users, also acknowledges that Subject has no control over the flow of data between School, Authorized Users, and any third-party host and Subject shall have no responsibility or liability with respect thereto. If Subject makes the Licensed Content available in a hosted environment, School, on behalf of itself and all Authorized Users, acknowledges and agrees School and the Authorized Users are responsible for obtaining and maintaining all hardware, software, and services (e.g., telecommunications services, ISP accounts, etc.) required to access the Internet and the Licensed Content.

2. Services. Subject shall provide to School the following "Services", as may be amended from time to time in accordance with the provisions set forth herein. The specific scope of services shall be detailed below, which is attached to and forms an integral part of this contract. School will provide all necessary and reasonably requested information, direction, and cooperation to enable Subject to provide the Services.

- Administrative and Academic Support. In an effort to maintain a high level of customer service, Subject shall provide email and live chat support to prospective students, active students, and School instructors serving as the teacher of record for the Subject Curriculum. Such support will include admissions, enrollment, and administrative assistance for students. Students are also able to access our live chat Homework Helper feature for academic assistance. For teachers, it will include technology, process, and general administrative support.

- Curriculum Development Support and Program Management. For the courses offered as part of the Subject Curriculum, Subject shall provide content, simulations, videos, presentations and other typical online course content developed and owned by Subject that will be reviewed and approved by School faculty and instructors.

- Technology. Subject will provide, and shall maintain, periodically revise, and host a technology platform for the Subject Curriculum, to serve as an online platform for students, teachers, support coordinators, and other staff and to enable online applications, course delivery, Subject Curriculum communications, and such other functions as are mutually agreed to by the Parties ("**Platform**"). The Platform is (a) designed to enable the effective delivery of Program curriculum and (b) shall be made available to Authorized Users. The Parties agree to negotiate in good faith should School wish to use the Platform for other academic programs offered by School. Subject will be responsible for correction of any errors, bugs, and defects in the Platform within a reasonable period of time.

- Identity Validation. Subject shall have and maintain processes and mechanisms in place to ensure that each student registering for a course is the same student who participates in the course.

- Academic and Professional Certification. Upon request by School, Subject shall assist School in providing information to aide in approval of the Subject Curriculum by regulators.

- Program and Student Evaluation. Subject shall gather ongoing data of Authorized Users to further overall evaluation of the Subject Curriculum, including, but not limited to, student satisfaction with the Subject Curriculum, evaluation of instructors, and such other matters in such form and at such frequency as School may reasonably require.

3. Payments. For the License and Services to be provided hereunder, Subject will be due the payments, as may be amended from time to time in accordance with the provisions set forth herein. Except as otherwise agreed to in writing by the Parties, the Payments are inclusive of and cover the cost of all materials used for the provision of the License and Services. The Payments do not include or otherwise cover any local, state, federal or foreign taxes, levies, or duties of any nature charged to Subject in connection with the provision of the License and Services, excluding only taxes based on Subject's net income ("**Taxes**"). School is responsible for paying all Taxes. If Subject has the legal obligation to pay or collect Taxes based on School's or Authorized Users' use of the License or receipt of the Services, such amount may be invoiced to and will be paid by School to Subject unless School provides Subject with a valid tax exemption certificate authorized by the appropriate taxing authority.

4. Termination.

   a. Either Party may terminate this Agreement, effective on written notice to the other Party, if the other Party:

      i. materially breaches this Agreement, and such material breach: (i) is incapable of cure; or (ii) being capable of cure, remains uncured 30 calendar days after the non-breaching Party provides the breaching Party with written notice of such breach; or

ii. becomes insolvent or admits its inability to pay its debts generally as they become due; becomes subject, voluntarily or involuntarily, to any proceeding under any domestic or foreign bankruptcy or insolvency law; is dissolved or liquidated or takes any corporate action for such purpose; makes a general assignment for the benefit of creditors; or has a receiver, trustee, custodian or similar agent appointed by order of any court of competent jurisdiction to take charge of or sell any material portion of its property or business.

iii. Subject may terminate this Agreement, effective on written notice to the School, if the School loses any accreditation, state authorization, or other licensure or certification necessary to perform the obligations required by this Agreement.

5. Effect of Expiration or Termination. Upon expiration or termination of this Agreement for any reason, all rights and licenses granted to School under this Agreement shall immediately terminate and School and all Authorized Users shall immediately cease all access, use, or display of the Licensed Content and purge any copies of the Licensed Content. School shall reasonably assist in (i) ensuring Authorized Users purge any copies of the Licensed Content upon termination of this Agreement and (ii) preventing Authorized Users from accessing Licensed Content following termination of this Agreement. Subject shall promptly deliver to School all documents, work product, and other materials, whether or not complete, prepared by or on behalf of Subject in the course of performing the Services. Any payments owed to Subject, up to and including the effective date of such termination, shall be due and payable to Subject within 30 calendar days of expiration or termination of this Agreement for any reason.

6. Academic Integrity.

a. Notwithstanding the terms of this Agreement, School at all times shall retain ultimate authority and power over each and every one of the discretionary functions that are necessary attributes of a duly authorized educational institution offering secondary programs and instruction, as more particularly described and defined as follows: (i) strategic planning and other advisory functions; (ii) approving the curriculum and content of School's educational programs; (iii) setting admission standards and criteria and determining the admissibility of individual students; (iv) developing academic policies and procedures; (v) approving and appointing instructors who hold teaching credentials required by applicable law; (vi) assigning grades of record, awarding and recording academic credit and credentials, and maintaining student transcripts and other permanent records; (vii) obtaining and maintaining all accreditations, approvals, registrations, permits, or licenses required under applicable law or by any educational agency or governmental authority in connection with School's secondary programs and instruction; (viii) establishing and enforcing academic policies and requirements; (ix) performing all other core academic functions; and (x) overseeing and establishing standards for Subject's provision of services to School.

b. Nothing in this Agreement is intended, or should be interpreted to, obligate Subject to provide any services that would result in Subject or any employee of Subject being classified as a "teacher of record" or similar designation. The Parties agree that School and its employees will maintain ultimate responsibility for all functions required of a teacher of record under applicable law, including oversight and approval of course content, assignments, and grades, and that for all purposes, Subject is not a teacher of record.

7. Third Party Providers. To the extent School's or an Authorized User's access, display, or use of Licensed Content interfaces with software applications or other technology and applications provided by third parties (collectively, "**Third Party Applications**"), School, on behalf of itself and all Authorized Users, agrees to maintain appropriate licenses or permissions from the licensors of the Third Party Applications for School and Authorized Users to use the Third Party Applications during the Term. Subject does not provide any warranties, guaranties or indemnification regarding any Third Party Applications or any third parties or any of their products or services, whether or not such products or services are designated by Subject or anyone else as "partner," "certified," "validated" or otherwise. Any exchange of data or other interaction between School, an Authorized User and a third party, and any purchase or license by School or an Authorized User of any product or service offered by a third party, is solely between School or the applicable Authorized User and such third party.

8. Confidentiality. All non-public, confidential or proprietary information of each Party ("**Confidential**

Information"), including, but not limited to, information about its business affairs, products, software, application programming interfaces, user interfaces, predictive models, analytics and analytics reporting, intellectual property and trade secrets, specifications, samples, patterns, designs, plans, drawings, documents, data, business operations, lists, pricing, discounts, or rebates disclosed by one Party to the other, whether disclosed orally or disclosed or accessed in written, electronic, or other form or media, or otherwise learned by the recipient Party in connection with this Agreement, and whether or not marked, designated, or otherwise identified as "confidential," in connection with this Agreement is confidential, solely for use in connection with performing this Agreement and may not be disclosed or copied unless authorized by the disclosing Party in writing. Confidential Information does not include any information that: (a) is or becomes generally available to the public other than as a result of a Party's breach of this Agreement; (b) is obtained by the recipient Party on a non-confidential basis from a third-party that was not legally or contractually restricted from disclosing such information; or (c) is established by documentary evidence to be in the possession of recipient Party prior to the disclosing Party's disclosure hereunder. Upon the disclosing Party's request, the recipient Party shall promptly return all documents and other materials received from the disclosing Party.

9. Data

As part of the services provided under this Agreement, Subject Technologies Inc. shall offer a data consultation service to the School. This service includes a collaborative review of data shared by the School, which may include historical data from previous vendor engagements, for the purpose of benchmarking and strategic planning.

   a. Data Anonymization
   All data provided by the School for the purposes of the data consultation service shall be de-identified and shall not contain any personally identifiable information (PII) as defined under applicable federal and state privacy laws, including but not limited to FERPA and COPPA.

   b. Onboarding and Service Collaboration
   School agrees to allocate up to five (5) in-person working days per calendar year for meetings between Subject Technologies Inc. and a designated School representative responsible for overseeing data and analytics. These meetings will be scheduled with mutual consent and used to facilitate meaningful consultation and data review.

   c. Purpose and Outcome. The purpose of the data consultation service is to assess and enhance the efficacy of the partnership between Subject Technologies Inc. and the School. This includes evaluating the success of the services delivered, informing continuous improvement, and aligning on measurable impact.

10. Independent Contractor. It is understood and acknowledged that in providing the License and Services, Subject acts in the capacity of an independent contractor and not as an employee or agent of School. Subject shall control the conditions, time, details, and means by which Subject provides the License and Services. Subject has no authority to commit, act for or on behalf of School, or to bind School to any obligation or liability. Subject shall not be eligible for and shall not receive any employee benefits from School and shall be solely responsible for the payment of all taxes, FICA, federal and state unemployment insurance contributions, state disability premiums, and all similar taxes and fees relating to the fees earned by Subject hereunder.

11. Intellectual Property for Marketing and Related Purposes.

   a. Notwithstanding any prohibition in any nondisclosure or confidentiality agreement signed by the Parties, each Party hereby grants to the other Party (a) a limited and non-exclusive, royalty-free license to use the granting Party's names, logos, service marks or trademarks (collectively, the "**Marks**"), solely for the performance of each Party's obligations under this Agreement, and (b) a license to use the granting Party's name as a reference in the other Party's marketing and other promotional materials, in each case solely for purposes of performing the other Party's obligations and exercising the other Party's rights under this Agreement, provided, however, that the other Party may not use any Mark(s) or otherwise reference the granting Party in any marketing, promotional or other materials, including on websites owned or operated by the other Party, until such uses and materials in whatever form will have been previously submitted to and approved in writing by the granting Party, which approval may be withheld by the granting Party for any reason in its sole discretion. The licenses granted by each Party in this Section 10 will terminate upon the termination of this Agreement or as otherwise expressly agreed to by the Parties in writing.

b. Upon each Party's reasonable request, the other Party will promptly remove, alter or modify any and all use of the Party's Marks or other references to the Party in any marketing, promotional or other materials, including on websites owned or controlled by the other Party.

c. Except for what is set forth herein, no rights or licenses with respect to any intellectual property are granted under this Agreement. Each Party will own and retain all right, title and interest in and to its names, logos and service marks, proprietary features and proprietary technology, trade secrets, patents, copyrights, trademarks, and other proprietary rights of any type under the laws of any governmental authority, domestic or foreign, and all modifications thereto, and improvements and derivative works thereof, including, without limitation, rights in and to all applications and registrations relating to any of the foregoing and including, without limitation, any such rights in and to any information or content contributed by such Party to the other Party (collectively, its "**Intellectual Property**"). Notwithstanding anything in this Agreement to the contrary, in the event that one Party modifies, improves or creates derivative works of any of the other Party's Intellectual Property, it shall assign, and does hereby assign, all right, title and interest in and to such modifications, improvements and derivative works to the other Party (i.e., the owner of the Intellectual Property).

12. Compliance with Laws. The Parties agree to materially comply with all applicable international, federal, state and local laws, rules, regulations and ordinances. In particular and without limitation, Subject and School also agree to comply with all applicable regulatory, privacy, data protection, anti-bribery, anti-boycott, anti-terrorism, and export control laws and regulations, and not to discriminate against any employee, applicant, or enrolled student because of any basis protected by law. Each Party has and shall maintain in effect all the licenses, permissions, authorizations, consents, and permits that it needs to carry out its obligations under this Agreement.

13. Representations, Warranties, and Indemnification.

a. Subject and School each represent and warrant they have the power and authority to enter into this Agreement and perform their obligations under this Agreement. School represents and warrants it has the right and authority to provide Subject with the names and email addresses of the Authorized Users, and that the Authorized Users have expressly consented to School providing their names and email addresses to Subject. School represents and warrants it will not provide any information to Subject about Authorized Users without the prior express consent of the applicable Authorized User(s), and that any information School collects from Authorized Users is done on School's behalf.

b. Subject to the terms and conditions set forth in this Section 12, each Party (as "**Indemnifying Party**") shall indemnify, hold harmless, and defend the other Party and its officers, directors, affiliates, agents, students, and representatives (collectively, "**Indemnified Party**") against any and all losses, damages, liabilities, deficiencies, claims, actions, judgments, settlements, interest, awards, penalties, fines, costs, or expenses of whatever kind, including professional fees and attorneys' fees, that are awarded against Indemnified Party in a final non-appealable judgment or proceeding (collectively, "**Losses**"), arising out of:

i. material breach or non-fulfillment of any representation, warrant, or covenant contained in this Agreement by Indemnifying Party or its personnel;

ii. any negligent or more culpable act or omission of Indemnifying Party or its personnel (including any reckless or willful misconduct) in connection with the performance of its obligations under this Agreement; or

iii. any failure by Indemnifying Party to comply in all material respects with any applicable federal, state, or local laws, regulations, or codes in the performance of its obligations under this Agreement.

14. Warranties. SUBJECT PROVIDES THE LICENSED CONTENT "AS IS." SUBJECT MAKES NO REPRESENTATIONS OR WARRANTIES WITH RESPECT TO THE LICENSED CONTENT OR SERVICES, WHETHER EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, AND SUBJECT SPECIFICALLY DISCLAIMS ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS,

NON-INFRINGEMENT OR OTHERWISE

15. Limitation of Liability. IN NO EVENT WILL EITHER PARTY BE LIABLE TO THE OTHER FOR ANY CONSEQUENTIAL, INDIRECT, INCIDENTAL, OR SPECIAL DAMAGES WHATSOEVER INCLUDING, WITHOUT LIMITATION, DAMAGES FOR LOSS OF PROFITS, BUSINESS INTERRUPTION, LOSS OF OR UNAUTHORIZED ACCESS TO INFORMATION AND THE LIKE, EVEN IF INFORMED OF THE POSSIBILITY OF SUCH DAMAGES. FURTHER, EACH PARTY'S AGGREGATE MAXIMUM LIABILITY ARISING FROM OR IN ANY WAY RELATED TO THIS AGREEMENT (WHETHER IN CONTRACT, TORT, STRICT LIABILITY OR OTHERWISE) SHALL NOT EXCEED THE PAYMENTS ACTUALLY PAID TO SUBJECT DURING THE SIX (6) MONTHS PRECEDING THE DATE OF THE EVENT THAT IS THE BASIS OF THE CLAIM. THIS SECTION SHALL SURVIVE TERMINATION OF THIS AGREEMENT FOR ANY REASON. The foregoing limitations shall not apply to any damages arising out of or in connection with one Party's infringement of the other Party's intellectual property rights.

16. Insurance. With respect to any activity conducted under this Agreement or any subsequently executed amendment hereto, each Party will maintain, at its own cost and expense, adequate and customary required levels (as appropriate and standard) of cyber liability coverage, general public liability insurance, worker's compensation insurance, and property damage to cover each Party's indemnity obligations under this Agreement. Evidence of such insurance shall be provided to the other Party upon request.

17. Injunctive Relief. School acknowledges and agrees the Licensed Content contains the copyrighted material of Subject, the unauthorized use, display or disclosure of which would irreparably harm Subject. Accordingly, School agrees that in the event of an actual or threatened unauthorized use, display or disclosure of all or a portion of the Licensed Content by School or an Authorized User, Subject shall be entitled to and should receive expedited injunctive relief from a court of competent jurisdiction enjoining such unauthorized use, display or disclosure without Subject having to prove irreparable harm or post a bond. Further, School acknowledges that money damages may not be a sufficient remedy for any breach or threatened breach of Sections 1 or 8 by the School or its representatives. Therefore, in addition to all other remedies available at law (which Subject does not waive by the exercise of any rights hereunder), Subject shall be entitled to seek specific performance and injunctive and other equitable relief as a remedy for any such breach or threatened breach, and School hereby waives any requirement for the securing or posting of any bond or the showing of actual monetary damages in connection with such claim. In the event that Subject institutes any legal suit, action, or proceeding against the other Party arising out of or relating to this Section 16, Subject shall be entitled to receive in addition to all other damages to which it may be entitled, the costs incurred by Subject in conducting the suit, action, or proceeding, including attorneys' fees and expenses and court costs.

18. Non-Solicitation.

a. Each Party agrees that during the Term and for a period of one year after the expiration or earlier termination of the Term, without obtaining the prior written consent of the other Party, neither such Party nor any of its affiliates or Representatives (each, a "**Restricted Person**") shall directly or indirectly, for itself or on behalf of another person or entity solicit for employment or otherwise induce, influence, or encourage to terminate employment with the other Party or any of its affiliates or subsidiaries, or employ or engage as an independent contractor, any current or former employee of the other Party (each, a "**Covered Employee**"), except (i) pursuant to a general solicitation through the media or by a search firm, in either case, that is not directed specifically to any employees of the other Party, unless such solicitation is undertaken as a means to circumvent the restrictions contained in or conceal a violation of this Section 17.a, or (ii) if the other Party terminated the employment of such Covered Employee before the Restricted Person having solicited or otherwise contacted such Covered Employee or discussed the employment or other engagement of the Covered Employee.

b. The Parties agree that the duration, scope, and geographical area of the restrictions contained in this Section 17 are reasonable. Upon a determination that any term or provision of this Section 17 is invalid, illegal, or unenforceable, the court may modify this Section 17 to substitute the maximum duration, scope, or geographical area legally permissible under such circumstances to the greatest extent possible to effect the restrictions originally contemplated by the Parties hereto.

19. General

a. *Further Assurances*. Each of the Parties hereto shall use commercially reasonable efforts to, from time to time upon request, furnish the other Party such further information or assurances, execute and deliver such additional documents, instruments, and conveyances, and take such other actions and do such other things, as may be reasonably necessary to carry out the provisions of this Agreement and give effect to the transactions contemplated hereby.

b. *Notices*. Each Party shall deliver all communications in writing either in person, by certified or registered mail, return receipt requested and postage prepaid, by facsimile or email (with confirmation of transmission), or by recognized overnight courier service, and addressed to the other Party at the addresses set forth on the signature pages hereto (or to such other address that the receiving Party may designate from time to time in accordance with this section).

c. *Governing Law*. This Agreement is made and shall be construed in accordance with the internal laws of the State of Delaware (irrespective of its choice of law principles). Subject to Section 18.d of this Agreement, each of the Parties submits to the exclusive jurisdiction and venue of the Central District of California and the state courts sitting in Los Angeles County, California, in any action or proceeding arising out of or relating to this Agreement.

d. *Dispute Resolution*. The Parties shall attempt in good faith to resolve any dispute arising out of or relating to this Agreement by negotiations between representatives with authority to settle the dispute. If the dispute has not been resolved within 30 calendar days of a Party's request for negotiation, either Party may submit the dispute to non-binding mediation in Los Angeles County, California, and the Parties shall cooperate in the mediation process and pay their own costs and legal expenses in connection therewith. If the dispute has not been resolved within 60 calendar days of submitting it to mediation, either Party may institute a court action in the Central District of California or the state courts located in Los Angeles County, California, to resolve the dispute. No Party may institute a court action on a dispute without first attempting to resolve the dispute in accordance with the dispute resolution process in this Section 18.d, except that the Parties acknowledge and agree the dispute resolution process in this Section 18.d shall not apply to disputes related to School's alleged breach of Section 1 or 8 of this Agreement, and that Subject may institute court action with respect to such disputes without first undergoing the dispute resolution process in this Section 18.d.

e. *Integration*. This Agreement (including Exhibit A, Terms and Conditions) contains the entire understanding of the Parties with respect to the subject matter hereof, and supersedes all prior and contemporaneous written or oral understandings, agreements, representations, and warranties with respect to such subject matter. The invalidity, illegality, or unenforceability of any provision herein does not affect any other provision herein or the validity, legality, or enforceability of such provision in any other jurisdiction.

f. *Amendment*. The Parties may not amend this Agreement except by written instrument signed by the Parties.

g. *Force Majeure*. Neither Party to this Agreement shall be liable for non-performance of any obligation under this Agreement if such non-performance is caused by a Force Majeure event. "**Force Majeure**" means an unforeseeable cause beyond the control of and without the negligence of the Party claiming Force Majeure, including, but not limited to, fire, flood, severe weather, acts of God, labor strikes, interruption of utility services, war, acts of terrorism, acts of government, pandemics, and other unforeseeable accidents.

h. *Waiver*. No waiver of any right, remedy, power, or privilege under this Agreement ("**Right(s)**") is effective unless contained in a writing signed by the Party charged with such waiver. No failure to exercise, or delay in exercising, any Right operates as a waiver thereof. No single or partial exercise of any Right precludes any other or further exercise thereof or the exercise of any other Right.

i. *Cumulative Rights.* The Rights under this Agreement are cumulative and are in addition to any other rights and remedies available at law or in equity or otherwise.

j. *Assignment.* School may not assign this Agreement without Subject's prior written consent. Subject may assign this Agreement without School's consent.

k. *Publicity and Trademark License:* Subject may use School's trademarks, service marks and logos in press releases, advertising and promotional materials to indicate that School is a licensee of Subject. School hereby grants Subject a non-exclusive, non-transferable, royalty-free license during the Term to use School's trademarks, service marks and logos in press releases, advertising and promotional materials. All such use of School's trademarks, service marks and logos shall be in accordance with any reasonable trademark use guidelines communicated to Subject by School, and all such use shall inure to School's benefit. School represents and warrants it has the right to grant the trademark licenses granted in this Section 18.k, and School agrees to indemnify, defend and hold Subject harmless from any claims, demands, causes of action, costs and expenses (including reasonable attorneys' fees and expert witness fees) arising out of or relating to any allegation that School's trademarks, service marks or logos infringe or otherwise violate any third party's trademark, copyright, right of publicity or other intellectual property or proprietary right.

l. *Successors and Assigns; Third Party Beneficiaries.* This Agreement is binding upon and inures to the benefit of the Parties and their respective successors and permitted assigns. Except for the Parties, their successors and permitted assigns, there are no third-party beneficiaries under this Agreement.

m. *Survival.* Sections 4, 5, 7, 8, 9, 13 through 18 inclusive of this Agreement, the Services and Payment sections of this Agreement, as well as any other provision that, in order to give proper effect to its intent, should survive the expiration or termination of this Agreement, will survive such expiration or termination for the period specified therein, or if nothing is specified for a period of 12 months after such expiration or termination.

n. *Counterparts.* This Agreement may be executed in counterparts.

o. *Headings.* The Headings in this Agreement are for convenience only and shall not affect its interpretation.

p. *Severability.* If any term or provision of this Agreement is found by a court of competent jurisdiction to be invalid, illegal or unenforceable in any jurisdiction, such invalidity, illegality or unenforceability shall not affect any other term or provision of this Agreement or invalidate or render unenforceable such term or provision in any other jurisdiction. Upon a determination that any term or provision is invalid, illegal or unenforceable, the Parties shall negotiate in good faith to modify this Agreement to effect the original intent of the Parties as closely as possible in order that the transactions contemplated hereby be consummated as originally contemplated to the greatest extent possible.

q. *Public Announcements.* Unless otherwise required by applicable law, no Party to this Agreement shall make any public announcements in respect of this Agreement or the transactions contemplated hereby or otherwise communicate with any news media without the prior written consent of the other Party (which consent shall not be unreasonably withheld, conditioned, or delayed), and the Parties shall cooperate as to the timing and contents of any such announcement.

r. *Entire Agreement.* This Agreement, together with all related exhibits and schedules, constitutes the sole and entire agreement of the Parties to this Agreement with respect to the subject matter contained herein, and supersedes all prior and contemporaneous understandings, agreements, representations, and warranties, both written and oral, with respect to such subject matter.

Coordinated School Health
Marion County Schools
601 Elm Avenue
Jasper, TN 37347
423-718-1382

April 30, 2026
RE: Donation

To Whom It May Concern,

Coordinated School Health Coordinator Carol Bailey and the TN STRONG Leadership work closely with the Give a Child a Chance Backpack program. Last year many students did not receive backpacks due to less funding received. On July 24, 2025, the Leadership team assisted in giving out 300 backpacks in less than 30 minutes. Many students and families that waited in line were turned away and left with no backpacks.

The TN STRONG Leadership team and I are requesting the Marion County Board of Education to help fund this needed program for our students. We are asking for $1000 to be used to purchase items listed on the attached flyer so our students have what they need to begin the new school year. The GACAC back to school event is scheduled for Friday, July 31, 2026, at the Chattanooga State Kimball Campus from 9:00 am – 12:00 noon CST.

Thank you for considering this request.

Respectfully,
Carol T. Bailey
CSH Director

Give a Child a Chance for Marion County July 31, 2026

The Marion County Health Council is inviting the community to participate in the Give a Child a Chance back to school event that will occur Friday, July 31, 2026 @ Chattanooga State Kimball Campus.

How can you help? We have created a wish list below. Our goal is to collect 700 backpacks and a variety of school supplies for the students of Marion County. The items can be delivered to the Head Start office located at 501 Westfield Place in Jasper. You can also donate a Walmart gift card and we will purchase the items. For monetary donations contact Julie Tiller or Elexis Foster: julie.tiller@svheadstart.org or Elexis.Foster@tn.gov Thank you for your support!

Items/ amount	**Items / amount**
Back packs - 700	Spiral Notebook College- 350
Crayola crayons- 350	Plastic Pocket/ prong folders - 700
Crayola colored - pencils 700	Glue sticks- 375
Child's scissors - 350	Markers (narrow) Crayola -350
Wide Rule Notebook paper -375 pkg	Blue or black pens - 350
College Rule Notebook Paper- 350 pkg	Spiral Notebook Wide Rule -375

AIA® Document G710™ – 2017

Architect's Supplemental Instructions

PROJECT: *(name and address)* Marion County 2026 - Secure Vestibule and Canopy MCHS KBJM Project # 2956-25	**CONTRACT INFORMATION:** Contract For: Gen. Constr. Date: 02-13-2026	**ASI INFORMATION:** ASI Number: #01 Date: 04-15-2026
OWNER: *(name and address)* Marion County Schools 204 Betsy Pack Drive Jasper, TN 37347	**ARCHITECT:** *(name and address)* KBJM Architects, Inc. 1008 Charlie Daniels Parkway Mt. Juliet, TN 37122	**CONTRACTOR:** *(name and address)* P & C Construction 1037 West Main Street Chattanooga, TN 37402

The Contractor shall carry out the Work in accordance with the following supplemental instructions without change in Contract Sum or Contract Time. Proceeding with the Work in accordance with these instructions indicates your acknowledgement that there will be no change in the Contract Sum or Contract Time.
(Insert a detailed description of the Architect's supplemental instructions and, if applicable, attach or reference specific exhibits.)

COR #01, Carpet in lieu of VCT - $953.00
Apply to Discretionary

ISSUED BY THE ARCHITECT:

Jason Morris

ARCHITECT *(Signature)*

BY: Jason Morris, Architect

(Printed name, title, and license number if required)

April 15, 2026

Date

P&C CONSTRUCTION

CHANGE ORDER REQUEST

Project: Marion County High School- Secure Vestibule
Jasper, TN

P&C Job # 26-0111

COR# 001 rev1 Date: 4.08.26

Description: SUMMARY DESCRIPTION

Change Initiated by: ☐Owner ☐Developer ☐P&C ☐Engineer ☒Architect ☐Other

Reason for Change: ☐Field/Existing Condition ☐Drawing Revision ☒Owner Request ☐Other

Brief description of action to be taken of scope of this change: Use VCT in lieu of carpet tile in Music E-155, Storage E-156, Practice E-158, TWA E-159, Storage E-160 & E-161.

P&C proposes to incorporate this Change Request in the amount of $ 953.00
The contract time will be (~~increased~~), (~~decreased~~), (unchanged) by 0 days.

☐Change Request is approved and will be incorporated into a future Change Order.

☐Change Request is not accepted, and no further action is required.

☐Proceed with purposed Change Request under the following terms:

P&C Construction, Inc.	Marion County Schools
Paris Cornelison	
Approved By Paris Cornelison — Date 4.8.26	Approved By — Date

P&C CONSTRUCTION

CHANGE ORDER ESTIMATE

4/8/26
12:48 PM

CODE	ITEM	QUAN	UNIT	L	M	O	LABOR	MATERIAL	P.O.	SUB	OTHER	TOTAL	NOTES
	PROJECT	Marion County High School Secure Vestibule											
		Jasper, TN									T&I		
	JOB #	260113									SALES TAX	6.75%	
	Change Request No	1						Date	4.8.26		OH&P	10.00%	
	Change Flooring from Carpet to VCT	1	LS				$0	$0		$867	$0	$867	Workman Company
							$0	$0			$0	$0	
							$0	$0			$0	$0	
							$0	$0			$0	$0	
							$0	$0			$0	$0	
							$0	$0			$0	$0	
							$0	$0			$0	$0	
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							$0	$0			$0	$0	
							$0	$0			$0	$0	
							$0	$0			$0	$0	
					SUBTOTAL		$0	$0	$0	$867	$0	$867	
					TAXES		$0	$0	$0			$0	
					TOTALS		$0	$0	$0	$867	$0	$867	
										OHP	10.00%	$87	
										TOTAL COST		$953	

THE WORKMAN COMPANY, INC.

Established 1946

2917 ARMORY DRIVE
NASHVILLE, TENN. 37204
TELEPHONE: (615) 244-8262

April 8, 2026

P&C Construction
Atten: Paris Cornelison

RE: Marion County High School – Rev. #1-REVISED

Hi Paris,

To use VCT in lieu of carpet tile at the Music E-155, Storage E-156, TWA E-159, Storage E-160 and Storage E-161 will result in an add to our contract in the amount of $866.65. The following is a breakout of our costs:

Deduct of carpet tile-230 sq yds @ $23.17 /sq yd	$ -5,329.10	
Add VCT-2070 sq ft @ $1.85 /sq ft	$ 3,829.50	
Add ARDEX feather finish to skim coat concrete slab-2070 sq ft @ $.15 sq ft	$ 310.50	
Add sandpaper and misc. sundries material	$ 217.20	
Material subtotal	$ -971.90	
Sales tax	$ -94.76	
Total materials		$ -1,066.66
Deduct carpet labor-230 sq yds @ $2.00 /sq yd	$ -460.00	
Add VCT labor-2070 sq ft @$.85 /sq ft	$ 1,759.50	
Add labor for skim coat/floor prep-2070 sq ft @ $.25 sq ft	$ 517.50	
Total labor		$ 1,817.00
Subtotal materials and labor		$ 750.34
10% Overhead		$ 75.04
5% profit		$ 41.27
TOTAL ADDITIONAL CHARGE		**$ 866.65**

Thank you,

C. Butner

Clif Butner
The Workman Company, Inc.

Subject: Non-Faculty Coach
From: Larry Ziegler <lziegler@mctns.net>
To: Ruby Gamble <rgamble@mctns.net>
Cc: Mark Griffith <mgriffith@mctns.net>
Date: Saturday, 04/25/2026 7:05 AM

Mrs. Ruby,

Requesting for Joey Rowell to be placed on the board agenda as Non-Faculty Volunteer Head Boys Basketball Coach for the 2025-2026 school year. I will also be submitting him for the 2026-2027 school year.

Sincerely,

Larry Ziegler
Principal
Marion County High School

& Non. Fac. Vol

MG

4-27-26

Subject: Coaches Added To May Board Agenda 5-5-26

From: Dr. Heath Thacker <bthacker@mctns.net>

To: Mark Griffith <mgriffith@mctns.net>, Tanya Tate <ttate@mctns.net>, Ruby Ledford <rubyledford@mctns.net>

Date: Tuesday, 05/05/2026 6:27 PM

Mrs. Ledford,

I am requesting Dr. Griffith's permission to add these coaches to the May Board Agenda. They both will be serving as Head Coaches for the 26-27 school year. This will allow them to hold Summer workouts with their athletes. If you have any questions please let me know.

Girls Basketball: Breanna Vinson Patton Paid Head Coach (She is currently employed by the District at South Pittsburg Elementary School as a 6th Grade Math teacher)

Football: RC Tallant Paid Head Coach (We will be employing him at Jasper Middle School for the 26-27 school year)

DR. HEATH THACKER

PRINCIPAL

JASPER MIDDLE SCHOOL

15 Hwy 150, Jasper, TN 37347

bthacker@mctns.net

423-942-6251

www.jaspermiddle.org

Non-Fac Paid

Marion County High School

2026-2027 Non-Faculty Coaches

Football (Non-Faculty/Volunteers)

- Brent Layne (Non-Faculty/Volunteers)
- Garret Sowder (Non-Faculty/Volunteers)
- Derrick Springs (Non-Faculty/Volunteers)
- Elgin Mays (Non-Faculty/Volunteers)

* non. Fac. Paid

Softball

- Kevin Thompson (Non-Faculty/Head Coach/Paid)
- Brandon Harris (Non-Faculty/Assistant Coach/Paid)
- Amber Atkins (Non-Faculty/Volunteer)
- Breanna Patton (Non-Faculty/Volunteer)

Golf

- Brandon Jones (Non-Faculty/Volunteer)

Cheerleading

- Alyssa Morrison (Non-Faculty/Paid) – Head Coach
- Samantha Robinson (Non-Faculty/Volunteer)

4-27-26

Volleyball

- Jim McKee (Non-Faculty/Volunteer)

Wrestling

- Joe Waddell (Non-Faculty/Volunteer)
- Tripp Layne (Non-Faculty/Volunteer)
- Ethan Reeve (Non-Faculty/Volunteer)

Boys Basketball

- Joey Rowell (Non-Faculty/Head Coach Paid)
- Ryan Phillips (Non-Faculty/Volunteer)
- Brandon Jones (Non-Faculty/Volunteer)

Girls Basketball

- Emily Webb (Non-Faculty/Volunteer)

Baseball

- Isaac Youngblood (Non-Faculty/Paid)
- Roy Barton (Non-Faculty/Volunteer)
- Brice Barton (Non-Faculty/Volunteer)

Subject: Please add

From: Josh Holtcamp <jholtcamp@mctns.net>

To: Ruby Ledford <rubyledford@mctns.net>

Date: Sunday, 04/26/2026 8:07 PM

Athletic Director: Kyle Holloway (NF, PD)

Sent from my Dr. Holtcamp's iPhone

*Non. Fac. Paid

4-27-26

Subject: WMS Coaches for Approval SY 26-27
From: Joshua Holtcamp <jholtcamp@mctns.net>
To: Ruby Ledford <rubyledford@mctns.net>
Cc: Jennifer Holder <jholder@mctns.net>, kholloway0417@gmail.com
Date: Monday, 04/20/2026 11:16 AM

Hello,

Please add the following to the May Board agenda for 2026-2027.

Football
Head Coach: Corey Reynolds (NF, pd)
Isaac Youngblood (NF, pd)
Therion Mordecai
Coby Davis
Eddie Kellum
Josh Caldwell

* Non-Fac Paid

Softball
Head Coach: Rebecca Castle (F, pd)
RyLee Walters
Caitlyn Rollins

Girls Basketball
Head Coach: Summer Goins Anderson (NF, pd)

Boys Basketball
Head Coach: Kyle Holloway (NF, pd)
Corey Reynolds
Eddie Kellum
Chance Atterton

Wrestling
Head Coach: Ethan Hobbs (NF, pd)

Volleyball
Head Coach: Angie Chidester (F, pd)

4-20-26

Baseball
Head Coach: Barrett Long (NF, pd)
Brandon Pickett
Adam Bell
Jason Campbell
Eddie Kellum

Repectfully,

Marion County High School

2026-2027 Non-Faculty Coaches

Football (Non-Faculty/Volunteers)

- Brent Layne (Non-Faculty/Volunteers)
- Garret Sowder (Non-Faculty/Volunteers)
- Derrick Springs (Non-Faculty/Volunteers)
- Elgin Mays (Non-Faculty/Volunteers)

*non.Fac. Vol

Softball

- Kevin Thompson (Non-Faculty/Head Coach/Paid)
- Brandon Harris (Non-Faculty/Assistant Coach/Paid)
- Amber Atkins (Non-Faculty/Volunteer)
- Breanna Patton (Non-Faculty/Volunteer)

Golf

- Brandon Jones (Non-Faculty/Volunteer)

Cheerleading

- Alyssa Morrison (Non-Faculty/Paid) – Head Coach
- Samantha Robinson (Non-Faculty/Volunteer)

Volleyball

- Jim McKee (Non-Faculty/Volunteer)

Wrestling

- Joe Waddell (Non-Faculty/Volunteer)
- Tripp Layne (Non-Faculty/Volunteer)
- Ethan Reeve (Non-Faculty/Volunteer)

4-27-26

Boys Basketball

- Joey Rowell (Non-Faculty/Head Coach Paid)
- Ryan Phillips (Non-Faculty/Volunteer)
- Brandon Jones (Non-Faculty/Volunteer)

Girls Basketball

- Emily Webb (Non-Faculty/Volunteer)

Baseball

- Isaac Youngblood (Non-Faculty/Paid)
- Roy Barton (Non-Faculty/Volunteer)
- Brice Barton (Non-Faculty/Volunteer)

- Jayden Eakin (Non-Faculty/Volunteer)

Soccer

- Andrew Mirtes (Non-Faculty/Volunteer)

Track

- Elgin Mays (Non-Faculty/Volunteer)
- Ken Hertz (Non-Faculty/Volunteer)

X-Nn. Fac. Vol

Cross-Country

- Ken Hertz - (Non. Fac. Volunteer)

Band (Non-Faculty/Volunteers)

- Nicole Autry (Non-Faculty/Volunteers)
- James Carter (Non-Faculty/Volunteers)
- Laurel Delgado (Non-Faculty/Volunteers)

Subject: Board Agenda
From: Larry Ziegler <lziegler@mctns.net>
To: Ruby Ledford <rubyledford@mctns.net>
Date: Monday, 05/04/2026 3:30 PM

Mrs. Ruby,

Could we add the following as non-faculty volunteers for band?

*Caylie Seagroves
*Anna Campbell

Sincerely,

*non. Fac. Vol.

Larry Ziegler
Principal
Marion County High School

Subject: WMS Coaches for Approval SY 26-27
From: Joshua Holtcamp <jholtcamp@mctns.net>
To: Ruby Ledford <rubyledford@mctns.net>
Cc: Jennifer Holder <jholder@mctns.net>, kholloway0417@gmail.com
Date: Monday, 04/20/2026 11:16 AM

Hello,

Please add the following to the May Board agenda for 2026-2027.

Football
Head Coach: Corey Reynolds (NF, pd)
Isaac Youngblood (NF, pd)
Therion Mordecai Non. Fac. Val
Coby Davis " " "
Eddie Kellum " " "
Josh Caldwell " " "

Softball
Head Coach: Rebecca Castle (F, pd)
RyLee Walters Non - Fac. Val
Caitlyn Rollins " " "

* Non. Fac. Val

Girls Basketball
Head Coach: Summer Goins Anderson (NF, pd)

Boys Basketball
Head Coach: Kyle Holloway (NF, pd)
Corey Reynolds Non - Fac. Val
Eddie Kellum " " "
Chance Atterton " " "

Wrestling
Head Coach: Ethan Hobbs (NF, pd)

Volleyball
Head Coach: Angie Chidester (F, pd)

Baseball
Head Coach: Barrett Long (NF, pd)
Brandon Pickett - Non - Fac. Val
Adam Bell " " "
Jason Campbell " " "
Eddie Kellum " " "

4-20-24

Repectfully,

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

☑ Field Trip ☐ Athletic Trip ☑ Overnight trip ☐ School Journey ☐ Other

Name of School MCHS Date Submitted 4/15/26

Teacher Making the Request Hope Ashburn Position Teacher

Teacher's Email Address hashburn@mcboe.net Class/Club FFA

# of Students Participating 1 # of Parent Chaperones Ø # of Teachers Chaperones Ø

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

☐ School Bus (indicate number required ____) ☐ Walking ☑ Personal Vehicle

☐ Charter Bus (indicate number required ____) ☐ Airplane ☐ Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Fall Creek Falls State Park Destination Phone Number 1-888-867-0757

Destination Address Piney Creek Camp 3009 Village Camp Rd City Spencer State TN

Date(s) of Trip: 5/31-6/5/26 ☐ One day ☑ Overnight (how many days 4)

Time Schedule Requested: Leave School: N/A Arrive Destination: N/A

Leave Destination: N/A Return School: N/A

Educational purpose FFA Forestry Camp

Actual on site instructional time 6 days

What are you going to do with students not going? N/A

COST PER STUDENT

Travel Parent driving Student Lodging Ø Food Ø

School Lunches Ø Entrance Fees / Tickets $95 Other - Ø

TOTAL COST PER STUDENT: Ø Funding Source: Sponsor

What provisions are being made for students who cannot afford to participate in this trip? N/A

SUBMIT REQUEST

☑ Approve ☐ Disapprove Principal [signature] Date 4-15-26

☐ Approve ☐ Disapprove Director of Schools ____ Date ____

☐ Approve ☐ Disapproved Marion County Board of Education ____

Date ____

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

☑ Field Trip ☐ Athletic Trip ☐ Overnight trip ☐ School Journey ☐ Other

Name of School Marion County High School — Date Submitted May 4, 2026

Teacher Making the Request Steve Burdick — Position Band Director

Teacher's Email Address sburdick@mctns.met — Class/Club Band

# of Students Participating 50 — # of Parent Chaperones 8 — # of Teachers Chaperones 1

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

☑ School Bus (indicate number required 1) ☐ Walking ☐ Personal Vehicle

☐ Charter Bus (indicate number required ____) ☐ Airplane ☐ Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Spain Park High School — Destination Phone Number (205)439-1400

Destination Address 4700 Jaguar Drive — City Birmingham — State AL

Date(s) of Trip: July 26, 2026 ☑ One day ☐ Overnight (how many days ____)

Time Schedule Requested: Leave School: 2:30pm — Arrive Destination: 6:00pm

Leave Destination: 10:00pm — Return School: 12:30am

Educational purpose The Band will be attending the Drum Corps International Birmingham. These events are critical to the educational development of the students in the program.

Actual on-site instructional time Four Hours

What are you going to do with students not going? All of the students will be attending.

COST PER STUDENT

Travel $800 — Lodging ____ — Food ____

School Lunches ____ — Entrance Fees / Tickets $25 — Other ____

TOTAL COST PER STUDENT: $25 — Funding Source: Band Boosters

What provisions are being made for students who cannot afford to participate in this trip? There is no cost to the students to attend this event.

SUBMIT REQUEST

☑ Approve ☐ Disapprove Principal [signature] Date 5-4-26

☑ Approve ☐ Disapprove Director of Schools ____ Date ____

☐ Approve ☐ Disapproved Marion County Board of Education ____

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

☑ Field Trip ☐ Athletic Trip ☐ Overnight trip ☐ School Journey ☐ Other

Name of School MCHS Date Submitted 5/6/26

Teacher Making the Request H Ashburn Position Teacher

Teacher's Email Address hashburn@mcsmobile.net Class/Club FFA/Ag

# of Students Participating 20 # of Parent Chaperones Ø # of Teachers Chaperones 3

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

☐ School Bus (indicate number required ____) ☐ Walking ☐ Personal Vehicle

☑ Charter Bus (indicate number required 1) ☐ Airplane ☐ Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Wilson County TN State Fair Destination Phone Number (615)443-2626

Destination Address 945 E Baddour Pkwy City Lebanon State TN

Date(s) of Trip: 8/17/26 ☑ One day ☐ Overnight (how many days ____)

Time Schedule Requested: Leave School: 6:30am Arrive Destination: 8:30am

Leave Destination: 2:30pm Return School: 4:30pm

Educational purpose Participation in FFA/Youth Day Career Development Event (CDE) Competitions.

Actual on site instructional time 6 hours

What are you going to do with students not going? These students will have a Substitute teacher who will oversee a lesson during regular class time

COST PER STUDENT

Travel Ø Lodging Ø Food $20 approx.

School Lunches Ø Entrance Fees / Tickets Ø Other - Ø

TOTAL COST PER STUDENT: $20 Funding Source: Donor

What provisions are being made for students who cannot afford to participate in this trip? FFA Chapter will cover

SUBMIT REQUEST

☑ Approve ☐ Disapprove Principal James [signature] Date 5-6-26

☐ Approve ☐ Disapprove Director of Schools ______ Date ______

☐ Approve ☐ Disapproved Marion County Board of Education ______

Date ______

MARION COUNTY SCHOOLS

REQUEST FOR APPROVAL OF SCHOOL ORGANIZED TRIP FOR STUDENTS

CHECK THE APPROPRIATE BOX

☒ Field Trip ☐ Athletic Trip ☐ Overnight trip ☐ School Journey ☐ Other

Name of School Monteagle Elementary Date Submitted 4-17-26

Teacher Making the Request Desiree Morton Position Kindergarten teacher

Teacher's Email Address dmorton@monteagleelementary.org Class/Club

# of Students Participating 13 # of Parent Chaperones ____ # of Teachers Chaperones 1

Overnight request requires a copy of trip agenda attached.

METHOD OF TRANSPORTATION

☒ School Bus (indicate number required 1) ☐ Walking ☐ Personal Vehicle

☐ Charter Bus (indicate number required ____) ☐ Airplane ☐ Other

FIELD TRIP DESTINATION/TIME FRAME/PURPOSE

Destination Hands On Science Center Destination Phone Number 931-455-8387

Destination Address 101 Mitchell Blvd. City Tullahoma State TN

Date(s) of Trip: 4-23-26 ☐ One day ☐ Overnight (how many days ____)

Time Schedule Requested: Leave School: 8:35 am Arrive Destination: 9:15 am

Leave Destination: 12:15pm approx Return School: 1:00pm

Purpose of Trip Interact with exhibits that require building, testing, and adjusting, using simple tools and materials, observe how different designs change outcomes, practice problem solving through trial & error - K.ETS2.1

What are you going to do with students not going? They will stay with the first grade teacher.

COST PER STUDENT

Travel ____ Lodging ____ x ____ Food ____

School Lunches ____ Entrance Fees / Tickets ____ Other ____ x ____

TOTAL COST PER STUDENT: $7.00 Funding Source: ____

What provisions are being made for students who cannot afford to participate in this trip? Parents and donations

SUBMIT REQUEST

☑ Approve ☐ Disapprove Principal [signature] Date 4-20-2026

☐ Approve ☐ Disapprove Director of Schools ____ Date ____

☐ Approve ☐ Disapproved Marion County Board of Education [signature] J. Ryan Phillips

Date ____

Approved via Executive Order: [signature] 4/20/26

[initials] 4-20-26